

MENA Markets Daily Report

December 14, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,455.06	0.4%	(8.1%)	6.2%
	Kuwait	Main 50 Index	▼	5,403.34	(0.2%)	(5.5%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,518.27	(0.3%)	(1.4%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,788.28	0.3%	(6.9%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,401.47	0.1%	8.8%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,939.31	0.1%	18.1%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,716.24	0.1%	(6.8%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,436.77	(0.1%)	(7.6%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	9,740.11	0.1%	(8.8%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▼	1,923.38	(0.8%)	1.5%	5.5%
Egypt 10	Oman	MSX 30 Index	▼	4,575.32	(0.2%)	(5.8%)	17.6%
Jordan 11	Egypt	EGX 30	▲	24,773.92	2.9%	69.7%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,394.55	(0.0%)	(4.3%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▼	8,619.15	(0.0%)	6.3%	15.1%
	Morocco	MASI	▲	12,115.02	1.0%	13.0%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	2,968.76	(1.2%)	(3.9%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,062.67	0.6%	9.5%	(41.3%)
	India	SENSEX	▲	69,584.60	0.1%	14.4%	4.4%
	Brazil	BOVESPA Stock Index	▲	129,465.08	2.4%	18.0%	4.7%
	Mexico	BOLSA Index	▲	55,167.86	1.3%	13.8%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	973.47	(0.3%)	1.8%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,101.08	1.1%	19.1%	(19.2%)
	Asia	MSCI Asia Pacific	▼	500.33	(0.4%)	(1.1%)	(19.8%)
	Europe	DJ Stoxx 600	▼	472.46	(0.1%)	11.2%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,867.86	0.0%	11.3%	(10.1%)
	U.S.A	S&P 500	▲	4,707.09	1.4%	22.6%	(19.2%)
	U.S.A	DJIA	▲	37,090.24	1.4%	11.9%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,733.96	1.4%	40.8%	(33.0%)
	UK	FTSE 100	▲	7,548.44	0.1%	1.3%	1.7%
	Germany	DAX	▼	16,766.05	(0.2%)	20.4%	(11.4%)
	Japan	NIKKEI 225	▲	32,926.35	0.3%	26.2%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	16,228.75	(0.9%)	(18.0%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	102.87	(0.96%)	(0.63%)	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.26	0.44%	4.43%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.09	0.74%	1.58%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.74%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	74.26	1.4%	(13.6%)	5.8%
	Oil	NYMEX	▲	69.47	1.3%	(13.4%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.34	1.0%	(54.3%)	14.5%
	Gold	Gold Spot \$/Oz	▲	2,027.74	2.4%	11.2%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	23.82	4.6%	(0.6%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	42,993.29	4.6%	159.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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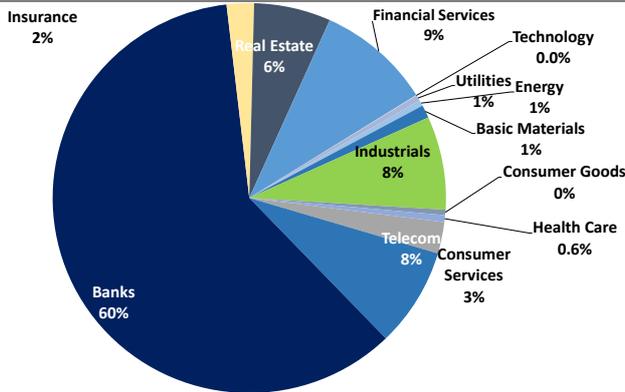
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 14, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,377.0	▲ 0.3%	2.0%	(13.6%)
Energy	198.4	▼ (0.7%)	4.2%	(13.6%)
Basic Materials	428.5	▼ (0.8%)	(6.5%)	(10.3%)
Industrials	3,121.4	▲ 0.2%	(0.2%)	(17.1%)
Consumer Staples	182.7	▲ 0.7%	0.4%	25.9%
Health Care	232.2	= 0.0%	0.1%	4.6%
Consumer Discretionary	1,050.8	▼ (0.3%)	4.2%	7.0%
Telecommunications	3,312.7	▼ (0.4%)	(0.3%)	(8.5%)
Banks	24,373.3	▲ 0.5%	2.8%	(18.9%)
Insurance	907.2	▼ (1.0%)	3.4%	46.8%
Real Estate	2,555.6	▲ 0.1%	0.3%	(0.8%)
Financial Services	3,812.6	▲ 0.0%	2.8%	(0.6%)
Technology	7.8	▼ (2.6%)	(6.4%)	(18.1%)
Utilities	193.6	= 0.0%	(1.1%)	(6.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,540.9	17.2	11.8%
2- National Bank of Kuwait	7,160.7	12.7	15.1%
3- Boubayan Bank	2,369.6	33.7	8.4%
4- Zain	2,146.2	9.9	17.3%
5- Agility (PWC Logistics)	1,324.7	15.7	4.7%
6- Mabane Co.	1,085.9	17.1	10.4%
7- Gulf Bank	992.3	14.2	9.4%
8- Commercial Bank of Kuwait	963.0	7.3	19.7%
9- Burgan Bank	617.0	15.0	5.4%
10- National Mobile Telecom Co.	603.9	6.9	14.8%
Total	27,804	14.30	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.064	0.006	10.0%
Sanam Real Estate Co.	0.157	0.011	7.5%
Jassim Transport & Stevedoring Co.	0.342	0.022	6.9%
Mashaer Holding Co.	0.060	0.003	4.7%
Gulf Cable & Electrical Ind. Co.	1.340	0.046	3.6%

