

MENA Markets Daily Report

November 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,251.83	0.3%	(10.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,267.65	0.2%	(7.9%)	(5.9%)
		Kuwait	Main Market Index	▲	5,377.23	0.1%	(3.9%)	(4.9%)
		Kuwait	All Share Index	▲	6,605.52	0.2%	(9.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,833.64	(0.1%)	3.4%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,969.28	1.0%	19.0%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,775.89	0.9%	(5.3%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,552.72	0.3%	(6.4%)	20.3%
		Qatar	QE 20 Index	▲	10,006.93	0.3%	(6.3%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,930.12	(0.1%)	1.8%	5.5%
		Oman	MSX 30 Index	▲	4,560.45	0.5%	(6.1%)	17.6%
		Egypt	EGX 30	▼	23,910.66	(1.7%)	63.8%	22.2%
		Jordan	ASE Index	▼	2,387.69	(0.1%)	(4.6%)	18.1%
		Tunisia	Tunisia Index	▲	8,450.72	0.0%	4.2%	15.1%
		Morocco	MASI	▲	11,948.60	0.0%	11.5%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,038.97	(0.5%)	(1.6%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,107.44	(0.1%)	14.1%	(41.3%)
		India	SENSEX	▲	64,904.68	0.1%	6.7%	4.4%
		Brazil	BOVESPA Stock Index	▲	120,568.14	1.3%	9.9%	4.7%
		Mexico	BOLSA Index	▲	51,258.24	0.4%	5.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	948.32	(0.8%)	(0.8%)	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,900.76	0.8%	11.5%	(19.2%)
		Asia	MSCI Asia Pacific	▼	486.68	(1.1%)	(3.8%)	(19.8%)
		Europe	DJ Stoxx 600	▼	443.31	(1.0%)	4.3%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,755.62	(1.0%)	4.6%	(10.1%)
		U.S.A	S&P 500	▲	4,415.24	1.6%	15.0%	(19.2%)
		U.S.A	DJIA	▲	34,283.10	1.2%	3.4%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,798.11	2.1%	31.8%	(33.0%)
		UK	FTSE 100	▼	7,360.55	(1.3%)	(1.2%)	1.7%
		Germany	DAX	▼	15,234.39	(0.8%)	9.4%	(11.4%)
		Japan	NIKKEI 225	▼	32,568.11	(0.2%)	24.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,203.26	(1.8%)	(13.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.86	(0.05%)	2.26%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.22	0.03%	1.19%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.17%	(0.18%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.03%	(0.89%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	81.43	1.8%	(5.2%)	5.8%
		Oil	NYMEX	▲	77.17	1.9%	(3.8%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.03	(0.3%)	(37.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,940.20	(0.9%)	6.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.27	(1.6%)	(7.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	36,988.00	(0.8%)	123.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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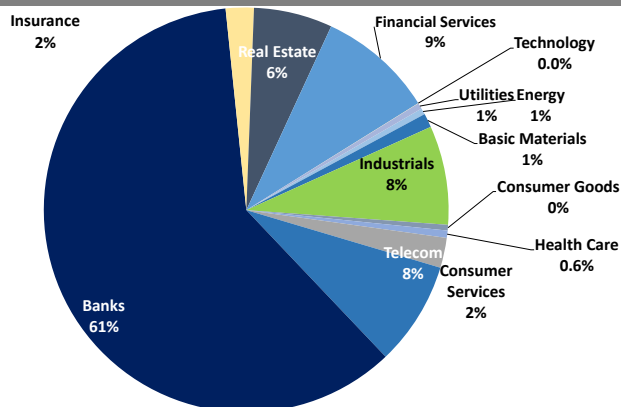
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 13, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,233.0	18.5	10.6%
2- National Bank of Kuwait	7,041.8	12.9	14.8%
3- Boubayan Bank	2,385.4	36.2	8.1%
4- Zain	2,085.6	9.9	17.0%
5- Agility (PWC Logistics)	1,340.0	19.5	3.8%
6- Mabane Co.	1,076.6	17.1	11.0%
7- Commercial Bank of Kuwait	946.0	9.6	14.9%
8- Gulf Bank	872.8	13.0	9.3%
9- National Mobile Telecom Co.	615.4	7.4	14.3%
10- Ahli United Bank - Kuwait	585.6	16.0	7.5%
Total	27,182	15.16	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.058	0.010	19.8%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.002	9.7%
Al-Deera Holding	0.196	0.017	9.5%
Gulf Franchising Co.	0.050	0.004	8.7%
Metal & Recycling Co.	0.097	0.007	7.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.022	(0.003)	(12.3%)
Arkan Al-Kuwait Real Estate Co.	0.081	(0.006)	(7.5%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.791	(0.034)	(4.1%)
IFA Hotels & Resorts Co.	0.305	(0.010)	(3.2%)
Munshaat Real Estate Projects Co.	0.132	(0.004)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.698	0.6%	13,889,512
Kuwait Real Estate Co.	0.168	(2.3%)	10,432,113
Arzan Financial Group For Fin. & Invest.	0.164	0.6%	7,915,220
Sokouk Holding Co.	0.044	(2.4%)	6,472,546
Coast Invest. & Development Co.	0.079	(0.5%)	6,395,308

