

MENA Markets Daily Report

April 14, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Morocco 11 Tunisia 12 Syria 13	MENA Countries						
	Kuwait	Premier Market Index	▲	5,027.96	0.9%	(27.9%)	32.4%
	Kuwait	Main 50 Index	▲	3,916.44	0.3%	NA	NA
	Kuwait	Main Market Index	▲	3,989.45	(0.2%)	(18.8%)	3.6%
	Kuwait	All Share Index	▼	4,677.76	0.6%	(25.5%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	6,804.54	(0.9%)	(18.9%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,885.30	(1.1%)	(31.8%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,366.58	(2.1%)	(25.7%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	4,135.45	(1.6%)	(18.5%)	3.3%
	Qatar	QE 20 Index	▼	8,833.35	(0.7%)	(15.3%)	1.2%
	Bahrain	Bahrain All Share	▼	1,284.99	(0.9%)	(20.2%)	20.4%
	Oman	MSM 30 Index	▲	3,542.37	1.5%	(11.0%)	(7.9%)
	Egypt	EGX 30	▲	10,353.72	1.1%	(25.8%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
Emerging Markets							
	China	SSE Composite Index	▼	2,783.05	(0.5%)	(8.8%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,124.97	(1.5%)	(27.4%)	44.9%
	India	SENSEX	▼	30,690.02	(1.5%)	(25.6%)	14.4%
	Brazil	BOVESPA Stock Index	▲	78,835.80	1.5%	(31.8%)	31.6%
	Mexico	BOLSA Index	▲	34,613.68	0.1%	(20.5%)	4.6%
	Korea	KOSPI Index	▼	1,825.76	(1.9%)	(16.9%)	7.7%
	Taiwan	TAIEX Index	▼	10,099.22	(0.6%)	(15.8%)	23.3%
Global Markets							
	World	MSCI World Index	▼	1,956.75	(0.8%)	(17.0%)	25.2%
	Asia	MSCI Asia Pacific	▼	140.96	(0.4%)	(17.4%)	16.3%
	Europe	DJ Stoxx 600	▲	331.80	1.6%	(20.2%)	23.2%
	Europe	FTSEurofirst 300	▲	1,300.54	1.4%	(19.9%)	22.0%
	Emerging Markets	MSCI EM Index	▼	883.14	(0.6%)	(20.8%)	15.4%
	U.S.A	S&P 500	▼	2,761.63	(1.0%)	(14.5%)	28.9%
	U.S.A	DJIA	▼	23,390.77	(1.4%)	(18.0%)	22.3%
	U.S.A	NASDAQ Composite	▲	8,192.43	0.5%	(8.7%)	35.2%
	UK	FTSE 100	▲	5,842.66	2.9%	(22.5%)	12.1%
	Germany	DAX	▲	10,564.74	2.2%	(20.3%)	25.5%
	Japan	NIKKEI 225	▼	19,043.40	(2.3%)	(19.5%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	24,300.33	1.4%	(13.8%)	9.1%
Commodities							
	Oil	OPEC Crude	▼	21.19	(6.5%)	(68.8%)	31.8%
	Oil	Brent	▲	31.74	0.8%	(51.9%)	22.7%
	Oil	Kuwait	▲	20.58	3.0%	(69.3%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.72	(0.5%)	(21.2%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,715.34	1.1%	13.1%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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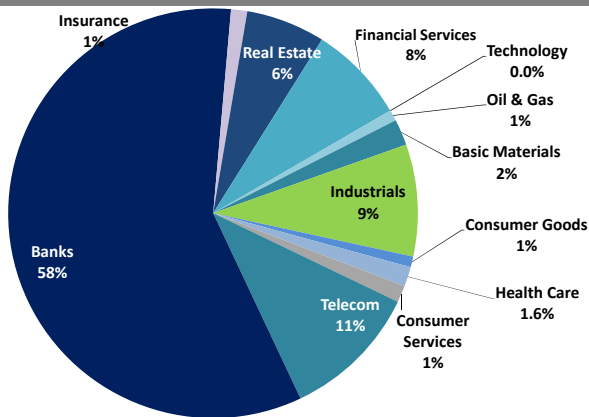
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 14, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,884.2	12.2	12.1%
2- Kuwait Finance House	4,374.3	17.6	12.5%
3- Zain	2,042.4	9.6	16.7%
4- Ahli United Bank - Bahrain	1,664.2	7.5	17.9%
5- Boubyan Bank	1,369.9	22.4	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	969.6	11.3	8.2%
8- Gulf Bank	640.1	12.5	8.0%
9- Mabane Co.	602.6	10.8	12.1%
10- Kuwait Telecommunication Co.	579.1	13.0	21.9%
Total	18,122	12.53	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.040	0.004	10.0%
Kuwait Finance & Investment Co.	0.044	0.004	9.9%
Ajial Real Estate Entertainment Co.	0.136	0.012	9.7%
Warba Capital Holding Co.	0.056	0.003	5.1%
Kuwait Foundry Co.	0.223	0.009	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.063	(0.019)	(22.9%)
First Takaful Insurance Co.	0.037	(0.005)	(11.7%)
Wethaq Takaful Insurance Co.	0.019	(0.002)	(8.7%)
IFA Hotels & Resorts Co.	0.035	(0.003)	(7.2%)
Human Soft Holding Co.	2.490	(0.160)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.188	(5.5%)	57,388,441
Kuwait International Bank	0.188	(0.5%)	19,515,788
Kuwait Finance House	0.627	2.0%	17,685,192
Kuwait Syrian Holding Co.	0.030	0.0%	11,659,100
National Bank of Kuwait	0.713	3.0%	9,428,972

