

MENA Markets Daily Report

November 14, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>2</div></div> <div><div>Saudi Arabia</div><div>3</div></div> <div><div>UAE - Dubai</div><div>4</div></div> <div><div>UAE - Nasdaq Dubai</div><div>5</div></div> <div><div>UAE - Abu Dhabi</div><div>6</div></div> <div><div>Qatar</div><div>7</div></div> <div><div>Bahrain</div><div>8</div></div> <div><div>Oman</div><div>9</div></div> <div><div>Egypt</div><div>10</div></div> <div><div>Jordan</div><div>11</div></div> <div><div>Tunisia</div><div>12</div></div> <div><div>Morocco</div><div>13</div></div>	Kuwait	Premier Market Index	▲	7,823.20	0.3%	4.6%	(7.9%)	
	Kuwait	Main 50 Index	▼	6,516.15	(1.1%)	18.7%	(4.0%)	
	Kuwait	Main Market Index	▼	6,595.06	(1.1%)	18.4%	(0.5%)	
	Kuwait	All Share Index	▲	7,287.71	0.1%	6.9%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	11,930.45	(1.0%)	(0.3%)	14.2%	
	UAE - Dubai	DFM General Index	▲	4,732.81	0.7%	16.6%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,918.02	0.2%	2.2%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,371.50	(0.5%)	(2.2%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,420.04	(0.4%)	(3.8%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,045.32	0.8%	3.7%	4.0%	
	Oman	MSX 30 Index	▼	4,654.76	(0.4%)	3.1%	(7.1%)	
	Egypt	EGX 30	▼	31,433.01	(0.5%)	26.3%	70.5%	
	Jordan	ASE Index	▲	2,424.04	0.1%	(0.3%)	(2.8%)	
Tunisia	Tunisia Index	▼	9,800.80	(0.1%)	12.0%	7.9%		
Morocco	MASI	▲	14,678.10	0.2%	21.4%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▲	3,439.28	0.5%	15.6%	(3.7%)	
	India	SENSEX	▼	77,690.95	(1.3%)	7.5%	18.7%	
	Brazil	BOVESPA Stock Index	▲	127,733.88	0.0%	(4.8%)	22.3%	
	Mexico	BOLSA Index	▼	50,747.63	(0.7%)	(11.6%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,093.70	(0.9%)	6.8%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,767.05	(0.2%)	18.9%	21.8%	
	Asia	MSCI Asia Pacific	▼	578.73	(1.0%)	9.4%	4.6%	
	Europe	DJ Stoxx 600	▼	501.59	(0.1%)	4.7%	12.7%	
	Europe	FTSEurofirst 300	▲	1,991.20	0.0%	5.4%	12.5%	
	U.S.A	S&P 500	▲	5,985.38	0.0%	25.5%	24.2%	
	U.S.A	DJIA	▲	43,958.19	0.1%	16.6%	13.7%	
	U.S.A	NASDAQ Composite	▼	19,230.72	(0.3%)	28.1%	43.4%	
	UK	FTSE 100	▲	8,030.33	0.1%	3.8%	3.8%	
	Germany	DAX	▼	19,003.11	(0.2%)	13.4%	20.3%	
	Japan	NIKKEI 225	▼	38,721.66	(1.7%)	15.7%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	19,823.45	(0.1%)	16.3%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	106.48	0.4%	5.08%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.31%)	(0.18%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.06	(0.56%)	(4.30%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.09%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	72.28	0.5%	(6.2%)	(10.3%)	
	Oil	NYMEX	▲	68.43	0.5%	(4.5%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.98	2.6%	(15.7%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,572.98	(1.0%)	24.7%	13.1%	
	Silver	Silver Spot \$/Oz	▼	30.31	(1.4%)	27.4%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	88,633.92	0.4%	108.5%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

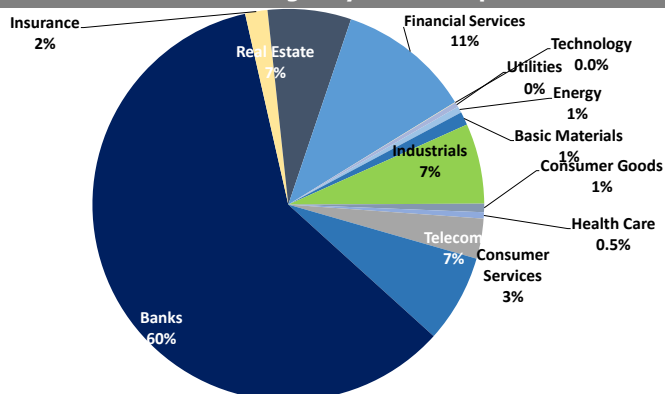
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 14, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	19.7	11.1%
2- National Bank of Kuwait	7,219.0	12.5	14.7%
3- Boubayan Bank	2,381.8	26.8	10.2%
4- Zain	2,025.1	12.0	14.6%
5- Gulf Bank	1,224.4	19.3	7.9%
6- Mabanee Co.	1,144.0	17.4	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	686.6	8.7	9.0%
9- Ahli Bank of Kuwait	683.1	13.6	8.3%
10- Burgan Bank	655.1	14.0	5.5%
Total	28,775	15.67	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.055	0.006	13.1%
Kuwait Finance & Investment Co.	0.100	0.008	8.7%
National Cleaning Co.	0.052	0.004	8.4%
First Investment Co.	0.046	0.002	5.2%
Warba Capital Holding Co.	0.228	0.011	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.340	(0.080)	(19.0%)
Soor Fuel Marketing Co.	0.262	(0.053)	(16.8%)
Kuwait Business Town Real Estate Co.	0.124	(0.015)	(10.8%)
Palms Agro Production Co.	0.252	(0.028)	(10.0%)
MENA Real Estate Co.	0.178	(0.014)	(7.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.269	(5.3%)	23,828,883
Oula Fuel Marketing Co.	0.340	(19.0%)	23,476,843
Kuwait Business Town Real Estate Co.	0.124	(10.8%)	22,116,259
Al Safat Investment Co.	0.115	(1.7%)	18,066,415
First Investment Co.	0.046	5.2%	17,484,914

