

## MENA Markets Daily Report

February 14, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	8,068.99	(0.1%)	7.9%	(7.9%)
		Kuwait	Main 50 Index	▼	5,898.45	(0.2%)	7.5%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▼	5,981.68	(0.2%)	7.4%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▼	7,350.19	(0.1%)	7.8%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▲	12,404.59	0.9%	3.7%	14.2%
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▲	4,219.31	0.2%	3.9%	21.7%
	Bahrain6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,744.65	0.4%	(2.3%)	(3.9%)
	Oman7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,351.22	0.3%	(2.4%)	(6.2%)
	Egypt8	Qatar	QE 20 Index	=	10,093.19	0.0%	(6.8%)	1.4%
	Jordan9	Bahrain	Bahrain All Share	▲	2,079.07	0.1%	5.5%	4.0%
	Tunisia10	Oman	MSX 30 Index	▲	4,589.80	0.6%	1.7%	(7.1%)
Morocco11	Egypt	EGX 30	▲	28,604.54	0.4%	14.9%	70.5%	
	Jordan	ASE Index	▼	2,468.06	(0.4%)	1.5%	(2.8%)	
	Tunisia	Tunisia Index	▲	8,318.88	0.10%	(4.9%)	7.9%	
	Morocco	MASI	▲	12,698.28	0.1%	5.0%	12.8%	
	Emerging Markets							
	China	SSE Composite Index	▲	2,865.90	1.3%	(3.7%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,123.08	0.2%	3.7%	11.6%	
	India	SENSEX	▲	71,555.19	0.7%	(0.9%)	18.7%	
	Brazil	BOVESPA Stock Index	▼	128,025.70	(0.2%)	(4.6%)	22.3%	
	Mexico	BOLSA Index	▼	56,906.99	(0.9%)	(0.8%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	996.78	0.1%	(2.6%)	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,240.26	(1.2%)	2.2%	21.8%	
	Asia	MSCI Asia Pacific	▼	511.13	(0.0%)	(3.4%)	4.6%	
	Europe	DJ Stoxx 600	▼	482.83	(1.0%)	0.8%	12.7%	
	Europe	FTSEurofirst 300	▼	1,911.92	(0.9%)	1.2%	12.5%	
	U.S.A	S&P 500	▼	4,953.17	(1.4%)	3.8%	24.2%	
	U.S.A	DJIA	▼	38,272.75	(1.4%)	1.5%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,655.60	(1.8%)	4.3%	43.4%	
	UK	FTSE 100	▼	7,512.28	(0.8%)	(2.9%)	3.8%	
	Germany	DAX	▼	16,880.83	(0.9%)	0.8%	20.3%	
	Japan	NIKKEI 225	▲	37,963.97	2.9%	13.4%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	15,746.58	(0.8%)	(7.6%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.96	0.76%	3.58%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.29%)	(1.09%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.07	(0.58%)	(2.99%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	(0.20%)	(0.4%)	
Other Asset Classes								
Investment Strategy & Research research@kamcoinvest.com	Oil	Brent	▲	82.77	0.9%	7.4%	(10.3%)	
	Oil	NYMEX	▲	77.87	1.2%	8.7%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.69	(4.5%)	(27.4%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	1,993.15	(1.3%)	(3.4%)	13.1%	
	Silver	Silver Spot \$/Oz	▼	22.12	(2.6%)	(7.0%)	(0.7%)	
Kamco Investment Company - K.S.C (Public)	Bitcoin	Bitcoin USD Cross	▼	49,563.06	(0.6%)	16.6%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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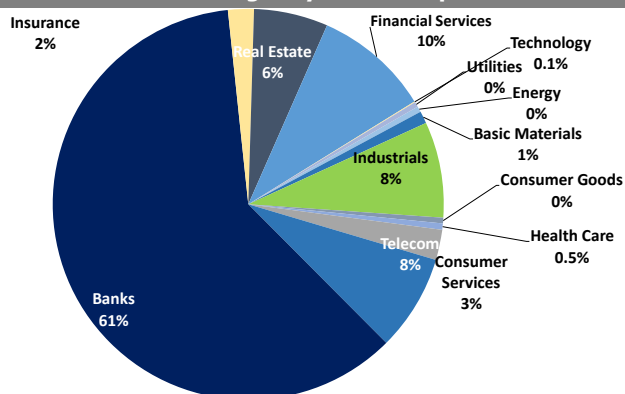
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