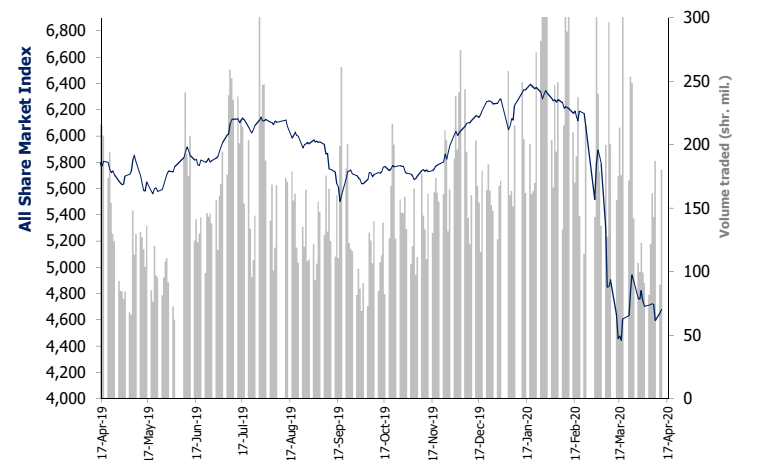
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,067.4	▲	0.6%	(2.5%)	(25.5%)
Oil & Gas	224.2	▼	(1.7%)	(2.0%)	(13.1%)
Basic Materials	562.3	▲	0.7%	(0.3%)	(30.4%)
Industrials	2,391.3	▼	(1.1%)	(1.8%)	(27.3%)
Consumer Goods	223.5	▲	0.8%	14.9%	13.2%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	359.9	▼	(1.0%)	(3.4%)	(34.8%)
Telecommunications	2,936.3	▲	1.2%	(0.9%)	(14.1%)
Banks	15,814.8	▲	1.1%	(2.7%)	(28.1%)
Insurance	344.0	▼	(0.5%)	(1.3%)	(1.0%)
Real Estate	1,693.8	▼	(0.4%)	(5.2%)	(25.1%)
Financial Services	2,088.5	▼	(0.5%)	(3.9%)	(24.5%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth	 39	 45	 90		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,027.96	43.2	0.9%	(3.3%)	(27.9%)
Main 50 Index	3,916.44	10.9	0.3%	(2.0%)	NA
Main Market Index	3,989.45	(8.5)	(0.2%)	(2.3%)	(18.8%)
All Share Market Index	4,677.76	26.0	0.6%	(3.0%)	(25.5%)
Market Cap (KWD Mn)	27,067.42	154.8	0.6%	(2.5%)	(25.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

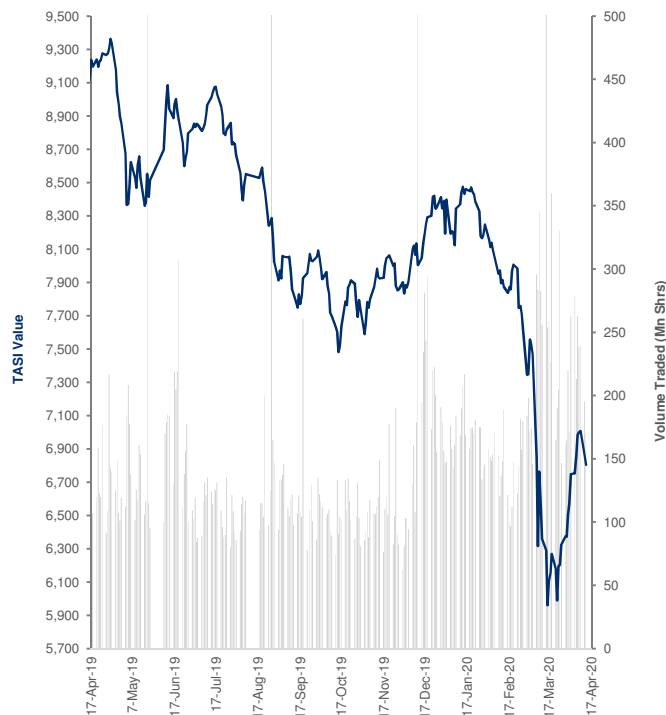
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	180.4	90.7	101.2%	201.9	88.6
Value Traded (KWD Mn)	45.1	22.1	96.2%	41.3	16.9
No. of Trades	7,744	2,023	35.4%	9,492	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.627	2.0%	11,057,991
Ahli United Bank - Bahrain	0.188	(5.5%)	10,945,102
National Bank of Kuwait	0.713	3.0%	6,692,732
Kuwait International Bank	0.188	(0.5%)	3,684,096
Zain	0.472	2.2%	3,390,721

Saudi Tadawul Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,835,920.4	(1.5%)	3.6%	(13.2%)
Energy	6,249,230.6	(1.7%)	3.2%	(11.8%)
Materials	437,901.8	(0.1%)	8.9%	(19.2%)
Capital Goods	10,091.9	(1.6%)	4.6%	(21.4%)
Commercial & Professional Svc	6,648.8	(3.1%)	(2.4%)	(27.8%)
Transportation	9,822.5	(0.8%)	0.5%	(29.4%)
Consumer Durables & Apparel	2,186.3	(0.6%)	3.4%	(24.0%)
Consumer Services	17,858.0	(1.6%)	(0.1%)	(22.0%)
Media	5,106.8	(1.4%)	1.7%	(21.2%)
Retailing	26,967.3	(0.7%)	5.1%	(20.0%)
Food & Staples Retailing	9,518.5	(0.0%)	0.7%	12.3%
Food & Beverages	80,099.1	(1.4%)	5.5%	1.3%
Health Care Equipment & Svc	38,653.1	0.7%	(0.8%)	77.6%
Pharma, Biotech & Life Science	3,222.0	0.2%	(0.7%)	(1.5%)
Banks	510,264.6	(1.0%)	4.3%	(26.1%)
Diversified Financials	25,876.3	(0.5%)	1.9%	(14.1%)
Insurance	35,439.5	0.4%	6.3%	(9.6%)
Telecommunication Services	207,997.3	(1.7%)	5.3%	(9.5%)
Utilities	73,390.0	0.7%	7.1%	(15.2%)
REITs	13,317.9	(0.6%)	0.5%	(10.1%)
Real Estate Mgmt & Dev't	71,448.2	(0.1%)	1.6%	(18.7%)
Software & Services	880.0	8.5%	21.1%	23.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	55.00	8.5%
Wafrah for Industry and Develo	36.95	5.7%
Red Sea International Co	11.22	3.9%
Saudi Arabian Mining Co	35.85	2.9%
Banque Saudi Fransi	28.90	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyad REIT Fund	7.73	(4.2%)
Arabian Centres Co Ltd	20.74	(4.0%)
Saudia Dairy & Foodstuff Co	146.20	(3.8%)
Saudi Airlines Catering Co	72.20	(3.5%)
Leejam Sports Co JSC	52.00	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	15.80	22,762
Mobile Telecommunications Co S	11.06	7,827
Seera Group Holding	13.60	7,662
Saudi Arabian Oil Co	31.10	7,420
Al Rajhi Bank	53.50	6,183