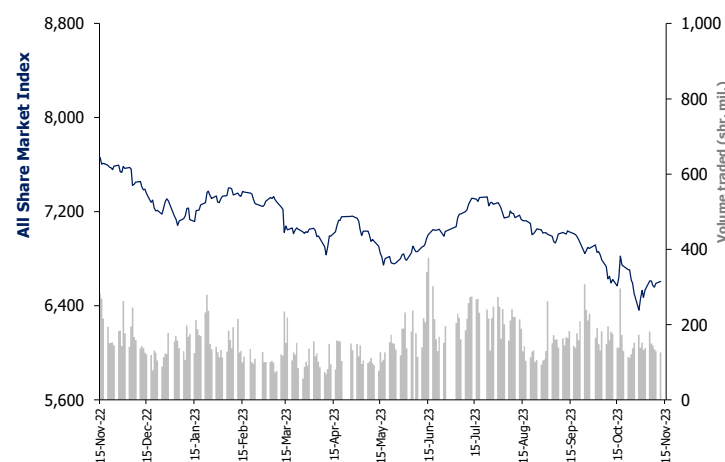
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,266.3	▲	0.2%	1.1%	(16.0%)
Energy	188.3	▲	0.3%	3.5%	(18.0%)
Basic Materials	439.3	▲	1.5%	2.1%	(8.1%)
Industrials	3,103.8	▲	0.6%	1.3%	(17.6%)
Consumer Staples	179.0	▲	1.2%	1.2%	23.3%
Health Care	224.7	=	0.0%	(0.1%)	1.2%
Consumer Discretionary	950.0	▼	(1.0%)	(4.5%)	(3.2%)
Telecommunications	3,251.5	▲	0.4%	1.1%	(10.2%)
Banks	23,746.6	▲	0.3%	1.3%	(21.0%)
Insurance	884.3	▼	(0.7%)	(0.9%)	43.1%
Real Estate	2,462.9	▼	(0.7%)	0.4%	(4.4%)
Financial Services	3,636.7	▲	0.6%	2.2%	(5.2%)
Technology	7.9	▼	(1.3%)	(4.8%)	(17.5%)
Utilities	191.4	▼	(0.6%)	0.0%	(7.4%)

Market Breadth	▲ 60	▼ 39	■ 51		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,251.83	18.1	0.2%	1.5%	(10.6%)
Main 50 Index	5,267.65	10.3	0.2%	(0.2%)	(7.9%)
Main Market Index	5,377.23	6.9	0.1%	(0.3%)	(3.9%)
All Share Market Index	6,605.52	14.8	0.2%	1.1%	(9.4%)
Market Cap (KWD Mn)	39,266.25	88.0	0.2%	1.1%	(16.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

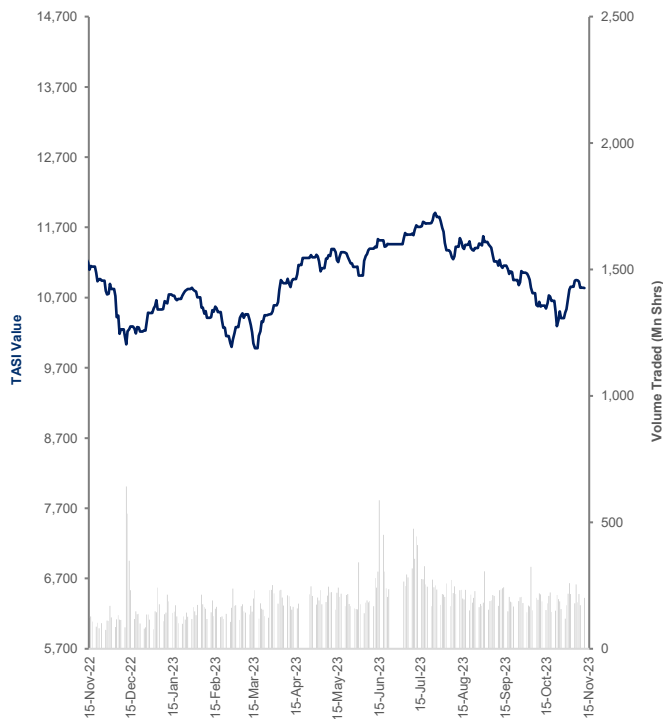
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	125.9	(3.5)	(2.7%)	158.0	240.1
Value Traded (KWD Mn)	32.5	(0.9)	(2.6%)	41.7	64.6
No. of Trades	7,732	(2,032)	(20.8%)	9,757	12,400

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.698	0.6%	9,715,548
Kuwait Real Estate Co.	0.168	(2.3%)	1,782,913
National Bank of Kuwait	0.888	(0.2%)	1,754,047
Heavy Eng'g Ind. & Shipbuilding Co.	0.791	(4.1%)	1,744,448
IFA Hotels & Resorts Co.	0.305	(3.2%)	1,537,014

Saudi Tadawul Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,024,821.9	0.1%	0.8%	11.6%
Energy	8,199,643.8	0.1%	0.7%	15.3%
Materials	631,154.7	0.2%	1.4%	(9.2%)
Capital Goods	32,679.1	(2.2%)	(0.4%)	53.0%
Commercial & Professional Svc	10,088.0	(1.0%)	7.3%	40.1%
Transportation	23,475.6	1.3%	1.6%	52.5%
Consumer Durables & Apparel	3,619.1	1.5%	3.9%	(1.1%)
Consumer Services	70,532.7	1.3%	(1.2%)	24.7%
Media	21,522.0	0.6%	(2.4%)	6.3%
Retailing	31,424.0	(1.0%)	(1.4%)	5.9%
Food & Staples Retailing	49,608.4	0.4%	(1.3%)	6.7%
Food & Beverages	101,577.7	0.7%	(1.7%)	13.5%
Health Care Equipment & Svc	154,189.0	1.0%	4.4%	21.4%
Pharma, Biotech & Life Science	10,778.0	(1.6%)	(3.1%)	312.4%
Banks	858,976.2	(0.5%)	3.7%	(8.8%)
Diversified Financials	53,802.7	(0.5%)	0.4%	(6.1%)
Insurance	71,871.8	(0.5%)	(1.9%)	47.8%
Telecommunication Services	239,639.0	(1.0%)	(0.6%)	9.3%
Utilities	248,988.5	1.7%	(3.5%)	11.7%
REITs	16,765.9	0.2%	(0.1%)	3.0%
Real Estate Mgmt & Dev't	92,551.6	(0.1%)	(1.6%)	8.0%
Software & Services	101,934.0	(0.4%)	0.2%	65.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Babbain Power & Telecommuni	21.48	9.9%
Saudi Enaya Cooperative Insura	12.00	9.9%
Gulf Union Cooperative Insuran	15.14	9.9%
Amana Cooperative Insurance Co	11.64	7.8%
Alaseel Co	5.15	7.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	125.00	(9.9%)
Cenomi Retail	18.66	(9.9%)
Maharah Human Resources Co	58.00	(8.7%)
Al-Baha Development & Investme	0.13	(7.1%)
Al-Ahsa Development Co	13.84	(6.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.59	34,591
Americana Restaurants International PLC	3.52	21,111
Saudi Arabian Oil Co	33.55	14,938
Alaseel Co	5.15	6,752
Al-Baha Development & Investme	0.13	6,082

