

MENA Markets Daily Report

October 12, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,191.59	(1.0%)	(11.4%)	6.2%
	Kuwait	Main 50 Index	▼	5,402.81	(0.6%)	(5.5%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,494.84	(0.3%)	(1.8%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,592.43	(0.9%)	(9.6%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,572.70	(0.6%)	0.9%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,082.24	0.8%	22.4%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,820.01	0.8%	(4.2%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,647.76	0.4%	(5.5%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,023.13	1.7%	(6.2%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▼	1,939.18	(0.2%)	2.3%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,778.48	0.2%	(1.6%)	17.6%
Jordan 11	Egypt	EGX 30	▼	19,653.49	(0.4%)	34.6%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,420.67	(0.8%)	(3.2%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▼	8,458.97	(0.2%)	4.3%	15.1%
	Morocco	MASI	▲	12,278.56	0.4%	14.5%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,078.96	0.1%	(0.3%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,005.24	0.9%	3.6%	(41.3%)
	India	SENSEX	▲	66,473.05	0.6%	9.3%	4.4%
	Brazil	BOVESPA Stock Index	▲	117,050.74	0.3%	6.7%	4.7%
	Mexico	BOLSA Index	▲	50,344.74	0.1%	3.9%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	956.84	1.3%	0.0%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,899.50	0.4%	11.4%	(19.2%)
	Asia	MSCI Asia Pacific	▲	495.89	1.3%	(1.9%)	(19.8%)
	Europe	DJ Stoxx 600	▲	453.16	0.2%	6.7%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,798.54	0.2%	7.2%	(10.1%)
	U.S.A	S&P 500	▲	4,376.95	0.4%	14.0%	(19.2%)
	U.S.A	DJIA	▲	33,804.87	0.2%	2.0%	(8.6%)
	U.S.A	NASDAQ Composite	▲	13,659.68	0.7%	30.5%	(33.0%)
	UK	FTSE 100	▼	7,620.03	(0.1%)	2.3%	1.7%
	Germany	DAX	▲	15,460.01	0.2%	11.0%	(11.4%)
	Japan	NIKKEI 225	▲	31,936.51	0.6%	22.4%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	17,893.10	1.3%	(9.5%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	=	105.82	0.00%	2.22%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.23	0.21%	1.90%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.06	0.14%	(0.79%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.02%	(0.98%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	85.82	(2.1%)	(0.1%)	5.8%
	Oil	NYMEX	▼	83.49	(2.9%)	4.0%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.38	(0.1%)	(24.7%)	14.5%
	Gold	Gold Spot \$/Oz	▲	1,874.36	0.8%	2.8%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	22.04	0.9%	(8.0%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	26,717.11	(2.5%)	61.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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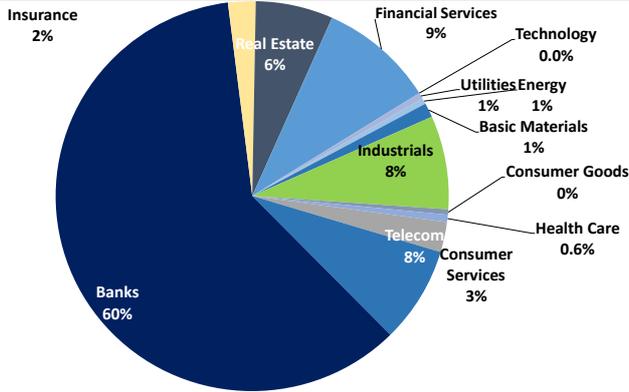
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 12, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,138.5	▼ (0.9%)	(4.3%)	(16.3%)
Energy	191.6	▲ 0.2%	(1.2%)	(16.5%)
Basic Materials	461.6	▼ (0.2%)	(2.4%)	(3.4%)
Industrials	3,035.1	▼ (1.0%)	(4.4%)	(19.4%)
Consumer Staples	176.9	▲ 0.4%	(1.8%)	21.9%
Health Care	228.6	= 0.0%	0.0%	3.0%
Consumer Discretionary	982.6	▼ (1.1%)	(4.6%)	0.1%
Telecommunications	3,117.3	▼ (0.8%)	(4.8%)	(13.9%)
Banks	23,646.5	▼ (1.0%)	(5.1%)	(21.3%)
Insurance	885.7	▲ 2.6%	0.0%	43.3%
Real Estate	2,495.8	▼ (1.5%)	(0.3%)	(3.1%)
Financial Services	3,712.8	▼ (0.6%)	(2.5%)	(3.2%)
Technology	8.4	▼ (3.7%)	9.9%	(12.2%)
Utilities	195.8	▼ (1.1%)	(4.3%)	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,350.3	18.7	10.6%
2- National Bank of Kuwait	6,661.2	12.2	14.8%
3- Boubayan Bank	2,357.7	35.7	8.1%
4- Zain	1,977.5	9.4	17.0%
5- Agility (PWC Logistics)	1,324.7	19.3	3.8%
6- Commercial Bank of Kuwait	1,120.0	11.3	14.9%
7- Mabane Co.	1,092.4	17.3	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	599.8	13.9	5.8%
10- National Mobile Telecom Co.	583.4	7.0	14.3%
Total	26,920	14.96	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

