

MENA Markets Daily Report

July 15, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div>		Kuwait	Premier Market Index	▲	7,788.56	0.5%	4.2%	(7.9%)
		Kuwait	Main 50 Index	▲	5,722.94	0.3%	4.3%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▲	5,924.97	0.0%	6.4%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▲	7,126.03	0.4%	4.5%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▲	11,881.55	0.8%	(0.7%)	14.2%
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▲	4,103.93	0.3%	1.1%	21.7%
	Qatar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,526.77	0.0%	(8.0%)	(3.9%)
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,142.94	(0.1%)	(4.5%)	(6.2%)
	Oman8	Qatar	QE 20 Index	▼	10,171.95	(0.1%)	(6.1%)	1.4%
	Egypt9	Bahrain	Bahrain All Share	▼	1,981.63	(0.5%)	0.5%	4.0%
	Jordan10	Oman	MSX 30 Index	▼	4,699.99	(0.0%)	4.1%	(7.1%)
	Tunisia11	Egypt	EGX 30	▼	28,042.06	(0.9%)	12.6%	70.5%
Morocco12	Jordan	ASE Index	▼	2,426.01	(0.0%)	(0.2%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,831.07	0.2%	12.3%	7.9%	
	Morocco	MASI	▲	13,516.89	0.6%	11.8%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	2,971.30	0.0%	(0.1%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▲	80,519.34	0.8%	11.5%	18.7%	
	Brazil	BOVESPA Stock Index	▲	128,896.98	0.5%	(3.9%)	22.3%	
	Mexico	BOLSA Index	▲	54,953.11	1.0%	(4.2%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,123.56	(0.1%)	9.8%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,627.52	0.6%	14.5%	21.8%	
	Asia	MSCI Asia Pacific	▲	587.00	0.1%	11.0%	4.6%	
	Europe	DJ Stoxx 600	▲	524.08	0.9%	9.4%	12.7%	
	Europe	FTSEurofirst 300	▲	2,078.70	0.9%	10.1%	12.5%	
	U.S.A	S&P 500	▲	5,615.35	0.6%	17.7%	24.2%	
	U.S.A	DJIA	▲	40,000.90	0.6%	6.1%	13.7%	
	U.S.A	NASDAQ Composite	▲	18,398.45	0.6%	22.6%	43.4%	
	UK	FTSE 100	▲	8,252.91	0.4%	6.7%	3.8%	
	Germany	DAX	▲	18,748.18	1.2%	11.9%	20.3%	
	Japan	NIKKEI 225	▼	41,190.68	(2.5%)	23.1%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	18,293.38	2.6%	7.3%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	104.09	(0.3%)	2.72%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.30	0.57%	2.02%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.09	0.36%	(1.20%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.13%	0.56%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	85.03	(0.4%)	10.4%	(10.3%)	
	Oil	NYMEX	▼	82.21	(0.5%)	14.7%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.33	2.7%	(13.6%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,411.43	(0.2%)	16.9%	13.1%	
	Silver	Silver Spot \$/Oz	▼	30.79	(2.1%)	29.4%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	58,607.75	1.8%	37.9%	155.8%	

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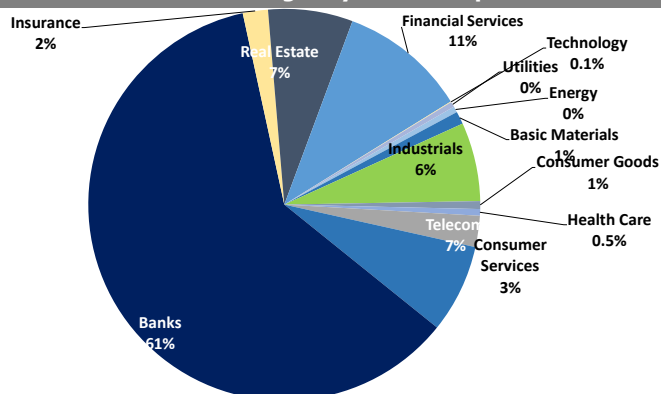
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,520.7	19.7	11.1%
2- National Bank of Kuwait	7,194.0	12.6	15.1%
3- Boubayan Bank	2,453.3	28.9	10.0%
4- Zain	1,977.5	11.4	13.9%
5- Mabanee Co.	1,244.5	19.0	10.6%
6- Gulf Bank	1,038.1	15.5	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	738.0	15.1	8.2%
9- Agility (PWC Logistics)	737.6	8.5	9.2%
10- Burgan Bank	687.7	14.9	5.4%
Total	28,560	15.48	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.107	0.009	9.0%
Real Estate Trade Centers Co.	0.047	0.004	8.5%
Kuwait Financial Centre	0.131	0.008	6.5%
First Investment Co.	0.040	0.001	3.1%
United Projects Group	0.185	0.005	2.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.039	(0.004)	(9.1%)
Bayan Investment Co.	0.058	(0.005)	(8.0%)
UniCap Investment and Finance	0.147	(0.012)	(7.5%)
Senergy Holding Co.	0.033	(0.003)	(7.5%)
Jiyad Holding Co.	0.015	(0.001)	(7.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.273	(1.8%)	27,730,340
Bayan Investment Co.	0.058	(8.0%)	20,820,327
GFH Financial Group	0.095	1.6%	18,286,167
Kuwait Real Estate Co.	0.241	2.1%	15,090,548
Kuwait Finance House	0.734	1.0%	12,836,802

