

# MENA Markets Daily Report

November 15, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Tunisia 10 Lebanon 11 Morocco 12 Syria 13		Kuwait	Premier Market Index	▼	6,103.54	(0.5%)	(12.5%)	32.4%
		Kuwait	Main 50 Index	▲	4,439.88	0.2%	(11.0%)	4.8%
		Kuwait	Main Market Index	▲	4,344.97	0.1%	(11.5%)	3.6%
		Kuwait	All Share Index	▲	5,514.29	(0.3%)	(12.2%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	8,434.90	(0.2%)	0.5%	7.2%
		UAE - Dubai	DFM General Index	▼	2,262.93	(0.9%)	(18.2%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,895.56	1.5%	(9.1%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,855.90	0.5%	(4.3%)	3.3%
		Qatar	QE 20 Index	▲	10,212.58	0.9%	(2.0%)	1.2%
		Bahrain	Bahrain All Share	▼	1,449.13	(0.2%)	(10.0%)	20.4%
		Oman	MSM 30 Index	▲	3,628.14	0.5%	(8.9%)	(7.9%)
		Egypt	EGX 30	▲	11,017.28	0.2%	(21.1%)	7.1%
		Jordan	ASE Index	▲	1,548.49	0.3%	(14.7%)	(4.9%)
		Lebanon	Blom Stock Index	▲	619.73	0.2%	(21.1%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,643.39	0.2%	(6.7%)	(2.1%)
		Morocco	MASI	▲	10,657.54	0.5%	(12.4%)	7.1%
		Syria	DSE Weighted Index	▲	7,634.76	0.8%	30.8%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,310.10	(0.9%)	8.5%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,227.78	(0.9%)	(20.7%)	44.9%
		India	SENSEX	▲	43,443.00	0.2%	5.3%	14.4%
		Brazil	BOVESPA Stock Index	▲	104,723.00	2.2%	(9.4%)	31.6%
		Mexico	BOLSA Index	▲	40,791.81	1.1%	(6.3%)	4.6%
		Korea	KOSPI Index	▲	2,493.87	0.7%	13.5%	7.7%
		Taiwan	TAIEX Index	▲	13,273.33	0.4%	10.6%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,509.24	(0.8%)	6.4%	25.2%
		Asia	MSCI Asia Pacific	▲	184.95	0.3%	8.4%	16.3%
		Europe	DJ Stoxx 600	▲	385.18	0.0%	(7.4%)	23.2%
		Europe	FTSEurofirst 300	▼	1,489.57	(0.0%)	(8.3%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,182.10	0.3%	6.1%	15.4%
		U.S.A	S&P 500	▲	3,585.15	1.4%	11.0%	28.9%
		U.S.A	DJIA	▲	29,479.81	1.4%	3.3%	22.3%
		U.S.A	NASDAQ Composite	▲	11,829.29	1.0%	31.8%	35.2%
		UK	FTSE 100	▼	6,316.39	(0.4%)	(16.3%)	12.1%
		Germany	DAX	▲	13,076.72	0.2%	(1.3%)	25.5%
		Japan	NIKKEI 225	▼	25,385.87	(0.5%)	7.3%	18.2%
		Hong Kong	HANG SENG INDEX	▼	26,156.86	(0.1%)	(7.2%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▼	42.97	(1.0%)	(36.8%)	31.8%
		Oil	Brent	▼	43.53	(0.6%)	(34.0%)	22.7%
		Oil	Kuwait	▼	42.91	(1.0%)	(36.0%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.98	(1.8%)	14.3%	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,876.83	0.6%	23.7%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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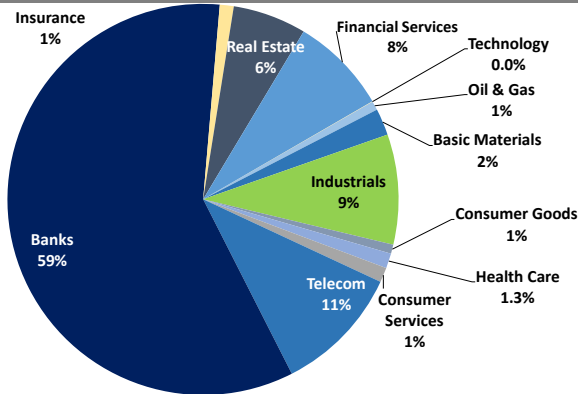
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 15, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,678.8	18.7	9.8%
2- Kuwait Finance House	5,218.4	26.1	10.7%
3- Zain	2,665.5	13.1	16.6%
4- Ahli United Bank - Bahrain	2,375.9	12.0	16.6%
5- Boubyan Bank	2,037.7	40.0	10.3%
6- Agility (PWC Logistics)	1,325.9	21.7	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	729.4	24.2	6.5%
9- Gulf Bank	682.8	13.3	8.6%
10- Ahli United Bank - Kuwait	606.4	14.5	9.7%
<b>Total</b>	<b>22,317</b>	<b>19.73</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.038	0.003	9.2%
MENA Real Estate Co.	0.028	0.002	5.7%
Osos Holding Group Co.	0.090	0.004	4.4%
National Shooting Co.	0.021	0.001	3.9%
Warba Insurance Co.	0.079	0.003	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.016	(0.001)	(6.4%)
AL-Enma'a Real Estate Co.	0.047	(0.003)	(5.3%)
Inovest	0.073	(0.004)	(4.9%)
Wethaq Takaful Insurance Co.	0.020	(0.001)	(4.8%)
Sokouk Holding Co.	0.022	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Bank of Kuwait	0.829	(1.1%)	27,420,585
Gulf Bank	0.224	0.9%	20,632,105
Kuwait Finance House	0.680	0.0%	18,484,434
Al Masaken Intl. Real Estate Dev. Co.	0.021	(3.2%)	16,756,210
Zain	0.616	(0.2%)	9,215,683

