

MENA Markets Daily Report

November 16, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2 3 4 5 6 7 8 9 10 11 12 13	Kuwait	Premier Market Index	▲	9,442.84	0.0%	20.5%	4.8%
		Kuwait	Main 50 Index	▼	8,565.90	(0.7%)	25.8%	24.0%
		Kuwait	Main Market Index	▼	8,454.35	(0.2%)	22.4%	24.0%
		Kuwait	All Share Index	▼	8,893.75	(0.0%)	20.8%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,177.66	(0.7%)	(7.1%)	0.6%
		UAE - Dubai	DFM General Index	▼	5,949.54	(0.7%)	15.3%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,765.87	(0.9%)	13.3%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,917.90	(0.4%)	5.3%	(1.7%)
		Qatar	QE 20 Index	▼	10,957.95	(1.1%)	3.7%	(2.4%)
		Bahrain	Bahrain All Share	▼	2,066.20	(0.4%)	4.0%	0.7%
		Oman	MSX 30 Index	▲	5,723.50	0.1%	25.1%	1.4%
		Egypt	EGX 30	▼	40,190.62	(0.1%)	35.1%	19.5%
		Jordan	ASE Index	▲	3,423.02	0.1%	37.5%	2.4%
		Tunisia	Tunisia Index	▲	13,051.69	0.0%	31.1%	13.7%
		Morocco	MASI	▼	18,645.53	(0.6%)	26.2%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▼	3,990.49	(1.0%)	19.1%	12.7%
		India	SENSEX	▲	84,562.78	0.1%	8.2%	8.2%
		Brazil	BOVESPA Stock Index	▲	157,738.69	0.4%	31.1%	(10.4%)
		Mexico	BOLSA Index	▼	62,328.63	(0.3%)	25.9%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,385.61	(1.7%)	28.8%	5.3%
		Global Markets						
		World	MSCI ACWI Index	▼	995.43	(0.5%)	18.3%	17.3%
		Asia	MSCI Asia Pacific	▼	713.85	(1.8%)	25.4%	8.2%
		Europe	DJ Stoxx 600	▼	574.81	(1.0%)	13.2%	6.0%
		Europe	FTSEurofirst 300	▼	2,292.74	(1.0%)	13.7%	6.7%
		U.S.A	S&P 500	▼	6,734.11	(0.1%)	14.5%	23.3%
		U.S.A	DJIA	▼	47,147.48	(0.7%)	10.8%	12.9%
		U.S.A	NASDAQ Composite	▲	22,900.59	0.1%	18.6%	28.6%
		UK	FTSE 100	▼	9,698.37	(1.1%)	18.7%	5.7%
		Germany	DAX	▼	23,876.55	(0.7%)	19.9%	18.8%
		Japan	NIKKEI 225	▼	50,376.53	(1.8%)	26.3%	19.2%
		Hong Kong	HANG SENG INDEX	▼	26,572.46	(1.9%)	32.5%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▲	99.30	0.1%	(8.47%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.16%)	5.23%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.10%)	12.24%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	0.45%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▲	64.39	2.2%	(13.7%)	(3.1%)
		Oil	NYMEX	▲	60.09	2.4%	(16.2%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.57	(1.7%)	4.6%	6.8%
		Gold	Gold Spot \$/Oz	▼	4,084.06	(2.1%)	55.6%	26.3%
		Silver	Silver Spot \$/Oz	▼	50.58	(3.3%)	75.0%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	95,212.87	0.2%	1.6%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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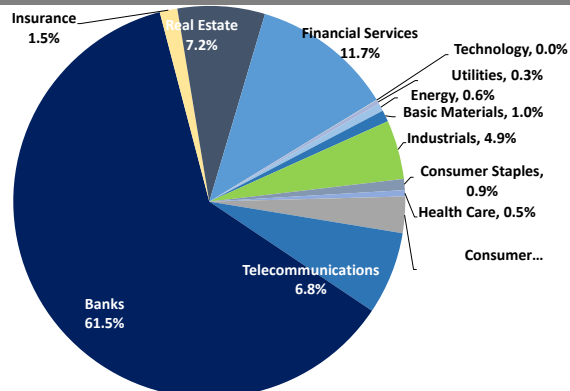
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 13, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.5	10.8%
2- National Bank of Kuwait	8,856.4	14.2	14.7%
3- Boubayan Bank	3,144.9	31.6	10.8%
4- Zain	2,237.1	9.0	20.1%
5- Mabanee Co.	1,496.6	18.1	11.8%
6- Commercial Bank of Kuwait	1,402.4	9.1	21.1%
7- Gulf Bank	1,397.4	25.0	6.8%
8- Warba Bank	1,295.5	38.4	4.2%
9- Burgan Bank	879.2	19.1	5.3%
10- Boursa Kuwait Securities Co.	793.9	33.2	36.1%
Total	36,248	18.40	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.984	0.088	9.8%
Ektitab Holding Co.	0.041	0.002	5.4%
Tijara Real Estate & Investment Co.	0.106	0.005	5.0%
Kuwait Hotels Co.	0.241	0.010	4.3%
Tamdeen Real Estate Co.	0.410	0.016	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.076	(0.021)	(21.7%)
Senenergy Holding Co.	0.113	(0.009)	(7.4%)
Kuwait Real Estate Holding Co.	0.069	(0.005)	(7.3%)
ACICO Industries Co.	0.341	(0.024)	(6.6%)
Automated Systems Co.	0.151	(0.009)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.041	5.4%	91,238,382
Kuwait & Gulf Link Transport Co.	0.076	(21.7%)	34,398,469
GFH Financial Group	0.184	(1.1%)	26,601,997
Manazel Holding Co.	0.064	0.5%	24,815,381
Tijara Real Estate & Investment Co.	0.106	5.0%	24,620,579

