

MENA Markets Daily Report

March 14, 2024

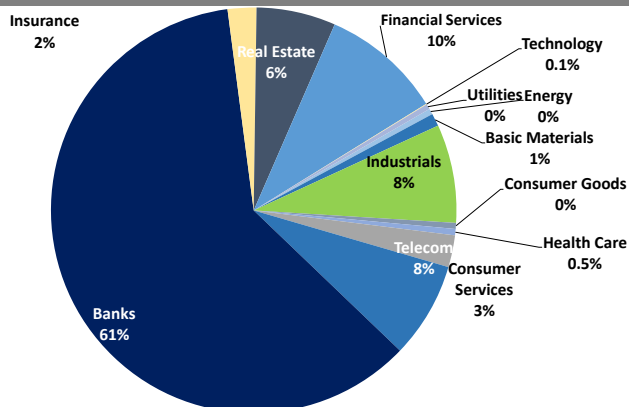
		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	8,170.99	(0.3%)	9.3%	(7.9%)
		Kuwait	Main 50 Index	▲	5,982.32	0.2%	9.0%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	6,128.26	0.3%	10.0%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▼	7,458.25	(0.2%)	9.4%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,723.15	0.9%	6.3%	14.2%
	UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,259.24	0.2%	4.9%	21.7%
	Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,703.59	0.3%	(3.3%)	(3.9%)
	Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,243.81	0.2%	(3.5%)	(6.2%)
	Oman 8	Qatar	QE 20 Index	▲	10,192.13	0.0%	(5.9%)	1.4%
	Egypt 9	Bahrain	Bahrain All Share	▲	2,042.80	0.4%	3.6%	4.0%
	Jordan 10	Oman	MSX 30 Index	▼	4,756.10	(0.3%)	5.4%	(7.1%)
	Tunisia 11	Egypt	EGX 30	▼	31,013.88	(5.0%)	24.6%	70.5%
	Morocco 12	Jordan	ASE Index	▼	2,494.23	(0.1%)	2.6%	(2.8%)
Tunisia								
Morocco								
MASI								
Emerging Markets								
China								
Russia								
India								
Brazil								
Mexico								
Emerging Markets								
Global Markets								
World								
Asia								
Europe								
Europe								
U.S.A								
U.S.A								
U.S.A								
UK								
Germany								
Japan								
Hong Kong								
Currencies								
USD								
GBP/USD								
EUR/USD								
KWD/USD								
Other Asset Classes								
Oil								
Oil								
Natural Gas								
Gold								
Silver								
Bitcoin								

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

March 14, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,760.7	20.8	11.8%
2- National Bank of Kuwait	7,692.0	13.6	15.1%
3- Boubayan Bank	2,480.5	35.3	8.4%
4- Zain	2,172.2	10.0	17.3%
5- Agility (PWC Logistics)	1,549.3	18.4	4.7%
6- Mabane Co.	1,130.6	17.8	10.4%
7- Gulf Bank	1,071.9	15.3	9.4%
8- Commercial Bank of Kuwait	981.9	7.5	19.7%
9- Burgan Bank	741.1	18.1	5.4%
10- Kuwait Projects Co.(Holding)	640.3	20.8	5.1%
Total	31,221	16.55	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.042	0.006	15.8%
Gulf Franchising Co.	0.074	0.007	9.9%
The Energy House Co.	0.141	0.011	8.5%
Tamdeen Investment Co.	0.608	0.043	7.6%
National Cleaning Co.	0.052	0.004	7.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Insurance Co.	0.524	(0.044)	(7.7%)
Palms Agro Production Co.	0.174	(0.009)	(4.9%)
Metal & Recycling Co.	0.103	(0.005)	(4.6%)
Osos Holding Group Co.	0.099	(0.004)	(3.9%)
Al-Deera Holding	0.410	(0.016)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	4.6%	30,665,280
Kuwait Cement Co.	0.207	0.5%	26,552,857
Kuwait International Bank	0.172	0.0%	13,329,429
Kuwait Projects Co.(Holding)	0.128	0.0%	12,013,835
Arab Real Estate Co.	0.076	1.5%	9,437,265

