

MENA Markets Daily Report

February 14, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,210.77	(0.1%)	2.6%	(13.3%)
		Kuwait	Main 50 Index	▲	4,851.44	0.1%	4.6%	(7.1%)
		Kuwait	Main Market Index	▲	4,682.56	0.0%	2.9%	(7.3%)
		Kuwait	All Share Index	▲	5,695.63	(0.1%)	2.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,943.85	0.5%	2.9%	3.6%
		UAE - Dubai	DFM General Index	▲	2,633.48	0.1%	5.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,412.09	(0.0%)	11.4%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	=	5,667.03	0.0%	12.3%	(0.6%)
		Qatar	QE 20 Index	▼	10,522.78	(0.1%)	0.8%	0.1%
		Bahrain	Bahrain All Share	▲	1,462.95	0.0%	(1.8%)	(7.5%)
		Oman	MSM 30 Index	▼	3,559.51	(0.0%)	(2.7%)	(8.1%)
		Egypt	EGX 30	▲	11,546.32	0.0%	6.5%	(22.3%)
		Jordan	ASE Index	▲	1,735.04	0.04%	4.7%	(8.7%)
		Tunisia	Tunisia Index	▼	6,630.65	(0.0%)	(3.7%)	(3.3%)
		Morocco	MASI	▼	11,556.59	(0.3%)	2.4%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,655.09	1.4%	5.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,461.99	0.1%	5.4%	(10.4%)
		India	SENSEX	▲	51,544.30	0.0%	7.9%	15.8%
		Brazil	BOVESPA Stock Index	▲	119,428.70	0.1%	0.3%	2.9%
		Mexico	BOLSA Index	▲	44,202.52	0.3%	0.3%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,428.87	0.1%	10.7%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,818.85	0.4%	4.8%	14.1%
		Asia	MSCI Asia Pacific	▼	733.45	(0.1%)	10.8%	17.1%
		Europe	DJ Stoxx 600	▲	414.00	0.6%	3.8%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,594.33	0.7%	3.8%	(5.4%)
		U.S.A	S&P 500	▲	3,934.83	0.5%	4.8%	16.3%
		U.S.A	DJIA	▲	31,458.40	0.1%	2.8%	7.2%
		U.S.A	NASDAQ Composite	▲	14,095.47	0.5%	9.4%	43.6%
		UK	FTSE 100	▲	6,589.79	0.9%	2.0%	(14.3%)
		Germany	DAX	▲	14,049.89	0.1%	2.4%	3.5%
		Japan	NIKKEI 225	▼	29,520.07	(0.1%)	7.6%	16.0%
		Hong Kong	HANG SENG INDEX	▲	30,173.57	0.5%	10.8%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.48	0.07%	0.60%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.24%	1.31%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.08%)	(0.79%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.08%)	0.55%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	62.43	2.1%	20.5%	(21.5%)
		Oil	NYMEX	▲	59.47	2.1%	22.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.91	1.5%	15.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,824.23	(0.1%)	(3.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.36	1.4%	3.6%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	47,947.16	2.2%	65.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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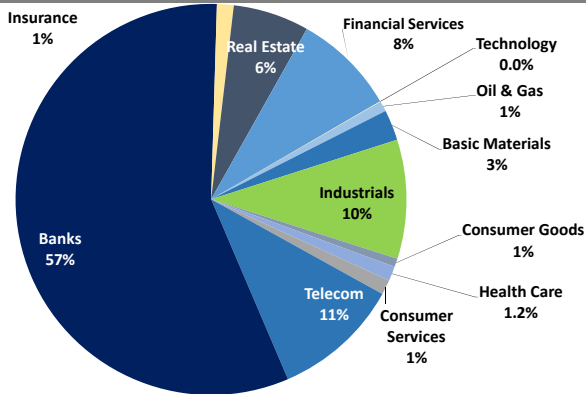
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 14, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,740.5	21.4	8.4%
2- Kuwait Finance House	5,525.4	34.2	8.6%
3- Zain	2,726.0	13.9	15.4%
4- Ahli United Bank - Bahrain	2,229.9	12.6	14.5%
5- Boubayan Bank	1,796.4	44.2	8.0%
6- Agility (PWC Logistics)	1,518.5	27.8	4.9%
7- Commercial Bank of Kuwait	1,006.0	NM	0.07%
8- Mabanee Co.	730.5	31.0	5.0%
9- Gulf Bank	664.5	14.8	7.2%
10- Ahli United Bank - Kuwait	651.9	19.8	7.5%
Total	22,590	22.61	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.172	0.017	11.0%
Kuwait Business Town Real Estate Co.	0.046	0.004	10.3%
Gulf Franchising Co.	0.065	0.006	10.0%
Gulf Insurance Group	0.689	0.038	5.8%
IFA Hotels & Resorts Co.	0.040	0.002	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.089	(0.011)	(10.9%)
Munshaat Real Estate Projects Co.	0.067	(0.007)	(9.7%)
United Projects Group	0.219	(0.015)	(6.4%)
Kuwait & M.E. Financial Inv. Co.	0.140	(0.008)	(5.4%)
Al Eid Food Co.	0.113	(0.006)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.044	0.7%	42,016,120
Kuwait Business Town Real Estate Co.	0.046	10.3%	36,420,421
Arzan Financial Group For Fin. & Invest.	0.095	0.7%	18,727,711
Gulf Bank	0.218	0.5%	17,318,813
IFA Hotels & Resorts Co.	0.040	5.3%	16,106,808