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,804.54	(61.20)	(0.9%)	4.6%	(18.9%)
Market Cap (SAR Mn)	7,835,920	(121,192)	(1.5%)	3.6%	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	169.3	(25.7)	(13.2%)	245.4	120.6
Value Traded (SAR Mn)	3,430.6	(245.8)	(6.7%)	4,244.1	2,829.9
No. of Trades	180,490	(16,506)	(8.4%)	189,771	102,859

Market Breadth	▲ 58	▼ 125	= 17
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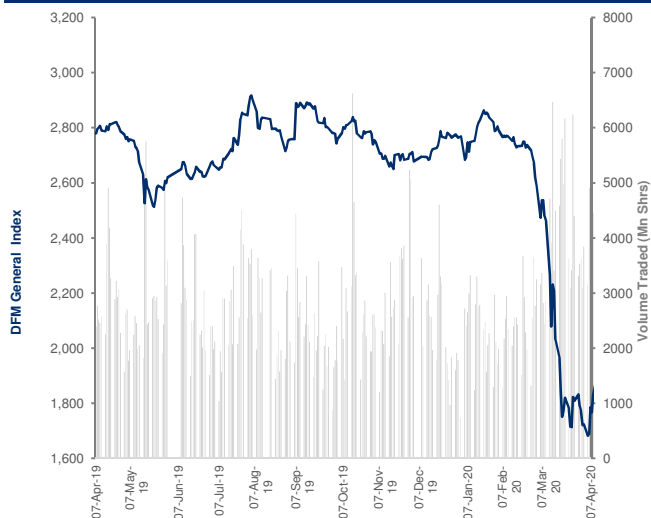
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	15.80	(3.30%)	364.14
Al Rajhi Bank	53.50	(1.65%)	333.12
Saudi Arabian Oil Co	31.10	(1.74%)	233.15
Seera Group Holding	13.60	(2.58%)	105.79
Mobile Telecommunications Co S	11.06	1.28%	87.23

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	277,363.2	(0.9%)	4.2%	(25.6%)
Banking	149,525.9	(1.8%)	2.3%	(27.3%)
Consumer Staples	3,057.8	0.7%	3.4%	(7.7%)
Investment & Financial	12,590.6	(0.4%)	6.2%	(26.3%)
Insurance	4,683.1	0.0%	(0.1%)	(7.6%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	47,489.2	(1.8%)	6.4%	(39.5%)
Telecommunication	26,256.7	3.6%	10.0%	3.5%
Transportation	20,886.2	(0.1%)	5.7%	(16.5%)
Services	7,732.5	2.0%	7.3%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	13.10	14.9%
AMANAT HOLDINGS PJSC	0.72	10.9%
TAKAFUL EMARAT INSURANCE	1.42	4.4%
EMIRATES INTEGRATED TELECOMM	5.72	3.6%
Ektitab Holding Company	0.13	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
MASHREQBANK	68.40	(5.0%)
Khaleeji Commercial Bank	0.36	(4.1%)
AL-MADING FOR FINANCE AND INVESTMENT	0.13	(3.7%)
EMAAR DEVELOPMENT	2.08	(3.7%)
Emirates NBD	8.50	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
UNION PROPERTIES PJSC	0.25	52,377
DEYAAR DEVELOPMENT PJSC	0.23	22,359
EMAAR PROPERTIES PJSC	2.45	19,900
EMAAR MALLS PJSC	1.13	17,357
Gulf Finance House	0.53	16,214

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,885.30	(20.84)	(1.1%)	6.4%	(31.8%)
Market Cap (AED Mn)	277,363	(2,528)	(0.9%)	4.2%	(25.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	250.8	(14.3)	(5.4%)	189.0	130.8
Value Traded (AED Mn)	268.0	(22.9)	(7.9%)	224.7	189.1
No. of Trades	5,061	122	2.5%	3,199	2,463

Market Breadth	▲ 13	▼ 21	= 34
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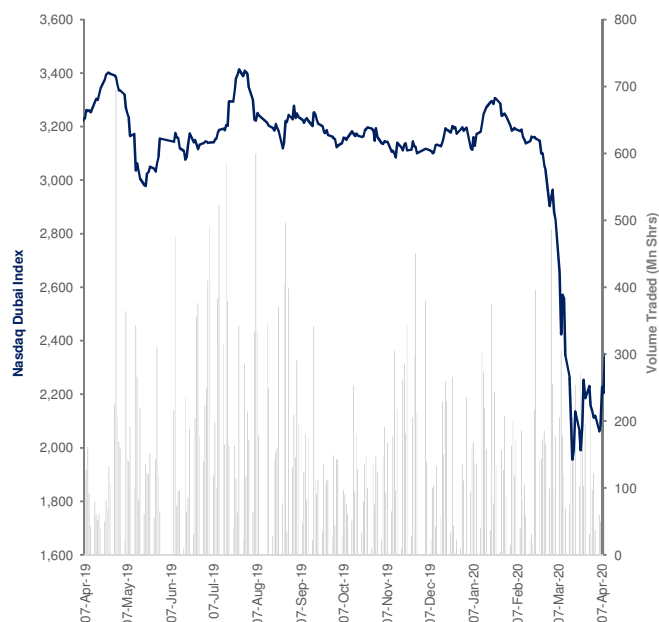
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	3.34	(0.30%)	52.54
EMAAR PROPERTIES PJSC	2.45	(2.00%)	50.27
Emirates NBD	8.50	(3.41%)	42.12
EMAAR MALLS PJSC	1.13	(1.74%)	19.95
EMAAR DEVELOPMENT	2.08	(3.70%)	17.21

