

MENA Markets Daily Report

April 15, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2 3 4 5 6 7 8 9 10 11 12 13	Kuwait	Premier Market Index	▼	8,356.57	(0.1%)	6.6%	4.8%
		Kuwait	Main 50 Index	▼	6,843.59	(0.8%)	0.5%	24.0%
		Kuwait	Main Market Index	▼	7,117.62	(0.3%)	3.0%	24.0%
		Kuwait	All Share Index	▼	7,800.77	(0.1%)	6.0%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,597.35	0.0%	(3.6%)	0.6%
		UAE - Dubai	DFM General Index	▲	5,056.28	1.8%	(2.0%)	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,081.53	2.0%	(3.0%)	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,236.80	0.9%	(1.9%)	(1.7%)
		Qatar	QE 20 Index	▲	10,146.65	0.3%	(4.0%)	(2.4%)
		Bahrain	Bahrain All Share	▲	1,904.09	0.1%	(4.1%)	0.7%
		Oman	MSX 30 Index	▲	4,276.22	0.0%	(6.6%)	1.4%
		Egypt	EGX 30	▲	31,182.37	0.0%	4.8%	19.5%
		Jordan	ASE Index	▲	2,572.60	0.3%	3.4%	2.4%
		Tunisia	Tunisia Index	▼	10,985.45	(0.3%)	10.4%	13.7%
		Morocco	MASI	▲	16,579.84	3.2%	12.2%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▲	3,262.81	0.8%	(2.7%)	12.7%
		India	SENSEX	▲	75,157.26	1.8%	(3.8%)	8.2%
		Brazil	BOVESPA Stock Index	▲	129,453.91	1.4%	7.6%	(10.4%)
		Mexico	BOLSA Index	▲	52,391.35	1.7%	5.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,060.22	1.4%	(1.4%)	5.3%
		Global Markets						
		World	MSCI ACWI Index	▲	800.56	1.3%	(4.8%)	17.3%
		Asia	MSCI Asia Pacific	▲	551.27	1.6%	(3.2%)	8.2%
		Europe	DJ Stoxx 600	▲	499.89	2.7%	(1.5%)	6.0%
		Europe	FTSEurofirst 300	▲	1,986.27	2.6%	(1.5%)	6.7%
		U.S.A	S&P 500	▲	5,405.97	0.8%	(8.1%)	23.3%
		U.S.A	DJIA	▲	40,524.79	0.8%	(4.7%)	12.9%
		U.S.A	NASDAQ Composite	▲	16,831.48	0.6%	(12.8%)	28.6%
		UK	FTSE 100	▲	8,134.34	2.1%	(0.5%)	5.7%
		Germany	DAX	▲	20,954.83	2.9%	5.3%	18.8%
		Japan	NIKKEI 225	▲	33,982.36	1.2%	(14.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	21,417.40	2.4%	6.8%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▼	99.64	(0.5%)	(8.15%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.32	0.79%	5.39%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.14	(0.04%)	9.63%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.07%)	0.49%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▲	64.88	0.2%	(13.1%)	(3.1%)
		Oil	NYMEX	▲	61.53	0.1%	(14.2%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.33	(5.7%)	5.3%	6.8%
		Gold	Gold Spot \$/Oz	▼	3,210.93	(0.8%)	22.3%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.35	0.1%	11.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	84,848.06	1.6%	(9.5%)	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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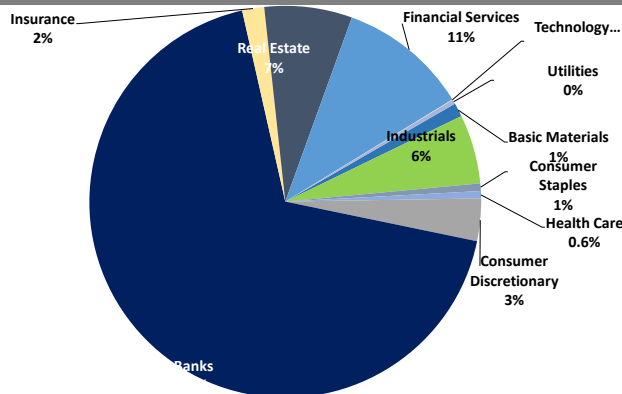
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,192.7	21.9	10.9%
2- National Bank of Kuwait	8,244.4	13.7	14.6%
3- Boubayan Bank	2,805.3	29.0	10.6%
4- Zain	2,046.7	9.9	16.9%
5- Commercial Bank of Kuwait	1,420.8	9.0	21.1%
6- Gulf Bank	1,329.5	22.1	7.2%
7- Mabane Co.	1,171.3	18.0	9.7%
8- Warba Bank	921.5	41.1	6.7%
9- Burgan Bank	846.9	18.2	5.3%
10- Ahli Bank of Kuwait	728.0	13.9	8.3%
Total	32,707	17.12	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.046	0.095	10.0%
Asiya Capital Investment Co.	0.034	0.002	7.3%
Shuaiba Industrial Co.	0.189	0.012	6.8%
Equipment Holding Co.	0.056	0.004	6.7%
Kuwait & Gulf Link Transport Co.	0.051	0.003	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.042	(0.111)	(9.6%)
Kuwait Investment Co.	0.161	(0.009)	(5.3%)
Advanced Technology Co.	0.715	(0.035)	(4.7%)
Aqar Real Estate Investment Co.	0.073	(0.003)	(3.9%)
Hayat Communications Co.	0.071	(0.003)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.211	1.4%	105,287,323
Kuwait Finance House	0.714	(0.4%)	12,575,040
Kuwait Real Estate Co.	0.326	0.3%	12,025,882
Specialities Group Holding Co.	0.165	(2.4%)	11,640,194
Kuwait International Bank	0.219	(0.5%)	11,460,536

