

MENA Markets Daily Report

March 14, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,735.87	(0.2%)	14.4%	26.2%
		Kuwait	Main 50 Index	▲	6,606.14	0.8%	8.2%	31.7%
		Kuwait	Main Market Index	▲	6,360.91	0.3%	8.1%	29.3%
	3	Kuwait	All Share Index	▲	7,948.90	(0.1%)	12.9%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,605.40	(0.6%)	11.7%	29.8%
	5	UAE - Dubai	DFM General Index	▲	3,402.40	0.6%	6.5%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,786.91	0.3%	11.7%	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,635.66	0.3%	13.5%	68.2%
	8	Qatar	QE 20 Index	▼	13,489.03	(1.1%)	16.0%	11.4%
	9	Bahrain	Bahrain All Share	▼	2,032.95	(1.0%)	13.1%	20.6%
	10	Oman	MSM 30 Index	▲	4,349.97	0.5%	5.3%	12.9%
	11	Egypt	EGX 30	▲	10,480.67	0.3%	(12.3%)	10.2%
	12	Jordan	ASE Index	▲	2,209.98	0.79%	4.3%	27.8%
		Tunisia	Tunisia Index	=	7,086.75	0.0%	0.6%	2.3%
		Morocco	MASI	▲	12,623.94	0.4%	(5.5%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,309.75	0.4%	(9.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	936.94	26.1%	(41.3%)	15.0%
		India	SENSEX	▲	55,550.30	0.2%	(4.6%)	22.0%
		Brazil	BOVESPA Stock Index	▼	111,713.10	(1.7%)	6.6%	(11.9%)
		Mexico	BOLSA Index	▼	53,300.70	(0.2%)	0.1%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,085.66	(1.6%)	(11.9%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,840.05	(1.1%)	(12.1%)	20.1%
		Asia	MSCI Asia Pacific	▼	560.90	(1.7%)	(10.9%)	(4.9%)
		Europe	DJ Stoxx 600	▲	431.17	1.0%	(11.6%)	22.2%
		Europe	FTSEurofirst 300	▲	1,687.66	0.9%	(10.7%)	23.0%
		U.S.A	S&P 500	▼	4,204.31	(1.3%)	(11.8%)	26.9%
		U.S.A	DJIA	▼	32,944.19	(0.7%)	(9.3%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,843.81	(2.2%)	(17.9%)	21.4%
		UK	FTSE 100	▲	7,155.64	0.8%	(3.1%)	14.3%
		Germany	DAX	▲	13,628.11	1.4%	(14.2%)	15.8%
		Japan	NIKKEI 225	▼	25,162.78	(2.1%)	(12.6%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,553.79	(1.6%)	(12.2%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.12	0.63%	3.61%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.37%)	(3.66%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.67%)	(4.03%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.02%)	(0.39%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	112.67	3.1%	44.9%	50.2%
		Oil	NYMEX	▲	109.33	3.1%	45.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.73	2.0%	34.7%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,988.46	(0.4%)	8.7%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	25.87	(0.2%)	11.0%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	38,687.42	(1.1%)	(16.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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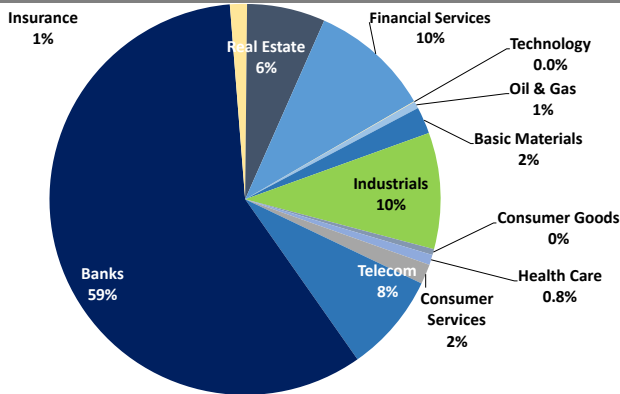
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 14, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,450.0	39.3	11.2%
2- National Bank of Kuwait	8,134.9	24.5	9.7%
3- Ahli United Bank - Bahrain	3,121.4	21.1	11.3%
4- Boubyan Bank	2,953.9	68.6	7.8%
5- Zain	2,721.7	14.4	15.9%
6- Agility (PWC Logistics)	2,283.6	2.3	48.0%
7- Mabane Co.	1,061.3	20.0	10.3%
8- Commercial Bank of Kuwait	1,045.8	44.1	3.0%
9- Gulf Bank	941.9	24.8	5.8%
10- Burgan Bank	867.4	21.0	6.0%
Total	31,582	15.25	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.087	0.008	10.0%
IFA Hotels & Resorts Co.	0.059	0.004	7.3%
Al Madar Finance & Investment Co.	0.112	0.007	6.7%
Commercial Bank of Kuwait	0.525	0.025	5.0%
Ras-Al-Khaimah for White Cement Co.	0.129	0.006	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.279	(0.010)	(3.5%)
Metal & Recycling Co.	0.086	(0.003)	(3.3%)
Arkan Al-Kuwait Real Estate Co.	0.130	(0.004)	(3.0%)
Kuwait Resorts Co.	0.101	(0.003)	(2.9%)
National Co. for Consumer Industries	0.143	(0.004)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.205	(1.9%)	39,761,590
GFH Financial Group	0.101	(0.1%)	24,579,840
Ahli United Bank - Bahrain	0.308	0.0%	12,055,258
AL-Enma'a Real Estate Co.	0.073	0.4%	7,024,460
National Real Estate Co.	0.222	0.5%	7,020,028