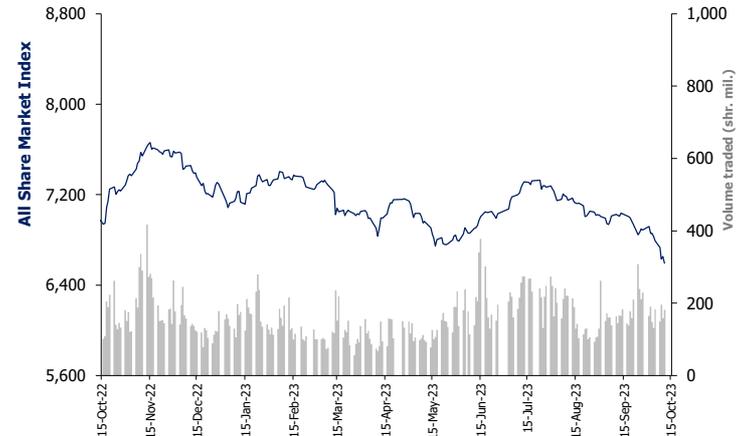
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.057	0.005	10.0%
First Dubai For Real Estate Development	0.041	0.003	6.5%
Privatization Holding Co.	0.033	0.002	5.1%
Al Massaleh Real Estate Co.	0.029	0.001	4.3%
Ahleiah Insurance Co.	0.605	0.024	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.159	(0.022)	(12.2%)
Ekttitab Holding Co.	0.018	(0.002)	(10.7%)
Aqar Real Estate Investment Co.	0.055	(0.005)	(7.6%)
Gulf Franchising Co.	0.051	(0.003)	(5.0%)
Al Madar Finance & Investment Co.	0.090	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.042	3.4%	15,972,726
Kuwait Finance House	0.706	(0.6%)	12,420,475
National Industries Group	0.201	1.5%	11,697,018
Privatization Holding Co.	0.033	5.1%	10,244,165
A'ayan Leasing & Investment Co.	0.156	(3.7%)	9,966,788

Market Breadth	31	72	47		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,191.59	(75.7)	(1.0%)	(4.4%)	(11.4%)
Main 50 Index	5,402.81	(30.0)	(0.6%)	(5.4%)	(5.5%)
Main Market Index	5,494.84	(17.7)	(0.3%)	(3.9%)	(1.8%)
All Share Market Index	6,592.43	(59.0)	(0.9%)	(4.3%)	(9.6%)
Market Cap (KWD Mn)	39,138.54	(350.2)	(0.9%)	(4.3%)	(16.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	181.0	22.7	14.3%	159.0	245.7
Value Traded (KWD Mn)	42.6	9.5	28.8%	41.5	65.9
No. of Trades	11,249	1,387	14.1%	9,659	12,625

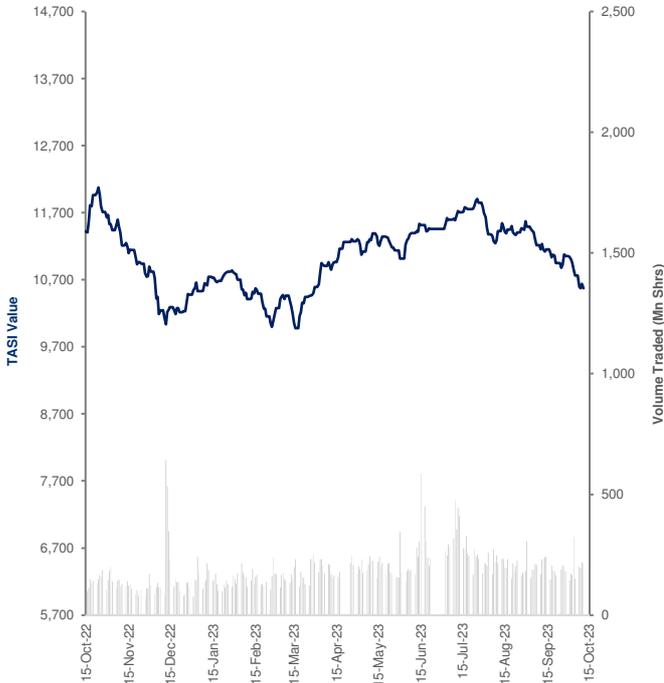
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(0.6%)	8,792,633
National Bank of Kuwait	0.840	(1.8%)	7,731,698
National Industries Group	0.201	1.5%	2,352,376
A'ayan Leasing & Investment Co.	0.156	(3.7%)	1,583,179
IFA Hotels & Resorts Co.	0.283	(2.1%)	1,566,754

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,178,675.8	(0.1%)	(4.2%)	15.0%
Materials	650,022.7	(0.0%)	(3.6%)	(6.5%)
Capital Goods	31,655.6	(0.1%)	(3.9%)	48.2%
Commercial & Professional Svc	8,983.8	(0.5%)	(5.0%)	24.8%
Transportation	21,897.1	(2.5%)	(7.4%)	42.3%
Consumer Durables & Apparel	3,674.6	(4.0%)	(8.8%)	0.4%
Consumer Services	70,968.3	(2.6%)	(6.9%)	25.5%
Media	23,316.0	(0.2%)	(3.7%)	15.2%
Retailing	32,752.1	1.3%	0.1%	10.4%
Food & Staples Retailing	48,841.1	(3.0%)	(6.9%)	5.1%
Food & Beverages	106,691.3	(1.2%)	(5.6%)	19.2%
Health Care Equipment & Svc	136,789.7	(1.5%)	(3.1%)	7.7%
Pharma, Biotech & Life Science	10,986.0	(4.1%)	(11.0%)	320.3%
Banks	807,620.7	0.5%	(4.0%)	(14.3%)
Diversified Financials	54,953.9	(0.2%)	(4.7%)	(4.1%)
Insurance	70,908.7	0.6%	(5.6%)	44.5%
Telecommunication Services	223,377.3	(0.4%)	(5.1%)	1.9%
Utilities	237,854.2	3.5%	(2.0%)	6.7%
REITs	16,707.6	(1.2%)	(1.4%)	2.7%
Real Estate Mgmt & Dev't	93,985.5	(2.0%)	(8.1%)	9.7%
Software & Services	105,216.0	1.5%	(3.6%)	70.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.15	7.1%
National Agriculture Dev.	45.60	4.7%
ACWA POWER	199.00	4.2%
Riyadh Cables Group Co	70.00	4.0%
Saudi Arabian Mining Co	40.20	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	15.80	(8.8%)
Al Sagr Cooperative Insurance	19.30	(8.1%)
Alinma Tokio Marine Co	12.52	(7.3%)
Development Works Food Co.	94.80	(6.1%)
Wafrah for Industry and Dev.	37.00	(5.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.64	21,073
Al-Baha Development & Investme	0.15	17,015
Saudi Telecom Co	35.35	12,103
Saudi Arabian Oil Co	33.55	8,178
National Commercial Bank	32.00	7,605