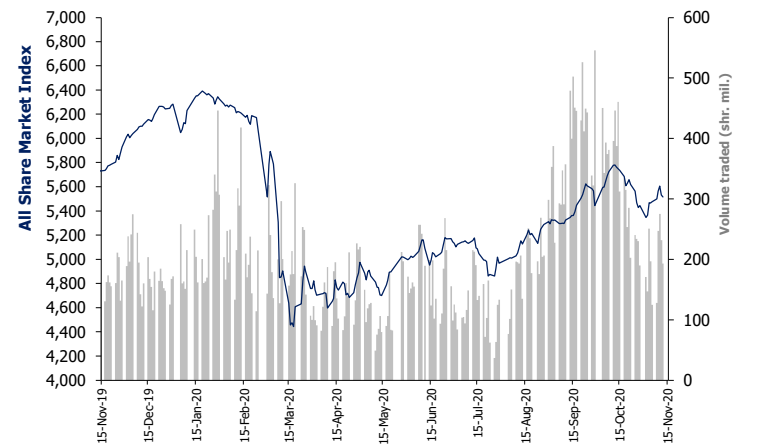
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,783.7	▼	(0.3%)	1.2%	(9.8%)
Oil & Gas	246.1	▼	(0.1%)	(3.4%)	(4.6%)
Basic Materials	712.1	▼	(0.2%)	1.7%	(11.9%)
Industrials	2,953.2	▼	(0.7%)	1.1%	(10.3%)
Consumer Goods	240.9	▲	1.1%	1.3%	22.0%
Health Care	407.1	=	0.0%	0.0%	(7.2%)
Consumer Services	386.6	▲	0.5%	3.5%	(29.9%)
Telecommunications	3,435.2	▼	(0.1%)	4.3%	0.5%
Banks	19,087.9	▼	(0.4%)	1.2%	(13.2%)
Insurance	373.0	▲	0.3%	0.5%	7.4%
Real Estate	1,969.5	▲	0.4%	1.6%	(12.8%)
Financial Services	2,615.0	▼	(0.5%)	(1.8%)	(5.5%)
Technology	6.3	▼	(0.2%)	(6.6%)	(11.6%)
Utilities	350.9	▼	(0.3%)	(1.2%)	NA

Market Breadth	▲ 47	▼ 59	▬ 67		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,103.54	(29.1)	(0.5%)	1.7%	(12.5%)
Main 50 Index	4,439.88	7.9	0.2%	1.3%	(11.0%)
Main Market Index	4,344.97	4.5	0.1%	0.3%	(11.5%)
All Share Market Index	5,514.29	(18.2)	(0.3%)	1.3%	(12.2%)
Market Cap (KWD Mn)	32,783.66	(108.4)	(0.3%)	1.2%	(9.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

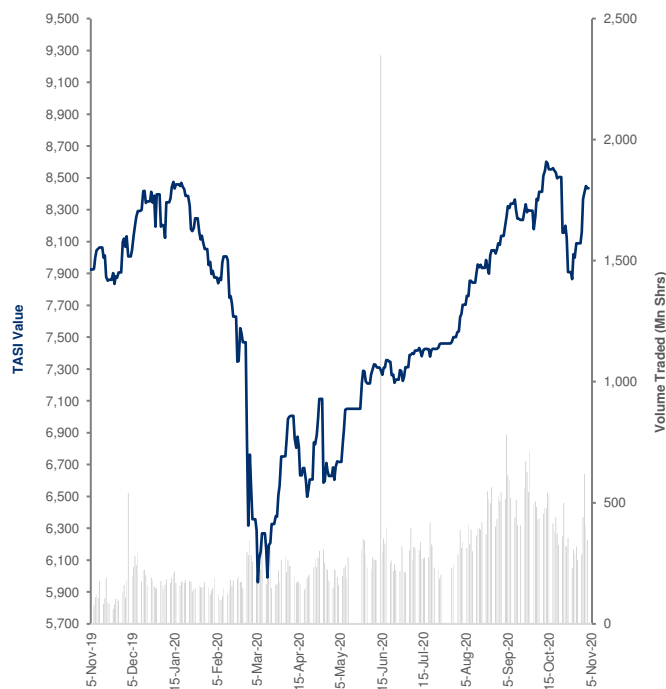
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	192.9	(38.7)	(16.7%)	210.9	88.6
Value Traded (KWD Mn)	68.4	1.3	1.9%	39.6	16.9
No. of Trades	12,962	(1,789)	(12.1%)	9,361	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.829	(1.1%)	22,686,558
Kuwait Finance House	0.680	0.0%	12,517,357
Zain	0.616	(0.2%)	5,658,917
Gulf Bank	0.224	0.9%	4,573,464
Agility (PWC Logistics)	0.654	(0.9%)	3,636,037