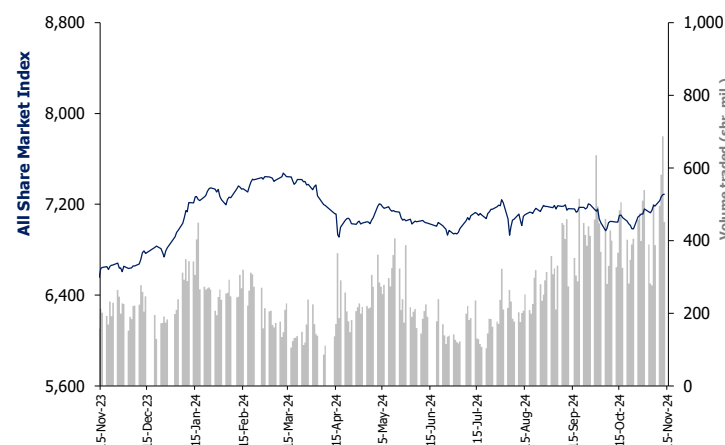
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,970.1	▲	0.1%	1.8%	6.1%
Energy	226.5	▲	1.0%	0.5%	18.3%
Basic Materials	475.6	▲	0.2%	(0.9%)	12.2%
Industrials	2,837.0	▼	(1.0%)	2.5%	(8.1%)
Consumer Staples	310.0	▼	(1.9%)	(5.8%)	55.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,420.8	▼	(3.8%)	6.1%	30.9%
Telecommunications	3,116.6	▲	0.9%	0.7%	(7.6%)
Banks	25,674.6	▲	0.7%	2.4%	4.9%
Insurance	798.1	▼	(1.5%)	(3.3%)	(12.7%)
Real Estate	2,953.1	▼	(0.8%)	(1.2%)	14.4%
Financial Services	4,746.5	▼	(0.9%)	2.0%	27.3%
Technology	15.1	▼	(0.7%)	1.3%	89.9%
Utilities	170.5	▲	2.0%	0.0%	(10.4%)

Market Breadth	▲ 54	▼ 66	■ 25		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,823.20	24.6	0.3%	2.0%	4.6%
Main 50 Index	6,516.15	(75.4)	(1.1%)	1.5%	18.7%
Main Market Index	6,595.06	(69.7)	(1.0%)	1.1%	18.4%
All Share Market Index	7,287.71	4.7	0.1%	1.8%	6.9%
Market Cap (KWD Mn)	42,970.11	29.3	0.1%	1.8%	6.1%

Index Performance relative to Volume



Market Trading Data and Volatility

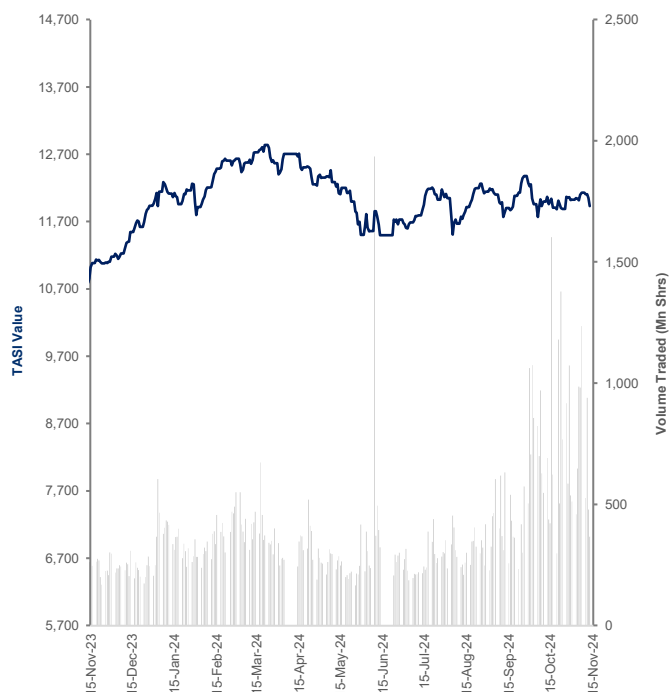
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	450.5	(236.4)	(34.4%)	266.3	158.0
Value Traded (KWD Mn)	94.8	(36.5)	(27.8%)	59.1	41.7
No. of Trades	23,550	(6,108)	(20.6%)	15,546	9,772

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	0.7%	10,535,422
Oula Fuel Marketing Co.	0.340	(19.0%)	8,831,384
Agility (PWC Logistics)	0.269	(5.3%)	6,480,003
National Bank of Kuwait	0.867	0.8%	6,469,789
Gulf Bank	0.322	1.9%	3,828,361