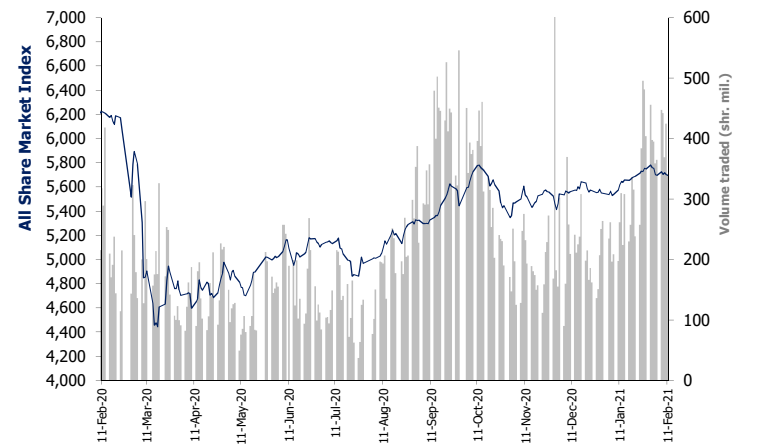
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,897.4	▼	(0.1%)	(1.4%)	2.7%
Oil & Gas	291.6	▲	1.4%	7.2%	4.0%
Basic Materials	846.5	▼	(1.5%)	1.1%	5.6%
Industrials	3,312.1	▼	(0.3%)	(0.7%)	4.3%
Consumer Goods	232.8	▲	1.0%	0.9%	0.3%
Health Care	402.7	▲	0.1%	(0.5%)	(1.8%)
Consumer Services	414.6	▲	0.2%	(4.3%)	(1.1%)
Telecommunications	3,538.0	▼	(0.2%)	(2.0%)	4.7%
Banks	19,121.0	▲	0.0%	(1.7%)	1.7%
Insurance	462.9	▲	1.6%	(9.8%)	8.1%
Real Estate	2,119.7	▼	(1.1%)	(2.3%)	3.2%
Financial Services	2,851.8	▲	0.2%	0.6%	5.6%
Technology	8.9	▼	(10.9%)	23.0%	28.4%
Utilities	294.8	▼	(0.4%)	(1.1%)	(3.2%)

Market Breadth	 59	 59	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,210.77	(8.8)	(0.1%)	(1.5%)	2.6%
Main 50 Index	4,851.44	2.5	0.1%	(0.6%)	4.6%
Main Market Index	4,682.56	0.9	0.0%	(1.2%)	2.9%
All Share Market Index	5,695.63	(5.7)	(0.1%)	(1.5%)	2.7%
Market Cap (KWD Mn)	33,897.37	(34.4)	(0.1%)	(1.4%)	2.7%

Index Performance relative to Volume



Market Trading Data and Volatility

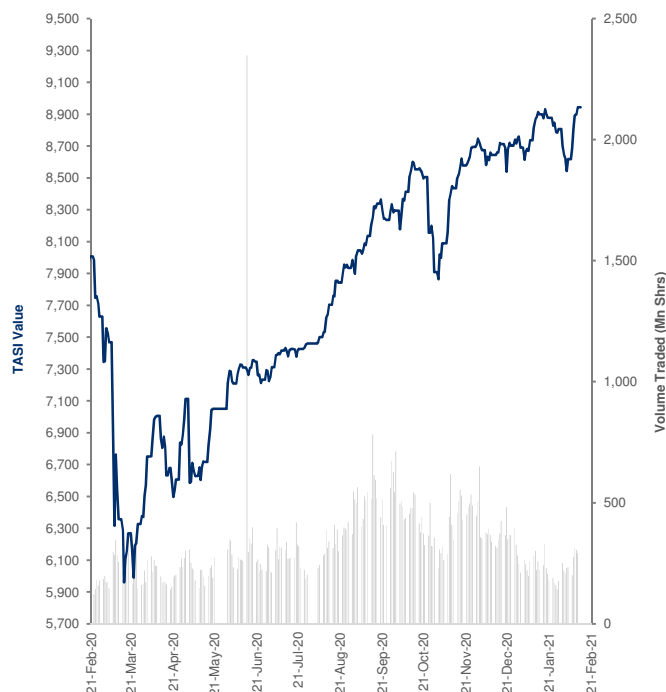
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	341.1	(83.4)	(19.6%)	330.7	237.5
Value Traded (KWD Mn)	45.8	(4.2)	(8.5%)	43.5	41.7
No. of Trades	11,356	(1,152)	(9.2%)	11,151	8,790

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.838	0.0%	7,915,925
Gulf Bank	0.218	0.5%	3,787,172
Kuwait Finance House	0.720	0.1%	2,673,019
Burgan Bank	0.220	(0.9%)	2,110,645
First Investment Co.	0.044	0.7%	1,874,542

Saudi Tadawul Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,943,601.3	0.3%	(0.3%)	(1.3%)
Materials	625,807.3	0.6%	3.0%	5.2%
Capital Goods	19,042.8	(0.3%)	1.4%	2.5%
Commercial & Professional Svc	7,546.4	0.5%	(1.4%)	(3.2%)
Transportation	14,156.7	(0.2%)	(2.3%)	(3.5%)
Consumer Durables & Apparel	4,245.9	(0.4%)	1.8%	(0.5%)
Consumer Services	26,581.1	(0.3%)	(0.8%)	(1.6%)
Media	6,752.8	2.2%	3.3%	(4.7%)
Retailing	36,394.3	(0.3%)	(0.4%)	(0.6%)
Food & Staples Retailing	14,001.9	0.4%	3.0%	2.7%
Food & Beverages	106,211.4	(0.5%)	(0.4%)	(3.5%)
Health Care Equipment & Svc	72,162.8	0.6%	1.8%	5.6%
Pharma, Biotech & Life Science	4,530.0	0.3%	(0.7%)	(3.7%)
Banks	664,774.3	0.6%	5.7%	5.3%
Diversified Financials	31,865.4	0.4%	(0.3%)	(3.9%)
Insurance	51,225.0	0.6%	0.2%	(1.4%)
Telecommunication Services	266,154.5	1.0%	2.4%	8.0%
Utilities	94,502.1	0.1%	1.1%	3.8%
REITs	15,868.0	0.1%	(0.4%)	(0.5%)
Real Estate Mgmt & Dev't	83,039.5	(0.0%)	(2.3%)	(4.6%)
Software & Services	3,610.0	2.4%	20.7%	29.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabia Insurance Cooperative C	19.06	9.9%
Saudi Arabia Refineries Co	147.60	7.9%
National Gypsum	30.30	5.9%
Al Khaleej Training and Educat	22.50	5.9%
Arabian Pipes Co	20.50	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Alaseel Co	87.90	(5.5%)
Al-Baha Development & Investme	42.80	(5.1%)
Saudi Marketing Co	31.55	(3.5%)
Jazan Energy and Development Co	18.20	(2.7%)
Methanol Chemicals Co	12.50	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	13.98	24,333
Arabian Pipes Co	20.50	13,519
Saudi Arabia Refineries Co	147.60	9,650
National Co for Glass Manufact	37.80	8,806
Methanol Chemicals Co	12.50	8,402

