

MENA Markets Daily Report

January 15, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12		Kuwait	Premier Market Index	▲	8,004.04	0.6%	2.1%	4.8%
		Kuwait	Main 50 Index	▲	7,116.47	0.2%	4.6%	24.0%
		Kuwait	Main Market Index	▲	7,116.16	0.6%	3.0%	24.0%
		Kuwait	All Share Index	▲	7,530.52	0.6%	2.3%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,172.75	0.5%	1.1%	0.6%
		UAE - Dubai	DFM General Index	▲	5,245.55	0.3%	1.7%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,284.59	0.5%	1.8%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,497.61	0.4%	0.8%	(1.7%)
		Qatar	QE 20 Index	▲	10,384.89	1.6%	(1.8%)	(2.4%)
		Bahrain	Bahrain All Share	▼	1,894.20	(1.3%)	(4.6%)	0.7%
		Oman	MSX 30 Index	▲	4,611.09	0.3%	0.8%	1.4%
		Egypt	EGX 30	▲	28,967.09	1.4%	(2.6%)	19.5%
		Jordan	ASE Index	▼	2,600.55	(0.2%)	4.5%	2.4%
		Tunisia	Tunisia Index	▲	9,989.03	0.6%	0.4%	13.7%
		Morocco	MASI	▲	15,912.65	0.2%	7.7%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▲	3,240.94	2.5%	(3.3%)	12.7%
		India	SENSEX	▲	76,499.63	0.2%	(2.1%)	8.2%
		Brazil	BOVESPA Stock Index	▲	119,298.67	0.3%	(0.8%)	(10.4%)
		Mexico	BOLSA Index	▲	49,844.00	0.0%	0.7%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,053.05	1.3%	(2.1%)	5.3%
		Global Markets						
		World	MSCI World Index	▲	3,682.46	0.2%	(0.7%)	17.3%
		Asia	MSCI Asia Pacific	▲	556.80	1.3%	(2.2%)	8.2%
		Europe	DJ Stoxx 600	▼	508.28	(0.1%)	0.1%	6.0%
		Europe	FTSEurofirst 300	=	2,026.75	0.0%	0.5%	6.7%
		U.S.A	S&P 500	▲	5,842.91	0.1%	(0.7%)	23.3%
		U.S.A	DJIA	▲	42,518.28	0.5%	(0.1%)	12.9%
		U.S.A	NASDAQ Composite	▼	19,044.39	(0.2%)	(1.4%)	28.6%
		UK	FTSE 100	▼	8,201.54	(0.3%)	0.3%	5.7%
		Germany	DAX	▲	20,271.33	0.7%	1.8%	18.8%
		Japan	NIKKEI 225	▼	38,474.30	(1.8%)	(3.6%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	19,219.78	1.8%	(4.2%)	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▼	109.27	(0.6%)	0.72%	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.22	0.11%	(2.40%)	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.03	0.61%	(0.44%)	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.05%	(0.18%)	(0.2%)
		Other Asset Classes						
		Oil	Brent	▼	79.92	(1.4%)	7.1%	(3.1%)
		Oil	NYMEX	▼	77.50	(1.7%)	8.1%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.97	0.9%	9.2%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,677.46	0.5%	2.0%	26.3%
		Silver	Silver Spot \$/Oz	▲	29.90	1.0%	3.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	96,434.37	2.4%	2.9%	116.2%

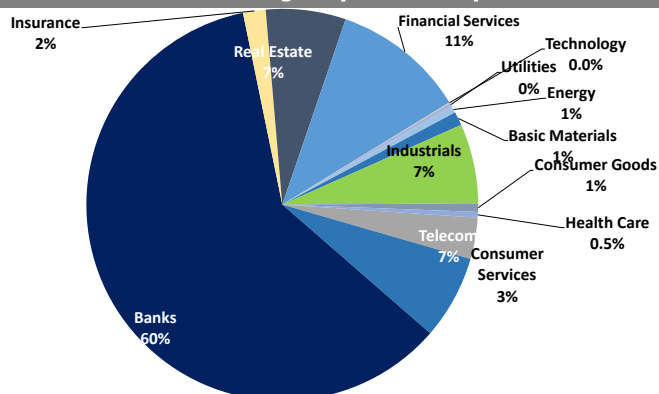
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