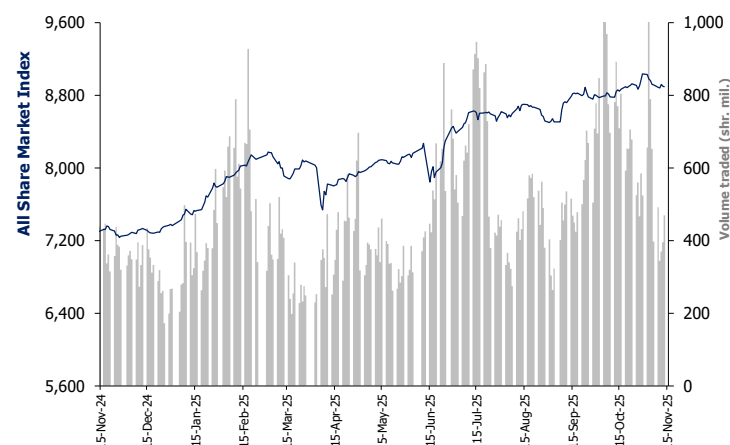
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,893.8	▼	(0.0%)	(1.5%)	20.8%
Energy	1,758.3	▼	(0.4%)	(4.5%)	47.9%
Basic Materials	902.7	▲	0.0%	2.3%	(0.9%)
Industrials	752.9	▼	(1.0%)	(3.5%)	4.0%
Consumer Staples	1,642.6	▲	2.0%	25.8%	64.5%
Health Care	563.8	▼	(0.5%)	(2.8%)	23.0%
Consumer Discretionary	2,425.7	▼	(0.7%)	1.4%	14.3%
Telecommunications	1,193.0	▲	0.3%	(0.7%)	17.2%
Banks	2,165.8	▼	(0.0%)	(1.7%)	19.7%
Insurance	1,953.9	▲	0.4%	0.8%	(4.9%)
Real Estate	1,995.3	▲	0.5%	(2.6%)	47.5%
Financial Services	1,920.9	▼	(0.0%)	(2.3%)	27.2%
Technology	1,098.5	▼	(5.6%)	(13.2%)	5.6%
Utilities	434.2	▼	(1.2%)	(2.4%)	9.3%

Market Breadth		42		78		20
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,442.84	3.2	0.0%	(1.3%)	20.5%	
Main 50 Index	8,565.90	(56.1)	(0.7%)	(3.2%)	25.8%	
Main Market Index	8,454.35	(16.3)	(0.2%)	(2.6%)	22.4%	
All Share Market Index	8,893.75	(0.7)	(0.0%)	(1.5%)	20.8%	
Market Cap (KWD Mn)	53,516.35	(1.8)	(0.0%)	(2.4%)	23.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

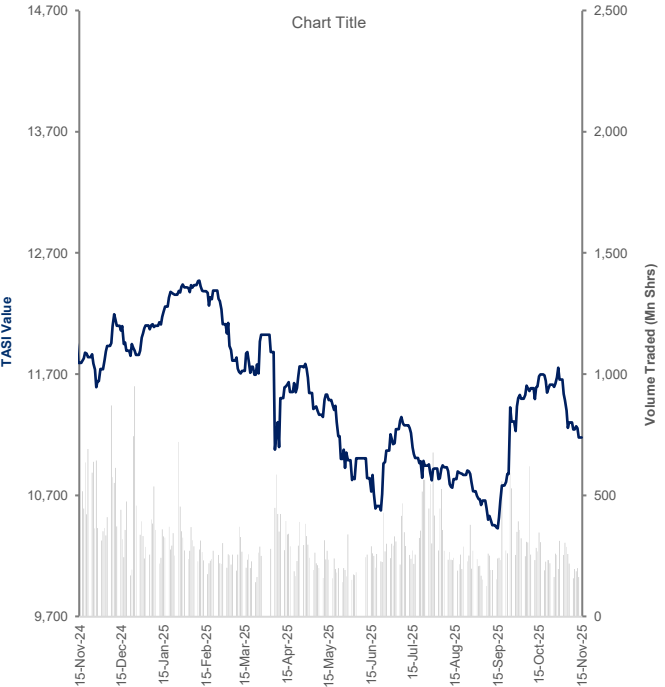
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	469.2	74.2	18.8%	497.9	267.3
Value Traded (KWD Mn)	93.6	3.3	3.6%	111.4	59.2
No. of Trades	27,490	2,707	10.9%	25,075	15,592

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arkan Al-Kuwait Real Estate Co.	0.356	2.6%	6,414,363
Kuwait Finance House	0.798	0.0%	6,363,227
GFH Financial Group	0.184	(1.1%)	4,925,621
Ektitab Holding Co.	0.041	5.4%	3,784,838
Arzan Financial Group For Fin. & Invest.	0.372	(0.5%)	3,715,956

Saudi Tadawul Daily Report

November 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,485,435.8	(0.5%)	(1.9%)	(7.1%)
Energy	6,350,378.0	(0.4%)	(0.1%)	(7.5%)
Materials	615,777.4	(1.5%)	(6.1%)	(2.5%)
Capital Goods	70,247.7	(1.7%)	(3.1%)	(2.0%)
Commercial & Professional Svc	12,016.1	(1.2%)	(4.5%)	(22.5%)
Transportation	49,336.3	(0.6%)	(6.4%)	1.5%
Consumer Durables & Apparel	7,735.0	(0.5%)	(2.2%)	(14.9%)
Consumer Services	58,790.4	(0.6%)	(7.8%)	(14.6%)
Media	30,701.7	2.4%	(5.1%)	(36.0%)
Consumer Discretionary Distribution &	34,436.1	0.3%	(2.2%)	14.3%
Consumer Staples Distribution & Retail	38,249.3	(0.4%)	(6.7%)	(17.5%)
Food & Beverages	94,319.1	(1.0%)	(4.8%)	(18.8%)
Health Care Equipment & Svc	166,277.9	(1.1%)	(5.2%)	(4.8%)
Pharma, Biotech & Life Science	16,472.0	0.6%	(4.8%)	(2.7%)
Banks	1,000,114.3	(0.9%)	(4.4%)	2.7%
Financial Services	66,596.9	(0.8%)	(1.8%)	(1.6%)
Insurance	73,962.6	(0.3%)	(4.1%)	(23.8%)
Telecommunication Services	282,850.1	(0.4%)	(3.1%)	11.3%
Utilities	246,570.2	(0.9%)	(9.7%)	(36.8%)
REITs	14,687.9	(0.0%)	(0.6%)	(5.4%)
Real Estate Mgmt & Dev't	143,486.4	(0.1%)	(5.2%)	12.6%
Software & Services	111,954.7	(0.5%)	(9.7%)	(20.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	27.45	10.0%
Saudi Paper Manufacturing Co	57.00	5.9%
Methanol Chemicals Co	9.60	3.9%
Rabigh Refining & Petrochemica	8.95	3.7%
Arabian Contracting Services Co.	107.10	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Jahez International Company for Information System Technology	17.89	(4.8%)
Zamil Industrial Investment Co	35.16	(4.2%)
Tanmiah Food Co.	63.30	(3.7%)
Riyadh Cables Group Co	134.90	(3.6%)
Saudi Industrial Development C	17.10	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.92	17,550
Saudi Arabian Oil Co	25.86	9,100
Saudi National Bank	38.30	5,664
Batic Investments and Logistic	2.16	4,557
Jahez International Company for Information System Technology	17.89	4,435

