

## MENA Markets Daily Report

January 13, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,168.80	0.6%	1.9%	(13.3%)
	Kuwait	Main 50 Index	▲	4,723.09	0.1%	1.9%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	4,613.46	0.1%	1.3%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,645.06	0.5%	1.8%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,884.46	0.2%	2.2%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,701.15	0.1%	8.4%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,256.36	0.4%	6.4%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,258.17	0.4%	4.2%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▼	10,838.69	(0.0%)	3.9%	0.1%
Egypt 9	Bahrain	Bahrain All Share	▲	1,458.24	0.4%	(2.1%)	(7.5%)
Jordan 10	Oman	MSM 30 Index	▼	3,675.05	(1.4%)	0.4%	(8.1%)
Tunisia 11	Egypt	EGX 30	▲	11,339.75	0.5%	4.6%	(22.3%)
Morocco 12	Jordan	ASE Index	▲	1,706.99	1.6%	3.0%	(8.7%)
	Tunisia	Tunisia Index	▲	6,734.19	0.1%	(2.2%)	(3.3%)
	Morocco	MASI	▲	11,296.99	0.4%	0.1%	(7.3%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,608.34	2.2%	3.9%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,484.96	1.3%	7.0%	(10.4%)
	India	SENSEX	▲	49,517.11	0.5%	3.7%	15.8%
	Brazil	BOVESPA Stock Index	▼	123,255.10	(1.5%)	3.6%	2.9%
	Mexico	BOLSA Index	▼	45,967.54	(0.9%)	4.3%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,349.60	(0.3%)	4.5%	15.8%
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,730.05	(0.8%)	1.5%	14.1%
	Asia	MSCI Asia Pacific	▼	692.40	(0.4%)	4.6%	17.1%
	Europe	DJ Stoxx 600	▲	408.61	0.1%	2.4%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,576.51	0.0%	2.6%	(5.4%)
	U.S.A	S&P 500	▲	3,801.19	0.0%	1.2%	16.3%
	U.S.A	DJIA	▲	31,068.69	0.2%	1.5%	7.2%
	U.S.A	NASDAQ Composite	▲	13,072.43	0.3%	1.4%	43.6%
	UK	FTSE 100	▼	6,754.11	(0.7%)	4.5%	(14.3%)
	Germany	DAX	▼	13,925.06	(0.1%)	1.5%	3.5%
	Japan	NIKKEI 225	▲	28,164.34	0.1%	2.6%	16.0%
	Hong Kong	HANG SENG INDEX	▲	28,276.75	1.3%	3.8%	(3.4%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	90.47	0.41%	0.59%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.35	(0.37%)	(1.11%)	3.1%
	EUR/USD	Euro / USD Cross	▼	1.22	(0.55%)	(0.53%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.04%	0.23%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	55.66	(0.6%)	7.5%	(21.5%)
	Oil	NYMEX	▲	52.25	0.0%	7.7%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.75	1.7%	8.2%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,843.89	(0.3%)	(2.9%)	25.1%
	Silver	Silver Spot \$/Oz	▼	24.91	(2.0%)	(5.6%)	47.9%
	Bitcoin	Bitcoin USD Cross	▼	33,964.37	(15.2%)	17.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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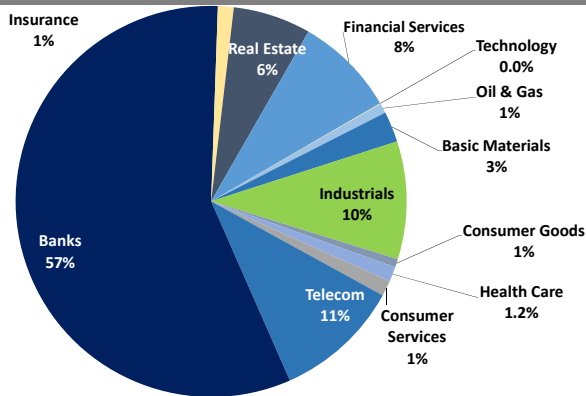
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 13, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,836.4	21.8	8.4%
2- Kuwait Finance House	5,341.2	33.0	8.6%
3- Zain	2,708.7	13.9	15.4%
4- Ahli United Bank - Bahrain	2,171.4	12.3	14.5%
5- Boubyan Bank	1,874.7	46.1	8.0%
6- Agility (PWC Logistics)	1,465.8	26.8	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabane Co.	771.4	32.7	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	632.4	19.2	7.5%
<b>Total</b>	<b>22,466</b>	<b>22.48</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.110	0.017	18.3%
National Co. for Consumer Industries	0.053	0.005	10.8%
United Real Estate Co.	0.050	0.004	8.9%
Privatization Holding Co.	0.041	0.002	5.4%
Mubarrad Holding Co.	0.077	0.004	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.045	(0.011)	(19.3%)
National Petroleum Services Co.	1.070	(0.079)	(6.9%)
ACICO Industries Co.	0.090	(0.004)	(3.9%)
Inovent	0.066	(0.003)	(3.9%)
IFA Hotels & Resorts Co.	0.023	(0.001)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Tijara Real Estate & Investment Co.	0.045	(19.3%)	70,915,142
Ahli United Bank - Bahrain	0.223	3.7%	26,014,599
Int'l Financial Advisors Co.	0.069	(2.1%)	13,682,695
First Investment Co.	0.043	(0.7%)	13,185,729
Gulf Bank	0.219	0.0%	11,326,191

