

MENA Markets Daily Report

April 15, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	7,780.41	(1.0%)	4.1%	(7.9%)	
		Kuwait	Main 50 Index	▼	5,823.51	(1.1%)	6.1%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	5,910.87	(0.8%)	6.1%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,116.98	(1.0%)	4.4%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,666.90	(0.3%)	5.8%	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,244.15	(0.1%)	4.5%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,729.83	0.1%	(2.7%)	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,237.26	(0.0%)	(3.6%)	(6.2%)
	Oman	8	Qatar	QE 20 Index	▼	9,844.36	(0.8%)	(9.1%)	1.4%
	Jordan	9	Bahrain	Bahrain All Share	=	2,040.42	0.0%	3.5%	4.0%
Tunisia	10	Oman	MSX 30 Index	▲	4,700.59	0.1%	4.1%	(7.1%)	
		Egypt	EGX 30	=	28,503.75	0.0%	14.5%	70.5%	
		Jordan	ASE Index	▲	2,449.25	0.5%	0.7%	(2.8%)	
		Tunisia	Tunisia Index	▲	9,012.56	0.3%	3.0%	7.9%	
		Morocco	MASI	=	13,341.29	0.0%	10.3%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▼	3,019.47	(0.5%)	1.5%	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,165.53	0.3%	7.6%	11.6%	
		India	SENSEX	▼	74,244.90	(1.1%)	2.8%	18.7%	
		Brazil	BOVESPA Stock Index	▼	125,946.09	(1.1%)	(6.1%)	22.3%	
		Mexico	BOLSA Index	▼	56,565.92	(0.5%)	(1.4%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,041.70	(1.3%)	1.8%	7.0%	
Global Markets									
		World	MSCI World Index	▼	3,351.01	(1.2%)	5.7%	21.8%	
		Asia	MSCI Asia Pacific	▼	534.49	(1.3%)	1.1%	4.6%	
		Europe	DJ Stoxx 600	▲	505.25	0.1%	5.5%	12.7%	
		Europe	FTSEurofirst 300	▲	2,002.85	0.2%	6.0%	12.5%	
		U.S.A	S&P 500	▼	5,123.41	(1.5%)	7.4%	24.2%	
		U.S.A	DJIA	▼	37,983.24	(1.2%)	0.8%	13.7%	
		U.S.A	NASDAQ Composite	▼	16,175.09	(1.6%)	7.8%	43.4%	
		UK	FTSE 100	▲	7,995.58	0.9%	3.4%	3.8%	
		Germany	DAX	▼	17,930.32	(0.1%)	7.0%	20.3%	
		Japan	NIKKEI 225	▲	39,523.55	0.2%	18.1%	28.2%	
		Hong Kong	HANG SENG INDEX	▼	16,721.69	(2.2%)	(1.9%)	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	106.04	0.72%	4.64%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.80%)	(2.19%)	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.06	(0.77%)	(3.59%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.08%)	(0.27%)	(0.4%)	
Other Asset Classes									
		Oil	Brent	▲	90.45	0.8%	17.4%	(10.3%)	
		Oil	NYMEX	▲	85.66	0.8%	19.6%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.77	0.3%	(25.3%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▼	2,344.37	(1.2%)	13.6%	13.1%	
		Silver	Silver Spot \$/Oz	▼	27.88	(2.0%)	17.2%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	61,967.01	(7.7%)	45.8%	155.8%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
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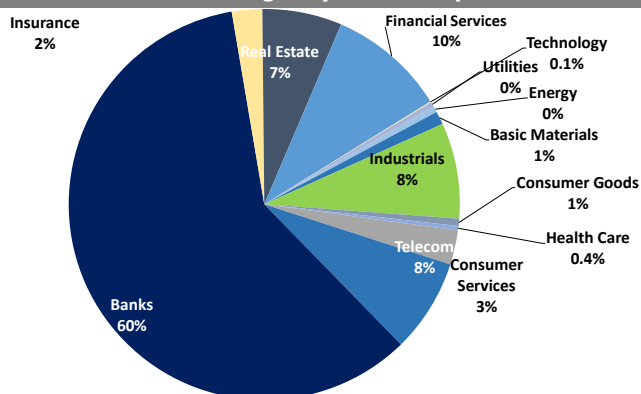
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	18.5	11.8%
2- National Bank of Kuwait	6,867.3	12.1	15.1%
3- Boubayan Bank	2,425.0	34.5	8.4%
4- Zain	2,059.7	9.5	17.3%
5- Agility (PWC Logistics)	1,373.2	16.3	4.7%
6- Mabane Co.	1,086.8	17.1	10.4%
7- Commercial Bank of Kuwait	981.9	7.5	19.7%
8- Gulf Bank	941.6	13.5	9.4%
9- Burgan Bank	672.1	16.4	5.4%
10- Kuwait Projects Co.(Holding)	605.3	19.6	5.1%
Total	28,361	15.03	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.093	0.006	7.1%
Inovent	0.080	0.005	6.5%
United Projects Group	0.157	0.007	4.7%
Al-Maidan Clinic For Oral Health Serv. Co.	0.410	0.016	4.1%
Aqr Real Estate Investment Co.	0.064	0.002	3.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.300	(0.045)	(13.0%)
Kuwait Emirates Holding Co.	0.037	(0.004)	(9.3%)
Warba Capital Holding Co.	0.132	(0.012)	(8.3%)
Gulf Franchising Co.	0.078	(0.006)	(7.3%)
Bayan Investment Co.	0.039	(0.003)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.097	(3.0%)	15,620,060
Agility (PWC Logistics)	0.538	(3.2%)	15,024,025
Kuwait Finance House	0.723	(1.1%)	12,189,170
Kuwait Projects Co.(Holding)	0.121	(0.8%)	7,135,076
Kuwait International Bank	0.164	(0.6%)	5,501,016

