

MENA Markets Daily Report

January 15, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,413.11	(0.1%)	(0.9%)	21.2%
	Kuwait	Main 50 Index	▲	8,651.43	0.4%	(0.4%)	27.7%
Kuwait	2	Kuwait	▲	8,143.81	0.1%	(1.9%)	20.2%
Saudi Arabia	3	Kuwait	▼	8,811.87	(0.1%)	(1.1%)	21.0%
UAE - Dubai	4	Saudi Arabia	▲	10,945.15	0.5%	4.3%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	6,262.40	(0.9%)	3.6%	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	4,973.14	(1.0%)	2.4%	15.4%
Qatar	7	UAE - Abu Dhabi	▼	10,037.37	(0.5%)	0.4%	6.1%
Bahrain	8	Qatar	▼	11,210.66	(0.2%)	4.2%	1.8%
Oman	9	Bahrain	▲	2,045.38	0.0%	(1.0%)	4.1%
Egypt	10	Oman	▲	6,223.77	0.7%	6.1%	28.2%
Jordan	11	Egypt	▼	43,058.34	(1.4%)	2.9%	40.6%
Tunisia	12	Jordan	▼	3,552.25	(0.1%)	(1.6%)	45.1%
Morocco	13	Tunisia	▲	13,441.43	0.8%	(0.1%)	35.1%
		Morocco	▼	19,381.89	(0.7%)	2.8%	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	4,126.09	(0.3%)	4.0%	18.4%
	India	SENSEX	▼	83,382.71	(0.3%)	(2.2%)	9.1%
	Brazil	BOVESPA Stock Index	▲	165,145.98	2.0%	2.5%	34.0%
	Mexico	BOLSA Index	▲	67,403.08	1.6%	4.8%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,479.39	0.5%	5.3%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,036.57	(0.2%)	2.2%	20.6%
	Asia	MSCI Asia Pacific	▲	755.28	0.4%	4.6%	26.8%
	Europe	DJ Stoxx 600	▲	611.56	0.2%	3.3%	16.7%
	Europe	FTSEurofirst 300	▲	2,440.03	0.2%	3.4%	17.1%
	U.S.A	S&P 500	▼	6,926.60	(0.5%)	1.2%	16.4%
	U.S.A	DJIA	▼	49,149.63	(0.1%)	2.3%	13.0%
	U.S.A	NASDAQ Composite	▼	23,471.75	(1.0%)	1.0%	20.4%
	UK	FTSE 100	▲	10,184.35	0.5%	2.5%	21.5%
	Germany	DAX	▼	25,286.24	(0.5%)	3.2%	23.0%
	Japan	NIKKEI 225	▲	54,341.23	1.5%	7.9%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,999.81	0.6%	5.3%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	99.06	(0.1%)	0.75%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.34	0.16%	(0.24%)	7.7%
	EUR/USD	Euro / USD Cross	▲	1.16	0.02%	(0.87%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.03%	(0.06%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	66.52	1.6%	9.3%	(18.5%)
	Oil	NYMEX	▲	62.02	1.4%	8.0%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.12	(8.7%)	(15.4%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,626.58	0.9%	7.1%	64.6%
	Silver	Silver Spot \$/Oz	▲	93.16	7.1%	30.0%	148.0%
	Bitcoin	Bitcoin USD Cross	▲	97,557.56	3.7%	11.3%	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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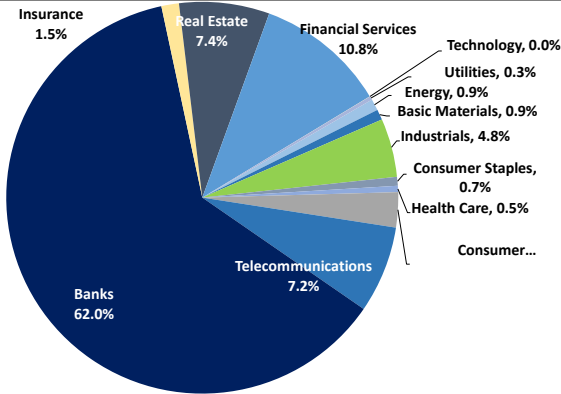
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 14, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,811.9	(0.1%)	(1.1%)	(1.1%)
Energy	1,774.6	(0.3%)	2.3%	2.3%
Basic Materials	817.0	(1.9%)	(2.0%)	(2.0%)
Industrials	739.9	0.1%	(2.3%)	(2.3%)
Consumer Staples	1,298.7	(4.0%)	(4.5%)	(4.5%)
Health Care	567.1	(3.9%)	(4.0%)	(4.0%)
Consumer Discretionary	2,300.8	(0.6%)	(3.5%)	(3.5%)
Telecommunications	1,244.8	0.5%	1.6%	1.6%
Banks	2,162.5	(0.1%)	(0.3%)	(0.3%)
Insurance	1,923.7	1.0%	(1.2%)	(1.2%)
Real Estate	2,019.6	0.9%	(0.5%)	(0.5%)
Financial Services	1,813.4	(0.2%)	(5.6%)	(5.6%)
Technology	916.7	0.8%	(3.8%)	(3.8%)
Utilities	381.6	(1.4%)	(2.7%)	(2.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,095.8	24.7	10.9%
2- National Bank of Kuwait	8,751.5	14.3	13.8%
3- Boubayan Bank	3,096.4	30.7	10.7%
4- Zain	2,215.5	8.9	20.3%
5- Mabanee Co.	1,612.0	19.3	11.6%
6- Gulf Bank	1,397.4	24.0	7.0%
7- Warba Bank	1,340.5	29.1	5.6%
8- Commercial Bank of Kuwait	1,119.7	7.0	21.2%
9- National Mobile Telecom Co.	800.4	10.6	12.4%
10- Burgan Bank	791.7	17.4	5.2%
Total	36,221	17.75	12.1%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

