

MENA Markets Daily Report

September 14, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,444.96	0.1%	23.0%	(13.3%)
		Kuwait	Main 50 Index	▲	5,850.19	0.5%	26.2%	(7.1%)
		Kuwait	Main Market Index	▲	5,579.23	0.3%	22.6%	(7.3%)
		Kuwait	All Share Index	▲	6,817.40	0.2%	22.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,386.38	0.4%	31.0%	3.6%
		UAE - Dubai	DFM General Index	▼	2,888.82	(0.3%)	15.9%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,012.79	(0.6%)	31.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,764.69	(0.7%)	53.9%	(0.6%)
		Qatar	QE 20 Index	▲	11,083.71	0.1%	6.2%	0.1%
		Bahrain	Bahrain All Share	▲	1,668.29	0.1%	1.4%	(7.5%)
		Oman	MSM 30 Index	▼	3,962.68	(0.0%)	8.3%	(8.1%)
		Egypt	EGX 30	▲	11,140.22	0.9%	2.7%	(22.3%)
		Jordan	ASE Index	▼	2,074.91	(0.03%)	25.2%	(8.7%)
		Tunisia	Tunisia Index	▼	7,285.42	(0.1%)	5.8%	(3.3%)
		Morocco	MASI	▲	12,887.71	0.0%	14.2%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,715.37	0.3%	7.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,751.08	1.5%	26.2%	(10.4%)
		India	SENSEX	▼	58,177.76	(0.2%)	21.8%	15.8%
		Brazil	BOVESPA Stock Index	▲	116,403.70	1.9%	(2.2%)	2.9%
		Mexico	BOLSA Index	▼	51,496.71	(0.1%)	16.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,308.94	0.7%	1.4%	15.8%
Global Markets								
		World	MSCI World Index	▲	3,126.10	0.1%	16.2%	14.1%
		Asia	MSCI Asia Pacific	▼	662.23	(0.8%)	0.0%	17.1%
		Europe	DJ Stoxx 600	▲	467.69	0.3%	17.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,801.56	0.3%	17.2%	(5.4%)
		U.S.A	S&P 500	▲	4,468.73	0.2%	19.0%	16.3%
		U.S.A	DJIA	▲	34,869.63	0.8%	13.9%	7.2%
		U.S.A	NASDAQ Composite	▼	15,105.58	(0.1%)	17.2%	43.6%
		UK	FTSE 100	▲	7,068.43	0.6%	9.4%	(14.3%)
		Germany	DAX	▲	15,701.42	0.6%	14.5%	3.5%
		Japan	NIKKEI 225	▲	30,447.37	0.2%	10.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,813.81	(1.5%)	(5.2%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.58	0.11%	2.94%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.01%)	1.23%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.03%)	(3.32%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.33	0.04%	1.20%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	72.92	2.1%	40.8%	(21.5%)
		Oil	NYMEX	▲	70.45	1.1%	45.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.23	5.9%	90.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,793.75	0.3%	(5.5%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.74	(0.0%)	(10.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	45,187.52	0.2%	55.8%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

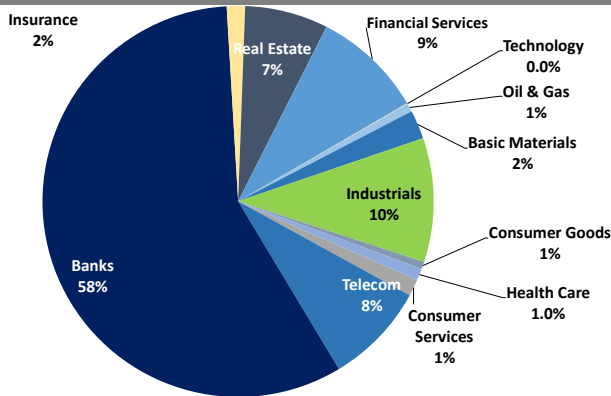
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 14, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,972.7	36.0	10.3%
2- National Bank of Kuwait	6,753.9	22.8	8.9%
3- Ahli United Bank - Bahrain	2,736.3	20.0	10.8%
4- Zain	2,596.2	13.9	16.2%
5- Boubyan Bank	2,480.2	64.0	7.1%
6- Agility (PWC Logistics)	2,210.0	28.9	6.5%
7- Commercial Bank of Kuwait	1,006.0	56.1	2.3%
8- Mabanee Co.	919.5	19.8	9.3%
9- Ahli United Bank - Kuwait	764.8	25.4	6.6%
10- Gulf Bank	725.5	21.6	5.2%
Total	27,165	25.70	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.080	0.007	9.9%
Kuwait Hotels Co.	0.092	0.008	9.6%
IFA Hotels & Resorts Co.	0.045	0.003	7.3%
Al-Deera Holding	0.184	0.009	5.1%
Kuwait Business Town Real Estate Co.	0.085	0.004	4.6%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.089	(0.005)	(5.0%)
First Takaful Insurance Co.	0.047	(0.002)	(4.9%)
Al-Argan International Real Estate Co.	0.096	(0.005)	(4.5%)
Automated Systems Co.	0.096	(0.004)	(3.8%)
Kuwait Finance & Investment Co.	0.081	(0.003)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.173	3.6%	20,001,304
GFH Financial Group	0.067	1.5%	11,459,497
Coast Invest. & Development Co.	0.101	(1.9%)	8,167,257
Kuwait International Bank	0.223	(0.4%)	7,900,330
Gulf Bank	0.238	0.0%	7,737,610