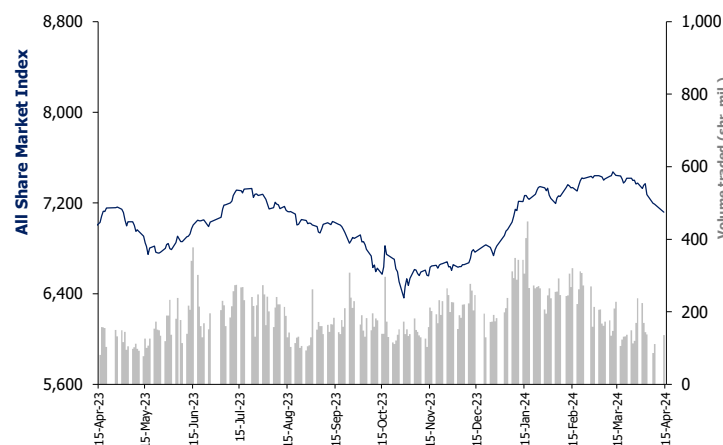
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,000.5	▼	(1.0%)	(1.0%)	1.2%
Energy	205.1	▼	(2.7%)	(2.7%)	7.1%
Basic Materials	443.6	▼	(1.6%)	(1.6%)	4.6%
Industrials	3,249.5	▼	(1.5%)	(1.5%)	5.3%
Consumer Staples	240.1	▲	0.0%	0.0%	20.5%
Health Care	155.0	▲	2.1%	2.1%	(33.2%)
Consumer Discretionary	1,160.6	▼	(1.8%)	(1.8%)	6.9%
Telecommunications	3,167.1	▼	(0.8%)	(0.8%)	(6.1%)
Banks	24,457.1	▼	(0.8%)	(0.8%)	(0.1%)
Insurance	1,020.0	▲	0.1%	0.1%	11.6%
Real Estate	2,700.3	▼	(1.6%)	(1.6%)	4.6%
Financial Services	4,003.1	▼	(1.4%)	(1.4%)	7.4%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	172.7	▼	(0.6%)	(0.6%)	(9.2%)

Market Breadth		22		88		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,780.41	(79.0)	(1.0%)	(3.2%)	4.1%	
Main 50 Index	5,823.51	(62.0)	(1.1%)	(0.9%)	6.1%	
Main Market Index	5,910.87	(49.4)	(0.8%)	(1.2%)	6.1%	
All Share Market Index	7,116.98	(70.2)	(1.0%)	(2.9%)	4.4%	
Market Cap (KWD Mn)	41,000.50	(403.8)	(1.0%)	(1.0%)	1.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

