

MENA Markets Daily Report

October 13, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,442.73	0.4%	23.0%	(13.3%)
		Kuwait	Main 50 Index	▲	5,948.53	0.2%	28.3%	(7.1%)
		Kuwait	Main Market Index	▲	5,711.09	0.2%	25.5%	(7.3%)
	3	Kuwait	All Share Index	▲	6,854.97	0.4%	23.6%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,542.88	0.3%	32.8%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,787.72	0.6%	11.9%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,949.46	0.6%	29.0%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	7,786.89	0.1%	54.3%	(0.6%)
	8	Qatar	QE 20 Index	▲	11,595.58	0.2%	11.1%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,701.32	0.2%	14.2%	(7.5%)
	10	Oman	MSM 30 Index	▼	3,955.66	(0.1%)	8.1%	(8.1%)
	11	Egypt	EGX 30	▲	10,783.92	0.7%	(0.6%)	(22.3%)
	12	Jordan	ASE Index	▲	2,095.63	0.34%	26.5%	(8.7%)
		Tunisia	Tunisia Index	▼	7,241.08	(0.2%)	5.2%	(3.3%)
		Morocco	MASI	▲	13,160.56	0.1%	16.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,546.94	(1.2%)	2.1%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,869.94	(0.7%)	34.8%	(10.4%)
		India	SENSEX	▲	60,284.31	0.3%	26.2%	15.8%
		Brazil	BOVESPA Stock Index	▼	112,180.50	(0.6%)	(5.7%)	2.9%
		Mexico	BOLSA Index	▲	51,835.88	0.4%	17.6%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,265.65	0.7%	(2.0%)	15.8%
Global Markets								
		World	MSCI World Index	▼	3,031.57	(0.4%)	12.7%	14.1%
		Asia	MSCI Asia Pacific	▼	635.61	(1.0%)	(4.0%)	17.1%
		Europe	DJ Stoxx 600	▼	457.21	(0.1%)	14.6%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,771.75	(0.1%)	15.3%	(5.4%)
		U.S.A	S&P 500	▼	4,350.65	(0.2%)	15.8%	16.3%
		U.S.A	DJIA	▼	34,378.34	(0.3%)	12.3%	7.2%
		U.S.A	NASDAQ Composite	▼	14,465.92	(0.1%)	12.2%	43.6%
		UK	FTSE 100	▼	7,130.23	(0.2%)	10.4%	(14.3%)
		Germany	DAX	▼	15,146.87	(0.3%)	10.4%	3.5%
		Japan	NIKKEI 225	▼	28,230.61	(0.9%)	2.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	24,962.59	(1.4%)	(8.3%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	94.32	0.26%	4.87%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.05%)	(0.60%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.15	(0.19%)	(5.62%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.07%)	0.81%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	83.65	1.5%	61.5%	(21.5%)
		Oil	NYMEX	▲	80.64	0.2%	66.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.51	3.0%	96.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,760.18	0.3%	(7.3%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.56	(0.1%)	(14.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	55,362.51	(3.5%)	90.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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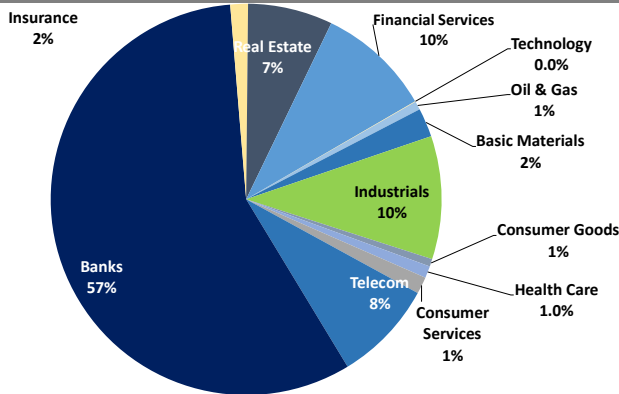
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 13, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,820.8	35.2	10.3%
2- National Bank of Kuwait	6,818.7	23.0	8.9%
3- Ahli United Bank - Bahrain	2,898.5	21.2	10.8%
4- Zain	2,587.6	13.8	16.2%
5- Boubyan Bank	2,432.5	62.8	7.1%
6- Agility (PWC Logistics)	2,185.5	28.5	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	889.1	19.1	9.3%
9- Ahli United Bank - Kuwait	764.8	25.4	6.6%
10- Gulf Bank	719.4	21.4	5.2%
Total	27,113	25.65	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.099	0.012	13.8%
Equipment Holding Co.	0.059	0.007	12.8%
AAN Digital Services Co.	0.016	0.002	12.3%
Al-Manar Financing & Leasing Co.	0.069	0.007	11.8%
Jiyad Holding Co.	0.061	0.004	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.056	(0.003)	(5.0%)
Umm Al-Qaiwain General Investments Co.	0.078	(0.004)	(4.9%)
Al Safat Investment Co.	0.122	(0.006)	(4.7%)
Kuwait National Cinema Co.	0.815	(0.035)	(4.1%)
Al Madar Finance & Investment Co.	0.112	(0.003)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.016	12.3%	50,465,116
Manazel Holding Co.	0.056	4.7%	30,377,653
Investors Holding Group Co.	0.015	1.3%	19,366,299
The Securities House Co.	0.115	1.8%	15,229,395
Kuwait Finance House	0.808	(0.2%)	13,966,234

