

# MENA Markets Daily Report

July 14, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	6,893.64	(0.3%)	13.9%	(13.3%)	
	Kuwait	Main 50 Index	▼	5,535.00	(0.2%)	19.4%	(7.1%)	
	Kuwait	Main Market Index	▼	5,318.69	(0.0%)	16.8%	(7.3%)	
	Kuwait	All Share Index	▼	6,357.85	(0.2%)	14.6%	(11.7%)	
	Saudi Arabia	TADAWUL All Share Index	▲	10,735.85	0.4%	23.5%	3.6%	
	UAE - Dubai	DFM General Index	▲	2,760.89	0.1%	10.8%	(9.9%)	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,727.69	0.4%	21.8%	(3.9%)	
	UAE - Abu Dhabi	ADX General Index	▲	7,046.47	0.3%	39.7%	(0.6%)	
	Qatar	QE 20 Index	▼	10,768.08	(0.1%)	3.2%	0.1%	
	Bahrain	Bahrain All Share	▼	1,571.68	(0.0%)	5.5%	(7.5%)	
	Oman	MSM 30 Index	▼	4,087.24	(0.5%)	11.7%	(8.1%)	
	Egypt	EGX 30	▲	10,431.99	1.9%	(3.8%)	(22.3%)	
Jordan	ASE Index	▲	2,090.89	0.44%	26.2%	(8.7%)		
Tunisia	Tunisia Index	▼	7,251.03	(0.0%)	5.3%	(3.3%)		
Morocco	MASI	▼	12,210.65	(0.2%)	8.2%	(7.3%)		
Emerging Markets								
China		SSE Composite Index	▲	3,566.52	0.5%	2.7%	13.9%	
Russia		RUSSIAN RTS INDEX (\$)	▲	1,648.84	0.5%	18.8%	(10.4%)	
India		SENSEX	▲	52,769.73	0.8%	10.5%	15.8%	
Brazil		BOVESPA Stock Index	▲	128,167.70	0.4%	7.7%	2.9%	
Mexico		BOLSA Index	▼	49,274.97	(1.0%)	11.8%	1.2%	
Emerging Markets		MSCI EM Index	▲	1,339.51	1.0%	3.7%	15.8%	
Global Markets								
World		MSCI World Index	▼	3,059.28	(0.3%)	13.7%	14.1%	
Asia		MSCI Asia Pacific	▲	685.75	1.0%	3.6%	17.1%	
Europe		DJ Stoxx 600	▲	460.96	0.0%	15.5%	(4.0%)	
Europe		FTSEurofirst 300	▲	1,779.34	0.1%	15.8%	(5.4%)	
U.S.A		S&P 500	▼	4,369.21	(0.4%)	16.3%	16.3%	
U.S.A		DJIA	▼	34,888.79	(0.3%)	14.0%	7.2%	
U.S.A		NASDAQ Composite	▼	14,677.65	(0.4%)	13.9%	43.6%	
UK		FTSE 100	▼	7,124.72	(0.0%)	10.3%	(14.3%)	
Germany		DAX	▼	15,789.64	(0.0%)	15.1%	3.5%	
Japan		NIKKEI 225	▲	28,718.24	0.5%	4.6%	16.0%	
Hong Kong		HANG SENG INDEX	▲	27,963.41	1.6%	2.7%	(3.4%)	
Currencies								
USD		USD vs. World Currencies Basket	▲	92.75	0.53%	3.13%	(6.7%)	
GBP/USD		British Pound / USD Cross	▼	1.38	(0.50%)	1.05%	3.1%	
EUR/USD		Euro / USD Cross	▼	1.18	(0.72%)	(3.60%)	8.9%	
KWD/USD		Kuwaiti Dinar / USD Cross	▼	3.32	(0.05%)	1.06%	(0.4%)	
Other Asset Classes								
Oil		Brent	▲	76.49	1.8%	47.7%	(21.5%)	
Oil		NYMEX	▲	75.25	1.6%	55.1%	(20.5%)	
Natural Gas		NYMEX Natural Gas (USD/MMBtu)	▼	3.70	(1.4%)	36.1%	(5.1%)	
Gold		Gold Spot \$/Oz	▲	1,807.76	0.1%	(4.8%)	25.1%	
Silver		Silver Spot \$/Oz	▼	25.99	(0.8%)	(1.6%)	47.9%	
Bitcoin		Bitcoin USD Cross	▼	32,508.34	(1.0%)	12.1%	305.1%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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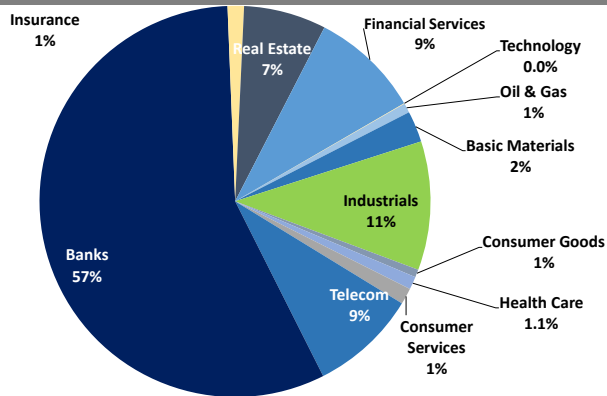
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 14, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,348.0	41.2	8.3%
2- National Bank of Kuwait	6,164.1	24.4	7.7%
3- Zain	2,531.3	13.9	16.3%
4- Ahli United Bank - Bahrain	2,330.9	17.7	10.7%
5- Boubayan Bank	2,330.7	63.3	6.9%
6- Agility (PWC Logistics)	2,091.8	47.1	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	830.5	32.8	5.2%
9- Gulf Bank	734.6	22.8	5.1%
10- Ahli United Bank - Kuwait	702.8	27.5	5.6%
<b>Total</b>	<b>25,061</b>	<b>28.34</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.076	0.010	15.7%
Mashaer Holding Co.	0.070	0.006	10.0%
Kuwait Reinsurance Co.	0.309	0.028	10.0%
Asiya Capital Investment Co.	0.052	0.004	9.1%
MENA Real Estate Co.	0.039	0.002	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.103	(0.008)	(7.2%)
Umm Al-Qaiwain General Investments Co.	0.067	(0.004)	(5.0%)
Sharjah Cement Co.	0.053	(0.003)	(5.0%)
Metal & Recycling Co.	0.162	(0.008)	(4.7%)
Munshaat Real Estate Projects Co.	0.055	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.147	0.0%	41,016,899
Asiya Capital Investment Co.	0.052	9.1%	17,903,362
Manazel Holding Co.	0.045	3.5%	14,253,090
Arzan Financial Group For Fin. & Invest.	0.142	2.2%	9,367,022
Gulf Bank	0.241	(1.6%)	7,301,805

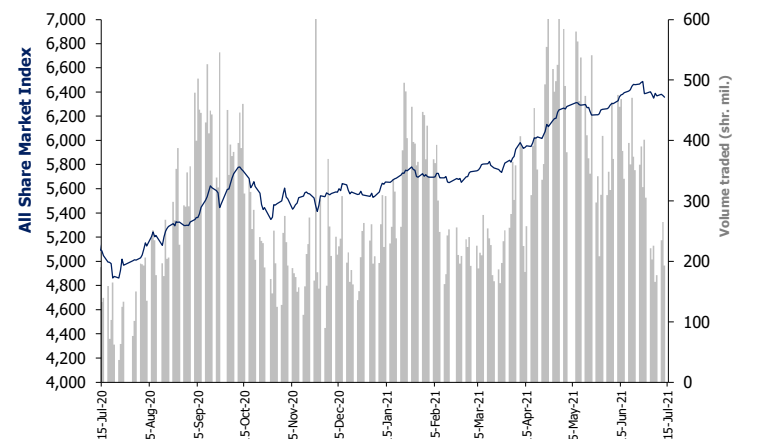
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>37,592.6</b>	<b>▼</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>13.9%</b>
Oil & Gas	295.7	▼	(0.7%)	(0.8%)	5.5%
Basic Materials	968.4	▲	0.1%	(0.9%)	20.9%
Industrials	3,969.4	▼	(0.2%)	(0.8%)	25.0%
Consumer Goods	241.0	▼	(0.9%)	(2.1%)	3.9%
Health Care	400.5	▲	0.8%	2.2%	(2.3%)
Consumer Services	503.3	▼	(0.9%)	1.7%	20.0%
Telecommunications	3,291.8	▲	0.5%	(0.6%)	(2.6%)
Banks	21,219.5	▼	(0.5%)	(0.8%)	12.8%
Insurance	511.6	▲	2.6%	0.1%	19.5%
Real Estate	2,546.2	▼	(0.4%)	(0.9%)	24.0%
Financial Services	3,389.4	▲	0.6%	2.8%	25.5%
Technology	10.3	▼	(7.2%)	(8.8%)	49.1%
Utilities	245.3	=	0.0%	(2.2%)	(19.5%)

Market Breadth	 55	 59	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,893.64	(17.4)	(0.3%)	(0.6%)	13.9%
Main 50 Index	5,535.00	(11.1)	(0.2%)	(0.1%)	19.4%
Main Market Index	5,318.69	(1.3)	(0.0%)	0.0%	16.8%
All Share Market Index	6,357.85	(12.4)	(0.2%)	(0.5%)	14.6%
Market Cap (KWD Mn)	37,592.56	(72.0)	(0.2%)	(0.4%)	13.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

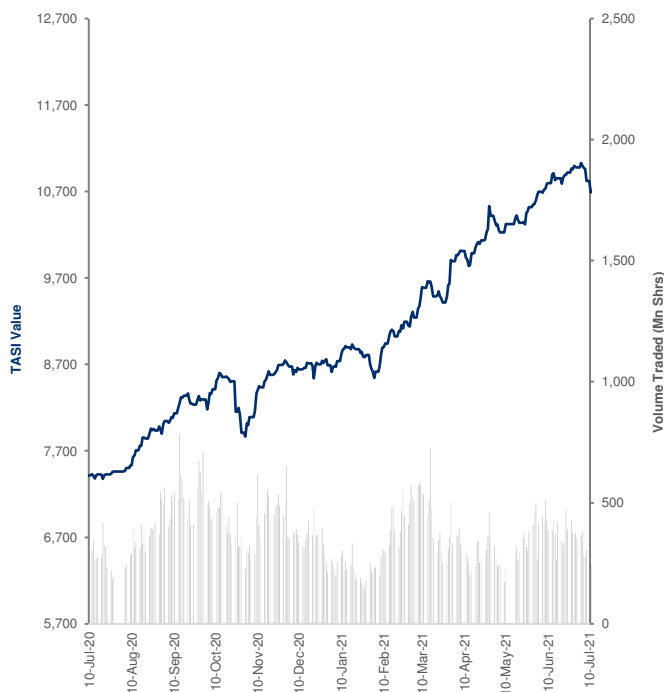
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	193.2	(71.6)	(27.0%)	333.8	173.6
Value Traded (KWD Mn)	33.7	(16.5)	(32.8%)	52.1	34.9
No. of Trades	8,788	(2,774)	(24.0%)	12,096	8,178

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.147	0.0%	6,016,416
Kuwait Finance House	0.752	(0.3%)	2,571,353
Human Soft Holding Co.	3.431	(2.6%)	2,535,886
Agility (PWC Logistics)	0.938	0.1%	1,841,792
Gulf Bank	0.241	(1.6%)	1,772,343

