

## MENA Markets Daily Report

January 15, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,922.17	(0.2%)	6.0%	(7.9%)
		Kuwait	Main 50 Index	▼	5,785.29	(0.2%)	5.4%	(4.0%)
		Kuwait	Main Market Index	▼	5,855.24	0.4%	5.1%	(0.5%)
		Kuwait	All Share Index	▼	7,211.32	(0.0%)	5.8%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	12,060.03	(0.5%)	0.8%	14.2%
		UAE - Dubai	DFM General Index	▼	4,104.11	(0.3%)	1.1%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,900.39	(0.4%)	1.8%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,791.16	(0.5%)	2.2%	(6.2%)
		Qatar	QE 20 Index	▲	10,509.85	0.4%	(3.0%)	1.4%
		Bahrain	Bahrain All Share	▼	1,983.18	(0.2%)	0.6%	4.0%
		Oman	MSX 30 Index	▲	4,629.41	0.5%	2.6%	(7.1%)
		Egypt	EGX 30	▲	25,974.84	1.8%	4.3%	70.5%
		Jordan	ASE Index	▲	2,477.60	0.2%	1.9%	(2.8%)
		Tunisia	Tunisia Index	▲	8,461.11	0.32%	(3.3%)	7.9%
		Morocco	MASI	▲	12,501.67	0.2%	3.4%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,881.98	(0.2%)	(3.1%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,136.06	0.4%	4.9%	11.6%
		India	SENSEX	▲	72,568.45	1.2%	0.5%	18.7%
		Brazil	BOVESPA Stock Index	▲	130,987.67	0.3%	(2.4%)	22.3%
		Mexico	BOLSA Index	▲	55,607.07	0.3%	(3.1%)	18.4%
		Emerging Markets	MSCI EM Index	▲	996.30	0.2%	(2.7%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,168.31	0.4%	(0.0%)	21.8%
		Asia	MSCI Asia Pacific	▲	511.79	0.1%	(3.2%)	4.6%
		Europe	DJ Stoxx 600	▲	476.76	0.8%	(0.5%)	12.7%
		Europe	FTSEurofirst 300	▲	1,882.74	0.8%	(0.3%)	12.5%
		U.S.A	S&P 500	▲	4,783.83	0.1%	0.3%	24.2%
		U.S.A	DJIA	▼	37,592.98	(0.3%)	(0.3%)	13.7%
		U.S.A	NASDAQ Composite	▲	14,972.76	0.0%	(0.3%)	43.4%
		UK	FTSE 100	▲	7,624.93	0.6%	(1.4%)	3.8%
		Germany	DAX	▲	16,704.56	1.0%	(0.3%)	20.3%
		Japan	NIKKEI 225	▲	35,577.11	1.5%	6.3%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,244.58	(0.4%)	(4.7%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.40	0.11%	1.06%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.05%)	0.17%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.10	(0.19%)	(0.80%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	0.01%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	78.29	1.1%	1.6%	(10.3%)
		Oil	NYMEX	▲	72.68	0.9%	1.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.31	7.0%	31.8%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,049.06	1.0%	(0.7%)	13.1%
		Silver	Silver Spot \$/Oz	▲	23.19	2.0%	(2.5%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	42,516.04	(1.0%)	0.0%	155.8%

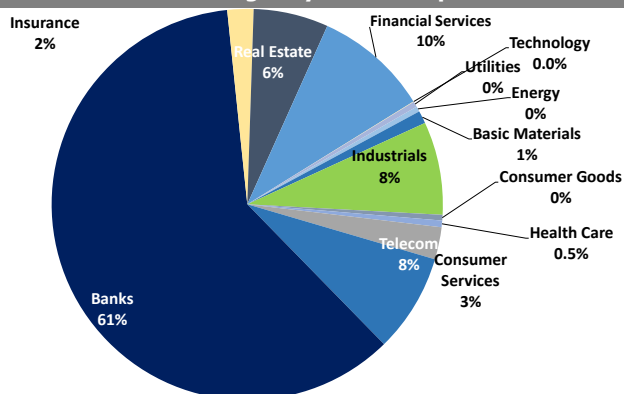
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

January 15, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,347.2	18.5	11.8%
2- National Bank of Kuwait	7,573.1	13.4	15.1%
3- Boubayan Bank	2,504.3	35.6	8.4%
4- Zain	2,254.4	10.4	17.3%
5- Agility (PWC Logistics)	1,398.7	16.6	4.7%
6- Mabanee Co.	1,078.0	17.0	10.4%
7- Commercial Bank of Kuwait	1,040.6	7.9	19.7%
8- Gulf Bank	1,028.5	14.7	9.4%
9- Burgan Bank	630.8	15.4	5.4%
10- Ahli United Bank - Kuwait	628.4	15.9	7.9%
Total	29,484	15.56	11.8%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.160	0.068	73.9%
Tamdeen Investment Co.	0.512	0.087	20.5%
Automated Systems Co.	0.096	0.012	14.6%
Wethaq Takaful Insurance Co.	0.031	0.003	10.0%
Arab Real Estate Co.	0.075	0.005	7.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.235	(0.012)	(4.9%)
Kuwait Hotels Co.	0.163	(0.008)	(4.7%)
Real Estate Trade Centers Co.	0.052	(0.003)	(4.6%)
UniCap Investment and Finance	0.105	(0.005)	(4.5%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.369	3.1%	32,621,905
Arab Real Estate Co.	0.075	7.1%	26,234,604
Kuwait Real Estate Co.	0.220	3.3%	20,093,394
Sanam Real Estate Co.	0.215	0.5%	18,061,183
Kuwait Investment Co.	0.156	0.6%	17,140,757

