

MENA Markets Daily Report

August 17, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	9,362.74	0.2%	19.4%	4.8%	
	Kuwait	Main 50 Index	▼	7,786.18	(0.4%)	14.4%	24.0%	
	Kuwait	Main Market Index	▼	7,752.85	(0.3%)	12.2%	24.0%	
	Kuwait	All Share Index	▲	8,697.35	0.1%	18.1%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,833.59	0.7%	(10.0%)	0.6%	
	UAE - Dubai	DFM General Index	▲	6,125.96	0.5%	18.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,988.41	(0.3%)	18.6%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,221.71	(0.3%)	8.5%	(1.7%)	
	Qatar	QE 20 Index	▲	11,648.81	0.1%	10.2%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,945.89	(0.1%)	(2.0%)	0.7%	
	Oman	MSX 30 Index	▲	4,930.08	0.6%	7.7%	1.4%	
	Egypt	EGX 30	▼	35,576.42	(0.8%)	19.6%	19.5%	
	Jordan	ASE Index	▼	2,968.57	(0.2%)	19.3%	2.4%	
Tunisia	Tunisia Index	=	11,839.55	0.0%	18.9%	13.7%		
Morocco	MASI	▼	19,845.09	(0.1%)	34.3%	22.2%		
Emerging Markets								
		China	SSE Composite Index	▲	3,696.77	0.8%	10.3%	12.7%
		India	SENSEX	▲	80,597.66	0.1%	3.1%	8.2%
		Brazil	BOVESPA Stock Index	▼	136,340.77	(0.0%)	13.3%	(10.4%)
		Mexico	BOLSA Index	▲	58,320.48	0.3%	17.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,272.43	0.0%	18.3%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	952.02	0.0%	13.2%	17.3%
		Asia	MSCI Asia Pacific	▲	668.69	0.1%	17.4%	8.2%
		Europe	DJ Stoxx 600	▼	553.56	(0.1%)	9.1%	6.0%
		Europe	FTSEurofirst 300	▼	2,193.31	(0.0%)	8.8%	6.7%
		U.S.A	S&P 500	▼	6,449.80	(0.3%)	9.7%	23.3%
		U.S.A	DJIA	▲	44,946.12	0.1%	5.6%	12.9%
		U.S.A	NASDAQ Composite	▼	21,622.98	(0.4%)	12.0%	28.6%
		UK	FTSE 100	▼	9,138.90	(0.4%)	11.8%	5.7%
		Germany	DAX	▼	24,359.30	(0.1%)	22.4%	18.8%
		Japan	NIKKEI 225	▲	43,378.31	1.7%	8.7%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,270.07	(1.0%)	26.0%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	97.85	(0.4%)	(9.80%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.36	0.16%	8.29%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.17	0.47%	13.03%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.88%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	65.85	(1.5%)	(11.8%)	(3.1%)
		Oil	NYMEX	▼	62.80	(1.8%)	(12.4%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.92	2.6%	(17.7%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,336.19	0.0%	27.1%	26.3%
		Silver	Silver Spot \$/Oz	▼	38.00	(0.0%)	31.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	117,370.81	(0.5%)	25.2%	116.2%
<div>Investment Strategy & Research research@kamcoinvest.com</div> <div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div> <div>http://www.kamcoinvest.com</div> <div>Kamco Investment Company - K.S.C (Public)</div>								

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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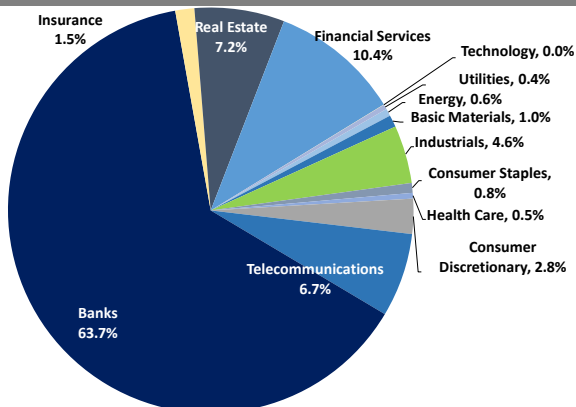
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 14, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,855.6	24.5	11.1%
2- National Bank of Kuwait	9,284.8	15.8	14.6%
3- Boubayan Bank	3,118.5	31.7	11.0%
4- Zain	2,297.7	10.1	17.8%
5- Gulf Bank	1,397.4	24.7	7.0%
6- Mabane Co.	1,350.2	16.4	12.0%
7- Warba Bank	1,309.0	56.5	6.7%
8- Commercial Bank of Kuwait	1,220.5	7.8	20.3%
9- Burgan Bank	959.1	20.4	5.4%
10- Ahli Bank of Kuwait	774.9	14.5	8.3%
Total	36,568	18.85	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.096	0.015	18.6%
Credit Rating & Collection Co.	0.259	0.018	7.5%
Rasiyat Holding Co.	0.390	0.021	5.7%
United Projects Group	0.299	0.015	5.3%
Alimtiarz Investment Group	0.050	0.002	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.061	(0.003)	(5.0%)
National Industries Co.	0.203	(0.010)	(4.7%)
Ajial Real Estate Entertainment Co.	0.276	(0.013)	(4.5%)
Kuwait & Gulf Link Transport Co.	0.059	(0.003)	(4.4%)
Kuwait Cement Co.	0.352	(0.016)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.096	18.6%	101,981,565
GFH Financial Group	0.116	0.0%	39,738,565
Alimtiarz Investment Group	0.050	4.0%	25,089,173
Warba Bank	0.291	(0.3%)	17,121,065
Manazel Holding Co.	0.052	1.0%	16,488,467

