

# MENA Markets Daily Report

December 14, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	7,593.12	(0.3%)	25.5%	(13.3%)
		Kuwait	Main 50 Index	▲	6,113.33	0.2%	31.9%	(7.1%)
		Kuwait	Main Market Index	▲	5,893.85	(0.1%)	29.5%	(7.3%)
		Kuwait	All Share Index	▼	7,013.53	(0.2%)	26.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,019.86	0.5%	26.8%	3.6%
		UAE - Dubai	DFM General Index	▲	3,246.58	0.5%	30.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,565.08	(0.5%)	49.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	8,935.16	(0.4%)	77.1%	(0.6%)
		Qatar	QE 20 Index	▲	11,660.08	0.3%	11.7%	0.1%
		Bahrain	Bahrain All Share	▼	1,783.31	(0.2%)	19.7%	(7.5%)
		Oman	MSM 30 Index	▲	4,006.64	0.5%	9.5%	(8.1%)
		Egypt	EGX 30	▼	11,700.40	(0.1%)	7.9%	(22.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,681.08	0.4%	6.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,548.09	(4.0%)	11.6%	(10.4%)
		India	SENSEX	▼	58,283.42	(0.9%)	22.1%	15.8%
		Brazil	BOVESPA Stock Index	▼	107,383.30	(0.3%)	(9.8%)	2.9%
		Mexico	BOLSA Index	▼	50,419.17	(1.6%)	14.4%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,238.54	(0.7%)	(4.1%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,188.26	0.5%	18.5%	14.1%
		Asia	MSCI Asia Pacific	▼	632.80	(0.8%)	(4.4%)	17.1%
		Europe	DJ Stoxx 600	▼	473.53	(0.4%)	18.7%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,837.20	(0.4%)	19.6%	(5.4%)
		U.S.A	S&P 500	▼	4,668.97	(0.9%)	24.3%	16.3%
		U.S.A	DJIA	▼	35,650.95	(0.9%)	16.5%	7.2%
		U.S.A	NASDAQ Composite	▼	15,413.28	(1.4%)	19.6%	43.6%
		UK	FTSE 100	▼	7,231.44	(0.8%)	11.9%	(14.3%)
		Germany	DAX	▼	15,621.72	(0.0%)	13.9%	3.5%
		Japan	NIKKEI 225	▲	28,640.49	0.7%	4.4%	16.0%
		Hong Kong	HANG SENG INDEX	▼	23,954.58	(0.2%)	(12.0%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	96.10	(0.18%)	6.85%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.33	0.39%	(2.90%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.13	0.18%	(7.39%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.03%)	0.40%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	74.36	(1.1%)	43.6%	(21.5%)
		Oil	NYMEX	▼	71.22	(0.6%)	46.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.82	(2.7%)	27.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,786.96	0.2%	(5.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	22.32	0.5%	(15.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	46,446.08	(7.0%)	60.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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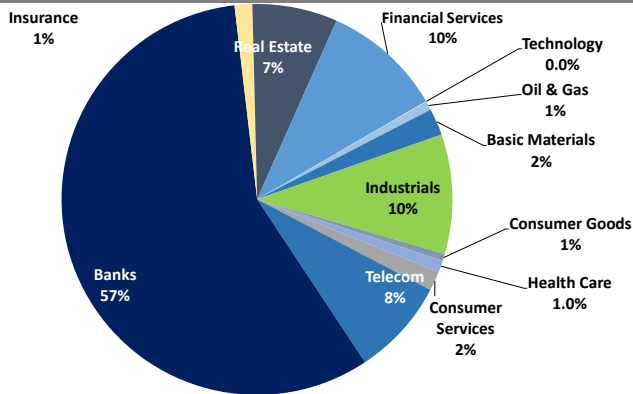
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 14, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,099.2	21.4	9.7%
2- Kuwait Finance House	7,023.4	32.6	11.2%
3- Ahli United Bank - Bahrain	2,807.3	19.0	11.3%
4- Zain	2,565.9	13.6	15.9%
5- Boubyan Bank	2,518.3	58.5	7.8%
6- Agility (PWC Logistics)	2,109.7	2.1	48.0%
7- Commercial Bank of Kuwait	998.0	42.1	3.0%
8- Mabanee Co.	946.5	17.9	10.3%
9- Gulf Bank	798.6	21.1	5.8%
10- Ahli United Bank - Kuwait	738.6	21.9	7.2%
<b>Total</b>	<b>27,605</b>	<b>13.38</b>	<b>16.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.110	0.005	4.8%
Warba Capital Holding Co.	0.094	0.004	4.4%
National Co. for Consumer Industries	0.122	0.004	3.4%
First Dubai For Real Estate Development	0.078	0.002	3.0%
GFH Financial Group	0.108	0.003	2.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.297	(0.031)	(9.5%)
Arabi Holding Group Co.	0.215	(0.015)	(6.5%)
Al Bareeq Holding	0.037	(0.003)	(6.5%)
Metal & Recycling Co.	0.095	(0.005)	(5.0%)
First Takaful Insurance Co.	0.054	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.108	2.9%	100,661,336
Al Bareeq Holding	0.037	(6.5%)	20,694,367
Investors Holding Group Co.	0.014	0.0%	19,767,853
First Investment Co.	0.084	(2.3%)	18,903,527
Ahli United Bank - Bahrain	0.277	(1.1%)	15,261,563

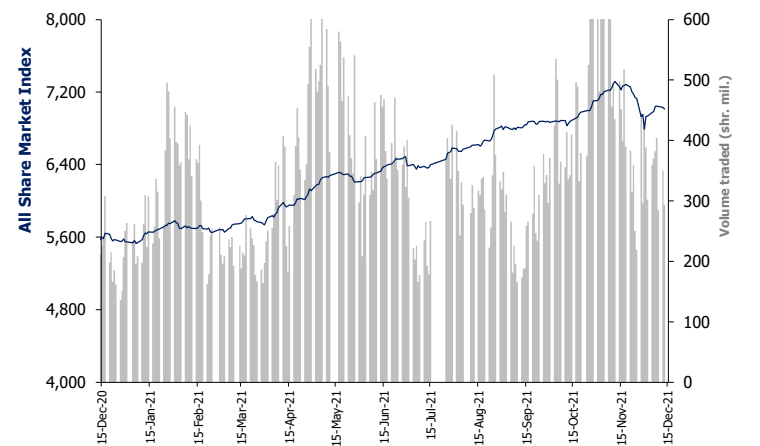
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,794.6	▼	(0.2%)	3.5%	26.7%
Oil & Gas	306.6	▲	1.1%	6.6%	9.4%
Basic Materials	919.0	▼	(1.2%)	4.6%	14.7%
Industrials	4,112.6	▲	0.0%	2.7%	29.5%
Consumer Goods	233.4	▲	0.3%	1.2%	0.6%
Health Care	399.8	▲	0.0%	(0.3%)	(2.5%)
Consumer Services	672.2	▲	0.3%	9.4%	60.3%
Telecommunications	3,332.1	▼	(0.1%)	2.9%	(1.4%)
Banks	23,875.8	▼	(0.2%)	3.1%	27.0%
Insurance	610.4	▼	(3.5%)	(4.9%)	42.6%
Real Estate	2,926.9	▼	(0.3%)	3.5%	42.5%
Financial Services	4,142.4	▼	(0.1%)	8.1%	53.3%
Technology	10.3	=	0.0%	1.0%	49.1%
Utilities	253.0	▼	(0.4%)	(0.9%)	(17.0%)

Market Breadth	 49	 67	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,593.12	(22.0)	(0.3%)	3.4%	25.5%
Main 50 Index	6,113.33	14.3	0.2%	4.3%	31.9%
Main Market Index	5,893.85	(3.1)	(0.1%)	3.1%	29.5%
All Share Market Index	7,013.53	(16.2)	(0.2%)	3.3%	26.5%
Market Cap (KWD Mn)	41,794.61	(97.4)	(0.2%)	3.5%	26.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

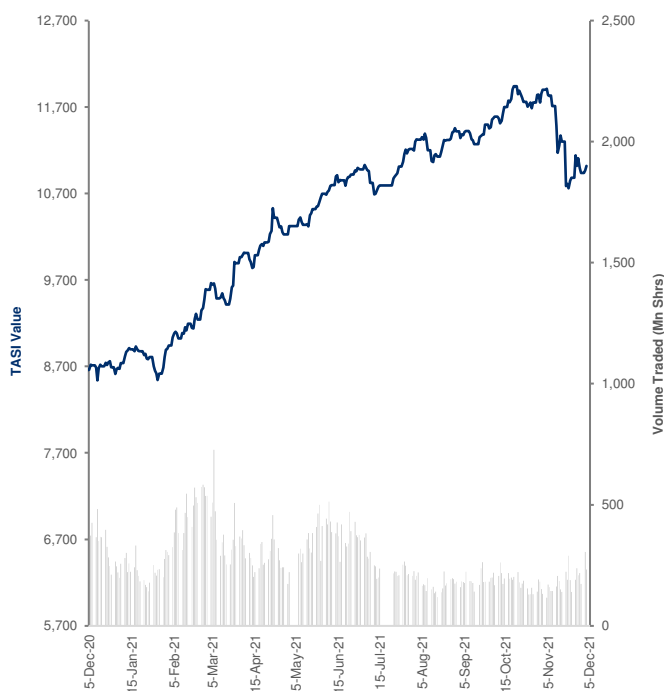
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	293.4	(56.8)	(16.2%)	352.7	214.8
Value Traded (KWD Mn)	46.7	(5.6)	(10.7%)	56.1	44.8
No. of Trades	10,379	450	4.5%	12,725	9,612

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.108	2.9%	10,728,099
National Bank of Kuwait	0.987	0.1%	6,928,428
Ahli United Bank - Bahrain	0.277	(1.1%)	4,251,097
Zain	0.593	(0.5%)	2,091,571
Kuwait Finance House	0.832	(0.2%)	2,069,507

