

MENA Markets Daily Report

September 14, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,488.75	0.8%	11.1%	26.2%
		Kuwait	Main 50 Index	▼	6,001.35	(0.3%)	(1.7%)	31.7%
		Kuwait	Main Market Index	▼	5,772.47	0.0%	(1.9%)	29.3%
		Kuwait	All Share Index	▲	7,607.43	0.7%	8.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,084.45	0.5%	7.1%	29.8%
		UAE - Dubai	DFM General Index	▲	3,457.63	1.6%	8.2%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,176.62	1.0%	(2.5%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,986.06	0.6%	17.6%	68.2%
		Qatar	QE 20 Index	▲	13,314.96	0.9%	14.5%	11.4%
		Bahrain	Bahrain All Share	▲	1,938.72	0.5%	7.9%	20.6%
		Oman	MSX 30 Index	▼	4,497.83	(0.3%)	8.9%	12.9%
		Egypt	EGX 30	▼	10,397.12	(0.4%)	(13.0%)	10.2%
		Jordan	ASE Index	▲	2,504.28	0.4%	18.2%	27.8%
		Tunisia	Tunisia Index	▼	8,183.05	(0.0%)	16.1%	2.3%
		Morocco	MASI	▲	12,147.77	0.1%	(9.1%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,263.80	0.1%	(10.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,284.10	0.3%	(19.5%)	15.0%
		India	SENSEX	▲	60,571.08	0.8%	4.0%	22.0%
		Brazil	BOVESPA Stock Index	▼	110,793.96	(2.3%)	5.7%	(11.9%)
		Mexico	BOLSA Index	▼	47,039.75	(1.7%)	(11.7%)	20.9%
		Emerging Markets	MSCI EM Index	▲	979.91	0.1%	(20.5%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,619.50	(3.7%)	(18.9%)	20.1%
		Asia	MSCI Asia Pacific	▲	511.27	0.2%	(18.8%)	(4.9%)
		Europe	DJ Stoxx 600	▼	421.13	(1.6%)	(13.7%)	22.2%
		Europe	FTSEurofirst 300	▼	1,662.44	(1.4%)	(12.1%)	23.0%
		U.S.A	S&P 500	▼	3,932.69	(4.3%)	(17.5%)	26.9%
		U.S.A	DJIA	▼	31,104.97	(3.9%)	(14.4%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,633.57	(5.2%)	(25.6%)	21.4%
		UK	FTSE 100	▼	7,385.86	(1.2%)	0.0%	14.3%
		Germany	DAX	▼	13,188.95	(1.6%)	(17.0%)	15.8%
		Japan	NIKKEI 225	▲	28,614.63	0.3%	(0.6%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,326.86	(0.2%)	(17.4%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	109.82	1.37%	14.79%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.15	(1.63%)	(15.07%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.00	(1.50%)	(12.31%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.10%	(1.77%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	93.17	(0.9%)	19.8%	50.2%
		Oil	NYMEX	▼	87.31	(0.5%)	16.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.28	0.4%	125.4%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,702.17	(1.3%)	(6.9%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.33	(2.3%)	(17.1%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	20,240.40	(9.7%)	(56.3%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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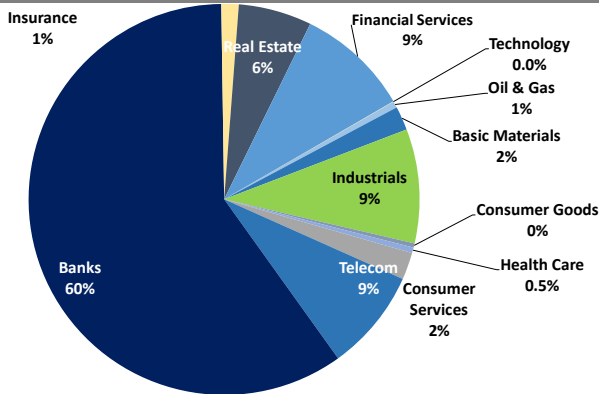
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 14, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,854.4	17.9	12.7%
2- Kuwait Finance House	7,529.9	27.0	14.5%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,072.8	51.1	7.7%
5- Zain	2,591.9	13.1	16.6%
6- Agility (PWC Logistics)	2,167.7	2.3	64.6%
7- Gulf Bank	1,081.8	19.4	8.3%
8- Mabane Co.	1,012.1	17.2	10.8%
9- Commercial Bank of Kuwait	956.2	12.0	9.5%
10- Burgan Bank	795.7	16.4	6.6%
Total	30,462	12.84	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.045	0.003	8.0%
Kuwait Co. For Process Plant Const. & Cont	0.344	0.024	7.5%
National Petroleum Services Co.	0.767	0.038	5.2%
Commercial Facilities Co.	0.207	0.008	4.0%
Arab Real Estate Co.	0.037	0.001	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.079	(0.007)	(8.5%)
United Projects Group	0.224	(0.014)	(5.9%)
Hayat Communications Co.	0.063	(0.003)	(5.0%)
Kuwait Real Estate Holding Co.	0.037	(0.002)	(4.9%)
Gulf Petroleum Investment	0.019	(0.001)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.141	(3.4%)	46,689,126
IFA Hotels & Resorts Co.	0.039	0.3%	40,864,087
Kuwait Finance House	0.892	2.2%	13,383,588
Kuwait Investment Co.	0.149	2.1%	11,663,115
GFH Financial Group	0.091	1.2%	7,821,152

