

# MENA Markets Daily Report

May 14, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,750.93	0.3%	11.6%	4.8%
		Kuwait	Main 50 Index	▼	7,208.63	(0.5%)	5.9%	24.0%
		Kuwait	Main Market Index	▼	7,007.00	0.1%	1.4%	24.0%
	3	Kuwait	All Share Index	▲	8,083.04	0.2%	9.8%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,532.27	0.4%	(4.2%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,362.68	0.5%	4.0%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,446.30	0.4%	5.7%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,631.48	(0.1%)	2.3%	(1.7%)
	8	Qatar	QE 20 Index	▼	10,585.58	(0.2%)	0.1%	(2.4%)
	9	Bahrain	Bahrain All Share	▲	1,918.31	0.1%	(3.4%)	0.7%
	10	Oman	MSX 30 Index	▼	4,361.33	(0.4%)	(4.7%)	1.4%
	11	Egypt	EGX 30	▲	31,692.77	0.4%	6.6%	19.5%
	12	Jordan	ASE Index	▲	2,564.54	0.4%	3.0%	2.4%
	13	Tunisia	Tunisia Index	▼	11,308.50	(0.1%)	13.6%	13.7%
		Morocco	MASI	▲	18,066.76	0.2%	22.3%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,374.87	0.2%	0.7%	12.7%
		India	SENSEX	▼	81,148.22	(1.6%)	3.9%	8.2%
		Brazil	BOVESPA Stock Index	▲	138,963.11	1.8%	15.5%	(10.4%)
		Mexico	BOLSA Index	▲	57,357.54	1.0%	15.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,156.82	(0.4%)	7.6%	5.3%
<b>Global Markets</b>								
		World	MSCI ACWI Index	▲	871.20	0.7%	3.6%	17.3%
		Asia	MSCI Asia Pacific	▼	604.91	(0.3%)	6.2%	8.2%
		Europe	DJ Stoxx 600	▲	545.17	0.1%	7.4%	6.0%
		Europe	FTSEurofirst 300	▲	2,162.53	0.1%	7.3%	6.7%
		U.S.A	S&P 500	▲	5,886.55	0.7%	0.1%	23.3%
		U.S.A	DJIA	▼	42,140.43	(0.6%)	(0.9%)	12.9%
		U.S.A	NASDAQ Composite	▲	19,010.08	1.6%	(1.6%)	28.6%
		UK	FTSE 100	▼	8,602.92	(0.0%)	5.3%	5.7%
		Germany	DAX	▲	23,638.56	0.3%	18.7%	18.8%
		Japan	NIKKEI 225	▲	38,183.26	1.4%	(4.3%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,108.27	(1.9%)	15.2%	17.7%
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	101.00	(0.8%)	(6.90%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.33	0.99%	6.31%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.12	0.88%	8.03%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.01%)	0.18%	(0.2%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	66.63	2.6%	(10.7%)	(3.1%)
		Oil	NYMEX	▲	63.67	2.8%	(11.2%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.65	0.0%	9.4%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,250.31	0.4%	23.8%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.93	1.0%	13.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	104,599.51	1.9%	11.6%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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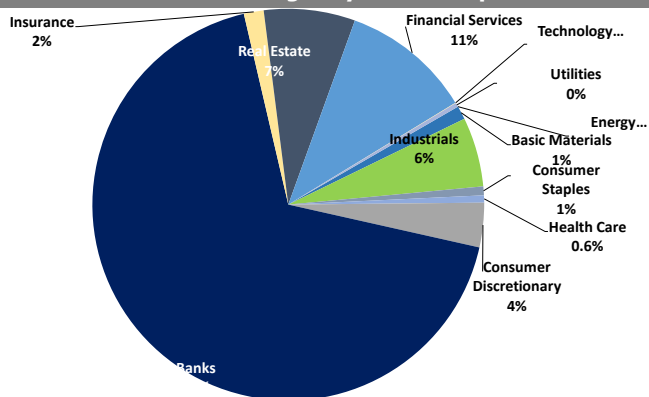
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 13, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,691.5	22.8	10.9%
2- National Bank of Kuwait	8,401.8	14.0	14.6%
3- Boubayan Bank	2,999.4	31.0	10.6%
4- Zain	2,124.6	10.2	16.9%
5- Gulf Bank	1,373.5	22.8	7.2%
6- Commercial Bank of Kuwait	1,209.6	7.7	21.1%
7- Mabane Co.	1,177.2	18.1	9.7%
8- Warba Bank	1,066.1	47.6	6.7%
9- Burgan Bank	924.9	19.9	5.3%
10- Ahli Bank of Kuwait	751.3	14.3	8.3%
Total	33,720	17.65	12.0%

\*: ROE is calculated based on FY2024 net profit &amp; shareholders' equity as of 31-December-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.166	0.011	7.1%
National Petroleum Services Co.	1.160	0.059	5.4%
GFH Financial Group	0.093	0.005	5.1%
Dar Al Thuraya Real Estate Co.	0.127	0.006	5.0%
Human Soft Holding Co.	2.612	0.092	3.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.223	(0.036)	(13.9%)
Gulf Franchising Co.	0.138	(0.014)	(9.2%)
Al Safat Investment Co.	0.126	(0.010)	(7.4%)
Kuwait Finance & Investment Co.	0.158	(0.012)	(7.1%)
National Co. for Consumer Industries	0.107	(0.007)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.093	5.1%	45,135,545
Al Safat Investment Co.	0.126	(7.4%)	39,048,098
Arzan Financial Group For Fin. & Invest.	0.310	(1.3%)	26,849,855
Kuwait International Bank	0.238	(0.8%)	22,851,014
National Co. for Consumer Industries	0.107	(6.1%)	21,742,422