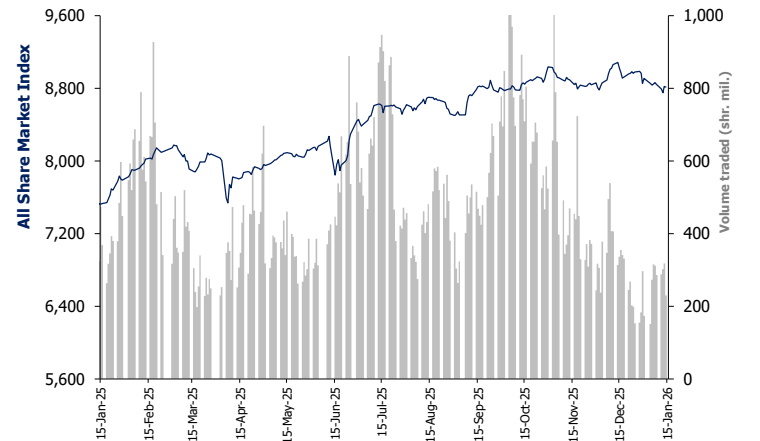
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.215	0.038	21.5%
Metal & Recycling Co.	0.136	0.008	6.3%
ACICO Industries Co.	0.400	0.021	5.5%
Senegy Holding Co.	0.113	0.005	4.6%
Osoul Investment Co.	0.230	0.010	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.589	(0.062)	(9.5%)
Al Kout for Industrial Projects Co.	1.095	(0.049)	(4.3%)
Mezzan Holding Co.	1.196	(0.052)	(4.2%)
Kuwait National Cinema Co.	1.469	(0.061)	(4.0%)
Real Estate Trade Centers Co.	0.286	(0.011)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.218	(0.5%)	25,996,845
GFH Financial Group	0.178	0.0%	12,333,843
Bayan Investment Co.	0.086	3.3%	11,864,687
ACICO Industries Co.	0.400	5.5%	10,631,482
Kuwait Finance House	0.817	0.0%	10,300,567

Market Breadth	59	50	31
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	9,413.11	(11.0)	(0.1%)
Main 50 Index	8,651.43	33.7	0.4%
Main Market Index	8,143.81	8.6	0.1%
All Share Market Index	8,811.87	(6.9)	(0.1%)
Market Cap (KWD Mn)	52,977.38	(43.5)	(0.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	229.1	(88.8)	(27.9%)	274.6	350.3
Value Traded (KWD Mn)	68.3	(20.4)	(23.0%)	75.8	83.8
No. of Trades	17,931	(1,141)	(6.0%)	17,906	18,375

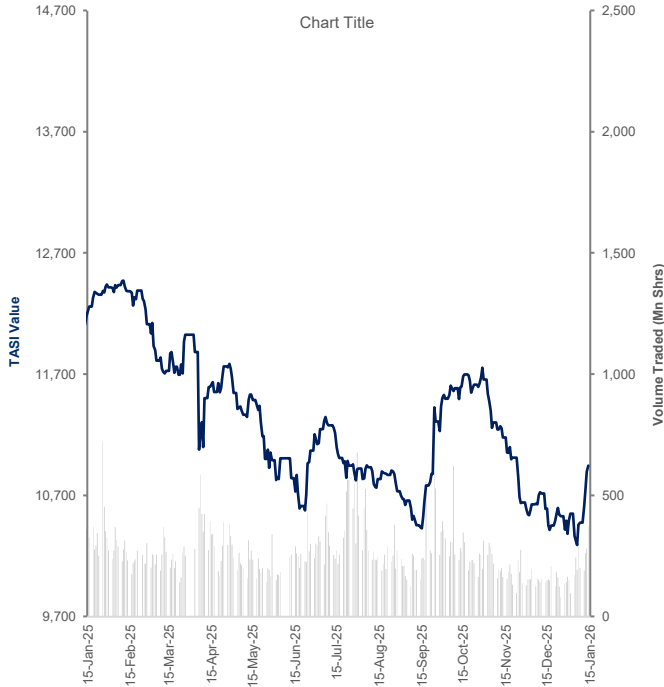
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.817	0.0%	8,391,087
The Commercial Real Estate Co.	0.218	(0.5%)	5,689,351
ACICO Industries Co.	0.400	5.5%	4,192,674
National Bank of Kuwait	1.001	(0.4%)	4,098,716
Gulf Bank	0.350	0.3%	3,018,199

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,240,491.4	0.4%	4.8%	4.8%
Energy	6,128,489.8	0.2%	4.7%	4.7%
Materials	646,694.1	0.9%	10.2%	10.2%
Capital Goods	68,825.9	(0.6%)	0.5%	0.5%
Commercial & Professional Svc	10,617.6	(1.4%)	(0.2%)	(0.2%)
Transportation	44,979.1	(1.5%)	(0.8%)	(0.8%)
Consumer Durables & Apparel	7,102.1	0.7%	3.8%	3.8%
Consumer Services	52,610.5	(0.5%)	(2.0%)	(2.0%)
Media	26,495.4	(3.0%)	(2.6%)	(2.6%)
Consumer Discretionary Distribution &	31,632.7	(0.3%)	2.4%	2.4%
Consumer Staples Distribution & Retail	33,726.6	(0.6%)	1.0%	1.0%
Food & Beverages	86,883.2	0.2%	1.4%	1.4%
Health Care Equipment & Svc	159,221.9	(0.4%)	1.4%	1.4%
Pharma, Biotech & Life Science	15,574.6	(0.1%)	1.7%	1.7%
Banks	1,045,234.7	1.2%	6.7%	6.7%
Financial Services	60,880.0	0.2%	2.7%	2.7%
Insurance	62,890.6	(1.2%)	0.7%	0.7%
Telecommunication Services	287,067.5	(0.1%)	3.2%	3.2%
Utilities	212,012.9	1.3%	(2.3%)	(2.3%)
REITs	14,180.6	(0.4%)	(0.9%)	(0.9%)
Real Estate Mgmt & Dev't	134,137.3	(0.6%)	1.5%	1.5%
Software & Services	110,805.1	2.3%	5.1%	5.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Kathiri Holding Co	2.18	5.8%
Wafrah for Industry and Dev.	23.00	4.5%
Alramz Real Estate Co.	60.00	4.3%
Saudi Arabian Fertilizer Co	0.00	4.2%
Al Jouf Agricultural Developme	45.00	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	2.69	(9.7%)
Balsam Alofoq Medical Co.	27.04	(6.4%)
United Co-operative Assurance	3.74	(5.1%)
Thimar	35.30	(4.5%)
Abdullah Saad Mohammed Abo Moa	48.50	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.68	38,666
Saudi Industrial Export Co	2.69	33,965
Al Kathiri Holding Co	2.18	18,659
Saudi Arabian Oil Co	24.98	17,581
Alinma Bank	26.70	15,874