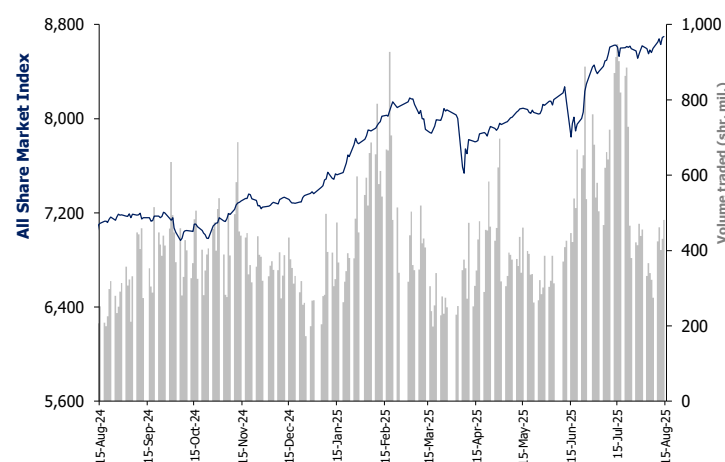
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	MTD % Chg	YTD % Chg
All Share Market Index	8,697.4	▲	0.1%	18.1%
Energy	1,609.1	▼	(1.1%)	35.3%
Basic Materials	897.1	▲	0.3%	(1.6%)
Industrials	700.8	▼	(0.7%)	(3.2%)
Consumer Staples	1,346.7	▼	(3.8%)	34.9%
Health Care	499.6	▼	(0.5%)	9.0%
Consumer Discretionary	2,203.7	▼	(0.8%)	3.8%
Telecommunications	1,147.5	▼	(0.0%)	12.7%
Banks	2,199.0	▲	0.2%	21.5%
Insurance	1,980.9	▲	0.0%	(3.6%)
Real Estate	1,846.7	▲	0.6%	36.5%
Financial Services	1,686.0	▼	(0.2%)	11.6%
Technology	1,476.8	▲	1.5%	42.0%
Utilities	455.3	▲	2.4%	14.6%

Market Breadth	▲ 47	▼ 71	■ 22		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,362.74	17.1	0.2%	0.7%	19.4%
Main 50 Index	7,786.18	(31.9)	(0.4%)	2.4%	14.4%
Main Market Index	7,752.85	(26.7)	(0.3%)	1.8%	12.2%
All Share Market Index	8,697.35	8.0	0.1%	0.9%	18.1%
Market Cap (KWD Mn)	52,491.44	52.9	0.1%	2.8%	20.9%

Index Performance relative to Volume



Market Trading Data and Volatility

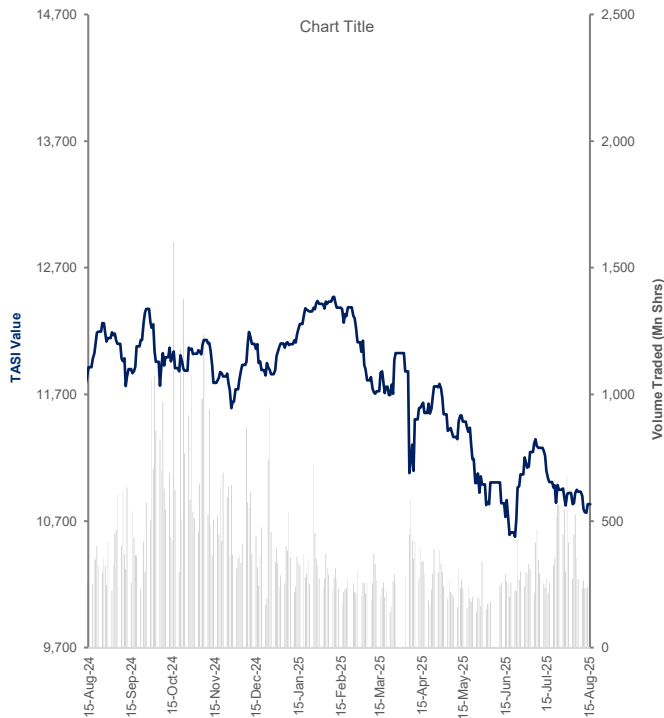
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	480.4	50.9	11.9%	456.2	217.2
Value Traded (KWD Mn)	92.4	(6.9)	(7.0%)	107.0	53.4
No. of Trades	26,190	(622)	(2.3%)	23,127	13,920

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.096	18.6%	9,190,891
Warba Bank	0.291	(0.3%)	4,987,470
Kuwait Finance House	0.804	0.2%	4,664,686
GFH Financial Group	0.116	0.0%	4,640,865
Kuwait International Bank	0.276	(0.4%)	4,307,103

Saudi Tadawul Daily Report

August 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,963,768.5	0.2%	(0.8%)	(12.1%)
Energy	5,891,183.3	0.0%	(0.9%)	(14.2%)
Materials	594,640.8	0.8%	2.0%	(5.8%)
Capital Goods	65,545.0	0.6%	4.6%	(2.8%)
Commercial & Professional Svc	13,266.6	(0.9%)	(4.6%)	(14.4%)
Transportation	51,748.7	(0.4%)	1.6%	6.5%
Consumer Durables & Apparel	7,818.3	0.8%	(2.0%)	(14.0%)
Consumer Services	62,058.6	0.4%	(2.4%)	(9.8%)
Media	29,268.4	0.3%	(5.8%)	(39.0%)
Consumer Discretionary Distribution &	30,555.2	0.0%	(2.5%)	1.4%
Consumer Staples Distribution & Retail	40,581.9	0.4%	(7.3%)	(12.4%)
Food & Beverages	94,969.9	0.8%	(1.6%)	(18.2%)
Health Care Equipment & Svc	164,923.3	0.3%	(2.1%)	(5.6%)
Pharma, Biotech & Life Science	16,988.0	0.9%	1.9%	0.4%
Banks	961,655.9	1.3%	(1.8%)	(1.3%)
Financial Services	57,671.9	1.3%	0.2%	(14.8%)
Insurance	74,341.5	0.0%	(4.7%)	(23.4%)
Telecommunication Services	276,197.7	0.5%	2.3%	8.7%
Utilities	255,003.4	0.2%	1.9%	(34.7%)
REITs	14,435.7	0.3%	(1.0%)	(7.0%)
Real Estate Mgmt & Dev't	145,916.0	0.4%	(4.7%)	14.5%
Software & Services	114,536.2	(2.2%)	(1.3%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	40.04	10.0%
Saudi Industrial Development C	33.12	10.0%
Saudi Printing & Packaging Co	12.63	5.6%
Abdullah Saad Mohammed Abo Moa	40.88	4.8%
National Co for Learning & Edu	166.00	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Elm Co.	881.00	(3.4%)
Theeb Rent a Car Co.	62.35	(3.0%)
Nice One Beauty Digital Marketing Co.	24.13	(2.6%)
Al Mawarid Manpower Co.	128.10	(2.6%)
Retal Urban Development Company	12.70	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,833.59	70.14	0.7%	(0.8%)	(10.0%)
Market Cap (SAR Mn)	8,963,768	22,299	0.2%	(0.8%)	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	242.2	9.6	4.1%	292.2	333.1
Value Traded (SAR Mn)	4,353.2	167.7	4.0%	5,398.1	8,123.2
No. of Trades	490,602	6,348	1.3%	485,511	530,199