February 14, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,655.1	19.0	11.8%
2- National Bank of Kuwait	7,755.5	13.7	15.1%
3- Boubayan Bank	2,464.7	35.1	8.4%
4- Zain	2,232.8	10.3	17.3%
5- Agility (PWC Logistics)	1,556.9	18.5	4.7%
6- Mabane Co.	1,072.7	16.9	10.4%
7- Gulf Bank	1,057.5	15.1	9.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- Ahli Bank of Kuwait	676.7	18.1	6.2%
10- Burgan Bank	675.6	16.5	5.4%
Total	30,103	15.90	11.7%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.060	0.030	102.4%
The Energy House Co.	0.202	0.088	77.2%
Wethaq Takaful Insurance Co.	0.050	0.010	26.3%
Osos Holding Group Co.	0.095	0.013	15.5%
Hayat Communications Co.	0.096	0.011	13.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.221	(0.127)	(36.5%)
Warba Capital Holding Co.	0.153	(0.013)	(7.8%)
UniCap Investment and Finance	0.103	(0.006)	(5.5%)
Kuwait National Cinema Co.	1.139	(0.059)	(4.9%)
Independent Petroleum Group	0.469	(0.024)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Wethaq Takaful Insurance Co.	0.050	26.3%	21,484,007
Kuwait Investment Co.	0.201	2.6%	18,250,047
Arzan Financial Group For Fin. & Invest.	0.223	1.8%	16,196,215
Kuwait Finance House	0.795	(0.6%)	15,905,853
MENA Real Estate Co.	0.040	12.2%	15,123,318

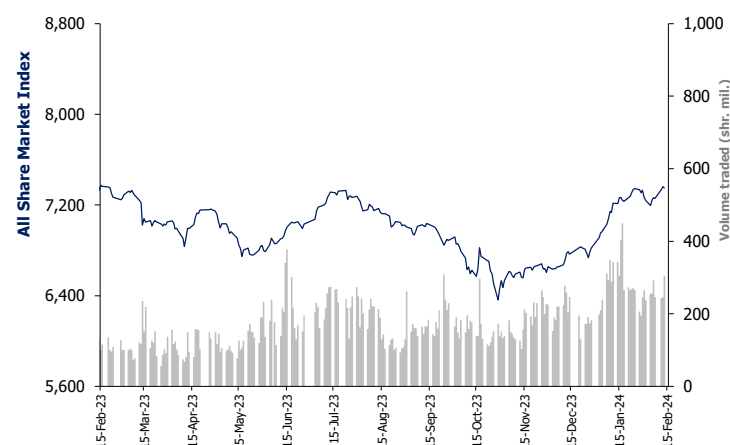
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,654.6	(0.1%)	1.1%	7.8%
Energy	210.2	0.1%	1.9%	9.8%
Basic Materials	438.5	1.3%	1.4%	3.4%
Industrials	3,459.7	0.2%	3.3%	12.1%
Consumer Staples	208.9	0.3%	(2.1%)	4.8%
Health Care	230.7	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,091.4	0.4%	1.9%	0.5%
Telecommunications	3,472.4	(0.9%)	(4.4%)	2.9%
Banks	26,543.2	(0.3%)	1.7%	8.4%
Insurance	925.6	(0.6%)	(1.7%)	1.3%
Real Estate	2,681.0	1.0%	2.9%	3.8%
Financial Services	4,182.4	0.3%	0.1%	12.2%
Technology	29.0	(1.4%)	4.7%	264.8%
Utilities	181.5	(0.6%)	(2.9%)	(4.6%)

Market Breadth	<div><div></div></div>	54	<div><div></div></div>	55	<div><div></div></div>	40
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,068.99	(10.6)	(0.1%)	1.4%	7.9%	
Main 50 Index	5,898.45	(12.8)	(0.2%)	(0.4%)	7.5%	
Main Market Index	5,981.68	(8.7)	(0.1%)	0.1%	7.4%	
All Share Market Index	7,350.19	(9.8)	(0.1%)	1.1%	7.8%	
Market Cap (KWD Mn)	43,654.56	(58.2)	(0.1%)	1.1%	7.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

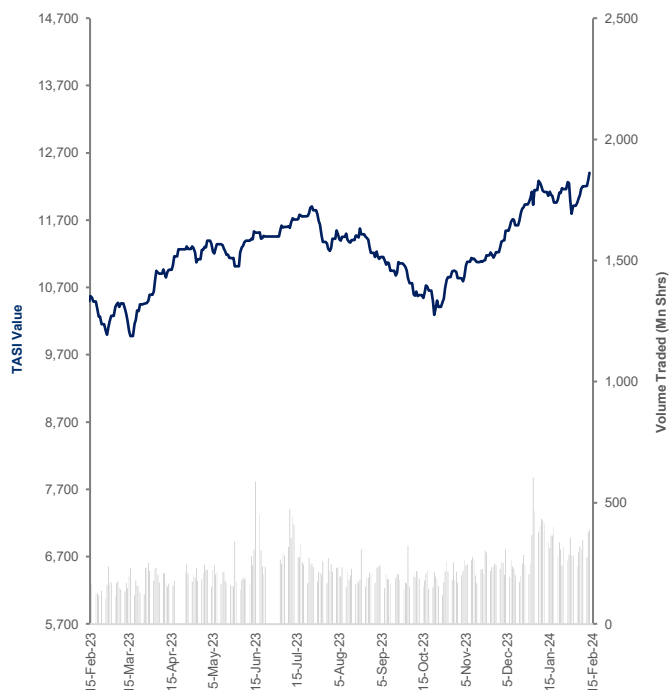
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	304.9	59.6	24.3%	277.4	162.0
Value Traded (KWD Mn)	69.0	2.4	3.6%	68.1	46.7
No. of Trades	19,084	1,367	7.7%	15,511	9,500

