KAMCO INVEST

Investment Strategy & Research

MENA Markets Daily Report

July 15, 2026

In this Report...

Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries						
Kuwait	Premier Market Index	▼	9,078.73	(0.1%)	(4.4%)	21.2%
Kuwait	Main 50 Index	═	10,165.63	0.0%	17.0%	27.7%
Kuwait	Main Market Index	═	8,795.57	(0.8%)	5.9%	20.2%
Kuwait	All Share Index	▼	8,658.52	(0.2%)	(2.8%)	21.0%
Saudi Arabia	TADAWUL All Share Index	▼	10,715.61	(0.8%)	2.1%	(12.8%)
UAE - Dubai	DFM General Index	▼	5,890.99	(1.3%)	(2.6%)	17.2%
UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,716.84	(1.2%)	(2.8%)	15.4%
UAE - Abu Dhabi	FTSE ADX General Index	▼	9,852.27	(0.5%)	(1.4%)	6.1%
Qatar	QE 20 Index	═	10,103.22	0.0%	(6.1%)	1.8%
Bahrain	Bahrain All Share	▼	1,990.09	(0.5%)	(3.7%)	4.1%
Oman	MSX 30 Index	▼	7,603.97	(0.2%)	29.6%	28.2%
Egypt	EGX 30	▼	52,299.31	(0.6%)	25.0%	40.6%
Jordan	ASE Index	▲	3,912.68	1.0%	8.3%	45.1%
Tunisia	Tunisia Index	▲	20,339.87	0.9%	51.2%	35.1%
Morocco	MASI	▼	17,814.15	(0.2%)	(5.5%)	27.6%
Emerging Markets						
China	SSE Composite Index	▲	3,967.13	1.4%	(0.0%)	18.4%
India	SENSEX	▼	77,054.94	(0.7%)	(9.6%)	9.1%
Brazil	BOVESPA Stock Index	▲	176,641.10	0.5%	9.6%	34.0%
Mexico	BOLSA Index	▲	66,514.30	0.8%	3.4%	29.9%
Emerging Markets	MSCI EM Index	▲	1,653.01	0.2%	17.7%	30.6%
Global Markets						
World	MSCI ACWI Index	▲	1,121.57	0.4%	10.5%	20.6%
Asia	MSCI Asia Pacific	▲	853.57	0.2%	18.2%	26.8%
Europe	DJ Stoxx 600	▲	642.10	0.2%	8.4%	16.7%
Europe	FTSEurofirst 300	▲	2,569.10	0.1%	8.9%	17.1%
U.S.A	S&P 500	▲	7,543.59	0.4%	10.2%	16.4%
U.S.A	DJIA	▲	52,508.27	0.0%	9.2%	13.0%
U.S.A	NASDAQ Composite	▲	26,107.01	0.90%	12.3%	20.4%
UK	FTSE 100	▲	10,529.39	0.3%	6.0%	21.5%
Germany	DAX	▲	25,147.03	0.1%	2.7%	23.0%
Japan	NIKKEI 225	▲	67,743.50	0.7%	34.6%	26.2%
Hong Kong	HANG SENG INDEX	▲	24,340.73	0.5%	(5.0%)	27.8%
Currencies						
USD	USD vs. World Currencies Basket	▼	100.92	(0.3%)	2.64%	(9.4%)
GBP/USD	British Pound / USD Cross	▲	1.34	0.31%	(0.63%)	7.7%
EUR/USD	Euro / USD Cross	▲	1.14	0.34%	(2.78%)	13.4%
KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.03%)	(0.71%)	0.2%
Other Asset Classes						
Oil	Brent	▲	84.73	1.7%	39.2%	(18.5%)
Oil	NYMEX	▲	79.34	1.5%	38.2%	(19.9%)
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.90	0.2%	(22.4%)	(15.1%)
Gold	Gold Spot $/Oz	▲	4,052.85	1.3%	(6.2%)	64.6%
Silver	Silver Spot $/Oz	▲	58.70	1.8%	(18.1%)	148.0%
Bitcoin	Bitcoin USD Cross	▲	64,528.78	3.8%	(26.4%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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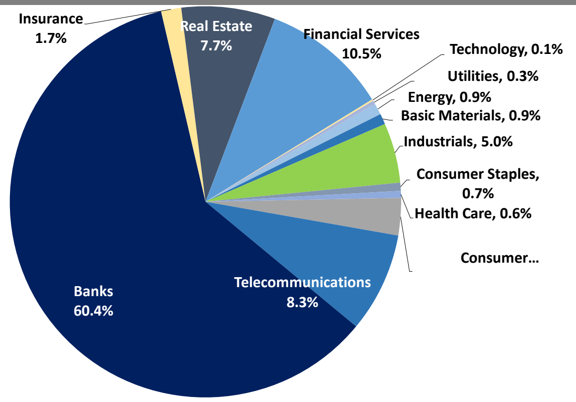
Kamco Investment Company - K.S.C (Public)

