

MENA Markets Daily Report

August 15, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	▲	7,716.13	1.3%	3.2%	(7.9%)
		Kuwait	Main 50 Index	▲	5,878.50	0.6%	7.1%	(4.0%)
	2	Kuwait	Main Market Index	▲	6,035.92	0.9%	8.4%	(0.5%)
	3	Kuwait	All Share Index	▲	7,093.27	1.2%	4.0%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,849.65	0.5%	(1.0%)	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,213.42	0.7%	3.8%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,699.73	0.3%	(3.4%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,225.61	0.6%	(3.7%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,108.20	0.4%	(6.7%)	1.4%
	9	Bahrain	Bahrain All Share	▲	1,941.10	0.4%	(1.5%)	4.0%
	10	Oman	MSX 30 Index	▲	4,682.94	0.5%	3.7%	(7.1%)
	11	Egypt	EGX 30	▲	29,567.00	0.8%	18.8%	70.5%
	12	Jordan	ASE Index	▲	2,414.40	0.8%	(0.7%)	(2.8%)
	13	Tunisia	Tunisia Index	▲	9,834.21	0.5%	12.4%	7.9%
		Morocco	MASI	▲	13,820.07	0.3%	14.3%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	2,850.65	(0.6%)	(4.2%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	79,105.88	0.2%	9.5%	18.7%
		Brazil	BOVESPA Stock Index	▲	133,317.66	0.7%	(0.6%)	22.3%
		Mexico	BOLSA Index	▲	53,718.95	0.1%	(6.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,076.57	0.5%	5.2%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,522.42	0.6%	11.1%	21.8%
		Asia	MSCI Asia Pacific	▲	558.99	0.4%	5.7%	4.6%
		Europe	DJ Stoxx 600	▲	504.10	0.5%	5.2%	12.7%
		Europe	FTSEurofirst 300	▲	1,998.92	0.5%	5.8%	12.5%
		U.S.A	S&P 500	▲	5,455.21	0.4%	14.4%	24.2%
		U.S.A	DJIA	▲	40,008.39	0.6%	6.2%	13.7%
		U.S.A	NASDAQ Composite	▲	17,192.60	0.0%	14.5%	43.4%
		UK	FTSE 100	▲	8,281.05	0.6%	7.1%	3.8%
		Germany	DAX	▲	17,885.60	0.4%	6.8%	20.3%
		Japan	NIKKEI 225	▲	36,442.43	0.6%	8.9%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,113.36	(0.4%)	0.4%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	102.57	0.0%	1.22%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.26%)	0.77%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.10	0.17%	(0.24%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.08%	0.44%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	79.76	(1.2%)	3.5%	(10.3%)
		Oil	NYMEX	▼	76.98	(1.8%)	7.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.22	3.3%	(17.0%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,447.85	(0.7%)	18.7%	13.1%
		Silver	Silver Spot \$/Oz	▼	27.57	(1.0%)	15.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	59,157.90	(2.4%)	39.2%	155.8%

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

<http://www.kamcoinvest.com>

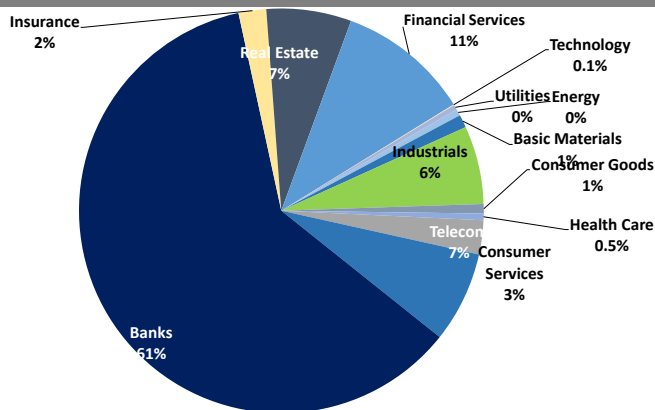
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

August 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,238.2	19.2	11.1%
2- National Bank of Kuwait	7,352.2	12.8	15.1%
3- Boubyan Bank	2,461.7	29.0	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Mabaneer Co.	1,190.1	18.2	10.6%
6- Gulf Bank	1,140.8	17.1	8.5%
7- Commercial Bank of Kuwait	970.6	8.5	16.6%
8- Ahli Bank of Kuwait	723.0	14.8	8.2%
9- Agility (PWC Logistics)	668.7	7.7	9.2%
10- Burgan Bank	662.3	14.4	5.4%
Total	28,368	15.38	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.213	0.031	17.0%
Inovest	0.135	0.019	16.4%
UniCap Investment and Finance	0.166	0.016	10.7%
Tamdeen Investment Co.	0.635	0.055	9.5%
Kuwait & Gulf Link Transport Co.	0.046	0.003	8.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.760	(0.040)	(5.0%)
Wethaq Takaful Insurance Co.	0.038	(0.002)	(4.5%)
Kuwait Finance & Investment Co.	0.067	(0.003)	(4.3%)
Privatization Holding Co.	0.037	(0.002)	(4.2%)
Bayan Investment Co.	0.059	(0.003)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.135	16.4%	22,661,772
Kuwait Finance House	0.716	1.0%	14,544,428
UniCap Investment and Finance	0.166	10.7%	13,673,622
Arzan Financial Group For Fin. & Invest.	0.169	0.0%	13,624,207
Gulf Bank	0.300	0.3%	11,292,606