### Saudi Tadawul Daily Report

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,083,441.4	(0.7%)	4.6%	(0.1%)
Materials	548,259.8	(0.7%)	6.0%	1.2%
Capital Goods	16,684.9	0.7%	12.2%	27.4%
Commercial & Professional Svc	7,858.2	(0.3%)	2.6%	(14.7%)
Transportation	13,744.8	0.3%	8.9%	(1.2%)
Consumer Durables & Apparel	3,871.5	2.9%	16.9%	34.7%
Consumer Services	24,362.5	(0.0%)	12.7%	6.4%
Media	7,565.0	9.0%	22.7%	16.7%
Retailing	35,479.1	(0.5%)	4.2%	5.3%
Food & Staples Retailing	13,868.2	0.8%	0.7%	63.6%
Food & Beverages	110,364.7	(0.0%)	3.7%	39.5%
Health Care Equipment & Svc	63,782.8	(0.3%)	4.2%	193.0%
Pharma, Biotech & Life Science	4,440.0	3.6%	13.1%	35.8%
Banks	616,013.0	(0.2%)	7.2%	(10.8%)
Diversified Financials	32,267.4	(0.2%)	10.2%	7.1%
Insurance	50,500.9	(0.2%)	8.5%	30.0%
Telecommunication Services	246,038.2	1.9%	8.5%	7.0%
Utilities	89,718.5	1.7%	10.7%	3.6%
REITs	15,422.1	0.1%	3.8%	4.1%
Real Estate Mgmt & Dev't	89,385.7	(0.0%)	4.9%	1.7%
Software & Services	2,682.0	5.9%	23.3%	188.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
L'Azurde Co for Jewelry	18.04	10.0%
ARAB SEA INFORMATION SYSTEMS	101.20	10.0%
Saudi Industrial Export Co	96.80	10.0%
Anaam International Holding Gr	202.80	10.0%
Naseej International Trading Co.	21.42	10.0%

Worst Return Performers	Price (SAR)	Daily % Chg
City Cement Co	23.30	(4.5%)
Saudi Enaya Cooperative Insura	35.55	(2.9%)
Gulf General Cooperative Insur	23.20	(1.9%)
Abdul Mohsen Al-Hokair Tourism	15.96	(1.8%)
Mobile Telecommunications Co S	13.02	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
L'Azurde Co for Jewelry	18.04	28,793
Saudi Fisheries Co	54.10	13,091
Dar Al Arkan Real Estate Devel	8.34	12,938
Tihama Advertising & Public Re	60.40	8,357
Alinma Bank	16.16	8,130

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,434.90	(14.76)	(0.2%)	6.7%	0.5%
Market Cap (SAR Mn)	9,075,751	(48,057)	(0.5%)	5.1%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	346.2	(61.3)	(15.0%)	300.1	128.7
Value Traded (SAR Mn)	11,037.4	(883.6)	(7.4%)	7,729.0	3,393.2
No. of Trades	445,570	(33,371)	(7.0%)	279,355	108,533

Market Breadth	▲ 88	▼ 100	= 15
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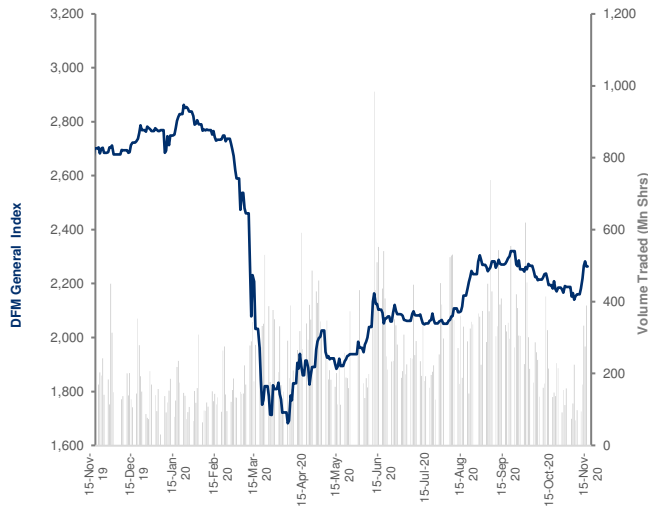
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	54.10	1.3%	710.29
Saudi Arabia Refineries Co	95.60	1.8%	551.94
L'Azurde Co for Jewelry	18.04	10.0%	499.49
Tihama Advertising & Public Re	60.40	8.8%	493.98
Wafrah for Industry and Develo	149.00	9.9%	378.91

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

November 15, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	316,697.9	(0.7%)	3.3%	(15.0%)
Banking	167,084.2	(0.7%)	2.5%	(18.8%)
Consumer Staples	3,125.4	0.0%	1.5%	(5.6%)
Investment & Financial Services	14,831.6	(0.5%)	0.8%	(13.1%)
Insurance	5,555.5	2.4%	2.6%	9.7%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	62,079.0	(1.4%)	6.9%	(20.9%)
Telecommunication	24,830.8	(0.0%)	(2.3%)	(2.2%)
Transportation	25,031.2	(0.5%)	8.6%	0.0%
Services	9,433.2	0.1%	4.8%	22.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	1.08	11.3%
DAR AL TAKAFUL	1.03	10.8%
ISLAMIC ARAB INSURANCE COM	0.83	10.0%
AL Salam Bank Sudan	1.68	3.7%
SHUAA CAPITAL	0.63	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
AMLAK FINANCE	0.26	(4.1%)
UNION PROPERTIES PJSC	0.26	(4.1%)
ITHMAAR HOLDING	0.24	(3.6%)
AAN DIGITAL SERVICES CO	0.15	(3.3%)
AIR ARABIA PJSC	1.14	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
UNION PROPERTIES PJSC	0.26	226,347
ISLAMIC ARAB INSURANCE COM	0.83	29,112
DUBAI ISLAMIC INSURANCE CO	1.08	19,441
AIR ARABIA PJSC	1.14	13,618
SHUAA CAPITAL	0.63	13,149

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,262.93	(20.09)	(0.9%)	3.4%	(18.2%)
Market Cap (AED Mn)	316,698	(2,187)	(0.7%)	3.3%	(15.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	389.0	113.4	41.2%	259.9	148.3
Value Traded (AED Mn)	268.1	(110.7)	(29.2%)	254.2	196.8
No. of Trades	4,086	(716)	(14.9%)	3,886	2,610

