

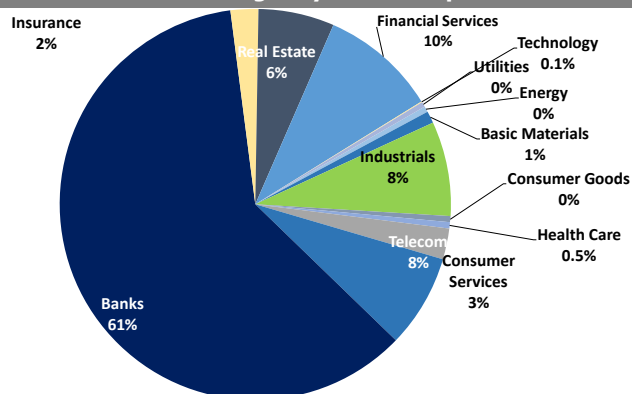
March 17, 2024

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

March 17, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,729.3	20.7	11.8%
2- National Bank of Kuwait	7,668.3	13.5	15.1%
3- Boubayan Bank	2,468.6	35.1	8.4%
4- Zain	2,198.1	10.2	17.3%
5- Agility (PWC Logistics)	1,544.2	18.3	4.7%
6- Mabanee Co.	1,125.3	17.7	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	989.5	7.5	19.7%
9- Burgan Bank	737.6	18.0	5.4%
10- National Mobile Telecom Co.	629.5	7.2	14.8%
Total	31,159	16.03	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.081	0.007	9.9%
The Energy House Co.	0.152	0.011	7.8%
Credit Rating & Collection Co.	0.048	0.003	7.0%
Future Kid Entertainment and R.E Co.	0.150	0.007	4.9%
Wethaq Takaful Insurance Co.	0.044	0.002	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.375	(0.035)	(8.5%)
Arkan Al-Kuwait Real Estate Co.	0.080	(0.007)	(8.0%)
Privatization Holding Co.	0.039	(0.003)	(6.2%)
Warba Capital Holding Co.	0.155	(0.007)	(4.3%)
Kuwait & Gulf Link Transport Co.	0.057	(0.002)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	0.2%	41,875,469
Kuwait Finance House	0.811	(0.2%)	18,824,085
National Bank of Kuwait	0.967	(0.3%)	15,056,782
Kuwait Projects Co.(Holding)	0.125	(2.3%)	8,882,960
Burgan Bank	0.214	(0.5%)	8,048,900

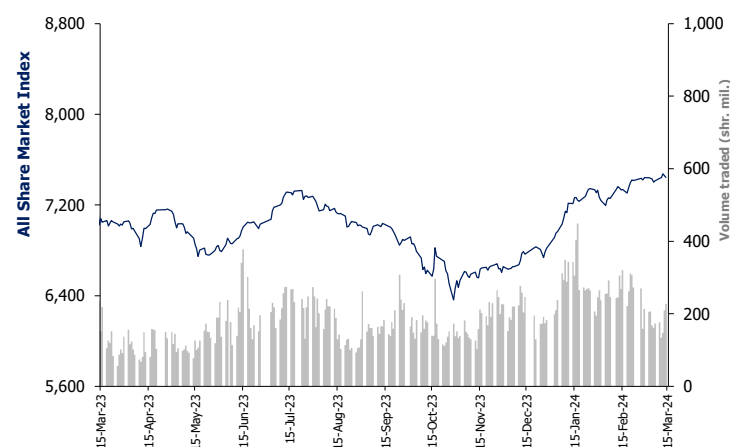
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,381.8	▼	(0.2%)	2.8%	9.6%
Energy	208.5	▼	(0.1%)	1.1%	8.9%
Basic Materials	445.1	▲	0.0%	2.9%	5.0%
Industrials	3,474.4	▼	(0.4%)	3.8%	12.5%
Consumer Staples	216.3	=	0.0%	1.4%	8.6%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,131.9	▲	0.6%	5.6%	4.2%
Telecommunications	3,430.0	▲	0.7%	(5.6%)	1.7%
Banks	26,948.4	▼	(0.3%)	3.3%	10.1%
Insurance	1,019.5	▲	0.1%	8.3%	11.6%
Real Estate	2,782.5	▼	(0.7%)	6.8%	7.7%
Financial Services	4,281.8	▼	(0.4%)	2.5%	14.8%
Technology	26.8	=	0.0%	(3.2%)	237.1%
Utilities	187.0	▲	0.6%	0.0%	(1.7%)

Market Breadth		50		52		45
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,149.40	(21.6)	(0.3%)	(0.1%)	9.0%	
Main 50 Index	5,994.50	12.2	0.2%	0.6%	9.2%	
Main Market Index	6,135.21	6.9	0.1%	0.8%	10.2%	
All Share Market Index	7,443.22	(15.0)	(0.2%)	0.0%	9.2%	
Market Cap (KWD Mn)	44,381.77	(90.6)	(0.2%)	2.8%	9.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