Saudi Tadawul Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,164,049.8	(0.7%)	1.5%	(9.7%)
Energy	6,833,578.8	(0.5%)	3.3%	(15.4%)
Materials	653,071.4	(0.8%)	(3.1%)	(7.8%)
Capital Goods	64,566.7	(0.4%)	2.3%	43.0%
Commercial & Professional Svc	14,132.0	(0.2%)	2.0%	22.8%
Transportation	49,504.4	(0.6%)	(3.9%)	19.6%
Consumer Durables & Apparel	8,916.0	0.2%	(0.0%)	95.4%
Consumer Services	62,921.6	(0.6%)	(1.5%)	(10.1%)
Media	44,747.5	(1.9%)	(5.1%)	69.3%
Consumer Discretionary Distribution &	32,535.1	(0.3%)	(1.1%)	(5.2%)
Consumer Staples Distribution & Retail	48,931.2	(0.5%)	(3.6%)	(7.3%)
Food & Beverages	127,789.7	(1.2%)	(3.0%)	14.6%
Health Care Equipment & Svc	174,394.2	(0.5%)	(3.7%)	3.1%
Pharma, Biotech & Life Science	16,790.0	(1.1%)	(9.4%)	33.4%
Banks	940,881.2	(1.7%)	2.0%	(4.1%)
Financial Services	72,568.5	(2.3%)	(3.9%)	27.8%
Insurance	86,404.8	(0.6%)	(6.3%)	11.2%
Telecommunication Services	259,020.7	(0.6%)	(1.9%)	2.0%
Utilities	398,164.8	(0.1%)	(8.0%)	38.1%
REITs	15,787.4	(0.6%)	(0.8%)	(11.6%)
Real Estate Mgmt & Dev't	123,315.0	(0.8%)	(3.4%)	20.6%
Software & Services	135,434.1	(0.1%)	5.1%	17.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shatirah House Restaurants Co	20.24	10.0%
Saudi Cable Co	88.20	5.0%
Al Khaleej Training and Educat	30.60	4.1%
Bawan Co	45.60	4.0%
Middle East Specialized Cables	37.30	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	19.40	(5.2%)
United International Transport	79.50	(3.9%)
National Medical Care Co	168.60	(3.3%)
Saudi Tadawul Group	232.60	(3.1%)
Al-Baha Development & Investme	0.32	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.32	139,382
Saudi Arabian Oil Co	27.90	26,044
Shams	0.99	18,020
Americana Restaurants International PLC	2.32	15,681
Saudi National Bank	33.35	8,490

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,930.45	(117.22)	(1.0%)	(0.8%)	(0.3%)
Market Cap (SAR Mn)	10,164,050	(67,809)	(0.7%)	1.5%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	365.7	(112.6)	(23.5%)	408.0	199.3
Value Traded (SAR Mn)	5,540.0	(218.8)	(3.8%)	7,713.0	5,257.0
No. of Trades	479,870	16,002	3.4%	520,716	371,836

Market Breadth



52



178



22

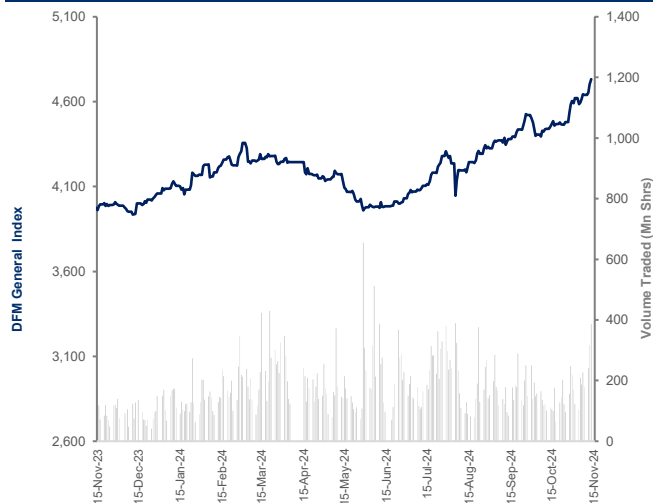
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.90	(0.5%)	727.76
Al Rajhi Bank	91.60	(1.9%)	430.59
Saudi National Bank	33.35	(1.6%)	283.35
Saudi Basic Industries Corp	70.50	(1.1%)	183.79
Alinma Bank	27.85	(0.9%)	180.78

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	776,994.1	0.5%	2.6%	13.4%
Financials	325,349.7	0.2%	1.5%	12.1%
Real Estate	147,966.0	1.4%	8.6%	25.8%
Industrial	98,918.6	0.7%	1.9%	8.4%
Materials	1,115.9	0.0%	35.2%	29.6%
Consumer Staples	32,115.0	0.8%	5.1%	31.7%
Consumer Discretionary	4,325.6	(1.1%)	(0.4%)	4.4%
Telecommunication	33,996.8	0.0%	0.4%	44.5%
Utilities	133,206.5	0.0%	(0.4%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	27.60	15.0%
Deyaar Development Pjsc	0.91	7.5%
SALIK	5.34	4.7%
Amlak Finance	0.87	4.3%
Union Properties Pjsc	0.37	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.66	(9.8%)
National Industries Group	4.16	(9.6%)
National General Insurance	4.60	(5.9%)
Agility	3.20	(3.0%)
Emirates Refreshments Co	0.00	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.91	112,431
Union Properties Pjsc	0.37	61,529
Drake & Scull International	0.36	38,441
Amlak Finance	0.87	35,300
Emaar Properties Pjsc	9.25	30,599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,732.81	31.41	0.7%	3.1%	16.6%
Market Cap (AED Mn)	776,994	3,662	0.5%	2.6%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	386.6	68.9	21.7%	187.2	217.1
Value Traded (AED Mn)	784.2	(68.5)	(8.0%)	376.1	409.2
No. of Trades	16,865	629	3.9%	9,316	7,884

Market Breadth	▲ 20	▼ 19	▬ 35
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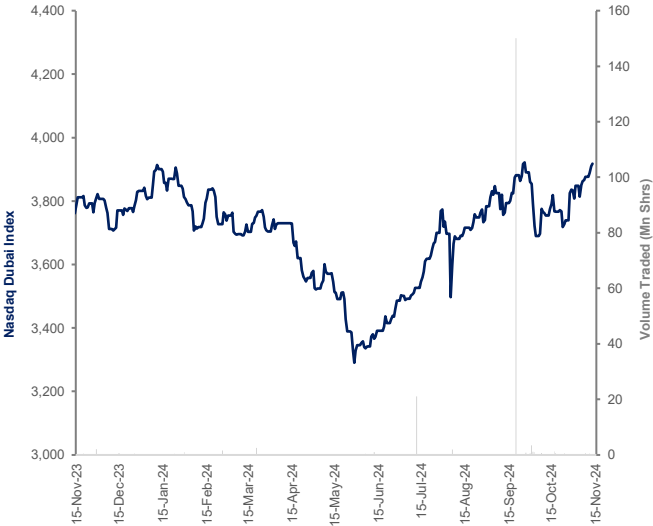
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.25	1.98%	279.63
Deyaar Development Pjsc	0.91	7.53%	100.80
SALIK	5.34	4.71%	91.77
Emirates Nbd	19.50	0.52%	50.52
Emaar Development	10.80	0.00%	36.45