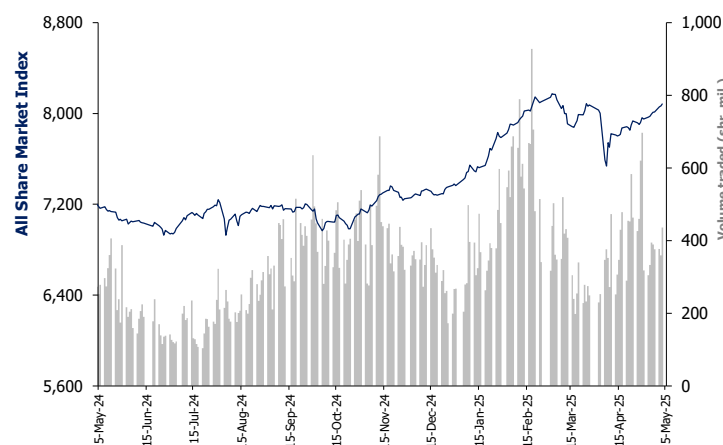
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,083.0	▲	0.2%	1.6%	9.8%
Energy	1,381.7	▲	2.5%	(0.3%)	16.2%
Basic Materials	895.9	▼	(0.1%)	(1.6%)	(1.7%)
Industrials	762.8	▲	0.2%	1.4%	5.4%
Consumer Staples	1,069.6	▼	(1.8%)	1.9%	7.1%
Health Care	565.0	▼	(0.6%)	(2.7%)	23.3%
Consumer Discretionary	2,461.7	▼	(0.1%)	6.1%	16.0%
Telecommunications	1,057.7	▲	1.7%	2.7%	3.9%
Banks	2,029.5	▲	0.2%	1.2%	12.1%
Insurance	1,839.9	▲	0.0%	1.6%	(10.5%)
Real Estate	1,618.6	▼	(0.4%)	1.7%	19.6%
Financial Services	1,508.9	▲	0.1%	2.0%	(0.1%)
Technology	1,207.7	▲	7.1%	7.1%	16.1%
Utilities	381.6	▼	(1.4%)	(2.0%)	(4.0%)

Market Breadth		47		64		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,750.93	21.4	0.2%	2.3%	11.6%	
Main 50 Index	7,208.63	(32.7)	(0.5%)	1.6%	5.9%	
Main Market Index	7,007.00	9.4	0.1%	(2.1%)	1.4%	
All Share Market Index	8,083.04	18.3	0.2%	1.6%	9.8%	
Market Cap (KWD Mn)	48,945.97	113.1	0.2%	1.5%	12.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

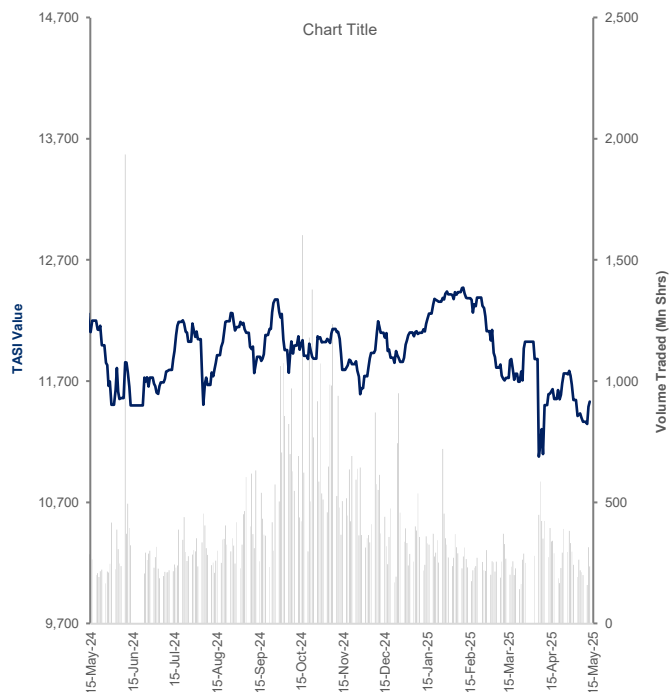
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	435.5	76.7	21.4%	419.9	228.5
Value Traded (KWD Mn)	105.8	15.5	17.2%	110.9	57.1
No. of Trades	21,789	2,576	13.4%	20,168	14,169

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	0.0%	9,212,079
Arzan Financial Group For Fin. & Invest.	0.310	(1.3%)	8,407,999
Int'l Financial Advisors Co.	0.487	0.4%	6,457,027
Human Soft Holding Co.	2.612	3.7%	6,123,838
Kuwait International Bank	0.238	(0.8%)	5,480,838

## Saudi Tadawul Daily Report

May 13, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,501,637.1	0.2%	(0.0%)	(6.9%)
Energy	6,255,448.4	0.0%	0.8%	(8.9%)
Materials	591,585.8	0.3%	(0.4%)	(6.3%)
Capital Goods	62,574.5	1.0%	1.5%	(7.2%)
Commercial & Professional Svc	14,845.1	0.7%	3.2%	(4.2%)
Transportation	40,612.8	1.7%	0.4%	(16.4%)
Consumer Durables & Apparel	8,381.6	1.3%	4.7%	(7.8%)
Consumer Services	61,520.0	0.1%	(2.5%)	(10.6%)
Media	34,419.0	(1.7%)	(2.8%)	(28.3%)
Consumer Discretionary Distribution &	30,250.6	(0.5%)	(1.8%)	0.4%
Consumer Staples Distribution & Retail	46,942.4	(0.4%)	(1.1%)	1.3%
Food & Beverages	106,037.9	0.4%	(1.5%)	(8.7%)
Health Care Equipment & Svc	168,695.1	0.5%	(2.8%)	(3.5%)
Pharma, Biotech & Life Science	18,560.0	0.8%	4.2%	9.7%
Banks	1,002,774.9	0.7%	(0.6%)	3.0%
Financial Services	62,326.6	(1.0%)	(0.9%)	(8.0%)
Insurance	85,637.5	(0.1%)	2.7%	(11.7%)
Telecommunication Services	289,585.6	(0.2%)	(3.9%)	14.0%
Utilities	297,806.6	0.2%	(6.8%)	(23.7%)
REITs	14,939.7	0.2%	(0.7%)	(3.8%)
Real Estate Mgmt & Dev't	173,857.7	0.3%	(1.9%)	36.4%
Software & Services	134,288.3	3.1%	1.7%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	65.80	9.8%
Zamil Industrial Investment Co	47.40	7.7%
AlAbdullatif Industrial Invest	13.44	4.3%
National Medical Care Co	163.80	4.2%
Elm Co.	0.00	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	7.11	(6.4%)
Al Khaleej Training and Educat	26.90	(5.1%)
Saudi Re for Cooperative Reins	49.45	(3.8%)
Arabian Contracting Services Co.	129.80	(3.7%)
Al Mawarid Manpower Co.	144.00	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Batic Investments and Logistic	2.37	27,574
Americana Restaurants International PLC	2.20	15,859
Shams	0.86	13,362
Saudi Arabian Oil Co	25.55	10,719
Alinma Bank	28.15	8,766