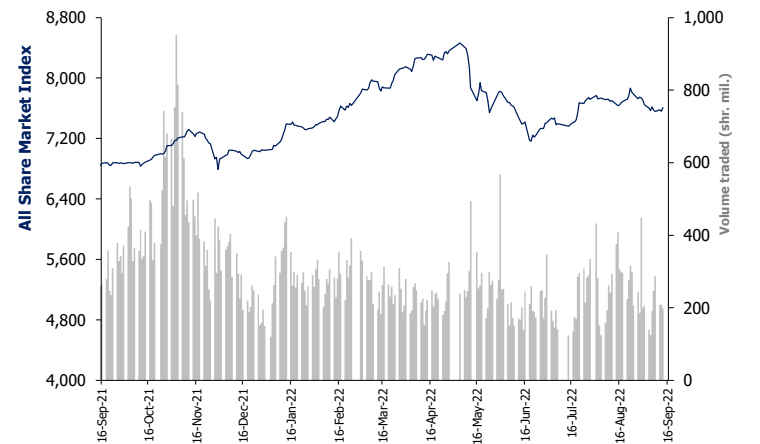
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,946.9	▲	0.6%	(0.5%)	7.1%
Oil & Gas	237.6	▲	1.8%	(4.4%)	(19.7%)
Basic Materials	890.3	▲	0.1%	(1.1%)	(2.6%)
Industrials	4,211.7	▲	0.2%	(2.9%)	3.2%
Consumer Staples	157.6	▼	(0.3%)	(3.2%)	(31.5%)
Health Care	208.5	=	0.0%	(2.8%)	(47.3%)
Consumer Discretionary	1,001.8	▼	(1.2%)	(2.6%)	49.8%
Telecommunications	3,771.3	▲	0.5%	(1.6%)	12.9%
Banks	26,689.1	▲	0.8%	0.1%	10.6%
Insurance	638.3	▼	(0.1%)	0.1%	3.1%
Real Estate	2,706.3	▲	0.5%	0.6%	(6.7%)
Financial Services	4,202.4	▲	0.7%	(0.5%)	1.6%
Technology	8.7	▲	3.6%	4.2%	(7.4%)
Utilities	223.3	=	0.0%	1.0%	(11.0%)

Market Breadth	 66	 40	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,488.75	69.0	0.8%	(1.2%)	11.1%
Main 50 Index	6,001.35	(18.9)	(0.3%)	(2.3%)	(1.7%)
Main Market Index	5,772.47	0.8	0.0%	(1.6%)	(1.9%)
All Share Market Index	7,607.43	48.8	0.6%	(1.3%)	8.0%
Market Cap (KWD Mn)	44,946.93	278.2	0.6%	(0.5%)	7.1%

Index Performance relative to Volume



Market Trading Data and Volatility

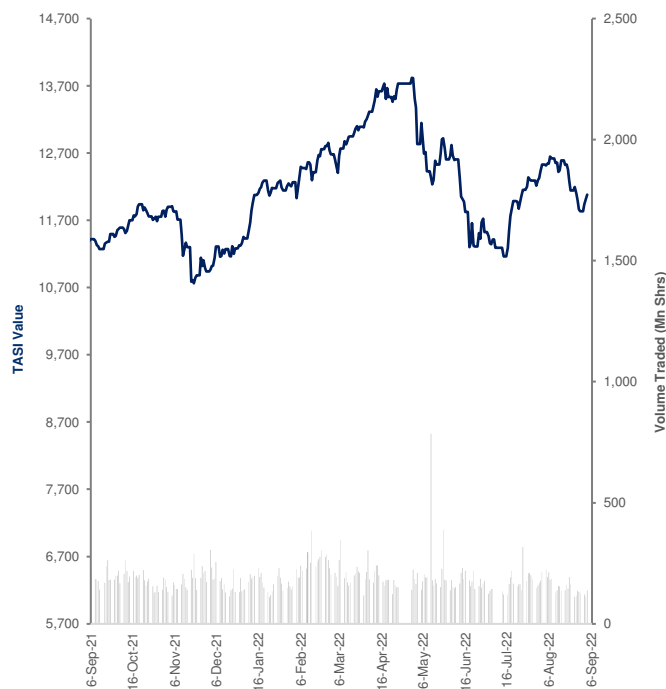
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	197.9	(10.5)	(5.1%)	249.9	326.0
Value Traded (KWD Mn)	43.3	10.9	33.6%	65.9	52.5
No. of Trades	9,498	1,171	14.1%	12,570	11,875

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.892	2.2%	11,807,401
National Co. for Consumer Industries	0.141	(3.4%)	6,668,004
National Bank of Kuwait	1.040	0.7%	4,106,247
Zain	0.599	0.8%	2,615,638
Agility (PWC Logistics)	0.810	0.4%	2,079,272

Saudi Tadawul Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,291,603.0	0.0%	(1.1%)	12.8%
Energy	8,232,242.5	(0.1%)	(0.8%)	14.4%
Materials	759,384.0	(0.1%)	(3.7%)	(1.9%)
Capital Goods	19,518.1	1.6%	(0.4%)	(8.3%)
Commercial & Professional Svc	7,298.0	1.6%	(1.3%)	(5.3%)
Transportation	17,313.7	0.5%	(1.3%)	(2.1%)
Consumer Durables & Apparel	4,603.3	0.4%	(3.7%)	(24.7%)
Consumer Services	29,787.5	0.4%	2.4%	(3.8%)
Media	23,157.0	0.4%	1.3%	8.1%
Retailing	34,608.8	0.1%	(2.1%)	(15.1%)
Food & Staples Retailing	53,343.2	1.2%	1.3%	210.3%
Food & Beverages	98,094.5	1.3%	(0.5%)	1.5%
Health Care Equipment & Svc	119,741.4	(0.4%)	(1.6%)	27.3%
Pharma, Biotech & Life Science	3,306.0	(1.1%)	(1.6%)	(30.0%)
Banks	1,117,083.2	0.4%	(1.4%)	12.1%
Diversified Financials	68,673.8	(0.3%)	(2.0%)	12.4%
Insurance	50,745.0	0.1%	0.5%	(4.2%)
Telecommunication Services	241,127.5	0.8%	(2.8%)	(7.4%)
Utilities	228,305.8	1.5%	(3.9%)	38.0%
REITs	17,778.6	0.6%	0.2%	(1.8%)
Real Estate Mgmt & Dev't	101,527.9	0.1%	4.3%	5.8%
Software & Services	63,963.0	1.6%	(1.4%)	125.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alujain Holding	57.20	4.4%
Bawan Co	39.45	4.4%
Banque Saudi Fransi	49.40	4.2%
Saudi Industrial Development C	15.58	4.0%
Sahara International Petrochem	48.30	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Mining Co	69.10	(3.8%)
Alamar Foods Co.	134.80	(2.9%)
Abdullah Al Othaim Markets Co	123.80	(2.7%)
Salama Cooperative Insurance C	20.28	(2.2%)
Wataniya Insurance Co	16.56	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Rabigh Refining & Petrochemica	16.10	17,732
Alinma Bank	37.15	9,890
Seera Group Holding	20.34	7,932
Saudi Arabian Mining Co	69.10	6,375
Dar Al Arkan Real Estate Devel	14.48	5,367