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,177.66	(77.22)	(0.7%)	(4.1%)	(7.1%)
Market Cap (SAR Mn)	9,485,436	(50,797)	(0.5%)	(1.9%)	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	163.0	(37.0)	(18.5%)	283.9	408.0
Value Traded (SAR Mn)	3,821.9	(379.1)	(9.0%)	5,367.9	7,713.0
No. of Trades	450,043	43,980	10.8%	485,281	520,716

Market Breadth	▲ 59	▼ 189	▬ 21
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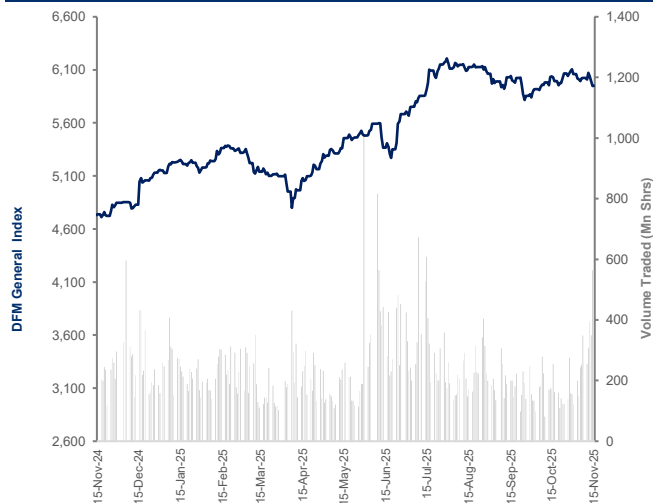
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.86	(0.4%)	234.68
Saudi National Bank	38.30	(1.4%)	219.21
Al Rajhi Bank	101.00	(0.6%)	143.92
Alinma Bank	25.00	(1.0%)	104.43
Saudi Telecom Co	43.82	(0.4%)	86.90

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,002,028.6	(0.8%)	(2.2%)	11.7%
Financials	436,484.5	(1.0%)	(3.8%)	22.0%
Real Estate	207,354.7	(0.4%)	(1.6%)	8.3%
Industrial	114,639.8	(0.6%)	1.7%	22.3%
Materials	1,492.6	1.5%	0.2%	19.5%
Consumer Staples	28,780.2	0.0%	0.0%	(9.5%)
Consumer Discretionary	23,231.2	(5.2%)	(13.4%)	(36.8%)
Telecommunication	43,969.2	(0.9%)	2.8%	29.5%
Utilities	146,076.4	(0.3%)	(1.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.72	14.9%
Al Firdous Holdings Pjsc	0.32	14.9%
Al Mazaya Holding Company	1.06	10.2%
Ithmaar Holding	0.28	9.0%
Int'L Financial Advisors Co.	5.80	7.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	64.35	(10.0%)
TALABAT Holding PLC	0.81	(6.8%)
Amlak Finance	1.64	(5.2%)
Emirates Refreshments Co	0.00	(3.9%)
Al Salam Bank Sudan	0.58	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	152,371
Ithmaar Holding	0.28	146,630
TALABAT Holding PLC	0.81	57,329
Shuaa Capital	0.25	50,086
Al Firdous Holdings Pjsc	0.32	39,108

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,949.54	(41.62)	(0.7%)	(1.8%)	15.3%
Market Cap (AED Mn)	1,002,029	(7,884)	(0.8%)	(2.2%)	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	564.1	214.8	61.5%	237.3	188.1
Value Traded (AED Mn)	669.8	(6.0)	(0.9%)	657.1	377.4
No. of Trades	14,786	(838)	(5.4%)	13,042	9,351

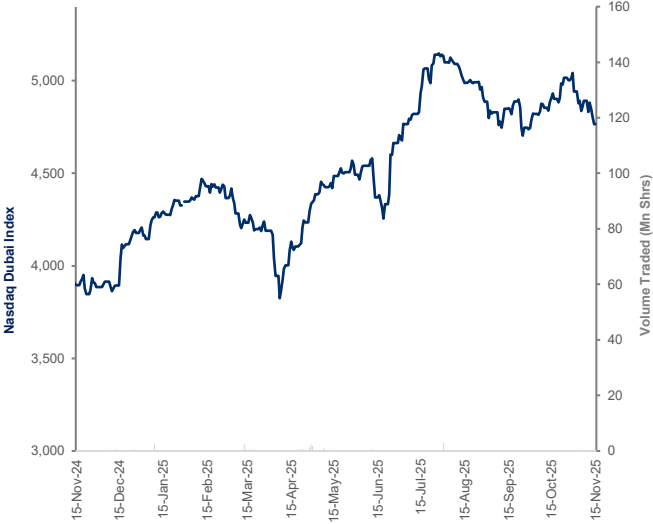
Market Breadth	▲ 15	▼ 20	▬ 41
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.80	0.00%	138.38
Emirates Nbd	25.60	(2.29%)	95.04
SALIK	6.00	(2.12%)	64.70
TALABAT Holding PLC	0.81	(6.78%)	47.78
Drake & Scull International	0.31	(0.65%)	47.11

Nasdaq Dubai Daily Report

November 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,853.6	(0.0%)	(2.2%)	7.6%
DEPA Limited (AED)	119.2	(0.0%)	(15.8%)	(17.9%)
Emirates REIT (CEIC) Limited	185.5	0.0%	9.6%	15.8%
ENBD REIT (CEIC) Limited	112.3	(0.2%)	(2.4%)	27.6%
Hikma Pharmaceuticals GDR	4,623.0	0.0%	(10.6%)	(16.3%)
Nasdaq, Inc.	49,813.6	0.0%	(1.4%)	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.45	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.45	21.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,765.87	(40.7)	(0.8%)	(3.5%)	13.3%
Market Cap (USD Mn)	54,854	(0.3)	(0.0%)	(2.2%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.021	(0.01)	(22%)	0.180	1.13
Value Traded (USD Mn)	0.009	(0.01)	(39%)	0.1	0.35
No. of Trades	5.0	2.00	67%	11	8

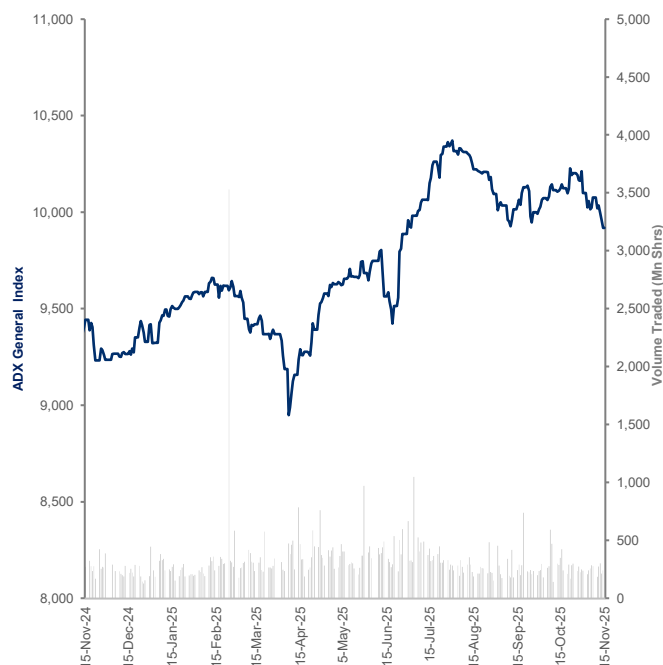
Market Breadth	▲ 0	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.45	(0.22%)	0.01

Abu Dhabi Securities Exchange Daily Report

November 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,978,726.2	(0.7%)	(2.0%)	1.6%
Financials	1,470,300.8	(0.1%)	(1.1%)	6.8%
Telecommunication	199,378.3	(1.5%)	(3.8%)	12.7%
Consumer Discretionary	68,195.5	(1.8%)	(10.5%)	(5.5%)
Industrial	214,825.3	(5.7%)	(6.6%)	(0.8%)
Real Estate	74,192.1	(1.5%)	(3.6%)	13.6%
Basic Materials	95,565.5	0.0%	(0.7%)	3.3%
Energy	411,933.5	(0.1%)	(2.0%)	(1.4%)
Utilities	380,027.8	(0.3%)	0.3%	(3.7%)
Consumer Staples	25,909.7	0.9%	(0.7%)	(30.6%)
Health Care	38,397.7	(2.3%)	(7.1%)	(23.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AGTHIA Group	3.56	6.6%
Eshraq Investments P.J.S.C	0.48	3.9%
Gulf Cement Co.	0.94	3.2%
ADNH Catering PLC	0.82	2.8%
Abu Dhabi National Co. For Building Materials	1.66	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.51	(6.7%)
PRESIGHT AI	2.83	(6.6%)
Gulf Pharmaceutical Industries	1.20	(4.8%)
Bank Of Sharjah	1.25	(4.6%)
Burjeel Holdings	1.32	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.43	52,013
Lulu Retail Holdings	1.21	27,460
PRESIGHT AI	2.83	19,790
ADNOCGAS UH EQUITY	3.39	17,628
Eshraq Investments P.J.S.C	0.48	14,953

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,917.90	(43.26)	(0.4%)	(1.8%)	5.3%
Market Cap (AED Mn)	2,978,726	(22,384)	(0.7%)	(2.0%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	240.8	27.1	12.7%	334.8	304.0
Value Traded (AED Mn)	809.9	(171.0)	(17.4%)	1,259.3	1,205.9
No. of Trades	17,301	(3,999)	(18.8%)	21,491	15,924