January 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,850.3	19.6	11.3%
2- National Bank of Kuwait	7,635.3	13.0	14.7%
3- Boubayan Bank	2,591.9	27.9	10.5%
4- Zain	1,973.1	11.7	14.7%
5- Commercial Bank of Kuwait	1,352.7	13.5	14.9%
6- Gulf Bank	1,178.8	20.5	7.1%
7- Mabane Co.	1,089.6	16.4	10.2%
8- Burgan Bank	713.0	15.3	5.4%
9- Ahli Bank of Kuwait	675.6	13.2	8.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	29,711	16.17	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.787	0.136	20.9%
Al Madar Finance & Investment Co.	0.118	0.010	9.3%
Int'l Financial Advisors Co.	0.422	0.028	7.1%
Oula Fuel Marketing Co.	0.384	0.023	6.4%
Kuwait & M.E. Financial Inv. Co.	0.279	0.014	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.343	(0.025)	(6.8%)
Credit Rating & Collection Co.	0.043	(0.003)	(6.5%)
Gulf Insurance Group	1.201	(0.063)	(5.0%)
Kuwait Emirates Holding Co.	0.054	(0.003)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.107	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.099	5.2%	38,532,492
Int'l Financial Advisors Co.	0.422	7.1%	36,783,889
Kuwait Projects Co.(Holding)	0.098	1.1%	16,495,528
Gulf Bank	0.310	0.0%	13,132,650
Kuwait Finance House	0.755	0.5%	10,349,568

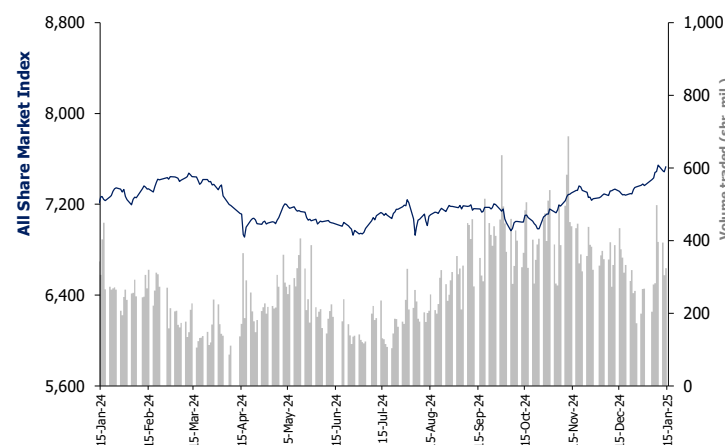
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,439.4	▲	0.6%	2.3%	2.3%
Energy	232.0	▼	(0.9%)	(0.3%)	(0.3%)
Basic Materials	504.4	▼	(0.2%)	(1.9%)	(1.9%)
Industrials	2,921.9	▼	(0.1%)	0.7%	0.7%
Consumer Staples	302.3	▲	0.6%	0.1%	0.1%
Health Care	217.7	▲	14.5%	(0.9%)	(0.9%)
Consumer Discretionary	1,513.2	▲	1.4%	5.2%	5.2%
Telecommunications	3,076.1	▼	(0.5%)	(1.0%)	(1.0%)
Banks	26,838.7	▲	0.8%	3.2%	3.2%
Insurance	826.6	▼	(1.7%)	0.7%	0.7%
Real Estate	2,930.8	▲	0.7%	2.4%	2.4%
Financial Services	4,897.1	▲	0.6%	1.0%	1.0%
Technology	14.7	▼	(0.7%)	2.8%	2.8%
Utilities	163.9	=	0.0%	(1.3%)	(1.3%)

Market Breadth		63		49		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,004.04	50.3	0.6%	2.1%	2.1%	
Main 50 Index	7,116.47	14.0	0.2%	4.6%	4.6%	
Main Market Index	7,116.16	42.1	0.6%	3.0%	3.0%	
All Share Market Index	7,530.52	46.8	0.6%	2.3%	2.3%	
Market Cap (KWD Mn)	44,439.42	280.2	0.6%	2.3%	2.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

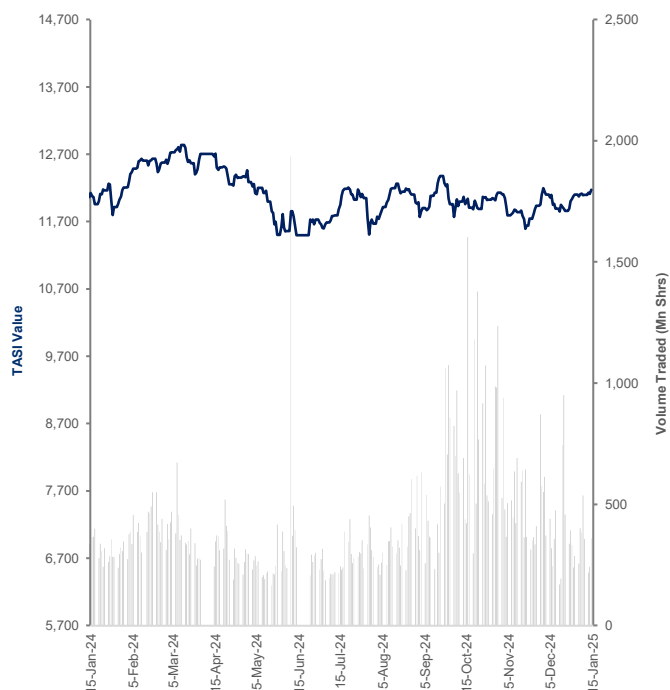
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	323.4	18.9	6.2%	334.9	298.0
Value Traded (KWD Mn)	77.8	1.6	2.0%	80.7	68.3
No. of Trades	18,154	(476)	(2.6%)	17,783	15,525