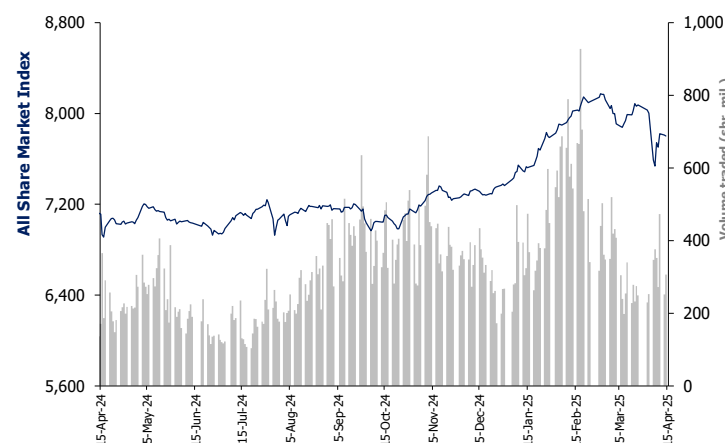
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,800.8	▼	(0.1%)	(3.4%)	6.0%
Energy	1,271.4	▼	(1.0%)	(4.0%)	6.9%
Basic Materials	885.5	▲	2.3%	(1.5%)	(2.8%)
Industrials	728.5	▲	0.1%	(2.2%)	0.7%
Consumer Staples	914.0	▲	0.9%	(7.4%)	(8.5%)
Health Care	560.3	▼	(1.9%)	(1.8%)	22.3%
Consumer Discretionary	2,257.2	▲	0.4%	(4.4%)	6.3%
Telecommunications	1,015.7	▼	(1.5%)	(3.3%)	(0.2%)
Banks	1,973.3	▼	(0.1%)	(3.5%)	9.0%
Insurance	1,970.9	▼	(0.5%)	(7.6%)	(4.1%)
Real Estate	1,498.3	▲	0.3%	(1.2%)	10.7%
Financial Services	1,449.7	▲	0.6%	(3.9%)	(4.0%)
Technology	1,076.7	=	0.0%	0.0%	3.5%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth	<div>▲ 68</div>	<div>▼ 44</div>	<div>▬ 30</div>		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,356.57	(4.4)	(0.1%)	(3.7%)	6.6%
Main 50 Index	6,843.59	(56.3)	(0.8%)	(3.3%)	0.5%
Main Market Index	7,117.62	(21.3)	(0.3%)	(2.1%)	3.0%
All Share Market Index	7,800.77	(7.5)	(0.1%)	(3.4%)	6.0%
Market Cap (KWD Mn)	47,113.80	(46.0)	(0.1%)	(0.3%)	8.5%

Index Performance relative to Volume



Market Trading Data and Volatility

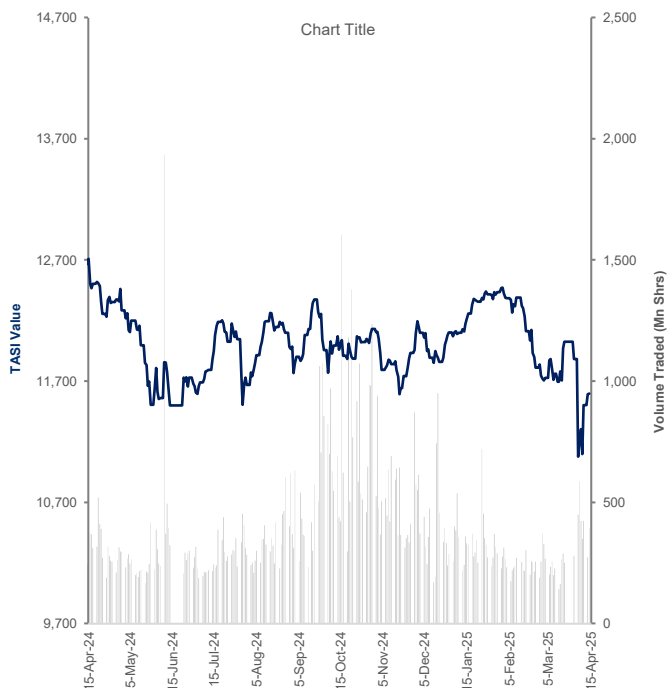
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	305.8	54.4	21.6%	417.4	225.3
Value Traded (KWD Mn)	67.6	13.1	24.1%	115.3	56.6
No. of Trades	17,280	3,179	22.5%	19,508	13,617

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	(0.4%)	8,960,290
National Bank of Kuwait	0.943	0.4%	6,575,473
Warba Bank	0.211	1.4%	6,107,705
Kuwait Real Estate Co.	0.326	0.3%	3,926,231
Gulf Bank	0.333	(2.6%)	3,738,728

Saudi Tadawul Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,599,747.4	0.2%	(3.1%)	(5.9%)
Energy	6,355,223.2	0.2%	(3.0%)	(7.4%)
Materials	577,255.4	1.0%	(3.0%)	(8.6%)
Capital Goods	62,065.5	1.5%	0.8%	(8.0%)
Commercial & Professional Svc	14,387.6	2.1%	(2.2%)	(7.2%)
Transportation	41,134.8	(0.3%)	(5.5%)	(15.3%)
Consumer Durables & Apparel	7,956.2	0.2%	(6.7%)	(12.5%)
Consumer Services	63,163.6	2.9%	(2.9%)	(8.2%)
Media	34,911.6	3.3%	(6.0%)	(27.3%)
Consumer Discretionary Distribution &	30,755.0	0.8%	(1.3%)	2.1%
Consumer Staples Distribution & Retail	47,805.9	0.8%	(3.6%)	3.2%
Food & Beverages	108,774.6	(0.3%)	(2.7%)	(6.4%)
Health Care Equipment & Svc	172,639.3	(0.4%)	0.2%	(1.2%)
Pharma, Biotech & Life Science	16,294.4	0.9%	(2.4%)	(3.7%)
Banks	993,624.4	(1.0%)	(5.4%)	2.0%
Financial Services	63,438.1	0.2%	0.5%	(6.3%)
Insurance	84,063.1	0.1%	(3.0%)	(13.4%)
Telecommunication Services	289,021.9	0.0%	0.7%	13.8%
Utilities	323,376.9	0.2%	(4.8%)	(17.2%)
REITs	14,916.3	0.3%	(1.5%)	(3.9%)
Real Estate Mgmt & Dev't	168,730.3	1.0%	(5.0%)	32.4%
Software & Services	129,843.1	2.0%	0.6%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	44.75	10.0%
Allied Cooperative Insurance G	16.14	9.9%
Electrical Industries Co	6.97	9.9%
Miahona Co	22.62	9.9%
Saudi Manpower Solutions	6.38	8.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyad Bank	30.45	(5.3%)
Astra Industrial Group	153.80	(2.9%)
United International Transport	78.10	(2.4%)
Al Babbain Power & Telecommuni	43.45	(2.4%)
National Medical Care Co	149.80	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.16	111,407
Shams	0.83	25,517
Electrical Industries Co	6.97	24,226
Batic Investments and Logistic	2.43	16,083
Al-Baha Development & Investme	3.40	13,273

