

## MENA Markets Daily Report

August 14, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,620.04	(0.8%)	1.9%	(7.9%)
		Kuwait	Main 50 Index	▲	5,844.27	1.2%	6.5%	(4.0%)
		Kuwait	Main Market Index	▲	5,983.84	0.5%	7.4%	(0.5%)
		Kuwait	All Share Index	▼	7,009.61	(0.6%)	2.8%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,796.84	0.5%	(1.4%)	14.2%
		UAE - Dubai	DFM General Index	▼	4,184.50	(0.4%)	3.1%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,689.83	(0.0%)	(3.7%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,175.13	(0.4%)	(4.2%)	(6.2%)
		Qatar	QE 20 Index	▼	10,071.40	(0.2%)	(7.0%)	1.4%
		Bahrain	Bahrain All Share	▼	1,934.15	(0.1%)	(1.9%)	4.0%
		Oman	MSX 30 Index	▼	4,660.05	(0.6%)	3.2%	(7.1%)
		Egypt	EGX 30	▼	29,331.04	(1.3%)	17.8%	70.5%
		Jordan	ASE Index	▲	2,396.13	0.1%	(1.4%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,788.05	(0.1%)	11.9%	7.9%
		Morocco	MASI	▲	13,820.07	0.3%	14.3%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	2,867.95	0.3%	(3.6%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	78,956.03	(0.9%)	9.3%	18.7%
		Brazil	BOVESPA Stock Index	▲	132,397.97	1.0%	(1.3%)	22.3%
		Mexico	BOLSA Index	▲	53,674.20	1.2%	(6.5%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,071.01	0.2%	4.6%	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,501.91	1.6%	10.5%	21.8%
		Asia	MSCI Asia Pacific	▲	556.75	0.2%	5.3%	4.6%
		Europe	DJ Stoxx 600	▲	501.66	0.5%	4.7%	12.7%
		Europe	FTSEurofirst 300	▲	1,989.77	0.6%	5.4%	12.5%
		U.S.A	S&P 500	▲	5,434.43	1.7%	13.9%	24.2%
		U.S.A	DJIA	▲	39,765.64	1.0%	5.5%	13.7%
		U.S.A	NASDAQ Composite	▲	17,187.61	2.4%	14.5%	43.4%
		UK	FTSE 100	▲	8,235.23	0.3%	6.5%	3.8%
		Germany	DAX	▲	17,812.05	0.5%	6.3%	20.3%
		Japan	NIKKEI 225	▲	36,232.51	3.5%	8.3%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,174.06	0.4%	0.7%	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	102.56	(0.6%)	1.21%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.29	0.72%	1.03%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.10	0.57%	(0.42%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.02%	0.36%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	80.69	(2.0%)	4.7%	(10.3%)
		Oil	NYMEX	▼	78.35	(2.1%)	9.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.15	(1.9%)	(19.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,465.16	(0.3%)	19.5%	13.1%
		Silver	Silver Spot \$/Oz	▼	27.85	(0.4%)	17.1%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	60,587.07	2.9%	42.5%	155.8%

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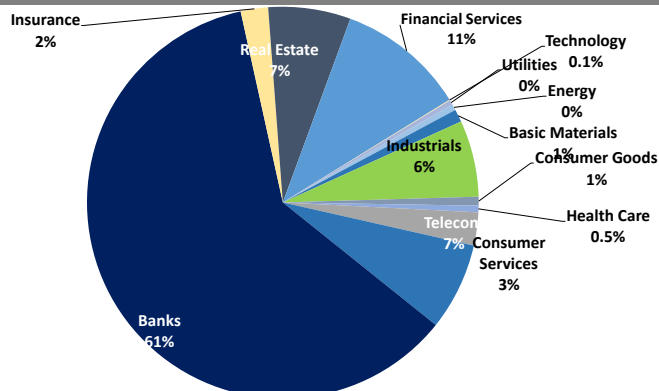
Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

August 14, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	19.0	11.1%
2- National Bank of Kuwait	7,169.1	12.5	15.1%
3- Boubyan Bank	2,432.3	28.7	10.0%
4- Zain	1,921.2	11.1	13.9%
5- Mabanee Co.	1,185.9	18.1	10.6%
6- Gulf Bank	1,136.9	17.0	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	733.0	15.0	8.2%
9- Agility (PWC Logistics)	666.2	7.7	9.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,000	15.18	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.620	0.210	14.9%
Wethaq Takaful Insurance Co.	0.040	0.002	4.2%
Osoul Investment Co.	0.083	0.003	3.8%
Mubarrad Holding Co.	0.088	0.003	3.3%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.001	2.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.150	(0.046)	(23.5%)
Kuwait & Gulf Link Transport Co.	0.042	(0.005)	(9.6%)
Equipment Holding Co.	0.031	(0.002)	(6.9%)
Shuaiba Industrial Co.	0.183	(0.013)	(6.6%)
Gulf Franchising Co.	0.090	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
UniCap Investment and Finance	0.150	(23.5%)	32,376,953
Warba Bank	0.185	(2.1%)	27,880,396
Gulf Bank	0.299	(2.6%)	15,313,377
Kuwait Finance House	0.709	(1.0%)	15,266,851
GFH Financial Group	0.096	(1.2%)	11,311,764

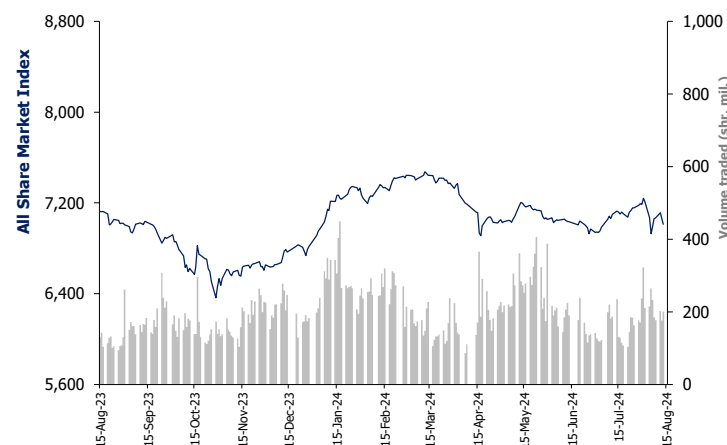
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,009.3	▼	(0.6%)	(3.2%)	1.3%
Energy	207.9	▲	0.4%	(1.2%)	8.6%
Basic Materials	422.9	▼	(0.1%)	(0.1%)	(0.3%)
Industrials	2,589.5	▼	(0.4%)	(3.3%)	(16.1%)
Consumer Staples	297.7	▼	(3.1%)	0.2%	49.5%
Health Care	224.4	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,126.9	▼	(0.3%)	(1.8%)	3.8%
Telecommunications	2,956.0	▼	(0.7%)	(2.4%)	(12.4%)
Banks	24,934.1	▼	(0.9%)	(3.8%)	1.9%
Insurance	919.4	▲	6.8%	(3.0%)	0.6%
Real Estate	2,798.2	▼	(0.1%)	(1.0%)	8.4%
Financial Services	4,341.3	▼	(0.5%)	(2.3%)	16.4%
Technology	22.7	=	0.0%	1.3%	185.5%
Utilities	168.3	▼	(1.3%)	(5.0%)	(11.6%)

Market Breadth		35		75		35
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,620.04	(64.7)	(0.8%)	(3.5%)	1.9%	
Main 50 Index	5,844.27	69.0	1.2%	(1.6%)	6.5%	
Main Market Index	5,983.84	29.9	0.5%	(1.4%)	7.4%	
All Share Market Index	7,009.61	(43.2)	(0.6%)	(3.2%)	2.8%	
Market Cap (KWD Mn)	41,009.32	(248.7)	(0.6%)	(3.2%)	1.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

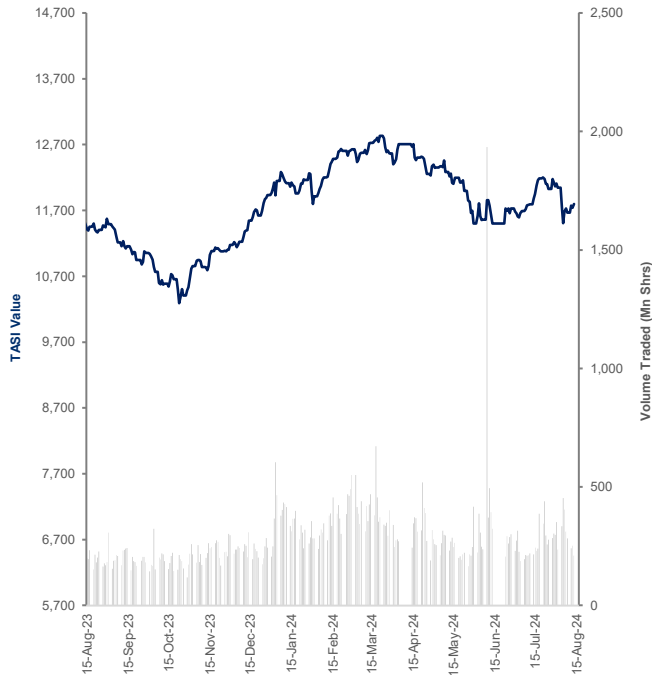
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	199.9	24.3	13.9%	216.9	158.5
Value Traded (KWD Mn)	49.1	6.6	15.5%	53.4	42.8
No. of Trades	13,192	887	7.2%	13,892	9,497

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	(1.0%)	10,857,940
UniCap Investment and Finance	0.150	(23.5%)	6,038,404
Warba Bank	0.185	(2.1%)	5,229,958
Gulf Bank	0.299	(2.6%)	4,646,464
National Bank of Kuwait	0.861	(0.7%)	2,262,630

### Saudi Tadawul Daily Report

August 14, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,155,300.1	0.8%	0.2%	(9.8%)
Energy	6,905,824.3	0.9%	2.2%	(14.5%)
Materials	625,754.5	0.1%	(4.2%)	(11.6%)
Capital Goods	56,309.6	1.6%	(3.7%)	24.7%
Commercial & Professional Svc	13,710.4	2.3%	(5.8%)	19.1%
Transportation	52,213.7	3.6%	(4.6%)	26.1%
Consumer Durables & Apparel	4,172.2	0.6%	(6.0%)	0.5%
Consumer Services	65,587.7	0.4%	(6.6%)	(6.3%)
Media	43,387.4	(0.1%)	(8.0%)	64.1%
Consumer Discretionary Distribution &	28,977.5	(0.0%)	(3.6%)	(15.6%)
Consumer Staples Distribution & Retail	48,936.5	0.2%	(4.9%)	(7.3%)
Food & Beverages	119,506.9	(0.2%)	(5.8%)	7.1%
Health Care Equipment & Svc	181,729.7	1.7%	(4.4%)	7.5%
Pharma, Biotech & Life Science	16,714.0	1.2%	(1.5%)	32.8%
Banks	938,299.0	(0.3%)	(4.4%)	(4.4%)
Financial Services	63,398.7	1.1%	(12.7%)	11.7%
Insurance	100,049.4	1.7%	(2.5%)	28.8%
Telecommunication Services	247,730.4	0.9%	0.9%	(2.4%)
Utilities	383,418.2	0.9%	(1.7%)	33.0%
REITs	15,759.1	(0.4%)	(3.2%)	(11.7%)
Real Estate Mgmt & Dev't	119,178.5	0.9%	(0.4%)	18.4%
Software & Services	124,642.5	1.2%	0.6%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	29.70	10.0%
Saudi Ground Services Co	51.20	9.9%
Al-Ahsa Development Co	17.56	8.9%
Al Rajhi Co for Co-operative I	196.20	5.8%
Al Moammar Information Systems	166.60	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Kayan Petrochemical Co	8.09	(2.6%)
Saudi Industrial Export Co	21.98	(2.5%)
Nayifat Finance Co	12.70	(2.5%)
Miahona Co	35.05	(2.4%)
Halwani Brothers Co	51.20	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	28.20	14,572
Al-Baha Development & Investme	0.12	13,828
Americana Restaurants International PLC	2.70	6,950
Saudi Manpower Solutions	9.18	6,248
Miahona Co	35.05	4,467

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,796.84	56.18	0.5%	(2.6%)	(1.4%)
Market Cap (SAR Mn)	10,155,300	75,730	0.8%	0.2%	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	209.6	(42.1)	(16.7%)	333.6	200.6
Value Traded (SAR Mn)	5,537.4	(569.7)	(9.3%)	8,131.3	5,270.2
No. of Trades	449,863	(35,180.0)	(7.3%)	530,173	363,493

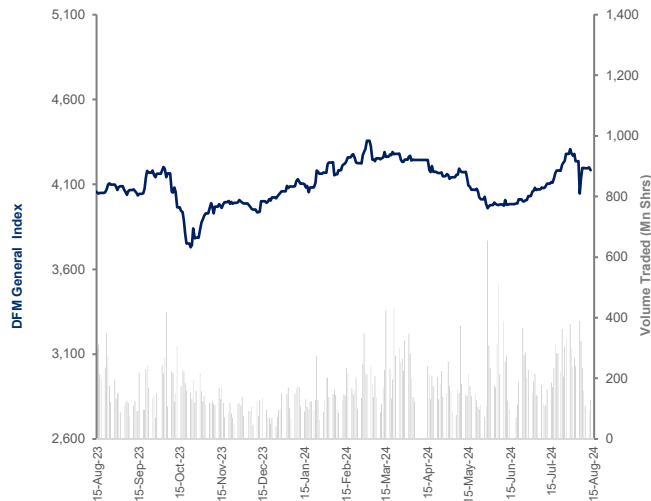
Market Breadth	▲ 162	▼ 62	= 22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.20	0.9%	409.33
Al Rajhi Bank	84.50	(1.2%)	325.50
Saudi Ground Services Co	51.20	9.9%	175.29
Miahona Co	35.05	(2.4%)	160.32
Al Rajhi Co for Co-operative I	196.20	5.8%	136.61

## Dubai Financial Market Daily Report

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	703,314.8	(0.3%)	(1.7%)	2.6%
Financials	308,870.4	(0.4%)	(1.7%)	6.4%
Real Estate	125,747.7	0.2%	(3.8%)	6.9%
Industrial	79,511.3	(0.3%)	(2.5%)	(12.9%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	29,541.0	(0.4%)	1.8%	21.1%
Consumer Discretionary	3,877.4	(1.9%)	(2.2%)	(6.4%)
Telecommunication	27,741.4	0.0%	1.2%	17.9%
Utilities	127,092.7	(0.8%)	(0.5%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	3.38	11.9%
Parkin Company	3.32	2.2%
Gulf Finance House	1.18	1.7%
Dubai Islamic Insurance Co	0.35	1.4%
Commercial Bank Of Dubai	6.27	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.01	(9.9%)
Emirates Refreshments Co	0.00	(5.5%)
Al Salam Bank Sudan	0.66	(3.1%)
Al Firdous Holdings Pjsc	0.33	(2.4%)
Ithmaar Holding	0.22	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	28,182
Aramex Pjsc	2.20	14,645
Emaar Properties Pjsc	8.26	9,281
DEWA	2.37	9,042
Al Firdous Holdings Pjsc	0.33	7,595

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,184.50	(16.77)	(0.4%)	(2.0%)	3.1%
Market Cap (AED Mn)	703,315	(2,422)	(0.3%)	(1.7%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	128.4	35.5	38.3%	194.8	236.9
Value Traded (AED Mn)	301.5	130.3	76.1%	384.3	398.2
No. of Trades	9,007	2,316	34.6%	8,947	7,631

Market Breadth	▲ 10	▼ 26	= 38
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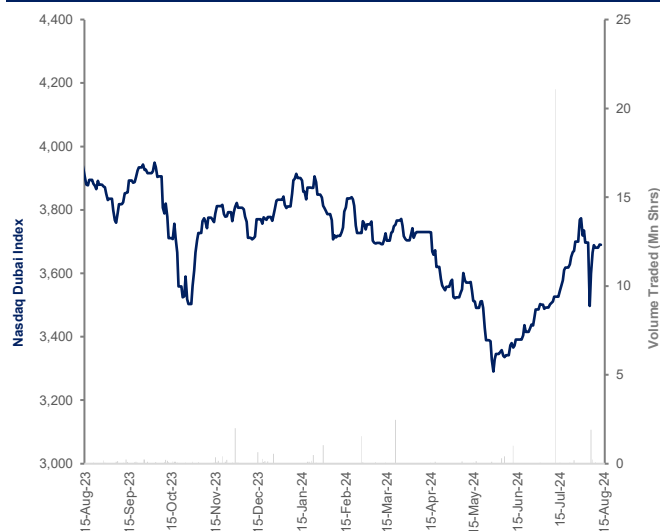
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.26	0.73%	75.95
Emirates Nbd	19.15	(0.52%)	46.49
Aramex Pjsc	2.20	(1.79%)	32.50
Dubai Islamic Bank	5.78	(1.70%)	22.93
DEWA	2.37	(0.84%)	21.52

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	45,834.6	(0.1%)	2.2%	19.0%
DEPA Limited (AED)	149.0	0.0%	45.5%	53.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,769.0	(0.0%)	6.5%	15.8%
Nasdaq, Inc.	39,215.8	0.0%	1.6%	19.2%
Orascom Construction Limited	551.2	(5.7%)	(5.7%)	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.00	(5.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.00	1.0

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,689.83	(0.93)	(0.0%)	(0.8%)	(3.7%)
Market Cap (USD Mn)	45,835	(33.3)	(0.1%)	2.2%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.02)	(96.0%)	0.271	0.24
Value Traded (USD Mn)	0.005	(0.00)	(28.4%)	0.1	0.24
No. of Trades	4	2.00	100.0%	5	6

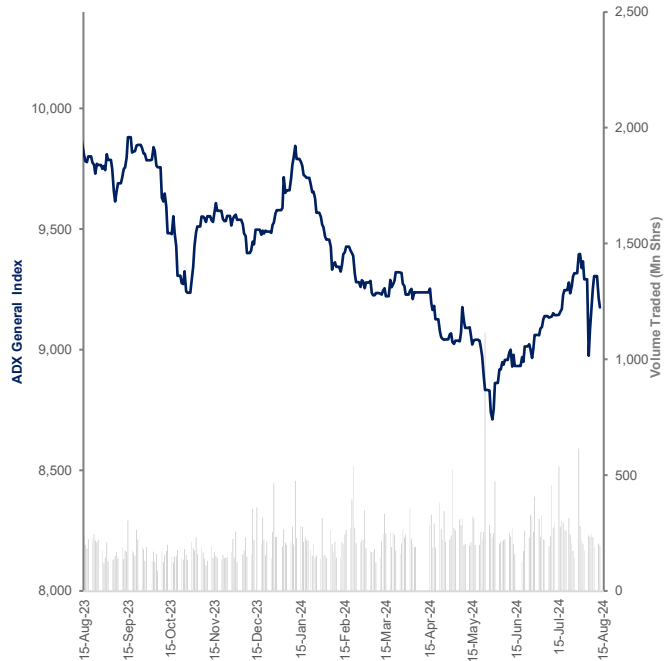
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.00	(5.66%)	0.01

## Abu Dhabi Securities Exchange Daily Report

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,720,684.2	(0.2%)	(1.6%)	(6.5%)
Financials	1,345,530.5	(0.5%)	(1.9%)	(0.4%)
Telecommunication	185,196.2	(0.0%)	3.3%	(11.6%)
Consumer Discretionary	70,719.0	1.0%	(4.7%)	5.4%
Industrial	232,220.5	(0.9%)	(2.4%)	(0.8%)
Real Estate	61,110.8	0.5%	(2.3%)	32.6%
Basic Materials	91,314.5	0.1%	(2.8%)	(7.7%)
Energy	364,448.4	1.1%	1.4%	4.3%
Utilities	296,826.4	(0.4%)	(3.3%)	(24.6%)
Consumer Staples	15,866.9	(0.7%)	(5.9%)	(11.5%)
Health Care	57,450.8	(1.1%)	(5.6%)	(29.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alef Education	1.32	11.9%
Abu Dhabi Aviation Co.	6.67	4.5%
ADNOC Drilling	4.69	2.0%
GFH Financial Group	1.18	1.7%
Bank Of Sharjah	0.82	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.02	(7.8%)
National Marine Dredging Co.	24.74	(3.4%)
Waha Capital Co.	1.55	(3.1%)
Rak Properties	1.01	(1.9%)
Multiply Group	2.10	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	4.69	33,070
Alef Education	1.32	26,453
Multiply Group	2.10	24,453
Phoenix Group	1.62	10,046
ADNOCGAS UH EQUITY	3.16	9,749

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,175.13	(39.80)	(0.4%)	(1.8%)	(4.2%)
Market Cap (AED Mn)	2,720,684	(5,942)	(0.2%)	(1.6%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	196.7	(7.8)	(3.8%)	251.3	210.0
Value Traded (AED Mn)	876.4	15.1	1.7%	964.8	1,207.8
No. of Trades	18,367	807	4.6%	14,585	11,753

Market Breadth	▲ 12	▼ 30	= 42
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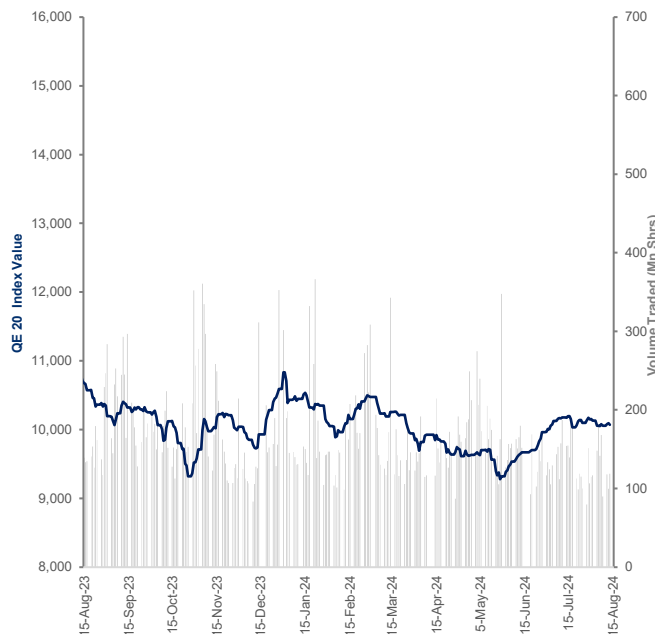
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	(0.74%)	207.68
ADNOC Drilling	4.69	1.96%	155.59
Alpha Dhabi Holding PJSC	11.90	(1.16%)	66.30
Multiply Group	2.10	(1.87%)	52.13
Alef Education	1.32	11.86%	33.94

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	582,212.6	(0.2%)	(0.8%)	(6.8%)
Banking & Finance Sector	282,224.9	0.2%	0.8%	(8.7%)
Goods & Consumer Services	29,804.1	(0.8%)	(1.9%)	(5.6%)
Industrial Sector	146,872.3	(0.7%)	(1.8%)	(5.6%)
Insurance Sector	10,756.7	0.3%	0.2%	(17.5%)
Real Estate	33,402.1	(1.0%)	(6.1%)	(13.3%)
Telecom	40,009.8	(0.3%)	(1.5%)	(10.2%)
Transport	39,142.6	(0.7%)	(2.9%)	21.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.99	6.3%
Doha Insurance Co QSC	2.52	3.2%
Zad Holding Group	13.80	1.5%
Vodafone Qatar QSC	1.66	1.0%
Qatar Oman Investment Co QSC	0.73	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	3.06	(4.0%)
Ahli Bank QSC	3.71	(3.7%)
QLMI Life and Medical Insurance	2.07	(2.2%)
Islamic Holding Group QSC	3.97	(1.9%)
Mazaya Qatar Real Estate Devel	0.56	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.68	13,701
Qatar Aluminum Manufacturing C	1.23	12,487
United Development Co QSC	1.06	8,479
Mesaieed Petrochemical Holding	1.60	8,304
Masraf Al Rayan QSC	2.23	8,258

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,071.40	(22.12)	(0.2%)	(0.8%)	(7.0%)
Market Cap (QAR Mn)	582,213	(1,335)	(0.2%)	(0.8%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	118.9	19.4	19.5%	157.9	174.0
Value Traded (QAR Mn)	303.2	48.2	18.9%	464.9	488.6
No. of Trades	13,106	1,585	13.8%	15,291	16,456

## Market Breadth

▲ 13 ▼ 36 = 4

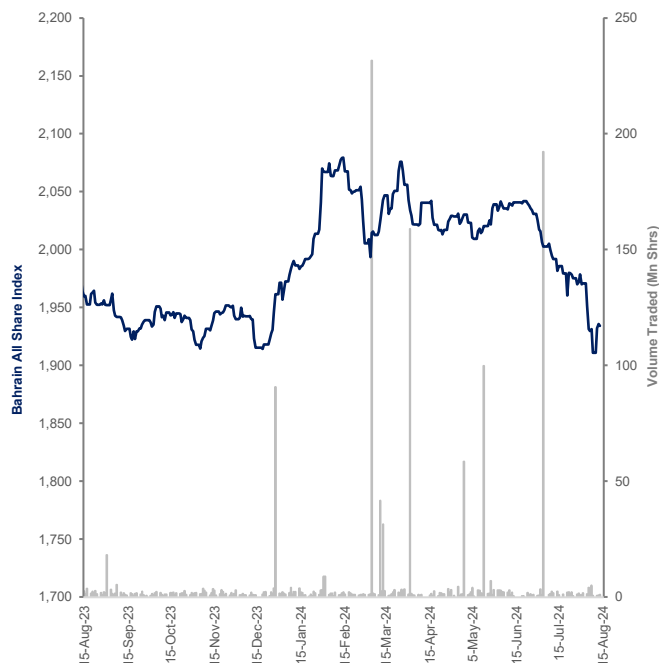
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.59	0.78%	38.76
Dukhan Bank	3.82	0.10%	21.15
Masraf Al Rayan QSC	2.23	(1.11%)	18.47
Industries Qatar QSC	12.99	(0.84%)	16.67
Qatar Islamic Bank SAQ	19.60	0.77%	16.21

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,152.2	(0.9%)	(2.6%)	5.3%
Materials	1,483.9	(0.1%)	(2.3%)	(8.7%)
Industrial	135.1	(2.6%)	0.7%	5.8%
Consumer Discretionary	231.3	0.0%	0.3%	(7.4%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,195.3	(1.0%)	(2.6%)	6.5%
Communication Services	901.4	(0.7%)	(2.8%)	1.1%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.26	1.2%
Al Salam Bank-Bahrain BSC	0.22	0.9%
National Bank of Bahrain BSC	0.50	0.2%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,934.15	(1.63)	(0.1%)	(1.8%)	(1.9%)
Market Cap (BHD Mn)	34,152.2	(319.5)	(0.9%)	(2.6%)	5.3%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.18	(3.3%)
Kuwait Finance House - Bahrain	2.31	(2.1%)
Bahrain Telecommunications Co	0.51	(0.8%)
GFH FINANCIAL GROUP BSC	0.32	(0.6%)
Aluminium Bahrain B.S.C	1.05	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	932	183	24.4%	7,065.7	3,324.4
Value Traded (BHD '000)	375	153	68.7%	2,034.8	1,164.7
No. of Trades	38	19	100.0%	48	58

Market Breadth	▲ 3	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	398
Al Salam Bank-Bahrain BSC	0.22	200
Bahrain Telecommunications Co	0.51	123
Arab Banking Corp BSC	0.34	88
Kuwait Finance House - Bahrain	2.31	36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	(0.63%)	0.13
Kuwait Finance House - Bahrain	2.31	(2.12%)	0.08
Bahrain Telecommunications Co	0.51	(0.79%)	0.06
Al Salam Bank-Bahrain BSC	0.22	0.92%	0.04
Aluminium Bahrain B.S.C	1.05	(0.10%)	0.02

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

August 14, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,043.0	(0.3%)	(0.4%)	1.8%
Financial	4,964.0	(0.1%)	(0.3%)	0.8%
Industrial	1,529.6	(1.0%)	(0.9%)	5.2%
Services	2549.3	(0.3%)	(0.5%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan College	0.12	4.5%
Al Anwar Ceramic Tiles Co.	0.18	2.3%
Phoenix Power Co.	0.059	1.7%
Al Suwadi Power Co.	0.08	1.3%
Renaissance Services Co.	0.38	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.24	(7.7%)
Muscat Finance Co. Ltd.	0.05	(4.3%)
Al Madina Invesment H Olding Co.	0.06	(3.4%)
Oman Cables Industry Co.	2.90	(3.0%)
Sharqiya Investment Holding Co.	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	3,885
Al Madina Invesment H Olding Co.	0.06	995
OQ Gas Networks	0.14	779
Abraj Energy Services	0.30	565
Global Financial Inv. Co.	0.08	336

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,660.04	(26.15)	(0.6%)	(0.0%)	3.2%
Market Cap (OMR Mn)	9,043.0	(31.08)	(0.3%)	(0.4%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	9,316.0	(2,774.0)	(22.9%)	28,457.8	11,268.1
Value Traded (OMR '000)	1,444.8	(349.2)	(19.5%)	2,776.7	2,310.2

Market Breadth	▲ 6	▼ 15	= 95
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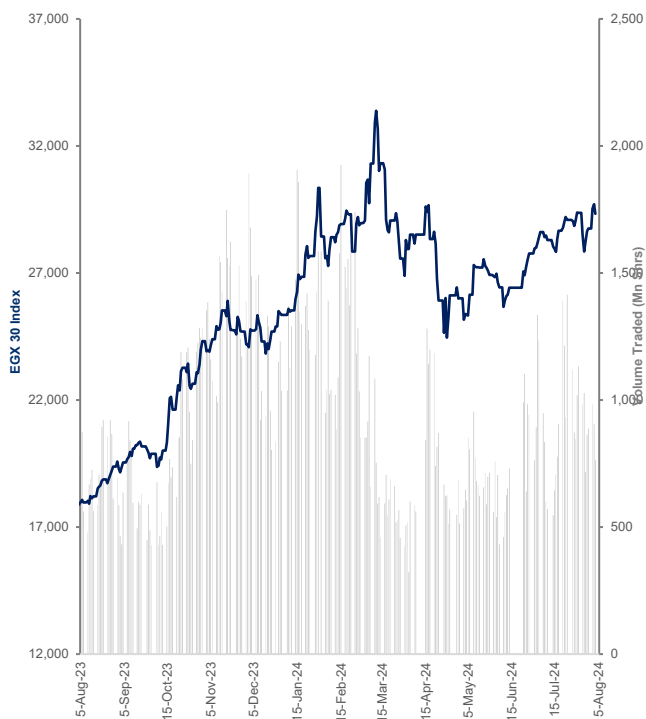
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	(1.50%)	0.51
Oman Telecommunications Co.	1.00	0.00%	0.18
Abraj Energy Services	0.30	(1.67%)	0.17
OQ Gas Networks	0.14	(1.40%)	0.11
Bank Muscat	0.25	0.40%	0.08

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

August 14, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,972,168.2	(2.4%)	(0.7%)	17.7%
Banks	405,557.8	(6.5%)	(5.6%)	8.9%
Basic Resources	283,446.4	(1.7%)	(2.5%)	1.0%
Industrial Goods	154,267.1	(6.0%)	29.6%	109.6%
Health Care & Pharmaceuticals	47,987.4	(0.2%)	(1.3%)	3.8%
Real Estate	299,885.5	(0.3%)	(2.5%)	26.0%
Travel and Leisure	73,128.4	(0.3%)	1.4%	42.2%
Food, Beverages & Tobacco	144,326.9	(1.1%)	0.1%	5.8%
Energy and Support Services	21,339.4	(1.5%)	(5.2%)	34.5%
Trade and Distributors	14,088.1	(1.0%)	(5.1%)	3.3%
Shipping and Transport	77,050.9	(1.1%)	4.2%	(7.7%)
Education Services	21,103.0	0.2%	(1.5%)	10.2%
Contracting and Construction Eng	37,223.4	(0.5%)	(0.8%)	42.3%
Textiles and Durables	23,908.7	(0.5%)	(3.8%)	30.3%
Building Materials	15,194.1	0.5%	(2.1%)	(3.9%)
Media & Communication Services	155,785.9	(0.2%)	(1.0%)	19.3%
Paper and Packaging	2,391.2	(0.2%)	(5.2%)	12.4%
Non-bank Financial Services	195,484.0	(0.2%)	(4.3%)	28.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	12.64	19.9%
Egypt for Poultry	4.23	14.9%
Six of October Development & Investment (SODIC)	47.30	11.7%
Ismailia Misr Poultry	9.25	10.3%
United Arab Shipping	0.85	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
ELSWEDY ELECTRIC	63.64	(6.4%)
Misr Beni Suef Cement	37.10	(4.7%)
Ezz Steel	92.05	(4.6%)
Ismailia Development and Real Estate Co	16.00	(4.5%)
General Company For Land Reclamation, Development & Reconstr	40.60	(4.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,331.04	(375.7)	(1.3%)	(0.2%)	17.8%
Market Cap (EGP Mn)	1,972,168.2	(47,939.6)	(2.4%)	(0.7%)	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	762.8	(141.4)	(15.6%)	922.0	613.7
Value Traded (EGP Mn)	3,791.7	(879.5)	(18.8%)	4,197.0	1,990.3
No. of Trades	97,599	(21,964)	(18.4%)	119,259	67,904

#### Market Breadth

▲ 29 ▼ 104 = 88

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.57	92,089
Citadel Capital - Common Shares	2.31	65,360
The Egyptian Modern Education Systems	0.33	48,466
Orascom Investment Holding	0.40	44,651
Egyptians For Investment & Urban Development	0.19	37,672

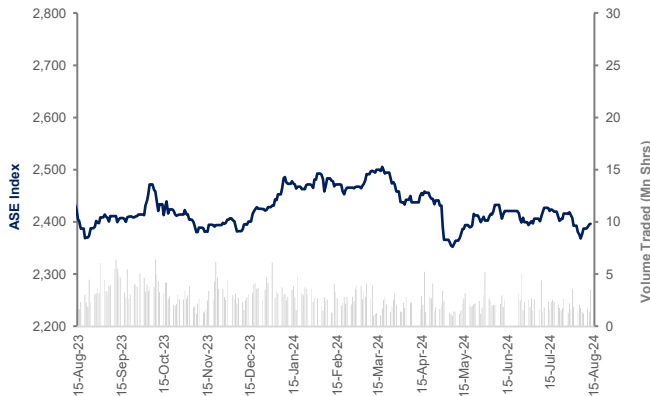
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.00	(1.09%)	449.27
Egyptian Financial Group-Hermes Holding Company	19.50	1.51%	367.19
Commercial International Bank (Egypt)	83.03	(1.66%)	352.24
ELSWEDY ELECTRIC	63.64	(6.41%)	293.21
Ezz Steel	92.05	(4.62%)	267.24

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,704.0	(0.0%)	(0.7%)	(5.2%)
Banking	7,418.7	(0.0%)	(0.7%)	(5.9%)
Insurance	272.3	0.7%	(1.5%)	3.3%
Diversified Financial Services	257.5	1.0%	1.9%	(3.6%)
Real Estate	290.7	0.4%	(0.1%)	(12.8%)
Educational Services	53.9	1.1%	3.5%	(9.1%)
Hotels and Tourism	264.8	(1.5%)	(2.5%)	(4.1%)
Transportation	242.3	(0.2%)	(0.1%)	(13.8%)
Technology and Communication	83.2	0.1%	(2.9%)	(13.6%)
Utilities and Energy	820.6	0.0%	(1.0%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.10	6.8%
ARAB EAST INVESTMENT	1.21	4.3%
IBN AL-HAYTHAM HOSPITAL PLC	0.76	4.1%
AL-TAJAMOUAT FOR TOURISTIC P	0.57	3.6%
JORDAN EMIRATES DIMENSIONS	4.63	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	(4.8%)
JORDANIAN REAL ESTATE FOR DE	0.47	(4.1%)
JORDAN DECAPOLIS PROPERTIES	0.24	(4.0%)
ARAB INTERNATIONAL CO FOR IN	2.32	(3.7%)
ARAB INVESTORS UNION FOR REA	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
PETRA EDUCATION	2.59	1,905
AL-TAJAMOUAT FOR TOURISTIC P	0.57	666
JORDAN TELECOM	2.88	244
ARAB BANK PLC	4.23	73
ARAB EAST INVESTMENT	1.21	66

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,396.13	1.31	0.1%	(0.5%)	(1.4%)
Market Cap (JD Mn)	9,703.98	(0.01)	(0.0%)	(0.7%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,463.6	2,068.1	148.2%	2,397.2	3,852.0
Value Traded (JD '000)	7,029.5	4,835.5	220.4%	2,939.4	5,209.8
No. of Trades	1,400	3	0.2%	1,555	2,459

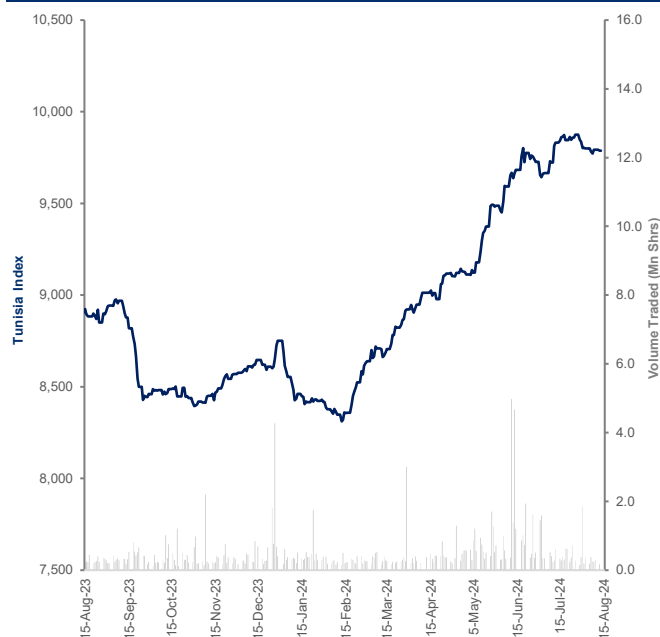
Market Breadth	▲ 16	▼ 20	▬ 78
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
PETRA EDUCATION	2.59	(0.38%)	4.76
JORDAN TELECOM	2.88	0.00%	0.70
AL-TAJAMOUAT FOR TOURISTIC P	0.57	3.64%	0.37
ARAB BANK PLC	4.23	0.24%	0.31
JORDAN EMIRATES DIMENSIONS	4.63	3.12%	0.11

## Tunisia Stock Exchange Daily Report

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,230.1	(0.0%)	(0.0%)	6.7%
Banking	11,907.6	(0.1%)	(0.8%)	9.6%
Insurance	929.2	(0.0%)	0.5%	(4.4%)
Leasing	861.9	0.0%	1.1%	10.3%
Financial Services	1,677.0	0.0%	0.5%	13.5%
Industrial	1,874.3	0.5%	0.4%	7.9%
Chemical Industry	336.0	0.0%	(0.9%)	(11.5%)
Food & Beverage	4,093.4	(0.3%)	1.1%	7.7%
Retailing	1,074.1	0.9%	1.0%	(8.5%)
Others	1,476.7	(0.5%)	0.6%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.41	4.4%
GIF Filter SA	0.41	2.5%
Union Internationale de Banque	24.19	2.5%
City Cars	12.74	1.9%
Automobile reseau tunisien et	6.35	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.10	(2.1%)
Banque de l'Habitat	13.70	(2.1%)
Manufacture de Panneaux Bois D	7.90	(1.6%)
Banque Internationale Arabe de	99.50	(1.3%)
Atelier du Meuble Interieurs S	5.81	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.49	49
Arab Tunisian Bank	3.22	21
Accumulateur Tunisienne Assad	0.61	21
Banque de l'Habitat	13.70	21
Societe Tunisienne de L'Air	0.39	13

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,788.05	(5.52)	(0.06%)	(0.1%)	11.9%
Market Cap (DT Mln)	24,230	(12.11)	(0.05%)	(0.0%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	167.1	(138.2)	(45.3%)	540.7	671.6
Value Traded ('000 DT)	1,118.5	(796.9)	(41.6%)	4,829.9	6,970.1
No. of Trades	548	(315)	(36.5%)	1,164	1,083

## Market Breadth

▲ 18 ▼ 13 = 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.20	0.47%	0.34
Banque de l'Habitat	13.70	(2.14%)	0.28
Attijari Bank	53.90	0.94%	0.07
Arab Tunisian Bank	3.22	1.26%	0.07
Banque Internationale Arabe de	99.50	(1.29%)	0.06

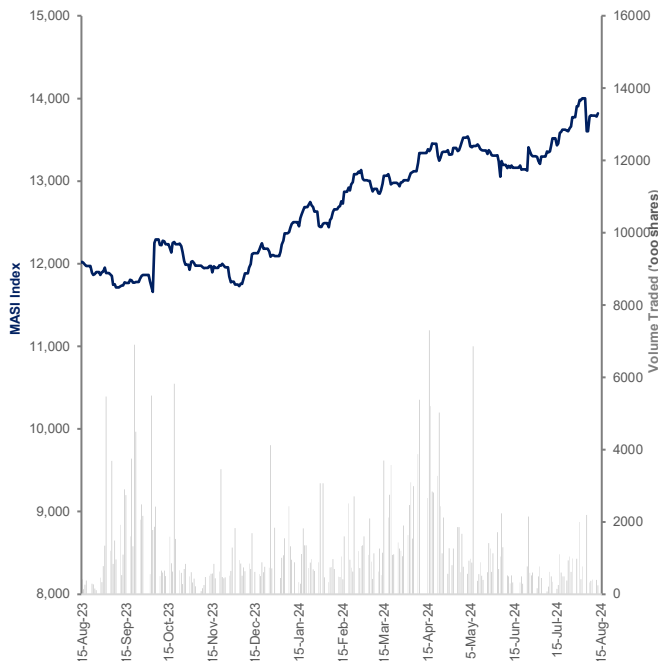
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 14, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,117.2	0.2%	(1.2%)	11.8%
Banking	251,300.1	(0.4%)	(1.2%)	14.4%
Beverages	10,126.3	1.1%	0.1%	11.8%
Chemicals	2,239.1	0.0%	(1.4%)	6.0%
Construction & Building Material	75,917.0	1.0%	(0.9%)	5.7%
Distributors	17,837.3	0.6%	0.2%	6.7%
Electricity	30,429.2	(0.8%)	(4.4%)	17.3%
Food Producers & Processors	25,585.4	2.6%	(0.8%)	(1.2%)
Holding Companies	4,467.6	1.9%	(3.8%)	43.7%
Insurance	30,192.7	(0.0%)	0.8%	11.8%
Investment & other Finance	3,672.1	2.4%	1.4%	12.2%
Leisures & Hotel	3,408.4	0.6%	(3.7%)	14.9%
Materials, Software & Computer	5,178.6	0.5%	0.7%	(11.2%)
Mining	38,932.6	2.0%	(0.8%)	80.3%
Oil & Gas	13,234.4	(1.3%)	(1.3%)	(3.8%)
Real Estate	17,552.4	(0.6%)	(6.1%)	111.0%
Telecommunications	79,118.6	0.1%	(0.7%)	(10.0%)
Transport	833.7	0.0%	0.7%	19.3%
Forestry & Paper	91.8	(0.1%)	(0.1%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2270.00	7.84%
Lesieur Cristal	280.00	7.69%
Eqdom	1138.00	4.69%
Cie Miniere de Touissit	1670.00	2.45%
Delta Holding SA	51.00	1.90%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	192.00	(3.03%)
Alliances Developpement Immobi	245.10	(1.96%)
Afrikaia Gaz	3850.00	(1.28%)
Fenie Brossette	98.00	(1.00%)
TAQA Morocco SA	1290.00	(0.77%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	30.16	103.5
Banque Centrale Populaire	313.10	28.9
Alliances Developpement Immobi	245.10	25.0
Attijariwafa Bank	540.00	24.2
Maroc Telecom	90.00	15.1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,820.07	37.57	0.3%	(1.2%)	14.3%
Market Cap (MAD Mn)	610,117	1,141	0.2%	(1.2%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	245.7	(146.5)	(37.3%)	1,295.1	648.8
Value Traded (MAD Mn)	59.65	(1.65)	(2.7%)	149.7	86.5

## Market Breadth

▲ 20 ▼ 9 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	540.00	0.00%	13.07
TAQA Morocco SA	1290.00	(0.77%)	10.24
Cie Miniere de Touissit	1670.00	2.45%	7.58
Banque Centrale Populaire	313.10	0.29%	7.44
Alliances Developpement Immobi	245.10	(1.96%)	6.04

Source: Bloomberg, Kamco Research

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