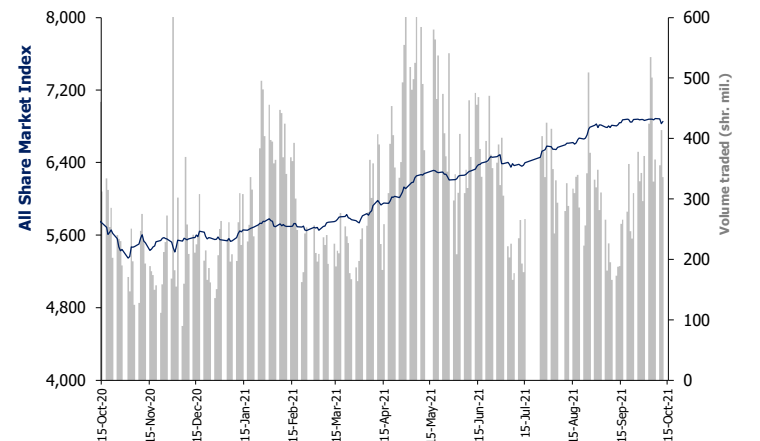
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	40,574.6	▲	0.4%	(0.1%)
Oil & Gas	290.5	▲	0.5%	1.3%
Basic Materials	959.6	▲	1.0%	(1.2%)
Industrials	4,106.9	▲	0.6%	(0.2%)
Consumer Goods	247.3	▲	0.3%	0.8%
Health Care	394.2	▲	0.1%	(0.1%)
Consumer Services	571.9	▲	0.1%	1.4%
Telecommunications	3,370.8	▼	(0.1%)	0.3%
Banks	23,131.2	▲	0.4%	(0.7%)
Insurance	587.7	▼	(0.1%)	0.3%
Real Estate	2,827.0	▲	0.1%	1.2%
Financial Services	3,820.9	▲	0.4%	2.5%
Technology	10.3	▲	4.6%	4.9%
Utilities	256.3	=	0.0%	(1.7%)

Market Breadth	▲ 69	▼ 50	▬ 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,442.73	31.2	0.4%	(0.7%)	23.0%
Main 50 Index	5,948.53	11.1	0.2%	1.1%	28.3%
Main Market Index	5,711.09	12.4	0.2%	1.6%	25.5%
All Share Market Index	6,854.97	25.3	0.4%	(0.1%)	23.6%
Market Cap (KWD Mn)	40,574.57	148.7	0.4%	(0.1%)	23.0%

Index Performance relative to Volume



Market Trading Data and Volatility

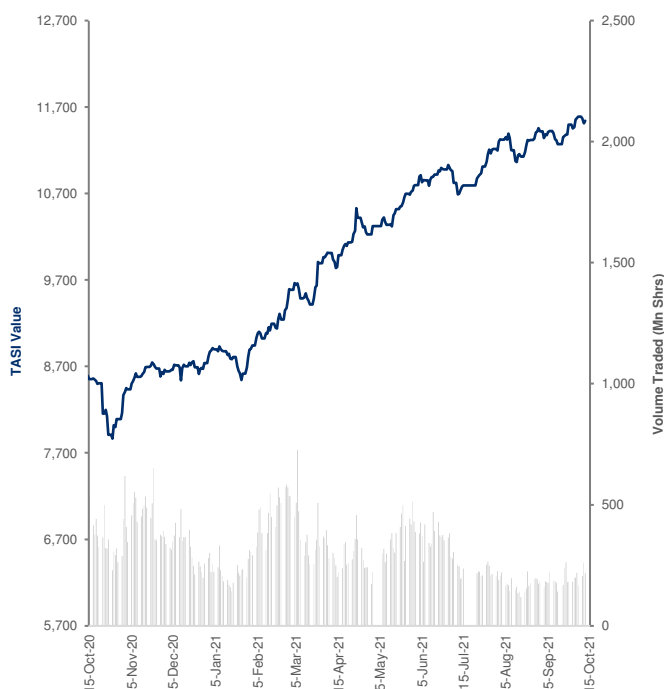
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	336.0	(77.9)	(18.8%)	327.9	206.6
Value Traded (KWD Mn)	50.9	(13.7)	(21.3%)	52.4	37.7
No. of Trades	12,489	(3,537)	(22.1%)	11,945	8,986

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.808	(0.2%)	11,245,431
Ahli United Bank - Bahrain	0.286	1.4%	3,974,908
National Bank of Kuwait	0.948	1.0%	2,577,068
Agility (PWC Logistics)	0.980	1.1%	1,913,985
The Securities House Co.	0.115	1.8%	1,718,111

Saudi Tadawul Daily Report

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,351,141.9	0.4%	2.8%	13.7%
Energy	7,485,119.6	0.5%	3.3%	6.4%
Materials	842,922.3	0.6%	(0.2%)	41.6%
Capital Goods	23,164.0	(0.3%)	(6.7%)	24.0%
Commercial & Professional Svc	8,780.0	(1.4%)	(1.8%)	12.6%
Transportation	20,123.9	(0.3%)	(5.9%)	37.2%
Consumer Durables & Apparel	6,421.1	0.2%	(9.2%)	50.5%
Consumer Services	32,484.8	0.3%	(0.4%)	20.2%
Media	12,132.2	(1.5%)	(9.4%)	71.2%
Retailing	42,924.5	(0.7%)	(5.0%)	17.3%
Food & Staples Retailing	14,629.1	(0.3%)	(3.3%)	7.3%
Food & Beverages	105,446.9	(0.8%)	(6.8%)	(4.2%)
Health Care Equipment & Svc	95,390.6	(0.7%)	(4.4%)	39.6%
Pharma, Biotech & Life Science	5,136.0	(1.6%)	(8.1%)	9.2%
Banks	967,350.4	0.7%	4.9%	53.2%
Diversified Financials	43,775.0	(0.2%)	(5.1%)	32.0%
Insurance	56,949.6	0.0%	(3.9%)	9.7%
Telecommunication Services	272,052.7	(0.8%)	(6.6%)	10.4%
Utilities	165,544.9	(3.1%)	42.1%	81.8%
REITs	18,641.7	(0.8%)	(2.7%)	16.8%
Real Estate Mgmt & Dev't	102,133.5	(0.1%)	(4.4%)	17.3%
Software & Services	30,019.0	(1.6%)	2.3%	980.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Petrochemical Co	49.15	5.9%
Methanol Chemicals Co	38.70	4.6%
Dur Hospitality Co	34.70	4.2%
Al Babtain Power & Telecommuni	37.25	3.5%
Sadr Logistics	389.40	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	66.70	(8.4%)
Saudi Ceramic Co	57.20	(4.2%)
Jadwa REIT Saudi Fund	14.26	(3.6%)
Etihad Atheeb Telecommunicatio	29.25	(3.6%)
City Cement Co	25.10	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
ACWA POWER	66.70	43,262
Saudi Kayan Petrochemical Co	19.40	12,243
Dar Al Arkan Real Estate Devel	9.85	10,260
Saudi Arabian Oil Co	37.20	10,130
Seera Group Holding	23.94	9,855