Market Breadth

▲ 15 ▼ 36 = 39

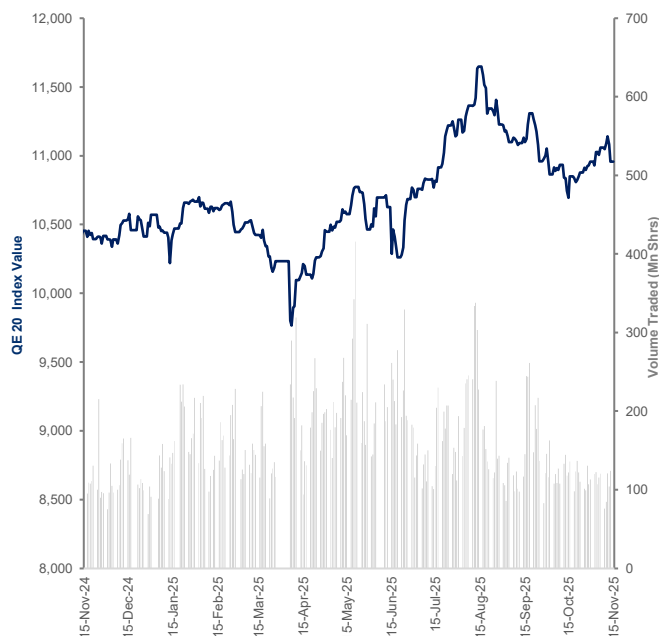
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	399.50	(0.03%)	163.44
Al Dar Properties Co.	8.65	(1.59%)	65.50
ADNOCGAS UH EQUITY	3.39	0.00%	59.73
PRESIGHT AI	2.83	(6.60%)	57.56
ADNOC Drilling	5.41	(0.18%)	44.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	656,327.0	(1.0%)	0.2%	5.6%
Banking & Finance Sector	321,380.0	(1.8%)	(0.6%)	5.3%
Goods & Consumer Services	31,787.2	(0.5%)	(1.0%)	3.3%
Industrial Sector	150,279.4	0.0%	(0.8%)	1.3%
Insurance Sector	10,924.0	(1.3%)	(0.6%)	(1.6%)
Real Estate	45,217.8	0.2%	1.7%	3.8%
Telecom	56,457.8	(1.3%)	5.4%	26.2%
Transport	40,280.7	0.5%	4.2%	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.49	2.8%
Al Mahhar Holding	2.26	1.7%
Investment Holding Group	4.00	1.4%
Meeza	3.46	1.3%
Qatar Gas Transport Co Ltd	4.71	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.83	(3.4%)
Commercial Bank PSQC/The	4.01	(2.8%)
Masraf Al Rayan QSC	2.26	(2.8%)
Qatar Insurance Co SAQ	1.95	(2.5%)
Qatar Islamic Bank SAQ	24.04	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.26	12,982
Baladna	1.43	12,540
Qatar Gas Transport Co Ltd	4.71	10,135
Ezdan Holding Group QSC	1.17	8,042
Qatar Aluminum Manufacturing C	1.54	8,026

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,957.95	(124.45)	(1.1%)	0.0%	3.7%
Market Cap (QAR Mn)	656,327	(6,478)	(1.0%)	0.2%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	124.1	19.9	19.0%	167.6	158.0
Value Traded (QAR Mn)	378.8	44.1	13.2%	424.6	439.9
No. of Trades	20,907	2,087	11.1%	19,114	14,628

Market Breadth	▲ 11	▼ 35	= 8
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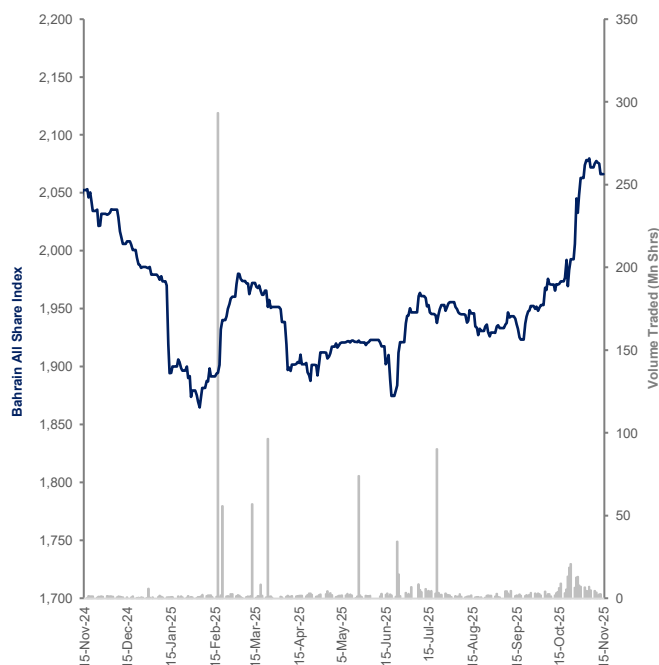
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	4.71	1.07%	47.66
Qatar National Bank QPSC	18.51	(1.54%)	41.62
Masraf Al Rayan QSC	2.26	(2.75%)	29.80
Ooredoo QPSC	14.30	(1.31%)	26.67
Qatar Islamic Bank SAQ	24.04	(2.36%)	26.03

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,786.3	0.1%	1.4%	12.7%
Materials	1,562.0	(1.8%)	(0.5%)	(15.4%)
Industrial	124.6	(1.1%)	1.1%	(4.8%)
Consumer Discretionary	250.3	0.6%	1.3%	7.2%
Consumer Staples	116.3	0.0%	3.2%	(7.5%)
Financials	23,785.3	0.3%	1.6%	16.1%
Communication Services	874.7	(0.4%)	(0.1%)	(0.8%)
Real Estate	73.0	0.0%	(0.6%)	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	7.1%
Bahrain Duty Free Complex	0.43	2.4%
Esterad Investment Co BSC	0.19	0.5%
Kuwait Finance House - Bahrain	2.61	0.4%
GFH FINANCIAL GROUP BSC	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.10	(1.8%)
APM TERMINALS BAHRAIN	1.09	(1.4%)
Zain Bahrain BSCC	0.12	(0.8%)
BBK BSC	0.52	(0.6%)
Bahrain Telecommunications Co	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.60	1,000
Ithmaar Holding BSC	0.03	830
Al Salam Bank-Bahrain BSC	0.23	165
Aluminium Bahrain B.S.C	1.10	108
Zain Bahrain BSCC	0.12	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,066.20	(8.98)	(0.4%)	0.2%	4.0%
Market Cap (BHD Mn)	26,786.3	33.0	0.1%	1.4%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	2,495	199	8.6%	5,718.3	6,057.5
Value Traded (BHD '000)	921	(6)	(0.6%)	3,193.8	1,775.2
No. of Trades	56	(32)	(36.4%)	54	44