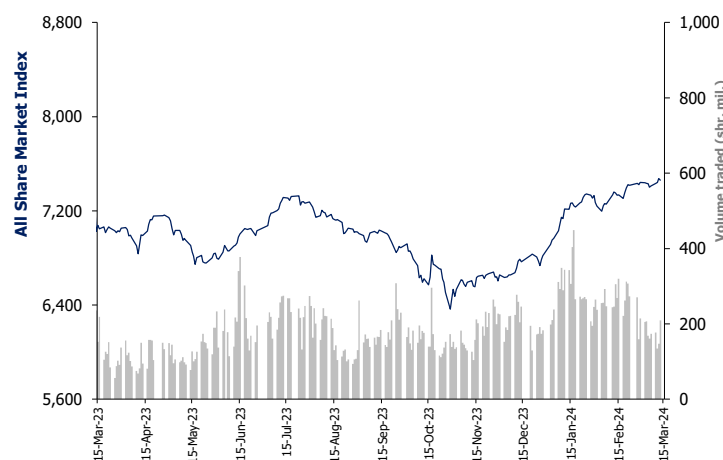
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,472.3	▼	(0.2%)	3.0%	9.8%
Energy	208.8	▲	1.3%	1.2%	9.0%
Basic Materials	445.0	▼	(0.0%)	2.9%	5.0%
Industrials	3,488.7	▲	0.4%	4.2%	13.0%
Consumer Staples	216.3	▼	(1.1%)	1.4%	8.6%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,124.7	▲	0.1%	5.0%	3.6%
Telecommunications	3,406.5	▼	(0.2%)	(6.3%)	1.0%
Banks	27,023.1	▼	(0.3%)	3.6%	10.4%
Insurance	1,018.0	▼	(0.0%)	8.2%	11.4%
Real Estate	2,801.1	▼	(1.2%)	7.5%	8.5%
Financial Services	4,297.8	▲	0.4%	2.9%	15.3%
Technology	26.8	▼	(0.7%)	(3.2%)	237.1%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth		55		48		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,170.99	(24.3)	(0.3%)	0.1%	9.3%	
Main 50 Index	5,982.32	8.9	0.1%	0.4%	9.0%	
Main Market Index	6,128.26	15.9	0.3%	0.7%	10.0%	
All Share Market Index	7,458.25	(15.3)	(0.2%)	0.2%	9.4%	
Market Cap (KWD Mn)	44,472.32	(90.6)	(0.2%)	3.0%	9.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

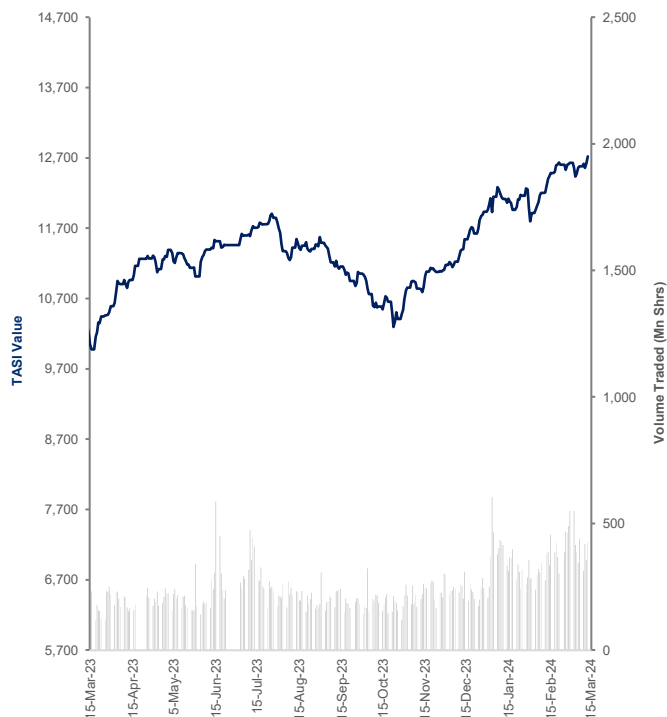
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	208.8	61.6	41.9%	255.0	144.9
Value Traded (KWD Mn)	50.3	10.2	25.3%	62.0	43.4
No. of Trades	13,111	1,521	13.1%	14,697	9,113

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Cement Co.	0.207	0.5%	5,661,747
Kuwait Finance House	0.813	(0.4%)	5,235,192
Agility (PWC Logistics)	0.607	0.5%	3,010,535
National Bank of Kuwait	0.970	(0.2%)	2,834,265
GFH Financial Group	0.087	4.6%	2,616,019

Saudi Tadawul Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,296,569.6	0.2%	1.0%	0.3%
Energy	7,845,843.8	0.0%	1.1%	(2.9%)
Materials	705,316.8	(0.6%)	1.6%	(0.4%)
Capital Goods	55,928.6	3.1%	1.5%	23.9%
Commercial & Professional Svc	12,070.4	1.4%	0.6%	4.9%
Transportation	55,168.9	1.7%	8.1%	33.3%
Consumer Durables & Apparel	4,939.7	1.7%	4.5%	19.0%
Consumer Services	80,575.1	0.2%	1.0%	10.8%
Media	55,029.1	4.0%	(1.3%)	108.2%
Consumer Discretionary Distribution &	35,382.8	0.5%	(2.0%)	3.0%
Consumer Staples Distribution & Retail	59,003.5	0.1%	2.6%	11.8%
Food & Beverages	130,809.0	1.6%	2.3%	17.3%
Health Care Equipment & Svc	190,212.1	1.4%	(2.6%)	12.5%
Pharma, Biotech & Life Science	17,856.0	0.5%	(2.3%)	41.9%
Banks	1,021,184.1	0.5%	(2.3%)	4.0%
Financial Services	65,412.9	1.6%	2.5%	15.2%
Insurance	99,666.5	4.2%	11.0%	28.3%
Telecommunication Services	256,240.9	(0.6%)	(4.8%)	0.9%
Utilities	332,379.1	2.2%	10.2%	15.3%
REITs	17,452.9	(0.0%)	(1.1%)	(2.2%)
Real Estate Mgmt & Dev't	122,367.3	1.8%	6.2%	19.7%
Software & Services	133,730.0	2.7%	(3.9%)	15.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	7.04	10.0%
Amana Cooperative Insurance Co	16.38	9.9%
Arabian Contracting Services Co.	252.60	9.9%
Saudi Enaya Cooperative Insura	21.44	9.4%
Gulf Insurance Group	39.35	8.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Takween Advanced Industries Co	13.12	(3.1%)
Al-Ahsa Development Co	24.24	(2.2%)
Alujain Holding	44.85	(2.0%)
Saudi Kayan Petrochemical Co	9.52	(1.8%)
Almunajem Foods Co	105.80	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.79	59,373
Saudi Chemical Co Holding	7.04	27,788
Americana Restaurants International PLC	3.59	15,957
Electrical Industries Co	4.80	15,477
Al-Baha Development & Investme	0.14	12,417