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,943.85	42.22	0.5%	2.8%	2.9%
Market Cap (SAR Mn)	9,092,073	30,921	0.3%	0.5%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	292.1	(12.6)	(4.1%)	234.1	163.0
Value Traded (SAR Mn)	11,759.0	(624.1)	(5.0%)	8,481.6	3,813.7
No. of Trades	446,144	(19,481)	(4.2%)	345,305	170,012

Market Breadth	▲ 103	▼ 75	= 25
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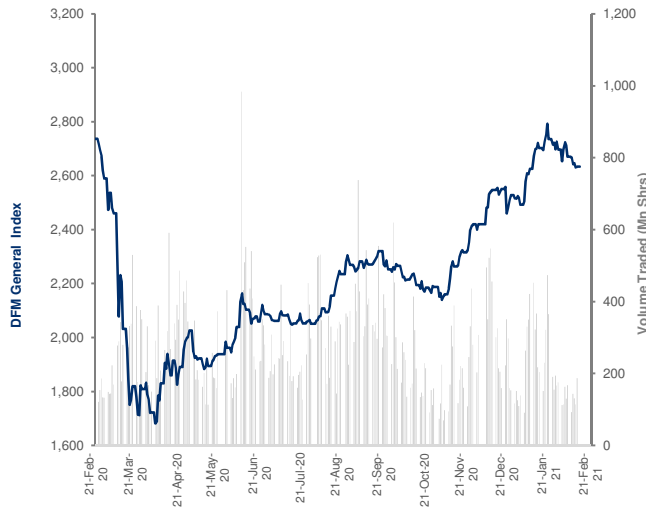
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	147.60	7.9%	1396.69
Anaam International Holding Gr	112.20	0.0%	727.45
Al Rajhi Bank	80.00	0.9%	421.45
Arab Sea Information Systems	115.80	3.9%	386.63
Al-Baha Development & Investme	42.80	(5.1%)	372.94

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	351,473.5	0.1%	(0.6%)	4.5%
Banking	180,866.7	0.2%	0.1%	5.1%
Consumer Staples	4,043.4	(0.6%)	47.5%	73.2%
Investment & Financial Services	18,826.3	2.1%	(6.3%)	11.0%
Insurance	5,549.1	(4.8%)	1.5%	0.4%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	71,972.8	(0.5%)	(2.0%)	0.0%
Telecommunication	29,368.1	0.6%	(2.3%)	12.1%
Transportation	26,372.0	0.2%	(0.7%)	(1.7%)
Services	9,787.6	0.2%	0.6%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman Insurance Co Psc	2.10	7.7%
Dubai Financial Market Pjsc	1.10	3.8%
Islamic Arab Insurance Com	0.86	2.4%
Gulf Navigation Holding Pjsc	0.37	2.2%
Dubai Islamic Insurance Co	1.06	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.24	(4.7%)
Dxb Entertainments Pjsc	0.08	(3.8%)
Al Salam Bank - Bahrain	0.71	(2.1%)
Al-Madina For Finance And Investment	0.19	(2.1%)
Damac Properties Dubai Co	1.26	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	60,256
Union Properties Pjsc	0.27	24,026
Dubai Financial Market Pjsc	1.10	15,501
Dubai Investments Pjsc	1.55	8,937
Ithmaar Holding	0.24	7,248

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,633.48	1.88	0.1%	(0.8%)	5.7%
Market Cap (AED Mn)	351,473	406	0.1%	(0.6%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	187.1	73.4	64.6%	226.5	131.5
Value Traded (AED Mn)	166.0	19.2	13.1%	296.9	180.1
No. of Trades	2,604	410	18.7%	3,753	2,300

Market Breadth	▲ 15	▼ 10	= 37
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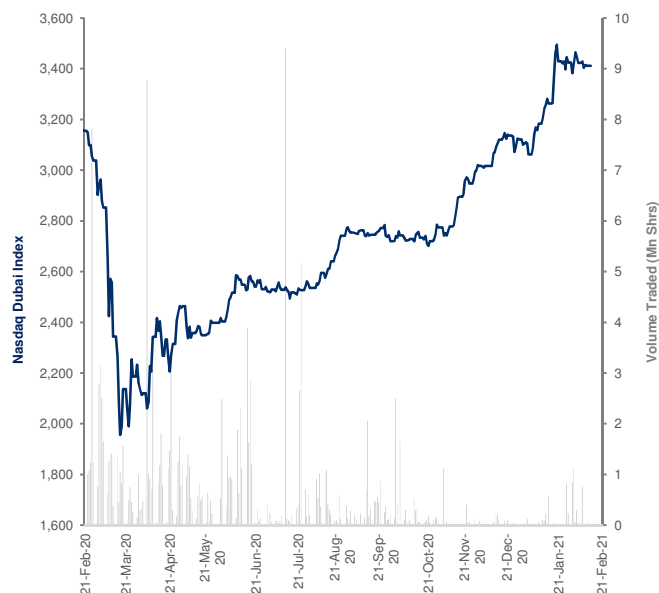
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.79	(1.30%)	27.22
Dubai Islamic Bank	4.93	0.00%	25.33
Dubai Financial Market Pjsc	1.10	3.77%	16.99
Emirates Nbd	11.65	0.43%	14.67
Dubai Investments Pjsc	1.55	1.31%	13.77

