

MENA Markets Daily Report

December 13, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,425.92	1.1%	(8.5%)	6.2%
	Kuwait	Main 50 Index	▲	5,414.87	0.2%	(5.3%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,531.84	0.3%	(1.2%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,770.75	0.9%	(7.1%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,395.00	0.1%	8.7%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,937.28	0.1%	18.0%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,711.39	0.1%	(7.0%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,449.10	0.4%	(7.5%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▼	9,726.75	(0.1%)	(8.9%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▼	1,939.72	(0.0%)	2.3%	5.5%
Egypt 10	Oman	MSX 30 Index	▼	4,585.32	(0.1%)	(5.6%)	17.6%
Jordan 11	Egypt	EGX 30	▼	24,071.66	(0.5%)	64.9%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,395.41	0.0%	(4.2%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,620.03	0.2%	6.3%	15.1%
	Morocco	MASI	▲	11,995.29	0.4%	11.9%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,003.44	0.4%	(2.8%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,056.02	0.8%	8.8%	(41.3%)
	India	SENSEX	▼	69,551.03	(0.5%)	14.3%	4.4%
	Brazil	BOVESPA Stock Index	▼	126,403.03	(0.4%)	15.2%	4.7%
	Mexico	BOLSA Index	▲	54,439.13	0.1%	12.3%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	976.58	0.3%	2.1%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,067.44	0.4%	17.9%	(19.2%)
	Asia	MSCI Asia Pacific	▲	502.15	0.5%	(0.7%)	(19.8%)
	Europe	DJ Stoxx 600	▼	472.72	(0.2%)	11.3%	(11.8%)
	Europe	FTSEurofirst 300	▼	1,867.74	(0.2%)	11.3%	(10.1%)
	U.S.A	S&P 500	▲	4,643.70	0.5%	20.9%	(19.2%)
	U.S.A	DJIA	▲	36,577.94	0.5%	10.3%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,533.40	0.7%	38.9%	(33.0%)
	UK	FTSE 100	▼	7,542.77	(0.0%)	1.2%	1.7%
	Germany	DAX	▼	16,791.74	(0.0%)	20.6%	(11.4%)
	Japan	NIKKEI 225	▲	32,843.70	0.2%	25.9%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	16,374.50	1.1%	(17.2%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	103.87	(0.22%)	0.33%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.26	0.06%	3.97%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.08	0.27%	0.83%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.04%	(0.72%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	73.24	(3.7%)	(14.7%)	5.8%
	Oil	NYMEX	▼	68.61	(3.8%)	(14.5%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.31	(4.9%)	(54.8%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,979.54	(0.1%)	8.5%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	22.77	(0.2%)	(4.9%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	41,088.75	(0.2%)	148.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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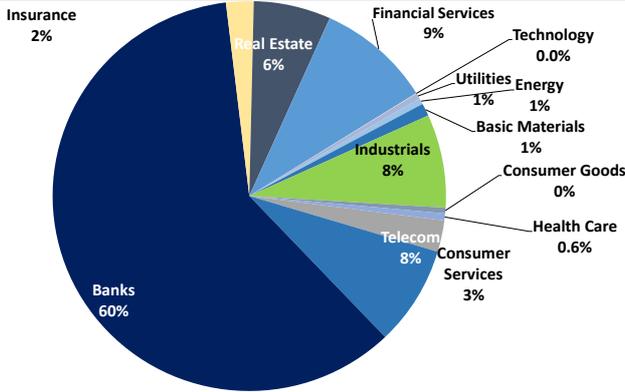
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 13, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,273.0	▲ 0.9%	1.8%	(13.8%)
Energy	199.8	▲ 4.9%	4.9%	(13.0%)
Basic Materials	432.2	▼ (0.8%)	(5.7%)	(9.5%)
Industrials	3,113.9	▲ 0.1%	(0.4%)	(17.3%)
Consumer Staples	181.5	▼ (0.3%)	(0.3%)	25.0%
Health Care	232.2	▲ 0.1%	0.1%	4.6%
Consumer Discretionary	1,054.1	▲ 0.7%	4.5%	7.4%
Telecommunications	3,327.6	▲ 0.1%	0.1%	(8.1%)
Banks	24,249.7	▲ 1.4%	2.2%	(19.3%)
Insurance	916.2	▼ (0.0%)	4.5%	48.2%
Real Estate	2,552.3	▲ 0.2%	0.2%	(0.9%)
Financial Services	3,811.8	▲ 0.1%	2.8%	(0.7%)
Technology	8.0	= 0.0%	(3.9%)	(15.9%)
Utilities	193.6	= 0.0%	(1.1%)	(6.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,526.2	17.2	11.8%
2- National Bank of Kuwait	7,097.3	12.5	15.1%
3- Boubyan Bank	2,345.8	33.4	8.4%
4- Zain	2,159.2	10.0	17.3%
5- Agility (PWC Logistics)	1,327.2	15.8	4.7%
6- Mabaneer Co.	1,085.9	17.1	10.4%
7- Gulf Bank	981.4	14.0	9.4%
8- Commercial Bank of Kuwait	963.0	7.3	19.7%
9- National Mobile Telecom Co.	604.9	6.9	14.8%
10- Burgan Bank	603.2	14.7	5.4%
Total	27,694	14.25	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.812	0.072	9.7%
Arkan Al-Kuwait Real Estate Co.	0.083	0.007	8.8%
Al TAMEER Real Estate Investment Co.	0.014	0.001	8.7%
Senergy Holding Co.	0.034	0.002	7.2%
Kuwait Co. For Process Plant Const. & Cont	0.244	0.012	5.2%