### Saudi Tadawul Daily Report

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,737,930.3	0.3%	1.1%	7.0%
Energy	7,009,662.4	0.1%	0.6%	(0.3%)
Materials	749,506.6	0.9%	2.7%	25.9%
Capital Goods	21,820.1	1.1%	7.4%	16.8%
Commercial & Professional Svc	8,099.0	0.3%	2.1%	3.9%
Transportation	18,926.8	(0.1%)	7.5%	29.0%
Consumer Durables & Apparel	6,369.6	2.6%	17.3%	49.2%
Consumer Services	32,612.8	1.0%	7.5%	18.6%
Media	18,393.5	0.5%	2.9%	159.6%
Retailing	40,383.4	(0.1%)	4.0%	10.3%
Food & Staples Retailing	14,238.2	1.0%	6.2%	4.4%
Food & Beverages	98,718.8	0.3%	4.3%	(10.3%)
Health Care Equipment & Svc	93,208.4	(0.4%)	(1.2%)	36.4%
Pharma, Biotech & Life Science	4,758.0	3.3%	6.0%	1.1%
Banks	946,129.8	0.1%	1.4%	49.8%
Diversified Financials	61,818.8	0.2%	37.0%	86.4%
Insurance	54,440.8	1.2%	1.9%	4.8%
Telecommunication Services	254,473.2	2.1%	(1.3%)	3.2%
Utilities	158,857.0	0.2%	2.9%	74.5%
REITs	18,766.8	0.7%	2.6%	17.6%
Real Estate Mgmt & Dev't	99,730.4	0.8%	4.8%	14.6%
Software & Services	27,016.0	(0.0%)	(3.2%)	872.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	17.38	10.0%
L'Azurde Co for Jewelry	22.04	10.0%
Sadr Logistics	132.40	8.9%
Takween Advanced Industries Co	20.00	7.8%
Etihad Atheeb Telecommunicatio	29.75	7.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Batic Investments and Logistic	27.50	(3.2%)
Zahrat Al Waha For Trading Co	86.80	(2.8%)
Baazeem Trading Co	120.20	(2.6%)
National Metal Manufacturing &	30.25	(2.4%)
Mouwasat Medical Services Co	160.80	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.00	16,425
Saudi Kayan Petrochemical Co	17.52	6,274
Al Sagr Cooperative Insurance	17.38	6,102
Saudi Telecom Co	109.60	5,532
Takween Advanced Industries Co	20.00	5,469

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,019.86	50.80	0.5%	2.4%	26.8%
Market Cap (SAR Mn)	9,737,930	25,689	0.3%	1.1%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	232.3	(73.3)	(24.0%)	273.0	313.2
Value Traded (SAR Mn)	8,873.9	(10,173.9)	(53.4%)	9,084.1	8,185.8
No. of Trades	439,052	59,540	15.7%	369,852	298,755

Market Breadth	78	118	15
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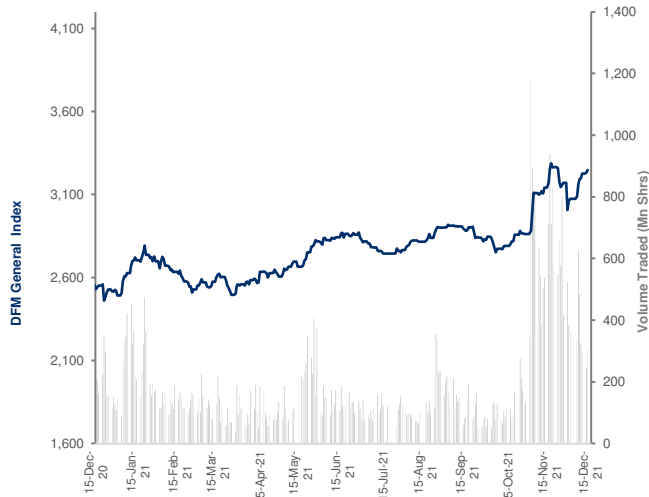
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	109.60	2.4%	602.53
Development Works Food Co.	279.20	0.9%	479.05
Al Rajhi Bank	136.20	1.0%	299.67
Sadr Logistics	132.40	8.9%	288.20
Saudi Tadawul Group	126.40	(0.5%)	218.72

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

December 14, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	446,199.1	0.1%	4.4%	32.2%
Banking	207,327.2	0.4%	4.5%	20.5%
Consumer Staples	3,083.7	0.3%	(17.0%)	32.1%
Investment & Financial Services	33,257.2	(0.9%)	6.8%	96.2%
Insurance	5,973.8	0.1%	2.5%	8.1%
Industrial	5,601.3	0.0%	0.0%	19.5%
Real Estate	107,393.2	0.7%	2.5%	46.7%
Telecommunication	31,471.6	(1.7%)	13.4%	20.2%
Transportation	41,712.3	(0.1%)	3.3%	55.4%
Services	10,378.8	(1.5%)	4.7%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.79	6.5%
Dubai National Insurance	5.80	5.5%
Emirates Refreshments Co	6.81	5.3%
Amlak Finance	0.73	4.5%
Union Properties Pjsc	0.35	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	1.11	(3.5%)
Gulf Navigation Holding Pjsc	0.34	(3.1%)
Takaful Emarat Insurance	1.41	(2.1%)
Emirates Integrated Telecomm	6.90	(1.7%)
Amanat Holdings Pjsc	1.15	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.35	65,283
Gulf Finance House	1.26	51,748
Shuaa Capital	0.72	28,457
Gulf Navigation Holding Pjsc	0.34	24,503
Emaar Properties Pjsc	4.99	23,572

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,246.58	15.11	0.5%	5.7%	30.3%
Market Cap (AED Mn)	446,199	585	0.1%	4.4%	32.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	304.7	60.0	24.5%	199.0	263.3
Value Traded (AED Mn)	437.1	112.9	34.8%	282.7	261.6
No. of Trades	5,464	1,273	30.4%	3,491	3,943

Market Breadth	▲ 12	▼ 16	= 35
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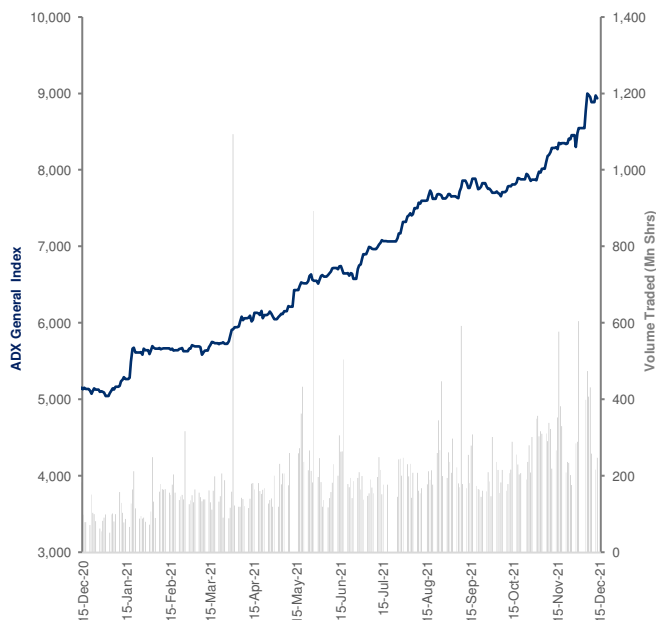
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.99	1.84%	117.22
Gulf Finance House	1.26	1.61%	65.38
Dubai Islamic Bank	5.48	0.92%	40.95
Dubai Financial Market Pjsc	2.66	(1.12%)	37.90
Emirates Nbd	13.90	0.36%	32.66

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,662,317.3	0.0%	4.6%	121.7%
Banks	336,452.1	(1.6%)	3.8%	45.5%
Investment & Financial Services	306,499.6	0.1%	6.0%	12,766.4%
Real Estate	35,057.8	0.2%	2.5%	32.1%
Energy	276,606.0	0.5%	2.7%	29.4%
Consumer Staples	282,521.9	0.8%	(0.1%)	254.7%
Industrial	51,169.3	(0.5%)	(0.9%)	533.0%
Insurance	9,695.8	1.0%	5.0%	(0.1%)
Telecommunication	341,184.7	0.5%	11.0%	102.9%
Services	23,130.1	3.1%	6.8%	126.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.67	14.6%
Sharjah Group Co.	3.00	13.2%
National Marine Dredging Co	13.88	6.4%
Abu Dhabi National Insurance	6.50	2.8%
Finance House	1.84	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.26	(9.1%)
Agthia Group	5.26	(2.6%)
Abu Dhabi Ship Building Co	4.00	(2.4%)
First Abu Dhabi Bank Pjsc	20.02	(2.3%)
Methaq Takaful Insurance	0.83	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.11	66,352
Multiply Group	2.05	52,529
First Abu Dhabi Bank Pjsc	20.02	15,771
Dana Gas	1.07	15,366
Rak Properties	0.79	15,239

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,935.16	(36.22)	(0.4%)	4.5%	77.1%
Market Cap (AED Mn)	1,662,317	674	0.0%	4.6%	121.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	246.8	30.7	14.2%	208.5	80.2
Value Traded (AED Mn)	1,776.6	334.0	23.2%	1,374.1	276.4
No. of Trades	9,274	2,777	42.7%	4,683	1,997

Market Breadth	▲ 18	▼ 17	= 33
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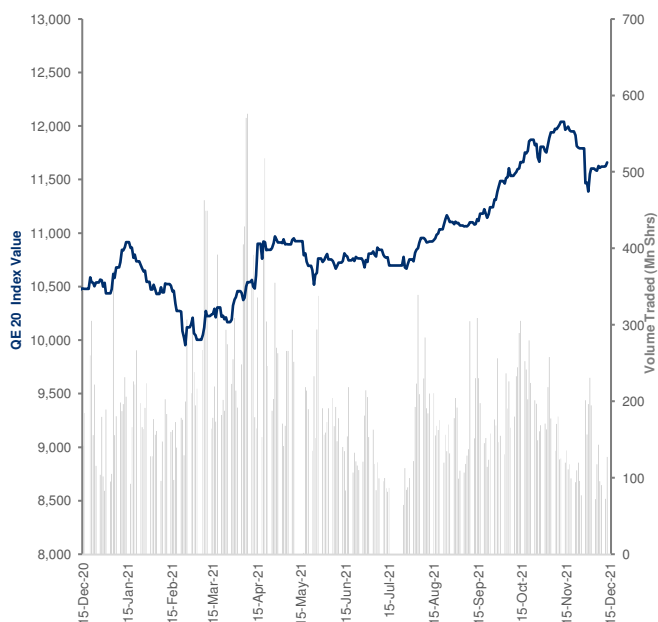
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Telecom Group Co	36.00	0.56%	394.57
First Abu Dhabi Bank Pjsc	20.02	(2.34%)	318.55
International Holdings Company Pjsc	152.40	0.79%	307.20
Aldar Properties Pjsc	4.11	0.00%	273.33
Alpha Dhabi Holding PJSC	28.00	0.00%	118.16

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	676,487.8	0.2%	3.4%	12.3%
<b>Banking &amp; Finance Sector</b>	343,056.1	0.1%	5.0%	16.0%
<b>Goods &amp; Consumer Services</b>	35,004.8	0.5%	(1.0%)	1.4%
<b>Industrial Sector</b>	168,667.9	0.2%	3.5%	26.4%
<b>Insurance Sector</b>	13,220.1	(0.3%)	0.4%	7.9%
<b>Real Estate</b>	57,835.2	0.7%	0.4%	(14.5%)
<b>Telecom</b>	28,721.9	(0.8%)	0.6%	(3.4%)
<b>Transport</b>	29,981.8	1.1%	1.1%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>United Development Co QSC</b>	1.62	3.2%
<b>Investment Holding Group</b>	1.33	1.9%
<b>Qatar Gas Transport Co Ltd</b>	3.35	1.3%
<b>Qatar Navigation QSC</b>	7.60	1.2%
<b>Qatar Fuel QSC</b>	17.98	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	4.66	(2.6%)
<b>Al Khaleej Takaful Group QSC</b>	3.84	(2.5%)
<b>Gulf International Services QS</b>	1.73	(2.0%)
<b>Aamal Co</b>	1.05	(1.5%)
<b>Qatar Islamic Insurance Group</b>	7.76	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	1.73	23,795
<b>United Development Co QSC</b>	1.62	14,732
<b>Investment Holding Group</b>	1.33	10,563
<b>Mazaya Qatar Real Estate Devel</b>	1.00	9,622
<b>Doha Bank QPSC</b>	2.96	7,112

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,660.08	36.55	0.3%	2.4%	11.7%
<b>Market Cap (QAR Mn)</b>	676,488	1,159	0.2%	3.4%	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	127.4	54.7	75.3%	192.2	224.5
<b>Value Traded (QAR Mn)</b>	386.3	197.4	104.6%	457.7	426.2
<b>No. of Trades</b>	13,688	8,473	162.5%	9,969	9,246

Market Breadth	▲ 35	▼ 12	= 1
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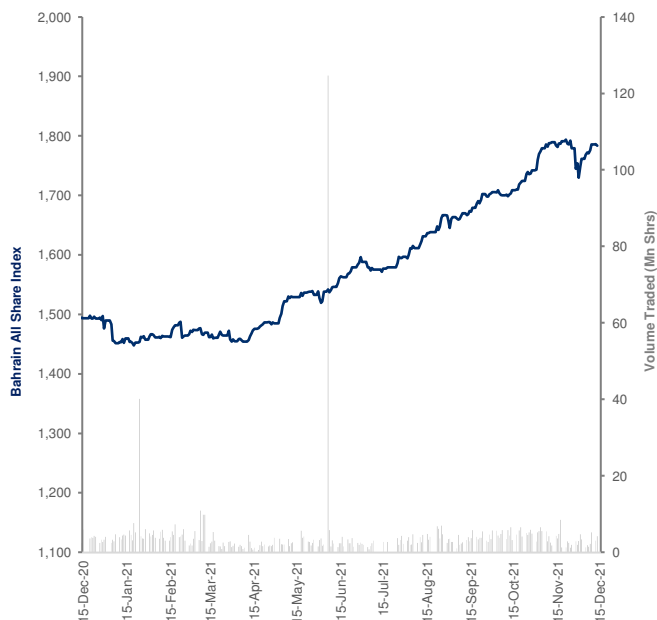
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.99	(0.05%)	62.90
<b>Gulf International Services QS</b>	1.73	(2.03%)	41.66
<b>Masraf Al Rayan QSC</b>	4.82	0.12%	32.81
<b>United Development Co QSC</b>	1.62	3.25%	23.75
<b>Doha Bank QPSC</b>	2.96	(0.03%)	21.09

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,151.5	(0.2%)	3.0%	18.9%
Commercial Banks	5,814.1	(0.3%)	3.1%	21.5%
Investment	2,365.6	0.1%	4.9%	19.6%
Insurance	185.9	0.0%	0.0%	13.7%
Services	1,513.5	0.0%	1.7%	(4.3%)
Hotel & Tourism	116.2	0.0%	5.1%	(7.2%)
Industrial	1156.2	0.0%	0.4%	55.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank Bsc	0.08	5.2%
Esterad Investment Co Bsc	0.14	2.9%
Gfh Financial Group Bsc	0.35	1.8%
APM Terminals Bahrain	1.31	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.31	(3.8%)
Ithmaar Holding Bsc	0.07	(2.9%)
Al Salam Bank-Bahrain Bsc	0.10	(2.0%)
Ahli United Bank Bsc	0.93	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.10	2,004
Gfh Financial Group Bsc	0.35	914
National Bank Of Bahrain Bsc	0.64	302
Al Baraka Banking Group Bsc	0.31	205
Seef Properties Bsc	0.18	130

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,783.31	(3.00)	(0.2%)	3.1%	19.7%
Market Cap (BHD Mn)	11,152	(18)	(0.2%)	3.0%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,211	1,205	40.1%	4,141.6	4,761.5
Value Traded (BHD '000)	818	358	77.8%	811.3	869.5
No. of Trades	88	16	22.2%	66	63

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain Bsc	0.10	(1.96%)	0.20
National Bank Of Bahrain Bsc	0.00	0.00%	0.19
Gfh Financial Group Bsc	0.35	1.76%	0.12
Aluminium Bahrain Bsc	0.80	0.00%	0.08
BBK Bsc	0.51	0.00%	0.06

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,068.5	0.6%	0.6%	11.3%
Financial	4,172.2	1.2%	1.9%	19.5%
Industrial	839.3	(0.3%)	(0.7%)	18.7%
Services	2057.0	(0.3%)	(1.3%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Bank	0.11	3.7%
Al Maha Ceramics Co	0.52	3.6%
Oman Arab Bank	0.17	2.5%
Galfar Engineering & Contracting Co.	0.07	1.4%
National Bank Of Oman	0.19	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.09	(9.2%)
Smn Power Holding	0.04	(8.5%)
Al Maha Petroleum Products Marketing Co.	0.62	(8.3%)
Oman & Emirates Investment Holding Co.	0.07	(4.4%)
Sharqiyah Desalination Co.	0.11	(4.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	8,638
Bank Muscat	0.49	1,545
Renaissance Services Co.	0.43	1,105
Oman Investment & Finance Co.	0.14	911
Bank Nizwa	0.10	550

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,006.64	19.55	0.5%	0.2%	9.5%
Market Cap (OMR Mn)	7,068.5	42.8	0.6%	0.6%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	14,933.2	6,493.8	76.9%	16,742.2	9,395.8
Value Traded (OMR '000)	2,879.6	1,436.6	99.6%	2,546.2	1,797.4

Market Breadth	▲ 14	▼ 4	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	3.74%	0.96
Bank Muscat	0.49	0.41%	0.76
Renaissance Services Co.	0.43	0.00%	0.47
Oman Investment & Finance Co.	0.14	0.71%	0.13
Oman Telecommunications Co.	0.70	0.00%	0.12

Source: Bloomberg, KAMCO Research

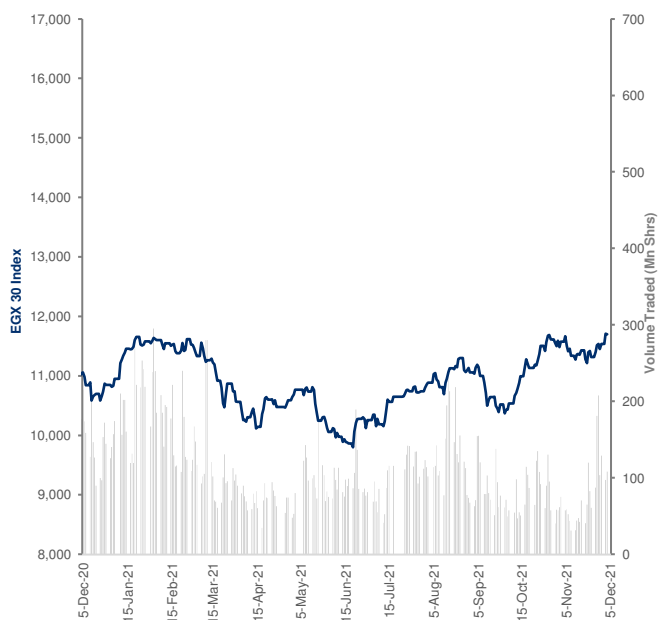


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	487,012.5	(0.6%)	3.7%	3.9%
<b>Banks</b>	165,216.8	(0.1%)	2.1%	13.7%
<b>Basic Resources</b>	28,507.4	(0.4%)	0.2%	37.4%
<b>Chemicals</b>	31,378.5	(1.4%)	9.1%	(1.5%)
<b>Construction and Materials</b>	13,036.6	(0.5%)	7.3%	(22.7%)
<b>Financial Services excluding Banks</b>	49,214.4	(0.3%)	2.3%	28.2%
<b>Food and Beverage</b>	9,087.2	0.7%	2.9%	26.9%
<b>Healthcare</b>	3,997.6	0.0%	6.1%	(7.2%)
<b>Industrial Goods, Services, Automobile:</b>	41,212.6	(0.3%)	10.1%	(0.5%)
<b>Media</b>	1,022.1	9.8%	15.7%	(22.7%)
<b>Oil and Gas</b>	4,675.2	(3.2%)	4.0%	16.0%
<b>Personal and Household Products</b>	31,670.9	0.0%	(2.8%)	(12.6%)
<b>Real Estate</b>	58,638.7	(2.6%)	5.3%	14.4%
<b>Telecommunication</b>	27,159.5	(0.5%)	10.8%	(43.5%)
<b>Travel &amp; Leisure</b>	22,194.9	0.3%	0.8%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Media Production City</b>	5.39	9.8%
<b>Egyptian Resorts Co</b>	1.55	5.5%
<b>Misr Beni Suf Cement Co</b>	28.71	3.1%
<b>South Valley Cement</b>	1.42	2.5%
<b>Misr Cement Co</b>	13.02	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Six Of October Dev. &amp; Inv.</b>	15.60	(20.0%)
<b>Tourah Portland Cement Co</b>	9.75	(12.9%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.42	(4.7%)
<b>El Nasr Clothes &amp; Textiles</b>	0.96	(4.0%)
<b>Ghabbour Auto</b>	4.80	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.42	19,772
<b>Egyptian Resorts Co</b>	1.55	12,747
<b>Qalaa Holdings Sae</b>	1.21	8,895
<b>Heliopolis Housing</b>	6.33	7,218
<b>Medinet Nasr Housing</b>	2.56	6,061

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	11,700.40	(7.65)	(0.1%)	2.7%	7.9%
<b>Market Cap (EGP Mn)</b>	487,013	(2,696)	(0.6%)	3.7%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	108.0	10.9	11.2%	109.8	138.7
<b>Value Traded (EGP Mn)</b>	735.2	42.0	6.1%	511.8	619.5
<b>No. of Trades</b>	15,701	923	6.2%	15,719	17,585

Market Breadth	▲ 37	▼ 9	= 13
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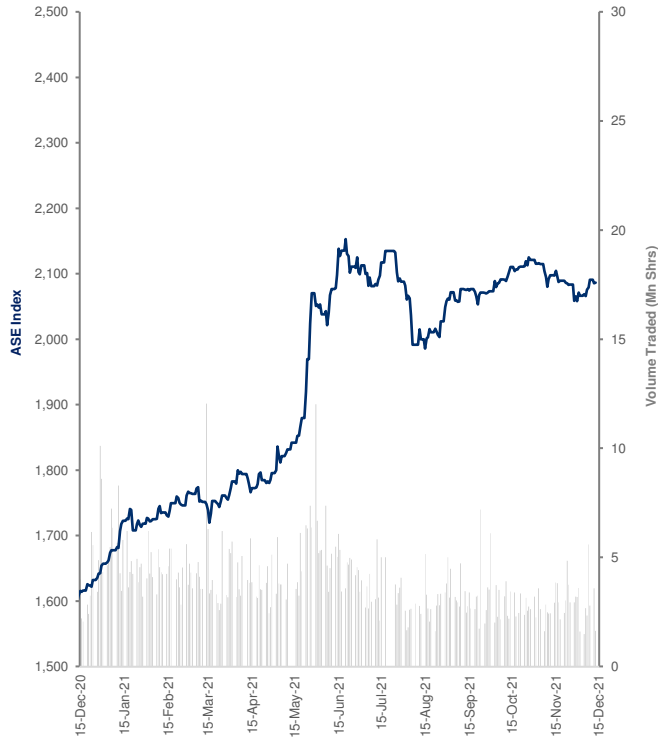
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	52.80	(0.19%)	134.67
<b>Abou Kir Fertilizers &amp; Chemicals</b>	20.50	(1.63%)	78.68
<b>Housing &amp; Development Bank</b>	46.30	(0.43%)	52.84
<b>Elsewedy Electric Co</b>	9.36	0.32%	50.53
<b>Telecom Egypt Co</b>	15.91	(0.50%)	50.14

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,207.0	0.1%	0.8%	19.3%
Banking	7,433.7	0.4%	0.5%	17.2%
Insurance	96.2	(0.1%)	0.3%	6.1%
Diversified Financial Services	177.7	0.2%	1.4%	6.0%
Real Estate	239.7	0.4%	5.3%	20.2%
Health Care Services	26.1	0.0%	(2.3%)	2.5%
Educational Services	230.7	(0.6%)	0.8%	2.7%
Hotels and Tourism	92.6	0.0%	0.5%	11.3%
Transportation	71.9	0.0%	2.5%	12.7%
Technology & Communications	413.4	0.5%	2.3%	34.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	515.8	0.0%	1.1%	21.9%
Commercial Services	72.4	(0.1%)	(0.6%)	6.5%
Pharmaceutical & Medical Industries	38.5	(1.3%)	0.0%	306.2%
Chemical Industries	25.7	(0.1%)	(0.9%)	26.0%
Food & Beverages	87.6	0.4%	1.3%	20.9%
Tobacco & Cigarettes	16.1	(1.8%)	(1.8%)	(98.0%)
Mining & Extraction Industries	1,534.6	(1.1%)	1.1%	342.5%
Engineering & Construction	23.2	0.0%	(0.3%)	15.4%
Electrical Industries	29.1	0.0%	2.0%	0.7%
Textiles , Leathers & Clothings	59.2	0.0%	0.0%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
United Financial Investments	0.90	4.7%
Contemporary For Housing Pro	0.75	2.7%
Jordan Commercial Bank	0.79	2.6%
Union Land Development Corp	2.07	2.5%
Jordanian Real Estate For De	0.49	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
Ihdathiat Real Estate Co	0.44	(4.3%)
Zarka Education & Investment	2.11	(4.1%)
Arab Aluminium Industry	2.35	(3.7%)
Jordan Decapolis Properties	0.58	(3.3%)
National Aluminum Industrial	0.91	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.15	307
Middle East Insurance	1.37	228
Capital Bank Of Jordan	1.90	112
Jordan Decapolis Properties	0.58	105
Al-Tajamouat For Catering Hs	0.81	91

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,086.37	0.97	0.0%	1.4%	25.9%
Market Cap (JD Mn)	11,206.96	9.86	0.1%	0.8%	19.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,635.9	(1,949.4)	(54.4%)	3,921.0	3,592.0
Value Traded (JD '000)	2,263.3	(2,421.5)	(51.7%)	5,699.6	3,521.8
No. of Trades	1,273	(285)	(18.3%)	2,381	1,335

Market Breadth	▲ 27	▼ 11	= 83
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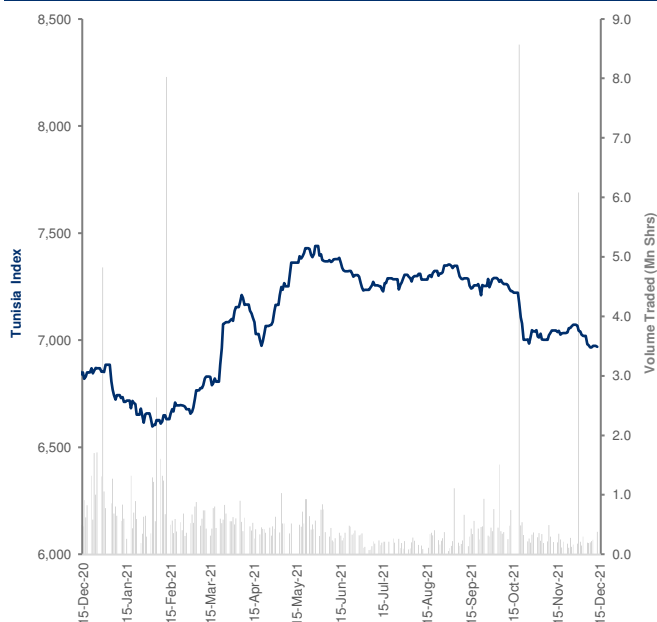
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.15	0.00%	0.35
Arab Bank Plc	4.65	0.22%	0.31
Middle East Insurance	1.37	0.00%	0.31
Capital Bank Of Jordan	1.90	1.06%	0.21
Union Land Development Corp	2.07	2.48%	0.18

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,401.9	0.2%	(1.1%)	(1.3%)
Banking	7,566.5	(0.3%)	(1.0%)	(1.7%)
Insurance	891.4	0.8%	(0.8%)	(3.4%)
Leasing	563.6	0.1%	(0.9%)	5.9%
Financial Services	2,202.6	2.5%	(2.5%)	11.7%
Industrial	1,649.8	(0.4%)	(0.8%)	(3.1%)
Chemical Industry	504.4	1.1%	1.2%	12.5%
Food & Beverage	5,437.4	(0.0%)	(0.5%)	(2.8%)
Retailing	1,153.8	0.3%	0.3%	6.5%
Others	1,432.5	0.3%	(3.7%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	12.90	5.7%
Air Liquide Tunisie	108.60	3.4%
Poulina Group	11.67	2.6%
Societe Tunisienne d'Assurance	123.00	2.5%
Euro Cycles SA	31.89	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.54	(3.6%)
Union Internationale de Banque	15.50	(3.1%)
Societe de Production Agricole	1.30	(2.3%)
SOTUMAG	3.75	(1.8%)
Amen Bank	22.70	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Automobile reseau tunisien et	6.19	276
Societe Moderne de Ceramique	0.88	12
Societe Frigorifique et Brasse	18.40	11
Unite de Fabrication de Medica	7.70	8
Societe D'Articles Hygieniques	11.19	8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,968.79	(3.90)	(0.1%)	(1.1%)	1.2%
Market Cap (DT Mn)	21,402	42.6	0.2%	(1.1%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	379.4	138.2	57.3%	536.3	545.4
Value Traded ('000 DT)	2,638.4	1,064.8	67.7%	3,789.3	3,739.0
No. of Trades	488	(130)	(21.0%)	1,074	1,470

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	6.19	(0.16%)	1.71
Societe Frigorifique et Brasse	18.40	0.00%	0.20
Societe D'Articles Hygieniques	11.19	(1.41%)	0.09
Amen Bank	22.70	(1.73%)	0.08
Union Internationale de Banque	15.50	(3.13%)	0.07

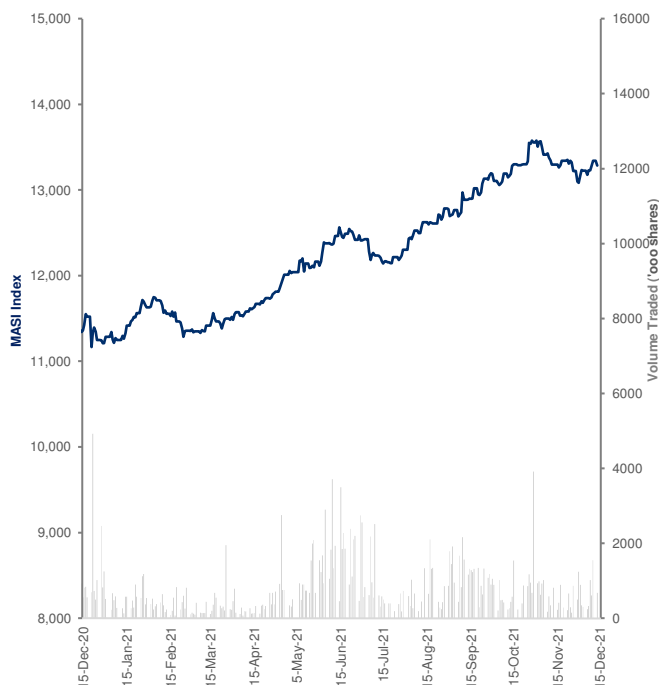
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,691.2	(0.3%)	1.5%	15.6%
Banking	223,593.2	(0.4%)	1.6%	16.4%
Beverages	10,035.7	0.0%	2.0%	9.1%
Chemicals	2,838.0	0.3%	(1.1%)	52.9%
Construction & Building Material	80,001.6	(0.4%)	3.4%	27.2%
Distributors	20,238.4	0.4%	0.7%	49.4%
Electricity	25,947.4	0.0%	1.8%	20.2%
Food Producers & Processors	30,309.0	0.3%	0.5%	24.6%
Holding Companies	2,837.4	(0.2%)	3.5%	(7.2%)
Insurance	29,490.6	0.2%	2.0%	24.2%
Investment & other Finance	4,671.2	0.0%	(6.0%)	38.5%
Leisures & Hotel	1,533.0	0.0%	2.9%	(6.1%)
Materials, Software & Computer	6,137.7	0.0%	0.3%	14.1%
Mining	21,593.5	(0.2%)	2.7%	25.4%
Oil & Gas	18,746.1	(1.6%)	(5.0%)	32.0%
Real Estate	5,391.7	(0.1%)	5.9%	60.2%
Telecommunications	124,919.5	(0.5%)	1.5%	(2.0%)
Transport	888.8	0.0%	3.9%	5.7%
Utilities	2,024.0	(0.3%)	0.3%	(32.3%)
Forestry & Paper	70.5	(5.9%)	(14.6%)	100.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	36.00	4.0%
Banque Marocaine Pour Le Comme	635.00	1.6%
SNEP	737.00	1.0%
Saham Assurance	1469.00	0.8%
Auto Hall	105.70	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	27.30	(5.9%)
Fenie Brossette	154.00	(1.9%)
Afriquia Gaz	5011.00	(1.7%)
Colorado SA	62.00	(1.5%)
Cie Miniere de Touissit	1690.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	482.10	179.9
Douja Promotion Groupe Addoha	11.20	175.3
Bank of Africa	186.05	151.8
Cosumar	266.00	40.7
Maroc Telecom	142.10	38.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,283.98	(55.83)	(0.4%)	1.5%	17.69%
Market Cap (MAD Mn)	611,691	(2,010)	(0.3%)	1.5%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	675.7	(867.9)	(56.2%)	776.8	581.9
Value Traded (MAD Mn)	168.65	(139.87)	(45.3%)	127.4	103.8

Market Breadth	▲ 18	▼ 10	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	482.10	(1.01%)	87.75
Bank of Africa	186.05	(0.51%)	28.24
Cosumar	266.00	0.38%	10.82
Banque Marocaine Pour Le Comme	635.00	1.60%	10.16
TAQA Morocco SA	1100.00	0.00%	8.82

Source: Bloomberg, Kamco Research

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