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,037.7	(0.1%)	3.2%	5.7%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	46.5	(1.9%)	(5.6%)	(13.1%)
ENBD REIT (CEIC) Limited	107.5	(2.3%)	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,343.7	0.0%	(3.1%)	(7.7%)
Nasdaq, Inc.	23,390.1	0.0%	5.4%	10.9%
Orascom Construction Limited	665.5	(5.0%)	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.70	(5.0%)
Enbd Reit (Ceic) Limited	0.43	(2.3%)
Emirates Reit (Ceic) Limited	0.15	(1.9%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	54
Enbd Reit (Ceic) Limited	0.43	30
Orascom Construction Limited	5.70	2

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,412.09	(0.31)	(0.0%)	0.9%	11.4%
Market Cap (USD Mn)	32,038	(38)	(0.1%)	3.2%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.09	0.1	473.7%	0.206	0.82
Value Traded (USD Mn)	0.03	0.0	1,234.6%	0.1	4.71
No. of Trades	5	4	400.0%	7	150

Market Breadth	▲ 0	▼ 3	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.43	(2.27%)	0.01
Orascom Construction Limited	5.70	(5.00%)	0.01
Emirates Reit (Ceic) Limited	0.15	(1.92%)	0.01

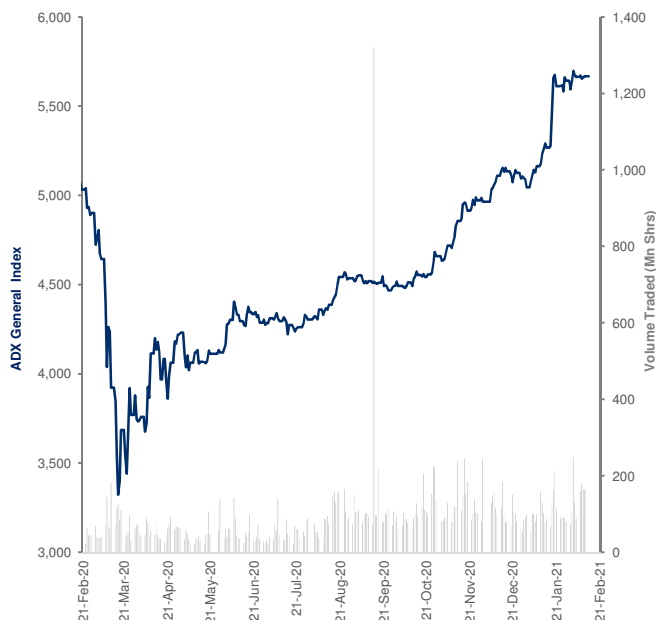
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	821,036.6	0.2%	0.8%	9.5%
Banks	257,829.2	(0.2%)	1.4%	11.5%
Investment & Financial Services	2,421.1	(0.8%)	7.8%	1.6%
Real Estate	30,688.1	(0.2%)	4.8%	15.7%
Energy	215,691.1	0.5%	(0.2%)	0.9%
Consumer Staples	89,266.4	(0.0%)	1.1%	12.1%
Industrial	7,993.5	1.1%	(1.6%)	(1.1%)
Insurance	9,796.3	0.1%	1.6%	0.9%
Telecommunication	197,663.5	0.4%	0.8%	17.5%
Services	9,687.5	(0.0%)	(2.7%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.83	5.1%
Ras Al Khaimah Ceramics	1.70	4.3%
Abu Dhabi Natl Co For Buildi	0.23	2.3%
Eshraq Properties Co Pjsc	0.30	1.4%
Dana Gas	0.70	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	0.72	(1.4%)
Waha Capital Pjsc	1.22	(0.8%)
Abu Dhabi Islamic Bank	4.92	(0.8%)
Abu Dhabi Commercial Bank	6.68	(0.6%)
National Corp Tourism & Hote	1.99	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.67	78,704
First Abu Dhabi Bank Pjsc	14.98	18,468
Dana Gas	0.70	15,960
Adnoc Distribution	3.91	14,543
Ras Al Khaimah Ceramics	1.70	10,235

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,667.03	0.23	0.0%	1.3%	12.3%
Market Cap (AED Mn)	821,037	1,265	0.2%	0.8%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	165.1	1.5	0.9%	119.8	34.2
Value Traded (AED Mn)	931.5	(38.4)	(4.0%)	566.3	116.7
No. of Trades	3,042	766	33.7%	3,006	1,201

Market Breadth	▲ 13	▼ 9	= 42
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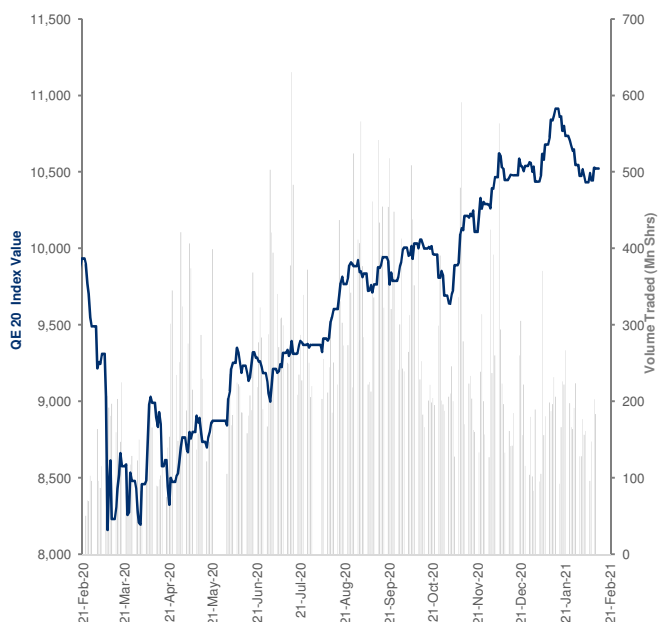
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.67	(0.27%)	288.22
First Abu Dhabi Bank Pjsc	14.98	(0.13%)	275.51
International Holdings Company Pjsc	46.50	0.00%	172.58
Adnoc Distribution	3.91	0.00%	56.72
Agthia Group	5.44	(0.37%)	38.86

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,972.6	(0.0%)	(0.2%)	0.8%
Banking & Finance Sector	288,699.2	(0.0%)	(1.7%)	(2.4%)
Goods & Consumer Services	35,001.0	0.2%	(0.7%)	1.4%
Industrial Sector	140,813.7	(0.4%)	1.2%	5.5%
Insurance Sector	12,587.6	0.3%	(0.8%)	2.7%
Real Estate	65,619.6	0.4%	1.6%	(3.0%)
Telecom	33,756.9	0.4%	2.1%	13.5%
Transport	30,494.5	0.0%	1.7%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.83	5.3%
Qatari Investors Group QSC	2.00	4.9%
Investment Holding Group	0.56	2.4%
Dlala Brokerage & Investments	1.89	2.2%
Aamal Co	0.85	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	8.52	(1.5%)
Qatar Electricity & Water Co Q	17.86	(1.0%)
Qatar International Islamic Ba	8.94	(0.8%)
Qatar First Bank	1.84	(0.8%)
Industries Qatar QSC	12.20	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.56	45,303
Salam International Investment	0.63	19,823
Qatari Investors Group QSC	2.00	14,731
Gulf International Services QS	1.69	9,819
Aamal Co	0.85	8,996

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,522.78	(5.74)	(0.1%)	0.5%	0.8%
Market Cap (QAR Mn)	606,973	(121)	(0.0%)	(0.2%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	183.5	(19.2)	(9.5%)	180.0	81.1
Value Traded (QAR Mn)	378.5	(192.0)	(33.7%)	461.7	221.3
No. of Trades	8,508	(1,690)	(16.6%)	9,369	5,011

Market Breadth	▲ 25	▼ 15	= 8
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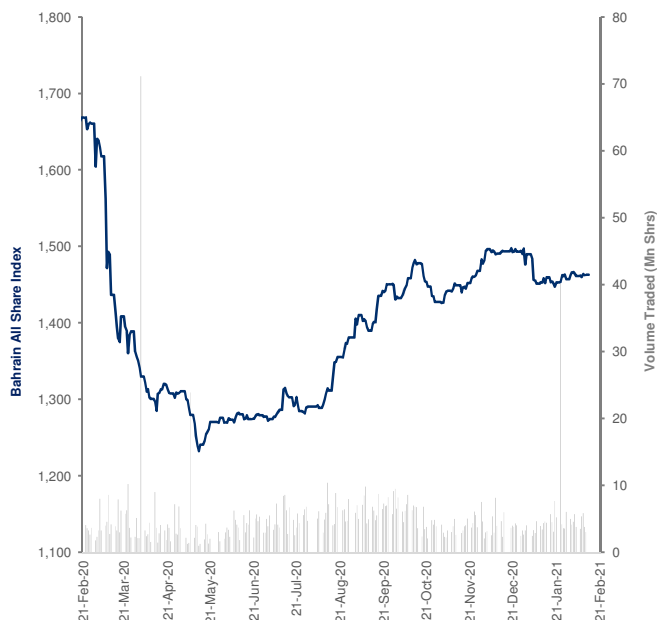
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.02	(0.18%)	42.36
Qatari Investors Group QSC	2.00	4.88%	29.34
Investment Holding Group	0.56	2.39%	25.17
Gulf Warehousing Co	5.25	0.29%	24.66
Al Khaleej Takaful Group QSC	2.83	5.29%	24.04

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,204.0	0.0%	0.9%	(1.9%)
Commercial Banks	4,679.2	(0.0%)	0.5%	(2.2%)
Investment	1,970.6	0.1%	(0.7%)	(0.7%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,532.6	(0.1%)	(0.7%)	(3.0%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	732.7	0.6%	1.0%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	6.0%
Aluminium Bahrain Bsc	0.51	0.6%
APM Terminals Bahrain	1.34	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,462.95	0.39	0.0%	0.0%	(1.8%)
Market Cap (BHD Mn)	9,204	3	0.0%	0.9%	(1.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(1.3%)
Bahrain Commercial Facilities	0.47	(1.1%)
Bahrain Telecommunications Co	0.59	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,024	(754)	(20.0%)	5,601.0	2,896.2
Value Traded (BHD '000)	712	194	37.6%	806.0	880.5
No. of Trades	53	(13)	(19.7%)	70	66

Market Breadth

▲ 3 ▼ 3 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,300
Ahli United Bank Bsc	0.75	625
Bahrain Commercial Facilities	0.47	400
Aluminium Bahrain Bsc	0.51	260
Al Salam Bank-Bahrain Bsc	0.07	183

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Commercial Facilities	0.47	(1.05%)	0.19
Ahli United Bank Bsc	0.75	0.00%	0.18
Aluminium Bahrain Bsc	0.51	0.60%	0.13
Bahrain Telecommunications Co	0.59	(0.17%)	0.10
Gfh Financial Group Bsc	0.17	0.00%	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,193.5	(0.2%)	(1.6%)	(2.5%)
Financial	3,273.6	(0.2%)	(3.0%)	(6.2%)
Industrial	737.6	(0.0%)	1.1%	4.3%
Services	2182.3	(0.1%)	(0.3%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.07	7.6%
Muscat Finance Co. Ltd.	0.04	2.9%
HSBC Bank Oman	0.08	2.6%
Al Batinah Power Co.	0.05	2.1%
Gulf International Chemicals Co.	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.27	(6.6%)
Galfar Engineering & Contracting Co.	0.05	(3.8%)
Oman Qatar Insurance	0.00	(3.0%)
United Finance Co.	0.04	(2.6%)
Sembcorp Salalah	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	1,071
Bank Muscat	0.40	554
Al Anwar Holding	0.07	484
Sohar Bank	0.08	484
Ahli Bank	0.10	423

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,559.51	(0.23)	(0.0%)	(2.6%)	(2.7%)
Market Cap (OMR Mn)	6,193.5	(10.9)	(0.2%)	(1.6%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	6,092.4	(5,621.6)	(48.0%)	9,186.9	12,051.4
Value Traded (OMR '000)	976.3	(559.2)	(36.4%)	1,347.9	2,244.6
No. of Trades	368	(244)	(39.9%)	114	598

Market Breadth	▲ 9	▼ 14	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	(0.50%)	0.22
Oman Qatari Telecommunications Co.	0.42	(0.48%)	0.16
National Life & General Insurance	0.37	1.66%	0.14
Al Jazeera Steel Products Co.	0.22	(0.46%)	0.09
Galfar Engineering & Contracting Co.	0.05	(3.77%)	0.05

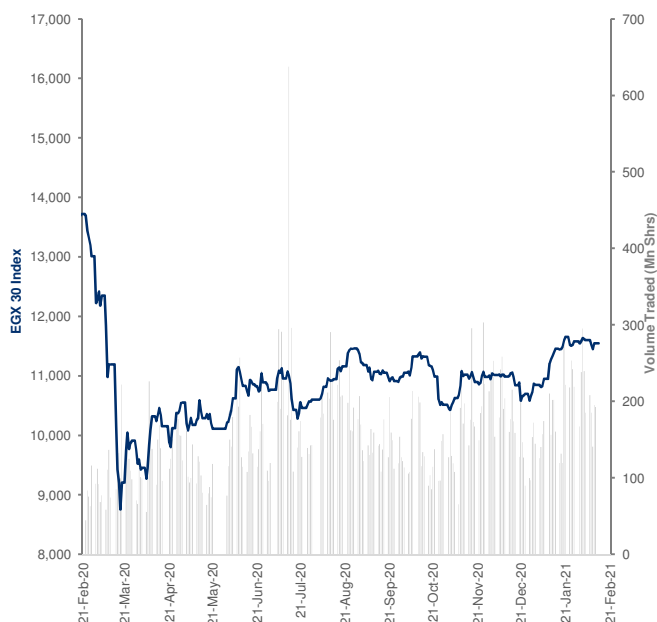
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	510,812.9	0.0%	2.8%	8.2%
Banks	143,685.9	(0.5%)	(3.3%)	(0.3%)
Basic Resources	21,826.7	0.2%	(1.4%)	5.2%
Chemicals	33,966.6	(0.2%)	(5.9%)	6.7%
Construction and Materials	16,841.5	(0.0%)	0.4%	(0.1%)
Financial Services excluding Banks	47,780.8	0.9%	5.4%	12.1%
Food and Beverage	7,564.3	1.1%	(8.1%)	5.6%
Healthcare	4,263.3	0.6%	6.0%	(1.1%)
Industrial Goods, Services, Automobile:	42,127.9	(0.1%)	1.5%	1.7%
Media	1,551.2	0.0%	5.3%	17.4%
Oil and Gas	4,274.9	0.3%	2.5%	6.1%
Personal and Household Products	41,031.9	0.7%	0.7%	13.2%
Real Estate	55,147.2	(0.0%)	(0.7%)	7.6%
Telecommunication	68,810.9	0.0%	37.1%	43.0%
Travel & Leisure	21,940.0	(0.2%)	(1.6%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	2.12	7.0%
Egyptian Iron & Steel Co	2.54	6.3%
Delta Sugar Co	9.58	5.0%
El Nasr Clothes & Textiles	1.61	3.9%
Maridive & Oil Services Sae	0.20	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co Sae	10.10	(2.5%)
Elsaeed Contracting & Real Est. Inv.	1.16	(2.3%)
Asec Co For Mining	9.78	(1.3%)
Odin Investments	8.50	(1.3%)
Elsowedy Electric Co	10.15	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.25	31,013
Palm Hills Developments Sae	1.76	16,005
Qalaa Holdings Sae	1.58	14,759
Egyptians For Housing & Dev. Co.	1.30	14,493
El Nasr Clothes & Textiles	1.61	13,607

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,546.32	1.29	0.0%	0.0%	6.5%
Market Cap (EGP Mn)	510,813	45	0.0%	2.8%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	192.5	(2.4)	(1.2%)	191.8	62.3
Value Traded (EGP Mn)	551.7	(117.5)	(17.6%)	678.6	399.5
No. of Trades	19,501	(234)	(1.2%)	20,844	11,056

Market Breadth	▲ 31	▼ 19	= 9
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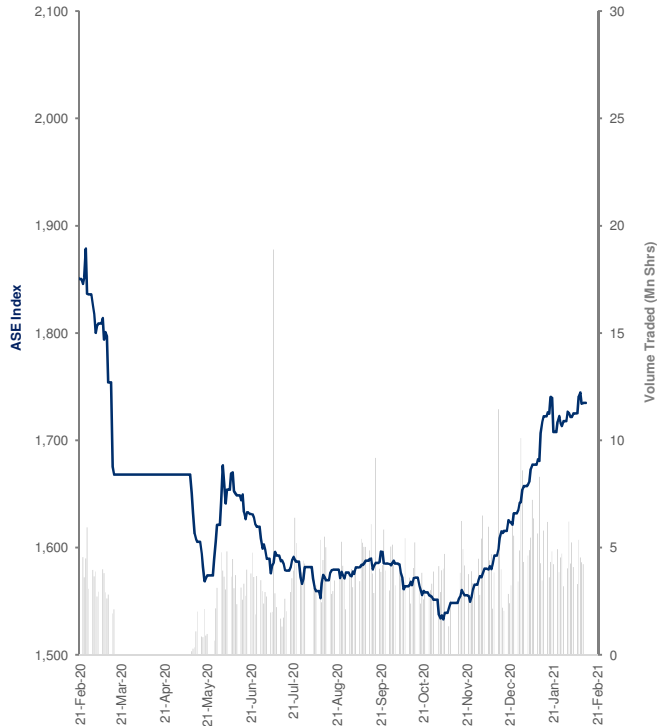
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.69	(0.35%)	39.09
Amer Group Holding	1.25	1.38%	38.76
Ghabbour Auto	3.98	3.38%	30.67
Arab Cotton Ginning	3.29	1.23%	29.28
Palm Hills Developments Sae	1.76	2.81%	28.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,662.0	0.1%	(0.8%)	2.5%
Banking	6,457.7	0.0%	(1.9%)	1.8%
Insurance	90.2	(0.2%)	0.9%	(0.5%)
Diversified Financial Services	173.7	0.2%	0.3%	3.6%
Real Estate	204.8	(0.8%)	(2.7%)	2.7%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	223.0	0.2%	1.0%	(0.7%)
Hotels and Tourism	82.9	0.0%	(2.4%)	(0.4%)
Transportation	64.4	0.0%	(1.6%)	0.9%
Technology & Communications	316.5	0.0%	(0.3%)	3.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	412.2	0.2%	1.5%	(2.6%)
Commercial Services	70.2	(0.3%)	1.4%	3.3%
Pharmaceutical & Medical Industries	37.7	(1.9%)	(3.2%)	(1.3%)
Chemical Industries	21.6	(0.3%)	1.3%	6.1%
Food & Beverages	73.1	0.0%	0.8%	0.9%
Tobacco & Cigarettes	814.1	0.0%	(0.1%)	0.4%
Mining & Extraction Industries	448.9	2.7%	12.5%	29.4%
Engineering & Construction	29.2	(1.8%)	(7.0%)	45.2%
Electrical Industries	29.7	0.0%	(1.9%)	2.7%
Textiles , Leathers & Clothings	62.5	2.5%	3.1%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Worsted Mills/The	2.13	4.9%
Arab Aluminium Industry	1.21	4.3%
Jordan Steel	0.27	3.8%
Jordan Phosphate Mines	4.70	2.8%
International Brokerage And	0.78	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.17	(5.6%)
Specialized Jordanian Invest	1.05	(4.5%)
Ready Mix Concrete & Constr	0.43	(4.4%)
Specialized Investment Compo	1.20	(4.0%)
Premier Business And Project	1.23	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Ad-Dulayl Industrial Park Co	0.51	803
Specialized Investment Compo	1.20	463
National Aluminum Industrial	1.16	406
Jordanian Electric Power	1.18	288
Union Land Development Corp	1.88	229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,735.04	0.70	0.0%	0.5%	4.7%
Market Cap (JD Mn)	9,661.97	14.12	0.1%	(0.8%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	4,229.7	(84.8)	(2.0%)	4,870.2	3,297.5
Value Traded (JD ⁰⁰⁰)	4,832.9	392.3	8.8%	5,024.7	4,094.2
No. of Trades	2,266	(158)	(6.5%)	2,148	1,504

Market Breadth	▲ 14	▼ 18	= 89
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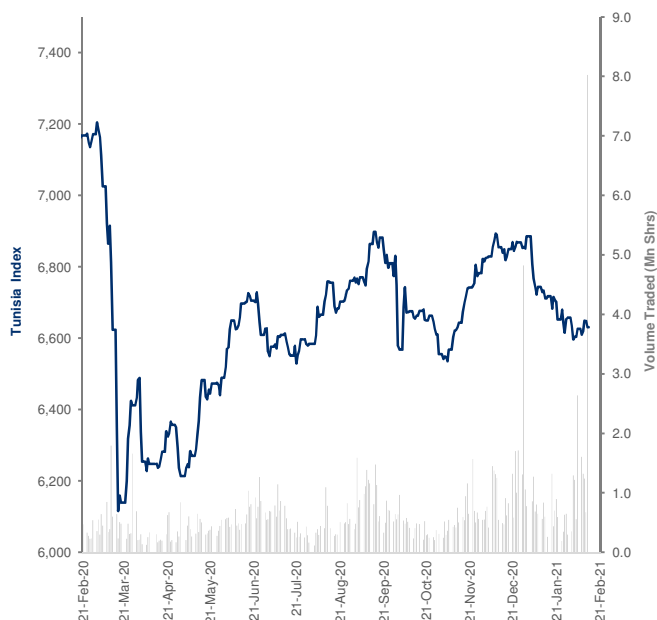
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Specialized Investment Compo	1.20	(4.00%)	0.57
Jordan Phosphate Mines	4.70	2.84%	0.55
National Aluminum Industrial	1.16	1.75%	0.46
Union Land Development Corp	1.88	(1.05%)	0.43
Ad-Dulayl Industrial Park Co	0.51	(1.92%)	0.40

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,988.4	(0.2%)	(0.6%)	(3.2%)
Banking	7,343.6	(0.2%)	0.4%	(4.6%)
Insurance	881.2	(0.1%)	(0.6%)	(4.5%)
Leasing	519.2	0.6%	(0.6%)	(2.5%)
Financial Services	1,898.4	0.0%	(0.2%)	(3.7%)
Industrial	1,653.5	(0.1%)	(0.5%)	(2.9%)
Chemical Industry	463.3	0.6%	(1.2%)	3.3%
Food & Beverage	5,502.0	(0.1%)	(1.5%)	(1.6%)
Retailing	1,071.6	0.1%	(0.8%)	(1.1%)
Others	1,655.5	(1.1%)	(1.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	97.30	3.1%
Cie Internationale de Leasing	16.99	3.0%
Societe Electrostar	1.08	2.9%
Manufacture de Panneaux Bois D	3.44	2.7%
Societe Nouvelle Maison de la	5.77	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.43	(5.9%)
Societe Tunisienne de L'Air	0.70	(5.4%)
BH Leasing	1.61	(4.3%)
ADWYA SA	4.00	(3.6%)
Societe Immobiliere et de Part	29.10	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	4.00	7,414
Societe Tunisienne de L'Air	0.70	145
Universal Auto Distributors Ho	1.43	105
Banque de Tunisie	6.21	80
Societe D'Articles Hygieniques	12.25	41

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,630.65	(17.68)	(0.3%)	(0.4%)	(3.7%)
Market Cap (DT Mn)	20,988	(35.1)	(0.2%)	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	8,021.6	7,349.4	1,093.2%	1,085.9	506.8
Value Traded ('000 DT)	32,529.3	29,221.6	883.5%	6,735.6	3,250.0
No. of Trades	1,551	(179)	(10.3%)	1,435	1,370

Market Breadth	▲ 12	▼ 28	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	4.00	0.00%	29.58
Societe D'Articles Hygieniques	12.25	0.00%	0.51
Banque de Tunisie	6.21	(1.27%)	0.50
Societe Frigorifique et Brasse	18.70	(0.05%)	0.29
Telnet Holding	8.90	(1.11%)	0.21

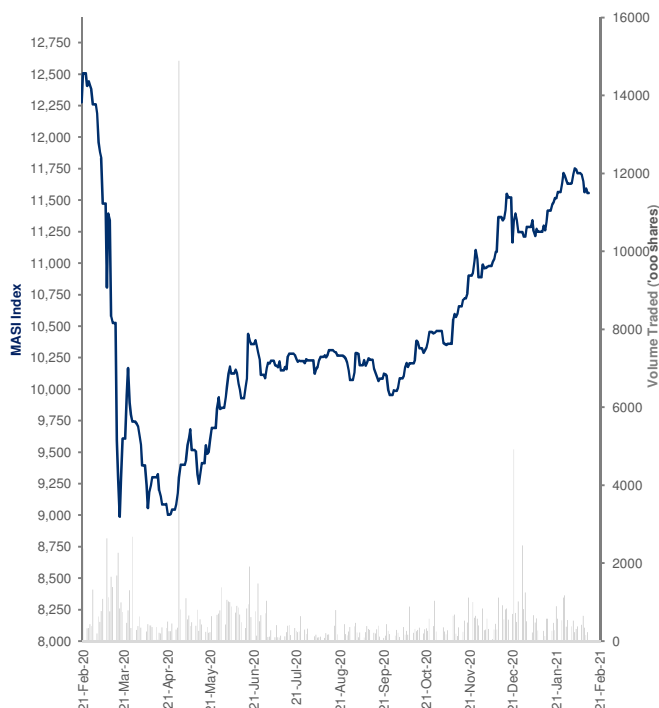
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	539,905.0	(0.3%)	(0.7%)	2.0%
Banking	195,513.7	0.3%	(1.5%)	1.8%
Beverages	8,847.8	0.0%	0.1%	(3.8%)
Chemicals	2,047.8	0.0%	1.7%	10.3%
Construction & Building Material	63,672.6	(1.5%)	0.2%	1.2%
Distributors	13,905.2	(0.0%)	1.7%	2.6%
Electrical & Electronic Equipment	277.6	0.0%	0.6%	(8.3%)
Electricity	22,060.0	0.0%	0.0%	2.2%
Food Producers & Processors	26,571.1	(1.7%)	0.2%	9.2%
Holding Companies	3,064.2	0.0%	(0.1%)	0.2%
Insurance	24,322.1	0.2%	4.8%	2.4%
Investment & other Finance	3,559.3	0.0%	(2.7%)	5.5%
Leisures & Hotel	1,576.0	0.0%	(3.1%)	(3.5%)
Materials, Software & Computer	5,703.9	0.8%	4.1%	6.0%
Mining	19,818.7	0.2%	4.2%	15.1%
Oil & Gas	15,442.7	(1.1%)	(1.2%)	8.7%
Real Estate	3,580.8	0.5%	(2.2%)	6.4%
Telecommunications	126,326.0	(0.7%)	(2.2%)	(0.9%)
Transport	859.4	0.0%	(0.6%)	2.2%
Utilities	2,720.8	0.0%	(1.4%)	(9.1%)
Forestry & Paper	35.4	0.0%	(1.3%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	686.00	3.9%
ATLANTA	81.00	1.2%
Cie Miniere de Touissit	1700.00	1.2%
Alliances Developpement Immobili	37.29	1.1%
Disway	495.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	170.00	(2.8%)
LafargeHolcim Maroc SA	1630.00	(1.8%)
Fenie Brossette	48.00	(1.6%)
Cosumar	231.50	(1.5%)
Sonassid	385.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	143.70	111.6
Banque Centrale Populaire	253.10	44.9
Douja Promotion Groupe Addoha	6.85	31.3
Cosumar	231.50	14.0
Attijariwafa Bank	427.90	5.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,556.59	(35.78)	(0.31%)	(0.63%)	2.39%
Market Cap (MAD Mn)	539,905	(1,760)	(0.3%)	(0.7%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	229.1	70.7	44.7%	469.1	673.3
Value Traded (MAD Mn)	70.42	35.55	101.9%	81.5	110.5

Market Breadth

▲ 11 ▼ 10 = 21

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	6780.00	0.74%	22.71
Maroc Telecom	143.70	(0.69%)	16.06
Banque Centrale Populaire	253.10	0.04%	11.38
Ciments du Maroc	1661.00	(1.07%)	6.80
Cosumar	231.50	(1.49%)	3.24

Source: Bloomberg, Kamco Research

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