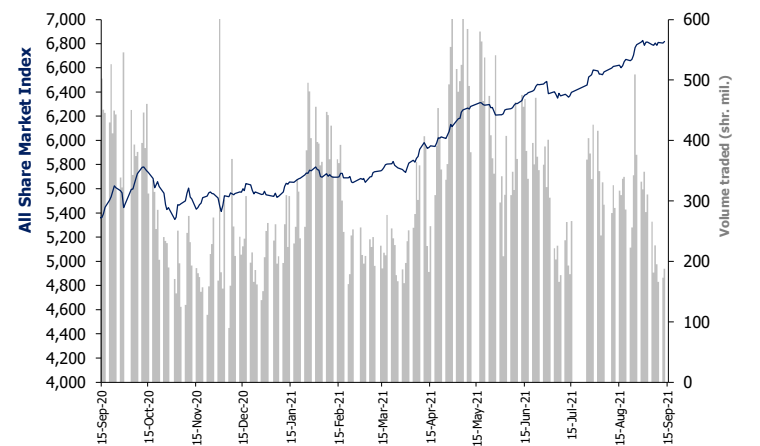
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,333.7	▲	0.2%	0.4%	22.2%
Oil & Gas	285.5	▲	0.1%	0.6%	1.8%
Basic Materials	950.5	▲	0.1%	(1.7%)	18.6%
Industrials	4,117.9	▼	(0.0%)	0.4%	29.7%
Consumer Goods	233.7	▼	(0.3%)	0.8%	0.7%
Health Care	396.3	▲	0.1%	0.9%	(3.3%)
Consumer Services	551.2	▲	0.6%	0.6%	31.4%
Telecommunications	3,367.1	▲	0.2%	(1.4%)	(0.4%)
Banks	23,117.0	▲	0.3%	0.2%	22.9%
Insurance	603.8	▼	(1.2%)	2.4%	41.0%
Real Estate	2,760.6	▲	0.4%	1.7%	34.4%
Financial Services	3,679.8	▲	0.1%	2.6%	36.2%
Technology	9.6	▼	(3.8%)	(4.2%)	38.9%
Utilities	260.7	▼	(0.4%)	1.7%	(14.4%)

Market Breadth	 60	 54	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,444.96	9.9	0.1%	0.2%	23.0%
Main 50 Index	5,850.19	27.3	0.5%	0.8%	26.2%
Main Market Index	5,579.23	18.0	0.3%	1.3%	22.6%
All Share Market Index	6,817.40	12.2	0.2%	0.5%	22.9%
Market Cap (KWD Mn)	40,333.68	74.0	0.2%	0.4%	22.2%

Index Performance relative to Volume



Market Trading Data and Volatility

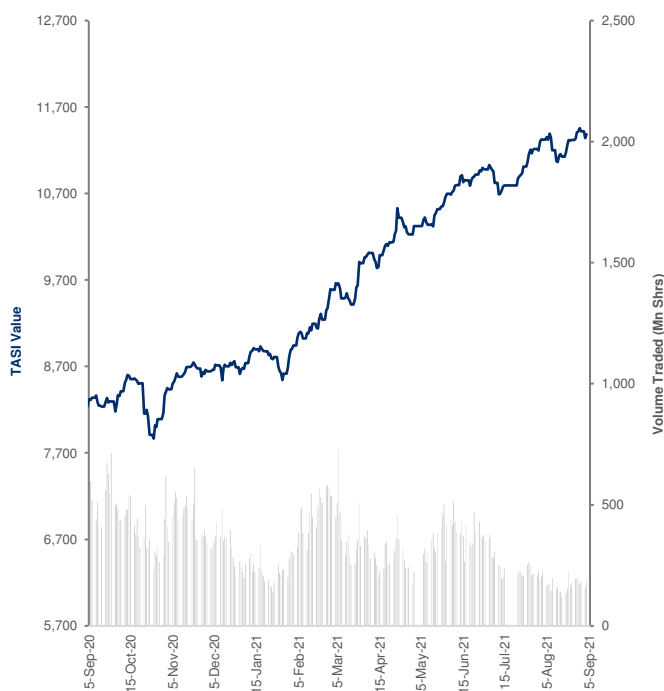
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	187.7	14.7	8.5%	326.5	182.2
Value Traded (KWD Mn)	33.8	2.1	6.5%	52.5	34.7
No. of Trades	8,063	1,014	14.4%	11,884	8,311

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.173	3.6%	3,413,419
Kuwait Finance House	0.826	0.4%	2,220,762
National Bank of Kuwait	0.939	0.0%	1,954,912
Gulf Bank	0.238	0.0%	1,844,083
Kuwait International Bank	0.223	(0.4%)	1,769,189