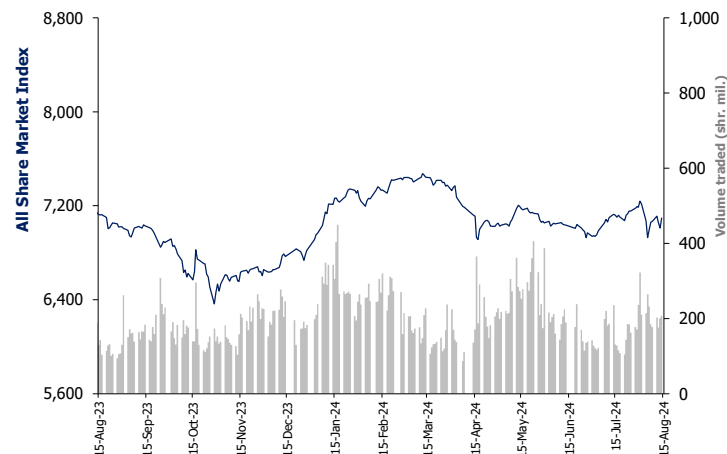
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,499.2	▲	1.2%	(2.0%)	2.5%
Energy	215.9	▲	3.8%	2.6%	12.7%
Basic Materials	427.5	▲	1.1%	1.0%	0.8%
Industrials	2,596.5	▲	0.3%	(3.1%)	(15.9%)
Consumer Staples	309.0	▲	3.8%	4.0%	55.1%
Health Care	216.3	▼	(3.6%)	(3.6%)	(6.8%)
Consumer Discretionary	1,135.2	▲	0.7%	(1.0%)	4.6%
Telecommunications	3,007.0	▲	1.7%	(0.7%)	(10.9%)
Banks	25,263.7	▲	1.3%	(2.5%)	3.2%
Insurance	919.5	▲	0.0%	(3.0%)	0.6%
Real Estate	2,813.2	▲	0.5%	(0.5%)	8.9%
Financial Services	4,403.2	▲	1.4%	(0.9%)	18.1%
Technology	22.7	=	0.0%	1.3%	185.5%
Utilities	169.4	▲	0.7%	(4.3%)	(11.0%)

Market Breadth	 76	 38	 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,716.13	96.1	1.3%	(2.3%)	3.2%
Main 50 Index	5,878.50	34.2	0.6%	(1.0%)	7.1%
Main Market Index	6,035.92	52.1	0.9%	(0.5%)	8.4%
All Share Market Index	7,093.27	83.7	1.2%	(2.0%)	4.0%
Market Cap (KWD Mn)	41,499.19	489.9	1.2%	(2.0%)	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

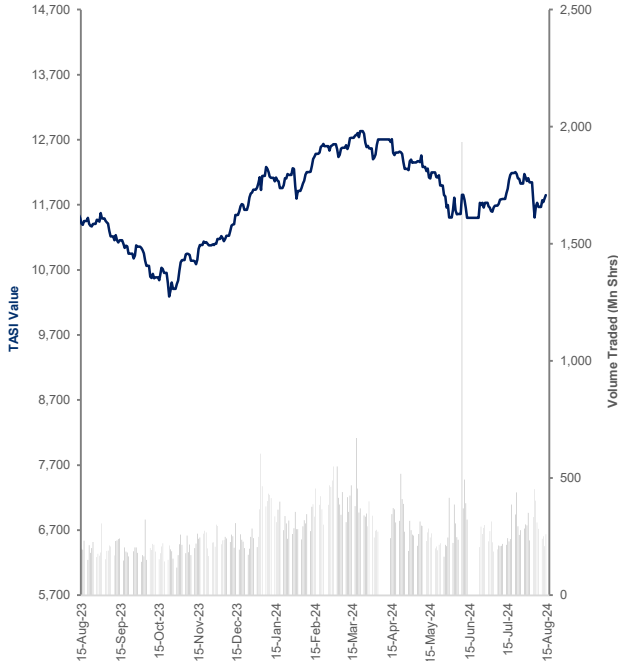
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	206.7	6.7	3.4%	216.8	158.4
Value Traded (KWD Mn)	54.3	5.2	10.6%	53.4	42.7
No. of Trades	14,250	1,058	8.0%	13,894	9,491

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.716	1.0%	10,397,946
National Bank of Kuwait	0.883	2.6%	6,640,043
Gulf Bank	0.300	0.3%	3,406,399
Inovest	0.135	16.4%	2,842,890
Int'l Financial Advisors Co.	0.267	3.1%	2,665,964

Saudi Tadawul Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,165,673.0	0.1%	0.3%	(9.7%)
Energy	6,893,688.6	(0.2%)	2.0%	(14.7%)
Materials	624,712.8	(0.2%)	(4.4%)	(11.8%)
Capital Goods	57,208.6	1.6%	(2.1%)	26.7%
Commercial & Professional Svc	13,702.4	(0.1%)	(5.8%)	19.0%
Transportation	52,958.9	1.4%	(3.2%)	27.9%
Consumer Durables & Apparel	4,258.0	2.1%	(4.1%)	2.6%
Consumer Services	66,908.2	2.0%	(4.8%)	(4.4%)
Media	44,851.9	3.4%	(4.9%)	69.7%
Consumer Discretionary Distribution	29,610.6	2.2%	(1.4%)	(13.8%)
Consumer Staples Distribution & Retail	49,580.1	1.3%	(3.7%)	(6.1%)
Food & Beverages	120,197.3	0.6%	(5.2%)	7.8%
Health Care Equipment & Svc	186,183.0	2.5%	(2.1%)	10.1%
Pharma, Biotech & Life Science	17,512.0	4.8%	3.2%	39.1%
Banks	937,718.6	(0.1%)	(4.5%)	(4.5%)
Financial Services	67,009.4	5.7%	(7.7%)	18.0%
Insurance	102,759.9	2.7%	0.2%	32.3%
Telecommunication Services	249,127.0	0.6%	1.5%	(1.9%)
Utilities	383,728.1	0.1%	(1.6%)	33.1%
REITs	15,759.3	0.0%	(3.2%)	(11.7%)
Real Estate Mgmt & Dev't	119,536.6	0.3%	(0.1%)	18.8%
Software & Services	128,661.8	3.2%	3.8%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	8.47	10.0%
Middle East Healthcare Co	70.60	10.0%
Chubb Arabia Cooperative Insur	32.65	9.9%
Saudi Automotive Services Co	63.60	9.8%
Al-Baha Development & Investme	0.13	8.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Maather REIT Fund	8.79	(3.5%)
National Shipping Co of Saudi	29.30	(1.5%)
Rabigh Refining & Petrochemical	7.88	(1.5%)
City Cement Co	17.60	(1.2%)
Saudi Basic Industries Corp	74.50	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.78	16,361
Saudi Arabian Oil Co	28.15	14,449
Al-Baha Development & Investme	0.13	9,059
Saudi Manpower Solutions	9.27	7,840
Ades Holding Company	20.80	6,732