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,532.27	43.67	0.4%	(1.2%)	(4.2%)
Market Cap (SAR Mn)	9,501,637	15,266	0.2%	(0.0%)	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	235.1	(79.4)	(25.2%)	289.7	353.9
Value Traded (SAR Mn)	5,353.8	(762.3)	(12.5%)	5,840.6	8,599.0
No. of Trades	531,906	340	0.1%	492,049	539,845

Market Breadth	▲ 120	▼ 119	▬ 20
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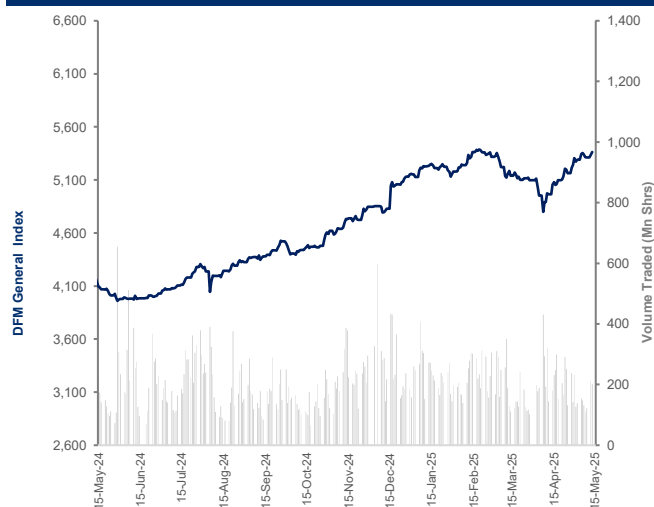
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	98.10	1.2%	308.26
Saudi Telecom Co	46.00	0.1%	280.61
Saudi Arabian Oil Co	25.55	0.0%	273.40
Alinma Bank	28.15	(1.1%)	247.25
Elm Co.	1073.20	4.1%	154.00

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 13, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	935,349.8	0.6%	0.9%	3.4%
Financials	387,158.7	0.4%	0.4%	8.2%
Real Estate	195,357.5	1.0%	1.4%	2.0%
Industrial	105,440.6	0.2%	4.4%	4.0%
Materials	1,288.1	0.0%	8.8%	3.2%
Consumer Staples	28,866.5	0.3%	0.6%	(9.2%)
Consumer Discretionary	37,715.8	2.9%	2.9%	2.7%
Telecommunication	39,255.0	(0.2%)	(0.5%)	15.6%
Utilities	140,267.6	0.3%	(0.9%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Naeem Holding For Investment	1.63	14.8%
Agility	3.16	5.0%
Dubai Refreshments Company	21.00	4.5%
TALABAT Holding PLC	1.46	3.5%
Dubai Islamic Bank	7.82	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.62	(9.2%)
National General Insurance	6.13	(3.0%)
Ithmaar Holding	0.19	(2.5%)
TAALEEM	3.55	(2.5%)
Mashreqbank	236.00	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.46	66,543
Drake & Scull International	0.32	19,246
DEWA	2.65	17,234
SALIK	5.45	11,089
Dubai Islamic Bank	7.82	11,062

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,362.68	28.75	0.5%	1.0%	4.0%
Market Cap (AED Mn)	935,350	5,283	0.6%	0.9%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	202.4	(8.5)	(4.0%)	212.3	178.3
Value Traded (AED Mn)	574.3	(12.9)	(2.2%)	621.6	384.1
No. of Trades	12,683	(3,036)	(19.3%)	13,021	8,334

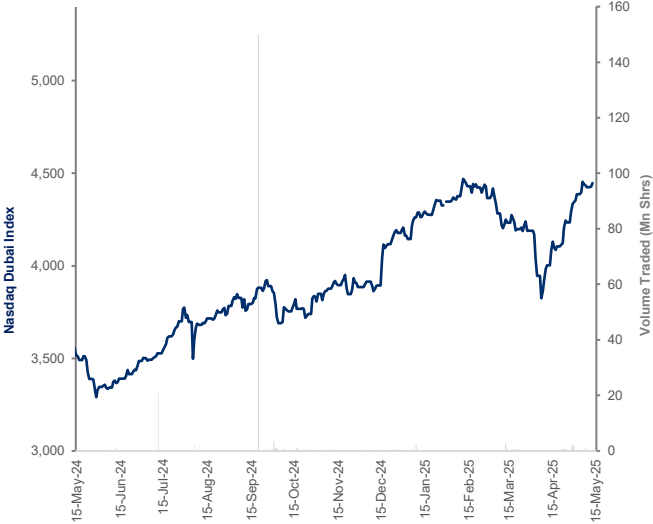
Market Breadth	▲ 16	▼ 22	▬ 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.50	1.89%	123.09
TALABAT Holding PLC	1.46	3.55%	95.64
Dubai Islamic Bank	7.82	3.03%	85.67
SALIK	5.45	0.00%	60.42
DEWA	2.65	0.38%	45.58

Nasdaq Dubai Daily Report

May 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,424.7	0.0%	5.1%	1.5%
DEPA Limited (AED)	126.3	10.8%	5.9%	(13.1%)
Emirates REIT (CEIC) Limited	161.8	0.6%	0.6%	1.0%
ENBD REIT (CEIC) Limited	137.5	0.0%	4.8%	56.3%
Hikma Pharmaceuticals GDR	5,916.6	(0.0%)	5.4%	7.1%
Nasdaq, Inc.	45,476.2	0.0%	5.1%	0.9%
Orascom Construction Limited	606.3	(0.9%)	0.0%	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.34	10.8%
Emirates Reit (Ceic) Limited	0.50	0.6%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.50	(0.9%)
Hikma Pharmaceuticals Gdr	53.33	(0.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.34	221.3
Emirates Reit (Ceic) Limited	0.50	149.8
Orascom Construction Limited	5.50	0.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,446.30	18.63	0.4%	2.4%	5.7%
Market Cap (USD Mn)	52,425	7.3	0.0%	5.1%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.371	0.01	3%	0.270	0.10
Value Traded (USD Mn)	0.147	(0.03)	(17%)	0.2	0.06
No. of Trades	23.0	(6.00)	(21%)	11	6