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,539.6	0.0%	4.0%	33.8%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	136.2	1.2%	11.4%	104.5%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,239.8	0.0%	(6.3%)	5.2%
Nasdaq, Inc.	45,227.7	0.0%	5.4%	37.4%
Orascom Construction Limited	705.6	0.0%	4.9%	96.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.42	1.20%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.42	60.0
Enbd Reit (Ceic) Limited	0.34	9.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,918.02	7.81	0.2%	2.9%	2.2%
Market Cap (USD Mn)	51,540	1.6	0.0%	4.0%	33.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.06987	(0.07)	(52%)	1.139	0.18
Value Traded (USD Mn)	0.02841	(0.03)	(52%)	0.3	0.20
No. of Trades	6	(11.00)	(65%)	8	9

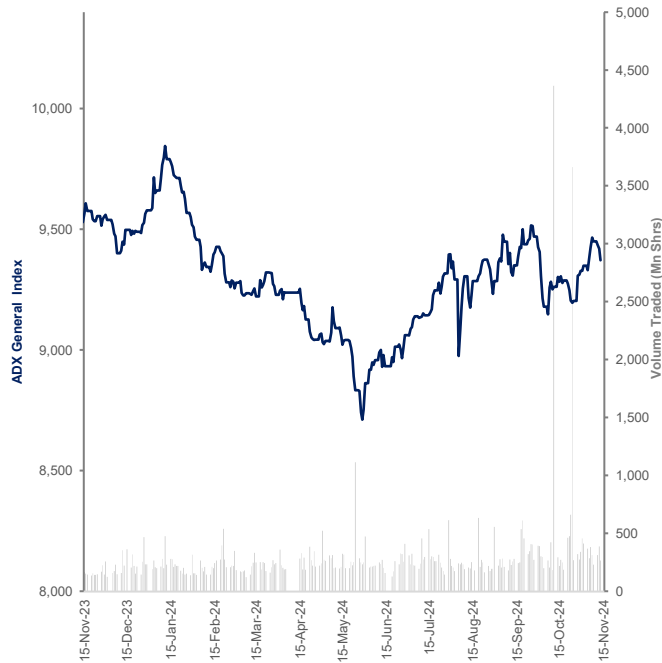
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.42	1.20%	0.03
Enbd Reit (Ceic) Limited	0.34	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,831,454.9	(0.5%)	0.4%	(2.7%)
Financials	1,353,959.0	(0.6%)	0.1%	0.2%
Telecommunication	191,204.5	0.6%	(2.4%)	(8.8%)
Consumer Discretionary	72,263.0	(0.7%)	(0.4%)	7.7%
Industrial	256,794.5	(0.5%)	4.3%	(0.8%)
Real Estate	67,248.0	(0.5%)	3.4%	45.9%
Basic Materials	96,063.6	(0.8%)	(3.1%)	(2.9%)
Energy	406,019.1	(0.8%)	1.5%	16.2%
Utilities	320,437.6	0.0%	0.4%	(18.6%)
Consumer Staples	15,047.2	(2.2%)	1.6%	(16.1%)
Health Care	52,418.4	(0.5%)	(1.9%)	(35.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	4.07	2.8%
Bank Of Sharjah	0.90	2.4%
Apex Investment	4.28	1.9%
ADNOC Distribution	3.59	0.8%
Emirates Telecommunication Group	17.66	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.00	(3.8%)
Abu Dhabi National Co. For Building Materials	0.77	(3.5%)
Phoenix Group	1.41	(3.4%)
Sharjah Cement & Industrial Development Co.	0.60	(3.1%)
Gulf Medical Projects Co.	1.90	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	4.28	26,898
Abu Dhabi Commercial Bank	9.46	19,261
Phoenix Group	1.41	18,824
Multiply Group	2.23	18,376
Gulf Pharmaceutical Industries	1.47	16,753

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,371.50	(48.19)	(0.5%)	0.5%	(2.2%)
Market Cap (AED Mn)	2,831,455	(14,260)	(0.5%)	0.4%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	264.9	(121.9)	(31.5%)	302.6	198.9
Value Traded (AED Mn)	1,222.4	(136.8)	(10.1%)	1,202.8	1,125.9
No. of Trades	19,438	(3,363)	(14.7%)	15,863	12,011

Market Breadth

▲ 10

▼ 37

= 39

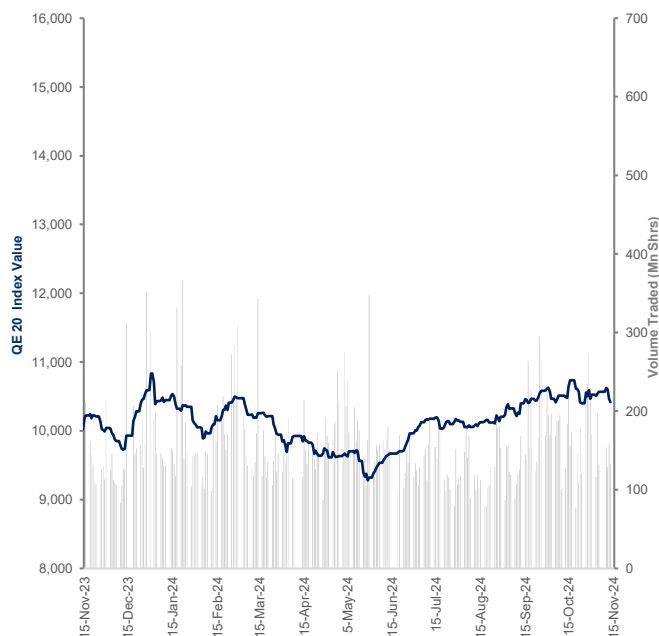
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.10	(0.79%)	212.72
Abu Dhabi Commercial Bank	9.46	(1.97%)	183.10
Al Dar Properties Co.	7.92	(0.50%)	120.03
Apex Investment	4.28	1.90%	114.34
ADNOC Drilling	5.27	(0.75%)	70.17

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,512.2	(0.3%)	(1.1%)	(1.0%)
Banking & Finance Sector	300,992.1	0.4%	(0.4%)	(2.6%)
Goods & Consumer Services	30,347.2	0.1%	(1.5%)	(3.9%)
Industrial Sector	146,396.9	(0.9%)	(2.5%)	(5.9%)
Insurance Sector	11,223.2	0.3%	(1.0%)	(13.9%)
Real Estate	46,844.4	(2.1%)	(1.9%)	21.6%
Telecom	44,739.5	(0.8%)	0.5%	0.4%
Transport	37,968.9	(0.6%)	(1.7%)	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.85	1.6%
Mekdam Holding	3.65	1.6%
Qatar National Bank QPSC	17.19	1.1%
Meeza	3.19	1.0%
Doha Insurance Co QSC	2.52	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.18	(2.8%)
Aamal Co	0.90	(1.6%)
Gulf Warehousing Co	3.20	(1.5%)
Commercial Bank PSQC/The	4.15	(1.3%)
Industries Qatar QSC	12.84	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.26	25,851
Doha Bank QPSC	1.85	11,778
Masraf Al Rayan QSC	2.37	9,819
Mazaya Qatar Real Estate Devel	0.61	9,655
Ezdan Holding Group QSC	1.18	9,607

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,420.04	(38.17)	(0.4%)	(1.0%)	(3.8%)
Market Cap (QAR Mn)	618,512	(1,814)	(0.3%)	(1.1%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	132.6	(25.9)	(16.3%)	158.0	179.0
Value Traded (QAR Mn)	362.1	(99.5)	(21.6%)	439.9	491.1
No. of Trades	14,816	(963)	(6.1%)	14,628	16,534

Market Breadth

▲ 15 ▼ 34 = 4

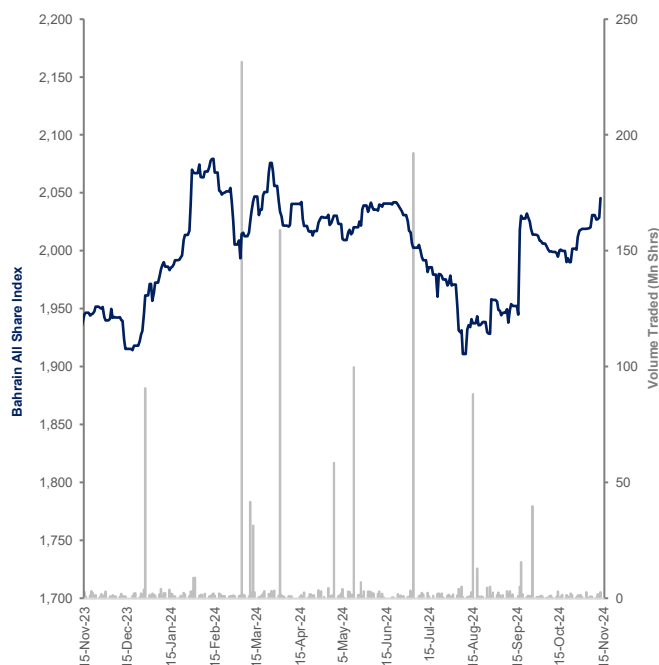
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.19	1.12%	47.29
Qatar Aluminum Manufacturing C	1.26	(0.94%)	32.88
Industries Qatar QSC	12.84	(1.23%)	29.42
Qatar Islamic Bank SAQ	20.85	0.00%	28.08
Masraf Al Rayan QSC	2.37	(0.96%)	23.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,619.7	0.3%	1.2%	7.2%
Materials	1,966.7	3.0%	4.1%	21.0%
Industrial	131.8	1.7%	(1.0%)	3.2%
Consumer Discretionary	221.7	0.0%	(0.2%)	(11.2%)
Consumer Staples	132.0	0.0%	(0.5%)	(10.3%)
Financials	31,213.2	0.1%	1.1%	7.0%
Communication Services	887.9	0.0%	(0.4%)	(0.5%)
Real Estate	66.4	5.9%	2.1%	(18.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	7.3%
Aluminium Bahrain B.S.C	1.39	3.0%
APM TERMINALS BAHRAIN	1.17	2.2%
National Bank of Bahrain BSC	0.50	1.0%
Kuwait Finance House - Bahrain	2.37	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.34	(1.4%)
BBK BSC	0.49	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,721
GFH FINANCIAL GROUP BSC	0.34	351
National Bank of Bahrain BSC	0.50	255
Aluminium Bahrain B.S.C	1.39	188
Seef Properties BSC	0.12	94

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,045.32	16.79	0.8%	1.3%	3.7%
Market Cap (BHD Mn)	34,619.7	96.3	0.3%	1.2%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,691	887	49.1%	6,057.5	2,901.5
Value Traded (BHD '000)	954	455	91.0%	1,775.2	1,013.2
No. of Trades	60	24	66.7%	44	51