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.422	7.1%	14,725,000
Kuwait Finance House	0.755	0.5%	7,827,042
Boubayan Bank	0.617	2.0%	4,114,123
Gulf Bank	0.310	0.0%	4,086,543
Kuwait Business Town Real Estate Co.	0.099	5.2%	3,745,384

Saudi Tadawul Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,266,002.1	0.3%	0.6%	0.6%
Energy	6,878,478.0	0.2%	0.2%	0.2%
Materials	616,836.1	(0.0%)	(2.3%)	(2.3%)
Capital Goods	72,472.7	0.5%	7.4%	7.4%
Commercial & Professional Svc	16,434.0	0.5%	6.0%	6.0%
Transportation	51,123.7	1.7%	5.2%	5.2%
Consumer Durables & Apparel	9,897.8	1.3%	8.9%	8.9%
Consumer Services	69,958.6	2.7%	1.7%	1.7%
Media	48,793.5	0.2%	1.7%	1.7%
Consumer Discretionary Distribution &	31,453.6	1.0%	4.4%	4.4%
Consumer Staples Distribution & Retail	52,604.4	1.7%	13.5%	13.5%
Food & Beverages	115,694.1	0.1%	(0.4%)	(0.4%)
Health Care Equipment & Svc	190,587.1	1.4%	9.1%	9.1%
Pharma, Biotech & Life Science	17,672.0	1.4%	4.4%	4.4%
Banks	981,659.5	0.6%	0.8%	0.8%
Financial Services	68,752.8	1.4%	1.5%	1.5%
Insurance	100,353.2	1.0%	3.4%	3.4%
Telecommunication Services	263,151.6	0.4%	3.6%	3.6%
Utilities	388,773.2	1.0%	(0.4%)	(0.4%)
REITs	15,511.2	0.3%	(0.1%)	(0.1%)
Real Estate Mgmt & Dev't	129,935.9	0.6%	3.1%	3.1%
Software & Services	145,352.9	0.7%	5.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	54.30	9.8%
Americana Restaurants International PLC	2.42	9.0%
Cenomi Retail	15.78	8.1%
Fitaihi Holding Group	4.77	4.6%
Almoosa Health Co.	136.00	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Savola Group	37.35	(2.2%)
Buruj Cooperative Insurance Co	22.04	(2.2%)
Saudi Pharmaceutical Industrie	32.75	(2.1%)
National Metal Manufacturing &	17.92	(1.9%)
Mediterranean & Gulf Insurance	26.90	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.45	111,503
Americana Restaurants International PLC	2.42	56,416
Shams	0.94	8,741
Fitaihi Holding Group	4.77	7,200
Cenomi Retail	15.78	5,914

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,172.75	62.81	0.5%	1.1%	1.1%
Market Cap (SAR Mn)	10,266,002	34,545	0.3%	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	358.9	117.2	48.5%	327.6	407.9
Value Traded (SAR Mn)	6,094.2	325.7	5.6%	5,780.9	8,580.7
No. of Trades	470,649	(6,032)	(1.3%)	459,237	519,048

Market Breadth

▲ 150 ▼ 87 = 21

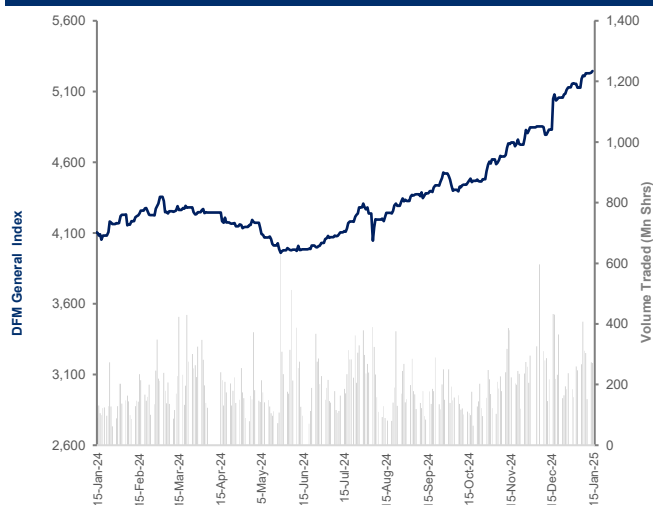
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nice One Beauty Digital Marketing Co.	54.30	9.8%	274.58
Almoosa Health Co.	136.00	4.0%	265.86
Al Rajhi Bank	96.00	0.2%	230.47
Saudi National Bank	33.50	0.8%	166.86
Saudi Telecom Co	41.60	0.8%	143.77