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,833.64	(7.12)	(0.1%)	1.3%	3.4%
Market Cap (SAR Mn)	11,024,822	11,947	0.1%	0.8%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	200.8	29.6	17.3%	199.2	180.3
Value Traded (SAR Mn)	4,035.7	(538.0)	(11.8%)	5,258.2	7,316.7
No. of Trades	300,219	(81,344)	(21.3%)	371,655	363,306

Market Breadth

▲ 125

▼ 94

= 21

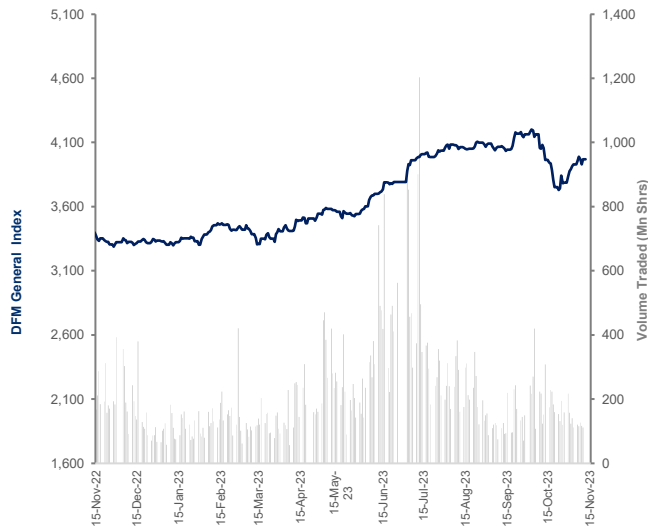
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.55	0.1%	502.50
Ethihad Atheeb Telecommunicatio	172.00	4.1%	271.69
Maharah Human Resources Co	58.00	(8.7%)	143.70
Al Rajhi Bank	70.70	(0.1%)	115.17
National Commercial Bank	34.80	(0.7%)	80.43

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	664,219.1	0.7%	2.1%	14.8%
Financials	285,661.0	(0.3%)	2.2%	18.5%
Real Estate	107,592.3	3.5%	5.5%	25.1%
Industrial	85,333.4	0.8%	(0.2%)	14.7%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,779.1	0.4%	1.7%	16.1%
Consumer Discretionary	4,082.0	0.7%	(2.2%)	45.0%
Telecommunication	24,432.4	0.9%	0.2%	(7.7%)
Utilities	130,470.6	0.8%	1.2%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.47	5.6%
Islamic Arab Insurance Com	0.59	4.9%
Emaar Properties Pjsc	7.10	4.4%
Emaar Development	6.65	3.9%
Commercial Bank Of Dubai	4.74	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ansari Financial Services	1.11	(4.3%)
Shuaa Capital	0.25	(3.1%)
Emirates Refreshments Co	0.00	(2.1%)
Amlak Finance	0.78	(0.9%)
Emirates Nbd	17.65	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	7.10	25,486
Ajman Bank Pjsc	2.09	14,115
Union Properties Pjsc	0.33	10,301
Al Ansari Financial Services	1.11	7,657
SALIK	3.14	6,760

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,969.28	39.87	1.0%	2.4%	19.0%
Market Cap (AED Mn)	664,219	4,878	0.7%	2.1%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	111.0	(5.1)	(4.4%)	217.3	144.3
Value Traded (AED Mn)	350.7	63.1	21.9%	409.4	353.6
No. of Trades	7,123	1,300	22.3%	7,884	5,586

Market Breadth	▲ 21	▼ 9	= 41
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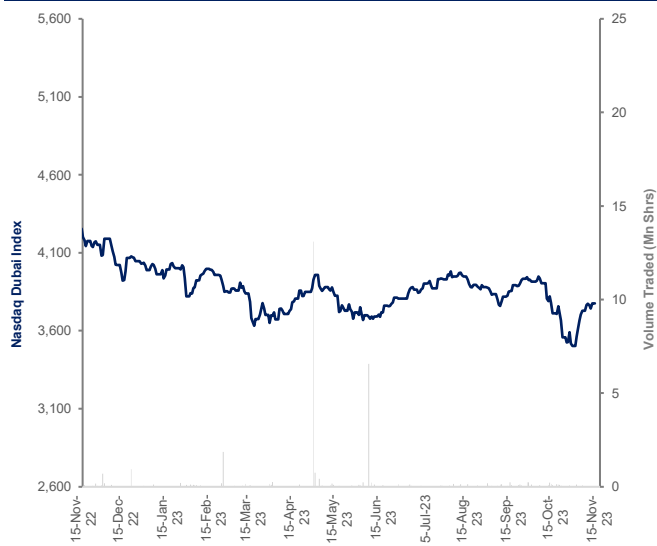
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.10	4.41%	180.07
Ajman Bank Pjsc	2.09	0.97%	29.21
Emaar Development	6.65	3.91%	23.95
SALIK	3.14	1.95%	21.34
Emirates Nbd	17.65	(0.84%)	15.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,587.5	0.1%	18.6%	(0.9%)
DEPA Limited (AED)	97.2	(0.0%)	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	93.8	0.0%	(1.3%)	(3.6%)
Hikma Pharmaceuticals GDR	4,940.0	0.0%	(3.7%)	20.4%
Nasdaq, Inc.	28,975.2	0.0%	23.9%	(3.8%)
Orascom Construction Limited	418.9	5.7%	3.5%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.80	5.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,775.89	33.87	0.9%	4.6%	(5.3%)
Market Cap (USD Mn)	34,588	22.6	0.1%	18.6%	(0.9%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	0.0	82.8%	0.177	0.25
Value Traded (USD Mn)	0.004	0.0	84.4%	0.2	0.08
No. of Trades	1	(7)	(87.5%)	10	4

Market Breadth	▲ 1	▼ 0	= 5
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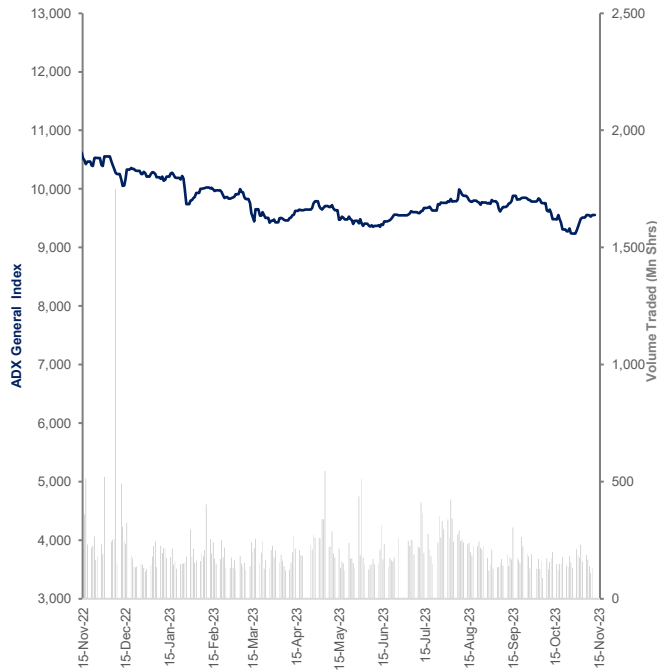
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.80	1

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.80	5.70%	0.00

Abu Dhabi Securities Exchange Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,824,381.5	0.8%	3.0%	9.4%
Financials	1,340,056.3	(0.2%)	1.0%	4.0%
Telecommunication	209,009.0	0.5%	5.7%	(9.9%)
Consumer Discretionary	70,442.4	(0.7%)	(4.4%)	43.2%
Industrial	296,548.1	3.0%	5.0%	(0.8%)
Real Estate	48,544.1	1.0%	8.9%	28.3%
Basic Materials	105,690.3	0.1%	3.5%	(4.9%)
Energy	365,445.4	1.8%	3.7%	234.5%
Utilities	366,535.7	2.8%	7.9%	(5.0%)
Consumer Staples	4,440.5	0.1%	9.6%	20.2%
Health Care	17,669.7	(1.2%)	1.8%	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.65	10.9%
Axa Green Insurance	1.23	6.0%
ADNOC Distribution	3.63	4.9%
Alpha Dhabi Holding PJSC	19.60	4.3%
Ras Al Khaima Poultry	1.58	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.71	(3.4%)
United Arab Bank Pjsc	1.33	(2.9%)
Multiply Group	3.60	(2.4%)
Sudatel Telecom Group Ltd	0.30	(2.3%)
Eshraq Properties Co Pjsc	0.45	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Multiply Group	3.60	24,199
Eshraq Properties Co Pjsc	0.45	13,404
Waha Capital Pjsc	1.82	11,464
ADNOC Distribution	3.63	10,164
Aldar Properties Pjsc	5.71	8,015

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,552.72	23.77	0.2%	2.2%	(6.4%)
Market Cap (AED Mn)	2,824,381	23,675	0.8%	3.0%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	130.6	21.7	19.9%	198.9	255.5
Value Traded (AED Mn)	783.2	36.3	4.9%	1,127.0	1,549.7
No. of Trades	8,473	(271)	(3.1%)	12,010	9,553

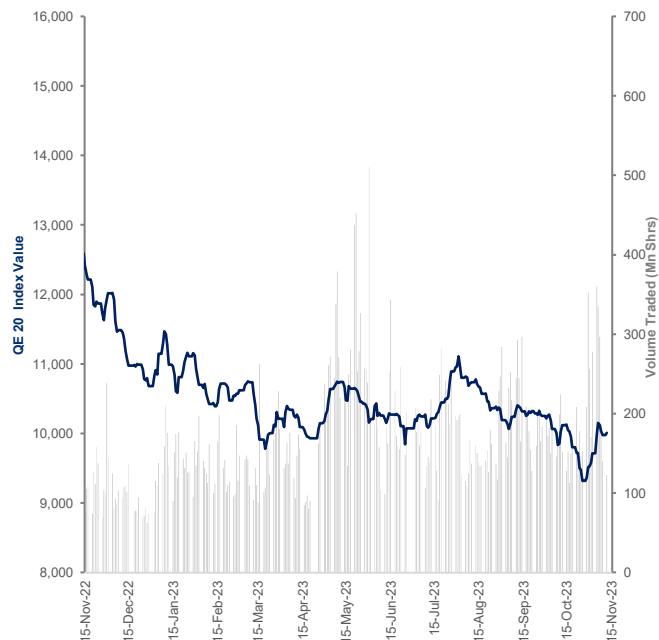
Market Breadth	▲ 26	▼ 18	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	(0.03%)	225.68
Alpha Dhabi Holding PJSC	19.60	4.26%	123.02
Multiply Group	3.60	(2.44%)	88.47
Aldar Properties Pjsc	5.71	1.24%	45.74
ADNOC Distribution	3.63	4.91%	36.26

Qatar Exchange Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,090.2	0.3%	4.5%	(3.9%)
Banking & Finance Sector	286,357.4	0.2%	6.1%	(2.8%)
Goods & Consumer Services	29,106.8	0.9%	6.5%	(11.1%)
Industrial Sector	148,815.9	0.2%	3.7%	(5.5%)
Insurance Sector	12,139.5	(0.1%)	(1.4%)	16.2%
Real Estate	37,584.7	0.0%	4.2%	(12.9%)
Telecom	39,173.1	1.0%	(0.1%)	8.3%
Transport	31,912.8	0.3%	1.4%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.23	4.4%
Qatar German Co for Medical De	1.61	3.6%
QLMI Life and Medical Insurance	2.66	2.1%
Qatari Investors Group QSC	1.53	2.0%
Dukhan Bank	3.89	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	5.22	(1.9%)
Investment Holding Group	2.02	(1.5%)
Salam International Investment	0.69	(1.3%)
Doha Insurance Co QSC	2.25	(1.1%)
Islamic Holding Group QSC	3.98	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.36	18,179
Ezdan Holding Group QSC	0.86	12,796
Qatar German Co for Medical De	1.61	10,715
Mazaya Qatar Real Estate Devel	0.67	8,854
Gulf International Services QS	2.78	8,627

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,006.93	29.70	0.3%	5.1%	(6.3%)
Market Cap (QAR Mn)	585,090	1,582	0.3%	4.5%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	122.7	(17.9)	(12.7%)	179.0	198.3
Value Traded (QAR Mn)	268.6	(123.2)	(31.5%)	491.3	684.7
No. of Trades	8,155	(6,605)	(44.7%)	16,539	16,839

Market Breadth

▲ 29

▼ 13

= 10

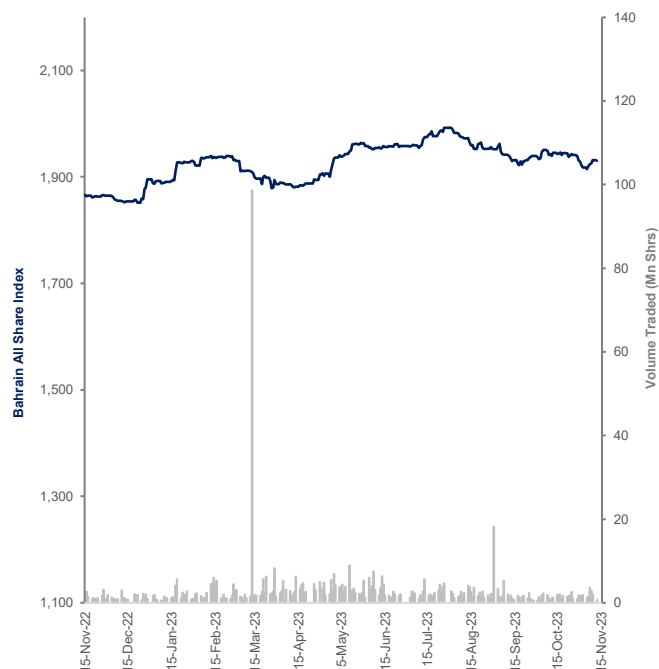
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.36	1.37%	42.55
Gulf International Services QS	2.78	0.51%	24.02
Qatar German Co for Medical De	1.61	3.62%	17.13
Qatar National Bank QPSC	15.89	0.06%	16.08
Widam Food Co	2.23	4.44%	13.47

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,827.8	0.1%	0.7%	(2.2%)
Materials	1,547.8	(0.5%)	0.0%	0.0%
Industrial	112.6	0.0%	0.0%	(17.0%)
Consumer Discretionary	214.1	0.0%	0.7%	0.7%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,857.6	0.1%	0.8%	(2.3%)
Communication Services	869.0	0.0%	1.0%	(0.8%)
Real Estate	77.8	0.0%	(1.2%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.19	1.6%
Kuwait Finance House - Bahrain	2.26	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,930.12	(1.54)	(0.1%)	0.0%	1.8%
Market Cap (BHD Mn)	31,827.8	27	0.1%	0.7%	(2.2%)

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.59	(0.5%)
Aluminium Bahrain B.S.C	1.09	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	658	(1,297)	(66.3%)	2,906.6	2,442.1
Value Traded (BHD '000)	153	(639)	(80.7%)	1,015.6	1,058.9
No. of Trades	23	(13)	(36.1%)	51	56

Market Breadth

▲ 2 ▼ 2 = 40

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	625
Bahrain Telecommunications Co	0.48	10
APM TERMINALS BAHRAIN	0.97	10
National Bank of Bahrain BSC	0.59	6
Kuwait Finance House - Bahrain	2.26	5