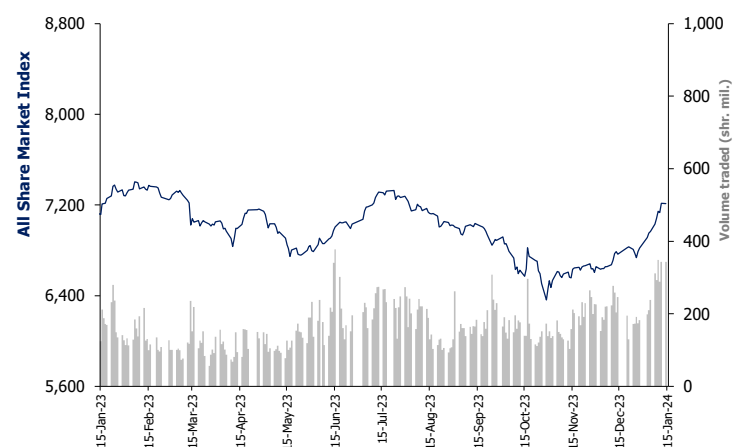
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,835.4	▼	(0.0%)	5.8%	5.8%
Energy	194.5	▲	0.1%	1.6%	1.6%
Basic Materials	449.0	▼	(0.1%)	5.9%	5.9%
Industrials	3,289.9	▲	0.2%	6.6%	6.6%
Consumer Staples	202.2	▼	(2.4%)	1.5%	1.5%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,142.2	▲	0.5%	5.2%	5.2%
Telecommunications	3,487.5	▼	(0.5%)	3.4%	3.4%
Banks	25,992.8	▼	(0.2%)	6.2%	6.2%
Insurance	929.5	▲	1.0%	1.7%	1.7%
Real Estate	2,650.0	▲	0.4%	2.6%	2.6%
Financial Services	4,060.3	▲	0.5%	8.9%	8.9%
Technology	9.6	▲	14.6%	20.8%	20.8%
Utilities	198.0	▼	(0.6%)	4.0%	4.0%

Market Breadth		53		58		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,922.17	(12.8)	(0.2%)	6.0%	6.0%	
Main 50 Index	5,785.29	(9.2)	(0.2%)	5.4%	5.4%	
Main Market Index	5,855.24	24.7	0.4%	5.1%	5.1%	
All Share Market Index	7,211.32	(2.9)	(0.0%)	5.8%	5.8%	
Market Cap (KWD Mn)	42,835.44	(16.2)	(0.0%)	5.8%	5.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

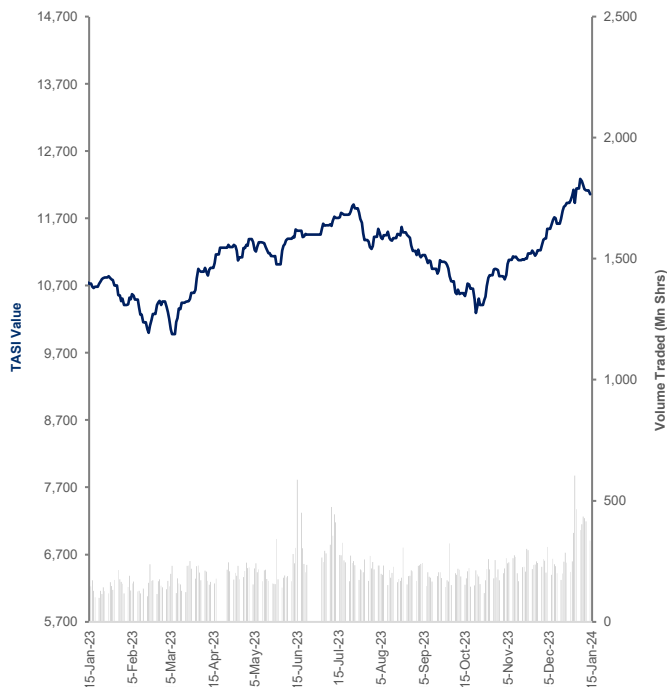
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	342.4	(0.4)	(0.1%)	285.6	151.7
Value Traded (KWD Mn)	71.3	(4.6)	(6.1%)	65.1	42.1
No. of Trades	16,683	(776)	(4.4%)	14,694	9,335

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.369	3.1%	11,935,231
Kuwait Finance House	0.774	(0.5%)	6,861,251
Kuwait Real Estate Co.	0.220	3.3%	4,347,748
Sanam Real Estate Co.	0.215	0.5%	3,836,885
National Bank of Kuwait	0.955	0.5%	2,848,867

## Saudi Tadawul Daily Report

January 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,259,169.5	(0.2%)	(0.0%)	(0.0%)
Energy	8,042,383.7	0.0%	(0.4%)	(0.4%)
Materials	678,981.1	(0.5%)	(4.2%)	(4.2%)
Capital Goods	45,156.2	(2.3%)	0.0%	0.0%
Commercial & Professional Svc	10,902.4	(1.9%)	(5.3%)	(5.3%)
Transportation	43,552.6	(0.7%)	5.2%	5.2%
Consumer Durables & Apparel	4,204.6	(0.9%)	1.3%	1.3%
Consumer Services	70,898.6	0.7%	(2.5%)	(2.5%)
Media	43,845.1	1.8%	65.9%	65.9%
Consumer Discretionary Distribution & I	34,235.5	(1.0%)	(0.3%)	(0.3%)
Consumer Staples Distribution & Retail	53,715.6	(1.9%)	1.7%	1.7%
Food & Beverages	122,735.9	(0.1%)	10.0%	10.0%
Health Care Equipment & Svc	171,755.4	(1.1%)	1.6%	1.6%
Pharma, Biotech & Life Science	12,708.0	(1.9%)	1.0%	1.0%
Banks	1,006,495.6	(0.5%)	2.5%	2.5%
Financial Services	59,069.1	(0.2%)	4.0%	4.0%
Insurance	80,003.2	(0.1%)	3.0%	3.0%
Telecommunication Services	257,888.8	(0.3%)	1.6%	1.6%
Utilities	272,972.6	(1.6%)	(5.3%)	(5.3%)
REITs	17,684.1	(0.5%)	(0.9%)	(0.9%)
Real Estate Mgmt & Dev't	104,516.0	(1.1%)	2.2%	2.2%
Software & Services	125,465.5	(0.1%)	8.2%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	187.80	9.2%
Al-Baha Development & Investme	0.15	7.1%
Alqemam for Computer Systems Co.	89.50	5.8%
Saudi Real Estate Co	17.78	4.2%
Saudi Re for Cooperative Reins	24.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	120.80	(6.4%)
Tihama Advertising & Public Re	0.00	(5.4%)
Bawan Co	46.10	(3.8%)
Wafrah for Industry and Dev.	40.35	(3.7%)
Aldawaa Medical Services Co.	105.00	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Anaam International Holding Gr	1.20	49,070
Americana Restaurants International PLC	3.25	43,573
Shams	0.72	38,556
Al-Baha Development & Investme	0.15	20,671
Sadr Logistics	3.48	9,606