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,373.2	(0.5%)	9.7%	4.9%
Al Baraka Banking Group	336.8	0.0%	(0.4%)	(12.6%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	12,616.0	(1.6%)	1.3%	16.0%
Emirates REIT (CEIC) Limited	73.7	(2.4%)	(4.7%)	(57.1%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,712.5	0.0%	13.6%	4.3%
Nasdaq, Inc.	17,736.4	(0.0%)	15.9%	0.2%
Orascom Construction Limited	639.9	0.0%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.25	(2.4%)
DP World	15.20	(1.6%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.20	807
Emirates REIT (CEIC) Limited	0.25	33

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,366.58	(49.85)	(2.1%)	10.8%	(25.7%)
Market Cap (USD Mn)	38,373	(209)	(0.5%)	9.7%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.84	0.8	1,316.9%	1.3	0.62
Value Traded (USD Mn)	12.30	11.9	2,953.8%	14.0	6.09
No. of Trades	31	13	72.2%	148	149

Market Breadth	▲ 1 ▼ 2 = 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.20	(1.62%)	12.29
Emirates REIT (CEIC) Limited	0.25	(2.38%)	0.01

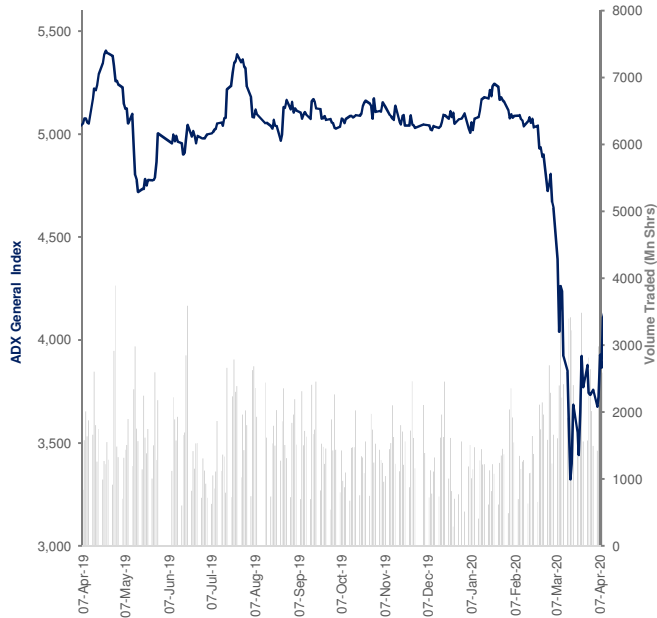
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	469,053.4	(0.3%)	8.6%	(14.1%)
Banks	203,763.0	(2.5%)	12.2%	(25.5%)
Inv. & Financial Services	2,712.9	(1.2%)	(2.0%)	(35.2%)
Real Estate	13,132.7	(2.8%)	(1.8%)	(29.7%)
Energy	43,476.2	0.3%	5.2%	(7.2%)
Consumer Staples	33,795.6	13.4%	18.9%	139.5%
Industrial	5,653.8	(1.3%)	0.1%	(15.4%)
Insurance	8,597.3	(0.1%)	(1.5%)	9.1%
Telecommunication	149,876.7	0.1%	5.7%	(9.2%)
Services	8,045.4	(0.0%)	(1.1%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company PJSC	17.24	14.9%
RAK PROPERTIES	0.36	2.9%
ABU DHABI COMMERCIAL BANK	4.61	2.7%
ABU DHABI NATIONAL ENERGY CO	0.67	2.3%
DANA GAS	0.64	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.23	(5.0%)
AXA GREEN INSURANCE	0.46	(5.0%)
METHAQ TAKAFUL INSURANCE	0.62	(4.9%)
ARKAN BUILDING MATERIALS CO	0.38	(4.8%)
FIRST ABU DHABI BANK PJSC	11.94	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.50	13,332
DANA GAS	0.64	12,469
ADNOIC Distribution	2.80	11,835
ESHRAQ PROPERTIES CO PJSC	0.24	10,927
ABU DHABI ISLAMIC BANK	3.43	4,829

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,135.45	(65.35)	(1.6%)	10.7%	(18.5%)
Market Cap (AED Mn)	469,053	(1,386)	(0.3%)	8.6%	(14.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	68.3	21.6	46.2%	51.9	47.3
Value Traded (AED Mn)	160.4	46.7	41.0%	153.7	183.1
No. of Trades	2,218	766	52.8%	1,694	1,521