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	(0.6%)	12,696,757
Zain	0.516	(1.3%)	3,976,653
Kuwait Investment Co.	0.201	2.6%	3,766,977
Gulf Bank	0.292	(1.7%)	3,612,675
Arzan Financial Group For Fin. & Invest.	0.223	1.8%	3,593,587

## Saudi Tadawul Daily Report

February 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,122,864.7	2.0%	4.2%	(1.2%)
Energy	7,768,020.0	2.7%	3.7%	(3.8%)
Materials	696,662.5	(0.8%)	4.0%	(1.7%)
Capital Goods	51,626.9	(0.9%)	9.7%	14.3%
Commercial & Professional Svc	11,636.8	(1.1%)	11.9%	1.1%
Transportation	49,821.0	(1.9%)	8.3%	20.3%
Consumer Durables & Apparel	4,206.4	0.3%	3.3%	1.3%
Consumer Services	73,517.0	0.9%	2.8%	1.1%
Media	56,395.4	(1.5%)	14.2%	113.4%
Consumer Discretionary Distribution &	34,442.0	(0.2%)	1.1%	0.3%
Consumer Staples Distribution & Retail	56,851.6	1.0%	2.9%	7.7%
Food & Beverages	122,812.5	0.0%	3.7%	10.1%
Health Care Equipment & Svc	188,199.1	(0.4%)	8.0%	11.3%
Pharma, Biotech & Life Science	15,284.0	(0.8%)	10.0%	21.4%
Banks	1,040,397.6	1.6%	5.7%	6.0%
Financial Services	60,793.4	2.3%	4.4%	7.1%
Insurance	80,739.8	1.1%	6.2%	3.9%
Telecommunication Services	263,948.9	0.7%	2.4%	3.9%
Utilities	287,092.4	(0.8%)	4.4%	(0.4%)
REITs	17,524.8	0.1%	(0.0%)	(1.8%)
Real Estate Mgmt & Dev't	111,052.4	0.7%	7.7%	8.6%
Software & Services	131,840.3	0.3%	9.3%	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tanmiah Food Co.	122.20	9.9%
Salama Cooperative Insurance C	26.85	8.7%
Al-Baha Development & Investme	0.15	7.1%
Seera Group Holding	32.35	7.1%
Amana Cooperative Insurance Co	12.80	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Lumi Rental Co.	114.60	(5.1%)
Etihad Atheeb Telecommunicatio	80.10	(4.0%)
Riyadh Cables Group Co	114.40	(3.9%)
Middle East Healthcare Co	117.00	(3.0%)
Bawan Co	50.60	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Americana Restaurants International PLC	3.04	49,585
Saudi Arabian Oil Co	31.75	32,886
Ades Holding Company	19.30	23,387
Al-Baha Development & Investme	0.15	13,051
Electrical Industries Co	3.79	11,922

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,404.59	108.68	0.9%	5.2%	3.7%
Market Cap (SAR Mn)	11,122,865	218,210	2.0%	4.2%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	388.7	10.7	2.8%	344.3	148.9
Value Traded (SAR Mn)	11,502.9	457.7	4.1%	8,666.3	3,858.9
No. of Trades	655,557	15,216	2.4%	522,676	295,345

Market Breadth	▲ 130	▼ 85	= 28
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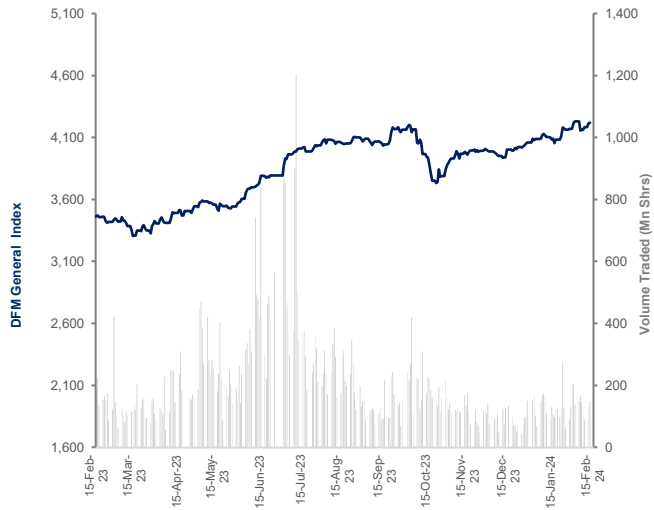
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.75	2.8%	1030.46
SAL Saudi Logistics Services	268.40	(2.4%)	922.02
Al Rajhi Bank	90.80	1.1%	476.40
Ades Holding Company	19.30	2.7%	454.44
Alinma Bank	43.70	2.3%	322.70