Boursa Kuwait Daily Report

July 14, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,658.5	▼	(0.2%)	(0.5%)	(2.8%)
Energy	1,764.7	▲	0.4%	(1.2%)	1.7%
Basic Materials	815.4	▼	(0.4%)	(5.2%)	(2.2%)
Industrials	753.4	▼	(0.4%)	(0.4%)	(0.6%)
Consumer Staples	1,143.2	▼	(3.2%)	(1.8%)	(15.9%)
Health Care	628.5	▼	(0.3%)	(6.9%)	6.4%
Consumer Discretionary	2,233.6	▼	(0.5%)	(2.3%)	(6.3%)
Telecommunications	1,406.2	▼	(0.8%)	(2.3%)	14.7%
Banks	2,069.3	▼	(0.0%)	0.5%	(4.6%)
Insurance	2,134.4	▼	(2.2%)	(26.3%)	9.6%
Real Estate	2,053.7	▲	0.0%	2.4%	1.2%
Financial Services	1,748.1	▼	(0.5%)	(0.1%)	(9.0%)
Technology	5,158.0	▲	1.0%	(3.5%)	441.2%
Utilities	373.7	▼	(0.7%)	(0.7%)	(4.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,302.4	23.9	11.4%
2- National Bank of Kuwait	7,371.5	12.8	13.5%
3- Boubyan Bank	2,982.8	29.7	10.6%
4- Zain	2,591.9	9.8	20.9%
5- Gulf Bank	1,496.6	28.5	6.3%
6- Mabanee Co.	1,465.7	21.6	9.4%
7- Warba Bank	1,313.0	26.1	6.3%
8- Commercial Bank of Kuwait	1,075.9	9.2	15.5%
9- National Mobile Telecom Co.	902.1	11.1	14.4%
10- Ahli Bank of Kuwait	714.6	11.0	10.0%
Total	35,217	17.46	12.3%

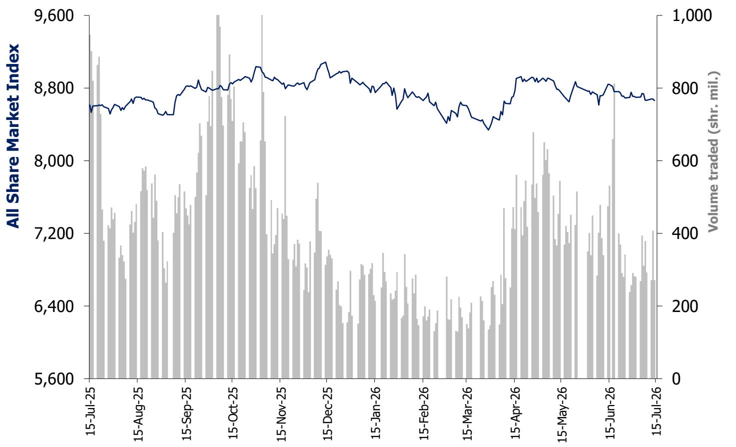
*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Market Breadth

Market Breadth	▲ 37	▼ 82	= 20

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,078.73	(12.1)	(0.1%)	(0.0%)	(4.4%)
Main 50 Index	10,165.63	(0.5)	(0.0%)	3.5%	17.0%
Main Market Index	8,795.57	(66.1)	(0.7%)	(2.9%)	5.9%
All Share Market Index	8,658.52	(20.7)	(0.2%)	(0.5%)	(2.8%)
Market Cap (KWD Mn)	52,092.24	(119.5)	(0.2%)	(0.5%)	(2.7%)

Index Performance relative to Volume



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Rasiyat Holding Co.	0.580	0.040	7.4%
Dar Al Thuraya Real Estate Co.	0.210	0.008	4.0%
Privatization Holding Co.	0.135	0.005	3.8%
National Petroleum Services Co.	1.480	0.050	3.5%
National Real Estate Co.	0.140	0.004	2.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.081	(0.007)	(8.4%)
Gulf Insurance Group	1.176	(0.060)	(4.9%)
National Mobile Telecom Co.	1.800	(0.090)	(4.8%)
First Takaful Insurance Co.	0.224	(0.008)	(3.4%)
Mezzan Holding Co.	1.045	(0.035)	(3.2%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	270.6	(135.6)	(33.4%)	324.3	448.2
Value Traded (KWD Mn)	64.0	(21.0)	(24.7%)	84.0	109.5
No. of Trades	19,352	(4,190)	(17.8%)	21,326	22,149

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.081	(8.4%)	26,555,666
Privatization Holding Co.	0.135	3.8%	24,233,500
National Real Estate Co.	0.140	2.9%	16,939,062
GFH Bank B.S.C.	0.175	(1.1%)	10,941,280
Dar Al Thuraya Real Estate Co.	0.210	4.0%	10,732,222

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.803	(0.4%)	6,344,274
Kuwait Finance House	0.774	0.3%	4,132,403
Privatization Holding Co.	0.135	3.8%	3,265,076
National Real Estate Co.	0.140	2.9%	2,333,893
Dar Al Thuraya Real Estate Co.	0.210	4.0%	2,301,005