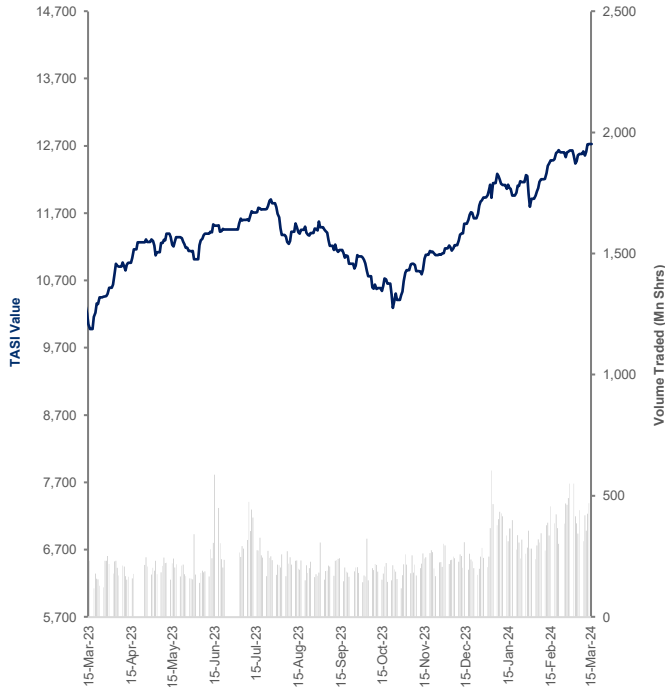
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	227.0	18.2	8.7%	254.4	146.3
Value Traded (KWD Mn)	79.8	29.5	58.7%	62.3	44.7
No. of Trades	13,470	359	2.7%	14,672	9,161

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.811	(0.2%)	15,294,811
National Bank of Kuwait	0.967	(0.3%)	14,586,139
Mabanee Co.	0.855	(0.5%)	4,849,219
Human Soft Holding Co.	3.316	(1.3%)	4,223,748
GFH Financial Group	0.087	0.2%	3,669,175

Saudi Tadawul Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,121,081.0	(1.6%)	(0.6%)	(1.3%)
Energy	7,651,907.1	(2.5%)	(1.4%)	(5.3%)
Materials	708,806.9	0.5%	2.1%	0.1%
Capital Goods	55,842.3	(0.2%)	1.3%	23.7%
Commercial & Professional Svc	12,047.2	(0.2%)	0.4%	4.7%
Transportation	55,095.1	(0.1%)	8.0%	33.1%
Consumer Durables & Apparel	4,999.6	1.2%	5.8%	20.4%
Consumer Services	81,156.2	0.7%	1.7%	11.6%
Media	57,235.4	4.0%	2.7%	116.5%
Consumer Discretionary Distribution &	35,238.5	(0.4%)	(2.4%)	2.6%
Consumer Staples Distribution & Retail	58,870.1	(0.2%)	2.4%	11.5%
Food & Beverages	131,040.7	0.2%	2.5%	17.5%
Health Care Equipment & Svc	188,283.8	(1.0%)	(3.6%)	11.4%
Pharma, Biotech & Life Science	17,868.0	0.1%	(2.3%)	42.0%
Banks	1,015,631.1	(0.5%)	(2.8%)	3.5%
Financial Services	68,284.2	4.4%	7.0%	20.3%
Insurance	100,294.1	0.6%	11.7%	29.1%
Telecommunication Services	255,840.5	(0.2%)	(4.9%)	0.7%
Utilities	345,775.1	4.0%	14.6%	19.9%
REITs	17,409.1	(0.3%)	(1.4%)	(2.5%)
Real Estate Mgmt & Dev't	123,389.5	0.8%	7.1%	20.7%
Software & Services	136,066.5	1.7%	(2.3%)	17.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	49.10	10.0%
Saudi Research & Marketing Gro	278.40	10.0%
Saudi Tadawul Group	277.80	8.3%
Saudi Industrial Services Co	36.50	8.1%
Jazan Energy and Development Co	19.68	8.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Morabaha Marina Financing Co.	11.62	(4.8%)
Wataniya Insurance Co	27.00	(4.4%)
Al Rajhi Co for Co-operative I	121.40	(4.4%)
National Industrialization Co	13.80	(4.3%)
Yanbu Cement Co	29.60	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Shams	0.80	33,206
Saudi Chemical Co Holding	7.40	27,802
Saudi Arabian Oil Co	31.25	21,219
BinDawood Holding Co	8.94	14,353
National Commercial Bank	38.85	13,227

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,728.53	5.38	0.0%	0.8%	6.4%
Market Cap (SAR Mn)	11,121,081	(175,489)	(1.6%)	(0.6%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	469.4	44.0	10.3%	372.9	149.4
Value Traded (SAR Mn)	14,363.1	2,977.6	26.2%	9,156.4	3,953.1
No. of Trades	673,197	77,469	13.0%	545,919	302,576

