

## MENA Markets Daily Report

April 14, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,157.87	0.3%	19.9%	26.2%
	Kuwait	Main 50 Index	▲	6,667.30	0.5%	9.2%	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	6,454.49	0.6%	9.7%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,271.42	0.3%	17.4%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	13,540.27	(0.8%)	20.0%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,582.22	0.4%	12.1%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,996.94	0.0%	16.6%	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,092.81	(0.1%)	18.9%	68.2%
Oman 8	Qatar	QE 20 Index	▲	14,192.38	0.6%	22.1%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▼	2,102.69	(0.1%)	17.0%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,274.28	0.6%	3.5%	12.9%
Tunisia 11	Egypt	EGX 30	▼	10,847.46	(0.5%)	(9.2%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,358.60	1.5%	11.3%	27.8%
	Tunisia	Tunisia Index	▲	7,227.14	0.6%	2.6%	2.3%
	Morocco	MASI	▼	12,971.89	(0.0%)	(2.9%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,186.82	(0.8%)	(12.4%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	997.04	(0.8%)	(37.5%)	15.0%
	India	SENSEX	▼	58,338.93	(0.4%)	0.1%	22.0%
	Brazil	BOVESPA Stock Index	▲	116,781.96	0.6%	11.4%	(11.9%)
	Mexico	BOLSA Index	▲	54,172.62	0.5%	1.7%	20.9%
	Emerging Markets	MSCI EM Index	▲	1,119.32	0.8%	(9.1%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,985.07	0.9%	(7.6%)	20.1%
	Asia	MSCI Asia Pacific	▲	577.98	0.7%	(8.2%)	(4.9%)
	Europe	DJ Stoxx 600	▲	456.78	0.0%	(6.4%)	22.2%
	Europe	FTSEurofirst 300	▼	1,787.29	(0.0%)	(5.4%)	23.0%
	U.S.A	S&P 500	▲	4,446.59	1.1%	(6.7%)	26.9%
	U.S.A	DJIA	▲	34,564.59	1.0%	(4.9%)	18.7%
	U.S.A	NASDAQ Composite	▲	13,643.59	2.0%	(12.8%)	21.4%
	UK	FTSE 100	▲	7,580.80	0.1%	2.7%	14.3%
	Germany	DAX	▼	14,076.44	(0.3%)	(11.4%)	15.8%
	Japan	NIKKEI 225	▲	26,843.49	1.9%	(6.8%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	21,374.37	0.3%	(8.6%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	99.88	(0.42%)	4.40%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.31	0.89%	(3.07%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.09	0.55%	(4.24%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.06%)	(0.83%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	108.78	4.0%	39.9%	50.2%
	Oil	NYMEX	▲	104.25	3.6%	38.6%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.00	4.8%	98.5%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,977.80	0.6%	8.1%	(3.6%)
	Silver	Silver Spot \$/Oz	▲	25.73	1.4%	10.4%	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	41,254.53	4.4%	(11.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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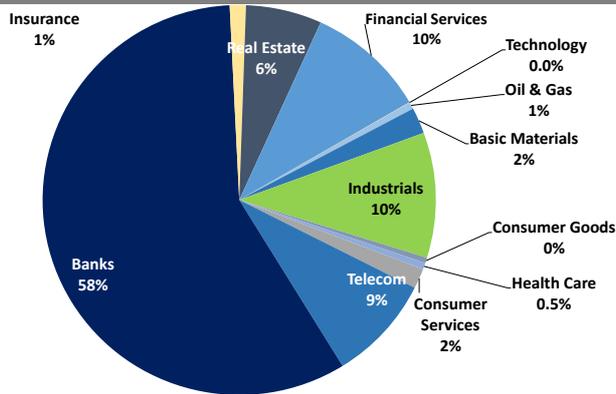
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 14, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,792.9	▲ 0.3%	(0.7%)	13.9%
Oil & Gas	272.0	▼ (0.9%)	1.0%	(8.0%)
Basic Materials	1,031.8	▼ (0.1%)	(0.4%)	12.9%
Industrials	4,934.3	▲ 1.9%	5.6%	20.9%
Consumer Goods	222.2	▼ (0.3%)	(1.1%)	(3.4%)
Health Care	242.5	= 0.0%	(1.2%)	(38.7%)
Consumer Services	790.5	▲ 0.4%	(0.3%)	18.2%
Telecommunications	4,173.1	▲ 0.6%	7.8%	24.9%
Banks	27,585.6	▲ 0.0%	(2.5%)	14.4%
Insurance	625.3	▲ 0.2%	(4.7%)	1.0%
Real Estate	2,976.4	▲ 0.1%	(2.1%)	2.6%
Financial Services	4,682.4	▲ 0.3%	(2.2%)	13.2%
Technology	9.4	= 0.0%	1.1%	0.0%
Utilities	247.5	▲ 0.4%	0.9%	(1.3%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,357.1	38.8	11.2%
2- National Bank of Kuwait	7,617.1	22.9	9.7%
3- Ahli United Bank - Bahrain	3,511.6	23.8	11.3%
4- Boubyan Bank	2,922.1	67.8	7.8%
5- Zain	2,721.7	14.4	15.9%
6- Agility (PWC Logistics)	2,718.5	2.8	48.0%
7- Gulf Bank	1,024.2	27.0	5.8%
8- Mabane Co.	1,017.9	19.2	10.3%
9- Commercial Bank of Kuwait	1,015.9	42.9	3.0%
10- Kuwait Telecommunication Co.	994.3	35.0	13.2%
<b>Total</b>	<b>31,901</b>	<b>15.50</b>	<b>16.3%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

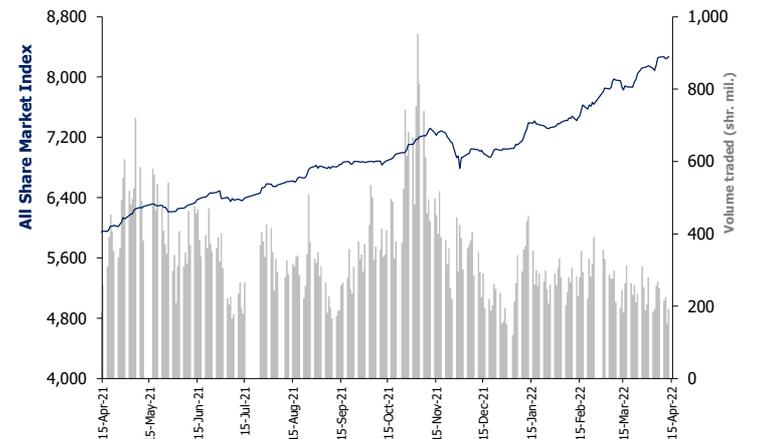
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ras-Al-Khaimah for White Cement Co.	0.169	0.015	9.7%
Credit Rating & Collection Co.	0.029	0.002	8.5%
IFA Hotels & Resorts Co.	0.056	0.003	6.3%
National Co. for Consumer Industries	0.148	0.007	5.0%
Osoul Investment Co.	0.113	0.004	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.038	(0.004)	(8.4%)
Real Estate Trade Centers Co.	0.054	(0.005)	(7.7%)
The Energy House Co.	0.056	(0.003)	(5.3%)
Tijara Real Estate & Investment Co.	0.061	(0.003)	(5.0%)
Salbookh Trading Co.	0.025	(0.001)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.315	(0.6%)	15,745,959
First Investment Co.	0.085	3.0%	15,329,719
GFH Financial Group	0.101	(1.0%)	12,786,285
National Industries Group	0.273	(1.1%)	9,596,877
Kuwait Projects Co.(Holding)	0.192	(1.5%)	7,567,564

Market Breadth	63	51	46		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,157.87	23.7	0.3%	1.1%	19.9%
Main 50 Index	6,667.30	34.7	0.5%	1.3%	9.2%
Main Market Index	6,454.49	39.0	0.6%	3.2%	9.7%
All Share Market Index	8,271.42	27.8	0.3%	1.5%	17.4%
Market Cap (KWD Mn)	47,792.88	142.6	0.3%	(0.7%)	13.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	193.4	41.2	27.1%	268.0	283.4
Value Traded (KWD Mn)	52.4	6.7	14.6%	67.7	43.6
No. of Trades	12,004	1,566	15.0%	12,346	10,667

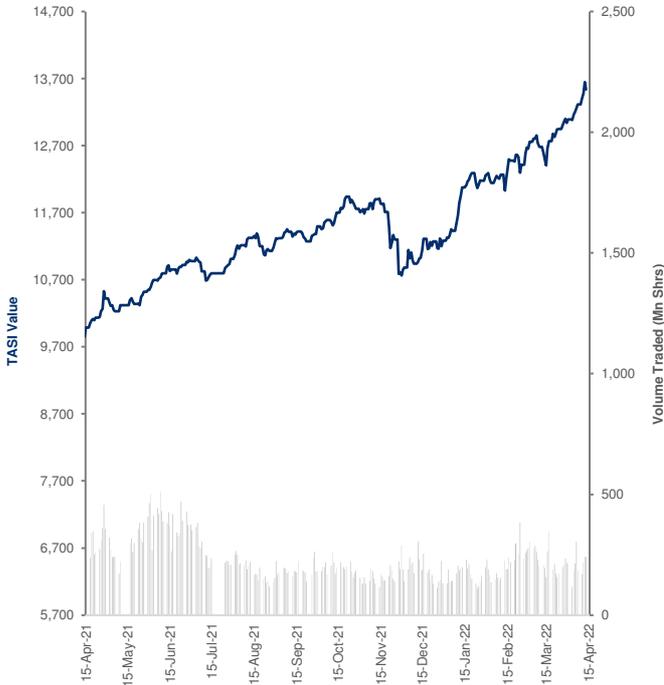
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.315	(0.6%)	4,983,453
Kuwait Finance House	0.990	0.0%	4,536,622
Agility (PWC Logistics)	1.219	2.9%	4,386,437
National Bank of Kuwait	1.059	0.2%	3,353,377
Integrated holding Co.	0.414	0.2%	2,311,131

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

April 14, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,998,778.0	(0.8%)	0.3%	19.9%
Energy	8,577,159.0	(0.8%)	(1.0%)	19.2%
Materials	930,631.5	(1.3%)	0.0%	20.3%
Capital Goods	20,921.5	(0.2%)	(1.4%)	(1.8%)
Commercial & Professional Svc	8,384.6	(0.4%)	1.5%	8.8%
Transportation	19,148.6	0.1%	(0.9%)	8.3%
Consumer Durables & Apparel	5,092.7	(0.7%)	(5.3%)	(16.7%)
Consumer Services	31,450.7	0.0%	(0.0%)	1.6%
Media	27,693.0	(0.5%)	5.4%	29.3%
Retailing	41,346.1	0.4%	1.1%	1.4%
Food & Staples Retailing	48,402.9	0.5%	8.6%	181.5%
Food & Beverages	102,684.3	(1.3%)	1.4%	6.2%
Health Care Equipment & Svc	116,104.4	(0.5%)	2.1%	23.5%
Pharma, Biotech & Life Science	4,422.0	(0.3%)	(1.2%)	(6.4%)
Banks	1,278,598.6	(0.8%)	7.9%	28.3%
Diversified Financials	67,529.0	0.0%	(0.9%)	10.6%
Insurance	54,860.7	(0.9%)	(3.5%)	3.6%
Telecommunication Services	274,858.3	(0.7%)	5.7%	5.6%
Utilities	218,232.8	(2.3%)	2.9%	31.9%
REITs	17,959.6	0.7%	(0.3%)	4.1%
Real Estate Mgmt & Dev't	103,410.6	0.7%	1.7%	7.7%
Software & Services	49,887.0	(0.4%)	3.2%	76.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Methanol Chemicals Co	47.90	5.4%
Yamama Cement Co	35.10	4.6%
National Gas & Industrializati	48.20	4.6%
Wataniya Insurance Co	20.48	4.2%
Amana Cooperative Insurance Co	26.05	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Mining Co	140.00	(5.4%)
Al-Etihad Cooperative Insuranc	20.90	(3.2%)
ACWA POWER	137.40	(3.2%)
Banque Saudi Fransi	54.50	(3.0%)
Riyad Bank	39.55	(2.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,540.27	(105.85)	(0.8%)	3.4%	20.0%
Market Cap (SAR Mn)	11,998,778	(100,218)	(0.8%)	0.3%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	240.2	(1.3)	(0.5%)	204.6	340.0
Value Traded (SAR Mn)	11,229.8	(684.0)	(5.7%)	8,783.3	10,679.7
No. of Trades	459,778	(11,067)	(2.4%)	381,796	424,752