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,084.45	62.33	0.5%	(1.6%)	7.1%
Market Cap (SAR Mn)	11,291,603	1,800	0.0%	(1.1%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	137.0	24.9	22.3%	188.7	304.7
Value Traded (SAR Mn)	5,347.5	934.0	21.2%	7,768.4	9,814.3
No. of Trades	303,254	16,756	5.8%	372,709	388,929

Market Breadth	▲ 126	▼ 71	= 27
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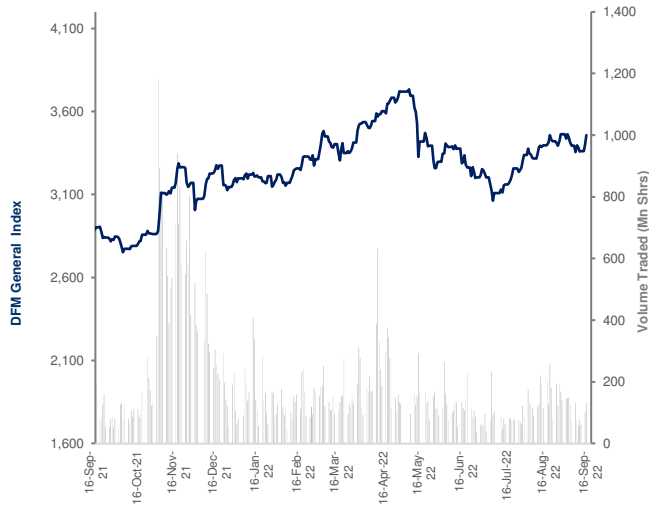
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	90.50	2.0%	443.66
Saudi Arabian Mining Co	69.10	(3.8%)	440.00
Alinma Bank	37.15	(2.0%)	368.14
Rabigh Refining & Petrochemica	16.10	3.3%	282.19
Saudi Arabian Fertilizer Co	167.00	0.0%	219.16

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	567,765.2	1.2%	0.4%	6.9%
Banking	212,983.1	1.9%	1.5%	4.4%
Consumer Staples	138,220.1	(0.1%)	(0.7%)	8.8%
Investment & Financial Services	28,077.5	2.3%	0.7%	(19.2%)
Insurance	6,021.0	(0.3%)	(0.8%)	3.3%
Industrial	7,418.8	0.0%	14.0%	32.4%
Real Estate	87,842.2	2.3%	(0.2%)	21.9%
Telecommunication	27,689.2	0.7%	(0.2%)	(8.3%)
Transportation	48,580.0	0.2%	(1.3%)	17.1%
Services	10,933.4	(0.8%)	1.4%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	95.00	8.0%
Dubai Financial Market Pjsc	1.76	4.1%
Emaar Development	4.75	3.0%
Emaar Properties Pjsc	6.30	2.3%
Dubai Islamic Bank	5.98	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(5.5%)
Dar Al Takaful	0.87	(5.3%)
Ektitab Holding Company	0.16	(4.8%)
Shuaa Capital	0.45	(3.6%)
Islamic Arab Insurance Com	0.52	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	6.30	22,084
Dubai Financial Market Pjsc	1.76	15,769
Dubai Islamic Bank	5.98	14,607
Union Properties Pjsc	0.26	11,965
Dubai Investments Pjsc	2.57	10,710

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,457.63	55.70	1.64%	0.4%	8.2%
Market Cap (AED Mn)	567,765	6,512	1.16%	0.4%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	131.9	31.0	30.7%	144.8	149.7
Value Traded (AED Mn)	399.7	108.8	37.4%	359.6	207.7
No. of Trades	6,377	1,289	25.3%	5,459	2,733

Market Breadth	▲ 16	▼ 12	= 38
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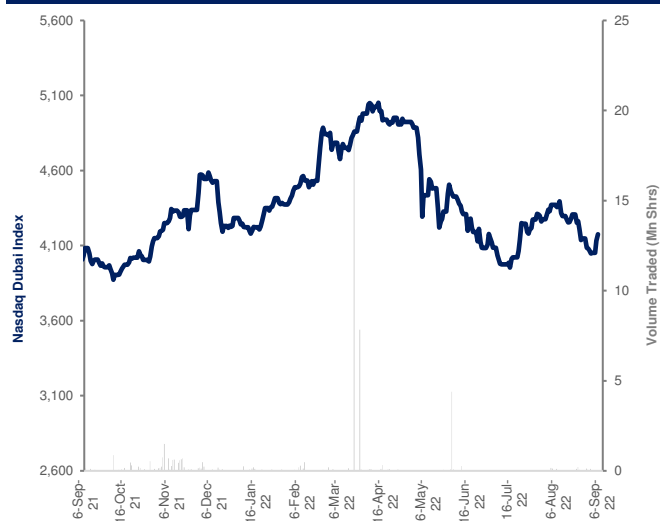
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.30	2.27%	138.17
Dubai Islamic Bank	5.98	2.22%	87.38
Dubai Financial Market Pjsc	1.76	4.14%	27.55
Dubai Investments Pjsc	2.57	1.18%	27.40
Aramex Pjsc	3.85	0.26%	14.76

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,121.0	0.0%	3.6%	(17.0%)
DEPA Limited (AED)	47.1	0.0%	0.0%	55.6%
Emirates REIT (CEIC) Limited	83.0	0.0%	(3.7%)	(3.0%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	(4.3%)
Hikma Pharmaceuticals GDR	3,375.6	0.0%	(2.4%)	(50.3%)
Nasdaq, Inc.	31,075.0	0.0%	4.2%	(9.5%)
Orascom Construction Limited	430.3	0.0%	10.0%	(26.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.44	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,176.62	42.39	1.0%	(0.9%)	(2.5%)
Market Cap (USD Mn)	35,121	0.0	0.0%	3.6%	(17.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.00	(0.0)	(70.0%)	0.270	0.16
Value Traded (USD Mn)	0.001	(0.0)	(49.2%)	0.1	0.06
No. of Trades	1	0	0.0%	4	6

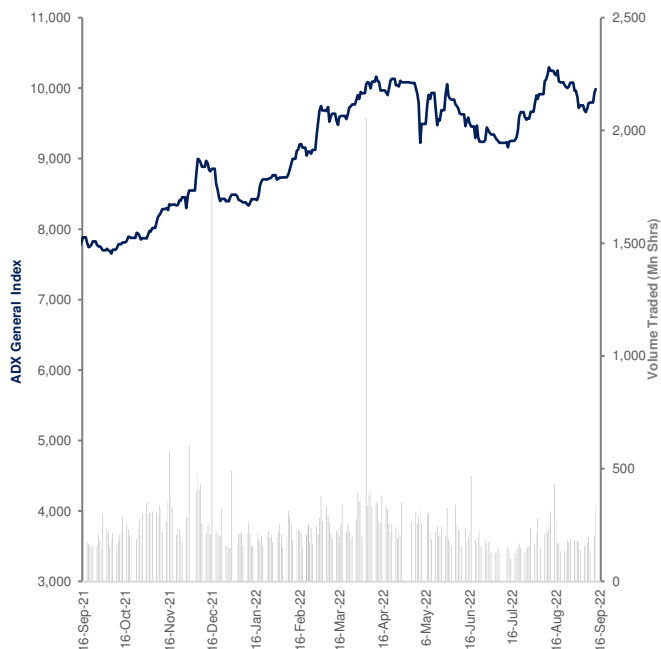
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.44	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,084,371.6	1.0%	2.2%	31.1%
Financials	1,039,410.3	0.2%	3.9%	62.8%
Telecommunication	246,049.6	0.7%	(3.7%)	(19.0%)
Consumer Discretionary	10,061.1	0.4%	1.6%	(1.5%)
Industrial	336,654.5	0.3%	4.1%	(0.8%)
Real Estate	39,889.4	0.0%	(3.9%)	17.0%
Basic Materials	135,157.6	(0.5%)	(2.7%)	362.5%
Energy	115,527.7	1.1%	(4.4%)	0.3%
Utilities	154,034.9	11.4%	8.7%	3.8%
Consumer Staples	4,616.8	(0.2%)	0.5%	(1.5%)
Health Care	2,969.5	0.4%	(0.4%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	1.37	11.4%
Ras Al Khaimah White Cement	1.97	5.3%
Emirates Steel Arkan	1.17	3.5%
Multiply Group	2.46	3.4%
Abu Dhabi Ports	5.23	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.65	(2.3%)
United Insurance Company	1.60	(1.8%)
Sharjah Islamic Bank	1.96	(1.0%)
Borouge	2.95	(1.0%)
Abu Dhabi Commercial Bank	9.10	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.46	139,077
Abu Dhabi National Energy Co	1.37	47,901
United Insurance Company	1.60	24,000
Abu Dhabi Ports	5.23	14,833
Eshraq Properties Co Pjsc	0.59	12,053

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,986.06	55.82	0.6%	1.1%	17.6%
Market Cap (AED Mn)	2,084,372	21,381	1.0%	2.2%	31.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	337.7	136.4	67.7%	232.9	188.3
Value Traded (AED Mn)	1,520.8	266.1	21.2%	1,461.9	1,237.7
No. of Trades	12,380	2,732	28.3%	8,798	3,627

Market Breadth	▲ 23	▼ 11	= 39
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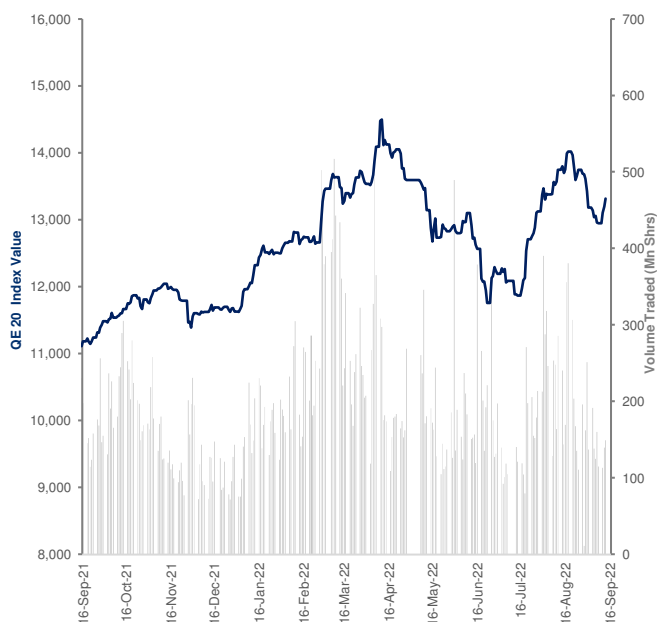
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.46	3.36%	342.61
International Holdings Company Pjsc	359.00	(0.28%)	323.21
First Abu Dhabi Bank Pjsc	19.00	1.60%	179.85
Alpha Dhabi Holding PJSC	25.82	(0.23%)	115.10
Abu Dhabi Ports	5.23	3.36%	76.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	740,953.2	1.0%	(1.0%)	9.7%
Banking & Finance Sector	363,487.0	2.3%	0.3%	5.7%
Goods & Consumer Services	36,762.2	0.1%	0.2%	3.5%
Industrial Sector	199,853.3	(0.0%)	(2.8%)	18.2%
Insurance Sector	12,572.7	1.3%	(0.6%)	(9.0%)
Real Estate	55,536.7	(0.8%)	(3.2%)	2.9%
Telecom	35,495.2	0.8%	(1.5%)	20.2%
Transport	37,246.1	(1.4%)	(1.0%)	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.90	6.2%
Islamic Holding Group QSC	6.16	4.4%
Qatar National Bank QPSC	20.97	3.3%
Qatar Islamic Bank SAQ	25.98	3.3%
Al Khaleej Takaful Group QSC	3.37	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	11.60	(3.4%)
Ezdan Holding Group QSC	1.34	(1.3%)
Mannai Corp QSC	8.33	(1.3%)
Ahli Bank QSC	4.15	(0.7%)
QLMI Life and Medical Insurance	5.43	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.83	19,340
National Leasing	0.90	15,219
Ezdan Holding Group QSC	1.34	14,313
Gulf International Services QS	2.02	10,818
Salam International Investment	0.89	9,766

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,314.96	120.06	0.9%	(0.8%)	14.5%
Market Cap (QAR Mn)	740,953	7,689	1.0%	(1.0%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	149.1	9.6	6.9%	208.9	200.3
Value Traded (QAR Mn)	638.2	103.4	19.3%	730.9	444.6
No. of Trades	18,298	(801)	(4.2%)	17,112	9,592

Market Breadth	▲ 23	▼ 15	= 10
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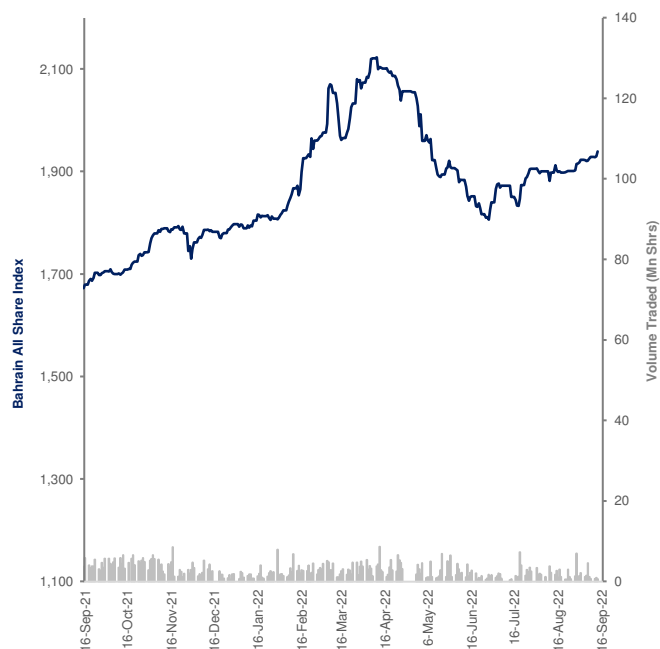
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.97	3.30%	153.08
Qatar Navigation QSC	11.60	(3.41%)	80.57
Qatar Fuel QSC	19.20	0.37%	74.28
Qatar Aluminum Manufacturing C	1.83	2.06%	35.24
Qatar Islamic Bank SAQ	25.98	3.30%	30.59

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,652.7	0.4%	0.9%	7.1%
Materials	1,671.3	2.3%	7.5%	47.1%
Industrial	140.3	0.0%	1.6%	(3.0%)
Consumer Discretionary	200.0	(0.3%)	(0.8%)	1.5%
Consumer Staples	155.0	0.0%	0.0%	0.5%
Financials	9,522.6	0.2%	0.0%	5.6%
Communication Services	875.9	0.0%	0.2%	(17.7%)
Real Estate	87.5	0.0%	(3.5%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.18	2.3%
BBK BSC	0.50	1.0%
National Bank of Bahrain BSC	0.65	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,938.72	9.00	0.5%	1.1%	7.9%
Market Cap (BHD Mn)	12,653	54	0.4%	0.9%	7.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.37	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	545	(334)	(38.0%)	2,463.3	4,194.8
Value Traded (BHD '000)	490	66	15.5%	1,123.8	813.8
No. of Trades	28	(12)	(30.0%)	60	63

Market Breadth	▲ 3 ▼ 2 = 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.18	336
BBK BSC	0.50	110
Bahrain Telecommunications Co	0.48	58
Gulf Hotel Group B.S.C	0.37	15
National Bank of Bahrain BSC	0.65	13

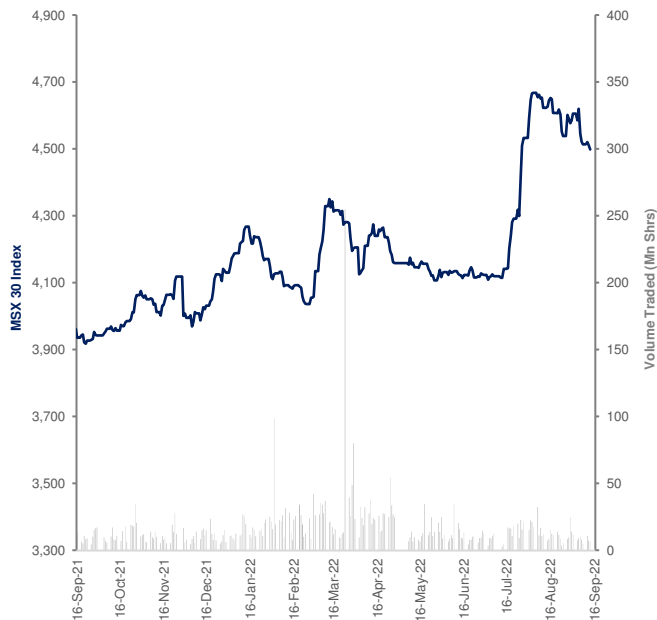
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.18	2.35%	0.39
BBK BSC	0.50	1.01%	0.05
Bahrain Telecommunications Co	0.48	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.01
Gulf Hotel Group B.S.C	0.37	(0.80%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,946.6	(0.6%)	(2.3%)	11.2%
Financial	4,855.4	(0.6%)	(2.6%)	17.0%
Industrial	850.5	(0.5%)	(1.4%)	(0.5%)
Services	2240.6	(0.7%)	(2.1%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.13	1.6%
Al Madina Takaful Co.	0.09	1.1%
Oman Qatari Telecommunications Co.	0.394	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,497.83	(13.80)	(0.3%)	(1.9%)	8.9%
Market Cap (OMR Mn)	7,946.6	(51.50)	(0.6%)	(2.3%)	11.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	(21.1%)
Renaissance Services Co.	0.45	(8.2%)
Al Suwadi Power Co.	0.04	(7.0%)
Smn Power Holding	0.03	(5.6%)
Takaful Oman Insurance	0.04	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	6,989.5	(144.3)	(2.0%)	19,090.3	18,523.7
Value Traded (OMR '000)	1,045.1	(708.7)	(40.4%)	3,644.4	2,749.3

Market Breadth	▲ 3	▼ 28	= 98
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	1,541
Ahli Bank	0.13	409
Construction Materials Industries Co.	0.07	360
Oman Fisheries Co.	0.11	346
Al Anwar Holding	0.08	343

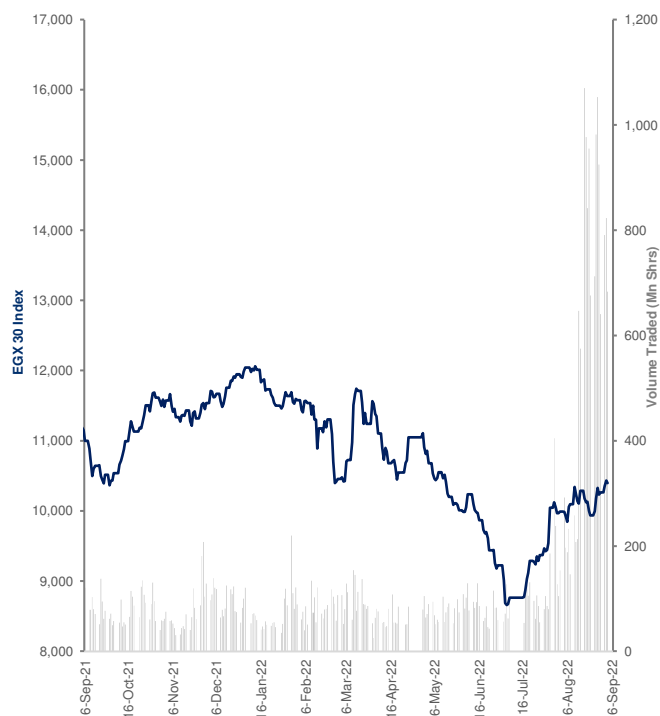
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.58	(0.68%)	0.18
Bank Nizwa	0.10	(2.04%)	0.15
Oman Qatari Telecommunications Co.	0.39	1.03%	0.13
Ahli Bank	0.13	(2.24%)	0.05
Al Jazeera Services Co.	0.28	(1.08%)	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	752,814.0	(0.3%)	3.8%	(5.2%)
Banks	170,815.3	(0.1%)	2.4%	(17.4%)
Basic Resources	76,678.3	(1.0%)	10.4%	13.9%
Industrial Goods	24,252.6	(0.6%)	7.9%	(19.5%)
Health Care & Pharmaceuticals	37,000.5	0.5%	1.1%	(9.5%)
Real Estate	108,533.5	(0.2%)	1.7%	(4.1%)
Travel and Leisure	24,940.3	0.1%	0.6%	19.0%
Food, Beverages & Tobacco	54,865.5	(0.1%)	4.9%	2.2%
Energy and Support Services	6,663.7	(0.4%)	2.5%	9.9%
Trade and Distributors	4,860.9	(1.5%)	(0.7%)	(37.2%)
Shipping and Transport	18,767.1	1.0%	4.9%	18.8%
Education Services	13,733.8	1.4%	7.3%	(12.3%)
Contracting and Construction Eng	11,616.0	(0.3%)	3.9%	(10.5%)
Textiles and Durables	8,013.0	0.2%	1.4%	(8.1%)
Building Materials	9,109.1	1.0%	5.5%	18.0%
Media & Communication Services	77,633.6	(0.6%)	10.4%	(15.6%)
Paper and Packaging	1,916.9	(0.7%)	3.4%	4.1%
Non-bank Financial Services	103,413.7	(0.9%)	(0.8%)	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	25.74	20.0%
Alexandria Flour Mills	11.03	9.2%
Taaleem Management Services	3.69	7.9%
Canal Shipping Agencies	14.34	7.0%
Marseille Almasreia Alkhalegeya For Holding Investment	1.72	6.6%

Worst Return Performers	Price (EGP)	Daily % Chg
ODIN Investments	1.40	(5.8%)
The Arab Dairy Products Co. Arab Dairy - Panda	3.82	(4.5%)
Emerald Real Estate Investment	1.83	(3.6%)
El Ezz Porcelain (Gemma)	11.13	(3.0%)
Prime Holding	0.57	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.21	110,716
Dice Sport & Casual Wear	0.41	66,435
Egyptians Housing Development & Reconstruction	0.56	50,867
Orascom Financial Holding	0.21	32,121
The Egyptian Company for Construction Development-Lift Slab	0.35	28,091

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,397.12	(37.0)	(0.4%)	4.0%	(13.0%)
Market Cap (EGP Mn)	752,814.0	(2,323.1)	(0.3%)	3.8%	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	683.4	(139.6)	(17.0%)	157.8	120.1
Value Traded (EGP Mn)	1,421.1	(194.3)	(12.0%)	577.5	514.7
No. of Trades	50,636	(8,222)	(14.0%)	17,793	16,493

Market Breadth	▲ 51	▼ 75	= 98
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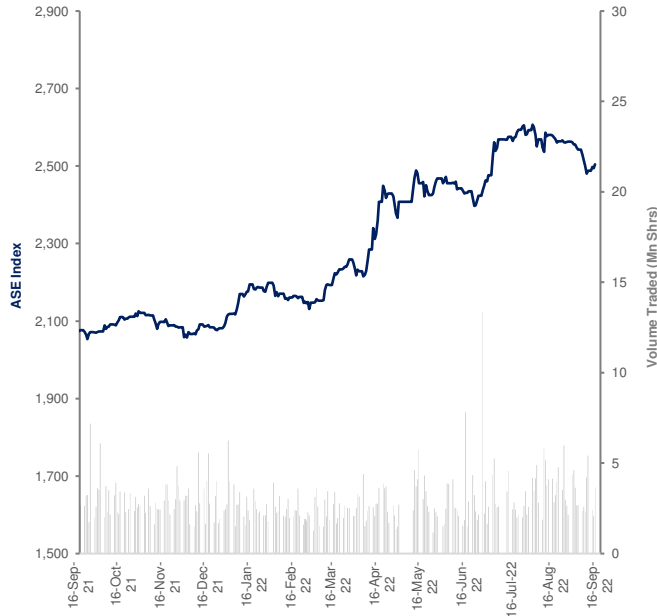
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	39.57	(0.10%)	180.27
Egyptian International Pharmaceuticals (EIPICO)	31.66	(0.85%)	148.95
Fawry For Banking Technology And Electronic Payment	4.24	1.44%	106.51
Belton Financial Holding	3.70	0.54%	59.67
Zahraa Maadi Investment & Development	14.27	0.85%	55.85

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,339.6	0.2%	(1.2%)	20.0%
Banking	7,744.1	0.2%	(0.9%)	1.0%
Insurance	270.0	(0.6%)	15.9%	11.3%
Diversified Financial Services	268.0	(0.4%)	0.0%	(8.9%)
Real Estate	385.4	(0.7%)	(0.6%)	(10.1%)
Educational Services	51.3	1.2%	2.8%	10.7%
Hotels and Tourism	281.9	1.5%	0.2%	(2.8%)
Transportation	273.6	0.3%	(0.5%)	2.2%
Technology and Communication	88.8	(0.1%)	(1.6%)	(7.9%)
Utilities and Energy	1,498.5	0.3%	(3.0%)	34.5%
Commercial Services	287.1	2.6%	(2.9%)	(9.8%)
Chemical Industries	59.2	(0.5%)	(1.4%)	(15.3%)
Food and Beverages	244.6	0.0%	(5.8%)	(26.1%)
Tobacco and Cigarettes	13.3	0.0%	(1.1%)	(3.3%)
Mining and Extraction Industries	6,644.7	0.0%	(1.6%)	72.2%
Engineering and Construction	112.5	(0.0%)	(1.3%)	(4.7%)
Electrical Industries	15.9	1.2%	(1.2%)	(18.2%)
Textiles, Leather and Clothing	33.8	0.0%	0.9%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.19	5.6%
JORDAN INVESTMENT TRUST	0.69	4.5%
JORDAN DUTY FREE SHOP	8.70	4.2%
AL-DAWLIYA HOTELS & MALLS	0.51	4.1%
ARAB INTERNATIONAL CO FOR IN	2.56	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.10	(6.8%)
AL FARIS NATIONAL COMP FOR I	0.60	(4.8%)
ARAB CO FOR INVESTMENT PROJE	1.24	(4.6%)
INJAZ FOR DEVELOPMENT AND PR	0.42	(4.5%)
ARABIAN AVIATION INVESTMENT	1.90	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION LAND DEVELOPMENT CORP	1.75	1,015
AD-DULAYL INDUSTRIAL PARK CO	0.59	565
INJAZ FOR DEVELOPMENT AND PR	0.42	454
JORDAN POULTRY PROCESSING &	1.51	334
CAPITAL BANK OF JORDAN	2.43	201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,504.28	9.80	0.4%	(1.7%)	18.2%
Market Cap (JD Mn)	18,339.55	28.95	0.2%	(1.2%)	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	3,664.5	1,598.8	77.4%	2,893.4	4,262.9
Value Traded (JD *000)	5,291.8	2,195.0	70.9%	6,554.9	6,146.4
No. of Trades	2,130	413	24.1%	2,351	2,502

Market Breadth	▲ 23	▼ 35	= 100
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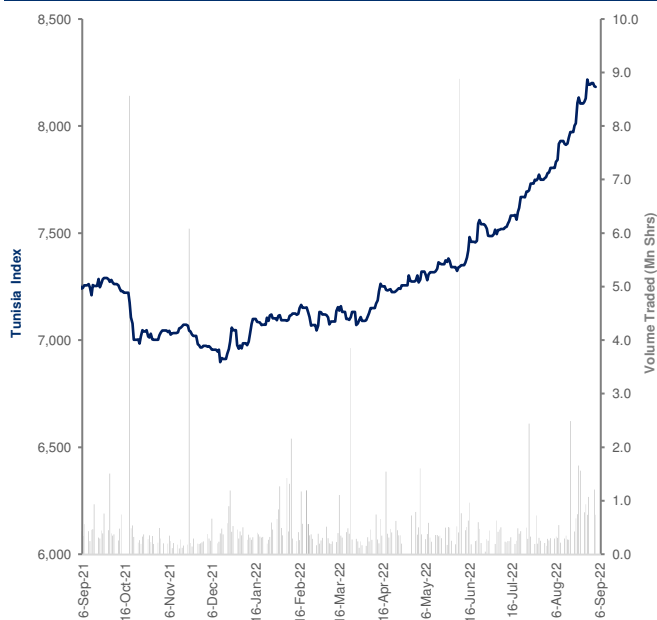
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION LAND DEVELOPMENT CORP	1.75	(1.69%)	1.82
JORDAN PETROLEUM REFINERY CO	6.07	(0.49%)	0.64
JORDAN POULTRY PROCESSING &	1.51	0.00%	0.49
CAPITAL BANK OF JORDAN	2.43	2.97%	0.48
AD-DULAYL INDUSTRIAL PARK CO	0.59	(1.67%)	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,158.5	(0.2%)	(0.0%)	2.8%
Banking	9,476.4	(0.2%)	2.2%	22.0%
Insurance	870.2	0.6%	(0.2%)	(2.0%)
Leasing	629.5	0.5%	0.5%	9.2%
Financial Services	1,767.0	(2.5%)	(11.3%)	(18.0%)
Industrial	1,661.9	0.6%	5.7%	0.2%
Chemical Industry	477.2	(0.7%)	2.8%	(6.7%)
Food & Beverage	4,794.7	0.1%	(1.6%)	(11.5%)
Retailing	1,107.8	1.2%	2.0%	(4.1%)
Others	1,373.8	(0.2%)	(2.6%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.63	4.3%
Tunis Re	6.78	2.3%
Ennakl Automobiles	11.50	2.2%
Societe D'Articles Hygieniques	9.40	1.8%
Tunisie Leasing SA	11.18	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.80	(6.7%)
Universal Auto Distributors Ho	0.44	(4.3%)
Societe Ciments de Bizerte	1.34	(4.3%)
Societe Moderne de Ceramique	1.09	(2.7%)
Poulina Group	9.25	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	1.09	305
Societe D'Articles Hygieniques	9.40	74
Accumulateur Tunisienne Assad	1.23	49
Telnet Holding	7.51	43
Arab Tunisian Lease	2.62	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,183.05	(2.29)	(0.0%)	0.9%	16.1%
Market Cap (DT Mln)	22,159	(35.80)	(0.2%)	(0.0%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	737.9	(472.5)	(39.0%)	551.9	523.9
Value Traded ('000 DT)	3,631.4	(3,050.9)	(45.7%)	3,943.7	3,667.9
No. of Trades	2,087	(8)	(0.4%)	994	1,131