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,572.70	(67.36)	(0.6%)	(4.4%)	0.9%
Market Cap (SAR Mn)	10,935,878	(8,666)	(0.1%)	(4.2%)	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	214.7	(3.9)	(1.8%)	200.2	184.7
Value Traded (SAR Mn)	5,324.4	436.3	8.9%	5,302.6	7,543.4
No. of Trades	480,359	72,105	17.7%	370,075	369,085

Market Breadth	▲ 28	▼ 199	▬ 12
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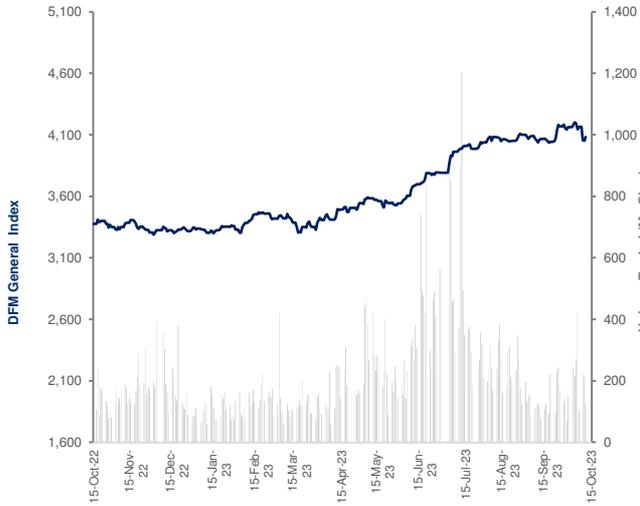
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	35.35	(1.7%)	429.66
Al Rajhi Bank	65.00	(0.2%)	279.32
Saudi Arabian Oil Co	33.55	(1.3%)	275.47
National Commercial Bank	32.00	0.0%	245.13
Saudi Basic Industries Corp	79.10	(2.1%)	235.63

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	684,605.7	0.9%	(1.3%)	18.4%
Financials	290,681.7	(0.1%)	(1.5%)	20.6%
Real Estate	116,240.6	3.5%	(1.9%)	35.1%
Industrial	84,587.6	(0.7%)	(1.2%)	13.7%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	26,056.6	(3.1%)	(3.2%)	17.4%
Consumer Discretionary	4,162.0	(1.2%)	(2.1%)	47.9%
Telecommunication	24,205.7	0.9%	(0.2%)	(8.5%)
Utilities	137,828.3	2.5%	(0.3%)	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.63	4.6%
Amanat Holdings Pjsc	1.04	4.4%
Islamic Arab Insurance Com	0.63	3.5%
Shuaa Capital	0.29	2.9%
DEWA	2.55	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.22	(3.6%)
Ektitab Holding Company	0.24	(3.3%)
Al Firdous Holdings Pjsc	0.37	(2.9%)
Al Ramz Corporation Investment and Development PJSC	1.52	(1.9%)
Ajman Bank Pjsc	2.17	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.37	29,690
Shuaa Capital	0.29	19,233
Emaar Properties Pjsc	7.78	12,482
Dubai Islamic Bank	5.57	7,487
Ithmaar Holding	0.22	5,306

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,082.24	31.12	0.8%	(2.0%)	22.4%
Market Cap (AED Mn)	684,606	5,800	0.9%	(1.3%)	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	123.6	(93.7)	(43.1%)	223.8	144.5
Value Traded (AED Mn)	322.9	(187.6)	(36.7%)	414.0	358.8
No. of Trades	9,019	162	1.8%	7,824	5,527

Market Breadth	▲ 14	▼ 14	= 43
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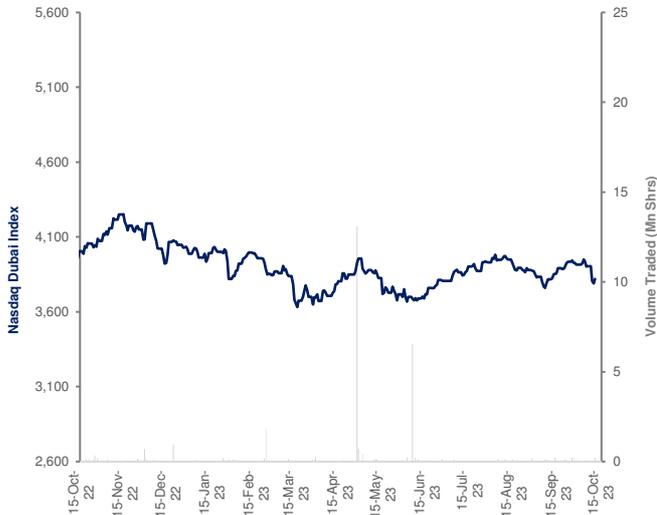
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.78	1.83%	96.41
Emirates Nbd	17.70	2.31%	56.14
Dubai Islamic Bank	5.57	(0.36%)	41.86
Emaar Development	7.06	1.29%	17.62
Aramex Pjsc	2.55	2.00%	13.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,682.7	(0.0%)	1.2%	(12.1%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	100.0	(2.4%)	(2.4%)	2.8%
Hikma Pharmaceuticals GDR	5,612.1	(0.0%)	(1.4%)	36.8%
Nasdaq, Inc.	24,374.2	0.0%	1.9%	(19.0%)
Orascom Construction Limited	435.5	(1.8%)	(5.6%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.73	0.9%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.40	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.73	197
Enbd Reit (Ceic) Limited	0.40	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,820.01	31.30	0.8%	(2.4%)	(4.2%)
Market Cap (USD Mn)	30,683	(10.9)	(0.0%)	1.2%	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.21	0.1	233.3%	0.197	0.27
Value Traded (USD Mn)	0.691	0.5	189.0%	0.2	0.08
No. of Trades	10	(10)	(50.0%)	9	4