Market Breadth	▲ 126	▼ 93	= 25
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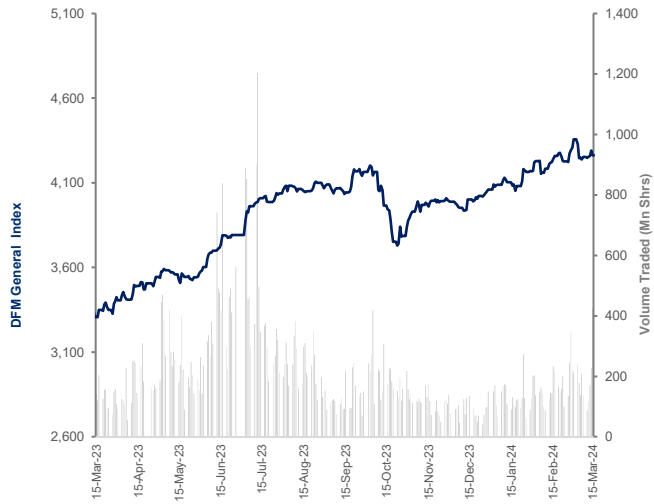
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	325.00	5.9%	1240.02
Saudi Arabian Oil Co	31.25	(2.5%)	665.58
Al Rajhi Bank	86.20	(0.8%)	526.76
National Commercial Bank	38.85	(2.0%)	519.06
Saudi Steel Pipe Co	81.00	6.6%	311.42

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	720,286.6	(0.4%)	(0.9%)	5.1%
Financials	309,622.2	(0.5%)	(4.0%)	6.6%
Real Estate	125,413.5	(1.5%)	2.6%	6.6%
Industrial	98,440.2	1.0%	2.7%	7.9%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,260.0	1.5%	0.7%	(0.5%)
Consumer Discretionary	3,963.8	(0.6%)	2.4%	(4.3%)
Telecommunication	26,834.8	(0.5%)	0.3%	14.1%
Utilities	130,873.1	(0.2%)	0.3%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.40	10.2%
Dubai Islamic Insurance Co	0.46	3.4%
SALIK	3.71	3.1%
Tabreed	3.47	2.1%
EMPOWER	1.64	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	8.12	(5.6%)
Gulf Finance House	1.03	(3.7%)
Dubai Investments Pjsc	2.26	(3.4%)
Commercial Bank Of Dubai	6.84	(3.4%)
Mashreqbank	184.75	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	230,793
Gulf Finance House	1.03	30,916
Deyaar Development Pjsc	0.78	23,094
Emaar Properties Pjsc	8.22	19,699
Emaar Development	8.12	13,621

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,262.48	(27.86)	(0.6%)	(1.1%)	5.0%
Market Cap (AED Mn)	720,287	(2,748)	(0.4%)	(0.9%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	423.7	196.3	86.3%	159.0	126.2
Value Traded (AED Mn)	739.0	266.1	56.3%	366.9	292.0
No. of Trades	10,825	1,637	17.8%	7,273	6,020

Market Breadth	▲ 15	▼ 18	= 39
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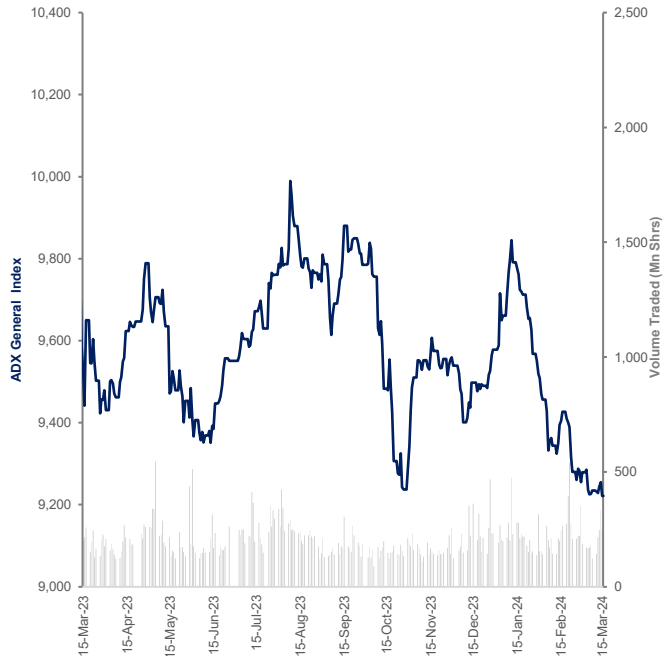
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.22	(0.48%)	161.43
Emaar Development	8.12	(5.58%)	110.18
Emirates Nbd	17.80	1.42%	93.89
Union Properties Pjsc	0.40	10.25%	90.51
Dubai Islamic Bank	5.76	(1.87%)	68.64