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,945.15	51.52	0.5%	4.3%	4.3%
Market Cap (SAR Mn)	9,240,491	32,523	0.4%	4.8%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	373.9	94.3	33.7%	228.5	327.6
Value Traded (SAR Mn)	6,807.7	758.4	12.5%	4,267.5	5,780.9
No. of Trades	579,524	65,574	12.8%	410,093	459,237

Market Breadth	▲ 90	▼ 171	▬ 13
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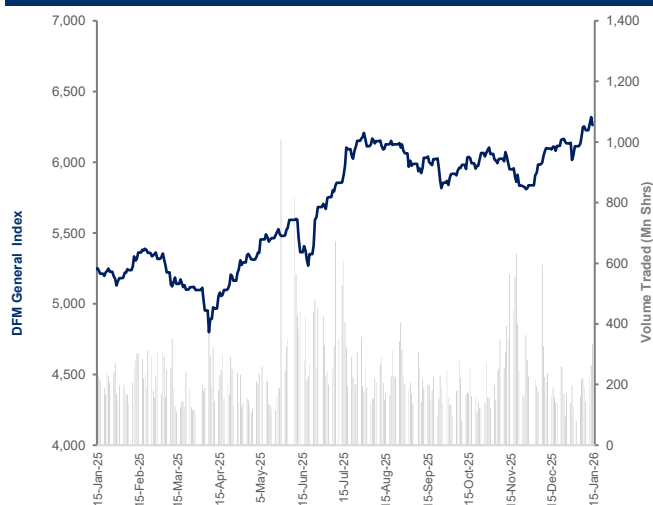
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	103.50	1.0%	734.23
Saudi Arabian Oil Co	24.98	0.2%	438.77
Alinma Bank	26.70	2.7%	420.02
Saudi National Bank	42.70	1.7%	382.89
Saudi Arabian Mining Co	71.50	1.0%	229.74

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,069,207.5	(0.6%)	3.9%	3.9%
Financials	468,115.9	(1.0%)	3.0%	3.0%
Real Estate	218,728.1	(1.3%)	3.6%	3.6%
Industrial	124,515.6	2.4%	7.6%	7.6%
Materials	1,621.8	(9.2%)	0.0%	0.0%
Consumer Staples	28,870.0	(1.1%)	3.2%	3.2%
Consumer Discretionary	26,772.6	(2.6%)	1.9%	1.9%
Telecommunication	46,462.3	(2.4%)	4.6%	4.6%
Utilities	154,121.2	0.5%	4.5%	4.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.36	12.0%
Agility	1.70	3.0%
Commercial Bank International	1.28	2.4%
Al Salam Bank - Bahrain	2.18	2.3%
SALIK	6.67	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.49	(9.7%)
National Cement Co	4.52	(9.2%)
National General Insurance	5.86	(6.8%)
Ektitab Holding Company	0.49	(6.6%)
Ithmaar Holding	0.24	(6.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.28	38,617
DEWA	2.91	29,321
Dubai Islamic Insurance Co	0.36	23,807
Islamic Arab Insurance Com	0.72	22,410
TALABAT Holding PLC	0.96	21,359

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,262.40	(56.90)	(0.9%)	3.6%	3.6%
Market Cap (AED Mn)	1,069,207	(6,154)	(0.6%)	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	332.3	68.7	26.1%	203.3	277.1
Value Traded (AED Mn)	856.5	9.0	1.1%	665.2	622.1
No. of Trades	18,291	2,432	15.3%	13,083	13,956

Market Breadth	▲	▼	▬
	10	33	33

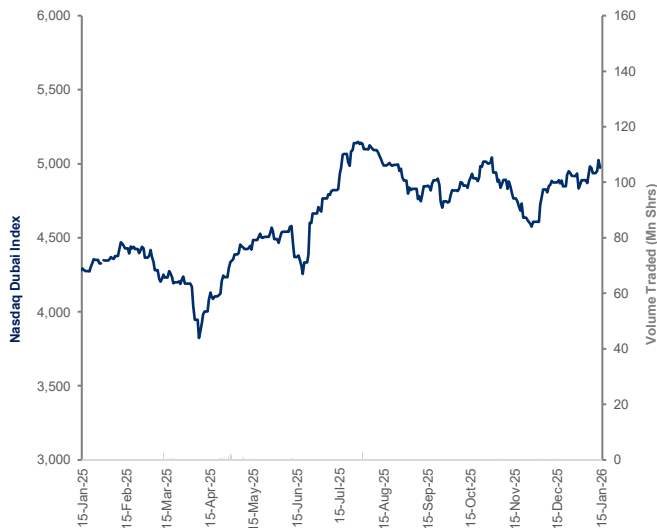
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.45	(1.37%)	168.56
DEWA	2.91	0.69%	85.75
Emirates Nbd	29.80	(1.49%)	70.57
Emaar Development	16.25	(0.91%)	66.61
Dubai Islamic Bank	9.40	(1.47%)	63.18

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,253.0	0.0%	(0.9%)	(0.9%)
DEPA Limited (AED)	130.4	0.0%	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	226.0	0.0%	0.9%	0.9%
ENBD REIT (CEIC) Limited	121.3	4.8%	12.5%	12.5%
Hikma Pharmaceuticals GDR	4,680.7	0.0%	2.0%	2.0%
Nasdaq, Inc.	56,094.6	0.0%	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.49	4.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.49	124.7
Emirates Reit (Ceic) Limited	0.70	36.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,973.14	(52.1)	(1.0%)	2.4%	2.4%
Market Cap (USD Mn)	61,253	5.5	0.0%	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.161	0.13	509%	0.073	0.35
Value Traded (USD Mn)	0.086	0.07	500%	0.0	0.13
No. of Trades	7.0	0.00	0%	7	6