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	715,896.6	0.2%	1.1%	4.5%
Financials	313,600.4	0.3%	0.8%	8.0%
Real Estate	117,901.8	(0.3%)	5.0%	0.2%
Industrial	95,703.2	1.3%	1.3%	4.9%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,266.1	(0.1%)	(3.9%)	(0.5%)
Consumer Discretionary	3,883.8	(0.2%)	(3.7%)	(6.2%)
Telecommunication	26,290.9	0.0%	2.7%	11.8%
Utilities	133,389.4	(0.1%)	(0.9%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	3.89	14.7%
Int'L Financial Advisors Co.	5.70	10.0%
Ektitab Holding Company	0.24	8.8%
Deyaar Development Pjsc	0.73	3.0%
Amanat Holdings Pjsc	1.15	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.14	(9.5%)
Emirates Refreshments Co	0.00	(4.5%)
Takaful Emarat Insurance	0.41	(3.7%)
Al Firdous Holdings Pjsc	0.27	(3.5%)
Dubai Islamic Insurance Co	0.44	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMPOWER	1.65	39,404
Deyaar Development Pjsc	0.73	22,038
Emaar Properties Pjsc	7.86	10,751
Ektitab Holding Company	0.24	7,721
Aramex Pjsc	2.30	5,985

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,219.31	8.35	0.2%	1.2%	3.9%
Market Cap (AED Mn)	715,897	1,626	0.2%	1.1%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	146.6	17.8	13.8%	134.3	114.0
Value Traded (AED Mn)	346.6	34.0	10.9%	355.3	240.0
No. of Trades	7,546	852	12.7%	6,879	5,375

Market Breadth	▲ 19	▼ 12	= 41
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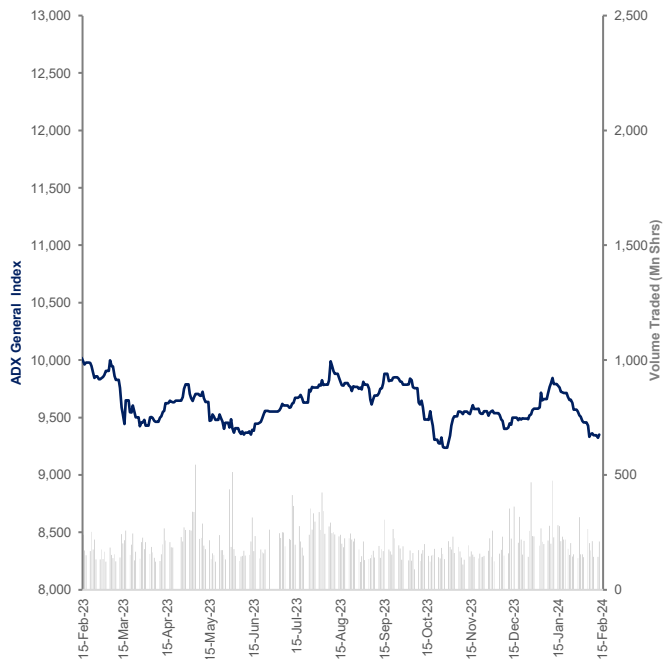
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.86	(1.01%)	85.29
EMPOWER	1.65	0.00%	64.05
Emirates Nbd	17.40	(0.29%)	37.76
Dubai Islamic Bank	6.43	0.00%	34.40
Deyaar Development Pjsc	0.73	2.96%	15.93

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

February 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,643,761.5	0.3%	(1.3%)	(3.0%)
Financials	1,345,410.8	0.2%	(1.1%)	(0.4%)
Telecommunication	40,364.0	6.1%	(1.3%)	4.0%
Consumer Discretionary	59,468.1	(0.5%)	(7.3%)	(11.4%)
Industrial	274,433.4	0.3%	(3.7%)	(0.8%)
Real Estate	44,482.5	(1.0%)	(0.0%)	(3.5%)
Basic Materials	96,956.6	2.0%	2.1%	(2.0%)
Energy	349,080.3	0.4%	(1.8%)	(0.1%)
Utilities	355,292.2	0.0%	0.3%	(9.7%)
Consumer Staples	4,524.4	(1.1%)	(0.2%)	3.2%
Health Care	73,749.3	0.3%	0.8%	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	10.80	7.4%
Investcorp Capital	2.20	3.3%
Axa Green Insurance	1.04	3.0%
Sudatel Telecom Group Ltd	0.27	2.3%
Emirates Steel Arkan	1.38	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.64	(9.9%)
Eshraq Properties Co Pjsc	0.33	(6.2%)
BAYANAT Al PLC	2.50	(2.7%)
Multiply Group	2.50	(2.0%)
National Marine Dredging Co	30.46	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.35	34,993
Eshraq Properties Co Pjsc	0.33	26,554
Multiply Group	2.50	21,535
Abu Dhabi National Hotels	0.73	13,684
Americana Restaurants International PLC	2.90	10,277

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,351.22	27.03	0.3%	(1.7%)	(2.4%)
Market Cap (AED Mn)	2,643,761	8,679	0.3%	(1.3%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	210.6	66.9	46.6%	212.0	192.4
Value Traded (AED Mn)	856.0	84.9	11.0%	967.7	1,432.1
No. of Trades	13,633	2,509	22.6%	13,248	11,631

## Market Breadth

▲ 20 ▼ 20 = 42

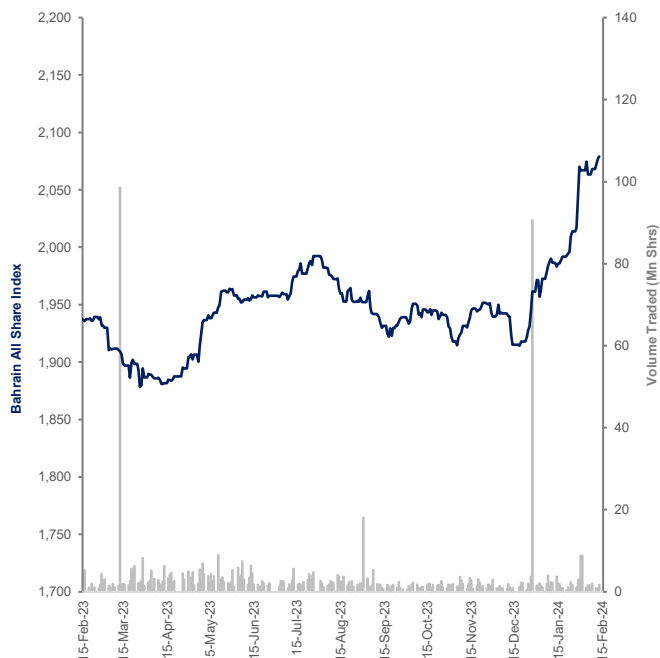
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	203.53
Alpha Dhabi Holding PJSC	16.70	0.48%	105.08
Abu Dhabi Commercial Bank	8.54	1.07%	75.03
Multiply Group	2.50	(1.96%)	54.42
Rak Properties	1.35	0.00%	47.70

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

February 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,116.8	0.0%	0.6%	5.3%
Materials	1,959.6	0.0%	0.0%	20.5%
Industrial	127.2	0.0%	1.8%	(0.3%)
Consumer Discretionary	222.1	0.0%	(1.0%)	(1.7%)
Consumer Staples	146.4	0.0%	0.6%	(0.2%)
Financials	30,681.7	0.0%	0.6%	4.7%
Communication Services	900.4	0.0%	0.0%	0.9%
Real Estate	79.4	0.0%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	20.0%
Bahrain Islamic Bank BSC	0.06	1.7%
BBK BSC	0.52	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	(1.4%)
Arab Banking Corp BSC	0.33	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	469
Ithmaar Holding BSC	0.03	343
Arab Banking Corp BSC	0.33	200
Esterad Investment Co BSC	0.19	195
BBK BSC	0.52	150

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,079.07	1.62	0.1%	0.6%	5.5%
Market Cap (BHD Mn)	34,116.8	10	0.0%	0.6%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,736	800	85.4%	2,134.4	1,782.1
Value Traded (BHD '000)	507	132	35.3%	1,110.8	914.4
No. of Trades	43	2	4.9%	54	55

## Market Breadth

▲ 3 ▼ 2 = 39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	(1.39%)	0.10
Kuwait Finance House - Bahrain	2.54	0.00%	0.09
BBK BSC	0.52	0.98%	0.08
Bahrain Telecommunications Co	0.50	0.00%	0.07
Aluminium Bahrain B.S.C	1.38	0.00%	0.04

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

February 14, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,969.1	0.3%	0.5%	1.0%
Financial	4,961.9	0.3%	(0.4%)	0.7%
Industrial	1,425.9	0.1%	(0.3%)	(1.6%)
Services	2581.3	0.6%	2.7%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.15	9.6%
Al Batinah Power Co.	0.04	9.1%
Al Suwadi Power Co.	0.041	7.9%
Voltamp Energy Co.	0.16	4.7%
National Bank Of Oman	0.25	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.07	(5.8%)
Acwa Power Barka	0.05	(4.2%)
Oman Investment & Finance Co.	0.09	(3.2%)
Musandam Power Co	0.32	(3.1%)
Al Anwar Holding	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	5,441
Al Suwadi Power Co.	0.04	3,833
Al Anwar Holding	0.07	2,108
OQ Gas Networks	0.15	1,729
Sembcorp Salalah	0.10	1,161

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,589.80	26.87	0.6%	0.6%	1.7%
Market Cap (OMR Mn)	8,969.1	29.69	0.3%	0.5%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	17,531.3	2,958.2	20.3%	15,692.6	9,406.3
Value Traded (OMR '000)	1,824.5	436.5	31.4%	2,801.9	1,668.9