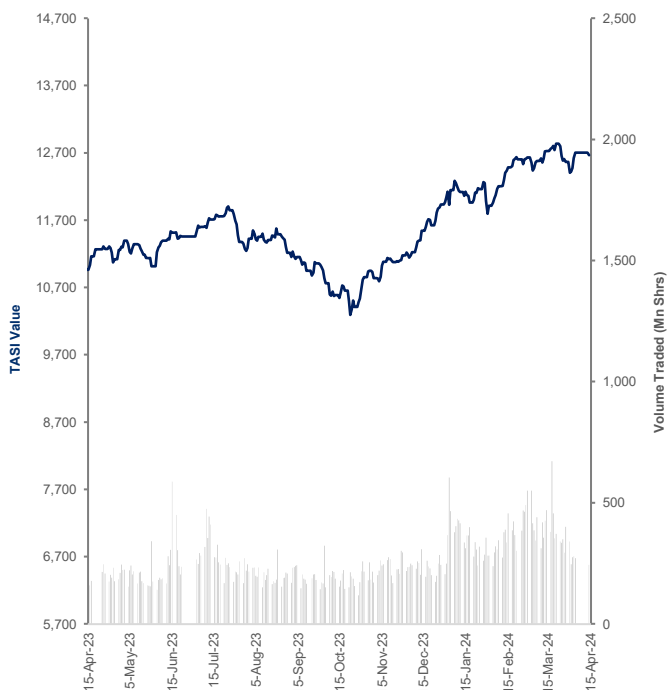
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	135.7	24.9	22.5%	225.6	134.0
Value Traded (KWD Mn)	40.1	(3.3)	(7.7%)	56.5	41.6
No. of Trades	11,038	(4,557)	(29.2%)	13,528	8,768

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	(1.1%)	8,813,602
Agility (PWC Logistics)	0.538	(3.2%)	8,164,652
National Bank of Kuwait	0.866	(0.7%)	2,453,153
Zain	0.476	(0.6%)	2,437,279
Mabane Co.	0.779	(2.1%)	1,737,598

Saudi Tadawul Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,985,313.1	0.5%	0.4%	(2.5%)
Energy	7,488,667.7	1.0%	(0.8%)	(7.3%)
Materials	731,007.5	(1.6%)	6.3%	3.2%
Capital Goods	54,423.6	0.2%	(1.0%)	20.5%
Commercial & Professional Svc	11,364.8	(0.2%)	0.4%	(1.3%)
Transportation	49,098.7	0.7%	(0.0%)	18.6%
Consumer Durables & Apparel	4,693.2	1.3%	0.7%	13.1%
Consumer Services	75,846.6	0.1%	2.7%	4.3%
Media	51,310.4	0.1%	(0.8%)	94.1%
Consumer Discretionary Distribution &	33,565.6	(0.9%)	0.5%	(2.2%)
Consumer Staples Distribution & Retail	55,312.2	(0.3%)	(1.5%)	4.8%
Food & Beverages	130,758.4	(0.1%)	(2.0%)	17.2%
Health Care Equipment & Svc	190,992.7	(0.4%)	3.2%	13.0%
Pharma, Biotech & Life Science	16,710.0	1.0%	4.0%	32.8%
Banks	1,002,928.8	(2.1%)	0.7%	2.2%
Financial Services	69,059.3	(0.7%)	1.9%	21.6%
Insurance	96,913.5	1.1%	(1.0%)	24.7%
Telecommunication Services	255,275.6	1.4%	0.9%	0.5%
Utilities	390,105.2	4.8%	13.3%	35.3%
REITs	17,264.9	(0.4%)	0.2%	(3.3%)
Real Estate Mgmt & Dev't	125,846.4	(0.8%)	2.9%	23.1%
Software & Services	134,168.0	(0.3%)	0.3%	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihad Atheeb Telecommunicatio	110.20	10.0%
ACWA POWER	388.00	6.7%
Saudi Steel Pipe Co	75.90	6.2%
Al Khaleej Training and Educat	33.90	5.9%
Ades Holding Company	19.90	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Sahara International Petrochem	34.35	(4.7%)
Arab National Bank	29.35	(4.1%)
National Commercial Bank	39.85	(3.3%)
Saudi Aramco Base Oil Co.	155.00	(3.1%)
AlSaif Stores for Development and Investment Co.	11.30	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.14	24,788
Shams	0.87	21,870
Saudi Arabian Oil Co	30.60	18,112
Saudi Chemical Co Holding	7.61	7,605
Anaam International Holding Gr	1.05	7,387

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,666.90	(38.52)	(0.3%)	2.1%	5.8%
Market Cap (SAR Mn)	10,985,313	59,291	0.5%	0.4%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	243.2	(27.9)	(10.3%)	367.7	160.9
Value Traded (SAR Mn)	6,286.6	(1,687.9)	(21.2%)	8,935.6	4,377.2
No. of Trades	437,685	(83,817)	(16.1%)	543,975	321,466

Market Breadth	▲ 103	▼ 123	= 19
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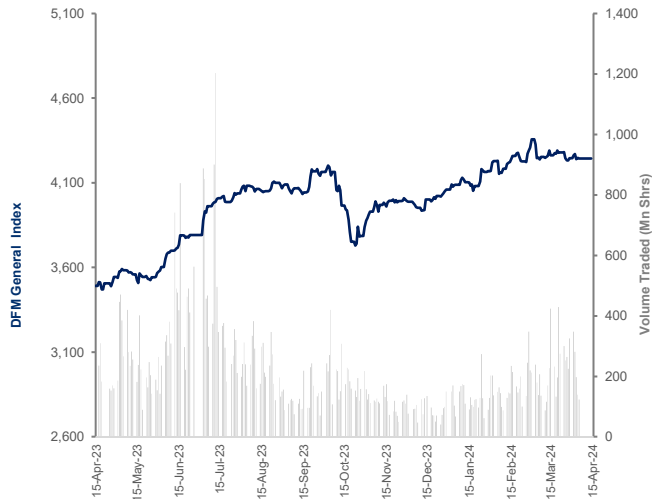
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	30.60	1.0%	553.38
Etihad Atheeb Telecommunicatio	110.20	10.0%	395.40
Al Rajhi Bank	83.30	(1.4%)	271.74
National Commercial Bank	39.85	(3.3%)	205.86
Saudi Basic Industries Corp	85.90	(2.8%)	204.80

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	720,523.5	(0.2%)	(0.8%)	5.1%
Financials	302,817.0	0.7%	(1.7%)	4.3%
Real Estate	129,694.7	(0.1%)	3.1%	10.2%
Industrial	105,598.7	(0.4%)	(0.6%)	15.7%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	24,069.2	(2.5%)	(1.5%)	(1.3%)
Consumer Discretionary	4,061.6	1.5%	3.0%	(1.9%)
Telecommunication	25,338.9	0.0%	(3.3%)	7.7%
Utilities	128,064.3	(1.6%)	(2.4%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.78	10.8%
Emirates Nbd	17.55	2.3%
Commercial Bank Of Dubai	6.72	1.7%
TAALEEM	3.86	1.6%
Parkin Company	2.82	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
UNION COOP	2.60	(7.1%)
Mashreqbank	175.00	(2.2%)
Emirates Refreshments Co	0.00	(2.1%)
SALIK	3.67	(1.9%)
DEWA	2.39	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.45	35,508
Ajman Bank Pjsc	1.86	14,131
Ithmaar Holding	0.23	14,130
Emaar Properties Pjsc	8.50	8,602
EMPOWER	1.63	5,557

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,244.15	(2.52)	(0.1%)	(0.0%)	4.5%
Market Cap (AED Mn)	720,524	(1,099)	(0.2%)	(0.8%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	123.5	(16.1)	(11.5%)	178.1	126.1
Value Traded (AED Mn)	251.1	(49.1)	(16.4%)	383.0	290.9
No. of Trades	7,320	(969)	(11.7%)	7,895	5,975

Market Breadth	▲ 13	▼ 16	= 44
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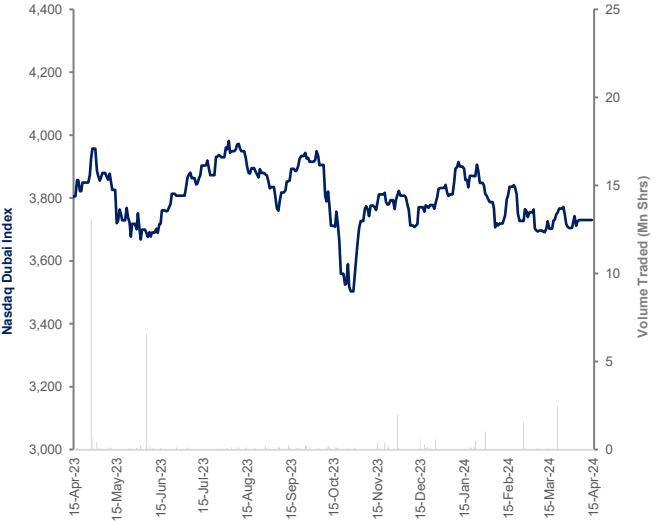
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.50	0.00%	72.82
Ajman Bank Pjsc	1.86	0.54%	26.15
Dubai Islamic Bank	5.76	0.00%	22.90
Emirates Nbd	17.55	2.33%	22.40
Union Properties Pjsc	0.45	0.90%	15.77

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,479.1	(0.1%)	2.0%	10.3%
DEPA Limited (AED)	102.8	(0.0%)	(0.0%)	6.2%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	87.8	0.0%	0.0%	(5.4%)
Hikma Pharmaceuticals GDR	5,374.1	0.0%	0.4%	7.9%
Nasdaq, Inc.	36,295.5	0.0%	2.4%	10.3%
Orascom Construction Limited	552.3	(7.6%)	(7.2%)	54.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.01	(7.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.01	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,729.83	4.43	0.1%	0.7%	(2.7%)
Market Cap (USD Mn)	42,479	(45.8)	(0.1%)	2.0%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(42.3%)	0.116	0.10
Value Traded (USD Mn)	0.000	0.0	9.7%	0.1	0.04
No. of Trades	3	(1)	(25.0%)	6	3

Market Breadth	▲ 0	▼ 1	≡ 5
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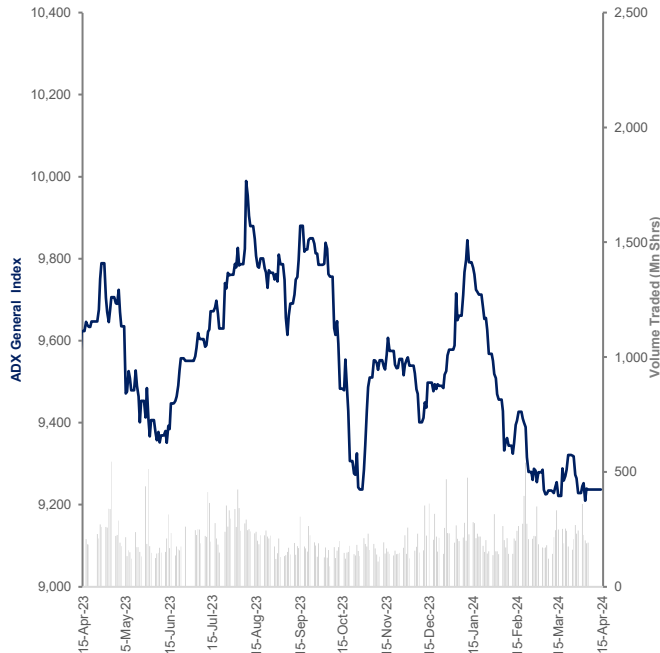
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.01	(7.65%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,608,169.3	(0.2%)	(0.1%)	(4.8%)
Financials	1,335,611.8	0.1%	0.3%	(1.1%)
Telecommunication	40,377.1	4.8%	(2.2%)	4.1%
Consumer Discretionary	64,438.2	(0.4%)	4.3%	(4.0%)
Industrial	255,435.7	(0.6%)	(1.4%)	(0.8%)
Real Estate	46,914.7	1.4%	(1.6%)	1.8%
Basic Materials	96,034.8	(1.4%)	(2.4%)	(2.9%)
Energy	353,360.4	(1.6%)	(0.7%)	1.1%
Utilities	337,302.8	0.0%	0.0%	(14.3%)
Consumer Staples	5,164.6	(0.3%)	(0.4%)	17.8%
Health Care	61,310.6	(0.4%)	1.0%	(25.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.00	15.0%
Sharjah Group Co.	2.97	10.4%
Ras Al Khaima Poultry	1.63	7.2%
Ooredoo Qpsc	10.78	5.7%
Multiply Group	2.36	5.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	3.04	(4.4%)
Waha Capital Pjsc	1.59	(3.6%)
ADNOC Distribution	3.57	(2.2%)
National Bank Of Umm Al Qaiw	1.88	(2.1%)
ADNOC Gas	3.12	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.36	30,130
Axa Green Insurance	1.00	20,405
Phoenix Group PLC	2.02	17,752
Abu Dhabi National Hotels	0.63	16,612
Dana Gas	0.66	13,687