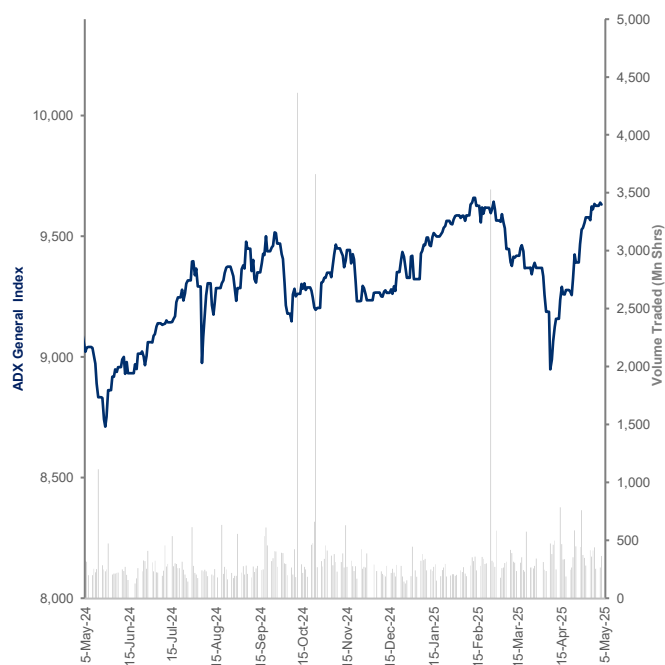
Market Breadth	▲ 2	▼ 2	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	0.60%	0.07
Depa Limited (Aed)	0.34	10.78%	0.07
Orascom Construction Limited	5.50	(0.90%)	0.00

## Abu Dhabi Securities Exchange Daily Report

May 13, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,892,037.9	(0.1%)	0.9%	(1.2%)
Financials	1,421,218.9	(0.0%)	1.0%	3.4%
Telecommunication	187,583.4	(0.7%)	(1.4%)	6.0%
Consumer Discretionary	66,643.1	1.0%	2.1%	(3.2%)
Industrial	225,598.1	(1.1%)	(2.3%)	(0.8%)
Real Estate	71,964.4	0.1%	2.1%	10.2%
Basic Materials	96,321.2	(0.4%)	(0.1%)	4.2%
Energy	399,958.8	0.5%	4.8%	(4.2%)
Utilities	354,167.9	(0.3%)	(0.6%)	(10.3%)
Consumer Staples	27,704.4	1.4%	4.7%	(25.8%)
Health Care	40,877.6	(0.4%)	(2.9%)	(18.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.72	7.9%
PRESIGHT AI	2.38	5.3%
Commercial Bank International	0.82	4.2%
ARAM Group	1.76	3.5%
Gulf Pharmaceutical Industries	1.37	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.81	(4.7%)
Apex Investment	4.16	(4.1%)
National Bank Of Ras Al Khaimah	6.57	(3.9%)
Sudan Telecommunication Co.	0.31	(3.1%)
Waha Capital Co.	1.48	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.44	47,198
ADNOCGAS UH EQUITY	3.27	40,207
Lulu Retail Holdings	1.40	39,489
Multiply Group	2.22	33,396
Rak Properties	1.32	20,676

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,631.48	(7.50)	(0.1%)	1.0%	2.3%
Market Cap (AED Mn)	2,892,038	(2,599)	(0.1%)	0.9%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	365.9	98.7	37.0%	352.6	236.2
Value Traded (AED Mn)	1,348.7	199.9	17.4%	1,265.3	895.4
No. of Trades	22,751	2,521	12.5%	20,999	13,296

## Market Breadth

▲ 28 ▼ 26 = 35

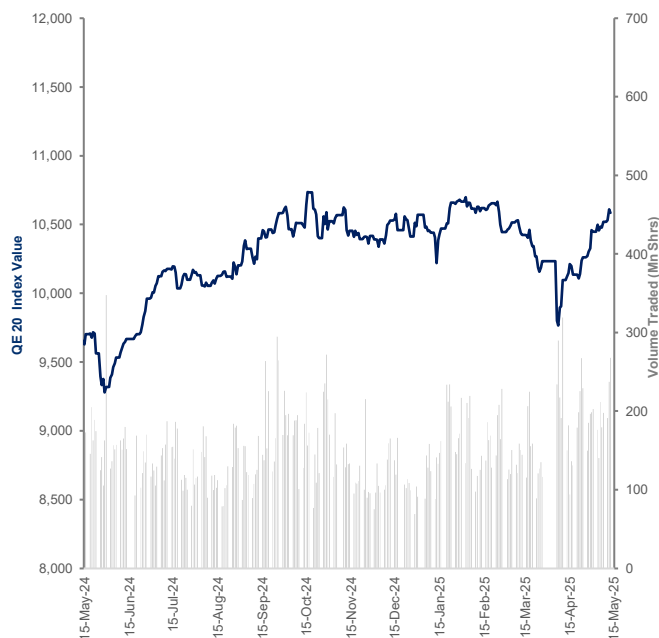
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.10	0.02%	230.04
ADNOCGAS UH EQUITY	3.27	0.31%	131.32
Al Dar Properties Co.	8.43	0.00%	93.67
ADNOC Drilling	5.46	1.30%	85.41
Abu Dhabi Commercial Bank	11.92	(0.67%)	77.26