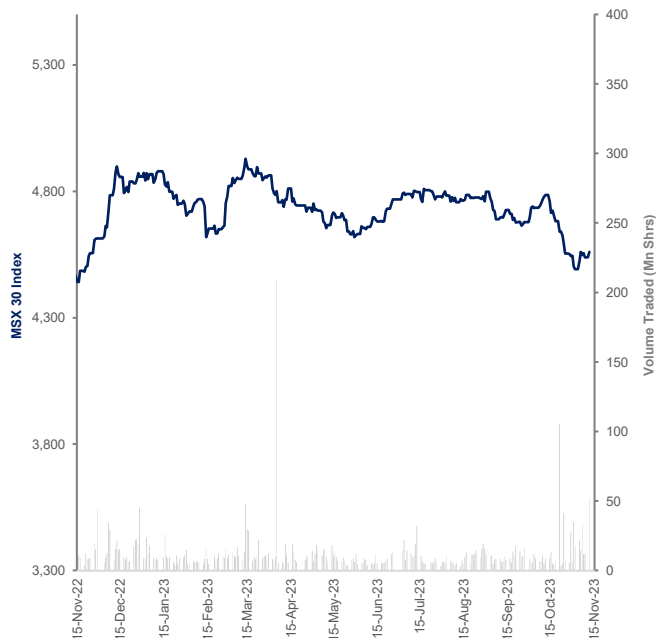
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.19	1.57%	0.12
Kuwait Finance House - Bahrain	2.26	0.27%	0.01
APM TERMINALS BAHRAIN	0.97	0.00%	0.01
Bahrain Telecommunications Co	0.48	0.00%	0.00
National Bank of Bahrain BSC	0.00	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,680.5	0.6%	(0.1%)	4.0%
Financial	4,958.0	1.0%	0.5%	(5.9%)
Industrial	1,406.4	(0.0%)	(1.3%)	60.1%
Services	2316.1	0.2%	(0.8%)	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	4.5%
Phoenix Power Co.	0.06	3.8%
Sembcorp Salalah	0.093	3.3%
A'Saffa Food Co.	0.32	3.2%
Bank Muscat	0.26	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.05	(9.6%)
Al Madina Invesment H Olding Co.	0.03	(2.9%)
Oman Fisheries Co.	0.05	(2.0%)
Muscat City Desalination	0.08	(1.3%)
Al Madina Takaful Co.	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	41,076
OQ Gas Networks	0.15	7,643
Bank Nizwa	0.10	1,278
Sohar Bank	0.10	559
Al Madina Takaful Co.	0.08	437

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,560.45	21.29	0.5%	0.3%	(6.1%)
Market Cap (OMR Mn)	8,680.5	55.44	0.6%	(0.1%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	52,018.4	40,023.8	333.7%	11,913.7	17,054.2
Value Traded (OMR '000)	2,455.0	(47.0)	(1.9%)	2,332.2	3,339.1

Market Breadth	▲ 10	▼ 8	= 98
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	1.14
Bank Muscat	0.26	2.37%	0.98
Bank Nizwa	0.10	2.11%	0.12
Sohar Bank	0.10	0.00%	0.06
Al Madina Takaful Co.	0.08	(1.19%)	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,623,591.1	(2.2%)	2.0%	62.3%
Banks	397,633.7	(5.5%)	7.3%	60.6%
Basic Resources	264,353.2	(3.1%)	(6.7%)	158.9%
Industrial Goods	70,966.2	(0.1%)	7.8%	139.1%
Health Care & Pharmaceuticals	42,706.0	(0.4%)	0.3%	(7.7%)
Real Estate	230,162.7	(0.3%)	4.7%	75.6%
Travel and Leisure	46,512.4	0.2%	0.2%	43.5%
Food, Beverages & Tobacco	126,546.1	(0.1%)	4.6%	81.7%
Energy and Support Services	15,110.8	(1.5%)	(11.5%)	50.1%
Trade and Distributors	9,191.1	(2.5%)	6.1%	43.3%
Shipping and Transport	64,836.3	(0.5%)	5.6%	96.6%
Education Services	16,774.1	(0.3%)	4.6%	(4.2%)
Contracting and Construction Eng	24,452.6	(2.3%)	(0.5%)	61.1%
Textiles and Durables	18,722.2	1.7%	0.8%	60.2%
Building Materials	14,439.4	2.9%	9.6%	30.9%
Media & Communication Services	119,193.0	(2.3%)	(1.2%)	15.1%
Paper and Packaging	2,094.2	(0.2%)	2.4%	1.0%
Non-bank Financial Services	159,897.0	(0.2%)	0.2%	22.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	25.06	20.0%
Amer Group Holding	0.49	20.0%
Lecico Egypt	18.97	19.7%
Northern Upper Egypt Development & Agricultural Production	1.94	14.3%
Raya Contact Center	4.10	12.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.39	(9.2%)
El Arabia for Land Reclamation	30.00	(6.2%)
Electro Cable Egypt	1.15	(5.3%)
Acrow Misr	43.07	(5.0%)
Fawry For Banking Technology And Electronic Payment	4.94	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.32	311,588
Egyptians Housing Development & Reconstruction	0.29	121,765
Belton Financial Holding	3.67	99,283
Speed Medical	0.39	94,097
Amer Group Holding	0.49	70,474

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGY 30 Index	23,910.66	(402.3)	(1.7%)	6.0%	63.8%
Market Cap (EGP Mn)	1,623,591.1	(36,449.9)	(2.2%)	2.0%	62.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,351.7	68.5	5.3%	658.6	217.3
Value Traded (EGP Mn)	3,155.3	(1,106.0)	(26.0%)	2,232.9	679.7
No. of Trades	126,140	(3,336)	(2.6%)	74,305	23,000