Market Breadth

▲ 5 ▼ 5 = 33

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.60	0.34%	0.60
Aluminium Bahrain B.S.C	1.10	(1.79%)	0.12
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.04
Bahrain Duty Free Complex	0.43	2.38%	0.03
APM TERMINALS BAHRAIN	1.09	(1.36%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,649.3	(0.0%)	2.1%	28.3%
Financial	6,347.3	0.4%	0.2%	22.6%
Industrial	6,240.6	(0.8%)	3.6%	36.8%
Services	3061.4	0.5%	3.2%	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.07	7.2%
Shell Oman Marketing Co.	0.72	5.1%
Galfar Engineering & Contracting Co.	0.065	4.8%
Abraj Energy Services	0.33	4.8%
Global Financial Inv. Co.	0.16	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.43	(7.6%)
Al Madina Takaful Co.	0.09	(2.2%)
Majan College	0.12	(1.6%)
United Finance Co.	0.06	(1.5%)
OQ Exploration & Production SA	0.38	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.16	32,525
Abraj Energy Services	0.33	24,709
OQ BASE INDUSTRIES (SFZ)	0.18	12,728
Asyad Shipping Company	0.17	9,208
OQ Exploration & Production SA	0.38	8,544

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,723.50	3.46	0.1%	2.0%	25.1%
Market Cap (OMR Mn)	15,649.3	(6.98)	(0.0%)	2.1%	28.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	114,821.7	(62,428.3)	(35.2%)	89,012.0	23,944.0
Value Traded (OMR '000)	25,042.7	(17,668.0)	(41.4%)	15,866.7	2,670.6

Market Breadth	▲ 24	▼ 14	= 80
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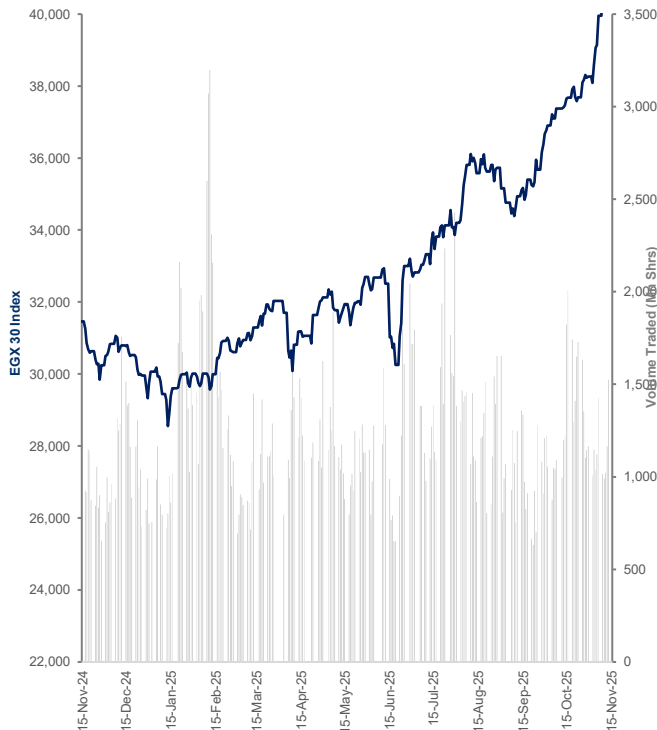
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.33	4.76%	5.84
Sohar Bank	0.16	0.00%	5.26
OQ Exploration & Production SA	0.38	(1.30%)	3.25
Bank Muscat	0.34	0.90%	2.73
OQ BASE INDUSTRIES (SFZ)	0.18	(0.57%)	2.25

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,667,650.6	(1.4%)	2.5%	25.9%
Banks	552,706.3	(6.8%)	(2.2%)	26.3%
Basic Resources	297,669.3	(0.4%)	(0.8%)	1.3%
Industrial Goods	187,765.8	(1.5%)	4.3%	5.6%
Health Care & Pharmaceuticals	92,443.4	0.1%	(4.8%)	89.0%
Real Estate	387,518.0	0.5%	8.4%	24.9%
Travel and Leisure	70,228.8	0.4%	(0.9%)	2.4%
Food, Beverages & Tobacco	267,452.0	(0.6%)	(0.6%)	42.7%
Energy and Support Services	18,323.0	(0.0%)	(0.8%)	(6.0%)
Trade and Distributors	28,390.2	0.4%	(2.2%)	58.3%
Shipping and Transport	75,080.9	0.3%	(5.8%)	(2.3%)
Education Services	49,507.0	(0.7%)	16.6%	106.0%
Contracting and Construction Eng	71,447.9	0.5%	5.0%	77.0%
Textiles and Durables	32,406.6	(0.9%)	(0.3%)	13.1%
Building Materials	75,953.9	1.9%	18.8%	233.7%
Media & Communication Services	228,097.3	3.6%	8.4%	51.8%
Paper and Packaging	2,195.8	(0.1%)	(1.9%)	3.7%
Non-bank Financial Services	230,464.6	(1.2%)	6.9%	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Real Estate Group	1.45	16.9%
Misr Beni Suef Cement	264.59	14.8%
Misr Cement (Qena)	132.50	11.1%
El Arabia for Land Reclamation	324.90	10.5%
Wadi Kom Ombo Land Reclamation	292.42	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Pioneers Properties For Urban Development(PREDCO)	3.85	(4.9%)
The Arab Dairy Products Co. Arab Dairy - Panda	3.25	(4.7%)
Sinai Cement	69.25	(4.5%)
Belton Financial Holding	2.94	(4.2%)
Engineering Industries (ICON)	36.98	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Real Estate Group	1.45	223,397
Egyptians For Investment & Urban Development	0.35	192,201
Zahraa Maadi Investment & Development	6.03	136,726
Arabia Investments Holding	0.35	77,880
Arab Co. for Asset Management And Development	0.98	76,718

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	40,190.62	(38.1)	(0.1%)	5.0%	35.1%
Market Cap (EGP Mn)	2,667,650.6	(36,667.7)	(1.4%)	2.5%	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,525.3	360.2	30.9%	1,261.9	919.5
Value Traded (EGP Mn)	6,787.2	1,099.2	19.3%	4,007.0	4,165.4
No. of Trades	140,947	12,522	9.8%	98,425	115,741

Market Breadth	▲ 68	▼ 103	= 50
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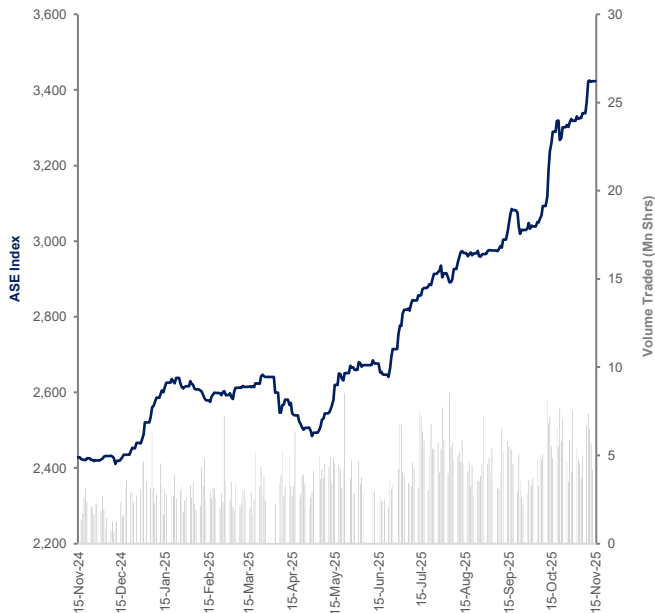
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	6.03	7.30%	806.74
Fawry For Banking Technology And Electronic Payment	15.22	0.33%	381.83
Egyptian Real Estate Group	1.45	16.94%	310.76
Taaleem Management Services	16.38	0.43%	271.29
Sinai Cement	69.25	(4.48%)	254.40

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,390.6	0.1%	2.4%	40.9%
Banks	10,827.7	(0.2%)	5.2%	41.4%
Insurance	347.2	0.4%	1.0%	25.3%
Diversified Financial Services	285.6	(0.3%)	2.5%	7.7%
Real Estate	384.8	0.3%	(0.3%)	26.1%
Health Care Services	49.7	0.0%	0.8%	(3.5%)
Educational Services	314.3	0.3%	1.4%	12.6%
Hotels and Tourism	266.3	(0.5%)	3.9%	3.3%
Transportation	135.8	1.6%	3.1%	28.3%
Technology and Communication	583.3	0.0%	0.6%	7.3%
Utilities and Energy	1,204.9	0.3%	1.4%	25.4%
Commercial Services	295.9	(0.0%)	(0.5%)	3.6%
Pharmaceutical and Medical Industries	69.5	0.0%	(0.1%)	5.3%
Chemical Industries	62.4	(0.6%)	(1.2%)	8.2%
Food and Beverages	203.1	(3.0%)	(6.4%)	(6.9%)
Tobacco and Cigarettes	2.9	5.6%	18.7%	35.7%
Mining and Extraction Industries	11,180.3	0.3%	0.3%	54.4%
Engineering and Construction	94.9	0.2%	(0.2%)	(13.2%)
Electrical Industries	38.9	0.9%	5.7%	91.4%
Textiles Leathers and Clothings	43.2	(1.0%)	11.2%	42.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.32	5.6%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.63	5.0%
BABELON INVESTMENTS CO. P.L.C	1.49	4.9%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	2.08	4.5%
DAR AL AMAN FOR ISLAMIC FINANCE	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	0.42	(4.5%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.44	(4.3%)
ARAB JORDANIAN INSURANCE GROUP	0.49	(3.9%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	(3.3%)
NATIONAL PORTFOLIO SECURITIES	0.89	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.24	519
UNION INVESTMENT CORPORATION	0.13	364
JORDAN ISLAMIC BANK	4.45	182
RUMM FINANCIAL BROKERAGE	0.37	145
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.44	140

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,423.02	1.78	0.1%	3.2%	37.5%
Market Cap (JD Mn)	26,390.56	14.85	0.1%	2.4%	40.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (^{'000} Shares)	4,192.1	(1,498.7)	(26.3%)	4,094.5	2,263.2
Value Traded (JD ^{'000})	7,342.1	(5,107.6)	(41.0%)	8,449.0	2,744.2
No. of Trades	2,966	(594)	(16.7%)	2,966	1,425

Market Breadth

▲ 38

▼ 36

= 87

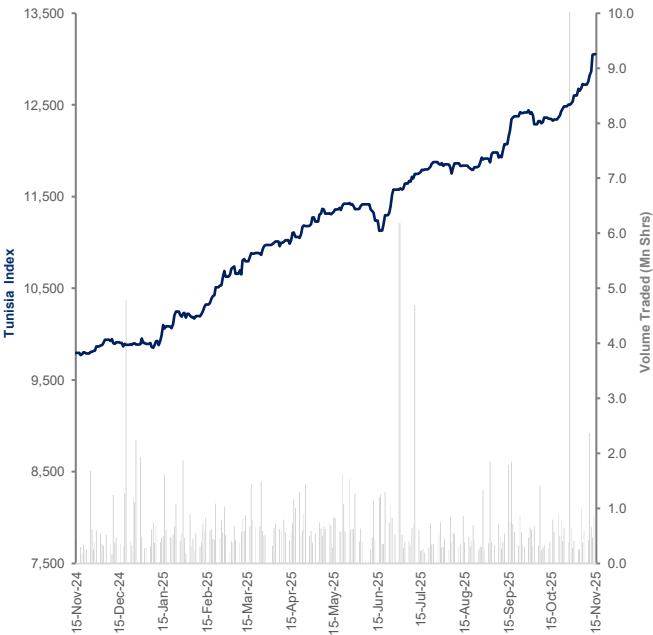
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.45	0.23%	0.81
ARAB BANK	7.13	(0.42%)	0.62
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.24	4.20%	0.62
CAPITAL BANK OF JORDAN	3.04	(0.33%)	0.22
CAIRO AMMAN BANK	1.60	0.63%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	30,452.3	(0.1%)	2.3%	25.8%
Banking	14,314.6	0.1%	5.1%	23.1%
Insurance	1,139.8	0.9%	0.1%	16.2%
Leasing	1,139.6	(0.6%)	(0.2%)	24.8%
Financial Services	3,078.1	0.0%	0.1%	97.0%
Industrial	2,552.2	0.1%	1.0%	23.9%
Chemical Industry	497.5	(0.2%)	2.4%	17.2%
Food & Beverage	4,519.2	(0.7%)	(1.5%)	13.2%
Retailing	1,689.0	(0.8%)	3.0%	47.7%
Others	1,522.3	(0.7%)	(2.2%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	31.59	4.5%
Banque de Tunisie	6.60	3.8%
Manufacture de Panneaux Bois D	8.00	2.4%
Cellcom SA	2.17	2.4%
Union Internationale de Banque	25.50	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.73	(4.5%)
Societe Immobiliere Tuniso Seo	3.18	(4.2%)
Ennaki Automobiles	15.10	(3.2%)
Societe Tunisienne de L'Air	0.34	(2.9%)
SOTUMAG	9.00	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.60	313
Unite de Fabrication de Medica	7.99	69
Societe Tunisienne de Banque	4.03	68
Cie Internationale de Leasing	27.11	60
Societe D'Articles Hygieniques	13.25	46

