

MENA Markets Daily Report

March 15, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,185.42	(0.5%)	(3.3%)	21.2%
	Kuwait	Main 50 Index	▼	8,257.02	(0.6%)	(5.0%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▼	7,998.28	0.1%	(3.7%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▼	8,609.12	(0.4%)	(3.4%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,893.27	(0.5%)	3.8%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	5,426.28	(1.7%)	(10.3%)	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,391.00	(2.8%)	(9.5%)	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,480.14	(1.6%)	(5.1%)	6.1%
Bahrain 8	Qatar	QE 20 Index	▼	10,485.94	(0.9%)	(2.6%)	1.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,948.34	(0.2%)	(5.7%)	4.1%
Egypt 10	Oman	MSX 30 Index	▲	7,739.43	0.4%	31.9%	28.2%
Jordan 11	Egypt	EGX 30	▼	46,790.96	(0.9%)	11.9%	40.6%
Tunisia 12	Jordan	ASE Index	▲	3,658.46	0.2%	1.3%	45.1%
Morocco 13	Tunisia	Tunisia Index	▼	15,413.59	(0.6%)	14.6%	35.1%
	Morocco	MASI	▼	16,855.82	(1.8%)	(10.6%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	4,095.45	(0.8%)	3.2%	18.4%
	India	SENSEX	▼	74,563.92	(1.9%)	(12.5%)	9.1%
	Brazil	BOVESPA Stock Index	▼	177,653.31	(0.9%)	10.3%	34.0%
	Mexico	BOLSA Index	▼	65,648.91	(0.7%)	2.1%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,469.47	(1.5%)	4.6%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	999.21	(0.9%)	(1.5%)	20.6%
	Asia	MSCI Asia Pacific	▼	758.44	(1.4%)	5.0%	26.8%
	Europe	DJ Stoxx 600	▼	595.85	(0.5%)	0.6%	16.7%
	Europe	FTSEurofirst 300	▼	2,378.71	(0.5%)	0.8%	17.1%
	U.S.A	S&P 500	▼	6,632.19	(0.6%)	(3.1%)	16.4%
	U.S.A	DJIA	▼	46,558.47	(0.3%)	(3.1%)	13.0%
	U.S.A	NASDAQ Composite	▼	22,105.36	(0.9%)	(4.9%)	20.4%
	UK	FTSE 100	▼	10,261.15	(0.4%)	3.3%	21.5%
	Germany	DAX	▼	23,447.29	(0.6%)	(4.3%)	23.0%
	Japan	NIKKEI 225	▼	53,819.61	(1.2%)	6.9%	26.2%
	Hong Kong	HANG SENG INDEX	▼	25,465.60	(1.0%)	(0.6%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	100.36	0.6%	2.07%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.32	(0.85%)	(1.82%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.14	(0.83%)	(2.80%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.18%)	0.04%	0.2%
Other Asset Classes							
	Oil	Brent	▲	103.14	2.7%	69.5%	(18.5%)
	Oil	NYMEX	▲	98.71	3.1%	71.9%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.13	(3.2%)	(0.7%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	5,019.49	(1.2%)	16.2%	64.6%
	Silver	Silver Spot \$/Oz	▼	80.59	(3.9%)	12.5%	148.0%
	Bitcoin	Bitcoin USD Cross	▲	71,357.15	1.7%	(18.6%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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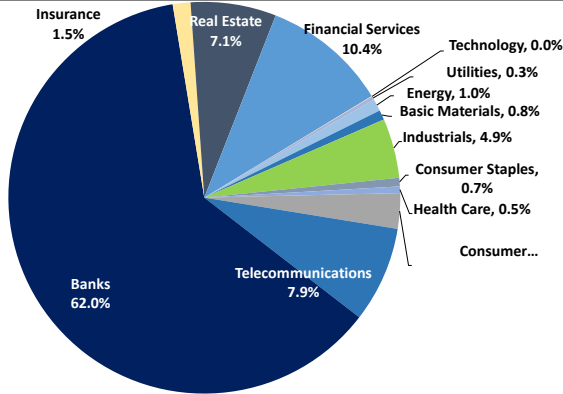
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 12, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,966.5	24.5	10.9%
2- National Bank of Kuwait	8,226.9	13.5	13.8%
3- Boubayan Bank	3,052.3	30.2	10.7%
4- Zain	2,440.5	15.3	13.0%
5- Mabanee Co.	1,425.6	17.1	11.6%
6- Gulf Bank	1,341.5	23.0	7.0%
7- Warba Bank	1,331.5	28.9	5.6%
8- Commercial Bank of Kuwait	1,082.5	6.8	21.2%
9- National Mobile Telecom Co.	890.6	11.8	12.4%
10- Burgan Bank	799.3	17.5	5.2%
Total	35,557	18.23	11.6%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.139	0.009	6.9%
Kuwait Real Estate Holding Co.	0.051	0.002	4.7%
Dalqan Real Estate Co.	0.097	0.004	4.2%
Bayan Investment Co.	0.073	0.003	4.1%
Kuwait Resorts Co.	0.129	0.005	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.788	(0.098)	(11.1%)
Palms Agro Production Co.	0.212	(0.012)	(5.4%)
Real Estate Trade Centers Co.	0.208	(0.011)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.183	(0.009)	(4.7%)
The Energy House Co.	0.228	(0.010)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Real Estate Trade Centers Co.	0.208	(5.0%)	15,570,234
A'ayan Leasing & Investment Co.	0.221	(1.8%)	12,701,870
National Cleaning Co.	0.112	(3.4%)	10,970,947
Kuwait Finance House	0.810	(0.4%)	9,554,558
Zain	0.564	1.3%	6,493,173