Market Breadth	▲ 67	▼ 86	= 68
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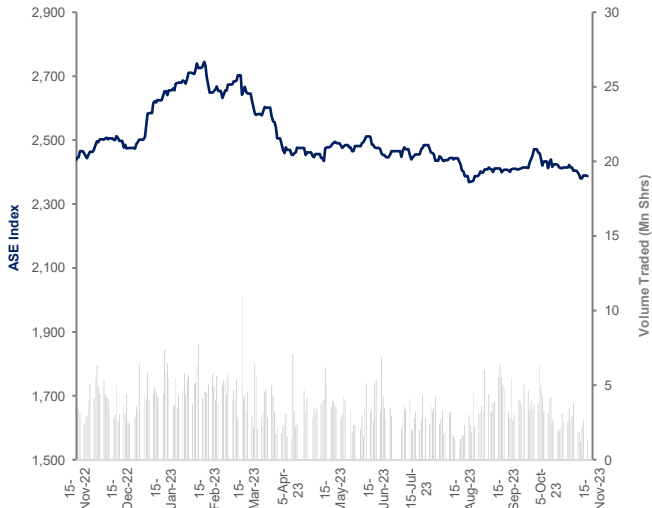
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.67	(1.87%)	371.02
Zahraa Maadi Investment & Development	7.83	9.51%	182.85
Heliopolis Housing	11.10	(3.90%)	165.34
Fawry For Banking Technology And Electronic Payment	4.94	(5.00%)	163.50
Misr Fertilizers Production Company - Mopco	544.00	(4.56%)	116.52

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,013.0	0.1%	(1.8%)	(3.6%)
Banking	7,619.4	0.2%	(1.0%)	(3.6%)
Insurance	258.7	(0.3%)	0.3%	(6.4%)
Diversified Financial Services	254.3	(0.4%)	(3.0%)	4.3%
Real Estate	319.2	(0.3%)	(22.4%)	(14.3%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	271.9	0.1%	(1.2%)	(8.2%)
Transportation	284.7	(0.0%)	0.9%	3.3%
Technology and Communication	96.4	(1.3%)	(3.1%)	3.6%
Utilities and Energy	1,447.3	(0.2%)	(1.0%)	(2.8%)
Commercial Services	282.4	0.0%	(2.6%)	(3.6%)
Chemical Industries	50.7	1.3%	(1.8%)	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INDUSTRIAL COMMERCIAL & AGRI	0.71	4.4%
AL-TAHDITH FOR REAL ESTATE	0.98	4.3%
JORDANIAN MANAGEMENT & CONSU	1.56	4.0%
DAR AL AMAN FOR ISLAMIC FINA	0.27	3.8%
RUMM FINANCIAL BROKERAGE	0.38	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.04	(6.3%)
SURA DEVELOPMENT AND INVESTM	0.78	(4.9%)
ARAB CO FOR INVESTMENT PROJE	1.20	(4.8%)
REAL ESTATE DEVELOPMENT	0.63	(4.5%)
FIRST FINANCE CORP	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
RUMM FINANCIAL BROKERAGE	0.38	262
BANK AL ETIHAD	1.76	168
JORDAN TELECOM	2.42	163
CENTURY INVESTMENT GROUP	0.20	98
AL FARIS NATIONAL COMP FOR I	0.59	80

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,387.69	(1.20)	(0.1%)	(1.1%)	(4.6%)
Market Cap (JD Mn)	11,012.97	8.18	0.1%	(1.8%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,276.4	(1,360.6)	(51.6%)	3,710.7	3,052.8
Value Traded (JD *000)	1,347.0	(1,503.1)	(52.7%)	4,541.4	6,360.4
No. of Trades	1,073	(225)	(17.3%)	2,258	2,357

Market Breadth	▲ 21	▼ 21	= 92
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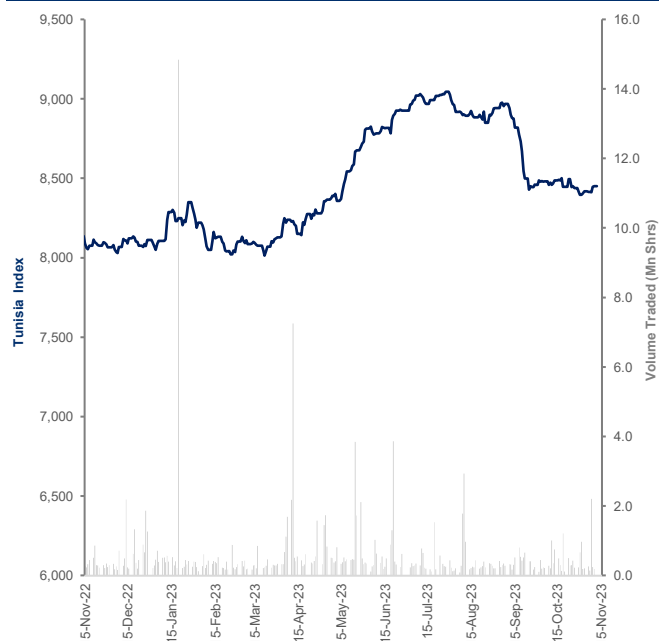
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.42	0.41%	0.40
BANK AL ETIHAD	1.76	0.57%	0.30
RUMM FINANCIAL BROKERAGE	0.38	2.70%	0.10
ARAB BANK PLC	4.37	0.46%	0.09
AL FARIS NATIONAL COMP FOR I	0.59	(1.67%)	0.05

