

MENA Markets Daily Report

July 14, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	9,365.22	0.2%	19.5%	4.8%
		Kuwait	Main 50 Index	▲	7,390.85	0.1%	8.6%	24.0%
Kuwait	2	Kuwait	Main Market Index	▲	7,363.39	0.6%	6.6%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▲	8,624.40	0.2%	17.1%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,252.90	(0.2%)	(6.5%)	0.6%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	5,854.99	0.4%	13.5%	27.1%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,821.32	0.2%	14.6%	9.8%
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,064.81	0.2%	6.9%	(1.7%)
Oman	8	Qatar	QE 20 Index	▲	10,830.72	0.0%	2.5%	(2.4%)
Egypt	9	Bahrain	Bahrain All Share	▼	1,959.09	(0.1%)	(1.4%)	0.7%
Jordan	10	Oman	MSX 30 Index	▲	4,622.26	0.4%	1.0%	1.4%
Tunisia	11	Egypt	EGX 30	▼	33,053.47	(0.8%)	11.1%	19.5%
Morocco	12	Jordan	ASE Index	▲	2,857.08	0.5%	14.8%	2.4%
		Tunisia	Tunisia Index	▲	11,746.15	0.4%	18.0%	13.7%
		Morocco	MASI	▲	18,998.71	0.8%	28.6%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,510.18	0.0%	4.7%	12.7%
		India	SENSEX	▼	82,500.47	(0.8%)	5.6%	8.2%
		Brazil	BOVESPA Stock Index	▼	136,187.31	(0.4%)	13.2%	(10.4%)
		Mexico	BOLSA Index	▼	56,593.64	(0.3%)	14.3%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,229.13	(0.2%)	14.3%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	922.56	(0.4%)	9.7%	17.3%
		Asia	MSCI Asia Pacific	▼	646.09	(0.0%)	13.5%	8.2%
		Europe	DJ Stoxx 600	▼	547.34	(1.0%)	7.8%	6.0%
		Europe	FTSEurofirst 300	▼	2,169.15	(1.1%)	7.6%	6.7%
		U.S.A	S&P 500	▼	6,259.75	(0.3%)	6.4%	23.3%
		U.S.A	DJIA	▼	44,371.51	(0.6%)	4.3%	12.9%
		U.S.A	NASDAQ Composite	▼	20,585.53	(0.2%)	6.6%	28.6%
		UK	FTSE 100	▼	8,941.12	(0.4%)	9.4%	5.7%
		Germany	DAX	▼	24,255.31	(0.8%)	21.8%	18.8%
		Japan	NIKKEI 225	▼	39,569.68	(0.2%)	(0.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,139.57	0.5%	20.3%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	97.85	0.2%	(9.80%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.63%)	7.81%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.17	(0.10%)	12.89%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.06%)	0.82%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	70.36	2.5%	(5.7%)	(3.1%)
		Oil	NYMEX	▲	68.45	2.8%	(4.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.31	(0.7%)	(6.9%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,355.59	0.9%	27.9%	26.3%
		Silver	Silver Spot \$/Oz	▲	38.42	3.8%	32.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	117,075.31	(0.6%)	24.9%	116.2%
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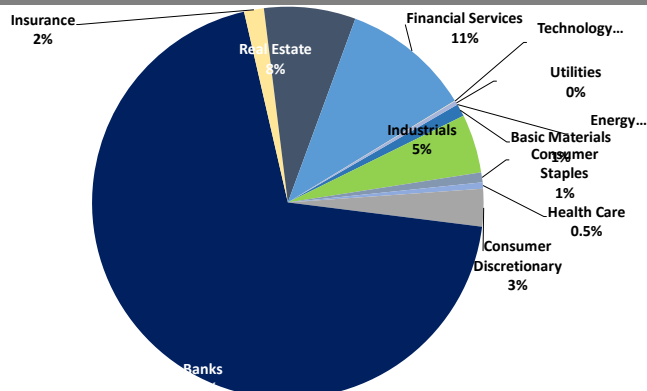
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 13, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,058.9	24.8	11.1%
2- National Bank of Kuwait	9,092.5	15.5	14.6%
3- Boubyan Bank	3,211.1	32.7	11.0%
4- Zain	2,215.5	9.8	17.8%
5- Gulf Bank	1,397.4	24.7	7.0%
6- Mabane Co.	1,313.2	15.9	12.0%
7- Warba Bank	1,237.0	53.4	6.7%
8- Commercial Bank of Kuwait	1,183.3	7.5	20.3%
9- Burgan Bank	1,065.7	22.7	5.4%
10- Ahli Bank of Kuwait	811.5	15.1	8.3%
Total	36,586	18.86	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks



Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.072	0.024	48.5%
Automated Systems Co.	0.220	0.020	10.0%
Al-Maidan Clinic For Oral Health Serv. Co.	0.798	0.068	9.3%
Shuaiba Industrial Co.	0.184	0.014	8.2%
Gulf Insurance Group	1.100	0.080	7.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.109	(0.020)	(15.5%)
Credit Rating & Collection Co.	0.086	(0.015)	(14.9%)
Hayat Communications Co.	0.311	(0.045)	(12.6%)
Metal & Recycling Co.	0.137	(0.007)	(4.9%)
National Industries Co.	0.207	(0.010)	(4.6%)