Market Breadth	▲ 13	▼ 12	= 91
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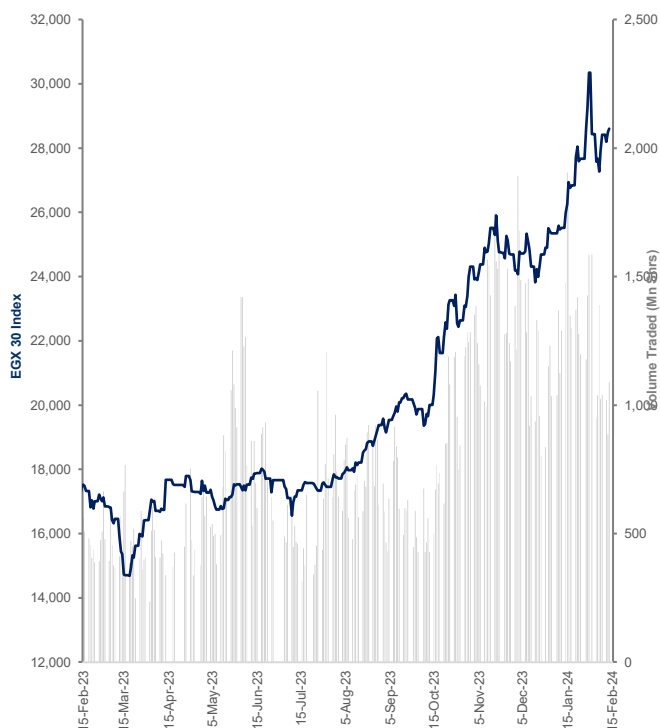
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	0.00%	0.60
OQ Gas Networks	0.15	0.00%	0.25
Al Suwadi Power Co.	0.04	7.89%	0.15
Oman Telecommunications Co.	1.09	0.65%	0.15
Al Anwar Holding	0.07	(1.43%)	0.15

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

February 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,009,077.9	(0.6%)	1.0%	15.6%
Banks	482,740.6	(5.9%)	(7.7%)	11.5%
Basic Resources	333,180.5	0.2%	0.2%	18.7%
Industrial Goods	89,707.3	3.7%	(1.5%)	21.9%
Health Care & Pharmaceuticals	51,919.1	2.8%	7.4%	12.3%
Real Estate	316,146.6	0.3%	14.0%	32.8%
Travel and Leisure	52,553.0	0.6%	3.3%	2.2%
Food, Beverages & Tobacco	156,665.3	4.3%	4.0%	14.7%
Energy and Support Services	15,837.0	0.9%	0.3%	(0.1%)
Trade and Distributors	15,152.9	2.9%	7.1%	11.1%
Shipping and Transport	91,031.3	(0.3%)	(7.6%)	9.0%
Education Services	21,230.1	1.4%	(0.3%)	10.9%
Contracting and Construction Eng	30,351.6	3.5%	9.6%	16.0%
Textiles and Durables	25,771.6	(0.1%)	(0.1%)	33.1%
Building Materials	18,331.6	2.8%	9.8%	13.3%
Media & Communication Services	136,374.4	1.6%	7.4%	4.5%
Paper and Packaging	2,239.9	0.6%	1.7%	5.3%
Non-bank Financial Services	169,844.9	0.7%	2.6%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	58.27	16.1%
Juhayna Food Industries	20.52	13.5%
Sabaa International Company for Pharmaceutical and Chemical	0.83	12.3%
Egyptian Transport (EGYTRANS)	5.10	11.8%
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	2.57	11.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	97.82	(5.7%)
Ismailia Development and Real Estate Co	26.99	(4.7%)
Al Khair River For Development Agricultural Investment&Envir	1.52	(4.3%)
Iron And Steel for Mines and Quarries	4.60	(3.6%)
Wadi Kom Ombo Land Reclamation	78.31	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Speed Medical	0.53	97,997
Ibnsina Pharma	3.81	85,178
Citadel Capital - Common Shares	2.94	72,337
Egyptians Housing Development & Reconstruction	0.42	61,268
Emaar Misr for Development	6.62	54,184

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,604.54	109.8	0.4%	(5.7%)	14.9%
Market Cap (EGP Mn)	2,009,077.9	(11,730.4)	(0.6%)	1.0%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,088.7	202.4	22.8%	1,271.2	678.7
Value Traded (EGP Mn)	6,308.6	1,559.1	32.8%	5,232.8	2,394.8
No. of Trades	169,577	32,354	23.6%	160,896	75,195

## Market Breadth

▲ 100

▼ 44

= 77

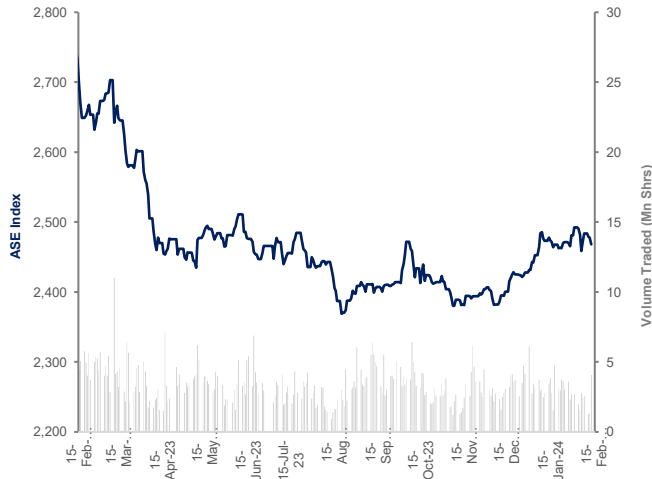
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.06	(2.48%)	1668.17
Emaar Misr for Development	6.62	(1.05%)	363.15
Ibnsina Pharma	3.81	11.73%	320.70
T M G Holding	45.55	0.77%	306.97
Citadel Capital - Common Shares	2.94	5.00%	209.73