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,782.6	0.1%	0.7%	(1.3%)
Banking	10,453.2	0.2%	0.5%	3.9%
Insurance	897.9	1.3%	2.1%	(4.5%)
Leasing	772.7	0.0%	1.2%	20.9%
Financial Services	1,340.4	3.2%	3.9%	(20.3%)
Industrial	1,715.0	(0.1%)	3.1%	2.4%
Chemical Industry	379.1	(0.2%)	1.5%	(20.9%)
Food & Beverage	3,688.7	(1.7%)	(2.0%)	(10.0%)
Retailing	1,128.9	0.2%	2.3%	4.0%
Others	1,406.7	0.1%	0.3%	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.77	5.5%
STE Industrielle de Papier et	5.29	4.8%
Atelier du Meuble Interieurs S	4.16	4.0%
Poulina Group	6.88	3.5%
Societe Tunisienne d'Assurance	160.00	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.80	(5.8%)
Cellcom SA	1.50	(4.5%)
Tuninvest-SICAR	6.21	(4.5%)
Essoukna	1.45	(4.0%)
Societe Electrostar	0.26	(3.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Accumulateur Tunisienne Assad	0.77	28
Societe D'Articles Hygieniques	8.30	24
Atelier du Meuble Interieurs S	4.16	18
Societe Frigorifique et Brasse	12.05	13
Societe Moderne de Ceramique	0.69	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,450.72	3.57	0.0%	0.7%	4.2%
Market Cap (DT Mln)	21,783	12.05	0.1%	0.7%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	188.8	(54.0)	(22.2%)	586.0	575.0
Value Traded ('000 DT)	1,108.2	(280.5)	(20.2%)	5,909.6	4,249.3
No. of Trades	842	41	5.1%	1,005	1,054

Market Breadth

▲ 19 ▼ 16 = 29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.30	(0.95%)	0.20
Societe Frigorifique et Brasse	12.05	(1.95%)	0.15
Atelier du Meuble Interieurs S	4.16	4.00%	0.08
Banque Nationale Agricole	7.48	0.00%	0.07
Banque Internationale Arabe de	90.25	(0.50%)	0.07

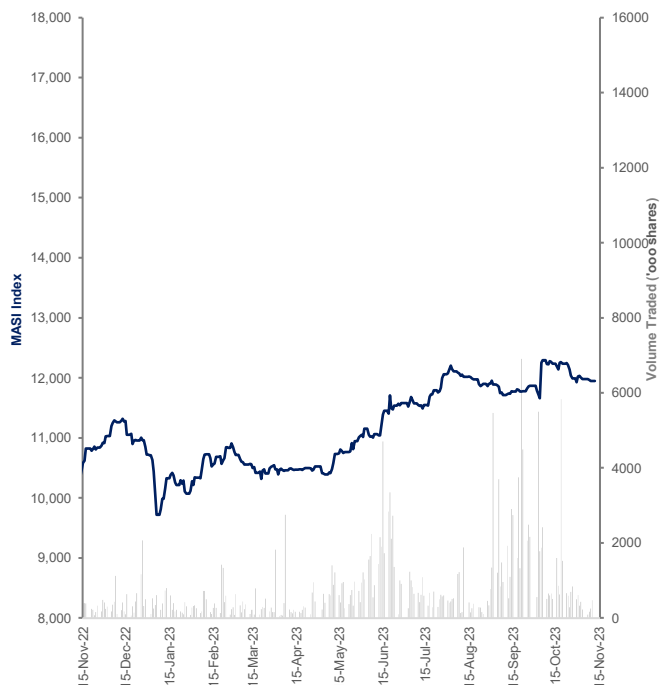
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	538,345.6	0.0%	(0.8%)	8.9%
Banking	216,970.6	(0.1%)	(0.6%)	15.6%
Beverages	9,465.3	(2.9%)	(4.3%)	(4.0%)
Chemicals	2,115.4	1.8%	(1.3%)	(12.6%)
Construction & Building Material	71,419.1	(0.1%)	1.9%	37.0%
Distributors	16,779.2	0.2%	(3.9%)	(6.4%)
Electricity	25,003.9	1.8%	(1.8%)	(3.5%)
Food Producers & Processors	26,506.8	0.0%	(0.9%)	9.0%
Holding Companies	3,188.6	(0.3%)	(1.6%)	51.7%
Insurance	26,423.4	1.2%	(0.3%)	6.7%
Investment & other Finance	3,409.2	2.8%	(3.3%)	6.5%
Leisures & Hotel	3,151.9	0.0%	(0.4%)	93.0%
Materials, Software & Computer	5,866.7	0.0%	(1.2%)	0.5%
Mining	21,550.4	(2.3%)	(2.3%)	(29.6%)
Oil & Gas	14,093.8	2.5%	(1.2%)	(11.8%)
Real Estate	8,600.7	0.6%	(0.4%)	134.0%
Telecommunications	82,977.8	(0.3%)	(1.7%)	(0.6%)
Transport	717.2	(0.8%)	(0.0%)	(13.5%)
Forestry & Paper	105.4	(1.3%)	(1.2%)	49.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	529.90	6.0%
Colorado SA	46.99	3.5%
Wafa Assurance	4130.00	2.6%
Afriquia Gaz	4100.00	2.5%
TAQA Morocco SA	1060.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2399.00	(4.0%)
Managem SA	1640.00	(3.0%)
Lesieur Cristal	260.00	(1.9%)
Med Paper SA	22.03	(1.3%)
CTM	585.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	15.39	230.7
Attijariwafa Bank	458.00	98.0
Maroc Telecom	94.39	71.6
Alliances Developpement Immo	108.95	30.7
Banque Centrale Populaire	260.95	11.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,948.60	1.68	0.0%	(0.6%)	11.5%
Market Cap (MAD Mn)	538,346	30	0.0%	(0.8%)	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	472.9	221.4	88.0%	860.7	627.2
Value Traded (MAD Mn)	79.20	31.19	65.0%	91.3	97.4

Market Breadth	▲ 15	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	458.00	(0.43%)	44.87
Maroc Telecom	94.39	(0.33%)	6.77
Label Vie	4196.00	0.33%	5.47
Sonasid	695.90	0.13%	4.14
Douja Promotion Groupe Addoha	15.39	0.59%	3.55

Source: Bloomberg, Kamco Research

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