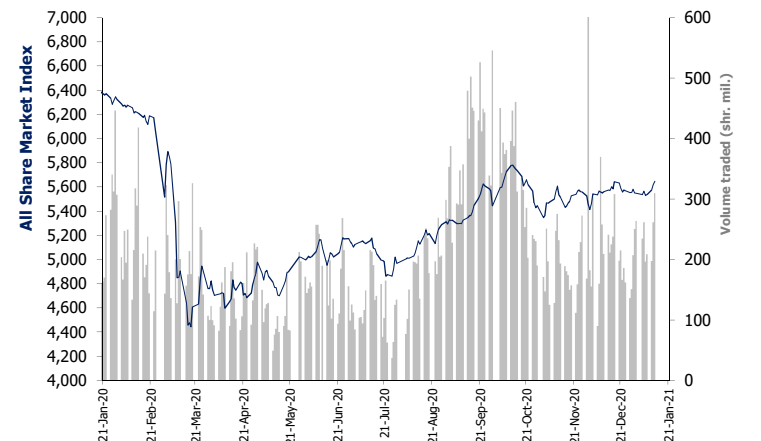
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,602.5	▲	0.5%	1.8%	1.8%
Oil & Gas	282.1	▼	(2.0%)	0.6%	0.6%
Basic Materials	838.2	▲	0.9%	4.6%	4.6%
Industrials	3,244.1	▲	0.7%	2.1%	2.1%
Consumer Goods	228.5	▲	0.9%	(1.6%)	(1.6%)
Health Care	409.6	=	0.0%	(0.1%)	(0.1%)
Consumer Services	426.4	▲	0.1%	1.7%	1.7%
Telecommunications	3,478.3	▲	0.2%	2.9%	2.9%
Banks	19,030.0	▲	0.6%	1.2%	1.2%
Insurance	431.1	▲	0.3%	0.7%	0.7%
Real Estate	2,144.5	▲	0.4%	4.4%	4.4%
Financial Services	2,782.6	▲	0.1%	3.0%	3.0%
Technology	6.9	▼	(1.4%)	(0.1%)	(0.1%)
Utilities	300.3	=	0.0%	(1.4%)	(1.4%)

Market Breadth	73	37	61		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	6,168.80	36.4	0.6%	1.9%	1.9%
Main 50 Index	4,723.09	6.0	0.1%	1.9%	1.9%
Main Market Index	4,613.46	3.9	0.1%	1.3%	1.3%
All Share Market Index	5,645.06	25.8	0.5%	1.8%	1.8%
Market Cap (KWD Mn)	33,602.54	153.0	0.5%	1.8%	1.8%

## Index Performance relative to Volume

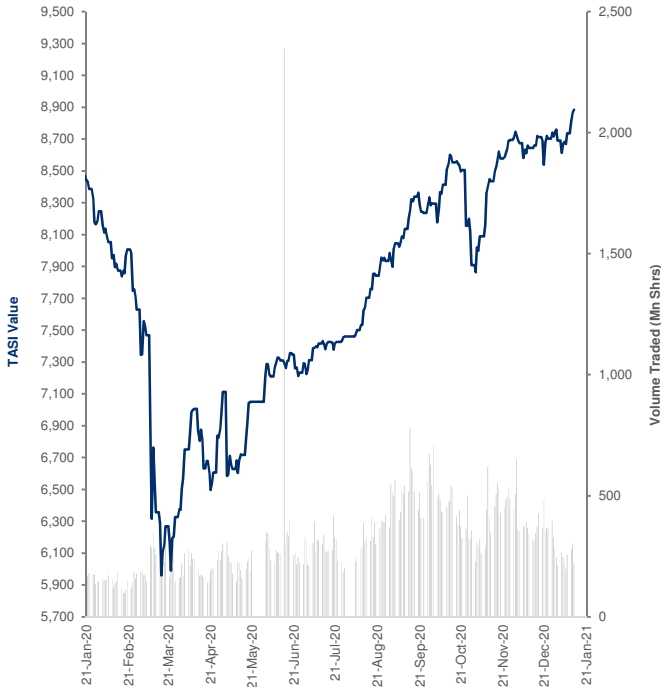


## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	309.5	48.0	18.4%	238.3	199.5
Value Traded (KWD Mn)	45.1	(3.2)	(6.7%)	39.3	59.1
No. of Trades	11,271	(1,111)	(9.0%)	9,900	9,218

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.223	3.7%	5,723,342
Kuwait Finance House	0.696	0.4%	5,512,192
Tijara Real Estate & Investment Co.	0.045	(19.3%)	3,455,697
Agility (PWC Logistics)	0.723	1.3%	3,024,288
Zain	0.626	0.2%	2,909,315