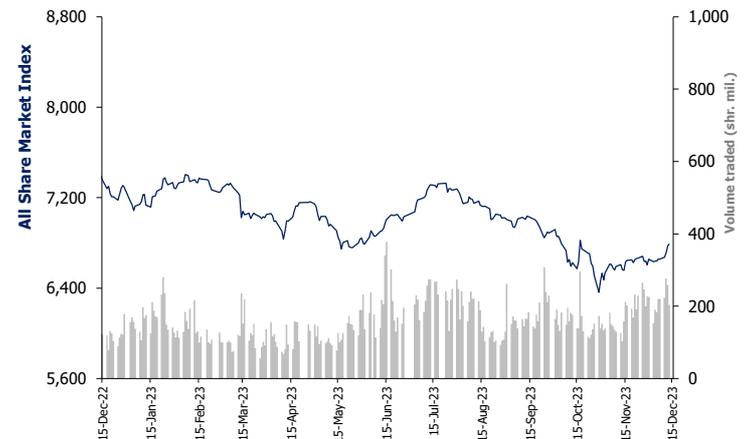
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.064	(0.011)	(14.8%)
Al Madar Finance & Investment Co.	0.080	(0.009)	(9.7%)
Dar Al Thuraya Real Estate Co.	0.128	(0.006)	(4.5%)
Real Estate Trade Centers Co.	0.047	(0.002)	(4.5%)
Injazzat Real Estate Development Co.	0.082	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.206	(1.4%)	22,268,253
Int'l Financial Advisors Co.	0.305	1.7%	14,141,816
Kuwait Finance House	0.719	0.1%	12,958,521
Kuwait Real Estate Co.	0.201	0.5%	12,373,145
Sokouk Holding Co.	0.052	2.0%	10,580,425

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	46	55	49
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,455.06	29.1	0.4%
Main 50 Index	5,403.34	(11.5)	(0.2%)
Main Market Index	5,518.27	(13.6)	(0.2%)
All Share Market Index	6,788.28	17.5	0.3%
Market Cap (KWD Mn)	40,376.97	104.0	0.3%

Index Performance relative to Volume

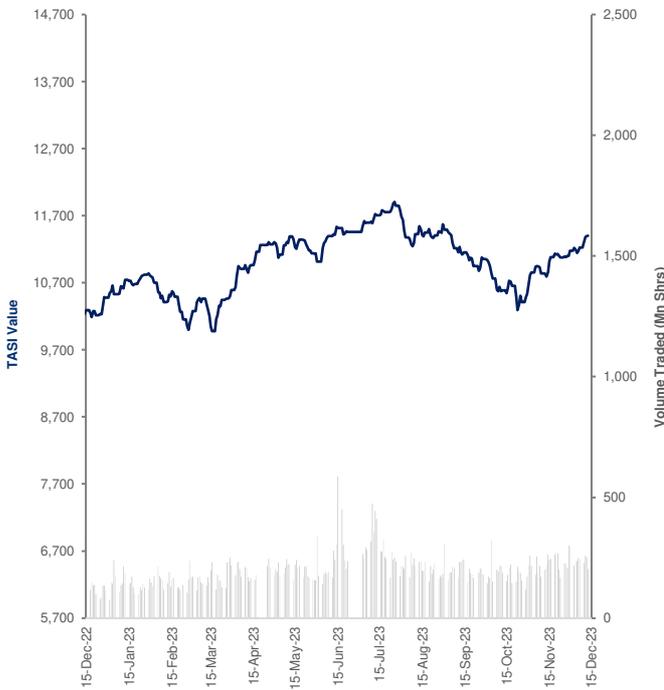


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	203.6	(54.6)	(21.1%)	162.9	234.6
Value Traded (KWD Mn)	55.4	(24.1)	(30.3%)	42.7	62.7
No. of Trades	11,048	(2,162)	(16.4%)	9,888	12,075

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.719	0.1%	9,318,576
Arzan Financial Group For Fin. & Invest.	0.206	(1.4%)	4,669,667
National Bank of Kuwait	0.903	0.9%	4,604,756
Int'l Financial Advisors Co.	0.305	1.7%	4,332,871
Agility (PWC Logistics)	0.519	(0.2%)	2,987,719

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,025,048.2	(0.5%)	(1.2%)	12.9%
Materials	654,574.0	0.2%	0.3%	(5.9%)
Capital Goods	41,690.9	1.1%	8.1%	80.4%
Commercial & Professional Svc	10,245.6	0.2%	0.3%	42.3%
Transportation	36,674.2	1.1%	5.8%	162.5%
Consumer Durables & Apparel	3,992.5	0.1%	2.3%	9.1%
Consumer Services	70,618.5	(0.1%)	(0.5%)	24.9%
Media	24,102.4	1.0%	6.4%	19.1%
Consumer Discretionary Distribution & I	31,125.9	(0.2%)	1.8%	8.3%
Consumer Staples Distribution & Retail	52,996.9	0.5%	0.9%	11.0%
Food & Beverages	109,333.8	(1.8%)	1.9%	22.2%
Health Care Equipment & Svc	164,715.0	(0.2%)	(0.1%)	29.7%
Pharma, Biotech & Life Science	11,972.0	(0.1%)	(2.7%)	358.1%
Banks	912,681.0	0.3%	2.9%	(3.1%)
Financial Services	55,974.0	0.9%	0.7%	(2.5%)
Insurance	77,772.4	(0.1%)	6.3%	58.5%
Telecommunication Services	245,637.0	0.2%	1.5%	12.0%
Utilities	279,717.0	0.4%	6.8%	25.4%
REITs	17,385.6	1.0%	2.9%	6.8%
Real Estate Mgmt & Dev't	98,115.6	(0.1%)	0.2%	16.4%
Software & Services	109,985.0	(0.9%)	4.7%	78.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	7.7%
SAL Saudi Logistics Services	153.40	4.4%
Naseej International Trading Co.	59.00	4.2%
Arabian Contracting Services Co.	214.80	3.8%
Almunajem Foods Co	69.40	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	14.42	(2.7%)
Saudi Home Loans Company	19.02	(2.4%)
Saudi Steel Pipe Co	34.65	(2.3%)
Almarai Co JSC	56.60	(2.2%)
Abdul Mohsen Al-Hokair Tourism	2.20	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.14	19,082
Americana Restaurants International PLC	3.18	15,952
Saudi Arabian Oil Co	32.80	12,674
Shams	0.60	11,115
Alaseel Co	4.94	6,669