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,542.88	30.77	0.27%	0.4%	32.8%
Market Cap (SAR Mn)	10,351,142	41,492	0.40%	2.8%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	217.2	(43.9)	(16.8%)	294.0	290.0
Value Traded (SAR Mn)	9,429.1	(159.7)	(1.7%)	9,587.8	7,510.5
No. of Trades	460,007	7,806	1.7%	382,021	263,666

Market Breadth	▲ 57	▼ 139	= 12
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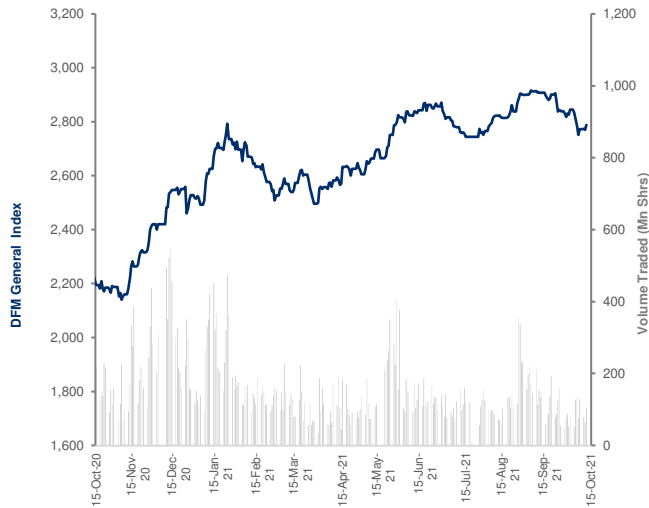
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	66.70	(8.4%)	3101.18
Saudi Arabian Oil Co	37.20	0.5%	375.97
Saudi Basic Industries Corp	128.60	0.2%	362.74
Al Rajhi Bank	135.00	0.7%	286.32
Saudi Kayan Petrochemical Co	19.40	1.0%	237.00

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	377,584.4	0.5%	(1.8%)	11.9%
Banking	187,076.9	1.2%	(2.6%)	8.7%
Consumer Staples	3,840.5	1.4%	1.7%	64.5%
Investment & Financial Services	18,875.2	(0.9%)	(2.4%)	11.3%
Insurance	5,740.7	(0.0%)	0.3%	3.9%
Industrial	4,048.6	0.0%	0.0%	(13.6%)
Real Estate	81,486.2	(0.7%)	(2.0%)	11.3%
Telecommunication	30,266.9	1.1%	0.4%	15.6%
Transportation	36,163.9	0.5%	0.5%	34.8%
Services	10,085.5	(0.3%)	(3.0%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.19	12.2%
Ektitab Holding Company	0.24	7.7%
Dubai Refreshments Company	16.95	3.4%
Al Salam Bank - Bahrain	0.78	2.6%
Aramex Pjsc	3.67	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.00	(2.5%)
Dar Al Takaful	1.02	(1.9%)
Emaar Malls Pjsc	1.97	(1.5%)
Shuaa Capital	0.66	(1.2%)
Union Properties Pjsc	0.27	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Aan Digital Services Co	0.19	22,832
Ithmaar Holding	0.21	12,077
Dubai Financial Market Pjsc	1.00	11,904
Emaar Malls Pjsc	1.97	9,569
Deyaar Development Pjsc	0.29	8,722

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,787.72	17.64	0.6%	(2.0%)	11.9%
Market Cap (AED Mn)	377,584	1,987	0.5%	(1.8%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	106.0	41.5	64.4%	144.0	267.7
Value Traded (AED Mn)	147.2	17.0	13.0%	202.3	261.3
No. of Trades	2,704	377	16.2%	2,698	3,983

Market Breadth	▲ 11	▼ 11	= 41
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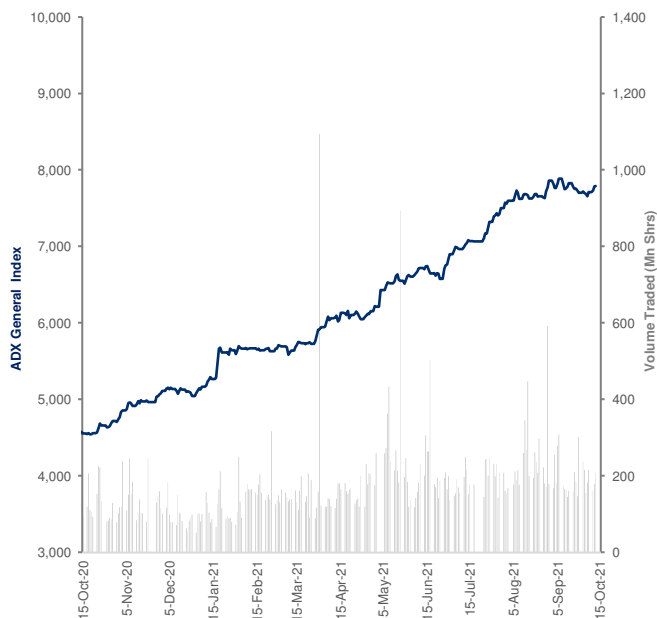
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.95	0.61%	34.34
Emaar Properties Pjsc	3.97	0.00%	22.93
Emirates Nbd	13.40	2.29%	19.37
Emaar Malls Pjsc	1.97	(1.50%)	18.85
Dubai Financial Market Pjsc	1.00	(2.45%)	11.86