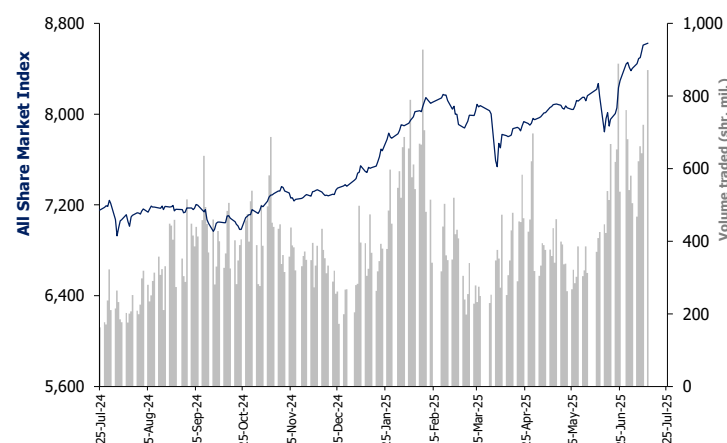
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.072	48.5%	341,557,771
Kuwait Business Town Real Estate Co.	0.114	0.0%	52,831,048
Alimtiyaz Investment Group	0.040	6.3%	39,977,090
GFH Financial Group	0.111	0.9%	29,888,510
Kuwait International Bank	0.292	1.0%	20,941,205

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,624.4	▲	0.2%	2.0%	17.1%
Energy	1,774.2	▲	4.5%	17.2%	49.2%
Basic Materials	881.7	▲	0.2%	3.1%	(3.2%)
Industrials	681.9	▼	(0.7%)	(5.2%)	(5.8%)
Consumer Staples	1,316.8	▲	1.7%	(1.0%)	31.9%
Health Care	520.8	▲	8.3%	(8.6%)	13.6%
Consumer Discretionary	2,247.7	▼	(1.3%)	(1.5%)	5.9%
Telecommunications	1,100.5	▲	0.7%	4.6%	8.1%
Banks	2,209.8	▲	0.2%	2.2%	22.1%
Insurance	1,973.7	▲	2.8%	3.7%	(4.0%)
Real Estate	1,797.6	▲	0.1%	1.6%	32.9%
Financial Services	1,591.4	▼	(0.5%)	3.3%	5.3%
Technology	1,600.5	▲	10.0%	44.7%	53.8%
Utilities	384.2	▲	0.7%	(0.7%)	(3.3%)

Market Breadth	 57	 67	 16		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,365.22	14.3	0.2%	1.9%	19.5%
Main 50 Index	7,390.85	4.3	0.1%	2.3%	8.6%
Main Market Index	7,363.39	40.0	0.5%	2.3%	6.6%
All Share Market Index	8,624.40	18.7	0.2%	2.0%	17.1%
Market Cap (KWD Mn)	52,065.65	106.8	0.2%	1.9%	19.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	870.9	150.8	20.9%	440.4	223.0
Value Traded (KWD Mn)	129.2	(5.9)	(4.4%)	109.3	54.8
No. of Trades	32,145	(2,880)	(8.2%)	21,918	14,106

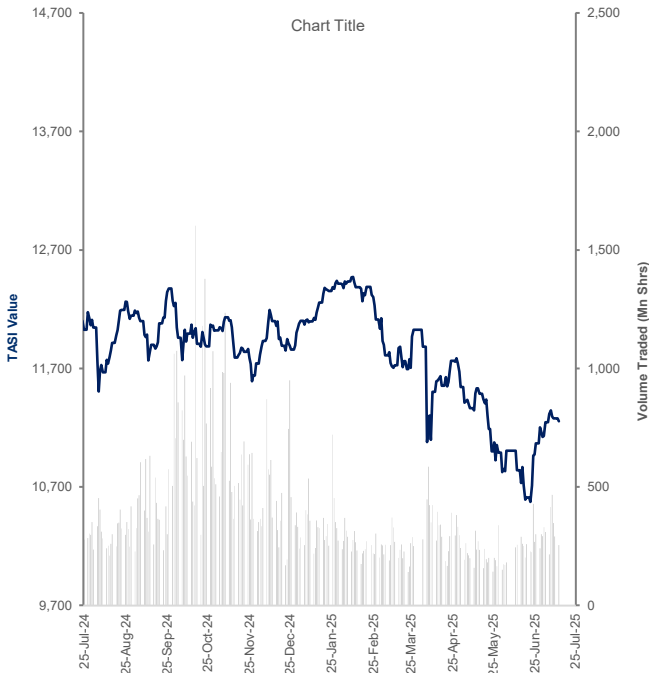
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.072	48.5%	22,959,570
Kuwait Finance House	0.815	0.4%	9,413,613
Kuwait Business Town Real Estate Co.	0.114	0.0%	6,131,554
Kuwait International Bank	0.292	1.0%	6,113,384
Real Estate Trade Centers Co.	1.510	(2.6%)	4,971,043

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,300,377.2	(0.3%)	2.0%	(8.8%)
Energy	6,112,402.8	(0.3%)	2.6%	(10.9%)
Materials	602,766.6	(0.4%)	3.1%	(4.6%)
Capital Goods	66,262.2	(0.5%)	0.8%	(1.8%)
Commercial & Professional Svc	14,618.2	0.6%	0.8%	(5.7%)
Transportation	54,354.6	0.6%	(0.6%)	11.9%
Consumer Durables & Apparel	8,748.1	(0.2%)	1.7%	(3.8%)
Consumer Services	63,579.7	(0.7%)	0.9%	(7.6%)
Media	33,569.6	(0.9%)	(0.5%)	(30.0%)
Consumer Discretionary Distribution &	32,079.8	0.1%	2.8%	6.5%
Consumer Staples Distribution & Retail	46,897.7	(0.0%)	1.9%	1.2%
Food & Beverages	99,479.3	(0.3%)	(1.6%)	(14.4%)
Health Care Equipment & Svc	170,094.2	(0.1%)	(0.9%)	(2.7%)
Pharma, Biotech & Life Science	17,722.6	2.4%	(0.4%)	4.7%
Banks	993,441.7	0.0%	1.4%	2.0%
Financial Services	61,182.0	0.0%	1.5%	(9.6%)
Insurance	83,940.2	(0.3%)	(3.1%)	(13.5%)
Telecommunication Services	270,396.6	(0.0%)	(0.4%)	6.4%
Utilities	268,468.3	(1.8%)	(0.4%)	(31.2%)
REITs	14,573.3	(0.0%)	(0.1%)	(6.1%)
Real Estate Mgmt & Dev't	161,877.8	(1.0%)	1.3%	27.0%
Software & Services	123,402.9	0.3%	(2.7%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	21.26	10.0%
Al Sagr Cooperative Insurance	14.80	6.5%
Cenomi Retail	33.20	5.8%
Morabaha Marina Financing Co.	12.01	5.4%
Alistithmar AREIC Diversified REIT Fund	8.58	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Zamil Industrial Investment Co	46.00	(2.7%)
Saudi Ceramic Co	33.00	(2.6%)
ACWA POWER	240.00	(2.4%)
Saudi Co For Hardware CJSC	29.30	(2.3%)
Saudi Marketing Co	17.84	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.93	49,515
Batic Investments and Logistic	2.50	22,994
Saudi Chemical Co Holding	7.61	18,412
Fitaihi Holding Group	3.57	10,533
Americana Restaurants International PLC	2.27	7,024

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,252.90	(24.01)	(0.2%)	0.8%	(6.5%)
Market Cap (SAR Mn)	9,300,377	(28,313)	(0.3%)	2.0%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	254.1	(36.2)	(12.5%)	278.5	339.7
Value Traded (SAR Mn)	4,023.7	(928.6)	(18.8%)	5,588.3	8,360.0
No. of Trades	420,978	(55,038)	(11.6%)	488,732	530,000

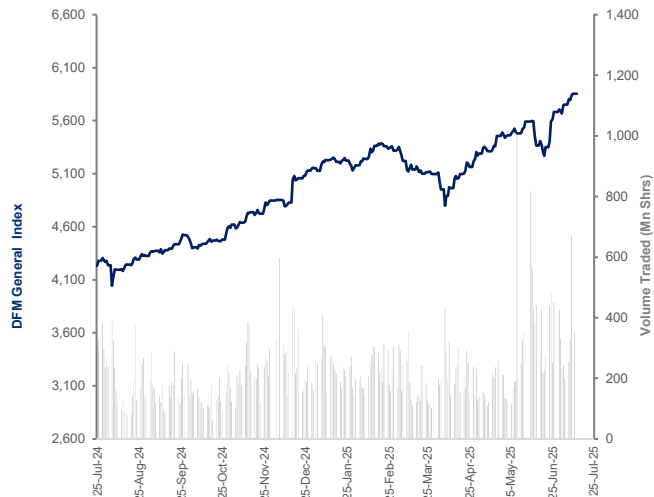
Market Breadth	▲ 97	▼ 147	= 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Cenomi Retail	33.20	5.8%	212.60
ACWA POWER	240.00	(2.4%)	146.53
Saudi Chemical Co Holding	7.61	3.3%	140.71
Al Rajhi Bank	95.95	0.2%	135.15
Saudi Arabian Oil Co	24.96	(0.3%)	118.55

Dubai Financial Market Daily Report

July 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	996,433.6	0.3%	1.9%	10.1%
Financials	421,960.2	0.1%	3.5%	17.9%
Real Estate	207,962.6	1.3%	4.4%	8.6%
Industrial	107,745.2	0.4%	(2.4%)	6.2%
Materials	1,672.0	0.0%	6.2%	33.9%
Consumer Staples	30,161.6	1.0%	2.7%	(5.1%)
Consumer Discretionary	36,228.3	0.6%	2.0%	(1.4%)
Telecommunication	43,923.9	(0.1%)	(2.3%)	29.4%
Utilities	146,779.7	(0.7%)	(1.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.89	5.7%
Ajman Bank Pjsc	1.52	3.4%
Deyaar Development Pjsc	1.04	3.0%
Islamic Arab Insurance Com	0.42	2.5%
Shuaa Capital	0.27	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.77	(5.3%)
Al Ramz Corporation Investment and Development PJSC	1.00	(4.8%)
Emirates Investment Bank	76.50	(3.1%)
Emirates Refreshments Co	0.00	(1.3%)
Ithmaar Holding	0.19	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.89	99,725
Shuaa Capital	0.27	45,427
Drake & Scull International	0.35	44,880
Islamic Arab Insurance Com	0.42	25,958
Emaar Properties Pjsc	14.20	22,414

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,854.99	21.21	0.4%	2.6%	13.5%
Market Cap (AED Mn)	996,434	3,106	0.3%	1.9%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	353.6	(319.3)	(47.4%)	247.2	185.4
Value Traded (AED Mn)	739.6	(292.8)	(28.4%)	678.6	374.6
No. of Trades	12,160	(6,286)	(34.1%)	13,558	8,659

Market Breadth	▲ 25	▼ 15	= 35
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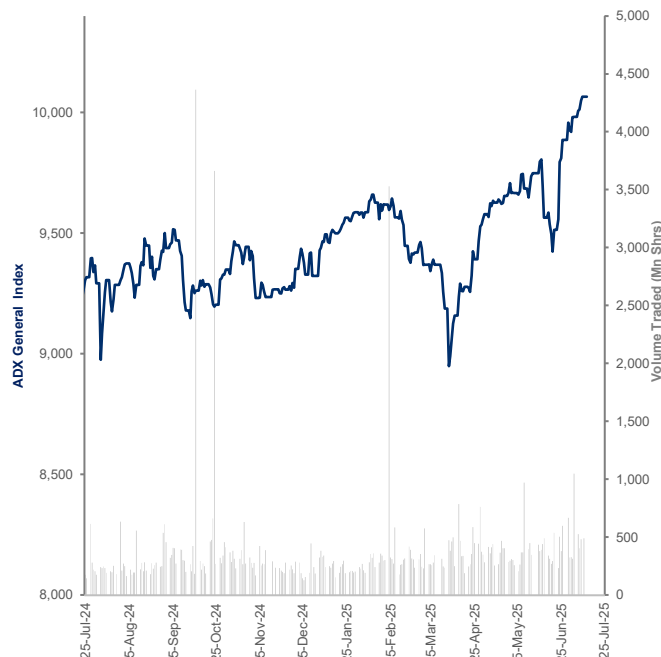
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.20	1.43%	316.95
Union Properties Pjsc	0.89	5.71%	86.72
Emaar Development	14.00	0.36%	52.51
Dubai Islamic Bank	9.24	(0.22%)	33.53
TECOM	3.32	1.84%	28.61

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,022,866.5	(0.0%)	0.2%	3.3%
Financials	1,464,111.3	0.1%	0.5%	6.5%
Telecommunication	193,229.7	(0.4%)	1.0%	9.2%
Consumer Discretionary	79,570.1	(0.2%)	8.7%	15.6%
Industrial	241,770.2	(0.8%)	0.2%	(0.8%)
Real Estate	80,488.6	2.3%	5.3%	23.3%
Basic Materials	99,152.3	(0.4%)	3.2%	7.2%
Energy	414,921.3	(0.2%)	(0.4%)	(0.7%)
Utilities	375,530.4	(0.3%)	(4.8%)	(4.8%)
Consumer Staples	30,648.0	2.0%	2.3%	(18.0%)
Health Care	43,444.6	(0.2%)	9.2%	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.41	15.0%
Al Khaleej Investment Co.	5.95	10.2%
United Arab Bank PJsc	1.20	7.1%
Phoenix Group	1.68	6.3%
Eshraq Investments P.J.S.C	0.51	4.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.14	(7.0%)
Abu Dhabi Ports	4.21	(4.5%)
Investcorp Capital	1.64	(2.4%)
GFH Financial Group	1.30	(2.3%)
PRESIGHT AI	3.90	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.51	131,586
Multiply Group	2.45	78,583
Agility Global PLC	1.28	32,215
Sharjah Islamic Bank	2.77	21,807
PRESIGHT AI	3.90	19,262

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,064.81	15.79	0.2%	1.1%	6.9%
Market Cap (AED Mn)	3,022,867	(661)	(0.0%)	0.2%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	489.7	8.5	1.8%	371.8	248.8
Value Traded (AED Mn)	1,276.3	(25.8)	(2.0%)	1,332.6	954.6
No. of Trades	24,205	(4,006)	(14.2%)	22,287	14,124

Market Breadth	▲ 29	▼ 27	= 33
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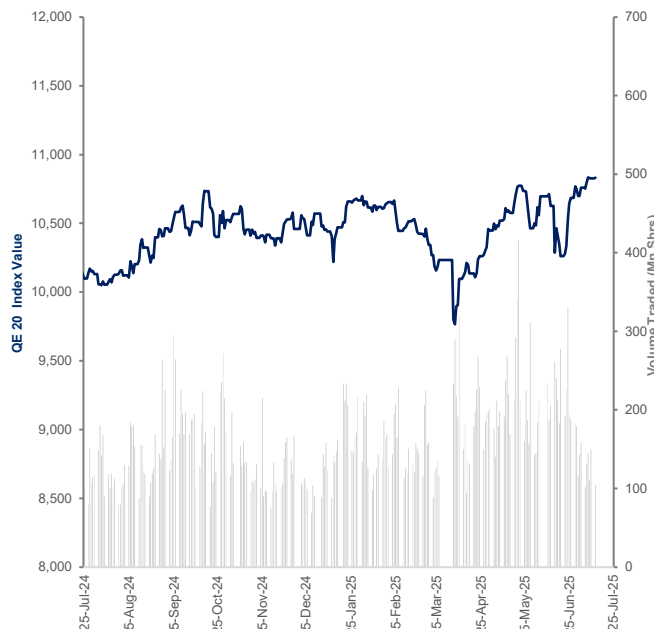
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.45	2.51%	194.21
International Holdings Company PJSC	401.00	0.17%	118.22
Al Dar Properties Co.	9.42	2.39%	112.55
Abu Dhabi Islamic Bank	22.24	0.72%	88.59
PRESIGHT AI	3.90	(1.76%)	76.12

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	639,101.3	(0.2%)	0.6%	2.9%
Banking & Finance Sector	311,730.1	(0.2%)	0.6%	2.1%
Goods & Consumer Services	31,391.8	0.5%	1.9%	2.0%
Industrial Sector	150,806.3	(0.4%)	1.8%	1.6%
Insurance Sector	11,063.4	1.5%	(1.5%)	(0.4%)
Real Estate	42,838.5	(0.5%)	1.1%	(1.7%)
Telecom	50,319.4	0.1%	(1.3%)	12.5%
Transport	40,951.9	(0.1%)	(2.2%)	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.28	2.4%
Investment Holding Group	3.35	1.5%
Vodafone Qatar QSC	2.33	1.2%
Qatar General Insurance & Rein	1.34	0.8%
Al Khaleej Takaful Group QSC	2.35	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.43	(1.2%)
Ahli Bank QSC	3.76	(0.9%)
Gulf International Services QS	3.26	(0.9%)
Diala Brokerage & Investments	1.03	(0.8%)
Doha Insurance Co QSC	2.55	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.28	27,619
Investment Holding Group	3.35	11,034
Ezdan Holding Group QSC	1.05	7,999
Qatar German Co for Medical De	1.43	6,197
Mazaya Qatar Real Estate Devel	0.60	4,626

