

# MENA Markets Daily Report

January 16, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,058.12	1.5%	5.5%	26.2%
		Kuwait	Main 50 Index	▲	6,384.06	0.2%	4.5%	31.7%
		Kuwait	Main Market Index	▲	6,074.49	0.2%	3.2%	29.3%
		Kuwait	All Share Index	▲	7,389.50	1.2%	4.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,079.01	1.0%	7.1%	29.8%
		UAE - Dubai	DFM General Index	▲	3,201.77	0.2%	0.2%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,222.85	0.6%	(1.4%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	8,425.40	0.7%	(0.7%)	68.2%
		Qatar	QE 20 Index	▲	12,318.12	1.3%	6.0%	11.4%
		Bahrain	Bahrain All Share	▲	1,804.35	0.7%	0.4%	20.6%
		Oman	MSM 30 Index	▲	4,266.93	0.2%	3.3%	12.9%
		Egypt	EGX 30	▼	12,012.31	(0.4%)	0.5%	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,521.26	(1.0%)	(3.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,485.86	(2.1%)	(6.9%)	15.0%
		India	SENSEX	▼	61,223.03	(0.0%)	5.1%	22.0%
		Brazil	BOVESPA Stock Index	▲	106,927.80	1.3%	2.0%	(11.9%)
		Mexico	BOLSA Index	▼	53,744.93	(0.3%)	0.9%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,257.46	(0.5%)	2.1%	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,173.12	(0.3%)	(1.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	638.63	(0.6%)	1.4%	(4.9%)
		Europe	DJ Stoxx 600	▼	481.16	(1.0%)	(1.4%)	22.2%
		Europe	FTSEurofirst 300	▼	1,873.48	(0.9%)	(0.9%)	23.0%
		U.S.A	S&P 500	▲	4,662.85	0.1%	(2.2%)	26.9%
		U.S.A	DJIA	▼	35,911.81	(0.6%)	(1.2%)	18.7%
		U.S.A	NASDAQ Composite	▲	14,893.75	0.6%	(4.8%)	21.4%
		UK	FTSE 100	▼	7,542.95	(0.3%)	2.1%	14.3%
		Germany	DAX	▼	15,883.24	(0.9%)	(0.0%)	15.8%
		Japan	NIKKEI 225	▼	28,124.28	(1.3%)	(2.3%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	24,383.32	(0.2%)	4.2%	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	95.17	0.40%	(0.53%)	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.23%)	1.06%	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.14	(0.38%)	0.36%	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.30	0.00%	(0.15%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	86.06	1.9%	10.6%	50.2%
		Oil	NYMEX	▲	83.82	2.1%	11.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.26	(0.2%)	14.3%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,817.94	(0.3%)	(0.6%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	22.96	(0.5%)	(1.5%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	43,333.72	0.0%	(6.5%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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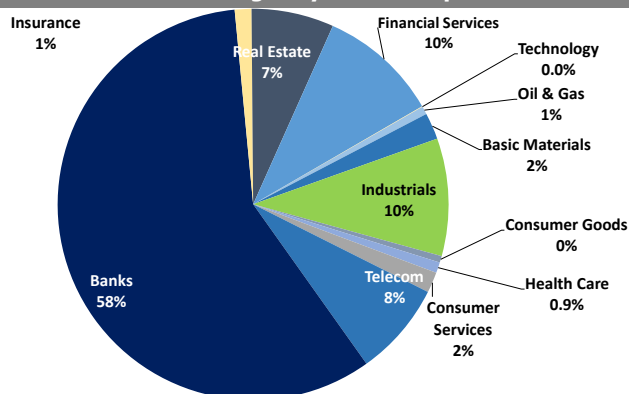
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 16, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,589.0	35.3	11.2%
2- National Bank of Kuwait	7,566.7	22.8	9.7%
3- Ahli United Bank - Bahrain	2,888.3	19.6	11.3%
4- Boubayan Bank	2,645.5	61.4	7.8%
5- Zain	2,609.2	13.8	15.9%
6- Agility (PWC Logistics)	2,247.9	2.3	48.0%
7- Commercial Bank of Kuwait	1,006.0	42.4	3.0%
8- Mabanee Co.	968.7	18.4	10.3%
9- Gulf Bank	932.7	24.6	5.8%
10- Burgan Bank	848.6	20.5	6.0%
<b>Total</b>	<b>29,303</b>	<b>14.15</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Qurain Petrochemical Industries Co.	0.375	0.017	4.7%
Bayan Investment Co.	0.050	0.002	4.6%
UniCap Investment and Finance	0.073	0.003	4.3%
IFA Hotels & Resorts Co.	0.061	0.003	4.2%
National Co. for Consumer Industries	0.124	0.005	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.064	(0.008)	(10.7%)
Real Estate Trade Centers Co.	0.081	(0.004)	(4.9%)
Umm Al-Qaiwain General Investments Co.	0.100	(0.005)	(4.8%)
Al Madar Finance & Investment Co.	0.114	(0.004)	(3.4%)
National Industries Co.	0.194	(0.006)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.285	1.1%	54,032,035
GFH Financial Group	0.107	0.9%	46,352,909
A'ayan Leasing & Investment Co.	0.175	1.7%	43,120,231
Kuwait Projects Co.(Holding)	0.155	3.3%	28,594,498
Kuwait Finance House	0.899	2.9%	16,425,150

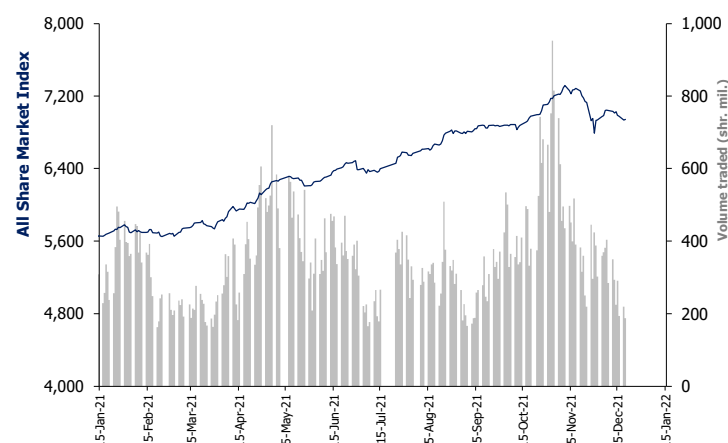
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,059.5	▲	1.2%	5.0%	5.0%
Oil & Gas	297.9	▼	(0.2%)	0.7%	0.7%
Basic Materials	960.9	▲	3.6%	5.2%	5.2%
Industrials	4,261.9	▲	1.0%	4.5%	4.5%
Consumer Goods	229.7	▼	(0.9%)	(0.2%)	(0.2%)
Health Care	395.3	=	0.0%	0.0%	0.0%
Consumer Services	745.1	▼	(0.5%)	11.4%	11.4%
Telecommunications	3,393.7	▲	0.4%	1.6%	1.6%
Banks	25,564.3	▲	1.5%	6.0%	6.0%
Insurance	604.0	▼	(0.1%)	(2.4%)	(2.4%)
Real Estate	2,989.3	▲	0.1%	3.0%	3.0%
Financial Services	4,356.6	▲	0.8%	5.3%	5.3%
Technology	9.9	=	0.0%	5.2%	5.2%
Utilities	250.8	=	0.0%	0.0%	0.0%

Market Breadth	 78	 48	 41		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,058.12	119.7	1.5%	5.5%	5.5%
Main 50 Index	6,384.06	10.9	0.2%	4.5%	4.5%
Main Market Index	6,074.49	8.8	0.1%	3.2%	3.2%
All Share Market Index	7,389.50	85.6	1.2%	4.9%	4.9%
Market Cap (KWD Mn)	44,059.48	510.7	1.2%	5.0%	5.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

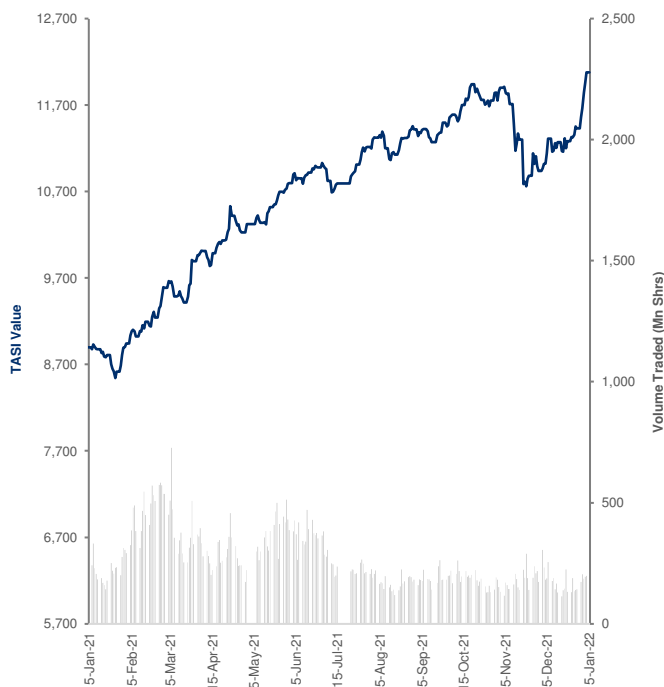
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	450.2	14.4	3.3%	315.5	244.5
Value Traded (KWD Mn)	105.1	18.1	20.8%	65.2	40.2
No. of Trades	15,360	752	5.1%	11,046	10,128

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.285	1.1%	15,343,907
Kuwait Finance House	0.899	2.9%	14,582,341
A'ayan Leasing & Investment Co.	0.175	1.7%	7,514,009
National Bank of Kuwait	1.052	1.6%	5,723,859
GFH Financial Group	0.107	0.9%	4,956,667

### Saudi Tadawul Daily Report

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,394,397.9	1.0%	3.9%	3.9%
Energy	7,380,803.7	1.0%	2.5%	2.5%
Materials	821,718.2	1.0%	6.3%	6.3%
Capital Goods	22,310.2	0.8%	4.8%	4.8%
Commercial & Professional Svc	7,984.4	(1.4%)	3.6%	3.6%
Transportation	19,188.5	0.9%	8.5%	8.5%
Consumer Durables & Apparel	6,112.4	(0.0%)	1.9%	1.9%
Consumer Services	32,185.8	0.0%	4.5%	4.5%
Media	24,715.4	(2.0%)	15.4%	15.4%
Retailing	42,391.8	0.7%	4.0%	4.0%
Food & Staples Retailing	17,864.4	0.2%	3.9%	3.9%
Food & Beverages	98,667.7	0.5%	2.1%	2.1%
Health Care Equipment & Svc	101,239.8	1.4%	7.7%	7.7%
Pharma, Biotech & Life Science	4,800.0	(0.4%)	1.7%	1.7%
Banks	1,107,953.9	1.5%	11.1%	11.1%
Diversified Financials	63,982.0	0.4%	4.8%	4.8%
Insurance	53,331.8	(0.8%)	1.5%	1.5%
Telecommunication Services	261,630.5	0.7%	0.5%	0.5%
Utilities	178,874.8	2.3%	8.2%	8.2%
REITs	19,186.1	0.6%	6.0%	6.0%
Real Estate Mgmt & Dev't	99,591.6	0.2%	3.7%	3.7%
Software & Services	29,865.0	0.6%	5.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bank AlBilad	54.80	5.8%
Riyad Bank	31.10	5.4%
Saudi Marketing Co	30.80	4.8%
ACWA POWER	94.40	4.5%
National Gypsum	50.50	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	80.10	(3.1%)
National Co for Glass Manufact	43.65	(2.3%)
Arab Sea Information Systems	195.40	(2.3%)
United International Transport	49.40	(2.2%)
Saudi Research & Marketing Gro	235.00	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Emaar Economic City	12.82	13,230
Alinma Bank	27.20	13,083
Dar Al Arkan Real Estate Devel	10.42	10,806
Saudi Arabian Oil Co	36.70	7,303
Bank Al-Jazira	22.34	6,082

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,079.01	121.93	1.0%	7.1%	7.1%
Market Cap (SAR Mn)	10,394,398	102,709	1.0%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	197.9	4.1	2.1%	169.0	245.7
Value Traded (SAR Mn)	7,702.5	176.9	2.4%	6,374.2	8,199.6
No. of Trades	343,182	(4,192)	(1.2%)	305,193	338,216

Market Breadth	▲ 119	▼ 77	= 17
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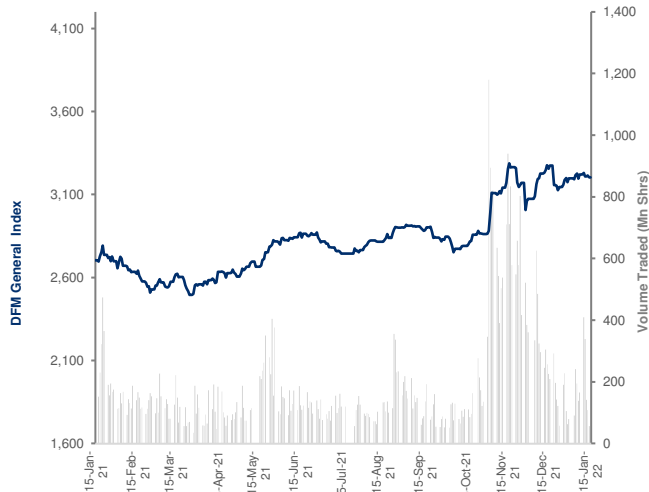
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	151.00	0.3%	558.61
Alinma Bank	27.20	1.7%	353.77
ACWA POWER	94.40	4.5%	351.37
National Commercial Bank	73.00	1.5%	337.78
Saudi Arabian Oil Co	36.70	1.0%	267.13

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	404,770.8	(0.3%)	(0.5%)	(0.5%)
Banking	203,169.8	(0.4%)	(0.4%)	(0.4%)
Consumer Staples	3,225.2	0.1%	5.6%	5.6%
Investment & Financial Services	33,261.5	(0.1%)	(4.3%)	(4.3%)
Insurance	5,752.6	(0.2%)	(1.3%)	(1.3%)
Industrial	5,651.5	0.0%	0.9%	0.9%
Real Estate	72,659.7	(0.5%)	0.8%	0.8%
Telecommunication	29,604.4	(0.6%)	(1.9%)	(1.9%)
Transportation	41,333.3	0.1%	(0.4%)	(0.4%)
Services	10,112.8	0.4%	1.2%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.17	13.8%
Emirates Refreshments Co	6.76	1.7%
Gulf Navigation Holding Pjsc	0.32	0.9%
Gulf Finance House	1.28	0.8%
Air Arabia Pjsc	1.44	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.19	(3.3%)
Amlak Finance	1.01	(1.9%)
Shuaa Capital	0.67	(1.8%)
Emirates Nbd	13.15	(1.1%)
Emaar Properties Pjsc	4.96	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	1.28	11,779
Union Properties Pjsc	0.32	7,546
Deyaar Development Pjsc	0.50	5,796
Dubai Financial Market Pjsc	2.61	5,471
Emaar Properties Pjsc	4.96	5,320

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,201.77	(12.83)	(0.4%)	0.2%	0.2%
Market Cap (AED Mn)	404,771	(1,383)	(0.3%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	56.4	(51.8)	(47.9%)	188.3	301.8
Value Traded (AED Mn)	109.4	(117.4)	(51.8%)	298.6	359.9
No. of Trades	1,626	(2,409)	(59.7%)	4,163	4,588

Market Breadth	▲ 12	▼ 11	= 40
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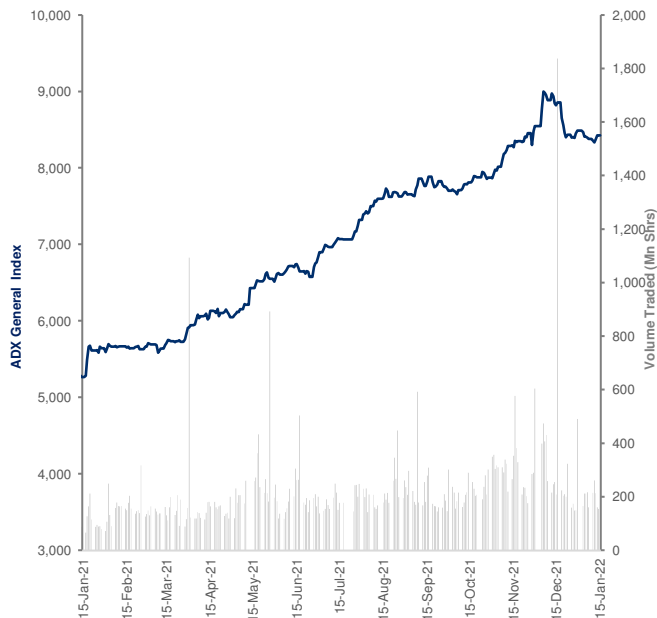
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.96	(0.80%)	26.37
Gulf Finance House	1.28	0.79%	15.10
Dubai Financial Market Pjsc	2.61	0.00%	14.25
Dubai Islamic Bank	5.50	0.18%	10.26
Emaar Development	4.35	(0.23%)	9.57

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,547,406.6	(0.1%)	(2.4%)	(2.4%)
Banks	331,512.2	0.0%	2.7%	2.7%
Investment & Financial Services	272,880.7	0.3%	(8.1%)	(8.1%)
Real Estate	35,328.3	0.1%	3.9%	3.9%
Energy	253,293.7	(0.5%)	(3.9%)	(3.9%)
Consumer Staples	282,311.4	(0.3%)	0.2%	0.2%
Industrial	51,718.6	(0.1%)	2.1%	2.1%
Insurance	9,969.8	(0.1%)	1.6%	1.6%
Telecommunication	288,343.8	0.1%	(5.0%)	(5.0%)
Services	22,048.1	(0.7%)	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	4.95	3.1%
Rak Properties	0.83	2.1%
Ras Al Khaimah Ceramics	2.93	0.7%
Waha Capital Pjsc	1.60	0.6%
Multiply Group	1.69	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.58	(4.9%)
Abu Dhabi Natl Co For Buildi	0.26	(3.7%)
Foodco Holding Pjsc	3.15	(3.1%)
Sharjah Cement Industrial Dev. Co.	0.71	(2.9%)
Gulf Cement Co	0.67	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.15	46,994
Rak Properties	0.83	27,527
First Abu Dhabi Bank Pjsc	19.34	16,059
Multiply Group	1.69	11,618
ADNOC Distribution	4.22	11,474

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	8,425.40	(1.01)	(0.0%)	(0.7%)	(0.7%)
Market Cap (AED Mn)	1,547,407	(1,209)	(0.1%)	(2.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	155.0	(5.7)	(3.6%)	197.1	98.8
Value Traded (AED Mn)	1,171.9	(103.3)	(8.1%)	1,308.4	431.6
No. of Trades	4,334	(1,709)	(28.3%)	5,606	2,623

Market Breadth	▲ 22	▼ 10	= 37
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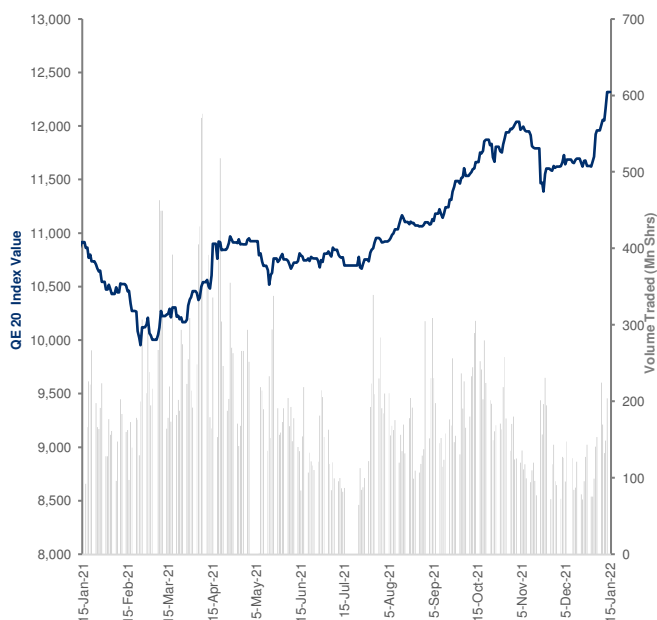
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	152.40	(0.33%)	331.18
First Abu Dhabi Bank Pjsc	19.34	0.00%	308.92
Aldar Properties Pjsc	4.15	0.00%	194.80
Emirates Telecom Group Co	29.96	0.13%	86.15
Alpha Dhabi Holding PJSC	25.08	0.24%	58.06

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	700,288.5	1.1%	3.6%	3.6%
Banking & Finance Sector	353,370.3	1.4%	2.7%	2.7%
Goods & Consumer Services	35,673.9	0.9%	0.4%	0.4%
Industrial Sector	180,577.0	1.1%	6.8%	6.8%
Insurance Sector	13,369.6	(0.0%)	(3.2%)	(3.2%)
Real Estate	56,331.2	0.5%	4.3%	4.3%
Telecom	30,207.8	1.0%	2.3%	2.3%
Transport	30,758.6	0.2%	3.6%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.38	5.5%
Qatar International Islamic Ba	10.20	3.6%
Mesaieed Petrochemical Holding	2.48	3.1%
Zad Holding Co	16.49	3.1%
Qatar Islamic Bank SAQ	20.02	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.60	(4.0%)
Gulf Warehousing Co	4.65	(2.0%)
Aamal Co	1.13	(1.8%)
Qatari Investors Group QSC	2.33	(1.1%)
Qatar Islamic Insurance Group	7.91	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.88	32,178
Gulf International Services QS	1.83	16,100
Mesaieed Petrochemical Holding	2.48	15,700
Masraf Al Rayan QSC	5.00	15,692
Investment Holding Group	1.30	15,331

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,318.12	154.90	1.3%	6.0%	6.0%
Market Cap (QAR Mn)	700,288	7,720	1.1%	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	204.0	55.5	37.4%	142.1	191.2
Value Traded (QAR Mn)	819.1	200.7	32.4%	448.7	464.9
No. of Trades	14,302	1,019	7.7%	9,584	9,217

Market Breadth	▲ 10	▼ 31	= 7
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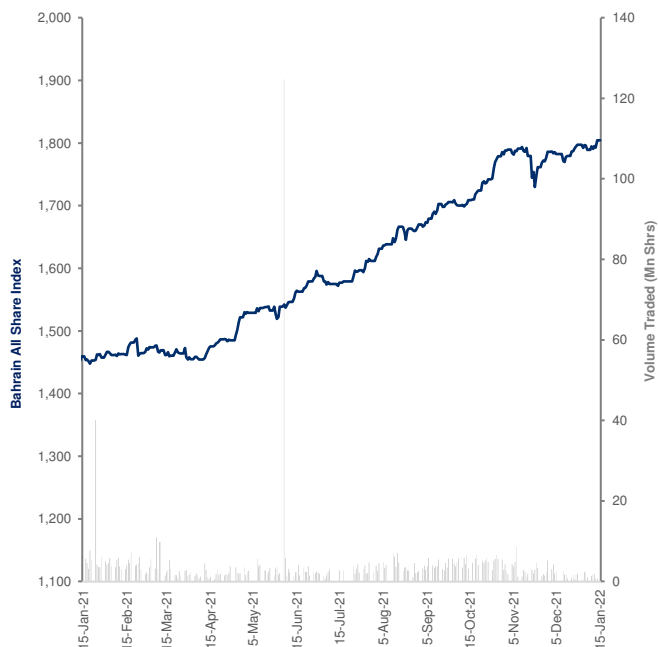
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	21.00	1.35%	277.12
Masraf Al Rayan QSC	5.00	0.02%	78.43
Qatar Islamic Bank SAQ	20.02	2.67%	54.99
Industries Qatar QSC	16.14	0.88%	53.41
Mesaieed Petrochemical Holding	2.48	3.13%	38.47

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>11,856.9</b>	<b>0.6%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Materials</b>	<b>1,155.9</b>	<b>0.2%</b>	<b>1.8%</b>	<b>1.8%</b>
<b>Industrial</b>	<b>144.3</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Consumer Discretionary</b>	<b>195.6</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>(0.7%)</b>
<b>Consumer Staples</b>	<b>154.3</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Financials</b>	<b>9,052.1</b>	<b>0.7%</b>	<b>0.3%</b>	<b>0.3%</b>
<b>Communication Services</b>	<b>1,060.4</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Real Estate</b>	<b>94.4</b>	<b>0.0%</b>	<b>(1.9%)</b>	<b>(1.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.93	1.9%
National Bank of Bahrain BSC	0.67	0.8%
Al Baraka Banking Group BSC	0.30	0.3%
Aluminium Bahrain B.S.C	0.81	0.2%
Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.35	(1.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	<b>1,804.35</b>	<b>11.72</b>	<b>0.7%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Market Cap (BHD Mn)</b>	<b>11,857</b>	<b>70</b>	<b>0.6%</b>	<b>0.4%</b>	<b>0.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	<b>761</b>	<b>(3)</b>	<b>(0.4%)</b>	<b>1,395.5</b>	<b>3,736.7</b>
<b>Value Traded (BHD '000)</b>	<b>308</b>	<b>(116)</b>	<b>(27.3%)</b>	<b>608.8</b>	<b>533.6</b>
<b>No. of Trades</b>	<b>33</b>	<b>16</b>	<b>94.1%</b>	<b>40</b>	<b>62</b>

#### Market Breadth

▲ 4 ▼ 1 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.10</b>	<b>185</b>
<b>Ahli United Bank BSC (\$)</b>	<b>0.93</b>	<b>173</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>131</b>
<b>Zain Bahrain BSCC</b>	<b>0.14</b>	<b>70</b>
<b>National Bank of Bahrain BSC</b>	<b>0.67</b>	<b>64</b>

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank BSC (\$)</b>	<b>0.93</b>	<b>1.86%</b>	<b>0.16</b>
<b>National Bank of Bahrain BSC</b>	<b>0.00</b>	<b>0.00%</b>	<b>0.04</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>0.33%</b>	<b>0.04</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.10</b>	<b>0.00%</b>	<b>0.02</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.81</b>	<b>0.25%</b>	<b>0.02</b>

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,422.0	0.3%	3.2%	3.2%
Financial	4,405.9	0.3%	5.1%	5.1%
Industrial	852.1	0.2%	(0.3%)	(0.3%)
Services	2164.0	0.1%	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Power	0.04	7.7%
National Bank Of Oman	0.21	4.0%
Smn Power Holding	0.06	3.6%
Renaissance Services Co.	0.45	2.7%
Galfar Engineering & Contracting Co.	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.10	(9.1%)
Sohar Bank	0.12	(2.5%)
National Aluminium Products Co.	0.12	(2.4%)
Al Jazeera Services Co.	0.34	(2.3%)
Dhofar Generating Company	0.07	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.12	9,078
Bank Muscat	0.52	1,640
Al Anwar Ceramic Tiles Co.	0.44	1,420
Galfar Engineering & Contracting Co.	0.08	1,416
Al Maha Ceramics Co	0.44	852

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,266.93	8.72	0.2%	3.3%	3.3%
Market Cap (OMR Mn)	7,422.0	19.8	0.3%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	19,633.2	(5,634.3)	(22.3%)	14,506.4	6,111.4
Value Traded (OMR '000)	3,838.3	(42.6)	(1.1%)	2,559.6	940.8

Market Breadth	▲ 16	▼ 3	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.12	(2.54%)	1.05
Bank Muscat	0.52	0.77%	0.85
Al Anwar Ceramic Tiles Co.	0.44	0.91%	0.63
Al Maha Ceramics Co	0.44	0.00%	0.38
Renaissance Services Co.	0.45	2.74%	0.19

Source: Bloomberg, KAMCO Research

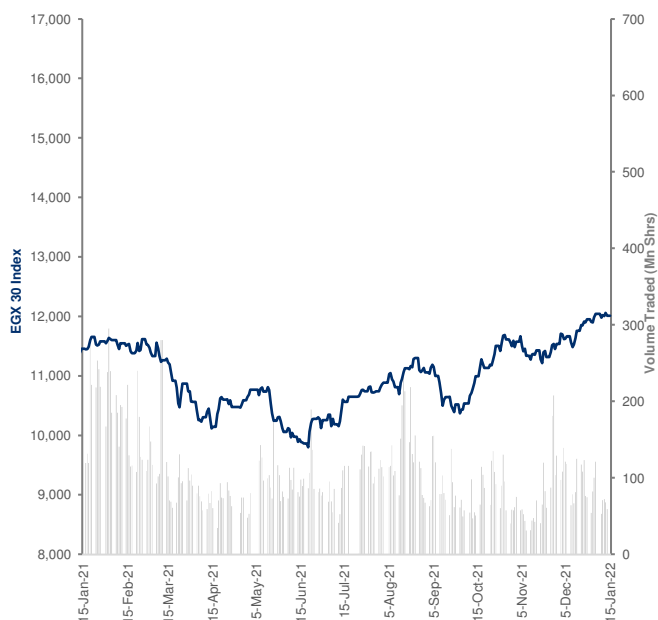


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	507,147.2	(0.5%)	1.1%	1.1%
<b>Banks</b>	174,686.3	0.0%	2.1%	2.1%
<b>Basic Resources</b>	29,816.5	(0.8%)	1.4%	1.4%
<b>Chemicals</b>	33,180.0	(0.7%)	0.6%	0.6%
<b>Construction and Materials</b>	13,396.4	(1.1%)	1.9%	1.9%
<b>Financial Services excluding Banks</b>	49,956.0	(0.8%)	4.1%	4.1%
<b>Food and Beverage</b>	9,399.7	0.2%	(2.5%)	(2.5%)
<b>Healthcare</b>	4,122.5	(1.0%)	(0.8%)	(0.8%)
<b>Industrial Goods, Services, Automobile:</b>	42,624.3	(0.0%)	(1.5%)	(1.5%)
<b>Media</b>	1,080.9	(5.6%)	(4.8%)	(4.8%)
<b>Oil and Gas</b>	5,191.8	(1.5%)	9.8%	9.8%
<b>Personal and Household Products</b>	31,749.9	(0.4%)	0.6%	0.6%
<b>Real Estate</b>	60,581.3	(1.2%)	(1.3%)	(1.3%)
<b>Telecommunication</b>	29,532.3	(1.1%)	3.2%	3.2%
<b>Travel &amp; Leisure</b>	21,829.2	(1.1%)	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.66	1.9%
Extracted Oils	1.75	1.3%
Delta Sugar Co	15.92	1.3%
Odin Investments	1.32	0.5%
El Kahera Housing	3.24	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	5.70	(5.6%)
Medinet Nasr Housing	2.77	(4.2%)
Misr Cement Co	13.45	(3.0%)
Egyptian Resorts Co	1.42	(2.9%)
Orascom Development Egypt	5.61	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Alexandria Mineral Oils Co.	4.02	7,262
Medinet Nasr Housing	2.77	4,322
Heliopolis Housing	6.30	4,226
Qalaa Holdings Sae	1.22	4,215
Egyptian Resorts Co	1.42	3,891

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	12,012.31	(47.69)	(0.4%)	0.5%	0.5%
Market Cap (EGP Mn)	507,147	(2,579)	(0.5%)	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	59.1	(8.7)	(12.8%)	75.6	170.9
Value Traded (EGP Mn)	454.1	(89.5)	(16.5%)	437.9	708.2
No. of Trades	12,292	(1,065)	(8.0%)	13,519	19,690

Market Breadth	▲ 26	▼ 14	= 19
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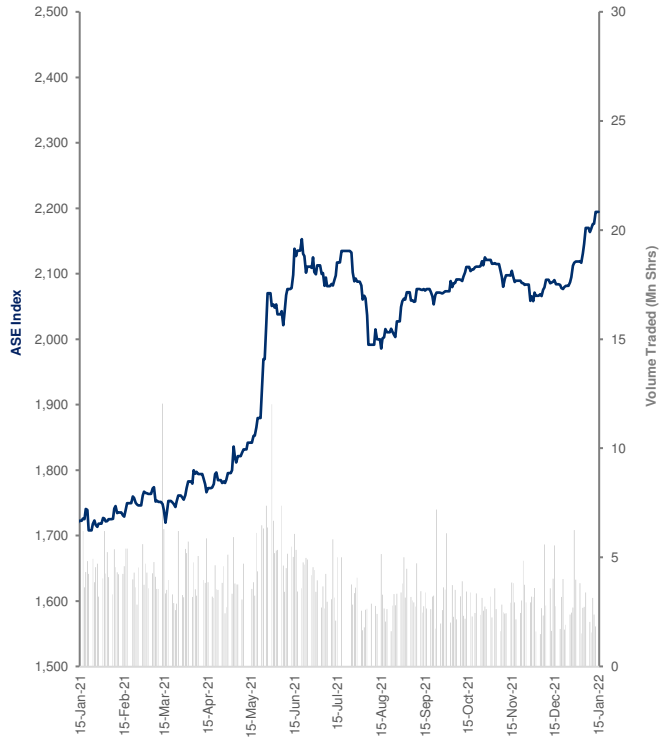
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	53.70	0.13%	161.54
Alexandria Mineral Oils Co.	4.02	(1.47%)	29.54
Heliopolis Housing	6.30	(1.72%)	26.76
Delta Sugar Co	15.92	1.27%	22.40
Efg Hermes	14.81	(2.18%)	22.22

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

January 16, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,822.5	0.7%	3.4%	3.4%
Banking	8,012.7	0.9%	4.5%	4.5%
Insurance	92.7	0.0%	(0.5%)	(0.5%)
Diversified Financial Services	181.4	0.7%	3.8%	3.8%
Real Estate	219.8	0.3%	1.7%	1.7%
Health Care Services	26.7	3.5%	3.5%	3.5%
Educational Services	228.4	0.0%	0.3%	0.3%
Hotels and Tourism	90.0	0.0%	(3.6%)	(3.6%)
Transportation	75.7	0.0%	(0.4%)	(0.4%)
Technology & Communications	424.8	(0.4%)	1.0%	1.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	545.8	0.9%	4.1%	4.1%
Commercial Services	72.5	0.0%	0.0%	0.0%
Pharmaceutical & Medical Industries	39.2	0.6%	2.6%	2.6%
Chemical Industries	24.4	0.7%	(3.5%)	(3.5%)
Food & Beverages	87.7	(0.5%)	5.1%	5.1%
Tobacco & Cigarettes	13.0	1.2%	(5.5%)	(5.5%)
Mining & Extraction Industries	1,553.5	(0.2%)	0.1%	0.1%
Engineering & Construction	23.1	(1.1%)	(0.9%)	(0.9%)
Electrical Industries	28.6	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	59.4	(0.3%)	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al Shamekha Real Estate & Fi	1.57	4.7%
Al-Bilad Medical Services	0.73	4.3%
Jordan Investment Trust	0.80	3.9%
Jordanian Real Estate For De	0.55	3.8%
Bank Of Jordan	2.26	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Real Estate Development	0.67	(4.3%)
Jordan Steel	0.32	(3.0%)
Ready Mix Concrete & Constr	0.44	(2.2%)
Nutri Dar	2.59	(1.9%)
Specialized Investment Compo	1.15	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
Jordanian Electric Power	1.17	391
Jordan Petroleum Refinery Co	3.64	181
Cairo Amman Bank	1.54	120
Al-Tajamouat For Catering Hs	0.63	114
National Aluminum Industrial	1.17	103

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,194.33	18.02	0.8%	3.6%	3.6%
Market Cap (JD Mn)	11,822.48	76.50	0.7%	3.4%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>'000</sup> Shares)	1,836.1	(545.0)	(22.9%)	2,507.1	5,584.4
Value Traded (JD <sup>'000</sup> )	2,779.3	(1,327.8)	(32.3%)	3,977.5	5,269.6
No. of Trades	1,727	(334)	(16.2%)	1,828	2,042

### Market Breadth

▲ 30 ▼ 14 = 77

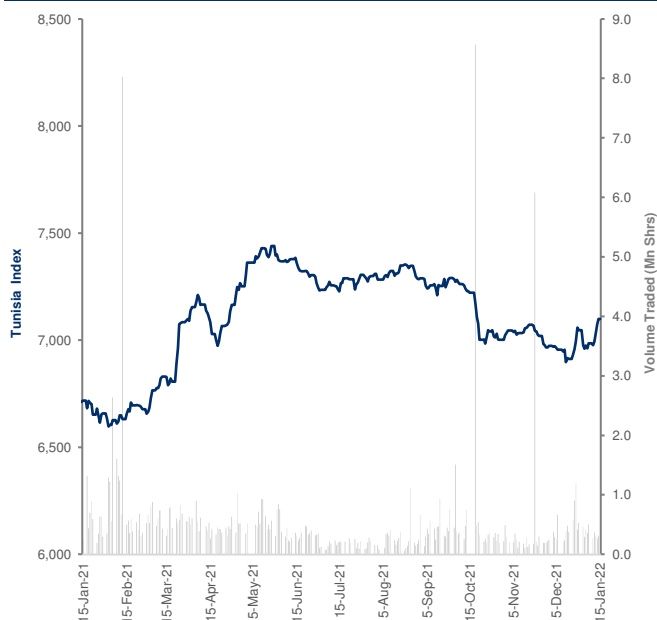
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.64	1.39%	0.65
Jordanian Electric Power	1.17	0.00%	0.46
Arab Bank Plc	5.00	1.21%	0.22
Cairo Amman Bank	1.54	3.36%	0.18
Jordan Islamic Bank	3.68	(0.27%)	0.15

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,759.8	0.4%	0.9%	0.9%
Banking	7,909.8	0.3%	1.9%	1.9%
Insurance	879.3	0.5%	(1.0%)	(1.0%)
Leasing	558.3	0.6%	(3.2%)	(3.2%)
Financial Services	2,139.6	0.0%	(0.7%)	(0.7%)
Industrial	1,659.9	0.9%	0.1%	0.1%
Chemical Industry	514.1	(0.3%)	0.5%	0.5%
Food & Beverage	5,464.1	0.7%	0.8%	0.8%
Retailing	1,182.3	0.6%	2.4%	2.4%
Others	1,452.4	0.5%	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	2.89	5.5%
Arab Tunisian Bank	2.70	5.5%
Attijari Leasing SA	11.62	4.6%
Essoukna	1.93	3.8%
Societe Tunisienne de L'Air	0.58	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.68	(4.4%)
GIF Filter SA	0.48	(4.0%)
Societe de Production Agricole	1.36	(2.9%)
Societe de Transport Hydrocarb	12.74	(1.9%)
Societe Moderne de Ceramique	0.85	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.89	55
Arab Tunisian Bank	2.70	38
Accumulateur Tunisienne Assad	1.40	25
Banque de Tunisie	5.20	24
Universal Auto Distributors Ho	0.45	22

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,099.65	24.13	0.3%	0.8%	0.8%
Market Cap (DT Mn)	21,760	96.3	0.4%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	315.8	46.0	17.1%	357.1	781.8
Value Traded ('000 DT)	1,993.7	(59.2)	(2.9%)	2,172.5	3,923.2
No. of Trades	1,065	(30)	(2.7%)	912	1,639

Market Breadth	▲ 24	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	63.40	0.32%	0.23
Societe Frigorifique et Brasse	18.39	0.55%	0.18
Societe D'Articles Hygieniques	11.42	1.33%	0.18
One Tech Holding	8.85	1.14%	0.17
Societe Tunisienne de Banque	2.89	5.47%	0.16

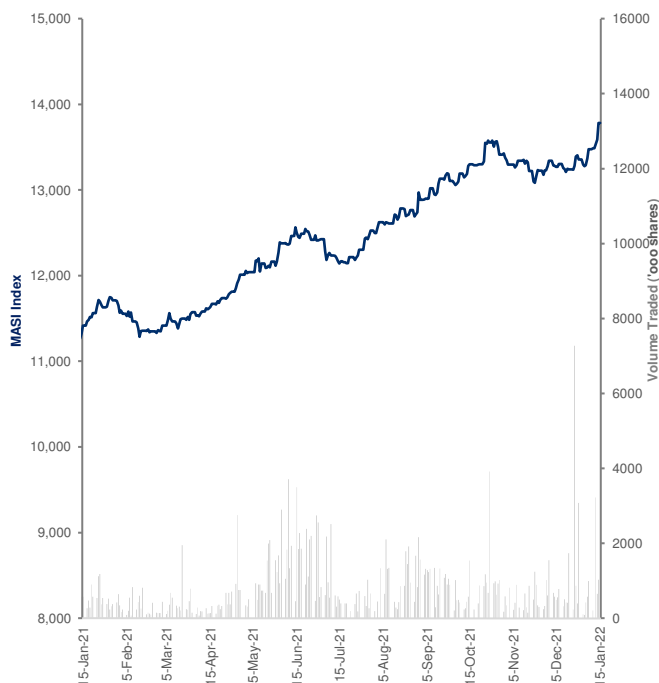
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	631,501.5	1.5%	3.1%	3.1%
Banking	232,588.2	2.0%	3.2%	3.2%
Beverages	10,551.0	3.4%	3.7%	3.7%
Chemicals	3,033.8	1.0%	5.4%	5.4%
Construction & Building Material	84,480.4	0.6%	3.8%	3.8%
Distributors	22,152.0	2.9%	7.4%	7.4%
Electricity	27,409.9	1.9%	10.7%	10.7%
Food Producers & Processors	31,035.5	0.6%	3.2%	3.2%
Holding Companies	2,829.5	1.3%	(2.1%)	(2.1%)
Insurance	31,088.5	3.2%	2.6%	2.6%
Investment & other Finance	4,577.2	2.1%	4.0%	4.0%
Leisures & Hotel	1,554.5	1.4%	(1.1%)	(1.1%)
Materials, Software & Computer	6,310.5	1.1%	3.5%	3.5%
Mining	22,039.4	0.5%	4.4%	4.4%
Oil & Gas	20,117.7	1.0%	1.9%	1.9%
Real Estate	5,496.2	(0.5%)	8.0%	8.0%
Telecommunications	123,073.3	0.7%	0.4%	0.4%
Transport	859.4	(3.5%)	(5.3%)	(5.3%)
Utilities	2,240.0	0.0%	18.6%	18.6%
Forestry & Paper	64.6	(1.7%)	15.0%	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4845.00	6.0%
Bank of Africa	198.00	5.1%
Label Vie	5285.00	4.7%
Societe Des Boissons du Maroc	2980.00	4.2%
Eqdom	1476.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	701.00	(3.5%)
Societe Metallurgique D'imiter	1495.00	(2.0%)
Med Paper SA	25.00	(1.7%)
Auto Hall	113.00	(0.9%)
Fenie Brossette	149.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	140.00	300.9
Douja Promotion Groupe Addoha	11.52	190.1
Banque Centrale Populaire	290.00	160.7
Attijariwafa Bank	498.00	137.1
Bank of Africa	198.00	63.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,784.31	196.07	1.4%	3.2%	3.19%
Market Cap (MAD Mn)	631,502	9,119	1.5%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (000 Shares)	1,028.4	382.8	59.3%	807.4	411.3
Value Traded (MAD Mn)	265.95	195.41	277.0%	96.3	65.3

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	498.00	1.51%	68.06
Banque Centrale Populaire	290.00	1.05%	46.20
Maroc Telecom	140.00	0.72%	42.03
LafargeHolcim Maroc SA	2290.00	(0.22%)	20.69
Label Vie	5285.00	4.65%	16.63

Source: Bloomberg, Kamco Research

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