### Market Breadth

▲ 7 ▼ 16 = 39

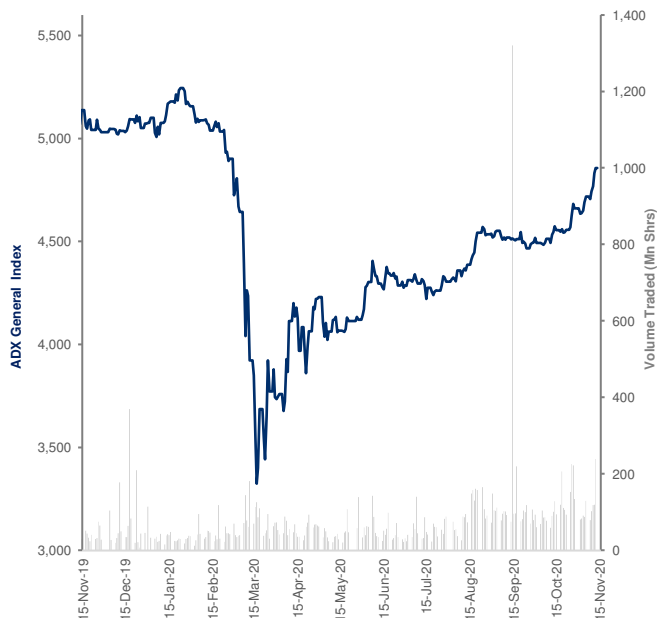
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
UNION PROPERTIES PJSC	0.26	(4.12%)	58.40
EMAAR PROPERTIES PJSC	2.86	(1.38%)	32.18
ISLAMIC ARAB INSURANCE COM	0.83	9.97%	24.37
Emirates NBD	10.05	(1.47%)	22.11
DUBAI ISLAMIC INSURANCE CO	1.08	11.34%	20.53

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	733,657.9	(0.8%)	3.3%	34.9%
Banks	223,572.3	1.0%	6.1%	(18.2%)
Investment & Financial Services	2,187.7	(0.9%)	7.7%	9.8%
Real Estate	22,697.9	0.7%	(1.7%)	21.6%
Energy	213,130.6	(3.4%)	2.2%	354.7%
Consumer Staples	76,014.0	(0.1%)	4.2%	438.6%
Industrial	7,316.9	0.2%	1.3%	9.4%
Insurance	9,196.7	0.0%	0.7%	16.7%
Telecommunication	170,076.2	(0.1%)	1.5%	3.0%
Services	9,465.5	(0.3%)	3.2%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI AVIATION CO	3.30	2.2%
FIRST ABU DHABI BANK PJSC	12.40	1.3%
RAS AL KHAIMAH CEMENT CO PSC	0.79	1.3%
ADNOC Distribution	3.37	0.9%
ABU DHABI SHIP BUILDING CO	2.28	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
FUJAIRAH BUILDING INDUSTRIES	1.14	(5.0%)
SUDATEL TELECOM GROUP LTD	0.37	(4.9%)
NATIONAL MARINE DREDGING CO	5.20	(4.6%)
ABU DHABI NATIONAL ENERGY CO	1.48	(4.5%)
DANA GAS	0.66	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
FIRST ABU DHABI BANK PJSC	12.40	150,006
ALDAR PROPERTIES PJSC	2.68	34,849
ADNOC Distribution	3.37	7,777
DANA GAS	0.66	6,497
ABU DHABI COMMERCIAL BANK	6.14	5,718

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,855.90	23.65	0.5%	4.2%	(4.3%)
Market Cap (AED Mn)	733,658	(5,609)	(0.8%)	3.3%	34.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	238.9	119.9	100.8%	75.6	48.1
Value Traded (AED Mn)	2,172.2	1,563.2	256.7%	254.0	175.7
No. of Trades	2,677	(1,113)	(29.4%)	1,892	1,552

Market Breadth	▲ 11	▼ 10	= 43
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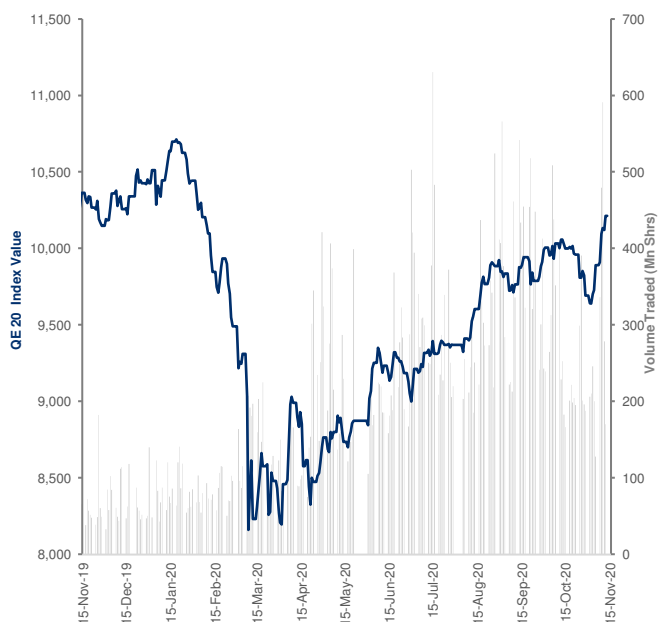
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	12.40	1.31%	1837.21
International Holdings Company PJSC	39.98	(0.05%)	100.05
ALDAR PROPERTIES PJSC	2.68	0.75%	93.90
ABU DHABI COMMERCIAL BANK	6.14	0.82%	35.02
ADNOC Distribution	3.37	0.90%	26.28