Market Breadth	▲ 91	▼ 110	▬ 18
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Mobile Telecommunications Co S	13.92	25,981
Bank Al-Jazira	31.05	22,225
National Commercial Bank	75.90	13,538
Alinma Bank	41.60	10,430
Dar Al Arkan Real Estate Devel	10.76	6,291

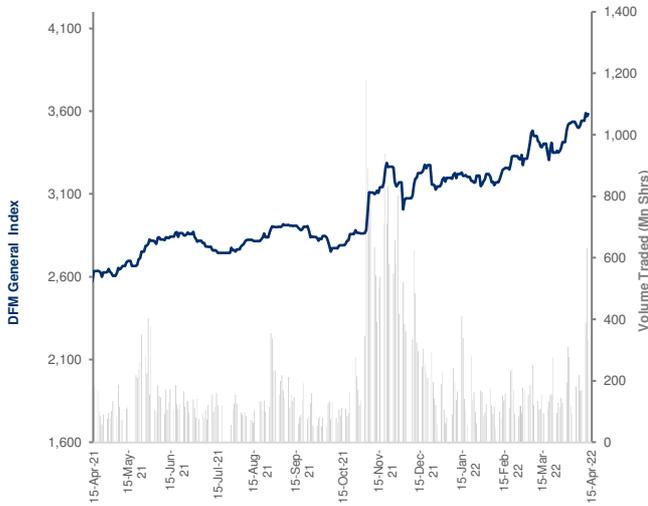
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	169.00	(2.0%)	1047.72
National Commercial Bank	75.90	1.3%	1027.95
Bank Al-Jazira	31.05	(0.6%)	707.60
Almasane Alkobra Mining Co.	116.20	0.0%	502.16
Alinma Bank	41.60	(1.2%)	435.34

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	575,967.2	(0.4%)	33.3%	41.5%
Banking	218,031.2	0.6%	(1.2%)	6.9%
Consumer Staples	143,837.0	(2.1%)	4,334.9%	4,609.0%
Investment & Financial Services	35,981.8	(1.3%)	8.4%	3.6%
Insurance	6,061.9	(0.3%)	(1.3%)	4.0%
Industrial	6,041.2	(1.2%)	12.4%	7.9%
Real Estate	81,933.4	0.2%	1.1%	13.7%
Telecommunication	29,774.3	(0.9%)	0.5%	(1.4%)
Transportation	44,442.1	0.3%	4.0%	7.1%
Services	9,864.3	0.0%	(2.2%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.58	7.6%
Al Salam Bank Sudan	1.64	4.5%
Union Properties Pjsc	0.26	3.5%
Air Arabia Pjsc	1.97	2.1%
Deyaar Development Pjsc	0.50	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.21	(9.7%)
Emirates Refreshments Co	10.25	(3.8%)
Dubai Financial Market Pjsc	2.68	(2.5%)
DEWA	2.81	(2.1%)
Gulf Navigation Holding Pjsc	0.27	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.81	131,029
Deyaar Development Pjsc	0.50	54,585
Gulf Navigation Holding Pjsc	0.27	32,083
Amlak Finance	0.58	27,404
Union Properties Pjsc	0.26	26,773

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,582.22	13.39	0.4%	1.6%	12.1%
Market Cap (AED Mn)	575,967	(2,317)	(0.4%)	33.3%	41.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	330.7	(301.2)	(47.7%)	164.2	163.1
Value Traded (AED Mn)	638.5	(1,150.1)	(64.3%)	387.9	225.3
No. of Trades	8,298	(8,184)	(49.7%)	4,850	2,951

Market Breadth	▲ 12	▼ 12	= 40
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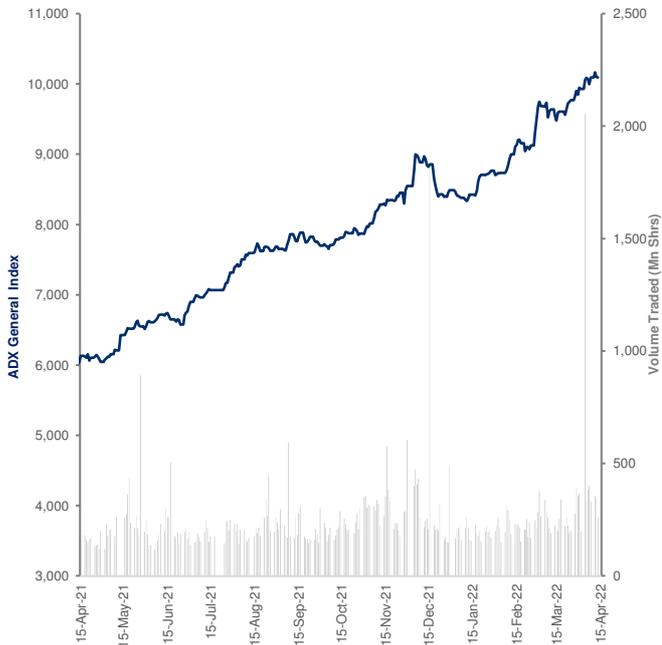
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.81	(2.09%)	373.37
Emaar Properties Pjsc	6.00	0.00%	77.92
Dubai Islamic Bank	6.20	0.49%	30.61
Deyaar Development Pjsc	0.50	2.04%	27.23
Dubai Financial Market Pjsc	2.68	(2.55%)	25.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,847,791.6	(0.2%)	2.0%	16.6%
<b>Financials</b>	<b>803,365.4</b>	<b>(0.2%)</b>	<b>3.6%</b>	<b>26.7%</b>
<b>Telecommunication</b>	<b>349,617.1</b>	<b>0.2%</b>	<b>(0.3%)</b>	<b>15.1%</b>
<b>Consumer Discretionary</b>	<b>9,871.6</b>	<b>0.1%</b>	<b>1.1%</b>	<b>(3.3%)</b>
<b>Industrial</b>	<b>318,743.6</b>	<b>0.2%</b>	<b>(0.5%)</b>	<b>(0.8%)</b>
<b>Real Estate</b>	<b>43,936.4</b>	<b>1.4%</b>	<b>5.9%</b>	<b>28.8%</b>
<b>Basic Materials</b>	<b>46,819.4</b>	<b>(0.9%)</b>	<b>12.6%</b>	<b>60.2%</b>
<b>Energy</b>	<b>118,059.3</b>	<b>1.1%</b>	<b>(2.7%)</b>	<b>2.5%</b>
<b>Utilities</b>	<b>149,537.6</b>	<b>(3.6%)</b>	<b>4.7%</b>	<b>0.8%</b>
<b>Consumer Staples</b>	<b>4,313.4</b>	<b>0.6%</b>	<b>1.2%</b>	<b>(8.0%)</b>
<b>Health Care</b>	<b>3,527.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.48	14.9%
Eshraq Properties Co Pjsc	0.51	2.6%
Multiply Group	1.76	2.3%
Insurance House	0.91	2.2%
Methaq Takaful Insurance	0.79	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.61	(5.3%)
Abu Dhabi National Energy Co	1.33	(3.6%)
Abu Dhabi Ship Building Co	3.83	(2.3%)
Abu Dhabi Ports	3.73	(1.3%)
First Abu Dhabi Bank Pjsc	23.40	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,092.81	(9.04)	(0.1%)	1.4%	18.9%
Market Cap (AED Mn)	1,847,792	(3,711)	(0.2%)	2.0%	16.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	261.2	(85.4)	(24.6%)	263.9	149.6
Value Traded (AED Mn)	1,394.8	(51.1)	(3.5%)	1,637.8	818.9
No. of Trades	8,549	(1,438)	(14.4%)	7,957	2,788

Market Breadth	▲ 22	▼ 10	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.20	58,633
Multiply Group	1.76	55,019
Eshraq Properties Co Pjsc	0.51	41,779
Rak Properties	0.76	18,398
Fertiglobe	5.64	13,144

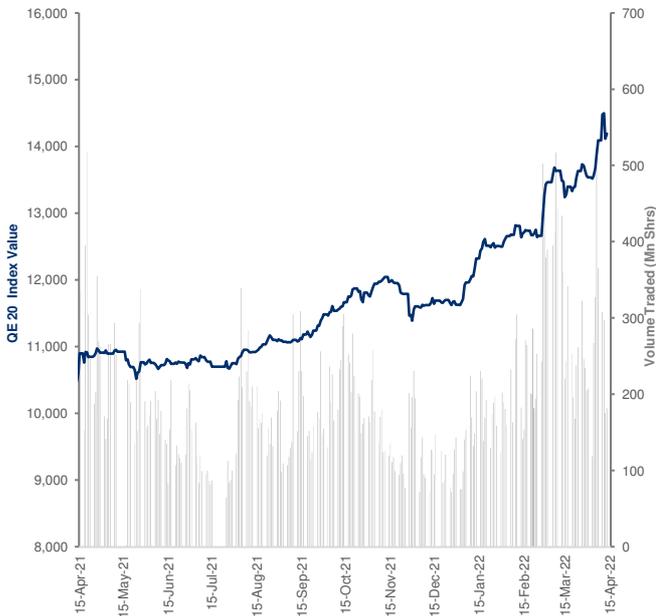
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	204.00	0.49%	307.13
Aldar Properties Pjsc	5.20	1.36%	302.38
First Abu Dhabi Bank Pjsc	23.40	(1.10%)	227.89
Alpha Dhabi Holding PJSC	27.00	0.37%	127.86
Multiply Group	1.76	2.33%	96.78

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 14, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	792,649.9	0.8%	4.2%	17.3%
Banking & Finance Sector	410,314.9	0.9%	6.5%	19.3%
Goods & Consumer Services	37,191.9	0.5%	4.5%	4.7%
Industrial Sector	214,295.5	0.6%	1.6%	26.8%
Insurance Sector	13,016.4	1.8%	1.1%	(5.8%)
Real Estate	56,167.3	0.4%	2.4%	4.0%
Telecom	29,903.2	0.8%	1.3%	1.3%
Transport	31,760.6	0.6%	(1.0%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.48	2.9%
Dlala Brokerage & Investments	1.64	2.6%
Investment Holding Group	2.73	2.3%
Qatar National Cement Co QSC	5.16	1.8%
Doha Insurance Co QSC	1.95	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	2.56	(1.5%)
Qatar International Islamic Ba	12.20	(1.2%)
Qatar Oman Investment Co QSC	0.88	(1.1%)
Mannai Corp QSC	9.34	(1.1%)
National Leasing	0.90	(1.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	14,192.38	77.30	0.5%	4.9%	22.1%
Market Cap (QAR Mn)	792,650	5,946	0.8%	4.2%	17.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	181.7	6.2	3.5%	240.5	230.3
Value Traded (QAR Mn)	689.8	(34.3)	(4.7%)	808.1	485.3
No. of Trades	14,584	(6,363)	(30.4%)	16,071	10,157

Market Breadth	▲ 25	▼ 18	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.73	57,621
Qatar Aluminum Manufacturing C	2.61	19,185
Salam International Investment	1.08	14,763
Baladna	1.68	13,372
Masraf Al Rayan QSC	5.71	10,253

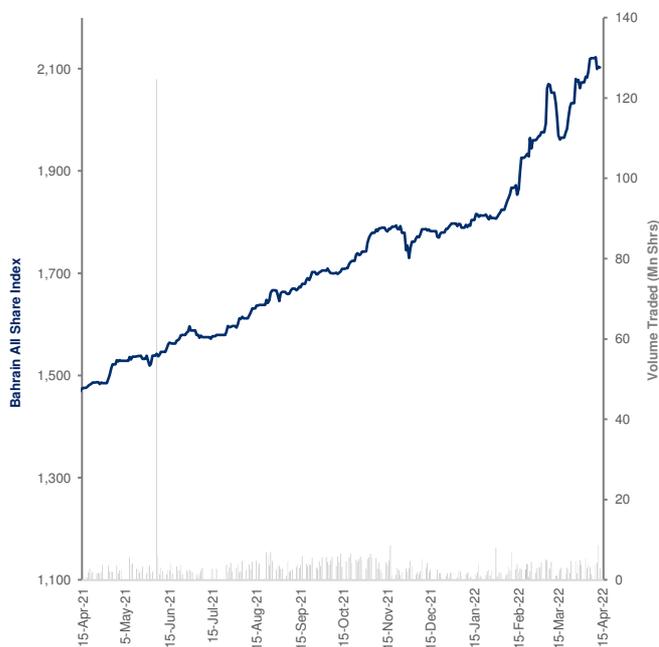
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.73	2.29%	156.21
Industries Qatar QSC	19.43	1.04%	75.10
Qatar National Bank QPSC	24.37	1.46%	59.63
Masraf Al Rayan QSC	5.71	0.18%	58.46
Qatar Aluminum Manufacturing C	2.61	0.08%	50.23

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 14, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	13,636.4	(0.0%)	1.3%	15.4%
<b>Materials</b>	2,193.9	0.1%	5.1%	93.1%
<b>Industrial</b>	140.7	0.0%	(0.3%)	(2.8%)
<b>Consumer Discretionary</b>	189.4	(1.2%)	(0.7%)	(3.9%)
<b>Consumer Staples</b>	153.6	(1.0%)	(1.0%)	(0.5%)
<b>Financials</b>	9,855.4	(0.1%)	1.3%	9.2%
<b>Communication Services</b>	1,008.6	0.2%	(4.8%)	(5.2%)
<b>Real Estate</b>	94.9	0.0%	(1.9%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.42	4.2%
Al Salam Bank-Bahrain BSC	0.10	2.1%
Al Baraka Banking Group BSC	0.29	1.4%
Bahrain Telecommunications Co	0.55	0.2%
Aluminium Bahrain B.S.C	1.55	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.26	(6.8%)
Bahrain Islamic Bank BSC	0.08	(5.9%)
Gulf Hotel Group B.S.C	0.35	(2.8%)
BBK BSC	0.50	(0.8%)
Arab Banking Corp BSC	0.33	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	1,050
Al Salam Bank-Bahrain BSC	0.10	503
Aluminium Bahrain B.S.C	1.55	389
Ahli United Bank BSC (\$)	1.04	299
Bahrain National Holding	0.42	207

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,102.69	(1.02)	(0.0%)	1.4%	17.0%
Market Cap (BHD Mn)	13,636	(6)	(0.0%)	1.3%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,769	(5,843)	(67.8%)	2,744.3	4,293.4
Value Traded (BHD '000)	1,463	(1,653)	(53.0%)	1,241.8	850.7
No. of Trades	67	2	3.1%	70	64

Market Breadth	▲ 5	▼ 6	= 32
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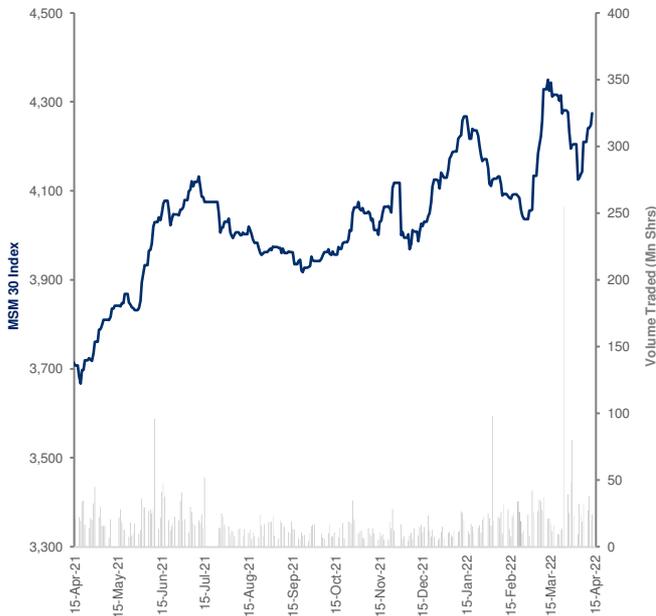
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.55	0.13%	0.60
GFH FINANCIAL GROUP BSC	0.32	(0.31%)	0.34
Ahli United Bank BSC (\$)	1.04	0.00%	0.31
Bahrain National Holding	0.42	4.20%	0.08
Al Salam Bank-Bahrain BSC	0.10	2.08%	0.05

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

April 14, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,643.5	0.3%	2.7%	6.9%
Financial	4,550.4	0.3%	3.1%	9.6%
Industrial	866.2	0.4%	2.0%	1.3%
Services	2226.9	0.1%	2.0%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Power	0.05	9.5%
Dhofar Cattle Feed Co.	0.08	9.3%
Bank Dhofar	0.12	3.4%
Muscat Finance Co. Ltd.	0.08	2.7%
Oman Investment & Finance Co.	0.15	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	(4.6%)
Raysut Cement Co.	0.19	(2.6%)
Oman International Engineering And Investment Co	0.11	(1.8%)
Al Jazeera Services Co.	0.30	(1.3%)
Al Madina Takaful Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Muscat Finance Co. Ltd.	0.08	5,970
Galfar Engineering & Contracting Co.	0.10	3,538
Oman Investment & Finance Co.	0.15	1,614
Oman Fisheries Co.	0.09	1,450
United Finance Co.	0.10	1,155

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,274.28	26.46	0.6%	1.6%	3.5%
Market Cap (OMR Mn)	7,643.5	20.8	0.3%	2.7%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	24,125.9	4,549.0	23.2%	25,715.8	16,288.7
Value Traded (OMR '000)	3,607.3	(831.4)	(18.7%)	4,247.9	1,889.8

Market Breadth	▲ 21	▼ 9	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Muscat Finance Co. Ltd.	0.08	2.74%	0.45
Oman Telecommunications Co.	0.90	0.45%	0.42
Galfar Engineering & Contracting Co.	0.10	2.04%	0.35
Al Maha Ceramics Co	0.52	0.77%	0.35
Oman Investment & Finance Co.	0.15	2.67%	0.25

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 14, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	467,855.8	(0.3%)	(3.9%)	(6.7%)
<b>Banks</b>	142,322.4	(0.7%)	(4.2%)	(16.8%)
<b>Basic Resources</b>	30,468.8	(1.0%)	(4.0%)	3.6%
<b>Chemicals</b>	37,672.5	0.8%	(1.1%)	14.2%
<b>Construction and Materials</b>	12,850.2	(0.1%)	(4.6%)	(2.3%)
<b>Financial Services excluding Banks</b>	55,811.0	0.5%	2.3%	16.3%
<b>Food and Beverage</b>	8,897.7	0.8%	(0.5%)	(7.8%)
<b>Healthcare</b>	3,758.6	0.9%	(1.1%)	(9.5%)
<b>Industrial Goods, Services, Automobile:</b>	34,883.9	(0.9%)	(15.3%)	(19.4%)
<b>Media</b>	927.3	0.6%	(14.7%)	(18.4%)
<b>Oil and Gas</b>	4,662.3	0.0%	(7.9%)	(1.4%)
<b>Personal and Household Products</b>	32,431.1	(0.1%)	(5.6%)	2.8%
<b>Real Estate</b>	52,545.4	0.0%	(1.7%)	(14.4%)
<b>Telecommunication</b>	28,183.8	(1.7%)	(5.6%)	(1.6%)
<b>Travel &amp; Leisure</b>	22,440.8	(0.3%)	(0.2%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Financial &amp; Industrial Sae</b>	17.69	3.5%
<b>Delta Sugar Co</b>	11.32	2.9%
<b>Tourah Portland Cement Co</b>	10.11	2.7%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.29	2.5%
<b>Egypt Kuwait Holding Co Sae</b>	1.32	1.3%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Heliopolis Housing</b>	5.32	(3.6%)
<b>Alexandria Container &amp; Cargo Handling</b>	7.37	(3.0%)
<b>Ezz Steel Co Sae</b>	13.77	(2.5%)
<b>Asec Co For Mining</b>	6.68	(2.3%)
<b>Housing &amp; Development Bank</b>	39.21	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.30	5,254
<b>Heliopolis Housing</b>	5.32	3,724
<b>Efg Hermes</b>	19.32	3,606
<b>Commercial International Bank</b>	43.51	3,448
<b>Talaat Moustafa Group</b>	8.79	2,979

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,847.46	(51.23)	(0.5%)	(3.5%)	(9.2%)
<b>Market Cap (EGP Mn)</b>	467,856	(1,635)	(0.3%)	(3.9%)	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	47.9	2.3	5.1%	81.4	146.4
<b>Value Traded (EGP Mn)</b>	453.6	(33.3)	(6.8%)	510.8	541.0
<b>No. of Trades</b>	12,672	1,397	12.4%	13,823	17,053

Market Breadth	▲	▼	▬
	5	18	35

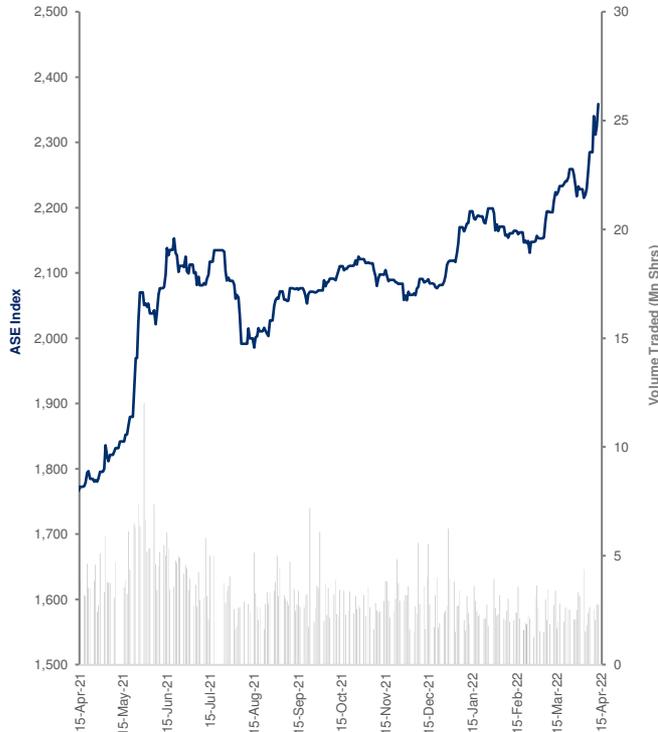
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	43.51	(1.11%)	151.40
<b>Efg Hermes</b>	19.32	1.26%	69.98
<b>Abou Kir Fertilizers &amp; Chemicals</b>	24.99	0.97%	36.54
<b>Talaat Moustafa Group</b>	8.79	1.03%	26.47
<b>Heliopolis Housing</b>	5.32	(3.62%)	20.18

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,038.2	2.0%	7.5%	14.0%
Banking	7,691.9	2.3%	1.1%	0.3%
Insurance	87.3	0.2%	(1.1%)	(6.3%)
Diversified Financial Services	156.6	(0.3%)	(0.5%)	(10.4%)
Real Estate	182.6	1.5%	2.9%	(15.5%)
Health Care Services	26.4	0.0%	0.0%	2.5%
Educational Services	226.4	0.0%	9.5%	(0.5%)
Hotels and Tourism	87.3	0.3%	2.3%	(6.5%)
Transportation	71.8	0.7%	2.2%	(5.6%)
Technology & Communications	418.8	0.7%	3.3%	(0.4%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	577.6	1.1%	2.1%	10.2%
Commercial Services	72.1	(0.1%)	(0.8%)	(0.5%)
Pharmaceutical & Medical Industries	35.2	0.0%	0.0%	(7.8%)
Chemical Industries	11.0	(0.3%)	(2.5%)	(56.4%)
Food & Beverages	70.3	0.3%	(3.1%)	(15.9%)
Tobacco & Cigarettes	8.1	0.0%	(6.9%)	(40.7%)
Mining & Extraction Industries	3,187.8	2.1%	32.3%	105.4%
Engineering & Construction	19.6	(0.9%)	(2.0%)	(16.0%)
Electrical Industries	28.4	0.0%	0.0%	(0.7%)
Textiles , Leathers & Clothings	56.0	0.0%	(4.4%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Capital Bank Of Jordan	2.70	6.7%
Real Estate Development	0.69	4.5%
Arab International Hotels	0.96	4.3%
Jordanian Real Estate For De	0.51	4.1%
Jordan Steel	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Al Faris National Comp For I	0.98	(4.9%)
Specialized Trading & Invest	1.10	(4.3%)
National Steel Industry	1.14	(4.2%)
Al-Tajamouat For Catering Hs	0.30	(3.2%)
Jordan Decapolis Properties	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Telecom	2.15	988
Capital Bank Of Jordan	2.70	527
Jordan Petroleum Refinery Co	3.87	338
Jordanian Electric Power	1.31	260
Jordan Phosphate Mines	37.80	106

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,358.60	34.89	1.5%	5.9%	11.3%
Market Cap (JD Mn)	13,038.19	254.29	2.0%	7.5%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,762.9	1.6	0.1%	2,438.8	4,571.8
Value Traded (JD '000)	11,884.6	1,739.3	17.1%	4,911.4	5,094.0
No. of Trades	2,817	215	8.3%	1,813	2,098

Market Breadth	▲ 26	▼ 11	▬ 74
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	37.80	2.16%	4.01
Jordan Telecom	2.15	0.94%	2.11
Arab Bank Plc	4.59	#VALUE!	1.91
Capital Bank Of Jordan	2.70	6.72%	1.39
Jordan Petroleum Refinery Co	3.87	1.57%	1.32

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 14, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,608.6	0.5%	1.2%	0.2%
Banking	8,605.8	1.5%	4.7%	10.8%
Insurance	874.8	0.0%	0.7%	(1.5%)
Leasing	592.4	0.3%	0.2%	2.7%
Financial Services	1,898.4	(0.1%)	(0.9%)	(11.9%)
Industrial	1,564.5	(0.0%)	0.5%	(5.7%)
Chemical Industry	466.0	(0.2%)	(6.3%)	(8.9%)
Food & Beverage	5,084.0	(0.3%)	(1.7%)	(6.2%)
Retailing	1,130.0	(0.4%)	(0.6%)	(2.2%)
Others	1,392.7	(0.5%)	(0.3%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.64	4.6%
GIF Filter SA	0.49	4.3%
Banque de Tunisie et des Emira	6.85	3.9%
Banque de l'Habitat	10.46	2.5%
Amen Bank	23.57	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.83	(4.2%)
Societe Magasin General	12.00	(3.5%)
Unite de Fabrication de Medica	7.20	(2.4%)
Telnet Holding	8.10	(2.2%)
Societe de Production Agricole	1.41	(1.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,227.14	41.26	0.6%	1.7%	2.6%
Market Cap (DT Mln)	21,609	97.6	0.5%	1.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	204.9	(70.6)	(25.6%)	505.2	781.4
Value Traded ('000 DT)	2,232.9	(2,026.3)	(47.6%)	3,884.9	4,984.7
No. of Trades	707	(180)	(20.3%)	929	1,421

Market Breadth	▲ 16	▼ 12	= 40
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.64	25
Societe Frigorifique et Brasse	16.80	24
SOTUMAG	4.90	24
Banque Nationale Agricole	9.29	18
Societe D'Articles Hygieniques	9.79	17

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	16.80	(0.30%)	0.41
Euro Cycles SA	31.00	0.03%	0.39
Banque Internationale Arabe de	68.95	1.40%	0.36
Banque Nationale Agricole	9.29	2.43%	0.17
Societe D'Articles Hygieniques	9.79	0.00%	0.16

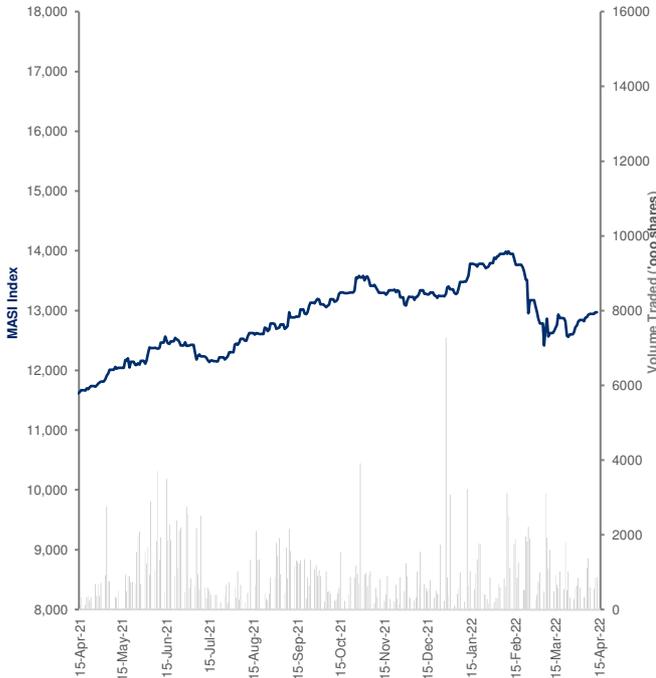
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 14, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	595,469.0	(0.0%)	1.2%	(2.7%)
<b>Banking</b>	<b>219,673.3</b>	<b>(0.2%)</b>	<b>0.5%</b>	<b>(2.5%)</b>
<b>Beverages</b>	<b>11,197.2</b>	<b>0.0%</b>	<b>2.9%</b>	<b>10.1%</b>
<b>Chemicals</b>	<b>3,060.5</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>6.3%</b>
<b>Construction &amp; Building Material</b>	<b>75,342.0</b>	<b>0.3%</b>	<b>1.5%</b>	<b>(7.4%)</b>
<b>Distributors</b>	<b>19,792.6</b>	<b>(0.2%)</b>	<b>0.3%</b>	<b>(4.0%)</b>
<b>Electricity</b>	<b>25,239.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.9%</b>
<b>Food Producers &amp; Processors</b>	<b>27,549.7</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>(8.4%)</b>
<b>Holding Companies</b>	<b>2,628.0</b>	<b>(3.2%)</b>	<b>(3.7%)</b>	<b>(9.1%)</b>
<b>Insurance</b>	<b>29,863.0</b>	<b>(0.8%)</b>	<b>(1.7%)</b>	<b>(1.4%)</b>
<b>Investment &amp; other Finance</b>	<b>4,597.9</b>	<b>(1.2%)</b>	<b>(0.7%)</b>	<b>4.4%</b>
<b>Leisures &amp; Hotel</b>	<b>1,601.0</b>	<b>0.0%</b>	<b>9.6%</b>	<b>1.8%</b>
<b>Materials, Software &amp; Computer</b>	<b>6,089.6</b>	<b>0.8%</b>	<b>4.5%</b>	<b>(0.2%)</b>
<b>Mining</b>	<b>25,770.9</b>	<b>0.0%</b>	<b>2.9%</b>	<b>22.1%</b>
<b>Oil &amp; Gas</b>	<b>18,433.3</b>	<b>(1.2%)</b>	<b>2.3%</b>	<b>(6.6%)</b>
<b>Real Estate</b>	<b>5,174.3</b>	<b>(0.2%)</b>	<b>19.5%</b>	<b>1.7%</b>
<b>Telecommunications</b>	<b>116,480.1</b>	<b>0.5%</b>	<b>2.4%</b>	<b>(5.0%)</b>
<b>Transport</b>	<b>799.3</b>	<b>0.3%</b>	<b>(1.9%)</b>	<b>(11.9%)</b>
<b>Utilities</b>	<b>2,113.2</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>11.9%</b>
<b>Forestry &amp; Paper</b>	<b>63.3</b>	<b>1.7%</b>	<b>3.2%</b>	<b>12.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.50	1.7%
Salafin	750.00	1.1%
Disway	860.00	0.8%
Hightech Payment Systems SA	6350.00	0.8%
ATLANTA	135.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	129.95	(3.7%)
Eqdom	1350.00	(3.4%)
Delta Holding SA	30.00	(3.2%)
Societe Metallurgique D'imiter	1375.00	(2.1%)
Wafa Assurance	4605.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	240.00	301.6
Douja Promotion Groupe Addoha	8.85	234.7
Alliances Developpement Immobi	73.00	223.6
Maroc Telecom	132.50	40.2
Banque Centrale Populaire	266.10	18.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,971.89	(1.09)	(0.0%)	1.2%	(2.89%)
Market Cap (MAD Mn)	595,469	(200)	(0.0%)	1.2%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	859.6	4.8	0.6%	973.3	389.6
Value Traded (MAD Mn)	155.77	51.43	49.3%	114.4	78.5

Market Breadth	▲ 12	▼ 13	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	240.00	(0.10%)	72.39
Label Vie	4860.00	(0.21%)	24.30
Alliances Developpement Immobi	73.00	(2.01%)	16.64
Afriquia Gaz	4920.00	(1.28%)	9.89
Sonasis	788.00	0.00%	6.74

Source: Bloomberg, Kamco Research

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