Saudi Tadawul Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,056,467.5	0.3%	(0.2%)	0.3%
Materials	792,191.9	0.2%	1.8%	33.1%
Capital Goods	24,909.6	1.2%	0.2%	34.1%
Commercial & Professional Svc	9,018.8	1.5%	7.4%	15.7%
Transportation	21,584.9	0.6%	0.6%	47.1%
Consumer Durables & Apparel	7,288.4	1.1%	(3.3%)	70.8%
Consumer Services	32,977.1	1.4%	1.6%	22.1%
Media	14,048.8	1.4%	5.2%	98.2%
Retailing	46,042.6	0.7%	(1.3%)	25.8%
Food & Staples Retailing	15,443.0	0.4%	(0.0%)	13.3%
Food & Beverages	114,941.2	0.8%	0.1%	4.4%
Health Care Equipment & Svc	102,296.6	0.0%	(3.0%)	49.7%
Pharma, Biotech & Life Science	6,084.0	1.0%	(4.0%)	29.3%
Banks	920,688.5	0.4%	0.6%	45.8%
Diversified Financials	46,939.2	0.6%	3.2%	41.5%
Insurance	62,571.5	(0.3%)	(1.3%)	20.5%
Telecommunication Services	307,566.4	1.1%	(0.3%)	24.8%
Utilities	116,335.5	(0.9%)	(1.1%)	27.8%
REITs	19,332.4	0.2%	1.4%	21.2%
Real Estate Mgmt & Dev't	105,167.6	0.1%	0.5%	20.8%
Software & Services	5,780.0	0.6%	(2.2%)	108.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aldrees Petroleum and Transpor	73.50	5.2%
Naseej International Trading Co.	112.60	4.3%
Methanol Chemicals Co	31.40	4.1%
Rabigh Refining & Petrochemica	26.95	4.1%
Takween Advanced Industries Co	22.80	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	136.00	(2.9%)
Bupa Arabia for Cooperative In	160.40	(2.2%)
Batic Investments and Logistic	45.40	(2.2%)
United Co-operative Assurance	30.65	(1.8%)
Tabuk Agriculture	40.65	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Seera Group Holding	22.18	12,066
Methanol Chemicals Co	31.40	8,311
Alinma Bank	23.92	7,397
Mobile Telecommunications Co S	14.20	7,018
Dar Al Arkan Real Estate Devel	10.12	4,993

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,386.38	43.53	0.38%	0.6%	31.0%
Market Cap (SAR Mn)	9,827,675	31,912	0.3%	(0.0%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	182.8	23.3	14.6%	305.2	261.8
Value Traded (SAR Mn)	7,235.1	138.2	1.9%	9,831.8	6,904.2
No. of Trades	300,795	(1,427)	(0.5%)	389,438	238,635

Market Breadth	▲ 135	▼ 56	= 15
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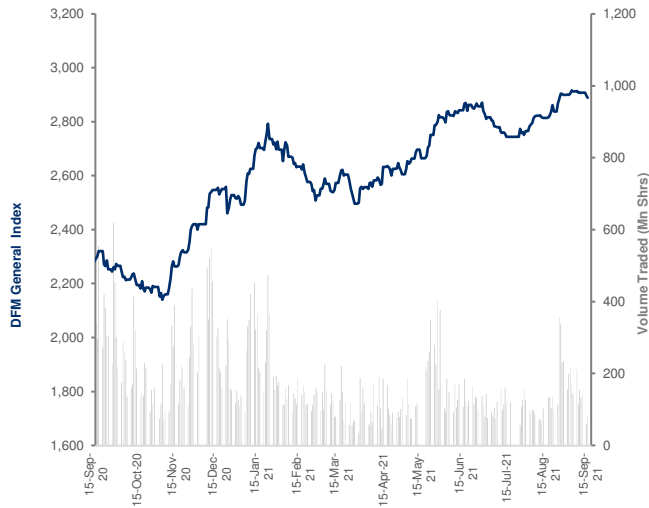
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	122.00	(0.3%)	357.44
Naseej International Trading Co.	112.60	4.3%	315.39
Seera Group Holding	22.18	3.2%	264.37
Methanol Chemicals Co	31.40	4.1%	258.34
Ash-Sharqiyah Development Co	114.40	(1.4%)	226.89

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	386,259.8	(0.1%)	0.2%	14.4%
Banking	191,951.4	0.1%	1.4%	11.5%
Consumer Staples	3,949.7	(0.4%)	(3.1%)	69.2%
Investment & Financial Services	20,167.5	(0.2%)	(1.2%)	19.0%
Insurance	5,600.2	(1.0%)	(0.2%)	1.3%
Industrial	4,258.5	0.0%	0.0%	(9.2%)
Real Estate	85,044.2	(0.4%)	(0.5%)	16.1%
Telecommunication	30,106.4	(0.0%)	(0.3%)	14.9%
Transportation	34,456.4	(0.5%)	(1.9%)	28.4%
Services	10,725.2	(0.5%)	(2.6%)	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.57	7.5%
Dar Al Takaful	1.08	2.9%
Dubai Investments Pjsc	1.83	0.5%
Emirates Nbd	14.10	0.4%
Gulf Navigation Holding Pjsc	0.29	0.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.80	(9.5%)
Emirates Refreshments Co	8.01	(5.7%)
Amlak Finance	0.27	(3.5%)
Aan Digital Services Co	0.17	(2.9%)
Deyaar Development Pjsc	0.32	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Finance House	0.74	11,260
Deyaar Development Pjsc	0.32	10,674
Union Properties Pjsc	0.30	7,292
Emaar Properties Pjsc	4.14	6,580
Amlak Finance	0.27	5,753

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,888.82	(8.19)	(0.3%)	(0.5%)	15.9%
Market Cap (AED Mn)	386,260	(511)	(0.1%)	0.2%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	80.8	20.9	34.9%	149.7	263.2
Value Traded (AED Mn)	131.2	42.8	48.4%	207.7	258.5
No. of Trades	2,103	882	72.2%	2,733	3,953