### Amman Stock Exchange Daily Report

February 14, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,317.2	(0.2%)	(0.8%)	0.5%
Banking	7,867.0	(0.3%)	(1.1%)	(0.2%)
Insurance	267.2	(0.2%)	1.1%	1.4%
Diversified Financial Services	261.9	(0.3%)	(3.0%)	(1.9%)
Real Estate	314.4	(0.4%)	(1.9%)	(5.7%)
Educational Services	57.3	0.0%	0.0%	(3.4%)
Hotels and Tourism	279.6	0.4%	(0.5%)	1.2%
Transportation	276.3	(0.0%)	(1.1%)	(1.7%)
Technology and Communication	101.8	0.0%	0.5%	5.7%
Utilities and Energy	1,558.7	0.1%	0.7%	6.4%
Commercial Services	277.0	(0.2%)	(1.6%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.90	3.3%
AMMOUN INTERNATIONAL FOR INV	0.64	3.2%
IRBID DISTRICT ELECTRICITY	10.40	3.0%
FUTURE ARAB INVESTMENT CO	0.35	2.9%
ZARKA EDUCATION & INVESTMENT	2.95	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.80	(7.0%)
COMPREHENSIVE MULTIPLE TRANS	0.76	(5.0%)
AL-TAHDITH FOR REAL ESTATE	1.18	(4.8%)
INJAZ FOR DEVELOPMENT AND PR	0.20	(4.8%)
NATL PORTFOLIO SECURITIES	0.62	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.28	2,267
JORDANIAN ELECTRIC POWER	1.99	339
AL-TAJAMOAT FOR TOURISTIC P	0.53	175
JORDAN TELECOM	2.74	125
CENTURY INVESTMENT GROUP	0.21	115

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,468.06	(9.56)	(0.4%)	(0.5%)	1.5%
Market Cap (JD Mn)	11,317.23	(21.91)	(0.2%)	(0.8%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	4,063.1	2,737.7	206.6%	2,874.8	4,945.1
Value Traded (JD '000)	3,485.7	1,880.4	117.1%	3,159.0	8,568.4
No. of Trades	2,043	800	64.4%	1,818	3,525

Market Breadth	▲ 15	▼ 26	= 87
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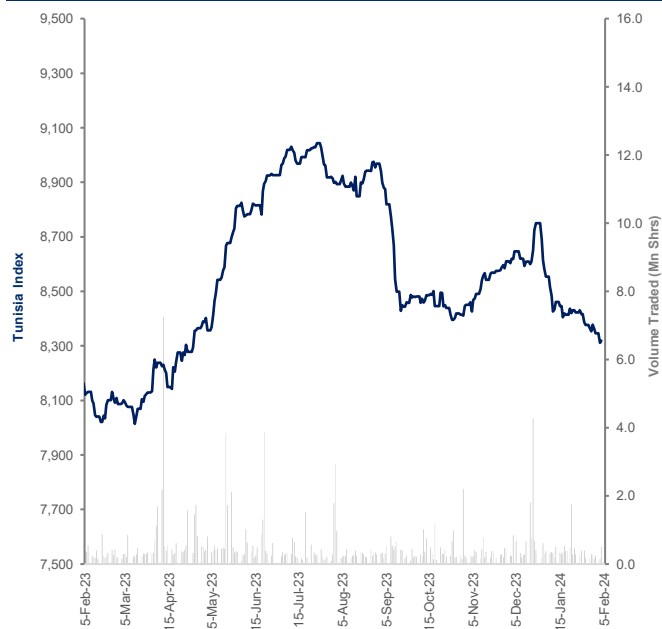
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.99	(0.50%)	0.68
UNION INVESTMENT CORP	0.28	(3.45%)	0.63
JORDAN PETROLEUM REFINERY CO	5.03	(0.40%)	0.36
JORDAN TELECOM	2.74	0.37%	0.34
JORDAN EMIRATES DIMENSIONS	4.96	1.43%	0.26

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

February 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,482.8	0.2%	(1.3%)	(5.4%)
Banking	10,472.2	(0.1%)	(1.7%)	(3.6%)
Insurance	906.5	(1.8%)	(1.8%)	(6.8%)
Leasing	784.8	0.3%	0.4%	0.4%
Financial Services	1,396.2	2.4%	(3.1%)	(5.5%)
Industrial	1,682.7	0.5%	0.6%	(3.2%)
Chemical Industry	344.7	(1.0%)	(1.6%)	(9.2%)
Food & Beverage	3,386.5	0.7%	(0.4%)	(10.9%)
Retailing	1,119.1	(0.5%)	(2.5%)	(4.7%)
Others	1,390.2	0.7%	(0.1%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	5.55	5.9%
Societe Electrostar	0.38	2.7%
Poulina Group	7.19	2.6%
Societe Industrielle d'Apparei	3.69	2.5%
Union Internationale de Banque	24.89	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	152.80	(4.5%)
Societe Nouvelle Maison de la	4.30	(4.4%)
Societe Ciments de Bizerte	0.73	(3.9%)
Accumulateur Tunisienne Assad	0.76	(3.8%)
Societe Moderne de Ceramique	0.64	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.64	131
Societe Frigorifique et Brasse	11.40	83
Telnet Holding	5.55	68
Banque de Tunisie	5.29	37
Societe D'Articles Hygieniques	8.06	19