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	13,051.69	5.21	0.0%	3.6%	31.1%
Market Cap (DT Mln)	30,452	(39.35)	(0.1%)	2.3%	25.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	850.7	380.0	80.8%	748.4	576.4
Value Traded ('000 DT)	9,607.6	3,554.8	58.7%	7,378.3	5,428.2
No. of Trades	2,051	560	37.6%	1,544	1,168

Market Breadth	▲ 16	▼ 28	= 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	6.60	3.77%	2.03
Cie Internationale de Leasing	27.11	0.37%	1.57
Poulina Group	17.10	0.00%	0.70
Societe D'Articles Hygieniques	13.25	(0.38%)	0.61
Attijari Bank	64.80	(1.82%)	0.61

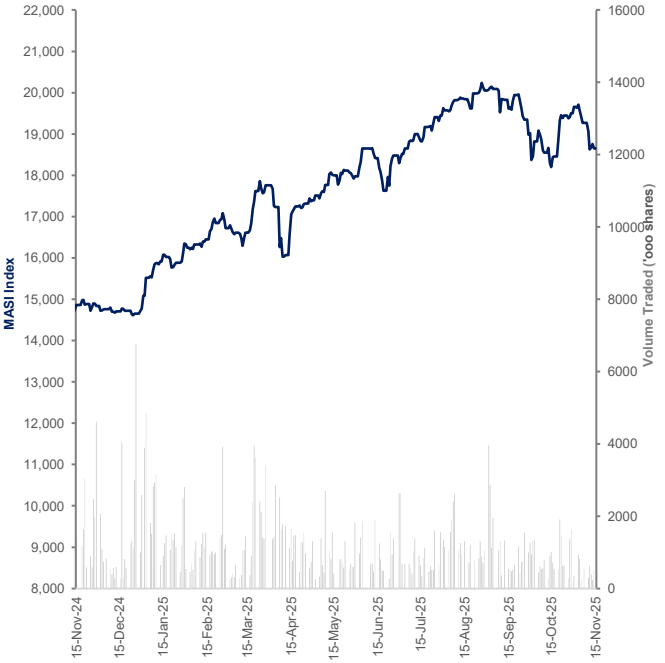
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	770,719.4	(0.8%)	(5.3%)	24.9%
Banking	299,892.1	(0.8%)	(5.5%)	18.6%
Beverages	8,189.5	(7.2%)	(8.2%)	(10.2%)
Chemicals	2,935.5	(3.2%)	(5.2%)	16.0%
Construction & Building Material	79,550.6	(2.7%)	(5.6%)	4.2%
Distributors	20,421.5	(0.4%)	(2.0%)	22.3%
Electricity	53,805.5	(0.8%)	(6.9%)	70.2%
Food Producers & Processors	27,454.3	(0.4%)	(4.6%)	4.6%
Holding Companies	6,360.6	(1.2%)	(8.1%)	27.4%
Insurance	35,001.4	(1.5%)	(2.2%)	13.5%
Investment & other Finance	3,899.9	(2.8%)	(1.7%)	4.1%
Leisures & Hotel	5,558.9	(0.5%)	(7.4%)	73.2%
Materials, Software & Computer	5,602.4	0.3%	(3.0%)	(1.7%)
Mining	78,888.0	(0.1%)	(4.6%)	96.1%
Oil & Gas	14,300.0	3.7%	(2.0%)	10.6%
Real Estate	28,357.2	0.6%	(5.8%)	7.3%
Telecommunications	99,249.9	0.0%	(5.9%)	37.7%
Transport	1,115.5	(0.2%)	(0.6%)	(17.1%)
Forestry & Paper	136.6	(0.7%)	(9.9%)	39.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4160.00	3.7%
Banque Marocaine Pour Le Comme	570.00	2.4%
Lesieur Cristal	296.00	2.1%
Disway	912.90	1.4%
Ennaki Automobiles	57.99	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2072.00	(9.8%)
ATLANTA	144.40	(6.2%)
Salafin	565.60	(6.0%)
SNEP	517.00	(5.1%)
LafargeHolcim Maroc SA	1830.00	(3.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Maroc Telecom	112.90	214.0
Douja Promotion Groupe Addoha	37.81	72.1
Attijariwafa Bank	736.00	38.3
Banque Centrale Populaire	287.00	38.1
Cosumar	204.00	37.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,645.53	(108.90)	(0.6%)	(5.1%)	26.2%
Market Cap (MAD Mn)	770,719	(5,986)	(0.8%)	(5.3%)	24.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	512.2	277.0	117.7%	1,179.6	1,218.3
Value Traded (MAD Mn)	152.83	99.74	187.8%	249.7	154.2

Market Breadth	▲ 9	▼ 25	▬ 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	736.00	(0.80%)	24.53
Maroc Telecom	112.90	0.00%	23.71
LafargeHolcim Maroc SA	1830.00	(3.63%)	21.06
Label Vie	4599.00	(0.52%)	20.98
Banque Centrale Populaire	287.00	0.00%	10.22

Source: Bloomberg, Kamco Research

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