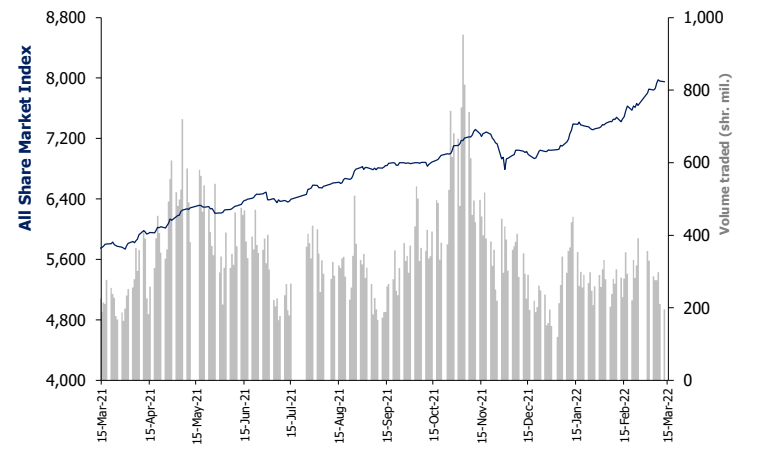
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,398.9	▼	(0.1%)	4.0%	13.0%
Oil & Gas	285.5	▼	(0.3%)	0.4%	(3.5%)
Basic Materials	1,040.0	▼	(0.4%)	3.0%	13.8%
Industrials	4,541.4	▼	(0.3%)	(0.4%)	11.3%
Consumer Goods	228.1	▼	(0.3%)	0.0%	(0.9%)
Health Care	393.1	=	0.0%	(2.4%)	(0.5%)
Consumer Services	781.7	▲	0.3%	(2.1%)	16.9%
Telecommunications	3,847.8	▼	(0.8%)	3.1%	15.2%
Banks	27,591.6	▲	0.0%	5.7%	14.4%
Insurance	664.6	▼	(0.0%)	1.8%	7.4%
Real Estate	3,041.4	▲	0.3%	3.5%	4.8%
Financial Services	4,726.2	▼	(0.4%)	3.0%	14.2%
Technology	10.0	=	0.0%	5.2%	6.3%
Utilities	247.5	=	0.0%	1.8%	(1.3%)

Market Breadth	 47	 66	 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,735.87	(20.4)	(0.2%)	5.0%	14.4%
Main 50 Index	6,606.14	53.4	0.8%	0.1%	8.2%
Main Market Index	6,360.91	19.5	0.3%	1.1%	8.1%
All Share Market Index	7,948.90	(8.7)	(0.1%)	4.1%	12.9%
Market Cap (KWD Mn)	47,398.86	(49.8)	(0.1%)	4.0%	13.0%

Index Performance relative to Volume



Market Trading Data and Volatility

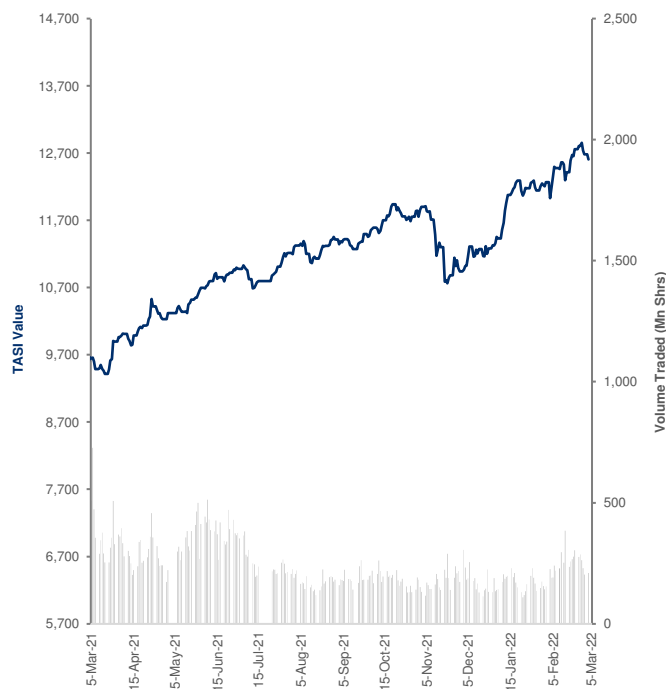
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	195.3	(14.9)	(7.1%)	287.4	299.7
Value Traded (KWD Mn)	42.8	(14.6)	(25.5%)	67.5	44.0
No. of Trades	9,277	(2,621)	(22.0%)	12,520	10,931

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Projects Co.(Holding)	0.205	(1.9%)	8,328,009
Ahli United Bank - Bahrain	0.308	0.0%	3,713,776
Kuwait Finance House	1.001	0.1%	3,290,352
Agility (PWC Logistics)	1.024	(0.2%)	2,726,296
GFH Financial Group	0.101	(0.1%)	2,480,935