Market Breadth	▲ 6	▼ 19	= 38
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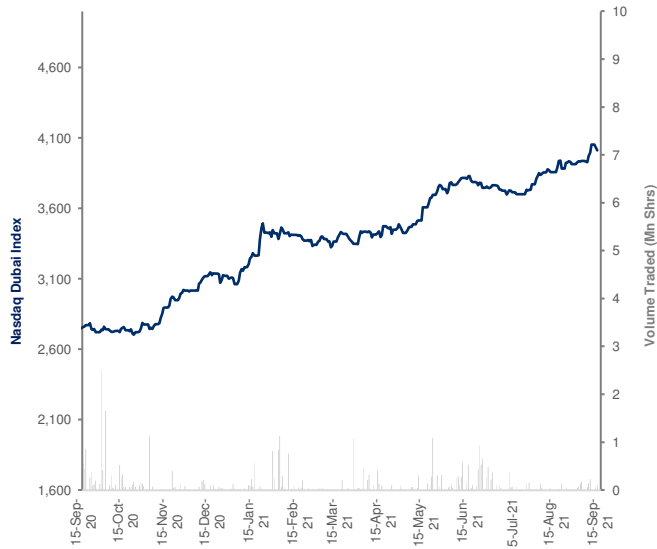
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.14	(0.72%)	27.20
Dubai Islamic Bank	5.03	(0.20%)	23.36
Emirates Nbd	14.10	0.36%	17.84
Aramex Pjsc	3.79	(1.30%)	11.57
Gulf Finance House	0.74	(1.08%)	8.32

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,935.8	(0.0%)	1.2%	38.3%
Al Baraka Banking Group	279.6	0.0%	0.4%	(13.5%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.6	(0.8%)	(3.7%)	(26.0%)
ENBD REIT (CEIC) Limited	115.3	0.0%	(4.6%)	6.2%
Hikma Pharmaceuticals GDR	8,116.9	0.0%	0.8%	2.0%
Nasdaq, Inc.	32,778.6	0.0%	1.3%	55.4%
Orascom Construction Limited	572.1	(2.0%)	3.8%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.90	(2.0%)
Emirates Reit (Ceic) Limited	0.13	(0.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	100
Enbd Reit (Ceic) Limited	0.46	10
Orascom Construction Limited	4.90	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,012.79	(22.76)	(0.6%)	2.0%	31.1%
Market Cap (USD Mn)	41,936	(11.7)	(0.0%)	1.2%	38.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.11	0.1	91.3%	0.157	1.01
Value Traded (USD Mn)	0.042	0.0	278.1%	0.1	8.98
No. of Trades	7	4	133.3%	6	92

Market Breadth	▲ 0	▼ 2	= 6
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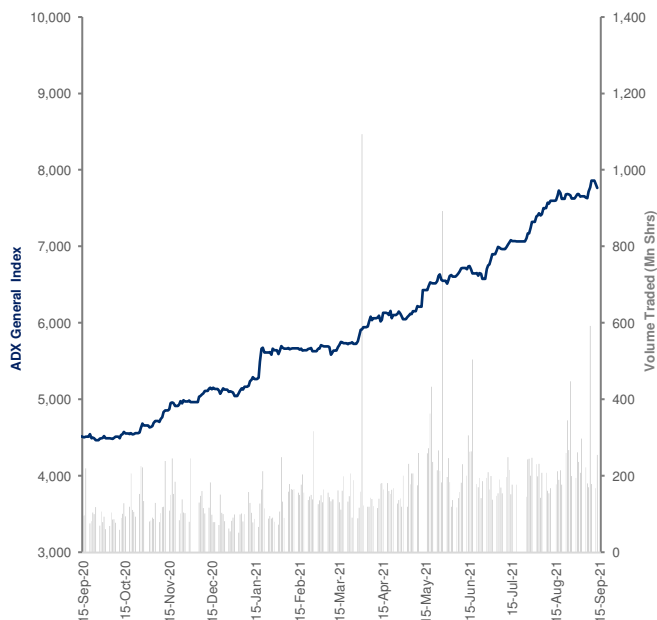
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.90	(2.00%)	0.02
Emirates Reit (Ceic) Limited	0.13	(0.76%)	0.01
Enbd Reit (Ceic) Limited	0.46	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,368,499.4	(0.9%)	(1.0%)	82.5%
Banks	300,826.3	(1.0%)	4.2%	30.1%
Investment & Financial Services	273,804.8	(2.8%)	(8.4%)	11,393.9%
Real Estate	35,302.7	(0.5%)	1.0%	33.0%
Energy	207,010.3	(1.0%)	(2.1%)	(3.2%)
Consumer Staples	271,961.4	0.1%	(0.6%)	241.4%
Industrial	12,109.8	(1.4%)	(8.2%)	49.8%
Insurance	8,988.2	(1.1%)	(1.7%)	(7.4%)
Telecommunication	238,782.1	0.2%	2.9%	42.0%
Services	19,713.8	(0.2%)	(4.3%)	93.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.64	14.8%
Sharjah Group Co.	3.43	14.7%
Al Buhaira National Insurance	1.85	3.4%
Emirates Insurance Co. (Psc)	6.50	2.4%
Ras Al Khaimah Ceramics	2.86	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	6.30	(10.0%)
Union Insurance Co	0.55	(10.0%)
Fujairah Cement Industries	0.51	(5.9%)
Methaq Takaful Insurance	0.81	(4.9%)
Foodco Holding Pjsc	3.00	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.18	79,382
Axa Green Insurance	0.65	56,100
Adnoc Distribution	4.37	20,883
First Abu Dhabi Bank Pjsc	18.02	20,478
Eshraq Properties Co Pjsc	0.32	10,706

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,764.69	(54.97)	(0.7%)	1.0%	53.9%
Market Cap (AED Mn)	1,368,499	(12,783)	(0.9%)	(1.0%)	82.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	254.9	87.4	52.2%	188.3	59.9
Value Traded (AED Mn)	1,629.6	225.2	16.0%	1,237.7	177.8
No. of Trades	6,538	2,591	65.6%	3,627	1,832