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,237.26	(2.12)	(0.0%)	0.1%	(3.6%)
Market Cap (AED Mn)	2,608,169	(5,365)	(0.2%)	(0.1%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	191.5	3.2	1.7%	225.1	184.4
Value Traded (AED Mn)	709.1	(72.6)	(9.3%)	906.0	1,416.0
No. of Trades	11,964	309	2.7%	12,797	11,106

Market Breadth

▲ 16

▼ 26

= 41

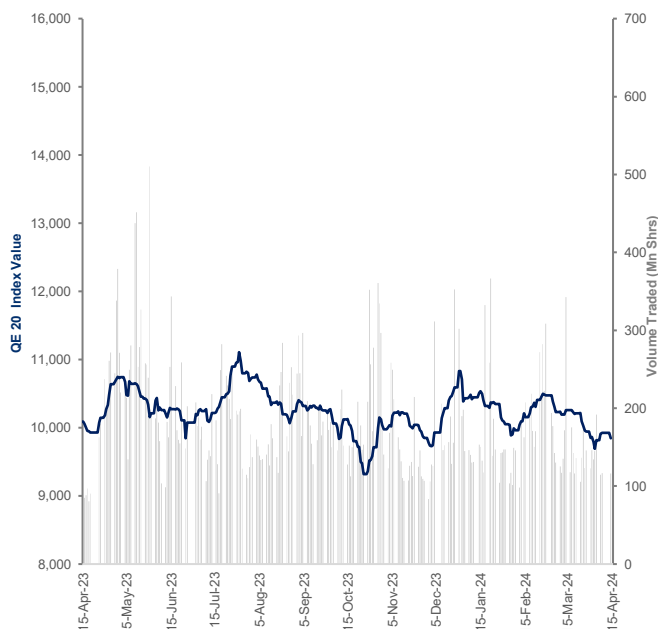
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.60	0.03%	205.01
Alpha Dhabi Holding PJSC	15.30	(0.39%)	86.94
Multiply Group	2.36	5.36%	69.28
Phoenix Group PLC	2.02	0.00%	35.91
National Marine Dredging Co	27.30	(0.80%)	31.94

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	571,195.0	0.3%	0.1%	(8.6%)
Banking & Finance Sector	269,494.5	0.8%	(0.3%)	(12.8%)
Goods & Consumer Services	29,482.0	0.5%	1.0%	(6.6%)
Industrial Sector	149,283.8	(1.0%)	2.3%	(4.1%)
Insurance Sector	11,378.8	1.7%	1.5%	(12.7%)
Real Estate	37,083.3	0.1%	1.4%	(3.7%)
Telecom	39,321.3	(0.1%)	(5.0%)	(11.8%)
Transport	35,151.4	1.8%	(2.0%)	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.13	2.1%
Qatar Insurance Co SAQ	2.28	2.0%
Qatar Navigation QSC	10.47	1.6%
Qatar International Islamic Ba	10.34	1.4%
Qatar Oman Investment Co QSC	0.91	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.22	(3.5%)
United Development Co QSC	1.08	(2.7%)
Al Faleh Educational Holding	0.74	(2.6%)
National Leasing	0.70	(2.4%)
Ooredoo Qpsc	10.06	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.48	18,623
Ezdan Holding Group QSC	0.81	7,697
Dukhan Bank	3.85	7,333
United Development Co QSC	1.08	6,374
Qatar Aluminum Manufacturing C	1.40	6,280

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,844.36	(79.80)	(0.8%)	(0.0%)	(9.1%)
Market Cap (QAR Mn)	571,195	1,591	0.3%	0.1%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	116.2	(0.5)	(0.4%)	165.0	140.7
Value Traded (QAR Mn)	323.9	8.8	2.8%	503.4	453.9
No. of Trades	11,204	(904)	(7.5%)	16,204	15,375

Market Breadth	▲ 8	▼ 39	= 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.48	(0.80%)	45.90
Qatar National Bank QPSC	14.16	(1.19%)	29.05
Dukhan Bank	3.85	0.00%	28.69
Industries Qatar QSC	12.54	(1.26%)	24.83
Qatar Islamic Bank SAQ	18.55	(0.64%)	21.93

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,183.4	0.5%	1.7%	3.4%
Financial	5,023.1	0.7%	2.3%	2.0%
Industrial	1,503.4	1.2%	1.0%	3.7%
Services	2656.9	(0.2%)	1.0%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.34	9.8%
Ahli Bank	0.16	6.7%
Oman Cement Co.	0.360	2.9%
Bank Nizwa	0.10	2.0%
Ominvest	0.41	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.13	(9.7%)
Al Anwar Ceramic Tiles Co.	0.18	(9.5%)
Al Maha Ceramics Co	0.16	(4.1%)
Oman International Engineering And Investment Co	0.12	(4.1%)
Gulf International Chemicals Co.	0.09	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	3,342
Al Anwar Holding	0.09	2,347
Al Batinah Power Co.	0.08	1,873
Acwa Power Barka	0.34	1,866
Sohar Bank	0.11	1,509

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,700.59	3.78	0.1%	1.4%	4.1%
Market Cap (OMR Mn)	9,183.4	46.37	0.5%	1.7%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	17,907.3	(187,489.6)	(91.3%)	37,501.1	13,609.3
Value Traded (OMR '000)	3,601.6	593.4	19.7%	3,172.2	2,550.4

Market Breadth	▲ 9	▼ 23	= 84
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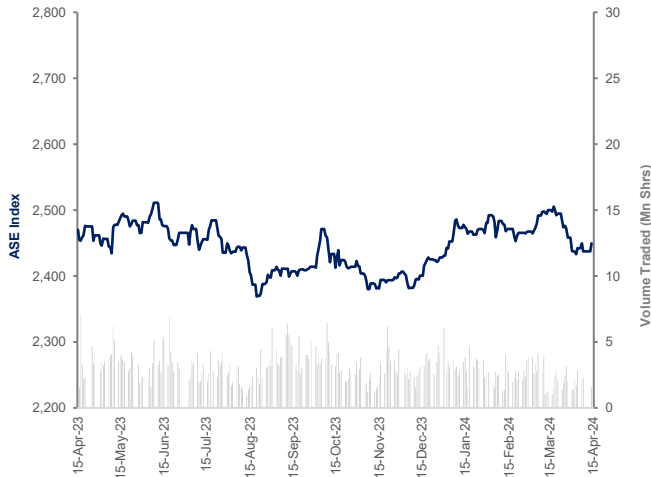
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.51	(0.20%)	0.64
Acwa Power Barka	0.34	9.80%	0.61
OQ Gas Networks	0.14	(0.69%)	0.48
Bank Muscat	0.27	0.00%	0.35
Oman Qatari Telecommunications Co.	0.30	(1.96%)	0.28

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,065.7	0.3%	0.1%	(1.0%)
Banking	7,735.1	0.9%	0.7%	(1.8%)
Insurance	267.1	(0.3%)	(0.3%)	1.3%
Diversified Financial Services	251.0	(2.7%)	(4.0%)	(6.0%)
Real Estate	300.2	(1.0%)	(2.3%)	(10.0%)
Educational Services	58.7	0.0%	0.0%	(1.0%)
Hotels and Tourism	280.0	0.6%	1.2%	1.4%
Transportation	273.0	0.0%	1.1%	(2.9%)
Technology and Communication	97.0	0.3%	1.4%	0.8%
Utilities and Energy	1,566.6	(1.6%)	(1.2%)	6.9%
Commercial Services	237.0	0.2%	(4.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN DUTY FREE SHOP	7.40	5.7%
SHIRA REAL ESTATE DEVELOPMEN	0.39	2.6%
DEERA INVESTMENT & REAL ESTA	0.48	2.1%
NOOR CAPITAL MARKETS FOR DIV	1.45	2.1%
FIRST FINANCE CORP	0.50	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	(7.1%)
SPECIALIZED TRADING & INVEST	1.34	(4.5%)
UNION INVESTMENT CORP	0.28	(3.6%)
AL FARIS NATIONAL COMP FOR I	0.59	(3.4%)
JORDAN PETROLEUM REFINERY CO	4.84	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN PETROLEUM REFINERY CO	4.84	260
JORDAN TELECOM	2.86	235
UNION INVESTMENT CORP	0.28	169
AL-TAJAMOUAT FOR CATERING HS	0.45	155
AL-TAJAMOUAT FOR TOURISTIC P	0.50	131