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,830.72	3.53	0.0%	0.8%	2.5%
Market Cap (QAR Mn)	639,101	(1,115)	(0.2%)	0.6%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	104.4	(45.7)	(30.5%)	179.3	162.9
Value Traded (QAR Mn)	278.8	(138.0)	(33.1%)	443.9	487.4
No. of Trades	12,770	(7,440)	(36.8%)	18,488	15,756

Market Breadth	▲ 22	▼ 24	= 8
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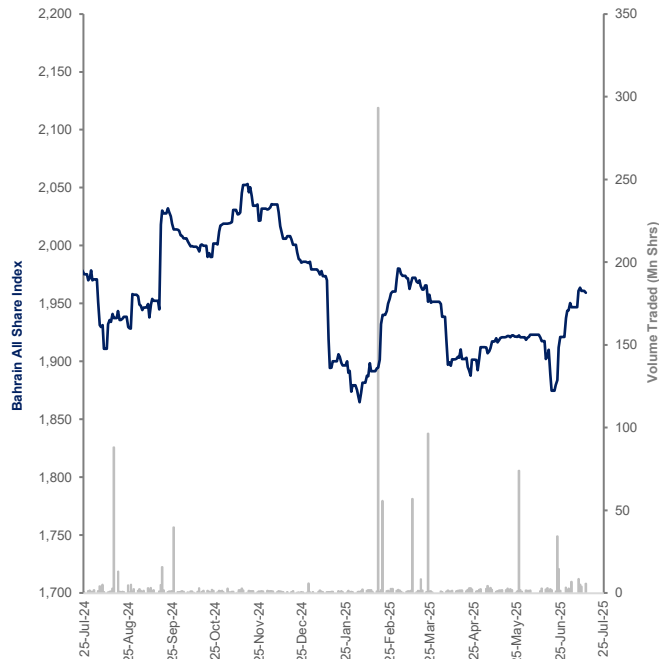
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.70	(0.16%)	37.67
Investment Holding Group	3.35	1.55%	36.67
Baladna	1.28	0.31%	34.97
Qatar National Bank QPSC	17.42	(0.46%)	17.28
Qatar International Islamic Ba	11.06	(0.09%)	12.75

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,331.7	0.0%	1.2%	10.8%
Materials	1,391.6	0.0%	(0.5%)	(24.6%)
Industrial	122.8	0.0%	1.1%	(6.2%)
Consumer Discretionary	254.3	(0.0%)	(2.6%)	8.9%
Consumer Staples	112.2	0.0%	(0.4%)	(10.7%)
Financials	23,489.2	0.0%	1.4%	14.7%
Communication Services	891.2	0.0%	0.9%	1.1%
Real Estate	70.4	0.0%	0.0%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.39	3.7%
Ithmaar Holding BSC	0.03	3.3%
Khaleeji Commercial Bank BSC	0.09	1.1%
Kuwait Finance House - Bahrain	2.62	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(2.4%)
BBK BSC	0.50	(0.8%)
AlAbraaj Restaurant Group	0.22	(0.5%)
National Bank of Bahrain BSC	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	2,513
Kuwait Finance House - Bahrain	2.62	1,206
Bahrain Kuwait Insurance Co BS	0.36	805
National Bank of Bahrain BSC	0.50	391
Ithmaar Holding BSC	0.03	310

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,959.09	(1.84)	(0.1%)	0.8%	(1.4%)
Market Cap (BHD Mn)	26,331.7	5.3	0.0%	1.2%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	5,695	1,699	42.5%	6,622.7	7,947.5
Value Traded (BHD '000)	4,123	3,126	313.8%	4,090.4	2,276.9
No. of Trades	78	21	36.8%	49	49

Market Breadth	▲ 4	▼ 4	= 35
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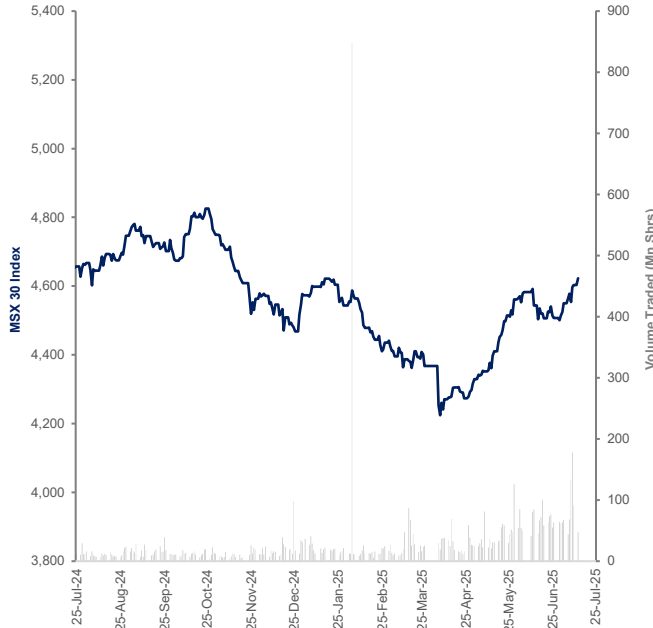
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.62	0.08%	3.14
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.59
National Bank of Bahrain BSC	0.00	0.00%	0.19
Bahrain Kuwait Insurance Co BS	0.36	0.00%	0.11
Aluminium Bahrain B.S.C	0.98	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,317.6	0.2%	1.6%	0.8%
Financial	5,352.0	0.2%	0.8%	2.9%
Industrial	4,554.2	0.5%	1.0%	(0.1%)
Services	2411.5	(0.4%)	4.5%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.05	6.7%
Al Omaniya Financial Services Co.	0.14	5.5%
Al Madina Invesment H Olding Co.	0.047	4.4%
Muscat Thread Mills Co.	0.17	4.2%
A'Saffa Food Co.	0.43	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.14	(8.5%)
Al Maha Petroleum Products Marketing Co.	0.93	(4.6%)
National Gas Co.	0.08	(3.5%)
Dhofar Generating Company	0.06	(3.3%)
Al Anwar Ceramic Tiles Co.	0.18	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	20,095
OQ Gas Networks	0.15	9,486
Sohar Bank	0.14	3,397
Bank Muscat	0.28	2,693
Abraj Energy Services	0.27	2,440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,622.26	19.72	0.4%	2.7%	1.0%
Market Cap (OMR Mn)	12,317.6	25.44	0.2%	1.6%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	47,620.8	(43,026.1)	(47.5%)	43,392.5	31,631.1
Value Traded (OMR '000)	4,169.1	(9,957.6)	(70.5%)	5,935.5	2,993.0

Market Breadth	▲ 18	▼ 20	= 80
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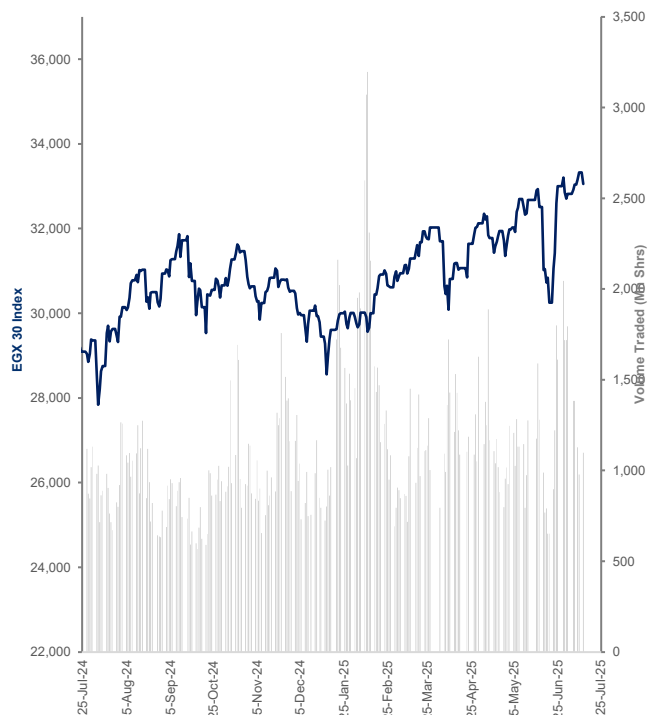
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	2.36%	1.51
OQ Gas Networks	0.15	1.99%	1.23
Bank Muscat	0.28	0.00%	0.41
Sohar Bank	0.14	0.00%	0.25
Oman Qatari Telecommunications Co.	0.22	(0.46%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,292,465.2	(1.7%)	(0.9%)	8.2%
Banks	439,005.3	(6.2%)	(6.2%)	0.3%
Basic Resources	335,247.6	(0.1%)	1.4%	14.1%
Industrial Goods	181,279.6	(0.3%)	1.0%	2.0%
Health Care & Pharmaceuticals	61,529.2	(0.8%)	1.5%	25.8%
Real Estate	339,714.3	(1.5%)	(0.7%)	9.2%
Travel and Leisure	60,832.2	(0.1%)	(1.1%)	(11.3%)
Food, Beverages & Tobacco	200,764.3	(0.2%)	2.7%	7.5%
Energy and Support Services	19,359.0	1.1%	1.8%	(0.6%)
Trade and Distributors	25,949.5	1.9%	14.6%	44.7%
Shipping and Transport	79,324.8	0.3%	(4.0%)	3.2%
Education Services	31,057.5	0.9%	1.4%	29.2%
Contracting and Construction Eng	50,176.5	(0.0%)	7.3%	24.3%
Textiles and Durables	31,953.8	0.9%	(0.9%)	11.6%
Building Materials	47,009.0	0.4%	(2.4%)	106.6%
Media & Communication Services	176,927.2	(1.7%)	1.3%	17.7%
Paper and Packaging	2,602.1	2.7%	1.4%	22.9%
Non-bank Financial Services	209,733.1	(1.0%)	(2.5%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	1.21	19.8%
Golden Textiles & Clothes Wool	33.11	16.9%
Upper Egypt Flour Mills	647.02	14.1%
International Agricultural Products	26.11	7.7%
Sabaa International Company for Pharmaceutical and Chemical	2.43	5.2%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconstr	78.92	(5.0%)
El Wadi For International and Investment Development	1.42	(4.7%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.25	(4.6%)
Arab Pharmaceuticals	98.73	(3.8%)
Telecom Egypt	37.25	(3.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,053.47	(270.9)	(0.8%)	0.6%	11.1%
Market Cap (EGP Mn)	2,292,465.2	(39,235.8)	(1.7%)	(0.9%)	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,097.8	119.5	12.2%	1,267.5	919.0
Value Traded (EGP Mn)	2,623.5	(1,123.2)	(30.0%)	3,617.7	4,340.8
No. of Trades	82,447	1,634	2.0%	91,194	123,167

Market Breadth

▲ 57 ▼ 109 = 55

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.65	283,148
Arab Developers Holding	0.22	156,451
Orascom Investment Holding	1.14	97,064
Arabia Investments Holding	0.72	71,299
Cairo Oils & Soap	0.33	52,334

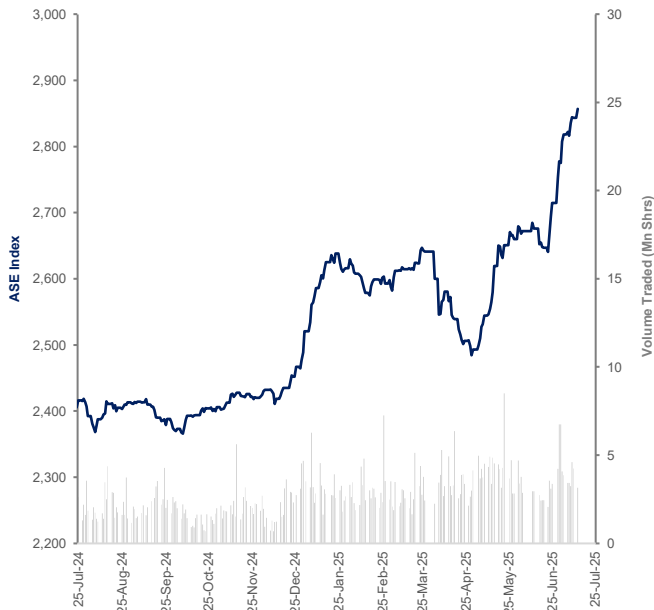
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Financial Holding	0.65	4.82%	185.05
Orascom Investment Holding	1.14	(0.87%)	113.04
Palm Hills Development Company	8.96	(2.18%)	108.03
Fawry For Banking Technology And Electronic Payment	13.25	1.77%	106.42
Citadel Capital - Common Shares	3.16	(3.07%)	105.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,319.9	0.5%	3.1%	22.2%
Banks	9,031.7	0.8%	2.7%	18.0%
Insurance	342.5	0.0%	(2.0%)	23.6%
Diversified Financial Services	244.1	0.3%	(6.8%)	(10.2%)
Real Estate	306.5	0.4%	3.3%	0.4%
Health Care Services	47.3	0.0%	0.0%	(8.1%)
Educational Services	300.9	0.8%	3.7%	7.8%
Hotels and Tourism	244.3	(0.1%)	0.1%	(5.2%)
Transportation	123.1	0.5%	(3.4%)	14.0%
Technology and Communication	557.4	(0.3%)	1.1%	2.6%
Utilities and Energy	1,073.9	(0.3%)	1.7%	11.8%
Commercial Services	299.4	(1.4%)	(0.6%)	4.8%
Pharmaceutical and Medical Industries	69.6	0.1%	1.5%	5.4%
Chemical Industries	60.8	0.4%	(2.2%)	5.5%
Food and Beverages	205.5	(3.1%)	(2.9%)	(5.8%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,256.2	0.5%	4.9%	38.9%
Engineering and Construction	95.1	0.3%	1.0%	(13.1%)
Electrical Industries	31.5	1.1%	0.0%	55.2%
Textiles Leathers and Clothings	29.1	(0.5%)	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.43	4.9%
ARAB COMPANY FOR INVESTMENT PROJECTS	1.14	4.6%
ARABIA INSURANCE COMPANY - JORDAN	1.17	4.5%
DAR AL AMAN FOR ISLAMIC FINANCE	0.33	3.1%
AL MANARA ISLAMIC INSURANCE COMPANY	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.48	(4.0%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.27	(3.6%)
AL-BILAD SECURITIES AND INVESTMENT	0.32	(3.0%)
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.37	(2.6%)
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	0.91	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.37	352
ARAB BANK	5.94	303
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.57	224
CENTURY INVESTMENT GROUP	0.40	202
BANK AL ETIHAD	2.02	172

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,857.08	13.62	0.5%	2.9%	14.8%
Market Cap (JD Mn)	21,319.94	102.37	0.5%	3.1%	22.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,155.8	(1,084.9)	(25.6%)	3,416.4	2,473.1
Value Traded (JD '000)	7,308.8	838.2	13.0%	7,172.1	2,968.2
No. of Trades	2,703	(191)	(6.6%)	2,418	1,585

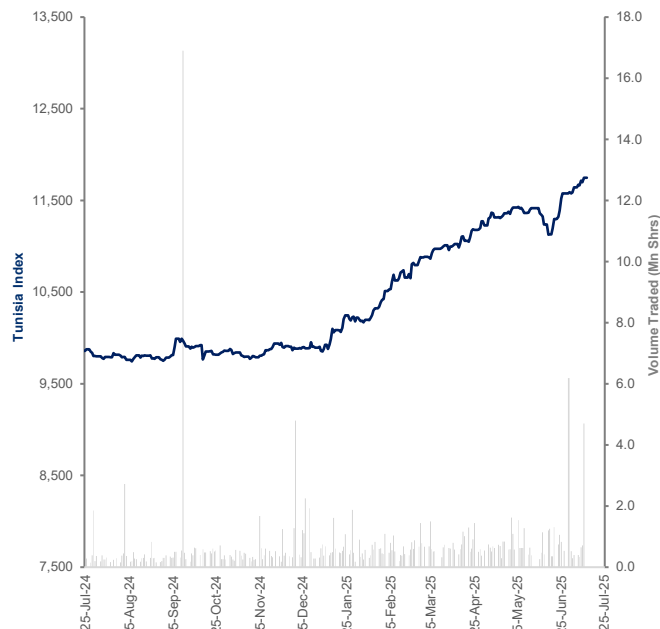
Market Breadth	▲ 38	▼ 22	= 101
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.94	1.37%	1.79
JORDAN ISLAMIC BANK	4.25	0.24%	0.51
BANK AL ETIHAD	2.02	2.02%	0.35
ARAB PHOENIX HOLDINGS	0.37	2.78%	0.13
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.57	1.79%	0.13

Tunisia Stock Exchange Daily Report

July 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,725.3	0.0%	1.7%	14.5%
Banking	12,019.6	0.6%	1.0%	3.4%
Insurance	1,073.0	(0.0%)	2.8%	9.4%
Leasing	1,095.5	(0.7%)	(0.3%)	20.0%
Financial Services	2,844.1	(2.4%)	2.1%	82.0%
Industrial	2,502.3	(0.1%)	1.4%	21.5%
Chemical Industry	472.0	0.4%	0.0%	11.2%
Food & Beverage	4,733.7	0.2%	3.8%	18.5%
Retailing	1,362.4	(0.3%)	2.3%	19.2%
Others	1,622.8	1.1%	2.2%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	12.55	4.6%
Societe Ciments de Bizerte	0.47	4.4%
Accumulateur Tunisienne Assad	2.37	4.4%
Banque de Tunisie et des Emira	4.75	4.4%
Societe Moderne de Ceramique	0.50	4.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.55	(5.9%)
Automobile reseau tunisien et	9.40	(5.1%)
Cie Internationale de Leasing	25.50	(3.8%)
Poulina Group	15.80	(2.4%)
Arab Tunisian Bank	3.52	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	9.40	3,449
Attijari Bank	57.99	558
Union Internationale de Banque	21.51	334
Accumulateur Tunisienne Assad	2.37	57
Arab Tunisian Bank	3.52	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,746.15	46.89	0.4%	1.5%	18.0%
Market Cap (DT Mln)	27,725	13.21	0.0%	1.7%	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,693.9	3,982.4	559.7%	781.6	561.3
Value Traded ('000 DT)	61,274.9	55,529.4	966.5%	8,119.8	5,019.5
No. of Trades	1,256	62	5.2%	1,625	1,192

Market Breadth

▲ 23 ▼ 16 = 25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	9.40	(5.05%)	26.05
Attijari Bank	57.99	2.29%	25.97
Union Internationale de Banque	21.51	0.00%	6.48
Poulina Group	15.80	(2.41%)	0.31
One Tech Holding	9.32	1.30%	0.28

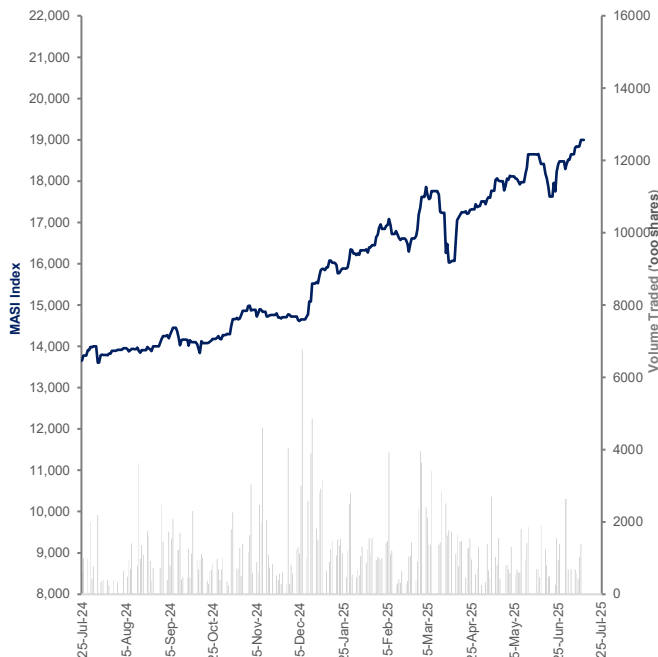
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	799,284.0	0.7%	3.2%	29.6%
Banking	309,664.2	1.0%	3.5%	22.5%
Beverages	7,935.1	(0.2%)	0.1%	(13.0%)
Chemicals	2,979.0	(0.4%)	(2.3%)	17.8%
Construction & Building Material	85,204.6	0.2%	0.7%	11.6%
Distributors	19,008.9	(1.2%)	3.1%	13.8%
Electricity	68,147.3	0.3%	3.2%	115.6%
Food Producers & Processors	32,385.6	1.2%	6.2%	23.4%
Holding Companies	7,183.2	1.5%	2.5%	43.9%
Insurance	35,232.8	0.8%	3.3%	14.3%
Investment & other Finance	3,619.7	(4.7%)	(10.4%)	(3.4%)
Leisures & Hotel	5,143.4	1.0%	5.6%	60.2%
Materials, Software & Computer	5,912.6	2.4%	2.9%	3.8%
Mining	70,912.0	0.2%	1.0%	76.2%
Oil & Gas	15,468.8	3.9%	4.7%	19.7%
Real Estate	25,436.6	0.4%	0.2%	(3.7%)
Telecommunications	103,733.3	0.4%	6.2%	43.9%
Transport	1,169.8	(0.8%)	2.3%	(13.0%)
Forestry & Paper	147.3	10.0%	10.8%	50.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	30.79	9.96%
Saham Assurance	1930.00	5.23%
Afrikaia Gaz	4500.00	3.93%
Disway	759.30	3.57%
Banque Centrale Populaire	335.00	3.08%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1101.00	(7.40%)
Maghrebb Oxygene	418.00	(2.79%)
Lesieur Cristal	277.50	(2.61%)
Fenie Brossette	449.00	(2.37%)
Label Vie	4598.00	(1.86%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	118.00	361.1
Douja Promotion Groupe Addoha	35.82	358.6
Banque Centrale Populaire	335.00	237.8
Cosumar	261.60	116.8
Alliances Developpement Immobili	499.00	70.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,998.71	157.43	0.8%	3.8%	28.6%
Market Cap (MAD Mn)	799,284	5,226	0.7%	3.2%	29.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,380.5	352.4	34.3%	1,307.4	1,395.3
Value Traded (MAD Mn)	337.32	(8.00)	(2.3%)	273.8	154.6

Market Breadth

▲ 21 ▼ 15 = 5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	335.00	3.08%	80.02
Maroc Telecom	118.00	0.43%	36.78
Alliances Developpement Immobili	499.00	1.20%	33.19
LafargeHolcim Maroc SA	1953.00	0.15%	32.98
Attijariwafa Bank	700.90	0.13%	30.33

Source: Bloomberg, Kamco Research

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