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,849.65	52.81	0.4%	(2.1%)	(1.0%)
Market Cap (SAR Mn)	10,165,673	10,373	0.1%	0.3%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	259.5	49.9	23.8%	333.1	200.8
Value Traded (SAR Mn)	6,901.7	1,364.2	24.6%	8,123.2	5,274.5
No. of Trades	534,227	84,364.0	18.8%	530,199	363,807

Market Breadth	▲ 185	▼ 39	= 22
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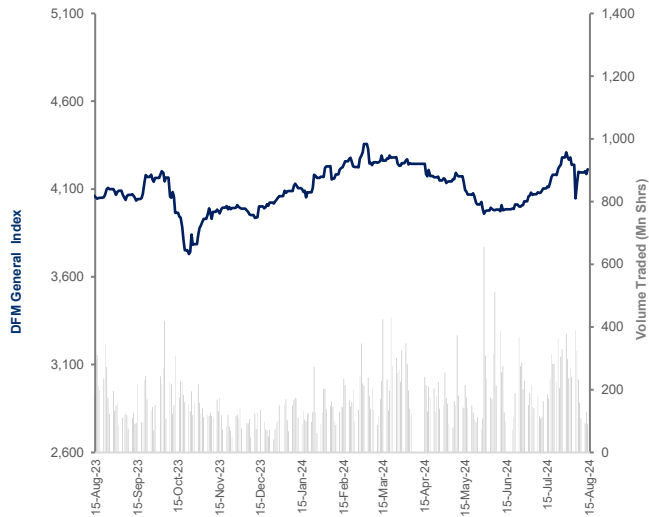
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.15	(0.2%)	407.81
Al Rajhi Bank	84.00	(0.6%)	297.82
Saudi Basic Industries Corp	74.50	(1.1%)	190.57
Saudi National Bank	34.90	0.1%	177.04
Saudi Telecom Co	39.25	0.4%	153.40

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	708,459.6	0.7%	(1.0%)	3.4%
Financials	311,648.3	0.9%	(0.8%)	7.3%
Real Estate	126,404.0	0.5%	(3.3%)	7.4%
Industrial	80,431.9	1.2%	(1.4%)	(11.9%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	29,738.8	0.7%	2.5%	22.0%
Consumer Discretionary	3,862.0	(0.4%)	(2.6%)	(6.7%)
Telecommunication	27,877.4	0.5%	1.7%	18.5%
Utilities	127,564.3	0.4%	(0.1%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	2.53	5.0%
UNION COOP	2.40	3.0%
Air Arabia Pjsc	2.58	2.8%
TECOM	2.86	2.1%
Parkin Company	3.39	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.81	(10.0%)
Aramex Pjsc	2.12	(3.6%)
Al Firdous Holdings Pjsc	0.32	(2.7%)
Islamic Arab Insurance Com	0.36	(1.9%)
Commercial Bank International	1.12	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	16,379
Al Firdous Holdings Pjsc	0.32	6,491
DEWA	2.38	6,462
Emaar Properties Pjsc	8.28	6,184
Aramex Pjsc	2.12	5,878

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,213.42	28.92	0.7%	(1.3%)	3.8%
Market Cap (AED Mn)	708,460	5,145	0.7%	(1.0%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	89.1	(39.3)	(30.6%)	194.1	236.5
Value Traded (AED Mn)	203.8	(97.7)	(32.4%)	383.2	397.6
No. of Trades	8,094	(913)	(10.1%)	8,941	7,632

Market Breadth

▲ 25 ▼ 9 = 40

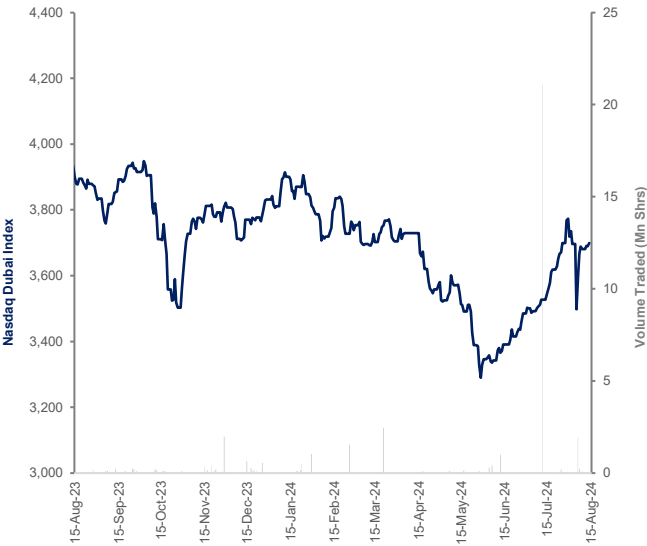
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.28	0.24%	51.18
Dubai Islamic Bank	5.78	0.00%	23.75
Emirates Nbd	19.55	2.09%	22.14
DEWA	2.38	0.42%	15.38
Aramex Pjsc	2.12	(3.64%)	12.64