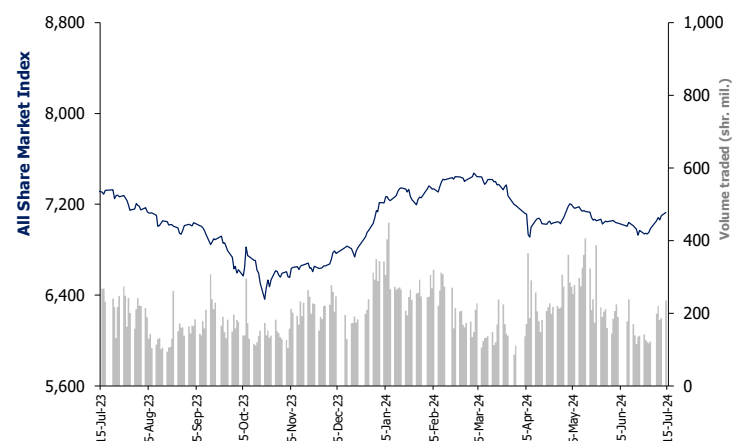
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲ ▼ ▬	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,651.4	▲	0.4%	2.7%	2.9%
Energy	211.3	▼	(0.2%)	4.8%	10.4%
Basic Materials	426.1	▲	0.1%	(0.1%)	0.5%
Industrials	2,706.6	▼	(0.2%)	2.5%	(12.3%)
Consumer Staples	274.8	▲	1.0%	10.2%	37.9%
Health Care	224.4	▲	0.4%	6.0%	(3.3%)
Consumer Discretionary	1,072.4	▼	(0.3%)	2.8%	(1.2%)
Telecommunications	3,046.2	▼	(0.1%)	1.5%	(9.7%)
Banks	25,325.8	▲	0.7%	3.0%	3.5%
Insurance	868.7	▼	(2.8%)	(13.7%)	(5.0%)
Real Estate	2,907.5	▲	0.5%	5.8%	12.6%
Financial Services	4,379.8	▲	0.2%	3.4%	17.5%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	184.8	▲	0.6%	5.0%	(2.9%)

Market Breadth	▲ 61	▼ 51	■ 33		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,788.56	36.7	0.5%	3.2%	4.2%
Main 50 Index	5,722.94	18.6	0.3%	(0.7%)	4.3%
Main Market Index	5,924.97	1.7	0.0%	0.2%	6.4%
All Share Market Index	7,126.03	28.3	0.4%	2.7%	4.5%
Market Cap (KWD Mn)	41,651.40	162.4	0.4%	2.7%	2.9%

Index Performance relative to Volume



Market Trading Data and Volatility

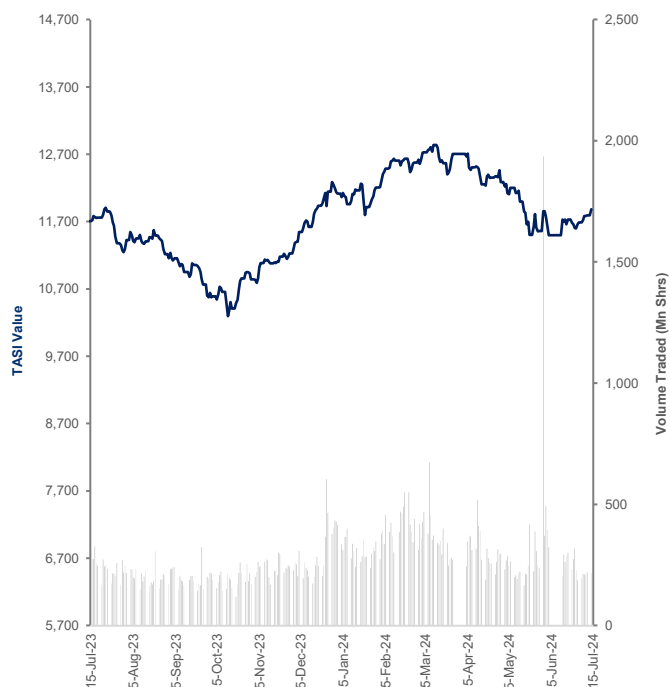
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	234.9	48.8	26.2%	222.7	150.1
Value Traded (KWD Mn)	54.2	10.8	25.0%	54.7	42.8
No. of Trades	11,322	(52)	(0.5%)	14,089	9,249

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	1.0%	9,407,403
Gulf Bank	0.273	(1.8%)	7,643,818
National Bank of Kuwait	0.864	0.6%	6,620,229
Kuwait Real Estate Co.	0.241	2.1%	3,615,815
Warba Bank	0.184	1.1%	1,922,965