Market Breadth



5



2



36

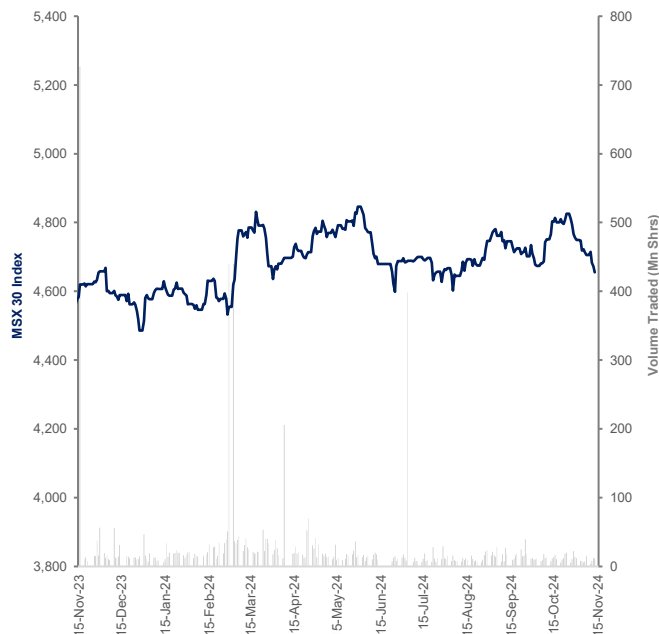
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.36
Aluminium Bahrain B.S.C	1.39	2.97%	0.26
National Bank of Bahrain BSC	0.00	0.00%	0.13
GFH FINANCIAL GROUP BSC	0.34	(1.45%)	0.12
APM TERMINALS BAHRAIN	1.17	2.19%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,184.2	(0.3%)	0.1%	3.4%
Financial	5,226.3	(0.4%)	1.2%	6.1%
Industrial	1,441.4	(0.4%)	(0.4%)	(0.9%)
Services	2516.5	(0.1%)	(1.7%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.45	2.3%
Phoenix Power Co.	0.06	1.8%
Sharqiya Investment Holding Co.	0.070	1.4%
Al Suwadi Power Co.	0.08	1.2%
Abraj Energy Services	0.28	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeira Services Co.	0.23	(6.9%)
Dhofar Generating Company	0.06	(3.1%)
Barka Desalination	0.12	(2.4%)
Ominvest	0.34	(2.3%)
Smn Power Holding	0.34	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	4,362
Bank Dhofar	0.18	1,314
Bank Nizwa	0.10	842
Sohar Bank	0.13	815
Bank Muscat	0.26	586

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,654.76	(17.26)	(0.4%)	(2.0%)	3.1%
Market Cap (OMR Mn)	9,184.2	(28.71)	(0.3%)	0.1%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,261.4	(1,089.6)	(8.8%)	23,840.0	12,138.4
Value Traded (OMR '000)	1,874.0	(462.6)	(19.8%)	2,636.3	2,339.7

Market Breadth	▲ 6	▼ 18	= 92
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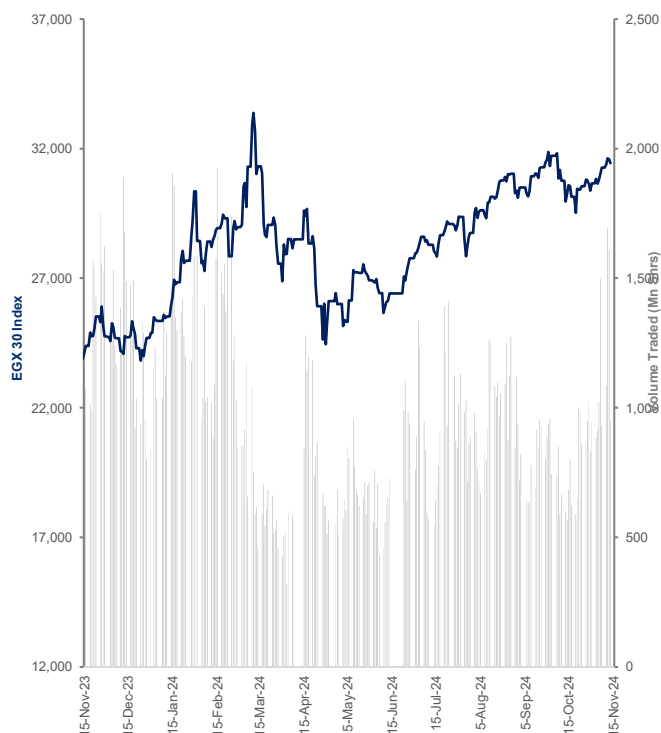
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(0.73%)	0.60
Bank Dhofar	0.18	0.00%	0.23
Oman Telecommunications Co.	0.98	0.10%	0.20
Bank Muscat	0.26	(0.39%)	0.15
Smn Power Holding	0.34	(2.02%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,214,595.3	(1.3%)	1.6%	30.8%
Banks	422,272.8	(5.6%)	(0.7%)	13.4%
Basic Resources	306,266.0	1.2%	3.4%	9.1%
Industrial Goods	210,606.2	0.2%	2.3%	186.1%
Health Care & Pharmaceuticals	62,044.3	(0.2%)	1.7%	34.3%
Real Estate	331,454.8	(1.4%)	1.6%	39.3%
Travel and Leisure	75,988.1	0.2%	(0.1%)	47.7%
Food, Beverages & Tobacco	184,298.9	(0.3%)	1.7%	35.1%
Energy and Support Services	19,889.5	(0.5%)	1.3%	25.4%
Trade and Distributors	16,811.4	(2.0%)	1.3%	23.3%
Shipping and Transport	79,463.9	1.4%	2.8%	(4.8%)
Education Services	24,886.9	(0.0%)	4.3%	30.0%
Contracting and Construction Eng	43,364.2	(1.0%)	3.0%	65.7%
Textiles and Durables	29,528.8	(2.1%)	(0.2%)	60.9%
Building Materials	22,715.1	(0.2%)	(0.4%)	43.7%
Media & Communication Services	161,035.9	(0.9%)	3.8%	23.4%
Paper and Packaging	2,267.6	0.1%	1.4%	6.6%
Non-bank Financial Services	221,701.1	(0.6%)	1.4%	30.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	8.70	10.3%
General Silos & Storage	265.79	9.2%
Lecico Egypt	25.90	7.0%
Alexandria New Medical Center	22.87	6.7%
Sharm Dreams Co. for Tourism Investment	19.10	6.5%

Worst Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.58	(7.9%)
Gulf Canadian Real Estate Investment Co.	27.57	(5.0%)
Memphis Pharmaceuticals	59.17	(5.0%)
South Valley Cement	3.60	(4.8%)
Golden Coast Company	1.06	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (^{'000} Shrs)
Orascom Investment Holding	0.45	108,418
Egyptians For Investment & Urban Development	0.23	84,093
Giza General Contracting	0.45	55,647
Cairo Oils & Soap	0.25	46,453
Dice Sport & Casual Wear	2.10	36,437

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,433.01	(149.4)	(0.5%)	2.5%	26.3%
Market Cap (EGP Mn)	2,214,595.3	(29,445.5)	(1.3%)	1.6%	30.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	953.1	(655.9)	(40.8%)	919.5	662.1
Value Traded (EGP Mn)	3,474.7	(701.7)	(16.8%)	4,165.4	2,238.0
No. of Trades	96,188	(8,257)	(7.9%)	115,741	74,490

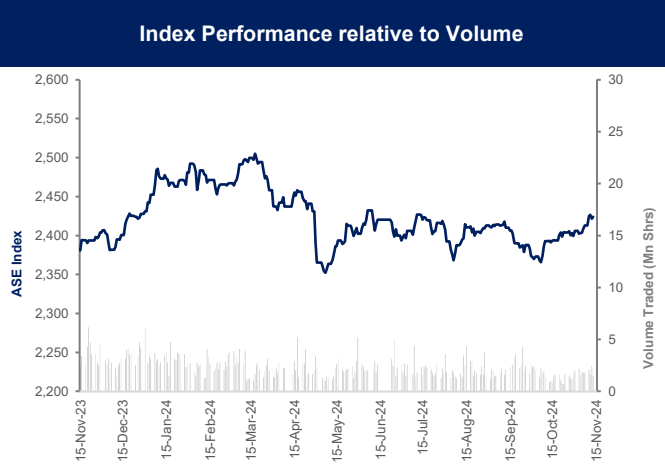
Market Breadth	▲ 63	▼ 99	= 59
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.50	0.55%	212.24
Egyptian Financial Group-Hermes Holding Company	23.08	(1.16%)	147.82
Lecico Egypt	25.90	6.98%	138.98
Orascom Construction PLC	305.25	(1.81%)	135.37
Misir Fertilizers Production Company - Mopco	43.55	2.09%	121.47

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 14, 2024



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,966.8	0.1%	1.1%	(5.0%)
Banking	7,499.6	0.2%	1.3%	(4.8%)
Insurance	281.8	0.4%	0.3%	6.9%
Diversified Financial Services	254.0	0.1%	(0.7%)	(4.9%)
Real Estate	300.8	(0.0%)	4.6%	(9.8%)
Educational Services	51.1	0.0%	(1.2%)	(13.8%)
Hotels and Tourism	268.9	(0.9%)	(1.6%)	(2.7%)
Transportation	240.8	0.0%	(1.7%)	(14.3%)
Technology and Communication	69.7	(0.8%)	(3.8%)	(12.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL AMAL FINANCIAL INVESTMENT	0.93	4.5%
AL-SHARQ INVESTMENT PROJECTS	1.41	4.4%
JORDAN EMIRATES DIMENSIONS	5.75	4.4%
FIRST INSURANCE	0.73	2.8%
JORDAN INTERNATIONAL INVESTM	0.75	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL HOTELS	0.76	(3.8%)
AL BILAD SECURITIES & INVEST	0.31	(3.1%)
SHIRA REAL ESTATE DEVELOPMEN	0.31	(3.1%)
COMPREHENSIVE LAND DEVELOPME	1.03	(2.8%)
JORDANIAN MANAGEMENT & CONSU	1.59	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.69	726
ARAB PHOENIX HOLDINGS	0.15	115
JORDAN ISLAMIC BANK	4.02	102
JORDAN AHLI BANK	1.01	66
SPECIALIZED INVESTMENT COMPO	0.78	62

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,424.04	2.62	0.1%	0.7%	(0.3%)
Market Cap (JD Mn)	8,966.79	10.81	0.1%	1.1%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	1,519.2	(885.8)	(36.8%)	2,263.2	3,700.1
Value Traded (JD ⁰⁰⁰)	1,678.4	(847.9)	(33.6%)	2,744.2	4,528.1
No. of Trades	1,026	(286)	(21.8%)	1,425	2,253

Market Breadth	▲ 14	▼ 18	= 75
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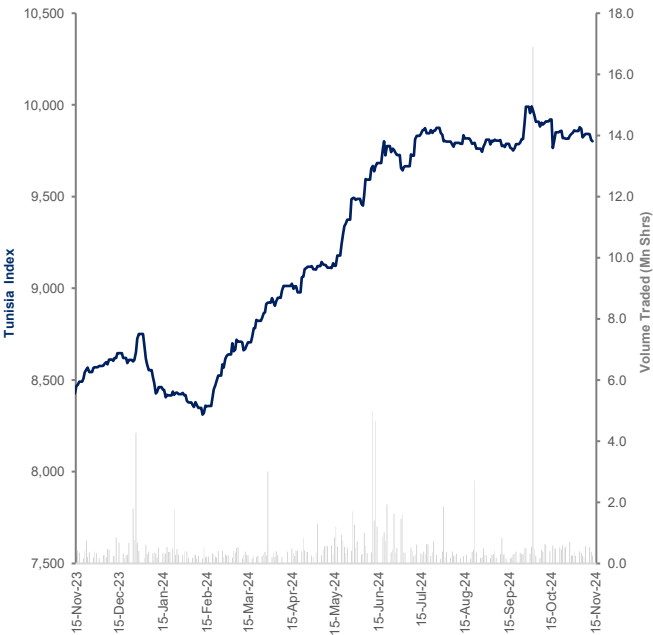
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.69	0.00%	0.50
JORDAN ISLAMIC BANK	4.02	(0.25%)	0.41
ARAB BANK PLC	4.35	0.46%	0.24
JORDAN AHLI BANK	1.01	0.00%	0.07
JORDAN EMIRATES DIMENSIONS	5.75	4.36%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,274.6	(0.1%)	(0.6%)	6.9%
Banking	11,553.0	(0.1%)	(1.1%)	6.3%
Insurance	953.2	0.0%	(0.5%)	(2.0%)
Leasing	910.8	0.0%	3.2%	16.5%
Financial Services	1,659.0	(2.4%)	(2.1%)	12.3%
Industrial	2,022.1	(0.2%)	0.8%	16.4%
Chemical Industry	392.6	1.1%	1.2%	3.4%
Food & Beverage	4,098.5	0.1%	(0.4%)	7.8%
Retailing	1,139.3	1.2%	0.5%	(3.0%)
Others	1,546.0	(0.4%)	(0.9%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.47	6.8%
Societe de Placements et de De	11.69	4.1%
Ennakl Automobiles	10.87	3.0%
Attijari Leasing SA	19.39	2.5%
Societe Tunisienne de Banque	2.82	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.97	(3.9%)
Poulina Group	8.65	(2.6%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Tunisie Profiles Aluminium SA	6.10	(1.6%)
Telnet Holding	6.20	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.69	26
Arab Tunisian Lease	4.10	24
Tunisie Profiles Aluminium SA	6.10	23
Societe Moderne de Ceramique	0.42	22
Arab Tunisian Bank	2.80	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,800.80	(8.20)	(0.1%)	(0.6%)	12.0%
Market Cap (DT Mln)	24,275	(35.12)	(0.1%)	(0.6%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	249.9	(124.5)	(33.2%)	576.9	584.4
Value Traded ('000 DT)	1,912.4	(901.2)	(32.0%)	5,442.0	5,890.4
No. of Trades	1,096	(252)	(18.7%)	1,168	1,004

Market Breadth	▲ 16	▼ 14	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.69	1.18%	0.20
Societe D'Articles Hygieniques	10.00	0.30%	0.20
One Tech Holding	9.77	(0.31%)	0.16
Societe Frigorifique et Brasse	11.95	0.00%	0.16
Amen Bank	37.00	(0.80%)	0.15

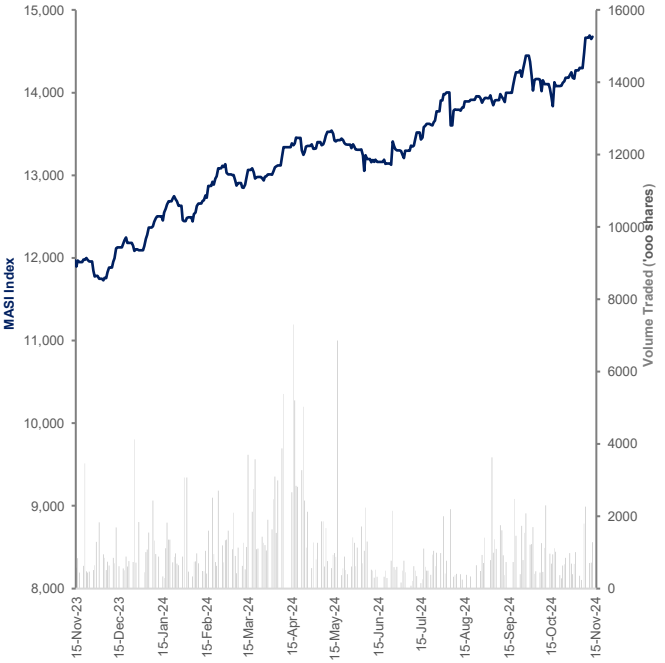
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	623,392.6	(0.3%)	2.6%	14.2%
Banking	256,618.1	(0.3%)	4.2%	16.9%
Beverages	9,409.0	0.0%	1.6%	3.9%
Chemicals	2,238.8	(3.1%)	4.1%	6.0%
Construction & Building Material	75,536.4	0.3%	3.9%	5.2%
Distributors	17,126.0	2.1%	(0.5%)	2.5%
Electricity	34,203.4	(0.3%)	(1.1%)	31.8%
Food Producers & Processors	26,246.0	0.3%	1.1%	1.4%
Holding Companies	4,555.2	(1.0%)	(1.4%)	46.5%
Insurance	31,212.3	(0.0%)	0.6%	15.6%
Investment & other Finance	3,593.2	(0.1%)	(0.5%)	9.8%
Leisures & Hotel	3,002.2	(0.2%)	0.7%	1.2%
Materials, Software & Computer	5,462.5	(0.7%)	1.1%	(6.3%)
Mining	39,437.6	(1.4%)	1.4%	82.6%
Oil & Gas	13,234.4	0.0%	1.0%	(3.8%)
Real Estate	21,915.7	(1.4%)	5.0%	163.5%
Telecommunications	78,731.8	(0.5%)	0.9%	(10.4%)
Transport	772.4	(1.4%)	0.0%	10.5%
Forestry & Paper	97.6	(1.3%)	0.0%	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	250.00	4.17%
Banque Marocaine Pour Le Comme	587.90	3.14%
Label Vie	4325.00	2.98%
Cie Miniere de Touissit	1580.00	2.60%
Sonasid	969.00	2.00%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	50.21	(5.09%)
SNEP	511.00	(2.94%)
Credit du Maroc SA	997.40	(2.22%)
Managem SA	2791.00	(2.07%)
Fenie Brossette	110.00	(1.83%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	298.00	984.2
Douja Promotion Groupe Addoha	35.35	172.0
Credit du Maroc SA	997.40	37.1
Alliances Developpement Immo	348.10	22.4
Auto Hall	67.00	15.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,678.10	28.08	0.2%	3.6%	21.4%
Market Cap (MAD Mn)	623,393	(1,598)	(0.3%)	2.6%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,283.1	572.9	80.7%	1,221.7	859.1
Value Traded (MAD Mn)	359.97	115.57	47.3%	154.1	91.0

Market Breadth	▲ 10	▼ 21	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	298.00	(0.33%)	293.34
Credit du Maroc SA	997.40	(2.22%)	32.08
Attijariwafa Bank	568.10	(0.33%)	7.57
Alliances Developpement Immo	348.10	(0.54%)	7.38
Douja Promotion Groupe Addoha	35.35	(1.81%)	5.74

Source: Bloomberg, Kamco Research

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