

MENA Markets Daily Report

July 14, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	=	8,225.48	0.0%	7.7%	26.2%
	Kuwait	Main 50 Index	=	5,894.72	0.0%	(3.5%)	31.7%
Kuwait 2	Kuwait	Main Market Index	=	5,677.23	0.0%	(3.6%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	=	7,395.12	0.0%	5.0%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,289.75	(1.1%)	0.1%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,112.82	(0.5%)	(2.6%)	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,954.97	(0.8%)	(7.7%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,160.72	(0.8%)	7.9%	68.2%
Oman 8	Qatar	QE 20 Index	▼	11,883.22	(1.7%)	2.2%	11.4%
Jordan 9	Bahrain	Bahrain All Share	▼	1,872.29	(0.0%)	4.2%	20.6%
Tunisia 10	Oman	MSM 30 Index	▼	4,114.57	(0.1%)	(0.4%)	12.9%
Morocco 11	Egypt	EGX 30	=	8,764.25	0.0%	(26.7%)	10.2%
	Jordan	ASE Index	▼	2,567.76	(0.0%)	21.2%	27.8%
	Tunisia	Tunisia Index	▲	7,544.41	0.2%	7.1%	2.3%
	Morocco	MASI	▲	11,793.13	0.4%	(11.7%)	18.3%
Emerging Markets							
	China	SSE Composite Index	▲	3,284.29	0.1%	(9.8%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,120.34	(1.9%)	(29.8%)	15.0%
	India	SENSEX	▼	53,514.15	(0.7%)	(8.1%)	22.0%
	Brazil	BOVESPA Stock Index	▼	97,881.16	(0.4%)	(6.6%)	(11.9%)
	Mexico	BOLSA Index	▼	47,461.35	(0.4%)	(10.9%)	20.9%
	Emerging Markets	MSCI EM Index	▲	970.46	0.3%	(21.2%)	(4.6%)
Global Markets							
	World	MSCI World Index	▼	2,544.68	(0.4%)	(21.3%)	20.1%
	Asia	MSCI Asia Pacific	▲	511.45	0.5%	(18.8%)	(4.9%)
	Europe	DJ Stoxx 600	▼	412.81	(1.0%)	(15.4%)	22.2%
	Europe	FTSEurofirst 300	▼	1,626.57	(1.0%)	(13.9%)	23.0%
	U.S.A	S&P 500	▼	3,801.78	(0.5%)	(20.2%)	26.9%
	U.S.A	DJIA	▼	30,772.79	(0.7%)	(15.3%)	18.7%
	U.S.A	NASDAQ Composite	▼	11,247.58	(0.2%)	(28.1%)	21.4%
	UK	FTSE 100	▼	7,156.37	(0.7%)	(3.1%)	14.3%
	Germany	DAX	▼	12,756.32	(1.2%)	(19.7%)	15.8%
	Japan	NIKKEI 225	▲	26,478.77	0.5%	(8.0%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	20,797.95	(0.2%)	(11.1%)	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	108.02	(0.05%)	12.90%	6.4%
	GBP/USD	British Pound / USD Cross	=	1.19	0.00%	(12.14%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.01	0.22%	(11.53%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.05%)	(1.82%)	0.5%
Other Asset Classes							
	Oil	Brent	▲	99.64	0.2%	28.1%	50.2%
	Oil	NYMEX	▲	96.30	0.5%	28.0%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.69	8.5%	82.9%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,735.51	0.6%	(5.1%)	(3.6%)
	Silver	Silver Spot \$/Oz	▲	19.22	1.5%	(17.6%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	19,657.01	1.1%	(57.6%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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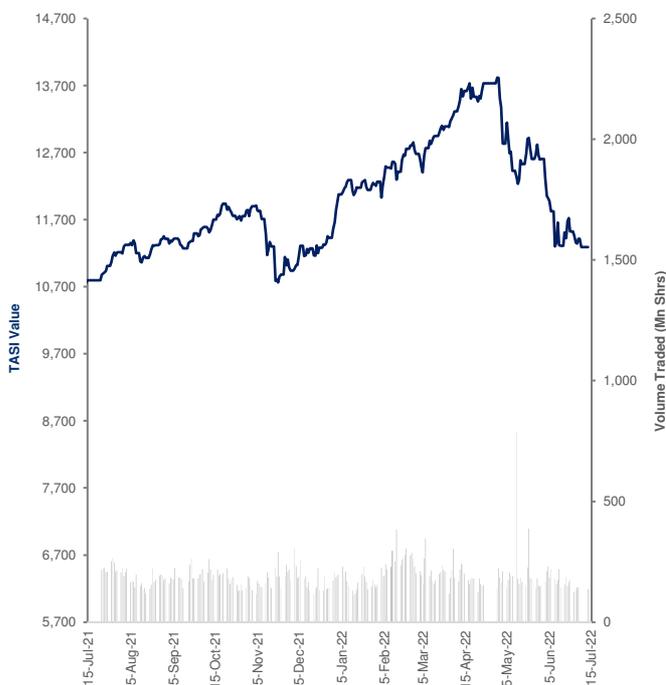
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Saudi Tadawul Daily Report