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,060.03	(56.06)	(0.5%)	0.8%	0.8%
Market Cap (SAR Mn)	11,259,170	(18,552)	(0.2%)	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	336.0	(78.8)	(19.0%)	407.9	157.3
Value Traded (SAR Mn)	5,706.6	(1,505.4)	(20.9%)	8,580.7	3,965.5
No. of Trades	423,745	(71,335)	(14.4%)	519,048	306,618

Market Breadth	▲ 61	▼ 162	= 20
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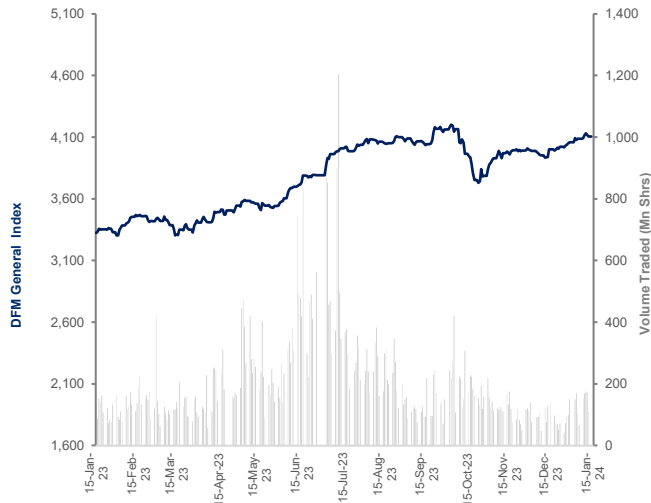
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ethiad Atheeb Telecommunicatio	187.80	9.2%	415.89
Saudi Arabian Oil Co	32.85	0.0%	203.14
Al Rajhi Bank	86.40	(0.7%)	181.63
Perfect Presentation for Commercial Services Co.	26.60	(2.6%)	181.26
Elm Co.	930.20	(0.0%)	152.91

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

January 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	691,783.6	(0.2%)	1.7%	1.7%
Financials	299,524.7	(0.0%)	3.2%	3.2%
Real Estate	115,813.6	(0.1%)	(1.6%)	(1.6%)
Industrial	86,792.8	(0.7%)	1.0%	1.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,958.0	0.9%	6.4%	6.4%
Consumer Discretionary	4,259.8	(0.7%)	2.9%	2.9%
Telecommunication	24,115.1	(0.2%)	2.5%	2.5%
Utilities	134,458.4	(0.4%)	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.18	1.4%
UNION COOP	2.54	1.2%
EMPOWER	1.82	1.1%
Al Salam Bank - Bahrain	2.13	0.9%
Amanat Holdings Pjsc	1.21	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.95	(10.0%)
Amlak Finance	0.81	(4.6%)
Shuaa Capital	0.24	(4.4%)
Al Salam Bank Sudan	0.96	(3.0%)
Ektitab Holding Company	0.27	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMPOWER	1.82	21,078
Union Properties Pjsc	0.30	12,426
Ektitab Holding Company	0.27	10,813
Emaar Properties Pjsc	7.78	7,758
Deyaar Development Pjsc	0.71	6,891

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,104.11	(13.87)	(0.3%)	1.1%	1.1%
Market Cap (AED Mn)	691,784	(1,241)	(0.2%)	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	109.5	(61.4)	(35.9%)	140.1	109.1
Value Traded (AED Mn)	241.5	(69.8)	(22.4%)	295.5	207.6
No. of Trades	4,910	(2,328)	(32.2%)	6,415	4,928

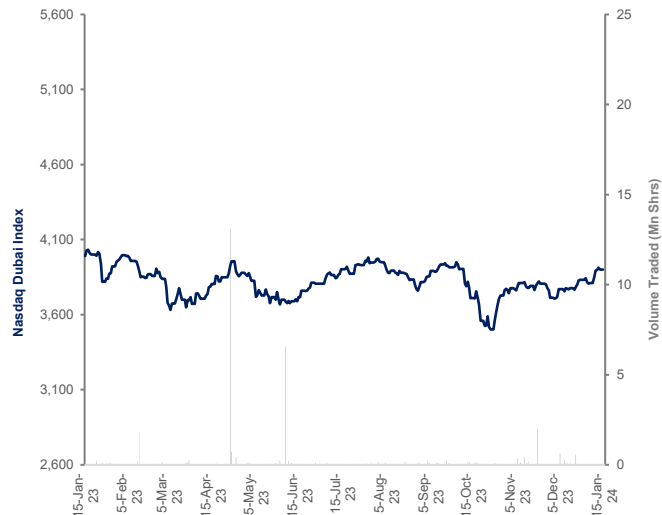
Market Breadth	▲ 9	▼ 24	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.78	0.00%	60.16
EMPOWER	1.82	1.11%	39.23
Dubai Islamic Bank	5.83	0.34%	32.10
Emirates Nbd	17.45	0.00%	29.59
Air Arabia Pjsc	2.87	(1.37%)	13.53