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,597.35	4.83	0.0%	(3.6%)	(3.6%)
Market Cap (SAR Mn)	9,599,747	17,061	0.2%	(3.1%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	394.5	120.9	44.2%	297.1	367.7
Value Traded (SAR Mn)	6,299.7	1,614.5	34.5%	6,042.0	8,935.6
No. of Trades	649,372	128,939	24.8%	484,759	543,975

Market Breadth

▲ 186 ▼ 56 = 17

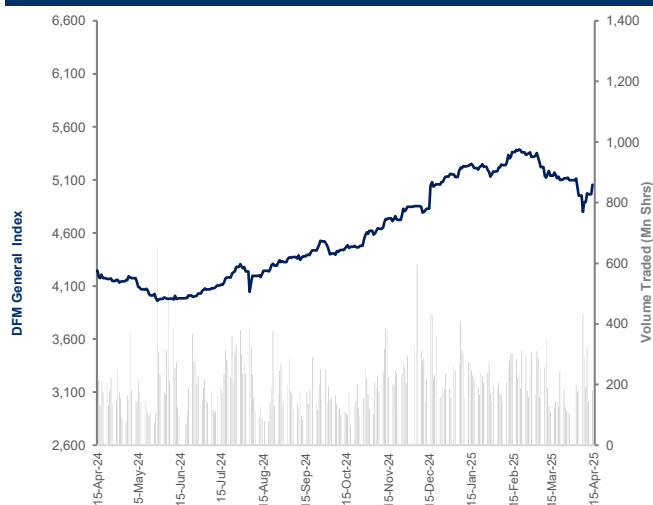
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.10	(0.9%)	335.92
Americana Restaurants International PLC	2.16	8.0%	233.71
Nice One Beauty Digital Marketing Co.	37.70	4.6%	218.02
Umm Al Qura for Development and Construction Co	22.80	(0.4%)	190.82
Saudi Arabian Oil Co	25.95	0.2%	189.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	888,158.8	1.8%	(0.7%)	(1.9%)
Financials	378,367.7	2.7%	1.8%	5.7%
Real Estate	176,577.8	1.9%	(7.2%)	(7.8%)
Industrial	96,977.4	0.1%	(0.2%)	(4.4%)
Materials	1,417.3	3.7%	(7.5%)	13.5%
Consumer Staples	29,656.5	0.7%	0.8%	(6.7%)
Consumer Discretionary	34,529.7	0.4%	(6.3%)	(6.0%)
Telecommunication	36,263.2	0.0%	(0.7%)	6.8%
Utilities	134,369.3	1.5%	2.4%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.23	10.3%
Al Mazaya Holding Company	0.93	8.7%
Emirates Investment Bank	91.00	7.2%
Emirates Refreshments Co	2.70	5.5%
Emirates Nbd	20.15	4.7%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.14	(3.4%)
Aramex Pjsc	2.72	(2.5%)
Al Ramz Corporation Investment and Development PJSC	1.22	(1.6%)
Gulf Navigation Holding Pjsc	5.50	(0.9%)
Tabreed	2.59	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,056.28	90.26	1.8%	(0.8%)	(2.0%)
Market Cap (AED Mn)	888,159	15,644	1.8%	(0.7%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	180.1	36.0	25.0%	219.8	178.1
Value Traded (AED Mn)	501.7	12.0	2.4%	655.1	383.0
No. of Trades	11,275	71	0.6%	13,522	7,895

Market Breadth	▲ 36	▼ 6	▬ 33
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.31	22,539
Shuaa Capital	0.23	20,790
TALABAT Holding PLC	1.32	20,363
SALIK	5.08	16,276
Union Properties Pjsc	0.53	15,439

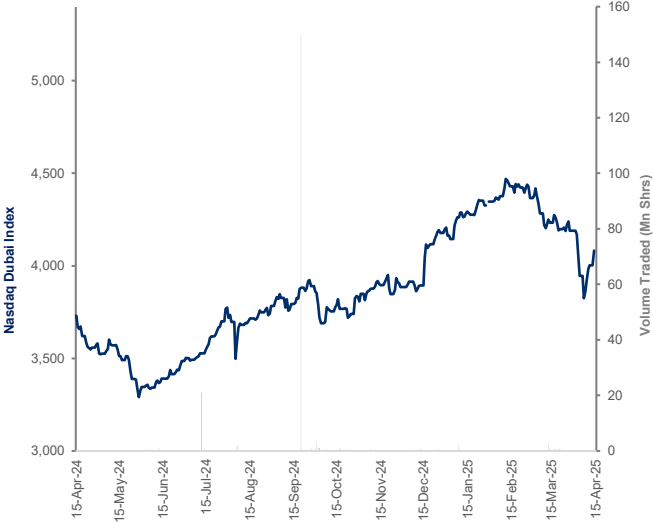
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	7.45	3.19%	105.90
Emaar Properties Pjsc	12.20	1.24%	92.08
SALIK	5.08	(0.20%)	82.76
Emirates Nbd	20.15	4.68%	49.04
DEWA	2.54	1.60%	30.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,457.2	4.0%	(5.6%)	(8.1%)
DEPA Limited (AED)	126.7	1.5%	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.9	0.4%	8.4%	(8.9%)
ENBD REIT (CEIC) Limited	133.3	0.0%	(2.4%)	51.4%
Hikma Pharmaceuticals GDR	5,299.3	(1.3%)	(8.5%)	(4.1%)
Nasdaq, Inc.	41,140.1	4.8%	(5.3%)	(8.7%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.34	1.49%
Emirates Reit (Ceic) Limited	0.45	0.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.34	40.0
Emirates Reit (Ceic) Limited	0.45	12.0
Enbd Reit (Ceic) Limited	0.53	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,081.53	79.07	2.0%	(2.6%)	(3.0%)
Market Cap (USD Mn)	47,457	1,817.5	4.0%	(5.6%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.056	0.01	36%	0.183	0.12
Value Traded (USD Mn)	0.021	0.00	10%	0.1	0.06
No. of Trades	3.0	(3.00)	(50%)	8	6