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,379,363.0	(0.3%)	1.2%	84.0%
Banks	298,472.4	0.4%	0.4%	29.0%
Investment & Financial Services	283,610.3	(2.3%)	3.4%	11,805.6%
Real Estate	34,423.6	(0.7%)	0.1%	29.7%
Energy	201,582.9	(0.1%)	(0.3%)	(5.7%)
Consumer Staples	272,281.0	0.1%	0.0%	241.8%
Industrial	12,319.5	(1.0%)	2.8%	52.4%
Insurance	9,091.4	0.1%	(0.0%)	(6.3%)
Telecommunication	245,675.9	1.0%	3.1%	46.1%
Services	21,905.9	(2.0%)	(2.6%)	114.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Islamic Bank	1.81	6.5%
Ras Al Khaimah White Cement	1.11	3.7%
Eshraq Properties Co Pjsc	0.32	2.5%
National Bank Of Ras Al-Khai	3.95	1.3%
Emirates Telecom Group Co	24.98	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.85	(9.8%)
Sharjah Group Co.	2.60	(9.7%)
National Marine Dredging Co	13.50	(3.6%)
Ras Al Khaimah Cement Co Psc	3.50	(2.5%)
Alpha Dhabi Holding PJSC	28.02	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.08	68,336
Eshraq Properties Co Pjsc	0.32	31,889
First Abu Dhabi Bank Pjsc	17.74	19,828
Sharjah Islamic Bank	1.81	17,519
Adnoc Distribution	4.29	13,811

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,786.89	4.35	0.1%	1.1%	54.3%
Market Cap (AED Mn)	1,379,363	(3,636)	(0.3%)	1.2%	84.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	207.3	28.4	15.9%	189.2	69.7
Value Traded (AED Mn)	1,392.4	27.3	2.0%	1,282.1	214.3
No. of Trades	6,302	163	2.7%	3,814	1,820

Market Breadth	▲ 17	▼ 12	= 37
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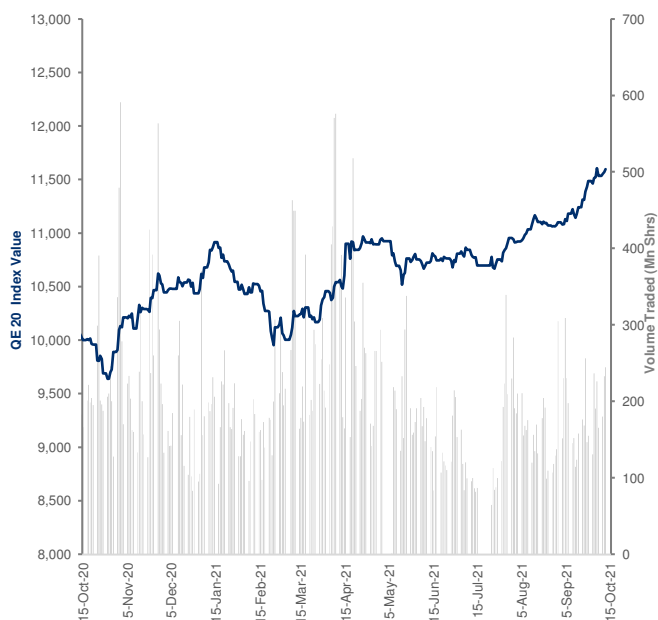
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	17.74	0.11%	350.98
International Holdings Company Pjsc	146.60	0.14%	314.88
Aldar Properties Pjsc	4.08	(0.73%)	279.56
Alpha Dhabi Holding PJSC	28.02	(2.30%)	125.53
Emirates Telecom Group Co	24.98	1.13%	61.50

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	671,433.2	0.4%	1.5%	11.5%
Banking & Finance Sector	326,462.6	(0.0%)	1.2%	10.4%
Goods & Consumer Services	35,670.9	0.6%	0.9%	3.3%
Industrial Sector	173,975.8	0.5%	1.7%	30.4%
Insurance Sector	13,277.7	(0.4%)	2.8%	8.3%
Real Estate	62,908.6	2.5%	3.9%	(7.0%)
Telecom	30,273.8	0.5%	(0.5%)	1.8%
Transport	28,863.7	0.2%	1.1%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	3.76	10.0%
Mannai Corp QSC	4.60	5.2%
Ezdan Holding Group QSC	1.65	3.2%
Mazaya Qatar Real Estate Devel	1.12	1.6%
Doha Insurance Co QSC	1.93	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.90	(2.5%)
Gulf International Services QS	1.70	(1.7%)
Qatar General Insurance & Rein	2.01	(1.7%)
Investment Holding Group	1.43	(1.4%)
Zad Holding Co	15.70	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.96	26,801
Baladna	1.67	26,077
Ezdan Holding Group QSC	1.65	25,261
Mazaya Qatar Real Estate Devel	1.12	24,238
Gulf International Services QS	1.70	21,767