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

May 13, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,935.2	(0.1%)	1.1%	0.4%
Banking & Finance Sector	303,702.9	(0.2%)	2.2%	(0.6%)
Goods & Consumer Services	30,750.5	0.1%	0.9%	(0.1%)
Industrial Sector	144,990.9	0.3%	(0.6%)	(2.3%)
Insurance Sector	10,558.3	0.4%	0.4%	(4.9%)
Real Estate	42,502.7	1.3%	1.5%	(2.5%)
Telecom	49,928.2	(1.3%)	(3.0%)	11.6%
Transport	41,501.7	(0.6%)	4.5%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	3.00	5.8%
Gulf International Services QS	3.26	2.9%
Ezdan Holding Group QSC	1.03	2.3%
National Leasing	0.76	2.0%
Qatar Insurance Co SAQ	1.93	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.29	(5.1%)
Vodafone Qatar QSC	2.51	(1.7%)
Qatar Navigation QSC	11.38	(1.6%)
Lesha Bank	1.65	(1.6%)
United Development Co QSC	1.07	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.03	43,070
Investment Holding Group	3.00	28,370
Mazaya Qatar Real Estate Devel	0.62	21,769
National Leasing	0.76	18,120
Aamal Co	0.83	17,944

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,585.58	(23.67)	(0.2%)	1.2%	0.1%
Market Cap (QAR Mn)	623,935	(494)	(0.1%)	1.1%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	267.8	30.5	12.9%	169.1	166.2
Value Traded (QAR Mn)	565.3	30.0	5.6%	419.9	496.9
No. of Trades	19,854	(14)	(0.1%)	16,791	15,977

Market Breadth	▲ 20	▼ 29	= 5
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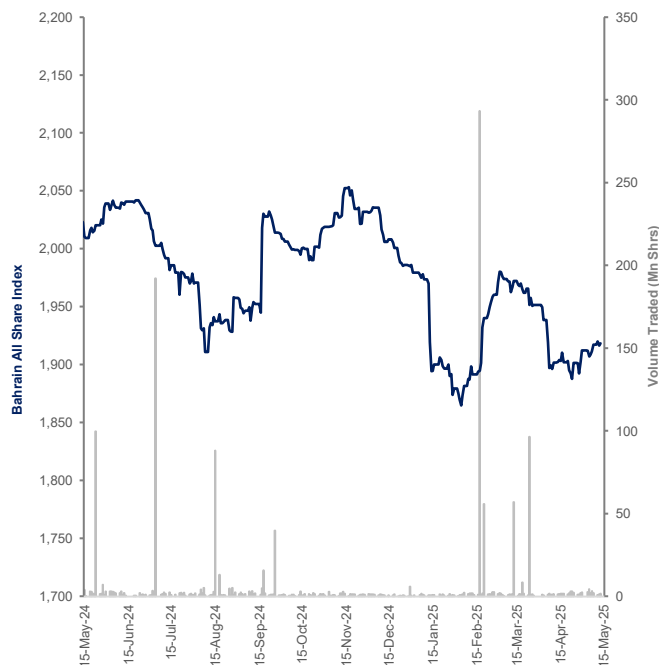
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	3.00	5.82%	83.55
Gulf International Services QS	3.26	2.87%	51.06
Ezdan Holding Group QSC	1.03	2.29%	43.94
Industries Qatar QSC	12.11	(0.74%)	34.32
Qatar National Bank QPSC	17.10	(0.52%)	30.71

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

May 13, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,647.8	0.3%	2.2%	3.7%
Materials	1,350.4	(0.9%)	(3.9%)	(26.8%)
Industrial	122.6	(0.4%)	(0.9%)	(6.3%)
Consumer Discretionary	248.7	0.1%	2.8%	6.5%
Consumer Staples	118.7	0.0%	(0.3%)	(5.4%)
Financials	21,848.3	0.4%	2.7%	6.7%
Communication Services	889.0	0.0%	0.2%	0.8%
Real Estate	70.1	0.0%	(2.8%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.30	3.1%
Arab Banking Corp BSC	0.36	1.4%
AlAbraaj Restaurant Group	0.22	0.9%
Zain Bahrain BSCC	0.12	0.8%
Al Salam Bank-Bahrain BSC	0.21	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.08	(8.4%)
Aluminium Bahrain B.S.C	0.95	(0.9%)
APM TERMINALS BAHRAIN	1.09	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	625
GFH FINANCIAL GROUP BSC	0.30	492
Kuwait Finance House - Bahrain	2.40	172
Arab Banking Corp BSC	0.36	113
National Bank of Bahrain BSC	0.50	62

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,918.31	1.92	0.1%	0.3%	(3.4%)
Market Cap (BHD Mn)	24,647.8	76.8	0.3%	2.2%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,649	463	39.1%	7,028.7	7,385.7
Value Traded (BHD '000)	801	536	202.1%	5,175.7	2,176.3
No. of Trades	46	8	21.1%	43	51

Market Breadth	▲ 6	▼ 3	▬ 34
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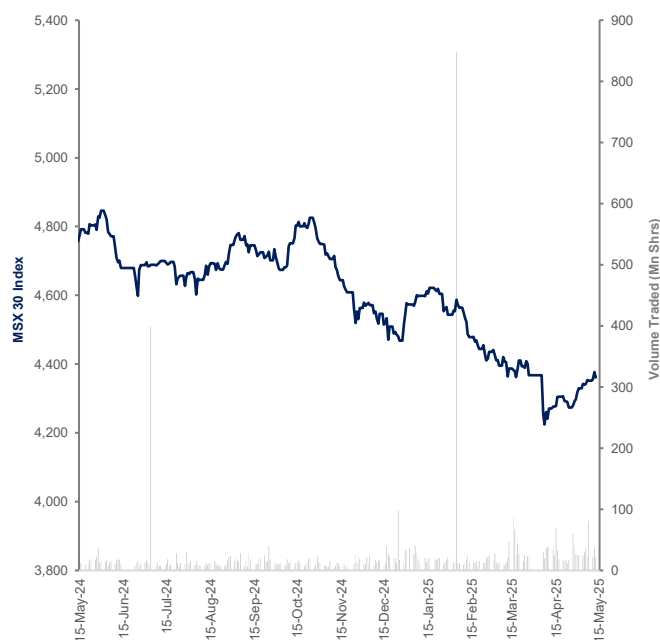
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.40	0.42%	0.41
GFH FINANCIAL GROUP BSC	0.30	3.06%	0.15
Al Salam Bank-Bahrain BSC	0.21	0.47%	0.13
National Bank of Bahrain BSC	0.00	0.00%	0.03
Aluminium Bahrain B.S.C	0.95	(0.94%)	0.03

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

May 13, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,491.4	0.1%	2.3%	(6.0%)
Financial	5,202.8	(0.7%)	1.7%	0.0%
Industrial	4,037.4	1.1%	4.2%	(11.5%)
Services	2251.2	0.1%	0.4%	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.09	6.3%
Oman Education And Training Investment	1.15	2.7%
Al Madina Invesment H Olding Co.	0.048	2.1%
Muscat Finance Co. Ltd.	0.05	2.1%
Dhofar Generating Company	0.06	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Abraj Energy Services	0.23	(2.5%)
Sohar Bank	0.13	(2.2%)
Al Anwar Ceramic Tiles Co.	0.17	(1.7%)
Al Suwadi Power Co.	0.07	(1.4%)
Al Madina Takaful Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.29	4,880
OQ BASE INDUSTRIES (SFZ)	0.11	3,206
Sohar Bank	0.13	2,787
OQ Gas Networks	0.14	2,107
Bank Muscat	0.27	1,257

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,361.33	(15.10)	(0.35%)	1.0%	(4.7%)
Market Cap (OMR Mn)	11,491.4	10.57	0.1%	2.3%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	20,467.4	(15,972.2)	(43.8%)	33,543.6	34,414.2
Value Traded (OMR '000)	3,732.5	(2,197.0)	(37.1%)	3,747.4	3,210.4

Market Breadth	▲ 17	▼ 12	= 89
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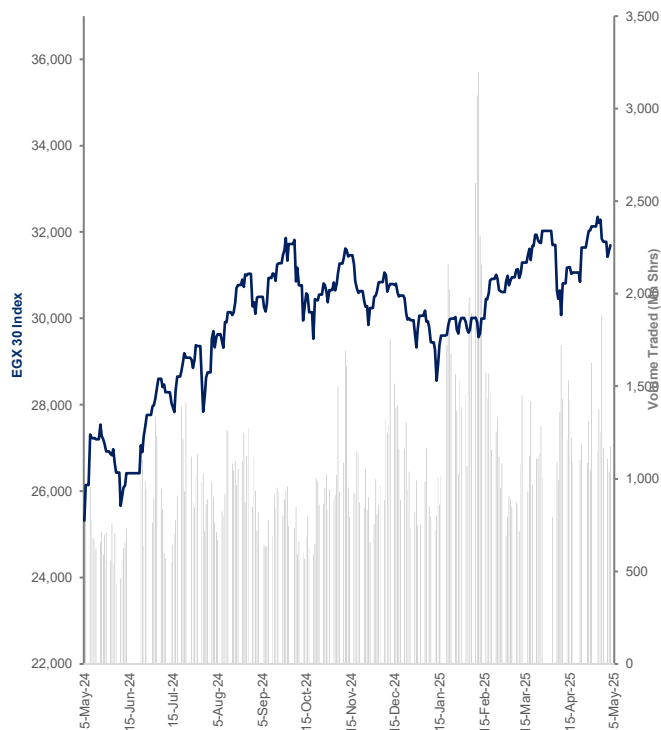
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.29	1.79%	1.39
Sohar Bank	0.13	(2.24%)	0.37
OQ BASE INDUSTRIES (SFZ)	0.11	0.94%	0.34
Bank Muscat	0.27	(0.75%)	0.33
OQ Gas Networks	0.14	0.00%	0.28

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

May 13, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,214,904.5	(0.8%)	(2.3%)	4.5%
Banks	422,658.3	(5.0%)	(6.1%)	(3.4%)
Basic Resources	332,185.9	(0.4%)	(5.6%)	13.0%
Industrial Goods	192,154.3	1.3%	(1.2%)	8.1%
Health Care & Pharmaceuticals	59,461.5	0.6%	3.0%	21.6%
Real Estate	338,593.4	0.5%	0.2%	8.9%
Travel and Leisure	63,170.7	(1.0%)	(1.9%)	(8.5%)
Food, Beverages & Tobacco	203,888.7	0.3%	(1.3%)	9.2%
Energy and Support Services	17,920.4	(0.2%)	5.1%	(8.0%)
Trade and Distributors	20,438.7	0.1%	(3.2%)	14.0%
Shipping and Transport	76,755.9	0.2%	5.9%	(0.1%)
Education Services	28,162.0	(0.1%)	(5.2%)	17.2%
Contracting and Construction Eng	40,068.1	1.0%	(1.7%)	(0.8%)
Textiles and Durables	29,141.6	0.5%	(0.7%)	1.7%
Building Materials	30,648.0	0.5%	0.9%	34.7%
Media & Communication Services	158,829.8	0.4%	(1.4%)	5.7%
Paper and Packaging	2,482.1	(2.9%)	9.4%	17.2%
Non-bank Financial Services	198,345.3	(0.1%)	(0.5%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Arab Dairy Products Co. Arab Dairy - Panda	4.18	10.9%
General Silos & Storage	211.89	10.0%
Samad Misr -EGYFERT	109.94	6.2%
ARAB POLVARA SPINNING & WEAVING CO.	9.22	4.9%
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVEŠ	1.31	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	8.40	(9.7%)
Saudi Egyptian Investment & Finance	73.99	(7.3%)
Universal For Paper and Packaging Materials (Unipack	1.17	(6.4%)
El Kahera Housing	2.34	(5.6%)
Remco for Touristic Villages Construction	4.20	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.75	105,037
Orascom Financial Holding	0.51	98,308
Egyptian for Tourism Resorts	8.40	77,031
Speed Medical	0.37	66,250
Elsaëed Contracting& Real Estate Investment Company SCCD	1.14	55,303

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,692.77	115.8	0.4%	(1.3%)	6.6%
Market Cap (EGP Mn)	2,214,904.5	(17,763.0)	(0.8%)	(2.3%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,174.3	134.8	13.0%	1,308.7	988.5
Value Traded (EGP Mn)	3,587.9	762.1	27.0%	3,411.8	4,685.7
No. of Trades	86,867	4,703	5.7%	89,464	137,929

Market Breadth	▲ 72	▼ 82	= 67
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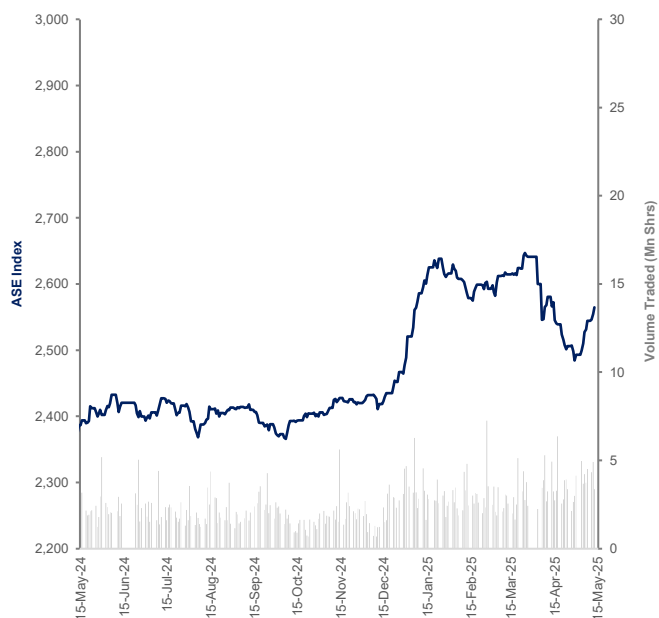
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian for Tourism Resorts	8.40	(9.68%)	630.39
Commercial International Bank (Egypt)	80.00	0.69%	191.97
Ibnsina Pharma	9.50	2.81%	152.38
Egyptian Financial Group-Hermes Holding Company	28.00	0.25%	150.10
Orascom Development Egypt	23.40	3.54%	95.02

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 13, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,278.0	0.4%	3.0%	4.8%
Banks	7,899.6	0.4%	3.5%	3.2%
Insurance	318.5	0.0%	8.8%	15.0%
Diversified Financial Services	276.4	1.4%	4.0%	1.7%
Real Estate	295.4	0.3%	1.7%	(3.2%)
Health Care Services	48.5	0.0%	0.8%	(5.8%)
Educational Services	288.3	(0.2%)	3.4%	3.3%
Hotels and Tourism	244.5	0.2%	1.0%	(5.1%)
Transportation	110.9	1.4%	0.5%	4.8%
Technology and Communication	549.6	(0.3%)	(5.8%)	1.1%
Utilities and Energy	995.7	0.5%	6.0%	3.7%
Commercial Services	284.0	1.9%	4.4%	(0.6%)
Pharmaceutical and Medical Industries	66.7	0.6%	0.8%	1.0%
Chemical Industries	61.7	0.2%	(0.6%)	7.1%
Food and Beverages	212.7	(0.2%)	0.1%	(2.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,463.6	0.3%	3.0%	8.7%
Engineering and Construction	103.7	(1.9%)	(2.7%)	(5.2%)
Electrical Industries	29.1	0.0%	16.9%	43.1%
Textiles Leathers and Clothings	28.2	0.0%	(1.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.18	5.9%
ARAB EAST INVESTMENT	1.12	4.7%
FUTURE ARAB INVESTMENT COMPANY	0.69	4.5%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.47	4.4%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL-AMAL FINANCIAL INVESTMENTS CO.	0.92	(4.2%)
LATENT ENERGIES FOR INVESTMENTS	0.71	(4.1%)
JORDAN FRENCH INSURANCE	0.62	(3.1%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.56	(1.8%)
NATIONAL PORTFOLIO SECURITIES	0.63	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.56	253
JORDAN ISLAMIC BANK	4.08	207
ARAB BANK	4.58	155
ARAB PHOENIX HOLDINGS	0.37	141
JORDAN AHLI BANK	1.00	124

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,564.54	10.12	0.4%	2.9%	3.0%
Market Cap (JD Mn)	18,278.02	64.50	0.4%	3.0%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,364.2	(1,549.6)	(31.5%)	3,240.3	2,496.9
Value Traded (JD '000)	6,447.2	(3,932.8)	(37.9%)	6,332.6	2,983.1
No. of Trades	2,734	(351)	(11.4%)	2,161	1,582

Market Breadth	▲ 40	▼ 17	▬ 104
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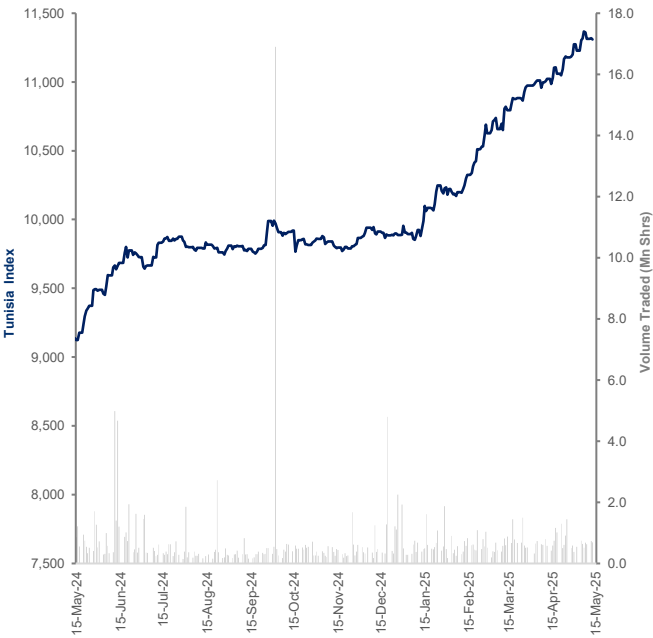
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.08	0.25%	0.84
ARAB BANK	4.58	1.33%	0.70
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.56	(1.75%)	0.14
JORDAN AHLI BANK	1.00	0.00%	0.12
ARAB EAST INVESTMENT	1.12	4.67%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,166.6	(0.2%)	(0.9%)	12.2%
Banking	12,136.8	(0.2%)	(3.2%)	4.4%
Insurance	1,092.4	0.1%	3.4%	11.3%
Leasing	967.8	(0.2%)	(0.1%)	6.0%
Financial Services	2,718.1	(0.5%)	5.0%	74.0%
Industrial	2,423.0	(1.0%)	(0.6%)	17.6%
Chemical Industry	447.3	(0.5%)	(0.4%)	5.4%
Food & Beverage	4,452.5	0.3%	(0.6%)	11.5%
Retailing	1,377.6	0.4%	0.7%	20.5%
Others	1,551.2	(0.5%)	0.8%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.23	1.9%
BH Assurance	65.00	1.5%
Ennakl Automobiles	11.78	1.1%
SOTUMAG	6.74	0.9%
STE Industrielle de Papier et	3.65	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	1.95	(8.5%)
Universal Auto Distributors Ho	0.49	(7.5%)
Societe Moderne de Ceramique	0.60	(6.3%)
Atelier du Meuble Interieurs S	6.04	(4.7%)
Banque de Tunisie et des Emira	5.18	(4.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.60	170
Accumulateur Tunisienne Assad	1.95	108
Societe Frigorifique et Brasse	11.89	82
Poulina Group	15.10	69
Societe D'Articles Hygieniques	12.20	44

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,308.50	(9.36)	(0.1%)	0.3%	13.6%
Market Cap (DT Min)	27,167	(56.23)	(0.2%)	(0.9%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	685.4	(43.3)	(5.9%)	644.6	387.9
Value Traded ('000 DT)	5,362.2	(4,140.7)	(43.6%)	6,277.0	3,678.1
No. of Trades	1,343	(25)	(1.8%)	1,722	1,071

Market Breadth	▲ 11	▼ 25	= 28
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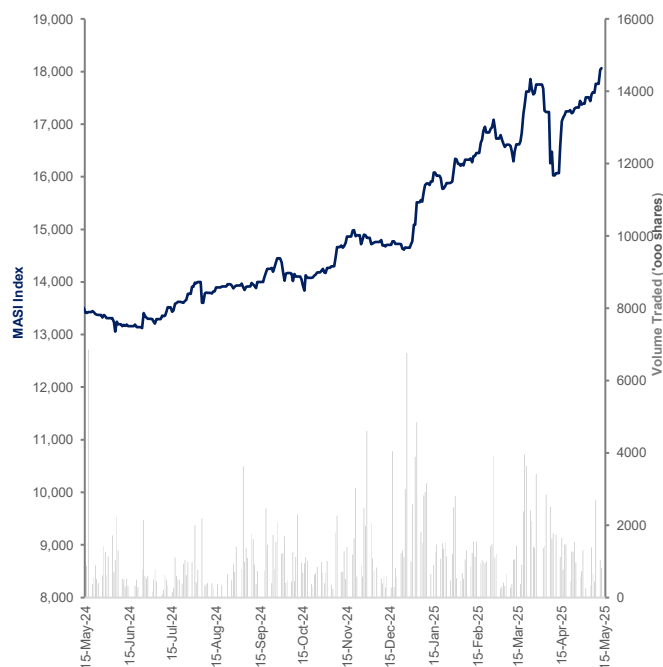
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.10	(0.53%)	1.04
Societe Frigorifique et Brasse	11.89	0.76%	0.96
Societe D'Articles Hygieniques	12.20	(1.61%)	0.55
Banque Internationale Arabe de	97.10	(0.21%)	0.45
Amen Bank	41.60	0.24%	0.37

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 13, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	762,980.7	0.3%	3.9%	23.7%
Banking	284,186.6	0.4%	3.0%	12.4%
Beverages	8,423.2	0.3%	1.7%	(7.6%)
Chemicals	3,006.3	1.5%	0.3%	18.8%
Construction & Building Material	83,965.7	(0.6%)	5.4%	10.0%
Distributors	19,449.5	(0.1%)	9.6%	16.4%
Electricity	64,868.5	1.9%	14.6%	105.2%
Food Producers & Processors	30,583.8	0.6%	1.1%	16.5%
Holding Companies	7,884.0	0.0%	9.1%	57.9%
Insurance	34,618.0	(0.9%)	4.0%	12.3%
Investment & other Finance	3,913.4	(0.4%)	1.1%	4.4%
Leisures & Hotel	4,441.4	2.6%	2.6%	38.4%
Materials, Software & Computer	5,715.1	0.0%	0.6%	0.3%
Mining	69,877.0	2.6%	5.0%	73.7%
Oil & Gas	14,117.8	0.2%	0.2%	9.2%
Real Estate	26,618.0	(2.4%)	2.6%	0.8%
Telecommunications	100,041.0	(0.9%)	(0.6%)	38.8%
Transport	1,162.2	(1.1%)	4.3%	(13.6%)
Forestry & Paper	109.0	3.5%	2.8%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	22.78	3.55%
Sonasid	2320.00	3.20%
Colorado SA	61.39	3.06%
Managem SA	5300.00	2.89%
RISMA	310.00	2.65%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1920.00	(4.00%)
Douja Promotion Groupe Addoha	38.70	(2.76%)
Alliances Developpement Immobi	500.00	(1.77%)
Ennaki Automobiles	34.00	(1.39%)
Societe Metallurgique D'imiter	2318.00	(1.36%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.70	218.5
Bank of Africa	240.00	120.7
Maroc Telecom	113.80	101.0
Cosumar	241.80	87.6
Alliances Developpement Immobi	500.00	44.3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,066.76	33.68	0.2%	3.9%	22.3%
Market Cap (MAD Mn)	762,981	2,067	0.3%	3.9%	23.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	815.1	(215.5)	(20.9%)	1,428.7	1,620.7
Value Traded (MAD Mn)	260.41	69.49	36.4%	284.7	152.8

## Market Breadth

▲ 18 ▼ 14 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1975.00	(1.15%)	34.67
Label Vie	4800.00	0.00%	29.27
Bank of Africa	240.00	2.19%	28.36
Hightech Payment Systems SA	569.50	0.28%	22.41
Alliances Developpement Immobi	500.00	(1.77%)	22.38

Source: Bloomberg, Kamco Research

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