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,616,839.1	(0.5%)	0.5%	(4.0%)
Financials	1,325,804.4	(0.5%)	(0.9%)	(1.9%)
Telecommunication	39,423.6	(0.5%)	(3.3%)	1.6%
Consumer Discretionary	62,863.0	(1.6%)	0.5%	(6.3%)
Industrial	261,085.1	0.1%	(1.3%)	(0.8%)
Real Estate	48,731.1	(1.6%)	2.7%	5.7%
Basic Materials	97,340.2	(0.4%)	4.9%	(1.6%)
Energy	359,812.4	(0.6%)	3.2%	3.0%
Utilities	355,292.2	(0.9%)	3.6%	(9.7%)
Consumer Staples	5,068.3	(0.1%)	8.0%	15.6%
Health Care	61,418.7	0.4%	0.6%	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.15	4.5%
Axa Green Insurance	0.97	4.2%
National Corp Tourism & Hote	3.29	2.8%
ADC Acquisition Corporation	11.36	2.3%
National Bank Of Umm Al Qaiw	2.00	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Commercial Bank	8.23	(6.5%)
Ras Al Khaima Poultry	1.70	(4.5%)
GFH Financial Group	1.03	(3.7%)
Al Yah Satellite Communications Company	2.20	(3.5%)
Americana Restaurants International PLC	3.43	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	32,934
GFH Financial Group	1.03	30,916
Multiply Group	2.22	22,559
Dana Gas	0.67	16,198
Fertiglobe	2.71	11,454

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,221.37	(33.69)	(0.4%)	(0.4%)	(3.7%)
Market Cap (AED Mn)	2,616,839	(14,115)	(0.5%)	0.5%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	248.9	(84.3)	(25.3%)	224.8	183.5
Value Traded (AED Mn)	1,030.1	(30.0)	(2.8%)	920.0	1,495.8
No. of Trades	12,738	(1,825)	(12.5%)	13,184	11,133

Market Breadth

▲ 16 ▼ 30 = 36

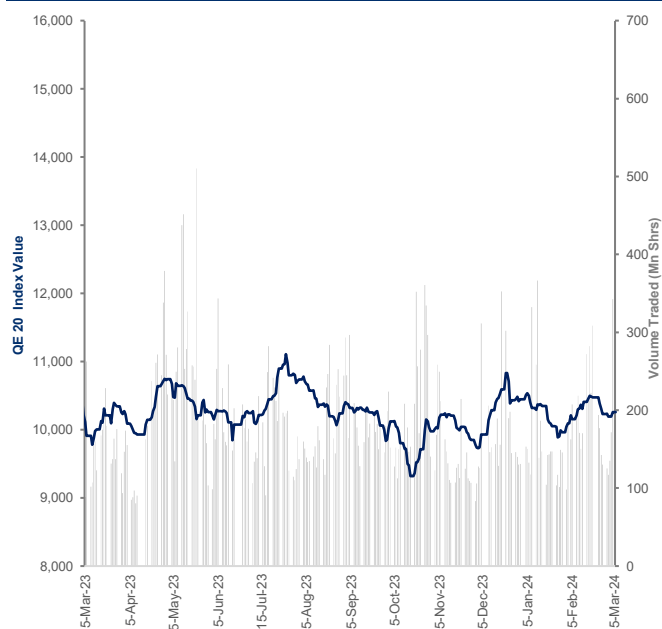
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	241.77
First Abu Dhabi Bank Pjsc	13.08	(0.30%)	92.94
Alpha Dhabi Holding PJSC	16.02	0.38%	86.98
Abu Dhabi Commercial Bank	8.23	(6.48%)	76.29
Aldar Properties Pjsc	5.69	(1.73%)	52.50

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	590,203.5	0.6%	(2.2%)	(5.5%)
Banking & Finance Sector	284,553.7	0.2%	(1.9%)	(8.0%)
Goods & Consumer Services	29,909.2	1.3%	1.5%	(5.3%)
Industrial Sector	145,993.0	0.7%	(4.6%)	(6.2%)
Insurance Sector	11,899.3	(0.5%)	0.7%	(8.7%)
Real Estate	38,253.7	(0.0%)	(2.4%)	(0.7%)
Telecom	42,194.2	2.0%	(3.5%)	(5.3%)
Transport	37,400.4	1.4%	2.5%	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	15.25	3.0%
Qatar Gas Transport Co Ltd	4.15	3.0%
Ooredoo Qpsc	10.85	2.6%
Mesaieed Petrochemical Holding	1.93	2.4%
United Development Co QSC	1.10	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.44	(2.6%)
Meeza	2.93	(2.3%)
Dukhan Bank	4.06	(1.5%)
Qatar German Co for Medical De	1.43	(1.4%)
Djala Brokerage & Investments	1.31	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.93	88,238
Vodafone Qatar QSC	1.76	33,047
Masraf Al Rayan QSC	2.57	25,571
Qatar Aluminum Manufacturing C	1.31	25,150
United Development Co QSC	1.10	18,284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,256.05	63.92	0.6%	(2.1%)	(5.3%)
Market Cap (QAR Mn)	590,203	3,241	0.6%	(2.2%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	342.6	170.8	99.5%	175.1	134.7
Value Traded (QAR Mn)	1,231.9	800.5	185.5%	535.5	466.5
No. of Trades	19,487	3,878	24.8%	17,237	15,651