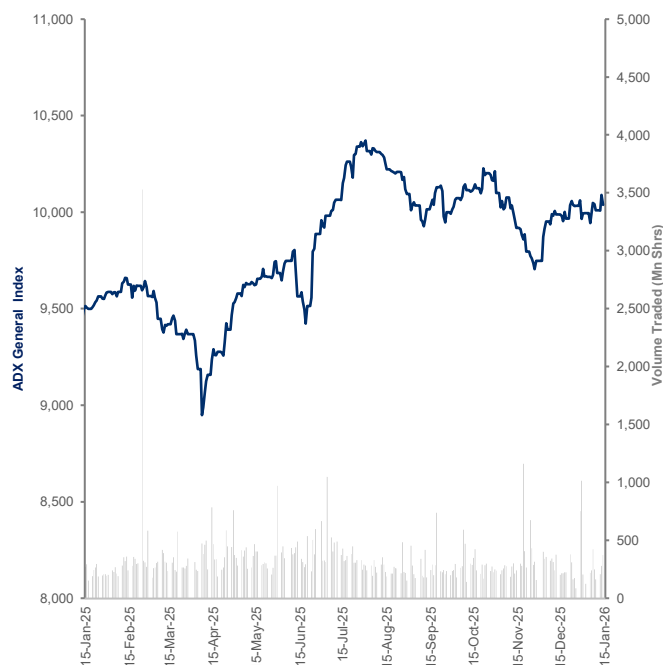
Market Breadth	▲	▼	▬
	1	0	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.49	4.75%	0.06
Emirates Reit (Ceic) Limited	0.70	0.00%	0.03

Abu Dhabi Securities Exchange Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,039,977.5	(0.5%)	(1.5%)	(1.5%)
Financials	1,558,361.3	(0.5%)	0.4%	0.4%
Telecommunication	204,721.3	(1.0%)	1.8%	1.8%
Consumer Discretionary	68,254.4	(1.4%)	(1.7%)	(1.7%)
Industrial	220,350.6	0.2%	(1.6%)	(0.8%)
Real Estate	76,299.8	(3.4%)	2.4%	2.4%
Basic Materials	97,887.1	0.1%	(1.8%)	(1.8%)
Energy	416,475.4	1.3%	(1.8%)	(1.8%)
Utilities	337,302.8	(2.0%)	(11.0%)	(11.0%)
Consumer Staples	23,375.9	(0.6%)	(2.4%)	(2.4%)
Health Care	36,949.0	(1.6%)	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility Global PLC	1.28	3.2%
Gulf Medical Projects Co.	1.99	3.1%
ADNOCGAS UH EQUITY	3.47	2.1%
GFH Financial Group	2.14	0.9%
NMDC Energy	2.40	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.27	(5.2%)
Multiply Group	2.47	(4.6%)
Space42 PLC	1.48	(4.5%)
Al Dar Properties Co.	8.95	(3.6%)
National Bank of Umm Al Qaiwain	2.90	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ADNOCGAS UH EQUITY	3.47	86,848
Al Dar Properties Co.	8.95	21,784
Multiply Group	2.47	19,739
Dana Gas Co.	0.88	18,731
Rak Properties	1.30	18,087

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,037.37	(52.39)	(0.5%)	0.4%	0.4%
Market Cap (AED Mn)	3,039,977	(15,257)	(0.5%)	(1.5%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	375.0	95.4	34.1%	253.8	280.6
Value Traded (AED Mn)	1,563.0	120.0	8.3%	1,044.9	1,011.4
No. of Trades	27,021	4,695	21.0%	17,851	19,318

Market Breadth

▲ 14 ▼ 42 = 34

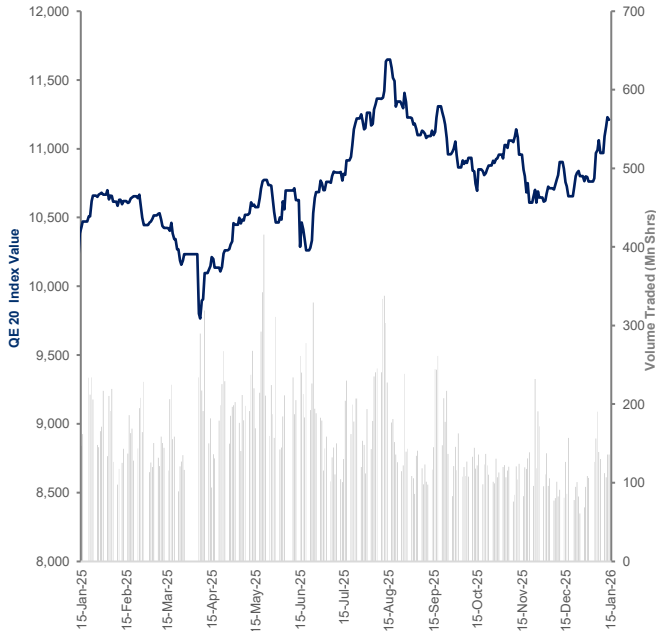
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.47	2.06%	301.48
Al Dar Properties Co.	8.95	(3.56%)	199.76
Alpha Dhabi Holding PJSC	9.40	0.32%	115.89
Abu Dhabi Commercial Bank	14.90	(0.67%)	115.78
International Holdings Company PJSC	399.60	0.00%	99.20

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	671,156.8	(0.1%)	4.2%	4.2%
Banking & Finance Sector	342,973.4	(0.1%)	5.7%	5.7%
Goods & Consumer Services	32,736.4	(0.6%)	0.8%	0.8%
Industrial Sector	146,718.4	(0.2%)	2.4%	2.4%
Insurance Sector	11,748.4	1.1%	4.8%	4.8%
Real Estate	42,492.4	(0.5%)	1.1%	1.1%
Telecom	53,747.3	0.9%	3.3%	3.3%
Transport	40,740.5	(0.2%)	6.0%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.40	9.3%
Qatar Insurance Co SAQ	2.15	1.9%
Mannai Corp QSC	5.27	1.1%
Ooredoo QPSC	13.50	1.0%
Mosanada Facility Management	9.45	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.24	(3.7%)
QLMI Life and Medical Insurance	2.46	(3.0%)
Aamal Co	0.84	(2.0%)
Doha Bank QPSC	2.88	(1.6%)
Diala Brokerage & Investments	0.95	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.72	14,311
Baladna	1.28	13,981
Qatar Aluminum Manufacturing C	1.69	10,183
Mazaya Qatar Real Estate Devel	0.58	9,248
Masraf Al Rayan QSC	2.29	8,276