Source: Bloomberg, Kamco Research

January 15, 2024

## Sector Returns



	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Nasdaq Dubai	37,951.7	(0.0%)	(1.4%)	(1.4%)
DEPA Limited (AED)	96.9	(0.0%)	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,229.7	0.0%	5.0%	5.0%
Nasdaq, Inc.	32,119.6	0.0%	(2.4%)	(2.4%)
Orascom Construction Limited	346.2	0.0%	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(USD)	% Chg

Worst Return Performers	Price	Daily
	(USD)	% Chg

Most Active Stocks By Volume	Price	Volume
	(USD)	('000 Shrs)

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,914.19	16.37	0.4%	2.1%	2.1%
Market Cap (USD Mn)	37,952	(0.0)	(0.0%)	(1.4%)	(1.4%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.008	0.03
Value Traded (USD Mn)	0.002	(0.0)	(100.0%)	0.0	0.01
No. of Trades	4	(4)	(100.0%)	6	3

Market Breadth ▲ 0 ▼ #REF! = 5

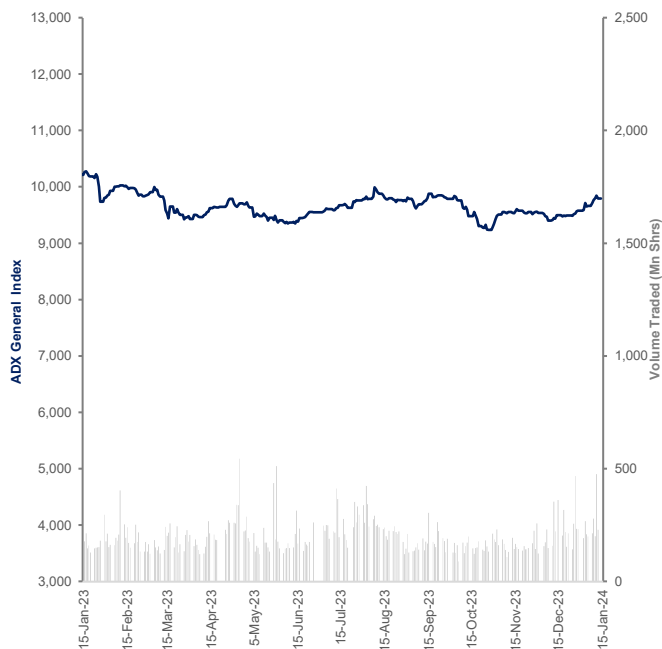
Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

January 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,913,523.8	(0.4%)	0.6%	0.6%
Financials	1,390,372.7	(0.7%)	2.9%	2.9%
Telecommunication	212,466.8	(0.2%)	1.4%	1.4%
Consumer Discretionary	66,347.2	(0.4%)	(1.1%)	(1.1%)
Industrial	293,406.4	0.1%	(0.6%)	(0.8%)
Real Estate	46,679.0	0.1%	1.3%	1.3%
Basic Materials	98,960.4	(0.2%)	0.1%	0.1%
Energy	365,852.0	0.5%	4.7%	4.7%
Utilities	357,540.9	(0.9%)	(9.1%)	(9.1%)
Consumer Staples	4,530.4	1.1%	3.3%	3.3%
Health Care	77,368.0	(0.3%)	(5.4%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	0.98	12.1%
ADC Acquisition Corporation	11.48	7.5%
Union Insurance Co	0.69	6.2%
Sharjah Group Co.	3.39	5.9%
Ras Al Khaimah White Cement	1.12	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.10	(4.3%)
Eshraq Properties Co Pjsc	0.41	(2.6%)
United Arab Bank Pjsc	1.30	(2.3%)
National Bank Of Umm Al Qaiw	1.90	(2.1%)
First Abu Dhabi Bank Pjsc	15.34	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.39	50,730
Ras Al Khaimah Cement Co Psc	2.07	26,956
Multiply Group	3.22	18,892
Emirates Steel Arkan	1.45	15,189
ADNOC Gas	3.28	13,656

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,791.16	(53.54)	(0.5%)	2.2%	2.2%
Market Cap (AED Mn)	2,913,524	(11,549)	(0.4%)	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	228.7	(246.6)	(51.9%)	251.4	198.2
Value Traded (AED Mn)	902.3	(987.7)	(52.3%)	1,088.2	1,145.2
No. of Trades	11,574	(4,086)	(26.1%)	13,256	11,806

Market Breadth	▲ 25	▼ 28	= 29
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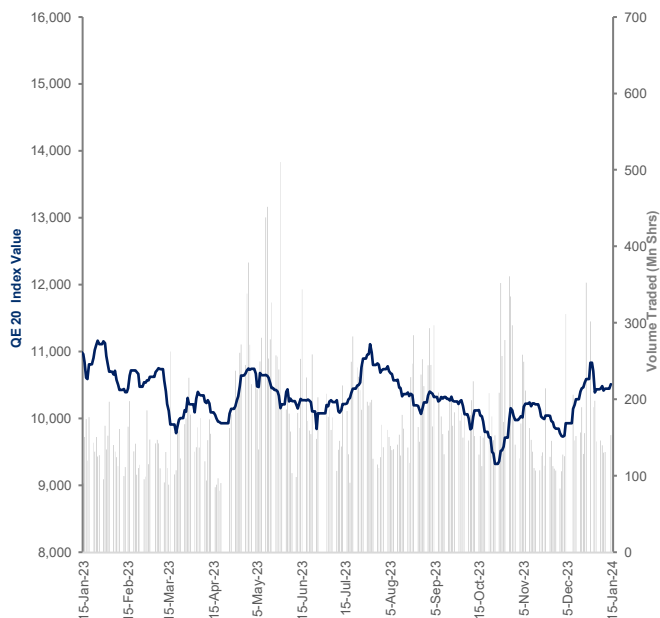
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	409.00	(0.73%)	209.42
Alpha Dhabi Holding PJSC	18.48	(0.22%)	81.31
Rak Properties	1.39	1.46%	69.80
Multiply Group	3.22	0.63%	60.50
Ras Al Khaimah Cement Co Psc	2.07	2.48%	54.65