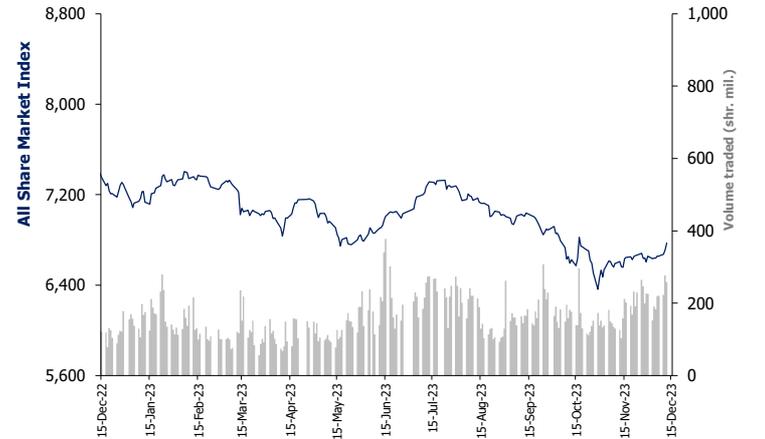
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.401	(0.025)	(5.9%)
Mashaer Holding Co.	0.057	(0.003)	(4.7%)
UniCap Investment and Finance	0.061	(0.003)	(4.4%)
Ekttitab Holding Co.	0.018	(0.001)	(2.7%)
Tamdeen Real Estate Co.	0.355	(0.010)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.718	2.1%	38,507,764
Arzan Financial Group For Fin. & Invest.	0.209	2.5%	27,032,546
Arab Real Estate Co.	0.068	(1.7%)	12,668,443
Gulf Bank	0.271	(1.1%)	11,015,662
Int'l Financial Advisors Co.	0.300	(2.3%)	10,974,220

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	60	42	48
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,425.92	78.5	1.1%
Main 50 Index	5,414.87	10.6	0.2%
Main Market Index	5,531.84	13.8	0.2%
All Share Market Index	6,770.75	60.1	0.9%
Market Cap (KWD Mn)	40,273.00	355.7	0.9%

Index Performance relative to Volume

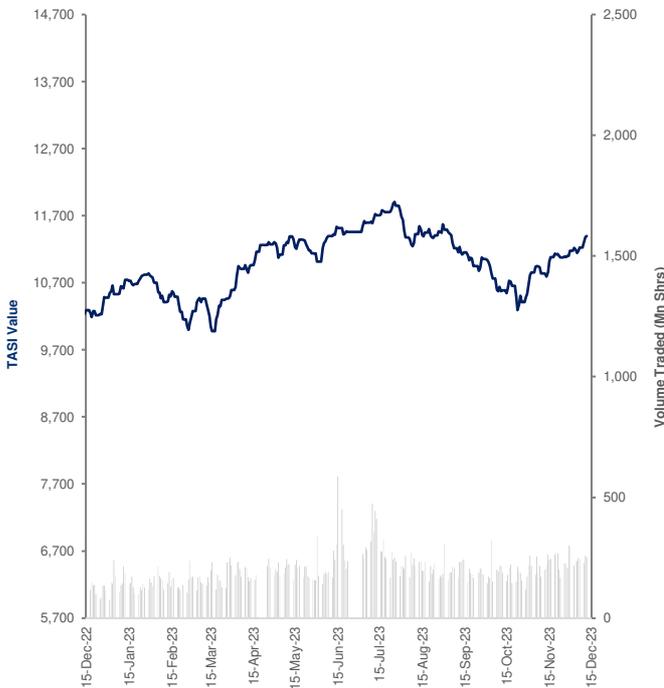


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	258.2	(18.8)	(6.8%)	162.7	235.0
Value Traded (KWD Mn)	79.4	11.4	16.7%	42.6	62.8
No. of Trades	13,210	1,584	13.6%	9,883	12,101

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	2.1%	27,381,687
National Bank of Kuwait	0.895	0.8%	7,478,369
Arzan Financial Group For Fin. & Invest.	0.209	2.5%	5,596,531
Int'l Financial Advisors Co.	0.300	(2.3%)	3,333,120
Agility (PWC Logistics)	0.520	(0.8%)	3,328,928

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,066,774.5	(0.2%)	0.1%	12.0%
Energy	8,061,580.1	(0.3%)	(0.7%)	13.4%
Materials	653,325.3	(0.7%)	0.1%	(6.1%)
Capital Goods	41,233.7	0.2%	6.9%	78.4%
Commercial & Professional Svc	10,227.2	(0.7%)	0.1%	42.0%
Transportation	36,268.6	0.7%	4.6%	159.6%
Consumer Durables & Apparel	3,987.1	(0.1%)	2.1%	8.9%
Consumer Services	70,691.4	(0.6%)	(0.4%)	25.0%
Media	23,856.4	0.5%	5.3%	17.9%
Consumer Discretionary Distribution & I	31,176.6	0.7%	2.0%	8.5%
Consumer Staples Distribution & Retail	52,716.3	(0.4%)	0.4%	10.4%
Food & Beverages	111,385.9	0.2%	3.8%	24.5%
Health Care Equipment & Svc	165,083.0	0.6%	0.1%	30.0%
Pharma, Biotech & Life Science	11,980.0	(1.3%)	(2.6%)	358.4%
Banks	909,763.8	0.5%	2.6%	(3.4%)
Financial Services	55,469.5	(0.0%)	(0.2%)	(3.3%)
Insurance	77,879.7	0.7%	6.4%	58.7%
Telecommunication Services	245,258.4	(1.8%)	1.4%	11.9%
Utilities	278,533.3	2.2%	6.4%	24.9%
REITs	17,209.2	0.5%	1.8%	5.8%
Real Estate Mgmt & Dev't	98,178.0	(0.7%)	0.3%	16.4%
Software & Services	110,971.0	2.8%	5.6%	79.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jazan Energy and Development Co	15.06	6.4%
Saudi Arabian Amiantit Co	51.20	6.1%
Electrical Industries Co	2.69	4.7%
Elm Co.	795.20	4.4%
National Gas & Industrializati	65.10	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Drilling Co	191.20	(3.4%)
Yamama Cement Co	33.95	(3.3%)
Seera Group Holding	25.20	(2.5%)
Walaa Cooperative Insurance Co	18.28	(2.5%)
Saudi Telecom Co	39.05	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.19	34,168
Al-Baha Development & Investme	0.13	12,897
Shams	0.61	11,577
Saudi Arabian Oil Co	32.95	10,069
Electrical Industries Co	2.69	8,074

Trading Indicators

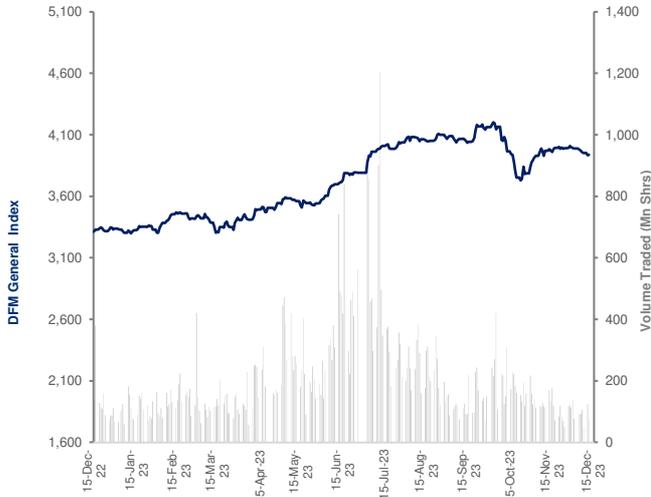
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,395.00	14.05	0.1%	1.9%	8.7%
Market Cap (SAR Mn)	11,066,775	(19,884)	(0.2%)	0.1%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	252.1	(6.5)	(2.5%)	203.1	176.4
Value Traded (SAR Mn)	6,246.6	(1,280.7)	(17.0%)	5,275.7	7,064.5
No. of Trades	454,838	(42,048)	(8.5%)	374,169	358,114

Market Breadth	▲ 106	▼ 111	▬ 25
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.10	(0.1%)	430.76
Saudi Arabian Oil Co	32.95	(0.3%)	331.61
Saudi Telecom Co	39.05	(2.4%)	245.04
Saudi Basic Industries Corp	78.90	(1.9%)	193.51
EtiHAD Etisalat Co	46.60	1.0%	186.61

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	661,558.4	0.0%	(1.7%)	14.4%
Financials	283,019.9	(0.4%)	(0.9%)	17.4%
Real Estate	108,838.0	(0.1%)	(3.7%)	26.5%
Industrial	84,097.2	0.2%	(1.3%)	13.0%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	23,937.2	0.5%	(0.9%)	7.8%
Consumer Discretionary	4,121.4	(0.8%)	0.9%	46.4%
Telecommunication	23,344.5	(0.4%)	(1.0%)	(11.8%)
Utilities	133,328.3	1.0%	(2.4%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.46	4.3%
Islamic Arab Insurance Com	0.55	3.8%
Aramex Pjsc	2.13	3.4%
Tabreed	3.63	3.1%
Emirates Refreshments Co	3.08	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.40	(7.9%)
Al Firdous Holdings Pjsc	0.37	(1.6%)
Ithmaar Holding	0.20	(1.5%)
Shuaa Capital	0.23	(1.3%)
Al Ansari Financial Services	1.05	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.46	10,732
Emaar Properties Pjsc	7.24	7,350
Shuaa Capital	0.23	7,002
Aramex Pjsc	2.13	7,001
Deyaar Development Pjsc	0.67	6,698

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,937.28	2.76	0.1%	(1.4%)	18.0%
Market Cap (AED Mn)	661,558	93	0.0%	(1.7%)	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	74.5	(49.3)	(39.8%)	207.2	150.0
Value Traded (AED Mn)	245.7	(37.3)	(13.2%)	399.7	354.1
No. of Trades	5,877	527	9.9%	7,716	5,704

Market Breadth	▲	▼	=
	19	13	39

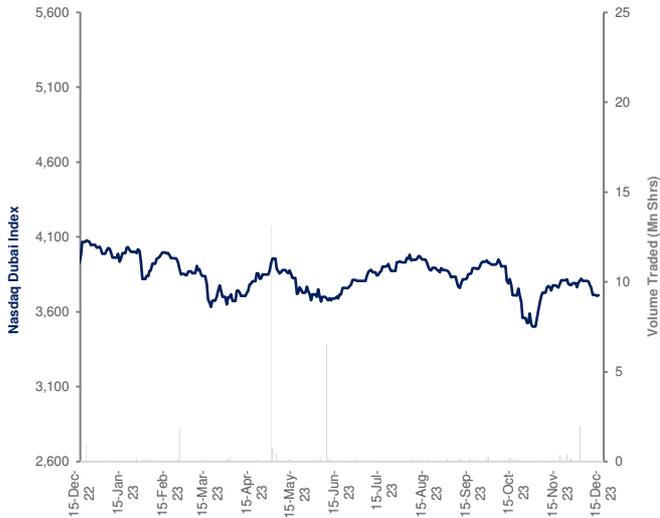
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.25	(0.86%)	59.08
Emaar Properties Pjsc	7.24	(0.82%)	53.09
DEWA	2.46	0.82%	26.42
Gulf Navigation Holding Pjsc	7.04	(0.14%)	21.64
Dubai Islamic Bank	5.53	(0.54%)	20.42

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,613.2	(0.1%)	(2.3%)	4.9%
DEPA Limited (AED)	97.3	(0.0%)	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,858.2	0.0%	(0.9%)	18.4%
Nasdaq, Inc.	31,138.8	0.0%	(2.4%)	3.4%
Orascom Construction Limited	363.8	(5.2%)	(12.0%)	(21.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.30	(5.2%)

Most Active Stocks By Volume	Price (USD)	Volume (*'000 Shrs)
Emirates Reit (Ceic) Limited	0.19	15
Orascom Construction Limited	3.30	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,711.39	4.09	0.1%	(2.9%)	(7.0%)
Market Cap (USD Mn)	36,613	(19.6)	(0.1%)	(2.3%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.02	0.0	9.0%	0.177	0.23
Value Traded (USD Mn)	0.009	(0.0)	(82.7%)	0.2	0.07
No. of Trades	8	(8)	(50.0%)	10	4

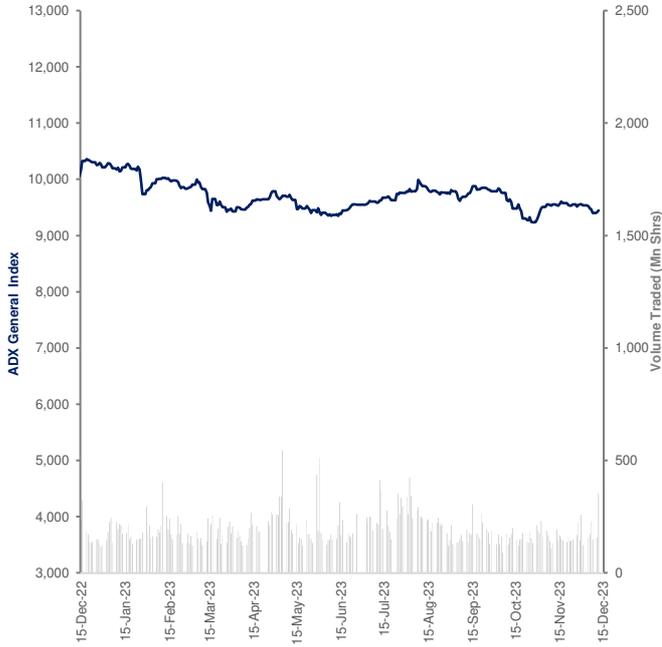
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.30	(5.17%)	0.01
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

December 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,791,530.4	0.5%	(1.3%)	8.2%
Financials	1,340,096.7	0.3%	(0.5%)	4.0%
Telecommunication	204,071.6	0.0%	0.2%	(12.1%)
Consumer Discretionary	66,346.3	(0.8%)	(6.2%)	34.9%
Industrial	302,558.9	1.9%	0.6%	(0.8%)
Real Estate	45,236.5	0.5%	(7.0%)	19.6%
Basic Materials	97,995.7	(0.3%)	(4.0%)	(11.8%)
Energy	348,785.9	(0.5%)	(4.8%)	219.3%
Utilities	363,162.6	1.6%	(0.6%)	(5.8%)
Consumer Staples	4,553.9	(0.3%)	(1.2%)	23.3%
Health Care	18,722.4	0.4%	(4.6%)	31.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.65	13.0%
National Marine Dredging Co	27.86	3.0%
Gulf Pharmaceutical Ind Psc	0.77	2.8%
Rak Properties	0.99	2.5%
Axa Green Insurance	1.25	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.45	(4.7%)
Sudatel Telecom Group Ltd	0.26	(3.0%)
Americana Restaurants International PLC	3.09	(1.9%)
Gulf Cement Co	0.47	(1.9%)
Abu Dhabi Ship Building Co	3.89	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,449.10	37.35	0.4%	(1.2%)	(7.5%)
Market Cap (AED Mn)	2,791,530	13,788	0.5%	(1.3%)	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	353.7	195.4	123.5%	196.8	263.6
Value Traded (AED Mn)	1,267.3	394.8	45.2%	1,107.7	1,668.9
No. of Trades	9,961	(799)	(7.4%)	11,896	9,918

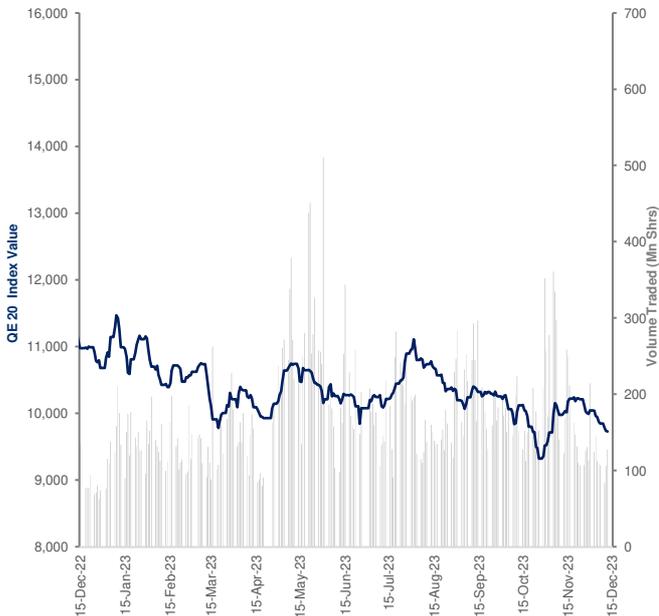
Market Breadth	▲ 20	▼ 23	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
National Bank Of Umm Al Qaiw	1.70	200,010
National Bank Of Fujairah	4.50	29,339
Multiply Group	3.20	25,814
ADNOC Gas	3.12	13,011
Aldar Properties Pjsc	5.30	7,031

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
National Bank Of Umm Al Qaiw	1.70	0.00%	360.01
International Holdings Company Pjsc	401.00	0.38%	226.45
National Bank Of Fujairah	4.50	0.00%	132.03
Alpha Dhabi Holding PJSC	20.06	2.45%	102.92
Multiply Group	3.20	(0.62%)	82.39

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	568,512.3	(0.2%)	(3.2%)	(6.6%)
Banking & Finance Sector	277,533.1	(0.6%)	(3.7%)	(5.8%)
Goods & Consumer Services	30,048.4	(0.3%)	(1.4%)	(8.2%)
Industrial Sector	142,368.7	0.5%	(3.3%)	(9.6%)
Insurance Sector	11,831.7	(1.5%)	(2.4%)	13.3%
Real Estate	36,437.1	(0.9%)	(4.0%)	(15.5%)
Telecom	39,907.8	0.8%	(2.0%)	10.3%
Transport	30,385.6	(0.5%)	(0.4%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.85	2.4%
Qatar National Cement Co QSC	3.77	1.4%
Al Khaleej Takaful Group QSC	2.84	1.1%
Industries Qatar QSC	12.10	0.9%
Ooredoo Qpsc	10.09	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.31	(2.7%)
QLMI Life and Medical Insurance	2.54	(2.3%)
United Development Co QSC	0.98	(1.3%)
Diala Brokerage & Investments	1.24	(1.2%)
Mekdam Holding	5.02	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,726.75	(9.60)	(0.1%)	(3.1%)	(8.9%)
Market Cap (QAR Mn)	568,512	(1,291)	(0.2%)	(3.2%)	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	127.6	21.8	20.6%	175.7	190.4
Value Traded (QAR Mn)	456.5	132.7	41.0%	486.1	663.2
No. of Trades	15,421	2,807	22.3%	16,322	16,624

Market Breadth	▲ 15	▼ 27	= 10
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.32	14,182
Qatar Gas Transport Co Ltd	3.24	12,165
Ezdan Holding Group QSC	0.83	9,286
Qatar Aluminum Manufacturing C	1.22	9,254
Qatar National Bank QPSC	15.05	7,976

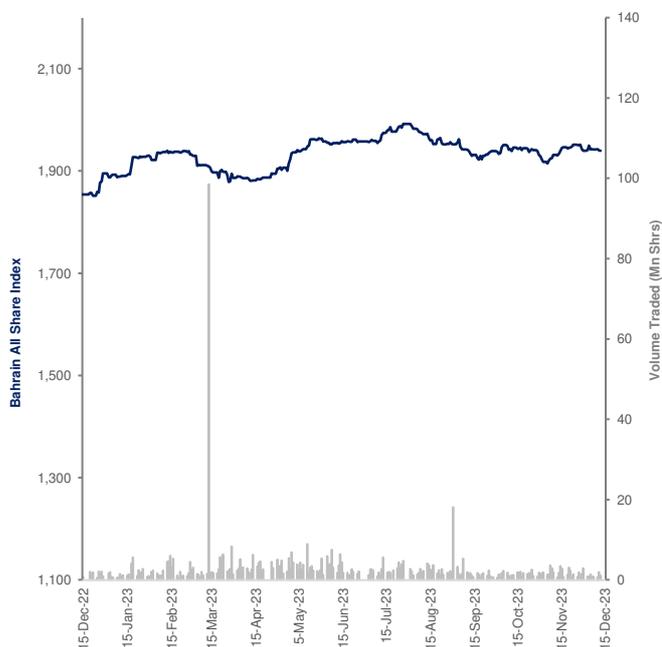
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.05	(0.99%)	119.97
Qatar Gas Transport Co Ltd	3.24	(0.83%)	39.62
Masraf Al Rayan QSC	2.32	(0.60%)	32.90
Dukhan Bank	3.82	(0.57%)	29.51
Industries Qatar QSC	12.10	0.92%	28.63

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,025.3	0.6%	0.4%	(1.6%)
Materials	1,519.4	0.0%	(0.9%)	(1.8%)
Industrial	126.8	0.0%	2.0%	(6.5%)
Consumer Discretionary	212.8	(0.1%)	(0.1%)	0.1%
Consumer Staples	145.2	0.0%	0.5%	(6.2%)
Financials	29,045.0	0.7%	0.4%	(1.7%)
Communication Services	895.6	0.0%	0.7%	2.2%
Real Estate	80.5	0.0%	1.7%	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.34	7.5%
Kuwait Finance House - Bahrain	2.29	1.6%
Esterad Investment Co BSC	0.15	0.7%
National Bank of Bahrain BSC	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.59	(4.8%)
Bahrain Islamic Bank BSC	0.06	(4.7%)
Solidarity Bahrain BSC	0.29	(0.7%)
Bahrain Duty Free Complex	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	457
Esterad Investment Co BSC	0.15	293
Kuwait Finance House - Bahrain	2.29	78
BBK BSC	0.50	76
Bahrain Islamic Bank BSC	0.06	48

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.72	(0.51)	(0.0%)	(0.0%)	2.3%
Market Cap (BHD Mn)	32,025.3	196	0.6%	0.4%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,056	(843)	(44.4%)	2,777.2	2,345.6
Value Traded (BHD '000)	396	(480)	(54.8%)	985.0	1,020.9
No. of Trades	31	(29)	(48.3%)	50	54

Market Breadth	▲ 4	▼ 4	= 36
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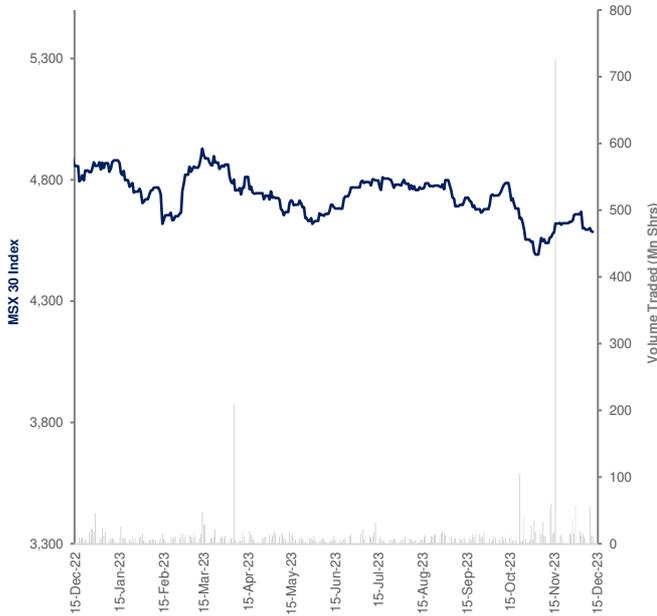
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.29	1.56%	0.18
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.09
Esterad Investment Co BSC	0.15	0.66%	0.04
BBK BSC	0.50	0.00%	0.04
Bahrain Duty Free Complex	0.51	(0.20%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,915.0	(0.1%)	(1.2%)	5.6%
Financial	5,012.2	0.0%	(1.1%)	(4.9%)
Industrial	1,424.2	0.0%	(0.4%)	62.1%
Services	2478.6	(0.5%)	(1.8%)	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.35	10.0%
Muscat Thread Mills Co.	0.06	5.5%
Gulf International Chemicals Co.	0.065	4.8%
Galfar Engineering & Contracting Co.	0.15	4.1%
Global Financial Inv. Co.	0.06	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	(8.7%)
Musandam Power Co	0.26	(5.5%)
Oman Qatari Telecommunications Co.	0.33	(2.7%)
Al Jazeera Services Co.	0.23	(2.5%)
Sembcorp Salalah	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	2,633
Galfar Engineering & Contracting Co.	0.15	2,519
Bank Muscat	0.27	2,432
Bank Nizwa	0.10	1,255
Oman Telecommunications Co.	1.06	565

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,585.32	(2.75)	(0.1%)	(1.6%)	(5.6%)
Market Cap (OMR Mn)	8,915.0	(11.32)	(0.1%)	(1.2%)	5.6%

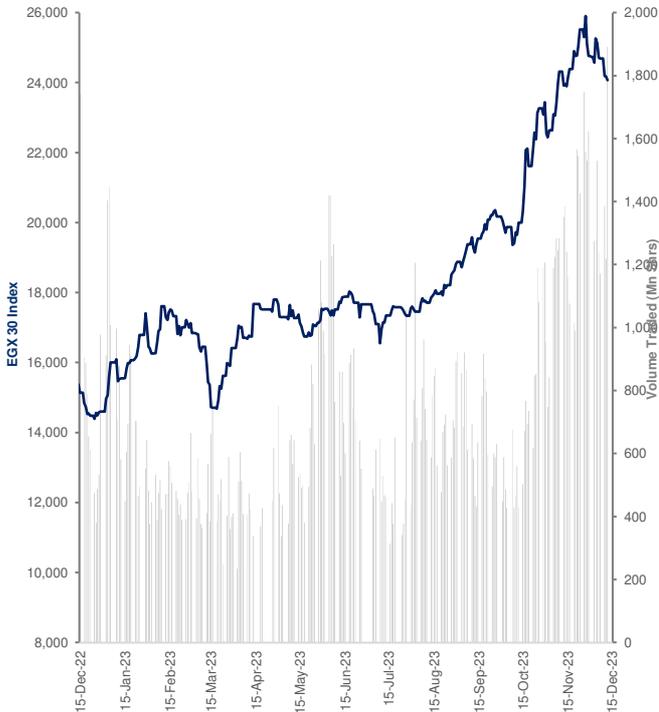
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	11,967.4	(479.8)	(3.9%)	15,737.1	16,892.7
Value Traded (OMR '000)	2,580.5	71.7	2.9%	2,430.8	3,328.5

Market Breadth	▲	▼	▬
	14	9	93

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.37%)	0.65
Oman Telecommunications Co.	1.06	(0.93%)	0.60
OQ Gas Networks	0.15	0.00%	0.40
Galfar Engineering & Contracting Co.	0.15	4.14%	0.38
Abraj Energy Services	0.30	0.00%	0.16

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,612,841.9	(1.2%)	(5.1%)	61.2%
Banks	415,796.4	(4.5%)	(5.5%)	67.9%
Basic Resources	223,816.4	0.5%	(14.7%)	119.2%
Industrial Goods	66,676.7	(0.1%)	(3.7%)	124.7%
Health Care & Pharmaceuticals	47,650.4	(1.0%)	(0.0%)	2.9%
Real Estate	222,546.3	(0.4%)	(5.1%)	69.8%
Travel and Leisure	50,066.3	(0.0%)	(1.4%)	54.5%
Food, Beverages & Tobacco	130,683.5	1.0%	0.6%	87.7%
Energy and Support Services	14,778.3	(0.3%)	(7.8%)	46.8%
Trade and Distributors	13,079.5	(0.8%)	1.0%	103.9%
Shipping and Transport	61,535.2	(1.2%)	(10.4%)	86.6%
Education Services	19,762.7	(1.3%)	5.4%	12.9%
Contracting and Construction Eng	25,843.0	0.8%	(6.8%)	70.3%
Textiles and Durables	18,302.6	(0.3%)	(5.0%)	56.6%
Building Materials	15,102.1	(2.6%)	(2.0%)	36.9%
Media & Communication Services	131,023.3	(0.3%)	3.7%	26.5%
Paper and Packaging	2,143.4	1.0%	(0.9%)	3.4%
Non-bank Financial Services	154,035.9	0.3%	(2.4%)	17.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Egyptian Modern Education Systems	0.30	20.0%
Cairo Oils & Soap	0.28	14.6%
Arab Developers Holding	1.17	11.4%
Egyptians Housing Development & Reconstruction	0.35	11.2%
Arabia Investments Holding	0.47	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	85.56	(13.8%)
Arab Valves Company	1.67	(12.5%)
Misr Beni Suf Cement	45.32	(7.0%)
Asek Company for Mining - Ascom	41.98	(6.8%)
Tanmiya for Real Estate Investment	2.31	(6.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.30	374,624
Egyptians Housing Development & Reconstruction	0.35	269,780
Cairo Oils & Soap	0.28	213,891
Speed Medical	0.50	207,262
Atlas For Investment and Food Industries	0.49	145,498

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,071.66	(110.4)	(0.5%)	(2.8%)	64.9%
Market Cap (EGP Mn)	1,612,841.9	(19,789.1)	(1.2%)	(5.1%)	61.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,890.9	673.5	55.3%	724.5	270.3
Value Traded (EGP Mn)	3,538.7	(15.6)	(0.4%)	2,394.0	817.1
No. of Trades	112,312	(304)	(0.3%)	78,680	27,639

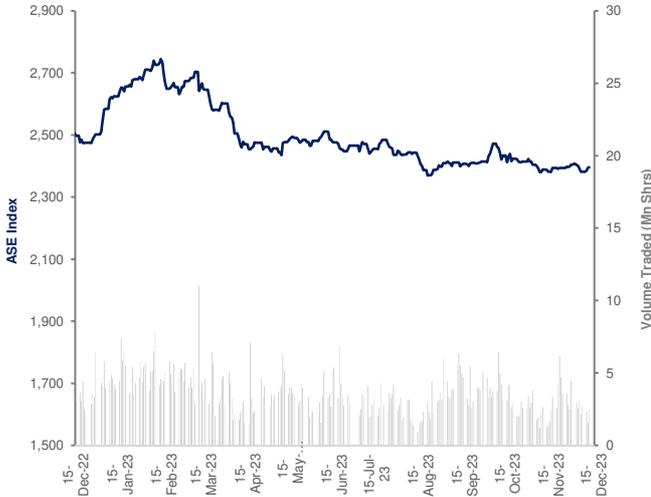
Market Breadth			
	▲ 62	▼ 89	▬ 70

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.86	(1.34%)	810.27
Asek Company for Mining - Ascom	41.98	(6.81%)	241.57
Fawry For Banking Technology And Electronic Payment	6.00	(0.50%)	207.92
Belton Financial Holding	3.26	(0.61%)	204.77
Citadel Capital - Common Shares	2.75	(1.43%)	125.40

Amman Stock Exchange Daily Report

December 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,071.4	0.1%	(0.1%)	(2.7%)
Banking	7,707.5	0.0%	0.2%	(2.5%)
Insurance	261.2	(0.2%)	(0.7%)	(5.5%)
Diversified Financial Services	264.7	0.0%	2.0%	8.6%
Real Estate	323.8	0.0%	0.7%	(13.1%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.5	0.0%	(0.1%)	(6.9%)
Transportation	275.3	0.2%	(0.4%)	(0.1%)
Technology and Communication	96.2	0.0%	(1.0%)	3.4%
Utilities and Energy	1,445.0	0.6%	(1.3%)	(3.0%)
Commercial Services	280.1	0.8%	(2.1%)	(4.4%)
Chemical Industries	11.7	0.0%	(0.3%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	1.81	4.6%
NOOR CAPITAL MARKETS FOR DIV	1.83	4.6%
AL-TAHDITH FOR REAL ESTATE	1.44	4.3%
AL-TAJAMOOUAT FOR TOURISTIC P	0.50	4.2%
COMPREHENSIVE LAND DEVELOPEME	0.85	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.49	(4.5%)
AL FARIS NATIONAL COMP FOR I	0.69	(4.2%)
JORDAN INTERNATIONAL INVESTM	0.95	(4.0%)
NOPAR FOR TRADING AND INVEST	0.74	(3.9%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOOUAT FOR TOURISTIC P	0.50	725
HIGH PERFORMANCE REAL ESTAT	0.29	281
JORDAN TELECOM	2.53	132
AMWAJ PROPERTIES	0.30	132
AL FARIS NATIONAL COMP FOR I	0.69	101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,395.41	0.56	0.0%	(0.4%)	(4.2%)
Market Cap (JD Mn)	11,071.41	13.36	0.1%	(0.1%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,483.7	904.2	57.3%	3,649.4	3,133.9
Value Traded (JD *000)	2,080.9	325.2	18.5%	4,371.8	6,171.8
No. of Trades	1,766	842	91.1%	2,205	2,354

Market Breadth	▲	▼	=
	21	20	90

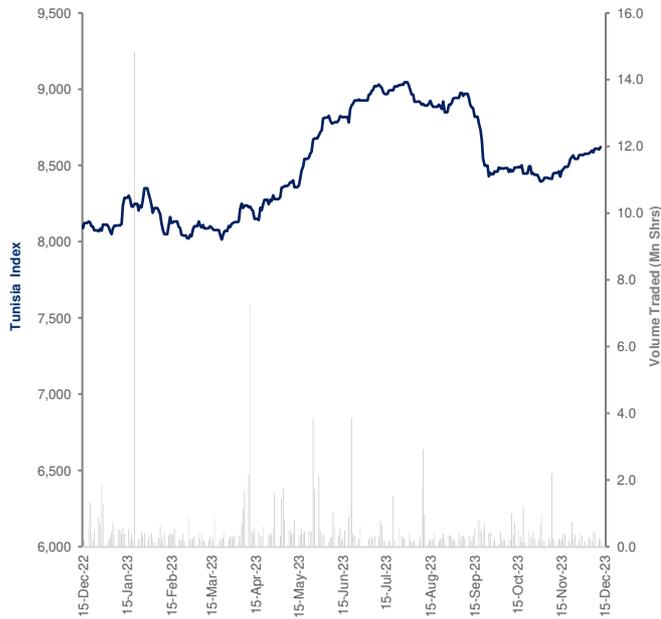
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOOUAT FOR TOURISTIC P	0.50	4.17%	0.35
JORDAN TELECOM	2.53	1.20%	0.33
JORDAN PETROLEUM REFINERY CO	4.51	0.22%	0.18
JORDANIAN ELECTRIC POWER	1.92	0.00%	0.13
AL-TAHDITH FOR REAL ESTATE	1.44	4.35%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,275.8	0.2%	0.5%	0.9%
Banking	10,690.6	0.2%	0.4%	6.3%
Insurance	911.3	0.0%	0.4%	(3.1%)
Leasing	767.9	(0.7%)	1.2%	20.2%
Financial Services	1,459.2	0.0%	0.7%	(13.3%)
Industrial	1,734.1	(0.2%)	0.9%	3.6%
Chemical Industry	376.1	(0.6%)	0.2%	(21.5%)
Food & Beverage	3,768.1	1.2%	0.7%	(8.1%)
Retailing	1,137.5	(1.2%)	(3.2%)	4.8%
Others	1,430.9	0.8%	1.9%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	27.31	4.5%
Universal Auto Distributors Ho	0.55	3.8%
Societe Moderne de Ceramique	0.69	3.0%
Societe Tunisienne de L'Air	0.42	2.4%
Unite de Fabrication de Medica	7.19	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.59	(5.0%)
Societe Electrostar	0.21	(4.5%)
Ennaki Automobiles	11.16	(4.5%)
Cie Internationale de Leasing	18.51	(4.3%)
Air Liquide Tunisie	81.02	(3.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	11.97	53
Societe de Placements et de De	8.70	19
Arab Tunisian Bank	2.74	17
Atelier du Meuble Interieurs S	4.43	16
Banque de Tunisie	5.33	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,620.03	16.17	0.2%	0.6%	6.3%
Market Cap (DT Mln)	22,276	48.55	0.2%	0.5%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	228.7	(19.7)	(7.9%)	561.7	554.0
Value Traded ('000 DT)	2,016.0	345.3	20.7%	5,569.4	4,209.3
No. of Trades	871	20	2.4%	992	1,035

Market Breadth	▲ 17	▼ 17	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	11.97	(0.25%)	0.64
Societe de Placements et de De	8.70	2.35%	0.16
Euro Cycles SA	15.34	(1.67%)	0.12
Societe Frigorifique et Brasse	12.36	1.48%	0.12
Attijari Bank	44.49	1.34%	0.10

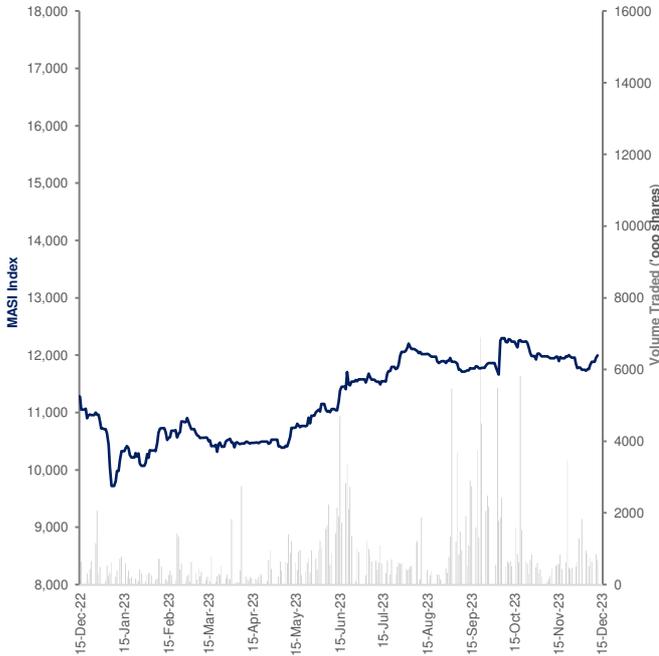
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,973.2	0.5%	2.7%	10.1%
Banking	217,318.9	0.4%	1.1%	15.8%
Beverages	9,168.2	0.0%	(2.6%)	(7.0%)
Chemicals	2,104.1	0.9%	1.3%	(13.1%)
Construction & Building Material	71,757.7	(1.1%)	3.1%	37.6%
Distributors	16,581.7	0.2%	1.6%	(7.5%)
Electricity	25,947.4	1.9%	8.9%	0.2%
Food Producers & Processors	26,408.8	0.1%	0.9%	8.6%
Holding Companies	3,241.2	0.0%	1.4%	54.2%
Insurance	26,930.4	(0.6%)	(0.3%)	8.7%
Investment & other Finance	3,303.8	(0.0%)	(3.1%)	3.2%
Leisures & Hotel	3,008.7	1.4%	1.4%	84.2%
Materials, Software & Computer	5,789.1	0.4%	(1.3%)	(0.8%)
Mining	19,943.9	0.2%	1.0%	(34.8%)
Oil & Gas	14,100.6	1.3%	2.5%	(11.8%)
Real Estate	8,325.4	(0.2%)	(8.1%)	126.5%
Telecommunications	89,228.2	2.2%	9.3%	6.8%
Transport	717.2	(0.1%)	(0.3%)	(13.5%)
Forestry & Paper	98.1	(2.3%)	(4.7%)	39.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	46.49	2.6%
Banque Marocaine Pour Le Comme	550.00	2.6%
Maroc Telecom	101.50	2.2%
TAQA Morocco SA	1100.00	1.9%
RISMA	210.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1310.00	(2.5%)
LafargeHolcim Maroc SA	1910.00	(2.3%)
Med Paper SA	20.50	(2.3%)
Lesieur Cristal	265.00	(1.9%)
Wafa Assurance	4100.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	101.50	211.1
Douja Promotion Groupe Addoha	14.78	126.7
Banque Centrale Populaire	272.00	123.1
Bank of Africa	170.50	68.0
Alliances Developpement Immobi	107.60	43.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Market Return					
MASI Index	11,995.29	42.92	0.4%	1.8%	11.9%
Market Cap (MAD Mn)	543,973	2,548	0.5%	2.7%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Trading Indicators					
Volume ('000 Shares)	695.8	(154.9)	(18.2%)	859.9	611.2
Value Traded (MAD Mn)	170.22	57.56	51.1%	96.4	95.7

Market Breadth	▲	▼	=
Market Breadth	18	13	10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Most Active Stocks By Value			
Banque Centrale Populaire	272.00	0.18%	33.47
Eqdom	1043.00	0.00%	22.96
Maroc Telecom	101.50	2.21%	21.29
Ciments du Maroc	1695.00	0.95%	15.67
Saham Assurance	1284.00	(0.08%)	14.63

Source: Bloomberg, Kamco Research

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