Market Breadth	▲ 2	▼ 0	= 4
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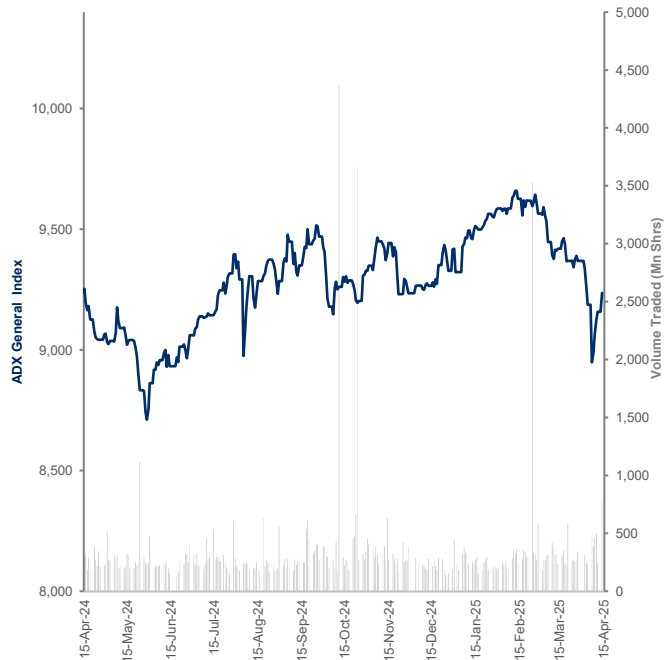
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.34	1.49%	0.01
Emirates Reit (Ceic) Limited	0.45	0.45%	0.01
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,797,889.6	0.9%	(2.6%)	(4.4%)
Financials	1,369,973.0	0.5%	(0.4%)	(0.4%)
Telecommunication	190,146.4	1.6%	0.6%	7.5%
Consumer Discretionary	63,774.7	3.5%	(3.3%)	(7.3%)
Industrial	221,991.0	1.6%	(2.6%)	(0.8%)
Real Estate	67,248.6	0.8%	(6.4%)	3.0%
Basic Materials	99,928.2	0.1%	9.9%	8.1%
Energy	368,200.7	1.1%	(5.3%)	(11.9%)
Utilities	351,919.2	1.0%	(10.8%)	(10.8%)
Consumer Staples	24,563.6	0.8%	(7.9%)	(34.2%)
Health Care	40,144.3	2.2%	(6.2%)	(20.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.07	14.7%
Americana Restaurants International PLC	2.12	11.6%
Eshraq Investments P.J.S.C	0.44	9.1%
Apex Investment	4.08	7.7%
Multiply Group	1.70	6.3%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.00	(7.7%)
United Arab Bank Pjsc	1.40	(3.4%)
Abu Dhabi Ports	4.10	(1.9%)
National Bank Of Ras Al Khaimah	6.21	(1.7%)
Fertiglobe	2.37	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Agility Global PLC	1.18	378,533
Eshraq Investments P.J.S.C	0.44	105,626
Multiply Group	1.70	64,018
ADNOCGAS UH EQUITY	3.02	32,994
Americana Restaurants International PLC	2.12	23,381

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,236.80	78.92	0.9%	(1.4%)	(1.9%)
Market Cap (AED Mn)	2,797,890	23,636	0.9%	(2.6%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	784.0	533.4	212.8%	345.0	225.1
Value Traded (AED Mn)	1,714.5	772.5	82.0%	1,249.0	906.0
No. of Trades	21,292	1,626	8.3%	20,929	12,797

Market Breadth



40



12



37

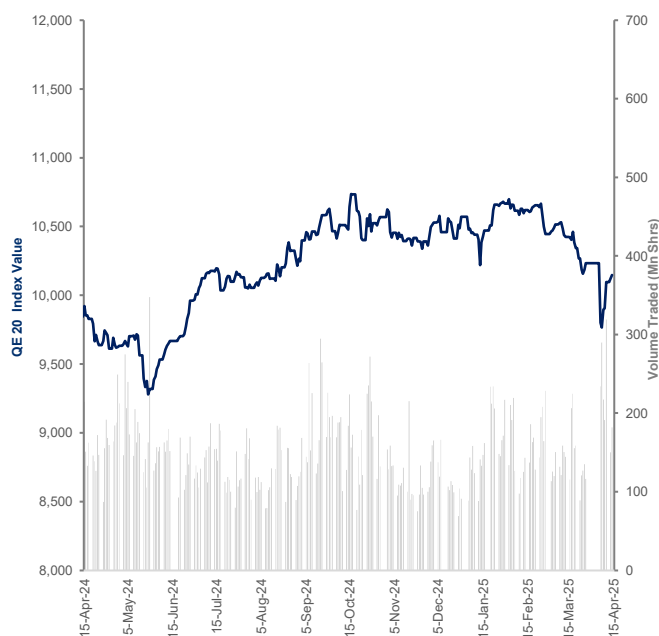
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Agility Global PLC	1.18	0.00%	446.68
International Holdings Company PJSC	401.90	0.02%	278.74
Multiply Group	1.70	6.25%	107.30
Alpha Dhabi Holding PJSC	10.98	1.48%	106.65
ADNOCGAS UH EQUITY	3.02	1.68%	99.57

