

# MENA Markets Daily Report

July 15, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
<b>MENA Countries</b>								
<i>In this Report...</i>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	9,367.87	0.0%	19.5%	4.8%
		Kuwait	Main 50 Index	▲	7,422.32	0.4%	9.0%	24.0%
		Kuwait	Main Market Index	▲	7,342.74	(0.3%)	6.3%	24.0%
	3	Kuwait	All Share Index	▼	8,622.47	(0.0%)	17.1%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,213.59	(0.4%)	(6.8%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,856.58	0.0%	13.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,829.38	0.2%	14.8%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,062.91	(0.0%)	6.8%	(1.7%)
	8	Qatar	QE 20 Index	▼	10,769.65	(0.6%)	1.9%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,952.11	(0.4%)	(1.7%)	0.7%
	10	Oman	MSX 30 Index	▲	4,626.57	0.1%	1.1%	1.4%
	11	Egypt	EGX 30	▲	33,727.44	2.0%	13.4%	19.5%
	12	Jordan	ASE Index	▼	2,855.10	(0.1%)	14.7%	2.4%
	13	Tunisia	Tunisia Index	▲	11,752.88	0.1%	18.1%	13.7%
		Morocco	MASI	▼	18,920.24	(0.4%)	28.1%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,519.65	0.3%	5.0%	12.7%
		India	SENSEX	▼	82,253.46	(0.3%)	5.3%	8.2%
		Brazil	BOVESPA Stock Index	▼	135,298.99	(0.7%)	12.5%	(10.4%)
		Mexico	BOLSA Index	▼	56,362.66	(0.4%)	13.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,228.59	(0.0%)	14.2%	5.3%
<b>Global Markets</b>								
		World	MSCI ACWI Index	▲	923.46	0.1%	9.8%	17.3%
		Asia	MSCI Asia Pacific	▼	645.76	(0.1%)	13.4%	8.2%
		Europe	DJ Stoxx 600	▼	546.99	(0.1%)	7.8%	6.0%
		Europe	FTSEurofirst 300	▼	2,168.39	(0.0%)	7.6%	6.7%
		U.S.A	S&P 500	▲	6,268.56	0.1%	6.6%	23.3%
		U.S.A	DJIA	▲	44,459.65	0.2%	4.5%	12.9%
		U.S.A	NASDAQ Composite	▲	20,640.33	0.3%	6.9%	28.6%
		UK	FTSE 100	▲	8,998.06	0.6%	10.1%	5.7%
		Germany	DAX	▼	24,160.64	(0.4%)	21.4%	18.8%
		Japan	NIKKEI 225	▼	39,459.62	(0.3%)	(1.1%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,203.32	0.3%	20.7%	17.7%
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	98.08	0.2%	(9.59%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.34	(0.49%)	7.28%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.17	(0.21%)	12.65%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.07%	0.88%	(0.2%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	69.21	(1.6%)	(7.3%)	(3.1%)
		Oil	NYMEX	▼	66.98	(2.2%)	(6.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.47	4.6%	(2.6%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,343.51	(0.4%)	27.4%	26.3%
		Silver	Silver Spot \$/Oz	▼	38.14	(0.7%)	32.0%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	120,198.01	0.9%	28.3%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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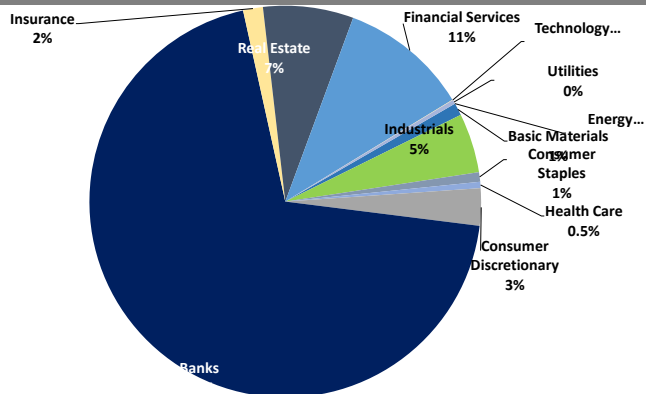
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 14, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,040.4	24.8	11.1%
2- National Bank of Kuwait	9,153.7	15.6	14.6%
3- Boubayan Bank	3,215.5	32.7	11.0%
4- Zain	2,250.1	9.9	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabanee Co.	1,313.2	15.9	12.0%
7- Warba Bank	1,237.0	53.4	6.7%
8- Commercial Bank of Kuwait	1,198.6	7.6	20.3%
9- Burgan Bank	1,042.9	22.2	5.4%
10- Ahli Bank of Kuwait	803.7	15.0	8.3%
Total	36,648	18.89	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.025	0.008	50.6%
Alimtiarz Investment Group	0.048	0.007	18.3%
First Investment Co.	0.078	0.006	8.7%
Kuwait Real Estate Holding Co.	0.052	0.004	8.6%
Manazel Holding Co.	0.044	0.003	7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.232	(0.278)	(18.4%)
Hayat Communications Co.	0.283	(0.028)	(9.0%)
Gulf Franchising Co.	0.245	(0.022)	(8.2%)
Credit Rating & Collection Co.	0.079	(0.007)	(8.1%)
UniCap Investment and Finance	0.323	(0.017)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.078	8.7%	197,607,011
Ektitab Holding Co.	0.025	50.6%	149,862,964
Alimtiarz Investment Group	0.048	18.3%	115,476,679
GFH Financial Group	0.108	(2.7%)	41,374,524
Manazel Holding Co.	0.044	7.6%	39,259,931

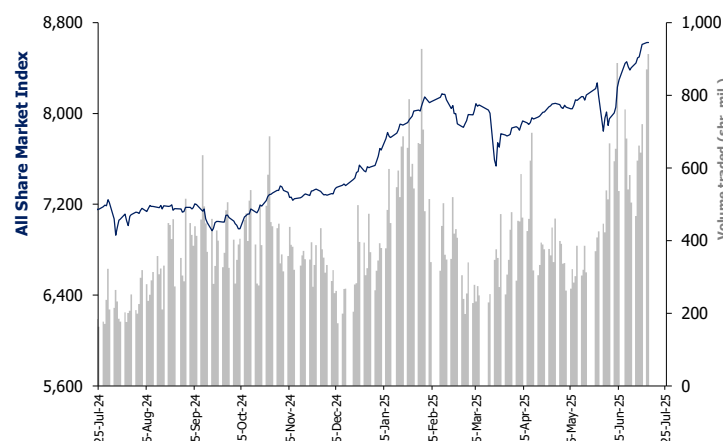
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,622.5	▼	(0.0%)	2.0%	17.1%
Energy	1,739.4	▼	(2.0%)	14.9%	46.3%
Basic Materials	877.2	▼	(0.5%)	2.5%	(3.7%)
Industrials	690.1	▲	1.2%	(4.0%)	(4.6%)
Consumer Staples	1,276.4	▼	(3.1%)	(4.0%)	27.8%
Health Care	524.5	▲	0.7%	(7.9%)	14.4%
Consumer Discretionary	2,226.8	▼	(0.9%)	(2.4%)	4.9%
Telecommunications	1,112.2	▲	1.1%	5.7%	9.3%
Banks	2,211.5	▲	0.1%	2.3%	22.2%
Insurance	1,968.9	▼	(0.2%)	3.5%	(4.2%)
Real Estate	1,778.5	▼	(1.1%)	0.5%	31.4%
Financial Services	1,584.3	▼	(0.4%)	2.9%	4.9%
Technology	1,615.1	▲	0.9%	46.1%	55.2%
Utilities	381.6	▼	(0.7%)	(1.4%)	(4.0%)

Market Breadth	▲ 46	▼ 75	■ 19		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,367.87	2.7	0.0%	2.0%	19.5%
Main 50 Index	7,422.32	31.5	0.4%	2.8%	9.0%
Main Market Index	7,342.74	(20.7)	(0.3%)	2.1%	6.3%
All Share Market Index	8,622.47	(1.9)	(0.0%)	2.0%	17.1%
Market Cap (KWD Mn)	52,050.31	(15.3)	(0.0%)	1.9%	19.8%

Index Performance relative to Volume



Market Trading Data and Volatility

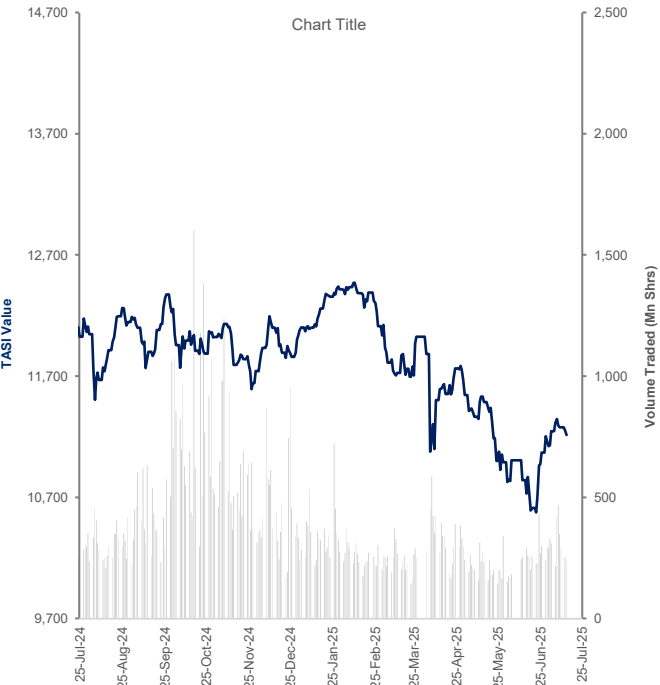
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	913.2	42.3	4.9%	444.1	222.2
Value Traded (KWD Mn)	119.7	(9.5)	(7.4%)	109.4	54.6
No. of Trades	35,695	3,550	11.0%	22,028	14,078

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.078	8.7%	14,888,166
Kuwait Finance House	0.814	(0.1%)	13,453,520
National Bank of Kuwait	1.047	0.7%	7,224,503
Alimtiarz Investment Group	0.048	18.3%	5,446,842
GFH Financial Group	0.108	(2.7%)	4,491,596

Saudi Tadawul Daily Report

July 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,264,015.5	(0.4%)	1.6%	(9.2%)
Energy	6,087,862.1	(0.4%)	2.2%	(11.3%)
Materials	600,485.9	(0.4%)	2.7%	(4.9%)
Capital Goods	66,039.5	(0.3%)	0.5%	(2.1%)
Commercial & Professional Svc	14,629.7	0.1%	0.9%	(5.6%)
Transportation	53,791.2	(1.0%)	(1.6%)	10.7%
Consumer Durables & Apparel	8,580.1	(1.9%)	(0.2%)	(5.6%)
Consumer Services	63,223.3	(0.6%)	0.4%	(8.1%)
Media	32,701.8	(2.6%)	(3.1%)	(31.9%)
Consumer Discretionary Distribution &	32,305.4	0.7%	3.5%	7.2%
Consumer Staples Distribution & Retail	46,850.0	(0.1%)	1.8%	1.1%
Food & Beverages	99,324.3	(0.2%)	(1.7%)	(14.5%)
Health Care Equipment & Svc	169,290.3	(0.5%)	(1.3%)	(3.1%)
Pharma, Biotech & Life Science	18,046.2	1.8%	1.5%	6.6%
Banks	991,060.0	(0.2%)	1.1%	1.8%
Financial Services	60,679.5	(0.8%)	0.7%	(10.4%)
Insurance	82,982.2	(1.1%)	(4.2%)	(14.5%)
Telecommunication Services	269,709.0	(0.3%)	(0.7%)	6.2%
Utilities	269,112.7	0.2%	(0.2%)	(31.1%)
REITs	14,559.3	(0.1%)	(0.2%)	(6.2%)
Real Estate Mgmt & Dev't	161,453.9	(0.3%)	1.0%	26.7%
Software & Services	120,758.7	(2.1%)	(4.8%)	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alistithmar AREIC Diversified REIT Fund	9.43	9.9%
Saudi Industrial Investment Gr	17.42	4.6%
Al Hassan Ghazi Ibrahim Shaker	29.40	4.5%
Cenomi Retail	34.40	3.6%
Jamjoom Pharmaceuticals Factory Co.	179.70	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	13.73	(4.1%)
Naseej International Trading Co.	102.50	(4.0%)
MBCC Media Group	34.02	(3.8%)
Al Sagr Cooperative Insurance	14.26	(3.6%)
East Pipes Integrated Co	119.60	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Shams	0.92	33,154
Batic Investments and Logistic	2.44	14,009
Americana Restaurants International PLC	2.28	10,542
Saudi Chemical Co Holding	7.61	9,164
Al-Baha Development & Investme	3.42	7,204

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,213.59	(39.31)	(0.3%)	0.4%	(6.8%)
Market Cap (SAR Mn)	9,264,016	(36,362)	(0.4%)	1.6%	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	238.2	(15.9)	(6.3%)	278.2	338.7
Value Traded (SAR Mn)	4,541.5	517.8	12.9%	5,580.3	8,344.5
No. of Trades	497,661	76,683	18.2%	488,801	529,242

Market Breadth	▲ 60	▼ 188	▬ 14
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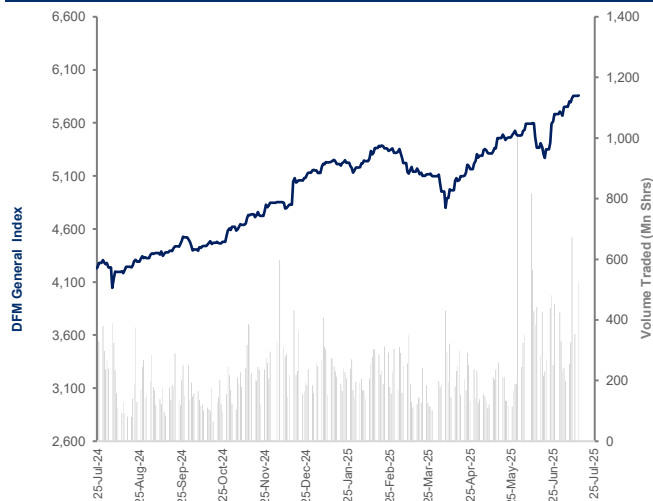
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Cenomi Retail	34.40	3.6%	203.24
Al Rajhi Bank	96.10	0.2%	200.27
Saudi Arabian Oil Co	24.86	(0.4%)	174.73
Saudi National Bank	37.68	0.5%	142.63
Alinma Bank	26.48	(0.7%)	123.79

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

July 14, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	997,216.4	0.1%	2.0%	10.2%
Financials	420,527.2	(0.3%)	3.1%	17.5%
Real Estate	208,977.1	0.5%	5.0%	9.1%
Industrial	107,180.4	(0.5%)	(2.9%)	5.7%
Materials	1,672.0	0.0%	6.2%	33.9%
Consumer Staples	29,775.0	(1.3%)	1.4%	(6.3%)
Consumer Discretionary	35,955.0	(0.8%)	1.2%	(2.1%)
Telecommunication	43,878.5	(0.1%)	(2.4%)	29.2%
Utilities	149,251.3	1.7%	0.1%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.22	15.0%
Ithmaar Holding	0.21	12.6%
National International Holding	1.95	10.2%
Al Firdous Holdings Pjsc	0.31	5.5%
Amlak Finance	1.63	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.40	(8.1%)
Agility	1.87	(6.0%)
Al Mazaya Holding Company	0.90	(4.9%)
National Industries Group	2.87	(4.3%)
Commercial Bank Of Dubai	8.80	(2.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,856.58	1.59	0.0%	2.6%	13.5%
Market Cap (AED Mn)	997,216	783	0.1%	2.0%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	526.5	172.9	48.9%	249.4	185.3
Value Traded (AED Mn)	761.1	21.5	2.9%	679.2	373.6
No. of Trades	14,028	1,868	15.4%	13,562	8,645

Market Breadth	▲ 18	▼ 27	= 30
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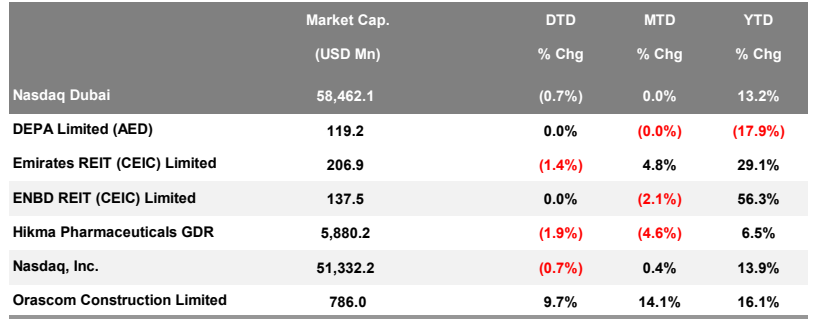
Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.92	123,366
Drake & Scull International	0.36	84,092
Ithmaar Holding	0.21	75,307
Shuaa Capital	0.27	38,841
Ektitab Holding Company	0.22	37,891

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.30	0.70%	150.11
Union Properties Pjsc	0.92	3.72%	112.53
Gulf Navigation Holding Pjsc	6.04	1.51%	64.13
Emaar Development	13.95	(0.36%)	59.81
Emirates Nbd	24.20	(0.41%)	44.23

Source: Bloomberg, Kamco Research

July 14, 2025

## Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,829.38	8.06	0.2%	2.6%	14.8%
Market Cap (USD Mn)	58,462	(424.2)	(0.7%)	0.0%	13.2%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.162	0.14	700%	0.219	0.30
Value Traded (USD Mn)	0.562	0.55	3,850%	0.1	0.10
No. of Trades	15.0	10.00	200%	12	5

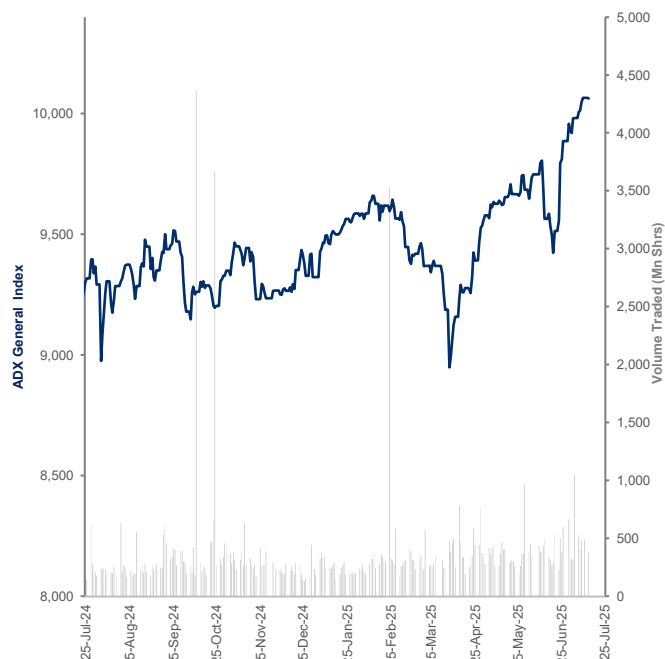
Market Breadth ▲ 1 ▼ 1 = 4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	7.13	9.69%	0.50
Emirates Reit (Ceic) Limited	0.64	(1.39%)	0.06
Enbd Reit (Ceic) Limited	0.55	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

July 14, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,019,843.5	(0.1%)	0.1%	3.2%
Financials	1,463,842.2	(0.0%)	0.5%	6.5%
Telecommunication	194,277.4	0.5%	1.6%	9.8%
Consumer Discretionary	79,157.7	(0.5%)	8.2%	15.0%
Industrial	242,108.0	0.1%	0.3%	(0.8%)
Real Estate	80,815.5	0.4%	5.7%	23.8%
Basic Materials	98,820.3	(0.3%)	2.8%	6.9%
Energy	412,469.2	(0.6%)	(1.0%)	(1.3%)
Utilities	375,530.4	0.0%	(4.8%)	(4.8%)
Consumer Staples	30,250.9	(1.3%)	1.0%	(19.0%)
Health Care	42,571.8	(2.0%)	7.0%	(15.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.48	15.0%
Eshraq Investments P.J.S.C	0.54	6.5%
Agility Global PLC	1.33	3.9%
GFH Financial Group	1.34	3.1%
Gulf Pharmaceutical Industries	1.48	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.30	(9.1%)
PureHealth	2.86	(2.7%)
ADNOC Logistisc & Services	4.62	(2.1%)
Fujairah Cement Industries	0.56	(2.1%)
Waha Capital Co.	1.50	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.54	114,902
Rak Properties	1.44	31,423
Agility Global PLC	1.33	18,553
ADNOCGAS UH EQUITY	3.36	18,221
Multiply Group	2.46	17,194

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,062.91	(1.90)	(0.0%)	1.1%	6.8%
Market Cap (AED Mn)	3,019,843	(3,023)	(0.1%)	0.1%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	374.9	(114.7)	(23.4%)	371.9	249.2
Value Traded (AED Mn)	1,089.7	(186.5)	(14.6%)	1,330.8	953.4
No. of Trades	22,037	(2,168)	(9.0%)	22,285	14,120

#### Market Breadth

▲ 23 ▼ 29 = 37

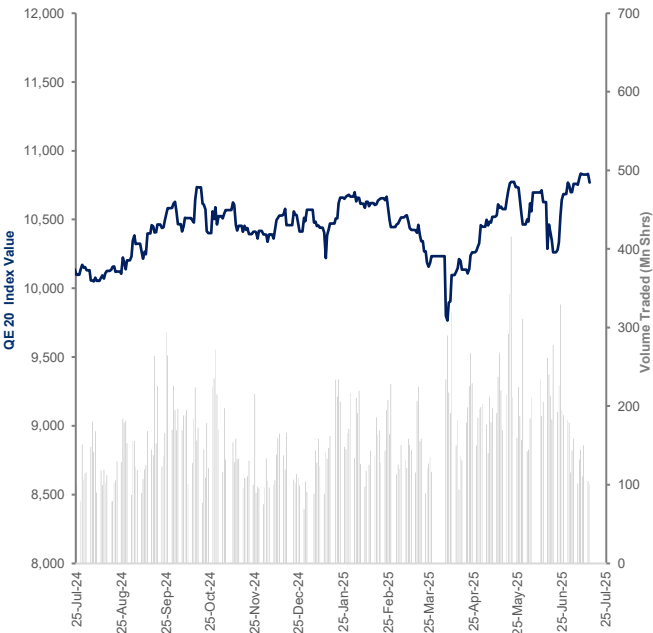
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.45	0.32%	141.32
International Holdings Company PJSC	400.80	(0.05%)	118.43
Abu Dhabi Islamic Bank	22.02	(0.99%)	109.57
First Abu Dhabi Bank Pjsc	16.70	0.36%	86.88
ADNOCGAS UH EQUITY	3.36	(0.59%)	61.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	633,122.9	(0.9%)	(0.4%)	1.9%
Banking & Finance Sector	308,551.6	(1.0%)	(0.4%)	1.1%
Goods & Consumer Services	31,177.3	(0.7%)	1.2%	1.3%
Industrial Sector	149,767.8	(0.7%)	1.1%	0.9%
Insurance Sector	10,889.7	(1.6%)	(3.1%)	(1.9%)
Real Estate	42,479.4	(0.8%)	0.3%	(2.5%)
Telecom	49,944.1	(0.7%)	(2.1%)	11.7%
Transport	40,313.0	(1.6%)	(3.8%)	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.81	1.5%
Investment Holding Group	3.40	1.5%
Al Mahhar Holding	2.32	0.9%
Al Meera Consumer Goods Co QSC	14.76	0.5%
Widam Food Co	2.22	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Meeza	3.21	(2.2%)
Qatar Cinema & Film Distributi	2.40	(1.9%)
Mannai Corp QSC	5.87	(1.7%)
Qatar Oman Investment Co QSC	0.66	(1.5%)
Doha Bank QPSC	2.50	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	3.40	14,204
Baladna	1.28	9,759
Ezdan Holding Group QSC	1.05	9,297
Masraf Al Rayan QSC	2.33	6,943
Mesaieed Petrochemical Holding	1.33	4,273

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,769.65	(61.07)	(0.6%)	0.2%	1.9%
Market Cap (QAR Mn)	633,123	(5,978)	(0.9%)	(0.4%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	101.0	(3.4)	(3.2%)	178.7	162.8
Value Traded (QAR Mn)	345.7	66.9	24.0%	443.1	486.1
No. of Trades	19,760	6,990	54.7%	18,498	15,724

Market Breadth	▲ 13	▼ 32	= 9
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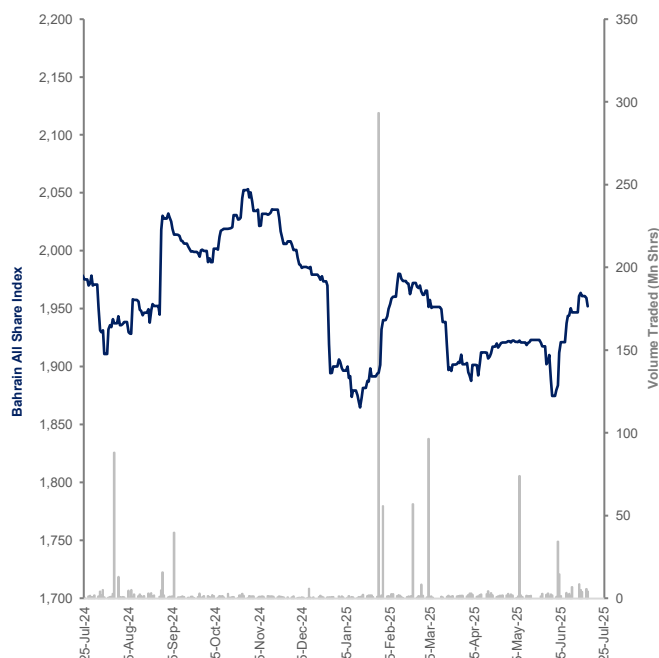
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	3.40	1.46%	48.22
Qatar National Bank QPSC	17.30	(0.69%)	48.21
Industries Qatar QSC	12.60	(0.79%)	39.32
Qatar International Islamic Ba	11.06	0.00%	24.98
Qatar Islamic Bank SAQ	22.45	(1.32%)	19.45

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 14, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,191.8	(0.5%)	0.7%	10.2%
Materials	1,363.2	(2.0%)	(2.5%)	(26.2%)
Industrial	122.8	0.0%	1.1%	(6.2%)
Consumer Discretionary	253.7	(0.2%)	(2.9%)	8.7%
Consumer Staples	112.2	0.0%	(0.4%)	(10.7%)
Financials	23,374.7	(0.5%)	0.9%	14.1%
Communication Services	891.5	0.0%	0.9%	1.1%
Real Estate	73.6	4.6%	4.6%	13.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	9.7%
Seef Properties BSC	0.12	6.0%
Zain Bahrain BSCC	0.12	0.9%
BBK BSC	0.50	0.8%
National Bank of Bahrain BSC	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.39	(2.3%)
National Hotels Co	0.24	(2.1%)
Aluminium Bahrain B.S.C	0.96	(2.0%)
Kuwait Finance House - Bahrain	2.60	(0.7%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	1,746
Ithmaar Holding BSC	0.03	731
Seef Properties BSC	0.12	336
Bahrain Telecommunications Co	0.50	260
National Bank of Bahrain BSC	0.50	192

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,952.11	(6.98)	(0.4%)	0.4%	(1.7%)
Market Cap (BHD Mn)	26,191.8	(139.9)	(0.5%)	0.7%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,103	(1,592)	(28.0%)	6,602.5	7,905.1
Value Traded (BHD '000)	1,046	(3,077)	(74.6%)	4,066.1	2,263.9
No. of Trades	73	(5)	(6.4%)	49	49

#### Market Breadth

▲ 5 ▼ 6 = 32

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	(0.43%)	0.41
Bahrain Telecommunications Co	0.50	0.00%	0.13
Aluminium Bahrain B.S.C	0.96	(2.04%)	0.13
Kuwait Finance House - Bahrain	2.60	(0.69%)	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.10

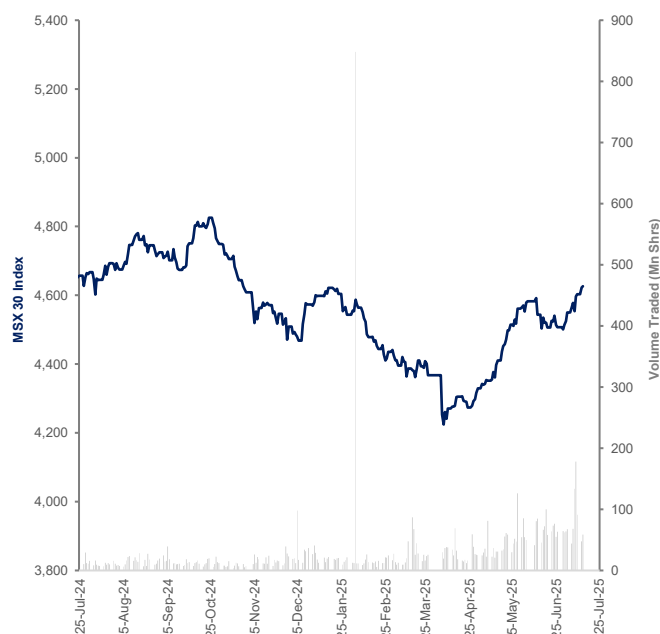
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 14, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,335.8	0.2%	1.7%	0.9%
Financial	5,355.5	0.1%	0.9%	3.0%
Industrial	4,561.9	0.2%	1.1%	0.0%
Services	2418.5	0.3%	4.8%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	1.32	10.0%
Muscat Insurance Co.	0.73	10.0%
Dhofar Cattle Feed Co.	0.078	9.9%
The National Detergent Co.	0.73	8.1%
National Finance Co.	0.13	7.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.04	(8.5%)
Oman Oil Marketing Co.	0.64	(4.5%)
Voltamp Energy Co.	0.86	(3.4%)
Galfar Engineering & Contracting Co.	0.07	(2.9%)
Al Anwar Ceramic Tiles Co.	0.18	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	22,902
Sohar Bank	0.14	10,242
Bank Muscat	0.27	7,625
OQ Gas Networks	0.15	4,151
Abraj Energy Services	0.26	2,931

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,626.57	4.31	0.09%	2.8%	1.1%
Market Cap (OMR Mn)	12,335.8	18.49	0.2%	1.7%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	58,637.4	11,016.5	23.1%	43,513.5	31,434.7
Value Traded (OMR '000)	9,521.8	5,352.7	128.4%	5,964.0	2,978.1

Market Breadth	▲ 18	▼ 23	= 77
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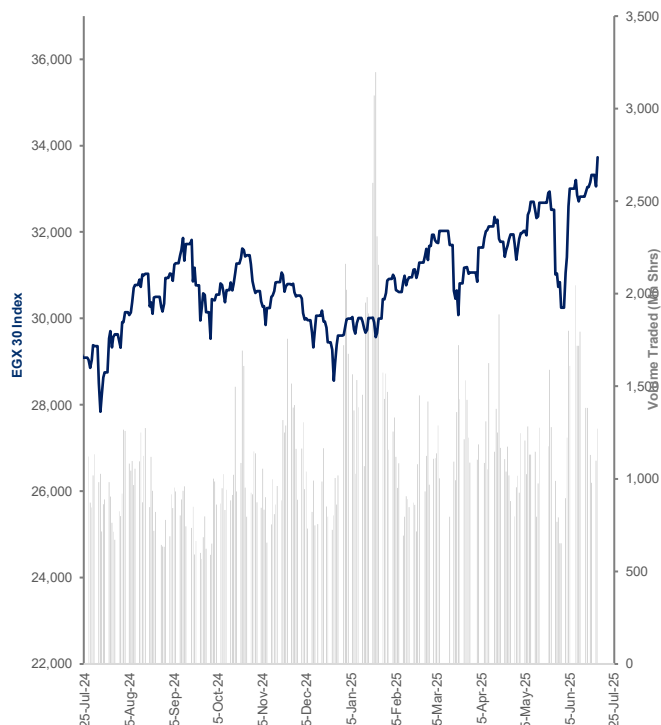
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	(0.77%)	2.91
Bank Muscat	0.27	(1.09%)	2.07
Sohar Bank	0.14	0.72%	1.42
Abraj Energy Services	0.26	(2.26%)	0.76
OQ Gas Networks	0.15	(0.65%)	0.63

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 14, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,319,540.9	0.0%	0.3%	9.5%
Banks	449,365.4	(3.4%)	(4.0%)	2.7%
Basic Resources	335,310.3	0.0%	1.4%	14.1%
Industrial Goods	181,249.8	(0.0%)	1.0%	2.0%
Health Care & Pharmaceuticals	61,736.2	0.3%	1.8%	26.2%
Real Estate	343,119.5	1.0%	0.3%	10.3%
Travel and Leisure	60,917.3	0.1%	(0.9%)	(11.2%)
Food, Beverages & Tobacco	206,576.1	2.9%	5.7%	10.6%
Energy and Support Services	19,568.2	1.1%	2.3%	0.4%
Trade and Distributors	25,655.9	(1.1%)	13.3%	43.1%
Shipping and Transport	79,910.4	0.7%	(3.3%)	4.0%
Education Services	31,410.2	1.1%	2.5%	30.7%
Contracting and Construction Eng	51,534.4	2.7%	10.2%	27.6%
Textiles and Durables	32,035.3	0.3%	(0.6%)	11.8%
Building Materials	47,276.6	0.6%	(1.8%)	107.7%
Media & Communication Services	178,794.2	1.1%	2.3%	19.0%
Paper and Packaging	2,586.5	(0.6%)	0.8%	22.2%
Non-bank Financial Services	212,494.6	1.3%	(1.2%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	60.00	14.1%
Egyptian Chemical Industries (Kima)	9.20	9.5%
EI Obour Real Estate Investment	10.80	8.4%
Delta Construction & Rebuilding	50.00	6.4%
Glaxo Smith Kline	42.62	6.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	100.00	(16.7%)
Golden Textiles & Clothes Wool	30.56	(7.7%)
Contact Financial Holding	5.57	(4.9%)
Arab Developers Holding	0.21	(4.5%)
EI Arabia for Land Reclamation	101.37	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	241,775
Orascom Financial Holding	0.64	132,835
Arabia Investments Holding	0.71	115,099
Orascom Investment Holding	1.13	100,097
Aspire Capital Holding For Financial Investments	0.29	58,538

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,727.44	674.0	2.0%	2.6%	13.4%
Market Cap (EGP Mn)	2,319,540.9	818.7	0.0%	0.3%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,270.7	172.9	15.7%	1,267.5	915.9
Value Traded (EGP Mn)	4,184.1	1,560.6	59.5%	3,622.3	4,322.5
No. of Trades	98,176	15,729	19.1%	91,252	122,720

Market Breadth	▲ 103	▼ 66	= 52
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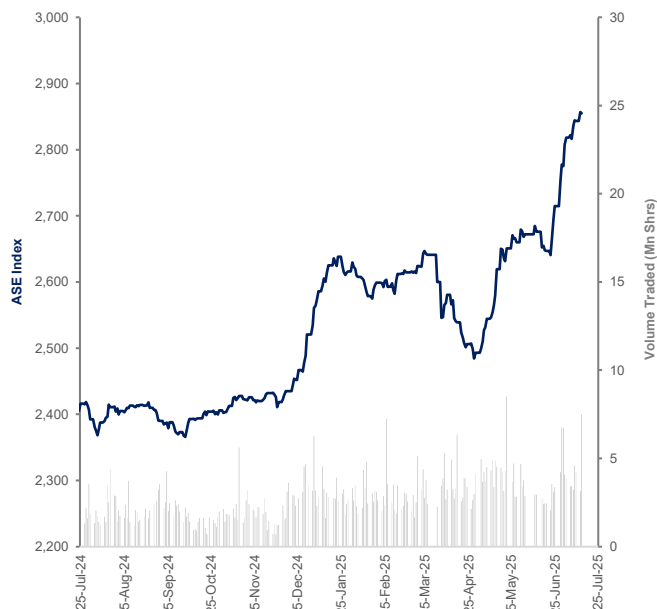
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	87.00	3.42%	383.22
Egyptian Chemical Industries (Kima)	9.20	9.52%	213.25
Egyptian Financial Group-Hermes Holding Company	25.21	2.77%	181.67
Orascom Construction PLC	372.02	3.35%	164.76
Raya Holding For Financial Investments	3.37	2.74%	144.74

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 14, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,316.4	(0.0%)	3.1%	22.2%
Banks	9,055.1	0.3%	3.0%	18.3%
Insurance	342.9	0.1%	(1.9%)	23.8%
Diversified Financial Services	245.2	0.4%	(6.4%)	(9.8%)
Real Estate	310.7	1.4%	4.7%	1.8%
Health Care Services	49.3	4.2%	4.2%	(4.3%)
Educational Services	299.7	(0.4%)	3.3%	7.3%
Hotels and Tourism	244.3	0.0%	0.1%	(5.2%)
Transportation	123.5	0.4%	(3.0%)	13.9%
Technology and Communication	559.3	0.3%	1.5%	2.9%
Utilities and Energy	1,065.8	(0.8%)	0.9%	11.0%
Commercial Services	299.5	0.0%	(0.5%)	4.8%
Pharmaceutical and Medical Industries	69.1	(0.7%)	0.8%	4.7%
Chemical Industries	61.4	1.0%	(1.2%)	6.6%
Food and Beverages	205.4	(0.1%)	(3.0%)	(5.8%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,228.5	(0.3%)	4.8%	38.4%
Engineering and Construction	95.4	0.3%	1.3%	(12.8%)
Electrical Industries	31.2	(1.1%)	(1.1%)	53.4%
Textiles Leathers and Clothings	29.1	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.42	5.0%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.90	4.7%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.45	4.7%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.79	4.1%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.59	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INSURANCE	0.41	(4.7%)
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	0.87	(4.4%)
AL-BILAD SECURITIES AND INVESTMENT	0.31	(3.1%)
LATENT ENERGIES FOR INVESTMENTS	0.75	(2.6%)
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.75	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.59	2,133
ARAB PHOENIX HOLDINGS	0.38	909
CENTURY INVESTMENT GROUP	0.42	562
ARAB BANK	6.01	520
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.90	328

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,855.10	(1.98)	(0.1%)	2.8%	14.7%
Market Cap (JD Mn)	21,316.36	(3.58)	(0.0%)	3.1%	22.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	7,496.2	4,340.4	137.5%	3,449.0	2,472.2
Value Traded (JD '000)	10,950.8	3,642.0	49.8%	7,202.3	2,964.4
No. of Trades	3,516	813	30.1%	2,427	1,585

## Market Breadth

▲ 30

▼ 28

= 103

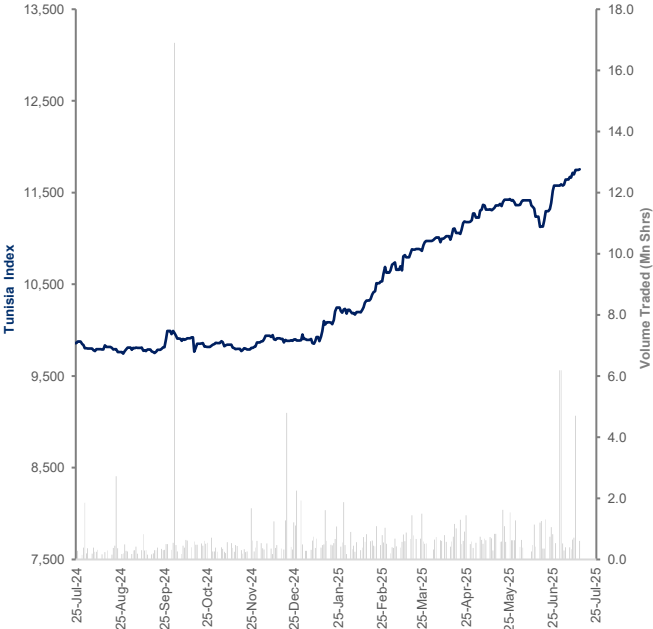
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.01	1.18%	3.11
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.59	3.51%	1.20
JORDAN ISLAMIC BANK	4.25	0.00%	0.86
ARAB PHOENIX HOLDINGS	0.38	2.70%	0.34
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.90	4.65%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,715.3	(0.0%)	1.7%	14.5%
Banking	12,042.4	0.2%	1.2%	3.6%
Insurance	1,070.7	(0.2%)	2.5%	9.1%
Leasing	1,096.6	0.1%	(0.2%)	20.1%
Financial Services	2,806.3	(1.3%)	0.7%	79.6%
Industrial	2,502.0	(0.0%)	1.4%	21.5%
Chemical Industry	481.1	1.9%	2.0%	13.3%
Food & Beverage	4,731.0	(0.1%)	3.7%	18.5%
Retailing	1,368.7	0.5%	2.8%	19.7%
Others	1,616.6	(0.4%)	1.8%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.49	4.3%
Air Liquide Tunisie	125.00	4.2%
BH Leasing	4.77	4.1%
Societe Magasin General	7.00	3.4%
Union Internationale de Banque	21.99	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.40	(5.9%)
Banque de Tunisie et des Emira	4.54	(4.4%)
Universal Auto Distributors Ho	0.56	(3.4%)
Arab Tunisian Bank	3.46	(1.7%)
Societe Tunisienne de Banque	2.80	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	21.99	176
Poulina Group	15.59	112
Automobile reseau tunisien et	9.51	60
One Tech Holding	9.28	33
Societe Frigorifique et Brasse	12.73	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,752.88	6.73	0.1%	1.5%	18.1%
Market Cap (DT Min)	27,715	(10.08)	(0.0%)	1.7%	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	606.7	(4,087.2)	(87.1%)	780.2	561.7
Value Traded ('000 DT)	9,616.8	(51,658.1)	(84.3%)	8,131.4	5,020.6
No. of Trades	1,315	59	4.7%	1,622	1,192

Market Breadth	▲ 14	▼ 21	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	21.99	2.23%	3.49
Poulina Group	15.59	(1.33%)	1.68
Banque Internationale Arabe de	94.00	0.00%	0.96
Attijari Bank	58.90	1.57%	0.63
Automobile reseau tunisien et	9.51	1.17%	0.57

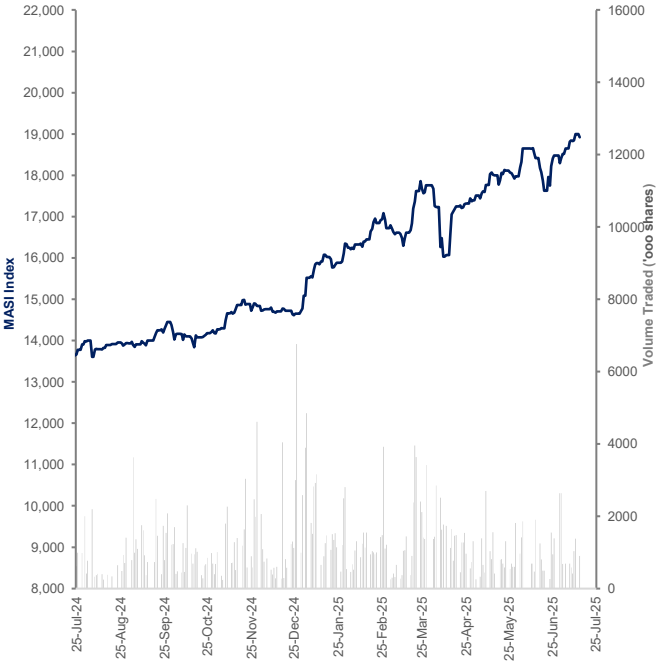
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	797,219.7	(0.3%)	2.9%	29.2%
Banking	307,754.2	(0.6%)	2.9%	21.7%
Beverages	7,938.0	0.0%	0.1%	(13.0%)
Chemicals	2,969.1	(0.3%)	(2.7%)	17.4%
Construction & Building Material	85,071.9	(0.2%)	0.5%	11.5%
Distributors	19,225.8	1.1%	4.3%	15.1%
Electricity	69,090.8	1.4%	4.6%	118.6%
Food Producers & Processors	32,038.5	(1.1%)	5.1%	22.1%
Holding Companies	7,008.0	(2.4%)	0.0%	40.4%
Insurance	35,332.8	0.3%	3.6%	14.6%
Investment & other Finance	3,954.8	9.3%	(2.1%)	5.5%
Leisures & Hotel	5,141.9	(0.0%)	5.6%	60.2%
Materials, Software & Computer	5,854.0	(1.0%)	1.9%	2.7%
Mining	69,980.4	(1.3%)	(0.4%)	73.9%
Oil & Gas	15,468.8	0.0%	4.7%	19.7%
Real Estate	25,352.2	(0.3%)	(0.1%)	(4.0%)
Telecommunications	103,733.3	0.0%	6.2%	43.9%
Transport	1,154.5	(1.3%)	0.9%	(14.2%)
Forestry & Paper	150.7	2.3%	13.4%	53.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1210.00	9.90%
Salafin	619.00	8.60%
Societe Metallurgique D'imiter	2500.00	2.97%
ATLANTA	144.00	2.86%
Med Paper SA	31.50	2.31%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	740.00	(2.54%)
Cie Miniere de Touissit	2340.00	(2.50%)
Delta Holding SA	80.00	(2.44%)
Ennaki Automobiles	32.07	(2.08%)
Bank of Africa	266.00	(1.85%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.86	529.4
Banque Centrale Populaire	334.00	124.1
Maroc Telecom	118.00	49.0
TAQA Morocco SA	2929.00	47.0
Med Paper SA	31.50	42.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,920.24	(78.47)	(0.4%)	3.4%	28.1%
Market Cap (MAD Mn)	797,220	(2,064)	(0.3%)	2.9%	29.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	901.9	(478.5)	(34.7%)	1,304.2	1,387.2
Value Traded (MAD Mn)	364.14	26.82	8.0%	274.5	154.2

Market Breadth	▲ 11	▼ 25	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	2929.00	1.38%	135.56
Label Vie	4700.00	2.22%	120.79
Banque Centrale Populaire	334.00	(0.30%)	41.50
Douja Promotion Groupe Addoha	35.86	0.11%	17.73
Attijariwafa Bank	700.00	(0.13%)	9.77

Source: Bloomberg, Kamco Research

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