Market Breadth	▲ 18	▼ 19	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.40	1.84%	0.70
Euro Cycles SA	31.18	0.00%	0.34
Societe Moderne de Ceramique	1.09	(2.68%)	0.33
Telnet Holding	7.51	1.08%	0.31
STE Industrielle de Papier et	6.62	0.91%	0.24

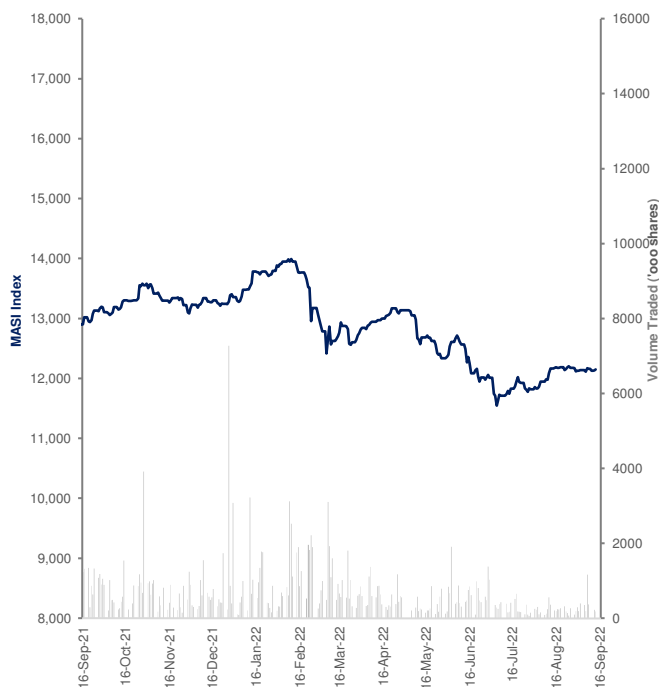
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,530.0	0.2%	0.1%	(8.8%)
Banking	205,332.0	0.2%	0.2%	(8.9%)
Beverages	9,979.9	(0.0%)	1.0%	(1.9%)
Chemicals	3,102.2	(0.2%)	1.6%	7.8%
Construction & Building Material	67,715.4	0.1%	(0.3%)	(16.8%)
Distributors	18,610.5	0.1%	0.7%	(9.7%)
Electricity	27,834.5	(0.4%)	(1.0%)	12.4%
Food Producers & Processors	27,762.0	1.3%	6.6%	(7.7%)
Holding Companies	2,540.4	0.0%	0.2%	(12.1%)
Insurance	26,890.3	1.9%	1.1%	(11.3%)
Investment & other Finance	3,961.8	(2.9%)	(0.1%)	(10.0%)
Leisures & Hotel	1,676.3	0.0%	0.8%	6.6%
Materials, Software & Computer	5,659.1	0.0%	1.1%	(7.2%)
Mining	27,124.6	0.0%	2.2%	28.5%
Oil & Gas	18,364.5	0.0%	(1.7%)	(7.0%)
Real Estate	4,838.0	(0.8%)	3.6%	(4.9%)
Telecommunications	104,172.8	(0.0%)	(2.1%)	(15.0%)
Transport	837.3	0.0%	3.5%	(7.7%)
Utilities	2,048.4	(0.4%)	(0.0%)	8.5%
Forestry & Paper	80.1	(3.1%)	5.5%	42.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	246.95	6.0%
Saham Assurance	1270.00	4.4%
ATLANTA	130.00	1.6%
Wafa Assurance	3950.00	1.3%
LafargeHolcim Maroc SA	1780.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1130.00	(5.8%)
Societe Metallurgique D'imiter	1433.00	(4.4%)
Med Paper SA	31.00	(3.1%)
Banque Marocaine Pour Le Comme	471.50	(2.6%)
Alliances Developpement Immo	66.70	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	438.00	42.7
Maroc Telecom	118.50	33.5
Banque Centrale Populaire	256.00	27.2
Douja Promotion Groupe Addoha	8.36	19.1
Med Paper SA	31.00	15.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,147.77	14.85	0.1%	0.2%	(9.1%)
Market Cap (MAD Mn)	558,530	904	0.2%	0.1%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	184.0	(40.7)	(18.1%)	633.4	775.1
Value Traded (MAD Mn)	55.00	40.46	278.5%	94.8	126.5

Market Breadth	▲ 9	▼ 17	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	438.00	0.69%	18.66
TAQA Morocco SA	1180.00	(0.42%)	11.23
Banque Centrale Populaire	256.00	(0.31%)	6.97
Maroc Telecom	118.50	(0.04%)	3.97
Managem SA	2160.00	0.56%	3.25

Source: Bloomberg, Kamco Research

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