Market Breadth	▲ 8	▼ 14	= 43
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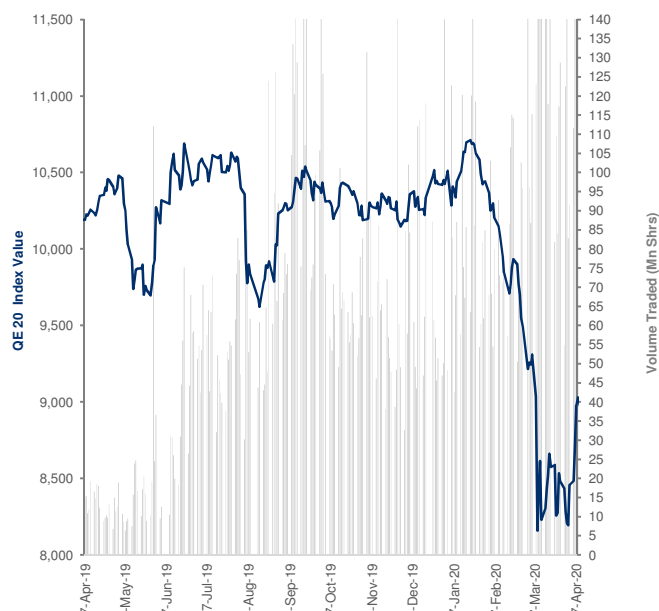
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	17.24	14.93%	34.65
ADNOIC Distribution	2.80	0.00%	33.11
ABU DHABI COMMERCIAL BANK	4.61	2.67%	20.55
ALDAR PROPERTIES PJSC	1.50	(3.23%)	20.40
ABU DHABI ISLAMIC BANK	3.43	0.88%	16.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	497,138.5	(1.0%)	7.9%	(14.7%)
Banking & Finance Sector	282,038.5	(1.5%)	7.4%	(9.6%)
Goods & Consumer Services	28,712.2	0.0%	5.4%	(18.9%)
Industrial Sector	99,868.9	(0.3%)	12.8%	(25.2%)
Insurance Sector	11,165.5	(0.3%)	8.5%	(23.5%)
Real Estate	30,815.5	(0.4%)	3.6%	(15.1%)
Telecom	24,174.7	(0.3%)	7.6%	(12.4%)
Transport	20,363.3	(1.0%)	3.9%	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.47	9.9%
Salam International Investment	0.26	3.1%
Mesaieed Petrochemical Holding	2.00	2.8%
Al Khaleej Takaful Group QSC	1.65	2.3%
Islamic Holding Group QSC	1.45	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	6.05	(5.6%)
Mannai Corp QSC	3.03	(3.3%)
Qatar Industrial Manufacturing	2.49	(2.7%)
Qatar National Bank QPSC	18.30	(2.3%)
Vodafone Qatar QSC	0.95	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	2.00	18,382
Ezdan Holding Group QSC	0.54	14,770
Qatar Aluminum Manufacturing C	0.66	8,609
Aamal Co	0.55	4,964
Qatar German Co for Medical De	0.57	4,335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,833.35	(63.52)	(0.7%)	7.6%	(15.3%)
Market Cap (QAR Mn)	497,139	(5,074.5)	(1.0%)	7.9%	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	88.9	(0.7)	(0.7%)	105.5	10.5
Value Traded (QAR Mn)	151.4	18.6	14.0%	274.4	288.6
No. of Trades	4,152	995	31.5%	6,900	5,981

Market Breadth	▲ 15	▼ 21	= 11
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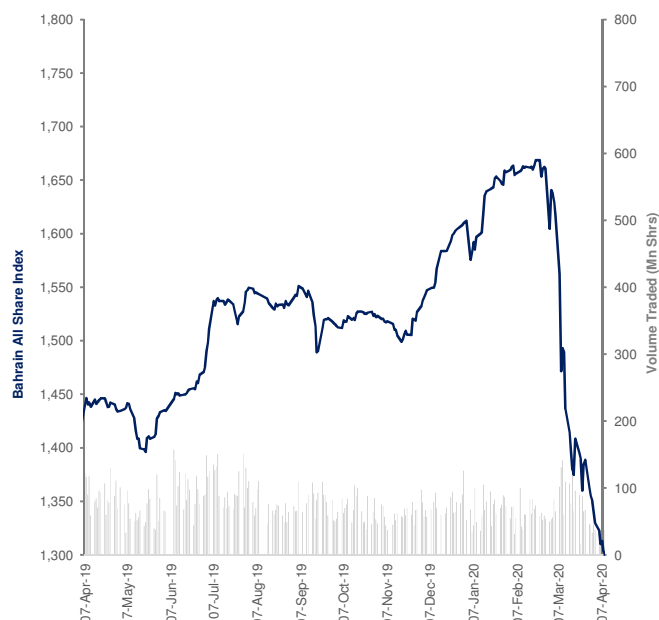
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mesaieed Petrochemical Holding	2.00	2.77%	37.16
Qatar National Bank QPSC	18.30	(2.30%)	18.78
Ezdan Holding Group QSC	0.54	0.00%	7.94
Industries Qatar QSC	7.03	(2.02%)	7.44
Barwa Real Estate Co	3.16	(0.75%)	6.80

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	6,981.6	(5.6%)	(10.3%)	(25.6%)
Commercial Banks	4,159.9	(1.8%)	(6.8%)	(26.5%)
Investment	959.9	(26.0%)	(30.9%)	(41.9%)
Insurance	110.6	(0.0%)	(3.8%)	3.3%
Services	1,123.8	0.1%	(2.6%)	(10.8%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	508.0	(0.8%)	(5.9%)	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.18	1.2%
GFH FINANCIAL GROUP BSC	0.14	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.60	(3.2%)
Al Salam Bank-Bahrain BSC	0.06	(1.6%)
Aluminium Bahrain BSC	0.35	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	1,800
Ahli United Bank BSC	0.60	821
Bahrain Telecommunications Co	0.36	705
Al Salam Bank-Bahrain BSC	0.06	104
Khaleeji Commercial Bank BSC	0.05	102

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,284.99	(12.24)	(0.9%)	(4.9%)	(20.2%)
Market Cap (BHD Mn)	6,982	(416)	(5.6%)	(10.3%)	(25.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,649.1	(5.4)	(59.5%)	4,581.8	5,567.1
Value Traded (BHD '000)	586.6	(1.26)	(68.3%)	950.4	1,431.4
No. of Trades	47	(10)	(17.5%)	66	96