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	7,064,240.9	(0.1%)	0.4%	0.4%
<b>Materials</b>	627,299.4	0.4%	5.4%	5.4%
<b>Capital Goods</b>	18,754.5	0.3%	1.0%	1.0%
<b>Commercial &amp; Professional Svc</b>	7,913.6	(0.9%)	1.5%	1.5%
<b>Transportation</b>	14,876.1	0.5%	1.4%	1.4%
<b>Consumer Durables &amp; Apparel</b>	4,312.8	(0.0%)	1.1%	1.1%
<b>Consumer Services</b>	27,412.1	0.0%	1.5%	1.5%
<b>Media</b>	7,044.5	0.3%	(0.6%)	(0.6%)
<b>Retailing</b>	37,472.7	0.8%	2.4%	2.4%
<b>Food &amp; Staples Retailing</b>	13,907.5	(0.2%)	2.0%	2.0%
<b>Food &amp; Beverages</b>	111,545.9	0.2%	1.3%	1.3%
<b>Health Care Equipment &amp; Svc</b>	70,394.7	0.4%	3.0%	3.0%
<b>Pharma, Biotech &amp; Life Science</b>	4,662.0	0.4%	(0.9%)	(0.9%)
<b>Banks</b>	642,972.4	0.2%	1.8%	1.8%
<b>Diversified Financials</b>	32,808.8	(0.3%)	(1.1%)	(1.1%)
<b>Insurance</b>	52,911.0	0.1%	1.5%	1.5%
<b>Telecommunication Services</b>	257,457.5	0.1%	4.4%	4.4%
<b>Utilities</b>	94,706.3	(0.2%)	4.0%	4.0%
<b>REITs</b>	15,998.3	(0.1%)	0.3%	0.3%
<b>Real Estate Mgmt &amp; Dev't</b>	87,049.5	(0.2%)	0.0%	0.0%
<b>Software &amp; Services</b>	2,875.0	2.3%	3.5%	3.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
<b>Al-Omran Industrial Trading Co.</b>	110.60	9.9%
<b>Allied Cooperative Insurance G</b>	69.50	8.8%
<b>Al-Samaani Factory For Metal Industries</b>	357.00	6.6%
<b>Arab Sea Information Systems</b>	90.50	6.0%
<b>Al Kathiri Holding Co</b>	91.40	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
<b>Ataa Educational Co</b>	39.05	(3.0%)
<b>Red Sea International Co</b>	24.26	(2.8%)
<b>Tabuk Cement Co</b>	18.30	(1.7%)
<b>National Agriculture Dev.</b>	29.50	(1.5%)
<b>SABB Takaful Co</b>	30.50	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Tadawul All Share Index</b>	8,884.46	14.99	0.2%	2.2%	2.2%
<b>Market Cap (SAR Mn)</b>	9,196,616	(5,855)	(0.1%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	221.9	(79.7)	(26.4%)	248.7	160.5
<b>Value Traded (SAR Mn)</b>	8,609.7	(927.5)	(9.7%)	8,127.8	3,910.8
<b>No. of Trades</b>	344,583	(49,856)	(12.6%)	336,310	167,792

Market Breadth	▲ 119	▼ 71	▬ 14
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
<b>Malath Cooperative Insurance C</b>	24.04	7,534
<b>Walaa Cooperative Insurance Co</b>	22.72	6,886
<b>Alinma Bank</b>	16.24	6,504
<b>Mobile Telecommunications Co S</b>	13.94	6,103
<b>Dar Al Arkan Real Estate Devel</b>	8.78	5,725

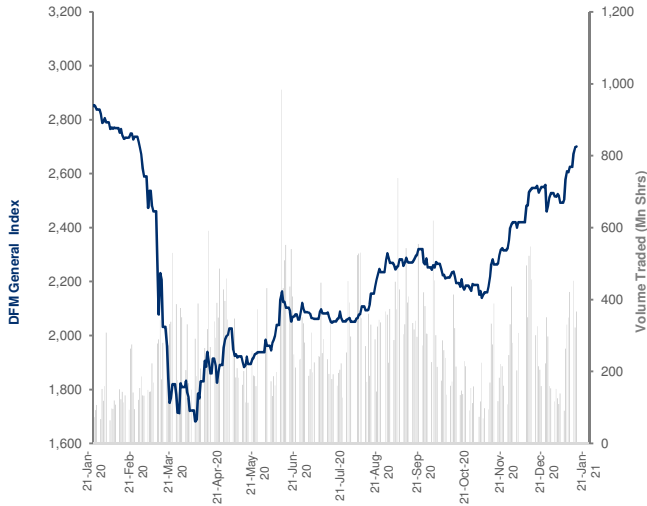
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Samaani Factory For Metal Industries</b>	357.00	6.6%	881.75
<b>Al-Omran Industrial Trading Co.</b>	110.60	9.9%	458.34
<b>Arab Sea Information Systems</b>	90.50	6.0%	334.31
<b>Al Rajhi Bank</b>	75.00	0.0%	250.99
<b>Al Kathiri Holding Co</b>	91.40	5.7%	225.67

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

January 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	355,326.4	0.0%	5.4%	5.4%
Banking	179,324.0	0.6%	4.2%	4.2%
Consumer Staples	3,352.9	(0.2%)	1.8%	1.8%
Investment & Financial Services	20,111.0	(0.1%)	18.6%	18.6%
Insurance	5,533.8	(0.1%)	0.1%	0.1%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	78,931.0	(0.9%)	9.7%	9.7%
Telecommunication	26,240.4	(0.2%)	0.2%	0.2%
Transportation	27,379.6	0.1%	2.0%	2.0%
Services	9,766.1	(0.7%)	1.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.46	5.1%
Ajman Bank Pjsc	0.81	1.6%
Dubai Islamic Bank	4.93	1.2%
Deyaar Development Pjsc	0.30	1.0%
Emirates Nbd	11.30	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.61	(4.7%)
Amlak Finance	0.26	(2.6%)
Amanat Holdings Pjsc	0.82	(2.1%)
Damac Properties Dubai Co	1.45	(2.0%)
Gulf Finance House	0.67	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.46	66,833
Dubai Financial Market Pjsc	1.18	61,171
Deyaar Development Pjsc	0.30	43,297
Union Properties Pjsc	0.30	41,474
Gulf Finance House	0.67	28,586

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,701.15	2.47	0.1%	8.4%	8.4%
Market Cap (AED Mn)	355,326	170	0.0%	5.4%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	367.1	45.2	14.0%	324.5	113.7
Value Traded (AED Mn)	372.9	(52.2)	(12.3%)	381.7	128.2
No. of Trades	4,670	(1,081)	(18.8%)	4,827	2,294

Market Breadth	▲ 17	▼ 9	= 36
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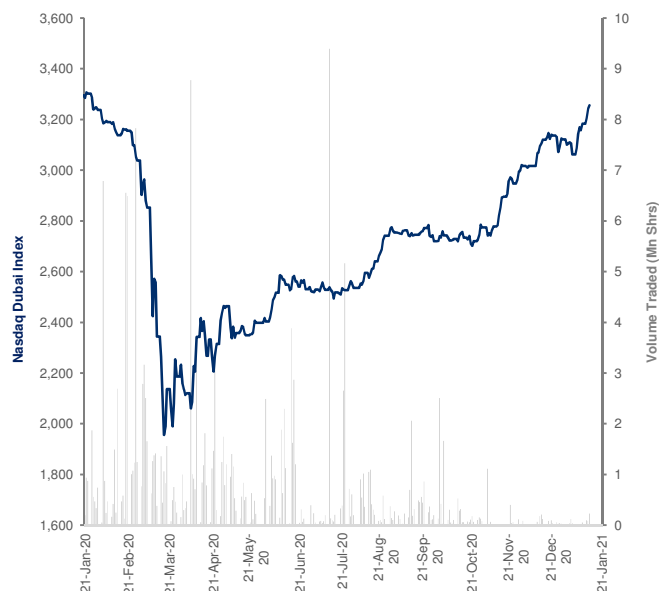
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Financial Market Pjsc	1.18	0.85%	73.77
Dubai Islamic Bank	4.93	1.23%	48.92
Emaar Properties Pjsc	4.02	(0.50%)	46.87
Air Arabia Pjsc	1.40	0.72%	33.46
Gulf Navigation Holding Pjsc	0.46	5.06%	30.05

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

January 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,400.1	0.0%	6.9%	6.9%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	50.5	(2.4%)	(5.7%)	(5.7%)
ENBD REIT (CEIC) Limited	106.0	(2.3%)	(2.3%)	(2.3%)
Hikma Pharmaceuticals GDR	8,382.1	0.0%	5.3%	5.3%
Nasdaq, Inc.	22,770.1	(0.0%)	7.9%	7.9%
Orascom Construction Limited	607.2	2.0%	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.20	2.0%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.17	(2.4%)
Enbd Reit (Ceic) Limited	0.42	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.17	215
Enbd Reit (Ceic) Limited	0.42	10
Orascom Construction Limited	5.20	1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,256.36	11.93	0.4%	6.4%	6.4%
Market Cap (USD Mn)	32,400	8	0.0%	6.9%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-21	YTD-20
Volume (Mn Shares)	0.23	0.1	169.9%	0.071	0.41
Value Traded (USD Mn)	0.04	0.0	138.1%	0.0	4.77
No. of Trades	8	5	166.7%	3	140

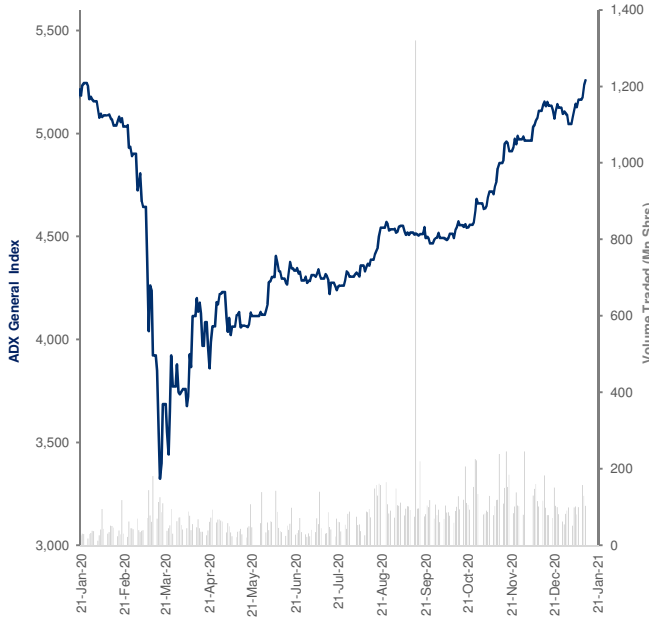
Market Breadth	▲ 1	▼ 2	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.17	(2.35%)	0.04
Orascom Construction Limited	5.20	1.96%	0.00
Enbd Reit (Ceic) Limited	0.42	(2.30%)	0.00

Abu Dhabi Securities Exchange Daily Report

January 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	771,464.8	0.3%	2.9%	2.9%
Banks	242,873.6	0.6%	5.0%	5.0%
Investment & Financial Services	2,226.6	(0.9%)	(6.5%)	(6.5%)
Real Estate	27,541.9	(1.1%)	3.8%	3.8%
Energy	216,621.4	(0.0%)	1.3%	1.3%
Consumer Staples	80,828.9	0.3%	1.5%	1.5%
Industrial	7,913.6	0.0%	(2.1%)	(2.1%)
Insurance	9,496.3	(1.4%)	(2.1%)	(2.1%)
Telecommunication	174,110.0	0.7%	3.5%	3.5%
Services	9,852.5	(1.3%)	(3.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	4.77	6.7%
Methaq Takaful Insurance	0.88	2.2%
Rak Properties	0.58	1.2%
Abu Dhabi Islamic Bank	5.00	1.0%
First Abu Dhabi Bank Pjsc	13.90	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance	4.80	(5.0%)
Abu Dhabi National Hotels	2.53	(4.9%)
Abu Dhabi Natl Co For Buildi	0.24	(4.8%)
Sudatel Telecom Group Ltd	0.43	(2.5%)
Abu Dhabi Ship Building Co	2.45	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.25	39,297
Rak Properties	0.58	10,715
Abu Dhabi Commercial Bank	6.13	8,226
Adnoc Distribution	3.89	7,243
Dana Gas	0.71	7,096

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,258.17	20.69	0.4%	4.2%	4.2%
Market Cap (AED Mn)	771,465	2,302	0.3%	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	103.5	(25.7)	(19.9%)	102.7	28.9
Value Traded (AED Mn)	474.8	(93.9)	(16.5%)	441.5	92.2
No. of Trades	2,877	(1,664)	(36.6%)	2,729	1,035

Market Breadth	▲ 16	▼ 8	= 40
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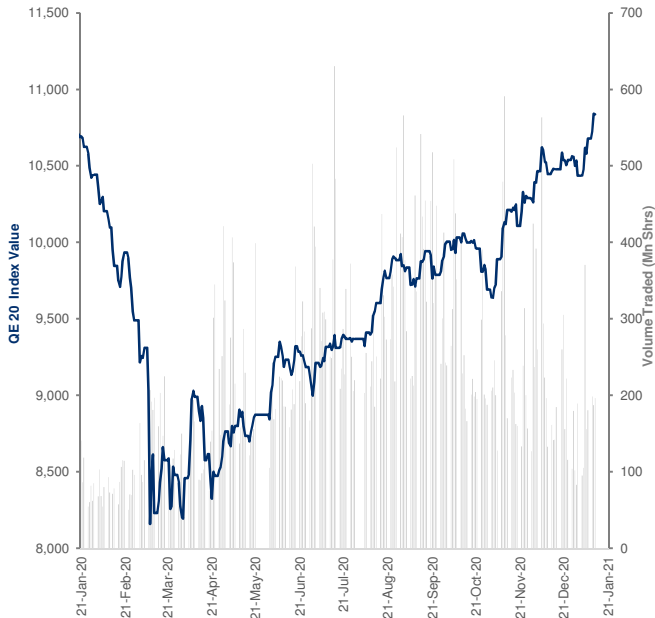
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.25	(1.22%)	129.44
First Abu Dhabi Bank Pjsc	13.90	0.87%	91.91
International Holdings Company Pjsc	42.16	0.00%	69.17
Abu Dhabi Commercial Bank	6.13	0.16%	50.27
Emirates Telecom Group Co	17.58	0.80%	46.18

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,816.5	(0.3%)	3.6%	3.6%
Banking & Finance Sector	308,832.7	(0.3%)	4.4%	4.4%
Goods & Consumer Services	35,007.1	0.5%	1.4%	1.4%
Industrial Sector	137,781.6	(0.3%)	3.3%	3.3%
Insurance Sector	12,996.3	(0.0%)	6.0%	6.0%
Real Estate	65,092.7	(2.2%)	(3.8%)	(3.8%)
Telecom	32,818.5	2.2%	10.3%	10.3%
Transport	31,287.6	0.2%	8.9%	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	1.46	2.9%
Qatar German Co for Medical De	2.40	2.6%
Ooredoo Qpsc	8.34	2.5%
Baladna	1.75	2.2%
Qatar First Bank	1.74	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.67	(3.5%)
Qatar Oman Investment Co QSC	0.85	(2.2%)
Islamic Holding Group QSC	5.02	(1.4%)
Doha Bank QPSC	2.40	(0.9%)
Qatar Islamic Insurance Group	7.15	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.57	21,808
Ezdan Holding Group QSC	1.67	20,396
Qatar German Co for Medical De	2.40	19,280
Mazaya Qatar Real Estate Devel	1.25	17,849
Qatar First Bank	1.74	15,800

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,838.69	(4.30)	(0.0%)	3.9%	3.9%
Market Cap (QAR Mn)	623,816	(1,797)	(0.3%)	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	196.4	9.4	5.0%	186.1	72.8
Value Traded (QAR Mn)	451.8	(138.9)	(23.5%)	439.0	207.5
No. of Trades	10,149	(3,595)	(26.2%)	9,017	5,109

Market Breadth	▲ 25	▼ 18	= 4
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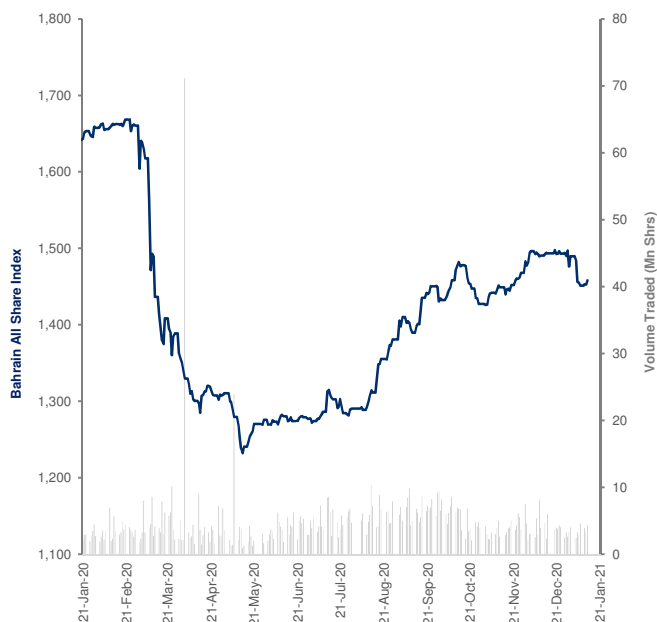
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.40	2.56%	46.26
Ezdan Holding Group QSC	1.67	(3.47%)	34.57
Qatar First Bank	1.74	1.93%	27.33
Ooredoo Qpsc	8.34	2.52%	24.13
Mazaya Qatar Real Estate Devel	1.25	1.54%	22.16

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,174.6	0.4%	(2.2%)	(2.2%)
Commercial Banks	4,588.6	0.8%	(4.1%)	(4.1%)
Investment	1,992.7	(0.2%)	0.5%	0.5%
Insurance	165.0	1.6%	3.1%	3.1%
Services	1,576.7	(0.0%)	(0.2%)	(0.2%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	725.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co Bs	0.34	4.7%
Ahli United Bank Bsc	0.72	2.1%
Khaleeji Commercial Bank Bsc	0.05	2.0%
Solidarity Bahrain Bsc	0.27	1.5%
Bahrain Ship Repairing & Engin	0.94	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.18	(2.2%)
National Bank Of Bahrain Bsc	0.61	(1.9%)
APM Terminals Bahrain	1.57	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,458.24	5.15	0.4%	(2.1%)	(2.1%)
Market Cap (BHD Mn)	9,175	32	0.4%	(2.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,376	978	28.8%	3,575.4	2,040.1
Value Traded (BHD '000)	601	184	44.2%	489.3	650.5
No. of Trades	82	24	41.4%	59	55

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,530
Ahli United Bank Bsc	0.72	879
Al Salam Bank-Bahrain Bsc	0.08	390
Khaleeji Commercial Bank Bsc	0.05	247
Seef Properties Bsc	0.17	115

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.72	2.13%	0.24
Gfh Financial Group Bsc	0.18	(2.20%)	0.17
Aluminium Bahrain Bsc	0.50	0.00%	0.05
Bahrain Telecommunications Co	0.60	0.00%	0.03
Al Salam Bank-Bahrain Bsc	0.08	0.00%	0.03

Source: Bloomberg, Kamco Research

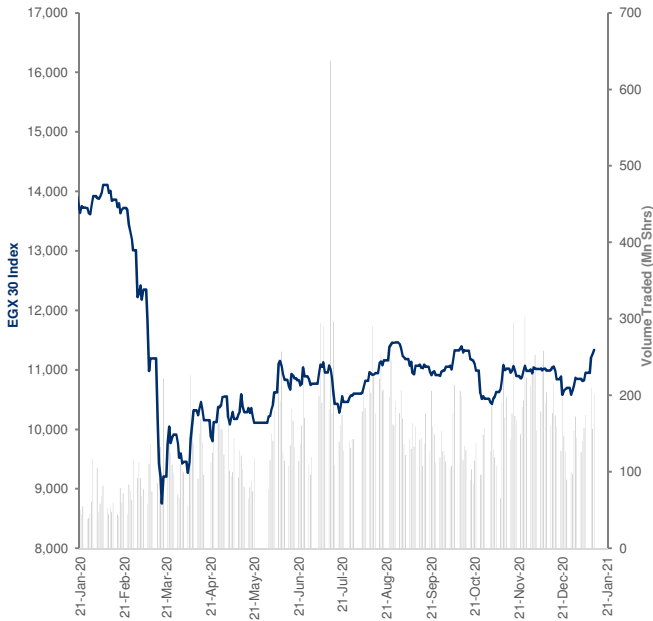


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	483,715.3	0.2%	2.5%	2.5%
<b>Banks</b>	149,579.5	0.6%	3.8%	3.8%
<b>Basic Resources</b>	23,709.3	(0.3%)	14.3%	14.3%
<b>Chemicals</b>	32,102.5	0.3%	0.8%	0.8%
<b>Construction and Materials</b>	15,525.4	2.6%	(7.9%)	(7.9%)
<b>Financial Services excluding Banks</b>	43,777.5	(0.1%)	2.7%	2.7%
<b>Food and Beverage</b>	7,834.8	2.2%	9.4%	9.4%
<b>Healthcare</b>	4,274.2	(1.3%)	(0.8%)	(0.8%)
<b>Industrial Goods, Services, Automobile:</b>	41,357.0	(1.7%)	(0.2%)	(0.2%)
<b>Media</b>	1,357.8	(1.1%)	2.7%	2.7%
<b>Oil and Gas</b>	4,287.8	(1.5%)	6.4%	6.4%
<b>Personal and Household Products</b>	36,944.1	1.4%	1.9%	1.9%
<b>Real Estate</b>	52,905.5	(0.3%)	3.2%	3.2%
<b>Telecommunication</b>	48,280.6	(0.2%)	0.4%	0.4%
<b>Travel &amp; Leisure</b>	21,779.4	(0.2%)	(0.0%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	8.36	9.0%
Asec Co For Mining	8.26	7.8%
South Valley Cement	1.87	7.3%
Misr Beni Suef Cement Co	15.99	4.5%
Misr Cement Co	10.12	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt Sae	28.18	(6.2%)
Odin Investments	7.01	(3.6%)
Ezz Steel Co Sae	11.31	(3.1%)
Elsawedy Electric Co	10.25	(2.4%)
Faisal Islamic Bank Of Egypt	12.40	(2.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,339.75	61.03	0.5%	4.6%	4.6%
Market Cap (EGP Mn)	483,715	826	0.2%	2.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	201.6	45.5	29.1%	166.5	68.9
Value Traded (EGP Mn)	842.0	40.6	5.1%	689.0	403.4
No. of Trades	21,075	461	2.2%	19,438	11,883

Market Breadth	▲ 27	▼ 22	= 10
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.60	40,988
Egyptians For Housing & Dev. Co.	1.14	25,168
Elsaeed Contracting & Real Est. Inv.	0.85	22,947
Egyptian Resorts Co	1.56	18,703
Palm Hills Developments Sae	1.43	18,303