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,595.58	26.98	0.2%	1.0%	11.1%
Market Cap (QAR Mn)	671,433	2,615	0.4%	1.5%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	244.7	12.1	5.2%	198.9	219.8
Value Traded (QAR Mn)	622.1	(38.9)	(5.9%)	450.6	407.9
No. of Trades	12,068	(3,250)	(21.2%)	9,688	8,971

Market Breadth	▲ 28	▼ 16	= 4
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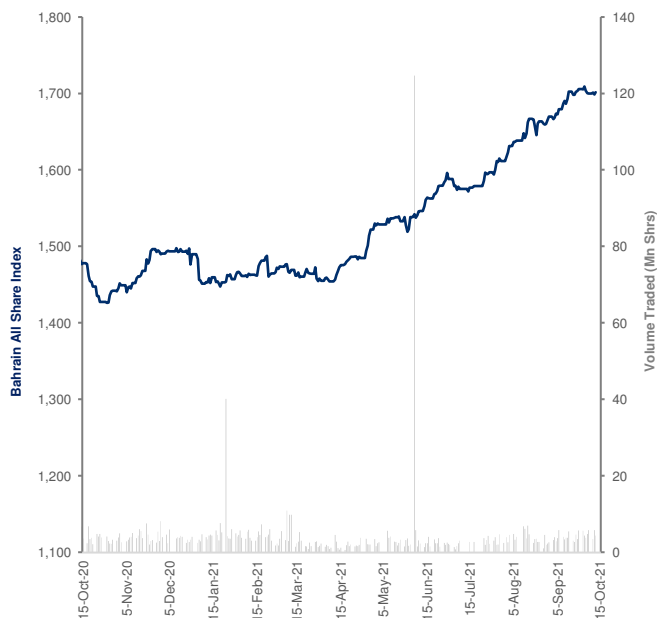
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.54	0.21%	88.85
Qatar Aluminum Manufacturing C	1.96	(0.56%)	52.81
Qatar German Co for Medical De	3.76	10.00%	48.37
Baladna	1.67	0.72%	43.53
Ezdan Holding Group QSC	1.65	3.19%	41.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,661.5	0.1%	(0.3%)	13.7%
Commercial Banks	5,732.7	0.5%	(0.6%)	19.8%
Investment	2,073.0	(0.3%)	0.6%	4.8%
Insurance	188.6	(0.0%)	(0.1%)	15.4%
Services	1,534.7	(0.3%)	(0.8%)	(2.9%)
Hotel & Tourism	115.4	0.0%	0.0%	(8.1%)
Industrial	1017.0	0.0%	0.7%	36.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	2.5%
Ahli United Bank Bsc	0.94	0.5%
BBK Bsc	0.50	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.05	(8.8%)
Zain Bahrain Bsc	0.13	(0.8%)
Gfh Financial Group Bsc	0.21	(0.5%)
Bahrain Telecommunications Co	0.59	(0.3%)
APM Terminals Bahrain	1.31	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,358
Ahli United Bank Bsc	0.94	1,233
Al Salam Bank-Bahrain Bsc	0.08	645
BBK Bsc	0.50	384
Aluminium Bahrain Bsc	0.71	196

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,701.32	2.65	0.2%	(0.2%)	14.2%
Market Cap (BHD Mn)	10,662	15	0.1%	(0.3%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,405	(1,409)	(24.2%)	4,207.6	4,902.6
Value Traded (BHD '000)	1,096	(73)	(6.2%)	820.8	900.7
No. of Trades	88	(8)	(8.3%)	64	62

Market Breadth	▲ 3	▼ 5	= 35
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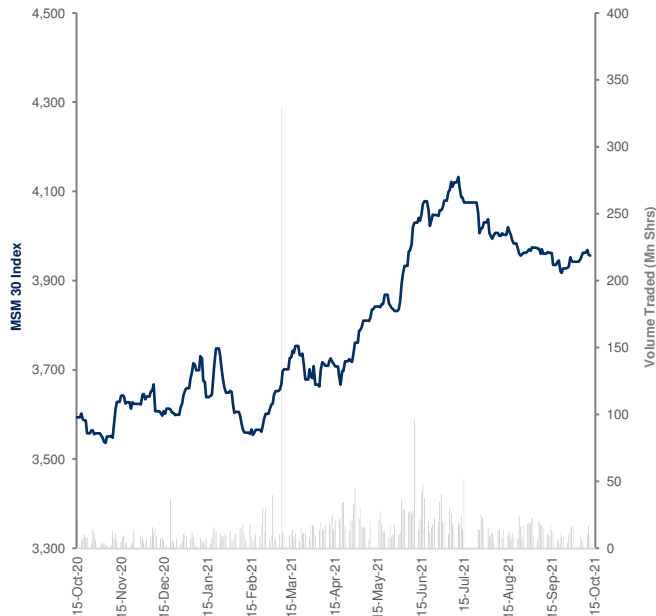
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.94	0.54%	0.43
BBK Bsc	0.50	0.40%	0.19
Aluminium Bahrain Bsc	0.71	0.00%	0.14
Gfh Financial Group Bsc	0.21	(0.49%)	0.11
Bahrain Telecommunications Co	0.59	(0.34%)	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,050.7	0.2%	0.8%	11.0%
Financial	4,040.3	0.7%	1.9%	15.7%
Industrial	855.9	(0.4%)	(0.4%)	21.1%
Services	2154.4	(0.5%)	(0.8%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.94	2.2%
Al Maha Ceramics Co	0.54	1.9%
Bank Muscat	0.47	1.7%
Oman Fisheries Co.	0.08	1.4%
Al Jazeera Services Co.	0.38	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.10	(9.3%)
National Aluminium Products Co.	0.12	(8.3%)
National Life & General Insurance	0.34	(4.5%)
Al Jazeera Steel Products Co.	0.35	(3.3%)
Al Anwar Ceramic Tiles Co.	0.43	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.12	2,120
Bank Muscat	0.47	1,244
Galfar Engineering & Contracting Co.	0.08	1,008
Al Maha Ceramics Co	0.54	780
HSBC Bank Oman	0.09	599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,955.66	(2.20)	(0.1%)	0.3%	8.1%
Market Cap (OMR Mn)	7,050.7	15.0	0.2%	0.8%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	8,244.1	(8,853.8)	(51.8%)	17,762.2	9,508.6
Value Traded (OMR '000)	2,128.0	(464.6)	(17.9%)	2,684.4	1,799.5