Saudi Tadawul Daily Report

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,212,271.4	(2.1%)	(2.3%)	12.0%
Energy	8,035,299.7	(2.8%)	(3.8%)	11.6%
Materials	906,868.7	0.0%	7.5%	17.2%
Capital Goods	20,069.8	(0.7%)	(2.2%)	(5.8%)
Commercial & Professional Svc	8,253.2	0.0%	0.3%	7.1%
Transportation	19,180.7	(0.7%)	2.0%	8.5%
Consumer Durables & Apparel	5,553.2	(1.5%)	(4.1%)	(9.2%)
Consumer Services	32,248.7	(1.4%)	(2.0%)	4.2%
Media	25,506.0	(2.0%)	(4.5%)	19.1%
Retailing	41,087.1	(0.4%)	(2.7%)	0.8%
Food & Staples Retailing	17,657.5	0.5%	2.4%	2.7%
Food & Beverages	96,775.6	(1.0%)	(1.7%)	0.1%
Health Care Equipment & Svc	109,282.2	0.9%	5.8%	16.2%
Pharma, Biotech & Life Science	4,542.0	(0.3%)	(2.3%)	(3.8%)
Banks	1,133,277.4	(0.7%)	(1.8%)	13.7%
Diversified Financials	65,317.5	(0.2%)	0.1%	6.9%
Insurance	54,408.9	(2.1%)	(3.0%)	2.7%
Telecommunication Services	263,279.3	0.1%	(1.6%)	1.2%
Utilities	208,700.5	(1.2%)	8.6%	26.2%
REITs	19,029.5	(0.1%)	(1.1%)	5.1%
Real Estate Mgmt & Dev't	100,233.8	0.3%	0.5%	4.4%
Software & Services	45,700.0	(1.4%)	(0.5%)	61.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	25.50	3.8%
Ash-Sharqiyah Development Co	107.00	2.9%
Almunajem Foods Co	59.70	2.6%
Saudi Kayan Petrochemical Co	22.32	2.6%
Saudi Paper Manufacturing Co	45.85	2.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Malath Cooperative Insurance C	23.02	(5.6%)
Dur Hospitality Co	33.40	(5.4%)
Mediterranean & Gulf Insurance	16.76	(4.2%)
Saudi Enaya Cooperative Insura	26.70	(4.0%)
Zahrat Al Waha For Trading Co	87.90	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	11.42	24,671
Saudi Arabian Oil Co	39.95	20,378
Mobile Telecommunications Co S	13.30	14,135
Saudi Kayan Petrochemical Co	22.32	13,133
National Industrialization Co	23.60	6,598

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,605.40	(78.76)	(0.6%)	0.1%	11.7%
Market Cap (SAR Mn)	11,212,271	(243,554)	(2.1%)	(2.3%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	209.3	6.2	3.1%	202.8	328.8
Value Traded (SAR Mn)	8,068.8	(744.8)	(8.5%)	8,263.6	10,696.4
No. of Trades	347,871	(20,640)	(5.6%)	356,290	423,911

Market Breadth	▲ 52	▼ 149	= 15
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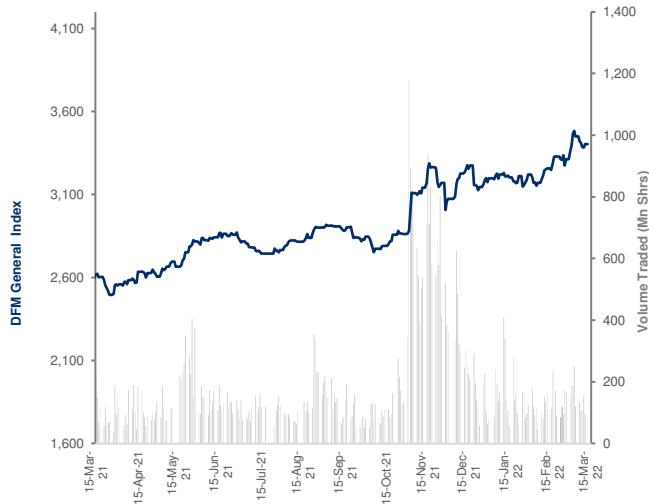
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	39.95	(2.8%)	826.53
Al Rajhi Bank	154.00	(0.1%)	545.43
Saudi Arabian Fertilizer Co	191.40	1.4%	372.48
Saudi Basic Industries Corp	131.20	(0.6%)	302.54
Elm Co.	199.00	(2.2%)	301.76

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	421,815.7	0.7%	0.8%	3.6%
Banking	216,760.5	0.8%	0.6%	6.2%
Consumer Staples	3,232.2	(0.6%)	(0.1%)	5.8%
Investment & Financial Services	31,697.1	2.0%	(0.3%)	(8.8%)
Insurance	5,942.9	(0.8%)	(1.9%)	1.9%
Industrial	5,449.0	0.0%	(5.2%)	(2.7%)
Real Estate	74,913.8	0.7%	2.7%	4.0%
Telecommunication	30,318.3	(0.4%)	1.1%	0.4%
Transportation	43,296.1	0.2%	0.1%	4.3%
Services	10,205.8	0.3%	3.8%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	71.00	14.3%
Gulf Navigation Holding Pjsc	0.28	5.0%
Dubai Financial Market Pjsc	2.25	2.3%
Dubai Investments Pjsc	2.39	2.1%
Dubai Islamic Insurance Co	1.01	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.14	(9.5%)
Dar Al Takaful	1.18	(8.5%)
Al Salam Bank Sudan	1.42	(5.3%)
Islamic Arab Insurance Com	0.65	(2.4%)
Dubai Refreshments Company	16.60	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.30	19,864
Dubai Investments Pjsc	2.39	18,542
Union Properties Pjsc	0.26	10,917
Air Arabia Pjsc	1.67	9,265
Gulf Finance House	1.19	7,191

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,402.40	19.97	0.6%	1.4%	6.5%
Market Cap (AED Mn)	421,816	2,745	0.7%	0.8%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	94.2	(62.0)	(39.7%)	146.6	188.2
Value Traded (AED Mn)	244.7	(61.1)	(20.0%)	318.2	258.8
No. of Trades	3,351	21	0.6%	4,279	3,352

Market Breadth	▲ 11	▼ 13	= 39
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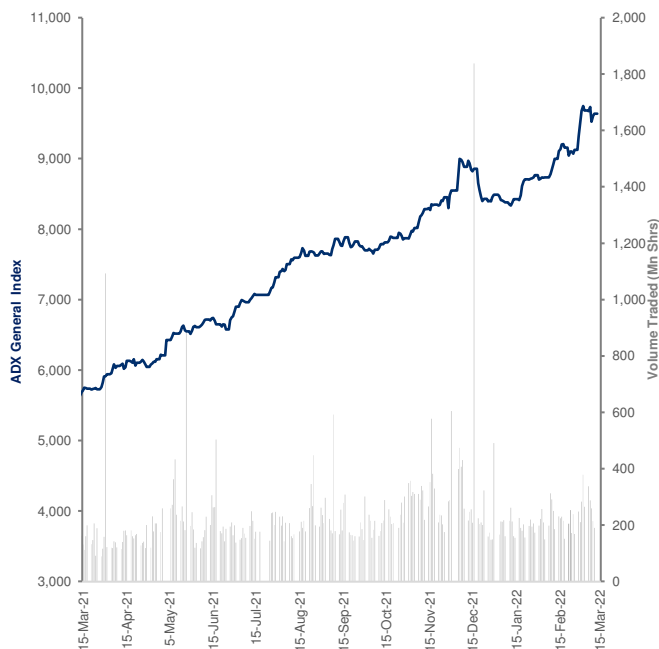
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.30	1.53%	105.00
Dubai Investments Pjsc	2.39	2.14%	44.29
Dubai Islamic Bank	6.00	(1.15%)	23.41
Air Arabia Pjsc	1.67	1.21%	15.44
Dubai Financial Market Pjsc	2.25	2.27%	13.41

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,767,609.3	0.3%	2.2%	11.5%
Financials	762,129.3	0.3%	2.9%	20.2%
Telecommunication	332,543.8	0.5%	(0.6%)	9.5%
Consumer Discretionary	9,986.6	(0.5%)	3.8%	(2.2%)
Industrial	318,456.4	0.6%	0.6%	(0.8%)
Real Estate	36,958.0	0.7%	3.6%	8.4%
Basic Materials	41,091.5	0.2%	27.9%	40.6%
Energy	118,069.7	0.4%	3.6%	2.5%
Utilities	140,542.8	0.0%	1.6%	(5.3%)
Consumer Staples	4,187.8	0.6%	(6.1%)	(10.7%)
Health Care	3,643.3	0.3%	1.3%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	6.50	12.1%
Ras Al Khaima Poultry	2.00	5.8%
Finance House	1.85	3.4%
Sharjah Islamic Bank	2.07	3.0%
Gulf Cement Co	0.70	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.60	(5.2%)
Ras Al Khaimah White Cement	1.60	(4.8%)
Emirates Driving Company	21.84	(2.3%)
Abu Dhabi Natl Co For Buildi	0.25	(2.0%)
Abu Dhabi Commercial Bank	10.94	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.36	53,366
Sharjah Islamic Bank	2.07	18,907
First Abu Dhabi Bank Pjsc	22.20	15,599
Fertiglobe	4.95	15,551
Al Yah Satellite Communications Company	2.85	15,181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,635.66	29.78	0.3%	3.4%	13.5%
Market Cap (AED Mn)	1,767,609	6,106	0.3%	2.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	190.5	(22.8)	(10.7%)	219.3	134.8
Value Traded (AED Mn)	1,440.8	(170.7)	(10.6%)	1,440.2	710.7
No. of Trades	6,967	(1,734)	(19.9%)	7,422	2,976

Market Breadth	▲ 22	▼ 14	= 34
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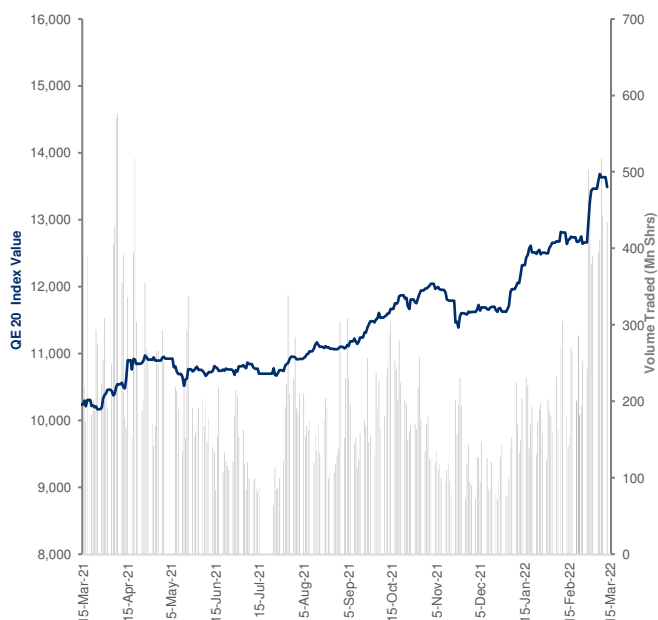
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	22.20	0.45%	343.37
International Holdings Company Pjsc	187.60	0.59%	292.63
Aldar Properties Pjsc	4.36	0.69%	231.97
Alpha Dhabi Holding PJSC	27.28	0.59%	167.47
Fertiglobe	4.95	0.20%	76.99

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	762,358.6	(0.8%)	3.7%	12.8%
Banking & Finance Sector	373,550.5	(1.3%)	3.1%	8.6%
Goods & Consumer Services	35,934.5	0.1%	0.1%	1.1%
Industrial Sector	216,424.7	(0.9%)	7.7%	28.0%
Insurance Sector	13,199.0	(0.8%)	0.2%	(4.4%)
Real Estate	60,298.7	1.3%	4.9%	11.7%
Telecom	30,577.5	(0.8%)	(4.3%)	3.5%
Transport	32,373.8	0.1%	(2.1%)	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.56	10.0%
Dlala Brokerage & Investments	1.66	10.0%
Aamal Co	1.33	8.3%
Al Khaleej Takaful Group QSC	3.92	5.4%
Islamic Holding Group QSC	5.80	5.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.90	(5.0%)
United Development Co QSC	1.56	(3.5%)
Qatar Aluminum Manufacturing C	2.58	(3.4%)
Qatar International Islamic Ba	10.00	(2.6%)
Qatar National Bank QPSC	22.25	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.12	89,411
Investment Holding Group	2.56	74,615
Mazaya Qatar Real Estate Devel	0.96	40,545
Qatar First Bank	1.57	32,048
Ezdan Holding Group QSC	1.46	20,953

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,489.03	(143.97)	(1.1%)	4.2%	16.0%
Market Cap (QAR Mn)	762,359	(6,282)	(0.8%)	3.7%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	434.3	(8.8)	(2.0%)	230.8	202.9
Value Traded (QAR Mn)	963.8	(197.4)	(17.0%)	748.4	471.6
No. of Trades	14,936	(3,157)	(17.4%)	14,310	10,156

Market Breadth	▲ 20	▼ 25	= 3
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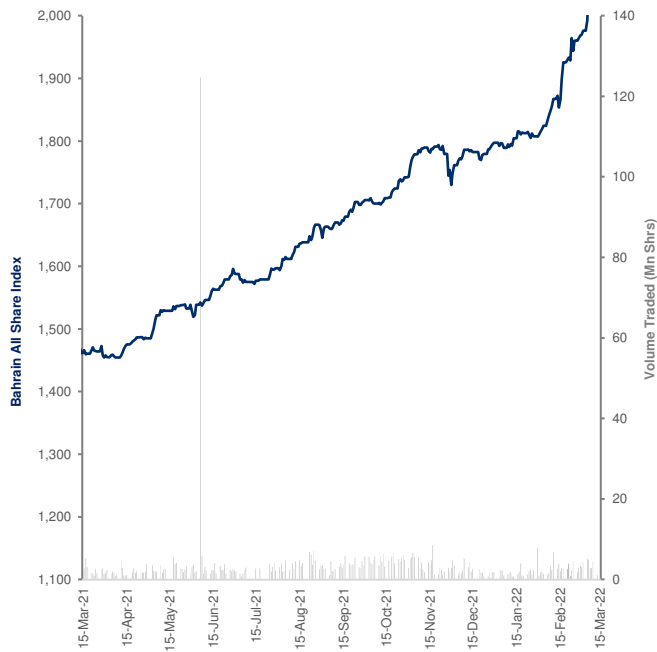
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.56	9.99%	188.27
Salam International Investment	1.12	1.63%	101.23
Qatar First Bank	1.57	(0.33%)	51.35
Qatar Aluminum Manufacturing C	2.58	(3.37%)	46.69
Qatar National Bank QPSC	22.25	(1.98%)	42.22

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,214.0	(0.9%)	3.2%	11.8%
Materials	2,186.8	(1.3%)	23.2%	92.5%
Industrial	140.3	0.0%	1.6%	(3.0%)
Consumer Discretionary	190.8	0.0%	3.7%	(3.1%)
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,430.3	(0.9%)	0.1%	4.5%
Communication Services	1,019.1	(0.8%)	(1.6%)	(4.2%)
Real Estate	93.0	(2.4%)	(2.4%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	1.6%
APM TERMINALS BAHRAIN	1.28	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,032.95	(20.51)	(1.0%)	3.5%	13.1%
Market Cap (BHD Mn)	13,214	(126)	(0.9%)	3.2%	11.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	(8.5%)
Al Baraka Banking Group BSC	0.29	(2.4%)
Ahli United Bank BSC (\$)	1.02	(1.8%)
Aluminium Bahrain B.S.C	1.54	(1.3%)
Bahrain Telecommunications Co	0.56	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,073	(3,436)	(76.2%)	2,479.0	5,282.7
Value Traded (BHD '000)	477	(940)	(66.4%)	1,052.6	1,037.4
No. of Trades	60	(7)	(10.4%)	65	74

Market Breadth	▲ 2	▼ 7	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	400
Aluminium Bahrain B.S.C	1.54	169
Bahrain Telecommunications Co	0.56	163
Ithmaar Holding BSC	0.06	150
GFH FINANCIAL GROUP BSC	0.33	66

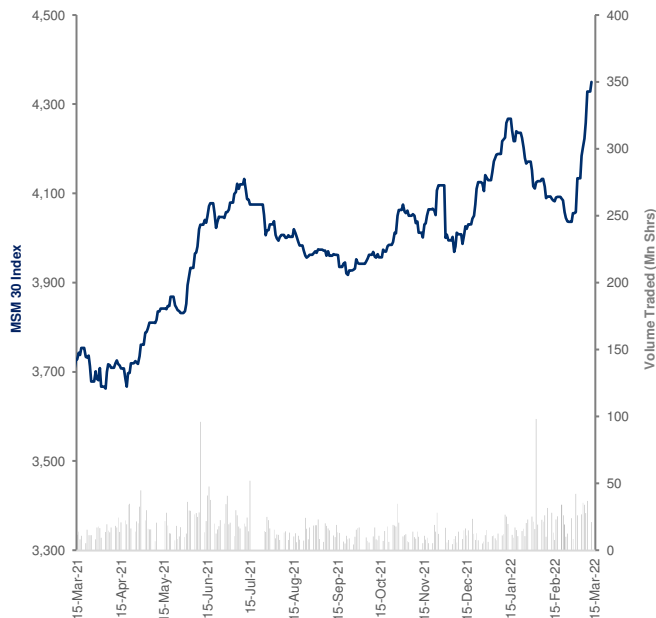
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.54	(1.28%)	0.26
Bahrain Telecommunications Co	0.56	(0.89%)	0.09
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.04
APM TERMINALS BAHRAIN	1.28	0.08%	0.03
GFH FINANCIAL GROUP BSC	0.33	(0.60%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,632.0	(0.0%)	6.3%	6.8%
Financial	4,608.8	(0.1%)	9.6%	11.0%
Industrial	850.4	0.2%	4.0%	(0.5%)
Services	2172.8	0.1%	0.9%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.14	9.2%
Oman Fisheries Co.	0.08	9.2%
Sharqiya Investment Holding Co.	0.09	7.5%
Al Jazeera Steel Products Co.	0.43	3.8%
Bank Dhofar	0.12	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.07	(8.9%)
Dhofar International Dev. & Inv. Holding Co.	0.17	(8.3%)
Vision Insurance	0.10	(8.3%)
Oman Investment & Finance Co.	0.15	(2.0%)
Raysut Cement Co.	0.18	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.46	7,509
Bank Nizwa	0.10	3,209
HSBC Bank Oman	0.12	1,767
Sohar Bank	0.12	1,050
United Finance Co.	0.09	1,025

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,349.97	21.51	0.5%	7.3%	5.3%
Market Cap (OMR Mn)	7,632.0	(0.6)	(0.0%)	6.3%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	21,214.9	(15,668.3)	(42.5%)	21,622.3	17,503.4
Value Traded (OMR '000)	5,489.4	(3,274.9)	(37.4%)	4,070.6	1,523.3

Market Breadth	▲ 14	▼ 13	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.46	(0.43%)	3.44
Bank Muscat	0.56	(1.06%)	0.37
Bank Nizwa	0.10	(0.99%)	0.32
Al Jazeera Steel Products Co.	0.43	3.85%	0.25
HSBC Bank Oman	0.12	0.83%	0.21

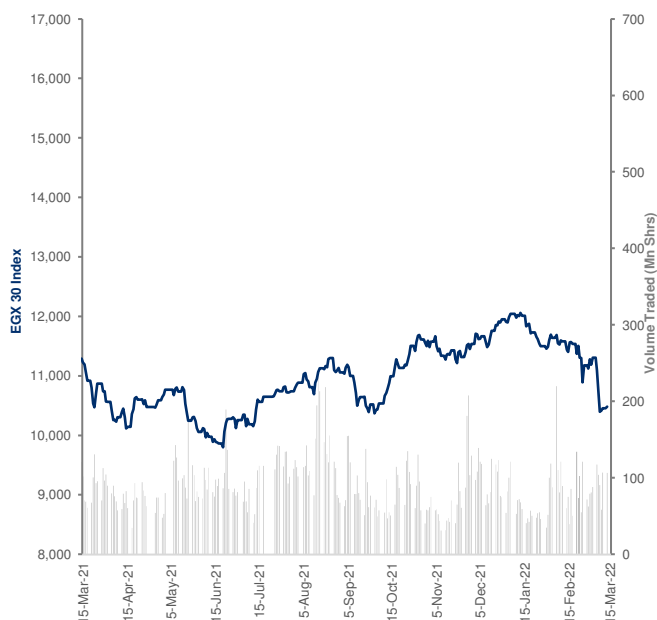
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	448,680.9	(0.1%)	(5.8%)	(10.5%)
Banks	137,593.5	1.6%	(13.8%)	(19.6%)
Basic Resources	31,583.0	(0.0%)	5.7%	7.4%
Chemicals	34,241.7	2.7%	6.6%	3.8%
Construction and Materials	11,783.1	(0.2%)	(4.8%)	(10.4%)
Financial Services excluding Banks	52,085.6	(1.2%)	(0.4%)	8.5%
Food and Beverage	7,297.2	(2.8%)	(6.2%)	(24.3%)
Healthcare	3,804.2	(0.2%)	(0.4%)	(8.4%)
Industrial Goods, Services, Automobile:	34,450.9	(1.2%)	(6.9%)	(20.4%)
Media	955.7	(0.2%)	8.6%	(15.9%)
Oil and Gas	4,894.8	(0.5%)	6.8%	3.6%
Personal and Household Products	30,710.2	(2.1%)	(1.8%)	(2.7%)
Real Estate	50,564.9	(1.5%)	(6.5%)	(17.6%)
Telecommunication	28,866.6	(2.5%)	(4.4%)	0.8%
Travel & Leisure	19,849.5	(0.5%)	(2.1%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	22.50	3.5%
Faisal Islamic Bank Of Egypt	13.33	3.3%
Commercial International Bank	42.00	2.4%
Medinet Nasr Housing	1.94	1.6%
Egypt Aluminium	25.51	0.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	0.90	(8.5%)
Egyptian Resorts Co	1.15	(4.8%)
Qalaa Holdings Sae	1.33	(4.1%)
El Kahera Housing	2.52	(3.8%)
Heliopolis Housing	4.59	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.33	31,133
Egyptian Resorts Co	1.15	16,225
Medinet Nasr Housing	1.94	8,142
Egyptians For Housing & Dev. Co.	0.32	7,689
Abou Kir Fertilizers & Chemicals	22.50	5,632

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,480.67	27.08	0.3%	(5.8%)	(12.3%)
Market Cap (EGP Mn)	448,681	(529)	(0.1%)	(5.8%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	106.4	(0.3)	(0.3%)	80.9	175.7
Value Traded (EGP Mn)	476.6	(125.5)	(20.8%)	443.1	625.0
No. of Trades	11,886	(1,290)	(9.8%)	12,453	19,431

Market Breadth	▲ 4	▼ 32	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Abou Kir Fertilizers & Chemicals	22.50	3.50%	127.09
Commercial International Bank	42.00	2.44%	64.56
Qalaa Holdings Sae	1.33	(4.12%)	41.93
Efg Hermes	17.30	(2.09%)	39.13
Talaat Moustafa Group	8.30	(2.35%)	30.54

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,956.0	1.1%	3.6%	4.5%
Banking	7,655.7	(0.3%)	(0.4%)	(0.1%)
Insurance	91.1	(0.4%)	(1.4%)	(2.3%)
Diversified Financial Services	169.0	(0.3%)	(2.3%)	(3.3%)
Real Estate	195.2	(1.9%)	(1.5%)	(9.7%)
Health Care Services	31.2	0.0%	(1.9%)	21.0%
Educational Services	227.5	0.2%	1.1%	(0.1%)
Hotels and Tourism	86.9	0.4%	1.2%	(6.9%)
Transportation	71.3	(1.0%)	(1.8%)	(6.2%)
Technology & Communications	434.3	1.1%	1.1%	3.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	551.9	1.0%	2.0%	5.3%
Commercial Services	72.7	(0.4%)	(1.9%)	0.4%
Pharmaceutical & Medical Industries	37.0	0.0%	0.7%	(3.3%)
Chemical Industries	12.2	1.3%	1.6%	(51.6%)
Food & Beverages	74.7	(1.0%)	(5.9%)	(10.5%)
Tobacco & Cigarettes	12.8	(2.3%)	(12.4%)	(6.6%)
Mining & Extraction Industries	2,100.0	7.2%	26.8%	35.3%
Engineering & Construction	20.7	0.4%	(2.8%)	(11.3%)
Electrical Industries	28.6	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	60.3	0.0%	1.3%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	24.60	7.4%
Barter Co For Investment & T	0.21	5.0%
United Financial Investments	0.99	4.2%
Arabian Steel Pipes	0.78	4.0%
Jordanian Expatriates Inv HI	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.12	(7.7%)
Jordan Dairy	3.43	(5.0%)
National Steel Industry	1.17	(4.9%)
Specialized Jordanian Invest	1.22	(4.7%)
Union Land Development Corp	1.47	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Al-Tajamouat For Catering Hs	0.38	522
Jordanian Electric Power	1.30	353
Union Investment Corp	0.97	216
Jordan Ahli Bank	1.02	205
Jordan Telecom	2.22	192

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,209.98	17.28	0.8%	2.9%	4.3%
Market Cap (JD Mn)	11,956.01	124.96	1.1%	3.6%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,726.8	867.6	46.7%	2,405.3	4,637.0
Value Traded (JD ⁰⁰⁰)	7,139.5	3,908.6	121.0%	3,956.6	5,111.4
No. of Trades	2,354	702	42.5%	1,691	2,164

Market Breadth	▲ 18	▼ 28	= 75
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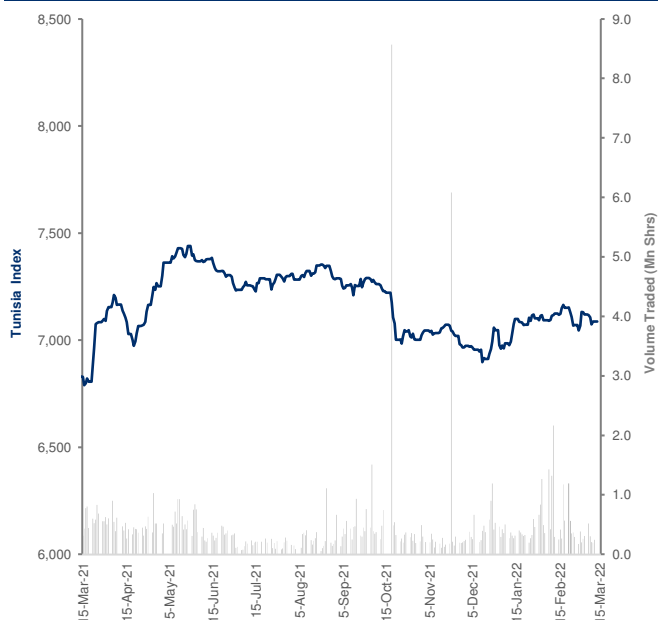
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	24.60	7.42%	3.99
Arab Bank Plc	4.68	(0.43%)	0.61
Jordanian Electric Power	1.30	3.17%	0.45
Jordan Telecom	2.22	1.37%	0.42
Jordan Petroleum Refinery Co	3.59	0.56%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,489.4	0.0%	(0.6%)	(0.3%)
Banking	8,102.2	0.2%	1.3%	4.3%
Insurance	858.1	0.0%	(0.9%)	(3.4%)
Leasing	582.1	0.4%	(0.1%)	0.9%
Financial Services	1,929.0	(2.3%)	(7.3%)	(10.4%)
Industrial	1,564.6	(1.5%)	(2.9%)	(5.7%)
Chemical Industry	503.5	1.0%	1.0%	(1.6%)
Food & Beverage	5,381.2	1.0%	0.2%	(0.7%)
Retailing	1,156.5	(0.3%)	(1.8%)	0.1%
Others	1,412.2	(0.3%)	(0.9%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.91	3.4%
BH Leasing	2.05	3.0%
Industries Chimiques du Fluor	91.30	2.6%
GIF Filter SA	0.43	2.4%
Universal Auto Distributors Ho	0.48	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	2.95	(4.2%)
Societe D'Articles Hygieniques	9.95	(3.0%)
Societe Industrielle d'Apparei	3.85	(2.8%)
Poulina Group	10.15	(2.4%)
City Cars	12.35	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.48	26
Arab Tunisian Bank	2.24	24
Societe D'Articles Hygieniques	9.95	20
GIF Filter SA	0.43	19
Euro Cycles SA	31.00	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,086.75	0.23	0.0%	0.6%	0.6%
Market Cap (DT Mln)	21,489	2.5	0.0%	(0.6%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	241.1	48.3	25.1%	506.9	875.9
Value Traded ('000 DT)	1,950.8	676.7	53.1%	3,522.5	5,286.7
No. of Trades	1,027	390	61.2%	981	1,429

Market Breadth	▲ 19	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	31.00	(0.90%)	0.55
Societe D'Articles Hygieniques	9.95	(3.02%)	0.20
Banque Internationale Arabe de	67.50	0.75%	0.18
Societe Frigorifique et Brasse	17.95	0.84%	0.16
Industries Chimiques du Fluor	91.30	2.58%	0.10

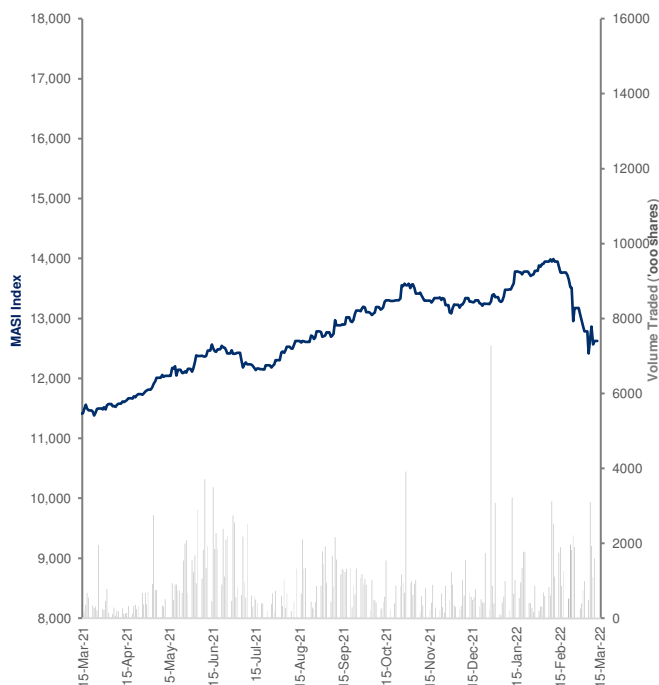
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	581,344.3	0.7%	(3.3%)	(5.0%)
Banking	216,185.6	0.4%	(3.4%)	(4.0%)
Beverages	10,812.4	0.0%	(1.9%)	6.3%
Chemicals	2,973.4	(0.9%)	(6.0%)	3.3%
Construction & Building Material	70,665.9	0.0%	(5.3%)	(13.2%)
Distributors	19,999.9	0.8%	(0.3%)	(3.0%)
Electricity	25,546.4	4.5%	(6.6%)	3.1%
Food Producers & Processors	27,384.9	0.7%	(2.1%)	(9.0%)
Holding Companies	2,733.1	(1.2%)	(2.3%)	(5.5%)
Insurance	29,634.0	3.4%	(1.8%)	(2.2%)
Investment & other Finance	4,426.3	(0.1%)	(6.9%)	0.5%
Leisures & Hotel	1,464.2	0.0%	(4.5%)	(6.9%)
Materials, Software & Computer	5,758.5	1.1%	0.8%	(5.6%)
Mining	24,297.9	1.5%	2.1%	15.1%
Oil & Gas	18,020.8	(1.9%)	(8.2%)	(8.7%)
Real Estate	4,490.4	(2.2%)	(23.0%)	(11.7%)
Telecommunications	113,842.8	0.8%	(1.9%)	(7.1%)
Transport	815.9	(2.1%)	(4.0%)	(10.1%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	51.9	(5.0%)	(16.9%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	58.07	6.0%
Wafa Assurance	4623.00	6.0%
Ennaki Automobiles	36.25	5.3%
TAQA Morocco SA	1083.00	4.5%
ATLANTA	132.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.97	(5.1%)
Med Paper SA	20.11	(5.0%)
Saham Assurance	1335.00	(4.0%)
CTM	665.50	(2.1%)
Afrikaia Gaz	4800.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.97	1,006.6
Alliances Developpement Immobi	58.07	232.1
Bank of Africa	195.00	81.5
Maroc Telecom	129.50	80.9
Banque Centrale Populaire	265.00	59.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,623.94	56.40	0.4%	(4.2%)	(5.50%)
Market Cap (MAD Mn)	581,344	4,138	0.7%	(3.3%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,594.0	500.7	45.8%	1,087.0	399.9
Value Traded (MAD Mn)	136.96	40.26	41.6%	126.6	71.3

Market Breadth	▲ 18	▼ 14	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	450.00	0.00%	19.21
Bank of Africa	195.00	(1.02%)	16.26
Banque Centrale Populaire	265.00	1.92%	15.95
Alliances Developpement Immobi	58.07	5.99%	13.13
Maroc Telecom	129.50	0.78%	10.49

Source: Bloomberg, Kamco Research

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