Market Breadth	▲ 7	▼ 26	= 33
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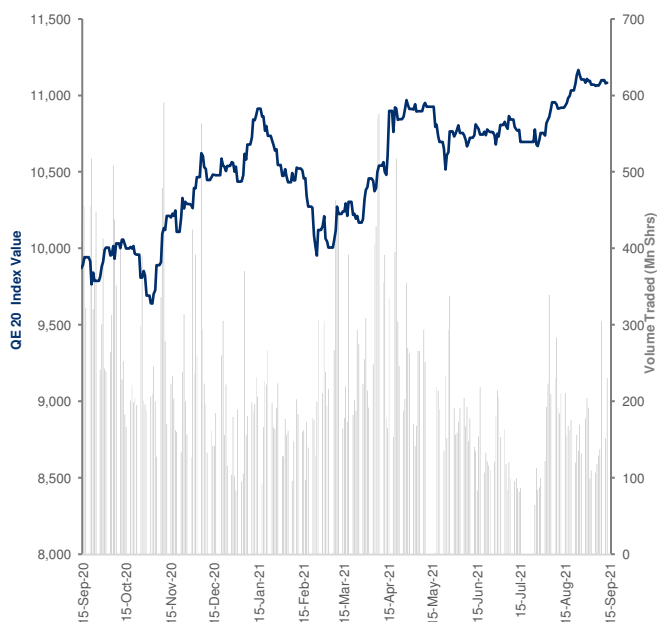
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.02	(1.31%)	369.23
International Holdings Company Pjsc	146.30	0.14%	368.88
Aldar Properties Pjsc	4.18	(0.48%)	331.34
Alpha Dhabi Holding PJSC	27.02	(2.81%)	205.22
Adnoc Distribution	4.37	(1.80%)	91.64

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	639,609.2	0.2%	(0.1%)	6.2%
Banking & Finance Sector	319,885.8	(0.0%)	(0.9%)	8.1%
Goods & Consumer Services	35,564.7	0.0%	(0.9%)	3.0%
Industrial Sector	152,534.9	0.5%	1.7%	14.3%
Insurance Sector	13,206.4	(0.4%)	(0.2%)	7.7%
Real Estate	60,848.3	1.2%	0.6%	(10.1%)
Telecom	29,136.1	0.2%	1.0%	(2.1%)
Transport	28,432.9	(0.0%)	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.40	2.9%
Mesaieed Petrochemical Holding	2.01	1.9%
Qatar German Co for Medical De	3.01	1.8%
Ezdan Holding Group QSC	1.59	1.7%
Salam International Investment	0.97	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.86	(3.3%)
Qatar First Bank	1.80	(2.0%)
Al Khaleej Takaful Group QSC	4.42	(1.7%)
Widam Food Co	4.20	(1.6%)
Qatar National Cement Co QSC	4.92	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.40	64,746
Salam International Investment	0.97	37,319
Gulf International Services QS	1.57	22,634
Qatar Aluminum Manufacturing C	1.71	20,190
Ezdan Holding Group QSC	1.59	8,289

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,083.71	5.07	0.0%	(0.1%)	6.2%
Market Cap (QAR Mn)	639,609	1,519	0.2%	(0.1%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	230.5	79.0	52.1%	200.3	202.0
Value Traded (QAR Mn)	482.3	201.6	71.8%	444.6	375.1
No. of Trades	11,628	5,075	77.4%	9,592	8,674

Market Breadth	▲ 24	▼ 14	= 10
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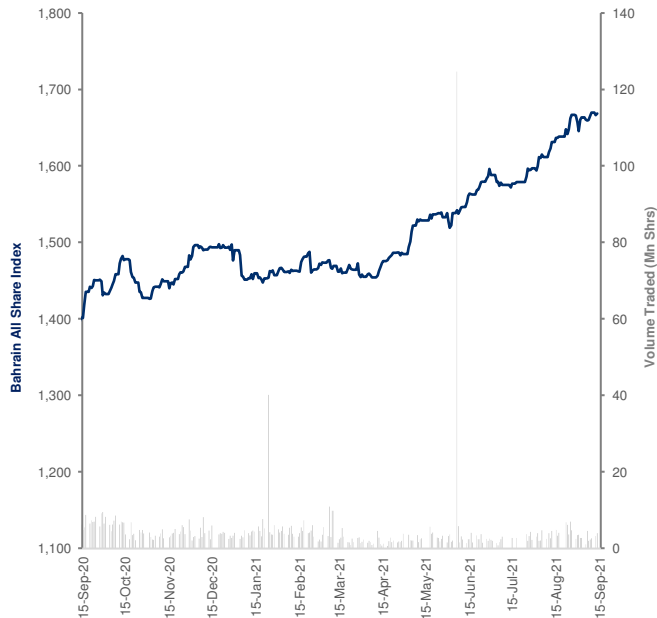
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.40	2.94%	89.58
Qatar National Bank QPSC	19.05	0.26%	45.86
Salam International Investment	0.97	1.47%	35.87
Gulf International Services QS	1.57	0.51%	35.80
Qatar Aluminum Manufacturing C	1.71	0.00%	34.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,465.6	0.1%	1.3%	11.6%
Commercial Banks	5,558.9	0.2%	1.4%	16.2%
Investment	2,070.9	0.1%	(0.1%)	4.7%
Insurance	188.3	(0.0%)	(0.0%)	15.2%
Services	1,522.2	(0.1%)	1.6%	(3.7%)
Hotel & Tourism	115.4	0.0%	2.0%	(8.1%)
Industrial	1009.9	0.0%	3.6%	35.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	1.0%
Ahli United Bank Bsc	0.89	0.2%
BBK Bsc	0.50	0.2%
APM Terminals Bahrain	1.30	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.59	(0.8%)
Zain Bahrain Bsc	0.12	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,668.29	1.84	0.1%	1.4%	12.0%
Market Cap (BHD Mn)	10,466	11	0.1%	1.3%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,923	728	22.8%	4,195.9	4,651.6
Value Traded (BHD '000)	530	(558)	(51.3%)	814.5	868.0
No. of Trades	66	(6)	(8.3%)	63	60