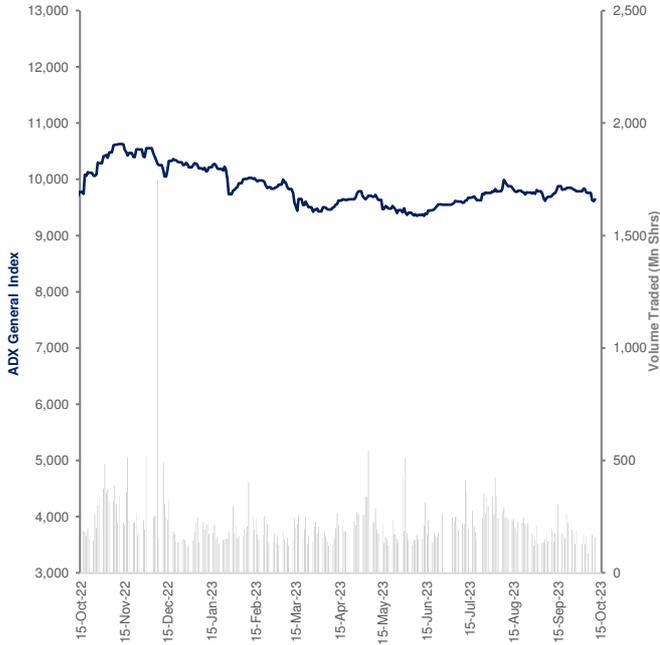
Market Breadth	▲	▼	=
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.73	0.95%	0.68
Enbd Reit (Ceic) Limited	0.40	(2.44%)	0.01

Abu Dhabi Securities Exchange Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,849,877.6	0.3%	(2.2%)	10.4%
Financials	1,349,770.6	(0.1%)	(0.4%)	4.7%
Telecommunication	205,831.6	(0.9%)	(4.4%)	(11.3%)
Consumer Discretionary	77,778.2	(0.8%)	(5.2%)	58.2%
Industrial	298,075.9	0.6%	(1.4%)	(0.8%)
Real Estate	49,676.2	2.9%	0.6%	31.3%
Basic Materials	106,769.5	0.7%	(1.4%)	(4.0%)
Energy	367,432.8	(0.1%)	(4.4%)	236.4%
Utilities	373,281.7	2.2%	(5.1%)	(3.2%)
Consumer Staples	4,256.5	(0.2%)	0.0%	15.2%
Health Care	17,004.6	(2.1%)	(5.3%)	19.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOC Distribution	3.57	3.5%
ADC Acquisition Corporation	11.90	3.1%
Axa Green Insurance	1.39	3.0%
Fujairah Cement Industries	0.32	2.6%
Abu Dhabi National Energy Co	3.32	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.02	(9.9%)
Sharjah Cement Industrial Dev. Co.	0.59	(5.6%)
Bank Of Sharjah	0.67	(3.6%)
Gulf Cement Co	0.35	(2.8%)
Burjeel Holdings	2.83	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,647.76	33.93	0.4%	(1.4%)	(5.5%)
Market Cap (AED Mn)	2,849,878	7,354	0.3%	(2.2%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	156.7	31.9	25.5%	203.1	254.4
Value Traded (AED Mn)	1,029.1	204.4	24.8%	1,153.3	1,572.1
No. of Trades	14,037	3,859	37.9%	11,932	9,162

Market Breadth	▲ 24	▼ 18	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.85	24,671
ADNOC Distribution	3.57	23,165
Abu Dhabi Ports	6.30	12,694
ADNOC Gas	3.30	8,660
Aldar Properties Pjsc	5.82	8,571

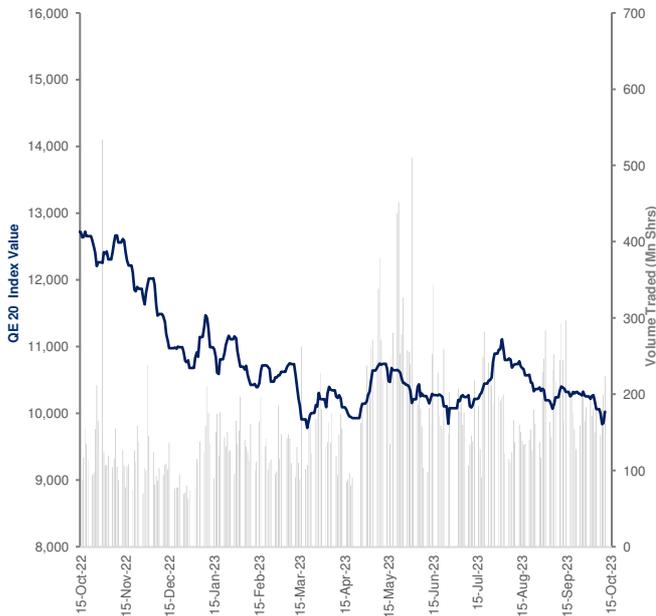
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.00	0.12%	224.73
Alpha Dhabi Holding PJSC	19.80	1.54%	123.99
Multiply Group	3.85	1.58%	95.03
ADNOC Distribution	3.57	3.48%	82.16
Abu Dhabi Ports	6.30	0.00%	79.97