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,109,590.2	(3.4%)	(5.3%)	12.7%
Materials	667,785.9	(2.8%)	(6.5%)	(13.7%)
Capital Goods	17,296.7	0.3%	(2.9%)	(18.8%)
Commercial & Professional Svc	6,696.8	(0.8%)	(1.7%)	(13.1%)
Transportation	15,733.1	(1.3%)	(0.9%)	(11.0%)
Consumer Durables & Apparel	4,011.4	2.8%	(1.1%)	(34.4%)
Consumer Services	24,545.5	(0.6%)	(2.3%)	(20.7%)
Media	18,698.0	(5.2%)	(8.5%)	(12.7%)
Retailing	31,679.9	(1.3%)	(5.3%)	(22.3%)
Food & Staples Retailing	43,378.4	0.5%	1.5%	152.3%
Food & Beverages	93,903.3	(2.7%)	(3.8%)	(2.9%)
Health Care Equipment & Svc	115,691.9	0.6%	1.3%	23.0%
Pharma, Biotech & Life Science	3,132.0	(1.5%)	0.4%	(33.7%)
Banks	1,063,183.2	0.1%	0.8%	6.7%
Diversified Financials	65,616.2	0.3%	0.3%	7.4%
Insurance	45,943.3	0.4%	(0.2%)	(10.5%)
Telecommunication Services	235,656.7	1.0%	1.7%	(9.5%)
Utilities	208,315.9	(1.2%)	(2.3%)	26.0%
REITs	16,840.5	0.1%	0.9%	(7.0%)
Real Estate Mgmt & Dev't	86,137.1	(1.0%)	(1.3%)	(10.3%)
Software & Services	50,445.0	3.6%	6.8%	78.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	31.55	9.9%
Bawan Co	31.20	7.2%
Anaam International Holding Gr	21.48	6.9%
National Metal Manufacturing &	19.62	5.6%
Naseej International Trading Co.	17.20	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Sahara International Petrochem	42.70	(9.8%)
Saudi Research & Marketing Gro	168.40	(6.8%)
Saudi Industrial Investment Gr	25.00	(6.5%)
Methanol Chemicals Co	30.90	(5.9%)
Advanced Petrochemical Co	45.05	(5.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	36.65	9,113
Dar Al Arkan Real Estate Devel	10.74	7,150
Rabigh Refining & Petrochemica	18.10	6,868
Alinma Bank	33.35	6,442
Al Rajhi Bank	81.10	5,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,289.75	(126.79)	(1.1%)	(2.0%)	0.1%
Market Cap (SAR Mn)	10,924,281	(305,727)	(2.7%)	(4.4%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	135.4	(8.2)	(5.7%)	196.7	337.6
Value Traded (SAR Mn)	5,026.4	115.1	2.3%	8,246.1	10,653.1
No. of Trades	307,665	20,004	7.0%	378,061	415,950

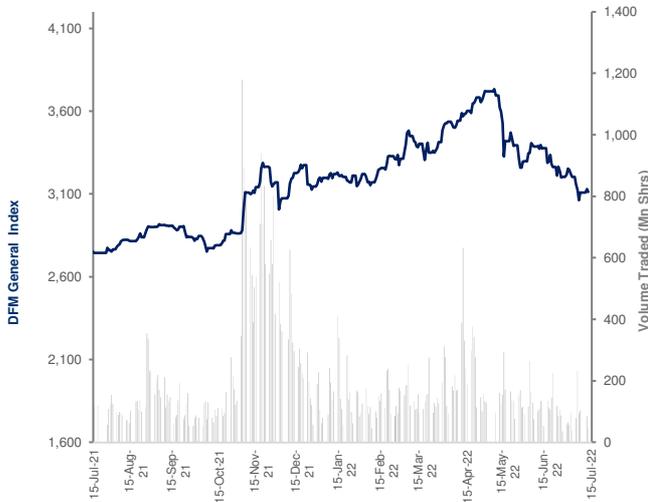
Market Breadth	▲ 75	▼ 127	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	81.10	(0.6%)	446.32
National Commercial Bank	67.40	0.0%	364.88
Saudi Arabian Oil Co	36.65	(3.4%)	338.47
Saudi Basic Industries Corp	96.00	(1.6%)	221.86
Alinma Bank	33.35	0.2%	215.91