Market Breadth	▲ 19	▼ 26	= 8
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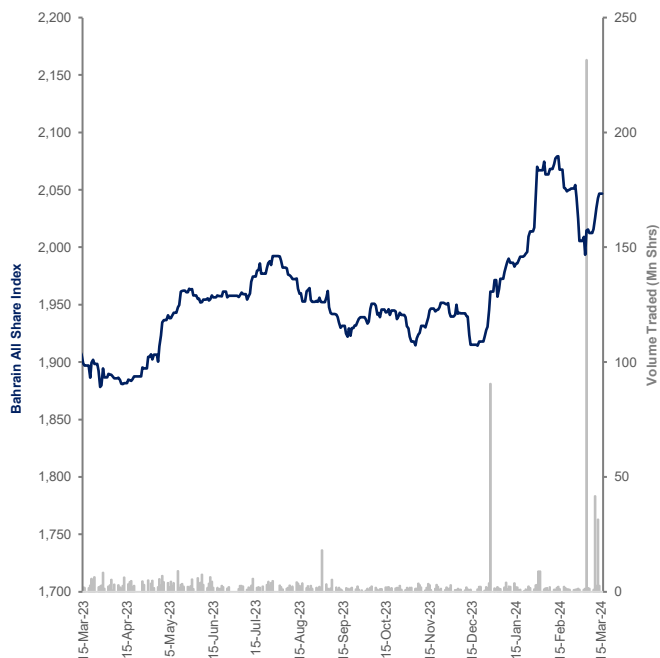
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.80	0.68%	184.51
Mesaieed Petrochemical Holding	1.93	2.44%	170.07
Qatar Islamic Bank SAQ	19.62	0.00%	111.15
Industries Qatar QSC	11.92	0.51%	103.83
Commercial Bank PSQC/The	5.14	(0.33%)	66.24

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,826.4	(0.4%)	2.4%	10.5%
Materials	1,746.6	(0.3%)	7.0%	7.4%
Industrial	137.1	(1.0%)	1.7%	7.4%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	145.9	(0.9%)	(1.4%)	(0.5%)
Financials	32,537.5	(0.5%)	2.3%	11.0%
Communication Services	929.5	0.2%	0.5%	4.2%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.21	5.0%
GFH FINANCIAL GROUP BSC	0.30	1.7%
National Bank of Bahrain BSC	0.56	1.3%
Bahrain Telecommunications Co	0.53	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.59	(1.7%)
APM TERMINALS BAHRAIN	1.23	(1.2%)
Kuwait Finance House - Bahrain	2.70	(1.1%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)
Aluminium Bahrain B.S.C	1.23	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	1,888
Al Salam Bank-Bahrain BSC	0.21	230
Aluminium Bahrain B.S.C	1.23	223
Seef Properties BSC	0.15	65
APM TERMINALS BAHRAIN	1.23	55

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,046.77	3.97	0.2%	2.1%	3.8%
Market Cap (BHD Mn)	35,826.4	(160)	(0.4%)	2.4%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,634	(28,806)	(91.6%)	7,495.4	3,765.4
Value Traded (BHD '000)	1,053	(10,843)	(91.1%)	2,375.4	1,459.2
No. of Trades	74	44	146.7%	55	53

Market Breadth	▲ 4	▼ 5	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.30	1.69%	0.56
Aluminium Bahrain B.S.C	1.23	(0.32%)	0.28
APM TERMINALS BAHRAIN	1.23	(1.21%)	0.07
Al Salam Bank-Bahrain BSC	0.21	(0.47%)	0.05
BBK BSC	0.53	0.00%	0.03

Muscat Stock Exchange Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,178.9	0.5%	3.4%	3.4%
Financial	4,988.8	0.6%	3.9%	1.3%
Industrial	1,522.9	0.0%	5.2%	5.1%
Services	2667.2	0.8%	1.5%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.09	10.0%
Voltamp Energy Co.	0.18	9.9%
Smn Power Holding	0.249	9.7%
National Bank Of Oman	0.28	5.8%
Al Maha Petroleum Products Marketing Co.	1.12	5.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.48	(9.9%)
Muscat Gases Co.	0.11	(6.1%)
Global Financial Inv. Co.	0.06	(4.5%)
Oman Cement Co.	0.50	(3.5%)
Muscat Thread Mills Co.	0.06	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.06	4,662
Al Anwar Holding	0.09	4,138
Al Suwadi Power Co.	0.08	2,455
Smn Power Holding	0.25	2,074
OQ Gas Networks	0.15	1,934

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,785.52	29.42	0.6%	5.1%	6.0%
Market Cap (OMR Mn)	9,178.9	49.38	0.5%	3.4%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	24,422.9	(3,107.8)	(11.3%)	38,086.8	10,659.2
Value Traded (OMR '000)	2,843.9	(990.9)	(25.8%)	3,086.6	2,376.0