Source: Boursa Kuwait, Kamco Invest Research

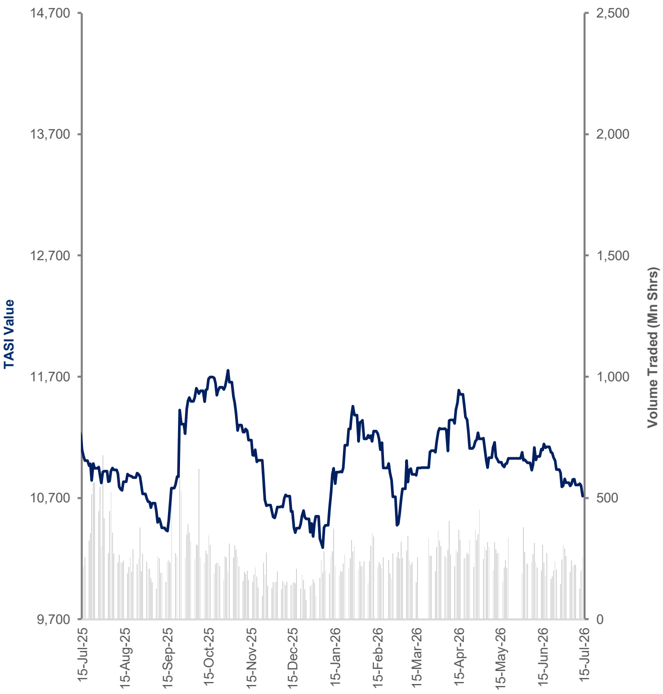
KAMCO INVEST

Investment Strategy & Research

Saudi Tadawul Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,580,357.7	0.6%	1.5%	8.6%
Energy	6,602,814.3	1.3%	2.9%	12.9%
Materials	591,207.9	(0.6%)	(0.5%)	0.8%
Capital Goods	68,001.6	(1.2%)	(2.5%)	(0.7%)
Commercial & Professional Svc	10,348.2	(0.3%)	(0.0%)	(2.8%)
Transportation	39,306.5	(1.3%)	(4.4%)	(13.3%)
Consumer Durables & Apparel	6,655.2	(1.2%)	(3.3%)	(2.7%)
Consumer Services	52,983.9	(0.1%)	(0.9%)	(1.3%)
Media	17,749.0	(2.3%)	(4.9%)	(34.7%)
Consumer Discretionary Distribution &	33,682.7	(0.4%)	2.0%	9.0%
Consumer Staples Distribution & Retai	32,249.3	0.0%	(1.9%)	(3.4%)
Food & Beverages	88,453.3	(0.5%)	(0.5%)	2.1%
Health Care Equipment & Svc	135,782.5	(1.0%)	(0.4%)	(13.5%)
Pharma, Biotech & Life Science	15,923.3	(1.1%)	(2.7%)	4.0%
Banks	984,291.7	(1.9%)	(2.1%)	0.5%
Financial Services	70,137.6	0.1%	(0.0%)	18.3%
Insurance	72,816.1	(0.1%)	(4.9%)	16.6%
Telecommunication Services	275,463.6	(0.5%)	0.1%	(1.0%)
Utilities	234,165.3	(0.7%)	(2.4%)	7.9%
REITs	14,768.0	(0.0%)	(0.8%)	3.2%
Real Estate Mgmt & Dev't	135,130.8	(1.1%)	(0.0%)	2.2%
Software & Services	98,011.3	(0.9%)	(4.9%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	27.28	10.0%
Arabian Company for Agriculture and Industrial Investment	28.96	9.9%
Saudi Real Estate Co	17.07	8.4%
Dar Albalad for Business Solutions Co.	10.71	5.8%
Saudi Vitrified Clay Pipe Co L	18.04	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	21.10	(4.4%)
Banque Saudi Fransi	19.00	(3.8%)
Umm Al Qura for Development and Construction Co	17.10	(3.8%)
Tabuk Agriculture	7.38	(3.7%)
Savola Group	26.50	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.14	31,606
Saudi Arabian Oil Co	26.86	13,556
Rabigh Refining & Petrochemica	14.48	10,346
Maharah Human Resources Co	5.50	8,081
Abdul Mohsen Al-Hokair Tourism	2.05	7,484

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,715.61	(86.10)	(0.80%)	(0.8%)	2.1%
Market Cap (SAR Mn)	9,580,358	54,123	0.6%	1.5%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	258.0	57.4	28.6%	254.6	278.2
Value Traded (SAR Mn)	4,437.9	427.9	10.7%	5,115.0	5,580.3
No. of Trades	444,320	34,428	8.4%	441,855	488,801

Market Breadth	▲	▼	=
	71	184	22

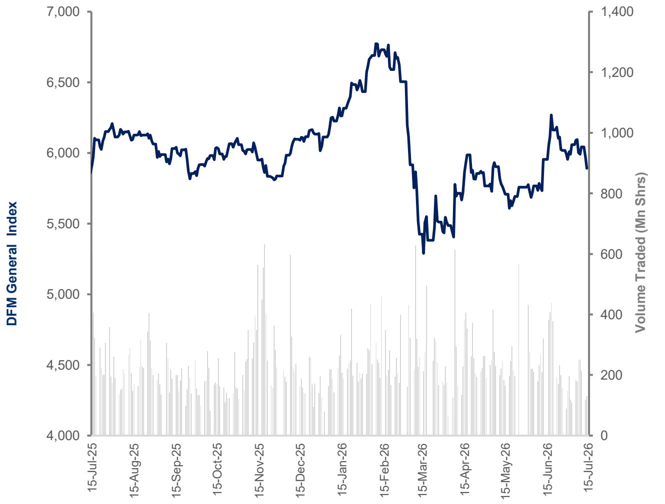
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	64.45	(1.7%)	364.57
Saudi Arabian Oil Co	26.86	1.4%	362.59
Saudi National Bank	37.32	(2.5%)	158.55
Red Sea International Co	27.28	10.0%	158.28
Rabigh Refining & Petrochemica	14.48	(0.1%)	150.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	949,253.6	(1.4%)	(1.1%)	(7.7%)
Financials	394,901.5	(1.9%)	0.6%	(13.1%)
Real Estate	179,686.4	(0.8%)	(3.2%)	(14.9%)
Industrial	116,436.3	(0.9%)	(3.9%)	0.7%
Materials	1,514.1	0.0%	0.0%	(6.6%)
Consumer Staples	28,170.4	(1.0%)	(0.5%)	0.7%
Consumer Discretionary	30,770.5	(1.1%)	(4.0%)	17.1%
Telecommunication	54,848.2	(1.1%)	6.1%	23.5%
Utilities	142,926.2	(1.4%)	(2.4%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.25	8.3%
Aramex Pjsc	1.70	1.2%
Al Salam Bank - Bahrain	2.07	1.0%
UNION COOP	2.22	0.9%
Dubai Investments Pjsc	3.70	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
TAALEEM	3.12	(3.1%)
Watania International Holding	0.64	(2.9%)
Union Properties Pjsc	0.65	(2.7%)
Emirates Nbd	29.84	(2.7%)
Emirates Refreshments Co	0.00	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.18	23,276
Union Properties Pjsc	0.65	16,678
Emaar Properties Pjsc	11.50	16,467
DEWA	2.71	11,097
Drake & Scull International	0.24	10,178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,890.99	(76.44)	(1.3%)	(1.1%)	(2.6%)
Market Cap (AED Mn)	949,254	(13,277)	(1.4%)	(1.1%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	131.2	12.2	10.3%	248.6	249.4
Value Traded (AED Mn)	507.8	(96.0)	(15.9%)	919.9	679.2
No. of Trades	14,573	416	2.9%	17,929	13,562