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,702.7	0.3%	(0.7%)	(4.0%)
Banking & Finance Sector	285,384.2	0.7%	(0.7%)	(6.6%)
Goods & Consumer Services	30,436.5	(0.0%)	0.0%	(1.1%)
Industrial Sector	143,128.9	(0.4%)	(2.3%)	(3.6%)
Insurance Sector	10,139.1	(0.0%)	1.7%	(8.7%)
Real Estate	40,457.4	(0.5%)	0.2%	(7.2%)
Telecom	47,294.6	1.3%	2.6%	5.7%
Transport	39,862.0	0.3%	(0.7%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.74	3.1%
QLMI Life and Medical Insurance	2.00	2.8%
Vodafone Qatar QSC	2.08	2.5%
Ahli Bank QSC	3.48	2.2%
Mesaieed Petrochemical Holding	1.42	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.85	(1.3%)
Ezdan Holding Group QSC	0.98	(1.1%)
Mazaya Qatar Real Estate Devel	0.57	(1.0%)
Islamic Holding Group QSC	3.39	(1.0%)
Doha Bank QPSC	1.94	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Faleh Educational Holding	0.74	23,269
Qatar German Co for Medical De	1.38	15,286
Ezdan Holding Group QSC	0.98	14,407
Mesaieed Petrochemical Holding	1.42	13,203
Baladna	1.20	12,690

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,146.65	28.54	0.3%	(0.8%)	(4.0%)
Market Cap (QAR Mn)	596,703	1,916	0.3%	(0.7%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	182.0	32.0	21.3%	162.2	165.0
Value Traded (QAR Mn)	371.9	106.4	40.1%	422.6	503.4
No. of Trades	17,595	4,346	32.8%	16,656	16,204

Market Breadth	▲ 24	▼ 23	= 7
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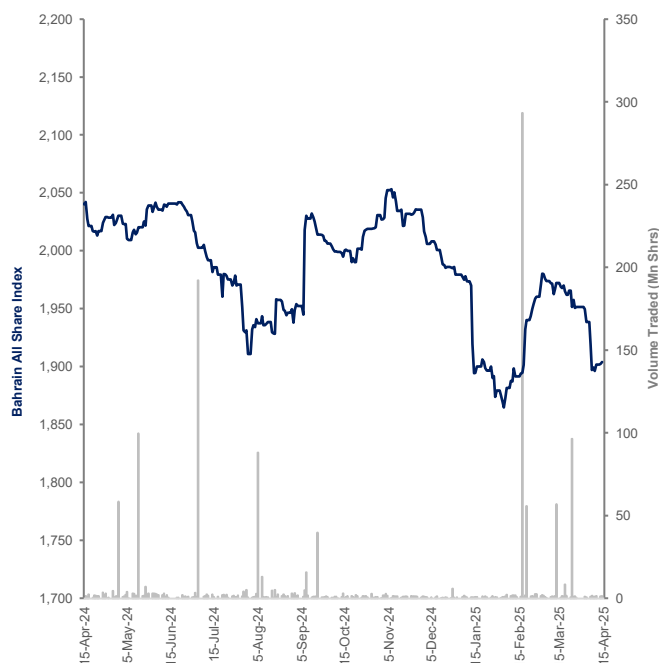
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.90	0.95%	29.04
Gulf International Services QS	2.93	(0.34%)	28.31
Masraf Al Rayan QSC	2.22	0.82%	27.89
Industries Qatar QSC	12.43	(0.80%)	24.41
Qatar German Co for Medical De	1.38	0.00%	21.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,052.8	0.5%	(4.8%)	1.2%
Materials	1,491.0	0.0%	(6.3%)	(19.2%)
Industrial	124.2	1.2%	(6.7%)	(5.1%)
Consumer Discretionary	229.5	0.0%	(0.8%)	(1.7%)
Consumer Staples	123.4	0.0%	0.3%	(1.7%)
Financials	21,152.5	0.5%	(4.9%)	3.3%
Communication Services	864.3	0.2%	(2.1%)	(2.0%)
Real Estate	67.9	0.7%	(8.3%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.02	4.8%
Zain Bahrain BSCC	0.11	3.6%
Takaful International Co	0.12	3.4%
APM TERMINALS BAHRAIN	1.08	1.5%
Seef Properties BSC	0.12	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,904.09	1.66	0.1%	(2.4%)	(4.1%)
Market Cap (BHD Mn)	24,052.8	109.6	0.5%	(4.8%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,472	362	32.6%	8,508.2	8,214.0
Value Traded (BHD '000)	395	(293)	(42.6%)	6,492.3	2,455.6
No. of Trades	46	(16)	(25.8%)	40	53

Market Breadth

▲ 7 ▼ 1 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	514
Ithmaar Holding BSC	0.02	340
Bahrain National Holding	0.50	207
National Bank of Bahrain BSC	0.49	100
Aluminium Bahrain B.S.C	1.05	85