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,401.47	6.47	0.1%	2.0%	8.8%
Market Cap (SAR Mn)	11,034,357	(32,417)	(0.3%)	(0.2%)	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	203.2	(48.9)	(19.4%)	203.1	177.9
Value Traded (SAR Mn)	5,234.9	(1,011.7)	(16.2%)	5,275.5	7,058.5
No. of Trades	402,245	(52,593)	(11.6%)	374,288	358,383

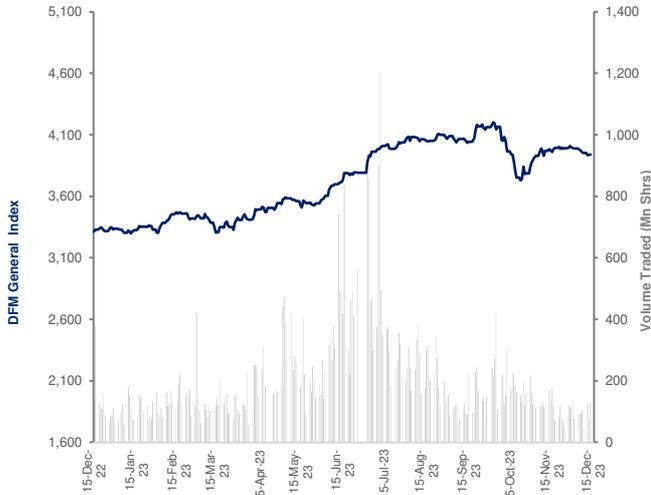
Market Breadth	▲ 81	▼ 135	▬ 26
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.80	(0.5%)	415.80
SAL Saudi Logistics Services	153.40	4.4%	262.59
Al Rajhi Bank	80.30	0.2%	246.17
National Commercial Bank	36.00	0.3%	156.44
Naseej International Trading Co.	59.00	4.2%	128.91

Dubai Financial Market Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	659,904.6	(0.2%)	(2.0%)	14.1%
Financials	281,586.8	(0.5%)	(1.4%)	16.8%
Real Estate	109,939.0	1.0%	(2.7%)	27.8%
Industrial	84,561.0	0.6%	(0.8%)	13.7%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	24,161.3	0.9%	(0.0%)	8.9%
Consumer Discretionary	4,146.6	0.6%	1.5%	47.3%
Telecommunication	23,480.5	0.6%	(0.4%)	(11.3%)
Utilities	131,157.6	(1.6%)	(4.0%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.00	6.4%
Ithmaar Holding	0.20	4.1%
Aramex Pjsc	2.21	3.8%
TECOM	2.61	2.0%
Dubai Islamic Bank	5.61	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.42	(5.8%)
Shuaa Capital	0.22	(3.0%)
Al Firdous Holdings Pjsc	0.36	(2.2%)
Emirates Nbd	16.95	(1.7%)
Union Properties Pjsc	0.29	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.29	27,578
DEWA	2.42	13,911
Shuaa Capital	0.22	12,052
EMPOWER	1.66	11,930
Emaar Properties Pjsc	7.31	8,631

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,939.31	2.03	0.1%	(1.3%)	18.1%
Market Cap (AED Mn)	659,905	(1,654)	(0.2%)	(2.0%)	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	127.5	52.9	71.0%	206.9	150.1
Value Traded (AED Mn)	278.7	33.0	13.4%	399.2	354.0
No. of Trades	5,515	(362)	(6.2%)	7,707	5,707

Market Breadth	▲ 17	▼ 14	= 40
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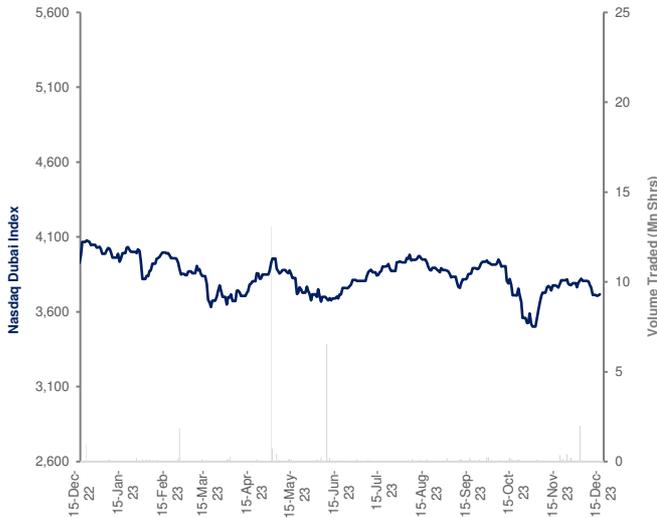
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.31	0.97%	63.09
Gulf Navigation Holding Pjsc	7.04	0.00%	56.87
DEWA	2.42	(1.63%)	33.89
EMPOWER	1.66	1.22%	19.70
Emirates Nbd	16.95	(1.74%)	16.12