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,031.6	2.3%	(1.9%)	(2.9%)
Banking & Finance Sector	282,829.9	3.8%	0.1%	(4.0%)
Goods & Consumer Services	29,300.5	0.8%	(2.1%)	(10.5%)
Industrial Sector	154,069.8	1.1%	(3.3%)	(2.1%)
Insurance Sector	12,372.7	0.5%	(5.1%)	18.4%
Real Estate	39,636.0	2.1%	(4.2%)	(8.1%)
Telecom	39,615.9	0.2%	(5.3%)	9.5%
Transport	33,206.8	(0.7%)	(2.7%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.46	10.0%
Al Khaleej Takaful Group QSC	3.24	6.6%
Qatar National Bank QPSC	15.85	5.3%
Doha Insurance Co QSC	2.19	4.0%
Qatar German Co for Medical De	1.67	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.38	(2.2%)
Widam Food Co	2.27	(1.3%)
Investment Holding Group	2.00	(0.6%)
Medicare Group	5.62	(0.6%)
Qatar Islamic Insurance Group	8.70	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,023.13	171.16	1.7%	(2.2%)	(6.2%)
Market Cap (QAR Mn)	591,032	13,027	2.3%	(1.9%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	223.7	24.8	12.5%	176.6	203.9
Value Traded (QAR Mn)	672.3	159.4	31.1%	489.9	708.8
No. of Trades	22,820	6,276	37.9%	16,446	16,903

Market Breadth	▲ 32	▼ 11	▬ 9
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.33	21,730
Masraf Al Rayan QSC	2.12	19,300
Gulf International Services QS	2.77	17,955
Dukhan Bank	3.75	17,025
United Development Co QSC	1.00	14,836

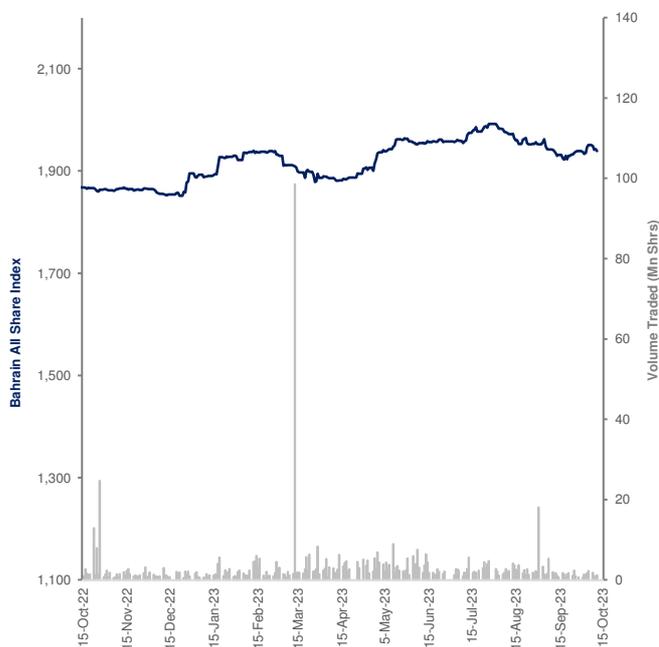
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.85	5.32%	130.58
Dukhan Bank	3.75	1.87%	64.07
Gulf International Services QS	2.77	1.69%	49.66
Qatar Islamic Bank SAQ	18.20	2.08%	40.87
Masraf Al Rayan QSC	2.12	1.44%	40.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,326.8	0.5%	(0.3%)	(0.7%)
Materials	1,576.2	0.0%	1.4%	1.8%
Industrial	115.4	0.0%	1.9%	(15.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	148.3	(1.3%)	(1.3%)	(4.2%)
Financials	29,319.9	0.6%	(0.4%)	(0.8%)
Communication Services	868.1	(1.3%)	(3.0%)	(1.0%)
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	6.1%
Kuwait Finance House - Bahrain	2.34	1.3%
Al Salam Bank-Bahrain BSC	0.18	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group BSC	0.28	(5.2%)
Bahrain Telecommunications Co	0.48	(1.4%)
BBK BSC	0.50	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.18	(3.65)	(0.2%)	0.0%	2.3%
Market Cap (BHD Mn)	32,326.8	157	0.5%	(0.3%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,155	668	137.3%	3,047.0	2,357.3
Value Traded (BHD '000)	317	153	92.9%	1,053.7	1,060.4
No. of Trades	29	11	61.1%	53	57

Market Breadth	▲ 3	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Baraka Banking Group BSC	0.28	500
Al Salam Bank-Bahrain BSC	0.18	419
Bahrain Telecommunications Co	0.48	120
Bahrain Islamic Bank BSC	0.07	50
Seef Properties BSC	0.15	44

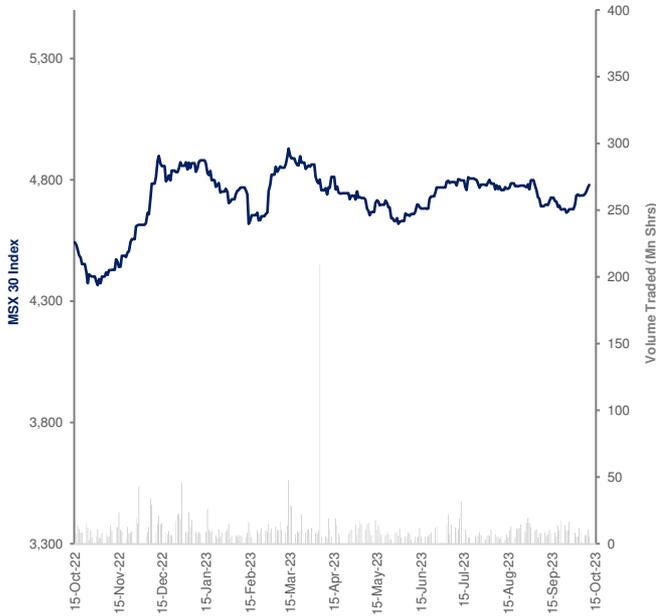
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Baraka Banking Group BSC	0.28	(5.17%)	0.14
Al Salam Bank-Bahrain BSC	0.18	1.11%	0.08
Bahrain Telecommunications Co	0.48	(1.43%)	0.06
Kuwait Finance House - Bahrain	2.34	1.25%	0.03
Seef Properties BSC	0.15	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,617.6	0.7%	1.9%	2.1%
Financial	5,265.1	0.6%	2.2%	(0.1%)
Industrial	812.4	1.4%	0.2%	(7.5%)
Services	2540.1	0.8%	1.6%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.14	9.9%
Musandam Power Co	0.28	5.6%
Voltamp Energy Co.	0.120	4.3%
Oman Investment & Finance Co.	0.08	2.5%
Ominvest	0.42	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.20	(8.3%)
Oman Flour Mills	0.54	(4.4%)
United Finance Co.	0.06	(3.4%)
Muscat Finance Co. Ltd.	0.05	(1.9%)
Oman Oil Marketing Co.	0.91	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Renaissance Services Co.	0.42	1,016
Bank Muscat	0.29	641
Oman Qatari Telecommunications Co.	0.39	557
Sohar Bank	0.11	555
Al Omaniya Financial Services Co.	0.15	438

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,778.48	10.20	0.2%	2.1%	(1.6%)
Market Cap (OMR Mn)	8,617.6	63.97	0.7%	1.9%	2.1%

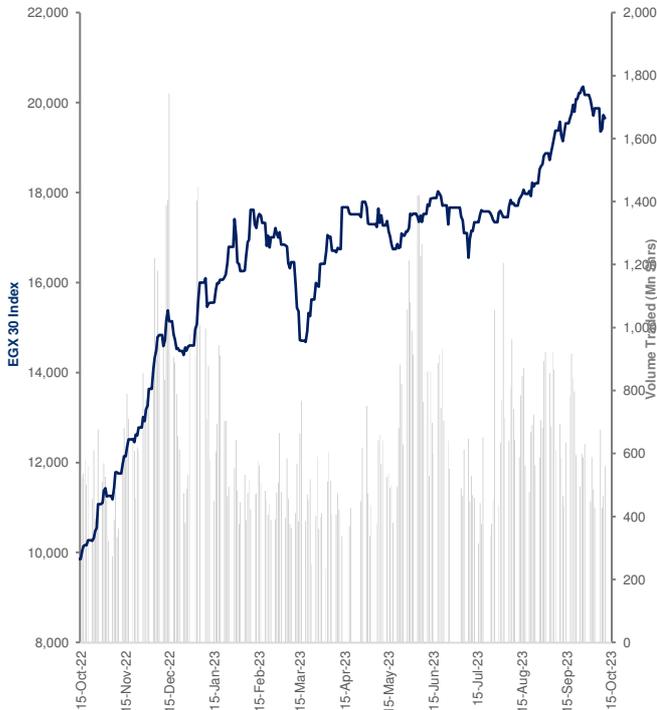
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,349.8	(5,245.5)	(49.5%)	10,975.0	18,068.0
Value Traded (OMR '000)	1,899.2	(841.3)	(30.7%)	2,323.9	3,507.0

Market Breadth	▲ 15	▼ 9	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.14	9.86%	0.58
Renaissance Services Co.	0.42	0.00%	0.43
Oman Qatari Telecommunications Co.	0.39	1.31%	0.21
Bank Muscat	0.29	(0.70%)	0.18
Oman Telecommunications Co.	1.02	0.00%	0.14

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,368,061.2	1.0%	(2.4%)	36.8%
Banks	332,503.9	(3.9%)	(4.4%)	34.3%
Basic Resources	215,644.6	7.4%	0.7%	111.2%
Industrial Goods	53,212.4	1.9%	(6.3%)	79.3%
Health Care & Pharmaceuticals	40,388.0	1.3%	(1.5%)	(12.7%)
Real Estate	180,771.8	2.5%	(2.2%)	37.9%
Travel and Leisure	46,883.0	1.0%	1.4%	44.6%
Food, Beverages & Tobacco	106,874.4	2.4%	0.0%	53.5%
Energy and Support Services	13,686.9	(1.0%)	(9.3%)	35.9%
Trade and Distributors	8,556.3	2.4%	3.2%	33.4%
Shipping and Transport	53,850.7	2.7%	(2.0%)	63.3%
Education Services	14,410.0	0.5%	(1.7%)	(17.7%)
Contracting and Construction Eng	22,265.0	1.5%	6.9%	46.7%
Textiles and Durables	15,821.2	(0.2%)	(0.8%)	35.4%
Building Materials	10,871.5	1.8%	(2.2%)	(1.5%)
Media & Communication Services	105,505.5	(0.8%)	(7.8%)	1.8%
Paper and Packaging	1,979.6	1.2%	(1.8%)	(4.5%)
Non-bank Financial Services	144,836.5	1.6%	(1.3%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ceramic & Porcelain	7.45	12.7%
Ismailia Misr Poultry	10.19	9.0%
Samad Misr -EGYFERT	54.33	8.8%
Ezz Steel	56.09	8.7%
B Investments Holding	15.68	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	61.21	(5.4%)
Acrow Misr	32.06	(4.6%)
Egyptians For Investment & Urban Development	0.62	(3.9%)
Alexandria Mineral Oils Company	8.64	(3.7%)
Belton Financial Holding	2.78	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.70	74,702
The Egyptian Modern Education Systems	0.21	57,275
Orascom Financial Holding	0.28	50,387
Belton Financial Holding	2.78	47,514
Orascom Investment Holding	0.22	25,119

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,653.49	(70.8)	(0.4%)	(2.6%)	34.6%
Market Cap (EGP Mn)	1,368,061.2	13,753.8	1.0%	(2.4%)	36.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	559.9	93.9	20.2%	623.9	188.3
Value Traded (EGP Mn)	2,024.7	(316.9)	(13.5%)	2,031.3	619.2
No. of Trades	71,149	10,374	17.1%	69,296	20,246

Market Breadth	▲ 70	▼ 69	= 82
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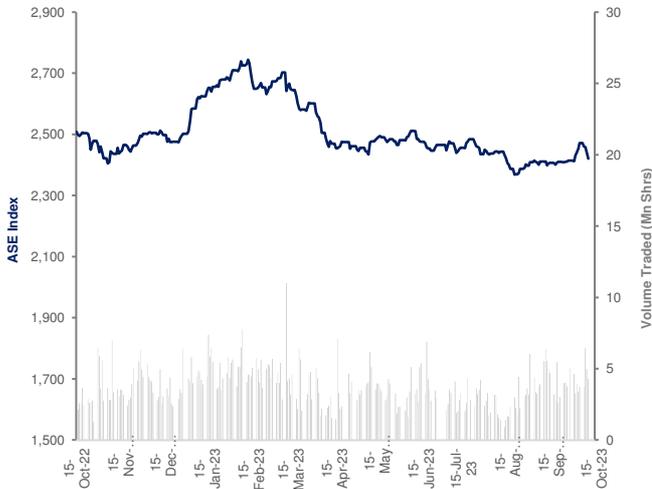
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	59.61	(1.68%)	287.46
Ezz Steel	56.09	8.70%	160.93
Belton Financial Holding	2.78	(3.14%)	134.73
Misr Fertilizers Production Company - Mopco	369.40	3.85%	126.61
Telecom Egypt	27.60	(2.47%)	84.54

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,185.7	(1.5%)	0.9%	(2.4%)
Banking	7,623.4	(1.6%)	1.6%	(3.5%)
Insurance	257.4	(0.2%)	0.7%	(6.9%)
Diversified Financial Services	254.7	1.0%	1.7%	4.5%
Real Estate	412.6	(0.7%)	(0.5%)	10.8%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	286.0	0.5%	(0.6%)	(3.4%)
Transportation	294.8	(1.9%)	(1.5%)	6.9%
Technology and Communication	102.0	(0.4%)	(2.2%)	9.6%
Utilities and Energy	1,471.9	(2.1%)	(0.8%)	(1.2%)
Commercial Services	283.8	(0.9%)	(1.8%)	(3.1%)
Chemical Industries	52.0	(1.3%)	(3.3%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.11	6.7%
PHILADELPHIA INTL EDUCATION	1.60	6.0%
JORDAN INVESTMENT TRUST	1.02	4.1%
ARAB EAST INVESTMENT	0.87	3.6%
REAL ESTATE DEVELOPMENT	0.68	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	(6.7%)
CENTURY INVESTMENT GROUP	0.18	(5.3%)
AL-TAJAMOAT FOR TOURISTIC P	0.39	(4.9%)
HAYAT PHARMACEUTICAL INDUSTR	2.60	(4.8%)
ZARA INVESTMENTS	0.64	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.39	866
JORDAN POULTRY PROCESSING &	0.40	450
RUM TOURIST TRANSPORTATION C	0.14	356
TUHAMA FOR FINANCIAL INVESTM	0.69	275
ARAB EAST INVESTMENT	0.87	262

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,420.67	(20.39)	(0.8%)	0.3%	(3.2%)
Market Cap (JD Mn)	11,185.70	(170.30)	(1.5%)	0.9%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,274.9	(697.6)	(14.0%)	3,832.6	2,990.5
Value Traded (JD '000)	3,451.8	(48.5)	(1.4%)	4,776.2	6,490.5
No. of Trades	2,481	552	28.6%	2,355	2,361