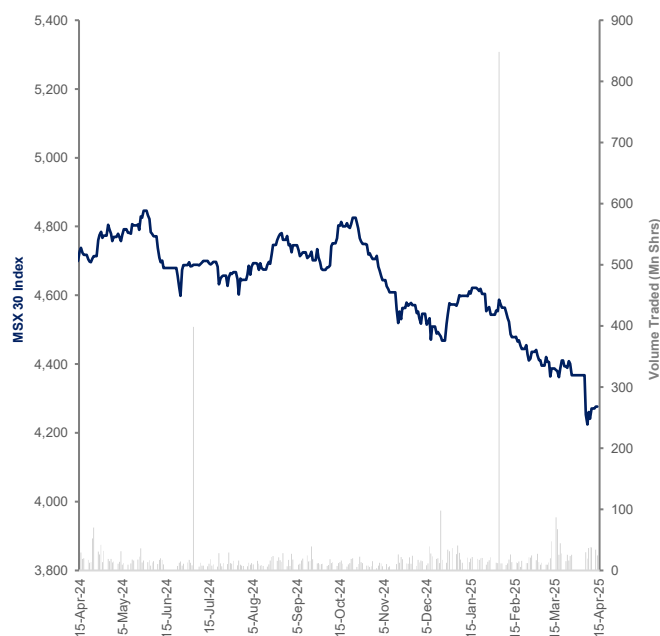
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain National Holding	0.50	0.00%	0.10
Al Salam Bank-Bahrain BSC	0.20	(0.50%)	0.10
Aluminium Bahrain B.S.C	1.05	0.00%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.05
Kuwait Finance House - Bahrain	2.32	0.65%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,247.8	(0.2%)	(3.1%)	(8.0%)
Financial	5,111.0	(0.2%)	1.2%	(1.7%)
Industrial	3,908.4	(0.7%)	(8.9%)	(14.3%)
Services	2228.3	0.4%	(1.7%)	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	0.90	5.9%
Muscat Thread Mills Co.	0.13	4.0%
Oman Flour Mills	0.389	2.4%
Abraj Energy Services	0.22	1.9%
Oman International Engineering And Investment Co	0.11	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.13	(9.9%)
Dhofar Cattle Feed Co.	0.07	(6.7%)
Sharqiya Investment Holding Co.	0.07	(4.2%)
Oman & Emirates Investment Holding Co.	0.07	(2.9%)
Bank Dhofar	0.14	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.14	5,318
Sohar Bank	0.13	3,855
Al Anwar Holding	0.07	3,705
Bank Muscat	0.25	2,809
OQ Exploration & Production SA	0.28	2,304

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,276.22	0.25	0.0%	(2.1%)	(6.6%)
Market Cap (OMR Mn)	11,247.8	(27.87)	(0.2%)	(3.1%)	(8.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	24,125.2	(9,606.3)	(28.5%)	34,545.8	37,625.5
Value Traded (OMR '000)	3,733.2	(1,815.8)	(32.7%)	3,614.1	3,269.8

Market Breadth	▲ 15	▼ 11	= 92
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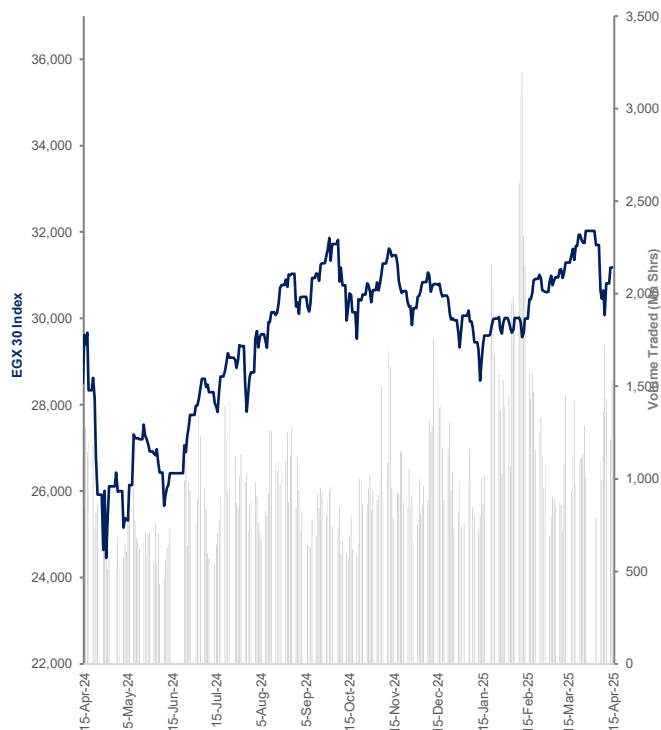
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Dhofar	0.14	(2.78%)	0.75
Bank Muscat	0.25	0.40%	0.71
OQ Exploration & Production SA	0.28	(1.43%)	0.64
Sohar Bank	0.13	0.00%	0.51
Al Anwar Holding	0.07	0.00%	0.27

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,171,231.3	(1.0%)	(3.2%)	2.3%
Banks	416,974.1	(6.2%)	(9.7%)	(4.7%)
Basic Resources	341,913.1	0.5%	(1.5%)	16.3%
Industrial Goods	187,605.3	(0.5%)	(2.1%)	5.5%
Health Care & Pharmaceuticals	55,886.2	0.5%	0.2%	14.3%
Real Estate	322,856.9	(0.3%)	(5.3%)	3.8%
Travel and Leisure	67,156.5	0.8%	1.1%	(7.3%)
Food, Beverages & Tobacco	202,712.2	(0.6%)	0.5%	8.5%
Energy and Support Services	17,195.2	(0.0%)	(3.5%)	(11.8%)
Trade and Distributors	19,126.8	1.0%	(3.6%)	6.7%
Shipping and Transport	72,597.2	1.0%	2.3%	(5.5%)
Education Services	24,882.7	0.3%	(1.1%)	3.5%
Contracting and Construction Eng	39,646.4	(0.2%)	(5.7%)	(1.8%)
Textiles and Durables	29,330.6	1.5%	1.0%	2.4%
Building Materials	29,140.1	2.4%	1.4%	28.0%
Media & Communication Services	153,675.4	1.9%	(0.4%)	2.3%
Paper and Packaging	2,578.2	0.8%	0.9%	2.0%
Non-bank Financial Services	187,954.3	0.8%	0.7%	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	39.00	20.9%
Alexandria New Medical Center	18.25	13.3%
El Arabia Engineering Industries	1.88	8.7%
Gadwa For Industrial Development	6.32	7.3%
Egyptian for Tourism Resorts	6.34	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Valves Company	5.50	(11.9%)
Al Baraka Bank Egypt	11.20	(7.7%)
Alexandria Spinning & Weaving (SPINALEX)	8.88	(3.2%)
Medical Packaging Company	1.21	(2.4%)
Eastern Company	34.00	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.24	327,834
Zahraa Maadi Investment & Development	3.83	101,569
Orascom Financial Holding	0.44	93,078
Orascom Investment Holding	0.64	88,627
Cairo Oils & Soap	0.34	83,464

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,182.37	7.8	0.0%	(2.6%)	4.8%
Market Cap (EGP Mn)	2,171,231.3	(21,816.1)	(1.0%)	(3.2%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,531.2	317.9	26.2%	1,323.9	1,044.7
Value Traded (EGP Mn)	4,055.5	1,053.8	35.1%	3,355.6	5,034.3
No. of Trades	107,193	17,003	18.9%	87,911	146,215

Market Breadth	▲ 89	▼ 70	= 62
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	28.62	2.36%	495.78
Zahraa Maadi Investment & Development	3.83	(1.29%)	397.90
Citadel Capital - Common Shares	2.85	3.64%	156.01
Palm Hills Development Company	6.52	(0.15%)	132.35
Sidi Kerir Petrochemicals - SIDPEC	22.00	2.04%	112.58

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,464.6	0.5%	(3.1%)	6.2%
Banks	7,794.8	0.5%	(4.4%)	1.8%
Insurance	289.7	0.1%	(1.3%)	4.6%
Diversified Financial Services	262.0	0.2%	(1.7%)	(3.6%)
Real Estate	289.5	(1.6%)	(4.1%)	(5.1%)
Health Care Services	50.9	4.9%	3.7%	(1.2%)
Educational Services	289.1	1.2%	(0.3%)	3.6%
Hotels and Tourism	244.8	0.0%	1.5%	(5.0%)
Transportation	89.7	0.2%	(0.9%)	5.4%
Technology and Communication	585.2	0.0%	0.3%	7.7%
Utilities and Energy	1,028.8	(0.3%)	(1.1%)	7.1%
Commercial Services	279.7	13.1%	14.0%	8.2%
Pharmaceutical and Medical Industries	66.3	(0.7%)	(5.1%)	0.4%
Chemical Industries	60.7	0.4%	(0.3%)	5.4%
Food and Beverages	214.9	0.2%	0.1%	(1.5%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,774.5	0.3%	(3.3%)	14.0%
Engineering and Construction	94.5	1.7%	0.4%	(13.6%)
Electrical Industries	20.0	0.0%	1.8%	(1.7%)
Textiles Leathers and Clothings	28.5	0.0%	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE CONSULTANT & INVESTMENT GROUP	1.87	6.9%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.46	4.5%
DAR AL AMAN FOR ISLAMIC FINANCE	0.28	3.7%
ALDAMAN FOR INVESTMENTS	1.47	3.5%
ARAB BANKING CORPORATION /(JORDAN)	0.63	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.59	(4.8%)
RUMM FINANCIAL BROKERAGE	0.20	(4.8%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.86	(4.4%)
AL-BILAD SECURITIES AND INVESTMENT	0.22	(4.3%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.62	450
ARAB BANK	4.48	184
JORDAN ISLAMIC BANK	4.28	154
CAPITAL BANK OF JORDAN	1.99	104
ARAB PHOENIX HOLDINGS	0.33	88

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,572.60	6.66	0.3%	(2.6%)	3.4%
Market Cap (JD Mn)	18,464.59	87.61	0.5%	(3.1%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,240.2	(1,683.0)	(34.2%)	3,098.0	2,603.5
Value Traded (JD ^{'000})	5,453.8	(2,649.2)	(32.7%)	5,946.1	3,021.8
No. of Trades	1,657	(523)	(24.0%)	2,067	1,609

Market Breadth

▲ 34

▼ 21

= 106

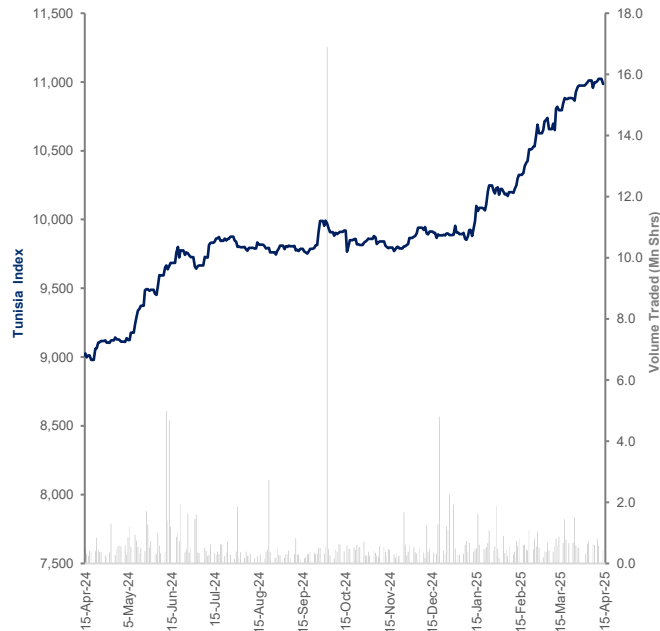
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.48	0.00%	0.82
JORDAN ISLAMIC BANK	4.28	0.00%	0.66
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.62	1.64%	0.27
CAPITAL BANK OF JORDAN	1.99	2.05%	0.21
METHAQ REAL ESTATE INVESTMENT	2.95	0.00%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,070.8	(0.5%)	0.4%	11.8%
Banking	12,641.0	(0.2%)	(1.9%)	8.7%
Insurance	1,048.2	(0.5%)	1.1%	6.8%
Leasing	986.2	(0.9%)	0.8%	8.0%
Financial Services	2,367.0	(1.9%)	19.5%	51.5%
Industrial	2,361.7	(0.1%)	1.7%	14.7%
Chemical Industry	448.6	3.1%	(5.8%)	5.7%
Food & Beverage	4,364.1	(1.0%)	(1.5%)	9.3%
Retailing	1,331.8	0.2%	2.5%	16.5%
Others	1,522.3	(0.4%)	(1.7%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.60	7.8%
Industries Chimiques du Fluor	109.35	5.8%
Societe Tunsienne d'Entreprise	6.32	5.0%
Societe Ciments de Bizerte	0.47	4.4%
Accumulateur Tunisienne Assad	2.12	4.4%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	11.23	(4.4%)
Universal Auto Distributors Ho	0.54	(3.6%)
Societe de Transport Hydrocarb	18.15	(3.2%)
Arab Tunisian Lease	4.86	(2.8%)
Hannibal Lease SA	7.20	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	9.20	60
Arab Tunisian Bank	3.00	51
One Tech Holding	8.79	45
Banque de Tunisie	5.17	31
Hannibal Lease SA	7.20	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,985.45	(37.79)	(0.3%)	0.1%	10.4%
Market Cap (DT Min)	27,071	(123.01)	(0.5%)	0.4%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	410.3	(157.5)	(27.7%)	617.1	364.8
Value Traded ('000 DT)	4,431.2	(3,179.0)	(41.8%)	6,051.5	3,679.7
No. of Trades	1,750	(609)	(25.8%)	1,663	966

Market Breadth	▲ 15	▼ 23	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	9.20	0.00%	0.55
Banque Internationale Arabe de	99.20	0.22%	0.41
Industries Chimiques du Fluor	109.35	5.81%	0.40
One Tech Holding	8.79	(0.11%)	0.39
Attijari Bank	68.30	0.00%	0.37

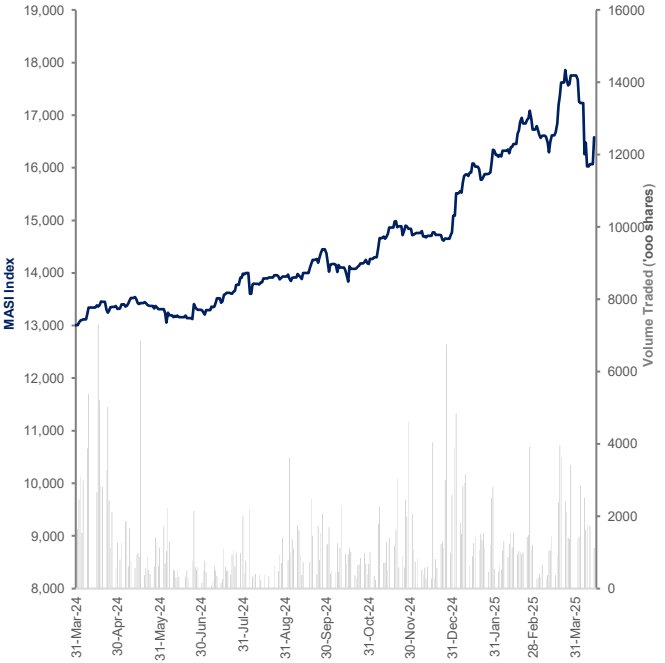
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	701,502.1	3.2%	(6.9%)	13.7%
Banking	265,750.7	2.9%	(6.5%)	5.1%
Beverages	8,070.9	1.0%	(4.1%)	(11.5%)
Chemicals	2,808.9	1.5%	(1.8%)	11.0%
Construction & Building Material	76,356.4	5.6%	(4.6%)	0.1%
Distributors	17,022.5	2.1%	(5.7%)	1.9%
Electricity	46,092.0	7.0%	(15.4%)	45.8%
Food Producers & Processors	28,046.8	2.3%	(4.5%)	6.9%
Holding Companies	6,570.0	0.0%	(8.5%)	31.6%
Insurance	31,820.0	4.1%	(5.4%)	3.2%
Investment & other Finance	3,800.6	5.1%	(4.1%)	1.4%
Leisures & Hotel	4,011.5	1.8%	(6.7%)	25.0%
Materials, Software & Computer	5,808.2	2.1%	(4.8%)	1.9%
Mining	65,664.9	1.5%	(1.7%)	63.2%
Oil & Gas	14,093.8	(1.2%)	(4.8%)	9.0%
Real Estate	26,077.7	2.9%	(14.8%)	(1.3%)
Telecommunications	98,282.9	3.0%	(8.7%)	36.3%
Transport	1,121.8	(1.0%)	(17.3%)	(16.6%)
Forestry & Paper	102.4	1.9%	(8.9%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4505.00	9.99%
Banque Marocaine Pour Le Comme	516.90	9.98%
Salafin	660.00	9.82%
TAQA Morocco SA	1954.00	7.01%
Ciments du Maroc	1849.00	6.88%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2000.00	(6.63%)
Afrikaia Gaz	4100.00	(1.20%)
CTM	915.00	(0.96%)
Disway	775.00	(0.51%)
Credit du Maroc SA	1060.00	(0.28%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	39.25	542.9
Maroc Telecom	111.80	338.8
Banque Centrale Populaire	270.00	57.1
Cosumar	214.95	55.8
Attijariwafa Bank	648.00	33.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,579.84	509.35	3.2%	(6.6%)	12.2%
Market Cap (MAD Mn)	701,502	21,846	3.2%	(6.9%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,120.4	(607.1)	(35.1%)	1,538.1	1,426.4
Value Traded (MAD Mn)	153.61	(211.19)	(57.9%)	304.8	135.4

Market Breadth	▲ 29	▼ 5	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	111.80	3.04%	34.77
Attijariwafa Bank	648.00	2.84%	21.51
Managem SA	4951.00	1.04%	16.70
Banque Centrale Populaire	270.00	0.75%	15.35
Cosumar	214.95	3.19%	12.00

Source: Bloomberg, Kamco Research

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