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	45,834.6	0.0%	2.2%	19.0%
DEPA Limited (AED)	149.0	0.0%	45.5%	53.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,769.0	0.0%	6.5%	15.8%
Nasdaq, Inc.	39,215.8	0.0%	1.6%	19.2%
Orascom Construction Limited	551.2	0.0%	(5.7%)	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (‘000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,689.83	(0.93)	(0.0%)	(0.8%)	(3.7%)
Market Cap (USD Mn)	45,835	0.0	0.0%	2.2%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.03)	(100.0%)	0.271	0.24
Value Traded (USD Mn)	0.005	(0.01)	(100.0%)	0.1	0.24
No. of Trades	4	(2.00)	(100.0%)	5	6

Market Breadth	▲ 1	▼ 0	= 5
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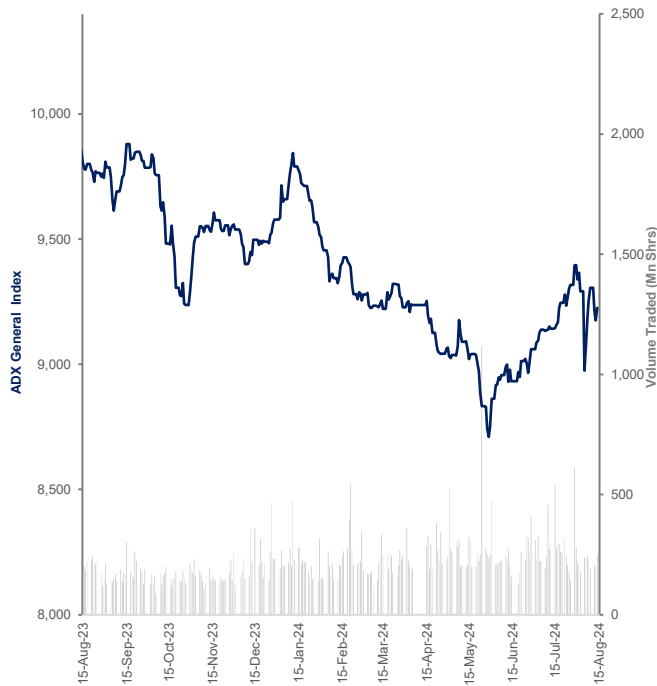
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,737,736.2	0.6%	(1.0%)	(5.9%)
Financials	1,354,986.5	0.7%	(1.3%)	0.3%
Telecommunication	184,596.2	(0.3%)	2.9%	(11.9%)
Consumer Discretionary	70,750.8	0.0%	(4.7%)	5.4%
Industrial	233,988.9	0.8%	(1.7%)	(0.8%)
Real Estate	60,837.1	(0.4%)	(2.7%)	32.0%
Basic Materials	93,149.4	2.0%	(0.8%)	(5.8%)
Energy	364,123.9	(0.1%)	1.3%	4.2%
Utilities	301,323.8	1.5%	(1.8%)	(23.4%)
Consumer Staples	15,906.2	0.2%	(5.7%)	(11.3%)
Health Care	58,073.4	1.1%	(4.6%)	(29.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.06	3.9%
Hayah Insurance Co	0.94	3.3%
Borouge	2.45	2.1%
Gulf Pharmaceutical Industries	0.96	2.0%
Abu Dhabi Commercial Bank	8.74	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Alef Education	1.24	(6.1%)
Sharjah Cement & Industrial Development Co.	0.58	(3.3%)
BAYANAT AI PLC	2.32	(2.1%)
ADNOC Drilling	4.61	(1.7%)
GFH Financial Group	1.17	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.31	53,174
ADNOC Drilling	4.61	21,233
Multiply Group	2.10	20,387
Alef Education	1.24	14,114
Americana Restaurants International PLC	2.68	10,949

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,225.61	50.48	0.6%	(1.2%)	(3.7%)
Market Cap (AED Mn)	2,737,736	17,052	0.6%	(1.0%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	251.1	54.3	27.6%	251.3	210.1
Value Traded (AED Mn)	889.1	12.8	1.5%	964.3	1,206.8
No. of Trades	16,686	(1,681)	(9.2%)	14,599	11,776

Market Breadth

▲ 33 ▼ 13 = 38

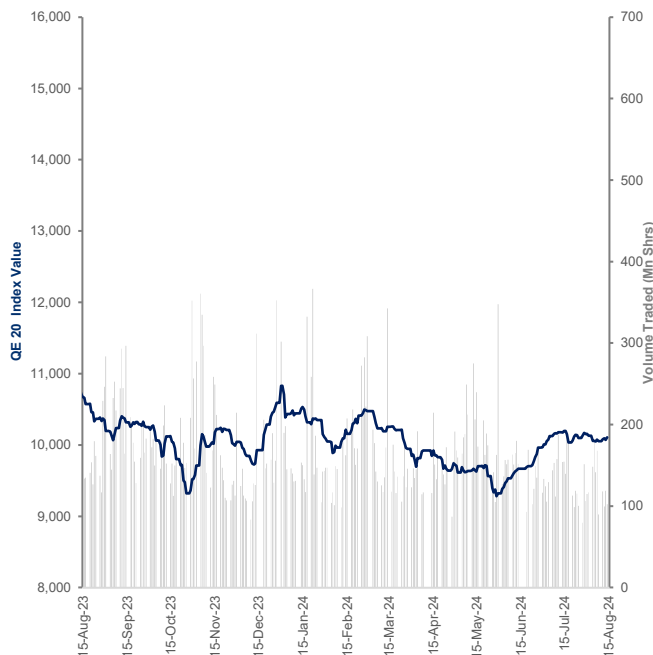
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	406.00	1.00%	183.38
ADNOC Drilling	4.61	(1.71%)	98.44
Alpha Dhabi Holding PJSC	12.00	0.84%	74.20
Al Dar Properties Co.	7.20	(0.55%)	46.21
Multiply Group	2.10	0.00%	43.11