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,591.2	(0.1%)	(2.4%)	4.9%
DEPA Limited (AED)	97.3	(0.0%)	(0.0%)	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,858.2	0.0%	(0.9%)	18.4%
Nasdaq, Inc.	31,138.8	0.0%	(2.4%)	3.4%
Orascom Construction Limited	341.8	(6.1%)	(17.3%)	(26.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.10	(6.1%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.19	15
Orascom Construction Limited	3.10	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,716.24	4.85	0.1%	(2.8%)	(6.8%)
Market Cap (USD Mn)	36,591	(22.1)	(0.1%)	(2.4%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.02	(0.0)	(0.6%)	0.176	0.23
Value Traded (USD Mn)	0.008	(0.0)	(12.5%)	0.2	0.07
No. of Trades	7	(1)	(12.5%)	10	4

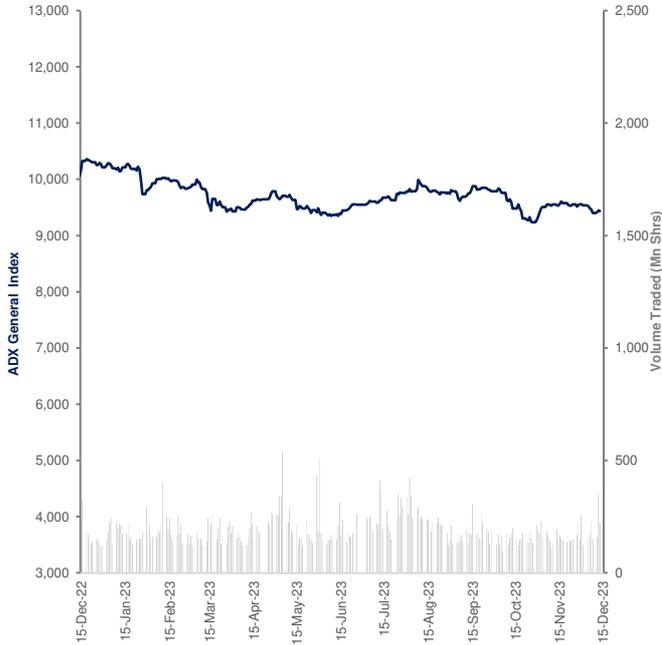
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.10	(6.06%)	0.01
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,787,091.8	(0.2%)	(1.5%)	8.0%
Financials	1,335,142.4	(0.4%)	(0.9%)	3.6%
Telecommunication	205,129.0	0.5%	0.7%	(11.6%)
Consumer Discretionary	66,792.9	0.7%	(5.6%)	35.8%
Industrial	308,667.1	2.0%	2.6%	(0.8%)
Real Estate	45,299.3	0.1%	(6.9%)	19.8%
Basic Materials	96,927.9	(1.1%)	(5.0%)	(12.8%)
Energy	348,388.3	(0.1%)	(4.9%)	218.9%
Utilities	357,540.9	(1.5%)	(2.2%)	(7.3%)
Consumer Staples	4,474.7	(1.7%)	(2.9%)	21.2%
Health Care	18,729.3	0.0%	(4.6%)	31.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	40.22	15.0%
Emirates Insurance Co. (Psc)	6.90	13.1%
Axa Green Insurance	1.30	4.0%
Alpha Dhabi Holding PJSC	20.70	3.2%
Rak Properties	1.02	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.43	(4.9%)
Gulf Cement Co	0.45	(4.3%)
National Corp Tourism & Hote	2.67	(4.0%)
Al Buhaira National Insuranc	2.70	(3.6%)
Sudatel Telecom Group Ltd	0.25	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,436.77	(123.3)	(0.1%)	(1.3%)	(7.6%)
Market Cap (AED Mn)	2,787,092	(4,439)	(0.2%)	(1.5%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	221.8	(131.9)	(37.3%)	196.9	263.8
Value Traded (AED Mn)	995.4	(271.8)	(21.5%)	1,107.2	1,668.1
No. of Trades	9,110	(851)	(8.5%)	11,884	9,951

Market Breadth	▲ 21	▼ 24	▬ 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Medical Projects	1.90	42,605
Rak Properties	1.02	24,667
Multiply Group	3.20	20,233
ADNOC Logistics & Services	3.58	18,239
ADNOC Distribution	3.59	18,204

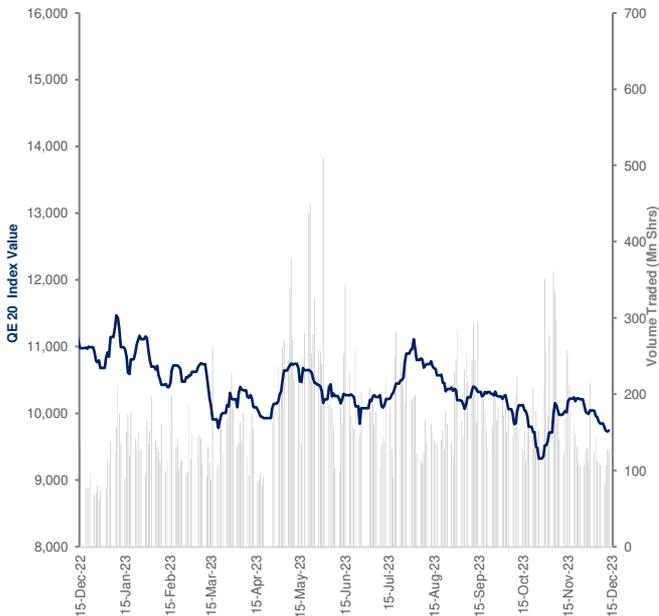
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.37%)	221.42
Alpha Dhabi Holding PJSC	20.70	3.19%	106.49
Gulf Medical Projects	1.90	0.00%	80.95
ADNOC Distribution	3.59	(1.10%)	66.15
ADNOC Logistics & Services	3.58	(0.56%)	65.36

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	568,112.7	(0.1%)	(3.3%)	(6.7%)
Banking & Finance Sector	275,866.4	(0.6%)	(4.3%)	(6.4%)
Goods & Consumer Services	29,988.2	(0.2%)	(1.6%)	(8.4%)
Industrial Sector	143,315.1	0.7%	(2.7%)	(8.9%)
Insurance Sector	11,773.2	(0.5%)	(2.9%)	12.7%
Real Estate	36,950.3	1.4%	(2.6%)	(14.3%)
Telecom	39,528.8	(0.9%)	(3.0%)	9.3%
Transport	30,690.8	1.0%	0.6%	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.00	9.6%
Qatar Navigation QSC	9.66	2.7%
Qatar Aluminum Manufacturing C	1.25	2.7%
Qatar Industrial Manufacturing	3.00	2.3%
Qatar Islamic Bank SAQ	18.45	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.12	(9.9%)
Commercial Bank PSQC/The	5.10	(2.1%)
Qatar National Bank QPSC	14.80	(1.7%)
Ooredoo Qpsc	9.97	(1.2%)
Medicare Group	5.31	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,740.11	13.36	0.1%	(3.0%)	(8.8%)
Market Cap (QAR Mn)	568,113	(400)	(0.1%)	(3.3%)	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	125.7	(1.9)	(1.5%)	175.5	190.1
Value Traded (QAR Mn)	419.0	(37.5)	(8.2%)	485.8	662.3
No. of Trades	14,978	(443)	(2.9%)	16,317	16,626

Market Breadth	▲ 31	▼ 15	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.25	17,055
Masraf Al Rayan QSC	2.34	12,764
Ezdan Holding Group QSC	0.84	12,073
Dukhan Bank	3.84	8,151
Gulf International Services QS	2.57	6,767

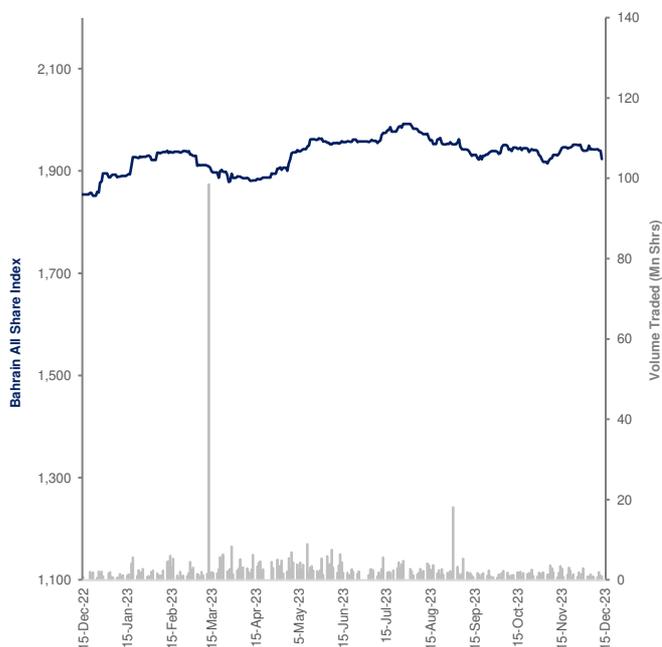
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.80	(1.66%)	98.38
Dukhan Bank	3.84	0.60%	31.21
Industries Qatar QSC	12.22	0.99%	29.87
Masraf Al Rayan QSC	2.34	0.86%	29.70
Qatar Islamic Bank SAQ	18.45	1.71%	24.50

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,961.2	(0.2%)	0.2%	(1.8%)
Materials	1,462.6	(3.7%)	(4.6%)	(5.5%)
Industrial	126.8	0.0%	2.0%	(6.5%)
Consumer Discretionary	212.8	0.0%	(0.1%)	0.1%
Consumer Staples	145.2	0.0%	0.5%	(6.2%)
Financials	29,037.7	(0.0%)	0.4%	(1.7%)
Communication Services	895.6	0.0%	0.7%	2.2%
Real Estate	80.5	0.0%	1.7%	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.80	(4.8%)
Aluminium Bahrain B.S.C	1.03	(3.7%)
BBK BSC	0.50	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.03	244
Arab Insurance Group BSC	0.80	123
Nass Corp BSC	0.10	112
Esterad Investment Co BSC	0.15	111
GFH FINANCIAL GROUP BSC	0.25	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,923.38	(16.34)	(0.8%)	(0.8%)	1.5%
Market Cap (BHD Mn)	31,961.2	(64)	(0.2%)	0.2%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	839	(217)	(20.6%)	2,769.0	2,340.4
Value Traded (BHD '000)	411	15	3.8%	982.6	1,018.5
No. of Trades	34	3	9.7%	50	54