### Saudi Tadawul Daily Report

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,995,704.4	0.6%	(1.0%)	(0.5%)
Materials	747,374.6	0.0%	(1.8%)	25.5%
Capital Goods	24,727.8	0.0%	(2.4%)	33.1%
Commercial & Professional Svc	8,006.6	1.0%	(3.8%)	2.7%
Transportation	21,022.9	0.3%	(3.3%)	43.3%
Consumer Durables & Apparel	7,559.7	(0.7%)	(5.4%)	77.1%
Consumer Services	30,709.0	0.0%	(1.7%)	13.7%
Media	13,497.3	(0.2%)	(7.9%)	90.5%
Retailing	45,095.6	1.1%	(3.3%)	23.2%
Food & Staples Retailing	13,776.9	1.3%	(2.9%)	1.0%
Food & Beverages	116,653.0	0.5%	(5.6%)	5.9%
Health Care Equipment & Svc	95,318.0	1.5%	(2.0%)	39.5%
Pharma, Biotech & Life Science	7,008.0	0.9%	1.2%	49.0%
Banks	829,950.9	0.4%	(3.2%)	31.4%
Diversified Financials	45,394.3	(0.5%)	(0.0%)	36.8%
Insurance	58,658.6	0.1%	2.5%	13.0%
Telecommunication Services	295,704.1	1.0%	(2.3%)	19.9%
Utilities	106,444.9	0.3%	2.5%	16.9%
REITs	19,167.3	0.0%	0.9%	20.1%
Real Estate Mgmt & Dev't	104,047.2	(0.5%)	(3.1%)	19.5%
Software & Services	5,540.0	4.4%	25.2%	99.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Shield Cooperative Ins	24.52	5.6%
Al Moammar Information Systems	162.40	4.9%
Al-Omran Industrial Trading Co.	123.80	4.0%
Baazeem Trading Co	152.40	3.7%
Nama Chemicals Co	46.30	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Alahli Takaful Co	37.05	(6.0%)
Saudia Dairy & Foodstuff Co.	173.20	(3.9%)
Amana Cooperative Insurance Co	60.50	(2.4%)
Mediterranean & Gulf Insurance	25.20	(2.3%)
Alujain Holding	57.30	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	18.90	12,288
National Industrialization Co	20.94	9,975
Dar Al Arkan Real Estate Devel	10.08	8,131
Alinma Bank	20.98	8,015
Mobile Telecommunications Co S	14.22	7,072

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,735.85	37.31	0.35%	(2.3%)	23.5%
Market Cap (SAR Mn)	9,591,361	48,956	0.5%	(1.3%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	193.7	(51.5)	(21.0%)	338.6	232.0
Value Traded (SAR Mn)	7,089.5	(1,497.9)	(17.4%)	10,681.9	6,527.5
No. of Trades	307,199	(73,371)	(19.3%)	416,809	208,886

Market Breadth	▲ 77	▼ 118	= 10
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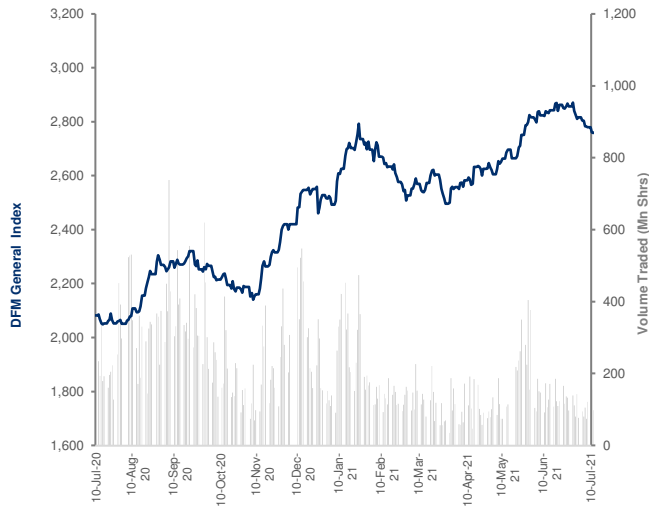
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arab Sea Information Systems	148.00	2.9%	354.06
Al Rajhi Bank	107.60	0.0%	265.92
Saudi Kayan Petrochemical Co	18.90	1.4%	232.12
Baazeem Trading Co	152.40	3.7%	209.65
National Industrialization Co	20.94	1.2%	209.53

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

July 14, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	373,789.8	(0.1%)	(1.7%)	11.2%
Banking	189,978.0	(0.5%)	(1.6%)	10.4%
Consumer Staples	3,935.6	0.5%	(2.0%)	68.6%
Investment & Financial Services	19,603.8	1.8%	(1.2%)	15.6%
Insurance	5,575.4	0.0%	(1.0%)	0.9%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	80,785.0	(0.2%)	(2.6%)	12.2%
Telecommunication	30,733.2	1.0%	(1.9%)	17.3%
Transportation	28,155.5	0.5%	(0.1%)	4.9%
Services	10,390.1	(0.2%)	(1.7%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.29	14.3%
Gulf Navigation Holding Pjsc	0.30	7.6%
Shuaa Capital	0.69	6.5%
Dubai Investments Pjsc	1.73	2.4%
Air Arabia Pjsc	1.36	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	60.20	(7.4%)
Ektitab Holding Company	0.23	(4.2%)
Ithmaar Holding	0.18	(2.2%)
Ajman Bank Pjsc	0.75	(1.3%)
Emaar Development	3.71	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.69	48,733
Union Properties Pjsc	0.25	8,336
Emaar Properties Pjsc	4.00	7,246
Gulf Finance House	0.77	6,423
Gulf Navigation Holding Pjsc	0.30	6,233