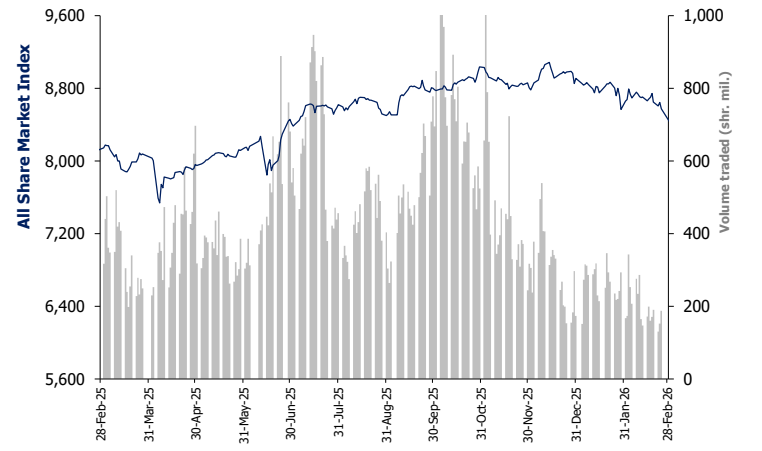
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,609.1	▼	(0.4%)	0.4%	(3.4%)
Energy	1,858.8	▼	(0.9%)	(0.8%)	7.1%
Basic Materials	743.0	▼	(3.1%)	1.7%	(10.9%)
Industrials	733.3	▼	(0.3%)	0.3%	(3.2%)
Consumer Staples	1,234.7	▲	1.4%	(0.5%)	(9.2%)
Health Care	571.2	=	0.0%	2.7%	(3.3%)
Consumer Discretionary	2,271.6	▼	(0.7%)	(3.9%)	(4.7%)
Telecommunications	1,340.9	▲	1.5%	4.0%	9.4%
Banks	2,112.0	▼	(0.5%)	0.6%	(2.7%)
Insurance	1,866.9	▲	0.1%	1.4%	(4.2%)
Real Estate	1,874.7	▼	(0.7%)	(0.2%)	(7.6%)
Financial Services	1,705.0	▼	(0.8%)	(1.8%)	(11.2%)
Technology	851.2	▲	2.6%	8.3%	(10.7%)
Utilities	384.2	▼	(0.7%)	1.4%	(2.0%)

Market Breadth	42	70	28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,185.42	(43.0)	(0.5%)	0.3%	(3.3%)
Main 50 Index	8,257.02	(46.9)	(0.6%)	(1.1%)	(5.0%)
Main Market Index	7,998.28	7.9	0.1%	1.0%	(3.7%)
All Share Market Index	8,609.12	(32.6)	(0.4%)	0.4%	(3.4%)
Market Cap (KWD Mn)	51,807.33	(191.9)	(0.4%)	0.4%	(3.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	168.7	(26.6)	(13.6%)	224.4	471.6
Value Traded (KWD Mn)	56.0	(5.5)	(9.0%)	68.1	129.1
No. of Trades	15,805	468	3.1%	16,785	20,054

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.810	(0.4%)	7,745,026
National Bank of Kuwait	0.941	(0.9%)	4,610,700
Zain	0.564	1.3%	3,653,485
Real Estate Trade Centers Co.	0.208	(5.0%)	3,374,071
A'ayan Leasing & Investment Co.	0.221	(1.8%)	2,808,180

Saudi Tadawul Daily Report

March 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg (0.8%)	MTD % Chg 5.3%	YTD % Chg 9.1%
Energy	6,586,706.7	(1.1%)	7.5%	12.6%
Materials	649,722.1	0.2%	2.9%	10.8%
Capital Goods	69,024.7	(0.2%)	1.5%	0.8%
Commercial & Professional Svc	9,530.4	0.2%	(5.3%)	(10.4%)
Transportation	39,884.0	0.2%	(3.9%)	(12.0%)
Consumer Durables & Apparel	6,982.5	(1.2%)	(4.0%)	2.1%
Consumer Services	48,855.6	(1.5%)	(6.0%)	(9.0%)
Media	21,998.2	(1.5%)	(0.5%)	(19.1%)
Consumer Discretionary Distribution &	31,036.4	0.2%	(1.1%)	0.5%
Consumer Staples Distribution & Retail	34,052.8	(0.4%)	3.3%	2.0%
Food & Beverages	84,371.3	(0.9%)	5.5%	(2.6%)
Health Care Equipment & Svc	149,801.7	0.5%	5.7%	(4.6%)
Pharma, Biotech & Life Science	14,714.4	(0.2%)	(1.3%)	(3.9%)
Banks	1,034,951.1	(0.5%)	(0.4%)	5.7%
Financial Services	61,457.1	0.3%	1.4%	3.7%
Insurance	70,456.2	(1.6%)	0.5%	12.8%
Telecommunication Services	275,705.2	0.1%	1.4%	(0.9%)
Utilities	205,142.4	0.4%	2.7%	(5.5%)
REITs	14,481.9	(0.2%)	(0.9%)	1.2%
Real Estate Mgmt & Dev't	133,330.1	(0.6%)	0.2%	0.8%
Software & Services	83,503.4	(0.9%)	(9.7%)	(20.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Methanol Chemicals Co	8.00	9.9%
Mouwasat Medical Services Co	69.50	8.1%
Emaar Economic City	9.72	5.9%
Astra Industrial Group	143.50	4.7%
Saudi Enaya Cooperative Insura	7.76	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saleh Abdulaziz Al Rashed and Sons Co	48.40	(6.0%)
Almoosa Health Co.	129.60	(6.0%)
Arabian Mills for Food Product Co.	38.78	(5.0%)
Al-Etihad Cooperative Insuranc	7.04	(4.5%)
Rabigh Refining & Petrochemica	8.46	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.85	44,514
Saudi Arabian Oil Co	26.86	25,717
Rabigh Refining & Petrochemica	8.46	9,333
Saudi Kayan Petrochemical Co	4.92	9,222
Saudi Chemical Co Holding	6.95	5,869

