

MENA Markets Daily Report

May 15, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Jordan Tunisia Morocco		Kuwait	Premier Market Index	▼	7,871.21	(0.1%)	5.3%	(7.9%)
		Kuwait	Main 50 Index	▼	5,774.57	(0.1%)	5.2%	(4.0%)
	2	Kuwait	Main Market Index	▼	5,956.57	0.1%	6.9%	(0.5%)
	3	Kuwait	All Share Index	▼	7,195.34	(0.1%)	5.5%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,120.91	(1.1%)	1.3%	14.2%
	5	UAE - Dubai	DFM General Index	▼	4,136.85	(0.9%)	1.9%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,545.69	(0.8%)	(7.5%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,058.46	(0.4%)	(5.4%)	(6.2%)
	8	Qatar	QE 20 Index	▼	9,646.28	(0.2%)	(10.9%)	1.4%
	9	Bahrain	Bahrain All Share	=	2,023.07	0.0%	2.6%	4.0%
	10	Oman	MSX 30 Index	▼	4,757.89	(0.2%)	5.4%	(7.1%)
	11	Egypt	EGX 30	▼	25,339.77	(0.2%)	1.8%	70.5%
Emerging Markets								
Global Markets								
Currencies								
Other Asset Classes								

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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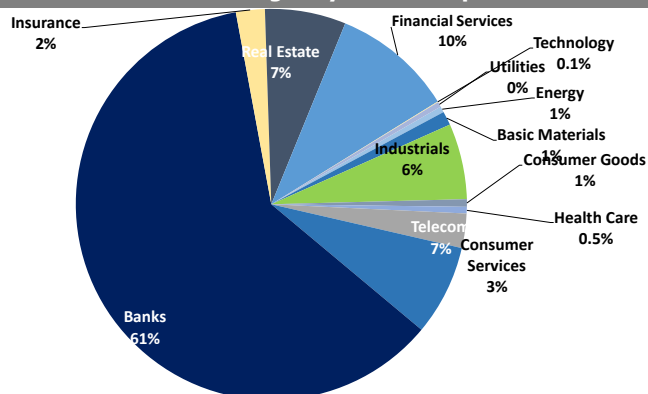
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,614.9	19.9	11.0%
2- National Bank of Kuwait	7,410.5	13.2	14.4%
3- Boubayan Bank	2,524.7	31.4	9.4%
4- Zain	2,046.7	9.5	17.3%
5- Mabanee Co.	1,128.7	17.4	10.5%
6- Gulf Bank	1,000.1	14.0	8.7%
7- Commercial Bank of Kuwait	946.0	8.5	16.8%
8- Agility (PWC Logistics)	814.2	9.7	4.7%
9- Ahli Bank of Kuwait	700.6	15.5	7.3%
10- Burgan Bank	676.8	15.5	5.1%
Total	28,863	15.51	11.2%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.091	0.010	12.6%
Al Madar Finance & Investment Co.	0.088	0.008	9.8%
Alimtiarz Investment Group	0.052	0.005	9.7%
Arkan Al-Kuwait Real Estate Co.	0.084	0.007	8.7%
Gulf Franchising Co.	0.094	0.007	8.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.042	(0.004)	(8.1%)
Al Masaken Intl. Real Estate Dev. Co.	0.025	(0.002)	(7.0%)
Kuwait Real Estate Holding Co.	0.029	(0.002)	(6.2%)
Gulf Investment House	0.356	(0.018)	(4.8%)
Osos Holding Group Co.	0.092	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiarz Investment Group	0.052	9.7%	18,233,931
Agility (PWC Logistics)	0.319	3.9%	17,551,838
Arzan Financial Group For Fin. & Invest.	0.191	0.0%	17,102,447
Kuwait Finance House	0.740	(0.4%)	14,612,027
UniCap Investment and Finance	0.181	(4.2%)	13,872,924

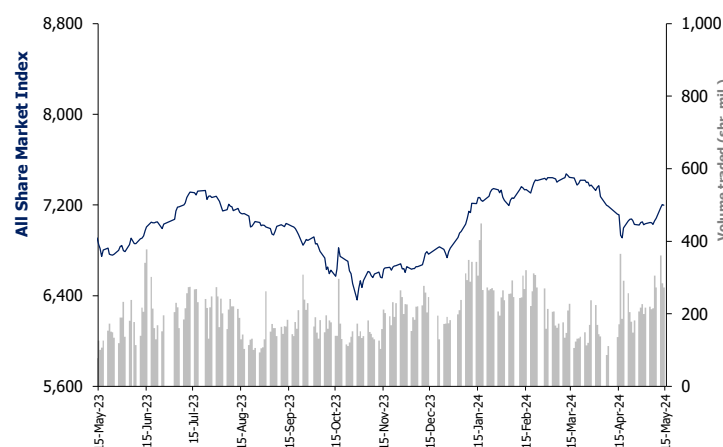
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,910.6	(0.1%)	2.2%	3.5%
Energy	211.9	1.4%	(1.1%)	10.7%
Basic Materials	477.0	1.4%	(1.9%)	12.5%
Industrials	2,620.7	1.2%	(0.2%)	(15.1%)
Consumer Staples	271.7	2.0%	7.9%	36.4%
Health Care	220.9	0.0%	(5.5%)	(4.8%)
Consumer Discretionary	1,190.4	0.1%	4.7%	9.6%
Telecommunications	3,136.6	(1.7%)	(1.6%)	(7.0%)
Banks	25,572.6	(0.3%)	2.9%	4.5%
Insurance	1,009.6	0.2%	1.8%	10.5%
Real Estate	2,798.9	0.4%	2.8%	8.4%
Financial Services	4,201.3	1.0%	2.2%	12.7%
Technology	26.2	0.0%	0.0%	229.6%
Utilities	172.7	0.0%	(5.4%)	(9.2%)