Dubai Financial Market Daily Report

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	530,199.3	1.0%	0.1%	(0.1%)
Banking	194,599.3	1.3%	(4.6%)	(4.6%)
Consumer Staples	130,793.1	1.1%	1.1%	2.9%
Investment & Financial Services	24,415.4	0.2%	(5.5%)	(29.7%)
Insurance	6,336.3	0.1%	1.8%	8.7%
Industrial	6,769.9	0.0%	1.7%	20.9%
Real Estate	82,863.6	1.8%	13.7%	15.0%
Telecommunication	26,465.3	(0.7%)	1.7%	(12.3%)
Transportation	47,732.4	0.1%	(1.4%)	15.0%
Services	10,224.2	0.8%	(2.4%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	0.83	3.8%
Shuaa Capital	0.49	1.4%
Ajman Bank Pjsc	0.71	1.3%
Deyaar Development Pjsc	0.46	0.9%
Takaful Emarat Insurance	1.23	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(9.9%)
Emaar Properties Pjsc	5.05	(2.9%)
Islamic Arab Insurance Com	0.56	(2.8%)
Amlak Finance	0.47	(2.3%)
Gulf Finance House	0.99	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.05	11,659
DEWA	2.55	8,216
Dubai Islamic Bank	5.51	3,586
Dubai Financial Market Pjsc	1.50	3,561
TECOM	2.35	3,465

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,112.82	(15.88)	(0.5%)	(3.4%)	(2.6%)
Market Cap (AED Mn)	530,199	5,405	1.0%	0.1%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	46.7	(37.7)	(44.7%)	153.0	152.8
Value Traded (AED Mn)	145.8	(87.7)	(37.5%)	385.1	219.0
No. of Trades	3,213	(2,053)	(39.0%)	5,538	2,838

Market Breadth	▲ 10	▼ 10	= 45
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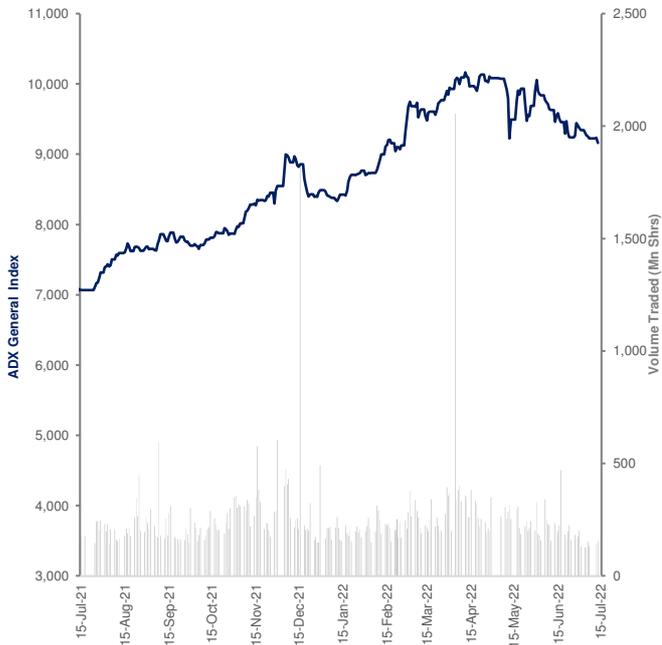
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.05	(2.88%)	59.53
DEWA	2.55	0.39%	20.91
Dubai Islamic Bank	5.51	0.00%	19.78
Emirates Nbd	11.95	0.00%	16.23
TECOM	2.35	(0.42%)	8.10

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,872,453.5	(1.4%)	(3.3%)	17.8%
Financials	877,882.7	(1.2%)	(1.1%)	37.5%
Telecommunication	248,911.1	(1.7%)	(2.8%)	(18.0%)
Consumer Discretionary	9,832.6	0.1%	1.2%	(3.7%)
Industrial	321,469.1	(2.4%)	(9.4%)	(0.8%)
Real Estate	37,544.4	5.3%	0.4%	10.1%
Basic Materials	120,189.3	(3.5%)	(6.1%)	311.3%
Energy	113,625.3	0.3%	(1.0%)	(1.4%)
Utilities	134,921.1	(0.8%)	(3.2%)	(9.1%)
Consumer Staples	4,785.0	2.2%	0.2%	2.1%
Health Care	3,292.9	1.8%	(3.5%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	2.00	8.1%
Abu Dhabi Ports	5.21	3.8%
Gulf Pharmaceutical Ind Psc	1.35	3.1%
Agthia Group	5.30	1.9%
Abu Dhabi Islamic Bank	8.36	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.49	(9.1%)
Sudatel Telecom Group Ltd	0.33	(5.4%)
Methaq Takaful Insurance	0.71	(2.5%)
Fertiglobe	4.34	(2.5%)
Alpha Dhabi Holding PJSC	23.90	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,160.72	(71.07)	(0.8%)	(2.3%)	7.9%
Market Cap (AED Mn)	1,872,453	(25,782)	(1.4%)	(3.3%)	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	155.8	13.7	9.6%	248.0	177.9
Value Traded (AED Mn)	1,086.3	31.7	3.0%	1,552.6	1,124.9
No. of Trades	8,679	(554)	(6.0%)	8,882	3,204

Market Breadth	▲ 9	▼ 24	▬ 39
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.78	41,411
Borouge	2.80	20,785
ADNOC Distribution	4.16	13,031
Aldar Properties Pjsc	4.46	12,480
First Abu Dhabi Bank Pjsc	18.36	9,903

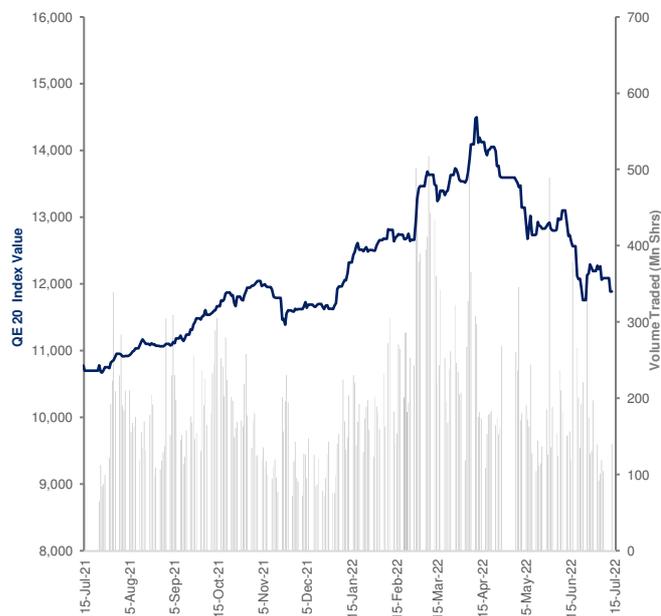
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	284.00	(1.01%)	321.64
First Abu Dhabi Bank Pjsc	18.36	(0.65%)	183.23
Alpha Dhabi Holding PJSC	23.90	(2.45%)	114.52
Multiply Group	1.78	(1.11%)	73.98
Borouge	2.80	(1.75%)	58.55

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	662,462.5	(1.5%)	(3.2%)	(2.0%)
Banking & Finance Sector	325,517.5	(3.3%)	(4.3%)	(5.4%)
Goods & Consumer Services	33,497.5	(0.5%)	(4.6%)	(5.7%)
Industrial Sector	179,695.0	0.6%	(2.7%)	6.3%
Insurance Sector	12,695.3	0.2%	(0.6%)	(8.1%)
Real Estate	45,697.1	(0.9%)	(3.5%)	(15.4%)
Telecom	31,909.6	0.9%	1.7%	8.0%
Transport	33,450.4	0.9%	2.4%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.88	5.9%
Qatar Industrial Manufacturing	3.52	4.7%
Investment Holding Group	1.68	2.8%
Doha Insurance Co QSC	2.10	2.4%
Qatar Navigation QSC	8.80	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	22.17	(5.7%)
Gulf International Services QS	1.89	(3.5%)
Doha Bank QPSC	2.41	(3.5%)
Qatar Aluminum Manufacturing C	1.55	(3.4%)
Qatari Investors Group QSC	1.92	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,883.22	(201.43)	(1.7%)	(2.5%)	2.2%
Market Cap (QAR Mn)	662,463	(10,129)	(1.5%)	(3.2%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	140.1	35.6	34.1%	214.6	211.3
Value Traded (QAR Mn)	555.3	178.4	47.3%	772.8	466.5
No. of Trades	22,744	9,044	66.0%	17,108	9,821

Market Breadth	▲ 16	▼ 27	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.55	26,146
Mazaya Qatar Real Estate Devel	0.79	11,114
National Leasing	0.88	10,653
Gulf International Services QS	1.89	10,112
Investment Holding Group	1.68	9,379

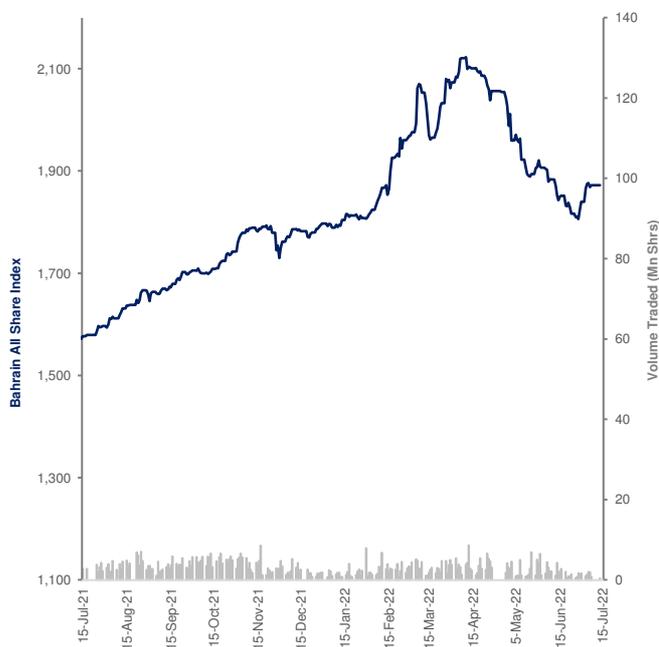
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.72	(2.55%)	163.57
Qatar Islamic Bank SAQ	22.17	(5.74%)	52.59
Industries Qatar QSC	15.25	(0.97%)	51.17
Qatar Aluminum Manufacturing C	1.55	(3.44%)	40.57
Masraf Al Rayan QSC	3.99	(0.03%)	30.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,271.0	0.2%	1.6%	3.9%
Materials	1,604.6	(1.1%)	(2.2%)	41.3%
Industrial	139.2	0.0%	0.1%	(3.8%)
Consumer Discretionary	212.8	(0.3%)	(0.3%)	8.0%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,178.1	0.5%	2.7%	1.7%
Communication Services	892.4	(0.2%)	(1.1%)	(16.1%)
Real Estate	90.3	0.0%	(0.5%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	8.3%
Al Salam Bank-Bahrain BSC	0.09	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.36	(0.8%)
Aluminium Bahrain B.S.C	1.13	(0.4%)
Bahrain Telecommunications Co	0.48	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,872.29	(0.16)	(0.0%)	1.8%	4.2%
Market Cap (BHD Mn)	12,271	22	0.2%	1.6%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	370	(338)	(47.7%)	2,603.2	4,394.0
Value Traded (BHD '000)	165	(369)	(69.1%)	1,163.9	795.8
No. of Trades	14	(10)	(41.7%)	64	60

Market Breadth	▲ 2	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.92	100
Ithmaar Holding BSC	0.05	100
Al Salam Bank-Bahrain BSC	0.09	52
National Bank of Bahrain BSC	0.60	26
Aluminium Bahrain B.S.C	1.13	25

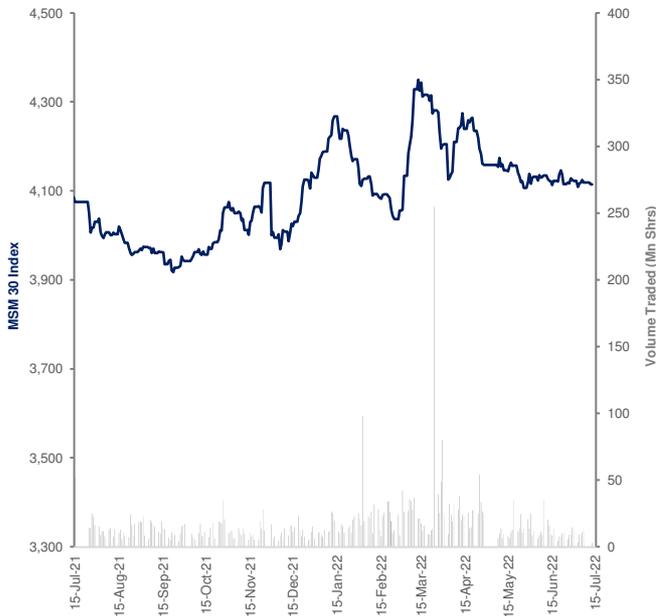
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.92	0.00%	0.09
Aluminium Bahrain B.S.C	1.13	(0.35%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02
Bahrain Telecommunications Co	0.48	(0.21%)	0.01
Ithmaar Holding BSC	0.05	8.33%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,385.6	0.1%	(0.1%)	3.4%
Financial	4,390.1	(0.1%)	(0.6%)	5.8%
Industrial	811.8	0.9%	0.8%	(5.0%)
Services	2183.7	0.2%	0.5%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.11	9.0%
Sembcorp Salah	0.07	7.2%
Dhofar Cattle Feed Co.	0.08	7.0%
Oman Fisheries Co.	0.11	3.8%
Gulf Mushroom Products Co.	0.28	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.09	(3.4%)
Gulf International Chemicals Co.	0.09	(2.1%)
Muscat City Desalination	0.11	(1.8%)
Renaissance Services Co.	0.45	(1.3%)
Oman Qatari Telecommunications Co.	0.34	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,114.57	(4.13)	(0.1%)	(0.2%)	(0.4%)
Market Cap (OMR Mn)	7,385.6	4.9	0.1%	(0.1%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	2,926.3	(9,627.0)	(76.7%)	21,044.1	19,547.3
Value Traded (OMR '000)	1,075.0	(2,307.7)	(68.2%)	3,772.5	2,817.9

Market Breadth	▲ 9	▼ 5	= 89
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.52	1,451
Renaissance Services Co.	0.45	235
Bank Dhofar	0.11	193
Gulf Mushroom Products Co.	0.28	166
Al Jazeera Steel Products Co.	0.33	115

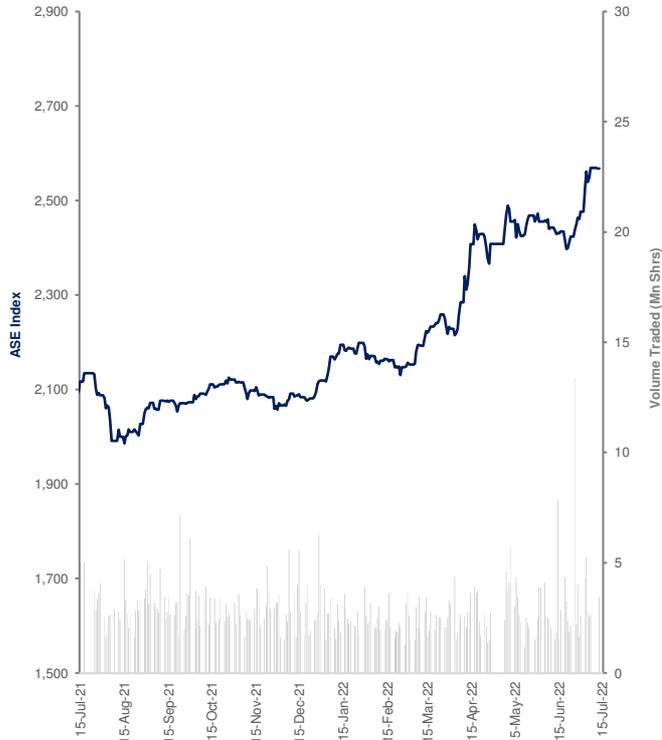
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.52	0.00%	0.76
Renaissance Services Co.	0.45	(1.32%)	0.11
Gulf Mushroom Products Co.	0.28	3.25%	0.05
Al Jazeera Steel Products Co.	0.33	(0.60%)	0.04
Oman Qatari Telecommunications Co.	0.34	(1.18%)	0.03

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report (1st Market)

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,745.7	0.3%	4.2%	20.3%
Banking	8,041.6	(0.5%)	3.7%	4.9%
Insurance	89.8	0.3%	1.0%	(3.6%)
Diversified Financial Services	162.9	(0.4%)	(1.2%)	(6.8%)
Real Estate	205.0	(0.0%)	0.2%	(5.1%)
Educational Services	213.6	(0.0%)	0.0%	(6.1%)
Hotels and Tourism	83.9	1.2%	(2.7%)	(7.4%)
Transportation	68.0	(2.5%)	(6.4%)	(10.6%)
Technology & Communications	398.6	0.4%	2.9%	(5.2%)
Utilities & Energy	863.7	2.0%	11.5%	64.7%
Commercial Services	69.0	(0.0%)	1.4%	1.1%
Pharmaceutical & Medical Industries	33.7	0.0%	(1.5%)	(11.8%)
Chemical Industries	11.0	0.1%	(2.9%)	(56.5%)
Food & Beverages	67.5	(0.7%)	0.4%	(19.2%)
Tobacco & Cigarettes	14.3	(1.0%)	(5.0%)	4.4%
Mining & Extraction Industries	3,300.4	2.0%	5.7%	112.7%
Engineering & Construction	20.1	1.5%	1.0%	(13.8%)
Electrical Industries	28.2	0.0%	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	51.3	(2.9%)	(1.8%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,567.76	(1.11)	(0.0%)	3.7%	21.2%
Market Cap (JD Mn)	13,745.67	39.53	0.3%	4.2%	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,431.1	813.4	31.1%	2,729.7	4,573.4
Value Traded (JD '000)	8,852.9	(173.9)	(1.9%)	6,387.9	6,426.2
No. of Trades	3,133	(40)	(1.3%)	2,173	2,556

Market Breadth

▲ 19 ▼ 17 = 85

Best Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	1.37	4.6%
National Steel Industry	0.97	4.3%
Jordan Ahli Bank	1.06	3.9%
Jordanian Electric Power	1.88	3.9%
Jordan Steel	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
Petra Education	4.00	(4.8%)
Contemporary For Housing Pro	0.72	(4.0%)
Jordan Pipes Manufacturing	0.76	(2.6%)
Jordan Kuwait Bank	1.56	(2.5%)
Al-Tajamouat For Catering Hs	0.46	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.88	793
Jordan Petroleum Refinery Co	6.17	382
Jordan Ahli Bank	1.06	305
Union Land Development Corp	1.78	280
Middle East Insurance	1.23	258

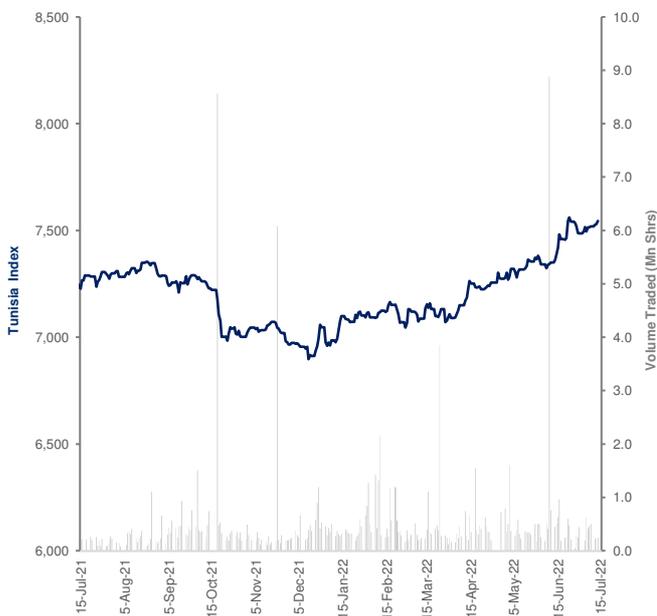
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.17	(1.59%)	2.39
Jordanian Electric Power	1.88	3.87%	1.49
Jordan Phosphate Mines	39.14	0.49%	1.48
Arab Bank Plc	5.16	(1.53%)	1.09
Union Land Development Corp	1.78	2.89%	0.49

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,157.2	0.4%	0.2%	(1.9%)
Banking	8,553.6	0.0%	0.2%	10.2%
Insurance	864.9	0.2%	(0.1%)	(2.6%)
Leasing	586.2	0.4%	0.8%	1.6%
Financial Services	1,754.4	(0.2%)	1.9%	(18.6%)
Industrial	1,590.5	1.9%	2.5%	(4.1%)
Chemical Industry	460.2	1.1%	(0.2%)	(10.0%)
Food & Beverage	4,767.5	(0.1%)	(0.8%)	(12.0%)
Retailing	1,147.4	0.1%	(4.8%)	(0.7%)
Others	1,432.7	3.5%	3.6%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.44	4.5%
STE Industrielle de Papier et	6.20	2.3%
Poulina Group	9.18	2.0%
Banque de l'Habitat	10.89	1.8%
One Tech Holding	8.18	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.13	(4.1%)
BH Leasing	1.44	(4.0%)
Arab Tunisian Bank	2.35	(2.1%)
Societe Tunisienne d'Assurance	117.99	(1.7%)
Telnet Holding	7.60	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,544.41	14.83	0.2%	0.8%	7.1%
Market Cap (DT Mln)	21,157	86.1	0.4%	0.2%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	244.6	22.5	10.1%	540.8	610.7
Value Traded ('000 DT)	1,672.0	23.1	1.4%	4,060.4	4,122.4
No. of Trades	780	(63)	(7.5%)	936	1,260

Market Breadth	▲ 15	▼ 14	= 39
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	6.20	41
Societe Moderne de Ceramique	0.88	31
Universal Auto Distributors Ho	0.55	24
Societe Tunisienne de Verrerie	9.25	19
Banque de Tunisie	4.89	19

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	70.00	0.00%	0.25
STE Industrielle de Papier et	6.20	2.31%	0.25
Euro Cycles SA	34.40	0.29%	0.19
Societe Tunisienne de Verrerie	9.25	0.00%	0.18
Attijari Bank	35.40	0.00%	0.11

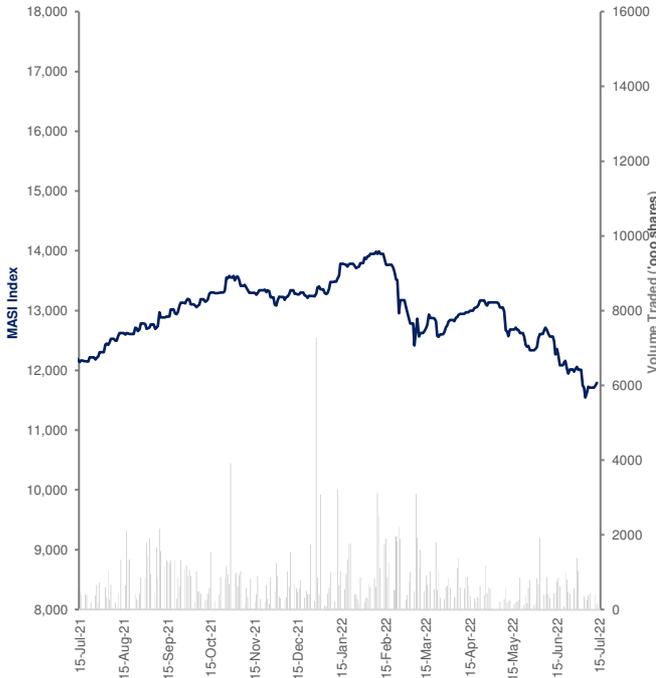
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,435.7	0.3%	(1.7%)	(11.6%)
Banking	203,527.1	(0.2%)	(1.0%)	(9.7%)
Beverages	9,984.7	0.0%	(0.7%)	(1.8%)
Chemicals	2,735.5	1.7%	(2.0%)	(5.0%)
Construction & Building Material	65,072.2	2.1%	(3.2%)	(20.0%)
Distributors	17,739.2	(0.0%)	(3.5%)	(14.0%)
Electricity	24,768.0	0.0%	(2.8%)	0.0%
Food Producers & Processors	25,424.3	0.5%	(1.3%)	(15.5%)
Holding Companies	2,368.7	(4.3%)	(7.4%)	(18.1%)
Insurance	26,369.1	0.7%	(6.1%)	(13.0%)
Investment & other Finance	3,686.8	0.0%	(0.7%)	(16.3%)
Leisures & Hotel	1,647.6	(0.7%)	(1.7%)	4.8%
Materials, Software & Computer	5,162.3	0.0%	(2.0%)	(15.4%)
Mining	24,009.6	1.0%	(8.5%)	13.7%
Oil & Gas	16,989.5	0.0%	5.7%	(13.9%)
Real Estate	4,204.2	1.2%	(4.5%)	(17.4%)
Telecommunications	104,788.2	0.0%	0.2%	(14.5%)
Transport	769.9	0.6%	(0.8%)	(15.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	60.7	(3.6%)	0.9%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1645.00	5.4%
Colorado SA	49.40	5.3%
Sonasis	743.00	4.6%
Saham Assurance	1360.00	3.4%
Douja Promotion Groupe Addoha	7.40	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.51	(3.6%)
Banque Centrale Populaire	248.00	(3.1%)
Credit Immobilier et Hotelier	304.00	(1.9%)
RISMA	115.00	(0.7%)
Societe Metallurgique D'imiter	1397.00	(0.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.40	94.6
Alliances Developpement Immo	55.50	28.3
Credit Immobilier et Hotelier	304.00	10.1
Maroc Telecom	119.20	9.1
Auto Hall	79.49	5.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,793.13	52.14	0.4%	(1.8%)	(11.72%)
Market Cap (MAD Mn)	541,436	1,428	0.3%	(1.7%)	(11.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	157.5	(223.9)	(58.7%)	756.3	758.7
Value Traded (MAD Mn)	17.70	(76.36)	(81.2%)	110.5	137.9

Market Breadth	▲ 13	▼ 7	= 22
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Saham Assurance	1360.00	3.42%	3.77
Societe Metallurgique D'imiter	1397.00	(0.07%)	3.44
Credit Immobilier et Hotelier	304.00	(1.94%)	3.06
Alliances Developpement Immo	55.50	0.91%	1.55
Sonasis	743.00	4.59%	1.47

Source: Bloomberg, Kamco Research

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