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,893.27	(48.73)	(0.4%)	1.7%	3.8%
Market Cap (SAR Mn)	9,626,151	(80,588)	(0.8%)	5.3%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	235.2	11.0	4.9%	243.1	296.6
Value Traded (SAR Mn)	5,024.3	88.2	1.8%	4,898.3	6,055.2
No. of Trades	402,464	(496)	(0.1%)	430,288	457,057

Market Breadth	▲ 87	▼ 175	▬ 14
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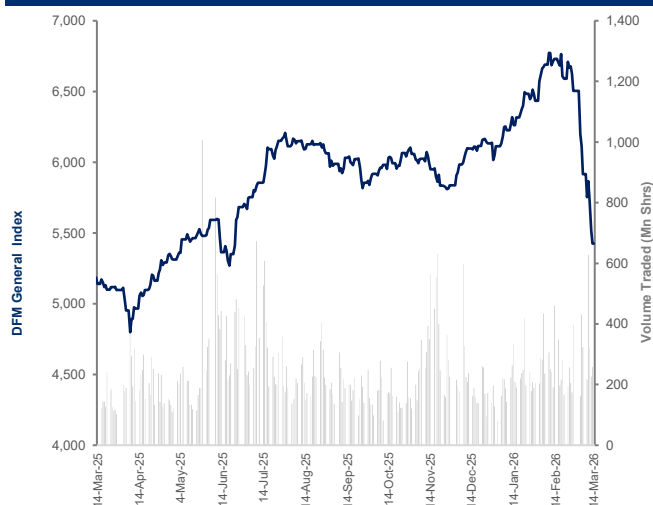
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.86	(1.1%)	697.94
Al Rajhi Bank	101.20	0.2%	379.60
Saudi Basic Industries Corp	57.85	0.6%	270.95
Saudi National Bank	40.42	0.0%	235.30
Saudi Telecom Co	42.30	(0.1%)	148.78

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 13, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	877,794.9	(2.3%)	(16.8%)	(14.7%)
Financials	364,252.8	(2.6%)	(14.0%)	(19.8%)
Real Estate	176,324.3	(3.0%)	(29.2%)	(16.5%)
Industrial	102,069.1	(2.2%)	(16.0%)	(11.8%)
Materials	1,542.8	0.0%	2.4%	(4.9%)
Consumer Staples	27,880.9	(0.8%)	(9.6%)	(0.3%)
Consumer Discretionary	19,941.2	(0.4%)	(1.6%)	(24.1%)
Telecommunication	45,329.1	0.9%	(8.7%)	2.0%
Utilities	140,454.6	(2.4%)	(11.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	1.45	6.6%
Int'L Financial Advisors Co.	5.70	4.6%
Dubai Taxi Company	2.33	4.5%
Shuaa Capital	0.20	3.6%
Ektitab Holding Company	0.40	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	26.95	(4.9%)
Ajman Bank Pjsc	1.35	(4.9%)
SALIK	5.28	(4.9%)
Gulf Navigation Holding Pjsc	1.99	(4.8%)
Emaar Development	13.30	(4.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	11.20	70,814
TALABAT Holding PLC	0.70	21,257
Drake & Scull International	0.22	13,139
SALIK	5.28	12,738
Emaar Development	13.30	12,143

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,426.28	(91.80)	(1.7%)	(16.6%)	(10.3%)
Market Cap (AED Mn)	877,795	(20,853)	(2.3%)	(16.8%)	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	257.8	30.9	13.6%	254.4	234.2
Value Traded (AED Mn)	1,542.9	568.7	58.4%	952.3	685.3
No. of Trades	25,362	3,377	15.4%	16,533	14,217

Market Breadth	▲	▼	▬
	12	31	33

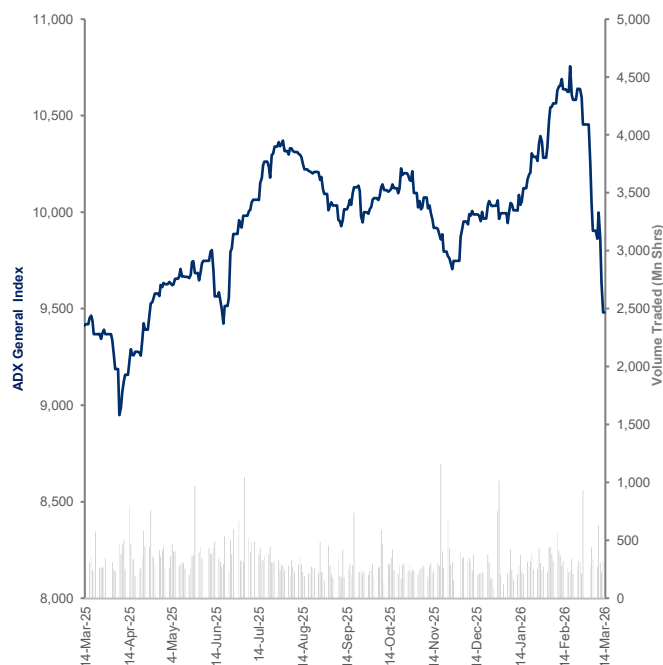
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.20	(3.03%)	790.22
Emirates Nbd	26.95	(4.94%)	222.88
Emaar Development	13.30	(4.32%)	162.54
SALIK	5.28	(4.86%)	67.56
Dubai Islamic Bank	7.40	2.07%	60.43