Market Breadth	▲ 22	▼ 14	= 80
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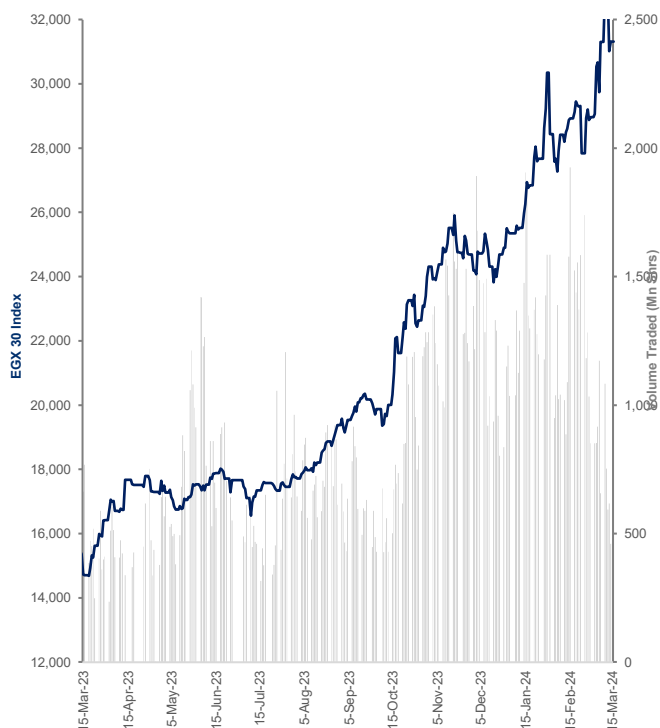
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Smn Power Holding	0.25	9.69%	0.52
Al Anwar Holding	0.09	0.00%	0.35
OQ Gas Networks	0.15	0.68%	0.28
Phoenix Power Co.	0.06	1.69%	0.28
Al Suwadi Power Co.	0.08	1.28%	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,075,704.6	(0.6%)	2.9%	19.4%
Banks	523,113.4	(3.1%)	10.5%	20.8%
Basic Resources	262,263.9	(0.8%)	(10.6%)	(6.5%)
Industrial Goods	107,356.2	2.9%	15.1%	45.8%
Health Care & Pharmaceuticals	53,344.9	1.7%	(2.6%)	15.4%
Real Estate	348,669.1	0.6%	0.2%	46.5%
Travel and Leisure	69,047.7	(0.4%)	32.3%	34.2%
Food, Beverages & Tobacco	151,948.1	0.7%	(9.5%)	11.4%
Energy and Support Services	17,336.9	(1.4%)	6.4%	9.3%
Trade and Distributors	16,732.2	5.3%	1.9%	22.7%
Shipping and Transport	62,911.0	(0.9%)	(13.1%)	(24.7%)
Education Services	20,529.9	(1.4%)	(2.0%)	7.2%
Contracting and Construction Eng	39,710.3	0.5%	(3.7%)	51.8%
Textiles and Durables	22,497.1	1.3%	2.6%	16.2%
Building Materials	17,538.8	1.1%	(15.8%)	11.0%
Media & Communication Services	164,768.8	0.3%	12.4%	26.2%
Paper and Packaging	2,144.9	0.9%	(4.3%)	0.8%
Non-bank Financial Services	195,791.2	(1.1%)	11.7%	28.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sharkia National Food	1.74	18.1%
Development & Engineering Consultants	109.92	14.7%
Medical Packaging Company	2.35	10.3%
Wadi Kom Ombo Land Reclamation	123.45	10.3%
ODIN Investments	2.40	8.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Kuwaiti Holding-EGP	38.30	(7.7%)
Lecico Egypt	23.00	(6.7%)
Rowad Tourism (Al Rowad)	25.50	(4.7%)
Six of October Development & Investment (SODIC)	43.90	(4.3%)
Raya Contact Center	5.83	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.54	47,921
Orascom Investment Holding	0.45	28,504
Fawry For Banking Technology And Electronic Payment	8.06	23,066
Cairo Oils & Soap	0.25	18,339
Dice Sport & Casual Wear	1.39	16,498

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,316.43	302.5	1.0%	8.1%	25.8%
Market Cap (EGP Mn)	2,075,704.6	(13,007.8)	(0.6%)	2.9%	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	459.9	(157.4)	(25.5%)	1,212.2	591.1
Value Traded (EGP Mn)	4,201.5	(997.7)	(19.2%)	5,736.8	2,160.7
No. of Trades	109,384	(28,256)	(20.5%)	164,510	68,768

Market Breadth

▲ 92

▼ 44

= 85

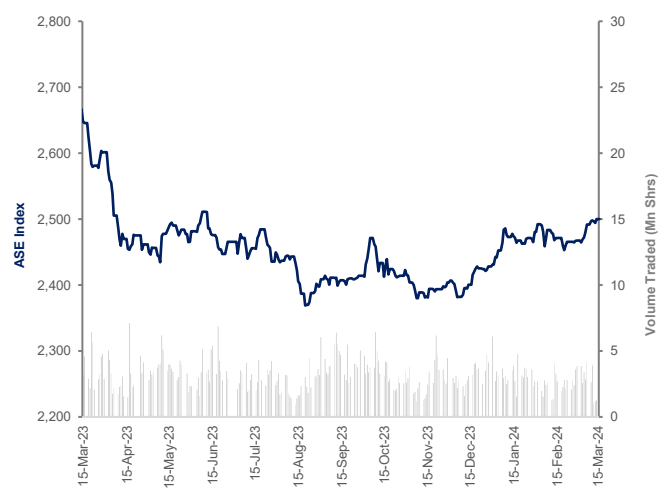
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	90.00	2.74%	738.60
T M G Holding	77.03	(1.22%)	468.66
ELSWEDY ELECTRIC	41.49	2.67%	337.21
E-finance For Digital and Financial Investments	26.80	(3.18%)	220.66
Egyptian Financial Group-Hermes Holding Company	20.52	(0.05%)	217.38