Market Breadth	▲ 4 ▼ 2 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,974
Khaleeji Commercial Bank Bsc	0.07	820
Al Salam Bank-Bahrain Bsc	0.08	416
Zain Bahrain Bsc	0.12	211
Bahrain Telecommunications Co	0.59	123

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.21	0.97%	0.15
Bahrain Telecommunications Co	0.59	0.00%	0.07
Aluminium Bahrain Bsc	0.70	0.00%	0.06
Khaleeji Commercial Bank Bsc	0.07	0.00%	0.06
Al Salam Bank-Bahrain Bsc	0.08	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,927.6	0.0%	(0.0%)	9.1%
Financial	3,899.7	0.0%	0.2%	11.7%
Industrial	837.4	0.1%	0.2%	18.5%
Services	2190.5	0.0%	(0.6%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	2.2%
Oman Qatar Insurance	0.15	1.3%
Salalah Mills	1.00	1.2%
Al Anwar Ceramic Tiles Co.	0.44	0.9%
Bank Dhofar	0.12	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.24	(4.8%)
Oman Fisheries Co.	0.07	(3.9%)
National Aluminium Products Co.	0.16	(2.5%)
Galfar Engineering & Contracting Co.	0.08	(2.4%)
Dhofar Generating Company	0.13	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.12	2,000
National Bank Of Oman	0.20	1,150
Bank Nizwa	0.10	1,041
Galfar Engineering & Contracting Co.	0.08	819
Oman Qatari Telecommunications Co.	0.38	601

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,962.68	(1.29)	(0.0%)	(0.1%)	8.3%
Market Cap (OMR Mn)	6,927.6	1.9	0.0%	(0.0%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	9,940.6	(1,213.9)	(10.9%)	18,523.7	10,018.2
Value Traded (OMR '000)	1,806.6	(384.4)	(17.5%)	2,749.3	1,914.8

Market Breadth	▲ 7	▼ 12	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Dhofar	0.12	0.85%	0.24
Bank Muscat	0.44	0.00%	0.24
Oman Qatari Telecommunications Co.	0.38	0.00%	0.23
National Bank Of Oman	0.20	0.52%	0.22
Bank Nizwa	0.10	(1.04%)	0.10

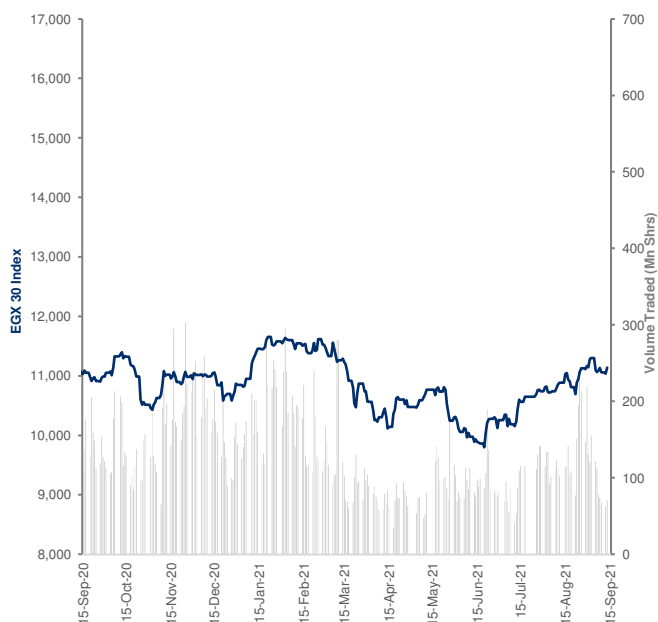
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	498,338.8	1.1%	(0.1%)	5.3%
Banks	152,266.3	1.0%	(0.8%)	4.7%
Basic Resources	29,406.6	0.1%	3.1%	41.7%
Chemicals	29,869.5	1.0%	(1.7%)	(6.2%)
Construction and Materials	13,447.8	(1.4%)	(0.7%)	(20.3%)
Financial Services excluding Banks	49,763.0	1.1%	2.1%	16.7%
Food and Beverage	8,149.1	2.0%	(0.2%)	13.8%
Healthcare	4,624.3	0.0%	2.0%	7.3%
Industrial Goods, Services, Automobile:	41,503.6	1.9%	(0.3%)	0.2%
Media	1,160.5	0.3%	(5.6%)	(12.2%)
Oil and Gas	4,584.8	0.0%	(3.5%)	13.8%
Personal and Household Products	36,304.7	1.6%	5.8%	0.2%
Real Estate	57,221.1	1.3%	0.5%	11.6%
Telecommunication	47,953.9	1.8%	(4.8%)	(0.3%)
Travel & Leisure	22,083.6	1.0%	(1.4%)	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	19.20	12.8%
Delta Sugar Co	18.94	8.3%
Odin Investments	7.08	7.6%
Egyptian Resorts Co	2.33	5.9%
United Housing & Development	5.89	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	22.73	(4.5%)
Egypt Aluminium	28.11	(1.7%)
Orascom Construction Plc	75.06	(1.3%)
Juhayna Food Industries	5.21	(1.0%)
Misr Cement Co	18.74	(0.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.60	9,237
Palm Hills Developments Sae	2.04	6,831
Egyptian Resorts Co	2.33	6,476
Arab Cotton Ginning	1.92	5,910
Pioneers Holding Co. For Financial Inv.	6.00	5,324

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,140.22	103.29	0.9%	(0.0%)	2.7%
Market Cap (EGP Mn)	498,339	5,446	1.1%	(0.1%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	70.8	7.9	12.5%	120.1	129.8
Value Traded (EGP Mn)	356.6	132.1	58.8%	514.7	602.7
No. of Trades	12,536	2,651	26.8%	16,493	17,106

Market Breadth	▲ 41	▼ 9	= 9
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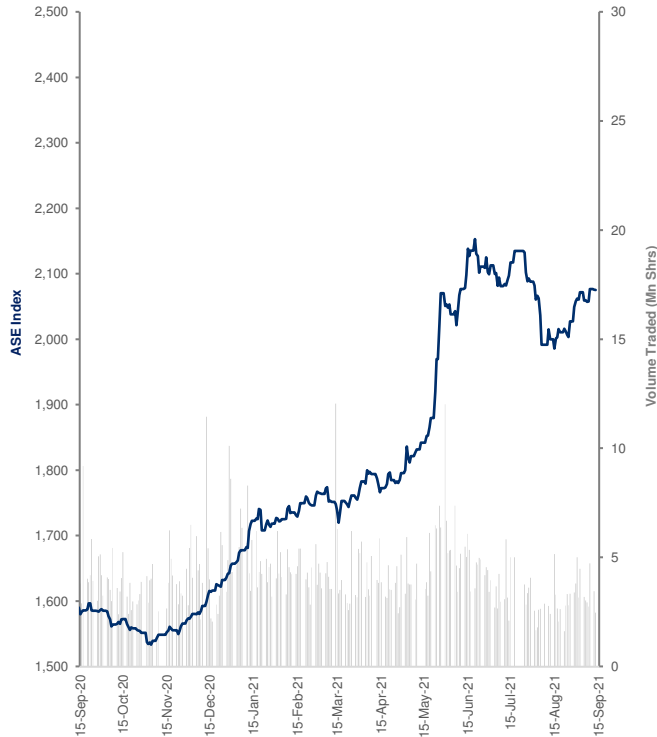
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	45.97	0.37%	81.81
Pioneers Holding Co. For Financial Inv.	6.00	2.21%	31.80
United Housing & Development	5.89	5.56%	23.79
Odin Investments	7.08	7.60%	18.47
Six Of October Dev. & Inv.	17.96	2.63%	15.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,371.1	0.2%	(0.2%)	21.0%
Banking	7,641.9	0.3%	(1.0%)	20.4%
Insurance	91.3	0.3%	1.6%	0.7%
Diversified Financial Services	176.2	0.4%	(0.9%)	5.1%
Real Estate	260.1	(0.1%)	7.1%	30.5%
Health Care Services	27.4	0.5%	5.9%	7.9%
Educational Services	208.9	0.3%	1.0%	(7.0%)
Hotels and Tourism	91.1	0.0%	2.1%	9.5%
Transportation	66.2	0.0%	0.7%	3.8%
Technology & Communications	396.6	(0.3%)	(0.3%)	29.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	522.6	(0.2%)	(0.8%)	23.5%
Commercial Services	71.5	0.0%	(0.2%)	5.2%
Pharmaceutical & Medical Industries	42.0	0.6%	(4.0%)	343.2%
Chemical Industries	26.3	(1.9%)	2.7%	29.3%
Food & Beverages	63.1	(0.9%)	(1.8%)	(12.8%)
Tobacco & Cigarettes	18.9	0.8%	17.9%	(97.7%)
Mining & Extraction Industries	1,533.1	0.2%	2.2%	342.1%
Engineering & Construction	21.1	0.0%	0.3%	5.1%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	59.0	(1.0%)	(2.6%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Intl Co For Medical Invest	1.34	4.7%
International Brokerage And	0.70	2.9%
Zarka Education & Investment	1.45	2.8%
Jordan Steel	0.39	2.6%
Housing Bank For Trade And F	3.89	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.16	(5.9%)
Jordan Commercial Bank	0.76	(5.0%)
Al-Tajamouat For Catering Hs	1.02	(4.7%)
Al Faris National Comp For I	1.47	(4.5%)
Jordan Industrial Resources	0.63	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Investment Corp	1.16	372
Jordanian Electric Power	1.19	335
International Brokerage And	0.70	232
Al-Tajamouat For Catering Hs	1.02	206
Al-Tajamouat For Touristic P	0.42	171

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,074.91	(0.52)	(0.0%)	0.6%	25.2%
Market Cap (JD Mn)	11,371.11	23.63	0.2%	(0.2%)	21.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,467.2	(974.6)	(28.3%)	4,262.9	3,372.2
Value Traded (JD '000)	3,223.0	(1,773.6)	(35.5%)	6,146.4	3,502.1
No. of Trades	1,775	(484)	(21.4%)	2,502	1,376

Market Breadth	▲ 15	▼ 20	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.84	0.22%	0.44
Union Investment Corp	1.16	1.75%	0.43
Jordanian Electric Power	1.19	0.00%	0.40
Union Land Development Corp	2.60	1.17%	0.32
Capital Bank Of Jordan	1.85	0.00%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,386.1	0.0%	(0.8%)	3.2%
Banking	8,037.6	0.2%	(1.4%)	4.4%
Insurance	886.1	0.0%	0.6%	(4.0%)
Leasing	563.6	0.1%	1.2%	5.9%
Financial Services	2,391.6	0.0%	0.6%	21.3%
Industrial	1,703.9	(0.8%)	(1.7%)	0.0%
Chemical Industry	500.2	1.7%	2.0%	11.5%
Food & Beverage	5,469.3	(0.3%)	0.0%	(2.2%)
Retailing	1,174.3	0.4%	(3.9%)	8.3%
Others	1,659.6	0.1%	(1.2%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	78.00	5.5%
Societe de Transport Hydrocarb	12.89	4.6%
Attijari Bank	31.55	1.8%
Ennakl Automobiles	12.19	1.6%
Atelier du Meuble Interieurs S	3.14	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.90	(3.0%)
Arab Tunisian Bank	2.29	(2.1%)
Universal Auto Distributors Ho	0.47	(2.1%)
STE Industrielle de Papier et	5.19	(2.1%)
Essoukna	2.49	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Appareil	4.12	29
Tunisie Profiles Aluminium SA	4.25	10
Societe Moderne de Ceramique	0.88	9
Societe Tunisienne de Banque	2.78	9
Banque de Tunisie	6.19	9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,285.42	(3.40)	(0.0%)	(0.9%)	5.8%
Market Cap (DT Mn)	22,386	0.1	0.0%	(0.8%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	137.6	(523.3)	(79.2%)	522.4	518.2
Value Traded ('000 DT)	960.1	(9,075.3)	(90.4%)	3,661.9	3,781.4
No. of Trades	594	(114)	(16.1%)	1,128	1,402

Market Breadth	▲ 16	▼ 15	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	62.90	(0.63%)	0.18
Societe Industrielle d'Appareil	4.12	0.24%	0.12
Societe D'Articles Hygieniques	11.83	(1.09%)	0.08
One Tech Holding	13.30	0.00%	0.07
Industries Chimiques du Fluor	78.00	5.48%	0.07

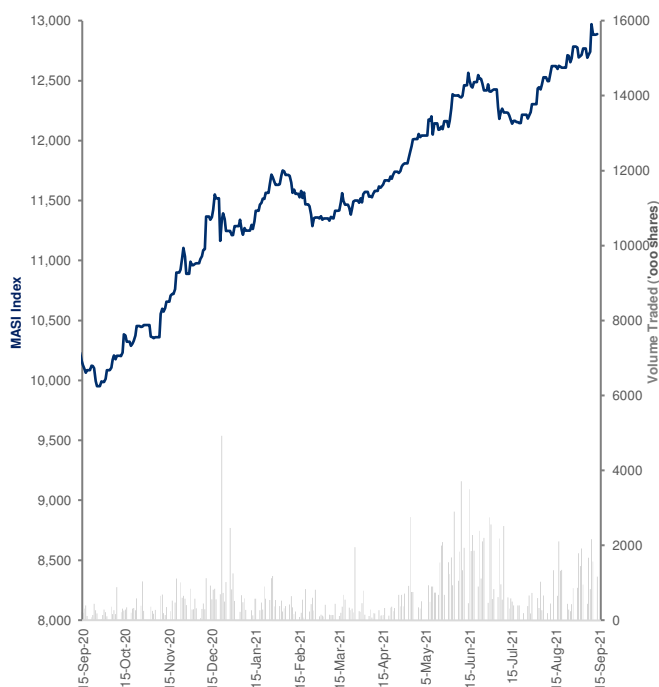
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	591,604.3	0.0%	1.7%	11.8%
Banking	216,530.7	(0.0%)	1.7%	12.7%
Beverages	9,983.6	0.0%	2.3%	8.5%
Chemicals	2,660.7	1.5%	0.2%	43.3%
Construction & Building Material	75,733.5	1.0%	3.2%	20.4%
Distributors	18,194.7	0.2%	3.8%	34.3%
Electricity	24,013.1	0.0%	5.7%	11.3%
Food Producers & Processors	31,694.4	0.4%	2.4%	30.3%
Holding Companies	2,873.3	1.4%	(3.2%)	(6.0%)
Insurance	26,332.9	0.7%	2.8%	10.9%
Investment & other Finance	4,289.5	0.0%	4.6%	27.2%
Leisures & Hotel	1,674.8	1.7%	2.5%	2.5%
Materials, Software & Computer	5,965.0	(0.6%)	1.7%	10.9%
Mining	21,177.4	0.3%	0.2%	23.0%
Oil & Gas	16,944.8	0.0%	(1.5%)	19.3%
Real Estate	6,141.0	(4.0%)	1.2%	82.4%
Telecommunications	123,117.3	(0.7%)	(0.3%)	(3.4%)
Transport	891.3	(0.1%)	(0.3%)	5.9%
Utilities	2,892.0	(0.7%)	13.0%	(3.3%)
Forestry & Paper	63.4	4.0%	41.9%	79.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.53	4.0%
ATLANTA	102.55	3.1%
Fenie Brossette	128.50	3.0%
SNEP	706.90	2.4%
Credit du Maroc SA	518.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	12.77	(4.0%)
Alliances Developpement Immo	45.31	(4.0%)
Cie Miniere de Touissit	1653.00	(2.5%)
Credit Immobilier et Hotelier	282.10	(2.0%)
Societe Metallurgique D'imiter	1770.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	12.77	781.1
Auto Hall	95.60	250.3
Attijariwafa Bank	475.05	28.4
Managem SA	1550.00	25.9
Alliances Developpement Immo	45.31	22.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,887.71	3.66	0.0%	1.5%	14.18%
Market Cap (MAD Mn)	591,604	91	0.0%	1.7%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,165.1	(395.7)	(25.4%)	776.6	654.5
Value Traded (MAD Mn)	142.41	(33.83)	(19.2%)	126.6	113.3

Market Breadth	▲ 14	▼ 10	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1550.00	1.11%	40.03
Hightech Payment Systems SA	6800.00	(0.72%)	26.64
Auto Hall	95.60	0.63%	23.78
LafargeHolcim Maroc SA	2000.00	1.52%	16.97
Attijariwafa Bank	475.05	0.01%	13.47

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest