

# MENA Markets Daily Report

September 13, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,435.07	(0.1%)	22.9%	(13.3%)
		Kuwait	Main 50 Index	▼	5,822.87	(0.2%)	25.6%	(7.1%)
		Kuwait	Main Market Index	▼	5,561.23	0.0%	22.2%	(7.3%)
	3	Kuwait	All Share Index	▲	6,805.20	(0.1%)	22.7%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,342.85	(0.7%)	30.5%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,897.01	(0.4%)	16.3%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,035.55	(0.4%)	31.8%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	7,819.66	(0.5%)	55.0%	(0.6%)
	8	Qatar	QE 20 Index	▼	11,078.64	(0.2%)	6.2%	0.1%
	9	Bahrain	Bahrain All Share	▼	1,666.45	(0.2%)	1.3%	(7.5%)
	10	Oman	MSM 30 Index	▲	3,963.97	0.1%	8.3%	(8.1%)
	11	Egypt	EGX 30	▼	11,036.93	(0.2%)	1.8%	(22.3%)
	12	Jordan	ASE Index	▼	2,075.43	(0.06%)	25.2%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,288.82	0.1%	5.9%	(3.3%)
		Morocco	MASI	▼	12,884.05	(0.7%)	14.1%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,703.11	0.3%	6.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,725.25	(0.1%)	24.3%	(10.4%)
		India	SENSEX	▲	58,305.07	0.1%	22.1%	15.8%
		Brazil	BOVESPA Stock Index	▼	114,285.90	(0.9%)	(4.0%)	2.9%
		Mexico	BOLSA Index	▲	51,521.80	0.3%	16.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,308.94	0.7%	1.4%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,122.07	(0.5%)	16.1%	14.1%
		Asia	MSCI Asia Pacific	▲	667.43	0.8%	0.8%	17.1%
		Europe	DJ Stoxx 600	▼	466.34	(0.3%)	16.9%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,796.26	(0.2%)	16.9%	(5.4%)
		U.S.A	S&P 500	▼	4,458.58	(0.8%)	18.7%	16.3%
		U.S.A	DJIA	▼	34,607.72	(0.8%)	13.1%	7.2%
		U.S.A	NASDAQ Composite	▼	15,115.49	(0.9%)	17.3%	43.6%
		UK	FTSE 100	▲	7,029.20	0.1%	8.8%	(14.3%)
		Germany	DAX	▼	15,609.81	(0.1%)	13.8%	3.5%
		Japan	NIKKEI 225	▲	30,381.84	1.3%	10.7%	16.0%
		Hong Kong	HANG SENG INDEX	▲	26,205.91	1.9%	(3.8%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	92.58	0.11%	2.94%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.01%	1.24%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.09%)	(3.29%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.33	(0.02%)	1.16%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	72.92	2.1%	40.8%	(21.5%)
		Oil	NYMEX	▲	69.72	2.3%	43.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.94	(1.9%)	80.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,787.58	(0.4%)	(5.8%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.74	(1.2%)	(10.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	45,319.68	(2.0%)	56.3%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

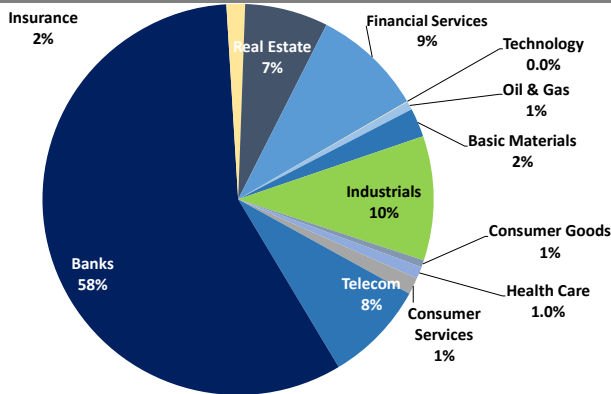
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 13, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,947.4	35.9	10.3%
2- National Bank of Kuwait	6,753.9	22.8	8.9%
3- Ahli United Bank - Bahrain	2,716.0	19.9	10.8%
4- Zain	2,587.6	13.8	16.2%
5- Boubayan Bank	2,480.2	64.0	7.1%
6- Agility (PWC Logistics)	2,207.8	28.8	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	919.5	19.8	9.3%
9- Ahli United Bank - Kuwait	760.0	25.3	6.6%
10- Gulf Bank	725.5	21.6	5.2%
<b>Total</b>	<b>27,094</b>	<b>25.63</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.049	0.004	8.9%
Kuwait Real Estate Holding Co.	0.038	0.002	6.1%
IFA Hotels & Resorts Co.	0.042	0.002	5.5%
Munshaat Real Estate Projects Co.	0.050	0.002	3.3%
United Projects Group	0.258	0.008	3.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.112	(0.010)	(8.2%)
Kuwait Hotels Co.	0.084	(0.004)	(5.0%)
Al-Deera Holding	0.175	(0.009)	(4.9%)
Jiyad Holding Co.	0.047	(0.002)	(4.7%)
Yiaco Medical Co.	0.430	(0.020)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiq Investment Group	0.127	0.0%	13,118,155
Kuwait International Bank	0.224	0.0%	12,022,775
National Industries Group	0.236	0.4%	10,423,371
Kuwait Real Estate Co.	0.146	0.0%	9,728,506
Arzan Financial Group For Fin. & Invest.	0.167	1.8%	7,990,237

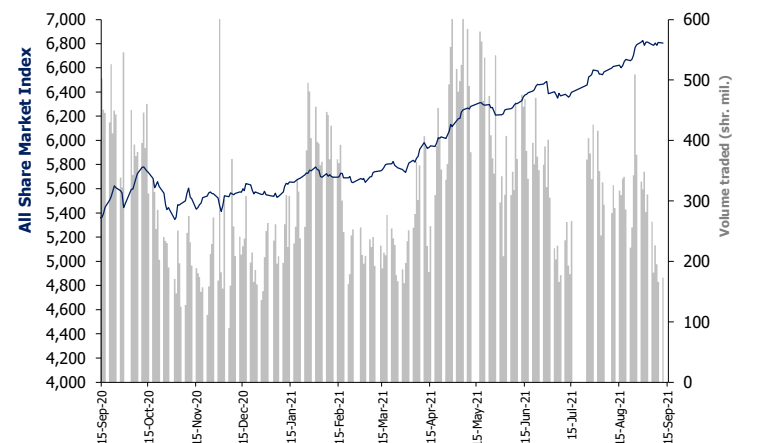
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>40,259.6</b>	<b>▼</b>	<b>(0.1%)</b>	<b>0.3%</b>	<b>22.0%</b>
Oil & Gas	285.1	▲	0.3%	0.4%	1.7%
Basic Materials	949.7	▼	(0.4%)	(1.7%)	18.5%
Industrials	4,119.5	▲	0.0%	0.5%	29.7%
Consumer Goods	234.4	▲	0.5%	1.1%	1.0%
Health Care	396.0	▼	(0.0%)	0.9%	(3.4%)
Consumer Services	548.0	▲	0.6%	0.0%	30.7%
Telecommunications	3,359.5	▼	(0.1%)	(1.6%)	(0.6%)
Banks	23,059.3	▼	(0.2%)	(0.0%)	22.6%
Insurance	611.1	▲	0.2%	3.6%	42.7%
Real Estate	2,750.4	▲	0.1%	1.3%	33.9%
Financial Services	3,675.0	▲	0.4%	2.4%	36.0%
Technology	10.0	▼	(1.2%)	(0.4%)	44.4%
Utilities	261.8	=	0.0%	2.1%	(14.1%)

Market Breadth	 59	 49	 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,435.07	(7.4)	(0.1%)	0.0%	22.9%
Main 50 Index	5,822.87	(9.9)	(0.2%)	0.4%	25.6%
Main Market Index	5,561.23	2.2	0.0%	1.0%	22.2%
All Share Market Index	6,805.20	(4.5)	(0.1%)	0.3%	22.7%
Market Cap (KWD Mn)	40,259.65	(27.3)	(0.1%)	0.3%	22.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

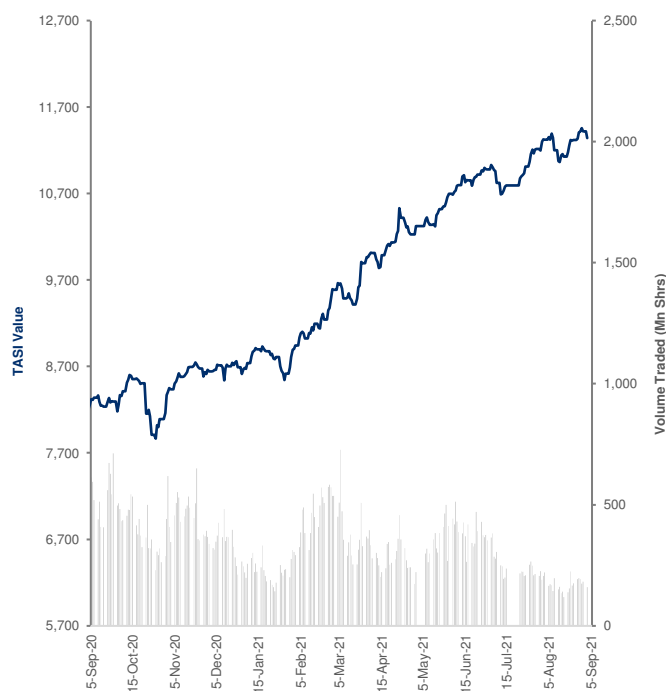
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	173.0	6.9	4.1%	327.3	180.9
Value Traded (KWD Mn)	31.7	(0.0)	(0.1%)	52.7	34.5
No. of Trades	7,049	(1,581)	(18.3%)	11,907	8,265

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait International Bank	0.224	0.0%	2,682,769
National Industries Group	0.236	0.4%	2,463,918
Kuwait Finance House	0.823	(0.2%)	1,753,225
Alimtiq Investment Group	0.127	0.0%	1,678,441
Gulf Bank	0.238	0.0%	1,460,176

### Saudi Tadawul Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,035,215.7	(0.0%)	(0.6%)	0.0%
Materials	790,293.9	(0.2%)	1.5%	32.7%
Capital Goods	24,620.6	(1.1%)	(1.0%)	32.5%
Commercial & Professional Svc	8,889.0	2.4%	5.9%	14.0%
Transportation	21,459.4	(0.5%)	0.0%	46.3%
Consumer Durables & Apparel	7,211.6	(1.0%)	(4.3%)	69.0%
Consumer Services	32,534.3	(0.5%)	0.2%	20.4%
Media	13,857.7	(1.3%)	3.8%	95.5%
Retailing	45,706.7	(0.3%)	(2.0%)	24.9%
Food & Staples Retailing	15,375.6	(1.7%)	(0.5%)	12.8%
Food & Beverages	113,988.5	0.0%	(0.8%)	3.5%
Health Care Equipment & Svc	102,259.3	(0.9%)	(3.0%)	49.7%
Pharma, Biotech & Life Science	6,024.0	(0.8%)	(4.9%)	28.1%
Banks	917,099.2	(1.0%)	0.2%	45.2%
Diversified Financials	46,641.9	(0.6%)	2.5%	40.6%
Insurance	62,778.2	0.2%	(1.0%)	20.9%
Telecommunication Services	304,296.1	(1.3%)	(1.3%)	23.4%
Utilities	117,369.7	(0.8%)	(0.2%)	28.9%
REITs	19,301.6	(0.4%)	1.2%	21.0%
Real Estate Mgmt & Dev't	105,093.1	(0.6%)	0.4%	20.8%
Software & Services	5,747.0	(1.6%)	(2.8%)	106.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	430.00	7.0%
Ash-Sharqiyah Development Co	116.00	6.4%
Saudi Arabian Fertilizer Co	140.00	5.4%
Etihad Atheeb Telecommunicatio	34.00	3.5%
Saudi Airlines Catering Co	88.50	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Arriyadh Development Co	30.00	(4.3%)
Al Moammar Information Systems	170.20	(2.3%)
Abdullah Al Othaim Markets Co	114.20	(2.2%)
Nama Chemicals Co	45.90	(2.1%)
Dallah Healthcare Co	72.70	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Alinma Bank	23.56	8,311
Tabuk Agriculture	41.35	7,414
Al Jouf Agricultural Developme	85.20	6,696
Dar Al Arkan Real Estate Devel	10.08	5,683
Saudi Kayan Petrochemical Co	18.38	5,517

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,342.85	(74.94)	(0.7%)	0.2%	30.5%
Market Cap (SAR Mn)	9,795,763	(19,068)	(0.2%)	(0.3%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	159.5	(22.1)	(12.2%)	305.9	260.4
Value Traded (SAR Mn)	7,097.0	(371.0)	(5.0%)	9,846.9	6,868.4
No. of Trades	302,222	(7,571)	(2.4%)	389,954	237,313

Market Breadth	▲ 44	▼ 145	= 17
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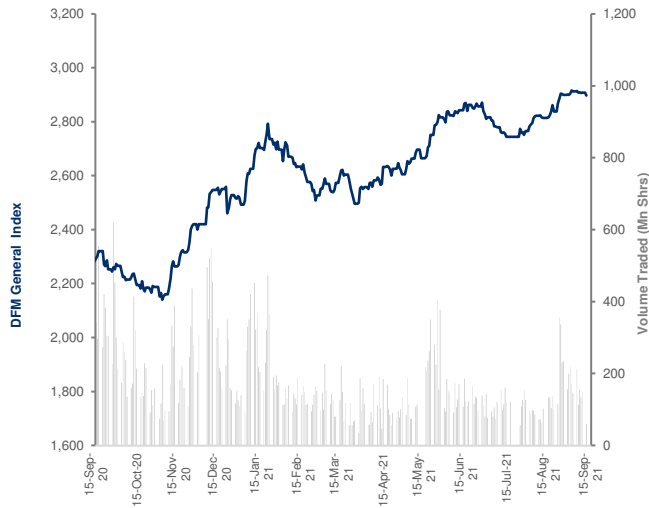
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Jouf Agricultural Developme	85.20	2.4%	579.01
Al Rajhi Bank	122.40	(1.1%)	456.26
Sadr Logistics	430.00	7.0%	416.67
Ash-Sharqiyah Development Co	116.00	6.4%	357.37
Tabuk Agriculture	41.35	1.6%	309.43

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	386,771.2	(0.2%)	0.3%	14.6%
Banking	191,775.5	0.0%	1.3%	11.4%
Consumer Staples	3,964.1	(0.1%)	(2.7%)	69.8%
Investment & Financial Services	20,205.0	(0.2%)	(1.0%)	19.2%
Insurance	5,656.1	(0.3%)	0.8%	2.3%
Industrial	4,258.5	(0.0%)	(0.0%)	(9.2%)
Real Estate	85,404.0	(0.7%)	(0.1%)	16.6%
Telecommunication	30,110.8	0.2%	(0.3%)	15.0%
Transportation	34,621.9	(0.3%)	(1.4%)	29.0%
Services	10,775.2	(0.1%)	(2.2%)	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	1.5%
Al Salam Bank - Bahrain	0.78	0.6%
Shuaa Capital	0.71	0.4%
Emirates Nbd	14.05	0.4%
Union Properties Pjsc	0.30	0.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.46	(9.9%)
Al Firdous Holdings Pjsc	0.21	(9.7%)
Dar Al Takaful	1.05	(3.7%)
Ektitab Holding Company	0.23	(3.4%)
Gulf Navigation Holding Pjsc	0.29	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.71	12,706
Deyaar Development Pjsc	0.33	9,410
Gulf Finance House	0.74	5,320
Emaar Properties Pjsc	4.17	4,239
Dubai Financial Market Pjsc	1.11	3,314

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,897.01	(10.55)	(0.4%)	(0.2%)	16.3%
Market Cap (AED Mn)	386,771	(748)	(0.2%)	0.3%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	59.9	(87.7)	(59.4%)	150.1	262.7
Value Traded (AED Mn)	88.4	(112.5)	(56.0%)	208.1	258.5
No. of Trades	1,221	(1,108)	(47.6%)	2,737	3,950

Market Breadth	▲ 6	▼ 17	= 40
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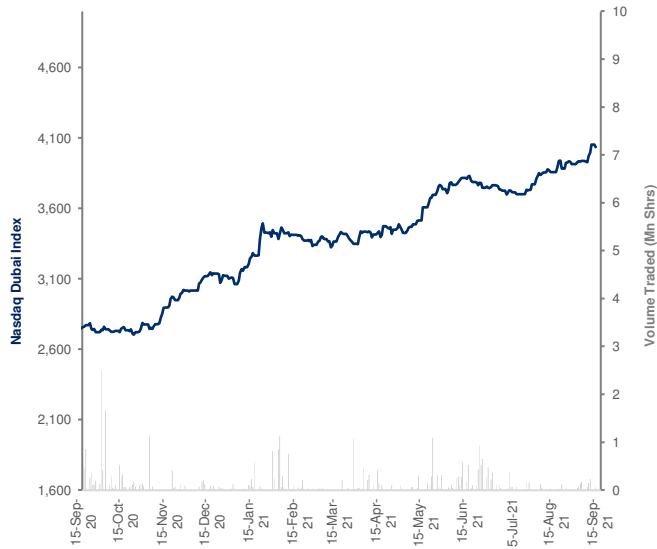
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.17	(0.48%)	17.72
Dubai Islamic Bank	5.04	(0.79%)	16.37
Shuaa Capital	0.71	0.43%	8.94
Emaar Malls Pjsc	2.08	(0.48%)	6.76
Aramex Pjsc	3.84	(0.78%)	6.06

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,091.6	(1.0%)	1.6%	38.8%
Al Baraka Banking Group	279.6	0.4%	0.4%	(13.5%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	38.4	0.0%	(6.7%)	(28.3%)
ENBD REIT (CEIC) Limited	117.0	0.0%	(3.1%)	7.8%
Hikma Pharmaceuticals GDR	8,260.4	0.0%	2.6%	3.8%
Nasdaq, Inc.	32,778.6	(1.3%)	1.3%	55.4%
Orascom Construction Limited	583.8	0.0%	5.9%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.13	4.0%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.46	(1.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	50
Enbd Reit (Ceic) Limited	0.46	10

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,035.55	39.09	1.0%	2.6%	31.8%
Market Cap (USD Mn)	42,092	(415.1)	(1.0%)	1.6%	38.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.06	(0.2)	(73.8%)	0.157	1.01
Value Traded (USD Mn)	0.011	(0.0)	(61.3%)	0.1	9.03
No. of Trades	3	(1)	(25.0%)	6	93

Market Breadth	▲ 1	▼ 1	= 6
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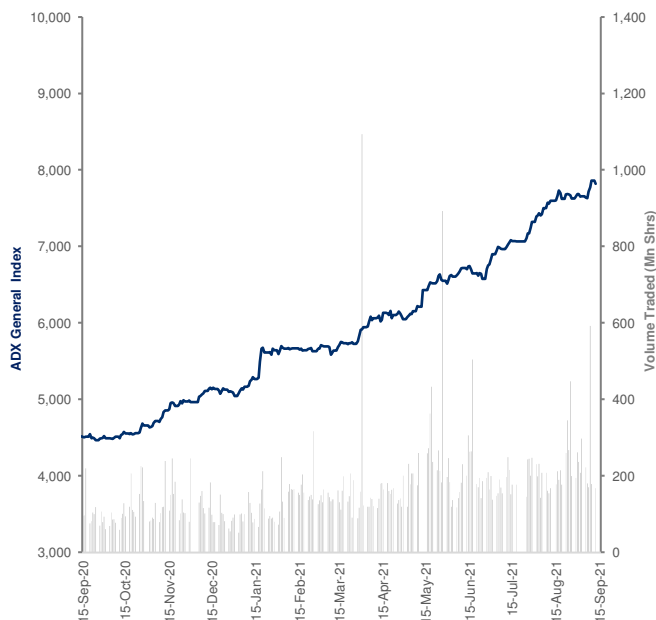
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.13	3.97%	0.01
Enbd Reit (Ceic) Limited	0.46	(1.50%)	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,381,282.1	(0.7%)	(0.1%)	84.2%
Banks	303,892.9	(0.2%)	5.3%	31.4%
Investment & Financial Services	281,624.2	(1.5%)	(5.8%)	11,722.2%
Real Estate	35,475.5	0.3%	1.4%	33.7%
Energy	209,134.7	(0.6%)	(1.1%)	(2.2%)
Consumer Staples	271,677.8	(0.0%)	(0.8%)	241.1%
Industrial	12,280.4	(1.0%)	(6.9%)	51.9%
Insurance	9,087.1	(0.1%)	(0.6%)	(6.4%)
Telecommunication	238,357.9	(1.3%)	2.7%	41.7%
Services	19,751.7	0.1%	(4.1%)	93.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.99	15.0%
Gulf Cement Co	0.75	11.8%
Ras Al Khaima Poultry	2.30	8.5%
Sharjah Islamic Bank	1.75	1.2%
Abu Dhabi Aviation Co	4.77	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	3.03	(7.3%)
Sudatel Telecom Group Ltd	0.37	(6.3%)
Sharjah Cement Industrial Dev. Co.	0.64	(2.9%)
Dana Gas	1.05	(2.8%)
Abu Dhabi Ship Building Co	4.00	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.20	78,591
First Abu Dhabi Bank Pjsc	18.26	20,693
Adnoc Distribution	4.45	11,143
Dana Gas	1.05	8,286
Rak Properties	0.72	8,058

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,819.66	(40.91)	(0.5%)	1.8%	55.0%
Market Cap (AED Mn)	1,381,282	(9,360)	(0.7%)	(0.1%)	84.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.6	(10.6)	(5.9%)	187.9	59.8
Value Traded (AED Mn)	1,404.4	(146.0)	(9.4%)	1,235.4	177.1
No. of Trades	3,947	(1,016)	(20.5%)	3,610	1,836

Market Breadth	▲ 9	▼ 19	= 38
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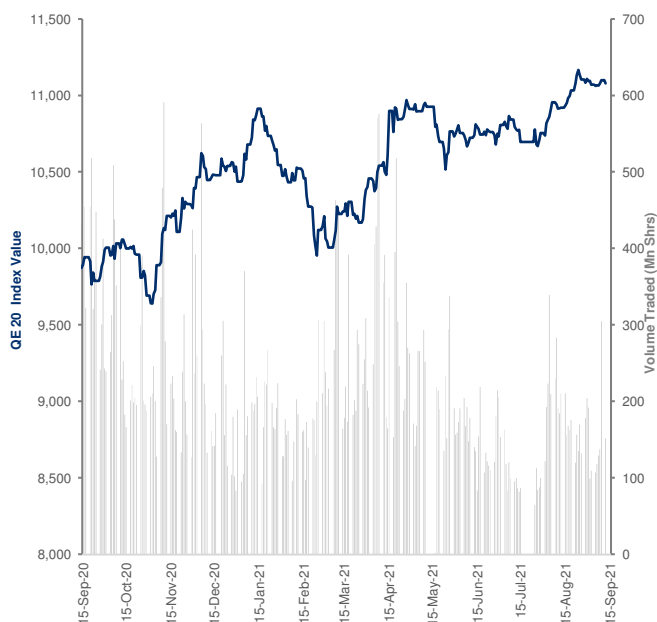
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.10	0.00%	378.55
First Abu Dhabi Bank Pjsc	18.26	(0.22%)	378.08
Aldar Properties Pjsc	4.20	0.24%	329.18
Alpha Dhabi Holding PJSC	27.80	(1.49%)	119.52
Adnoc Distribution	4.45	0.00%	49.71

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	638,090.2	(0.2%)	(0.3%)	6.0%
<b>Banking &amp; Finance Sector</b>	319,930.2	(0.4%)	(0.9%)	8.1%
<b>Goods &amp; Consumer Services</b>	35,556.0	0.0%	(1.0%)	3.0%
<b>Industrial Sector</b>	151,733.4	(0.1%)	1.2%	13.7%
<b>Insurance Sector</b>	13,256.4	(0.0%)	0.2%	8.1%
<b>Real Estate</b>	60,111.1	0.1%	(0.7%)	(11.2%)
<b>Telecom</b>	29,067.7	(0.5%)	0.7%	(2.3%)
<b>Transport</b>	28,435.3	(0.1%)	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.56	2.2%
Dlala Brokerage & Investments	1.56	2.1%
Investment Holding Group	1.36	1.7%
Qatar Insurance Co SAQ	2.50	1.2%
Widam Food Co	4.27	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.07	(5.2%)
Qatar First Bank	1.83	(1.8%)
Commercial Bank PSQC/The	5.99	(1.1%)
Qatar Industrial Manufacturing	2.93	(1.0%)
Doha Insurance Co QSC	1.90	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.36	44,729
Qatar Aluminum Manufacturing C	1.71	20,028
Salam International Investment	0.95	18,254
Gulf International Services QS	1.56	16,694
Baladna	1.62	5,858

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,078.64	(21.68)	(0.2%)	(0.1%)	6.2%
Market Cap (QAR Mn)	638,090	(1,348)	(0.2%)	(0.3%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	151.5	(153.3)	(50.3%)	200.1	200.0
Value Traded (QAR Mn)	280.6	(308.8)	(52.4%)	444.4	373.0
No. of Trades	6,553	(5,584)	(46.0%)	9,580	8,659

Market Breadth	▲ 11	▼ 29	= 8
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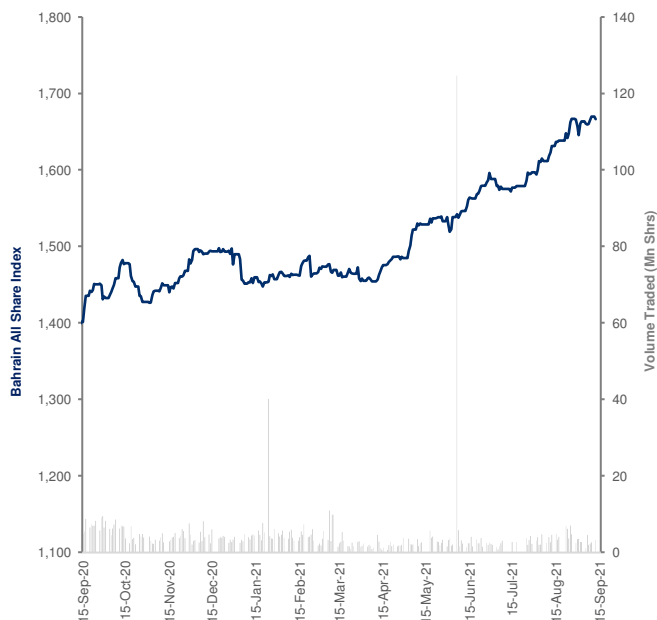
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.36	1.72%	60.86
Qatar Aluminum Manufacturing C	1.71	0.71%	34.37
Gulf International Services QS	1.56	2.16%	25.92
Salam International Investment	0.95	(0.42%)	17.47
Masraf Al Rayan QSC	4.48	(0.20%)	13.93

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,454.9	(0.2%)	1.2%	11.5%
Commercial Banks	5,550.1	(0.4%)	1.2%	16.0%
Investment	2,068.1	(0.1%)	(0.2%)	4.5%
Insurance	188.3	0.0%	(0.0%)	15.2%
Services	1,523.1	(0.1%)	1.7%	(3.7%)
Hotel & Tourism	115.4	0.0%	2.0%	(8.1%)
Industrial	1009.9	0.6%	3.6%	35.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.70	0.6%


Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(7.0%)
Ahli United Bank Bsc	0.89	(0.7%)
APM Terminals Bahrain	1.30	(0.5%)
Gfh Financial Group Bsc	0.21	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,066
Aluminium Bahrain Bsc	0.70	919
Al Salam Bank-Bahrain Bsc	0.08	550
Bahrain Telecommunications Co	0.59	222
Khaleeji Commercial Bank Bsc	0.07	200

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,666.45	(3.32)	(0.2%)	1.3%	11.9%
Market Cap (BHD Mn)	10,455	(19)	(0.2%)	1.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,195	602	23.2%	4,197.5	4,638.8
Value Traded (BHD '000)	1,089	156	16.7%	816.2	869.1
No. of Trades	72	18	33.3%	63	60

Market Breadth	▲ 1 ▼ 4 = 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.70	0.57%	0.64
APM Terminals Bahrain	1.30	(0.54%)	0.16
Bahrain Telecommunications Co	0.59	0.00%	0.13
Gfh Financial Group Bsc	0.21	(0.48%)	0.08
Al Salam Bank-Bahrain Bsc	0.08	0.00%	0.05

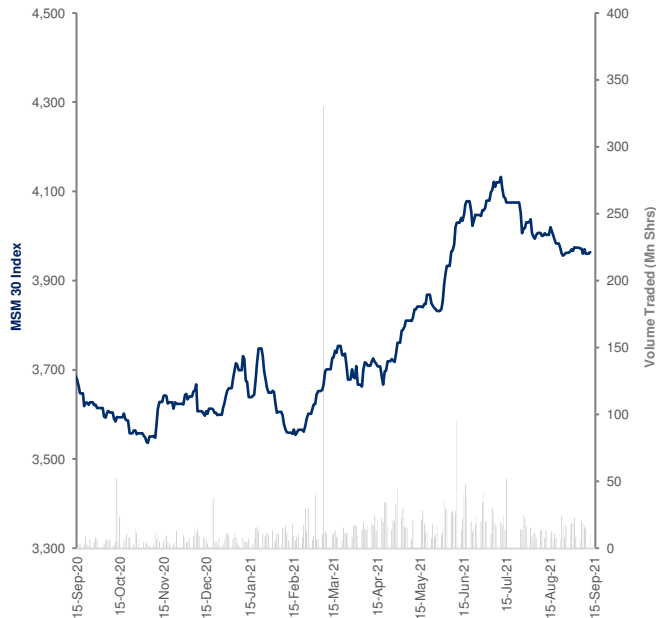
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,925.8	0.0%	(0.1%)	9.0%
Financial	3,899.0	0.0%	0.2%	11.7%
Industrial	836.3	(0.1%)	0.1%	18.3%
Services	2190.5	(0.0%)	(0.6%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.08	5.1%
National Bank Of Oman	0.19	2.6%
Dhofar Generating Company	0.13	2.4%
HSBC Bank Oman	0.09	1.1%
National Gas Co.	0.15	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(5.0%)
Dhofar Cattle Feed Co.	0.08	(2.4%)
Taageer Finance	0.08	(2.4%)
Oman Investment & Finance Co.	0.14	(2.1%)
Muscat Finance Co. Ltd.	0.06	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.08	2,623
Bank Muscat	0.44	2,210
National Bank Of Oman	0.19	1,350
Bank Nizwa	0.10	879
HSBC Bank Oman	0.09	810

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,963.97	3.77	0.1%	(0.1%)	8.3%
Market Cap (OMR Mn)	6,925.8	0.5	0.0%	(0.1%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	11,154.5	(3,644.6)	(24.6%)	18,573.8	10,059.1
Value Traded (OMR '000)	2,191.0	(1,472.0)	(40.2%)	2,754.8	1,923.3

Market Breadth	▲ 7	▼ 14	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	(0.45%)	0.97
National Bank Of Oman	0.19	2.65%	0.26
Galfar Engineering & Contracting Co.	0.08	5.13%	0.22
Oman Qatari Telecommunications Co.	0.38	0.53%	0.16
Oman Investment & Finance Co.	0.14	(2.05%)	0.10

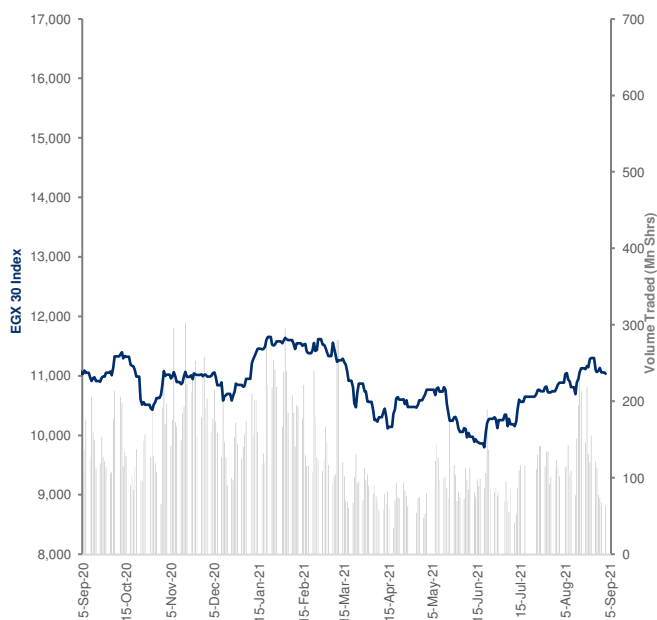
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	492,892.4	0.1%	(1.2%)	4.2%
<b>Banks</b>	150,815.1	(0.2%)	(1.8%)	3.8%
<b>Basic Resources</b>	29,376.7	1.3%	3.0%	41.6%
<b>Chemicals</b>	29,569.7	0.1%	(2.7%)	(7.1%)
<b>Construction and Materials</b>	13,644.1	0.5%	0.7%	(19.1%)
<b>Financial Services excluding Banks</b>	49,221.0	0.3%	1.0%	15.4%
<b>Food and Beverage</b>	7,990.0	(1.1%)	(2.2%)	11.6%
<b>Healthcare</b>	4,624.3	0.0%	2.0%	7.3%
<b>Industrial Goods, Services, Automobile:</b>	40,738.1	0.9%	(2.1%)	(1.7%)
<b>Media</b>	1,156.7	1.8%	(5.9%)	(12.5%)
<b>Oil and Gas</b>	4,584.8	(0.0%)	(3.5%)	13.8%
<b>Personal and Household Products</b>	35,725.3	(2.2%)	4.1%	(1.4%)
<b>Real Estate</b>	56,470.8	0.9%	(0.8%)	10.2%
<b>Telecommunication</b>	47,116.3	0.1%	(6.5%)	(2.1%)
<b>Travel &amp; Leisure</b>	21,859.5	0.3%	(2.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Extracted Oils</b>	2.27	5.6%
<b>Egypt Aluminium</b>	28.61	5.2%
<b>Canal Shipping Agencies Co</b>	17.49	3.9%
<b>Misr Cement Co</b>	18.90	3.0%
<b>Six Of October Dev. &amp; Inv.</b>	17.50	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Delta Sugar Co</b>	17.49	(2.6%)
<b>Eastern Co Sae</b>	12.29	(2.5%)
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.76	(2.3%)
<b>Oriental Weavers</b>	9.10	(1.9%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.58	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Palm Hills Developments Sae</b>	1.95	15,615
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.58	5,320
<b>Arab Cotton Ginning</b>	1.83	4,217
<b>Egyptian Resorts Co</b>	2.20	4,139
<b>Qalaa Holdings Sae</b>	1.20	3,263

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	11,036.93	(19.34)	(0.2%)	(1.0%)	1.8%
<b>Market Cap (EGP Mn)</b>	492,892	506	0.1%	(1.2%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	63.0	(4.4)	(6.5%)	120.4	129.7
<b>Value Traded (EGP Mn)</b>	224.5	(163.7)	(42.2%)	515.6	603.4
<b>No. of Trades</b>	9,885	(4,008)	(28.8%)	16,517	17,105

Market Breadth	▲ 30	▼ 17	= 12
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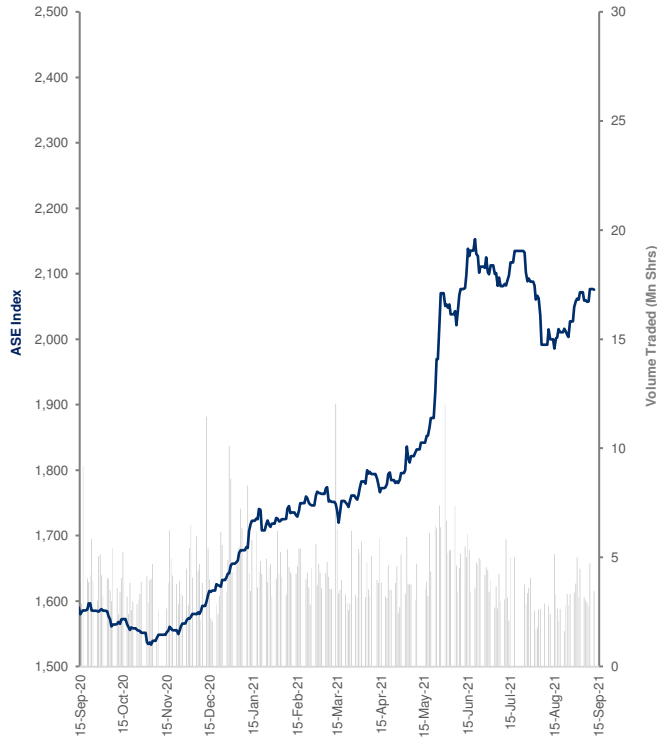
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Palm Hills Developments Sae</b>	1.95	1.56%	30.39
<b>Egypt Aluminium</b>	28.61	5.18%	16.89
<b>United Housing &amp; Development</b>	5.58	1.09%	16.87
<b>Pioneers Holding Co. For Financial Inv.</b>	5.87	1.03%	16.01
<b>Misr Cement Co</b>	18.90	3.00%	9.39

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

September 13, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,347.5	0.0%	(0.4%)	20.8%
Banking	7,619.4	(0.0%)	(1.3%)	20.1%
Insurance	91.0	0.5%	1.2%	0.4%
Diversified Financial Services	175.5	(1.1%)	(1.3%)	4.7%
Real Estate	260.4	2.4%	7.3%	30.6%
Health Care Services	27.3	0.5%	5.4%	7.4%
Educational Services	208.2	0.2%	0.7%	(7.3%)
Hotels and Tourism	91.1	1.1%	2.1%	9.5%
Transportation	66.2	0.0%	0.7%	3.8%
Technology & Communications	397.8	0.5%	0.0%	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	523.6	(0.4%)	(0.6%)	23.7%
Commercial Services	71.5	0.0%	(0.2%)	5.2%
Pharmaceutical & Medical Industries	41.7	(1.2%)	(4.6%)	340.5%
Chemical Industries	26.8	0.0%	4.6%	31.7%
Food & Beverages	63.7	0.4%	(0.9%)	(12.0%)
Tobacco & Cigarettes	18.7	3.3%	17.0%	(97.7%)
Mining & Extraction Industries	1,530.0	(0.2%)	2.0%	341.2%
Engineering & Construction	21.1	1.0%	0.3%	5.1%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	59.6	0.8%	(1.6%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Intl Co For Medical Invest	1.28	4.9%
Jordan Decapolis Properties	0.64	4.9%
Contemporary For Housing Pro	0.70	4.5%
Al-Tajamouat For Catering Hs	1.07	3.9%
Union Land Development Corp	2.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Investment Trust	0.64	(4.5%)
Al Amal Financial Investment	0.70	(2.8%)
Arab East Investment	0.63	(1.6%)
Dar Al Dawa Development &Inv	1.29	(1.5%)
Jordan Pipes Manufacturing	0.69	(1.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.07	668
Union Investment Corp	1.14	474
Jordanian Electric Power	1.19	352
Union Land Development Corp	2.57	237
Jordan Steel	0.38	203

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,075.43	(1.15)	(0.1%)	0.7%	25.2%
Market Cap (JD Mn)	11,347.49	2.83	0.0%	(0.4%)	20.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,441.9	(1,277.2)	(27.1%)	4,273.6	3,361.3
Value Traded (JD '000)	4,996.6	(2,416.6)	(32.6%)	6,163.7	3,508.0
No. of Trades	2,259	(1,264)	(35.9%)	2,506	1,373

Market Breadth	▲ 21	▼ 13	= 87
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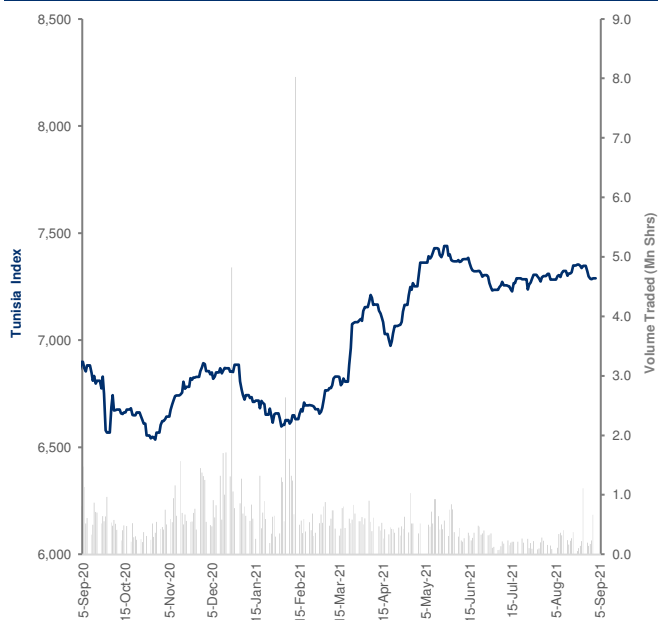
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.80	(0.22%)	1.02
Al-Tajamouat For Catering Hs	1.07	3.88%	0.71
Union Land Development Corp	2.57	3.63%	0.59
Union Investment Corp	1.14	(0.87%)	0.54
Jordanian Electric Power	1.19	0.00%	0.42

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,385.9	0.1%	(0.8%)	3.2%
Banking	8,022.9	0.3%	(1.6%)	4.2%
Insurance	886.1	0.2%	0.6%	(4.0%)
Leasing	563.0	0.3%	1.0%	5.7%
Financial Services	2,391.6	0.0%	0.6%	21.3%
Industrial	1,718.0	0.2%	(0.9%)	0.9%
Chemical Industry	491.7	(0.0%)	0.2%	9.6%
Food & Beverage	5,484.7	0.1%	0.3%	(2.0%)
Retailing	1,169.4	(0.8%)	(4.3%)	7.9%
Others	1,658.7	(0.3%)	(1.3%)	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.80	5.5%
Union Bancaire pour le Commerc	20.50	2.5%
Cie Internationale de Leasing	16.99	2.3%
STE Industrielle de Papier et	5.30	2.1%
Societe Tunisienne de L'Air	0.51	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.53	(5.9%)
Societe Tunsienne d'Entreprise	3.79	(2.3%)
Atelier du Meuble Interieurs S	3.10	(2.2%)
Universal Auto Distributors Ho	0.48	(2.0%)
Ennakl Automobiles	12.00	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Manufacture de Panneaux Bois D	4.80	236
Attijari Bank	31.00	228
Arab Tunisian Bank	2.34	35
Universal Auto Distributors Ho	0.48	23
Societe Tunisienne de L'Air	0.51	18

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,288.82	4.83	0.1%	(0.9%)	5.9%
Market Cap (DT Mln)	22,386	18.7	0.1%	(0.8%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	660.9	427.0	182.5%	524.6	514.5
Value Traded ('000 DT)	10,035.4	8,289.7	474.9%	3,677.7	3,769.9
No. of Trades	708	(74)	(9.5%)	1,131	1,393

Market Breadth	▲ 14	▼ 17	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	31.00	0.98%	7.74
Manufacture de Panneaux Bois D	4.80	5.49%	1.06
Euro Cycles SA	30.85	(0.16%)	0.17
Societe Frigorifique et Brasse	18.59	0.00%	0.10
One Tech Holding	13.30	(0.75%)	0.10

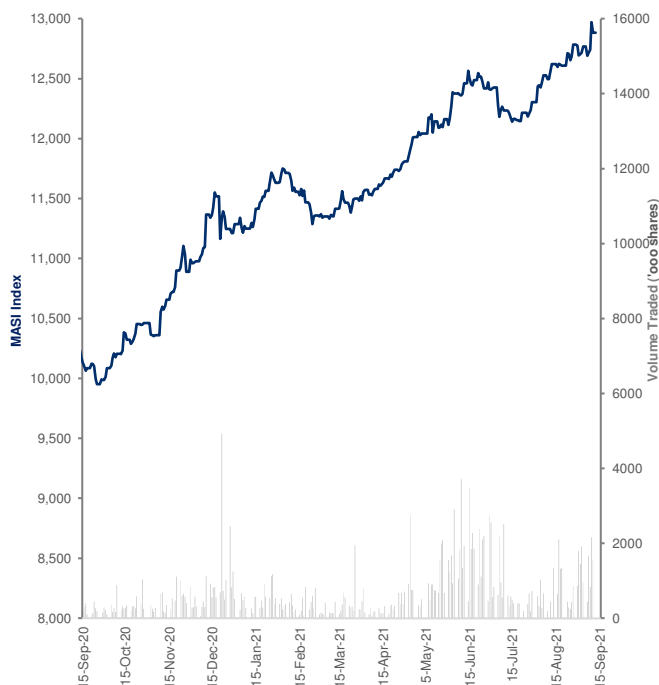
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	591,513.3	(0.6%)	1.7%	11.8%
Banking	216,577.1	(1.0%)	1.7%	12.8%
Beverages	9,983.6	(1.1%)	2.3%	8.5%
Chemicals	2,620.1	(1.4%)	(1.3%)	41.1%
Construction & Building Material	74,948.3	(0.7%)	2.2%	19.2%
Distributors	18,161.7	0.2%	3.6%	34.1%
Electricity	24,013.1	3.9%	5.7%	11.3%
Food Producers & Processors	31,576.2	0.0%	2.0%	29.8%
Holding Companies	2,833.9	(2.0%)	(4.6%)	(7.3%)
Insurance	26,149.0	(0.0%)	2.1%	10.1%
Investment & other Finance	4,289.5	0.0%	4.6%	27.2%
Leisures & Hotel	1,647.6	(1.7%)	0.9%	0.9%
Materials, Software & Computer	5,999.4	0.6%	2.3%	11.5%
Mining	21,124.2	(1.0%)	(0.0%)	22.7%
Oil & Gas	16,944.8	1.8%	(1.5%)	19.3%
Real Estate	6,395.8	(1.4%)	5.3%	90.0%
Telecommunications	123,952.4	(1.4%)	0.4%	(2.8%)
Transport	892.4	2.3%	(0.2%)	6.1%
Utilities	2,912.0	(1.0%)	13.8%	(2.7%)
Forestry & Paper	60.9	4.0%	36.4%	72.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.59	4.0%
Fenie Brossette	124.75	4.0%
TAQA Morocco SA	1018.00	3.9%
CTM	727.90	2.3%
Credit du Maroc SA	507.90	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	690.00	(2.5%)
Delta Holding SA	32.35	(2.0%)
Nexans Maroc	192.15	(2.0%)
Attijariwafa Bank	475.00	(1.9%)
RISMA	115.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	13.30	1,209.3
Maroc Telecom	141.00	93.9
Attijariwafa Bank	475.00	56.1
Alliances Developpement Immobi	47.19	50.1
Cosumar	279.50	45.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	12,884.05	(87.02)	(0.7%)	1.5%	14.15%
Market Cap (MAD Mn)	591,513	(3,736)	(0.6%)	1.7%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (*000 Shares)	1,560.8	(603.8)	(27.9%)	774.3	656.6
Value Traded (MAD Mn)	176.24	(235.39)	(57.2%)	126.6	113.6

Market Breadth	▲ 12	▼ 19	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	6849.00	0.72%	34.85
Attijariwafa Bank	475.00	(1.86%)	26.74
LafargeHolcim Maroc SA	1970.00	(1.01%)	23.22
Douja Promotion Groupe Addoha	13.30	(1.48%)	16.34
Maroc Telecom	141.00	(1.36%)	13.30

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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