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,449.25	12.08	0.5%	0.5%	0.7%
Market Cap (JD Mn)	11,065.73	33.44	0.3%	0.1%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,585.0	(673.0)	(29.8%)	2,603.5	4,463.5
Value Traded (JD '000)	2,961.1	1,440.5	94.7%	3,021.8	6,733.7
No. of Trades	1,518	637	72.3%	1,609	2,845

Market Breadth	▲ 12 ▼ 19 = 92
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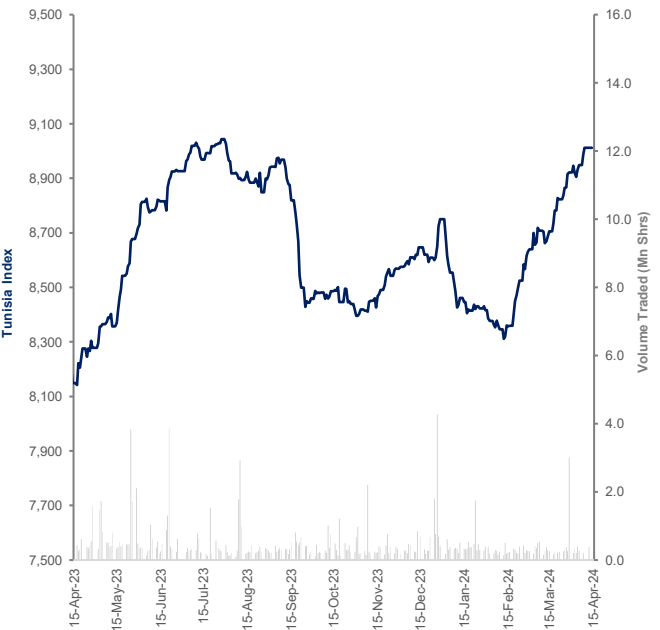
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.84	(3.10%)	1.23
JORDAN TELECOM	2.86	1.78%	0.66
ARAB BANK PLC	4.46	0.00%	0.29
CAPITAL BANK OF JORDAN	1.98	0.00%	0.13
JORDANIAN ELECTRIC POWER	2.18	0.46%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,615.7	1.2%	1.5%	4.0%
Banking	11,374.5	1.4%	2.0%	4.7%
Insurance	900.5	(0.0%)	(0.2%)	(7.4%)
Leasing	857.2	1.7%	2.5%	9.7%
Financial Services	1,736.4	6.4%	12.2%	17.5%
Industrial	1,760.1	0.2%	(0.1%)	1.3%
Chemical Industry	338.2	(0.3%)	0.1%	(10.9%)
Food & Beverage	4,147.3	(0.4%)	(1.9%)	9.1%
Retailing	1,134.2	1.0%	(0.1%)	(3.4%)
Others	1,367.4	0.2%	(0.4%)	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	6.90	5.8%
Poulina Group	9.08	5.8%
Industries Chimiques du Fluor	67.70	4.2%
Delice Holding	11.30	2.7%
Societe Tunisienne de L'Air	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.81	(4.0%)
Societe Ciments de Bizerte	0.48	(4.0%)
Hannibal Lease SA	5.20	(1.9%)
Societe Moderne de Ceramique	0.59	(1.7%)
Arab Tunisian Bank	2.68	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.42	116
Poulina Group	9.08	48
Societe Tunisienne de Verrerie	13.00	32
Banque Nationale Agricole	8.24	27
Societe Moderne de Ceramique	0.59	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,012.56	26.60	0.3%	1.0%	3.0%
Market Cap (DT Mln)	23,616	276.27	1.2%	1.5%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	380.2	178.1	88.1%	364.8	703.1
Value Traded ('000 DT)	4,392.7	1,428.7	48.2%	3,679.7	6,644.6
No. of Trades	1,216	282	30.2%	966	1,016

Market Breadth	▲ 21	▼ 16	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.42	0.60%	0.97
Amen Bank	39.88	1.19%	0.85
Poulina Group	9.08	5.83%	0.43
Societe Tunisienne de Verrerie	13.00	0.85%	0.42
Banque Internationale Arabe de	91.48	0.25%	0.38

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest