

# MENA Markets Daily Report

June 14, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,866.33	0.3%	13.5%	(13.3%)
		Kuwait	Main 50 Index	▲	5,549.28	0.6%	19.7%	(7.1%)
		Kuwait	Main Market Index	▲	5,284.85	0.6%	16.1%	(7.3%)
		Kuwait	All Share Index	▲	6,328.90	0.4%	14.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,897.47	0.9%	25.4%	3.6%
		UAE - Dubai	DFM General Index	=	2,842.33	0.0%	14.1%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,809.04	(0.2%)	24.4%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,701.88	(0.2%)	32.8%	(0.6%)
		Qatar	QE 20 Index	▲	10,739.48	0.2%	2.9%	0.1%
		Bahrain	Bahrain All Share	▲	1,552.58	0.4%	4.2%	(7.5%)
		Oman	MSM 30 Index	▲	4,040.49	0.3%	10.4%	(8.1%)
		Egypt	EGX 30	▼	9,887.19	(0.9%)	(8.8%)	(22.3%)
		Jordan	ASE Index	▲	2,078.00	0.07%	25.4%	(8.7%)
		Tunisia	Tunisia Index	▲	7,379.13	0.0%	7.2%	(3.3%)
		Morocco	MASI	▲	12,462.80	0.7%	10.4%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,589.75	(0.6%)	3.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,678.57	0.1%	21.0%	(10.4%)
		India	SENSEX	▲	52,474.76	0.3%	9.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	129,441.00	(0.5%)	8.8%	2.9%
		Mexico	BOLSA Index	▲	51,286.46	0.8%	16.4%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,381.99	0.2%	7.0%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,012.67	0.2%	12.0%	14.1%
		Asia	MSCI Asia Pacific	▲	705.16	0.3%	6.5%	17.1%
		Europe	DJ Stoxx 600	▲	457.51	0.7%	14.7%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,763.78	0.6%	14.8%	(5.4%)
		U.S.A	S&P 500	▲	4,247.44	0.2%	13.1%	16.3%
		U.S.A	DJIA	▲	34,479.60	0.0%	12.7%	7.2%
		U.S.A	NASDAQ Composite	▲	14,069.42	0.4%	9.2%	43.6%
		UK	FTSE 100	▲	7,134.06	0.7%	10.4%	(14.3%)
		Germany	DAX	▲	15,693.27	0.8%	14.4%	3.5%
		Japan	NIKKEI 225	▼	28,948.73	(0.0%)	5.5%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,842.13	0.4%	5.9%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.56	0.53%	0.69%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.41	(0.49%)	3.20%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.50%)	(0.88%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.33	0.00%	1.16%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	72.69	0.2%	40.3%	(21.5%)
		Oil	NYMEX	▲	70.91	0.9%	46.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.30	4.7%	22.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,877.53	(1.1%)	(1.1%)	25.1%
		Silver	Silver Spot \$/Oz	▼	27.92	(0.3%)	5.7%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	36,020.18	(3.0%)	24.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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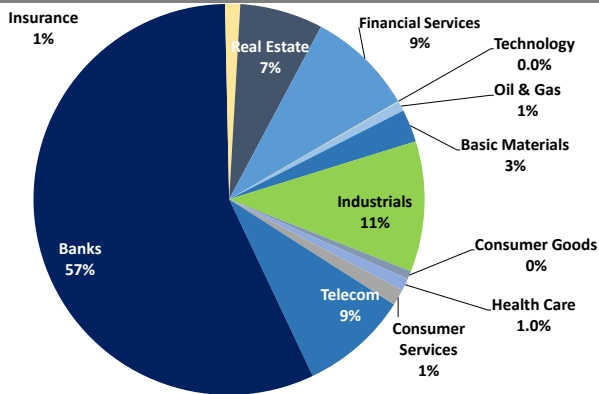
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 14, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,331.2	41.1	8.3%
2- National Bank of Kuwait	6,041.9	23.9	7.7%
3- Zain	2,548.6	14.0	16.3%
4- Ahli United Bank - Bahrain	2,371.5	18.0	10.7%
5- Boubayan Bank	2,219.4	60.3	6.9%
6- Agility (PWC Logistics)	2,049.5	46.2	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	849.3	33.5	5.2%
9- Gulf Bank	746.8	23.2	5.1%
10- Ahli United Bank - Kuwait	695.7	27.2	5.6%
<b>Total</b>	<b>24,850</b>	<b>28.10</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.062	0.007	12.0%
Fujairah Cement Industries Co.	0.041	0.004	9.3%
Gulf Investment House	0.293	0.025	9.3%
Al Eid Food Co.	0.192	0.015	8.5%
Manazel Holding Co.	0.055	0.004	6.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.063	(0.007)	(9.7%)
Munshaat Real Estate Projects Co.	0.063	(0.007)	(9.6%)
Yiaco Medical Co.	0.473	(0.044)	(8.5%)
Kuwait Syrian Holding Co.	0.033	(0.002)	(4.9%)
Palms Agro Production Co.	0.061	(0.003)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.234	3.1%	55,726,731
Investors Holding Group Co.	0.016	(4.2%)	31,196,798
Asiya Capital Investment Co.	0.044	3.8%	27,621,945
First Investment Co.	0.089	2.3%	22,660,390
Int'l Financial Advisors Co.	0.122	1.7%	22,054,468

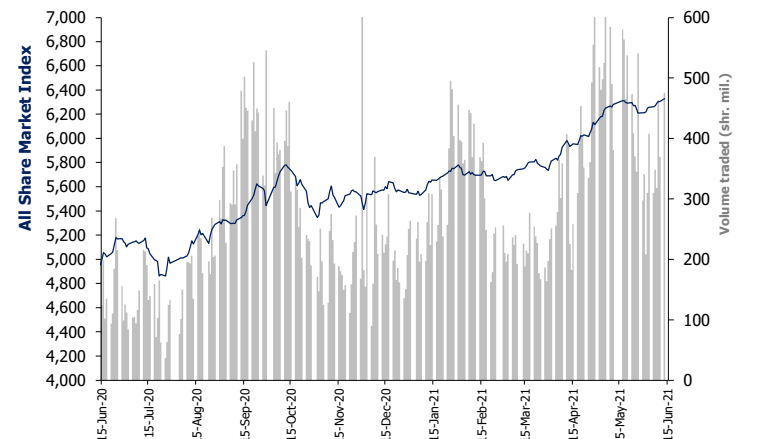
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>37,402.8</b>	<b>▲</b>	<b>0.4%</b>	<b>1.8%</b>	<b>13.3%</b>
Oil & Gas	306.4	▼	(0.4%)	(0.9%)	9.3%
Basic Materials	1,004.7	▲	0.2%	1.8%	25.4%
Industrials	4,010.2	▲	0.3%	0.6%	26.3%
Consumer Goods	249.3	▲	1.1%	1.2%	7.4%
Health Care	380.8	▲	1.0%	(2.8%)	(7.1%)
Consumer Services	499.3	▲	1.3%	3.0%	19.1%
Telecommunications	3,314.7	▼	(0.3%)	(0.8%)	(1.9%)
Banks	21,057.3	▲	0.4%	2.6%	12.0%
Insurance	469.0	▲	1.6%	1.8%	9.6%
Real Estate	2,551.6	▲	0.7%	2.6%	24.3%
Financial Services	3,285.7	▲	0.8%	1.4%	21.6%
Technology	10.9	=	0.0%	27.0%	57.7%
Utilities	262.9	=	0.0%	(0.4%)	(13.7%)

Market Breadth		77		43		45
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,866.33	19.7	0.3%	1.9%	13.5%	
Main 50 Index	5,549.28	33.5	0.6%	2.6%	19.7%	
Main Market Index	5,284.85	33.8	0.6%	2.0%	16.1%	
All Share Market Index	6,328.90	23.7	0.4%	1.9%	14.1%	
Market Cap (KWD Mn)	37,402.81	143.8	0.4%	1.8%	13.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

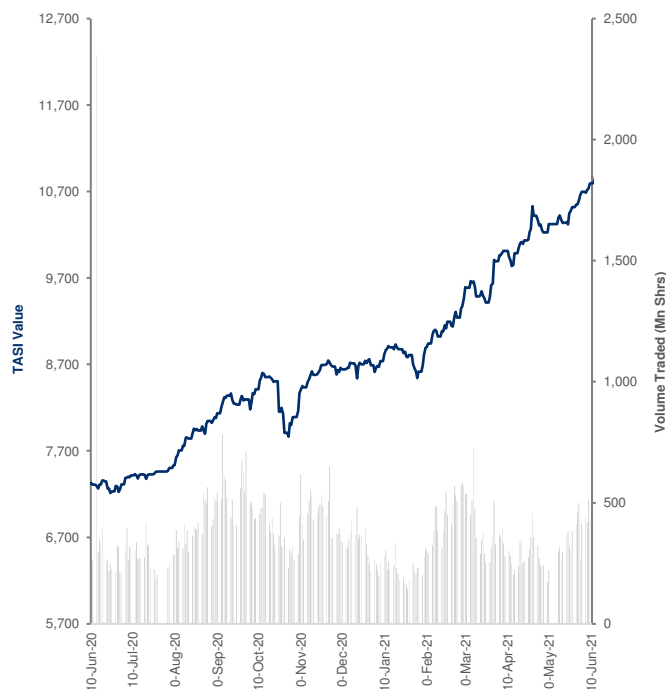
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	475.0	106.0	28.7%	336.4	179.5
Value Traded (KWD Mn)	71.6	10.9	18.0%	51.2	36.7
No. of Trades	14,290	1,319	10.2%	12,032	8,516

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.234	3.1%	12,955,906
Kuwait Finance House	0.750	0.0%	6,241,492
National Bank of Kuwait	0.840	0.1%	4,657,653
Kuwait International Bank	0.221	(0.9%)	4,419,685
Int'l Financial Advisors Co.	0.122	1.7%	2,682,627

### Saudi Tadawul Daily Report

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,122,383.3	(0.0%)	0.3%	1.3%
Materials	767,150.6	0.8%	1.9%	28.9%
Capital Goods	24,941.2	0.3%	5.0%	34.3%
Commercial & Professional Svc	8,270.8	(0.2%)	0.8%	6.1%
Transportation	21,308.6	0.4%	3.4%	45.2%
Consumer Durables & Apparel	7,830.6	0.7%	11.5%	83.5%
Consumer Services	30,572.7	1.0%	4.2%	13.2%
Media	12,763.6	(0.4%)	24.9%	80.1%
Retailing	45,415.9	0.1%	1.0%	24.1%
Food & Staples Retailing	14,730.7	(0.4%)	1.5%	8.0%
Food & Beverages	124,445.1	1.2%	8.5%	13.0%
Health Care Equipment & Svc	98,692.4	0.5%	3.5%	44.4%
Pharma, Biotech & Life Science	6,720.0	0.7%	20.7%	42.9%
Banks	831,396.5	1.1%	2.5%	31.6%
Diversified Financials	44,737.0	(0.1%)	10.9%	34.9%
Insurance	55,699.3	0.4%	2.4%	7.3%
Telecommunication Services	318,481.8	3.2%	10.3%	29.2%
Utilities	105,116.6	0.0%	(0.7%)	15.5%
REITs	18,518.4	(0.0%)	(0.2%)	16.1%
Real Estate Mgmt & Dev't	106,474.4	(0.1%)	3.6%	22.3%
Software & Services	4,069.0	4.3%	10.8%	46.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	112.40	10.0%
Al Khaleej Training and Educat	32.00	8.8%
National Gypsum	49.40	7.6%
National Co for Glass Manufact	44.50	5.7%
Jazan Energy and Development Co	25.25	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	46.50	(3.5%)
Saudi Chemical Co Holding	41.00	(2.8%)
Arabian Shield Cooperative Ins	25.30	(2.7%)
United Co-operative Assurance	24.74	(2.2%)
Jadwa REIT Alharamain Fund	9.67	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Jazan Energy and Development Co	25.25	19,882
Dar Al Arkan Real Estate Devel	10.52	14,684
Al Gassim Investment Holding Co.	33.15	13,292
Theeb Rent a Car Co.	60.00	12,742
Al Khaleej Training and Educat	32.00	10,933

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,897.47	101.14	0.94%	3.3%	25.4%
Market Cap (SAR Mn)	9,769,718	26,909	0.3%	1.2%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	382.2	(4.8)	(1.3%)	337.7	202.1
Value Traded (SAR Mn)	14,433.9	131.7	0.9%	10,481.4	4,407.0
No. of Trades	512,881	9,002	1.8%	410,967	198,366

Market Breadth	▲ 116	▼ 66	= 23
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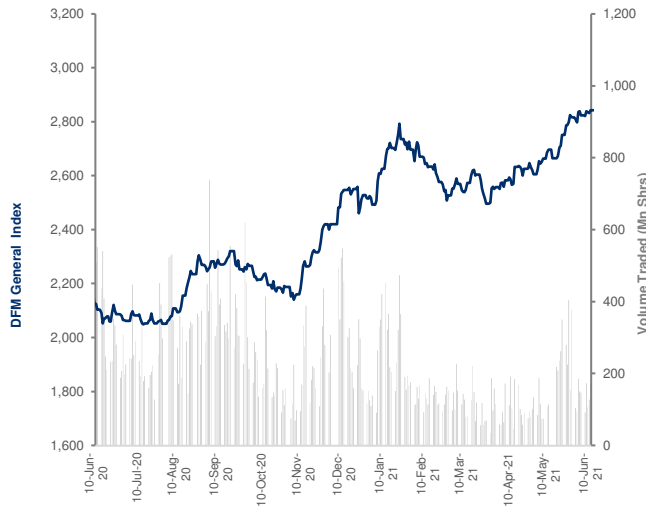
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Theeb Rent a Car Co.	60.00	2.4%	773.07
Jazan Energy and Development Co	25.25	5.2%	508.91
Al Gassim Investment Holding Co.	33.15	3.1%	447.65
Al Rajhi Bank	109.60	3.8%	434.60
Saudi Advanced Industries Co	55.10	(1.1%)	339.90

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

June 14, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	381,232.6	(0.2%)	0.9%	13.4%
Banking	194,621.0	(0.5%)	0.1%	13.1%
Consumer Staples	3,909.2	(0.1%)	(3.8%)	67.5%
Investment & Financial Services	19,762.3	1.1%	2.1%	16.6%
Insurance	5,612.5	(1.6%)	(0.8%)	1.5%
Industrial	4,549.2	0.0%	(3.8%)	(2.9%)
Real Estate	82,469.1	0.5%	2.8%	14.6%
Telecommunication	31,247.5	(0.7%)	3.5%	19.3%
Transportation	28,607.7	(0.1%)	(0.3%)	6.6%
Services	10,454.1	(0.4%)	(1.3%)	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Investments Pjsc	1.72	3.6%
Al Salam Bank Sudan	1.74	1.2%
Gulf Finance House	0.68	1.0%
Emaar Malls Pjsc	2.01	1.0%
Damac Properties Dubai Co	1.31	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	1.35	(9.4%)
Takaful Emarat Insurance	1.50	(7.4%)
Oman Insurance Co Psc	2.30	(6.1%)
Gulf Navigation Holding Pjsc	0.31	(3.4%)
Emirates Refreshments Co	6.11	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	24,289
Dubai Investments Pjsc	1.72	20,396
Gulf Finance House	0.68	10,589
Deyaar Development Pjsc	0.30	9,440
Damac Properties Dubai Co	1.31	7,720

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,842.33	(0.08)	(0.0%)	1.6%	14.1%
Market Cap (AED Mn)	381,233	(836)	(0.2%)	0.9%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	107.6	(63.7)	(37.2%)	159.7	233.5
Value Traded (AED Mn)	124.4	(120.8)	(49.3%)	225.2	246.7
No. of Trades	1,655	(862)	(34.2%)	2,948	3,742

Market Breadth	▲ 10	▼ 19	= 33
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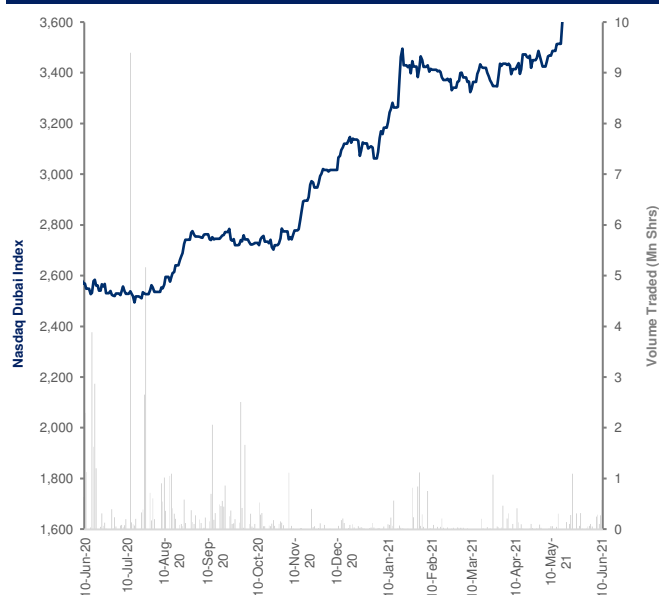
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Investments Pjsc	1.72	3.61%	34.99
Emaar Properties Pjsc	4.09	0.74%	20.29
Damac Properties Dubai Co	1.31	0.77%	10.03
Dubai Islamic Bank	5.02	0.00%	9.18
Gulf Finance House	0.68	1.04%	7.14

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

June 14, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,498.0	1.3%	2.0%	23.7%
Al Baraka Banking Group	263.5	1.0%	(1.4%)	(18.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	0.0%	(18.8%)
Emirates REIT (CEIC) Limited	40.7	(1.5%)	(6.3%)	(23.9%)
ENBD REIT (CEIC) Limited	107.5	0.0%	(1.1%)	(0.9%)
Hikma Pharmaceuticals GDR	7,988.6	1.2%	(0.2%)	0.4%
Nasdaq, Inc.	28,379.9	1.6%	3.3%	34.5%
Orascom Construction Limited	560.5	(7.7%)	(19.2%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.13	(1.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	170
Orascom Construction Limited	4.80	2

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,809.04	(8.21)	(0.2%)	2.1%	24.4%
Market Cap (USD Mn)	37,498	492.9	1.3%	2.0%	23.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.17	(0.4)	(70.1%)	0.155	1.17
Value Traded (USD Mn)	0.033	(0.0)	(57.7%)	0.1	12.59
No. of Trades	5	1	25.0%	6	131

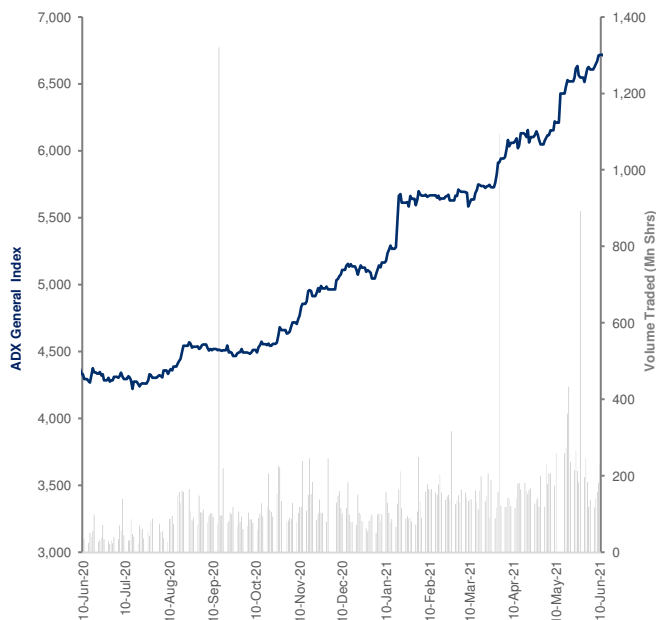
Market Breadth	▲ 0	▼ 2	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.13	(1.47%)	0.02
Orascom Construction Limited	4.80	0.00%	0.01

### Abu Dhabi Securities Exchange Daily Report

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	973,453.9	(0.4%)	2.7%	29.8%
Banks	285,404.6	(0.7%)	1.4%	23.4%
Investment & Financial Services	2,865.9	4.2%	10.5%	20.3%
Real Estate	32,378.1	1.3%	5.7%	22.0%
Energy	219,003.6	(1.1%)	5.7%	2.4%
Consumer Staples	181,458.5	(0.8%)	1.6%	127.8%
Industrial	9,979.5	2.2%	9.9%	23.4%
Insurance	9,355.0	3.1%	6.5%	(3.6%)
Telecommunication	214,449.0	0.4%	1.6%	27.5%
Services	18,559.8	(0.1%)	3.7%	81.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	7.99	15.0%
Ras Al Khaimah Cement Co Psc	1.85	14.9%
Abu Dhabi Ship Building Co	2.95	14.8%
Arkan Building Materials Co	1.38	4.5%
Abu Dhabi National Insurance	5.12	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.81	(9.9%)
Ras Al Khaimah White Cement	0.89	(8.6%)
Abu Dhabi Natl Co For Buildi	0.26	(2.6%)
Ras Al Khaimah Ceramics	2.34	(1.7%)
Agthia Group	6.69	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.86	59,968
Arkan Building Materials Co	1.38	40,303
First Abu Dhabi Bank Pjsc	16.76	12,537
Rak Properties	0.59	11,016
Waha Capital Pjsc	1.45	10,031

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,701.88	(14.26)	(0.2%)	2.2%	32.8%
Market Cap (AED Mn)	973,454	(3,895)	(0.4%)	2.7%	29.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	200.6	(29.6)	(12.9%)	172.0	52.6
Value Traded (AED Mn)	1,276.6	(160.7)	(11.2%)	1,083.5	154.0
No. of Trades	3,656	(1,038)	(22.1%)	3,005	1,847

Market Breadth	▲ 14	▼ 14	= 36
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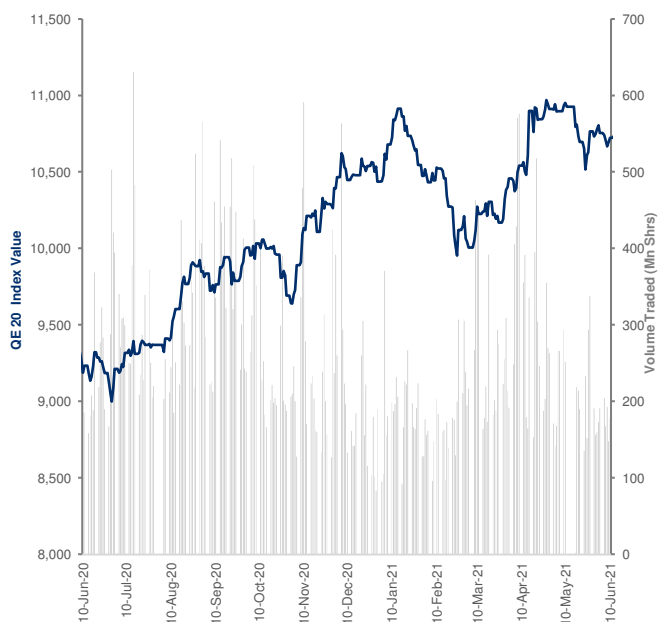
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	96.60	(0.82%)	576.94
Aldar Properties Pjsc	3.86	1.31%	230.26
First Abu Dhabi Bank Pjsc	16.76	(1.06%)	210.80
Arkan Building Materials Co	1.38	4.55%	54.39
Abu Dhabi Commercial Bank	7.54	0.94%	41.06

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,186.6	0.3%	0.3%	4.0%
Banking & Finance Sector	303,949.5	0.3%	0.4%	2.7%
Goods & Consumer Services	35,479.1	(0.2%)	(0.4%)	2.7%
Industrial Sector	149,286.3	0.6%	0.8%	11.9%
Insurance Sector	13,313.5	0.4%	(1.8%)	8.6%
Real Estate	66,605.5	0.7%	0.3%	(1.6%)
Telecom	29,408.8	(0.1%)	(0.2%)	(1.1%)
Transport	28,144.0	0.1%	(1.4%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.24	5.6%
National Leasing	1.29	2.0%
Qatar German Co for Medical De	2.68	1.9%
Industries Qatar QSC	13.00	1.6%
Ezdan Holding Group QSC	1.80	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.58	(1.3%)
Gulf International Services QS	1.57	(1.2%)
Widam Food Co	4.53	(1.0%)
United Development Co QSC	1.53	(1.0%)
Mesaieed Petrochemical Holding	1.91	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.02	24,308
Mazaya Qatar Real Estate Devel	1.15	18,872
Ezdan Holding Group QSC	1.80	18,564
Qatar Aluminum Manufacturing C	1.58	15,259
Gulf International Services QS	1.57	7,828

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,739.48	16.35	0.2%	(0.1%)	2.9%
Market Cap (QAR Mn)	626,187	2,098	0.3%	0.3%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	140.1	(38.0)	(21.3%)	227.1	142.5
Value Traded (QAR Mn)	340.6	(37.7)	(10.0%)	490.6	306.1
No. of Trades	6,083	(3,199)	(34.5%)	10,172	8,018

Market Breadth	▲ 21	▼ 23	= 4
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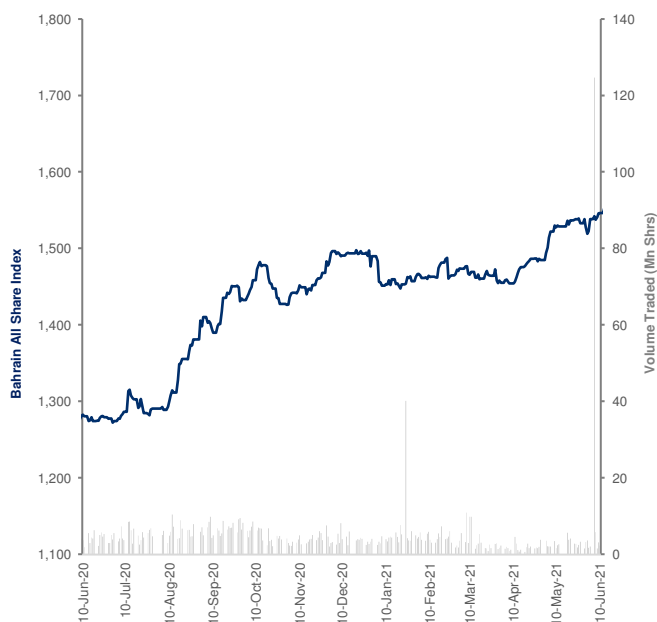
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.00	1.56%	88.41
Ezdan Holding Group QSC	1.80	1.01%	33.43
Salam International Investment	1.02	(0.39%)	24.95
Qatar Aluminum Manufacturing C	1.58	(1.31%)	24.35
Mazaya Qatar Real Estate Devel	1.15	0.52%	21.85

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,824.2	0.5%	1.7%	4.8%
Commercial Banks	5,024.4	0.9%	3.1%	5.0%
Investment	1,996.1	0.1%	1.1%	0.6%
Insurance	232.9	0.0%	0.2%	43.5%
Services	1,523.4	0.1%	(0.9%)	(3.5%)
Hotel & Tourism	112.1	0.0%	(5.7%)	(10.8%)
Industrial	935.3	(0.3%)	0.9%	25.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	1.5%
Ahli United Bank Bsc	0.76	1.5%
Gfh Financial Group Bsc	0.19	1.1%
BMMI Bsc	0.75	0.7%
BBK Bsc	0.50	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.07	(2.9%)
National Bank Of Bahrain Bsc	0.60	(0.3%)
APM Terminals Bahrain	1.28	(0.3%)
Aluminium Bahrain Bsc	0.65	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,552.58	6.51	0.4%	1.6%	4.2%
Market Cap (BHD Mn)	9,824	45	0.5%	1.7%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,394	(851)	(37.9%)	4,756.3	4,227.0
Value Traded (BHD '000)	408	57	16.3%	833.8	941.0
No. of Trades	50	11	28.2%	62	59

Market Breadth	▲ 7	▼ 4	= 32
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.76	425
Gfh Financial Group Bsc	0.19	400
Aluminium Bahrain Bsc	0.65	141
BBK Bsc	0.50	97
National Bank Of Bahrain Bsc	0.60	95

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.76	1.47%	0.12
Aluminium Bahrain Bsc	0.65	(0.31%)	0.09
National Bank Of Bahrain Bsc	0.00	0.00%	0.06
BBK Bsc	0.50	0.40%	0.05
Bahrain Telecommunications Co	0.59	0.00%	0.03

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,882.6	0.0%	4.7%	8.4%
Financial	3,815.8	(0.2%)	6.7%	9.3%
Industrial	821.5	0.3%	1.3%	16.2%
Services	2245.3	0.3%	2.8%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.06	9.6%
Gulf International Chemicals Co.	0.14	7.6%
Al Omaniya Financial Services Co.	0.13	2.4%
Al Jazeera Services Co.	0.44	2.3%
Ahli Bank	0.12	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.18	(5.2%)
Al Batinah Power Co.	0.05	(3.7%)
Al Suwadi Power Co.	0.05	(3.6%)
Oman & Emirates Investment Holding Co.	0.06	(1.6%)
Oman International Engineering And Investment Co	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Omaniya Financial Services Co.	0.13	1,756
United Finance Co.	0.05	1,582
Al Anwar Holding	0.11	1,256
Al Batinah Power Co.	0.05	1,138
Al Jazeera Steel Products Co.	0.39	1,127

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,040.49	10.61	0.3%	4.9%	10.4%
Market Cap (OMR Mn)	6,882.6	1.1	0.0%	4.7%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	13,455.0	(82,592.0)	(86.0%)	18,611.5	10,588.8
Value Traded (OMR '000)	2,025.4	(2,506.2)	(55.3%)	2,687.0	2,143.5

Market Breadth	▲ 18	▼ 9	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.39	1.03%	0.44
Al Omaniya Financial Services Co.	0.13	2.36%	0.23
Al Anwar Ceramic Tiles Co.	0.47	1.30%	0.18
Al Maha Ceramics Co	0.35	0.58%	0.16
Al Anwar Holding	0.11	0.00%	0.13

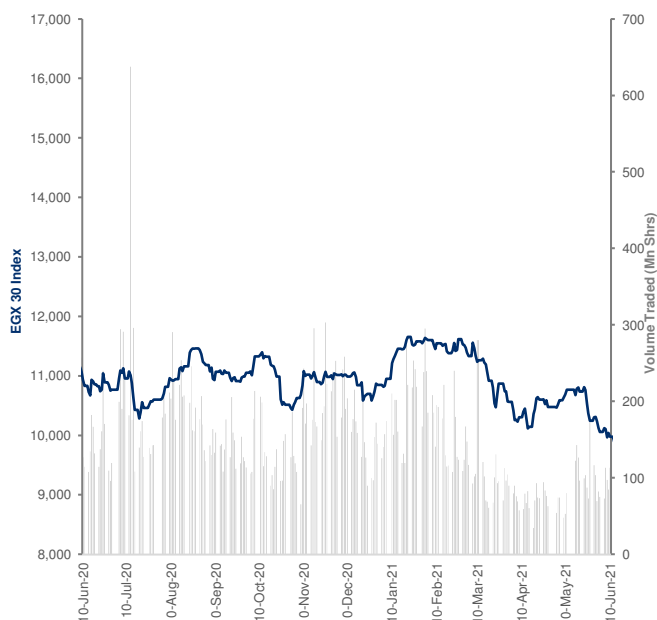
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	439,680.9	(0.5%)	(2.0%)	(6.8%)
<b>Banks</b>	126,115.1	(0.4%)	(4.9%)	(12.5%)
<b>Basic Resources</b>	21,505.3	(1.5%)	(3.8%)	3.7%
<b>Chemicals</b>	29,775.6	(1.4%)	(2.0%)	(6.5%)
<b>Construction and Materials</b>	12,614.6	(0.8%)	(1.2%)	(25.2%)
<b>Financial Services excluding Banks</b>	43,877.5	(0.3%)	1.2%	2.9%
<b>Food and Beverage</b>	7,264.0	3.0%	24.1%	1.4%
<b>Healthcare</b>	4,235.6	(0.7%)	4.0%	(1.7%)
<b>Industrial Goods, Services, Automobile:</b>	36,130.8	(1.7%)	(2.1%)	(12.8%)
<b>Media</b>	1,126.4	(8.2%)	(4.0%)	(14.8%)
<b>Oil and Gas</b>	3,745.4	(2.7%)	(1.0%)	(7.1%)
<b>Personal and Household Products</b>	33,811.1	1.4%	1.9%	(6.7%)
<b>Real Estate</b>	49,547.7	(0.2%)	1.1%	(3.3%)
<b>Telecommunication</b>	47,144.5	(0.8%)	(6.6%)	(2.0%)
<b>Travel &amp; Leisure</b>	22,787.5	0.1%	(1.0%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	5.92	5.0%
Odin Investments	7.85	3.2%
Egyptians For Housing & Dev. Co.	0.69	2.5%
Housing & Development Bank	39.01	2.4%
South Valley Cement	1.77	2.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	2.26	(4.6%)
Canal Shipping Agencies Co	12.10	(3.9%)
Delta Sugar Co	8.22	(3.5%)
Egyptian Media Production City	5.94	(3.4%)
Ezz Steel Co Sae	10.45	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.69	9,971
Pioneers Holding Co. For Financial Inv.	4.97	9,916
Qalaa Holdings Sae	1.33	9,020
Amer Group Holding	0.91	6,506
Elsaeed Contracting & Real Est. Inv.	0.77	6,389

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	9,887.19	(90.71)	(0.9%)	(4.1%)	(8.8%)
Market Cap (EGP Mn)	439,681	(2,087)	(0.5%)	(2.0%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	81.2	(32.0)	(28.3%)	126.1	100.1
Value Traded (EGP Mn)	286.7	(149.0)	(34.2%)	504.0	540.5
No. of Trades	12,169	(2,347)	(16.2%)	15,901	14,821

Market Breadth	▲ 13	▼ 36	= 10
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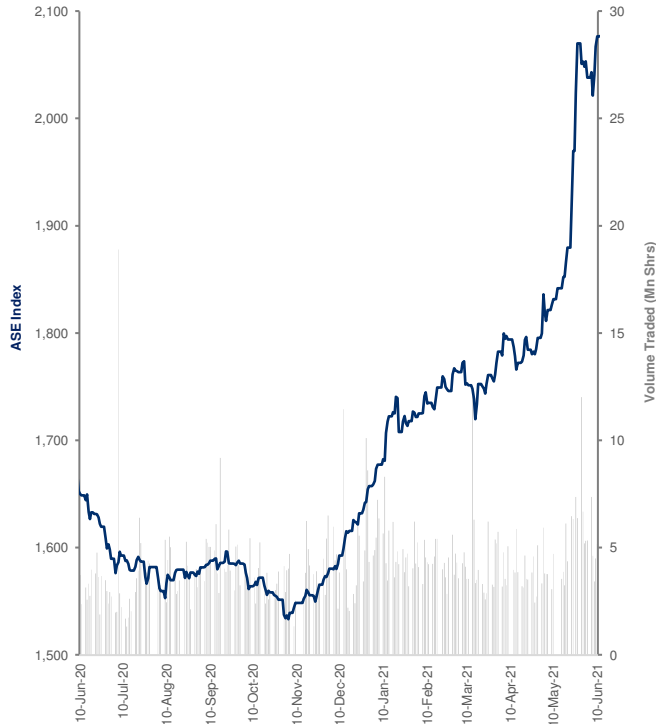
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	4.97	1.64%	49.28
Commercial International Bank	49.38	(0.64%)	34.83
Odin Investments	7.85	3.15%	31.68
Emaar Misr For Development Sae	2.27	0.89%	12.79
Elsawedy Electric Co	7.82	(1.76%)	12.24

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,336.4	(0.0%)	2.3%	31.3%
Banking	7,828.4	(0.8%)	(0.3%)	23.4%
Insurance	93.8	0.0%	3.1%	3.5%
Diversified Financial Services	178.0	1.4%	4.2%	6.2%
Real Estate	231.7	1.0%	(2.2%)	16.2%
Health Care Services	24.7	0.0%	0.0%	(3.0%)
Educational Services	231.3	0.0%	(0.4%)	2.9%
Hotels and Tourism	96.9	0.0%	3.9%	16.6%
Transportation	69.9	1.3%	(0.1%)	9.5%
Technology & Communications	431.5	(1.3%)	4.2%	40.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	534.7	0.0%	(0.5%)	26.4%
Commercial Services	71.3	(0.5%)	0.3%	4.9%
Pharmaceutical & Medical Industries	45.0	(1.1%)	(3.7%)	374.9%
Chemical Industries	19.0	(0.9%)	(0.5%)	(6.5%)
Food & Beverages	69.8	0.0%	2.8%	(3.6%)
Tobacco & Cigarettes	803.6	(0.0%)	(0.1%)	(0.9%)
Mining & Extraction Industries	1,464.1	4.7%	23.5%	322.2%
Engineering & Construction	30.4	0.1%	6.1%	51.6%
Electrical Industries	29.1	(0.7%)	(1.3%)	0.7%
Textiles , Leathers & Clothings	58.4	0.3%	4.0%	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	16.88	5.0%
Jordan Dubai Islamic Bank	1.72	4.9%
Real Estate Development	0.65	4.8%
Century Investment Group	1.95	4.3%
Union Investment Corp	1.24	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.19	(5.0%)
Specialized Jordanian Invest	1.40	(4.8%)
Jordan Ahli Bank	0.96	(4.0%)
National Cable & Wire Manuf	0.24	(4.0%)
Natl Portfolio Securities	0.73	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.34	738
Jordan Steel	0.51	573
Jordan Petroleum Refinery Co	3.50	474
Jordanian Electric Power	1.22	409
Union Investment Corp	1.24	371

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,078.00	1.49	0.1%	1.2%	25.4%
Market Cap (JD Mn)	12,336.37	(0.26)	(0.0%)	2.3%	31.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,494.2	329.2	6.4%	4,655.8	3,014.6
Value Traded (JD '000)	10,508.7	1,920.2	22.4%	6,088.6	3,498.4
No. of Trades	3,434	108	3.2%	2,427	1,333

Market Breadth	▲ 16	▼ 24	= 81
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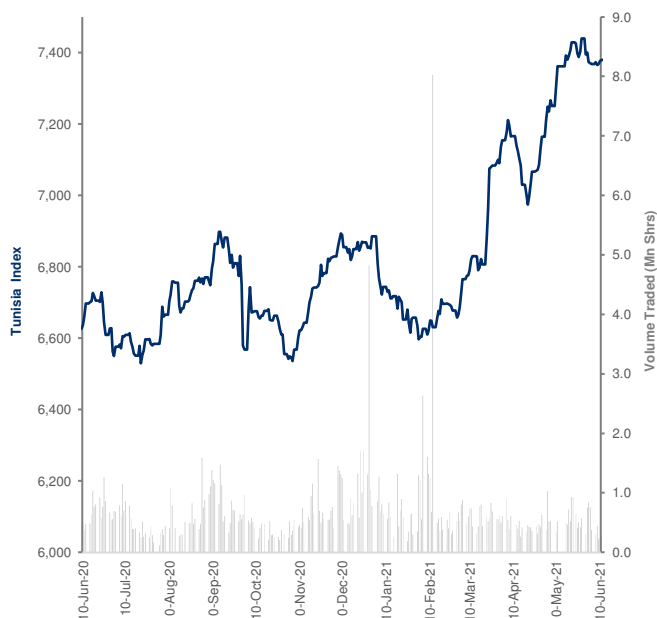
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	16.88	4.98%	3.23
Jordan Petroleum Refinery Co	3.50	0.57%	1.66
Al Shamekha Real Estate & Fi	1.34	(1.47%)	0.99
Capital Bank Of Jordan	1.55	(2.52%)	0.57
Jordanian Electric Power	1.22	0.00%	0.50

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,464.9	(0.1%)	(1.1%)	3.6%
Banking	8,230.8	0.3%	(0.4%)	6.9%
Insurance	909.0	0.0%	(0.3%)	(1.5%)
Leasing	565.7	0.0%	(1.5%)	6.3%
Financial Services	2,298.0	(2.3%)	(4.4%)	16.5%
Industrial	1,736.8	(0.1%)	(1.0%)	2.0%
Chemical Industry	494.8	(0.0%)	0.3%	10.3%
Food & Beverage	5,500.3	(0.0%)	(1.9%)	(1.7%)
Retailing	1,107.9	(0.6%)	0.4%	2.2%
Others	1,621.5	0.3%	0.9%	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.17	3.4%
Cellcom SA	4.79	2.8%
Unite de Fabrication de Medica	7.32	1.9%
Union Internationale de Banque	16.90	1.9%
Societe Tunsienne d'Entreprise	3.65	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.11	(5.1%)
Poulina Group	12.20	(2.4%)
Ennakl Automobiles	11.60	(2.0%)
Universal Auto Distributors Ho	0.67	(1.5%)
Accumulateur Tunisienne Assad	3.95	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.67	60
Unite de Fabrication de Medica	7.32	45
Accumulateur Tunisienne Assad	3.95	23
ADWYA SA	4.95	23
STE Industrielle de Papier et	5.17	17

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,379.13	2.45	0.0%	(0.2%)	7.2%
Market Cap (DT Mn)	22,465	(32.1)	(0.1%)	(1.1%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	269.2	57.8	27.3%	678.0	455.2
Value Traded ('000 DT)	1,741.8	450.2	34.9%	4,597.8	3,588.4
No. of Trades	837	85	11.3%	1,355	1,260

Market Breadth	▲ 16	▼ 16	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	7.32	1.95%	0.33
Euro Cycles SA	29.38	(0.07%)	0.26
ADWYA SA	4.95	1.23%	0.11
Societe Frigorifique et Brasse	18.65	(0.16%)	0.09
Accumulateur Tunisienne Assad	3.95	(1.00%)	0.09

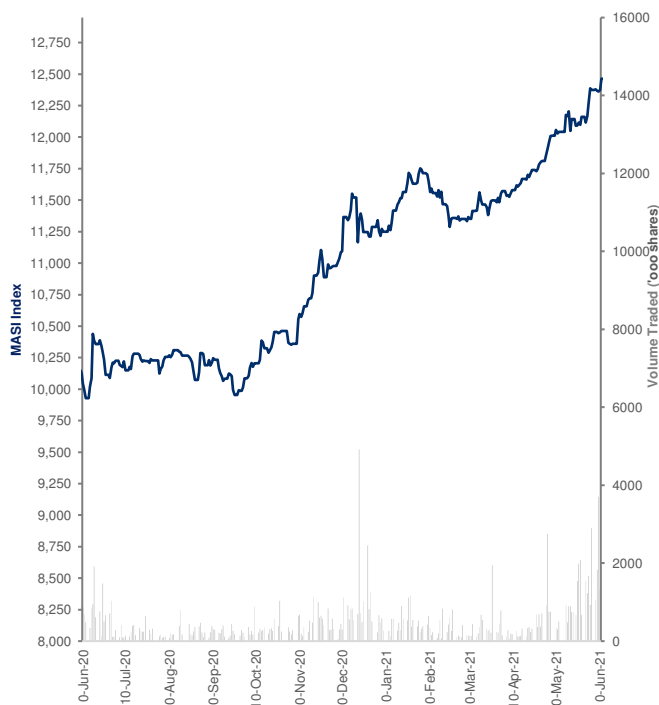
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	570,706.8	0.6%	1.9%	7.9%
Banking	205,269.7	(0.0%)	1.1%	6.9%
Beverages	9,700.0	0.6%	2.0%	5.4%
Chemicals	2,607.3	0.2%	6.0%	40.4%
Construction & Building Material	71,907.4	1.5%	3.1%	14.3%
Distributors	17,086.6	2.0%	4.2%	26.1%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	24,532.1	0.0%	1.7%	13.7%
Food Producers & Processors	31,989.8	3.2%	9.6%	31.5%
Holding Companies	2,949.5	0.0%	(0.8%)	(3.5%)
Insurance	24,753.4	0.8%	1.0%	4.2%
Investment & other Finance	4,228.9	1.3%	7.8%	25.4%
Leisures & Hotel	1,669.1	(0.6%)	(1.3%)	2.2%
Materials, Software & Computer	5,753.8	(1.2%)	8.8%	7.0%
Mining	21,288.0	(0.2%)	1.7%	23.7%
Oil & Gas	15,920.5	0.0%	2.0%	12.1%
Real Estate	5,007.5	4.0%	27.3%	48.8%
Telecommunications	122,238.2	0.4%	(0.3%)	(4.1%)
Transport	875.3	0.0%	0.1%	4.1%
Utilities	2,560.0	(0.6%)	(3.0%)	(14.4%)
Forestry & Paper	37.9	4.0%	14.4%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	61.98	4.0%
Alliances Developpement Immobili	40.65	4.0%
Sonasid	532.30	4.0%
Med Paper SA	14.66	4.0%
Douja Promotion Groupe Addoha	10.21	4.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	30.85	(2.7%)
Hightech Payment Systems SA	6650.00	(1.3%)
Maghreb Oxygene	190.00	(1.0%)
Disway	570.00	(0.9%)
Bank of Africa	160.05	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.21	1,176.2
Cosumar	283.00	279.3
Maroc Telecom	139.05	218.2
Alliances Developpement Immobili	40.65	67.3
Attijariwafa Bank	462.60	56.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,462.80	89.09	0.7%	2.9%	10.41%
Market Cap (MAD Mn)	570,707	3,150	0.6%	1.9%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,933.6	598.2	44.8%	610.8	810.0
Value Traded (MAD Mn)	247.81	(89.14)	(26.5%)	104.6	138.3

Market Breadth	▲ 22	▼ 12	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	283.00	3.66%	79.00
Maroc Telecom	139.05	0.40%	30.30
Attijariwafa Bank	462.60	(0.33%)	25.95
LafargeHolcim Maroc SA	1822.00	2.36%	21.84
Douja Promotion Groupe Addoha	10.21	3.97%	11.84

Source: Bloomberg, Kamco Research

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