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,760.89	2.89	0.1%	(1.8%)	10.8%
Market Cap (AED Mn)	373,790	(239)	(0.1%)	(1.7%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	114.1	15.8	16.0%	152.8	242.1
Value Traded (AED Mn)	151.3	10.7	7.6%	219.0	242.7
No. of Trades	2,238	176	8.5%	2,838	3,725

Market Breadth	▲ 12	▼ 14	= 36
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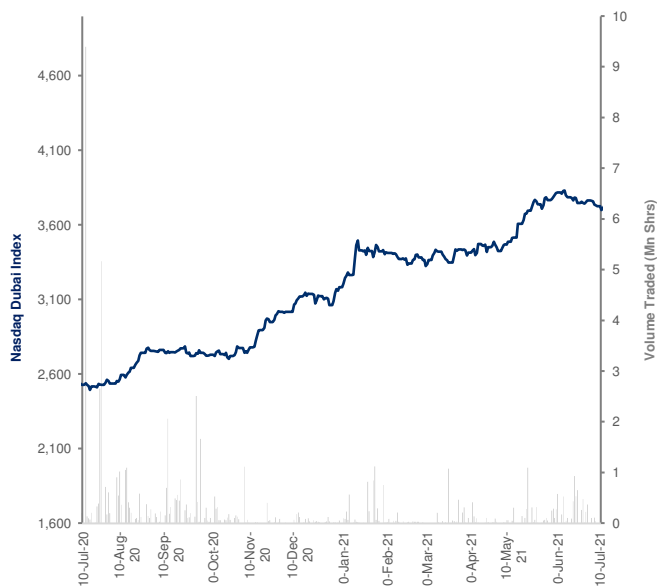
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Shuaa Capital	0.69	6.53%	32.80
Emaar Properties Pjsc	4.00	(0.74%)	29.26
Emirates Nbd	13.05	(0.38%)	17.73
Dubai Islamic Bank	4.79	0.84%	12.06
Dubai Investments Pjsc	1.73	2.37%	9.84

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,379.0	(0.0%)	0.6%	26.6%
Al Baraka Banking Group	273.4	0.0%	2.3%	(15.4%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	0.0%	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.4	(0.7%)	(0.7%)	(22.6%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,414.0	0.0%	8.1%	5.7%
Nasdaq, Inc.	28,842.7	0.0%	(1.3%)	36.7%
Orascom Construction Limited	539.4	(1.9%)	(7.6%)	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.62	(1.9%)
Emirates Reit (Ceic) Limited	0.14	(0.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	360
Orascom Construction Limited	4.62	8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,727.69	15.72	0.4%	(0.6%)	21.8%
Market Cap (USD Mn)	38,379	(10.8)	(0.0%)	0.6%	26.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.37	0.3	1,127.9%	0.176	1.14
Value Traded (USD Mn)	0.086	0.1	2,045.2%	0.1	11.62
No. of Trades	6	2	50.0%	6	114

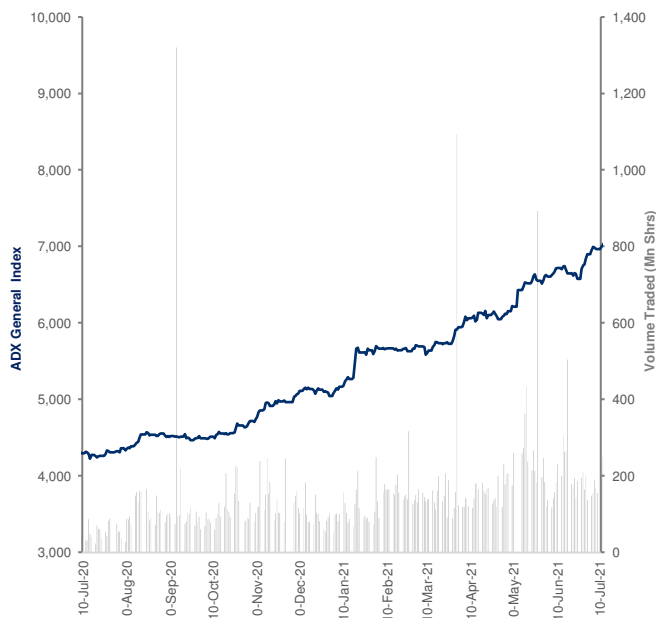
Market Breadth	▲ 0 ▼ 2 = 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	(0.73%)	0.05
Orascom Construction Limited	4.62	(1.91%)	0.04

### Abu Dhabi Securities Exchange Daily Report

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,247,457.8	0.2%	6.2%	66.4%
Banks	275,841.4	0.1%	(1.6%)	19.3%
Investment & Financial Services	228,646.4	(1.3%)	32.7%	9,498.3%
Real Estate	32,572.2	1.9%	1.1%	22.8%
Energy	214,771.1	1.2%	(0.7%)	0.5%
Consumer Staples	235,974.5	0.2%	6.3%	196.3%
Industrial	11,172.6	(0.7%)	12.1%	38.2%
Insurance	9,161.6	(1.1%)	(1.8%)	(5.6%)
Telecommunication	218,997.3	1.1%	2.7%	30.2%
Services	20,320.8	0.6%	10.0%	99.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.35	3.8%
Ras Al Khaima Poultry	1.70	3.0%
Rak Properties	0.63	2.3%
Aldar Properties Pjsc	3.87	1.8%
Abu Dhabi National Hotels	4.02	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	7.25	(9.9%)
Methaq Takaful Insurance	0.97	(7.2%)
National Takaful Company	0.80	(5.9%)
National Bank Of Umm Al Qaiw	1.75	(2.8%)
Ras Al Khaimah Cement Co Psc	3.00	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.87	107,790
First Abu Dhabi Bank Pjsc	16.38	16,843
Rak Properties	0.63	11,624
Methaq Takaful Insurance	0.97	11,336
Ras Al Khaimah Cement Co Psc	3.00	8,022

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,046.47	23.79	0.3%	3.1%	39.7%
Market Cap (AED Mn)	1,247,458	3,101	0.2%	6.2%	66.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	215.4	(33.2)	(13.3%)	177.9	51.7
Value Traded (AED Mn)	1,403.5	22.1	1.6%	1,124.9	150.6
No. of Trades	4,946	(873)	(15.0%)	3,204	1,789

Market Breadth	▲ 16	▼ 16	= 33
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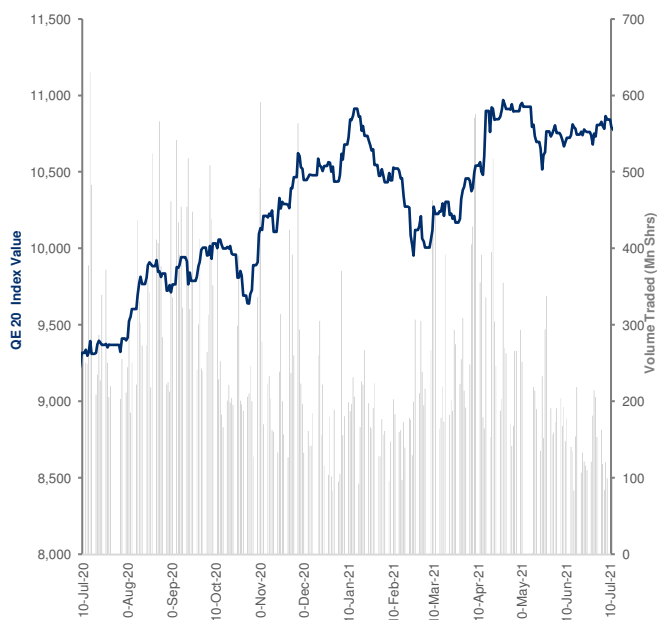
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.87	1.84%	413.91
International Holdings Company Pjsc	126.50	0.16%	343.08
First Abu Dhabi Bank Pjsc	16.38	0.24%	275.15
Emirates Telecom Group Co	22.58	1.26%	86.36
Alpha Dhabi Holding PJSC	22.58	(1.31%)	77.71

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	622,610.0	(0.1%)	0.0%	3.4%
<b>Banking &amp; Finance Sector</b>	302,728.7	(0.1%)	(0.4%)	2.3%
<b>Goods &amp; Consumer Services</b>	34,939.8	0.1%	(0.3%)	1.2%
<b>Industrial Sector</b>	151,002.0	0.6%	0.7%	13.2%
<b>Insurance Sector</b>	13,155.0	(1.0%)	(0.3%)	7.3%
<b>Real Estate</b>	61,783.9	(0.6%)	(0.1%)	(8.7%)
<b>Telecom</b>	30,268.3	(0.7%)	0.2%	1.7%
<b>Transport</b>	28,732.3	(1.6%)	2.3%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	3.86	1.5%
<b>Zad Holding Co</b>	15.69	1.2%
<b>Industries Qatar QSC</b>	13.45	1.1%
<b>Al Meera Consumer Goods Co QSC</b>	19.50	0.5%
<b>Barwa Real Estate Co</b>	3.10	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Ahli Bank QSC</b>	3.66	(3.6%)
<b>Qatar Gas Transport Co Ltd</b>	3.09	(2.7%)
<b>Qatar Cinema &amp; Film Distributi</b>	3.61	(2.5%)
<b>QLMI Life and Medical Insurance</b>	4.78	(1.4%)
<b>Qatar German Co for Medical De</b>	2.70	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	0.92	14,240
<b>Mazaya Qatar Real Estate Devel</b>	1.08	12,726
<b>Qatar Aluminum Manufacturing C</b>	1.52	8,715
<b>Qatar Gas Transport Co Ltd</b>	3.09	8,457
<b>Investment Holding Group</b>	1.09	5,648

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,768.08	(8.26)	(0.1%)	0.3%	3.2%
<b>Market Cap (QAR Mn)</b>	622,610	(441)	(0.1%)	0.0%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	86.3	(13.3)	(13.4%)	211.3	165.8
<b>Value Traded (QAR Mn)</b>	239.2	(88.7)	(27.0%)	466.5	332.5
<b>No. of Trades</b>	6,412	(1,028)	(13.8%)	9,821	8,150

Market Breadth	▲ 15	▼ 29	= 4
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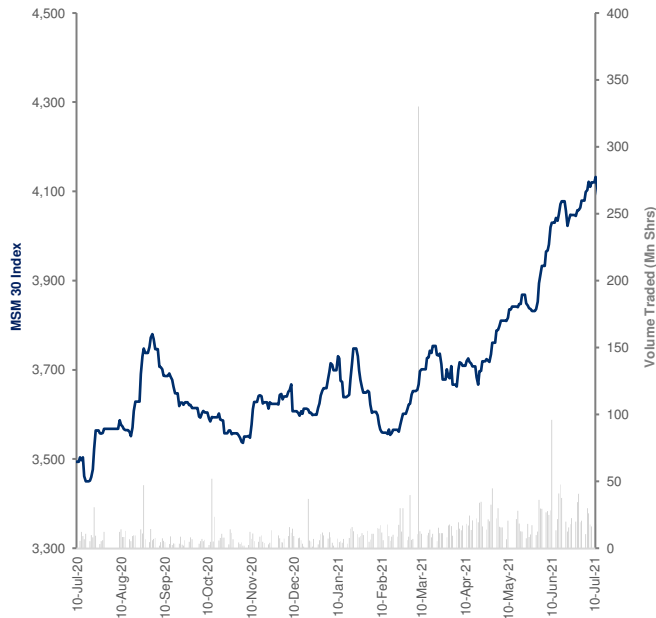
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	17.85	0.17%	48.13
<b>Qatar Gas Transport Co Ltd</b>	3.09	(2.74%)	26.35
<b>Industries Qatar QSC</b>	13.45	1.05%	14.74
<b>Mazaya Qatar Real Estate Devel</b>	1.08	(0.64%)	13.74
<b>Salam International Investment</b>	0.92	(0.86%)	13.27

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,095.2	(0.3%)	1.1%	11.7%
Financial	3,987.9	(0.3%)	2.4%	14.2%
Industrial	839.4	(0.8%)	(2.3%)	18.7%
Services	2267.9	(0.2%)	0.1%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.40	4.7%
Al Jazeera Steel Products Co.	0.39	2.1%
Global Financial Inv. Co.	0.07	1.4%
Dhofar Insurance Co.	0.19	1.1%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	(7.7%)
National Bank Of Oman	0.18	(4.3%)
Oman Flour Mills	0.75	(4.1%)
Muscat Finance Co. Ltd.	0.06	(3.2%)
Gulf International Chemicals Co.	0.12	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.45	8,420
Global Financial Inv. Co.	0.07	4,873
Al Madina Takaful Co.	0.11	2,305
Al Omaniya Financial Services Co.	0.12	2,287
Oman Qatar Insurance	0.16	764

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,087.24	(20.89)	(0.5%)	0.6%	11.7%
Market Cap (OMR Mn)	7,095.2	(20.8)	(0.3%)	1.1%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	24,488.0	6,645.2	37.2%	19,547.3	10,104.0
Value Traded (OMR '000)	5,815.6	2,767.6	90.8%	2,817.9	2,035.7

Market Breadth	▲ 8	▼ 23	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.45	0.45%	3.80
Global Financial Inv. Co.	0.07	1.43%	0.35
Al Omaniya Financial Services Co.	0.12	(0.81%)	0.28
Al Madina Takaful Co.	0.11	(0.93%)	0.24
Al Maha Ceramics Co	0.40	4.66%	0.19

Source: Bloomberg, KAMCO Research

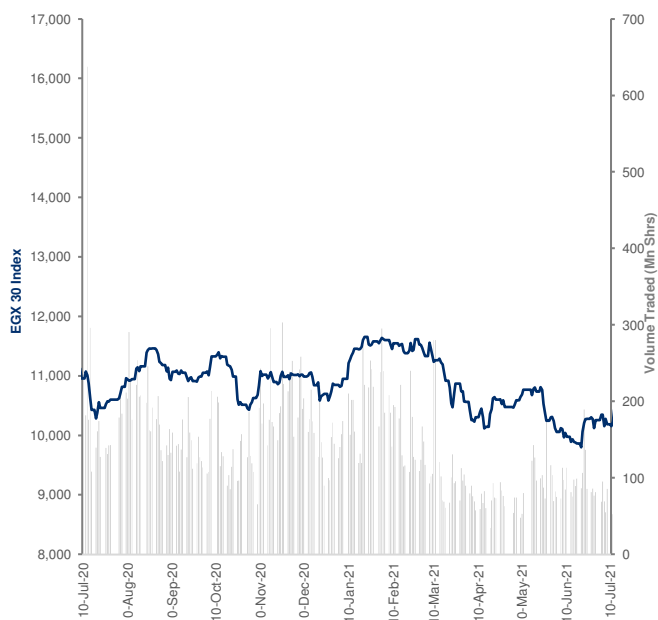


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	456,946.1	1.1%	0.6%	(3.2%)
<b>Banks</b>	135,517.1	1.6%	4.0%	(6.0%)
<b>Basic Resources</b>	23,217.5	2.2%	(4.6%)	11.9%
<b>Chemicals</b>	31,410.7	0.1%	(0.2%)	(1.4%)
<b>Construction and Materials</b>	12,145.4	(0.1%)	(0.5%)	(28.0%)
<b>Financial Services excluding Banks</b>	42,482.2	1.4%	(0.9%)	(0.4%)
<b>Food and Beverage</b>	7,036.4	0.3%	(4.4%)	(1.8%)
<b>Healthcare</b>	4,458.7	3.0%	0.7%	3.5%
<b>Industrial Goods, Services, Automobile:</b>	37,566.5	1.0%	(1.3%)	(9.3%)
<b>Media</b>	988.0	1.0%	(6.3%)	(25.3%)
<b>Oil and Gas</b>	4,158.6	1.3%	1.9%	3.2%
<b>Personal and Household Products</b>	33,051.2	(0.8%)	(2.9%)	(8.8%)
<b>Real Estate</b>	52,785.1	1.4%	2.2%	3.0%
<b>Telecommunication</b>	49,483.0	0.8%	0.2%	2.9%
<b>Travel &amp; Leisure</b>	22,645.6	0.8%	(0.9%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Resorts Co</b>	1.77	7.8%
<b>Odin Investments</b>	7.66	6.7%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.53	5.0%
<b>Canal Shipping Agencies Co</b>	13.82	4.6%
<b>Ezz Steel Co Sae</b>	12.75	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Misr Beni Suef Cement Co</b>	18.53	(2.3%)
<b>Eastern Co Sae</b>	11.48	(1.4%)
<b>Abou Kir Fertilizers &amp; Chemicals</b>	19.07	(0.4%)
<b>Juhayna Food Industries</b>	5.59	(0.2%)
<b>Egypt Aluminium</b>	16.35	(0.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptian Resorts Co</b>	1.77	15,856
<b>Qalaa Holdings Sae</b>	1.16	13,133
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.53	5,041
<b>Arab Cotton Ginning</b>	1.75	4,573
<b>Pioneers Holding Co. For Financial Inv.</b>	4.26	4,417

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,431.99	198.29	1.9%	1.7%	(3.8%)
<b>Market Cap (EGP Mn)</b>	456,946	4,894	1.1%	0.6%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	86.7	34.3	65.7%	119.9	114.9
<b>Value Traded (EGP Mn)</b>	407.0	(37.0)	(8.3%)	495.8	572.9
<b>No. of Trades</b>	12,938	2,692	26.3%	15,725	15,863

Market Breadth	▲ 42	▼ 6	= 11
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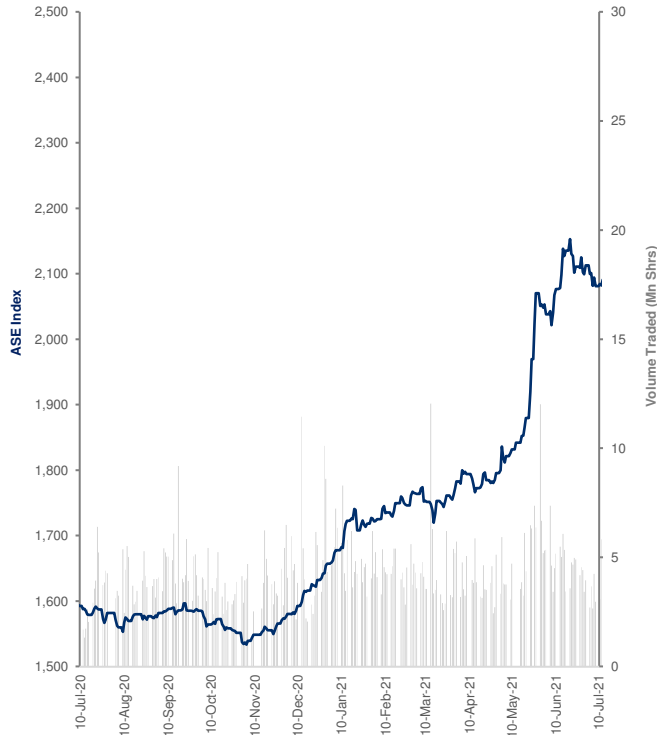
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	55.67	2.47%	98.07
<b>Odin Investments</b>	7.66	6.69%	32.00
<b>Talaat Moustafa Group</b>	7.03	1.15%	29.99
<b>Egyptian Resorts Co</b>	1.77	7.81%	28.02
<b>Ezz Steel Co Sae</b>	12.75	3.83%	25.34

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

July 14, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,271.6	0.3%	(1.7%)	30.6%
Banking	7,790.0	0.5%	(2.2%)	22.8%
Insurance	95.1	(0.2%)	(1.9%)	4.9%
Diversified Financial Services	184.0	0.5%	(1.1%)	9.8%
Real Estate	222.7	(1.1%)	(0.3%)	11.7%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	214.4	0.2%	(4.5%)	(4.6%)
Hotels and Tourism	94.2	0.0%	0.0%	13.3%
Transportation	69.4	1.8%	0.5%	8.8%
Technology & Communications	412.8	(0.5%)	(2.2%)	34.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	545.0	0.1%	2.5%	28.8%
Commercial Services	71.2	0.4%	0.1%	4.7%
Pharmaceutical & Medical Industries	44.7	1.1%	0.6%	372.2%
Chemical Industries	19.0	0.1%	4.5%	(6.7%)
Food & Beverages	67.3	0.0%	(1.9%)	(7.1%)
Tobacco & Cigarettes	801.8	(0.0%)	(0.0%)	(1.1%)
Mining & Extraction Industries	1,482.1	(0.4%)	(2.3%)	327.4%
Engineering & Construction	21.7	1.2%	(1.1%)	8.1%
Electrical Industries	29.1	0.0%	(0.7%)	0.7%
Textiles , Leathers & Clothings	59.3	0.3%	0.6%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Natl Shipping Lines	2.00	4.7%
Specialized Jordanian Invest	1.36	4.6%
Arab East Investment	0.71	4.4%
Arab East For Real Estate In	1.20	4.3%
Real Estate Development	0.69	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Catering Hs	0.97	(4.9%)
Barter Co For Investment & T	0.27	(3.6%)
Union Land Development Corp	1.69	(3.4%)
Jordan Decapolis Properties	0.61	(3.2%)
Jordan Steel	0.44	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Arab East Investment	0.71	652
Jordanian Electric Power	1.21	624
Jordan Islamic Bank	3.41	361
Jordan Petroleum Refinery Co	3.60	177
Arab East For Real Estate In	1.20	145

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,090.89	9.13	0.4%	(0.4%)	26.2%
Market Cap (JD Mn)	12,271.59	33.15	0.3%	(1.7%)	30.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,149.0	(2,675.2)	(45.9%)	4,573.4	3,143.9
Value Traded (JD <sup>000</sup> )	5,208.6	(2,104.8)	(28.8%)	6,426.2	3,470.1
No. of Trades	2,555	617	31.8%	2,556	1,296

Market Breadth	▲ 21	▼ 19	= 81
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Islamic Bank	3.41	0.89%	1.25
Jordanian Electric Power	1.21	0.83%	0.75
Jordan Petroleum Refinery Co	3.60	0.28%	0.64
Jordan Phosphate Mines	17.18	(0.35%)	0.54
Arab East Investment	0.71	4.41%	0.46

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,227.7	(0.0%)	(0.1%)	2.5%
Banking	8,059.0	(0.0%)	(0.8%)	4.7%
Insurance	891.3	(0.4%)	(0.4%)	(3.4%)
Leasing	562.3	(0.1%)	0.4%	5.6%
Financial Services	2,305.2	0.0%	(0.5%)	16.9%
Industrial	1,719.3	0.0%	1.1%	0.9%
Chemical Industry	500.4	(0.0%)	0.3%	11.6%
Food & Beverage	5,454.5	(0.2%)	0.9%	(2.5%)
Retailing	1,146.2	0.9%	(0.4%)	5.8%
Others	1,589.5	(0.1%)	(0.3%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.61	2.9%
Manufacture de Panneaux Bois D	3.99	2.8%
Societe Magasin General	18.50	2.8%
Accumulateur Tunisienne Assad	4.58	2.2%
Societe Tunisienne d'Entreprise	3.69	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.99	(2.9%)
Tunis Re	6.70	(2.9%)
Attijari Leasing SA	10.03	(2.8%)
Tunisie Profiles Aluminium SA	4.06	(1.5%)
Societe Tunisienne de Banque	2.76	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.27	22
Accumulateur Tunisienne Assad	4.58	22
Manufacture de Panneaux Bois D	3.99	22
Societe Moderne de Ceramique	0.89	18
ADWYA SA	5.12	10

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,251.03	(1.35)	(0.0%)	0.1%	5.3%
Market Cap (DT Mn)	22,228	(8.0)	(0.0%)	(0.1%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	154.5	(78.3)	(33.6%)	609.4	505.2
Value Traded ('000 DT)	944.4	(617.0)	(39.5%)	4,118.0	3,796.1
No. of Trades	559	(117)	(17.3%)	1,257	1,360

Market Breadth	▲ 15	▼ 18	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.27	0.97%	0.16
Banque Internationale Arabe de	62.50	0.00%	0.11
Accumulateur Tunisienne Assad	4.58	2.23%	0.10
Manufacture de Panneaux Bois D	3.99	2.84%	0.09
Societe Frigorifique et Brasse	18.49	(0.05%)	0.07

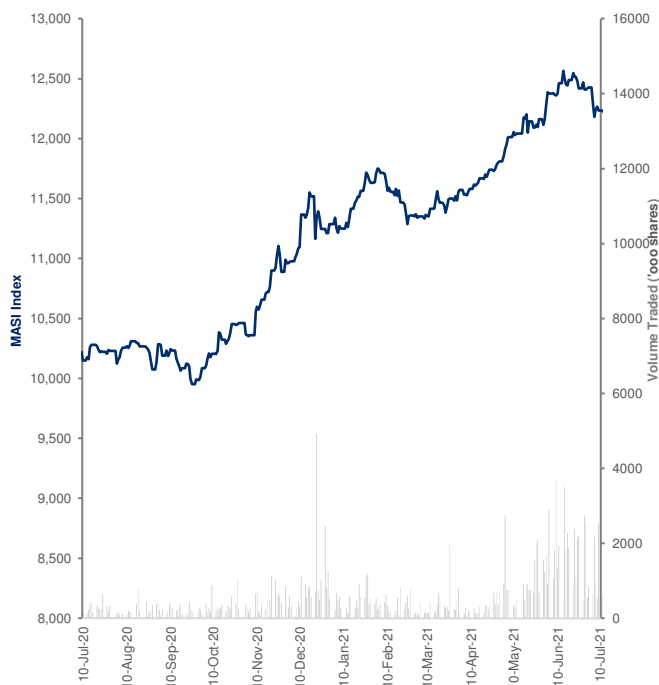
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	560,982.5	(0.1%)	(1.4%)	6.0%
Banking	204,314.1	0.1%	(0.7%)	6.4%
Beverages	9,777.6	0.0%	0.0%	6.3%
Chemicals	2,691.5	(0.5%)	0.8%	45.0%
Construction & Building Material	69,541.3	(0.5%)	(4.2%)	10.6%
Distributors	16,767.6	(1.3%)	(0.7%)	23.8%
Electricity	23,145.1	(0.1%)	(4.5%)	7.2%
Food Producers & Processors	30,000.9	0.3%	(3.6%)	23.3%
Holding Companies	2,885.5	0.0%	2.9%	(5.6%)
Insurance	25,572.3	(0.2%)	(0.4%)	7.7%
Investment & other Finance	4,164.8	3.0%	(5.2%)	23.5%
Leisures & Hotel	1,702.8	1.7%	(3.6%)	4.3%
Materials, Software & Computer	5,530.3	0.3%	(0.1%)	2.8%
Mining	21,018.8	0.5%	1.7%	22.1%
Oil & Gas	15,614.5	(2.2%)	(2.5%)	9.9%
Real Estate	5,069.9	(0.2%)	(1.6%)	50.6%
Telecommunications	119,293.2	(0.1%)	(0.9%)	(6.4%)
Transport	858.2	(2.8%)	(3.4%)	2.0%
Utilities	2,560.0	0.0%	2.4%	(14.4%)
Forestry & Paper	41.0	0.0%	1.8%	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	282.35	4.0%
Fenie Brossette	91.19	4.0%
Eqdom	1259.00	4.0%
Alliances Developpement Immo	42.20	2.7%
Salafin	660.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Nexans Maroc	193.00	(3.5%)
CTM	700.00	(2.8%)
Afriquia Gaz	4100.00	(2.4%)
Ennaki Automobiles	28.51	(2.1%)
Auto Hall	86.90	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	10.28	123.7
Banque Centrale Populaire	267.00	105.4
Maroc Telecom	135.70	39.9
Auto Hall	86.90	5.9
Bank of Africa	171.00	5.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,210.65	(20.73)	(0.2%)	(1.6%)	8.18%
Market Cap (MAD Mn)	560,983	(680)	(0.1%)	(1.4%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (*000 Shares)	310.0	(296.4)	(48.9%)	760.5	766.4
Value Traded (MAD Mn)	87.55	45.69	109.1%	138.2	131.3

Market Breadth	▲ 14	▼ 16	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	267.00	0.87%	28.02
Hightech Payment Systems SA	6450.00	0.31%	27.76
Label Vie	3980.00	(1.24%)	9.47
Saham Assurance	1230.00	(0.08%)	6.15
Maroc Telecom	135.70	(0.07%)	5.43

Source: Bloomberg, Kamco Research

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