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,963.1	0.6%	(0.2%)	(6.2%)
Banking & Finance Sector	284,542.2	0.8%	1.7%	(8.0%)
Goods & Consumer Services	30,018.0	0.7%	(1.2%)	(4.9%)
Industrial Sector	146,908.0	0.0%	(1.8%)	(5.6%)
Insurance Sector	10,754.6	(0.0%)	0.2%	(17.5%)
Real Estate	33,437.4	0.1%	(6.0%)	(13.2%)
Telecom	41,451.7	3.6%	2.1%	(7.0%)
Transport	38,851.2	(0.7%)	(3.6%)	20.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.90	5.2%
Ooredoo QPSC	10.70	3.9%
Vodafone Qatar QSC	1.70	2.3%
Al Meera Consumer Goods Co QSC	14.44	2.2%
QLMI Life and Medical Insurance	2.12	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.99	(2.6%)
Dukhan Bank	3.75	(1.8%)
Al Faleh Educational Holding	0.61	(1.3%)
Qatar Oman Investment Co QSC	0.72	(1.0%)
Qatar Gas Transport Co Ltd	4.30	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.75	11,945
Qatar Aluminum Manufacturing C	1.24	11,278
Masraf Al Rayan QSC	2.23	9,466
Mazaya Qatar Real Estate Devel	0.56	8,232
Mesaieed Petrochemical Holding	1.62	7,653

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,108.20	36.80	0.4%	(0.5%)	(6.7%)
Market Cap (QAR Mn)	585,963	3,751	0.6%	(0.2%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	102.4	(16.5)	(13.8%)	157.5	173.8
Value Traded (QAR Mn)	293.9	(9.3)	(3.1%)	463.8	487.9
No. of Trades	13,728	622	4.7%	15,281	16,455

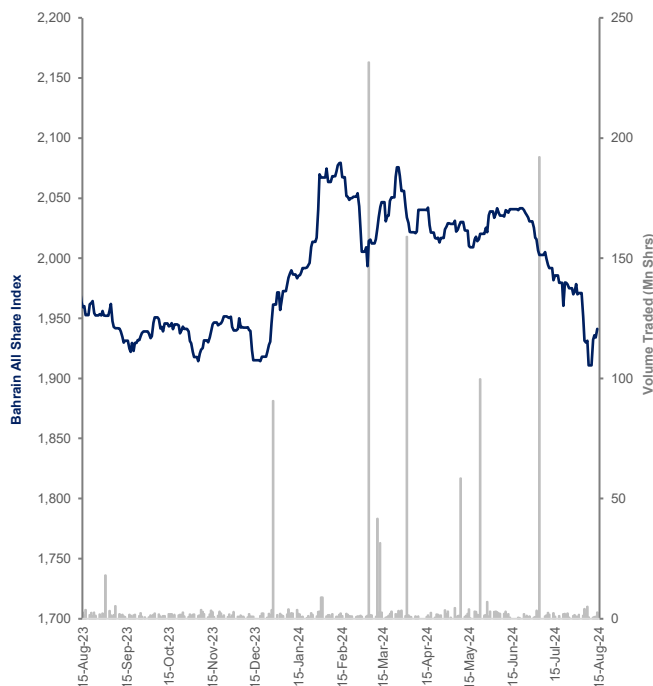
Market Breadth	▲ 25	▼ 21	= 7
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.89	1.92%	48.98
Dukhan Bank	3.75	(1.83%)	44.98
Masraf Al Rayan QSC	2.23	0.09%	21.20
Ooredoo QPSC	10.70	3.88%	15.31
Qatar Aluminum Manufacturing C	1.24	0.57%	14.00

Bahrain Bourse Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,179.2	0.1%	(2.5%)	5.4%
Materials	1,498.1	1.0%	(1.4%)	(7.9%)
Industrial	135.1	0.0%	0.7%	5.8%
Consumer Discretionary	231.3	0.0%	0.3%	(7.4%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,207.8	0.0%	(2.6%)	6.5%
Communication Services	901.8	0.0%	(2.7%)	1.1%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	5.7%
Solidarity Bahrain BSC	0.37	2.8%
Aluminium Bahrain B.S.C	1.06	1.0%
Zain Bahrain BSCC	0.12	0.9%
GFH FINANCIAL GROUP BSC	0.32	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,941.10	6.95	0.4%	(1.5%)	(1.5%)
Market Cap (BHD Mn)	34,179.2	27.0	0.1%	(2.5%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,659	1,727	185.2%	7,036.7	3,326.5
Value Traded (BHD '000)	897	523	139.5%	2,027.4	1,170.2
No. of Trades	82	44	115.8%	48	58

Market Breadth

▲ 7 ▼ 0 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	1,661
GFH FINANCIAL GROUP BSC	0.32	370
National Bank of Bahrain BSC	0.50	206
Aluminium Bahrain B.S.C	1.06	146
Bahrain National Holding	0.50	143