Market Breadth		58		49		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,871.21	(11.4)	(0.1%)	2.3%	5.3%	
Main 50 Index	5,774.57	(5.6)	(0.1%)	0.3%	5.2%	
Main Market Index	5,956.57	3.8	0.1%	0.6%	6.9%	
All Share Market Index	7,195.34	(7.9)	(0.1%)	2.0%	5.5%	
Market Cap (KWD Mn)	41,910.59	(42.8)	(0.1%)	2.2%	3.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

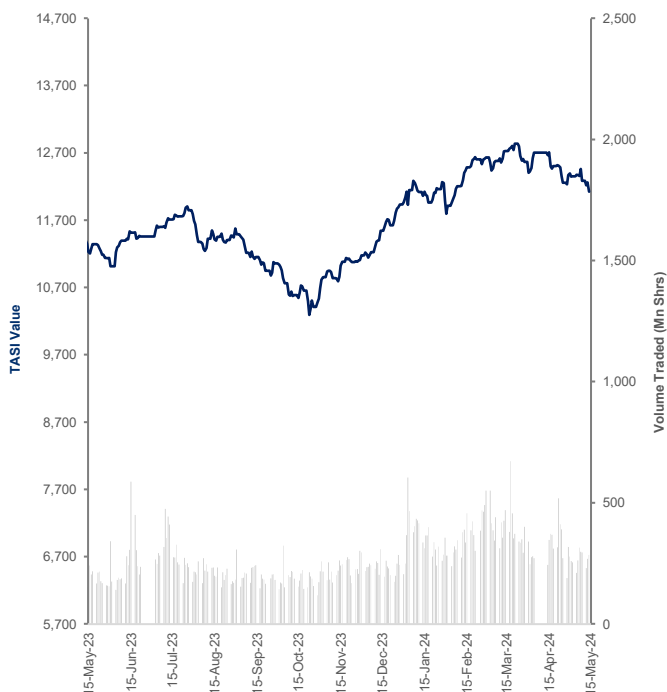
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	272.5	(11.2)	(3.9%)	228.1	130.9
Value Traded (KWD Mn)	62.4	(11.4)	(15.5%)	57.1	40.6
No. of Trades	16,587	619	3.9%	14,145	8,798

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	(0.4%)	10,818,893
Agility (PWC Logistics)	0.319	3.9%	5,498,988
Zain	0.473	(1.7%)	4,717,909
National Bank of Kuwait	0.890	(0.4%)	3,616,091
Arzan Financial Group For Fin. & Invest.	0.191	0.0%	3,277,413

Saudi Tadawul Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,618,078.0	(0.8%)	(1.5%)	(5.7%)
Energy	7,287,617.7	(0.5%)	(1.1%)	(9.8%)
Materials	687,342.9	(1.6%)	(4.0%)	(2.9%)
Capital Goods	55,255.9	(1.3%)	1.8%	22.4%
Commercial & Professional Svc	11,025.2	(0.0%)	(2.3%)	(4.2%)
Transportation	49,859.9	(1.5%)	(1.6%)	20.4%
Consumer Durables & Apparel	4,610.1	(2.0%)	(2.4%)	11.1%
Consumer Services	72,916.1	(1.7%)	(3.2%)	0.3%
Media	48,181.9	(2.6%)	(0.6%)	82.3%
Consumer Discretionary Distribution &	31,435.3	(1.0%)	(3.2%)	(8.5%)
Consumer Staples Distribution & Retail	53,501.0	(0.5%)	(3.7%)	1.3%
Food & Beverages	126,038.6	(0.9%)	(4.3%)	13.0%
Health Care Equipment & Svc	177,989.2	(3.6%)	(4.0%)	5.3%
Pharma, Biotech & Life Science	16,580.0	(2.4%)	0.4%	31.7%
Banks	937,447.0	(0.7%)	(2.8%)	(4.5%)
Financial Services	63,231.8	(1.3%)	(5.5%)	11.4%
Insurance	99,274.4	(2.0%)	1.4%	27.8%
Telecommunication Services	243,810.1	(0.9%)	0.2%	(4.0%)
Utilities	399,973.9	(0.4%)	1.7%	38.7%
REITs	16,342.4	(0.9%)	(2.5%)	(8.4%)
Real Estate Mgmt & Dev't	119,932.9	(2.4%)	(4.7%)	17.3%
Software & Services	115,711.8	(3.5%)	(7.9%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	66.70	7.6%
Basic Chemical Industries Ltd	36.35	5.4%
Alqemam for Computer Systems Co.	85.10	4.7%
Al Babbain Power & Telecommuni	46.50	3.9%
SAL Saudi Logistics Services	271.40	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Public Transport Co	18.16	(9.9%)
Perfect Presentation for Commercial Services Co.	29.55	(9.9%)
Mediterranean & Gulf Insurance	25.15	(9.9%)
Mouwasat Medical Services Co	120.40	(9.2%)
Walaa Cooperative Insurance Co	24.30	(8.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.85	24,048
Batic Investments and Logistic	3.51	18,928
Saudi Arabian Oil Co	29.80	14,990
Saudi Chemical Co Holding	9.59	12,871
Americana Restaurants International PLC	3.19	9,636