Market Breadth	▲ 9	▼ 13	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.47	1.74%	0.58
Al Maha Ceramics Co	0.54	1.89%	0.42
Oman Telecommunications Co.	0.73	(1.08%)	0.38
Bank Dhofar	0.12	0.84%	0.25
Oman Qatari Telecommunications Co.	0.38	0.00%	0.09

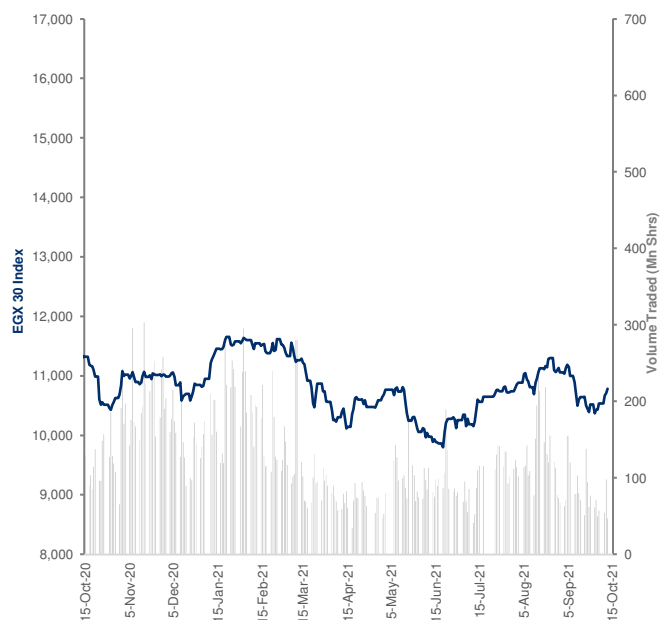
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	477,953.4	0.6%	0.4%	1.9%
Banks	149,106.7	0.8%	3.2%	2.6%
Basic Resources	28,270.6	0.6%	4.5%	36.3%
Chemicals	30,756.8	(0.2%)	0.1%	(3.4%)
Construction and Materials	13,262.5	(0.2%)	(0.2%)	(21.3%)
Financial Services excluding Banks	44,078.4	0.8%	3.3%	14.8%
Food and Beverage	8,027.1	1.9%	1.7%	12.1%
Healthcare	4,264.3	0.0%	(2.0%)	(1.0%)
Industrial Goods, Services, Automobile:	39,276.7	1.9%	(1.6%)	(5.2%)
Media	1,046.8	(0.5%)	2.8%	(20.8%)
Oil and Gas	5,036.9	(3.9%)	2.6%	25.0%
Personal and Household Products	35,226.3	1.4%	0.1%	(2.8%)
Real Estate	54,297.8	(0.1%)	(2.1%)	5.9%
Telecommunication	44,013.9	0.5%	(7.6%)	(8.5%)
Travel & Leisure	21,288.7	0.7%	(1.2%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	16.14	6.3%
National Bank Of Kuwait - Egypt	20.00	3.7%
Elsowedy Electric Co	8.30	3.6%
Egyptian Iron & Steel Co	1.79	2.9%
Extracted Oils	1.90	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.90	(3.9%)
Sidi Kerir Petrochemicals Co	9.16	(1.8%)
Canal Shipping Agencies Co	18.16	(1.8%)
Misr Beni Suf Cement Co	29.39	(1.3%)
Amer Group Holding	0.87	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	1.71	5,645
Arab Cotton Ginning	1.69	4,535
Egyptians For Housing & Dev. Co.	0.60	4,062
Alexandria Mineral Oils Co.	3.90	2,851
Qalaa Holdings Sae	1.17	2,718

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,783.92	69.14	0.6%	2.5%	(0.6%)
Market Cap (EGP Mn)	477,953	3,032	0.6%	0.4%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	47.2	(51.0)	(52.0%)	116.4	131.7
Value Traded (EGP Mn)	259.9	(189.4)	(42.2%)	506.6	606.6
No. of Trades	9,290	(2,020)	(17.9%)	16,241	17,392

Market Breadth	▲ 29	▼ 18	= 12
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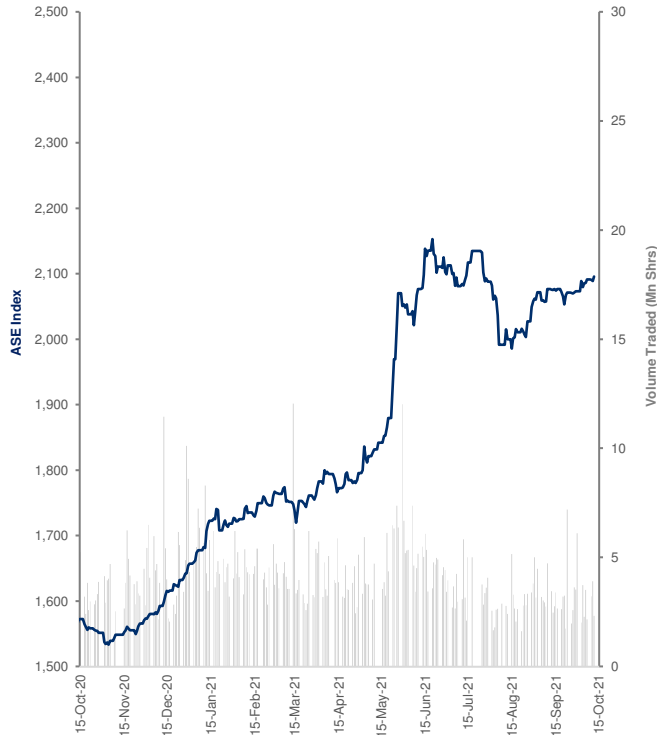
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	44.80	0.67%	76.18
Delta Sugar Co	16.14	6.25%	19.49
Elsowedy Electric Co	8.30	3.62%	13.24
Alexandria Mineral Oils Co.	3.90	(3.94%)	11.30
Egyptian Resorts Co	1.71	0.59%	9.73