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,723.15	109.21	0.9%	0.7%	6.3%
Market Cap (SAR Mn)	11,296,570	28,080	0.2%	1.0%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	425.4	69.3	19.5%	371.0	149.5
Value Traded (SAR Mn)	11,385.5	3,001.4	35.8%	9,056.3	3,943.9
No. of Trades	595,728	57,786	10.7%	543,472	301,601

Market Breadth	▲ 155	▼ 60	= 29
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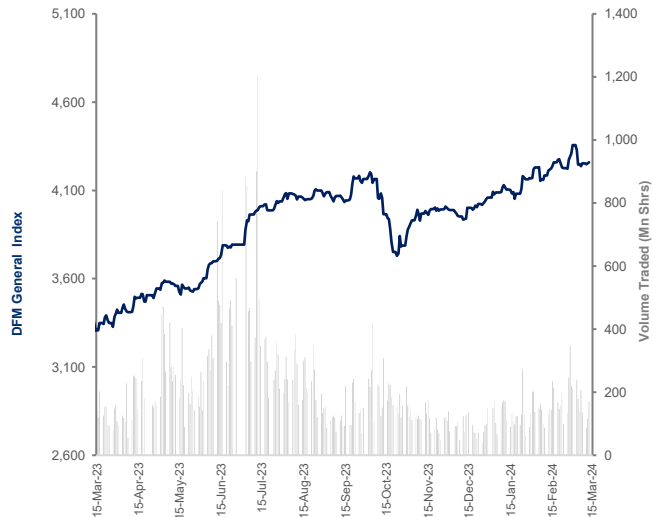
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	86.90	1.5%	676.57
National Commercial Bank	39.65	(0.3%)	469.59
Saudi Steel Pipe Co	76.00	7.5%	435.05
Saudi Arabian Oil Co	32.05	0.0%	379.03
Arabian Drilling Co	182.80	4.1%	302.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	717,891.0	0.3%	(1.2%)	4.8%
Financials	308,708.1	0.5%	(4.3%)	6.3%
Real Estate	125,890.2	0.4%	3.0%	7.0%
Industrial	96,915.5	0.0%	1.1%	6.2%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,029.5	(0.6%)	(0.2%)	(1.5%)
Consumer Discretionary	3,869.2	(0.3%)	(0.0%)	(6.6%)
Telecommunication	26,925.5	0.7%	0.7%	14.5%
Utilities	130,673.9	0.0%	0.2%	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.06	6.0%
Watania International Holding	0.61	5.9%
Dubai National Insurance	4.90	4.3%
Emaar Development	8.40	2.4%
UNION COOP	2.56	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.43	(4.6%)
Al Salam Bank - Bahrain	2.05	(4.2%)
Emirates Refreshments Co	0.00	(2.4%)
Ithmaar Holding	0.20	(2.0%)
TECOM	2.75	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.06	85,511
EMPOWER	1.62	10,257
Union Properties Pjsc	0.36	9,583
Emaar Development	8.40	7,544
Emaar Properties Pjsc	8.21	7,378

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,259.24	6.47	0.2%	(1.1%)	4.9%
Market Cap (AED Mn)	717,891	2,221	0.3%	(1.2%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	169.9	54.2	46.8%	152.7	126.1
Value Traded (AED Mn)	346.4	102.5	42.0%	357.9	290.9
No. of Trades	7,958	1,267	18.9%	7,170	5,951

Market Breadth	▲ 14	▼ 14	= 44
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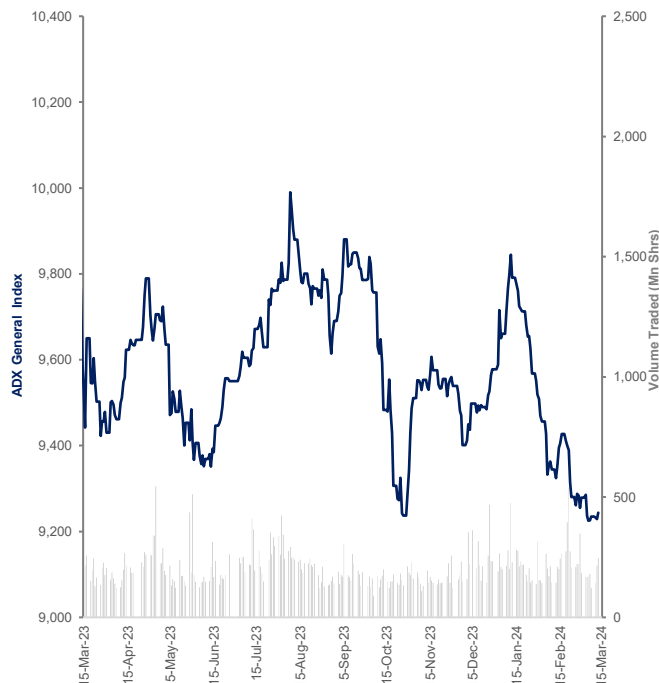
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	1.06	6.00%	88.91
Emaar Development	8.40	2.44%	63.14
Emaar Properties Pjsc	8.21	0.00%	60.48
Dubai Islamic Bank	5.77	(0.17%)	23.04
EMPOWER	1.62	(1.22%)	16.64