Saudi Tadawul Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,170,308.2	0.2%	1.1%	(9.7%)
Energy	6,880,596.9	(0.1%)	0.7%	(14.8%)
Materials	657,364.5	2.4%	3.0%	(7.2%)
Capital Goods	59,040.4	0.1%	2.7%	30.8%
Commercial & Professional Svc	14,332.4	0.5%	(1.7%)	24.5%
Transportation	54,602.5	0.6%	0.3%	31.9%
Consumer Durables & Apparel	4,571.1	0.5%	0.7%	10.1%
Consumer Services	72,910.6	0.5%	1.7%	0.3%
Media	48,326.4	5.7%	12.3%	82.8%
Consumer Discretionary Distribution &	29,743.1	0.4%	1.9%	(13.4%)
Consumer Staples Distribution & Retail	51,639.0	0.3%	1.0%	(2.2%)
Food & Beverages	125,671.5	0.3%	1.7%	12.7%
Health Care Equipment & Svc	187,578.3	0.3%	(1.2%)	10.9%
Pharma, Biotech & Life Science	16,284.0	(0.4%)	(0.4%)	29.4%
Banks	940,151.8	1.1%	1.4%	(4.2%)
Financial Services	61,739.6	1.0%	(1.7%)	8.7%
Insurance	103,173.2	(2.2%)	2.7%	32.8%
Telecommunication Services	246,714.6	0.2%	1.1%	(2.8%)
Utilities	368,871.8	0.4%	4.6%	28.0%
REITs	15,936.8	(0.4%)	0.9%	(10.7%)
Real Estate Mgmt & Dev't	111,112.1	0.9%	2.0%	10.4%
Software & Services	119,947.6	2.2%	1.2%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Miahona Co	37.00	10.0%
MBCC Media Group	49.25	9.9%
AL TAISEER Group Talco Industrial Co	71.20	9.9%
Rasan Information Technology Company	68.90	8.0%
Arabian Drilling Co	144.00	7.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	209.20	(7.3%)
Saudi Advanced Industries Co	40.05	(3.3%)
Arabian Pipes Co	132.60	(3.2%)
Wataniya Insurance Co	31.70	(2.8%)
Electrical Industries Co	6.26	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	9.05	21,244
Miahona Co	37.00	11,886
Saudi Arabian Oil Co	28.10	11,825
Shams	0.79	10,065
Anaam International Holding Gr	1.09	9,824

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,881.55	89.14	0.8%	1.7%	(0.7%)
Market Cap (SAR Mn)	10,170,308	23,389	0.2%	1.1%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	215.1	(4.2)	(1.9%)	338.7	194.8
Value Traded (SAR Mn)	6,363.3	(52.3)	(0.8%)	8,344.5	5,157.4
No. of Trades	432,177	(12,399)	(2.8%)	529,242	358,662

Market Breadth

▲ 153 ▼ 68 = 27

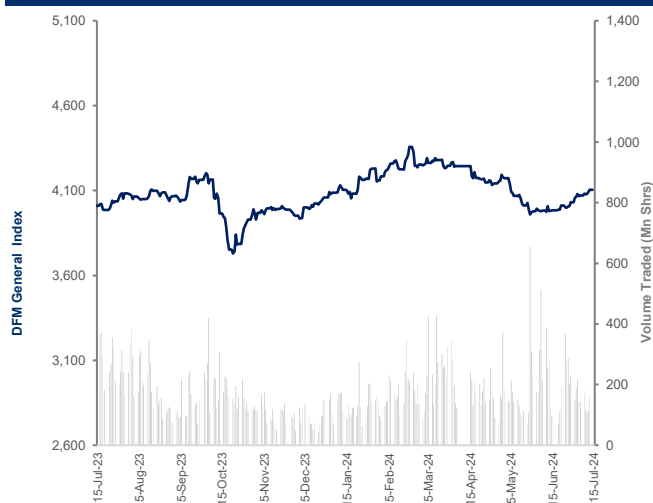
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	372.20	0.2%	434.00
Miahona Co	37.00	10.0%	431.36
Saudi Arabian Oil Co	28.10	(0.2%)	332.86
Saudi Basic Industries Corp	77.70	3.6%	328.89
Rasan Information Technology Company	68.90	8.0%	324.88

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,002.1	0.4%	1.5%	0.2%
Financials	296,653.5	0.7%	0.1%	2.2%
Real Estate	123,886.4	0.2%	(0.2%)	5.3%
Industrial	81,587.4	(0.2%)	2.3%	(10.6%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,553.8	1.1%	5.1%	17.1%
Consumer Discretionary	3,907.8	(1.1%)	(0.5%)	(5.6%)
Telecommunication	26,426.8	(0.3%)	2.3%	12.3%
Utilities	125,064.3	0.4%	5.5%	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.60	10.3%
Commercial Bank Of Dubai	6.30	3.4%
Mashreqbank	205.00	2.0%
EMPOWER	1.58	1.9%
Drake & Scull International	0.39	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.37	(3.2%)
Al Salam Bank - Bahrain	2.04	(2.9%)
Al Firdous Holdings Pjsc	0.31	(1.9%)
Gulf Finance House	1.10	(1.8%)
Gulf Navigation Holding Pjsc	6.29	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.39	88,514
Deyaar Development Pjsc	0.70	8,977
Union Properties Pjsc	0.36	8,298
Air Arabia Pjsc	2.45	5,765
Emaar Properties Pjsc	8.10	5,763

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,103.93	12.95	0.3%	1.8%	1.1%
Market Cap (AED Mn)	687,002	2,814	0.4%	1.5%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	163.0	50.4	44.8%	185.3	228.9
Value Traded (AED Mn)	242.3	15.3	6.7%	373.6	392.1
No. of Trades	6,750	(787)	(10.4%)	8,645	7,469

Market Breadth	▲ 17	▼ 18	▬ 39
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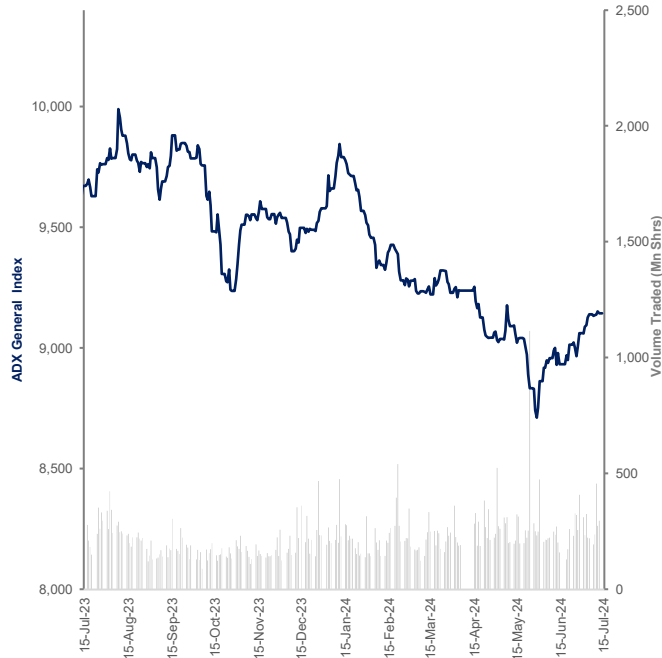
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	16.85	0.90%	48.37
Emaar Properties Pjsc	8.10	0.62%	46.71
Drake & Scull International	0.39	1.83%	34.31
Air Arabia Pjsc	2.45	(1.21%)	14.27
Dubai Islamic Bank	5.78	0.17%	12.93

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,722,522.3	(0.1%)	(0.1%)	(6.4%)
Financials	1,350,502.3	(0.0%)	1.0%	(0.0%)
Telecommunication	175,007.0	(0.4%)	(0.5%)	(16.5%)
Consumer Discretionary	75,023.7	0.3%	1.8%	11.8%
Industrial	226,835.2	(0.0%)	0.3%	(0.8%)
Real Estate	56,433.4	(0.3%)	5.2%	22.4%
Basic Materials	90,258.2	0.7%	0.2%	(8.7%)
Energy	350,977.6	(0.6%)	5.0%	0.4%
Utilities	318,188.9	(0.4%)	(10.2%)	(19.1%)
Consumer Staples	16,029.3	(0.8%)	0.1%	(10.6%)
Health Care	63,266.6	(0.1%)	0.4%	(22.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.59	14.7%
Bank Of Sharjah	0.77	10.2%
Fujairah Cement Industries	0.30	4.5%
Emirates Driving Co.	2.57	4.5%
Apex Investment	1.53	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	0.99	(6.2%)
AGTHIA Group	6.45	(3.6%)
PRESIGHT AI	2.54	(1.2%)
Abu Dhabi Commercial Bank	8.04	(1.0%)
Rak Properties	1.07	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	109,076
Multiply Group	2.23	36,698
Fertiglobe	2.40	15,339
Bank Of Sharjah	0.77	14,270
Phoenix Group	1.68	11,284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,142.94	(8.36)	(0.1%)	0.9%	(4.5%)
Market Cap (AED Mn)	2,722,522	(3,717)	(0.1%)	(0.1%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	295.3	21.0	7.6%	249.2	199.5
Value Traded (AED Mn)	787.9	(195.4)	(19.9%)	953.4	1,232.7
No. of Trades	13,589	(2,078)	(13.3%)	14,120	11,427

Market Breadth

▲ 25

▼ 21

= 38

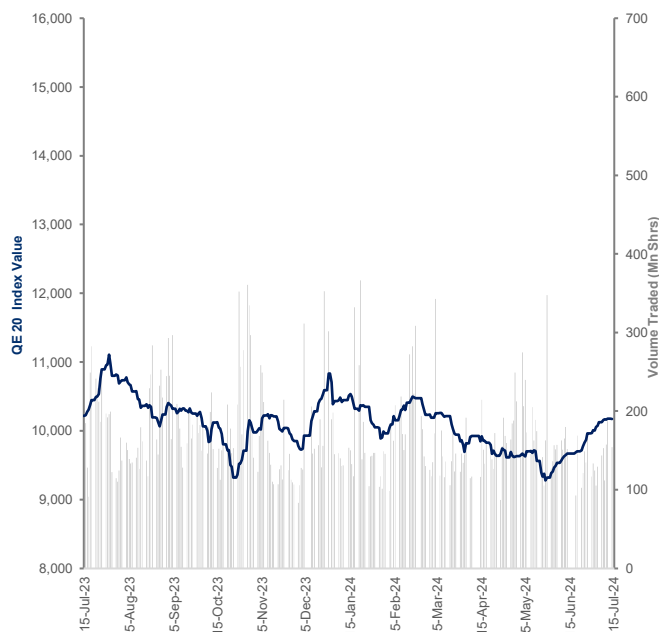
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	411.90	(0.02%)	174.92
Multiply Group	2.23	2.29%	81.66
Alpha Dhabi Holding PJSC	11.46	(0.35%)	67.38
Al Dar Properties Co.	6.61	(0.30%)	48.98
Fertiglobe	2.40	1.69%	36.91

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,561.0	0.1%	2.5%	(5.6%)
Banking & Finance Sector	277,530.3	(0.0%)	2.5%	(10.2%)
Goods & Consumer Services	30,730.0	1.2%	3.2%	(2.7%)
Industrial Sector	151,262.6	(0.0%)	2.3%	(2.8%)
Insurance Sector	10,830.8	0.3%	1.1%	(16.9%)
Real Estate	37,160.1	1.4%	4.8%	(3.5%)
Telecom	41,114.3	0.0%	3.3%	(7.8%)
Transport	40,933.0	0.2%	0.5%	26.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	14.42	10.0%
Qatar General Insurance & Rein	0.99	9.0%
Widam Food Co	3.06	7.7%
Ezdan Holding Group QSC	0.82	2.5%
Al Khaleej Takaful Group QSC	2.42	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.68	(1.7%)
Al Meera Consumer Goods Co QSC	14.83	(0.9%)
Meeza	3.50	(0.8%)
Qatar International Islamic Ba	10.37	(0.8%)
Qatar Insurance Co SAQ	2.12	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.82	40,021
Al Khaleej Takaful Group QSC	2.42	11,376
Widam Food Co	3.06	9,847
Mazaya Qatar Real Estate Devel	0.63	9,806
Doha Bank QPSC	1.44	9,195

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,171.95	(5.32)	(0.1%)	2.1%	(6.1%)
Market Cap (QAR Mn)	589,561	818	0.1%	2.5%	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	154.0	(33.3)	(17.8%)	162.8	173.1
Value Traded (QAR Mn)	311.6	(121.1)	(28.0%)	486.1	496.4
No. of Trades	11,637	(4,907)	(29.7%)	15,724	16,659

Market Breadth



24



25



4

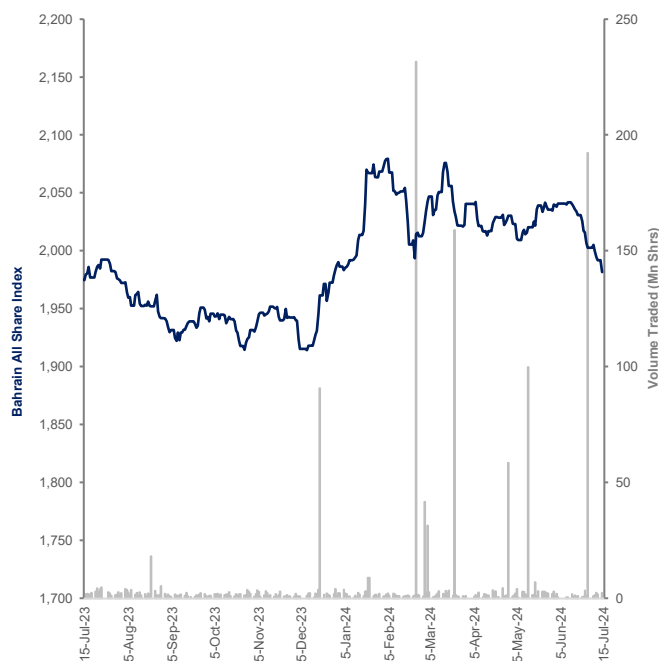
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.82	2.51%	32.72
Widam Food Co	3.06	7.66%	29.50
Al Khaleej Takaful Group QSC	2.42	1.98%	27.34
Qatar Navigation QSC	11.59	0.78%	21.83
Qatar Islamic Bank SAQ	19.62	(0.41%)	20.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,651.3	(0.1%)	0.1%	6.9%
Materials	1,623.1	0.0%	(3.1%)	(0.2%)
Industrial	135.1	(3.2%)	(3.3%)	5.8%
Consumer Discretionary	233.5	0.0%	(1.8%)	(6.5%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,534.6	(0.1%)	0.4%	7.6%
Communication Services	919.1	(0.2%)	(0.7%)	3.0%
Real Estate	70.0	(2.6%)	(3.5%)	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	(6.4%)
APM TERMINALS BAHRAIN	1.18	(4.0%)
Seef Properties BSC	0.13	(3.1%)
Bahrain Telecommunications Co	0.52	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	2,135
BBK BSC	0.51	62
Seef Properties BSC	0.13	58
National Bank of Bahrain BSC	0.53	53
Bahrain Telecommunications Co	0.52	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,981.63	(10.12)	(0.5%)	(2.2%)	0.5%
Market Cap (BHD Mn)	34,651.3	(39)	(0.1%)	0.1%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,402	779	48.0%	7,905.1	3,429.4
Value Traded (BHD '000)	582	192	49.4%	2,263.9	1,211.4
No. of Trades	66	31	88.6%	49	59

Market Breadth	▲ 1	▼ 4	■ 39
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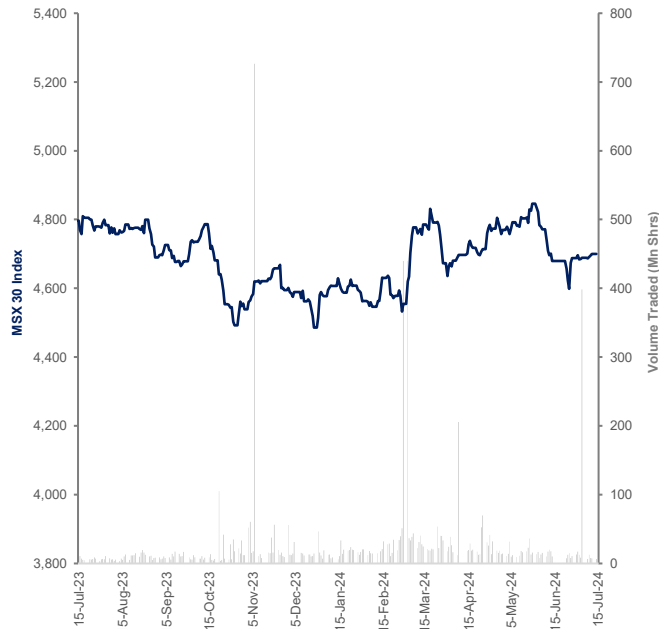
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	(6.39%)	0.44
BBK BSC	0.51	0.79%	0.03
Kuwait Finance House - Bahrain	2.36	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.52	(0.19%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,114.9	0.0%	(0.2%)	2.6%
Financial	5,002.9	0.0%	0.3%	1.5%
Industrial	1,532.1	(0.4%)	(0.9%)	5.3%
Services	2579.9	0.2%	(0.6%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.11	5.9%
Musandam Power Co	0.26	4.0%
Oman & Emirates Investment Holding Co.	0.084	2.4%
Sembcorp Salalah	0.10	2.0%
Voltamp Energy Co.	0.32	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.17	(10.0%)
Oman Flour Mills	0.43	(6.5%)
Phoenix Power Co.	0.06	(3.2%)
Muscat City Desalination	0.07	(2.7%)
Al Suwadi Power Co.	0.08	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	943
Al Suwadi Power Co.	0.08	938
OQ Gas Networks	0.14	792
Bank Muscat	0.25	578
Phoenix Power Co.	0.06	576

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,699.99	(0.25)	(0.0%)	0.3%	4.1%
Market Cap (OMR Mn)	9,114.9	1.08	0.0%	(0.2%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,494.3	(857.4)	(11.7%)	31,318.3	12,064.5
Value Traded (OMR '000)	1,087.2	(22.5)	(2.0%)	2,922.7	2,435.3

Market Breadth	▲ 11	▼ 12	= 93
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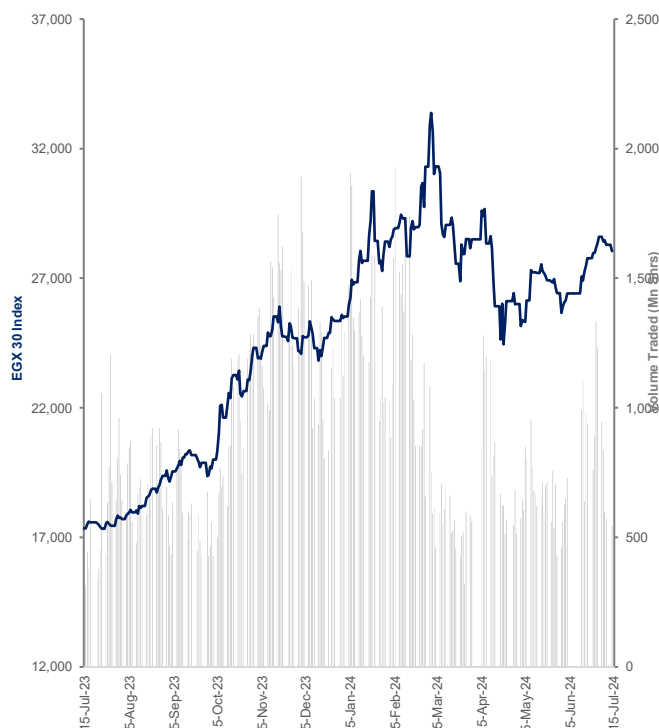
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	1.19%	0.19
Bank Muscat	0.25	0.00%	0.15
Sohar Bank	0.14	0.00%	0.13
OQ Gas Networks	0.14	0.71%	0.11
Oman Qatari Telecommunications Co.	0.29	(0.69%)	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,833,990.0	(1.6%)	(0.0%)	9.4%
Banks	389,276.3	(5.2%)	(3.4%)	4.5%
Basic Resources	258,452.7	(0.5%)	1.5%	(7.9%)
Industrial Goods	118,920.6	0.4%	2.2%	61.5%
Health Care & Pharmaceuticals	48,165.4	(0.3%)	(2.3%)	4.2%
Real Estate	298,476.2	(1.9%)	(0.1%)	25.4%
Travel and Leisure	70,762.7	(0.0%)	(0.9%)	37.6%
Food, Beverages & Tobacco	130,184.8	0.2%	1.7%	(4.6%)
Energy and Support Services	18,242.1	(0.8%)	(7.7%)	15.0%
Trade and Distributors	14,556.7	(2.7%)	(0.5%)	6.8%
Shipping and Transport	73,288.9	(1.7%)	2.1%	(12.2%)
Education Services	22,099.2	0.9%	3.7%	15.4%
Contracting and Construction Eng	36,206.0	(1.4%)	(4.2%)	38.4%
Textiles and Durables	22,879.1	(0.8%)	(1.3%)	24.7%
Building Materials	14,845.7	(0.4%)	1.2%	(6.1%)
Media & Communication Services	146,486.6	0.3%	3.7%	12.2%
Paper and Packaging	2,144.7	1.1%	0.3%	0.8%
Non-bank Financial Services	169,002.0	(0.3%)	1.1%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Zahraa Maadi Investment & Development	7.01	5.7%
The Egyptian Modern Education Systems	0.26	5.3%
ARAB POLVARA SPINNING & WEAVING CO.	8.20	5.0%
Egyptian Iron & Steel	35.05	5.0%
Remco for Touristic Villages Construction	2.31	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVEŠ	0.95	(5.0%)
Pioneers Properties For Urban Development(PREDCO)	2.95	(4.5%)
The Egyptian Company for Construction Development-Lift Slab	0.31	(4.1%)
T M G Holding	58.60	(3.9%)
Gadwa For Industrial Development	5.48	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.41	75,181
Belton Financial Holding	3.07	73,121
Al Khair River For Development Agricultural Investment&Envir	0.54	65,981
Citadel Capital - Common Shares	1.88	36,614
Egyptians For Investment & Urban Development	0.18	26,214

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,042.06	(245.9)	(0.9%)	1.0%	12.6%
Market Cap (EGP Mn)	1,833,990.0	(30,631.3)	(1.6%)	(0.0%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	545.7	(24.9)	(4.4%)	915.9	609.7
Value Traded (EGP Mn)	2,107.1	(927.3)	(30.6%)	4,322.5	2,004.9
No. of Trades	68,611	(10,256)	(13.0%)	122,720	69,070

Market Breadth	▲ 49	▼ 86	= 86
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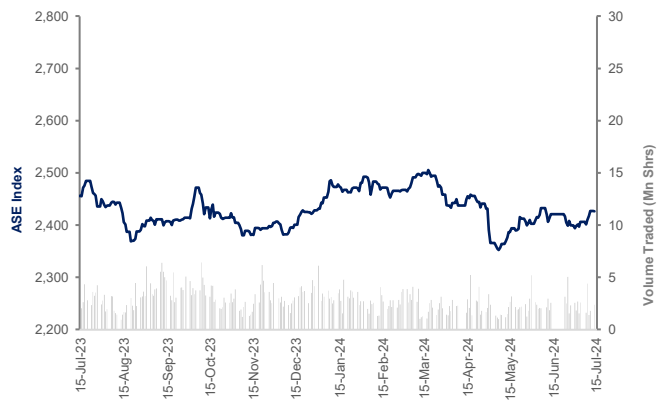
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.07	0.33%	225.99
T M G Holding	58.60	(3.93%)	202.58
Fawry For Banking Technology And Electronic Payment	6.50	(3.85%)	109.30
Egyptian Financial Group-Hermes Holding Company	21.55	(3.79%)	109.03
Abu Dhabi Islamic Bank- Egypt	37.31	2.71%	99.43

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,961.0	(0.2%)	0.4%	(4.6%)
Banking	7,445.1	(0.2%)	0.4%	(5.5%)
Insurance	274.4	0.1%	(0.6%)	4.1%
Diversified Financial Services	249.6	0.1%	0.5%	(6.5%)
Real Estate	288.3	(0.0%)	(0.7%)	(13.6%)
Educational Services	52.9	(0.7%)	(2.9%)	(10.8%)
Hotels and Tourism	273.7	0.6%	3.1%	(0.9%)
Transportation	250.1	(1.2%)	(2.6%)	(11.0%)
Technology and Communication	86.7	(0.5%)	(1.8%)	(10.0%)
Utilities and Energy	1,040.2	(0.5%)	1.7%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	5.9%
PETRA EDUCATION	3.15	5.0%
JORDAN FRENCH INSURANCE	0.64	4.9%
ARAB JORDAN INVESTMENT BANK	1.30	2.4%
DEERA INVESTMENT & REAL ESTA	0.51	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
ZARA INVESTMENTS	0.41	(4.7%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
JORDAN INTERNATIONAL INVESTM	0.75	(3.8%)
KAFAA FOR FINANCIAL & ECONOM	0.51	(3.8%)
DAR AL AMAN FOR ISLAMIC FINA	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.18	969
JORDAN TELECOM	2.97	230
CENTURY INVESTMENT GROUP	0.21	105
ARAB BANK PLC	4.27	99
ARAB EAST INVESTMENT	1.03	98

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,426.01	(1.03)	(0.0%)	1.4%	(0.2%)
Market Cap (JD Mn)	9,960.99	(21.32)	(0.2%)	0.4%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,355.7	566.6	31.7%	2,472.2	4,039.0
Value Traded (JD ^{'000})	2,490.5	406.0	19.5%	2,964.4	5,503.9
No. of Trades	1,604	29	1.8%	1,585	2,564

Market Breadth	▲ 15	▼ 25	= 75
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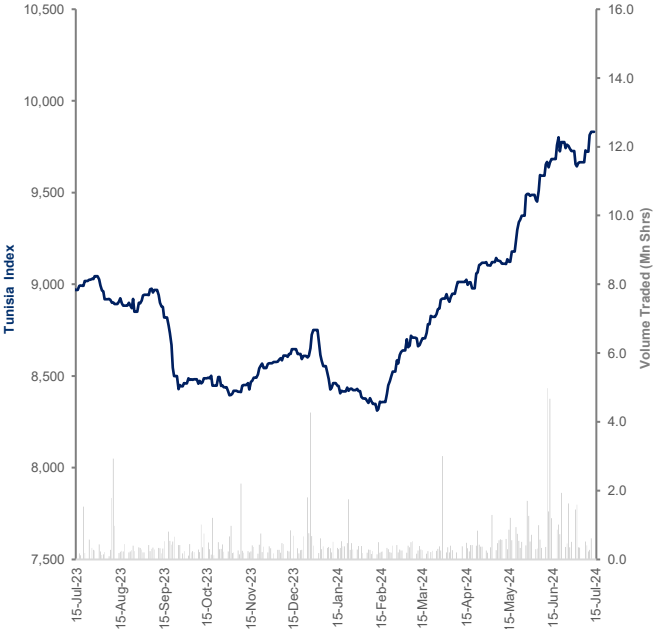
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.97	(0.67%)	0.69
ARAB BANK PLC	4.27	(0.70%)	0.42
UNION INVESTMENT CORP	0.18	5.88%	0.16
COMPREHENSIVE MULTIPLE TRANS	1.89	0.53%	0.14
JORDAN KUWAIT BANK	2.52	1.61%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,439.7	0.3%	0.6%	7.7%
Banking	11,994.1	0.2%	1.0%	10.4%
Insurance	927.0	0.2%	(1.5%)	(4.7%)
Leasing	849.8	(0.0%)	1.1%	8.7%
Financial Services	1,722.0	0.0%	(0.9%)	16.6%
Industrial	1,889.9	1.4%	2.9%	8.8%
Chemical Industry	343.6	(0.1%)	(1.3%)	(9.5%)
Food & Beverage	4,171.1	0.2%	(0.1%)	9.7%
Retailing	1,076.0	(0.3%)	(1.4%)	(8.4%)
Others	1,466.1	0.4%	1.6%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.66	4.4%
Societe D'Articles Hygieniques	9.55	3.2%
Societe Electrostar	0.32	3.2%
Societe Tunisienne de L'Air	0.39	2.6%
GIF Filter SA	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.15	(1.9%)
City Cars	12.25	(1.1%)
STE Industrielle de Papier et	4.60	(1.1%)
Banque de Tunisie	5.10	(1.0%)
Societe Tunsienne d'Entreprise	5.21	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.23	156
Banque Nationale Agricole	8.40	122
Societe D'Articles Hygieniques	9.55	85
Societe Tunisienne de Banque	3.15	55
Societe Tunisienne de L'Air	0.39	44

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,831.07	16.71	0.2%	1.1%	12.3%
Market Cap (DT Mln)	24,440	63.60	0.3%	0.6%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	612.5	339.0	123.9%	561.7	689.8
Value Traded ('000 DT)	5,156.6	2,815.4	120.3%	5,020.6	6,746.2
No. of Trades	1,212	85	7.5%	1,192	1,121

Market Breadth	▲ 21	▼ 12	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.23	0.33%	1.44
Banque Nationale Agricole	8.40	0.00%	1.02
Societe D'Articles Hygieniques	9.55	3.24%	0.81
Societe Frigorifique et Brasse	12.70	0.00%	0.35
Delice Holding	13.95	1.09%	0.35

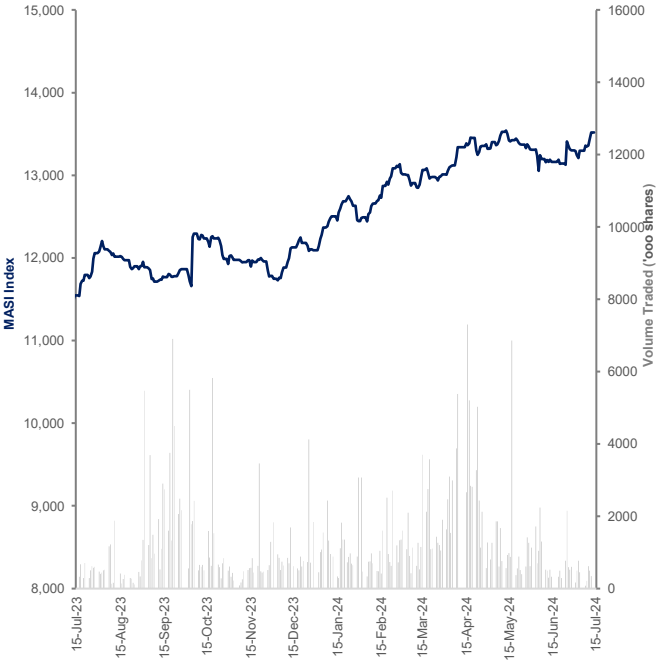
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,129.4	0.5%	0.9%	10.3%
Banking	246,319.5	1.5%	1.6%	12.2%
Beverages	9,903.6	(0.1%)	3.4%	9.3%
Chemicals	2,236.6	(0.7%)	(0.3%)	5.9%
Construction & Building Material	73,858.3	0.4%	(0.2%)	2.8%
Distributors	17,260.9	(0.3%)	(2.3%)	3.3%
Electricity	31,136.9	(2.2%)	1.5%	20.0%
Food Producers & Processors	25,865.1	(0.4%)	(3.5%)	(0.1%)
Holding Companies	4,073.4	(4.1%)	(5.1%)	31.0%
Insurance	30,241.8	(0.9%)	2.0%	12.0%
Investment & other Finance	3,620.2	(1.6%)	5.7%	10.6%
Leisures & Hotel	3,510.1	2.3%	2.1%	18.4%
Materials, Software & Computer	5,034.2	(0.1%)	(2.5%)	(13.7%)
Mining	35,765.7	0.4%	0.2%	65.6%
Oil & Gas	14,265.6	1.5%	6.4%	3.8%
Real Estate	16,842.1	(0.0%)	(4.4%)	102.5%
Telecommunications	81,272.4	(0.3%)	2.2%	(7.5%)
Transport	833.1	(0.4%)	(2.2%)	19.2%
Forestry & Paper	89.9	1.6%	(0.9%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	698.00	3.9%
Bank of Africa	199.00	3.1%
Societe Metallurgique D'imiter	2340.00	2.9%
RISMA	245.00	2.3%
Banque Centrale Populaire	310.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	46.50	(4.1%)
Sonasid	875.00	(3.1%)
Eqdom	1077.00	(3.0%)
TAQA Morocco SA	1320.00	(2.2%)
Wafa Assurance	4040.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	310.00	76.1
Maroc Telecom	92.45	64.8
Alliances Developpement Immobi	239.00	43.7
Douja Promotion Groupe Addoha	28.73	41.7
Attijariwafa Bank	519.70	40.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,516.89	82.92	0.6%	1.6%	11.8%
Market Cap (MAD Mn)	602,129	2,762	0.5%	0.9%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	337.5	(158.2)	(31.9%)	1,387.2	652.7
Value Traded (MAD Mn)	101.46	(54.24)	(34.8%)	154.2	78.2

Market Breadth	▲ 12	▼ 22	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	310.00	1.97%	23.47
Attijariwafa Bank	519.70	1.31%	20.70
Alliances Developpement Immobi	239.00	(0.54%)	10.16
Credit Immobilier et Hotelier	378.00	(1.25%)	7.04
Label Vie	4300.00	0.00%	6.45

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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