Market Breadth	▲	▼	=
	5	34	37

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.50	(0.86%)	188.46
Emirates Nbd	29.84	(2.67%)	60.84
Emaar Development	13.56	(0.59%)	40.82
DEWA	2.71	(1.45%)	30.02
Dubai Islamic Bank	7.52	(2.21%)	27.53

Source: Bloomberg, Kamco Research

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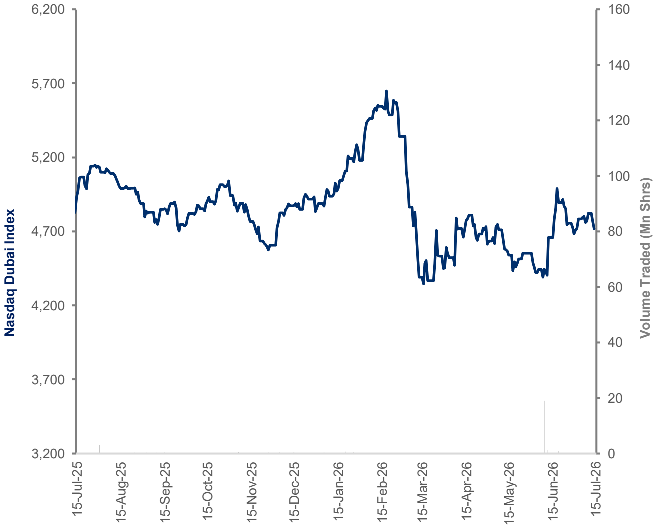
Investment Strategy & Research

Nasdaq Dubai Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,769.1	(0.0%)	11.4%	(11.4%)
DEPA Limited (AED)	126.3	0.0%	0.0%	(3.1%)
Emirates REIT (CEIC) Limited	204.6	0.0%	1.0%	(8.7%)
ENBD REIT (CEIC) Limited	127.5	(1.9%)	(1.9%)	18.3%
Hikma Pharmaceuticals GDR	4,497.8	0.0%	4.8%	(2.0%)
Nasdaq, Inc.	49,812.8	0.0%	12.1%	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.51	(1.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.63	32.9
Enbd Reit (Ceic) Limited	0.51	28.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,716.84	(56.6)	(1.2%)	0.7%	(2.8%)
Market Cap (USD Mn)	54,769	(2.1)	(0.0%)	11.4%	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.062	0.06	1,893%	0.234	0.22
Value Traded (USD Mn)	0.036	0.03	1,707%	0.1	0.14
No. of Trades	12.0	10.00	500%	11	12

Market Breadth	▲	▼	=
	0	1	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.63	0.00%	0.02
Enbd Reit (Ceic) Limited	0.51	(1.92%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 14, 2026

Index Performance relative to Volume

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,824,244.3	(0.6%)	0.1%	(4.7%)
Financials	1,384,646.3	(0.3%)	0.2%	(3.4%)
Telecommunication	222,514.3	(0.2%)	5.5%	10.6%
Consumer Discretionary	69,322.0	0.7%	0.9%	5.0%
Industrial	216,636.8	(1.6%)	(0.1%)	(0.8%)
Real Estate	66,386.2	(2.4%)	(5.7%)	(10.9%)
Basic Materials	95,370.7	(0.4%)	(4.2%)	(4.4%)
Energy	419,816.6	(1.4%)	(1.5%)	(1.1%)
Utilities	297,950.8	(0.4%)	0.8%	(21.4%)
Consumer Staples	18,375.9	(0.9%)	(5.5%)	(23.3%)
Health Care	33,224.7	(0.4%)	(0.0%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	0.99	3.1%
United Arab Bank Pjsc	1.34	3.1%
Fertiglobe	2.69	2.3%
National Corp. For Tourism & Hotels	1.50	2.0%
Americana Restaurants International PLC	2.10	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Phoenix Group	0.55	(3.8%)
Abu Dhabi Ports	4.84	(3.0%)
Burjeel Holdings	1.04	(2.8%)
Alpha Dhabi Holding PJSC	7.85	(2.7%)
Al Dar Properties Co.	7.77	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.36	21,323
Rak Properties	1.10	19,922
Al Dar Properties Co.	7.77	18,263
ADNOC Distribution	3.98	13,895
ADNOC Logisitc & Services	6.13	11,971

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,852.27	(51.46)	(0.5%)	0.5%	(1.4%)
Market Cap (AED Mn)	2,824,244	(17,183)	(0.6%)	0.1%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	220.6	43.8	24.8%	316.8	371.9
Value Traded (AED Mn)	1,010.0	(109.0)	(9.7%)	1,341.2	1,330.8
No. of Trades	23,872	1,546	6.9%	25,314	22,285