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,627,561.8	0.3%	0.9%	(3.6%)
Financials	1,334,044.4	0.2%	(0.3%)	(1.3%)
Telecommunication	39,699.9	(0.1%)	(2.6%)	2.3%
Consumer Discretionary	63,269.0	(0.2%)	1.1%	(5.7%)
Industrial	260,258.4	0.6%	(1.6%)	(0.8%)
Real Estate	48,914.2	0.2%	3.1%	6.1%
Basic Materials	96,739.1	0.7%	4.3%	(2.2%)
Energy	357,837.5	0.2%	2.6%	2.4%
Utilities	359,789.6	0.9%	4.9%	(8.6%)
Consumer Staples	4,917.6	0.6%	4.8%	12.2%
Health Care	62,092.0	(1.2%)	1.7%	(24.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.08	6.9%
GFH Financial Group	1.05	5.0%
Multiply Group	2.30	4.1%
Gulf Cement Co	0.39	3.2%
Gulf Medical Projects	2.00	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.14	(4.8%)
Sudatel Telecom Group Ltd	0.28	(2.5%)
Burjeel Holdings	3.00	(1.6%)
Abu Dhabi Ports	5.42	(1.6%)
Ras Al Khaimah Cement Co Psc	1.89	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.05	85,511
Multiply Group	2.30	27,914
Borouge	2.47	13,452
Aldar Properties Pjsc	5.71	12,947
Pure Health Holding Co.	3.95	8,368

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,243.81	15.17	0.2%	(0.1%)	(3.5%)
Market Cap (AED Mn)	2,627,562	7,895	0.3%	0.9%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	246.2	31.1	14.5%	222.3	182.0
Value Traded (AED Mn)	962.0	135.3	16.4%	915.3	1,503.8
No. of Trades	14,989	2,719	22.2%	13,167	11,002

Market Breadth	▲ 26	▼ 13	▬ 43
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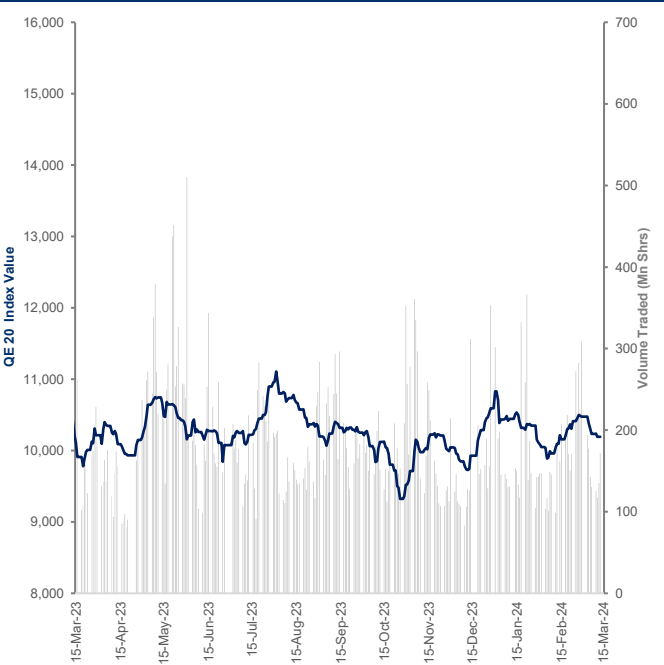
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.70	0.05%	202.14
GFH Financial Group	1.05	5.00%	88.91
Alpha Dhabi Holding PJSC	16.00	1.14%	87.85
First Abu Dhabi Bank Pjsc	13.36	0.15%	86.74
Aldar Properties Pjsc	5.71	0.18%	73.99

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	586,962.5	(0.0%)	(2.8%)	(6.1%)
Banking & Finance Sector	283,933.0	(0.1%)	(2.1%)	(8.2%)
Goods & Consumer Services	29,531.1	0.2%	0.3%	(6.5%)
Industrial Sector	145,002.4	(0.0%)	(5.3%)	(6.8%)
Insurance Sector	11,963.1	0.7%	1.3%	(8.2%)
Real Estate	38,271.8	0.9%	(2.4%)	(0.6%)
Telecom	41,360.7	(1.7%)	(5.4%)	(7.2%)
Transport	36,900.2	1.1%	1.1%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.10	6.4%
National Leasing	0.72	4.1%
United Development Co QSC	1.08	3.8%
Qatar Navigation QSC	11.13	3.2%
Damaan Islamic Insurance Company (BEEMA)	3.86	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	10.57	(2.6%)
Ahli Bank QSC	3.86	(1.8%)
Qatar Electricity & Water Co Q	16.35	(1.0%)
Qatar National Cement Co QSC	3.68	(0.9%)
Qatar Islamic Insurance Group	9.00	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.08	29,184
National Leasing	0.72	17,806
Vodafone Qatar QSC	1.78	13,777
Mesaieed Petrochemical Holding	1.88	9,722
Masraf Al Rayan QSC	2.56	8,716

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,192.13	1.48	0.0%	(2.7%)	(5.9%)
Market Cap (QAR Mn)	586,962	(199)	(0.0%)	(2.8%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	171.8	36.7	27.2%	171.7	135.2
Value Traded (QAR Mn)	431.4	47.3	12.3%	521.3	467.1
No. of Trades	15,609	1,665	11.9%	17,191	15,635

Market Breadth	▲ 29	▼ 17	= 7
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.70	(0.20%)	51.56
Industries Qatar QSC	11.86	(0.08%)	34.70
United Development Co QSC	1.08	3.85%	31.23
Qatar Gas Transport Co Ltd	4.03	0.00%	25.02
Vodafone Qatar QSC	1.78	2.72%	24.17

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,986.4	(0.2%)	2.9%	11.0%
Materials	1,752.3	0.3%	7.3%	7.8%
Industrial	138.5	1.3%	2.7%	8.5%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	147.3	(0.5%)	(0.5%)	0.4%
Financials	32,690.7	(0.3%)	2.7%	11.6%
Communication Services	927.8	(0.4%)	0.3%	4.0%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	1.00	9.9%
GFH FINANCIAL GROUP BSC	0.30	7.3%
Arab Insurance Group BSC	0.85	2.4%
Aluminium Bahrain B.S.C	1.23	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.26	(3.7%)
Kuwait Finance House - Bahrain	2.73	(0.7%)
Bahrain Telecommunications Co	0.53	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Insurance Group BSC	0.85	30,517
GFH FINANCIAL GROUP BSC	0.30	683
Aluminium Bahrain B.S.C	1.23	94
BBK BSC	0.53	65
Bahrain Telecommunications Co	0.53	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,042.80	8.60	0.4%	1.9%	3.6%
Market Cap (BHD Mn)	35,986.4	(83)	(0.2%)	2.9%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	31,440	28,868	1,122.6%	7,588.9	3,806.1
Value Traded (BHD '000)	11,896	11,216	1,648.1%	2,400.8	1,480.5
No. of Trades	30	(16)	(34.8%)	55	53

Market Breadth	▲ 4	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Arab Insurance Group BSC	0.85	2.42%	11.50
GFH FINANCIAL GROUP BSC	0.30	7.27%	0.20
Aluminium Bahrain B.S.C	1.23	0.33%	0.12
BBK BSC	0.53	0.00%	0.03
Bahrain Telecommunications Co	0.53	(0.38%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,129.5	(0.4%)	2.9%	2.8%
Financial	4,960.5	(0.2%)	3.3%	0.7%
Industrial	1,522.6	(1.2%)	5.2%	5.1%
Services	2646.4	(0.2%)	0.7%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.08	9.6%
Dhofar Generating Company	0.06	5.8%
Al Anwar Holding	0.085	4.9%
Majan College	0.10	2.1%
Oman & Emirates Investment Holding Co.	0.06	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.52	(7.0%)
Sembcorp Salalah	0.11	(4.3%)
Raysut Cement Co.	0.12	(4.0%)
National Gas Co.	0.08	(3.4%)
Oman Arab Bank	0.11	(2.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,756.10	(16.35)	(0.3%)	4.4%	5.4%
Market Cap (OMR Mn)	9,129.5	(33.35)	(0.4%)	2.9%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	27,530.7	(12,761.3)	(31.7%)	38,360.1	9,918.5
Value Traded (OMR '000)	3,834.8	681.0	21.6%	3,091.5	2,130.3

Market Breadth	▲ 11	▼ 18	= 87
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	7,476
Sohar Bank	0.11	4,094
OQ Gas Networks	0.15	3,010
Bank Muscat	0.27	3,002
Smn Power Holding	0.23	2,487

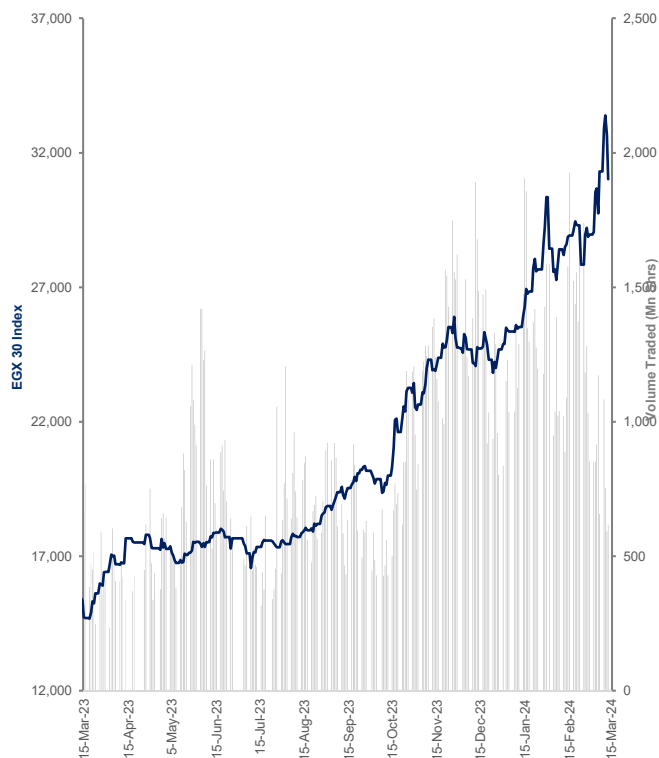
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.37%)	0.81
Al Anwar Holding	0.09	4.94%	0.63
Smn Power Holding	0.23	(1.73%)	0.59
Sohar Bank	0.11	(0.88%)	0.46
OQ Gas Networks	0.15	(0.68%)	0.44

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,065,003.4	(5.2%)	2.4%	18.8%
Banks	515,905.6	(9.0%)	9.0%	19.1%
Basic Resources	264,441.3	(6.0%)	(9.9%)	(5.8%)
Industrial Goods	104,317.7	(4.9%)	11.8%	41.7%
Health Care & Pharmaceuticals	52,453.4	(1.5%)	(4.3%)	13.5%
Real Estate	346,437.8	(3.1%)	(0.5%)	45.6%
Travel and Leisure	69,310.2	(1.2%)	32.8%	34.7%
Food, Beverages & Tobacco	150,907.5	(5.2%)	(10.1%)	10.6%
Energy and Support Services	17,581.8	(6.1%)	7.9%	10.9%
Trade and Distributors	15,896.8	(4.4%)	(3.1%)	16.6%
Shipping and Transport	63,496.5	(3.4%)	(12.3%)	(24.0%)
Education Services	20,811.5	(0.5%)	(0.6%)	8.7%
Contracting and Construction Eng	39,505.8	(4.6%)	(4.2%)	51.0%
Textiles and Durables	22,207.3	(4.1%)	1.3%	14.7%
Building Materials	17,342.7	(3.4%)	(16.7%)	9.7%
Media & Communication Services	164,205.9	(3.7%)	12.1%	25.8%
Paper and Packaging	2,125.8	(1.0%)	(5.1%)	(0.1%)
Non-bank Financial Services	198,055.8	(2.5%)	13.0%	30.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Development & Engineering Consultants	95.80	10.9%
Raya Contact Center	6.09	7.0%
Egyptian Iron & Steel	17.75	5.0%
South Cairo & Giza Mills & Bakeries	41.32	3.8%
Lecico Egypt	24.65	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconst	40.06	(13.5%)
Memphis Pharmaceuticals	100.32	(11.6%)
El Nasr Clothes & Textiles (Kabo)	2.68	(10.1%)
Canal Shipping Agencies	20.72	(9.6%)
Middle & West Delta Flour Mills	268.21	(9.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.43	81,039
Orascom Investment Holding	0.44	54,323
Palm Hills Development Company	3.66	40,370
Fawry For Banking Technology And Electronic Payment	7.80	36,910
Arabia Investments Holding	0.55	21,835

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,013.88	(1,647.7)	(5.0%)	7.1%	24.6%
Market Cap (EGP Mn)	2,065,003.4	(113,778.3)	(5.2%)	2.4%	18.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	617.3	24.4	4.1%	1,227.6	595.3
Value Traded (EGP Mn)	5,199.2	(212.4)	(3.9%)	5,768.1	2,180.1
No. of Trades	137,640	3,212	2.4%	165,635	68,990

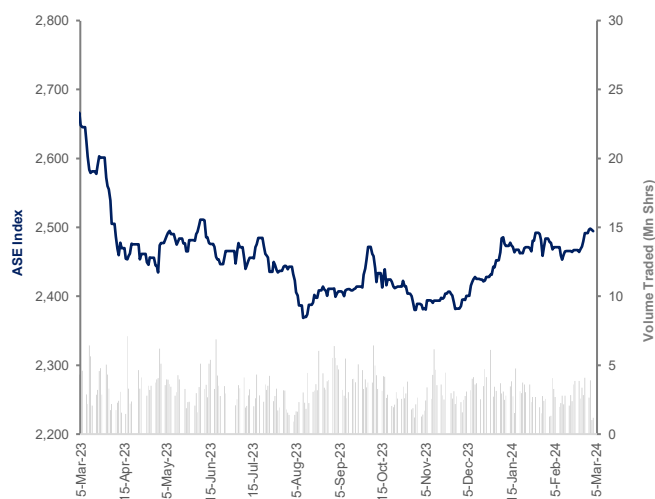
Market Breadth	▲ 16	▼ 136	= 69
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	77.98	(0.03%)	641.21
Commercial International Bank (Egypt)	87.60	(6.82%)	574.35
Egyptian Financial Group-Hermes Holding Company	20.53	(6.81%)	361.13
Fawry For Banking Technology And Electronic Payment	7.80	(6.59%)	297.97
Belton Financial Holding	3.43	(1.72%)	284.56

Amman Stock Exchange Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,373.0	0.1%	1.6%	1.5%
Banking	7,950.6	0.3%	1.8%	0.9%
Insurance	268.5	(0.3%)	0.5%	1.9%
Diversified Financial Services	262.3	0.1%	(0.8%)	(1.8%)
Real Estate	312.9	(0.5%)	(0.2%)	(6.2%)
Educational Services	58.7	1.4%	5.4%	(1.0%)
Hotels and Tourism	277.5	0.0%	(1.0%)	0.5%
Transportation	275.0	(0.1%)	1.4%	(2.2%)
Technology and Communication	97.4	(0.5%)	(0.0%)	1.2%
Utilities and Energy	1,591.8	(0.3%)	2.9%	8.6%
Commercial Services	278.3	(0.3%)	(1.4%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
RUMM FINANCIAL BROKERAGE	0.44	4.8%
NOPAR FOR TRADING AND INVEST	1.61	4.5%
IBN AL-HAYTHAM HOSPITAL PLC	0.96	4.3%
FIRST FINANCE CORP	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.74	(5.1%)
AMWAJ PROPERTIES	0.21	(4.5%)
OFFTEC HOLDING GROUP PLC	0.43	(4.4%)
FIRST INSURANCE	0.75	(3.8%)
FIRST JORDAN INVESTMENT CO	0.27	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,494.23	(1.99)	(0.1%)	1.1%	2.6%
Market Cap (JD Mn)	11,373.04	12.10	0.1%	1.6%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,179.8	163.7	16.1%	2,830.0	4,963.9
Value Traded (JD '000)	1,738.7	371.8	27.2%	3,197.5	7,996.5
No. of Trades	956	23	2.5%	1,762	3,293

Market Breadth	▲ 17	▼ 22	= 87
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Most Active Stocks By Volume	Price (JD)	Volume (Mn Shrs)
AFAQ FOR ENERGY CO PLC	1.96	257
CENTURY INVESTMENT GROUP	0.19	143
JORDAN TELECOM	2.78	135
UNION INVESTMENT CORP	0.30	100
JORDAN AHLI BANK	1.10	86

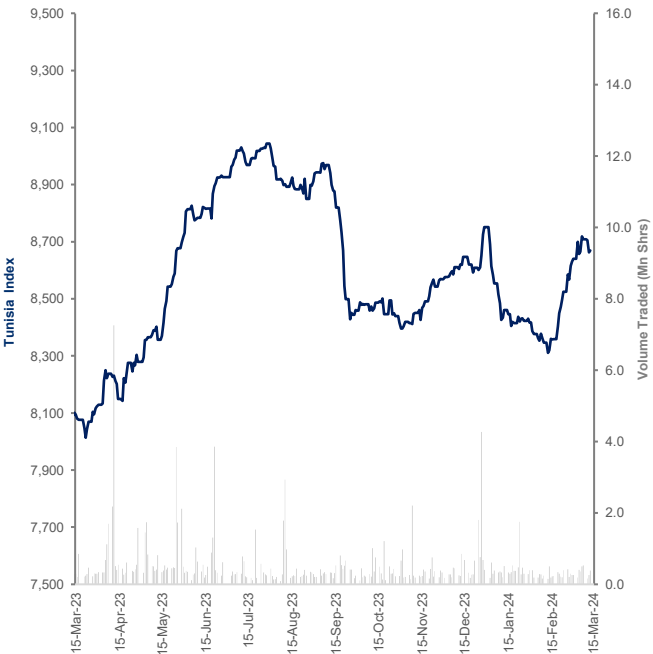
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.96	0.00%	0.50
JORDAN TELECOM	2.78	(0.71%)	0.38
JORDAN PETROLEUM REFINERY CO	5.33	(0.19%)	0.24
ARAB BANK PLC	4.68	0.43%	0.11
JORDAN AHLI BANK	1.10	0.00%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,444.1	0.1%	0.4%	(1.1%)
Banking	10,905.2	0.3%	0.2%	0.4%
Insurance	907.3	(0.0%)	(1.3%)	(6.7%)
Leasing	814.2	(0.4%)	2.1%	4.2%
Financial Services	1,394.4	0.0%	(0.5%)	(5.6%)
Industrial	1,768.4	0.3%	1.1%	1.8%
Chemical Industry	344.3	0.4%	0.3%	(9.3%)
Food & Beverage	3,822.9	0.2%	2.5%	0.6%
Retailing	1,118.3	(0.3%)	(1.1%)	(4.8%)
Others	1,369.2	(0.8%)	(1.6%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.70	4.5%
Cellcom SA	1.43	4.4%
STE Industrielle de Papier et	4.75	3.3%
Attijari Bank	49.39	1.8%
Industries Chimiques du Fluor	65.00	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.56	(3.0%)
Banque de l'Habitat	11.24	(2.3%)
Tunisise Leasing SA	13.60	(2.2%)
Euro Cycles SA	11.44	(1.9%)
Unite de Fabrication de Medica	7.07	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.60	94
Amen Bank	35.00	39
Banque de Tunisie	5.33	38
Societe D'Articles Hygieniques	8.33	26
Euro Cycles SA	11.44	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,669.08	7.08	0.1%	0.5%	(0.9%)
Market Cap (DT Mln)	22,444	23.08	0.1%	0.4%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	382.2	123.7	47.9%	345.3	632.9
Value Traded ('000 DT)	3,416.2	1,504.4	78.7%	3,252.5	5,201.6
No. of Trades	1,016	170	20.1%	960	994

Market Breadth	▲ 12	▼ 21	▬ 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	35.00	0.03%	1.33
Euro Cycles SA	11.44	(1.89%)	0.27
Societe Frigorifique et Brasse	13.05	0.38%	0.23
Societe D'Articles Hygieniques	8.33	0.00%	0.22
Banque de Tunisie	5.33	0.57%	0.20

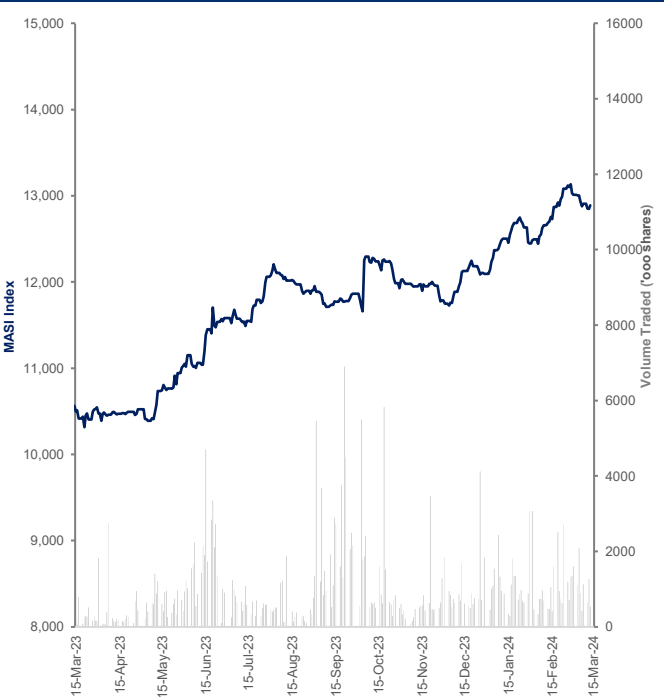
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	575,505.4	0.3%	(1.2%)	5.5%
Banking	237,127.8	0.9%	(1.5%)	8.0%
Beverages	9,744.2	(3.3%)	0.5%	7.6%
Chemicals	2,082.1	(0.8%)	0.8%	(1.4%)
Construction & Building Material	73,592.6	0.2%	(1.3%)	2.5%
Distributors	17,453.5	0.7%	1.8%	4.4%
Electricity	28,306.3	0.0%	0.0%	9.1%
Food Producers & Processors	25,641.3	(0.4%)	(1.0%)	(0.9%)
Holding Companies	3,486.5	0.5%	(1.8%)	12.1%
Insurance	27,919.1	(0.2%)	(0.7%)	3.4%
Investment & other Finance	3,840.4	(0.0%)	4.8%	17.3%
Leisures & Hotel	3,081.7	0.0%	(2.2%)	3.9%
Materials, Software & Computer	5,700.5	(0.6%)	2.9%	(2.3%)
Mining	22,152.5	(0.1%)	(1.4%)	2.6%
Oil & Gas	14,128.1	0.0%	(1.0%)	2.8%
Real Estate	11,544.2	0.3%	4.9%	38.8%
Telecommunications	88,876.5	(0.2%)	(2.8%)	1.1%
Transport	735.6	0.0%	1.7%	5.2%
Forestry & Paper	92.4	(1.1%)	1.5%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1430.00	3.6%
Attijariwafa Bank	501.10	1.6%
Colorado SA	46.19	1.5%
Label Vie	4500.00	1.1%
Banque Centrale Populaire	296.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2450.00	(4.6%)
SNEP	482.00	(2.4%)
Med Paper SA	19.32	(1.1%)
Ennakl Automobiles	32.20	(0.9%)
Hightech Payment Systems SA	585.10	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	19.00	360.4
Banque Centrale Populaire	296.00	58.9
Attijariwafa Bank	501.10	44.7
Maroc Telecom	101.10	30.9
Auto Hall	64.70	6.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,886.74	40.22	0.3%	(1.1%)	6.6%
Market Cap (MAD Mn)	575,505	1,711	0.3%	(1.2%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 000 Shares)	529.9	(734.7)	(58.1%)	1,108.8	362.8
Value Traded (MAD Mn)	76.22	18.02	31.0%	127.1	69.8

Market Breadth	▲ 11	▼ 12	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	501.10	1.64%	20.74
Banque Centrale Populaire	296.00	0.65%	17.33
LafargeHolcim Maroc SA	1970.00	0.25%	10.50
Managem SA	1755.00	(0.28%)	7.19
Douja Promotion Groupe Addoha	19.00	0.42%	5.81

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest