

MENA Markets Daily Report

April 14, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,360.99	(0.2%)	6.7%	4.8%	
		Kuwait	Main 50 Index	▲	6,899.86	0.9%	1.4%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	7,138.92	0.1%	3.4%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,808.26	(0.2%)	6.1%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,592.52	0.8%	(3.7%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,966.02	(0.2%)	(3.7%)	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,002.46	0.5%	(4.9%)	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,157.88	0.4%	(2.8%)	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,118.11	0.2%	(4.3%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▲	1,902.43	0.0%	(4.2%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	4,275.97	0.1%	(6.6%)	1.4%
	Jordan	11	Egypt	EGX 30	▲	31,174.62	1.2%	4.8%	19.5%
	Tunisia	12	Jordan	ASE Index	▼	2,565.94	(0.6%)	3.1%	2.4%
Morocco	13	Tunisia	Tunisia Index	▲	11,023.24	0.0%	10.7%	13.7%	
		Morocco	MASI	▼	16,070.49	(1.9%)	8.8%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▲	3,238.23	0.5%	(3.4%)	12.7%	
		India	SENSEX	▲	75,157.26	1.8%	(3.8%)	8.2%	
		Brazil	BOVESPA Stock Index	▲	127,682.40	1.1%	6.2%	(10.4%)	
		Mexico	BOLSA Index	▼	51,498.90	(0.0%)	4.0%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,045.20	1.6%	(2.8%)	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	790.63	1.5%	(6.0%)	17.3%	
		Asia	MSCI Asia Pacific	▲	542.82	1.2%	(4.7%)	8.2%	
		Europe	DJ Stoxx 600	▼	486.80	(0.1%)	(4.1%)	6.0%	
		Europe	FTSEurofirst 300	▼	1,935.13	(0.2%)	(4.0%)	6.7%	
		U.S.A	S&P 500	▲	5,363.36	1.8%	(8.8%)	23.3%	
		U.S.A	DJIA	▲	40,212.71	1.6%	(5.5%)	12.9%	
		U.S.A	NASDAQ Composite	▲	16,724.46	2.1%	(13.4%)	28.6%	
		UK	FTSE 100	▲	7,964.18	0.6%	(2.6%)	5.7%	
		Germany	DAX	▼	20,374.10	(0.9%)	2.3%	18.8%	
		Japan	NIKKEI 225	▼	33,585.58	(3.0%)	(15.8%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	20,914.69	1.1%	4.3%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	100.10	(0.8%)	(7.73%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.31	0.90%	4.56%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.14	1.37%	9.67%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.32%	0.56%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	64.76	2.3%	(13.2%)	(3.1%)	
		Oil	NYMEX	▲	61.50	2.4%	(14.2%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.53	(0.8%)	11.7%	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,237.61	1.9%	23.4%	26.3%	
		Silver	Silver Spot \$/Oz	▲	32.31	3.5%	11.8%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	85,502.31	2.0%	(8.8%)	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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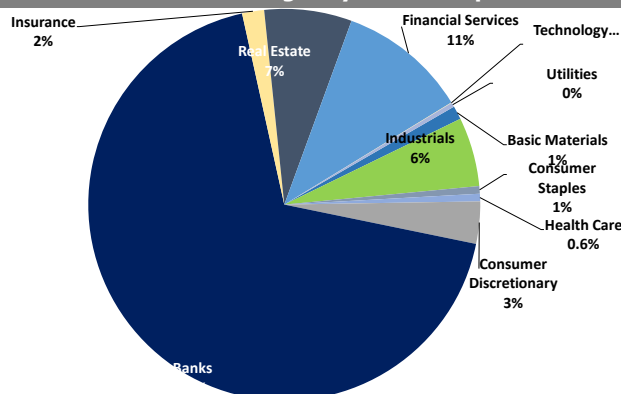
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 14, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,248.1	22.0	10.9%
2- National Bank of Kuwait	8,209.5	13.7	14.6%
3- Boubayan Bank	2,770.0	28.6	10.6%
4- Zain	2,038.0	9.8	16.9%
5- Commercial Bank of Kuwait	1,426.1	9.1	21.1%
6- Gulf Bank	1,365.5	22.7	7.2%
7- Mabane Co.	1,171.3	18.0	9.7%
8- Warba Bank	908.4	40.5	6.7%
9- Burgan Bank	872.2	18.8	5.3%
10- Ahli Bank of Kuwait	733.0	14.0	8.3%
Total	32,742	17.14	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.639	0.058	10.0%
Al Safat Investment Co.	0.100	0.009	9.9%
Specialities Group Holding Co.	0.169	0.015	9.7%
First Investment Co.	0.046	0.004	9.5%
Equipment Holding Co.	0.052	0.004	7.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.804	(0.086)	(9.7%)
Kuwait Financial Centre	0.139	(0.009)	(6.1%)
Kuwait Telecommunication Co.	0.527	(0.034)	(6.1%)
Bayan Investment Co.	0.058	(0.003)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.097	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.208	(1.9%)	55,207,939
Arzan Financial Group For Fin. & Invest.	0.272	0.4%	18,755,771
Kuwait International Bank	0.220	2.3%	10,506,596
First Investment Co.	0.046	9.5%	9,634,134
Specialities Group Holding Co.	0.169	9.7%	9,504,340

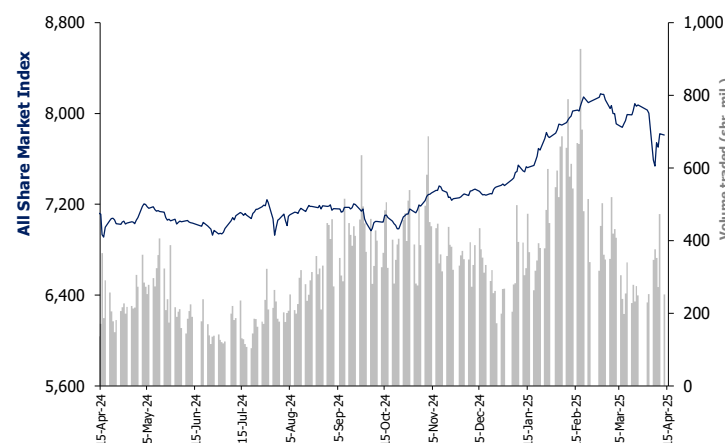
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,808.3	▼	(0.1%)	(3.3%)	6.1%
Energy	1,284.1	▼	(0.2%)	(3.1%)	8.0%
Basic Materials	866.0	▼	(1.8%)	(3.7%)	(5.0%)
Industrials	728.0	▲	0.4%	(2.3%)	0.6%
Consumer Staples	905.8	▲	0.1%	(8.2%)	(9.3%)
Health Care	571.2	▲	0.1%	0.1%	24.6%
Consumer Discretionary	2,248.2	▲	0.5%	(4.8%)	5.9%
Telecommunications	1,031.5	▼	(0.6%)	(1.7%)	1.4%
Banks	1,976.2	▼	(0.3%)	(3.3%)	9.2%
Insurance	1,980.7	▼	(3.5%)	(7.1%)	(3.6%)
Real Estate	1,493.3	▲	0.7%	(1.6%)	10.4%
Financial Services	1,441.4	▲	0.5%	(4.4%)	(4.6%)
Technology	1,076.7	▲	2.1%	0.0%	3.5%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth		64		45		33
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,360.99	(17.4)	(0.2%)	(3.6%)	6.7%	
Main 50 Index	6,899.86	59.2	0.9%	(2.5%)	1.4%	
Main Market Index	7,138.92	9.1	0.1%	(1.8%)	3.4%	
All Share Market Index	7,808.26	(11.6)	(0.1%)	(3.3%)	6.1%	
Market Cap (KWD Mn)	47,159.80	(69.2)	(0.1%)	(0.2%)	8.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

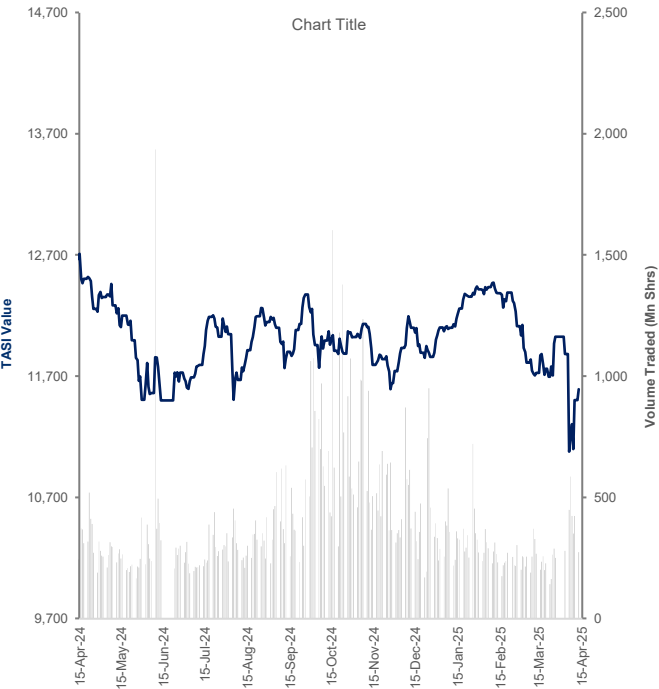
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	251.4	(221.4)	(46.8%)	419.2	226.1
Value Traded (KWD Mn)	54.5	(64.7)	(54.3%)	116.0	56.5
No. of Trades	14,101	(9,010)	(39.0%)	19,542	13,561

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.272	0.4%	5,103,487
Kuwait Finance House	0.717	(0.3%)	4,721,746
National Bank of Kuwait	0.939	(1.1%)	3,260,918
Warba Bank	0.208	(1.9%)	2,482,057
Kuwait International Bank	0.220	2.3%	2,294,724

Saudi Tadawul Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,582,686.7	0.1%	(3.3%)	(6.1%)
Energy	6,343,132.9	(0.4%)	(3.2%)	(7.6%)
Materials	571,552.9	1.2%	(4.0%)	(9.5%)
Capital Goods	61,167.0	6.1%	(0.6%)	(9.3%)
Commercial & Professional Svc	14,086.9	1.5%	(4.3%)	(9.1%)
Transportation	41,239.1	2.1%	(5.2%)	(15.1%)
Consumer Durables & Apparel	7,939.8	1.9%	(6.9%)	(12.7%)
Consumer Services	61,380.3	1.6%	(5.7%)	(10.8%)
Media	33,785.3	0.7%	(9.0%)	(29.6%)
Consumer Discretionary Distribution &	30,519.8	0.7%	(2.1%)	1.3%
Consumer Staples Distribution & Retail	47,420.0	0.5%	(4.4%)	2.3%
Food & Beverages	109,102.7	1.3%	(2.4%)	(6.1%)
Health Care Equipment & Svc	173,378.9	0.3%	0.6%	(0.8%)
Pharma, Biotech & Life Science	16,142.0	2.0%	(3.4%)	(4.6%)
Banks	1,003,169.1	1.0%	(4.5%)	3.0%
Financial Services	63,316.7	1.9%	0.3%	(6.5%)
Insurance	83,995.7	2.1%	(3.1%)	(13.4%)
Telecommunication Services	289,014.2	1.3%	0.7%	13.8%
Utilities	322,663.1	(0.8%)	(5.0%)	(17.3%)
REITs	14,878.7	0.1%	(1.7%)	(4.2%)
Real Estate Mgmt & Dev't	167,087.6	1.1%	(5.9%)	31.1%
Software & Services	127,344.8	0.1%	(1.3%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	40.70	10.0%
Electrical Industries Co	6.34	9.9%
Middle East Specialized Cables	35.10	9.9%
Astra Industrial Group	158.40	9.2%
Ethiad Atheeb Telecommunicatio	94.40	7.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Paper Manufacturing Co	64.20	(2.7%)
National Medical Care Co	153.00	(2.0%)
Al-Baha Development & Investme	3.43	(2.0%)
Abdullah Al Othaim Markets Co	9.18	(1.8%)
Saudi Marketing Co	20.18	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.00	62,403
Al-Baha Development & Investme	3.43	22,312
Batic Investments and Logistic	2.36	14,043
Mobile Telecommunications Co S	12.10	9,609
Electrical Industries Co	6.34	8,737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,592.52	89.98	0.8%	(3.6%)	(3.7%)
Market Cap (SAR Mn)	9,582,687	8,089	0.1%	(3.3%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	273.6	(149.2)	(35.3%)	295.7	369.5
Value Traded (SAR Mn)	4,685.1	(3,429.7)	(42.3%)	6,038.2	8,974.5
No. of Trades	520,433	(153,350)	(22.8%)	482,339	545,538

Market Breadth	▲ 213	▼ 34	▬ 12
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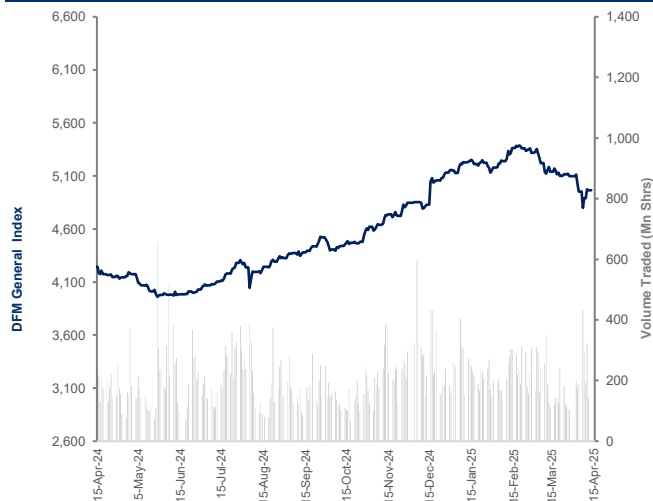
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	98.00	0.4%	343.39
Saudi Arabian Oil Co	25.90	(0.4%)	161.79
Americana Restaurants International PLC	2.00	3.6%	124.15
Nice One Beauty Digital Marketing Co.	36.05	(0.7%)	117.44
Saudi National Bank	33.90	0.6%	115.88

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	872,514.8	(0.0%)	(2.5%)	(3.6%)
Financials	368,403.5	0.1%	(0.9%)	2.9%
Real Estate	173,368.2	(0.6%)	(8.9%)	(9.5%)
Industrial	96,876.8	0.3%	(0.3%)	(4.5%)
Materials	1,367.0	(2.3%)	(10.8%)	9.5%
Consumer Staples	29,440.4	1.5%	0.0%	(7.4%)
Consumer Discretionary	34,397.9	(0.7%)	(6.7%)	(6.4%)
Telecommunication	36,263.2	0.0%	(0.7%)	6.8%
Utilities	132,397.7	0.0%	0.9%	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	84.85	14.2%
Al Ramz Corporation Investment and Development PJSC	1.24	13.8%
National General Insurance	7.00	12.9%
Aramex Pjsc	2.79	4.9%
UNION COOP	2.29	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.58	(7.7%)
National International Holding	2.08	(5.5%)
Commercial Bank Of Dubai	7.51	(4.8%)
Shuaa Capital	0.20	(3.8%)
Emirates Refreshments Co	0.00	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.57	37,472
Emaar Properties Pjsc	12.05	15,053
Shuaa Capital	0.20	14,564
DEWA	2.50	12,167
TALABAT Holding PLC	1.32	7,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	4,966.02	(8.05)	(0.2%)	(2.6%)	(3.7%)
Market Cap (AED Mn)	872,515	(119)	(0.0%)	(2.5%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	144.0	(177.5)	(55.2%)	220.4	178.1
Value Traded (AED Mn)	489.7	(432.6)	(46.9%)	657.3	383.0
No. of Trades	11,204	(3,410)	(23.3%)	13,554	7,895

Market Breadth	▲ 20	▼ 19	= 36
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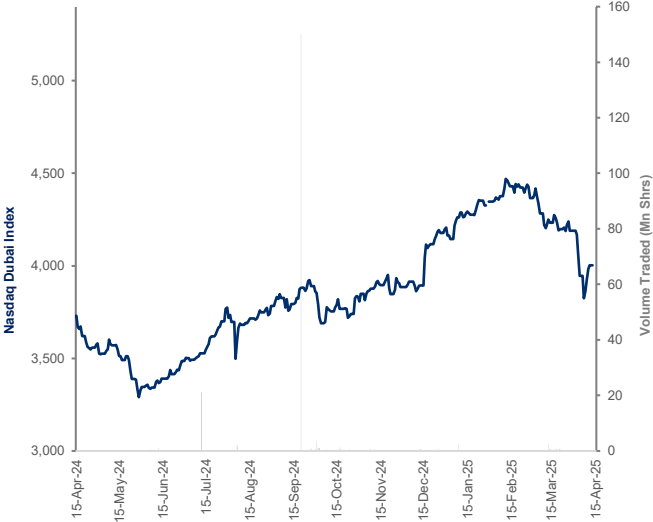
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.05	0.00%	181.07
Emirates Nbd	19.25	0.52%	73.92
Ajman Bank Pjsc	1.57	(0.63%)	58.82
Dubai Islamic Bank	7.22	0.14%	47.57
DEWA	2.50	0.00%	30.24

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	45,639.6	0.0%	(9.2%)	(11.7%)
DEPA Limited (AED)	124.8	0.0%	5.0%	(14.1%)
Emirates REIT (CEIC) Limited	145.3	0.0%	8.0%	(9.3%)
ENBD REIT (CEIC) Limited	133.3	0.0%	(2.4%)	51.4%
Hikma Pharmaceuticals GDR	5,370.8	0.0%	(7.3%)	(2.8%)
Nasdaq, Inc.	39,253.7	0.0%	(9.7%)	(12.9%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.45	34.5
Enbd Reit (Ceic) Limited	0.53	6.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,002.46	19.44	0.5%	(4.5%)	(4.9%)
Market Cap (USD Mn)	45,640	0.0	0.0%	(9.2%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.041	(0.17)	(81%)	0.185	0.12
Value Traded (USD Mn)	0.019	(0.06)	(75%)	0.1	0.06
No. of Trades	6.0	1.00	20%	8	6

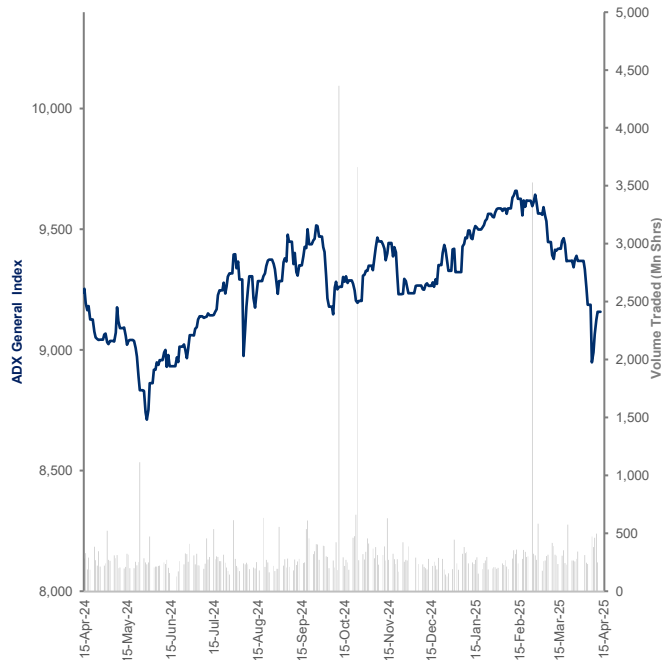
Market Breadth	▲ 0	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	0.00%	0.02
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,774,253.8	0.2%	(3.5%)	(5.2%)
Financials	1,363,795.3	0.0%	(0.8%)	(0.8%)
Telecommunication	187,189.5	2.3%	(1.0%)	5.8%
Consumer Discretionary	61,644.4	0.9%	(6.5%)	(10.4%)
Industrial	218,570.3	0.6%	(4.1%)	(0.8%)
Real Estate	66,698.2	0.7%	(7.1%)	2.2%
Basic Materials	99,876.6	0.0%	9.8%	8.0%
Energy	364,313.2	0.1%	(6.3%)	(12.8%)
Utilities	348,546.2	(0.6%)	(11.7%)	(11.7%)
Consumer Staples	24,357.7	1.1%	(8.6%)	(34.8%)
Health Care	39,262.4	0.9%	(8.3%)	(21.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	0.93	3.7%
Emirates Telecommunication Group	16.68	3.0%
Abu Dhabi Aviation Co.	5.24	2.7%
Ras Al Khaimah Ceramics	2.42	2.5%
Burjeel Holdings	1.43	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.68	(4.5%)
Hayah Insurance Co	1.50	(3.2%)
GFH Financial Group	1.07	(2.7%)
Ras Al-Khaimah Co. For White Cement	1.11	(2.6%)
Gulf Pharmaceutical Industries	1.20	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.60	34,685
Borouge	2.66	22,759
ADNOCGAS UH EQUITY	2.97	22,118
Phoenix Group	0.77	16,772
Lulu Retail Holdings	1.23	16,282

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,157.88	33.03	0.4%	(2.3%)	(2.8%)
Market Cap (AED Mn)	2,774,254	5,473	0.2%	(3.5%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	250.6	(248.5)	(49.8%)	338.7	225.1
Value Traded (AED Mn)	942.0	(674.6)	(41.7%)	1,242.3	906.0
No. of Trades	19,666	(9,676)	(33.0%)	20,924	12,797

Market Breadth

▲ 33

▼ 21

= 35

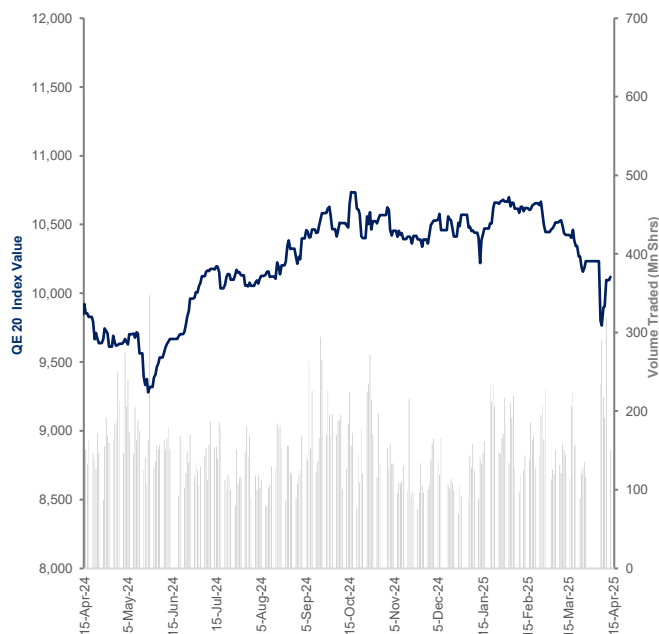
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.80	0.02%	180.05
Alpha Dhabi Holding PJSC	10.82	1.69%	94.36
ADNOCGAS UH EQUITY	2.97	(0.34%)	65.55
Borouge	2.66	0.00%	60.63
Abu Dhabi Commercial Bank	10.26	1.38%	57.03

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,786.5	0.3%	(1.0%)	(4.3%)
Banking & Finance Sector	283,376.1	0.0%	(1.4%)	(7.2%)
Goods & Consumer Services	30,445.2	0.4%	0.1%	(1.1%)
Industrial Sector	143,748.8	0.7%	(1.8%)	(3.1%)
Insurance Sector	10,143.8	(0.9%)	1.7%	(8.6%)
Real Estate	40,654.7	0.8%	0.7%	(6.7%)
Telecom	46,666.9	0.5%	1.2%	4.3%
Transport	39,751.0	(0.2%)	(1.0%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.38	4.7%
Al Mahhar Holding	2.37	2.8%
Investment Holding Group	2.54	2.0%
Diala Brokerage & Investments	1.04	1.7%
Baladna	1.20	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.86	(1.6%)
Zad Holding Group	14.68	(1.5%)
Qatar Insurance Co SAQ	1.89	(1.2%)
Qatar General Insurance & Rein	1.08	(1.0%)
United Development Co QSC	1.02	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.99	17,697
Baladna	1.20	16,403
Qatar German Co for Medical De	1.38	14,755
Aamal Co	0.86	13,640
Qatar Aluminum Manufacturing C	1.22	13,492

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,118.11	23.02	0.2%	(1.1%)	(4.3%)
Market Cap (QAR Mn)	594,787	1,571	0.3%	(1.0%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	150.0	(169.3)	(53.0%)	161.9	165.7
Value Traded (QAR Mn)	265.5	(435.4)	(62.1%)	423.4	506.1
No. of Trades	13,249	(16,759)	(55.8%)	16,641	16,279

Market Breadth	▲ 34	▼ 15	= 5
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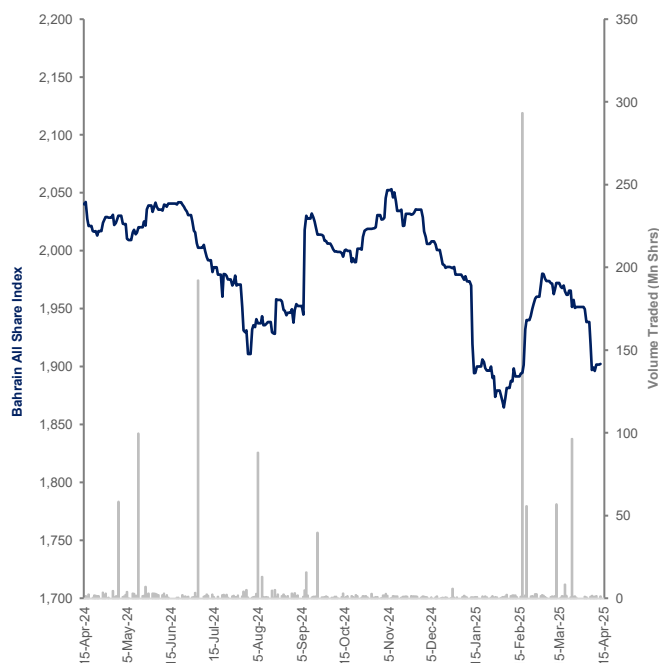
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.54	2.01%	30.27
Qatar German Co for Medical De	1.38	4.72%	19.90
Baladna	1.20	1.61%	19.77
Qatar National Bank QPSC	15.75	0.06%	17.93
Ezdan Holding Group QSC	0.99	1.13%	17.59

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	39,502.3	(0.7%)	(5.9%)	1.8%
Materials	1,491.0	0.1%	(6.3%)	(19.2%)
Industrial	122.8	1.9%	(7.8%)	(6.2%)
Consumer Discretionary	229.5	0.0%	(0.8%)	(1.7%)
Consumer Staples	123.4	0.0%	0.3%	(1.7%)
Financials	36,605.4	(0.7%)	(6.0%)	3.0%
Communication Services	862.8	0.2%	(2.2%)	(2.1%)
Real Estate	67.5	(0.7%)	(8.9%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Takaful International Co	0.12	6.3%
APM TERMINALS BAHRAIN	1.07	2.4%
Zain Bahrain BSCC	0.11	0.9%
BBK BSC	0.49	0.6%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.29	(1.4%)
Kuwait Finance House - Bahrain	2.30	(0.9%)
Seef Properties BSC	0.12	(0.9%)
Ahli United Bank BSC (\$)	2.30	(0.9%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	254
Bahrain Telecommunications Co	0.49	194
Aluminium Bahrain B.S.C	1.05	156
GFH FINANCIAL GROUP BSC	0.29	104
Seef Properties BSC	0.12	101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,902.43	0.66	0.0%	(2.5%)	(4.2%)
Market Cap (BHD Mn)	39,502.3	(269.8)	(0.7%)	(5.9%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,109	(361)	(24.5%)	8,613.2	8,214.0
Value Traded (BHD '000)	689	322	87.8%	6,583.3	2,455.6
No. of Trades	62	14	29.2%	40	53

Market Breadth

▲ 6 ▼ 5 = 33

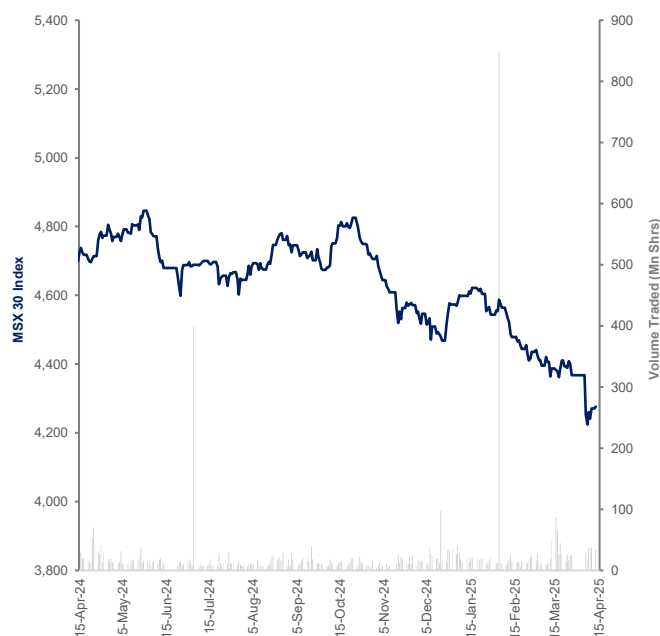
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.05	0.10%	0.16
Kuwait Finance House - Bahrain	2.30	(0.86%)	0.15
Ahli United Bank BSC (\$)	2.30	(0.86%)	0.15
Bahrain Telecommunications Co	0.49	0.21%	0.09
Al Salam Bank-Bahrain BSC	0.20	(0.50%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,275.9	(0.1%)	(2.9%)	(7.8%)
Financial	5,121.6	0.2%	1.4%	(1.5%)
Industrial	3,934.4	(0.4%)	(8.3%)	(13.7%)
Services	2219.9	(0.0%)	(2.1%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.13	9.2%
Oman & Emirates Investment Holding Co.	0.07	6.3%
Barka Desalination	0.128	4.1%
Smn Power Holding	0.22	1.9%
Dhofar Generating Company	0.06	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(6.7%)
Oman Refreshment Co. Ltd.	0.85	(5.6%)
Oman Arab Bank	0.14	(4.1%)
Oman Education And Training Investment	1.00	(2.9%)
Bank Nizwa	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	10,887
Sohar Bank	0.13	4,424
OQ Exploration & Production SA	0.28	4,100
National Bank Of Oman	0.28	3,575
Bank Muscat	0.25	3,150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,275.97	5.58	0.1%	(2.1%)	(6.6%)
Market Cap (OMR Mn)	11,275.9	(7.39)	(0.1%)	(2.9%)	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	33,731.6	(3,531.8)	(9.5%)	34,708.6	37,911.3
Value Traded (OMR '000)	5,549.0	(767.2)	(12.1%)	3,612.3	3,265.0

Market Breadth	▲ 18	▼ 15	= 85
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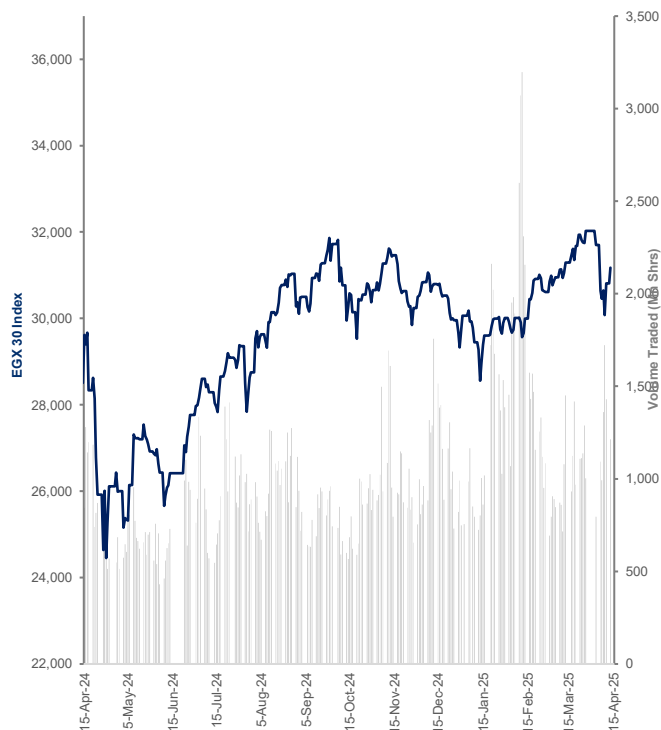
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.28	(1.06%)	1.15
Bank Nizwa	0.10	(2.02%)	1.06
National Bank Of Oman	0.28	0.00%	1.00
Bank Muscat	0.25	0.80%	0.79
Sohar Bank	0.13	1.53%	0.59

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,169,296.9	(0.1%)	(3.3%)	2.2%
Banks	420,918.3	(6.0%)	(8.9%)	(3.8%)
Basic Resources	340,172.3	1.1%	(2.0%)	15.8%
Industrial Goods	188,592.7	1.3%	(1.6%)	6.1%
Health Care & Pharmaceuticals	55,594.2	0.6%	(0.3%)	13.7%
Real Estate	323,882.5	1.4%	(5.0%)	4.1%
Travel and Leisure	66,629.6	(0.1%)	0.3%	(8.0%)
Food, Beverages & Tobacco	203,850.7	2.6%	1.1%	9.1%
Energy and Support Services	17,198.7	1.1%	(3.5%)	(11.7%)
Trade and Distributors	18,938.4	0.5%	(4.6%)	5.6%
Shipping and Transport	71,867.8	3.9%	1.2%	(6.5%)
Education Services	24,800.4	0.3%	(1.4%)	3.2%
Contracting and Construction Eng	39,744.3	0.4%	(5.5%)	(1.6%)
Textiles and Durables	28,911.2	2.1%	(0.4%)	0.9%
Building Materials	28,444.6	1.4%	(1.0%)	25.0%
Media & Communication Services	150,732.4	0.5%	(2.3%)	0.3%
Paper and Packaging	2,556.8	0.7%	0.1%	1.1%
Non-bank Financial Services	186,462.0	2.2%	(0.1%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Prime Holding	0.97	20.0%
Raya Holding For Financial Investments	2.57	10.3%
Cairo Poultry	19.17	7.3%
Egyptian Media Production City	21.10	6.6%
Sabaa International Company for Pharmaceutical and Chemical	1.17	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	50.18	(11.0%)
Alexandria National Company for Financial Investment	19.69	(3.6%)
Arabian Food Industries DOMTY	22.88	(3.3%)
Alexandria Pharmaceuticals	423.42	(3.2%)
Contact Financial Holding	4.18	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.24	172,492
Orascom Investment Holding	0.65	107,060
Raya Holding For Financial Investments	2.57	99,860
Cairo Oils & Soap	0.34	78,254
Al Khair River For Development Agricultural Investment&Envir	0.63	66,728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,174.62	363.9	1.2%	(2.7%)	4.8%
Market Cap (EGP Mn)	2,169,296.9	(1,795.4)	(0.1%)	(3.3%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,213.3	(215.8)	(15.1%)	1,320.7	1,044.7
Value Traded (EGP Mn)	3,001.7	(600.2)	(16.7%)	3,344.8	5,034.3
No. of Trades	90,190	(3,715)	(4.0%)	87,614	146,215

Market Breadth	▲ 129	▼ 26	= 66
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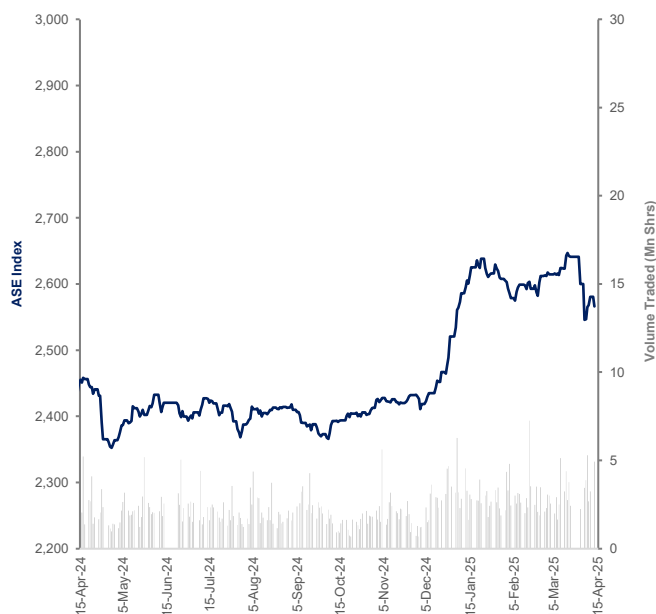
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Raya Holding For Financial Investments	2.57	10.30%	255.66
Zahraa Maadi Investment & Development	3.88	5.72%	206.81
Palm Hills Development Company	6.53	1.87%	122.08
Cairo Poultry	19.17	7.27%	106.51
Egyptian Financial Group-Hermes Holding Company	27.96	5.39%	92.70

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,377.0	(0.6%)	(3.5%)	5.6%
Banks	7,757.2	(0.2%)	(4.8%)	1.3%
Insurance	289.5	(0.4%)	(1.4%)	4.5%
Diversified Financial Services	261.4	(0.1%)	(1.9%)	(3.8%)
Real Estate	294.2	(1.0%)	(2.5%)	(3.6%)
Health Care Services	48.5	0.0%	(1.2%)	(5.8%)
Educational Services	285.7	(0.5%)	(1.5%)	2.3%
Hotels and Tourism	244.8	0.2%	1.5%	(5.0%)
Transportation	89.5	0.5%	(1.1%)	5.2%
Technology and Communication	585.2	(0.3%)	0.3%	7.7%
Utilities and Energy	1,032.3	(0.1%)	(0.8%)	7.5%
Commercial Services	247.4	0.1%	0.8%	(4.3%)
Pharmaceutical and Medical Industries	66.7	0.0%	(4.5%)	1.1%
Chemical Industries	60.5	(1.7%)	(0.7%)	4.9%
Food and Beverages	214.5	0.3%	(0.0%)	(1.6%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,757.2	(1.5%)	(3.5%)	13.7%
Engineering and Construction	92.9	0.6%	(1.3%)	(15.1%)
Electrical Industries	20.0	3.6%	1.8%	(1.7%)
Textiles Leathers and Clothings	28.5	(5.0%)	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.21	5.0%
CENTURY INVESTMENT GROUP	0.26	4.0%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.61	3.4%
ARAB PHOENIX HOLDINGS	0.34	3.0%
CAIRO AMMAN BANK	1.06	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.62	(4.6%)
JORDAN FRENCH INSURANCE	0.65	(4.4%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.44	(4.3%)
EURO ARAB INSURANCE GROUP	1.24	(3.9%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.34	2,887
ARAB PHOENIX HOLDINGS	0.34	171
JORDAN AHLI BANK	0.96	153
JORDAN ISLAMIC BANK	4.28	131
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.49	109

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,565.94	(14.52)	(0.6%)	(2.8%)	3.1%
Market Cap (JD Mn)	18,376.98	(120.18)	(0.6%)	(3.5%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,923.2	1,685.6	52.1%	3,095.8	2,618.3
Value Traded (JD '000)	8,103.1	(669.2)	(7.6%)	5,953.5	3,022.7
No. of Trades	2,180	(371)	(14.5%)	2,073	1,611

Market Breadth	▲ 19	▼ 36	▬ 106
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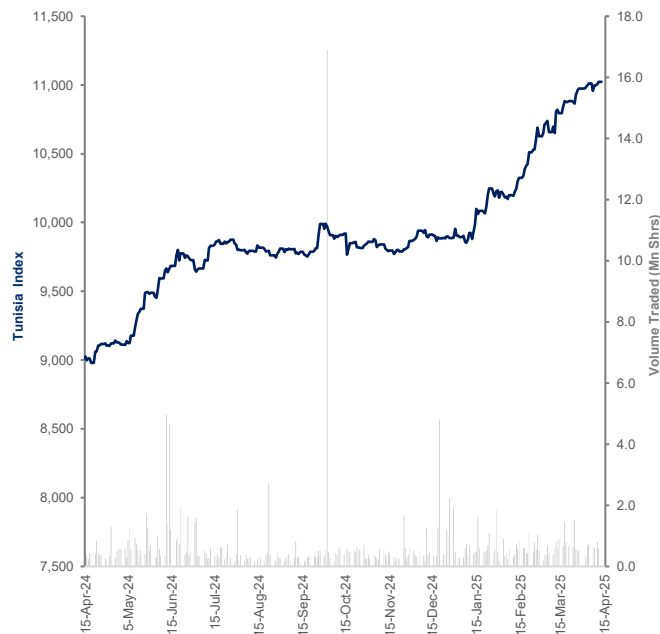
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.34	(2.86%)	0.98
JORDAN ISLAMIC BANK	4.28	(0.47%)	0.56
ARAB BANK	4.48	0.22%	0.19
JORDAN AHLI BANK	0.96	(1.03%)	0.15
ARAB PHOENIX HOLDINGS	0.34	3.03%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,193.8	0.2%	0.9%	12.3%
Banking	12,670.5	(0.4%)	(1.7%)	9.0%
Insurance	1,053.9	0.4%	1.6%	7.4%
Leasing	994.7	(0.3%)	1.7%	8.9%
Financial Services	2,412.0	3.1%	21.8%	54.4%
Industrial	2,364.7	1.1%	1.9%	14.8%
Chemical Industry	435.2	(2.9%)	(8.6%)	2.5%
Food & Beverage	4,406.0	0.2%	(0.5%)	10.3%
Retailing	1,328.6	0.7%	2.3%	16.2%
Others	1,528.1	0.1%	(1.3%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Profiles Aluminium SA	9.20	4.5%
Societe des Industries Pharmac	6.11	4.4%
Societe de Transport Hydrocarb	18.75	3.5%
Poulina Group	13.40	3.1%
Hannibal Lease SA	7.40	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	103.35	(5.6%)
Societe Tunsienne d'Entreprise	6.02	(5.2%)
Universal Auto Distributors Ho	0.56	(3.4%)
Cellcom SA	2.04	(2.4%)
Atelier du Meuble Interieurs S	6.38	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	13.40	96
Tunisie Profiles Aluminium SA	9.20	69
Atelier du Meuble Interieurs S	6.38	62
Societe Tunsienne d'Entreprise	6.02	43
Amen Bank	41.20	41

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,023.24	17.78	0.2%	0.5%	10.7%
Market Cap (DT Mln)	27,194	57.45	0.2%	0.9%	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	567.9	(228.0)	(28.6%)	620.1	364.6
Value Traded ('000 DT)	7,610.2	957.7	14.4%	6,075.3	3,669.4
No. of Trades	2,359	325	16.0%	1,662	962

Market Breadth	▲ 25	▼ 17	= 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	41.20	0.49%	1.67
Poulina Group	13.40	3.08%	1.25
Tunisie Profiles Aluminium SA	9.20	4.55%	0.63
Industries Chimiques du Fluor	103.35	(5.63%)	0.46
Attijari Bank	68.30	(2.15%)	0.45

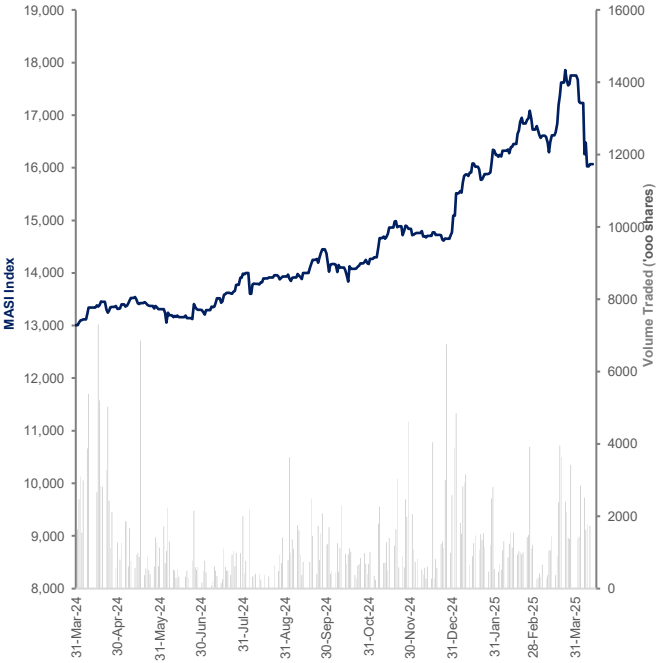
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 14, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	679,655.8	(2.0%)	(9.8%)	10.2%
Banking	258,149.8	(0.8%)	(9.1%)	2.1%
Beverages	7,988.9	(5.6%)	(5.1%)	(12.4%)
Chemicals	2,767.2	(0.6%)	(3.3%)	9.4%
Construction & Building Material	72,296.0	(3.5%)	(9.6%)	(5.3%)
Distributors	16,670.5	(2.2%)	(7.6%)	(0.2%)
Electricity	43,072.7	(7.3%)	(21.0%)	36.3%
Food Producers & Processors	27,418.5	(1.9%)	(6.6%)	4.5%
Holding Companies	6,570.0	(3.2%)	(8.5%)	31.6%
Insurance	30,569.2	(3.4%)	(9.1%)	(0.8%)
Investment & other Finance	3,616.3	(5.2%)	(8.7%)	(3.5%)
Leisures & Hotel	3,939.9	0.0%	(8.3%)	22.7%
Materials, Software & Computer	5,690.5	0.1%	(6.7%)	(0.1%)
Mining	64,693.2	(0.1%)	(3.1%)	60.8%
Oil & Gas	14,265.6	0.0%	(3.6%)	10.4%
Real Estate	25,332.5	(2.5%)	(17.2%)	(4.1%)
Telecommunications	95,381.8	(2.3%)	(11.4%)	32.3%
Transport	1,132.7	1.0%	(16.5%)	(15.8%)
Forestry & Paper	100.5	(4.4%)	(10.6%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2142.00	9.96%
Oulmes	1218.00	5.82%
Bank of Africa	176.00	3.53%
Credit du Maroc SA	1063.00	2.02%
SNEP	613.90	1.30%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4096.00	(9.98%)
Societe Des Boissons du Maroc	1971.00	(9.75%)
Salafin	601.00	(9.49%)
Banque Marocaine Pour Le Comme	470.00	(8.02%)
Maghreb Oxygene	422.00	(7.45%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	108.50	658.5
Douja Promotion Groupe Addoha	37.81	443.8
Bank of Africa	176.00	156.7
Attijariwafa Bank	630.10	137.9
Banque Centrale Populaire	268.00	106.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,070.49	42.78	0.3%	(9.5%)	8.8%
Market Cap (MAD Mn)	679,656	(13,952)	(2.0%)	(9.8%)	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,727.5	(37.1)	(2.1%)	1,544.3	1,426.4
Value Traded (MAD Mn)	364.80	72.35	24.7%	307.0	135.4

Market Breadth	▲ 7	▼ 27	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	630.10	(1.55%)	86.64
Maroc Telecom	108.50	(2.25%)	63.75
Banque Centrale Populaire	268.00	(0.74%)	26.35
Bank of Africa	176.00	3.53%	25.91
Label Vie	4000.00	(2.44%)	18.62

Source: Bloomberg, Kamco Research

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