

## MENA Markets Daily Report

July 14, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,751.86	0.4%	3.7%	(7.9%)
		Kuwait	Main 50 Index	▲	5,704.31	0.5%	4.0%	(4.0%)
		Kuwait	Main Market Index	▲	5,923.31	1.0%	6.3%	(0.5%)
	3	Kuwait	All Share Index	▲	7,097.75	0.5%	4.1%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,792.41	0.1%	(1.5%)	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,103.93	0.3%	1.1%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,526.77	0.0%	(8.0%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,142.94	(0.1%)	(4.5%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,177.27	0.2%	(6.0%)	1.4%
	9	Bahrain	Bahrain All Share	▼	1,991.75	(0.1%)	1.0%	4.0%
	10	Oman	MSX 30 Index	▲	4,700.24	0.1%	4.1%	(7.1%)
	11	Egypt	EGX 30	▼	28,287.98	(0.6%)	13.6%	70.5%
	12	Jordan	ASE Index	▲	2,427.04	0.4%	(0.2%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,831.07	0.2%	12.3%	7.9%
		Morocco	MASI	▲	13,516.89	0.6%	11.8%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,971.30	0.0%	(0.1%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	80,519.34	0.8%	11.5%	18.7%
		Brazil	BOVESPA Stock Index	▲	128,896.98	0.5%	(3.9%)	22.3%
		Mexico	BOLSA Index	▲	54,953.11	1.0%	(4.2%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,123.56	(0.1%)	9.8%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,627.52	0.6%	14.5%	21.8%
		Asia	MSCI Asia Pacific	▲	587.00	0.1%	11.0%	4.6%
		Europe	DJ Stoxx 600	▲	524.08	0.9%	9.4%	12.7%
		Europe	FTSEurofirst 300	▲	2,078.70	0.9%	10.1%	12.5%
		U.S.A	S&P 500	▲	5,615.35	0.6%	17.7%	24.2%
		U.S.A	DJIA	▲	40,000.90	0.6%	6.1%	13.7%
		U.S.A	NASDAQ Composite	▲	18,398.45	0.6%	22.6%	43.4%
		UK	FTSE 100	▲	8,252.91	0.4%	6.7%	3.8%
		Germany	DAX	▲	18,748.18	1.2%	11.9%	20.3%
		Japan	NIKKEI 225	▼	41,190.68	(2.5%)	23.1%	28.2%
		Hong Kong	HANG SENG INDEX	▲	18,293.38	2.6%	7.3%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	104.09	(0.3%)	2.72%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.30	0.57%	2.02%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.36%	(1.20%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.13%	0.56%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	85.03	(0.4%)	10.4%	(10.3%)
		Oil	NYMEX	▼	82.21	(0.5%)	14.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.33	2.7%	(13.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,411.43	(0.2%)	16.9%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.79	(2.1%)	29.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	57,558.83	0.0%	35.4%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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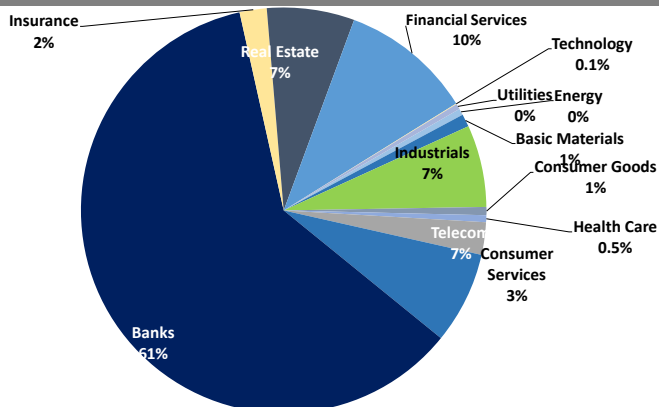
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 14, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,410.9	19.5	11.1%
2- National Bank of Kuwait	7,152.4	12.5	15.1%
3- Boubayan Bank	2,432.3	28.7	10.0%
4- Zain	1,977.5	11.4	13.9%
5- Mabanee Co.	1,238.9	18.9	10.6%
6- Gulf Bank	1,057.1	15.8	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Ahli Bank of Kuwait	760.4	15.5	8.2%
9- Agility (PWC Logistics)	735.1	8.5	9.2%
10- Burgan Bank	680.4	14.8	5.4%
Total	28,391	15.39	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.795	0.072	10.0%
Independent Petroleum Group	0.517	0.046	9.8%
IFA Hotels & Resorts Co.	1.039	0.089	9.4%
The Securities House Co.	0.060	0.005	9.1%
Tamdeen Investment Co.	0.580	0.045	8.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.098	(0.009)	(8.2%)
National Cleaning Co.	0.043	(0.003)	(7.3%)
MENA Real Estate Co.	0.079	(0.005)	(5.6%)
NOOR Financial Investment Co.	0.265	(0.013)	(4.7%)
Jiyad Holding Co.	0.016	(0.001)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.278	0.0%	14,682,898
GFH Financial Group	0.094	1.6%	14,343,524
National Real Estate Co.	0.088	1.7%	10,859,096
Kuwait Real Estate Co.	0.236	2.6%	9,775,323
Future Kid Entertainment and R.E Co.	0.124	0.0%	9,330,873

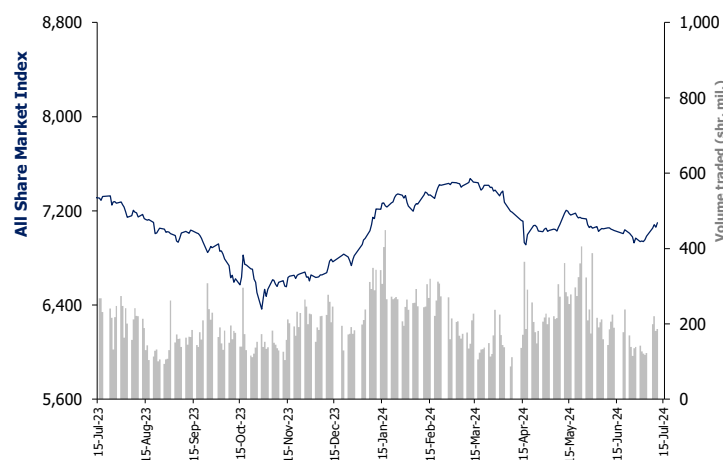
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,489.0	▲	0.5%	2.3%	2.5%
Energy	211.7	▲	4.8%	5.0%	10.6%
Basic Materials	425.6	▲	0.3%	(0.2%)	0.4%
Industrials	2,711.1	▼	(0.2%)	2.7%	(12.2%)
Consumer Staples	272.0	▲	0.5%	9.1%	36.5%
Health Care	223.5	▲	7.0%	5.6%	(3.7%)
Consumer Discretionary	1,075.2	▲	2.2%	3.1%	(1.0%)
Telecommunications	3,048.6	▲	0.9%	1.5%	(9.6%)
Banks	25,158.8	▲	0.4%	2.3%	2.8%
Insurance	893.7	▲	0.3%	(11.2%)	(2.2%)
Real Estate	2,892.3	▲	0.6%	5.3%	12.0%
Financial Services	4,369.9	▲	0.8%	3.2%	17.2%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	183.7	▲	1.2%	4.4%	(3.5%)

Market Breadth		65		41		39
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,751.86	34.0	0.4%	2.8%	3.7%	
Main 50 Index	5,704.31	25.4	0.4%	(1.0%)	4.0%	
Main Market Index	5,923.31	57.8	1.0%	0.2%	6.3%	
All Share Market Index	7,097.75	37.6	0.5%	2.3%	4.1%	
Market Cap (KWD Mn)	41,489.04	219.5	0.5%	2.3%	2.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

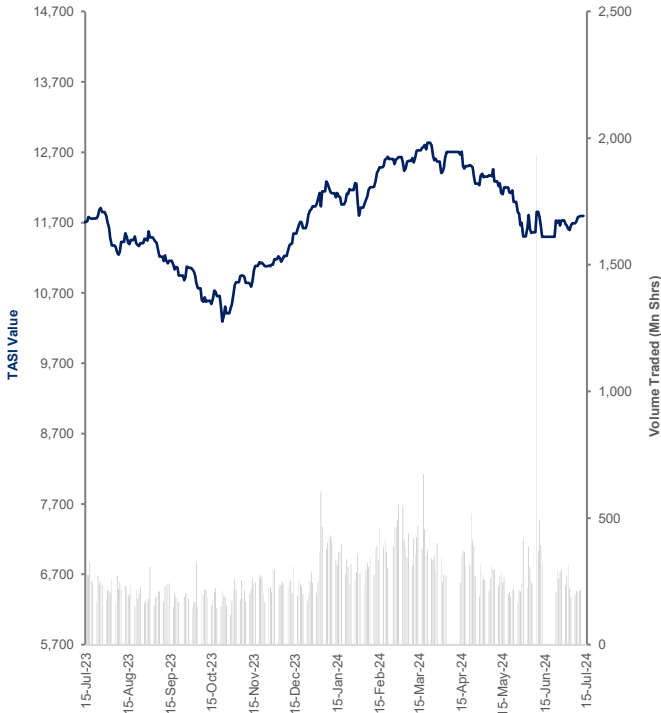
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	186.1	5.4	3.0%	222.6	149.2
Value Traded (KWD Mn)	43.4	2.6	6.3%	54.7	42.8
No. of Trades	11,374	(613)	(5.1%)	14,111	9,231

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	0.4%	5,417,743
National Bank of Kuwait	0.859	0.4%	4,644,758
Gulf Bank	0.278	0.0%	4,070,284
Kuwait Real Estate Co.	0.236	2.6%	2,270,307
GFH Financial Group	0.094	1.6%	1,330,923

## Saudi Tadawul Daily Report

July 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,146,918.8	0.2%	0.9%	(9.9%)
Energy	6,890,817.9	0.2%	0.9%	(14.7%)
Materials	642,223.5	0.7%	0.6%	(9.3%)
Capital Goods	58,979.3	0.5%	2.6%	30.6%
Commercial & Professional Svc	14,259.6	(0.0%)	(2.2%)	23.9%
Transportation	54,280.3	(0.5%)	(0.3%)	31.1%
Consumer Durables & Apparel	4,547.0	(0.2%)	0.2%	9.5%
Consumer Services	72,571.3	(0.8%)	1.2%	(0.2%)
Media	45,741.2	2.0%	6.3%	73.0%
Consumer Discretionary Distribution &	29,630.0	1.0%	1.5%	(13.7%)
Consumer Staples Distribution & Retail	51,491.2	0.1%	0.8%	(2.5%)
Food & Beverages	125,319.9	(0.1%)	1.4%	12.4%
Health Care Equipment & Svc	187,006.5	(0.7%)	(1.5%)	10.6%
Pharma, Biotech & Life Science	16,354.0	0.1%	0.1%	29.9%
Banks	929,904.4	(0.1%)	0.3%	(5.3%)
Financial Services	61,139.6	0.8%	(2.7%)	7.7%
Insurance	105,534.3	0.9%	5.1%	35.8%
Telecommunication Services	246,299.4	(0.4%)	1.0%	(3.0%)
Utilities	367,375.6	(0.3%)	4.2%	27.4%
REITs	15,998.0	(0.0%)	1.3%	(10.4%)
Real Estate Mgmt & Dev't	110,117.7	0.5%	1.1%	9.4%
Software & Services	117,328.0	0.2%	(1.0%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	30.65	8.3%
Miahona Co	33.65	7.2%
Rasan Information Technology Company	63.80	5.3%
AL TAISEER Group Talco Industrial Co	64.80	5.2%
MBCC Media Group	44.80	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	120.00	(2.1%)
Saudi Ground Services Co	51.90	(1.9%)
National Co for Learning & Edu	178.20	(1.8%)
Al Kathiri Holding Co	2.84	(1.7%)
Batic Investments and Logistic	3.26	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	8.88	20,693
Saudi Arabian Oil Co	28.15	14,399
Miahona Co	33.65	13,960
Al Kathiri Holding Co	2.84	13,022
Anaam International Holding Gr	1.07	11,184

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,792.41	8.32	0.1%	1.0%	(1.5%)
Market Cap (SAR Mn)	10,146,919	16,154	0.2%	0.9%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	219.2	8.0	3.8%	339.7	191.1
Value Traded (SAR Mn)	6,415.6	1,244.5	24.1%	8,360.0	5,116.2
No. of Trades	444,576	17,385	4.1%	530,000	356,983

Market Breadth	▲ 103	▼ 116	▬ 29
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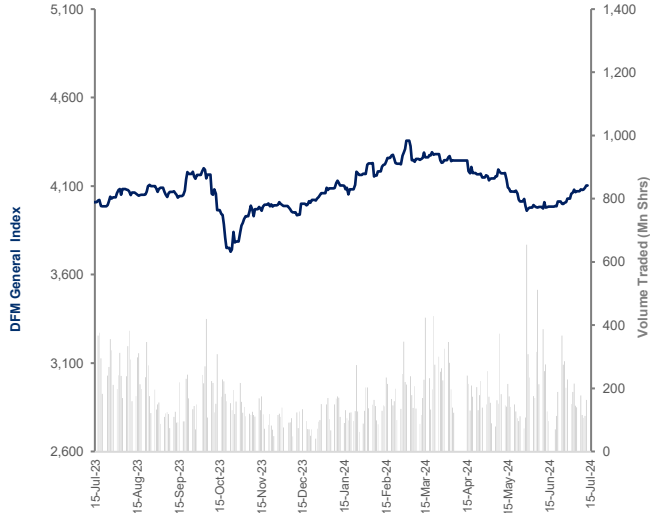
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Miahona Co	33.65	7.2%	463.47
Saudi Arabian Oil Co	28.15	0.2%	404.92
Al Rajhi Bank	80.50	0.0%	269.27
Dr Sulaiman Al Habib Medical S	280.20	(1.0%)	230.78
AL TAISEER Group Talco Industrial Co	64.80	5.2%	225.41

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,002.1	0.4%	1.5%	0.2%
Financials	296,653.5	0.7%	0.1%	2.2%
Real Estate	123,886.4	0.2%	(0.2%)	5.3%
Industrial	81,587.4	(0.2%)	2.3%	(10.6%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,553.8	1.1%	5.1%	17.1%
Consumer Discretionary	3,907.8	(1.1%)	(0.5%)	(5.6%)
Telecommunication	26,426.8	(0.3%)	2.3%	12.3%
Utilities	125,064.3	0.4%	5.5%	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.60	10.3%
Commercial Bank Of Dubai	6.30	3.4%
Mashreqbank	205.00	2.0%
EMPOWER	1.58	1.9%
Drake & Scull International	0.39	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.37	(3.2%)
Al Salam Bank - Bahrain	2.04	(2.9%)
Al Firdous Holdings Pjsc	0.31	(1.9%)
Gulf Finance House	1.10	(1.8%)
Gulf Navigation Holding Pjsc	6.29	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.39	88,514
Deyaar Development Pjsc	0.70	8,977
Union Properties Pjsc	0.36	8,298
Air Arabia Pjsc	2.45	5,765
Emaar Properties Pjsc	8.10	5,763

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,103.93	12.95	0.3%	1.8%	1.1%
Market Cap (AED Mn)	687,002	2,814	0.4%	1.5%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	163.0	50.4	44.8%	185.3	228.9
Value Traded (AED Mn)	242.3	15.3	6.7%	373.6	392.1
No. of Trades	6,750	(787)	(10.4%)	8,645	7,469

Market Breadth	▲ 17	▼ 18	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	16.85	0.90%	48.37
Emaar Properties Pjsc	8.10	0.62%	46.71
Drake & Scull International	0.39	1.83%	34.31
Air Arabia Pjsc	2.45	(1.21%)	14.27
Dubai Islamic Bank	5.78	0.17%	12.93

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

July 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,722,522.3	(0.1%)	(0.1%)	(6.4%)
Financials	1,350,502.3	(0.0%)	1.0%	(0.0%)
Telecommunication	175,007.0	(0.4%)	(0.5%)	(16.5%)
Consumer Discretionary	75,023.7	0.3%	1.8%	11.8%
Industrial	226,835.2	(0.0%)	0.3%	(0.8%)
Real Estate	56,433.4	(0.3%)	5.2%	22.4%
Basic Materials	90,258.2	0.7%	0.2%	(8.7%)
Energy	350,977.6	(0.6%)	5.0%	0.4%
Utilities	318,188.9	(0.4%)	(10.2%)	(19.1%)
Consumer Staples	16,029.3	(0.8%)	0.1%	(10.6%)
Health Care	63,266.6	(0.1%)	0.4%	(22.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.59	14.7%
Bank Of Sharjah	0.77	10.2%
Fujairah Cement Industries	0.30	4.5%
Emirates Driving Co.	2.57	4.5%
Apex Investment	1.53	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	0.99	(6.2%)
AGTHIA Group	6.45	(3.6%)
PRESIGHT AI	2.54	(1.2%)
Abu Dhabi Commercial Bank	8.04	(1.0%)
Rak Properties	1.07	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	109,076
Multiply Group	2.23	36,698
Fertiglobe	2.40	15,339
Bank Of Sharjah	0.77	14,270
Phoenix Group	1.68	11,284

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,142.94	(8.36)	(0.1%)	0.9%	(4.5%)
Market Cap (AED Mn)	2,722,522	(3,717)	(0.1%)	(0.1%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	295.3	21.0	7.6%	249.2	199.5
Value Traded (AED Mn)	787.9	(195.4)	(19.9%)	953.4	1,232.7
No. of Trades	13,589	(2,078)	(13.3%)	14,120	11,427

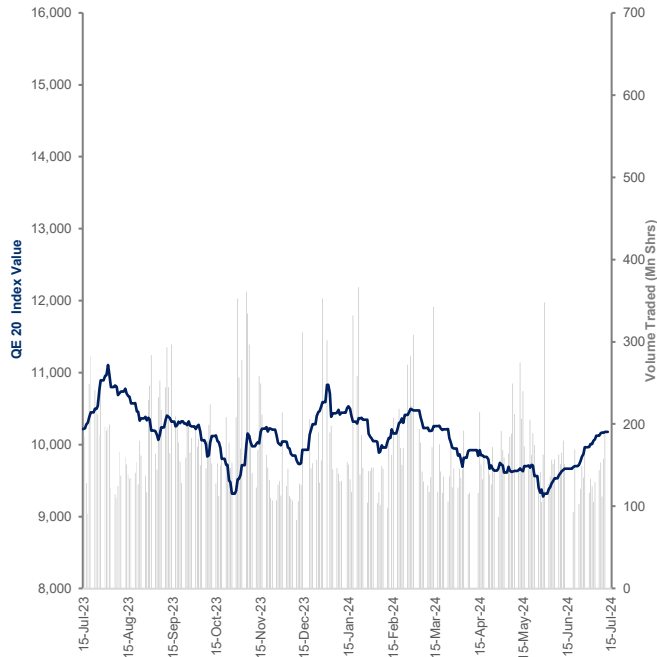
Market Breadth	▲ 25	▼ 21	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	411.90	(0.02%)	174.92
Multiply Group	2.23	2.29%	81.66
Alpha Dhabi Holding PJSC	11.46	(0.35%)	67.38
Al Dar Properties Co.	6.61	(0.30%)	48.98
Fertiglobe	2.40	1.69%	36.91

## Qatar Exchange Daily Report

July 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,742.6	0.2%	2.4%	(5.8%)
Banking & Finance Sector	277,651.4	(0.1%)	2.6%	(10.2%)
Goods & Consumer Services	30,359.2	0.1%	1.9%	(3.8%)
Industrial Sector	151,309.4	0.3%	2.3%	(2.8%)
Insurance Sector	10,801.6	1.3%	0.9%	(17.1%)
Real Estate	36,664.7	2.5%	3.4%	(4.8%)
Telecom	41,094.9	0.3%	3.2%	(7.8%)
Transport	40,861.4	0.6%	0.3%	26.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.82	5.9%
Ezdan Holding Group QSC	0.80	3.9%
Qatar Insurance Co SAQ	2.14	1.9%
Qatar Navigation QSC	11.50	1.3%
Al Faleh Educational Holding	0.69	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.73	(3.8%)
Damaan Islamic Insurance Company (BEEMA)	3.73	(3.5%)
Zad Holding Group	13.11	(1.9%)
Lesha Bank	1.28	(1.2%)
Qatar Aluminum Manufacturing C	1.34	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.80	49,703
Qatar Aluminum Manufacturing C	1.34	28,094
Aamal Co	0.82	15,721
Mesaieed Petrochemical Holding	1.68	8,733
Baladna	1.36	7,642

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,177.27	15.67	0.2%	2.1%	(6.0%)
Market Cap (QAR Mn)	588,743	1,464	0.2%	2.4%	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	187.3	29.7	18.9%	162.9	173.0
Value Traded (QAR Mn)	432.7	(75.8)	(14.9%)	487.4	497.2
No. of Trades	16,544	(2,122)	(11.4%)	15,756	16,676

Market Breadth	▲ 28	▼ 19	= 6
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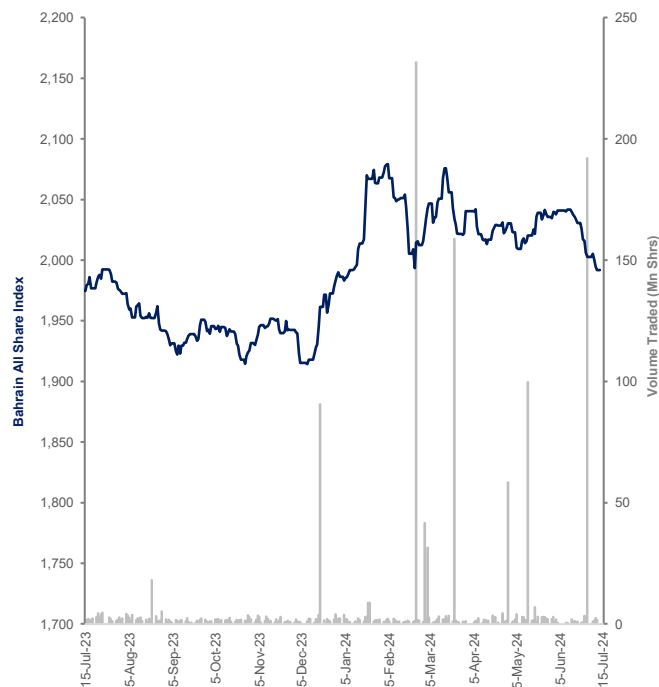
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.10	0.13%	61.93
Ezdan Holding Group QSC	0.80	3.91%	39.27
Qatar Aluminum Manufacturing C	1.34	(0.96%)	37.51
Qatar Islamic Bank SAQ	19.70	(0.25%)	33.85
Industries Qatar QSC	13.23	0.00%	32.11

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,690.0	(0.0%)	0.2%	7.0%
Materials	1,623.1	0.0%	(3.1%)	(0.2%)
Industrial	139.5	0.0%	(0.2%)	9.3%
Consumer Discretionary	233.5	0.0%	(1.8%)	(6.5%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,565.4	(0.0%)	0.5%	7.7%
Communication Services	920.8	0.0%	(0.6%)	3.2%
Real Estate	71.8	(1.3%)	(1.0%)	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	7.7%
National Bank of Bahrain BSC	0.53	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	(9.1%)
Seef Properties BSC	0.13	(1.5%)
Al Salam Bank-Bahrain BSC	0.22	(1.4%)
BBK BSC	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	821
Ithmaar Holding BSC	0.03	320
BBK BSC	0.51	275
Seef Properties BSC	0.13	92
National Bank of Bahrain BSC	0.53	50

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,991.75	(2.81)	(0.1%)	(1.7%)	1.0%
Market Cap (BHD Mn)	34,690.0	(2)	(0.0%)	0.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,624	(801)	(33.0%)	7,947.5	3,417.8
Value Traded (BHD '000)	390	(175)	(31.0%)	2,276.9	1,216.3
No. of Trades	35	(5)	(12.5%)	49	59

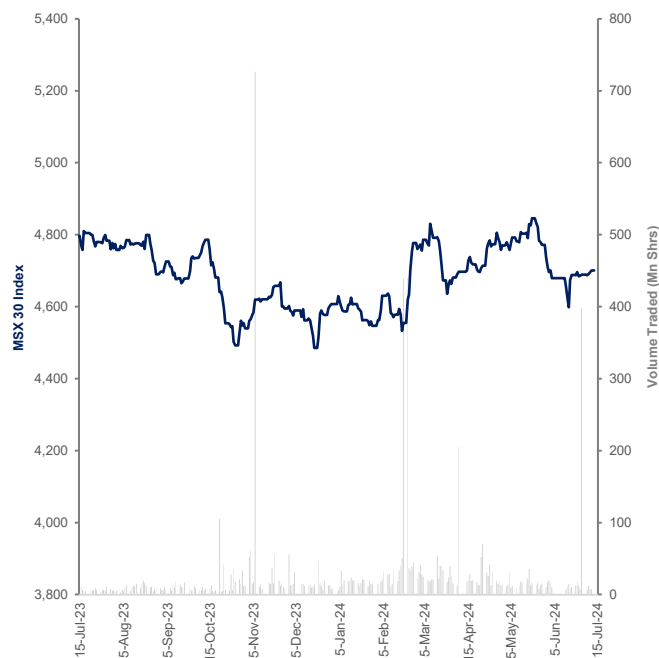
Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	(1.35%)	0.18
BBK BSC	0.51	(0.20%)	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.03
Seef Properties BSC	0.13	(1.50%)	0.01
Aluminium Bahrain B.S.C	1.14	0.00%	0.01