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	11,210.66	(18.56)	(0.2%)	4.2%	4.2%
Market Cap (QAR Mn)	671,157	(561)	(0.1%)	4.2%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	135.7	(0.2)	(0.1%)	137.1	125.6
Value Traded (QAR Mn)	432.2	(65.0)	(13.1%)	401.3	364.2
No. of Trades	42,819	10,951	34.4%	30,864	13,277

Market Breadth	▲ 17	▼ 35	▬ 3
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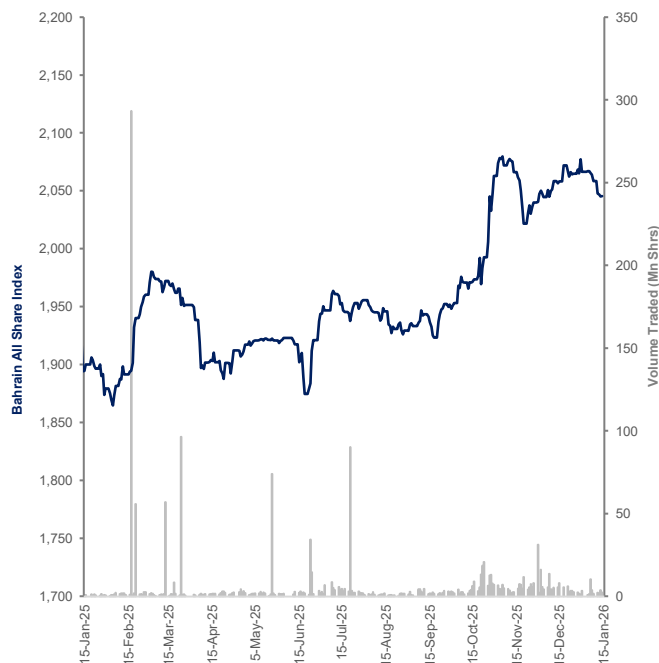
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.04	0.20%	58.51
Gulf International Services QS	2.72	0.26%	38.90
Qatar Islamic Bank SAQ	25.15	(0.40%)	37.86
Ooredoo QPSC	13.50	0.97%	36.24
Industries Qatar QSC	12.07	0.17%	32.28

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,785.1	0.0%	0.2%	0.2%
Materials	1,560.6	0.0%	(0.5%)	(0.5%)
Industrial	127.9	0.0%	0.1%	0.1%
Consumer Discretionary	247.1	0.2%	(0.9%)	(0.9%)
Consumer Staples	132.9	0.0%	1.7%	1.7%
Financials	23,778.2	0.0%	0.2%	0.2%
Communication Services	867.5	(0.1%)	0.6%	0.6%
Real Estate	70.9	(0.6%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	0.8%
Gulf Hotel Group B.S.C	0.39	0.8%
Al Salam Bank-Bahrain BSC	0.22	0.5%
GFH FINANCIAL GROUP BSC	0.58	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(0.9%)
Bahrain Duty Free Complex	0.44	(0.2%)
Bahrain Telecommunications Co	0.48	(0.2%)
National Bank of Bahrain BSC	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.58	1,522
Al Salam Bank-Bahrain BSC	0.22	301
Aluminium Bahrain B.S.C	1.10	155
Zain Bahrain BSCC	0.12	90
Bahrain Telecommunications Co	0.48	84

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,045.38	0.24	0.0%	(1.0%)	(1.0%)
Market Cap (BHD Mn)	26,785.1	3.0	0.0%	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,304	(1,468)	(38.9%)	3,082.9	782.5
Value Traded (BHD '000)	1,237	(731)	(37.1%)	1,608.3	309.0
No. of Trades	53	(44)	(45.4%)	63	29

Market Breadth	▲	▼	▬
	4	4	35

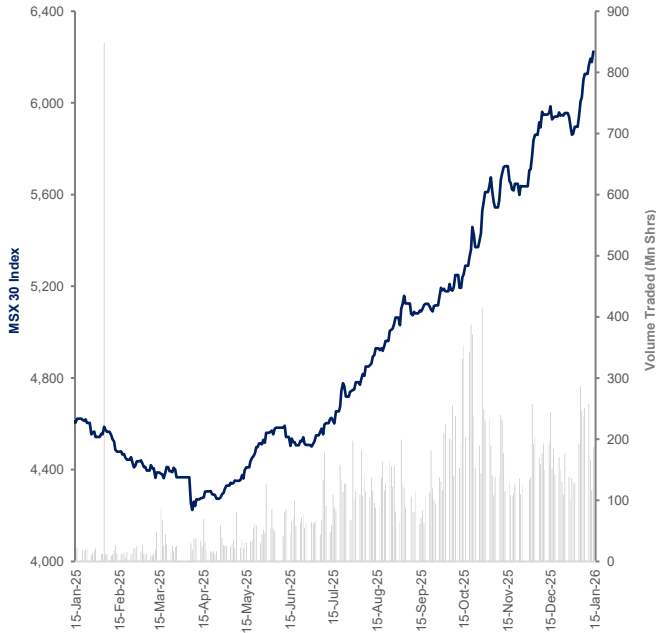
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.58	0.17%	0.89
Aluminium Bahrain B.S.C	1.10	0.00%	0.17
Al Salam Bank-Bahrain BSC	0.22	0.45%	0.07
Bahrain Telecommunications Co	0.48	(0.21%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	16,812.7	0.7%	6.0%	6.0%
Financial	6,855.0	0.6%	5.5%	5.5%
Industrial	6,666.2	1.0%	6.7%	6.7%
Services	3291.5	0.6%	5.5%	5.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.09	32.8%
Dhofar Cattle Feed Co.	0.11	10.0%
Oman Cables Industry Co.	2.700	8.9%
Financial Services Co.	0.06	8.6%
Salalah Port Services Co.	0.36	5.9%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.09	(6.1%)
Gulf Mushroom Products Co.	0.38	(4.5%)
Al Jazeera Services Co.	0.19	(3.0%)
Oman Chromite Co.	3.50	(2.8%)
The National Detergent Co.	0.70	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	6,223.77	45.66	0.7%	6.1%	6.1%
Market Cap (OMR Mn)	16,812.7	119.46	0.7%	6.0%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	186,660.7	70,343.1	60.5%	206,583	25,269
Value Traded (OMR '000)	44,683.4	17,689.0	65.5%	46,503	4,539