Market Breadth	▲	▼	=
	14	38	84

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.84	(1.02%)	0.45
JORDAN TELECOM	2.42	(0.82%)	0.42
AL-TAJAMOAT FOR TOURISTIC P	0.39	(4.88%)	0.34
ARAB BANK PLC	4.38	(1.57%)	0.25
ARAB EAST INVESTMENT	0.87	3.57%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,954.3	0.1%	0.2%	(0.5%)
Banking	10,272.4	(0.1%)	0.2%	2.1%
Insurance	915.0	0.4%	0.5%	(2.7%)
Leasing	772.9	(0.7%)	(1.2%)	21.0%
Financial Services	1,335.0	(1.2%)	(0.3%)	(20.6%)
Industrial	1,749.7	(0.6%)	(0.8%)	4.5%
Chemical Industry	387.6	(0.1%)	(1.1%)	(19.2%)
Food & Beverage	3,953.9	1.6%	1.7%	(3.6%)
Retailing	1,157.3	0.8%	0.2%	6.6%
Others	1,410.4	(1.5%)	(0.8%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.32	3.2%
Tunis Re	6.27	2.5%
STE Industrielle de Papier et	5.34	2.3%
Societe des Industries Pharmac	6.37	1.6%
Delice Holding	12.90	0.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	11.27	(4.5%)
Banque de Tunisie et des Emira	4.71	(4.5%)
Universal Auto Distributors Ho	0.25	(3.9%)
Accumulateur Tunisienne Assad	0.75	(2.6%)
Societe de Placements et de De	7.80	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,458.97	(14.12)	(0.2%)	0.0%	4.3%
Market Cap (DT Mln)	21,954	14.59	0.1%	0.2%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,008.4	799.4	382.4%	598.9	569.4
Value Traded ('000 DT)	21,833.4	20,128.8	1,180.9%	6,233.6	4,133.3
No. of Trades	893	320	55.8%	1,035	1,053

Market Breadth	▲ 9	▼ 24	= 31
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Attijari Bank	42.40	448
Societe de Production Agricole	2.05	349
Accumulateur Tunisienne Assad	0.75	44
Amen Bank	39.00	32
Arab Tunisian Bank	3.14	27

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	42.40	(0.24%)	19.02
Amen Bank	39.00	(1.27%)	1.24
Societe de Production Agricole	2.05	0.00%	0.72
Societe Tunisienne de Verrerie	12.00	(0.83%)	0.28
Arab Tunisian Bank	3.14	0.00%	0.08

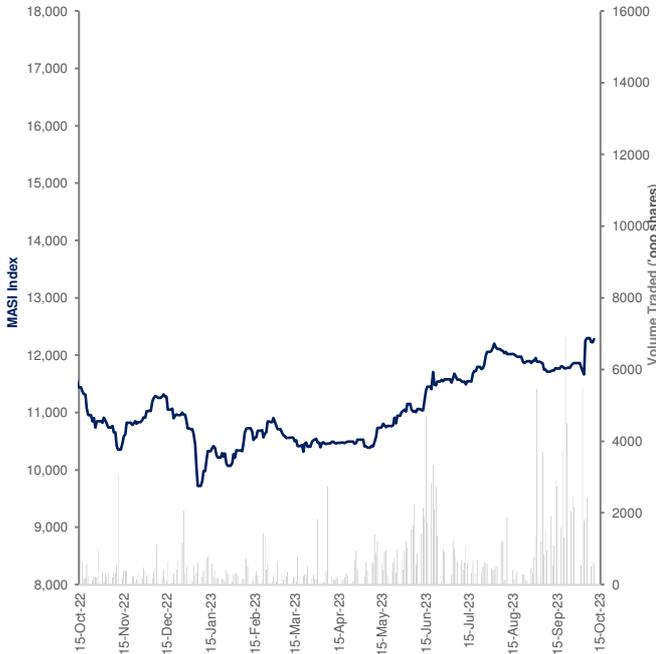
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,940.1	0.3%	3.6%	12.5%
Banking	223,053.3	0.9%	3.7%	18.8%
Beverages	10,458.5	(3.9%)	1.4%	6.0%
Chemicals	2,110.8	(1.5%)	3.8%	(12.8%)
Construction & Building Material	69,657.0	0.7%	9.7%	33.6%
Distributors	17,936.2	(0.8%)	(0.1%)	0.0%
Electricity	25,711.5	(0.5%)	5.1%	(0.7%)
Food Producers & Processors	26,360.2	0.2%	1.3%	8.4%
Holding Companies	3,302.5	(0.5%)	9.2%	57.1%
Insurance	26,903.7	0.0%	0.7%	8.6%
Investment & other Finance	3,782.6	(0.2%)	2.5%	18.2%
Leisures & Hotel	3,323.9	7.4%	10.5%	103.5%
Materials, Software & Computer	6,133.3	(1.1%)	2.4%	5.1%
Mining	22,983.5	(1.2%)	5.6%	(24.9%)
Oil & Gas	14,712.5	(0.5%)	1.9%	(8.0%)
Real Estate	8,458.1	5.2%	(7.2%)	130.1%
Telecommunications	90,195.2	(0.1%)	1.6%	8.0%
Transport	749.1	0.0%	4.8%	(9.6%)
Forestry & Paper	108.4	1.0%	(1.5%)	54.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1180.00	4.4%
Managem SA	1775.00	3.2%
Douja Promotion Groupe Addoha	15.00	2.7%
RISMA	232.00	2.7%
Bank of Africa	189.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1850.00	(2.5%)
TAQA Morocco SA	1090.00	(1.8%)
Label Vie	4570.00	(1.1%)
Credit Immobilier et Hotelier	397.90	(0.8%)
Banque Centrale Populaire	264.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.00	410.8
Cosumar	199.00	41.1
Maroc Telecom	102.60	34.2
Alliances Developpement Immobi	109.60	24.6
Attijariwafa Bank	470.00	22.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,278.56	53.20	0.4%	3.5%	14.5%
Market Cap (MAD Mn)	555,940	1,833	0.3%	3.6%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	601.0	(46.5)	(7.2%)	862.7	653.3
Value Traded (MAD Mn)	73.10	(8.77)	(10.7%)	92.4	100.3

Market Breadth	▲	▼	▬
	14	11	16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4570.00	(1.08%)	13.67
Attijariwafa Bank	470.00	1.08%	10.27
Ciments du Maroc	1635.00	1.36%	8.95
Cosumar	199.00	0.51%	8.17
Douja Promotion Groupe Addoha	15.00	2.74%	6.11

Source: Bloomberg, Kamco Research

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