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,429.1	0.3%	1.1%	21.7%
Banking	7,616.5	0.3%	1.0%	20.0%
Insurance	92.8	0.9%	1.4%	2.4%
Diversified Financial Services	174.2	(0.2%)	(0.9%)	3.9%
Real Estate	247.0	1.9%	(5.3%)	23.9%
Health Care Services	28.6	(0.6%)	(0.6%)	12.5%
Educational Services	210.4	0.1%	(0.4%)	(6.3%)
Hotels and Tourism	93.2	0.9%	1.9%	12.1%
Transportation	67.1	0.4%	2.4%	5.2%
Technology & Communications	415.8	(1.3%)	4.1%	35.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	528.7	(0.2%)	1.6%	24.9%
Commercial Services	71.6	0.3%	(1.1%)	5.3%
Pharmaceutical & Medical Industries	41.0	0.6%	1.9%	332.6%
Chemical Industries	24.8	(1.3%)	(2.9%)	22.0%
Food & Beverages	64.0	(0.4%)	(0.1%)	(11.6%)
Tobacco & Cigarettes	16.6	0.9%	(6.8%)	(98.0%)
Mining & Extraction Industries	1,602.3	1.0%	2.3%	362.0%
Engineering & Construction	21.2	1.3%	1.2%	5.5%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	61.0	4.0%	1.5%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Worsted Mills/The	2.25	7.1%
Arab Assurers Insurance Co	0.20	5.3%
Union Land Development Corp	2.46	4.7%
Arabian Steel Pipes	0.69	4.5%
Al-Dawliya Hotels & Malls	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.15	(6.3%)
Intl Co For Medical Invest	1.33	(5.0%)
United Financial Investments	0.61	(4.7%)
Arab Union Intl Insurance	1.43	(4.7%)
Premier Business And Project	1.24	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.19	407
Bank Al Etihad	1.70	211
International Brokerage And	0.64	194
Specialized Investment Compo	1.12	139
Al-Tajamouat For Catering Hs	0.91	131

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,095.63	7.04	0.3%	1.1%	26.5%
Market Cap (JD Mn)	11,429.12	37.08	0.3%	1.1%	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,324.6	(1,576.7)	(40.4%)	4,148.5	3,495.5
Value Traded (JD '000)	3,275.4	(2,839.6)	(46.4%)	6,081.1	3,479.6
No. of Trades	1,846	(549)	(22.9%)	2,442	1,351

Market Breadth	▲ 14	▼ 27	= 80
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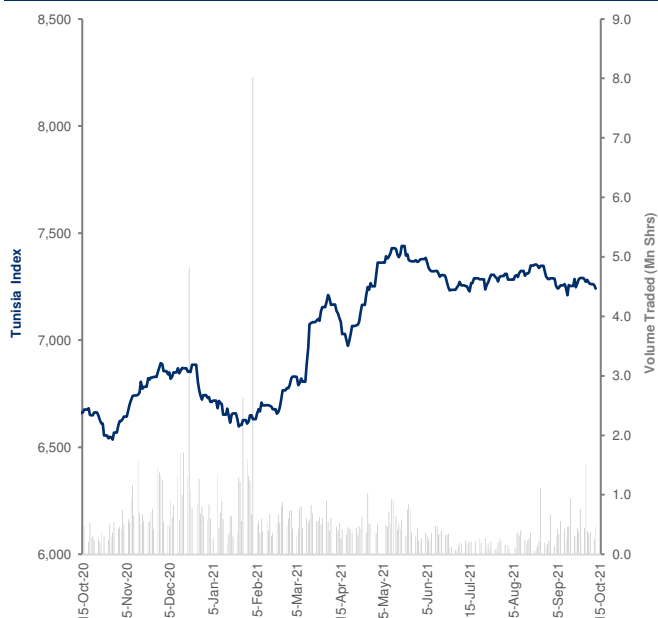
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.19	0.00%	0.48
Jordan Phosphate Mines	18.68	1.03%	0.37
Bank Al Etihad	1.70	0.00%	0.35
Jordan Petroleum Refinery Co	3.42	(0.29%)	0.28
Union Land Development Corp	2.46	4.68%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,188.5	(0.4%)	(0.8%)	2.3%
Banking	7,872.1	(0.2%)	(1.8%)	2.3%
Insurance	891.3	0.0%	2.4%	(3.4%)
Leasing	572.0	0.1%	0.2%	7.4%
Financial Services	2,242.2	(2.7%)	(2.1%)	13.7%
Industrial	1,730.1	0.7%	0.4%	1.6%
Chemical Industry	499.8	0.3%	(1.3%)	11.4%
Food & Beverage	5,457.7	0.1%	(0.8%)	(2.4%)
Retailing	1,163.4	(1.2%)	(1.5%)	7.3%
Others	1,759.9	(0.4%)	3.1%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.91	5.8%
GIF Filter SA	0.57	3.6%
Unite de Fabrication de Medica	7.70	3.1%
Universal Auto Distributors Ho	0.36	2.8%
Societe Industrielle d'Apparei	4.19	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.52	(3.7%)
Ennaki Automobiles	11.70	(3.6%)
Poulina Group	11.89	(2.8%)
Societe Tunsienne d'Entreprise	3.51	(2.8%)
SOTUMAG	3.82	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.91	172
Banque de Tunisie	5.80	49
One Tech Holding	14.10	37
SOTUMAG	3.82	36
STE Industrielle de Papier et	5.87	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,241.08	(14.93)	(0.2%)	(0.6%)	5.2%
Market Cap (DT Mn)	22,189	(80.8)	(0.4%)	(0.8%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	478.7	221.9	86.4%	518.2	532.8
Value Traded ('000 DT)	2,915.3	705.3	31.9%	3,685.4	3,812.0
No. of Trades	1,281	216	20.3%	1,129	1,444