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 15, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,196.1	0.3%	(2.1%)	(2.1%)
Banking & Finance Sector	301,165.5	(0.0%)	(2.6%)	(2.6%)
Goods & Consumer Services	30,546.6	(0.3%)	(2.6%)	(2.6%)
Industrial Sector	151,427.8	0.2%	(2.7%)	(2.7%)
Insurance Sector	12,378.8	(0.6%)	(5.0%)	(5.0%)
Real Estate	39,464.7	0.4%	2.5%	2.5%
Telecom	41,910.9	2.3%	(6.0%)	(6.0%)
Transport	34,301.8	1.6%	6.0%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	10.59	2.8%
Qatar Navigation QSC	10.69	2.5%
Gulf International Services QS	2.81	1.6%
United Development Co QSC	1.07	1.4%
Qatar Gas Transport Co Ltd	3.66	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.00	(1.5%)
Qatar German Co for Medical De	1.40	(1.3%)
Islamic Holding Group QSC	4.05	(1.2%)
Zad Holding Group	13.64	(1.2%)
Widam Food Co	2.30	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.07	39,942
Qatar Aluminum Manufacturing C	1.33	12,481
Dukhan Bank	3.96	12,014
Masraf Al Rayan QSC	2.57	10,441
Qatar First Bank	1.36	8,743

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,509.85	64.97	0.6%	(3.0%)	(3.0%)
Market Cap (QAR Mn)	611,196	1,841	0.3%	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	153.4	22.3	17.0%	154.2	137.9
Value Traded (QAR Mn)	371.9	(7.9)	(2.1%)	441.7	481.3
No. of Trades	11,585	(3,227)	(21.8%)	15,628	17,192

Market Breadth	▲ 20	▼ 22	= 10
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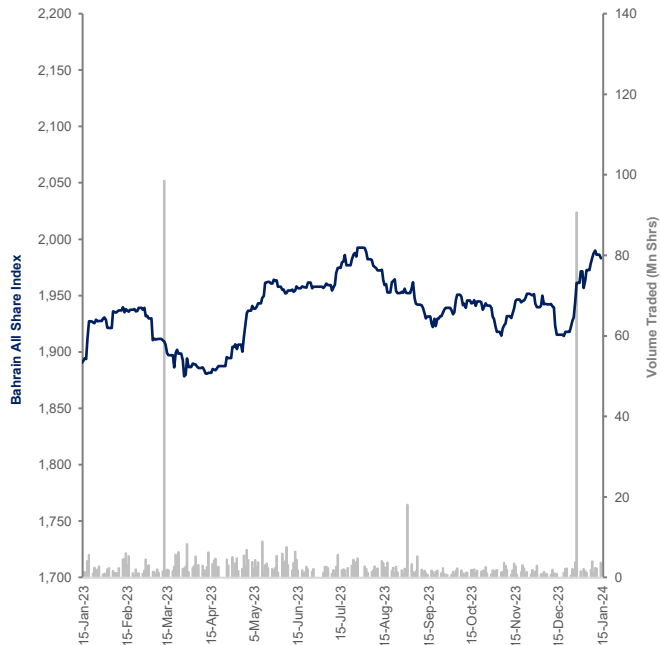
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.96	0.28%	47.64
United Development Co QSC	1.07	1.42%	42.88
Qatar Navigation QSC	10.69	2.49%	27.91
Masraf Al Rayan QSC	2.57	0.67%	26.91
Qatar National Bank QPSC	16.34	(0.18%)	21.96

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 15, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,649.9	0.3%	3.9%	3.9%
Materials	1,640.1	0.0%	0.9%	0.9%
Industrial	126.3	(1.1%)	(1.1%)	(1.1%)
Consumer Discretionary	226.6	0.0%	0.6%	0.6%
Consumer Staples	146.6	(0.1%)	(0.1%)	(0.1%)
Financials	30,538.1	0.3%	4.2%	4.2%
Communication Services	890.4	0.0%	(0.2%)	(0.2%)
Real Estate	81.8	0.1%	0.1%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	4.0%
Bahrain National Holding	0.51	2.4%
Bahrain Kuwait Insurance Co BS	0.35	1.7%
Bahrain Car Park Co	0.09	1.1%
Kuwait Finance House - Bahrain	2.51	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(7.4%)
Al Salam Bank-Bahrain BSC	0.21	(2.8%)
APM TERMINALS BAHRAIN	1.13	(1.3%)
National Bank of Bahrain BSC	0.59	(0.7%)
Bahrain Commercial Facilities	0.19	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	1,404
Al Salam Bank-Bahrain BSC	0.21	738
Aluminium Bahrain B.S.C	1.16	619
Inovest BSC	0.28	175
Bahrain Telecommunications Co	0.49	146

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,983.18	(3.21)	(0.2%)	0.6%	0.6%
Market Cap (BHD Mn)	33,649.9	105	0.3%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	3,708	1,469	65.6%	2,216.5	1,046.3
Value Traded (BHD '000)	1,491	(90)	(5.7%)	1,200.7	295.6
No. of Trades	71	49	222.7%	50	38

Market Breadth	▲ 6	▼ 6	= 32
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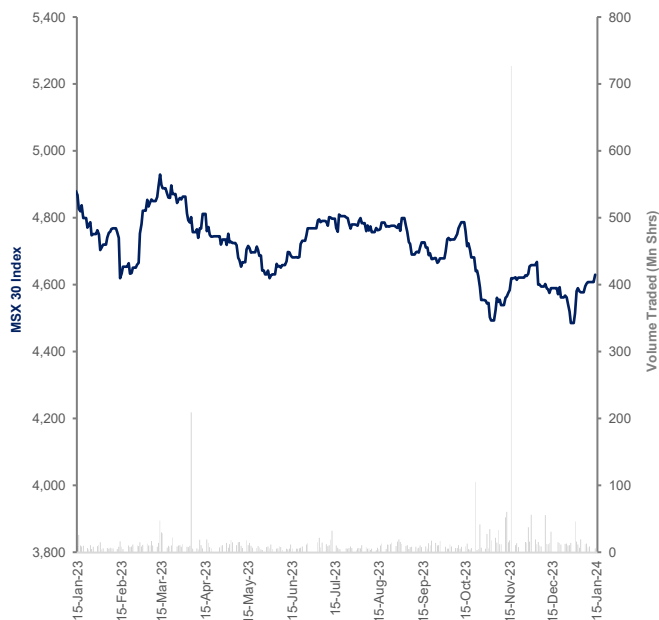
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.16	0.00%	0.71
Kuwait Finance House - Bahrain	2.51	0.80%	0.30
Al Salam Bank-Bahrain BSC	0.21	(2.78%)	0.15
National Bank of Bahrain BSC	0.00	0.00%	0.07
Bahrain Telecommunications Co	0.49	0.00%	0.07

Source: Bloomberg, Kamco Research

## Muscat Stock Exchange Daily Report

January 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,984.2	0.2%	1.2%	1.2%
Financial	5,046.2	0.3%	2.4%	2.4%
Industrial	1,429.6	(0.4%)	(1.3%)	(1.3%)
Services	2508.4	0.2%	0.2%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	10.0%
Al Batinah Power Co.	0.02	5.0%
Al Suwadi Power Co.	0.022	4.8%
Sohar Bank	0.10	4.0%
Oman Investment & Finance Co.	0.07	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.05	(4.3%)
Al Anwar Ceramic Tiles Co.	0.17	(3.5%)
Al Batinah Development & Investment Holding Co.	0.09	(2.3%)
Sembcorp Salalah	0.09	(2.2%)
Phoenix Power Co.	0.05	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	1,289
OQ Gas Networks	0.15	1,218
Al Anwar Ceramic Tiles Co.	0.17	1,090
Bank Muscat	0.27	603
Abraj Energy Services	0.30	404

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,629.41	22.31	0.5%	2.6%	2.6%
Market Cap (OMR Mn)	8,984.2	16.44	0.2%	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	5,941.8	(2,759.5)	(31.7%)	11,155.7	11,608.1
Value Traded (OMR '000)	1,398.0	(47.0)	(3.3%)	2,062.6	1,823.8

Market Breadth	▲ 10	▼ 8	= 98
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.30	0.00%	0.28
Oman Telecommunications Co.	1.07	0.66%	0.25
Al Anwar Ceramic Tiles Co.	0.17	(3.51%)	0.18
OQ Gas Networks	0.15	(0.67%)	0.18
Bank Muscat	0.27	(0.37%)	0.16

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

January 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,812,684.4	1.0%	4.3%	4.3%
Banks	435,446.3	(3.2%)	0.5%	0.5%
Basic Resources	295,557.7	4.3%	5.3%	5.3%
Industrial Goods	79,527.2	2.2%	8.0%	8.0%
Health Care & Pharmaceuticals	48,052.9	(0.1%)	3.9%	3.9%
Real Estate	254,279.8	2.9%	6.8%	6.8%
Travel and Leisure	51,497.5	0.4%	0.1%	0.1%
Food, Beverages & Tobacco	146,794.8	2.2%	7.5%	7.5%
Energy and Support Services	16,591.9	0.4%	4.6%	4.6%
Trade and Distributors	14,335.2	0.6%	5.2%	5.2%
Shipping and Transport	85,133.1	3.2%	2.0%	2.0%
Education Services	19,419.7	0.9%	1.4%	1.4%
Contracting and Construction Eng	27,655.5	1.8%	5.7%	5.7%
Textiles and Durables	21,417.2	2.8%	10.6%	10.6%
Building Materials	17,404.1	2.5%	7.6%	7.6%
Media & Communication Services	134,107.0	0.3%	2.7%	2.7%
Paper and Packaging	2,313.3	(0.3%)	8.7%	8.7%
Non-bank Financial Services	163,151.2	1.7%	7.7%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr National Steel - Ataq	3.61	19.9%
Iron And Steel for Mines and Quarries	3.22	19.6%
Mena Touristic & Real Estate Investment	1.61	19.5%
Raya Holding For Financial Investments	4.14	19.3%
Cairo Educational Services	22.07	18.6%

Worst Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	78.47	(5.6%)
El Nasr Clothes & Textiles (Kabo)	3.33	(4.9%)
El Arabia for Land Reclamation	33.09	(4.6%)
Rakta Paper Manufacturing	18.75	(3.6%)
Northern Upper Egypt Development & Agricultural Production	2.92	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.55	142,503
Egyptians Housing Development & Reconstruction	0.37	131,323
Atlas For Investment and Food Industries	0.53	100,469
Orascom Investment Holding	0.43	84,788
Dice Sport & Casual Wear	1.17	71,138

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,974.84	455.6	1.8%	4.3%	4.3%
Market Cap (EGP Mn)	1,812,684.4	17,579.0	1.0%	4.3%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,474.8	186.2	14.4%	1,214.0	991.5
Value Traded (EGP Mn)	3,950.3	341.0	9.4%	3,486.7	2,776.0
No. of Trades	163,382	22,889	16.3%	131,095	88,818

## Market Breadth

▲ 133

▼ 24

= 64

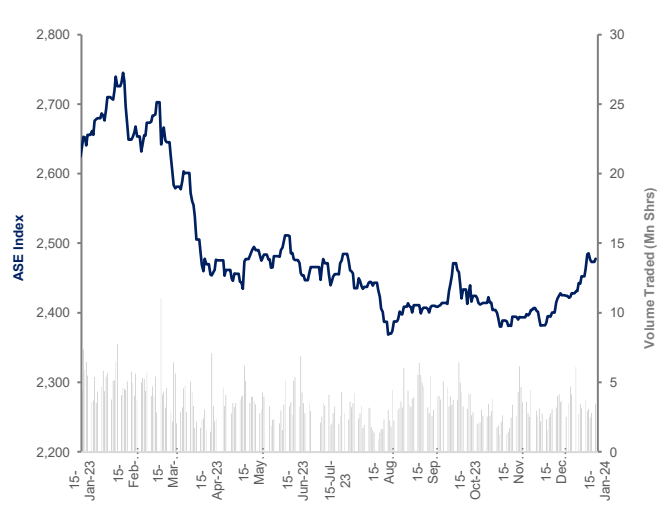
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr Fertilizers Production Company - Mopco	68.30	4.98%	255.60
Commercial International Bank (Egypt)	74.16	0.47%	190.05
Asek Company for Mining - Ascom	56.61	1.07%	155.28
Belton Financial Holding	3.54	1.43%	132.50
Misr National Steel - Ataq	3.61	19.93%	118.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,496.5	(0.1%)	2.0%	2.0%
Banking	8,058.5	0.1%	2.3%	2.3%
Insurance	264.3	(0.1%)	0.3%	0.3%
Diversified Financial Services	269.5	0.1%	0.9%	0.9%
Real Estate	330.2	(0.2%)	(1.0%)	(1.0%)
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	276.4	0.0%	0.1%	0.1%
Transportation	281.5	(0.7%)	0.1%	0.1%
Technology and Communication	98.8	(0.4%)	2.6%	2.6%
Utilities and Energy	1,512.4	(0.8%)	3.2%	3.2%
Commercial Services	278.3	0.3%	(2.8%)	(2.8%)
Chemical Industries				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
OFFTEC HOLDING GROUP PLC	0.42	5.0%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%
JORDAN DECAPOLIS PROPERTIES	0.27	3.8%
IHDATHIAT REAL ESTATE CO	0.35	2.9%
FUTURE ARAB INVESTMENT CO	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
DEERA INVESTMENT & REAL ESTA	0.53	(3.6%)
AL-MANARA ISLAMIC INSURANCE	0.56	(3.4%)
HIGH PERFORMANCE REAL ESTAT	0.31	(3.1%)
JORDAN MASAKEN FOR LAND & IN	1.64	(3.0%)
AL BILAD SECURITIES & INVEST	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
AL FARIS NATIONAL COMP FOR I	0.76	1,034
AMWAJ PROPERTIES	0.28	263
MASAFAT FOR SPECIALIZED TRAN	0.74	252
JORDANIAN ELECTRIC POWER	1.92	223
DARAT JORDAN	0.52	160

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,477.60	4.68	0.2%	1.9%	1.9%
Market Cap (JD Mn)	11,496.49	(6.35)	(0.1%)	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	3,462.1	677.2	24.3%	3,083.1	4,473.8
Value Traded (JD <sup>000</sup> )	3,435.3	744.3	27.7%	3,422.0	7,744.6
No. of Trades	1,588	(30)	(1.9%)	1,944	3,302

Market Breadth	▲ 19	▼ 23	= 87
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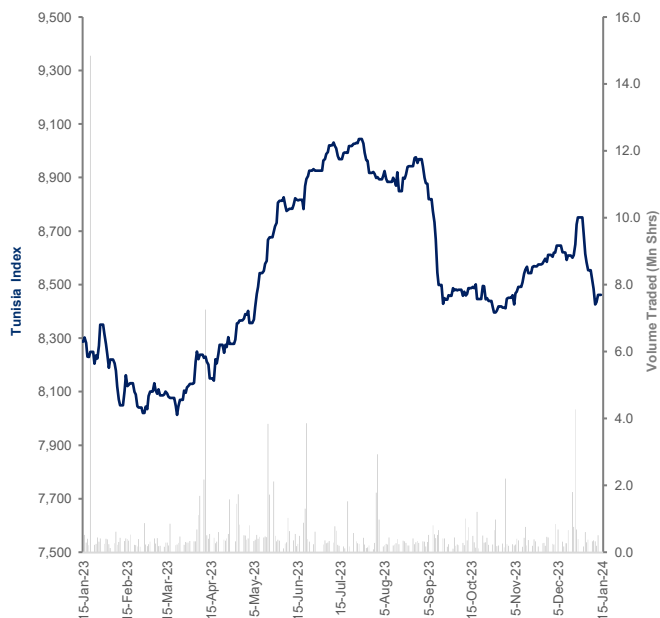
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.76	(2.56%)	0.79
JORDANIAN ELECTRIC POWER	1.92	(0.52%)	0.43
ARAB BANK PLC	4.75	0.00%	0.37
JORDAN TELECOM	2.65	(1.12%)	0.19
MASAFAT FOR SPECIALIZED TRAN	0.74	0.00%	0.19

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

January 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,928.2	0.2%	(3.4%)	(3.4%)
Banking	10,620.2	0.2%	(2.3%)	(2.3%)
Insurance	919.4	2.8%	(5.5%)	(5.5%)
Leasing	763.6	(0.5%)	(2.3%)	(2.3%)
Financial Services	1,432.2	(0.1%)	(3.0%)	(3.0%)
Industrial	1,691.3	1.2%	(2.7%)	(2.7%)
Chemical Industry	379.3	1.3%	(0.1%)	(0.1%)
Food & Beverage	3,549.3	(0.6%)	(6.6%)	(6.6%)
Retailing	1,170.2	0.3%	(0.4%)	(0.4%)
Others	1,402.7	(0.3%)	(7.2%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.97	5.3%
Societe de Placements et de De	8.88	4.5%
Atelier du Meuble Interieurs S	4.89	4.0%
Industries Chimiques du Fluor	72.85	3.2%
Societe Electrostar	0.36	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	16.80	(5.6%)
Tunis Re	6.74	(3.7%)
Universal Auto Distributors Ho	0.62	(3.1%)
Telnet Holding	6.31	(2.8%)
Societe Tunisienne de L'Air	0.43	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.05	211
Societe Tunisienne de L'Air	0.43	85
STE Industrielle de Papier et	4.97	32
Wifack International Bank	8.50	28
GIF Filter SA	0.47	22

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,461.11	27.02	0.3%	(3.3%)	(3.3%)
Market Cap (DT Mln)	21,928	46.04	0.2%	(3.4%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	506.6	309.9	157.5%	352.6	446.8
Value Traded ('000 DT)	3,724.6	1,876.2	101.5%	2,443.9	3,727.3
No. of Trades	1,051	224	27.1%	947	1,273

Market Breadth	▲ 15	▼ 18	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.05	2.03%	1.70
Banque Internationale Arabe de	88.50	0.00%	0.40
Wifack International Bank	8.50	0.00%	0.23
Societe Frigorifique et Brasse	11.60	(0.43%)	0.23
Attijari Bank	44.10	0.00%	0.20

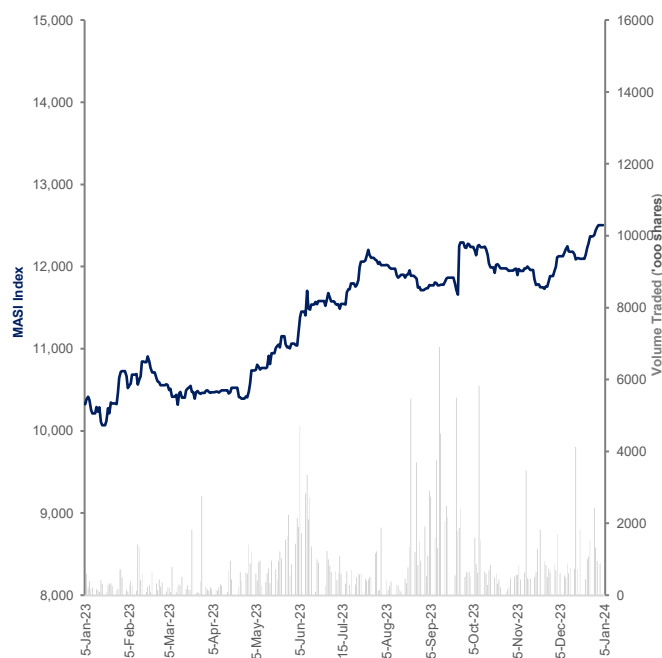
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 15, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	564,796.2	0.3%	3.5%	3.5%
Banking	227,465.4	0.4%	3.6%	3.6%
Beverages	8,926.5	0.3%	(1.4%)	(1.4%)
Chemicals	2,079.1	(0.9%)	(1.6%)	(1.6%)
Construction & Building Material	74,378.8	0.3%	3.6%	3.6%
Distributors	16,809.7	(1.2%)	0.6%	0.6%
Electricity	28,990.3	0.2%	11.7%	11.7%
Food Producers & Processors	25,885.5	(1.4%)	0.0%	0.0%
Holding Companies	3,240.3	0.2%	4.2%	4.2%
Insurance	27,256.0	(0.5%)	0.9%	0.9%
Investment & other Finance	3,351.4	0.0%	2.4%	2.4%
Leisures & Hotel	2,722.1	0.0%	(8.2%)	(8.2%)
Materials, Software & Computer	5,911.9	0.0%	1.4%	1.4%
Mining	23,136.0	0.7%	7.1%	7.1%
Oil & Gas	14,265.6	3.9%	3.8%	3.8%
Real Estate	9,465.6	(1.8%)	13.8%	13.8%
Telecommunications	90,107.3	0.5%	2.5%	2.5%
Transport	713.6	(2.1%)	2.1%	2.1%
Forestry & Paper	91.0	(1.5%)	(7.2%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4150.00	3.9%
Managem SA	1900.00	1.3%
Maghreb Oxygene	220.10	1.2%
Banque Marocaine Pour Le Comme	575.00	0.9%
Attijariwafa Bank	480.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1100.00	(4.3%)
Saham Assurance	1235.00	(3.3%)
Colorado SA	45.68	(3.0%)
Alliances Developpement Immo	137.00	(2.8%)
CTM	582.10	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	16.00	519.8
Alliances Developpement Immo	137.00	67.4
Banque Centrale Populaire	285.00	67.1
Attijariwafa Bank	480.00	65.2
Maroc Telecom	102.50	56.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,501.67	21.46	0.2%	3.4%	3.4%
Market Cap (MAD Mn)	564,796	1,464	0.3%	3.5%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	883.2	(71.4)	(7.5%)	1,209.1	393.5
Value Traded (MAD Mn)	103.70	(72.74)	(41.2%)	128.0	74.5

#### Market Breadth

▲ 19 ▼ 12 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	480.00	0.84%	30.05
Banque Centrale Populaire	285.00	0.18%	18.70
Douja Promotion Groupe Addoha	16.00	(1.23%)	7.69
Label Vie	4212.00	(1.59%)	6.89
Alliances Developpement Immo	137.00	(2.84%)	6.75

Source: Bloomberg, Kamco Research

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