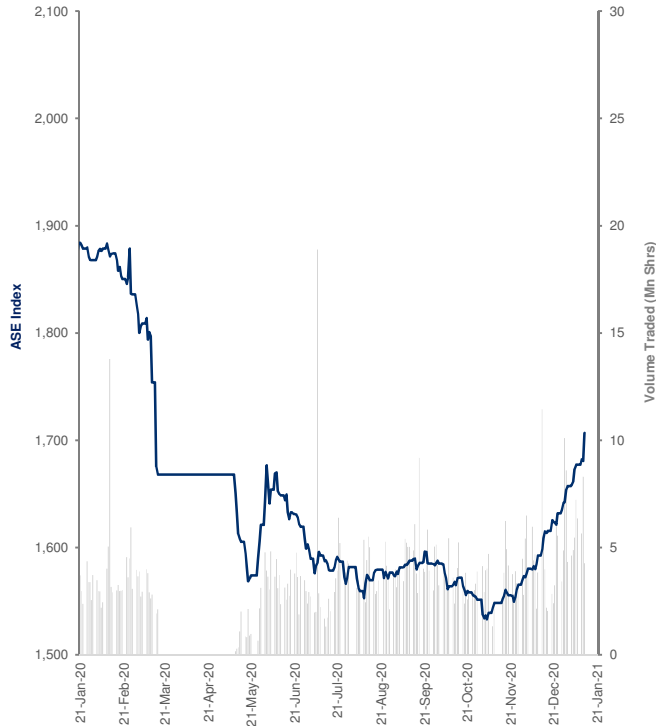
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.04	1.79%	222.85
Qalaa Holdings Sae	1.60	1.79%	65.42
Ezz Steel Co Sae	11.31	(3.08%)	45.45
Eastern Co Sae	13.25	1.30%	32.31
Egyptian Resorts Co	1.56	2.71%	29.08

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,715.7	2.1%	3.1%	3.1%
Banking	6,633.0	3.0%	4.5%	4.5%
Insurance	90.5	(0.1%)	(0.1%)	(0.1%)
Diversified Financial Services	172.9	0.4%	3.2%	3.2%
Real Estate	203.9	0.9%	2.3%	2.3%
Health Care Services	25.7	0.5%	1.0%	1.0%
Educational Services	216.0	(1.0%)	(3.8%)	(3.8%)
Hotels and Tourism	84.9	0.0%	2.0%	2.0%
Transportation	63.5	0.6%	(0.5%)	(0.5%)
Technology & Communications	307.4	(1.1%)	0.0%	0.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	424.5	1.6%	0.3%	0.3%
Commercial Services	68.1	(0.1%)	0.1%	0.1%
Pharmaceutical & Medical Industries	39.2	3.3%	2.6%	2.6%
Chemical Industries	20.1	(1.1%)	(1.1%)	(1.1%)
Food & Beverages	71.8	(0.4%)	(0.8%)	(0.8%)
Tobacco & Cigarettes	811.6	(0.1%)	0.1%	0.1%
Mining & Extraction Industries	339.2	0.7%	(2.2%)	(2.2%)
Engineering & Construction	27.6	(0.8%)	37.7%	37.7%
Electrical Industries	29.9	0.0%	3.3%	3.3%
Textiles , Leathers & Clothings	61.1	(2.6%)	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Salam Intl Transport & Trad	0.67	4.7%
Bank Of Jordan	2.03	4.6%
Jordan Kuwait Bank	1.58	4.6%
Intl Co For Medical Invest	1.36	4.6%
Real Estate Development	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
Zarka Education & Investment	1.52	(5.0%)
Jordan Worsted Mills/The	2.09	(5.0%)
Al Faris National Comp For I	1.87	(4.6%)
Al-Tajamout For Catering Hs	0.42	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Land Development Corp	1.98	525
Jordan Decapolis Properties	0.31	429
Jordan Industrial Resources	0.36	392
Capital Bank Of Jordan	1.06	356
Jordan Ahli Bank	0.83	281

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,706.99	25.98	1.5%	3.0%	3.0%
Market Cap (JD Mn)	9,715.75	198.53	2.1%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,269.5	(4,023.2)	(48.5%)	5,849.3	2,119.5
Value Traded (JD '000)	4,290.3	(1,479.6)	(25.6%)	5,543.9	3,000.6
No. of Trades	2,072	(414)	(16.7%)	2,098	1,192

Market Breadth	▲ 22	▼ 22	= 77
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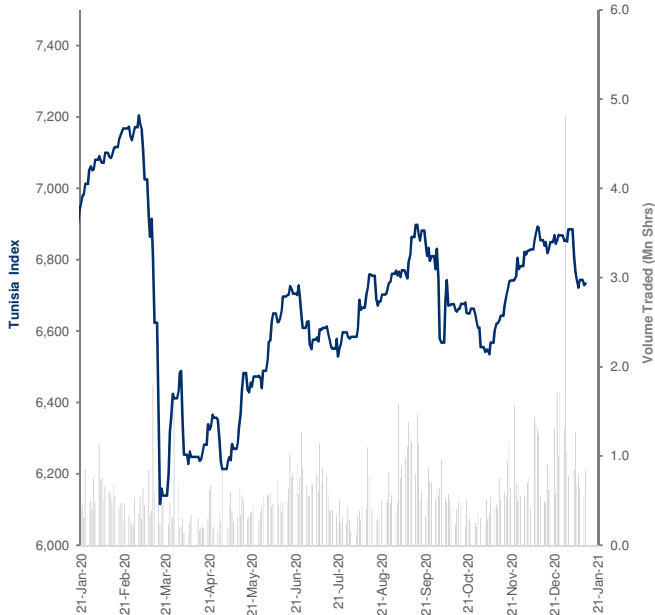
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	1.98	1.54%	1.03
Arab Bank Plc	4.38	4.29%	0.69
Capital Bank Of Jordan	1.06	0.00%	0.37
Jordan Ahli Bank	0.83	(1.19%)	0.24
Jordan Islamic Bank	3.15	2.94%	0.21