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,120.91	(138.69)	(1.1%)	(2.2%)	1.3%
Market Cap (SAR Mn)	10,618,078	(82,327)	(0.8%)	(1.5%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	285.2	16.6	6.2%	353.1	168.1
Value Traded (SAR Mn)	7,337.2	369.2	5.3%	8,585.1	4,593.7
No. of Trades	591,186	50,949	9.4%	540,409	331,349

Market Breadth	▲ 31	▼ 200	= 14
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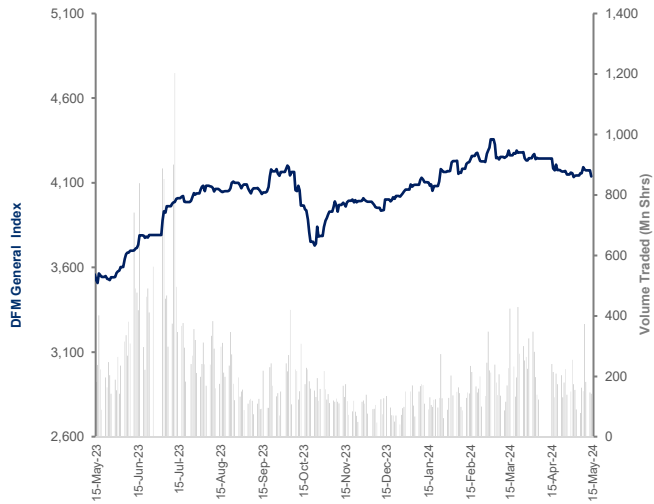
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	29.80	(0.5%)	448.80
Al Rajhi Bank	79.80	1.1%	406.03
Al Jouf Agricultural Developme	66.70	7.6%	245.00
SAL Saudi Logistics Services	271.40	1.9%	233.27
National Commercial Bank	35.40	(1.4%)	201.39

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	698,105.0	(0.9%)	(1.3%)	1.9%
Financials	297,062.2	(0.3%)	0.1%	2.3%
Real Estate	122,376.6	(1.9%)	(2.9%)	4.0%
Industrial	91,378.4	(3.4%)	(11.9%)	0.1%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	27,997.2	(0.8%)	20.7%	14.8%
Consumer Discretionary	3,946.8	0.7%	(0.1%)	(4.7%)
Telecommunication	26,290.9	(1.5%)	(0.9%)	11.8%
Utilities	128,173.9	0.5%	1.6%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.62	1.9%
Spinneys1961 Holdings PLC	1.58	1.9%
Emirates Refreshments Co	2.68	1.5%
Gulf Finance House	1.01	1.3%
Takaful Emarat Insurance	0.55	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.63	(10.0%)
Agility	8.15	(9.8%)
National International Holding	1.40	(6.7%)
Air Arabia Pjsc	2.55	(5.2%)
Emaar Properties Pjsc	7.97	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	20,621
Spinneys1961 Holdings PLC	1.58	18,533
EMPOWER	1.48	14,950
Al Ansari Financial Services	1.02	11,497
Air Arabia Pjsc	2.55	9,230

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,136.85	(36.43)	(0.9%)	(0.5%)	1.9%
Market Cap (AED Mn)	698,105	(6,626)	(0.9%)	(1.3%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	141.9	(4.6)	(3.1%)	177.9	157.1
Value Traded (AED Mn)	330.5	17.1	5.5%	383.5	313.4
No. of Trades	10,346	(32)	(0.3%)	8,356	6,310

Market Breadth	▲ 11	▼ 25	= 38
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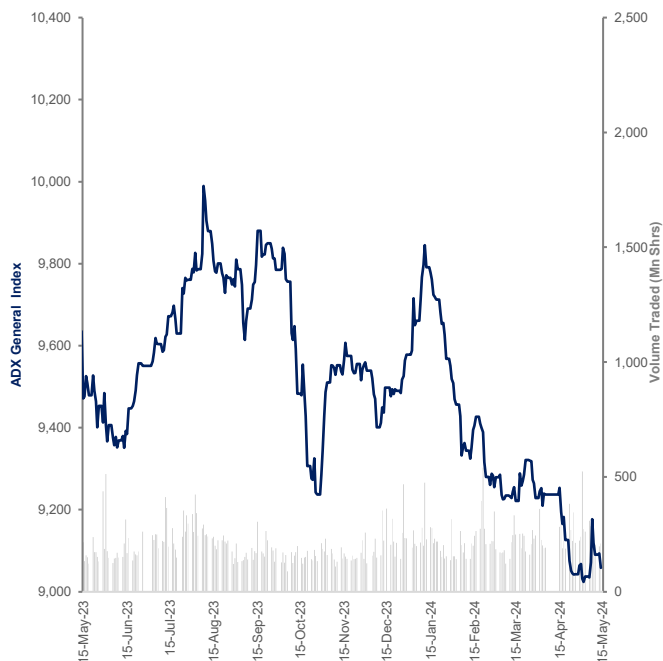
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.97	(2.21%)	72.89
Emaar Development	8.05	(1.95%)	33.72
Spinneys1961 Holdings PLC	1.58	1.94%	28.83
Air Arabia Pjsc	2.55	(5.20%)	23.98
EMPOWER	1.48	(1.99%)	22.37