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	915,685.5	0.1%	1.2%	1.2%
Financials	361,619.3	0.1%	1.1%	1.1%
Real Estate	190,745.2	(0.2%)	(0.4%)	(0.4%)
Industrial	101,961.2	(0.4%)	0.5%	0.5%
Materials	1,248.6	0.0%	0.0%	0.0%
Consumer Staples	32,113.8	(1.0%)	1.0%	1.0%
Consumer Discretionary	42,288.8	0.5%	15.1%	15.1%
Telecommunication	34,087.5	0.5%	0.4%	0.4%
Utilities	151,621.2	1.0%	0.7%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.85	7.5%
Dubai National Insurance	4.92	4.7%
Islamic Arab Insurance Com	0.43	2.9%
Takaful Emarat Insurance	1.50	2.7%
Dubai Islamic Insurance Co	0.34	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	3.60	(10.0%)
Shuaa Capital	0.25	(4.6%)
EMPOWER	1.81	(1.6%)
Parkin Company	4.75	(1.0%)
Watania International Holding	0.69	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.63	41,611
Shuaa Capital	0.25	37,463
Aramex Pjsc	2.85	32,517
Drake & Scull International	0.36	26,607
Takaful Emarat Insurance	1.50	18,865

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,245.55	13.05	0.2%	1.7%	1.7%
Market Cap (AED Mn)	915,686	1,093	0.1%	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	271.6	(1.8)	(0.7%)	277.1	140.1
Value Traded (AED Mn)	685.3	37.5	5.8%	622.1	295.5
No. of Trades	15,541	1,255	8.8%	13,956	6,415

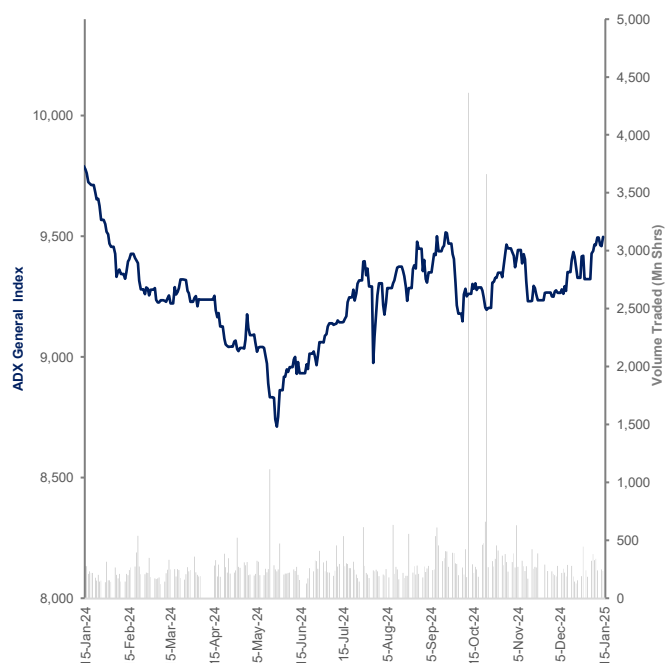
Market Breadth	▲ 23	▼ 16	▬ 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.70	(0.39%)	166.35
Aramex Pjsc	2.85	7.55%	92.69
TALABAT Holding PLC	1.63	0.62%	67.92
Dubai Islamic Bank	7.29	0.41%	49.45
Emirates Nbd	21.80	0.00%	47.75

Abu Dhabi Securities Exchange Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,913,182.2	0.5%	(0.4%)	(0.4%)
Financials	1,380,632.4	0.1%	0.6%	0.6%
Telecommunication	178,835.4	0.0%	1.1%	1.1%
Consumer Discretionary	70,933.4	1.7%	3.1%	3.1%
Industrial	260,431.0	2.8%	4.7%	(0.8%)
Real Estate	65,133.7	(0.5%)	(0.2%)	(0.2%)
Basic Materials	95,846.0	0.5%	3.6%	3.6%
Energy	421,401.5	1.0%	0.9%	0.9%
Utilities	348,546.2	0.0%	(11.7%)	(11.7%)
Consumer Staples	38,170.9	0.1%	2.2%	2.2%
Health Care	53,251.8	2.7%	6.1%	6.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	6.06	15.0%
Alpha Dhabi Holding PJSC	12.90	4.9%
Abu Dhabi National Hotels Co.	0.61	4.1%
PureHealth	3.55	3.8%
ADNOC Drilling	5.65	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.00	(8.3%)
ARAM Group	1.80	(4.8%)
Gulf Medical Projects Co.	2.05	(2.4%)
Gulf Pharmaceutical Industries	1.43	(2.1%)
Fujairah Cement Industries	0.24	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.61	23,346
Multiply Group	2.17	20,720
ADNOC Drilling	5.65	20,459
Lulu Retail Holdings	2.00	17,897
Americana Restaurants International PLC	2.28	16,643

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,497.61	38.43	0.4%	0.8%	0.8%
Market Cap (AED Mn)	2,913,182	15,523	0.5%	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	235.4	(13.4)	(5.4%)	280.6	251.4
Value Traded (AED Mn)	961.4	33.6	3.6%	1,011.4	1,088.2
No. of Trades	19,837	100	0.5%	19,318	13,256