Market Breadth	▲	▼	=
	14	35	41

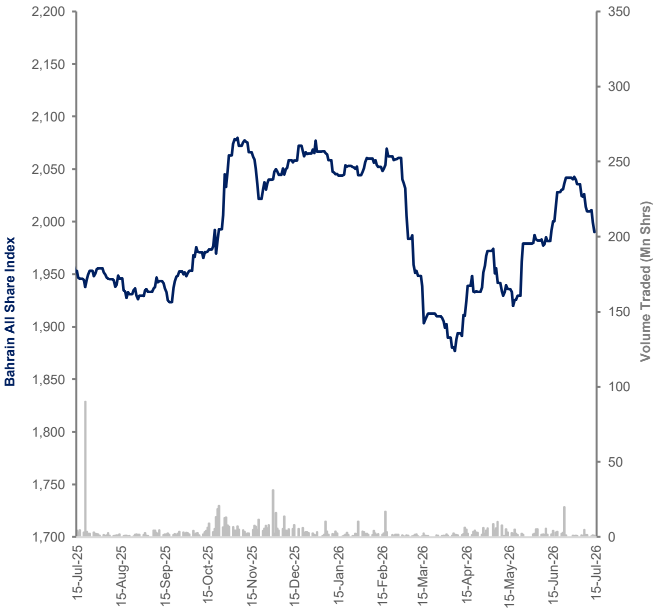
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	7.77	(2.63%)	142.93
Abu Dhabi Islamic Bank	21.42	(1.74%)	103.91
Alpha Dhabi Holding PJSC	7.85	(2.73%)	88.34
Emirates Telecommunication Group	20.66	(0.19%)	73.78
ADNOC Logisitc & Services	6.13	(0.16%)	72.98

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,641.4	(0.0%)	(0.8%)	(0.4%)
Materials	1,302.1	(1.9%)	(6.4%)	(17.0%)
Industrial	112.4	(0.1%)	0.4%	(12.0%)
Consumer Discretionary	239.1	0.0%	0.4%	(5.7%)
Consumer Staples	131.6	0.0%	(0.2%)	0.7%
Financials	23,957.3	0.1%	(0.4%)	1.0%
Communication Services	813.7	(0.6%)	(2.8%)	(5.6%)
Real Estate	75.6	0.0%	(1.2%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.46	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.92	(1.9%)
Bahrain Telecommunications Co	0.45	(0.7%)
Bahrain Ship Repairing & Engin	0.99	(0.6%)
National Bank of Bahrain BSC	0.54	(0.2%)
GFH Bank B.S.C.	0.57	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	470
Kuwait Finance House - Bahrain	2.46	124
Bahrain Telecommunications Co	0.45	110
Aluminium Bahrain B.S.C	0.92	85
National Bank of Bahrain BSC	0.54	77

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,990.09	(9.33)	(0.5%)	(2.6%)	(3.7%)
Market Cap (BHD Mn)	26,641.4	(1.0)	(0.0%)	(0.8%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	959	(183)	(16.1%)	2,623.7	6,602.5
Value Traded (BHD '000)	623	144	30.2%	1,249.6	4,066.1
No. of Trades	54	(4)	(6.9%)	69	49

Market Breadth	▲	▼	=
	1	6	37

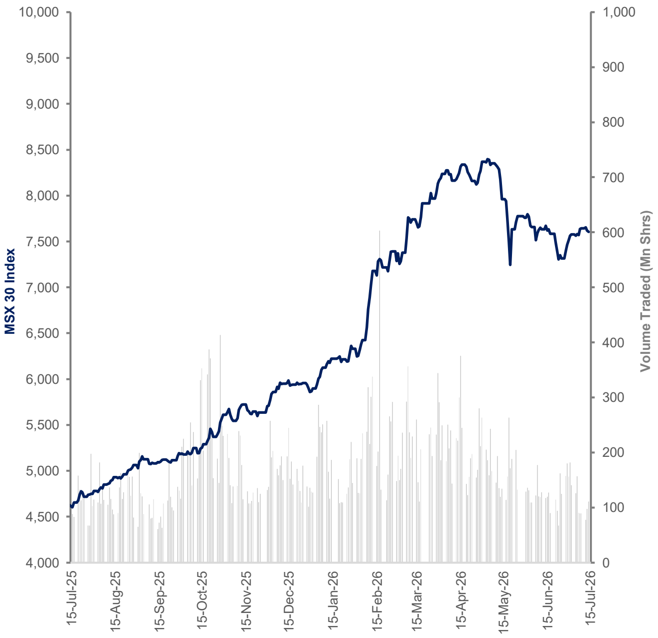
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.46	0.20%	0.30
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.10
Aluminium Bahrain B.S.C	0.92	(1.93%)	0.08
Bahrain Telecommunications Co	0.45	(0.66%)	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,743.5	(0.1%)	8.5%	37.0%
Financial	8,238.5	(0.5%)	1.2%	26.8%
Industrial	9,594.8	0.4%	20.1%	53.6%
Services	3910.3	(0.4%)	(0.1%)	25.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.55	10.0%
Oman Fisheries Co.	0.02	4.3%
Muscat Insurance Co.	0.580	3.6%
Muscat City Desalination	0.09	3.3%
National Finance Co.	0.22	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.14	(5.3%)
Oman Cement Co.	0.59	(2.9%)
Al Batinah Development & Investment Holding Co.	0.07	(2.9%)
Al Madina Invesment H Olding Co.	0.04	(2.8%)
National Real Estate Development	4.80	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.27	23,146
Sohar International Bank	0.18	23,033
OQ Gas Networks	0.22	20,894
OQ Exploration & Production SA	0.48	15,419
Bank Muscat	0.39	13,489

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,603.97	(14.26)	(0.2%)	1.3%	29.6%
Market Cap (OMR Mn)	21,743.5	(21.05)	(0.1%)	8.5%	37.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	110,766.8	13,477.5	13.9%	185,090	43,418
Value Traded (OMR '000)	32,458.3	6,481.2	24.9%	53,759	5,963

Market Breadth	Up	Down	Unchanged
	19	20	82

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.48	0.63%	7.41
OQ BASE INDUSTRIES (SFZ)	0.27	0.38%	6.13
Bank Muscat	0.39	(1.26%)	5.32
OQ Gas Networks	0.22	(0.46%)	4.55
Sohar International Bank	0.18	0.00%	4.21

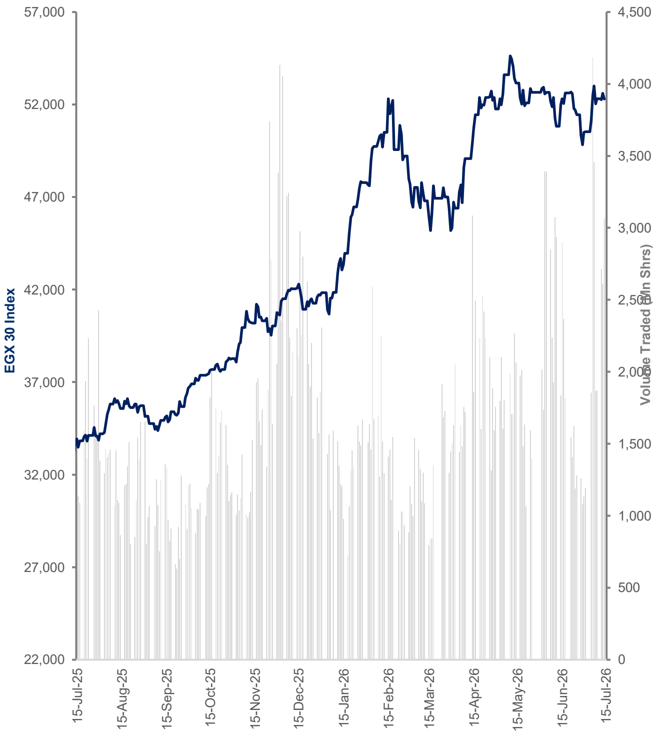
Source: Bloomberg, KAMCO Research

Investment Strategy & Research

The Egyptian Exchange Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,386,686.3	(1.9%)	1.9%	183.3%
Banks	753,937.0	(9.1%)	(5.6%)	431.8%
Basic Resources	364,193.0	2.7%	5.9%	502.6%
Industrial Goods	204,332.4	0.2%	3.3%	1,780.6%
Health Care & Pharmaceuticals	136,547.2	2.3%	7.7%	191.1%
Real Estate	568,724.2	0.8%	6.2%	84.5%
Travel and Leisure	93,820.6	0.5%	3.1%	39.0%
Food, Beverages & Tobacco	266,249.7	(0.9%)	0.2%	59.4%
Energy and Support Services	24,855.5	1.7%	12.9%	84.8%
Trade and Distributors	33,374.1	(1.0%)	4.0%	63.4%
Shipping and Transport	100,063.7	(1.2%)	2.9%	30.7%
Education Services	87,667.9	0.2%	2.1%	427.0%
Contracting and Construction Eng	88,128.1	0.6%	(2.5%)	458.8%
Textiles and Durables	34,544.1	(0.2%)	5.6%	199.1%
Building Materials	80,092.0	(0.8%)	1.2%	294.7%
Media & Communication Services	340,511.2	(0.9%)	5.3%	142.8%
Paper and Packaging	2,403.8	(0.2%)	2.7%	(67.0%)
Non-bank Financial Services	207,242.0	(0.3%)	4.3%	193.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	120.79	20.0%
Samad Misr -EGYFERT	247.59	20.0%
Cairo Educational Services	89.30	20.0%
Elsaeed Contracting& Real Estate Investment Company SCCD	2.15	12.6%
Pioneers Properties For Urban Development(PREDCO)	8.89	8.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	283.77	(4.5%)
Cairo Pharmaceuticals	432.93	(3.8%)
Ismailia National Food Industries	99.91	(3.6%)
Ceramic & Porcelain	33.71	(3.4%)
Saudi Egyptian Investment & Finance	251.84	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.25	1,092,808
Al Khair River For Development Agricultural Investment&Envir	0.35	273,029
Citadel Capital - Common Shares	5.48	182,580
Macro Group Pharmaceuticals -Macro Capital	1.36	123,336
Gadwa For Industrial Development	0.84	122,393

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,299.31	(309.0)	(0.6%)	3.6%	25.0%
Market Cap (EGP Mn)	3,386,686.3	(65,097.6)	(1.9%)	1.9%	183.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	3,065.1	454.6	17.4%	1,702.8	1,267.5
Value Traded (EGP Mn)	9,443.5	1,215.8	14.8%	7,520.5	3,622.3
No. of Trades	190,818	16,729	9.6%	157,204	91,252

Market Breadth	▲	▼	=
	62	108	51

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	5.48	2.24%	1005.80
Abou Kir Fertilizers & Chemicals	73.31	6.17%	474.51
Commercial International Bank (Egypt)	134.97	(1.41%)	382.91
Zahraa Maadi Investment & Development	7.14	(1.65%)	291.60
Arab Developers Holding	0.25	2.03%	275.22

Source: Bloomberg, Kamco Research

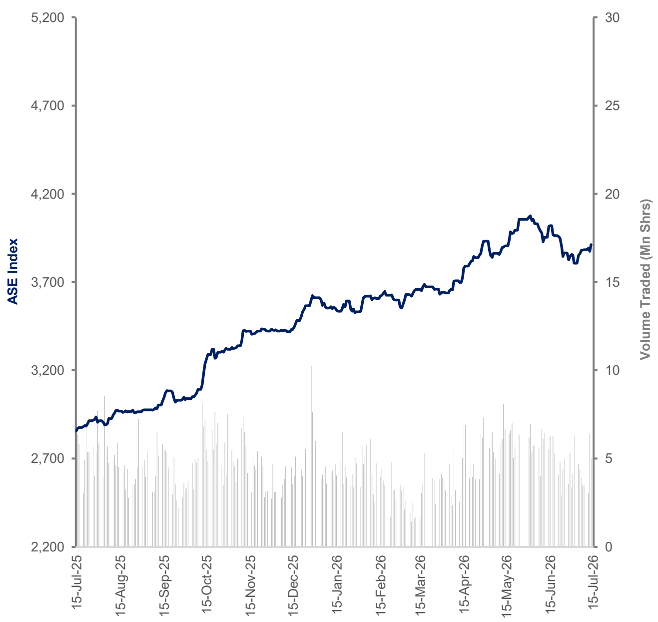
KAMCO INVEST

Investment Strategy & Research

Amman Stock Exchange Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,339.6	0.7%	0.3%	5.7%
Banks	11,135.6	1.0%	1.2%	2.4%
Insurance	392.6	0.4%	0.1%	10.0%
Diversified Financial Services	292.4	(0.5%)	(0.1%)	1.4%
Real Estate	414.8	1.0%	3.9%	4.5%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	366.8	(1.2%)	2.5%	7.0%
Hotels and Tourism	259.4	0.3%	(1.8%)	(5.1%)
Transportation	141.0	0.7%	1.2%	(7.4%)
Technology and Communication	774.9	3.5%	9.9%	30.7%
Utilities and Energy	1,692.2	2.4%	6.3%	29.6%
Commercial Services	285.1	0.2%	(0.3%)	(4.1%)
Pharmaceutical and Medical Industries	72.0	0.3%	1.8%	(1.1%)
Chemical Industries	85.2	2.7%	3.3%	30.2%
Food and Beverages	200.4	(0.4%)	(0.7%)	(3.9%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	10,980.3	0.1%	(2.2%)	5.5%
Engineering and Construction	92.1	0.8%	0.5%	(8.1%)
Electrical Industries	57.8	1.2%	4.4%	29.9%
Textiles Leathers and Clothings	42.6	1.8%	1.4%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE ISLAMIC INSURANCE	2.69	4.7%
SPECIALIZED JORDANIAN INVESTMENT	1.16	4.5%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.70	4.5%
NATIONAL PORTFOLIO SECURITIES	1.12	3.7%
ARAB BANKING CORPORATION /(JORDAN)	0.86	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
UNITED FINANCIAL INVESTMENTS	1.24	(4.6%)
ARAB EAST INVESTMENT	1.19	(2.5%)
MIDDLE EAST HOLDING	1.82	(1.6%)
FIRST INSURANCE	1.20	(0.8%)
JORDAN INSURANCE	1.64	(0.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.70	586
ARAB BANK	7.34	311
JORDAN ISLAMIC BANK	4.80	253
JORDAN AHLI BANK	1.38	140
REAL ESTATE DEVELOPMENT	0.68	105

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,912.68	39.35	1.0%	1.5%	8.3%
Market Cap (JD Mn)	27,339.63	195.28	0.7%	0.3%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	5,023.0	(1,374.5)	(21.5%)	4,474.9	3,449.0
Value Traded (JD '000)	14,621.1	1,061.6	7.8%	13,151.3	7,202.3
No. of Trades	4,456	(309)	(6.5%)	3,793	2,427

Market Breadth	▲	▼	=
	47	12	102

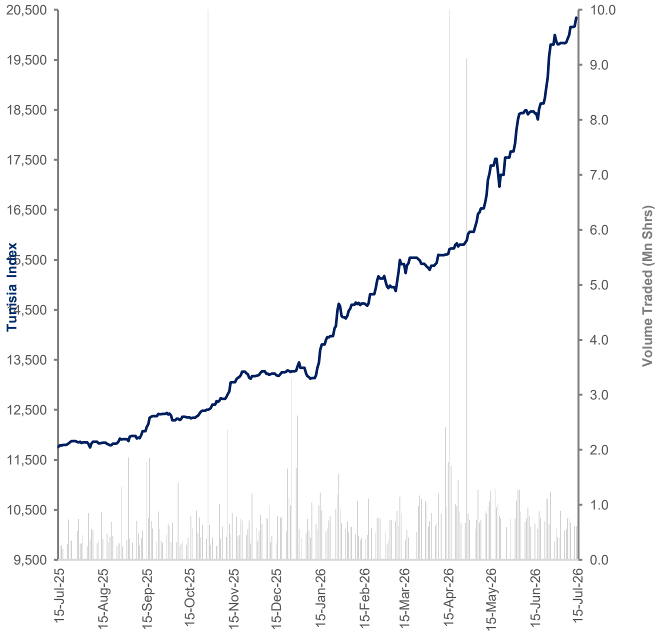
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	7.34	1.52%	2.27
JORDAN ISLAMIC BANK	4.80	0.42%	1.21
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.70	4.48%	0.40
JORDAN AHLI BANK	1.38	0.00%	0.19
CAPITAL BANK OF JORDAN	2.80	0.36%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	45,636.4	0.7%	2.1%	44.8%
Banking	21,981.9	1.3%	2.4%	51.6%
Insurance	1,859.6	(0.6%)	1.9%	44.3%
Leasing	1,664.7	1.9%	7.2%	44.3%
Financial Services	5,085.1	0.4%	3.9%	52.7%
Industrial	3,584.4	0.1%	0.4%	33.0%
Chemical Industry	752.4	(1.7%)	2.8%	59.0%
Food & Beverage	6,125.6	(0.5%)	0.2%	27.8%
Retailing	2,315.1	(0.6%)	(1.1%)	38.3%
Others	2,267.6	0.7%	2.2%	41.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	23.85	6.0%
Societe Tunsienne d'Entreprise	27.57	6.0%
Arab Tunisian Lease	14.15	6.0%
Societe de Transport Hydrocarb	38.00	4.1%
Banque de Tunisie et des Emira	7.60	4.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.70	(4.4%)
Societe Chimique ALKIMIA	13.50	(3.6%)
Industries Chimiques du Fluor	145.72	(3.4%)
Ennakl Automobiles	22.50	(2.2%)
Delice Holding	19.45	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Amen Bank	89.50	75
Societe Tunisienne de Banque	6.16	66
Societe Frigorifique et Brasse	14.88	54
Societe Tunsienne d'Entreprise	27.57	50
Telnet Holding	14.20	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	20,339.87	172.76	0.9%	2.4%	51.2%
Market Cap (DT Mln)	45,636	294.86	0.7%	2.1%	44.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	610.3	(2.8)	(0.5%)	997.6	778.0
Value Traded ('000 DT)	15,773.3	5,161.7	48.6%	14,963.3	8,099.3
No. of Trades	2,903	390	15.5%	2,736	1,622

Market Breadth	▲	▼	=
	24	17	23

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	89.50	4.07%	6.49
Societe Tunsienne d'Entreprise	27.57	6.00%	1.36
Poulina Group	28.25	0.36%	0.96
Societe Frigorifique et Brasse	14.88	0.20%	0.79
Societe Tunisienne d'Assurance	93.00	(1.05%)	0.71

Source: Bloomberg, Kamco Research

KAMCO INVEST

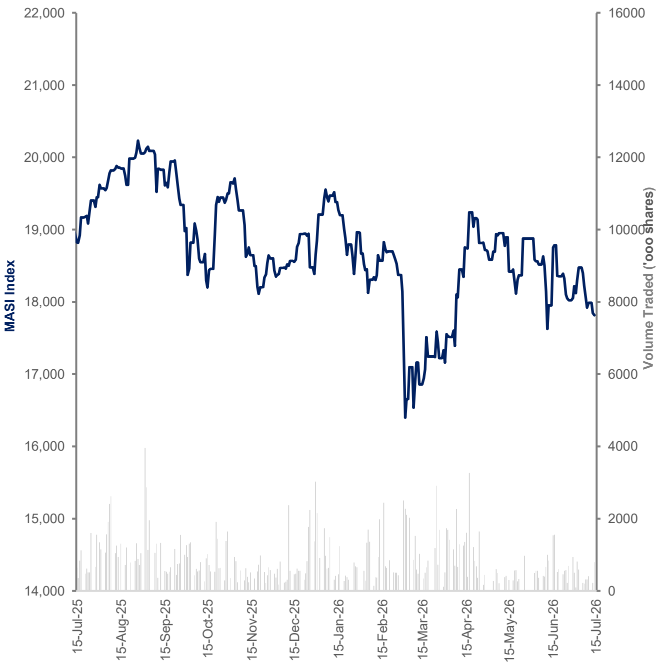
Investment Strategy & Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	776,942.5	(0.3%)	(3.3%)	1.1%
Banking	271,998.6	0.3%	(1.7%)	(9.3%)
Beverages	7,956.1	(3.4%)	(4.9%)	(9.8%)
Chemicals	2,316.4	(0.5%)	(2.2%)	(19.3%)
Construction & Building Material	72,861.6	0.6%	0.4%	(7.2%)
Distributors	15,715.9	(0.2%)	(5.8%)	(22.2%)
Electricity	40,572.3	(1.1%)	(1.7%)	(18.9%)
Food Producers & Processors	26,394.0	(0.3%)	(11.2%)	(9.5%)
Holding Companies	4,905.6	(2.4%)	(7.1%)	(27.3%)
Insurance	38,752.5	(0.2%)	(2.2%)	11.8%
Investment & other Finance	3,918.1	(0.2%)	(0.7%)	2.5%
Leisures & Hotel	5,029.4	(1.7%)	(6.8%)	(5.1%)
Materials, Software & Computer	5,936.2	(1.9%)	(3.1%)	2.8%
Mining	165,106.8	(0.8%)	(7.1%)	92.7%
Oil & Gas	12,564.1	(1.2%)	(1.2%)	(9.5%)
Real Estate	21,913.4	(2.4%)	(4.4%)	(16.3%)
Telecommunications	79,821.9	0.0%	(1.1%)	(16.7%)
Transport	1,053.0	(0.8%)	2.3%	(5.1%)
Forestry & Paper	126.8	8.2%	2.8%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	26.50	8.2%
Ciments du Maroc	1644.00	1.5%
Banque Marocaine Pour Le Comme	618.00	1.3%
Lesieur Cristal	305.50	1.2%
Bank of Africa	195.10	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2000.00	(4.8%)
Alliances Developpement Immobi	379.90	(3.8%)
Cie Miniere de Touissit	4600.00	(3.0%)
Disway	740.00	(2.5%)
Delta Holding SA	56.00	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Med Paper SA	26.50	302.0
Maroc Telecom	90.80	238.8
Douja Promotion Groupe Addoha	33.60	101.7
Banque Centrale Populaire	248.50	56.3
Attijariwafa Bank	685.00	18.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,814.15	(32.71)	(0.2%)	(2.2%)	(5.5%)
Market Cap (MAD Mn)	776,943	(2,072)	(0.3%)	(3.3%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	794.4	576.7	264.9%	835.0	1,314.3
Value Traded (MAD Mn)	116.64	75.50	183.5%	215.9	275.7

Market Breadth	▲	▼	=
	9	25	7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	12411.00	(0.71%)	27.62
Maroc Telecom	90.80	0.00%	21.52
Banque Centrale Populaire	248.50	(0.60%)	14.02
Attijariwafa Bank	685.00	0.43%	12.29
Med Paper SA	26.50	8.16%	7.44

Source: Bloomberg, Kamco Research

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