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	594,507.4	1.1%	5.2%	2.0%
<b>Banking &amp; Finance Sector</b>	301,601.2	1.8%	4.7%	(3.3%)
<b>Goods &amp; Consumer Services</b>	34,845.6	1.1%	5.8%	(1.6%)
<b>Industrial Sector</b>	128,912.2	0.9%	10.4%	(3.5%)
<b>Insurance Sector</b>	11,870.6	0.8%	2.9%	(18.6%)
<b>Real Estate</b>	63,418.8	(1.1%)	(1.2%)	74.7%
<b>Telecom</b>	27,441.7	0.1%	2.7%	(0.5%)
<b>Transport</b>	26,417.3	(0.2%)	7.0%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	3.06	3.6%
<b>Qatar National Bank QPSC</b>	18.99	3.0%
<b>Qatar Cinema &amp; Film Distributi</b>	4.09	2.3%
<b>Qatar Electricity &amp; Water Co Q</b>	17.84	2.0%
<b>Mannai Corp QSC</b>	2.94	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Ezdan Holding Group QSC</b>	1.62	(1.9%)
<b>Qatar Aluminum Manufacturing C</b>	0.95	(1.6%)
<b>National Leasing</b>	1.21	(1.0%)
<b>Qatar Islamic Insurance Group</b>	6.40	(0.8%)
<b>Gulf International Services QS</b>	1.56	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Gas Transport Co Ltd</b>	2.99	22,244
<b>Investment Holding Group</b>	0.58	16,718
<b>Mazaya Qatar Real Estate Devel</b>	1.25	16,082
<b>Ezdan Holding Group QSC</b>	1.62	12,032
<b>Commercial Bank PSQC/The</b>	4.32	7,322

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	10,212.58	92.89	0.9%	5.4%	(2.0%)
<b>Market Cap (QAR Mn)</b>	594,507	6,399	1.1%	5.2%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	169.9	(108.7)	(39.0%)	223.0	42.1
<b>Value Traded (QAR Mn)</b>	555.0	(33.7)	(5.7%)	412.6	272.9
<b>No. of Trades</b>	10,174	(1,377)	(11.9%)	9,013	6,124

Market Breadth	▲ 28	▼ 17	= 2
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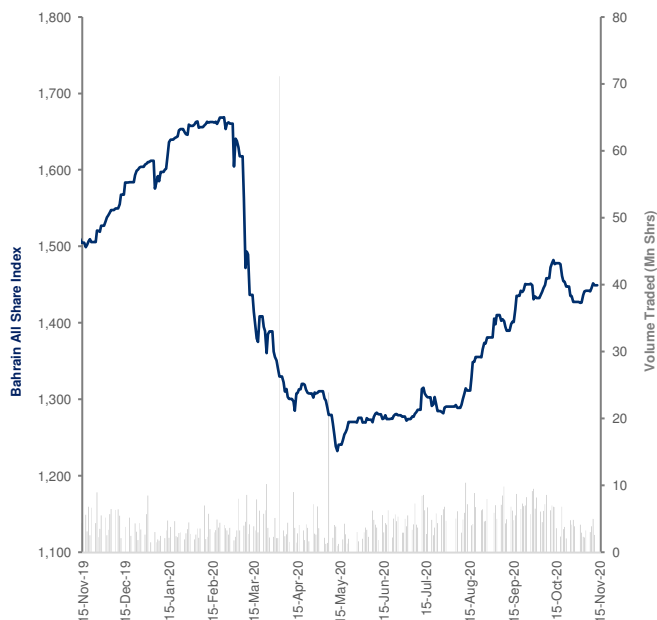
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	18.99	2.98%	127.50
<b>Qatar Gas Transport Co Ltd</b>	2.99	(0.07%)	66.62
<b>Qatar Fuel QSC</b>	18.70	1.85%	42.45
<b>Commercial Bank PSQC/The</b>	4.32	0.72%	31.54
<b>Qatar Islamic Bank SAQ</b>	16.52	0.36%	29.28

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

November 15, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,119.6	(0.2%)	1.4%	(10.1%)
Commercial Banks	4,859.1	(0.3%)	2.4%	(14.1%)
Investment	1,963.2	(0.1%)	0.3%	(16.0%)
Insurance	151.5	0.0%	1.1%	8.3%
Services	1,450.2	0.0%	0.7%	15.1%
Hotel & Tourism	126.1	0.0%	(1.8%)	(9.1%)
Industrial	569.4	0.0%	0.0%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.05	4.2%
Ithmaar Holding BSC	0.07	1.4%
Seef Properties BSC	0.17	0.6%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,449.13	(2.34)	(0.2%)	1.5%	(10.0%)
Market Cap (BHD Mn)	9,120	(14)	(0.2%)	1.4%	(10.1%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.48	(4.0%)
National Bank of Bahrain BSC	0.62	(1.0%)
Ahli United Bank BSC	0.80	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,589	(2,404)	(48.2%)	4,806.7	4,719.2
Value Traded (BHD '000)	602	(218)	(26.6%)	876.2	1,183.0
No. of Trades	48	(26)	(35.1%)	62	86

### Market Breadth

▲ 3 ▼ 3 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.53	647
GFH FINANCIAL GROUP BSC	0.15	610
Ithmaar Holding BSC	0.07	394
Khaleeji Commercial Bank BSC	0.05	373
Al Salam Bank-Bahrain BSC	0.07	200

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.53	0.00%	0.34
APM TERMINALS BAHRAIN	1.55	0.00%	0.09
Ahli United Bank BSC	0.80	(0.13%)	0.04
GFH FINANCIAL GROUP BSC	0.15	0.00%	0.03
Bahrain Commercial Facilities	0.48	(4.00%)	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,259.3	0.3%	1.3%	(9.7%)
Financial	3,501.8	0.4%	3.1%	(10.2%)
Industrial	674.5	0.2%	0.8%	(2.2%)
Services	2083.0	0.1%	(1.6%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The National Detergent Co.	0.63	2.6%
National Gas Co.	0.16	2.6%
Sohar Bank	0.10	2.1%
Al Batinah Power Co.	0.05	1.9%
Oman Cement Co.	0.24	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.04	(2.4%)
Al Anwar Ceramic Tiles Co.	0.20	(1.0%)
Al Maha Ceramics Co	0.21	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,628.14	16.41	0.5%	2.0%	(8.9%)
Market Cap (OMR Mn)	6,259.3	16.6	0.3%	1.3%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	5,403.5	(5,679.5)	(51.2%)	9,514.8	15,991.1
Value Traded (OMR '000)	1,160.7	(1,249.7)	(51.8%)	1,782.4	2,791.7
No. of Trades	384	(36)	(8.6%)	425	475

Market Breadth	▲ 13	▼ 3	= 96
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.38	1,498
Sohar Bank	0.10	590
Oman Qatari Telecommunications Co.	0.38	523
Al Anwar Ceramic Tiles Co.	0.20	403
Gulf Investment Services Co.	0.03	300

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.38	0.53%	0.57
Oman Qatari Telecommunications Co.	0.38	0.00%	0.20
Al Anwar Ceramic Tiles Co.	0.20	(0.98%)	0.08
Sohar Bank	0.10	2.11%	0.06
Oman Telecommunications Co.	0.62	0.00%	0.05

Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	465,824.2	0.3%	5.4%	(17.0%)
<b>Banks</b>	149,677.5	0.1%	5.2%	(22.1%)
<b>Basic Resources</b>	17,988.8	2.1%	4.4%	(17.6%)
<b>Chemicals</b>	29,056.1	1.6%	10.5%	(9.1%)
<b>Construction and Materials</b>	16,213.3	0.2%	4.4%	(14.7%)
<b>Financial Services excluding Banks</b>	42,009.6	0.3%	4.9%	(18.2%)
<b>Food and Beverage</b>	8,136.6	1.2%	5.6%	(17.9%)
<b>Healthcare</b>	4,658.0	0.1%	(1.1%)	(29.3%)
<b>Industrial Goods, Services, Automobile:</b>	37,538.4	0.9%	7.9%	(25.9%)
<b>Media</b>	1,134.0	0.3%	3.1%	39.4%
<b>Oil and Gas</b>	3,306.2	0.8%	7.1%	(29.5%)
<b>Personal and Household Products</b>	31,905.9	0.2%	(3.9%)	(22.6%)
<b>Real Estate</b>	50,616.9	0.1%	4.3%	(15.1%)
<b>Telecommunication</b>	52,676.3	(0.4%)	11.1%	14.5%
<b>Travel &amp; Leisure</b>	20,906.5	(0.8%)	3.8%	(17.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	8.24	9.6%
ODIN Investments	6.04	8.4%
Ghabbour Auto	3.10	7.3%
EL Ezz Aldekhela Steel - Alexandria	286.25	4.6%
Sidi Kerir Petrochemicals Co	8.15	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	4.19	(2.8%)
Egyptian Resorts Co	1.42	(1.9%)
Maridive & Oil Services SAE	0.17	(1.7%)
Misr Cement Co	8.65	(1.7%)
Arab Polvara Spinning and Weaving	5.31	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians for Housing & Dev. Co.	1.71	30,717
Arab Cotton Ginning	3.04	26,059
Ghabbour Auto	3.10	21,839
Palm Hills Developments SAE	1.33	16,585
Qalaa Holdings SAE	1.41	15,106

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,017.28	19.63	0.2%	4.8%	(21.1%)
Market Cap (EGP Mn)	465,824	1,272	0.3%	5.4%	(17.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	197.2	26.6	15.6%	131.9	83.3
Value Traded (EGP Mn)	896.2	228.8	34.3%	605.5	544.4
No. of Trades	21,303	666	3.2%	17,317	13,211

Market Breadth	▲ 37	▼ 16	= 6
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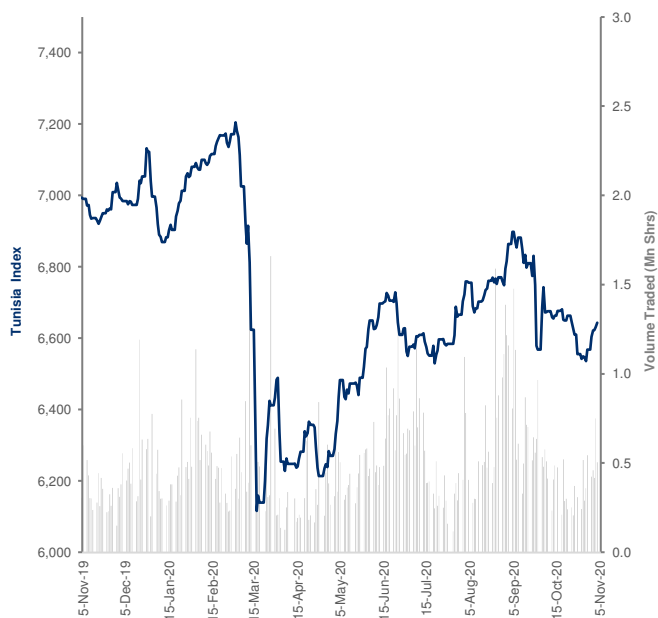
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	64.80	(0.20%)	250.45
Arab Cotton Ginning	3.04	1.33%	79.35
Ghabbour Auto	3.10	7.27%	67.65
Egyptians for Housing & Dev. Co.	1.71	1.49%	52.39
ElSewedy Electric Co	8.30	0.73%	42.25

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,134.7	0.2%	0.9%	(7.9%)
Banking	7,512.0	0.1%	(0.3%)	(21.9%)
Insurance	915.5	1.6%	2.9%	11.9%
Leasing	520.9	(0.4%)	(2.1%)	1.8%
Financial Services	1,974.0	0.0%	0.1%	(19.8%)
Industrial	1,670.6	0.2%	4.1%	(3.9%)
Chemical Industry	394.4	(0.6%)	3.4%	(27.6%)
Food & Beverage	5,411.1	0.3%	2.1%	22.9%
Retailing	1,047.4	0.1%	(0.7%)	(12.0%)
Others	1,688.8	(0.0%)	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.90	5.9%
Universal Auto Distributors Ho	1.32	5.6%
Societe Tunisienne d'Assurance	128.90	5.2%
Tuninvest-SICAR	10.03	4.1%
Societe Tunsienne d'Entreprise	5.44	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.61	(3.2%)
Banque de Tunisie et des Emira	8.10	(3.0%)
SOTUMAG	3.18	(2.8%)
Wifack International Bank	6.39	(1.5%)
Industries Chimiques du Fluor	58.99	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,643.39	12.57	0.2%	1.3%	(6.7%)
Market Cap (DT Mn)	21,135	38.0	0.2%	0.9%	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	503.6	(246.2)	(32.8%)	518.2	413.5
Value Traded ('000 DT)	2,719.7	(541.9)	(16.6%)	3,679.6	3,517.8
No. of Trades	1,645	(282)	(14.6%)	1,428	3,263

Market Breadth	▲ 25	▼ 16	= 27
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.32	55
GIF Filter SA	0.90	54
Tunisie Profiles Aluminium SA	3.77	47
Societe Moderne de Ceramique	1.07	35
SOTUMAG	3.18	30

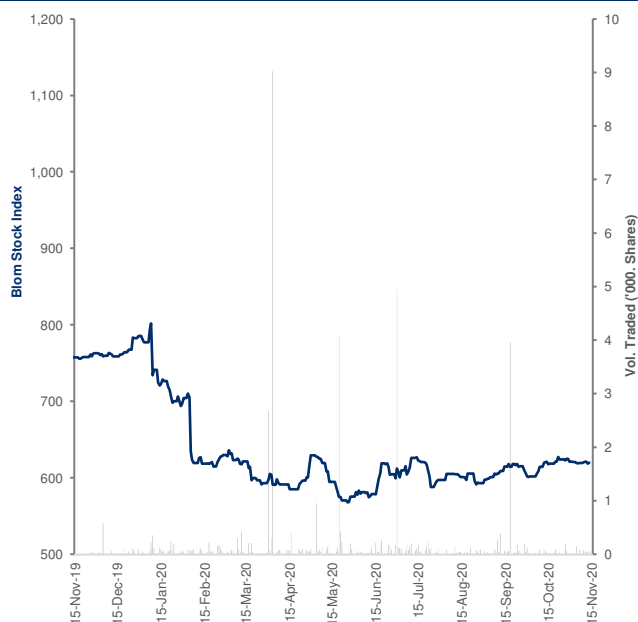
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.29	(0.41%)	0.32
Societe Frigorifique et Brasse	18.33	0.16%	0.31
Tunisie Profiles Aluminium SA	3.77	0.27%	0.18
Cellcom SA	5.46	2.06%	0.15
Banque Internationale Arabe de	92.50	0.54%	0.14

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,115.8	0.6%	0.1%	(7.9%)
Banking & Finance	5,516.8	0.9%	(0.4%)	(41.0%)
Industries	286.1	0.0%	0.1%	30.6%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	5,225.8	0.3%	0.7%	117.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Bank Audi - GDR	1.09	14.7%
Solidere B	15.86	0.4%
Solidere A	15.82	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	619.73	1.3	0.2%	(0.2%)	(21.1%)
Market Cap (USD Mn)	11,115.8	65.2	0.6%	0.1%	(7.9%)

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank GDR	2.25	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	53.4	2.6	5.0%	213.5	1,021.0
Value Traded ('000s USD)	721.7	268.3	59.2%	990.7	4,980.8

Market Breadth	▲ 3	▼ 1	= 21
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Most Active Stocks By Volume	Price (USD)	Volume (('000 Shrs)
Solidere A	15.82	40
BLOM Bank GDR	2.25	7
Solidere B	15.86	5
Bank Audi - GDR	1.09	2

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	15.82	0.19%	0.63
Solidere B	15.86	0.44%	0.08
BLOM Bank GDR	2.25	(6.25%)	0.02
Bank Audi - GDR	1.09	14.74%	0.00