Market Breadth

▲ 29 ▼ 17 = 42

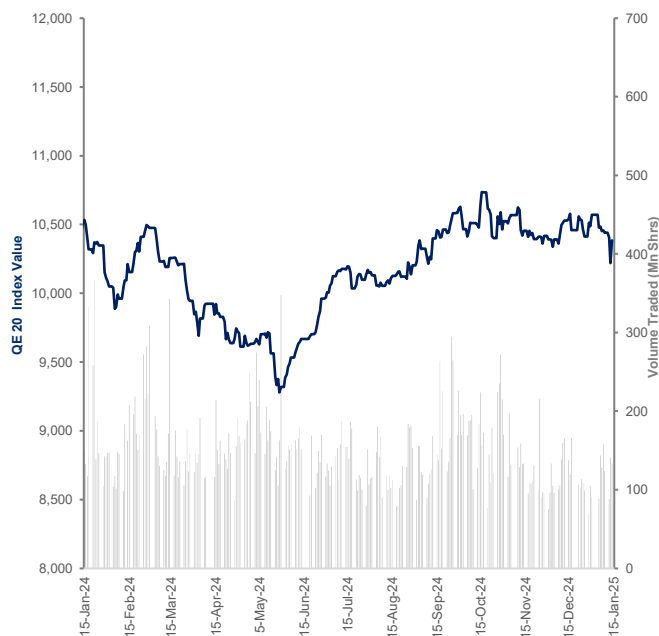
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	(0.02%)	183.38
ADNOC Drilling	5.65	3.67%	113.15
Alpha Dhabi Holding PJSC	12.90	4.88%	91.34
Multiply Group	2.17	0.46%	44.65
Al Dar Properties Co.	7.66	(0.52%)	44.50

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,752.4	1.4%	(2.0%)	(2.0%)
Banking & Finance Sector	296,397.4	1.7%	(3.0%)	(3.0%)
Goods & Consumer Services	30,161.6	0.7%	(0.3%)	(0.3%)
Industrial Sector	146,092.2	0.6%	(1.6%)	(1.6%)
Insurance Sector	10,986.2	0.3%	(1.1%)	(1.1%)
Real Estate	40,484.6	(0.2%)	(7.1%)	(7.1%)
Telecom	45,895.1	0.8%	2.6%	2.6%
Transport	38,735.4	5.1%	3.4%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.43	6.2%
Qatar Navigation QSC	10.83	4.1%
Qatar Islamic Bank SAQ	20.50	2.5%
Qatar National Bank QPSC	16.80	2.1%
Qatar International Islamic Ba	10.49	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.25	(2.2%)
Islamic Holding Group QSC	3.63	(1.1%)
Qatar Oman Investment Co QSC	0.67	(0.7%)
Al Faleh Educational Holding	0.66	(0.6%)
Dukhan Bank	3.59	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.95	14,605
Qatar Aluminum Manufacturing C	1.20	12,313
Qatar Gas Transport Co Ltd	4.43	9,129
Dukhan Bank	3.59	7,766
Salam International Investment	0.64	6,517

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,384.89	165.20	1.6%	(1.8%)	(1.8%)
Market Cap (QAR Mn)	608,752	8,224	1.4%	(2.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	132.9	(8.3)	(5.9%)	125.6	154.2
Value Traded (QAR Mn)	435.1	19.9	4.8%	364.2	441.7
No. of Trades	15,922	(581)	(3.5%)	13,277	15,628

Market Breadth	▲ 32	▼ 16	= 5
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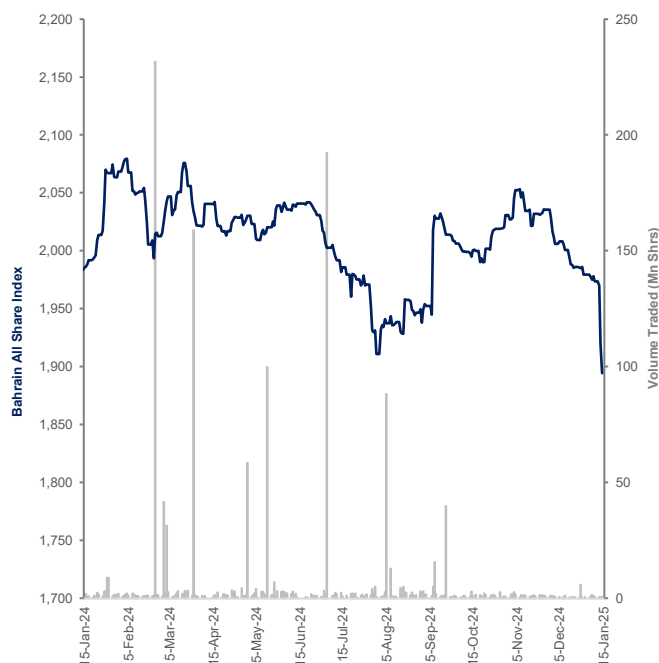
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.80	2.13%	64.89
Industries Qatar QSC	13.13	1.00%	42.90
Qatar Gas Transport Co Ltd	4.43	6.16%	39.38
Dukhan Bank	3.59	(0.50%)	27.96
Ooredoo QPSC	11.88	1.02%	26.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,417.4	0.1%	(0.6%)	(0.6%)
Materials	1,547.8	(5.8%)	(16.2%)	(16.2%)
Industrial	130.4	(0.6%)	(0.3%)	(0.3%)
Consumer Discretionary	234.6	0.0%	0.5%	0.5%
Consumer Staples	123.2	0.0%	(1.9%)	(1.9%)
Financials	31,442.7	0.4%	0.3%	0.3%
Communication Services	876.9	0.0%	(0.5%)	(0.5%)
Real Estate	61.8	(1.5%)	(5.0%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	1.0%
Kuwait Finance House - Bahrain	2.43	0.8%
Bahrain Telecommunications Co	0.49	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,894.20	(25.28)	(1.3%)	(4.6%)	(4.6%)
Market Cap (BHD Mn)	34,417.4	22.4	0.1%	(0.6%)	(0.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.09	(5.8%)
Zain Bahrain BSCC	0.11	(3.5%)
Seef Properties BSC	0.11	(1.8%)
APM TERMINALS BAHRAIN	1.15	(0.8%)
BBK BSC	0.48	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	653	99	17.9%	782.5	2,216.5
Value Traded (BHD '000)	339	(154)	(31.2%)	309.0	1,200.7
No. of Trades	50	10	25.0%	29	50

Market Breadth	▲ 3	▼ 5	▬ 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.09	202
Bahrain Commercial Facilities	0.28	150
Al Salam Bank-Bahrain BSC	0.20	117
Seef Properties BSC	0.11	71
Zain Bahrain BSCC	0.11	35

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.09	(5.79%)	0.22
Kuwait Finance House - Bahrain	2.43	0.79%	0.05
Al Salam Bank-Bahrain BSC	0.20	1.01%	0.02
Bahrain Commercial Facilities	0.28	0.00%	0.02
BBK BSC	0.48	(0.63%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,354.6	0.3%	1.1%	1.1%
Financial	5,305.7	0.4%	2.0%	2.0%
Industrial	4,606.8	0.4%	1.0%	1.0%
Services	2442.1	(0.2%)	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.18	9.7%
The Financial Corporation Co.	0.04	2.7%
Phoenix Power Co.	0.065	1.6%
Dhofar Generating Company	0.07	1.5%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.07	(4.1%)
Abraj Energy Services	0.26	(1.5%)
Galfar Engineering & Contracting Co.	0.07	(1.4%)
Al Anwar Holding	0.07	(1.4%)
Al Suwadi Power Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	2,934
Sohar Bank	0.14	1,714
Bank Muscat	0.26	1,533
OQ Exploration & Production SA	0.34	1,478
Galfar Engineering & Contracting Co.	0.07	1,435

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,611.09	13.64	0.3%	0.8%	0.8%
Market Cap (OMR Mn)	12,354.6	33.59	0.3%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	13,595.6	(7,270.2)	(34.8%)	24,507.3	14,661.6
Value Traded (OMR '000)	2,322.3	(3,252.0)	(58.3%)	4,373.8	2,857.3

Market Breadth	▲ 10	▼ 13	= 95
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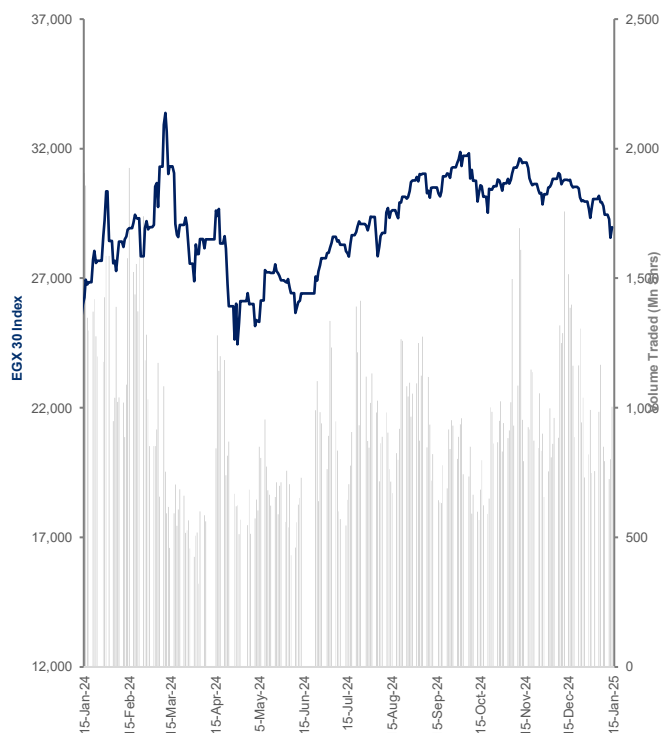
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.34	0.88%	0.51
Bank Muscat	0.26	(0.77%)	0.40
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	0.33
Sohar Bank	0.14	(0.71%)	0.24
Abraj Energy Services	0.26	(1.49%)	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,078,332.8	(0.1%)	(2.2%)	(2.2%)
Banks	401,946.3	(4.4%)	(8.1%)	(8.1%)
Basic Resources	310,843.4	1.9%	5.8%	5.8%
Industrial Goods	175,494.4	(0.1%)	(1.3%)	(1.3%)
Health Care & Pharmaceuticals	49,837.8	(0.7%)	0.3%	0.3%
Real Estate	301,869.1	3.4%	(2.9%)	(2.9%)
Travel and Leisure	73,172.6	0.3%	1.0%	1.0%
Food, Beverages & Tobacco	180,437.9	(0.6%)	(3.5%)	(3.5%)
Energy and Support Services	19,557.1	1.1%	0.4%	0.4%
Trade and Distributors	17,130.2	2.8%	(4.5%)	(4.5%)
Shipping and Transport	77,443.6	3.0%	0.8%	0.8%
Education Services	24,824.8	(0.4%)	3.3%	3.3%
Contracting and Construction Eng	37,673.6	(0.7%)	(7.1%)	(7.1%)
Textiles and Durables	27,820.7	0.3%	(2.9%)	(2.9%)
Building Materials	21,849.8	(0.2%)	(4.0%)	(4.0%)
Media & Communication Services	147,174.8	(1.0%)	(2.1%)	(2.1%)
Paper and Packaging	2,648.6	(0.7%)	4.7%	4.7%
Non-bank Financial Services	208,608.2	0.3%	(1.5%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Rubex International for Plastic and Acrylic Manufacturing	11.07	14.7%
The Egyptian Company for Construction Development-Lift Slab	0.39	12.8%
T M G Holding	52.72	8.3%
Orascom Financial Holding	0.45	6.1%
Ezz Steel	127.99	6.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Development & Engineering Consultants	55.31	(7.0%)
El Obour Real Estate Investment	7.80	(5.1%)
Ismailia Development and Real Estate Co	19.62	(5.0%)
El Nasr For Manufacturing Agricultural Crops	23.89	(4.6%)
Nozha International Hospital	8.08	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.45	157,322
Egyptians For Investment & Urban Development	0.22	120,473
Orascom Investment Holding	0.51	103,800
The Egyptian Company for Construction Development-Lift Slab	0.39	94,107
Arabia Investments Holding	0.50	39,467

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	28,967.09	410.8	1.4%	(2.6%)	(2.6%)
Market Cap (EGP Mn)	2,078,332.8	(2,641.6)	(0.1%)	(2.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,004.4	202.8	25.3%	885.2	1,214.0
Value Traded (EGP Mn)	3,564.3	(7.5)	(0.2%)	2,823.8	3,486.7
No. of Trades	93,601	(1,500)	(1.6%)	85,160	131,095

Market Breadth	70	92	59
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel	127.99	6.05%	478.60
T M G Holding	52.72	8.25%	471.89
Egyptian Financial Group-Hermes Holding Company	19.45	0.99%	211.47
Palm Hills Development Company	6.56	0.61%	169.45
Commercial International Bank (Egypt)	75.00	1.76%	163.17

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,629.9	(0.3%)	7.1%	7.1%
Banks	7,954.2	(0.1%)	3.9%	3.9%
Insurance	281.4	0.3%	1.6%	1.6%
Diversified Financial Services	274.5	(0.2%)	1.0%	1.0%
Real Estate	312.2	(0.6%)	2.3%	2.3%
Health Care Services	51.5	0.0%	(0.0%)	(0.0%)
Educational Services	289.1	0.4%	3.6%	3.6%
Hotels and Tourism	269.3	(0.4%)	4.5%	4.5%
Transportation	92.3	0.4%	3.6%	3.6%
Technology and Communication	566.1	0.0%	4.2%	4.2%
Utilities and Energy	1,001.4	(0.9%)	4.3%	4.3%
Commercial Services	253.0	(0.3%)	(2.2%)	(2.2%)
Pharmaceutical and Medical Industries	69.4	0.0%	5.0%	5.0%
Chemical Industries	60.0	(0.2%)	4.2%	4.2%
Food and Beverages	218.0	0.1%	(0.0%)	(0.0%)
Tobacco and Cigarettes	2.1	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,774.5	(0.4%)	14.0%	14.0%
Engineering and Construction	107.6	(1.9%)	(1.7%)	(1.7%)
Electrical Industries	20.7	0.0%	1.7%	1.7%
Textiles Leathers and Clothings	32.4	0.0%	6.9%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENTS	0.92	4.5%
ARABIA INSURANCE COMPANY - JORDAN	1.02	4.1%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.38	2.7%
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.49	2.1%
THE ISLAMIC INSURANCE	1.70	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	(5.6%)
AL-BILAD SECURITIES AND INVESTMENT	0.29	(3.3%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.32	(3.0%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.33	(2.9%)
AMOUN INTERNATIONAL FOR INVESTMENTS	0.42	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.14	183
ARAB PHOENIX HOLDINGS	0.17	104
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.63	99
JORDAN KUWAIT BANK	3.03	45
ARABIA INSURANCE COMPANY - JORDAN	1.02	39

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,600.55	(4.82)	(0.2%)	4.5%	4.5%
Market Cap (JD Mn)	18,629.86	(49.01)	(0.3%)	7.1%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,618.9	(1,650.0)	(50.5%)	3,408.6	3,083.1
Value Traded (JD '000)	3,210.6	(2,392.9)	(42.7%)	7,043.7	3,422.0
No. of Trades	1,845	(653)	(26.1%)	2,497	1,944

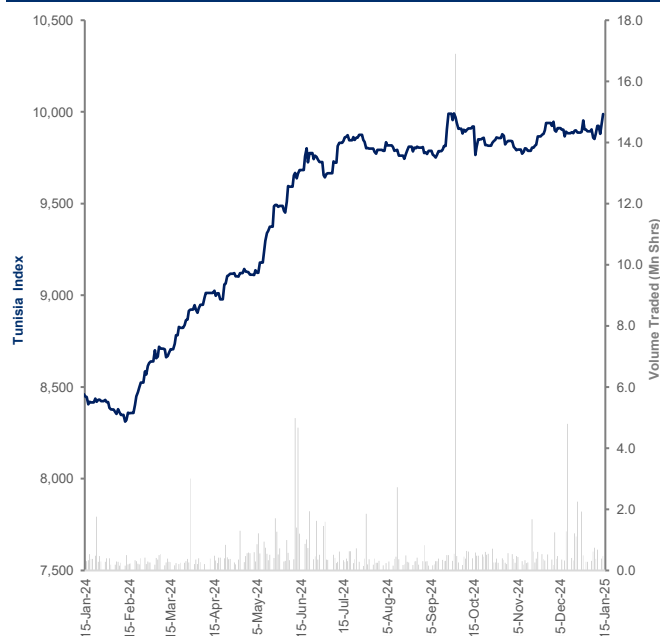
Market Breadth	▲ 23	▼ 28	▬ 110
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.14	0.98%	0.76
ARAB BANK	4.76	(0.63%)	0.17
JORDAN KUWAIT BANK	3.03	0.33%	0.14
TUHAMA FOR FINANCIAL INVESTMENTS	2.17	0.46%	0.08
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.63	0.00%	0.06

Tunisia Stock Exchange Daily Report

January 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,970.7	0.6%	0.5%	0.5%
Banking	10,230.8	0.6%	0.6%	0.6%
Insurance	990.9	0.0%	1.0%	1.0%
Leasing	913.7	0.1%	0.1%	0.1%
Financial Services	1,650.0	0.9%	(0.9%)	(0.9%)
Industrial	2,012.8	(0.0%)	(2.3%)	(2.3%)
Chemical Industry	443.3	1.1%	4.4%	4.4%
Food & Beverage	4,034.3	0.5%	1.0%	1.0%
Retailing	1,190.7	1.3%	4.1%	4.1%
Others	1,504.2	1.0%	(0.4%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	7.30	4.3%
Cie Internationale de Leasing	25.50	4.1%
Industries Chimiques du Fluor	108.50	2.8%
Automobile reseau tunisien et	8.95	2.5%
Universal Auto Distributors Ho	0.51	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	17.50	(4.4%)
Essoukna	1.41	(4.1%)
Cellcom SA	2.50	(3.5%)
Societe Moderne de Ceramique	0.39	(2.5%)
Arab Tunisian Lease	4.30	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.10	58
Societe Industrielle d'Appareil	3.48	39
Cie d'Assurances et de Reassur	48.00	34
Arab Tunisian Bank	2.75	30
One Tech Holding	9.24	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	9,989.03	60.56	0.6%	0.4%	0.4%
Market Cap (DT Mln)	22,971	133.23	0.6%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	463.4	82.4	21.6%	456.1	352.6
Value Traded ('000 DT)	5,633.7	1,882.8	50.2%	3,737.4	2,443.9
No. of Trades	1,626	304	23.0%	1,261	947

Market Breadth	▲ 23	▼ 16	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Cie d'Assurances et de Reassur	48.00	0.00%	1.52
Industries Chimiques du Fluor	108.50	2.84%	0.54
Banque Internationale Arabe de	94.99	1.05%	0.52
Banque Nationale Agricole	8.10	(0.25%)	0.47
One Tech Holding	9.24	1.65%	0.24

Source: Bloomberg, Kamco Research

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