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 13, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,814,377.1	(1.2%)	(8.8%)	(8.8%)
Financials	1,476,905.6	(1.4%)	(6.8%)	(4.8%)
Telecommunication	204,520.1	(1.3%)	(7.9%)	1.7%
Consumer Discretionary	66,018.8	(0.1%)	(10.9%)	(4.9%)
Industrial	194,229.4	(2.3%)	(11.6%)	(0.8%)
Real Estate	63,074.9	(4.2%)	(30.8%)	(15.3%)
Basic Materials	100,534.9	1.0%	0.4%	0.8%
Energy	386,740.9	(1.8%)	(6.3%)	(8.9%)
Utilities	267,593.5	2.1%	(15.9%)	(29.4%)
Consumer Staples	21,522.1	1.1%	(6.2%)	(10.1%)
Health Care	33,236.9	(3.7%)	(12.8%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.28	5.8%
Phoenix Group	0.89	3.5%
Gulf Cement Co.	0.90	3.3%
Alef Education	0.98	3.1%
AGTHIA Group	3.67	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Islamic Bank	20.22	(5.0%)
National Bank Of Ras Al Khaimah	8.24	(5.0%)
Dana Gas Co.	0.79	(4.9%)
Rak Properties	0.95	(4.9%)
United Arab Bank Pjsc	1.37	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Dar Properties Co.	7.42	73,447
Rak Properties	0.95	30,938
Dana Gas Co.	0.79	24,193
Fertiglobe	2.95	19,911
Two Point Zero Group	1.72	14,581

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,480.14	(155.43)	(1.6%)	(9.3%)	(5.1%)
Market Cap (AED Mn)	2,814,377	(33,266)	(1.2%)	(8.8%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	320.2	96.6	43.2%	319.4	342.9
Value Traded (AED Mn)	1,493.5	210.7	16.4%	1,424.1	1,275.3
No. of Trades	29,186	(362)	(1.2%)	24,001	20,959

Market Breadth	▲ 18	▼ 40	▬ 32
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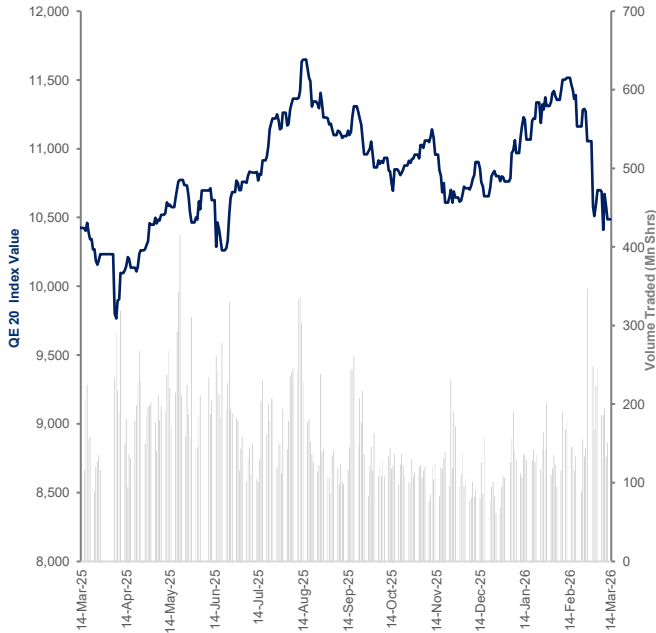
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	7.42	(4.26%)	547.85
Abu Dhabi Commercial Bank	12.32	(4.64%)	140.63
First Abu Dhabi Bank Pjsc	16.80	(2.21%)	131.04
Alpha Dhabi Holding PJSC	7.93	(3.76%)	99.41
International Holdings Company PJSC	390.00	(0.64%)	70.95

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,404.1	(1.1%)	(5.8%)	(3.7%)
Banking & Finance Sector	319,043.7	(1.1%)	(4.7%)	(1.7%)
Goods & Consumer Services	31,503.6	(0.6%)	(1.7%)	(3.0%)
Industrial Sector	133,184.1	(1.3%)	(7.6%)	(7.1%)
Insurance Sector	12,026.2	0.6%	(5.6%)	7.3%
Real Estate	34,734.9	(1.0%)	(9.9%)	(17.4%)
Telecom	51,495.0	(0.8%)	(5.8%)	(1.0%)
Transport	38,416.6	(1.0%)	(7.1%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.33	2.3%
Qatar General Insurance & Rein	1.39	1.8%
Aamal Co	0.81	1.1%
Salam International Investment	0.81	1.1%
Qatar Insurance Co SAQ	2.35	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.35	(10.0%)
Mannai Corp QSC	4.56	(4.7%)
Qatar Industrial Manufacturing	2.17	(4.6%)
Mekdam Holding	2.80	(3.5%)
Investment Holding Group	3.80	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.33	32,872
Doha Bank QPSC	3.03	10,688
Masraf Al Rayan QSC	2.31	10,214
Mesaieed Petrochemical Holding	1.03	9,700
Barwa Real Estate Co	2.29	8,977

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,485.94	(91.31)	(0.9%)	(5.1%)	(2.6%)
Market Cap (QAR Mn)	620,404	(6,600)	(1.1%)	(5.8%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	151.3	17.9	13.4%	153.0	156.6
Value Traded (QAR Mn)	402.7	8.1	2.1%	457.9	419.3
No. of Trades	21,219	(712)	(3.2%)	28,980	14,275

Market Breadth	▲ 10	▼ 40	▬ 5
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.33	2.31%	42.61
Ooredoo QPSC	12.88	(0.92%)	33.37
Doha Bank QPSC	3.03	0.00%	32.54
Qatar National Bank QPSC	18.05	(1.80%)	29.76
Masraf Al Rayan QSC	2.31	(0.26%)	23.65

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,367.0	(0.1%)	(6.2%)	(5.2%)
Materials	1,285.1	0.0%	(17.6%)	(18.1%)
Industrial	125.3	(0.5%)	(2.2%)	(1.9%)
Consumer Discretionary	247.2	0.5%	(1.4%)	(0.8%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	22,650.2	(0.1%)	(5.7%)	(4.5%)
Communication Services	839.4	(0.6%)	(3.0%)	(2.7%)
Real Estate	72.7	(1.2%)	(0.6%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.43	1.9%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.53	(1.7%)
Seef Properties BSC	0.12	(1.7%)
Bahrain Telecommunications Co	0.47	(0.6%)
APM TERMINALS BAHRAIN	1.09	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	182
GFH FINANCIAL GROUP BSC	0.53	70
Bahrain Telecommunications Co	0.47	55
Seef Properties BSC	0.12	45
Aluminium Bahrain B.S.C	0.91	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,948.34	(4.75)	(0.2%)	(5.5%)	(5.7%)
Market Cap (BHD Mn)	25,367.0	(18.4)	(0.1%)	(6.2%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	416	(1,315)	(76.0%)	2,387.5	8,309.8
Value Traded (BHD '000)	153	(266)	(63.4%)	1,112.4	8,218.9
No. of Trades	28	(19)	(40.4%)	56	40

Market Breadth	▲ 1	▼ 4	▬ 39
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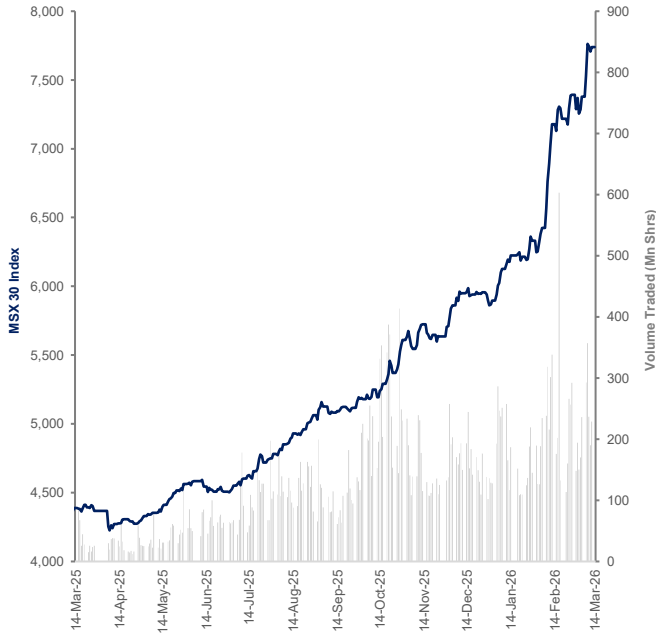
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.53	(1.67%)	0.04
Bahrain Telecommunications Co	0.47	(0.64%)	0.03
Aluminium Bahrain B.S.C	0.91	0.00%	0.02
Kuwait Finance House - Bahrain	2.45	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,687.1	0.6%	4.6%	30.4%
Financial	8,529.6	1.5%	4.2%	31.3%
Industrial	8,446.3	0.1%	7.0%	35.2%
Services	3711.2	(0.3%)	0.6%	18.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.15	15.6%
Dhofar Insurance Co.	0.29	7.1%
Financial Services Co.	0.134	6.3%
National Gas Co.	0.10	4.4%
Bank Muscat	0.48	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.62	(9.9%)
Salalah Port Services Co.	0.44	(9.1%)
Oman Chlorine Co.	0.20	(8.7%)
Oman Oil Marketing Co.	1.06	(5.4%)
Majan College	0.12	(3.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.25	64,288
Sohar Bank	0.22	54,193
OQ BASE INDUSTRIES (SFZ)	0.26	31,892
OQ Exploration & Production SA	0.49	25,690
Bank Muscat	0.48	25,471

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,739.43	32.05	0.4%	4.7%	31.9%
Market Cap (OMR Mn)	20,687.1	121.38	0.6%	4.6%	30.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	228,793.1	38,966.4	20.5%	209,060	34,478
Value Traded (OMR '000)	73,258.6	13,923.8	23.5%	55,338	3,109

Market Breadth	▲ 30	▼ 20	▬ 68
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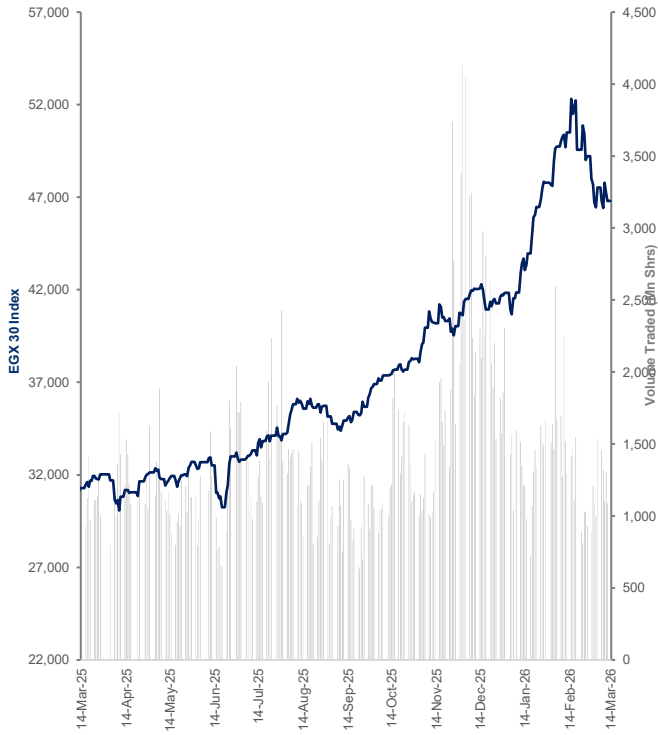
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.25	0.40%	16.36
OQ Exploration & Production SA	0.49	(0.81%)	12.71
Bank Muscat	0.48	4.35%	12.06
Sohar Bank	0.22	(1.78%)	12.03
OQ BASE INDUSTRIES (SFZ)	0.26	0.00%	8.34

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,957,390.9	(2.0%)	(1.0%)	8.5%
Banks	658,274.1	(8.9%)	(11.7%)	8.7%
Basic Resources	380,731.3	2.2%	17.2%	21.5%
Industrial Goods	182,654.3	(0.6%)	1.9%	(1.6%)
Health Care & Pharmaceuticals	97,484.7	(0.9%)	0.3%	1.1%
Real Estate	459,779.9	(0.3%)	1.8%	10.7%
Travel and Leisure	77,313.7	1.5%	7.5%	5.4%
Food, Beverages & Tobacco	252,963.1	2.8%	(3.7%)	0.8%
Energy and Support Services	23,812.6	1.3%	20.4%	15.7%
Trade and Distributors	28,222.4	(0.9%)	(3.3%)	(0.2%)
Shipping and Transport	104,770.0	1.9%	27.9%	23.0%
Education Services	47,397.6	(0.1%)	(0.3%)	(4.8%)
Contracting and Construction Eng	62,511.3	(9.2%)	(12.8%)	(3.6%)
Textiles and Durables	32,018.8	0.2%	2.7%	2.2%
Building Materials	76,450.4	(0.9%)	(3.3%)	(1.8%)
Media & Communication Services	296,158.0	(0.4%)	(7.2%)	15.3%
Paper and Packaging	2,203.4	1.2%	1.3%	(4.2%)
Non-bank Financial Services	174,645.2	(1.1%)	0.9%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	25.90	6.6%
Eastern Company	37.11	6.0%
El Arabia for Land Reclamation	365.03	5.8%
Rakta Paper Manufacturing	21.57	5.0%
El Wadi For International and Investment Development	1.53	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Abu Dhabi Islamic Bank- Egypt	39.05	(4.8%)
Raya Holding For Financial Investments	5.49	(4.2%)
Memphis Pharmaceuticals	162.32	(3.2%)
Nozha International Hospital	12.56	(3.2%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	96.91	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramedia	4.71	264,266
Arab Developers Holding	0.22	227,415
Citadel Capital - Common Shares	3.69	67,227
Alexandria Mineral Oils Company	9.12	42,298
Al Khair River For Development Agricultural Investment&Envir	0.64	30,309

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,790.96	(404.4)	(0.9%)	(4.9%)	11.9%
Market Cap (EGP Mn)	2,957,390.9	(59,639.3)	(2.0%)	(1.0%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,087.0	(213.0)	(16.4%)	1,344.4	1,368.7
Value Traded (EGP Mn)	6,527.5	1,414.8	27.7%	6,182.2	3,306.7
No. of Trades	127,192	14,675	13.0%	135,149	86,619

Market Breadth	▲ 64	▼ 100	▬ 57
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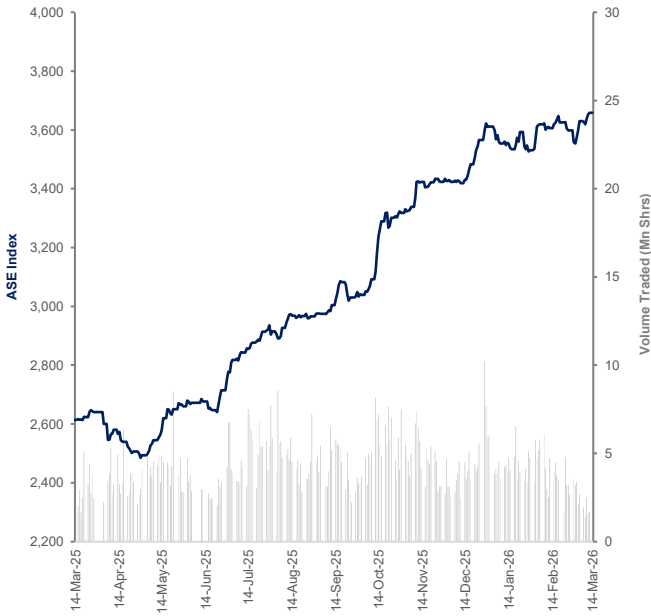
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramedia	4.71	1.07%	1335.78
Commercial International Bank (Egypt)	122.00	(2.63%)	430.15
Alexandria Mineral Oils Company	9.12	2.70%	391.26
Abou Kir Fertilizers & Chemicals	88.06	3.60%	347.85
Citadel Capital - Common Shares	3.69	1.10%	248.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,746.2	0.1%	1.1%	3.3%
Banks	10,878.9	0.2%	2.3%	0.0%
Insurance	375.8	0.2%	2.8%	4.1%
Diversified Financial Services	268.1	(0.1%)	(2.3%)	(7.1%)
Real Estate	367.1	0.1%	(0.5%)	(7.5%)
Health Care Services	52.1	0.0%	0.0%	(6.8%)
Educational Services	360.3	2.3%	3.5%	5.1%
Hotels and Tourism	259.8	(0.6%)	(3.8%)	(5.0%)
Transportation	142.5	0.6%	(1.1%)	(6.5%)
Technology and Communication	647.1	(0.3%)	1.4%	9.2%
Utilities and Energy	1,392.5	(0.0%)	0.8%	6.6%
Commercial Services	285.6	(0.1%)	1.3%	(3.9%)
Pharmaceutical and Medical Industries	73.3	0.0%	1.0%	0.6%
Chemical Industries	78.9	(0.2%)	0.9%	20.5%
Food and Beverages	207.1	0.0%	0.4%	(0.7%)
Tobacco and Cigarettes	1.7	10.0%	22.2%	(38.9%)
Mining and Extraction Industries	11,175.8	0.0%	0.2%	7.4%
Engineering and Construction	96.8	(0.2%)	(1.0%)	(3.3%)
Electrical Industries	43.4	0.0%	4.2%	(2.4%)
Textiles Leathers and Clothings	39.5	1.2%	(1.9%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.29	2.4%
CENTURY INVESTMENT GROUP	0.45	2.3%
FIRST INSURANCE	1.09	1.9%
FIRST FINANCE	0.58	1.8%
RUMM FINANCIAL BROKERAGE	1.21	1.7%

Worst Return Performers	Price (JD)	Daily % Chg
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	(3.3%)
JORDAN DECAPOLIS PROPERTIES	0.41	(2.4%)
SPECIALIZED INVESTMENT COMPOUNDS	1.44	(2.0%)
DIMENSIONS: JORDAN AND EMIRATES COMMERCIAL INVESTMENT	0.59	(1.7%)
SAFWA ISLAMIC BANK	3.36	(0.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.70	307
ARAB BANK	6.88	117
JORDAN ISLAMIC BANK	4.82	101
CAPITAL BANK OF JORDAN	2.89	59
BANK OF JORDAN	2.79	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,658.46	5.34	0.1%	1.7%	1.3%
Market Cap (JD Mn)	26,746.19	27.10	0.1%	1.1%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,678.5	94.2	5.9%	3,789.2	3,029.6
Value Traded (JD '000)	5,030.1	(51.7)	(1.0%)	9,279.6	5,670.4
No. of Trades	1,638	(202)	(11.0%)	3,156	2,074

Market Breadth	▲ 27	▼ 16	▬ 118
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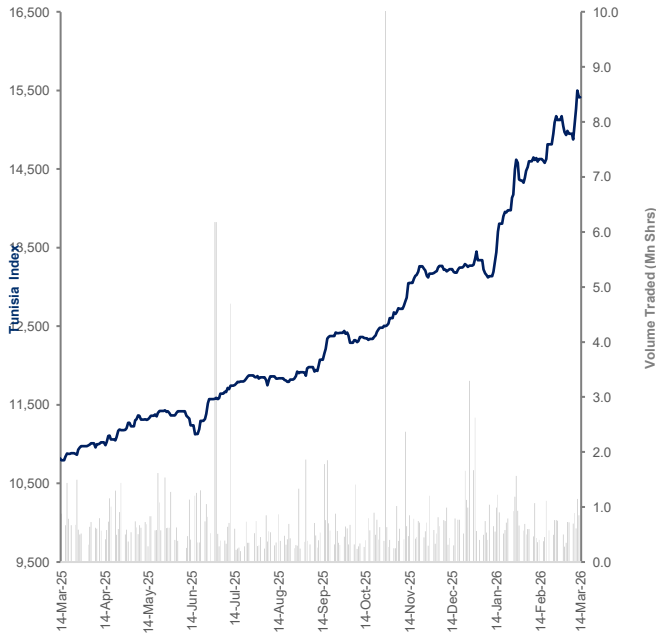
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.88	0.44%	0.80
JORDAN ISLAMIC BANK	4.82	(0.62%)	0.49
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.70	1.45%	0.21
CAPITAL BANK OF JORDAN	2.89	0.00%	0.17
BANK OF JORDAN	2.79	0.72%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 13, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,427.8	(0.5%)	1.0%	15.6%
Banking	17,073.6	(0.9%)	3.4%	17.8%
Insurance	1,376.8	(1.0%)	(2.8%)	6.8%
Leasing	1,366.5	(0.0%)	(1.0%)	18.4%
Financial Services	4,311.1	(0.2%)	0.6%	29.5%
Industrial	2,921.7	(0.3%)	(1.7%)	8.4%
Chemical Industry	494.5	0.2%	0.1%	4.5%
Food & Beverage	5,268.1	0.2%	(1.1%)	9.9%
Retailing	2,026.9	(0.3%)	(1.4%)	21.1%
Others	1,588.7	(0.8%)	(1.9%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie	7.50	2.0%
Societe Industrielle d'Apparei	3.20	1.9%
Essoukna	3.77	1.9%
Banque de l'Habitat	10.19	1.5%
Tuninvest-SICAR	41.10	0.9%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	45.41	(4.5%)
Unite de Fabrication de Medica	8.81	(3.7%)
Societe Tunisienne de Banque	4.12	(2.8%)
Banque Internationale Arabe de	142.30	(2.5%)
Societe Moderne de Ceramique	0.60	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	8.81	218
Societe Tunisienne de Banque	4.12	119
Arab Tunisian Bank	3.75	99
Banque de Tunisie	7.50	92
Societe D'Articles Hygieniques	14.00	51

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,413.59	(85.55)	(0.6%)	1.9%	14.6%
Market Cap (DT Mln)	36,428	(201.34)	(0.5%)	1.0%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	848.2	(297.7)	(26.0%)	699.2	580.3
Value Traded ('000 DT)	8,370.8	(9,278.6)	(52.6%)	9,198.5	5,331.8
No. of Trades	2,376	(197)	(7.7%)	2,299	1,597

Market Breadth	▲ 17	▼ 19	▬ 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	8.81	(3.72%)	1.93
Societe D'Articles Hygieniques	14.00	(0.43%)	0.72
Banque de Tunisie	7.50	2.04%	0.69
Societe Tunisienne d'Assurance	63.81	0.49%	0.67
Amen Bank	60.70	(0.96%)	0.61

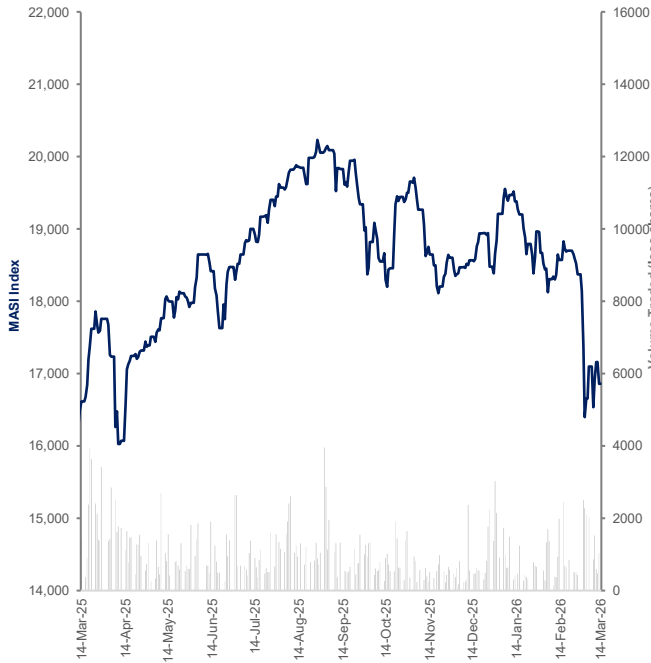
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 13, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	721,775.6	(1.6%)	(5.8%)	(6.2%)
Banking	273,326.2	(2.0%)	(6.9%)	(9.2%)
Beverages	7,969.1	(0.8%)	(1.7%)	(9.7%)
Chemicals	2,675.7	(2.1%)	(6.1%)	(6.8%)
Construction & Building Material	72,405.4	(1.1%)	1.4%	(7.8%)
Distributors	16,380.3	(3.3%)	(8.9%)	(18.9%)
Electricity	41,515.8	(5.3%)	(7.1%)	(17.0%)
Food Producers & Processors	28,148.6	2.2%	0.4%	(3.5%)
Holding Companies	4,975.7	1.1%	(12.6%)	(26.2%)
Insurance	33,504.1	(0.1%)	(5.5%)	(3.4%)
Investment & other Finance	3,565.4	(6.0%)	(12.8%)	(6.7%)
Leisures & Hotel	4,739.6	(1.8%)	(10.9%)	(10.6%)
Materials, Software & Computer	5,106.1	(4.9%)	(8.0%)	(11.6%)
Mining	111,153.6	(1.7%)	(6.1%)	29.7%
Oil & Gas	13,406.3	0.0%	(7.1%)	(3.5%)
Real Estate	20,266.3	(2.8%)	(9.0%)	(22.6%)
Telecommunications	81,536.1	(0.1%)	(6.3%)	(14.9%)
Transport	980.8	(2.9%)	(5.0%)	(11.6%)
Forestry & Paper	120.6	2.9%	(3.0%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	369.00	5.4%
Med Paper SA	25.20	2.9%
Saham Assurance	2175.00	1.2%
Delta Holding SA	56.80	1.1%
Societe Metallurgique D'imiter	6600.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	744.00	(9.8%)
Banque Marocaine Pour Le Comme	570.00	(6.6%)
Salafin	477.25	(6.0%)
Eqdom	1242.00	(6.0%)
Alliances Developpement Immobi	393.00	(5.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (^{'000} Shrs)
Maroc Telecom	92.75	196.2
Attijariwafa Bank	680.00	172.8
Douja Promotion Groupe Addoha	28.79	141.7
Bank of Africa	204.00	125.1
Cosumar	190.00	117.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	16,855.82	(301.94)	(1.8%)	(8.2%)	(10.6%)
Market Cap (MAD Mn)	721,776	(11,906)	(1.6%)	(5.8%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (^{'000} Shares)	1,027.9	553.3	116.6%	936.1	1,390.4
Value Traded (MAD Mn)	314.46	180.56	134.9%	237.5	265.9

Market Breadth	▲ 7	▼ 29	▬ 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	680.00	(3.00%)	104.63
Bank of Africa	204.00	(0.20%)	24.86
Cosumar	190.00	0.48%	21.05
Managem SA	8003.00	(1.80%)	20.13
LafargeHolcim Maroc SA	1745.00	(0.85%)	19.92

Source: Bloomberg, Kamco Research

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