Market Breadth	▲ 17	▼ 16	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	14.10	(1.05%)	0.53
Euro Cycles SA	34.88	(0.91%)	0.52
Banque de Tunisie	5.80	(0.51%)	0.28
Societe Tunisienne de Verrerie	7.30	2.24%	0.18
Societe Frigorifique et Brasse	18.50	0.16%	0.15

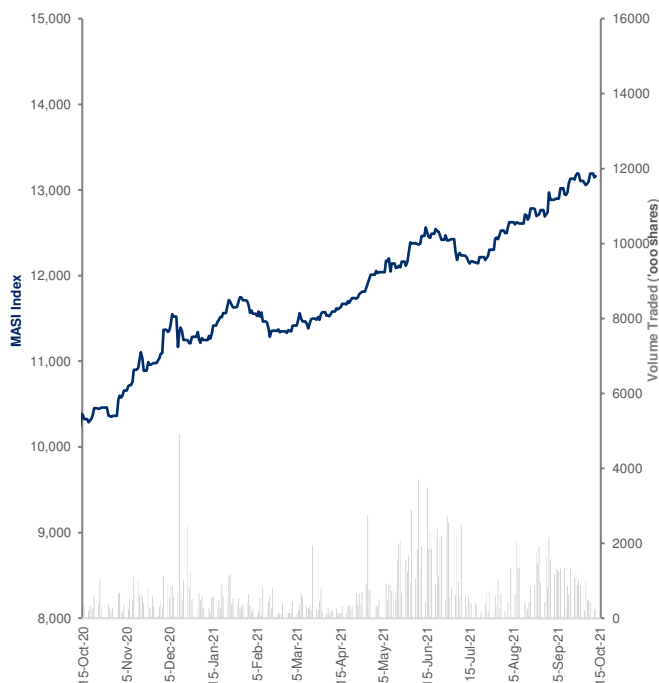
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 13, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	604,597.5	0.3%	0.1%	14.3%
Banking	220,948.2	0.2%	(0.8%)	15.0%
Beverages	9,785.5	(0.6%)	0.3%	6.3%
Chemicals	2,845.3	1.2%	4.5%	53.3%
Construction & Building Material	79,992.3	(0.5%)	(1.0%)	27.2%
Distributors	18,738.6	0.0%	0.8%	38.3%
Electricity	25,570.0	5.0%	5.4%	18.5%
Food Producers & Processors	30,938.9	0.6%	(0.7%)	27.2%
Holding Companies	2,819.8	0.2%	(0.0%)	(7.8%)
Insurance	28,053.6	0.8%	3.6%	18.1%
Investment & other Finance	4,355.1	0.0%	(0.4%)	29.1%
Leisures & Hotel	1,640.4	(0.1%)	4.9%	0.4%
Materials, Software & Computer	6,225.5	(0.1%)	0.5%	15.7%
Mining	21,182.6	(0.1%)	2.3%	23.0%
Oil & Gas	18,158.3	0.8%	4.8%	27.8%
Real Estate	5,499.5	0.0%	(3.0%)	63.4%
Telecommunications	124,172.2	0.1%	(0.5%)	(2.6%)
Transport	870.4	0.0%	1.0%	3.5%
Utilities	2,288.0	(0.3%)	9.9%	(23.5%)
Forestry & Paper	64.5	(1.0%)	(4.0%)	83.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	129.20	6.0%
TAQA Morocco SA	1084.00	5.0%
Lesieur Cristal	193.00	3.4%
Colorado SA	64.54	3.3%
Banque Marocaine Pour Le Comme	679.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	32.80	(3.2%)
Alliances Developpement Immobi	41.60	(2.9%)
Cie Miniere de Touissit	1661.00	(2.4%)
Med Paper SA	24.96	(1.0%)
Credit Immobilier et Hotelier	315.10	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.38	163.8
Alliances Developpement Immobi	41.60	51.5
Cie Miniere de Touissit	1661.00	11.3
TAQA Morocco SA	1084.00	8.8
Maroc Telecom	141.25	8.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,160.56	14.98	0.1%	(0.2%)	16.60%
Market Cap (MAD Mn)	604,598	1,941	0.3%	0.1%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	266.0	32.1	13.7%	784.3	610.6
Value Traded (MAD Mn)	42.55	(31.82)	(42.8%)	126.8	107.3

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cie Miniere de Touissit	1661.00	(2.41%)	18.75
TAQA Morocco SA	1084.00	5.04%	9.20
Eqdom	1300.00	0.00%	3.44
Alliances Developpement Immobi	41.60	(2.92%)	2.17
Douja Promotion Groupe Addoha	11.38	0.62%	1.85

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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