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,384.2	0.1%	1.7%	1.6%
Banking	7,954.3	0.0%	1.8%	0.9%
Insurance	269.0	0.2%	0.7%	2.1%
Diversified Financial Services	262.0	(0.1%)	(0.9%)	(1.9%)
Real Estate	312.8	(0.0%)	(0.2%)	(6.2%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	277.5	0.0%	(1.0%)	0.5%
Transportation	275.1	0.0%	1.4%	(2.1%)
Technology and Communication	98.1	0.7%	0.7%	1.9%
Utilities and Energy	1,598.6	0.4%	3.3%	9.1%
Commercial Services	278.0	(0.1%)	(1.5%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	1.69	5.0%
AMWAJ PROPERTIES	0.22	4.8%
JORDAN DECAPOLIS PROPERTIES	0.27	3.8%
ALDAMAN FOR INVESTMENT P.L.C	0.55	3.8%
SURA DEVELOPMENT AND INVESTM	0.83	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO PLC	1.77	(4.8%)
CONTEMPORARY FOR HOUSING PRO	0.81	(4.7%)
OFFTEC HOLDING GROUP PLC	0.41	(4.7%)
AL FARIS NATIONAL COMP FOR I	0.63	(3.1%)
JORDANIAN MANAGEMENT & CONSU	1.67	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AMWAJ PROPERTIES	0.22	210
JORDAN TELECOM	2.78	132
KAFAA FOR FINANCIAL & ECONOM	0.55	115
JORDAN PETROLEUM REFINERY CO	5.39	100
INJAZ FOR DEVELOPMENT AND PR	0.29	87

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,499.76	5.53	0.2%	1.3%	2.8%
Market Cap (JD Mn)	11,384.16	11.12	0.1%	1.7%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,250.0	70.2	5.9%	2,799.6	4,951.6
Value Traded (JD ^{'000})	1,732.7	(5.9)	(0.3%)	3,169.4	7,918.8
No. of Trades	1,077	121	12.7%	1,749	3,273

Market Breadth	▲ 24	▼ 16	= 86
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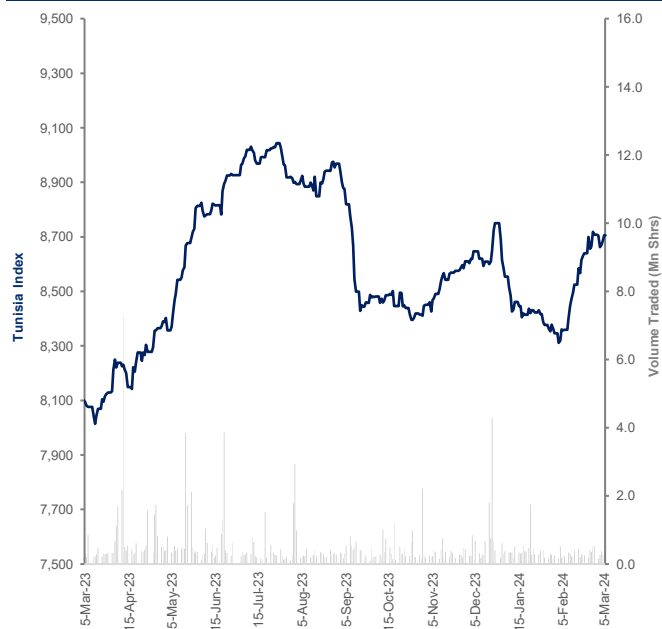
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.39	1.13%	0.54
JORDAN TELECOM	2.78	0.00%	0.37
ARAB BANK PLC	4.67	(0.21%)	0.12
CAIRO AMMAN BANK	1.37	(0.72%)	0.09
KAFAA FOR FINANCIAL & ECONOM	0.55	1.85%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,569.2	0.4%	1.0%	(0.6%)
Banking	10,923.6	0.0%	0.4%	0.5%
Insurance	907.4	0.0%	(1.3%)	(6.7%)
Leasing	821.0	0.2%	2.9%	5.0%
Financial Services	1,392.6	0.1%	(0.6%)	(5.7%)
Industrial	1,755.3	0.0%	0.3%	1.0%
Chemical Industry	341.8	0.3%	(0.4%)	(10.0%)
Food & Beverage	3,934.2	1.9%	5.5%	3.5%
Retailing	1,126.5	0.3%	(0.3%)	(4.1%)
Others	1,366.8	(0.5%)	(1.8%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.47	4.4%
Societe Frigorifique et Brasse	13.50	2.3%
Ennaki Automobiles	10.58	1.7%
Industries Chimiques du Fluor	66.00	1.7%
Societe Moderne de Ceramique	0.61	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.62	(4.5%)
Societe Ciments de Bizerte	0.65	(4.4%)
Accumulateur Tunisienne Assad	0.71	(4.1%)
Universal Auto Distributors Ho	0.56	(3.4%)
Hannibal Lease SA	5.35	(3.4%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
Societe Frigorifique et Brasse	13.50	49
Societe D'Articles Hygieniques	8.29	39
Arab Tunisian Bank	2.47	24
Societe Electrostar	0.73	16
Societe Tunisienne de L'Air	0.41	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,705.93	20.21	0.2%	0.9%	(0.5%)
Market Cap (DT Mln)	22,569	80.77	0.4%	1.0%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	262.7	(19.3)	(6.8%)	342.6	620.0
Value Traded (*'000 DT)	2,397.2	(415.7)	(14.8%)	3,228.5	5,080.4
No. of Trades	865	(17)	(1.9%)	957	987