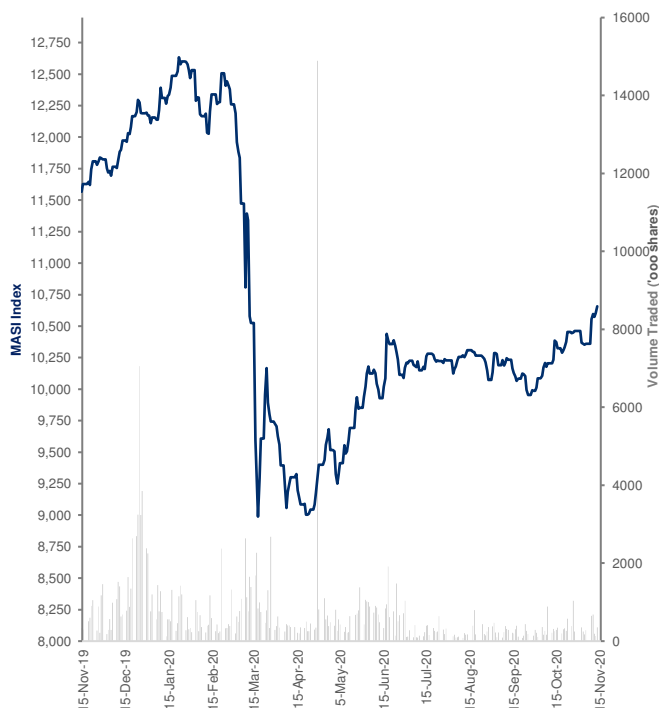
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	504,267.6	0.6%	1.7%	(12.2%)
Banking	180,179.2	0.5%	2.6%	(19.3%)
Beverages	9,076.3	0.0%	4.9%	(17.5%)
Chemicals	1,693.6	0.5%	0.3%	(14.3%)
Construction & Building Material	58,319.3	0.2%	3.5%	(14.6%)
Distributors	12,953.3	(0.0%)	2.9%	1.3%
Electrical & Electronic Equipment	280.4	0.0%	(3.8%)	(7.1%)
Electricity	22,288.8	1.0%	2.7%	1.7%
Food Producers & Processors	23,786.2	0.2%	0.3%	(7.3%)
Holding Companies	2,712.1	(0.0%)	(2.5%)	(9.5%)
Insurance	21,824.0	0.0%	2.3%	(8.1%)
Investment & other Finance	3,205.8	1.4%	2.8%	(29.6%)
Leisures & Hotel	1,416.9	(0.6%)	9.9%	(41.8%)
Materials, Software & Computer	4,521.5	0.1%	4.8%	38.4%
Mining	16,515.8	1.2%	(4.4%)	19.3%
Oil & Gas	14,480.2	0.0%	1.7%	(0.7%)
Real Estate	3,112.4	(0.2%)	1.5%	(34.1%)
Telecommunications	124,392.0	1.1%	0.0%	(7.5%)
Transport	841.0	(0.0%)	3.3%	(20.2%)
Utilities	2,632.0	0.0%	0.6%	(26.2%)
Forestry & Paper	36.8	(0.3%)	14.2%	(28.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	235.00	3.6%
Colorado SA	48.00	3.2%
Salafin	499.00	2.9%
Societe Metallurgique D'imiter	2030.00	1.8%
Alliances Developpement Immobili	33.58	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	41.17	(2.0%)
SNEP	400.00	(1.0%)
Douja Promotion Groupe Addoha	5.89	(0.8%)
RISMA	98.90	(0.6%)
Banque Centrale Populaire	242.45	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	390.00	100.6
Douja Promotion Groupe Addoha	5.89	68.5
Maroc Telecom	141.50	56.8
Bank of Africa	143.70	51.8
Banque Centrale Populaire	242.45	21.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,657.54	55.40	0.5%	1.9%	(12.4%)
Market Cap (MAD Mn)	504,268	2,868	0.6%	1.7%	(12.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	352.5	219.4	164.8%	586.5	437.9
Value Traded (MAD Mn)	83.15	54.12	186.5%	103.9	50.0

Market Breadth	▲ 14	▼ 9	= 19
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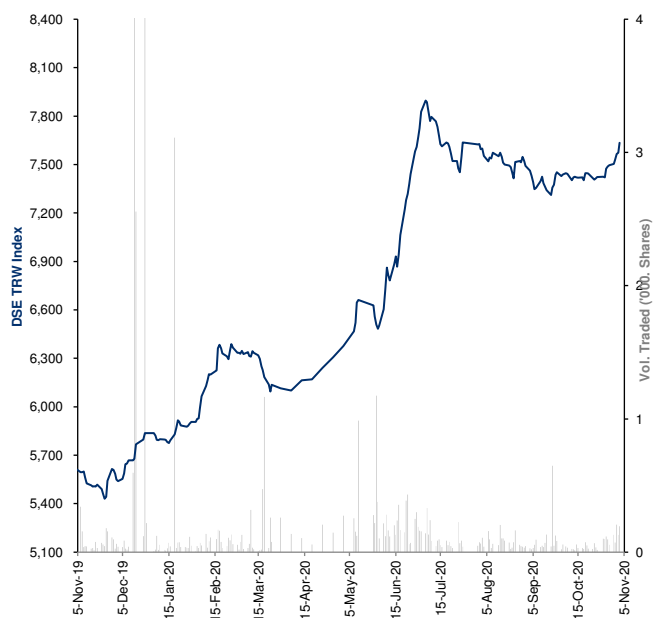
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	390.00	1.27%	39.19
Maroc Telecom	141.50	1.11%	8.02
Bank of Africa	143.70	0.49%	7.36
Banque Centrale Populaire	242.45	(0.55%)	5.25
Cie Miniere de Touissit	1419.00	0.00%	3.82

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

November 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,366,722.5	0.8%	2.9%	29.0%
Banking & Finance	829,572.1	1.3%	3.7%	51.8%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	123,080.1	0.0%	6.3%	4.5%
Insurance	41,115.0	0.6%	2.8%	23.1%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1065.65	4.5%
Qatar National Bank Syria	725.39	1.7%
Al-Aqeelah Takaful Insurance	420.02	1.4%
Cham Bank	1124.89	1.0%
Syria International Islamic Bank	863.95	0.9%

Worst Return Performers	Price (SRY)	Daily % Chg

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,634.76	61.13	0.8%	2.9%	30.8%
Market Cap (SRY Mn)	1,366,722	10,943	0.8%	2.9%	29.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	193.8	64.8	50.3%	135.4	304.6
Value Traded (SRY Mn)	140.7	36.9	35.5%	98.8	121.8
No. of Trades	163	78	91.8%	105	73

Market Breadth	▲ 6	▼ 0	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Qatar National Bank Syria	725.39	57.3
Fransabank Syria	400.23	56.1
Syria International Islamic Bank	863.95	33.8
Al Baraka Bank - Syria	1065.65	27.3
Cham Bank	1124.89	13.7

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Qatar National Bank Syria	725.39	1.70%	41.6
Syria International Islamic Bank	863.95	0.93%	22.5
Al Baraka Bank - Syria	1065.65	4.48%	29.2
Fransabank Syria	400.23	0.69%	29.1
Cham Bank	1124.89	1.05%	15.4

Source: Bloomberg, Kamco Invest Research

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