Market Breadth	▲ 1	▼ 3	= 40
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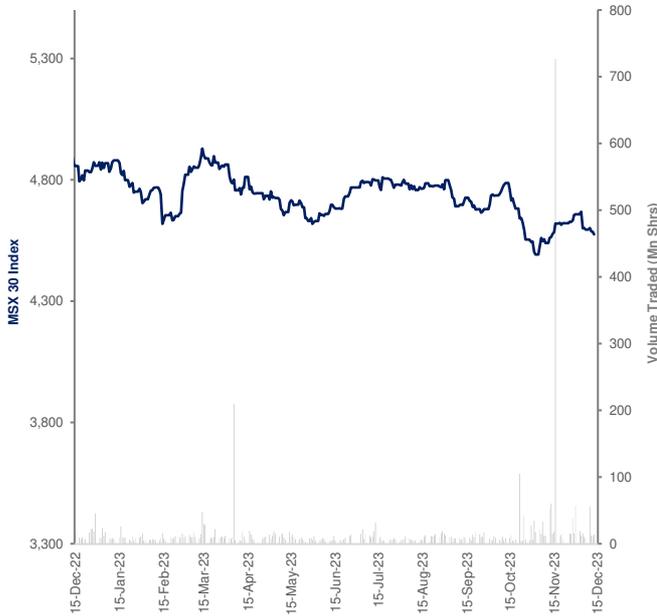
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.03	(3.74%)	0.25
Arab Insurance Group BSC	0.80	(4.76%)	0.04
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.02
Kuwait Finance House - Bahrain	2.29	0.00%	0.02
Esterad Investment Co BSC	0.15	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,884.4	(0.3%)	(1.5%)	5.3%
Financial	4,985.0	(0.5%)	(1.7%)	(5.4%)
Industrial	1,424.2	(0.0%)	(0.4%)	62.1%
Services	2475.2	(0.1%)	(1.9%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman United Insurance Co.	0.38	7.9%
Galfar Engineering & Contracting Co.	0.16	6.0%
Sembcorp Salalah	0.091	3.4%
A'Saffa Food Co.	0.30	2.8%
Oman & Emirates Investment Holding Co.	0.06	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.08	(14.7%)
Muscat City Desalination	0.07	(8.8%)
Al Suwadi Power Co.	0.02	(4.5%)
Smn Power Holding	0.08	(2.5%)
Oman Arab Bank	0.13	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,575.32	(10.00)	(0.2%)	(1.8%)	(5.8%)
Market Cap (OMR Mn)	8,884.4	(30.60)	(0.3%)	(1.5%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	14,204.3	2,237.0	18.7%	15,730.6	16,910.6
Value Traded (OMR '000)	2,689.4	109.0	4.2%	2,431.9	3,327.7

Market Breadth	▲ 10	▼ 15	= 91
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	4,447
OQ Gas Networks	0.15	3,365
Galfar Engineering & Contracting Co.	0.16	2,099
Sohar Bank	0.10	1,366
Al Suwadi Power Co.	0.02	503

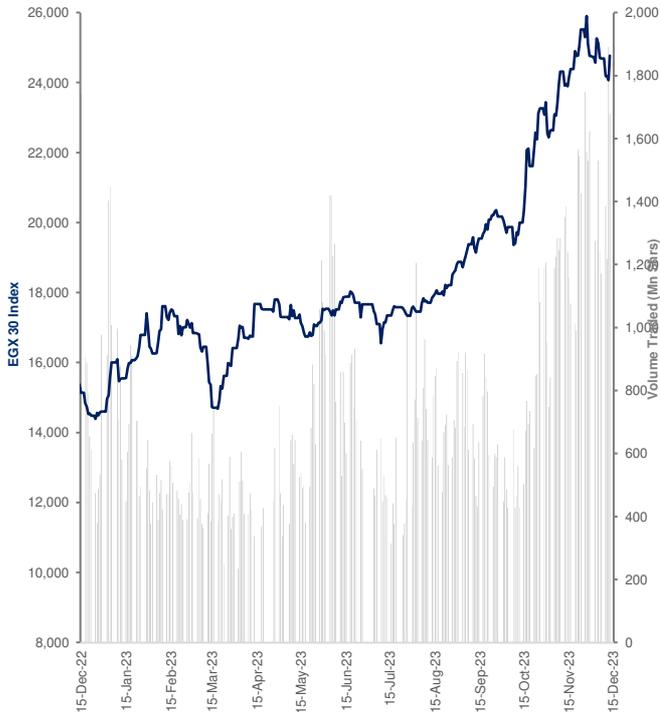
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.74%)	1.19
OQ Gas Networks	0.15	0.00%	0.52
Galfar Engineering & Contracting Co.	0.16	5.96%	0.34
Sohar Bank	0.10	(0.98%)	0.14
Oman Telecommunications Co.	1.05	(0.85%)	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,668,916.4	2.4%	(1.8%)	66.8%
Banks	415,862.0	(3.9%)	(5.5%)	67.9%
Basic Resources	249,740.7	11.6%	(4.8%)	144.6%
Industrial Goods	71,385.6	7.1%	3.1%	140.5%
Health Care & Pharmaceuticals	48,248.8	1.3%	1.2%	4.2%
Real Estate	234,723.6	5.5%	0.1%	79.1%
Travel and Leisure	50,133.1	0.1%	(1.3%)	54.7%
Food, Beverages & Tobacco	135,819.2	3.9%	4.6%	95.1%
Energy and Support Services	15,447.9	4.5%	(3.7%)	53.4%
Trade and Distributors	13,227.2	1.1%	2.1%	106.2%
Shipping and Transport	64,279.5	4.5%	(6.4%)	94.9%
Education Services	20,160.2	2.0%	7.5%	15.2%
Contracting and Construction Eng	26,318.1	1.8%	(5.1%)	73.4%
Textiles and Durables	18,824.9	2.9%	(2.3%)	61.0%
Building Materials	15,272.9	1.1%	(0.9%)	38.4%
Media & Communication Services	131,895.2	0.7%	4.4%	27.3%
Paper and Packaging	2,163.2	0.9%	0.0%	4.3%
Non-bank Financial Services	155,414.2	0.9%	(1.5%)	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Fertilizers Production Company - Mopco	517.20	20.0%
Asek Company for Mining - Ascom	50.00	19.1%
El Ahli Investment and Development	35.10	12.8%
Arab Valves Company	1.87	12.5%
General Company For Land Reclamation, Development & Reconst	48.83	12.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	21.26	(21.3%)
Cairo Oils & Soap	0.26	(5.5%)
United Arab Shipping	0.83	(4.9%)
Golden Textiles & Clothes Wool	25.07	(4.8%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.19	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.30	215,924
Cairo Oils & Soap	0.26	181,837
Arabia Investments Holding	0.48	173,304
Egyptians Housing Development & Reconstruction	0.34	136,173
Speed Medical	0.49	129,247

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,773.92	702.3	2.9%	0.1%	69.7%
Market Cap (EGP Mn)	1,668,916.4	38,915.4	2.4%	(1.8%)	66.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,678.2	(212.7)	(11.2%)	728.6	275.1
Value Traded (EGP Mn)	4,219.7	681.0	19.2%	2,402.0	828.8
No. of Trades	122,425	10,113	9.0%	78,871	27,962

Market Breadth	▲ 119	▼ 32	▬ 70
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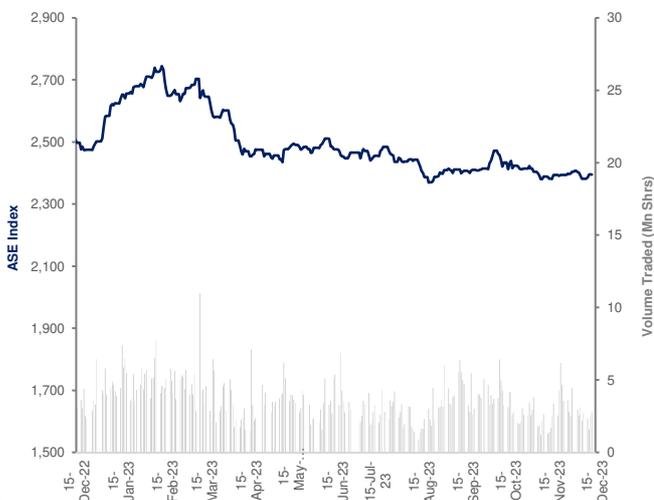
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.80	(0.08%)	746.47
Egyptian Financial Group-Hermes Holding Company	17.40	0.46%	290.06
Belton Financial Holding	3.27	0.31%	283.88
Misr Fertilizers Production Company - Mopco	517.20	20.00%	264.28
Abou Kir Fertilizers & Chemicals	78.05	8.55%	243.52

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,060.6	(0.1%)	(0.2%)	(2.8%)
Banking	7,702.7	(0.1%)	0.1%	(2.5%)
Insurance	261.4	0.1%	(0.6%)	(5.4%)
Diversified Financial Services	264.2	(0.2%)	1.8%	8.4%
Real Estate	324.8	0.3%	1.0%	(12.8%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	273.1	(0.9%)	(0.9%)	(7.7%)
Transportation	276.9	0.6%	0.2%	0.4%
Technology and Communication	97.3	1.1%	0.0%	4.6%
Utilities and Energy	1,439.5	(0.4%)	(1.7%)	(3.4%)
Commercial Services	278.3	(0.6%)	(2.8%)	(5.0%)
Chemical Industries	11.7	0.0%	(0.3%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	1.90	5.0%
AL-TAHDITH FOR REAL ESTATE	1.51	4.9%
CENTURY INVESTMENT GROUP	0.22	4.8%
AL-SHARQ INVESTMENT PROJECTS	1.79	4.7%
ARAB CO FOR INVESTMENT PROJE	1.41	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	0.89	(4.3%)
JORDAN TRADE FACILITIES	1.43	(4.0%)
COMPREHENSIVE MULTIPLE TRANS	0.75	(3.8%)
COMPREHENSIVE LAND DEVELOPME	0.82	(3.5%)
AMWAJ PROPERTIES	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOOUAT FOR TOURISTIC P	0.50	371
AL FARIS NATIONAL COMP FOR I	0.71	305
HIGH PERFORMANCE REAL ESTAT	0.30	213
JORDANIAN ELECTRIC POWER	1.91	198
JORDAN AHLI BANK	1.09	190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,394.55	(0.86)	(0.0%)	(0.4%)	(4.3%)
Market Cap (JD Mn)	11,060.62	(10.79)	(0.1%)	(0.2%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,761.8	278.2	11.2%	3,645.6	3,141.5
Value Traded (JD *000)	2,939.2	858.2	41.2%	4,365.7	6,172.0
No. of Trades	1,900	134	7.6%	2,203	2,356

Market Breadth	▲	▼	=
	27	24	80

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.91	(0.52%)	0.38
JORDAN TELECOM	2.51	(0.79%)	0.35
CAPITAL BANK OF JORDAN	1.97	(1.01%)	0.29
AL FARIS NATIONAL COMP FOR I	0.71	2.90%	0.22
JORDAN AHLI BANK	1.09	0.93%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,279.2	0.0%	0.5%	0.9%
Banking	10,696.8	0.1%	0.5%	6.4%
Insurance	910.7	(0.1%)	0.4%	(3.1%)
Leasing	776.6	1.1%	2.4%	21.5%
Financial Services	1,457.4	(0.1%)	0.6%	(13.4%)
Industrial	1,730.0	(0.2%)	0.6%	3.3%
Chemical Industry	378.4	0.6%	0.8%	(21.1%)
Food & Beverage	3,768.1	0.0%	0.7%	(8.1%)
Retailing	1,130.8	(0.6%)	(3.7%)	4.2%
Others	1,430.3	(0.0%)	1.9%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.73	5.8%
BH Leasing	3.79	5.6%
Societe Electrostar	0.22	4.8%
Societe Chimique ALKIMIA	28.52	4.4%
Telnet Holding	6.78	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.00	(3.8%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Arab Tunisian Lease	3.60	(1.4%)
Automobile reseau tunisien et	6.70	(1.0%)
Euro Cycles SA	15.20	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,619.15	(0.88)	(0.0%)	0.6%	6.2%
Market Cap (DT Mln)	22,279	3.33	0.0%	0.5%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	845.9	617.2	269.9%	562.9	553.7
Value Traded ('000 DT)	15,778.1	13,762.0	682.6%	5,612.3	4,209.7
No. of Trades	998	127	14.6%	992	1,034

Market Breadth	▲ 16	▼ 24	= 24
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Amen Bank	31.40	514
Societe Moderne de Ceramique	0.73	89
Societe Tunisienne de L'Air	0.41	49
Banque de Tunisie	5.35	28
Accumulateur Tunisienne Assad	0.87	24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	31.40	(0.16%)	14.48
Banque de Tunisie	5.35	0.38%	0.15
Poulina Group	7.53	(0.13%)	0.13
Societe Tunisienne de Verrerie	11.90	(0.58%)	0.09
Societe D'Articles Hygieniques	8.15	(0.24%)	0.07

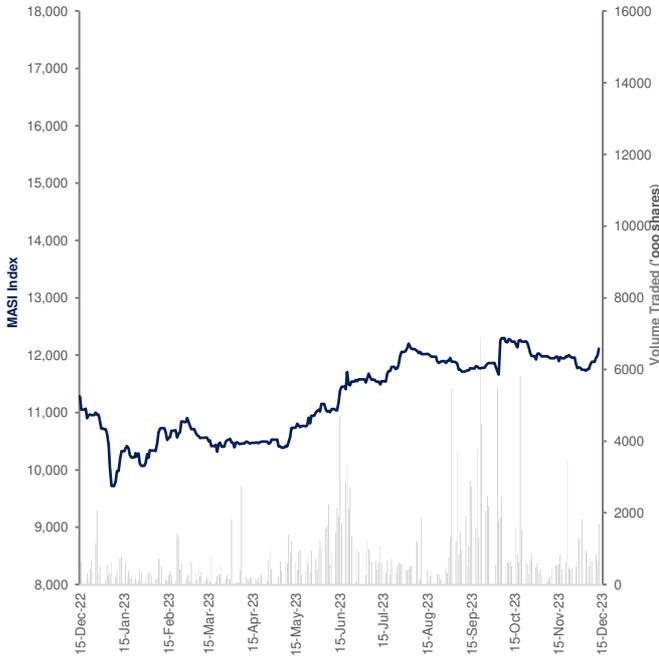
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	549,172.0	1.0%	3.6%	11.1%
Banking	219,247.1	0.9%	2.0%	16.8%
Beverages	9,451.2	3.1%	0.4%	(4.2%)
Chemicals	2,093.2	(0.5%)	0.7%	(13.5%)
Construction & Building Material	73,055.6	1.8%	5.0%	40.1%
Distributors	16,555.2	(0.2%)	1.4%	(7.7%)
Electricity	25,947.4	0.0%	8.9%	0.2%
Food Producers & Processors	26,314.3	(0.4%)	0.5%	8.3%
Holding Companies	3,241.2	0.0%	1.4%	54.2%
Insurance	26,718.3	(0.8%)	(1.1%)	7.9%
Investment & other Finance	3,273.8	(0.9%)	(4.0%)	2.3%
Leisures & Hotel	3,004.4	(0.1%)	1.3%	83.9%
Materials, Software & Computer	5,833.5	0.8%	(0.6%)	(0.1%)
Mining	20,387.3	2.2%	3.3%	(33.4%)
Oil & Gas	14,437.5	2.4%	4.9%	(9.7%)
Real Estate	8,382.5	0.7%	(7.5%)	128.0%
Telecommunications	90,371.0	1.3%	10.7%	8.2%
Transport	758.3	5.7%	5.4%	(8.5%)
Forestry & Paper	100.4	2.4%	(2.4%)	42.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	618.50	5.7%
Societe Des Boissons du Maroc	2450.00	4.3%
Maghreb Oxygene	232.00	4.0%
Sonasid	669.90	3.1%
LafargeHolcim Maroc SA	1959.00	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1025.00	(1.7%)
SNEP	482.00	(1.4%)
Wafa Assurance	4050.00	(1.2%)
Auto Hall	67.00	(0.7%)
Saham Assurance	1275.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.90	828.0
Maroc Telecom	102.80	306.9
Bank of Africa	171.40	259.6
Banque Centrale Populaire	274.05	122.8
Alliances Developpement Immo	108.00	73.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,115.02	119.73	1.0%	2.8%	13.0%
Market Cap (MAD Mn)	549,172	5,199	1.0%	3.6%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,688.2	992.4	142.6%	863.4	610.4
Value Traded (MAD Mn)	225.69	55.47	32.6%	96.9	95.9

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	171.40	0.53%	44.42
Banque Centrale Populaire	274.05	0.75%	33.59
Maroc Telecom	102.80	1.28%	32.00
Ciments du Maroc	1700.00	0.30%	23.79
Afriquia Gaz	4200.00	2.39%	21.05

Source: Bloomberg, Kamco Research

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