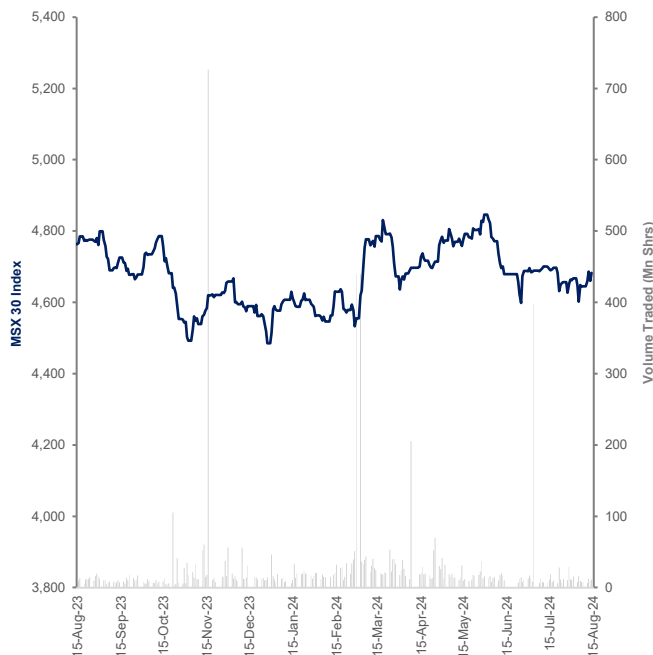
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	0.46%	0.37
Aluminium Bahrain B.S.C	1.06	0.96%	0.15
GFH FINANCIAL GROUP BSC	0.32	0.63%	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.10
Bahrain National Holding	0.50	5.68%	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,086.9	0.5%	0.0%	2.3%
Financial	5,002.1	0.8%	0.5%	1.5%
Industrial	1,529.1	(0.0%)	(0.9%)	5.1%
Services	2555.7	0.3%	(0.2%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.26	6.3%
Oman & Emirates Investment Holding Co.	0.08	4.2%
Sharqiya Investment Holding Co.	0.075	2.7%
Oman Qatari Telecommunications Co.	0.29	2.1%
A'Saffa Food Co.	0.41	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan College	0.11	(2.6%)
Smn Power Holding	0.32	(1.6%)
The National Detergent Co.	0.65	(1.5%)
Global Financial Inv. Co.	0.07	(1.3%)
Oman Telecommunications Co.	1.00	(0.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	2,975
Sohar Bank	0.13	1,869
Bank Dhofar	0.16	1,770
OQ Gas Networks	0.14	1,184
Oman & Emirates Investment Holding Co.	0.08	587

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,682.94	22.90	0.5%	0.5%	3.7%
Market Cap (OMR Mn)	9,086.9	43.96	0.5%	0.0%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,547.7	2,231.8	24.0%	28,345.1	11,239.5
Value Traded (OMR '000)	2,043.5	598.7	41.4%	2,771.8	2,310.6

Market Breadth

▲ 16 ▼ 6 = 94

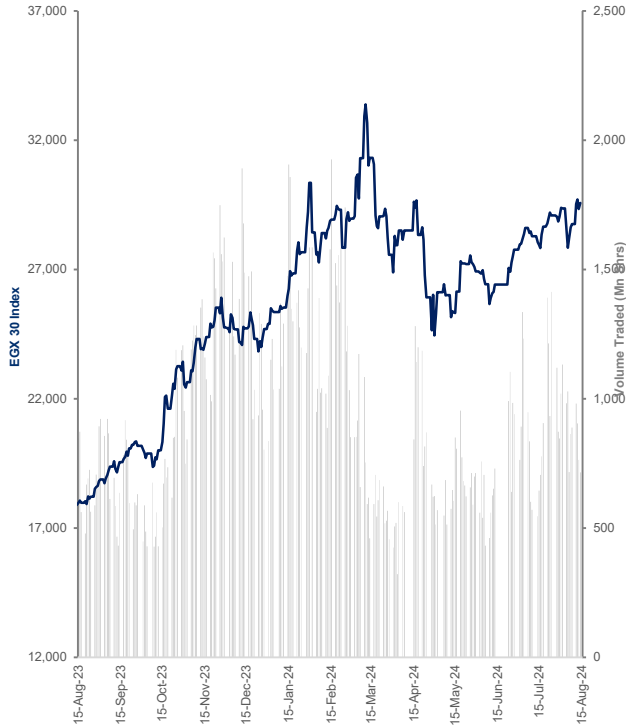
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.80%	0.75
Bank Dhofar	0.16	0.00%	0.28
Sohar Bank	0.13	1.53%	0.25
OQ Gas Networks	0.14	0.00%	0.17
Oman Telecommunications Co.	1.00	(0.40%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,984,525.6	(0.5%)	(0.1%)	18.4%
Banks	408,741.4	(4.5%)	(4.8%)	9.8%
Basic Resources	292,847.2	3.3%	0.8%	4.4%
Industrial Goods	145,919.1	(5.4%)	22.6%	98.2%
Health Care & Pharmaceuticals	47,948.5	(0.1%)	(1.4%)	3.8%
Real Estate	301,961.3	0.7%	(1.8%)	26.9%
Travel and Leisure	72,545.3	(0.8%)	0.6%	41.0%
Food, Beverages & Tobacco	146,298.8	1.4%	1.5%	7.2%
Energy and Support Services	21,646.1	1.4%	(3.8%)	36.5%
Trade and Distributors	14,054.8	(0.2%)	(5.3%)	3.1%
Shipping and Transport	78,526.7	1.9%	6.2%	(6.0%)
Education Services	21,157.4	0.3%	(1.3%)	10.5%
Contracting and Construction Eng	37,613.5	1.0%	0.2%	43.8%
Textiles and Durables	24,376.9	2.0%	(1.9%)	32.8%
Building Materials	15,664.0	3.1%	0.9%	(0.9%)
Media & Communication Services	157,133.1	0.9%	(0.2%)	20.4%
Paper and Packaging	2,391.2	0.0%	(5.2%)	12.4%
Non-bank Financial Services	195,700.2	0.1%	(4.2%)	28.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	15.16	19.9%
Juhayna Food Industries	25.31	19.4%
National Bank Of Kuwait - Egypt	19.00	18.8%
Ismailia National Food Industries	65.90	18.1%
The Arab Dairy Products Co. Arab Dairy - Panda	2.10	14.1%

Worst Return Performers	Price (EGP)	Daily % Chg
El Arabia for Land Reclamation	35.13	(9.5%)
Paint & Chemicals Industries (Pachin)	39.81	(7.4%)
ELSWEDY ELECTRIC	59.70	(6.2%)
Egypt for Poultry	4.00	(5.4%)
Egyptian Iron & Steel	34.34	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.28	94,841
Al Khair River For Development Agricultural Investment&Envir	0.57	64,289
Orascom Investment Holding	0.40	37,226
Mansourah Poultry	1.28	30,794
Arab Developers Holding	0.38	29,910