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,587,829.1	(0.3%)	1.3%	(5.5%)
Financials	1,325,854.7	(0.4%)	0.1%	(1.9%)
Telecommunication	41,155.0	0.0%	(0.7%)	6.1%
Consumer Discretionary	68,706.6	0.1%	2.0%	2.4%
Industrial	250,562.5	(0.7%)	2.8%	(0.8%)
Real Estate	48,890.8	0.9%	4.4%	6.0%
Basic Materials	96,490.0	(0.3%)	(0.3%)	(2.4%)
Energy	349,908.2	1.3%	2.8%	0.1%
Utilities	328,308.0	(2.0%)	4.7%	(16.6%)
Consumer Staples	5,019.0	3.8%	(0.1%)	14.5%
Health Care	60,473.7	(0.8%)	(1.4%)	(26.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.59	7.3%
Agthia Group	5.45	4.2%
ADNOC Drilling	4.25	3.7%
Americana Restaurants International PLC	3.15	2.3%
Ras Al Khaima Poultry	1.41	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	2.87	(9.7%)
Abu Dhabi National Hotels	0.61	(4.7%)
Waha Capital Pjsc	1.60	(3.0%)
Ras Al Khaimah White Cement	1.00	(2.9%)
Abu Dhabi National Energy Co	2.92	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.06	34,070
Multiply Group	2.31	24,417
Agility Global PLC	1.26	18,379
Phoenix Group PLC	2.06	14,775
Bank Of Sharjah	0.59	14,549

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,058.46	(34.71)	(0.4%)	(0.1%)	(5.4%)
Market Cap (AED Mn)	2,587,829	(9,087)	(0.3%)	1.3%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	209.9	12.9	6.6%	235.9	197.3
Value Traded (AED Mn)	828.6	71.3	9.4%	894.7	1,346.8
No. of Trades	15,230	2,939	23.9%	13,317	11,164

Market Breadth

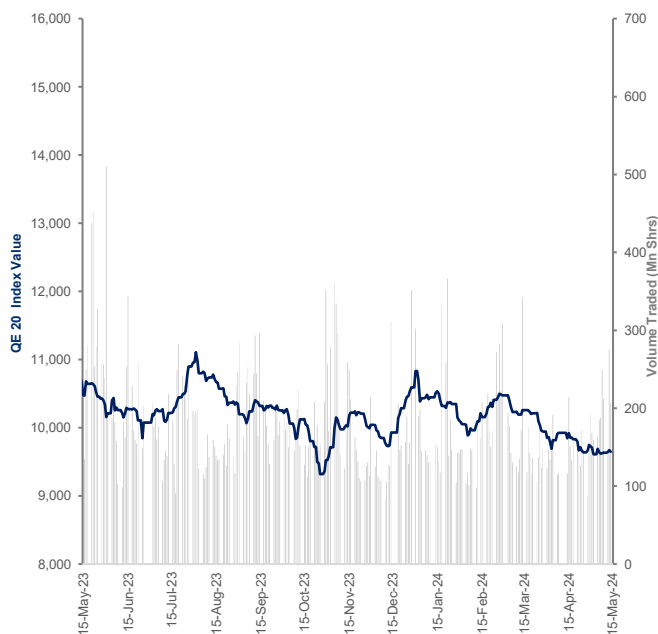
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.13%)	184.83
ADNOC Gas	3.06	0.99%	103.99
Alpha Dhabi Holding PJSC	13.76	(1.15%)	80.22
Multiply Group	2.31	(1.70%)	57.13
ADNOC Drilling	4.25	3.66%	39.78

Qatar Exchange Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	561,218.8	(0.2%)	(0.8%)	(10.2%)
Banking & Finance Sector	262,988.8	(0.1%)	(0.7%)	(14.9%)
Goods & Consumer Services	29,646.7	0.5%	0.6%	(6.1%)
Industrial Sector	144,186.0	(0.6%)	(2.1%)	(7.4%)
Insurance Sector	10,971.8	(0.1%)	(4.2%)	(15.8%)
Real Estate	38,456.9	0.7%	4.0%	(0.1%)
Telecom	38,864.4	(0.0%)	(1.6%)	(12.8%)
Transport	36,104.1	0.0%	0.1%	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	3.08	1.7%
Widam Food Co	2.49	1.7%
Investment Holding Group	2.03	1.3%
National Leasing	0.71	1.1%
Barwa Real Estate Co	2.97	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.04	(2.6%)
Mesaieed Petrochemical Holding	1.76	(1.5%)
Qatar Islamic Bank SAQ	17.76	(1.3%)
Industries Qatar QSC	12.08	(1.1%)
Qatar Oman Investment Co QSC	0.87	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.69	31,950
Qatar German Co for Medical De	1.86	23,929
Dukhan Bank	3.82	15,445
Masraf Al Rayan QSC	2.40	12,723
Qatar Aluminum Manufacturing C	1.37	11,405

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,646.28	(22.44)	(0.2%)	(0.8%)	(10.9%)
Market Cap (QAR Mn)	561,219	(887)	(0.2%)	(0.8%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	206.5	(68.4)	(24.9%)	166.7	152.8
Value Traded (QAR Mn)	476.6	(20.5)	(4.1%)	496.6	463.8
No. of Trades	15,842	(55)	(0.3%)	15,976	15,933

Market Breadth	▲ 29	▼ 18	= 6
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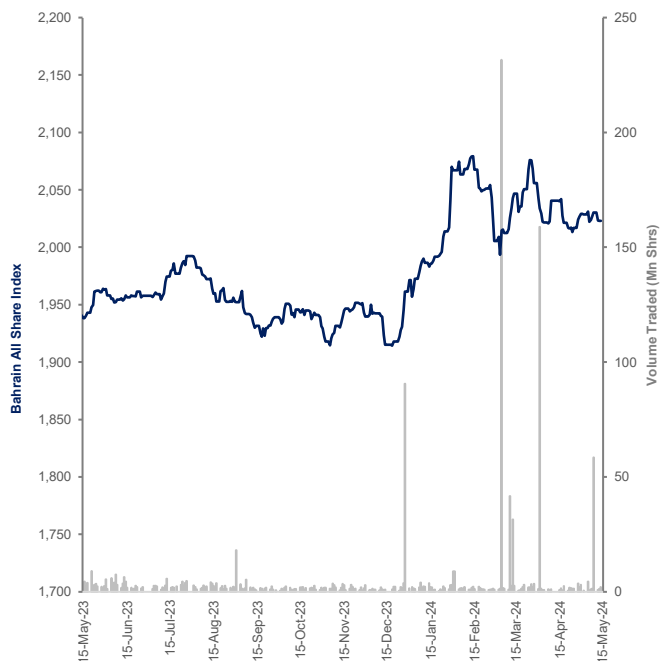
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.82	0.11%	59.18
Qatar German Co for Medical De	1.86	0.05%	45.16
Qatar National Bank QPSC	13.92	0.00%	33.42
Masraf Al Rayan QSC	2.40	0.67%	30.56
Gulf International Services QS	3.08	1.68%	29.60

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,047.8	0.3%	1.3%	8.1%
Materials	1,760.8	(0.4%)	(1.6%)	8.3%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	250.8	0.0%	1.4%	0.4%
Consumer Staples	138.3	(1.4%)	(0.8%)	(5.7%)
Financials	31,761.6	0.4%	1.4%	8.4%
Communication Services	924.2	0.0%	2.6%	3.6%
Real Estate	73.5	0.0%	(3.0%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.21	3.0%
Al Salam Bank-Bahrain BSC	0.21	1.5%
Kuwait Finance House - Bahrain	2.40	0.7%
Solidarity Bahrain BSC	0.31	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.08	(9.7%)
Aluminium Bahrain B.S.C	1.24	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,023.07	0.05	0.0%	(0.3%)	2.6%
Market Cap (BHD Mn)	35,047.8	103	0.3%	1.3%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,083	821	65.1%	7,328.0	3,611.3
Value Traded (BHD '000)	1,372	856	165.9%	2,167.5	1,328.3
No. of Trades	41	(9)	(18.0%)	51	62

Market Breadth

▲ 4 ▼ 2 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,025
Kuwait Finance House - Bahrain	2.40	401
Esterad Investment Co BSC	0.21	331
Trafco Group BSC	0.28	74
Aluminium Bahrain B.S.C	1.24	58

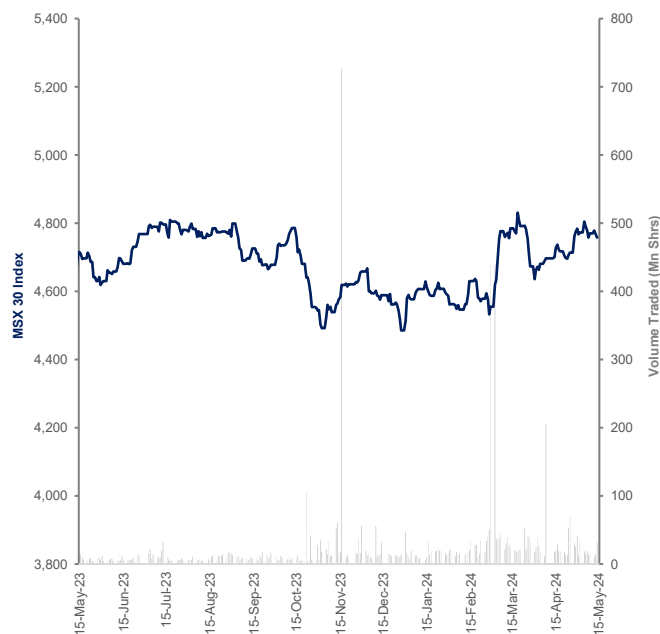
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.40	0.71%	0.96
Al Salam Bank-Bahrain BSC	0.21	1.48%	0.21
Aluminium Bahrain B.S.C	1.24	(0.40%)	0.07
Esterad Investment Co BSC	0.21	2.96%	0.07
Trafco Group BSC	0.28	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,198.2	(0.2%)	(0.5%)	3.5%
Financial	5,082.2	(0.3%)	(0.4%)	3.2%
Industrial	1,498.9	0.0%	(0.2%)	3.0%
Services	2617.1	(0.2%)	(1.0%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.05	8.0%
Al Madina Investment H Olding Co.	0.07	2.9%
A'Saffa Food Co.	0.395	2.6%
Sembcorp Salalah	0.11	1.9%
Raysut Cement Co.	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.29	(3.3%)
Al Jazeera Services Co.	0.24	(3.2%)
Bank Dhofar	0.16	(1.9%)
Al Madina Takaful Co.	0.08	(1.2%)
Al Anwar Holding	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	15,362
Global Financial Inv. Co.	0.07	7,638
Galfar Engineering & Contracting Co.	0.17	1,700
Bank Nizwa	0.10	1,275
Oman Arab Bank	0.13	800

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,757.89	(11.67)	(0.2%)	(0.6%)	5.4%
Market Cap (OMR Mn)	9,198.2	(19.70)	(0.2%)	(0.5%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	31,336.5	17,562.0	127.5%	34,250.7	13,285.4
Value Traded (OMR '000)	4,080.9	1,536.5	60.4%	3,145.3	2,573.4

Market Breadth	▲ 11	▼ 11	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.00%	2.17
Global Financial Inv. Co.	0.07	1.45%	0.53
Galfar Engineering & Contracting Co.	0.17	(0.59%)	0.29
Smn Power Holding	0.33	0.00%	0.24
Bank Nizwa	0.10	0.00%	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,708,935.2	(1.5%)	0.1%	(1.6%)
Banks	432,379.4	(4.0%)	(2.2%)	(0.2%)
Basic Resources	208,928.8	(1.6%)	(3.1%)	(25.5%)
Industrial Goods	84,587.5	(1.7%)	6.5%	14.9%
Health Care & Pharmaceuticals	46,041.5	(0.1%)	(1.5%)	(0.4%)
Real Estate	292,759.1	0.4%	7.6%	23.0%
Travel and Leisure	67,974.0	(0.6%)	(2.9%)	32.1%
Food, Beverages & Tobacco	114,436.9	(0.7%)	(0.6%)	(16.1%)
Energy and Support Services	14,653.5	4.2%	0.3%	(7.6%)
Trade and Distributors	12,370.9	0.5%	(8.4%)	(9.3%)
Shipping and Transport	54,867.0	(2.5%)	0.5%	(34.3%)
Education Services	21,643.0	0.1%	11.0%	13.1%
Contracting and Construction Eng	34,288.5	(0.0%)	0.2%	31.1%
Textiles and Durables	19,297.5	(0.1%)	4.3%	5.1%
Building Materials	13,538.7	(1.3%)	(3.7%)	(14.3%)
Media & Communication Services	132,716.9	(0.5%)	1.2%	1.7%
Paper and Packaging	2,053.7	0.0%	1.3%	(3.5%)
Non-bank Financial Services	156,398.1	(1.1%)	(4.7%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.23	19.6%
Emaar Misr for Development	5.28	13.8%
Mena Touristic & Real Estate Investment	1.33	8.0%
Naeem Holding	0.12	6.9%
Atlas For Investment and Food Industries	0.38	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Prime Holding	0.54	(10.7%)
Sinai Cement	10.95	(8.4%)
Citadel Capital - Common Shares	2.13	(6.2%)
Egyptians Housing Development & Reconstruction	0.43	(5.5%)
El Nasr Clothes & Textiles (Kabo)	2.19	(5.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.13	75,986
Emaar Misr for Development	5.28	64,786
Al Khair River For Development Agricultural Investment&Envir	0.61	50,019
The Egyptian Modern Education Systems	0.25	33,733
Arab Developers Holding	0.35	32,351

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,339.77	(41.5)	(0.2%)	3.6%	1.8%
Market Cap (EGP Mn)	1,708,935.2	(26,565.7)	(1.5%)	0.1%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	604.3	(42.0)	(6.5%)	984.0	539.6
Value Traded (EGP Mn)	2,339.2	73.8	3.3%	4,658.4	1,996.7
No. of Trades	75,465	(10,399)	(12.1%)	137,202	67,372

Market Breadth	▲ 50	▼ 81	= 90
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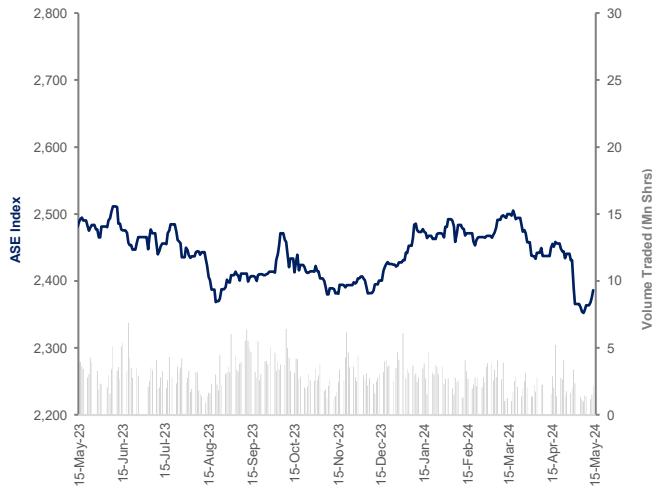
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.65	0.25%	546.15
Emaar Misr for Development	5.28	13.79%	330.26
Commercial International Bank (Egypt)	75.00	1.04%	168.21
Citadel Capital - Common Shares	2.13	(6.17%)	164.21
Fawry For Banking Technology And Electronic Payment	6.00	3.99%	89.84

#N/A

Amman Stock Exchange Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,697.4	0.3%	(0.2%)	(4.0%)
Banking	7,506.7	0.2%	(0.2%)	(4.7%)
Insurance	267.6	(0.8%)	(0.7%)	1.5%
Diversified Financial Services	251.5	1.0%	1.0%	(5.8%)
Real Estate	286.5	(0.1%)	(1.8%)	(14.1%)
Educational Services	56.7	0.0%	(4.1%)	(4.4%)
Hotels and Tourism	270.4	0.0%	(3.0%)	(2.1%)
Transportation	263.9	0.0%	(1.1%)	(6.1%)
Technology and Communication	93.3	(0.7%)	(2.3%)	(3.1%)
Utilities and Energy	1,506.5	1.1%	1.4%	2.8%
Commercial Services	194.4	0.0%	(1.1%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
JORDAN COMMERCIAL BANK	1.00	5.3%
TUHAMA FOR FINANCIAL INVESTM	1.05	5.0%
COMPREHENSIVE MULTIPLE TRANS	1.16	4.5%
ARAB EAST INVESTMENT	1.02	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.07	(7.0%)
JORDAN FRENCH INSURANCE	0.63	(4.5%)
HIGH PERFORMANCE REAL ESTAT	0.27	(3.6%)
ARAB BANKING CORP/JORDAN	0.66	(2.9%)
ARAB INVESTORS UNION FOR REA	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
JORDAN TELECOM	2.79	266
JORDAN PETROLEUM REFINERY CO	4.82	248
CENTURY INVESTMENT GROUP	0.19	183
ARAB BANK PLC	4.30	156
ARAB EAST INVESTMENT	1.02	147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,386.31	10.34	0.4%	(0.2%)	(1.8%)
Market Cap (JD Mn)	10,697.42	34.15	0.3%	(0.2%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,151.3	670.8	45.3%	2,493.1	4,330.2
Value Traded (JD '000)	4,026.9	1,806.8	81.4%	2,994.6	6,346.4
No. of Trades	2,056	753	57.8%	1,588	2,733

Market Breadth

▲ 27 ▼ 12 = 82

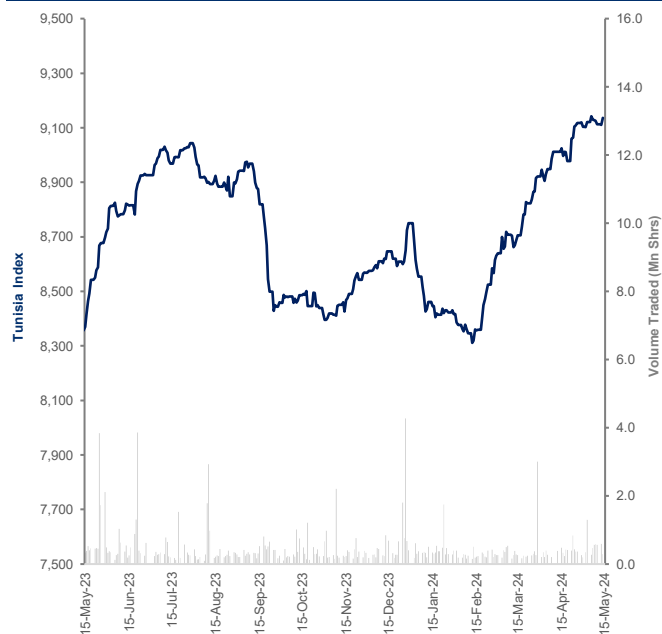
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.82	2.55%	1.19
JORDAN TELECOM	2.79	0.36%	0.74
ARAB BANK PLC	4.30	0.00%	0.67
JORDANIAN ELECTRIC POWER	2.05	0.00%	0.25
ARAB EAST INVESTMENT	1.02	4.08%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,109.2	(0.3%)	(1.8%)	1.8%
Banking	11,001.5	(0.6%)	(3.2%)	1.3%
Insurance	899.6	(0.0%)	(0.3%)	(7.5%)
Leasing	837.6	0.2%	(0.4%)	7.2%
Financial Services	1,732.8	(0.4%)	(0.9%)	17.3%
Industrial	1,747.5	0.3%	0.0%	0.6%
Chemical Industry	343.3	1.2%	1.3%	(9.6%)
Food & Beverage	4,096.2	(0.0%)	(0.7%)	7.8%
Retailing	1,120.7	(0.1%)	0.6%	(4.6%)
Others	1,330.0	(0.1%)	(2.6%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	5.15	4.0%
BH Leasing	3.37	4.0%
Air Liquide Tunisie	83.00	3.8%
Telnet Holding	5.54	2.6%
Tunisie Profiles Aluminium SA	5.34	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.30	(4.4%)
Societe Moderne de Ceramique	0.47	(4.1%)
Societe Ciments de Bizerte	0.59	(3.3%)
Banque de l'Habitat	12.70	(2.7%)
Universal Auto Distributors Ho	0.41	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	11.09	37
Arab Tunisian Bank	2.99	33
Banque de Tunisie	5.05	33
Societe Tunsienne d'Entreprise	5.33	22
Societe Moderne de Ceramique	0.47	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,136.43	26.16	0.3%	0.4%	4.4%
Market Cap (DT Mln)	23,109	(60.63)	(0.3%)	(1.8%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	291.4	(298.3)	(50.6%)	386.8	689.1
Value Traded ('000 DT)	2,581.8	(1,043.2)	(28.8%)	3,666.1	6,352.6
No. of Trades	1,435	(358)	(20.0%)	1,075	1,077

Market Breadth

▲ 13

▼ 18

= 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	90.49	0.27%	0.41
Delice Holding	11.09	(0.09%)	0.41
Attijari Bank	48.90	0.82%	0.26
Societe Frigorifique et Brasse	14.09	0.00%	0.17
Banque de Tunisie	5.05	1.00%	0.17

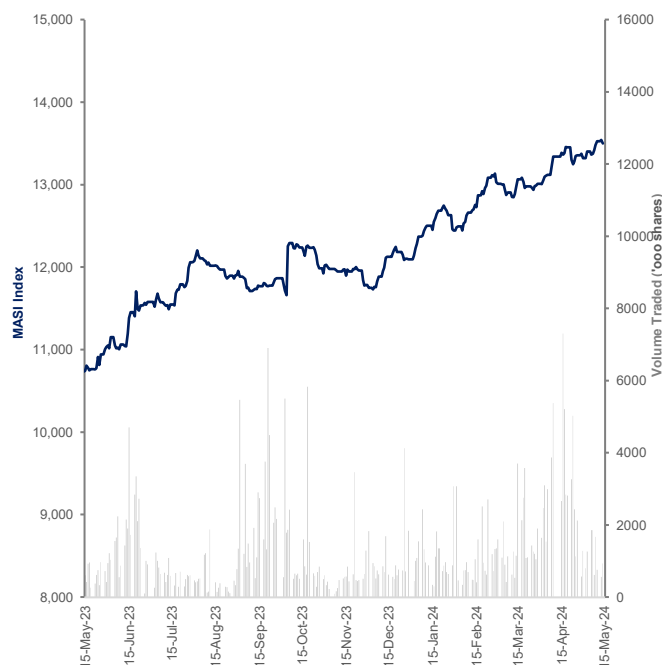
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	606,796.2	(0.3%)	1.3%	11.2%
Banking	241,173.2	(0.3%)	1.6%	9.8%
Beverages	9,782.3	(2.5%)	(4.3%)	8.0%
Chemicals	2,527.2	1.6%	5.0%	19.6%
Construction & Building Material	75,842.4	0.0%	0.4%	5.6%
Distributors	18,002.7	(2.6%)	2.2%	7.7%
Electricity	33,495.7	(2.1%)	9.2%	29.1%
Food Producers & Processors	25,962.5	(0.1%)	(1.3%)	0.3%
Holding Companies	4,038.4	0.2%	(5.0%)	29.9%
Insurance	31,279.1	(0.3%)	1.3%	15.8%
Investment & other Finance	3,842.2	2.9%	1.3%	17.4%
Leisures & Hotel	3,596.1	0.0%	(3.5%)	21.3%
Materials, Software & Computer	5,505.0	0.1%	1.6%	(5.6%)
Mining	33,540.5	0.4%	2.0%	55.3%
Oil & Gas	14,265.6	(1.2%)	0.0%	3.8%
Real Estate	18,691.0	1.4%	2.8%	124.7%
Telecommunications	84,384.4	(0.0%)	(0.5%)	(4.0%)
Transport	772.4	0.0%	(1.9%)	10.5%
Forestry & Paper	95.7	0.5%	1.0%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	607.00	9.7%
Colorado SA	56.97	5.6%
Auto Hall	78.99	2.6%
Douja Promotion Groupe Addoha	32.61	2.1%
Fenie Brossette	121.80	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4400.00	(4.3%)
Societe Des Boissons du Maroc	2560.00	(3.4%)
Eqdom	1165.00	(2.9%)
TAQA Morocco SA	1420.00	(2.1%)
Ennakl Automobiles	34.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	32.61	611.1
Banque Centrale Populaire	293.95	84.0
Alliances Developpement Immobi	252.00	49.5
Colorado SA	56.97	42.4
Maroc Telecom	95.99	27.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,501.46	(39.87)	(0.3%)	1.4%	11.6%
Market Cap (MAD Mn)	606,796	(1,772)	(0.3%)	1.3%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	928.6	366.2	65.1%	1,613.1	405.3
Value Traded (MAD Mn)	108.48	(3.63)	(3.2%)	152.4	64.0

Market Breadth	▲ 11	▼ 15	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	293.95	(0.02%)	24.79
Douja Promotion Groupe Addoha	32.61	2.07%	18.75
Attijariwafa Bank	513.00	(0.16%)	12.70
Alliances Developpement Immobi	252.00	0.00%	10.15
LafargeHolcim Maroc SA	2000.00	0.00%	7.42

Source: Bloomberg, Kamco Research

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