### Muscat Stock Exchange Daily Report

July 14, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,113.8	0.2%	(0.2%)	2.6%
Financial	5,001.7	0.5%	0.3%	1.5%
Industrial	1,537.6	(0.1%)	(0.5%)	5.7%
Services	2574.5	(0.2%)	(0.9%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	4.0%
Oman Flour Mills	0.46	3.6%
Sharqiyah Desalination Co.	0.139	2.2%
Musandam Power Co	0.25	2.0%
Al Madina Invesment H Olding Co.	0.06	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.19	(9.8%)
Oman Qatar Insurance	0.00	(5.0%)
Raysut Cement Co.	0.14	(4.3%)
United Finance Co.	0.06	(3.2%)
Smn Power Holding	0.31	(3.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,700.24	4.66	0.1%	0.3%	4.1%
Market Cap (OMR Mn)	9,113.8	14.58	0.2%	(0.2%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,351.7	(344.2)	(4.5%)	31,515.3	11,855.8
Value Traded (OMR '000)	1,109.7	(804.9)	(42.0%)	2,937.3	2,412.4

Market Breadth	▲ 13	▼ 14	= 89
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.06	1,438
Sohar Bank	0.14	1,389
OQ Gas Networks	0.14	852
Bank Muscat	0.25	800
Al Batinah Power Co.	0.08	585

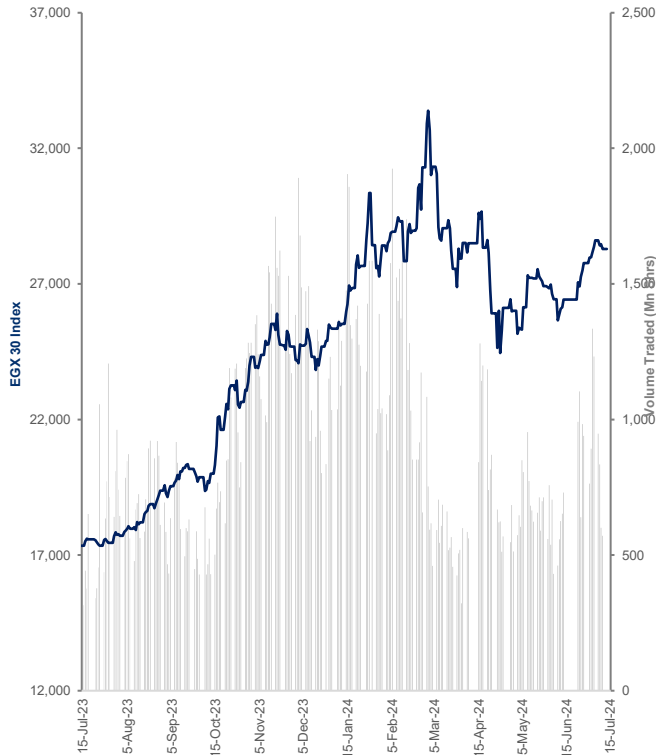
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.80%	0.20
Sohar Bank	0.14	0.72%	0.19
Oman Telecommunications Co.	1.01	(0.20%)	0.19
OQ Gas Networks	0.14	0.00%	0.12
Phoenix Power Co.	0.06	0.00%	0.09

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,843,617.3	(1.6%)	0.5%	10.0%
Banks	389,831.3	(5.0%)	(3.2%)	4.7%
Basic Resources	259,770.2	(0.3%)	2.1%	(7.4%)
Industrial Goods	118,481.4	(1.4%)	1.9%	61.0%
Health Care & Pharmaceuticals	48,287.4	0.3%	(2.1%)	4.5%
Real Estate	304,295.8	(1.3%)	1.8%	27.9%
Travel and Leisure	70,788.5	(0.2%)	(0.9%)	37.6%
Food, Beverages & Tobacco	129,928.3	0.4%	1.5%	(4.8%)
Energy and Support Services	18,389.2	(0.6%)	(7.0%)	15.9%
Trade and Distributors	14,956.5	(3.2%)	2.2%	9.7%
Shipping and Transport	74,557.5	(1.3%)	3.8%	(10.7%)
Education Services	21,910.9	1.5%	2.9%	14.5%
Contracting and Construction Eng	36,708.2	0.9%	(2.8%)	40.3%
Textiles and Durables	23,063.3	1.4%	(0.5%)	25.7%
Building Materials	14,908.2	(1.1%)	1.6%	(5.7%)
Media & Communication Services	146,039.8	(1.6%)	3.4%	11.9%
Paper and Packaging	2,122.2	0.0%	(0.7%)	(0.2%)
Non-bank Financial Services	169,578.4	0.2%	1.5%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	17.00	13.0%
Delta Construction & Rebuilding	18.70	6.9%
Egyptian Iron & Steel	33.39	5.0%
ARAB POLVARA SPINNING & WEAVING CO.	7.81	5.0%
Remco for Touristic Villages Construction	2.20	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Pyramisa Hotels	129.11	(5.8%)
Ezz Steel	82.10	(5.1%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVESTMENT	1.00	(4.7%)
Naeem Holding	0.13	(4.4%)
Ceramic & Porcelain	9.83	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.06	70,772
Al Khair River For Development Agricultural Investment&Envir	0.55	69,096
Egyptians For Investment & Urban Development	0.19	42,041
Orascom Investment Holding	0.40	36,999
Arabia Investments Holding	0.50	21,110

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,287.98	(178.3)	(0.6%)	1.9%	13.6%
Market Cap (EGP Mn)	1,843,617.3	(29,439.0)	(1.6%)	0.5%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	570.7	(29.8)	(5.0%)	919.0	612.8
Value Traded (EGP Mn)	3,034.4	(147.6)	(4.6%)	4,340.8	2,015.7
No. of Trades	78,867	(10,209)	(11.5%)	123,167	69,317

Market Breadth	▲ 46	▼ 94	= 81
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	22.40	(1.75%)	398.62
T M G Holding	61.00	(1.60%)	269.85
Commercial International Bank (Egypt)	79.00	0.38%	253.56
Belton Financial Holding	3.06	4.08%	215.45
Ezz Steel	82.10	(5.10%)	198.56

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 14, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,982.3	0.3%	0.6%	(4.4%)
Banking	7,459.3	0.2%	0.6%	(5.3%)
Insurance	274.2	(0.1%)	(0.6%)	4.0%
Diversified Financial Services	249.4	0.3%	0.4%	(6.6%)
Real Estate	288.4	0.6%	(0.7%)	(13.5%)
Educational Services	53.3	0.0%	(2.2%)	(10.1%)
Hotels and Tourism	272.1	0.7%	2.5%	(1.5%)
Transportation	253.1	0.2%	(1.4%)	(9.9%)
Technology and Communication	87.1	(0.6%)	(1.3%)	(9.5%)
Utilities and Energy	1,045.3	0.9%	2.2%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.96	6.5%
REAL ESTATE & INVESTME/THE	0.64	4.9%
CENTURY INVESTMENT GROUP	0.22	4.8%
REAL ESTATE DEVELOPMENT	0.59	3.5%
JORDAN FRENCH INSURANCE	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	0.78	(4.9%)
AL FARIS NATIONAL COMP FOR I	0.54	(3.6%)
BABELON INVESTMENTS CO PLC	1.14	(3.4%)
MASAFAT FOR SPECIALIZED TRAN	0.66	(2.9%)
RUMM FINANCIAL BROKERAGE	0.34	(2.9%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,427.04	9.41	0.4%	1.4%	(0.2%)
Market Cap (JD Mn)	9,982.31	27.47	0.3%	0.6%	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,789.1	417.7	30.5%	2,473.1	4,054.8
Value Traded (JD '000)	2,084.5	155.6	8.1%	2,968.2	5,534.0
No. of Trades	1,575	207	15.1%	1,585	2,577

Market Breadth	▲ 25	▼ 14	= 76
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.99	257
CENTURY INVESTMENT GROUP	0.22	244
AL-TAJAMOUAT FOR TOURISTIC P	0.47	240
UNION INVESTMENT CORP	0.17	131
TUHAMA FOR FINANCIAL INVESTM	1.97	102

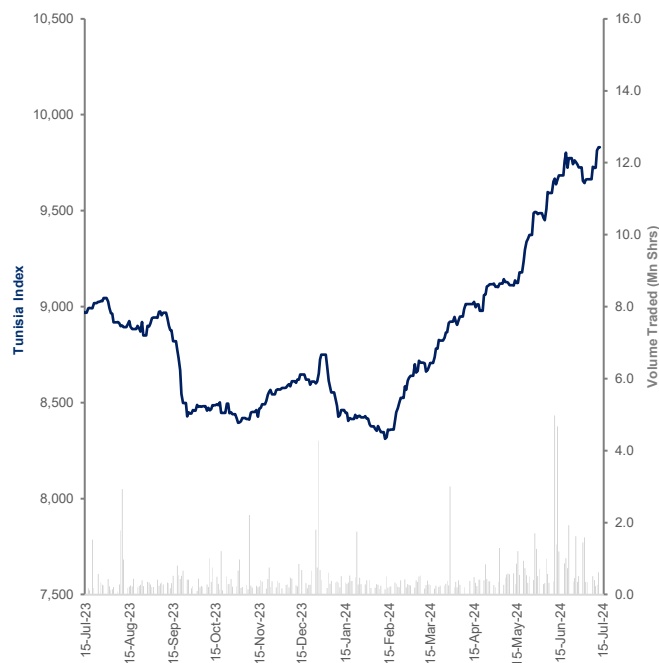
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.99	1.36%	0.77
TUHAMA FOR FINANCIAL INVESTM	1.97	0.51%	0.20
JORDANIAN ELECTRIC POWER	2.25	0.90%	0.16
ARAB BANK PLC	4.30	0.47%	0.15
AL-TAJAMOUAT FOR TOURISTIC P	0.47	0.00%	0.11

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 14, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,439.7	0.3%	0.6%	7.7%
Banking	11,994.1	0.2%	1.0%	10.4%
Insurance	927.0	0.2%	(1.5%)	(4.7%)
Leasing	849.8	(0.0%)	1.1%	8.7%
Financial Services	1,722.0	0.0%	(0.9%)	16.6%
Industrial	1,889.9	1.4%	2.9%	8.8%
Chemical Industry	343.6	(0.1%)	(1.3%)	(9.5%)
Food & Beverage	4,171.1	0.2%	(0.1%)	9.7%
Retailing	1,076.0	(0.3%)	(1.4%)	(8.4%)
Others	1,466.1	0.4%	1.6%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.66	4.4%
Societe D'Articles Hygieniques	9.55	3.2%
Societe Electrostar	0.32	3.2%
Societe Tunisienne de L'Air	0.39	2.6%
GIF Filter SA	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.15	(1.9%)
City Cars	12.25	(1.1%)
STE Industrielle de Papier et	4.60	(1.1%)
Banque de Tunisie	5.10	(1.0%)
Societe Tunsienne d'Entreprise	5.21	(0.8%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,831.07	16.71	0.2%	1.1%	12.3%
Market Cap (DT Mln)	24,440	63.60	0.3%	0.6%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	612.5	339.0	123.9%	561.7	689.8
Value Traded ('000 DT)	5,156.6	2,815.4	120.3%	5,020.6	6,746.2
No. of Trades	1,212	85	7.5%	1,192	1,121

### Market Breadth

▲ 21 ▼ 12 = 31

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.23	156
Banque Nationale Agricole	8.40	122
Societe D'Articles Hygieniques	9.55	85
Societe Tunisienne de Banque	3.15	55
Societe Tunisienne de L'Air	0.39	44

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.23	0.33%	1.44
Banque Nationale Agricole	8.40	0.00%	1.02
Societe D'Articles Hygieniques	9.55	3.24%	0.81
Societe Frigorifique et Brasse	12.70	0.00%	0.35
Delice Holding	13.95	1.09%	0.35

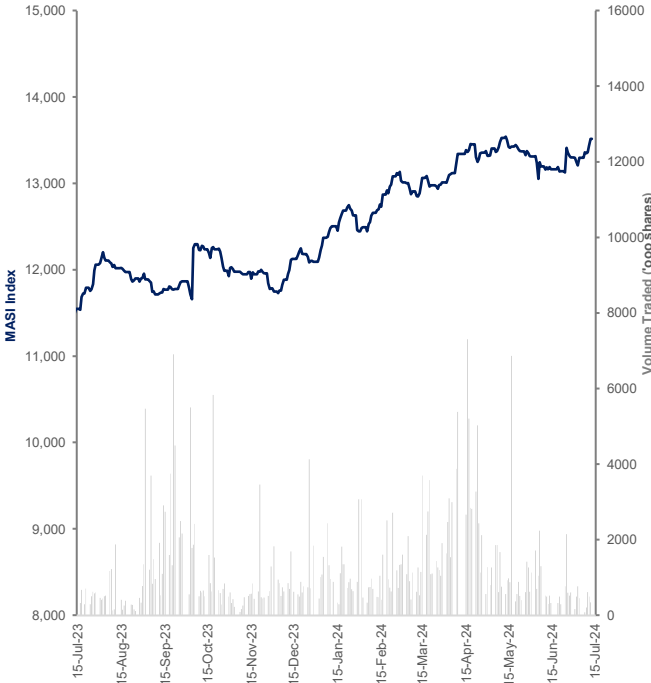
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 14, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,129.4	0.5%	0.9%	10.3%
Banking	246,319.5	1.5%	1.6%	12.2%
Beverages	9,903.6	(0.1%)	3.4%	9.3%
Chemicals	2,236.6	(0.7%)	(0.3%)	5.9%
Construction & Building Material	73,858.3	0.4%	(0.2%)	2.8%
Distributors	17,260.9	(0.3%)	(2.3%)	3.3%
Electricity	31,136.9	(2.2%)	1.5%	20.0%
Food Producers & Processors	25,865.1	(0.4%)	(3.5%)	(0.1%)
Holding Companies	4,073.4	(4.1%)	(5.1%)	31.0%
Insurance	30,241.8	(0.9%)	2.0%	12.0%
Investment & other Finance	3,620.2	(1.6%)	5.7%	10.6%
Leisures & Hotel	3,510.1	2.3%	2.1%	18.4%
Materials, Software & Computer	5,034.2	(0.1%)	(2.5%)	(13.7%)
Mining	35,765.7	0.4%	0.2%	65.6%
Oil & Gas	14,265.6	1.5%	6.4%	3.8%
Real Estate	16,842.1	(0.0%)	(4.4%)	102.5%
Telecommunications	81,272.4	(0.3%)	2.2%	(7.5%)
Transport	833.1	(0.4%)	(2.2%)	19.2%
Forestry & Paper	89.9	1.6%	(0.9%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	698.00	3.9%
Bank of Africa	199.00	3.1%
Societe Metallurgique D'imiter	2340.00	2.9%
RISMA	245.00	2.3%
Banque Centrale Populaire	310.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	46.50	(4.1%)
Sonasid	875.00	(3.1%)
Eqdom	1077.00	(3.0%)
TAQA Morocco SA	1320.00	(2.2%)
Wafa Assurance	4040.00	(1.4%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,516.89	82.92	0.6%	1.6%	11.8%
Market Cap (MAD Mn)	602,129	2,762	0.5%	0.9%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	337.5	(158.2)	(31.9%)	1,387.2	652.7
Value Traded (MAD Mn)	101.46	(54.24)	(34.8%)	154.2	78.2

Market Breadth	▲ 12	▼ 22	= 7
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	310.00	76.1
Maroc Telecom	92.45	64.8
Alliances Developpement Immobi	239.00	43.7
Douja Promotion Groupe Addoha	28.73	41.7
Attijariwafa Bank	519.70	40.2

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	310.00	1.97%	23.47
Attijariwafa Bank	519.70	1.31%	20.70
Alliances Developpement Immobi	239.00	(0.54%)	10.16
Credit Immobilier et Hotelier	378.00	(1.25%)	7.04
Label Vie	4300.00	0.00%	6.45

Source: Bloomberg, Kamco Research

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\***Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

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