Market Breadth	▲ 171	▼ 74	= 18
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Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Shams	0.96	48,414
Americana Restaurants International PLC	2.10	17,215
Sport Clubs Co	11.81	11,420
Saudi Arabian Oil Co	24.06	10,783
National Industrialization Co	10.15	7,545

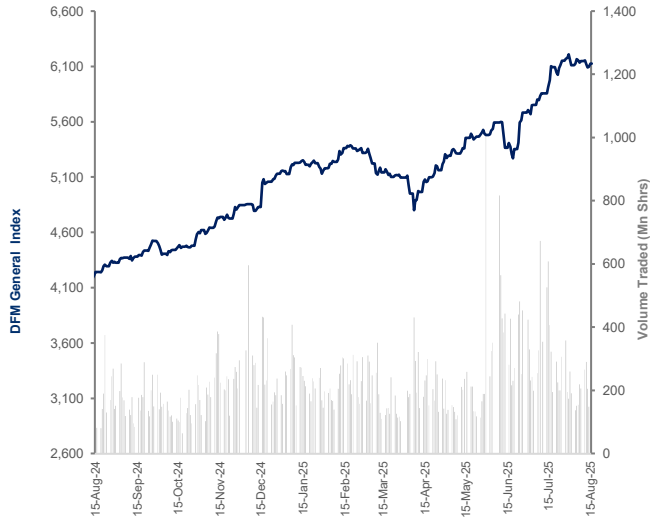
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.50	1.4%	260.45
Saudi Arabian Oil Co	24.06	0.0%	258.52
Elm Co.	881.00	(3.4%)	179.09
Saudi Telecom Co	42.72	0.8%	164.41
Sport Clubs Co	11.81	2.1%	133.21

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,030,331.3	0.3%	(1.1%)	13.8%
Financials	442,119.6	0.1%	(1.9%)	23.5%
Real Estate	215,583.0	0.2%	(2.8%)	12.6%
Industrial	114,460.9	1.6%	2.9%	12.9%
Materials	1,697.1	4.2%	8.2%	35.9%
Consumer Staples	30,648.2	0.3%	0.9%	(3.6%)
Consumer Discretionary	33,891.4	(0.7%)	0.5%	(7.8%)
Telecommunication	46,009.0	1.0%	1.5%	35.5%
Utilities	145,922.0	(0.0%)	(0.6%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.73	4.2%
Gulf Navigation Holding Pjsc	7.24	3.4%
Al Salam Bank Sudan	0.65	3.2%
Commercial Bank Of Dubai	10.00	3.1%
SALIK	6.76	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.67	(2.3%)
Spinneys1961 Holdings PLC	1.55	(1.9%)
Deyaar Development Pjsc	1.05	(0.9%)
Union Properties Pjsc	0.86	(0.8%)
TALABAT Holding PLC	1.24	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.26	37,986
TALABAT Holding PLC	1.24	24,086
Drake & Scull International	0.35	21,245
DEWA	2.75	15,215
SALIK	6.76	12,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,125.96	30.63	0.5%	(0.5%)	18.8%
Market Cap (AED Mn)	1,030,331	3,111	0.3%	(1.1%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	172.2	24.0	16.2%	248.7	194.1
Value Traded (AED Mn)	516.6	(185.7)	(26.4%)	676.7	383.2
No. of Trades	10,619	(1,075)	(9.2%)	13,385	8,941

Market Breadth	▲ 22	▼ 17	≡ 36
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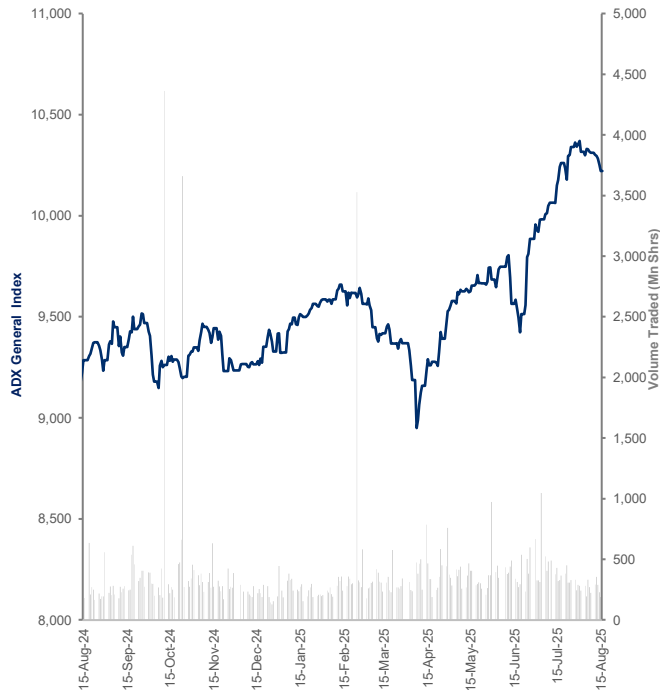
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.65	0.00%	128.93
SALIK	6.76	3.05%	84.22
Dubai Islamic Bank	9.73	(0.10%)	65.05
DEWA	2.75	0.00%	41.87
Emaar Development	14.90	0.68%	35.69

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,055,085.1	(0.2%)	(1.0%)	4.2%
Financials	1,496,277.1	(0.2%)	(1.0%)	8.8%
Telecommunication	196,149.9	(0.2%)	(3.4%)	10.9%
Consumer Discretionary	78,069.4	(0.6%)	(4.2%)	8.1%
Industrial	241,293.9	(0.5%)	(0.7%)	(0.8%)
Real Estate	83,604.3	0.6%	2.2%	28.1%
Basic Materials	100,188.6	(0.3%)	(0.7%)	8.3%
Energy	413,028.3	(0.0%)	(0.2%)	(1.1%)
Utilities	374,406.1	(0.3%)	(0.6%)	(5.1%)
Consumer Staples	28,791.4	(0.2%)	(1.4%)	(22.9%)
Health Care	43,276.2	(0.7%)	(1.9%)	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.78	14.8%
Alef Education	1.03	3.0%
Investcorp Capital	1.61	1.9%
Sharjah Cement & Industrial Development Co.	0.94	1.7%
Abu Dhabi National Hotels Co.	0.49	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.50	(10.0%)
Gulf Cement Co.	0.94	(10.0%)
Insurance House Co.	0.59	(9.6%)
Fujairah Cement Industries	0.55	(5.7%)
Union Insurance Co.	1.00	(4.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,221.71	(29.43)	(0.3%)	(1.4%)	8.5%
Market Cap (AED Mn)	3,055,085	(6,745)	(0.2%)	(1.0%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	189.2	(39.3)	(17.2%)	361.2	251.3
Value Traded (AED Mn)	735.7	(170.0)	(18.8%)	1,299.9	964.3
No. of Trades	16,227	(3,224)	(16.6%)	22,194	14,599

Market Breadth	▲ 19	▼ 35	= 35
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Sharjah Cement & Industrial Development Co.	0.94	20,446
ADNOGAS UH EQUITY	3.36	19,690
ADNOC Distribution	3.79	18,331
Lulu Retail Holdings	1.22	11,135
Al Dar Properties Co.	9.75	9,690

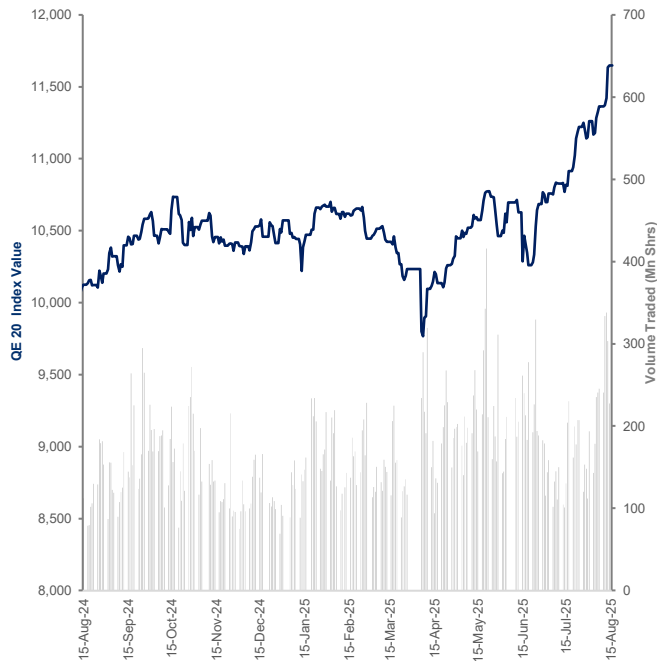
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.75	0.72%	95.07
International Holdings Company PJSC	400.00	0.00%	88.23
ADNOC Distribution	3.79	(0.79%)	69.60
ADNOGAS UH EQUITY	3.36	0.30%	66.03
Abu Dhabi Islamic Bank	22.62	(0.88%)	41.92

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	692,841.7	0.1%	3.7%	11.5%
Banking & Finance Sector	345,873.3	(0.1%)	4.6%	13.3%
Goods & Consumer Services	32,531.0	0.4%	3.0%	5.7%
Industrial Sector	159,992.3	0.4%	2.4%	7.8%
Insurance Sector	11,102.3	(0.2%)	(1.8%)	(0.0%)
Real Estate	46,662.9	(0.4%)	4.3%	7.1%
Telecom	54,634.3	0.0%	2.7%	22.1%
Transport	42,045.5	1.3%	3.6%	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.65	3.9%
Baladna	1.69	2.9%
Qatar Navigation QSC	11.83	2.4%
Investment Holding Group	4.25	1.7%
Salam International Investment	0.79	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.78	(2.5%)
Mannai Corp QSC	5.96	(2.0%)
Qatar International Islamic Ba	11.72	(1.2%)
Islamic Holding Group QSC	3.46	(1.2%)
Qatar Islamic Bank SAQ	25.23	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.69	52,016
Ezdan Holding Group QSC	1.18	19,784
Masraf Al Rayan QSC	2.50	15,572
Mazaya Qatar Real Estate Devel	0.66	14,688
Qatar Aluminum Manufacturing C	1.49	12,168

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,648.81	14.06	0.1%	3.4%	10.2%
Market Cap (QAR Mn)	692,842	759	0.1%	3.7%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	227.6	(75.8)	(25.0%)	182.9	157.5
Value Traded (QAR Mn)	621.4	(45.9)	(6.9%)	449.3	463.8
No. of Trades	28,751	3,485	13.8%	18,872	15,281

Market Breadth

▲ 24

▼ 23

= 7

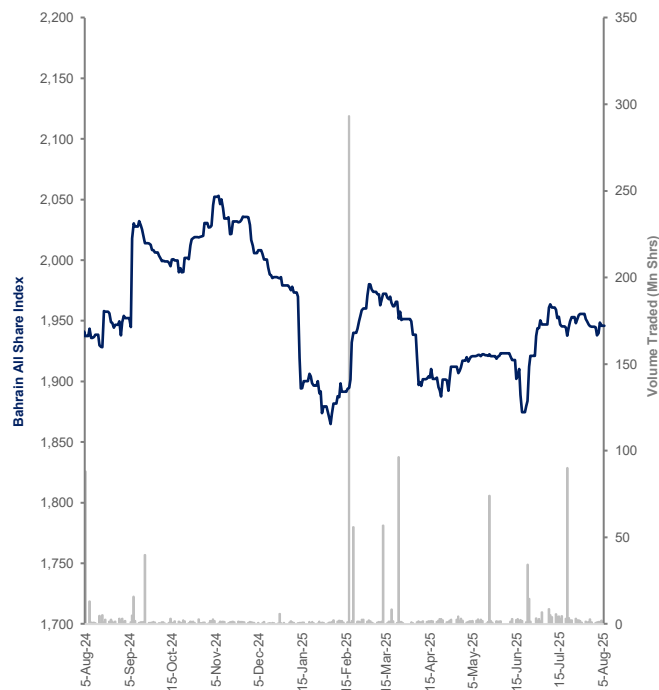
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.69	2.93%	87.15
Qatar National Bank QPSC	19.79	0.10%	72.11
Qatar Islamic Bank SAQ	25.23	(0.90%)	48.39
Masraf Al Rayan QSC	2.50	(0.40%)	39.09
Doha Bank QPSC	2.65	3.92%	29.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,018.0	(1.1%)	(1.7%)	9.5%
Materials	1,290.8	0.7%	(4.1%)	(30.1%)
Industrial	125.9	0.7%	2.2%	(3.8%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,291.0	(1.2%)	(1.5%)	13.7%
Communication Services	877.1	0.4%	(2.3%)	(0.5%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.41	5.2%
Bahrain Cinema Co	0.20	1.0%
APM TERMINALS BAHRAIN	1.10	0.9%
Arab Banking Corp BSC	0.36	0.9%
Aluminium Bahrain B.S.C	0.91	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	(2.1%)
Kuwait Finance House - Bahrain	2.58	(1.7%)
GFH FINANCIAL GROUP BSC	0.37	(1.6%)
National Bank of Bahrain BSC	0.51	(0.6%)
Bahrain National Holding	0.55	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,945.89	(2.76)	(0.1%)	(0.5%)	(2.0%)
Market Cap (BHD Mn)	26,018.0	(279.4)	(1.1%)	(1.7%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,862	741	66.1%	6,490.0	7,036.7
Value Traded (BHD '000)	478	5	1.0%	3,745.6	2,027.4
No. of Trades	47	15	46.9%	49	48

Market Breadth	▲ 6	▼ 5	= 32
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Cinema Co	0.20	866
Al Salam Bank-Bahrain BSC	0.23	694
GFH FINANCIAL GROUP BSC	0.37	70
Bahrain National Holding	0.55	50
Arab Banking Corp BSC	0.36	35

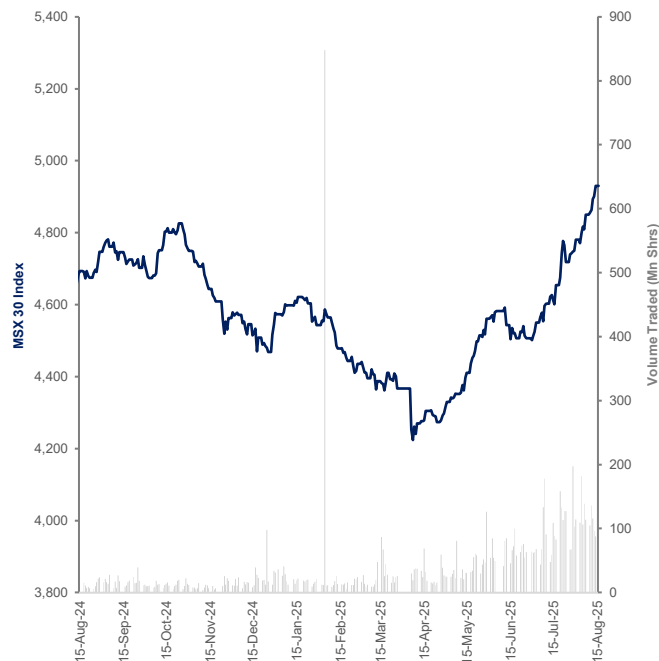
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Cinema Co	0.20	1.00%	0.17
Al Salam Bank-Bahrain BSC	0.23	(2.11%)	0.16
Bahrain National Holding	0.55	(0.36%)	0.03
GFH FINANCIAL GROUP BSC	0.37	(1.60%)	0.03
APM TERMINALS BAHRAIN	1.10	0.92%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,244.5	0.3%	3.4%	8.3%
Financial	5,672.1	0.3%	1.1%	9.0%
Industrial	4,904.5	(0.2%)	5.4%	7.5%
Services	2,667.9	1.4%	4.8%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Telecommunications Co.	0.98	6.1%
Musandam Power Co	0.30	4.5%
A'Saffa Food Co.	0.519	3.8%
Al Madina Invesment H Olding Co.	0.04	2.4%
Sembcorp Salalah	0.18	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Abraj Energy Services	0.29	(4.3%)
Dhofar International Dev. & Inv. Holding Co.	0.29	(3.3%)
Al Madina Takaful Co.	0.08	(2.4%)
National Life & General Insurance	0.27	(2.2%)
Oman Cement Co.	0.47	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,930.08	29.77	0.6%	3.1%	7.7%
Market Cap (OMR Mn)	13,244.5	40.75	0.3%	3.4%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	87,648.2	(8,403.2)	(8.7%)	54,769.7	28,463.4
Value Traded (OMR '000)	19,631.6	(1,310.7)	(6.3%)	8,340.9	2,819.7

Market Breadth

▲ 15 ▼ 20 = 83

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	28,464
Bank Muscat	0.31	20,091
OQ BASE INDUSTRIES (SFZ)	0.14	13,817
OQ Exploration & Production SA	0.36	6,843
OQ Gas Networks	0.16	5,723

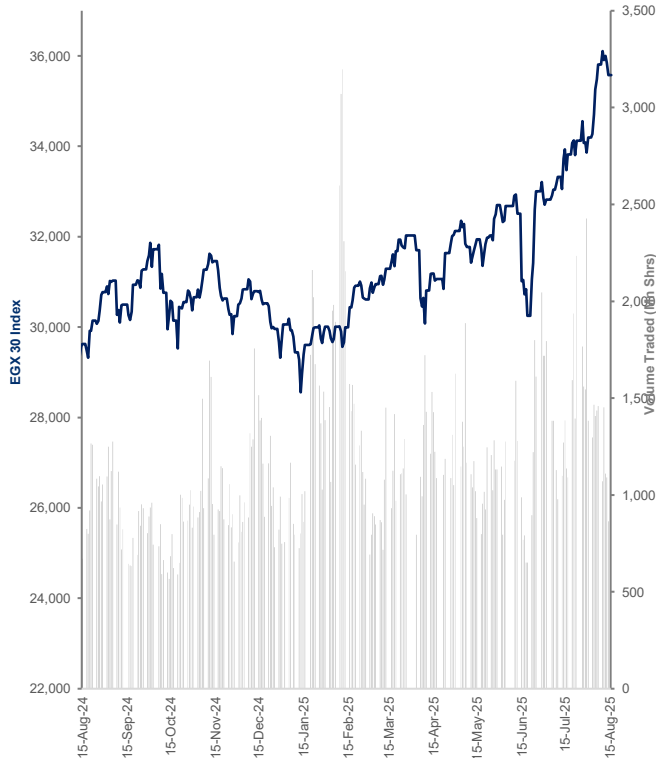
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	0.65%	6.26
Sohar Bank	0.14	0.00%	3.89
OQ Exploration & Production SA	0.36	(0.28%)	2.47
OQ BASE INDUSTRIES (SFZ)	0.14	(0.70%)	1.95
Oman Telecommunications Co.	0.98	6.09%	1.56

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,343,424.7	(1.3%)	2.8%	10.6%
Banks	485,232.2	(6.2%)	(2.2%)	10.9%
Basic Resources	271,834.6	0.5%	2.9%	(7.5%)
Industrial Goods	190,423.5	1.3%	7.0%	7.1%
Health Care & Pharmaceuticals	69,944.3	1.9%	7.2%	43.0%
Real Estate	340,995.8	(0.7%)	2.8%	9.9%
Travel and Leisure	57,353.2	0.1%	(1.0%)	(16.4%)
Food, Beverages & Tobacco	226,782.3	(0.5%)	7.5%	21.4%
Energy and Support Services	19,068.5	0.1%	2.2%	(2.1%)
Trade and Distributors	25,590.8	1.9%	5.7%	42.7%
Shipping and Transport	73,063.7	(1.9%)	(0.6%)	(4.9%)
Education Services	35,724.4	3.7%	20.6%	48.6%
Contracting and Construction Eng	55,942.5	1.1%	2.6%	38.6%
Textiles and Durables	30,192.5	(0.7%)	(2.0%)	5.4%
Building Materials	57,033.1	1.7%	8.0%	150.6%
Media & Communication Services	195,672.7	(0.1%)	7.7%	30.2%
Paper and Packaging	2,423.3	0.3%	4.7%	14.4%
Non-bank Financial Services	206,147.5	(1.1%)	(0.4%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	208.59	20.0%
October Pharma	150.40	20.0%
Alexandria New Medical Center	35.62	20.0%
Alexandria National Company for Financial Investment	60.68	19.9%
Marseille Almasreia Alkhalegeya For Holding Investment	3.68	9.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	83.01	(6.2%)
Northern Upper Egypt Development & Agricultural Production	2.92	(4.9%)
Misr Oils & Soap	190.32	(4.6%)
Arabia Investments Holding	0.33	(4.1%)
Egyptian Transport (EGYTRANS)	6.05	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.34	79,981
Arab Developers Holding	0.19	74,612
Orascom Financial Holding	0.67	73,157
Arabia Investments Holding	0.33	67,081
Aspire Capital Holding For Financial Investments	0.31	61,679

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,576.42	(278.8)	(0.8%)	4.0%	19.6%
Market Cap (EGP Mn)	2,343,424.7	(31,291.4)	(1.3%)	2.8%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	864.6	(225.0)	(20.6%)	1,297.0	920.5
Value Traded (EGP Mn)	3,428.9	(165.1)	(4.6%)	3,718.1	4,199.4
No. of Trades	97,773	(942)	(1.0%)	92,601	119,232

Market Breadth	▲ 70	▼ 97	= 54
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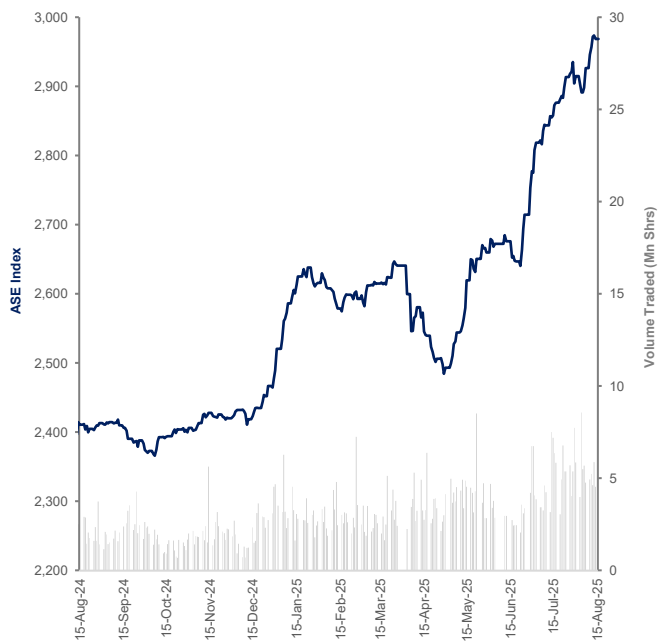
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Sinai Cement	50.71		174.88
Egyptian Financial Group-Hermes Holding Company	24.05	(0.66%)	151.67
Belton Financial Holding	3.00	(2.60%)	147.20
Commercial International Bank (Egypt)	98.30	(1.55%)	118.59
Asek Company for Mining - Ascom	37.56	6.43%	103.97

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,253.7	(0.3%)	1.9%	27.6%
Banks	9,126.2	(0.3%)	0.6%	19.2%
Insurance	350.7	0.1%	(0.2%)	26.6%
Diversified Financial Services	265.2	(0.8%)	7.7%	(2.4%)
Real Estate	361.1	(0.6%)	2.8%	18.4%
Health Care Services	50.5	0.0%	1.6%	(1.9%)
Educational Services	303.3	(0.3%)	(2.4%)	8.6%
Hotels and Tourism	242.5	0.0%	0.3%	(5.9%)
Transportation	125.5	(0.7%)	2.3%	17.3%
Technology and Communication	551.4	(0.7%)	(0.3%)	1.5%
Utilities and Energy	1,079.9	0.3%	0.9%	12.4%
Commercial Services	302.1	(0.0%)	2.2%	5.7%
Pharmaceutical and Medical Industries	70.4	3.0%	3.7%	6.6%
Chemical Industries	61.7	(0.4%)	(0.4%)	7.1%
Food and Beverages	189.4	(0.0%)	(0.9%)	(13.1%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	9,014.0	(0.3%)	3.6%	51.6%
Engineering and Construction	96.0	(0.4%)	4.9%	(12.3%)
Electrical Industries	31.2	1.1%	1.1%	53.4%
Textiles Leathers and Clothings	31.4	0.0%	(0.9%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.78	4.0%
MIDDLE EAST HOLDING	1.05	4.0%
SPECIALIZED INVESTMENT COMPOUNDS	1.38	3.0%
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.83	2.5%
NATIONAL PORTFOLIO SECURITIES	0.88	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.34	(52.6%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.41	(4.7%)
CENTURY INVESTMENT GROUP	0.42	(4.5%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.06	(4.5%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.48	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.38	429
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.78	366
ARAB PHOENIX HOLDINGS	0.55	301
CAPITAL BANK OF JORDAN	2.31	227
JORDAN AHLI BANK	1.09	223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,968.57	(4.83)	(0.2%)	1.8%	19.3%
Market Cap (JD Mn)	22,253.66	(61.09)	(0.3%)	1.9%	27.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,533.7	(1,330.0)	(22.7%)	3,772.4	2,397.8
Value Traded (JD '000)	7,340.4	(336.4)	(4.4%)	7,629.9	2,945.4
No. of Trades	3,635	(451)	(11.0%)	2,646	1,555

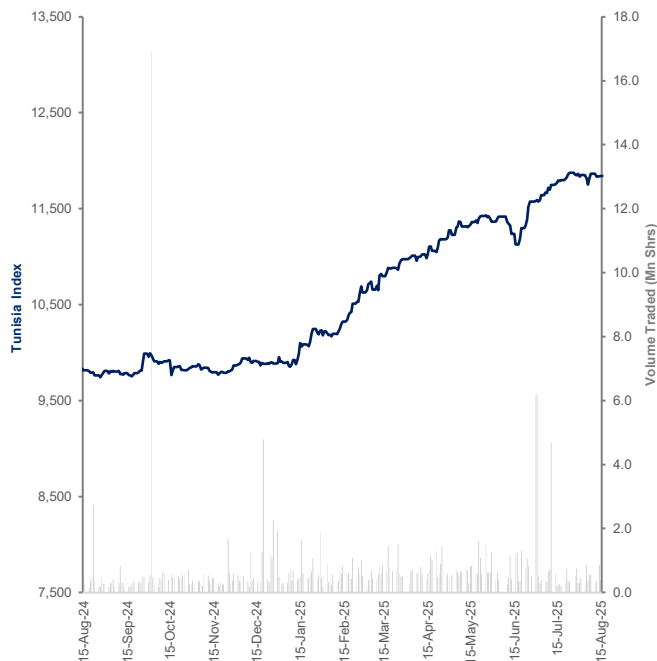
Market Breadth	▲ 25	▼ 42	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.25	0.00%	0.65
SPECIALIZED INVESTMENT COMPOUNDS	1.38	2.99%	0.59
CAPITAL BANK OF JORDAN	2.31	(1.70%)	0.53
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.78	4.00%	0.28
ARAB BANK	5.84	(0.51%)	0.28

Tunisia Stock Exchange Daily Report

August 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,880.1	(0.1%)	0.1%	15.1%
Banking	12,102.2	0.0%	1.1%	4.1%
Insurance	1,058.3	0.5%	(0.2%)	7.9%
Leasing	1,118.6	0.2%	1.7%	22.5%
Financial Services	2,743.3	(0.4%)	(1.6%)	75.6%
Industrial	2,530.4	0.8%	5.8%	22.9%
Chemical Industry	491.7	(0.4%)	1.5%	15.8%
Food & Beverage	4,661.0	(0.8%)	(5.6%)	16.7%
Retailing	1,554.7	0.1%	3.8%	36.0%
Others	1,619.9	(0.4%)	0.0%	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.20	3.0%
Societe D'Articles Hygieniques	12.39	2.4%
Cie d'Assurances et de Reassur	45.00	2.3%
Societe Moderne de Ceramique	0.52	2.0%
SOTUMAG	8.20	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	12.74	(4.9%)
Societe Ciments de Bizerte	0.47	(4.1%)
Best Lease	2.25	(2.2%)
Societe Industrielle d'Apparei	2.45	(2.0%)
Manufacture de Panneaux Bois D	8.30	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	9.15	124
Societe Frigorifique et Brasse	12.08	37
Societe D'Articles Hygieniques	12.39	34
Societe Tunisienne de Banque	3.06	24
Amen Bank	43.00	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,839.55	0.44	0.0%	0.0%	18.9%
Market Cap (DT Mln)	27,880	(26.04)	(0.1%)	0.1%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	385.7	(479.1)	(55.4%)	728.9	538.7
Value Traded ('000 DT)	4,000.5	(3,282.7)	(45.1%)	7,604.3	4,809.0
No. of Trades	1,259	(251)	(16.6%)	1,574	1,162

Market Breadth

▲ 15

▼ 22

= 27

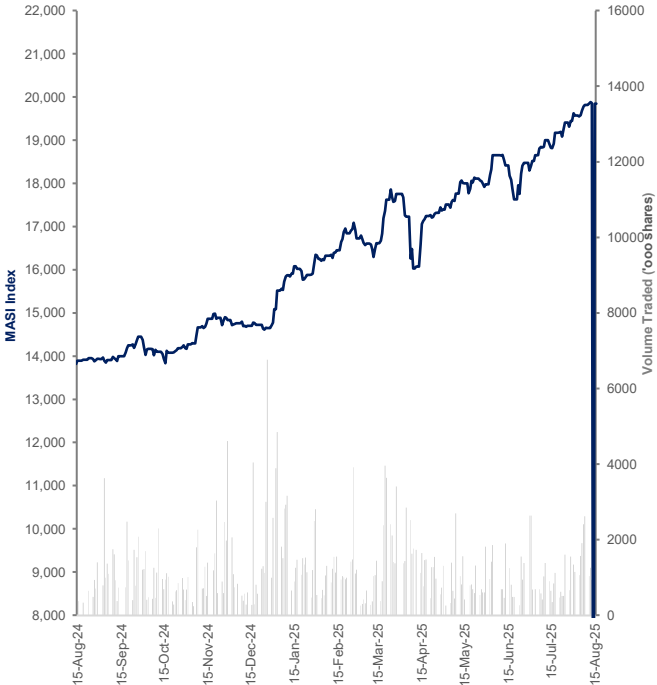
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	9.15	0.55%	1.12
Amen Bank	43.00	0.00%	0.98
Societe Frigorifique et Brasse	12.08	(0.98%)	0.45
Societe D'Articles Hygieniques	12.39	2.40%	0.42
Tunisie Leasing SA	30.05	1.04%	0.14

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

August 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	824,811.7	0.0%	0.2%	33.7%
Banking	322,587.7	0.0%	0.7%	27.6%
Beverages	8,036.7	0.6%	(1.7%)	(11.9%)
Chemicals	3,382.4	(1.6%)	12.5%	33.7%
Construction & Building Material	85,410.9	(1.4%)	(0.9%)	11.9%
Distributors	21,032.5	(0.1%)	6.7%	25.9%
Electricity	68,406.8	2.4%	(1.7%)	116.4%
Food Producers & Processors	31,339.6	1.8%	(0.4%)	19.4%
Holding Companies	7,538.0	1.2%	7.6%	51.0%
Insurance	37,081.4	0.5%	5.0%	20.3%
Investment & other Finance	4,026.3	1.1%	10.3%	7.4%
Leisures & Hotel	5,615.4	(0.0%)	4.8%	74.9%
Materials, Software & Computer	6,094.4	0.0%	6.3%	6.9%
Mining	73,960.0	(1.4%)	(5.6%)	83.8%
Oil & Gas	15,296.9	1.0%	1.6%	18.4%
Real Estate	28,187.7	(0.8%)	10.6%	6.7%
Telecommunications	105,491.4	0.0%	(2.0%)	46.3%
Transport	1,137.7	(0.1%)	1.1%	(15.4%)
Forestry & Paper	185.9	0.9%	18.5%	89.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	37.96	10.00%
Lesieur Cristal	300.00	7.14%
Cie Miniere de Touissit	2780.00	4.91%
Eqdom	1279.00	2.73%
Fenie Brossette	549.00	2.62%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	85.70	(5.60%)
Auto Hall	95.30	(2.76%)
Maghreb Oxygene	410.00	(2.38%)
Societe Metallurgique D'imiter	2450.00	(2.00%)
Managem SA	5500.00	(1.79%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,845.09	(13.54)	(0.1%)	1.1%	34.3%
Market Cap (MAD Mn)	824,812	164	0.0%	0.2%	33.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,310.7	377.8	40.5%	1,282.5	1,295.1
Value Traded (MAD Mn)	154.82	(90.00)	(36.8%)	269.3	149.7

Market Breadth	▲ 17	▼ 19	= 5
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Ennaki Automobiles	37.96	544.0
Colorado SA	85.70	212.7
Douja Promotion Groupe Addoha	40.40	136.0
Delta Holding SA	86.05	128.3
Maroc Telecom	120.00	82.5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Colorado SA	85.70	(5.60%)	18.91
Ennaki Automobiles	37.96	10.00%	17.85
Attijariwafa Bank	760.00	(0.65%)	15.27
Delta Holding SA	86.05	1.24%	10.56
Maroc Telecom	120.00	0.00%	9.60

Source: Bloomberg, Kamco Research

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