Market Breadth	▲ 33	▼ 22	▬ 63
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Asyad Shipping Company	0.20	40,613
Sohar Bank	0.16	36,416
OQ Gas Networks	0.21	22,375
OQ BASE INDUSTRIES (SFZ)	0.19	20,573
Bank Muscat	0.35	17,532

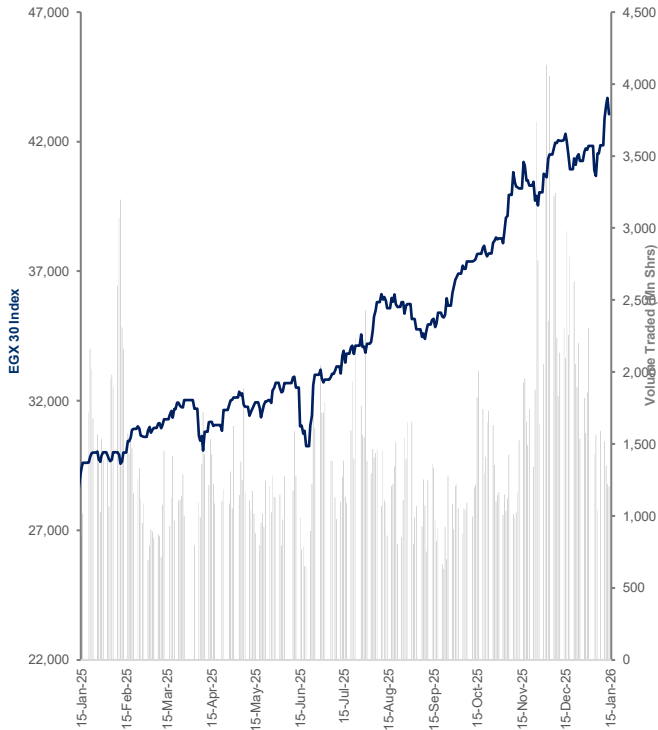
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Asyad Shipping Company	0.20	4.28%	7.83
Bank Muscat	0.35	1.16%	6.11
OQ Exploration & Production SA	0.39	(0.51%)	6.02
Sohar Bank	0.16	0.00%	5.93
Oman Telecommunications Co.	1.10	1.29%	4.92

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,678,157.8	(2.9%)	(1.8%)	(1.8%)
Banks	619,391.7	(7.9%)	2.3%	2.3%
Basic Resources	305,305.3	(2.4%)	(2.5%)	(2.5%)
Industrial Goods	185,480.3	0.3%	(0.1%)	(0.1%)
Health Care & Pharmaceuticals	90,807.1	(2.1%)	(5.8%)	(5.8%)
Real Estate	395,880.1	(1.8%)	(4.7%)	(4.7%)
Travel and Leisure	71,027.1	(0.5%)	(3.2%)	(3.2%)
Food, Beverages & Tobacco	245,170.9	(0.8%)	(2.3%)	(2.3%)
Energy and Support Services	19,951.5	(1.1%)	(3.1%)	(3.1%)
Trade and Distributors	27,851.9	(2.4%)	(1.5%)	(1.5%)
Shipping and Transport	77,492.4	(1.5%)	(9.1%)	(9.1%)
Education Services	47,404.3	(3.1%)	(4.8%)	(4.8%)
Contracting and Construction Eng	62,827.4	(0.9%)	(4.7%)	(4.7%)
Textiles and Durables	30,739.8	(0.4%)	(1.9%)	(1.9%)
Building Materials	72,494.2	(3.6%)	(6.9%)	(6.9%)
Media & Communication Services	262,722.5	0.3%	2.3%	2.3%
Paper and Packaging	2,263.3	(1.5%)	(1.6%)	(1.6%)
Non-bank Financial Services	161,347.9	(1.9%)	(4.6%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	49.00	8.9%
Alexandria Spinning & Weaving (SPINALEX)	12.70	5.8%
Arab Valves Company	8.46	5.2%
Atlas For Investment and Food Industries	2.13	4.9%
E-finance For Digital and Financial Investments	19.75	3.7%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	25.60	(11.7%)
International Co For Investment & Development	3.87	(7.2%)
Samad Misr -EGYFERT	178.02	(6.3%)
El Arabia for Land Reclamation	335.00	(6.0%)
North Cairo Mills	118.48	(5.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.20	138,798
Universal For Paper and Packaging Materials (Unipack)	0.29	90,652
Citadel Capital - Common Shares	3.35	90,297
Orascom Investment Holding	1.16	84,422
Al Khair River For Development Agricultural Investment&Envir	0.63	59,746

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	43,058.34	(625.9)	(1.4%)	2.9%	2.9%
Market Cap (EGP Mn)	2,678,157.8	(80,994.8)	(2.9%)	(1.8%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,205.6	(15.7)	(1.3%)	1,364.6	885.2
Value Traded (EGP Mn)	4,341.5	(854.8)	(16.5%)	5,158.5	2,823.8
No. of Trades	119,726	1,433	1.2%	126,568	85,160