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,280.5	0.1%	(1.9%)	(1.9%)
<b>Banking</b>	<b>7,423.5</b>	<b>(0.1%)</b>	<b>(3.6%)</b>	<b>(3.6%)</b>
<b>Insurance</b>	<b>893.6</b>	<b>0.0%</b>	<b>(3.2%)</b>	<b>(3.2%)</b>
<b>Leasing</b>	<b>526.8</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Financial Services</b>	<b>1,956.0</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Industrial</b>	<b>1,681.5</b>	<b>0.4%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>
<b>Chemical Industry</b>	<b>445.9</b>	<b>1.1%</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Food &amp; Beverage</b>	<b>5,578.8</b>	<b>0.3%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Retailing</b>	<b>1,075.2</b>	<b>(0.3%)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Others</b>	<b>1,699.3</b>	<b>0.4%</b>	<b>(1.8%)</b>	<b>(1.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	72.99	5.6%
GIF Filter SA	1.28	4.1%
Universal Auto Distributors Ho	2.60	4.0%
Cellcom SA	5.09	3.7%
Best Lease	1.87	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere et de Part	30.12	(5.9%)
Societe Tunisienne de L'Air	0.58	(3.3%)
ADWYA SA	4.55	(3.2%)
Tunisie Leasing SA	9.70	(3.0%)
Tuninvest-SICAR	13.99	(3.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,734.19	5.17	0.1%	(2.2%)	(2.2%)
Market Cap (DT Mln)	21,281	23.9	0.1%	(1.9%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	835.4	274.6	49.0%	808.5	419.4
Value Traded ('000 DT)	5,038.0	1,662.0	49.2%	3,938.9	3,092.4
No. of Trades	1,647	332	25.2%	1,656	1,163

Market Breadth	▲ 17	▼ 20	= 31
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	2.60	497
Societe D'Articles Hygieniques	12.30	79
Societe Moderne de Ceramique	0.99	59
Societe Tunisienne de L'Air	0.58	34
BH Assurance	47.50	21

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	2.60	4.00%	1.31
BH Assurance	47.50	0.00%	1.00
Societe D'Articles Hygieniques	12.30	0.41%	0.98
Industries Chimiques du Fluor	72.99	5.63%	0.49
Societe Frigorifique et Brasse	18.98	0.42%	0.22

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	528,335.6	0.4%	(0.1%)	(0.1%)
<b>Banking</b>	<b>190,966.1</b>	<b>0.8%</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Beverages</b>	<b>9,335.0</b>	<b>0.0%</b>	<b>1.4%</b>	<b>1.4%</b>
<b>Chemicals</b>	<b>1,888.2</b>	<b>0.7%</b>	<b>1.7%</b>	<b>1.7%</b>
<b>Construction &amp; Building Material</b>	<b>62,089.9</b>	<b>1.2%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>
<b>Distributors</b>	<b>13,502.1</b>	<b>(0.4%)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Electrical &amp; Electronic Equipment</b>	<b>303.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Electricity</b>	<b>21,347.6</b>	<b>(1.0%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Food Producers &amp; Processors</b>	<b>25,256.8</b>	<b>1.1%</b>	<b>3.8%</b>	<b>3.8%</b>
<b>Holding Companies</b>	<b>3,029.2</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>(0.9%)</b>
<b>Insurance</b>	<b>23,510.8</b>	<b>0.3%</b>	<b>(1.0%)</b>	<b>(1.0%)</b>
<b>Investment &amp; other Finance</b>	<b>3,591.8</b>	<b>1.9%</b>	<b>6.5%</b>	<b>6.5%</b>
<b>Leisures &amp; Hotel</b>	<b>1,590.3</b>	<b>0.0%</b>	<b>(2.6%)</b>	<b>(2.6%)</b>
<b>Materials, Software &amp; Computer</b>	<b>5,565.5</b>	<b>0.2%</b>	<b>3.5%</b>	<b>3.5%</b>
<b>Mining</b>	<b>17,768.2</b>	<b>0.2%</b>	<b>3.2%</b>	<b>3.2%</b>
<b>Oil &amp; Gas</b>	<b>14,796.4</b>	<b>0.0%</b>	<b>4.2%</b>	<b>4.2%</b>
<b>Real Estate</b>	<b>3,505.1</b>	<b>0.9%</b>	<b>4.1%</b>	<b>4.1%</b>
<b>Telecommunications</b>	<b>126,589.7</b>	<b>(0.4%)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>
<b>Transport</b>	<b>870.4</b>	<b>1.4%</b>	<b>3.5%</b>	<b>3.5%</b>
<b>Utilities</b>	<b>2,793.2</b>	<b>(1.6%)</b>	<b>(6.6%)</b>	<b>(6.6%)</b>
<b>Forestry &amp; Paper</b>	<b>36.2</b>	<b>(0.6%)</b>	<b>2.8%</b>	<b>2.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	165.35	4.0%
Eqdom	1178.00	3.6%
Alliances Developpement Immo	36.96	2.6%
Ciments du Maroc	1645.00	2.2%
Banque Marocaine Pour Le Comme	630.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	349.15	(1.6%)
Auto Hall	70.10	(1.3%)
TAQA Morocco SA	905.00	(1.0%)
Med Paper SA	14.02	(0.6%)
Maroc Telecom	144.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	144.00	82.0
Attijariwafa Bank	423.95	71.6
Douja Promotion Groupe Addoha	6.68	61.3
Disway	451.50	18.6
Managem SA	1190.00	8.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Market Return	11,296.99	47.85	0.43%	0.09%	0.09%
Market Cap (MAD Mn)	528,336	1,981	0.4%	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	263.3	(9.4)	(3.5%)	414.4	964.9
Value Traded (MAD Mn)	71.33	14.20	24.9%	63.8	64.1

Market Breadth	▲ 12	▼ 14	▬ 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	423.95	0.94%	30.32
Maroc Telecom	144.00	(0.41%)	11.83
Managem SA	1190.00	0.00%	9.73
Disway	451.50	0.12%	8.37
Label Vie	3180.00	0.00%	4.07

Source: Bloomberg, Kamco Research

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