

## MENA Markets Daily Report

September 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>2</div><div>Saudi Arabia</div><div>3</div><div>UAE - Dubai</div><div>4</div><div>UAE - Nasdaq Dubai</div><div>5</div><div>UAE - Abu Dhabi</div><div>6</div><div>Qatar</div><div>7</div><div>Bahrain</div><div>8</div><div>Oman</div><div>9</div><div>Egypt</div><div>10</div><div>Jordan</div><div>11</div><div>Tunisia</div><div>12</div><div>Morocco</div><div>13</div></div>	Kuwait	Premier Market Index	▼	7,686.58	(0.2%)	(5.3%)	6.2%	
	Kuwait	Main 50 Index	▲	5,675.44	0.1%	(0.8%)	(5.9%)	
	Kuwait	Main Market Index	▲	5,724.91	0.1%	2.3%	(4.9%)	
	Kuwait	All Share Index	▲	7,007.99	(0.1%)	(3.9%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,156.26	(0.7%)	6.5%	(7.1%)	
	UAE - Dubai	DFM General Index	▼	4,060.95	(0.2%)	21.7%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,852.11	0.7%	(3.4%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,749.43	0.4%	(4.5%)	20.3%	
	Qatar	QE 20 Index	▼	10,386.28	(0.2%)	(2.8%)	(8.1%)	
	Bahrain	Bahrain All Share	▼	1,934.44	(0.2%)	2.1%	5.5%	
	Oman	MSX 30 Index	▼	4,695.65	(0.1%)	(3.3%)	17.6%	
	Egypt	EGX 30	▼	19,144.09	(0.7%)	31.1%	22.2%	
	Jordan	ASE Index	▼	2,399.03	(0.5%)	(4.1%)	18.1%	
	Tunisia	Tunisia Index	▼	8,899.56	(0.5%)	9.7%	15.1%	
	Morocco	MASI	▲	11,736.88	0.1%	9.5%	(18.8%)	
Emerging Markets								
		China	SSE Composite Index	▼	3,137.06	(0.2%)	1.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,049.65	1.6%	8.1%	(41.3%)
		India	SENSEX	▲	67,221.13	0.1%	10.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	117,968.12	0.9%	7.5%	4.7%
		Mexico	BOLSA Index	▼	51,860.45	(0.8%)	7.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	975.72	(0.2%)	2.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,955.87	(0.5%)	13.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	503.42	(0.2%)	(0.4%)	(19.8%)
		Europe	DJ Stoxx 600	▼	455.40	(0.2%)	7.2%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,802.33	(0.2%)	7.4%	(10.1%)
		U.S.A	S&P 500	▼	4,461.90	(0.6%)	16.2%	(19.2%)
		U.S.A	DJIA	▼	34,645.99	(0.1%)	4.5%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,773.61	(1.0%)	31.6%	(33.0%)
		UK	FTSE 100	▲	7,527.53	0.4%	1.0%	1.7%
		Germany	DAX	▼	15,715.53	(0.5%)	12.9%	(11.4%)
		Japan	NIKKEI 225	▲	32,776.37	1.0%	25.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,025.89	(0.4%)	(8.9%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.71	0.14%	1.15%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.15%)	3.37%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.04%	0.46%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.84%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	92.06	1.6%	7.2%	5.8%
		Oil	NYMEX	▲	88.84	1.8%	10.7%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.74	5.2%	(34.3%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,913.67	(0.4%)	4.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.07	(0.1%)	(3.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,074.38	3.9%	57.6%	(64.2%)

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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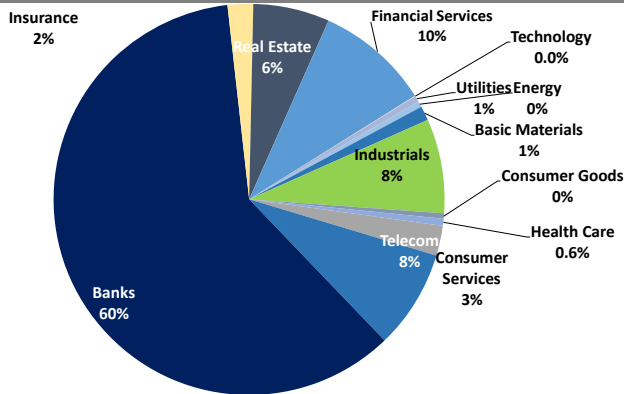
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 13, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,892.8	19.7	10.6%
2- National Bank of Kuwait	7,279.7	13.3	14.8%
3- Boubayan Bank	2,436.9	36.9	8.1%
4- Zain	2,189.5	10.4	17.0%
5- Agility (PWC Logistics)	1,447.2	21.1	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,155.6	18.3	11.0%
8- Gulf Bank	843.5	12.5	9.3%
9- Burgan Bank	668.7	15.6	5.8%
10- National Mobile Telecom Co.	642.0	7.7	14.3%
<b>Total</b>	<b>28,795</b>	<b>16.00</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.384	0.029	8.2%
Equipment Holding Co.	0.034	0.002	4.9%
Tamdeen Investment Co.	0.564	0.025	4.6%
First Takaful Insurance Co.	0.066	0.003	4.6%
Al-Argan International Real Estate Co.	0.080	0.003	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.033	(0.004)	(10.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.032	(0.003)	(9.4%)
Ektitab Holding Co.	0.026	(0.001)	(4.8%)
Independent Petroleum Group	0.436	(0.021)	(4.6%)
Automated Systems Co.	0.074	(0.003)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.057	2.3%	17,261,806
Int'l Financial Advisors Co.	0.198	(1.0%)	13,765,431
Arzan Financial Group For Fin. & Invest.	0.168	1.2%	12,253,252
Kuwait Finance House	0.743	(0.7%)	6,547,909
IFA Hotels & Resorts Co.	0.217	(3.6%)	6,423,297

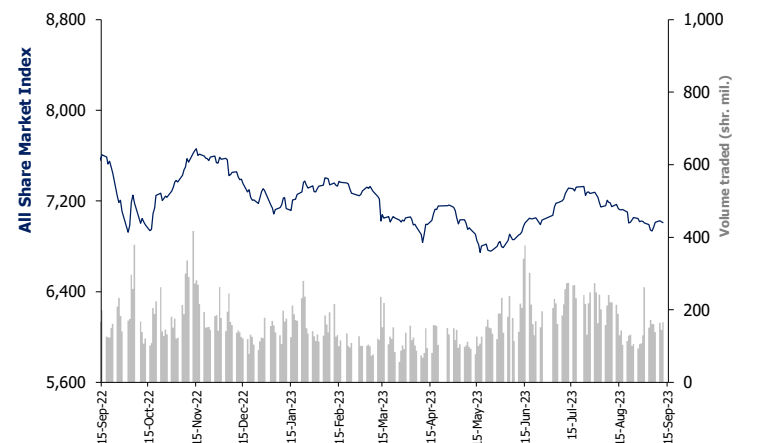
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,593.2</b>	<b>▼</b>	<b>(0.1%)</b>	<b>0.0%</b>	<b>(11.0%)</b>
Energy	196.8	▼	(1.9%)	(2.0%)	(14.3%)
Basic Materials	500.2	▲	0.6%	0.1%	4.7%
Industrials	3,243.6	▼	(0.7%)	(0.1%)	(13.9%)
Consumer Staples	187.4	▲	0.6%	1.8%	29.1%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,041.4	▲	0.4%	(1.5%)	6.1%
Telecommunications	3,404.5	▲	0.1%	1.0%	(6.0%)
Banks	25,116.8	▼	(0.3%)	(0.2%)	(16.4%)
Insurance	881.7	▼	(0.5%)	(1.8%)	42.6%
Real Estate	2,620.4	▲	0.5%	1.5%	1.7%
Financial Services	3,947.3	▲	0.8%	1.1%	2.9%
Technology	7.4	▼	(4.3%)	(7.4%)	(22.6%)
Utilities	213.4	▲	1.0%	0.0%	3.2%

Market Breadth	 53	 54	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,686.58	(11.7)	(0.2%)	(0.1%)	(5.3%)
Main 50 Index	5,675.44	5.4	0.1%	0.7%	(0.8%)
Main Market Index	5,724.91	3.5	0.1%	0.6%	2.3%
All Share Market Index	7,007.99	(7.5)	(0.1%)	0.0%	(3.9%)
Market Cap (KWD Mn)	41,593.23	(43.8)	(0.1%)	0.0%	(11.0%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

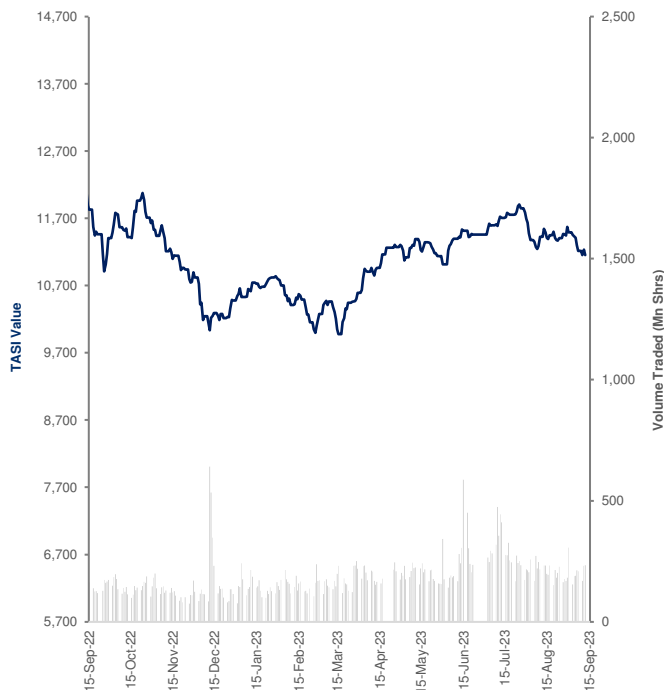
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	165.5	21.3	14.8%	156.2	252.6
Value Traded (KWD Mn)	38.8	13.7	54.8%	41.5	66.0
No. of Trades	10,464	1,001	10.6%	9,465	12,656

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.918	(0.1%)	5,209,370
Kuwait Finance House	0.743	(0.7%)	4,875,791
Int'l Financial Advisors Co.	0.198	(1.0%)	2,752,893
Agility (PWC Logistics)	0.567	(1.2%)	2,300,207
Arzan Financial Group For Fin. & Invest.	0.168	1.2%	2,046,484

### Saudi Tadawul Daily Report

September 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,050,478.9	(1.3%)	(4.1%)	11.9%
Energy	8,120,563.3	(1.5%)	(4.6%)	14.2%
Materials	693,527.2	(0.8%)	(0.7%)	(0.2%)
Capital Goods	34,495.3	0.0%	(1.0%)	61.5%
Commercial & Professional Svc	9,660.0	(0.7%)	(2.1%)	34.2%
Transportation	19,455.5	(0.4%)	(4.5%)	26.4%
Consumer Durables & Apparel	4,146.2	(1.0%)	3.1%	13.3%
Consumer Services	81,234.7	0.8%	(1.8%)	43.7%
Media	25,598.0	(1.4%)	0.9%	26.5%
Retailing	32,291.8	(1.3%)	(2.8%)	8.9%
Food & Staples Retailing	53,727.9	(0.3%)	(2.9%)	15.6%
Food & Beverages	110,139.6	(1.1%)	(3.3%)	23.1%
Health Care Equipment & Svc	142,260.0	(1.3%)	(2.2%)	12.1%
Pharma, Biotech & Life Science	12,178.0	(1.7%)	(3.7%)	365.9%
Banks	870,702.0	(0.3%)	(3.4%)	(7.6%)
Diversified Financials	58,028.8	(1.2%)	(2.4%)	1.2%
Insurance	74,129.8	(1.2%)	1.4%	51.1%
Telecommunication Services	241,044.2	(1.6%)	(2.4%)	10.0%
Utilities	241,206.3	(0.5%)	(3.5%)	8.2%
REITs	17,412.5	(0.3%)	(0.7%)	7.0%
Real Estate Mgmt & Dev't	102,716.8	(0.3%)	(4.0%)	22.5%
Software & Services	105,960.9	(1.5%)	(11.6%)	71.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	29.80	10.0%
Al Sagr Cooperative Insurance	25.90	9.9%
Saudi Enaya Cooperative Insura	12.84	7.2%
Filing & Packing Materials Man	46.85	6.5%
Amana Cooperative Insurance Co	12.30	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	35.55	(10.0%)
Arabian Pipes Co	89.10	(10.0%)
Etihad Atheeb Telecommunicatio	130.40	(9.9%)
Alqemam for Computer Systems Co.	68.30	(5.8%)
Saudi Arabia Refineries Co	89.40	(4.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Anaam International Holding Gr	1.13	14,250
Shams	0.74	13,142
Americana Restaurants International PLC	4.59	12,254
Saudi Arabian Oil Co	33.30	11,041
Al-Baha Development & Investme	0.16	10,446

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,156.26	(78.88)	(0.7%)	(2.9%)	6.5%
Market Cap (SAR Mn)	11,050,479	(141,094)	(1.3%)	(4.1%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	233.7	2.4	1.1%	200.6	189.0
Value Traded (SAR Mn)	6,030.7	(454.5)	(7.0%)	5,298.9	7,782.3
No. of Trades	470,092	4,795	1.0%	365,922	373,108

Market Breadth	▲ 80	▼ 139	= 18
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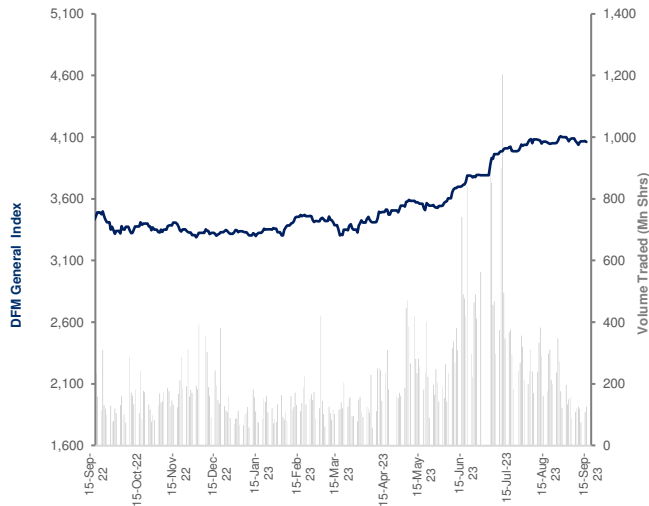
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.30	(1.5%)	369.21
Almunajem Foods Co	75.90	5.1%	264.89
Etihad Atheeb Telecommunicatio	130.40	(9.9%)	240.07
Saudi Basic Industries Corp	88.80	(1.3%)	200.22
Saudi Steel Pipe Co	35.55	(10.0%)	174.41

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 13, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	686,206.2	(0.0%)	0.5%	18.7%
Financials	297,386.3	0.2%	1.4%	23.4%
Real Estate	108,267.5	(0.2%)	(0.2%)	25.9%
Industrial	85,768.1	(0.6%)	(1.4%)	15.3%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,835.4	0.8%	(0.1%)	20.9%
Consumer Discretionary	4,278.2	(3.4%)	(5.1%)	52.0%
Telecommunication	24,387.0	(0.2%)	1.1%	(7.9%)
Utilities	138,458.4	(0.1%)	0.4%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.57	2.7%
National International Holding	1.43	2.1%
Islamic Arab Insurance Com	0.67	2.1%
Deyaar Development Pjsc	0.69	2.1%
Emirates Refreshments Co	4.14	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.69	(4.5%)
TAALEEM	3.95	(3.7%)
Amanat Holdings Pjsc	1.05	(2.8%)
Dubai Investments Pjsc	2.40	(2.4%)
Air Arabia Pjsc	2.74	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	2.31	28,742
Emaar Properties Pjsc	7.13	14,048
Amanat Holdings Pjsc	1.05	13,068
Union Properties Pjsc	0.39	9,494
Shuaa Capital	0.37	8,000

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,060.95	(9.22)	(0.2%)	(0.5%)	21.7%
Market Cap (AED Mn)	686,206	(277)	(0.0%)	0.5%	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	125.6	16.0	14.6%	229.1	144.9
Value Traded (AED Mn)	372.9	119.8	47.4%	396.9	359.4
No. of Trades	7,172	1,512	26.7%	7,636	5,454

Market Breadth	▲ 14	▼ 15	= 42
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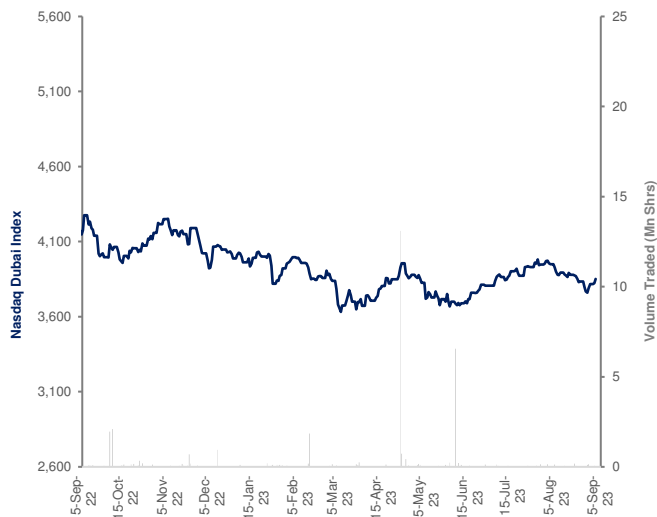
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.13	0.42%	100.01
Ajman Bank Pjsc	2.31	(0.86%)	65.66
Emirates Nbd	17.10	1.18%	58.73
Emaar Development	6.56	0.46%	24.43
Dubai Islamic Bank	5.65	0.18%	22.00

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

September 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,671.7	(0.0%)	(2.4%)	(9.2%)
DEPA Limited (AED)	107.7	0.0%	7.4%	128.4%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,745.2	0.0%	(2.6%)	40.0%
Nasdaq, Inc.	25,268.4	0.0%	(2.5%)	(16.1%)
Orascom Construction Limited	384.1	(0.3%)	3.1%	(17.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.29	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.29	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,852.11	27.82	0.7%	0.6%	(3.4%)
Market Cap (USD Mn)	31,672	(1.2)	(0.0%)	(2.4%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.03	(0.0)	(24.4%)	0.213	0.27
Value Traded (USD Mn)	0.111	0.0	8.5%	0.2	0.08
No. of Trades	11	6	120.0%	7	4

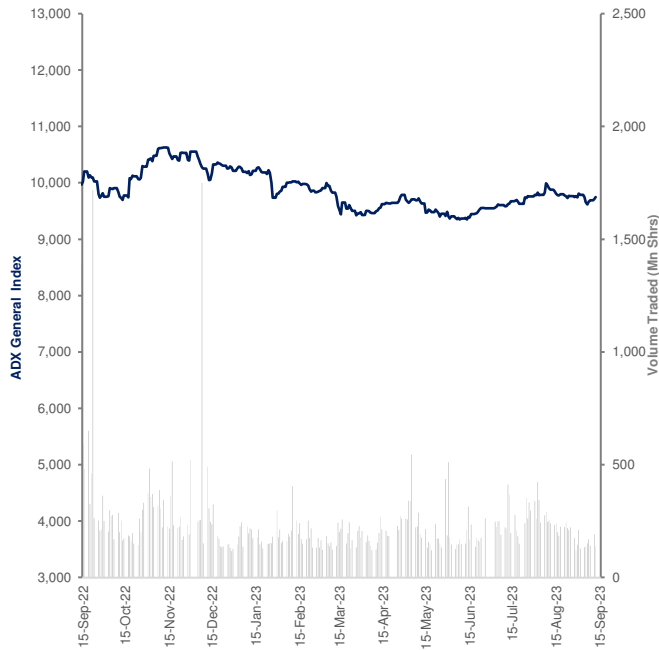
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.29	(0.30%)	0.11

### Abu Dhabi Securities Exchange Daily Report

September 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,909,317.0	0.2%	(0.3%)	12.7%
Financials	1,351,117.5	0.2%	(1.2%)	4.9%
Telecommunication	209,273.4	0.6%	(2.4%)	(9.8%)
Consumer Discretionary	86,614.6	1.7%	(0.1%)	76.1%
Industrial	304,647.7	1.0%	0.4%	(0.8%)
Real Estate	46,386.1	(0.1%)	2.2%	22.6%
Basic Materials	110,542.4	0.4%	0.4%	(0.6%)
Energy	382,211.7	(0.2%)	(0.4%)	249.9%
Utilities	396,892.9	(0.6%)	2.6%	2.9%
Consumer Staples	4,483.7	(0.7%)	(2.3%)	21.4%
Health Care	17,146.9	0.1%	1.1%	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.79	5.3%
National Bank Of Ras Al-Khai	5.79	4.3%
Americana Restaurants International PLC	4.51	4.2%
Commercial Bank Internationa	0.61	3.4%
Abu Dhabi National Hotels	10.50	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.03	(9.6%)
National Corp Tourism & Hote	3.03	(2.6%)
United Arab Bank Pjsc	1.38	(1.4%)
PRESIGHT.AI	3.06	(1.3%)
Waha Capital Pjsc	1.68	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.08	28,854
Rak Properties	1.14	8,303
Dana Gas	0.91	8,186
Aldar Properties Pjsc	5.39	8,165
Eshraq Properties Co Pjsc	0.53	7,742

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,749.43	36.93	0.4%	(0.6%)	(4.5%)
Market Cap (AED Mn)	2,909,317	5,347	0.2%	(0.3%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	138.7	(51.5)	(27.1%)	206.6	232.3
Value Traded (AED Mn)	862.5	(149.2)	(14.8%)	1,172.6	1,461.6
No. of Trades	11,823	537	4.8%	11,852	8,778

Market Breadth	▲ 24	▼ 14	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.90	(0.02%)	210.33
Multiply Group	4.08	0.74%	116.53
Alpha Dhabi Holding PJSC	20.14	1.31%	114.20
National Marine Dredging Co	24.52	2.08%	45.90
Aldar Properties Pjsc	5.39	(0.19%)	44.04

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	608,004.6	(0.2%)	1.3%	(0.1%)
<b>Banking &amp; Finance Sector</b>	286,016.7	(0.2%)	(1.1%)	(2.9%)
<b>Goods &amp; Consumer Services</b>	29,908.6	0.3%	0.4%	(8.7%)
<b>Industrial Sector</b>	161,828.3	0.1%	7.2%	2.8%
<b>Insurance Sector</b>	11,655.2	(0.8%)	(1.9%)	11.6%
<b>Real Estate</b>	42,641.4	(0.6%)	0.1%	(1.2%)
<b>Telecom</b>	42,044.1	(1.1%)	(0.9%)	16.2%
<b>Transport</b>	33,910.2	(0.4%)	1.8%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Al Khaleej Takaful Group QSC</b>	3.28	3.9%
<b>Gulf International Services QS</b>	2.90	3.2%
<b>Commercial Bank PSQC/The</b>	5.70	1.4%
<b>Zad Holding Group</b>	13.80	1.4%
<b>Al Meera Consumer Goods Co QSC</b>	13.99	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Salam International Investment</b>	0.69	(3.6%)
<b>Widam Food Co</b>	2.28	(2.5%)
<b>Mazaya Qatar Real Estate Devel</b>	0.75	(2.5%)
<b>Masraf Al Rayan QSC</b>	2.24	(2.1%)
<b>Qatar Aluminum Manufacturing C</b>	1.35	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	2.90	54,706
<b>Qatar Aluminum Manufacturing C</b>	1.35	21,417
<b>Masraf Al Rayan QSC</b>	2.24	20,648
<b>Baladna</b>	1.32	17,263
<b>Salam International Investment</b>	0.69	17,173

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,386.28	(17.34)	(0.2%)	1.9%	(2.8%)
<b>Market Cap (QAR Mn)</b>	608,005	(1,211)	(0.2%)	1.3%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	244.8	(48.3)	(16.5%)	175.7	209.2
<b>Value Traded (QAR Mn)</b>	686.9	37.2	5.7%	488.3	731.4
<b>No. of Trades</b>	20,390	289	1.4%	16,505	17,105

Market Breadth	▲ 15	▼ 29	= 8
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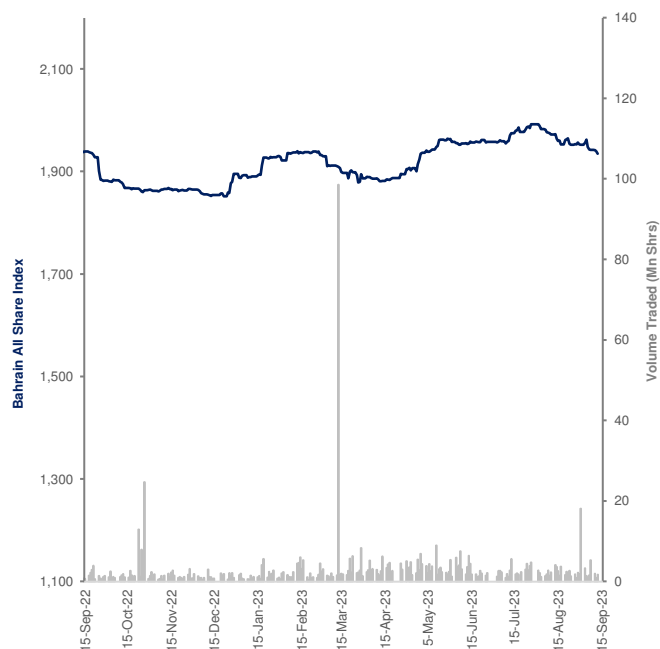
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Gulf International Services QS</b>	2.90	3.20%	158.74
<b>Dukhan Bank</b>	4.19	0.24%	69.65
<b>Industries Qatar QSC</b>	14.10	0.71%	63.75
<b>Masraf Al Rayan QSC</b>	2.24	(2.15%)	46.48
<b>Qatar National Bank QPSC</b>	15.35	0.00%	46.33

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,593.5	(0.0%)	(2.6%)	(0.5%)
Materials	1,590.4	0.0%	0.0%	2.8%
Industrial	115.1	0.0%	(0.8%)	(15.2%)
Consumer Discretionary	223.6	(0.3%)	0.5%	5.2%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,363.4	(0.0%)	(2.8%)	(0.6%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.5	0.6%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.24	2.1%
Seef Properties BSC	0.15	0.7%
Kuwait Finance House - Bahrain	2.36	0.0%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,934.44	(4.59)	(0.2%)	(0.9%)	2.1%
Market Cap (BHD Mn)	31,593.5	(10)	(0.0%)	(2.6%)	(0.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	(9.8%)
Al Salam Bank-Bahrain BSC	0.18	(3.3%)
Bahrain Duty Free Complex	0.58	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,730	805	87.0%	3,260.6	2,474.4
Value Traded (BHD '000)	575	(330)	(36.5%)	1,132.9	1,127.5
No. of Trades	35	4	12.9%	55	60

Market Breadth	▲ 4	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.24	582
Al Salam Bank-Bahrain BSC	0.18	400
Ithmaar Holding BSC	0.04	345
Aluminium Bahrain B.S.C	1.12	293
National Bank of Bahrain BSC	0.60	39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.12	0.00%	0.33
Kuwait Finance House - Bahrain	2.36	0.04%	0.08
Al Salam Bank-Bahrain BSC	0.18	(3.26%)	0.07
Arab Banking Corp BSC	0.24	2.13%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

September 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,863.2	0.0%	(1.4%)	5.0%
Financial	5,523.0	0.1%	(1.1%)	4.8%
Industrial	824.2	(0.7%)	(2.2%)	(6.2%)
Services	2516.0	0.1%	(1.8%)	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.13	7.8%
A'Saffa Food Co.	0.33	7.1%
Sembcorp Salalah	0.095	1.1%
Bank Nizwa	0.10	1.0%
Ominvest	0.40	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	(5.0%)
Al Batinah Power Co.	0.02	(4.3%)
Oman Cement Co.	0.34	(2.9%)
Raysut Cement Co.	0.15	(2.0%)
Al Anwar Ceramic Tiles Co.	0.20	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,685
Sohar Bank	0.10	1,614
Oman Telecommunications Co.	1.01	501
Oman Qatari Telecommunications Co.	0.38	490
Al Jazeera Steel Products Co.	0.25	339

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,695.65	(2.55)	(0.1%)	(2.2%)	(3.3%)
Market Cap (OMR Mn)	8,863.2	3.09	0.0%	(1.4%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	6,920.2	1,006.3	17.0%	11,130.8	19,159.4
Value Traded (OMR '000)	2,010.5	146.8	7.9%	2,340.5	3,659.3

Market Breadth	▲ 7	▼ 11	= 97
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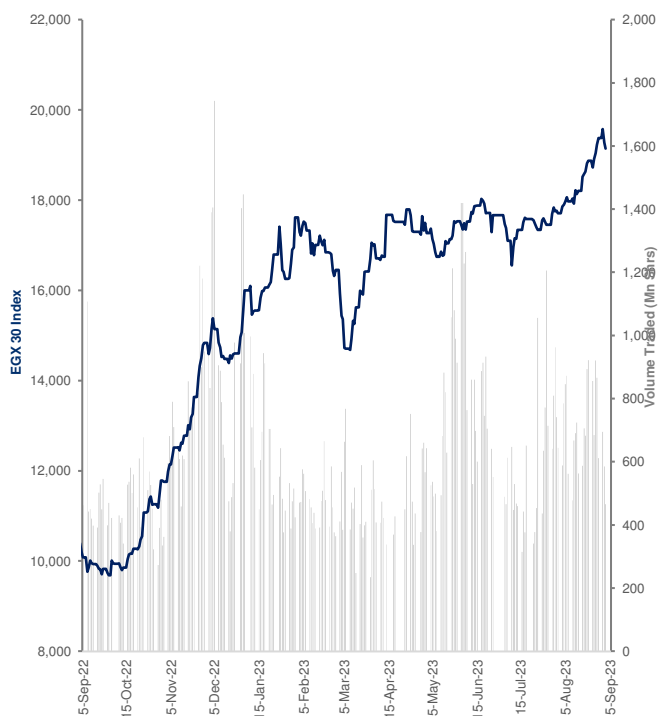
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.35%	0.76
Oman Telecommunications Co.	1.01	0.10%	0.51
Oman Qatari Telecommunications Co.	0.38	(0.26%)	0.19
Sohar Bank	0.10	(0.95%)	0.17
Al Jazeera Steel Products Co.	0.25	(1.96%)	0.08

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

September 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,306,560.4	(1.3%)	0.4%	30.6%
Banks	324,459.6	(3.9%)	(3.3%)	31.0%
Basic Resources	177,731.6	(0.1%)	1.4%	74.0%
Industrial Goods	53,178.5	(1.6%)	(4.5%)	79.2%
Health Care & Pharmaceuticals	41,365.4	(0.5%)	1.6%	(10.6%)
Real Estate	168,206.1	(0.8%)	4.3%	28.3%
Travel and Leisure	45,630.8	0.7%	1.1%	40.8%
Food, Beverages & Tobacco	107,773.4	0.9%	8.2%	54.8%
Energy and Support Services	13,925.9	0.5%	5.4%	38.3%
Trade and Distributors	8,592.9	(1.4%)	5.9%	34.0%
Shipping and Transport	45,208.1	(0.5%)	(3.8%)	37.1%
Education Services	14,614.8	(0.6%)	1.3%	(16.5%)
Contracting and Construction Eng	18,274.2	0.2%	1.8%	20.4%
Textiles and Durables	16,371.9	(0.1%)	0.3%	40.1%
Building Materials	11,149.7	0.7%	0.7%	1.1%
Media & Communication Services	110,148.0	(1.9%)	2.3%	6.3%
Paper and Packaging	2,046.4	(0.3%)	(2.8%)	(1.3%)
Non-bank Financial Services	147,883.3	(0.3%)	(1.8%)	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Rubex International for Plastic and Acrylic Manufacturing	5.20	14.3%
Egyptian for Tourism Resorts	4.34	8.5%
Samad Misr -EGYFERT	23.03	7.2%
Egyptians For Investment & Urban Development	7.78	6.4%
Ceramic & Porcelain	7.10	5.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Macro Group Pharmaceuticals -Macro Capital	2.46	(6.1%)
Memphis Pharmaceuticals	38.99	(5.4%)
ODIN Investments	1.75	(3.6%)
Giza General Contracting	0.38	(3.3%)
Egypt for Poultry	4.28	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.07	50,252
Giza General Contracting	0.38	48,727
Dice Sport & Casual Wear	0.57	31,897
Orascom Financial Holding	0.33	29,247
Orascom Investment Holding	0.24	19,405

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,144.09	(134.6)	(0.7%)	1.4%	31.1%
Market Cap (EGP Mn)	1,306,560.4	(17,401.8)	(1.3%)	0.4%	30.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	465.5	(119.8)	(20.5%)	626.7	154.6
Value Traded (EGP Mn)	1,542.3	(1,521.2)	(49.7%)	2,020.6	572.5
No. of Trades	58,494	(13,433)	(18.7%)	69,002	17,599

Market Breadth	▲ 38	▼ 93	= 93
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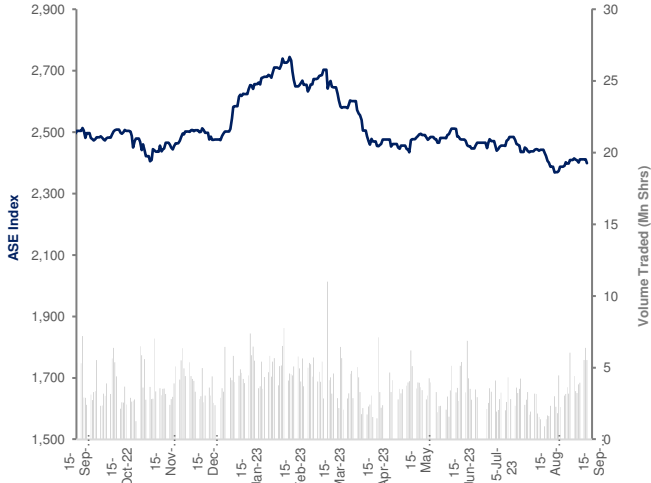
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	57.22	(1.16%)	204.95
Belton Financial Holding	3.07	(1.60%)	156.23
Heliopolis Housing	12.13	(2.02%)	120.11
Eastern Company	24.26	1.51%	75.21
Egyptian Financial Group-Hermes Holding Company	15.60	(0.70%)	64.85

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

September 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,005.9	(0.2%)	(0.1%)	(3.9%)
Banking	7,443.5	0.0%	(0.3%)	(5.8%)
Insurance	253.8	(0.5%)	(0.1%)	(8.2%)
Diversified Financial Services	244.2	(0.1%)	2.5%	0.2%
Real Estate	410.6	(0.8%)	1.7%	10.2%
Educational Services	61.5	1.3%	2.7%	9.2%
Hotels and Tourism	277.6	(2.6%)	(3.1%)	(6.2%)
Transportation	297.8	(0.0%)	1.0%	8.0%
Technology and Communication	103.2	(0.3%)	0.7%	10.9%
Utilities and Energy	1,498.6	(0.6%)	0.2%	0.6%
Commercial Services	287.9	0.1%	(0.4%)	(1.7%)
Chemical Industries	54.1	1.9%	8.5%	(6.7%)
Food and Beverages	8.7	(2.6%)	19.4%	(69.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINA	0.25	4.2%
IBN AL-HAYTHAM HOSPITAL PLC	1.03	4.0%
INJAZ FOR DEVELOPMENT AND PR	0.29	3.6%
SPECIALIZED JORDANIAN INVEST	0.61	3.4%
ARAB PESTICIDE AND VETERINAR	2.19	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE CO	1.07	(7.0%)
ARAB INTERNATIONAL CO FOR IN	2.51	(6.7%)
AD-DULAYL INDUSTRIAL PARK CO	0.71	(6.6%)
RUM TOURIST TRANSPORTATION C	0.15	(6.3%)
AL-TAHDITH FOR REAL ESTATE	0.84	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
UNION INVESTMENT CORP	0.48	1,213
INJAZ FOR DEVELOPMENT AND PR	0.29	699
TUHAMA FOR FINANCIAL INVESTM	0.54	448
AL-TAJAMOUAT FOR TOURISTIC P	0.37	404
JORDAN POULTRY PROCESSING &	0.37	308

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,399.03	(12.14)	(0.5%)	(0.4%)	(4.1%)
Market Cap (JD Mn)	11,005.86	(16.75)	(0.2%)	(0.1%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	5,528.8	(849.2)	(13.3%)	3,801.3	2,889.0
Value Traded (JD *'000)	4,008.8	18.2	0.5%	4,949.4	6,562.2
No. of Trades	2,708	(106)	(3.8%)	2,392	2,352

#### Market Breadth

▲ 14 ▼ 33 = 88

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	0.48	(4.00%)	0.61
JORDAN TELECOM	2.46	0.00%	0.57
ARAB PESTICIDE AND VETERINAR	2.19	3.30%	0.33
TUHAMA FOR FINANCIAL INVESTM	0.54	(3.57%)	0.25
AL FARIS NATIONAL COMP FOR I	0.81	(3.57%)	0.22

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

September 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,114.1	(0.6%)	(0.2%)	4.7%
Banking	10,976.7	0.0%	(0.5%)	9.1%
Insurance	943.3	0.4%	(0.3%)	0.3%
Leasing	773.2	(0.4%)	2.8%	21.0%
Financial Services	1,401.6	(0.8%)	(1.0%)	(16.7%)
Industrial	1,805.4	(0.1%)	(1.1%)	7.8%
Chemical Industry	396.4	(0.0%)	(2.0%)	(17.3%)
Food & Beverage	4,204.3	(2.7%)	(0.1%)	2.5%
Retailing	1,165.6	(0.5%)	2.9%	7.4%
Others	1,447.8	(0.2%)	1.0%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	12.50	4.2%
Tunis Re	6.28	3.5%
Societe de Transport Hydrocarb	15.11	3.0%
City Cars	12.65	2.8%
Societe Tunisienne de L'Air	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.16	(5.8%)
GIF Filter SA	0.49	(3.9%)
Societe Frigorifique et Brasse	13.80	(3.4%)
Tunisie Leasing SA	11.89	(3.3%)
Societe Industrielle d'Apparei	3.80	(3.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.85	72
Amen Bank	39.40	35
Banque Internationale Arabe de	93.48	26
Societe de Production Agricole	1.98	25
Unite de Fabrication de Medica	7.92	22

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,899.56	(41.42)	(0.5%)	(0.4%)	9.7%
Market Cap (DT Mln)	23,114	(132.19)	(0.6%)	(0.2%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	318.3	(9.6)	(2.9%)	622.5	550.7
Value Traded ('000 DT)	5,445.4	2,908.2	114.6%	6,445.2	3,941.5
No. of Trades	1,013	97	10.6%	1,054	989

Market Breadth	▲ 14	▼ 21	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	93.48	0.14%	2.46
Amen Bank	39.40	(0.25%)	1.39
Societe Frigorifique et Brasse	13.80	(3.36%)	0.24
Attijari Bank	45.43	(0.92%)	0.18
Unite de Fabrication de Medica	7.92	0.00%	0.18

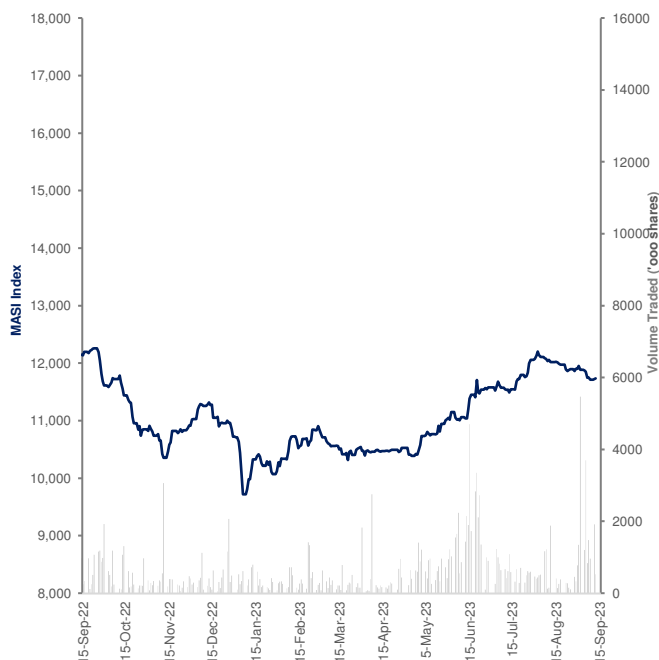
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	534,581.8	0.3%	(2.0%)	8.2%
Banking	208,733.9	0.6%	(3.3%)	11.2%
Beverages	10,979.7	1.2%	(2.2%)	11.3%
Chemicals	2,176.0	(0.4%)	(1.7%)	(10.1%)
Construction & Building Material	65,136.8	0.2%	1.4%	24.9%
Distributors	17,954.5	(0.8%)	(1.9%)	0.1%
Electricity	25,027.4	1.0%	(5.3%)	(3.4%)
Food Producers & Processors	25,606.2	(3.4%)	(1.5%)	5.3%
Holding Companies	2,689.3	0.0%	(1.0%)	27.9%
Insurance	26,266.7	(0.2%)	(2.1%)	6.0%
Investment & other Finance	3,394.6	0.0%	(1.7%)	6.1%
Leisures & Hotel	2,580.3	(4.2%)	(16.6%)	58.0%
Materials, Software & Computer	5,965.7	0.6%	3.8%	2.2%
Mining	23,233.7	(0.3%)	(1.9%)	(24.1%)
Oil & Gas	14,437.5	(1.2%)	(4.5%)	(9.7%)
Real Estate	7,191.8	2.4%	6.8%	95.6%
Telecommunications	92,349.0	1.0%	(0.9%)	10.6%
Transport	747.8	0.0%	(1.3%)	(9.8%)
Forestry & Paper	110.7	0.2%	(6.8%)	57.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	591.00	6.0%
Maghreb Oxygene	224.00	3.7%
Douja Promotion Groupe Addoha	12.71	2.9%
Societe Des Boissons du Maroc	2895.00	1.6%
Bank of Africa	175.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	251.00	(6.0%)
RISMA	180.10	(4.2%)
Societe Metallurgique D'imiter	1340.00	(2.9%)
Cosumar	197.60	(2.4%)
Colorado SA	42.71	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	12.71	364.6
Alliances Developpement Immobi	94.00	38.6
Attijariwafa Bank	440.05	34.5
Maroc Telecom	105.05	15.6
Credit du Maroc SA	710.00	15.1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,736.88	11.05	0.1%	(1.8%)	9.5%
Market Cap (MAD Mn)	534,582	1,335	0.3%	(2.0%)	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	524.8	(1,392.3)	(72.6%)	695.2	650.0
Value Traded (MAD Mn)	75.04	(25.96)	(25.7%)	86.1	97.3

## Market Breadth

▲ 17

▼ 13

= 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1750.00	0.11%	20.19
Attijariwafa Bank	440.05	0.35%	15.16
Credit du Maroc SA	710.00	0.71%	10.75
Ciments du Maroc	1512.00	(0.20%)	6.94
Douja Promotion Groupe Addoha	12.71	2.92%	4.59

Source: Bloomberg, Kamco Research

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