Market Breadth	▲ 19	▼ 163	▬ 39
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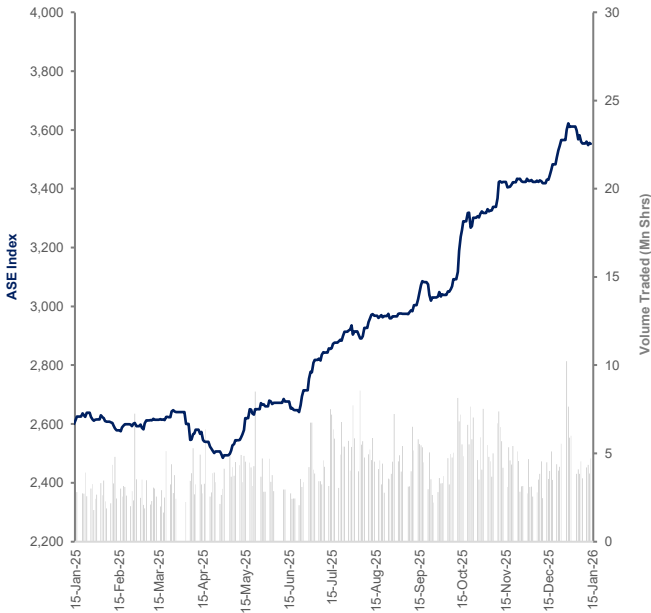
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	117.75	(2.14%)	407.20
Citadel Capital - Common Shares	3.35	(0.30%)	301.76
Palm Hills Development Company	8.44	0.48%	189.06
Orascom Construction PLC	407.00	(0.49%)	164.47
Belton Financial Holding	3.07	(4.06%)	140.50

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,987.7	(0.2%)	(0.9%)	(0.9%)
Banks	10,779.7	0.0%	(0.9%)	(0.9%)
Insurance	366.2	(0.2%)	1.4%	1.4%
Diversified Financial Services	293.4	(0.3%)	0.7%	0.7%
Real Estate	395.5	(0.5%)	(0.4%)	(0.4%)
Health Care Services	54.1	0.7%	(3.2%)	(3.2%)
Educational Services	333.0	0.5%	(2.9%)	(2.9%)
Hotels and Tourism	272.1	(0.9%)	(0.5%)	(0.5%)
Transportation	149.0	(0.2%)	(2.3%)	(2.3%)
Technology and Communication	603.6	(0.0%)	1.8%	1.8%
Utilities and Energy	1,286.5	(0.6%)	(1.5%)	(1.5%)
Commercial Services	289.8	0.1%	(2.5%)	(2.5%)
Pharmaceutical and Medical Industries	74.8	1.5%	2.6%	2.6%
Chemical Industries	66.7	(1.2%)	2.0%	2.0%
Food and Beverages	211.5	0.2%	1.4%	1.4%
Tobacco and Cigarettes	2.4	0.0%	(11.1%)	(11.1%)
Mining and Extraction Industries	11,620.5	(0.4%)	(1.1%)	(1.1%)
Engineering and Construction	102.5	(0.4%)	2.3%	2.3%
Electrical Industries	44.1	(1.6%)	(0.8%)	(0.8%)
Textiles Leathers and Clothings	42.3	0.4%	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.38	2.7%
CENTURY INVESTMENT GROUP	0.45	2.3%
JORDAN ISLAMIC BANK	5.06	2.0%
FIRST FINANCE	0.69	1.5%
DARAT JORDAN HOLDINGS	0.73	1.4%

Worst Return Performers	Price (JD)	Daily % Chg
THE MEDITERRANEAN & GULF INSURANCE COMPANY-JORDAN I	0.17	(5.6%)
UNITED FINANCIAL INVESTMENTS	1.96	(4.9%)
REAL ESTATE DEVELOPMENT	0.71	(4.1%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.38	(2.6%)
ARAB EAST INVESTMENT	0.87	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN KUWAIT BANK	3.46	1,195
ARAB BANK	6.72	235
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.75	215
JORDAN ISLAMIC BANK	5.06	169
CAPITAL BANK OF JORDAN	2.97	108

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,552.25	(3.62)	(0.1%)	(1.6%)	(1.6%)
Market Cap (JD Mn)	26,987.72	(50.54)	(0.2%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	4,704.9	849.7	22.0%	4,110.7	3,408.6
Value Traded (JD '000)	11,809.3	4,482.5	61.2%	8,467.1	7,043.7
No. of Trades	3,290	(76)	(2.3%)	3,250	2,497

Market Breadth	▲ 28	▼ 34	▬ 99
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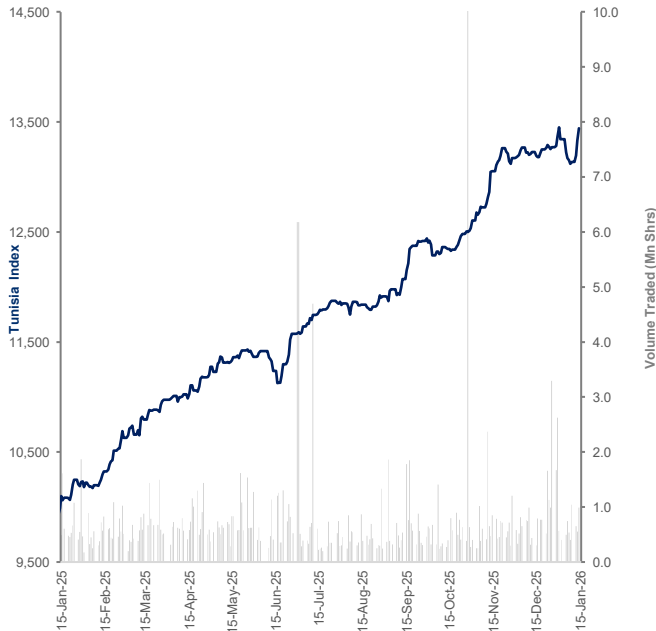
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN KUWAIT BANK	3.46	(1.14%)	4.18
ARAB BANK	6.72	(0.59%)	1.58
JORDAN ISLAMIC BANK	5.06	2.02%	0.85
CAPITAL BANK OF JORDAN	2.97	(0.34%)	0.32
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.75	0.00%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 14, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	31,351.2	0.9%	0.6%	0.6%
Banking	14,613.1	1.4%	0.8%	0.8%
Insurance	924.5	(1.8%)	(2.7%)	(2.7%)
Leasing	1,159.3	(0.1%)	0.5%	0.5%
Financial Services	3,456.1	1.6%	3.8%	3.8%
Industrial	2,684.8	0.4%	(0.4%)	(0.4%)
Chemical Industry	467.7	(1.5%)	(1.1%)	(1.1%)
Food & Beverage	4,794.5	0.6%	(0.0%)	(0.0%)
Retailing	1,674.1	0.4%	0.0%	0.0%
Others	1,577.1	(0.4%)	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.47	4.4%
Banque Internationale Arabe de	117.20	4.3%
Delice Holding	12.70	2.4%
Amen Bank	49.99	1.8%
Attijari Leasing SA	29.69	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.73	(4.4%)
Industries Chimiques du Fluor	81.60	(3.9%)
STE Industrielle de Papier et	2.60	(3.0%)
Accumulateur Tunisienne Assad	3.27	(2.7%)
Telnet Holding	6.50	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	19.20	233
Societe D'Articles Hygieniques	14.08	138
Amen Bank	49.99	93
Societe Tunisienne de L'Air	0.34	51
Banque de Tunisie	6.25	49