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,567.00	236.0	0.8%	0.6%	18.8%
Market Cap (EGP Mn)	1,984,525.6	(10,245.7)	(0.5%)	(0.1%)	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	714.7	(48.1)	(6.3%)	920.5	614.9
Value Traded (EGP Mn)	4,552.4	760.7	20.1%	4,199.4	1,998.3
No. of Trades	115,325	17,726	18.2%	119,232	68,010

Market Breadth

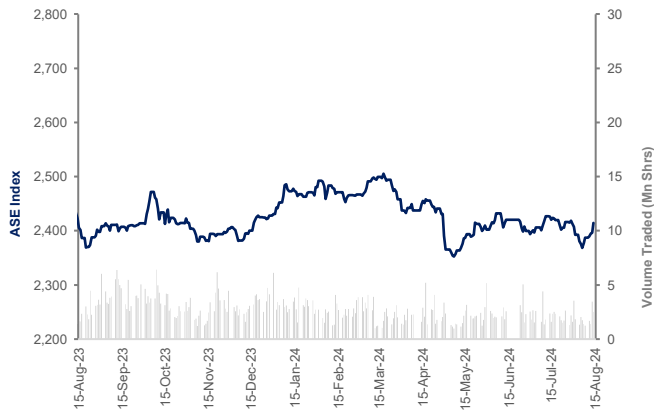
▲ 75 ▼ 62 = 84

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Abou Kir Fertilizers & Chemicals	57.90	5.02%	515.32
Commercial International Bank (Egypt)	84.00	1.17%	385.19
Misr Fertilizers Production Company - Mopco	48.90	10.31%	343.51
Ezz Steel	91.88	(0.18%)	288.48
Citadel Capital - Common Shares	2.28	(1.30%)	220.20

Amman Stock Exchange Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,773.8	0.7%	0.0%	(4.5%)
Banking	7,470.2	0.7%	(0.0%)	(5.2%)
Insurance	272.7	0.2%	(1.3%)	3.5%
Diversified Financial Services	259.4	0.7%	2.7%	(2.8%)
Real Estate	294.0	1.1%	1.0%	(11.9%)
Educational Services	54.1	0.4%	3.8%	(8.8%)
Hotels and Tourism	269.2	1.7%	(0.8%)	(2.5%)
Transportation	242.4	0.0%	(0.1%)	(13.8%)
Technology and Communication	83.6	0.4%	(2.5%)	(13.2%)
Utilities and Energy	828.1	0.9%	(0.1%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	8.3%
NOOR CAPITAL MARKETS FOR DIV	1.56	4.7%
SPECIALIZED JORDANIAN INVEST	1.34	4.7%
FIRST FINANCE CORP	0.47	4.4%
JORDANIAN REAL ESTATE FOR DE	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	2.42	(3.2%)
SHIRA REAL ESTATE DEVELOPMEN	0.35	(2.8%)
COMPREHENSIVE MULTIPLE TRANS	1.94	(2.5%)
KAFAA FOR FINANCIAL & ECONOM	0.48	(2.0%)
NATL PORTFOLIO SECURITIES	0.63	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.57	967
JORDAN TELECOM	2.92	348
ARAB EAST INVESTMENT	1.24	273
ARAB BANK PLC	4.27	272
JORDAN AHLI BANK	1.03	93

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,414.40	18.27	0.8%	0.3%	(0.7%)
Market Cap (JD Mn)	9,773.77	69.79	0.7%	0.0%	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,494.2	(969.3)	(28.0%)	2,397.8	3,835.7
Value Traded (JD '000)	3,832.3	(3,197.3)	(45.5%)	2,945.4	5,186.0
No. of Trades	1,533	133	9.5%	1,555	2,451

Market Breadth	▲ 26	▼ 9	= 79
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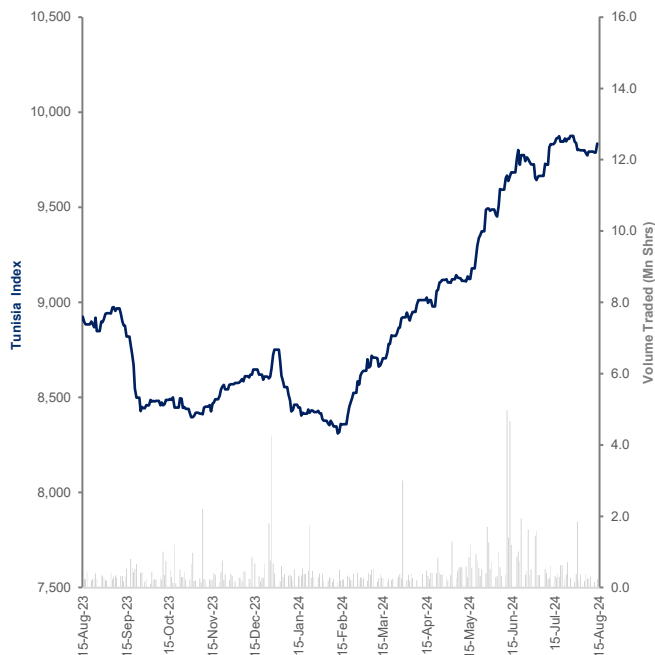
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.27	0.95%	1.16
JORDAN TELECOM	2.92	1.39%	1.01
AL-TAJAMOUAT FOR TOURISTIC P	0.57	0.00%	0.55
ARAB EAST INVESTMENT	1.24	2.48%	0.34
JORDANIAN ELECTRIC POWER	2.15	0.00%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,342.6	0.5%	0.4%	7.2%
Banking	11,998.6	0.8%	(0.1%)	10.4%
Insurance	925.0	(0.5%)	0.0%	(4.9%)
Leasing	858.5	(0.4%)	0.7%	9.8%
Financial Services	1,713.0	2.1%	2.7%	16.0%
Industrial	1,870.5	(0.2%)	0.2%	7.6%
Chemical Industry	335.6	(0.1%)	(1.0%)	(11.6%)
Food & Beverage	4,083.0	(0.3%)	0.9%	7.4%
Retailing	1,069.5	(0.4%)	0.6%	(8.9%)
Others	1,489.0	0.8%	1.5%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.51	8.5%
Societe des Industries Pharmac	4.75	4.4%
Banque de l'Habitat	14.25	4.0%
Union Internationale de Banque	24.76	2.4%
Poulina Group	8.95	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.83	(4.2%)
STE Industrielle de Papier et	4.75	(3.8%)
Cie Internationale de Leasing	21.50	(2.3%)
City Cars	12.50	(1.9%)
Cie d'Assurances et de Reassur	44.90	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.49	48
Universal Auto Distributors Ho	0.51	30
Banque de Tunisie	5.18	28
Societe Tunsienne d'Entreprise	6.39	24
Banque de l'Habitat	14.25	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,834.21	46.16	0.47%	0.3%	12.4%
Market Cap (DT Mln)	24,343	112.47	0.46%	0.4%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	236.1	69.0	41.3%	538.7	668.4
Value Traded ('000 DT)	1,612.8	494.3	44.2%	4,809.0	6,935.6
No. of Trades	791	243	44.3%	1,162	1,080