Market Breadth	▲ 2	▼ 3	= 38
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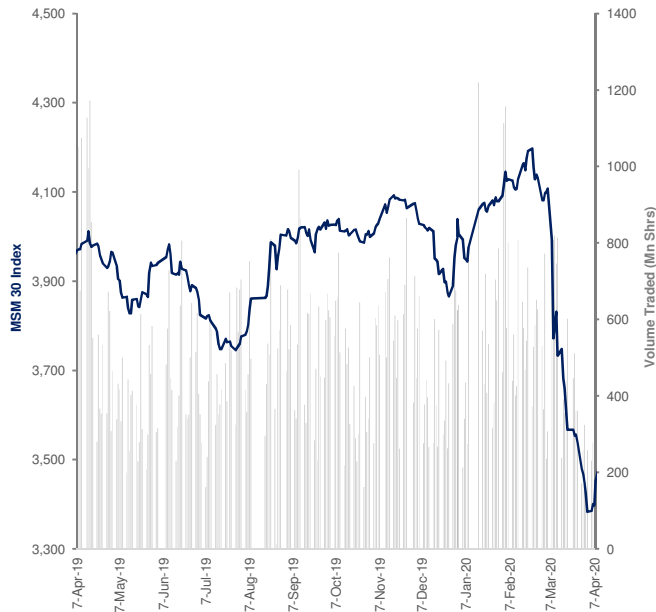
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.36	0.00%	0.25
Ahli United Bank BSC	0.60	(3.23%)	0.19
GFH FINANCIAL GROUP BSC	0.14	0.71%	0.10
Aluminium Bahrain BSC	0.35	(0.85%)	0.03
Al Salam Bank-Bahrain BSC	0.06	(1.59%)	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,902.2	1.4%	2.3%	(10.4%)
Banking	3,051.7	1.8%	2.3%	(14.0%)
Industry	649.5	0.6%	(1.6%)	(6.4%)
Services	2200.9	1.1%	3.3%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
AL MADINA INVESTMENT H olding Co.	0.02	9.1%
Phoenix Power Co.	0.05	5.9%
Galfar Engineering & Contracting Co.	0.06	5.8%
Sharqiya Investment Holding Co.	0.07	4.8%
National Bank Of Oman	0.16	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Vision Insurance	0.08	(8.9%)
Sohar Power	0.05	(7.1%)
SMN POWER HOLDING	0.07	(2.9%)
Oman Fisheries Co.	0.09	(1.2%)
OMINVEST	0.32	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.13	2,153
Al Anwar Holding	0.08	2,070
Galfar Engineering & Contracting Co.	0.06	1,604
Sohar Bank	0.08	999
Gulf Investment Services Co.	0.06	884

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,542.37	50.87	1.5%	2.7%	(11.0%)
Market Cap (OMR Mn)	5,902.2	81.5	1.4%	2.3%	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	13,653.1	6,077.3	80.2%	13,131.7	15,258.3
Value Traded (OMR '000)	1,865.0	777.3	71.5%	2,766.5	2,444.2
No. of Trades	809	342	73.2%	531	457

Market Breadth	▲ 25	▼ 6	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.64	3.23%	0.34
Al Anwar Ceramic Tiles Co.	0.13	2.38%	0.28
Bank Muscat	0.34	3.03%	0.22
Al Anwar Holding	0.08	3.95%	0.16
Renaissance Services Co.	0.38	0.00%	0.13

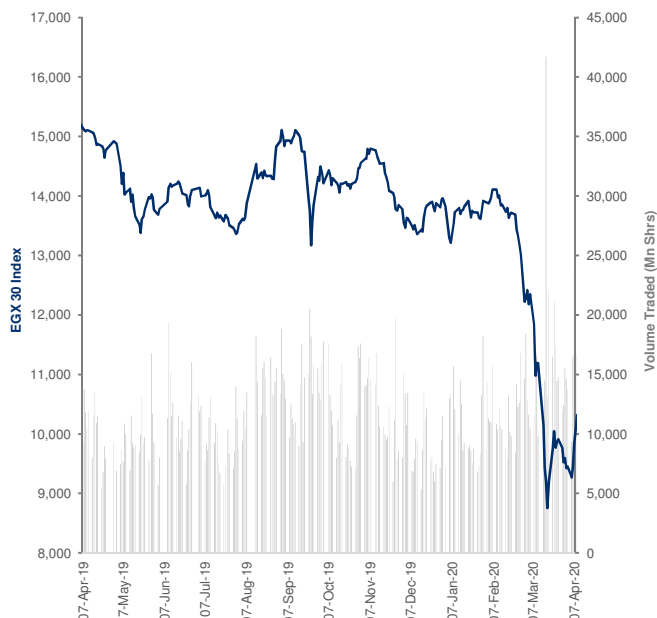
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	436,243.6	2.1%	6.6%	(22.3%)
Banking & Finance	154,551.9	0.3%	6.2%	(19.5%)
Basic Resources	14,391.3	1.1%	(1.9%)	(34.1%)
Chemical	23,324.0	2.4%	(1.2%)	(27.0%)
Construction & Material	13,620.8	1.3%	0.5%	(28.3%)
Financial Services	35,757.7	1.0%	9.8%	(30.4%)
Food & Beverage	7,904.6	3.5%	14.9%	(20.3%)
Healthcare & Pharma.	5,453.4	0.0%	(2.7%)	(17.3%)
Ind. Goods, Services, Auto.	34,128.2	1.5%	7.8%	(32.7%)
Media	614.4	(0.9%)	3.8%	(24.5%)
Oil & Gas	2,996.3	2.2%	7.4%	(36.1%)
Personal & Household	33,014.5	(0.4%)	1.6%	(19.9%)
Real Estate	41,984.9	2.7%	5.5%	(29.6%)
Telecommunication	48,774.6	12.5%	20.8%	6.0%
Travel & Leisure	19,727.1	0.7%	3.1%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	19.30	18.6%
Heliopolis Housing	4.29	7.5%
Ghabbour Auto	1.59	6.0%
El Nasr Clothes & Textiles	0.55	5.7%
Qalaa Holdings SAE	1.25	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	30.63	(7.5%)
Oriental Weavers	5.22	(3.0%)
Egyptian Media Production City	3.24	(0.9%)
Tourah Portland Cement Co	5.16	(0.6%)
Eastern Co SAE	12.57	(0.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings SAE	1.25	24,094
Palm Hills Developments SAE	1.15	22,467
Ghabbour Auto	1.59	16,217
Medinet Nasr Housing	2.87	12,929
Talaat Moustafa Group	5.21	11,672

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,353.72	116.25	1.1%	7.9%	(25.8%)
Market Cap (EGP Mn)	436,244	9,111	2.1%	6.6%	(22.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	150.0	59.0	64.9%	84.4	107.9
Value Traded (EGP Mn)	543.6	234.7	76.0%	479.6	695.7
No. of Trades	20,079	8,026	66.6%	13,202	16,271

Market Breadth	▲ 41	▼ 5	= 13
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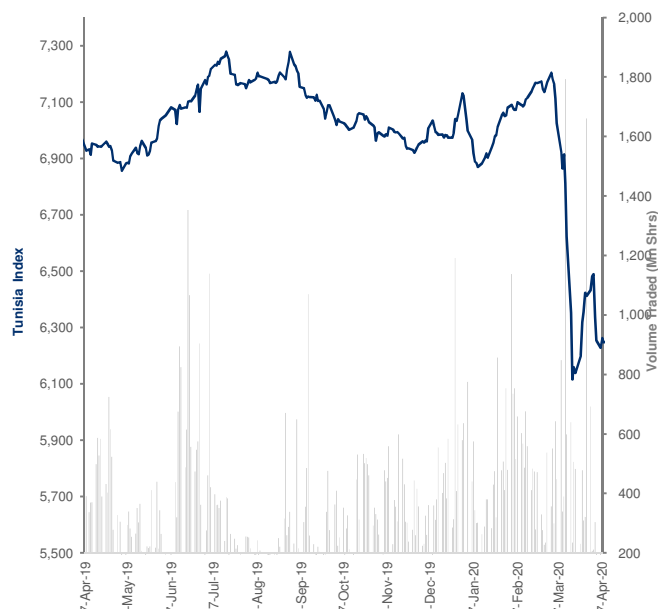
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	65.15	0.52%	76.49
Talaat Moustafa Group	5.21	1.56%	60.79
Oriental Weavers	5.22	(2.97%)	48.39
Heliopolis Housing	4.29	7.52%	37.82
Medinet Nasr Housing	2.87	2.50%	37.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,120.1	0.0%	(3.7%)	(11.6%)
Banking	8,230.1	0.2%	(4.2%)	(14.4%)
Insurance	777.0	(0.4%)	2.9%	(5.0%)
Leasing	487.3	(0.3%)	0.2%	(2.5%)
Financial Services	2,160.0	0.0%	(6.9%)	(8.4%)
Industrial	1,388.3	(0.2%)	(1.4%)	(20.1%)
Chemical Industry	401.6	(0.1%)	2.9%	(26.2%)
Food & Beverage	4,097.6	(0.7%)	(4.8%)	(6.9%)
Retailing	1,188.6	0.5%	(0.2%)	(0.1%)
Others	1,389.6	1.3%	(3.0%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	81.10	3.0%
Societe des Industries Pharmac	5.66	2.9%
Accumulateur Tunisienne Assad	6.12	2.9%
Manufacture de Panneaux Bois D	4.48	2.8%
Essoukna	2.28	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	9.41	(3.0%)
Industries Chimiques du Fluor	63.05	(3.0%)
Tunisie Profiles Aluminium SA	3.78	(2.8%)
Best Lease	1.75	(2.8%)
Banque de l'Habitat	8.95	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	10.80	118
Societe D'Articles Hygieniques	9.14	38
Societe Tunisienne de L'Air	0.55	16
Societe Moderne de Ceramique	0.80	14
Banque Nationale Agricole	9.15	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,248.52	0.59	0.01%	(3.6%)	(12.3%)
Market Cap (DT Mln)	20,120	1	0.00%	(3.7%)	(11.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	276.7	(60.7)	(18.0%)	482.9	528.0
Value Traded ('000 DT)	2,260.6	(32.7)	(1.4%)	3,579.7	4,293.3
No. of Trades	796	(193)	(19.5%)	1,262	7,792

Market Breadth	▲ 24	▼ 16	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	10.80	(1.55%)	1.28
Societe D'Articles Hygieniques	9.14	(0.33%)	0.35
Banque Nationale Agricole	9.15	(0.33%)	0.12
Societe Frigorifique et Brasse	17.50	(0.62%)	0.11
Banque Internationale Arabe de	102.00	0.00%	0.08