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	13,441.43	109.57	0.8%	(0.1%)	(0.1%)
Market Cap (DT Mln)	31,351	273.75	0.9%	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	989.6	438.6	79.6%	645.6	459.4
Value Traded ('000 DT)	15,564.8	10,446.7	204.1%	6,377.0	3,759.0
No. of Trades	2,485	1,052	73.4%	1,795	1,289

Market Breadth	▲ 17	▼ 22	▬ 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	49.99	1.81%	4.43
Poulina Group	19.20	1.59%	4.33
Societe D'Articles Hygieniques	14.08	0.64%	1.93
Societe Frigorifique et Brasse	12.68	(0.16%)	0.50
Banque Internationale Arabe de	117.20	4.29%	0.49

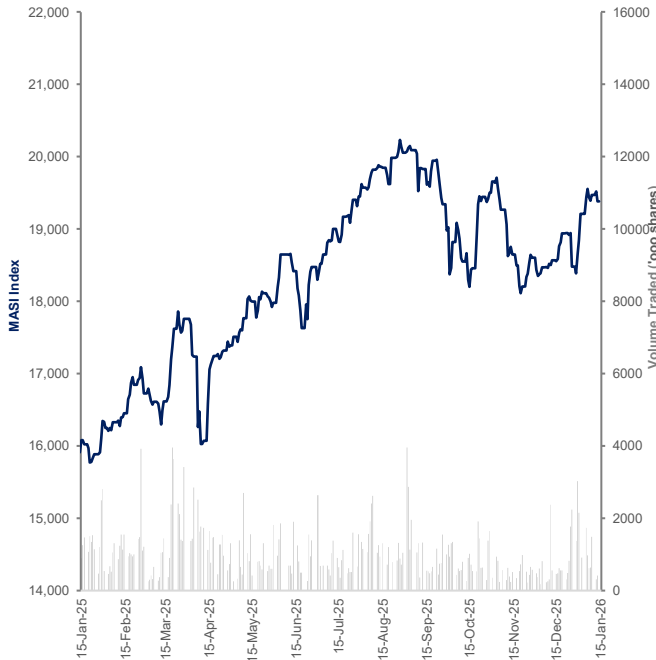
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 13, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	805,290.9	(0.3%)	4.6%	4.6%
Banking	303,825.1	(0.7%)	0.9%	0.9%
Beverages	8,962.3	1.4%	1.6%	1.6%
Chemicals	2,885.5	(0.7%)	0.5%	0.5%
Construction & Building Material	78,708.7	(1.3%)	0.3%	0.3%
Distributors	19,848.1	(3.2%)	(1.8%)	(1.8%)
Electricity	51,635.3	(0.5%)	3.3%	3.3%
Food Producers & Processors	30,038.3	(0.6%)	3.0%	3.0%
Holding Companies	6,570.0	(1.3%)	(2.6%)	(2.6%)
Insurance	35,804.9	(0.3%)	3.3%	3.3%
Investment & other Finance	4,190.4	1.8%	9.6%	9.6%
Leisures & Hotel	5,730.8	(0.5%)	8.1%	8.1%
Materials, Software & Computer	6,029.8	0.8%	4.4%	4.4%
Mining	110,159.7	2.7%	28.6%	28.6%
Oil & Gas	14,489.1	2.8%	4.3%	4.3%
Real Estate	26,179.9	(1.9%)	(0.0%)	(0.0%)
Telecommunications	98,986.1	(1.2%)	3.3%	3.3%
Transport	1,114.3	1.0%	0.4%	0.4%
Forestry & Paper	132.5	0.3%	4.4%	4.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	5688.00	10.0%
Cie Miniere de Touissit	2089.00	9.9%
Oulmes	1248.00	5.3%
Eqdom	1398.00	3.6%
Afriquia Gaz	4215.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	390.00	(5.8%)
Label Vie	4450.00	(4.3%)
Douja Promotion Groupe Addoha	34.65	(2.7%)
SNEP	492.00	(2.4%)
Bank of Africa	221.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	34.65	156.0
Maroc Telecom	112.60	70.7
Credit Immobilier et Hotelier	405.00	44.2
Attijariwafa Bank	748.90	19.5
Managem SA	8200.00	13.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	19,381.89	(134.82)	(0.7%)	2.8%	2.8%
Market Cap (MAD Mn)	805,291	(2,733)	(0.3%)	4.6%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	408.3	104.0	34.2%	882.8	2,688.3
Value Traded (MAD Mn)	243.23	(39.94)	(14.1%)	303.6	450.8

Market Breadth	▲ 14	▼ 22	▬ 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	8200.00	1.86%	113.02
Societe Metallurgique D'imiter	5688.00	10.00%	43.18
Cie Miniere de Touissit	2089.00	9.95%	15.34
Attijariwafa Bank	748.90	(0.41%)	14.53
LafargeHolcim Maroc SA	1850.00	(1.44%)	9.82

Source: Bloomberg, Kamco Research

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