Market Breadth	▲ 17	▼ 14	= 33
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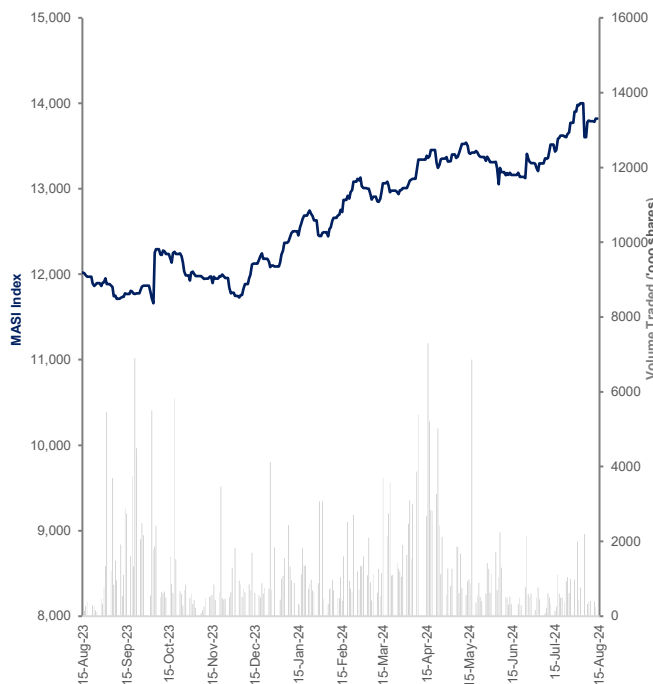
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	14.25	4.01%	0.29
Amen Bank	43.00	(0.46%)	0.22
Delice Holding	14.20	(1.32%)	0.20
Societe Tunsienne d'Entreprise	6.39	2.24%	0.15
Banque de Tunisie	5.18	0.78%	0.14

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,117.2	0.2%	(1.2%)	11.8%
Banking	251,300.1	(0.4%)	(1.2%)	14.4%
Beverages	10,126.3	1.1%	0.1%	11.8%
Chemicals	2,239.1	0.0%	(1.4%)	6.0%
Construction & Building Material	75,917.0	1.0%	(0.9%)	5.7%
Distributors	17,837.3	0.6%	0.2%	6.7%
Electricity	30,429.2	(0.8%)	(4.4%)	17.3%
Food Producers & Processors	25,585.4	2.6%	(0.8%)	(1.2%)
Holding Companies	4,467.6	1.9%	(3.8%)	43.7%
Insurance	30,192.7	(0.0%)	0.8%	11.8%
Investment & other Finance	3,672.1	2.4%	1.4%	12.2%
Leisures & Hotel	3,408.4	0.6%	(3.7%)	14.9%
Materials, Software & Computer	5,178.6	0.5%	0.7%	(11.2%)
Mining	38,932.6	2.0%	(0.8%)	80.3%
Oil & Gas	13,234.4	(1.3%)	(1.3%)	(3.8%)
Real Estate	17,552.4	(0.6%)	(6.1%)	111.0%
Telecommunications	79,118.6	0.1%	(0.7%)	(10.0%)
Transport	833.7	0.0%	0.7%	19.3%
Forestry & Paper	91.8	(0.1%)	(0.1%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2270.00	7.84%
Lesieur Cristal	280.00	7.69%
Eqdom	1138.00	4.69%
Cie Miniere de Touissit	1670.00	2.45%
Delta Holding SA	51.00	1.90%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	192.00	(3.03%)
Alliances Developpement Immobi	245.10	(1.96%)
Afrika Gaz	3850.00	(1.28%)
Fenie Brossette	98.00	(1.00%)
TAQA Morocco SA	1290.00	(0.77%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.16	103.5
Banque Centrale Populaire	313.10	28.9
Alliances Developpement Immobi	245.10	25.0
Attijariwafa Bank	540.00	24.2
Maroc Telecom	90.00	15.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,820.07	37.57	0.3%	(1.2%)	14.3%
Market Cap (MAD Mn)	610,117	1,141	0.2%	(1.2%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	245.7	(146.5)	(37.3%)	1,295.1	648.8
Value Traded (MAD Mn)	59.65	(1.65)	(2.7%)	149.7	86.5

Market Breadth

▲ 20 ▼ 9 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	540.00	0.00%	13.07
TAQA Morocco SA	1290.00	(0.77%)	10.24
Cie Miniere de Touissit	1670.00	2.45%	7.58
Banque Centrale Populaire	313.10	0.29%	7.44
Alliances Developpement Immobi	245.10	(1.96%)	6.04

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Kamco Invest



KAMCO Investment Company - K.S.C. (Public)
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq
P.O. BOX : 28873, Safat 13149, State of Kuwait
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395
Email : kamcoird@kamcoinvest.com
Website : www.kamcoinvest.com

Kamco Invest