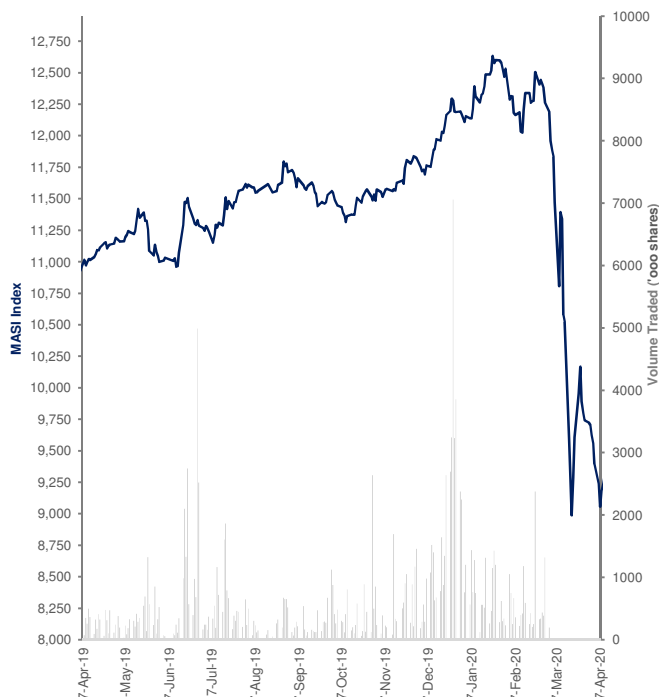
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	440,064.3	0.3%	(3.8%)	(23.2%)
Banking	160,650.1	0.2%	(7.2%)	(28.0%)
Beverages	8,299.2	(2.8%)	(9.8%)	(24.5%)
Chemicals	1,859.1	0.8%	4.8%	(6.0%)
Construction & Building Material	46,756.0	0.4%	(7.2%)	(31.5%)
Distributors	11,961.8	2.7%	(0.9%)	(6.4%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	20,050.3	0.7%	6.9%	(8.5%)
Food Producers & Processors	19,690.8	0.0%	(2.2%)	(23.3%)
Holding Companies	2,529.0	(0.4%)	(3.8%)	(15.6%)
Insurance	19,623.7	(0.9%)	(2.3%)	(17.3%)
Investment & other Finance	3,667.1	(2.5%)	(4.7%)	(19.5%)
Leisures & Hotel	1,174.8	(3.5%)	(16.4%)	(51.8%)
Materials, Software & Computer	2,939.3	0.0%	(1.7%)	(10.0%)
Mining	8,171.8	(0.9%)	(9.3%)	(41.0%)
Oil & Gas	12,000.3	0.0%	(7.3%)	(8.2%)
Real Estate	3,356.8	0.6%	(1.6%)	(29.0%)
Telecommunications	113,403.3	0.8%	1.6%	(15.7%)
Transport	735.6	(1.0%)	(15.5%)	(30.2%)
Utilities	2,880.0	0.0%	(5.3%)	(19.3%)
Forestry & Paper	43.9	0.0%	(2.9%)	(15.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	2780.00	3.7%
Banque Centrale Populaire	205.75	2.0%
LafargeHolcim Maroc SA	1227.00	1.83%
Credit Immobilier et Hotelier	230.00	1.8%
SNEP	463.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2017.00	(4.0%)
Cie Miniere de Touissit	1047.00	(3.9%)
Saham Assurance	1056.00	(3.9%)
Sonasid	175.05	(3.6%)
RISMA	82.00	(3.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	129.00	14.8
Alliances Developpement Immo	29.88	7.0
Douja Promotion Groupe Addoha	6.70	6.1
Attijariwafa Bank	341.00	3.4
Ciments du Maroc	1200.00	1.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,326.70	26.43	0.3%	(3.9%)	(23.4%)
Market Cap (MAD Mn)	440,064	1,234	0.3%	(3.8%)	(23.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	35.9	(328.6)	(90.2%)	755.7	365.9
Value Traded (MAD Mn)	7.34	(86.56)	(92.2%)	150.2	34.5

Market Breadth	▲ 10	▼ 13	= 19
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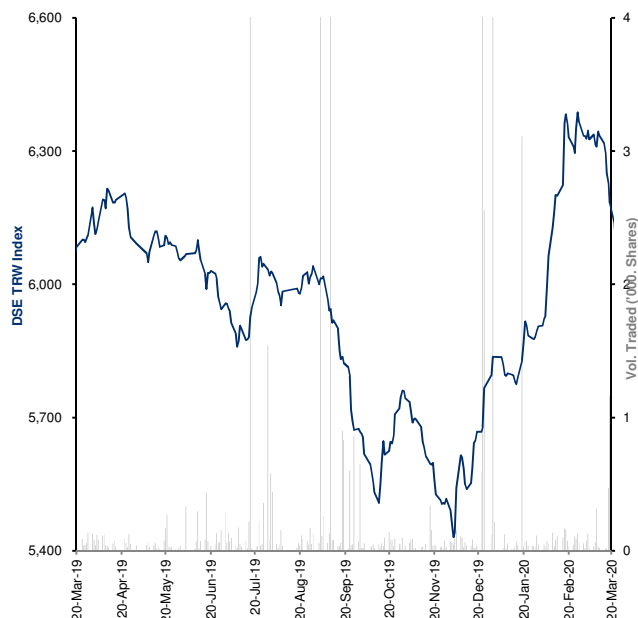
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1200.00	(1.64%)	2.25
Maroc Telecom	129.00	0.78%	1.90
Societe Des Boissons du Maroc	2017.00	(3.95%)	1.14
Attijariwafa Bank	341.00	(0.84%)	1.14
Alliances Developpement Immo	29.88	(0.03%)	0.21

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

April 14, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Banking & Finance	566,780.3	0.6%	0.3%	3.7%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,042.1	(0.1%)	(0.1%)	2.0%
Insurance	33,311.1	0.0%	(0.5%)	(0.3%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	263,287.2	3.0%	3.0%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	334.21	3.5%
Al Baraka Bank - Syria	955.74	3.1%
Syriatel Mobile Telecom S.A	7859.32	3.0%
Syria International Islamic Bank	563.63	0.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	642.50	(2.0%)
Bank Al Sharq	692.00	(2.0%)
Alahliah Vegetable Oil Company E.S.A	383.50	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,163.40	62.19	1.0%	0.8%	5.6%
Market Cap (SRY Mn)	987,334	11,146	1.1%	0.9%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shrs)	104.0	(33.3)	-24.2%	146.8	97.5
Value Traded (SRY Mn)	82.3	5.9	7.8%	82.9	86.9
No. of Trades	119	16	15.5%	81	85

Market Breadth	4	3	18
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	955.74	55.1
Qatar National Bank Syria	334.21	22.1
Syria International Islamic Bank	563.63	14.3
Alahliah Vegetable Oil Company E.S.A	383.50	4.1
Cham Bank	642.50	3.4

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	955.74	3.12%	52.7
Syria International Islamic Bank	563.63	0.20%	7.4
Syriatel Mobile Telecom S.A	7859.32	3.00%	8.1
Qatar National Bank Syria	334.21	3.51%	1.6
Cham Bank	642.50	(1.98%)	2.2

Source: Bloomberg, Kamco Research

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