Market Breadth	▲ 15	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.50	2.27%	0.64
Attijari Bank	49.00	0.00%	0.35
Societe D'Articles Hygieniques	8.29	0.48%	0.32
Euro Cycles SA	11.40	1.15%	0.13
Banque Internationale Arabe de	90.74	(0.01%)	0.12

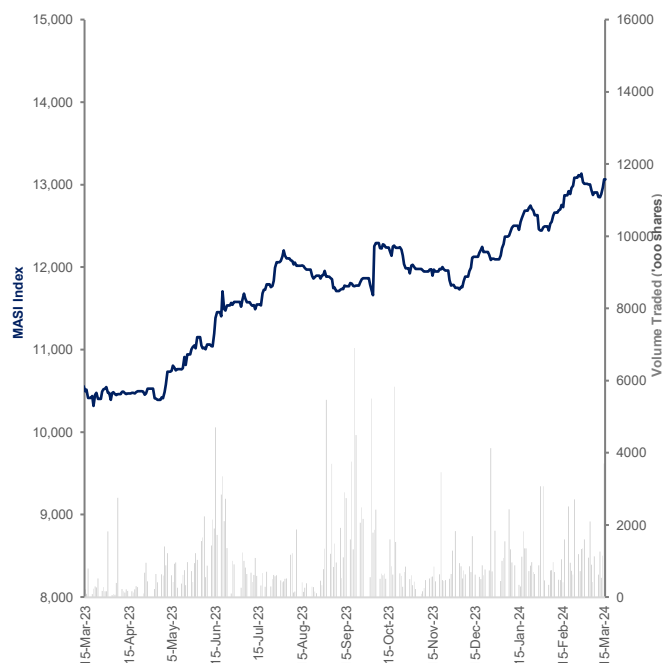
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	584,189.0	0.8%	0.3%	7.1%
Banking	241,965.5	1.1%	0.5%	10.2%
Beverages	9,885.7	1.5%	2.0%	9.1%
Chemicals	2,070.8	(1.7%)	0.3%	(2.0%)
Construction & Building Material	74,711.1	0.6%	0.2%	4.0%
Distributors	17,527.8	(1.2%)	2.2%	4.9%
Electricity	28,707.3	(0.2%)	1.4%	10.6%
Food Producers & Processors	25,546.8	0.0%	(1.3%)	(1.3%)
Holding Companies	3,416.4	(1.3%)	(3.8%)	9.9%
Insurance	28,154.4	0.8%	0.1%	4.3%
Investment & other Finance	3,698.5	(2.9%)	0.9%	13.0%
Leisures & Hotel	3,293.8	4.5%	4.5%	11.1%
Materials, Software & Computer	5,736.8	(0.6%)	3.5%	(1.6%)
Mining	22,160.2	(0.1%)	(1.4%)	2.6%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	12,113.5	3.5%	10.0%	45.6%
Telecommunications	90,107.3	1.5%	(1.4%)	2.5%
Transport	735.6	0.0%	1.7%	5.2%
Forestry & Paper	91.8	0.0%	0.9%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	229.90	4.5%
Douja Promotion Groupe Addoha	20.00	3.7%
Fenie Brossette	87.89	3.3%
Alliances Developpement Immobi	184.00	3.1%
Auto Hall	65.99	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	553.00	(6.1%)
Maghreb Oxygene	207.75	(6.0%)
Sonassid	700.00	(2.9%)
Label Vie	4500.00	(2.2%)
Colorado SA	45.20	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,063.68	94.91	0.7%	0.2%	8.0%
Market Cap (MAD Mn)	584,189	4,814	0.8%	0.3%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,698.4	2,550.5	222.2%	1,158.4	357.1
Value Traded (MAD Mn)	195.43	72.28	58.7%	128.3	68.2

Market Breadth	▲ 16	▼ 10	= 15
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	20.00	3,182.1
Maroc Telecom	102.50	148.2
RISMA	229.90	116.7
Alliances Developpement Immobi	184.00	87.0
Attijariwafa Bank	514.00	39.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	20.00	3.73%	56.20
RISMA	229.90	4.48%	26.80
Attijariwafa Bank	514.00	1.38%	19.02
Alliances Developpement Immobi	184.00	3.08%	15.29
Maroc Telecom	102.50	1.49%	14.90

Source: Bloomberg, Kamco Research

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