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,318.88	8.17	0.1%	(1.2%)	(4.9%)
Market Cap (DT Mln)	21,483	38.99	0.2%	(1.3%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	501.1	354.2	241.1%	377.5	836.5
Value Traded ('000 DT)	3,063.1	1,513.1	97.6%	3,696.9	6,083.9
No. of Trades	1,017	409	67.3%	896	1,104

Market Breadth	▲ 17	▼ 15	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	11.40	0.89%	0.94
Telnet Holding	5.55	5.92%	0.38
Banque de Tunisie	5.29	0.00%	0.20
Attijari Bank	45.25	0.80%	0.18
Banque Internationale Arabe de	87.45	(1.19%)	0.17

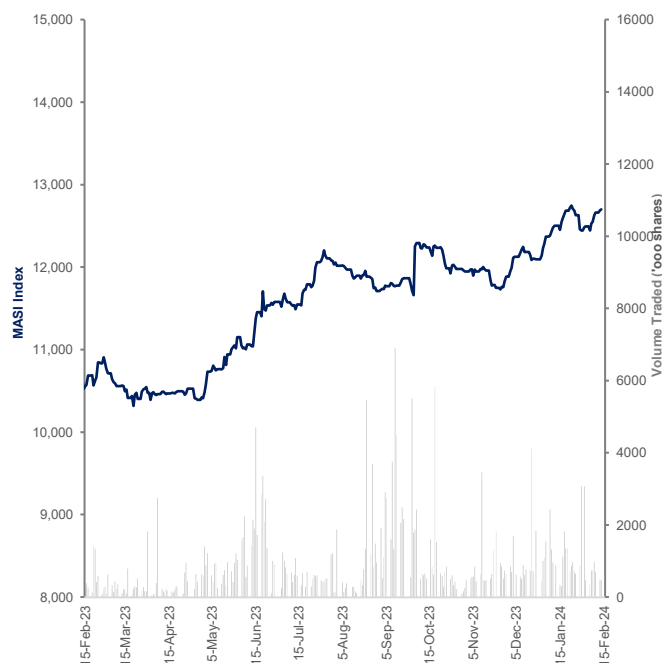
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 14, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	564,997.5	(0.1%)	1.3%	3.5%
Banking	239,774.9	0.4%	4.0%	9.2%
Beverages	9,401.9	(3.5%)	1.9%	3.8%
Chemicals	2,148.6	(1.3%)	2.7%	1.7%
Construction & Building Material	74,137.2	(0.8%)	1.2%	3.2%
Distributors	17,053.9	(0.7%)	1.4%	2.0%
Electricity	28,023.2	(0.8%)	(0.2%)	8.0%
Food Producers & Processors	25,194.3	0.6%	(0.3%)	(2.7%)
Holding Companies	3,319.2	(1.4%)	2.7%	6.7%
Insurance	27,090.1	(0.6%)	(0.0%)	0.3%
Investment & other Finance	3,559.7	(2.9%)	(2.9%)	8.7%
Leisures & Hotel	3,223.6	0.0%	11.9%	8.7%
Materials, Software & Computer	5,758.3	(1.4%)	(2.5%)	(1.3%)
Mining	22,677.3	(0.8%)	2.6%	5.0%
Oil & Gas	14,265.6	(1.0%)	3.8%	3.8%
Real Estate	9,863.0	(0.7%)	(1.5%)	18.6%
Telecommunications	78,687.8	0.6%	(5.3%)	(10.5%)
Transport	727.0	(0.3%)	(0.8%)	4.0%
Forestry & Paper	91.8	1.6%	2.1%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	272.00	1.9%
Bank of Africa	205.50	1.7%
Med Paper SA	19.20	1.6%
Maroc Telecom	89.51	0.6%
Attijariwafa Bank	503.60	0.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	546.00	(5.8%)
Societe Des Boissons du Maroc	2329.00	(4.9%)
SNEP	523.00	(2.1%)
Ennakl Automobiles	32.00	(1.8%)
Hightech Payment Systems SA	600.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.00	167.3
Bank of Africa	205.50	129.3
Attijariwafa Bank	503.60	46.4
Banque Centrale Populaire	295.00	34.5
Alliances Developpement Immobi	155.00	19.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,698.28	10.06	0.1%	2.0%	5.0%
Market Cap (MAD Mn)	564,998	(570)	(0.1%)	1.3%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	472.8	(10.5)	(2.2%)	1,057.9	343.9
Value Traded (MAD Mn)	97.91	(22.33)	(18.6%)	136.7	64.9

Market Breadth	▲ 8	▼ 22	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	205.50	1.73%	26.79
Attijariwafa Bank	503.60	0.32%	18.06
Banque Centrale Populaire	295.00	(0.17%)	10.15
Managem SA	1813.00	(0.87%)	9.31
LafargeHolcim Maroc SA	1985.00	(1.24%)	6.87

Source: Bloomberg, Kamco Research

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