

MENA Markets Daily Report

November 13, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>2</div><div>Saudi Arabia</div><div>3</div><div>UAE - Dubai</div><div>4</div><div>UAE - Nasdaq Dubai</div><div>5</div><div>UAE - Abu Dhabi</div><div>6</div><div>Qatar</div><div>7</div><div>Bahrain</div><div>8</div><div>Oman</div><div>9</div><div>Egypt</div><div>10</div><div>Jordan</div><div>11</div><div>Tunisia</div><div>12</div><div>Morocco</div><div>13</div></div>	Kuwait	Premier Market Index	▲	7,798.58	0.2%	4.3%	(7.9%)	
	Kuwait	Main 50 Index	▲	6,591.56	0.3%	20.1%	(4.0%)	
	Kuwait	Main Market Index	▲	6,664.78	0.4%	19.7%	(0.5%)	
	Kuwait	All Share Index	▲	7,283.05	0.2%	6.8%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,047.67	(0.5%)	0.7%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,701.40	1.1%	15.8%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,910.21	0.6%	2.0%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,419.69	(0.2%)	(1.7%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,458.21	(1.4%)	(3.4%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,028.53	0.1%	2.9%	4.0%	
	Oman	MSX 30 Index	▼	4,672.02	(0.2%)	3.5%	(7.1%)	
	Egypt	EGX 30	▼	31,582.39	(0.1%)	26.9%	70.5%	
	Jordan	ASE Index	▼	2,421.42	(0.2%)	(0.4%)	(2.8%)	
	Tunisia	Tunisia Index	▼	9,809.00	(0.3%)	12.1%	7.9%	
	Morocco	MASI	▼	14,650.02	(0.3%)	21.1%	12.8%	
Emerging Markets								
		China	SSE Composite Index	▼	3,421.97	(1.4%)	15.0%	(3.7%)
		India	SENSEX	▼	78,675.18	(1.0%)	8.9%	18.7%
		Brazil	BOVESPA Stock Index	▼	127,698.32	(0.1%)	(4.8%)	22.3%
		Mexico	BOLSA Index	▼	51,096.64	(0.7%)	(11.0%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,103.19	(2.0%)	7.8%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,773.23	(0.6%)	19.1%	21.8%
		Asia	MSCI Asia Pacific	▼	584.54	(2.0%)	10.5%	4.6%
		Europe	DJ Stoxx 600	▼	502.23	(2.0%)	4.9%	12.7%
		Europe	FTSEurofirst 300	▼	1,990.63	(2.0%)	5.4%	12.5%
		U.S.A	S&P 500	▼	5,983.99	(0.3%)	25.5%	24.2%
		U.S.A	DJIA	▼	43,910.98	(0.9%)	16.5%	13.7%
		U.S.A	NASDAQ Composite	▼	19,281.40	(0.1%)	28.4%	43.4%
		UK	FTSE 100	▼	8,025.77	(1.2%)	3.8%	3.8%
		Germany	DAX	▼	19,033.64	(2.1%)	13.6%	20.3%
		Japan	NIKKEI 225	▼	39,376.09	(0.4%)	17.7%	28.2%
		Hong Kong	HANG SENG INDEX	▼	19,846.88	(2.8%)	16.4%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.02	0.5%	4.63%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.93%)	0.13%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.06	(0.30%)	(3.77%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.08%)	(0.04%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	71.89	0.1%	(6.7%)	(10.3%)
		Oil	NYMEX	▲	68.12	0.1%	(4.9%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.91	(0.4%)	(17.9%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,598.39	(0.8%)	26.0%	13.1%
		Silver	Silver Spot \$/Oz	▲	30.72	0.1%	29.1%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	88,320.23	0.3%	107.8%	155.8%

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Kamco Investment Company - K.S.C
(Public)

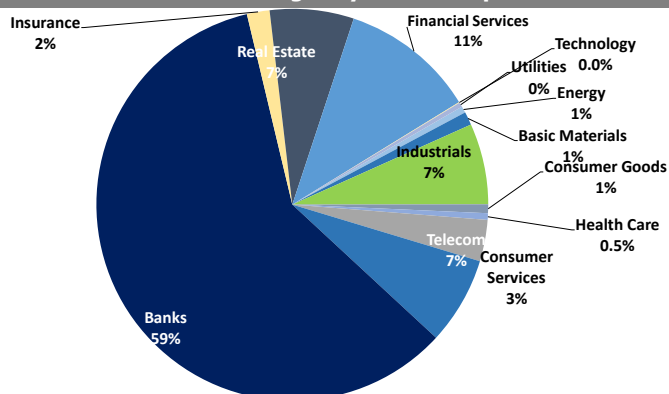
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 13, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,599.2	19.6	11.1%
2- National Bank of Kuwait	7,160.7	12.4	14.7%
3- Boubayan Bank	2,377.6	26.8	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Gulf Bank	1,201.6	18.9	7.9%
6- Mabanee Co.	1,151.0	17.5	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	724.9	9.2	9.0%
9- Ahli Bank of Kuwait	680.6	13.5	8.3%
10- Burgan Bank	655.1	14.0	5.5%
Total	28,642	15.59	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.052	0.013	31.6%
Kuwait Finance & Investment Co.	0.092	0.017	23.0%
Oula Fuel Marketing Co.	0.420	0.070	20.0%
Warba Capital Holding Co.	0.217	0.028	14.8%
Al Safat Investment Co.	0.117	0.008	7.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.348	(0.062)	(15.1%)
Specialities Group Holding Co.	0.135	(0.020)	(12.9%)
Al-Argan International Real Estate Co.	0.075	(0.004)	(4.5%)
Coast Invest. & Development Co.	0.074	(0.003)	(4.2%)
Amar For Finance And Leasing Co.	0.066	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.139	(2.1%)	66,471,468
Al Safat Investment Co.	0.117	7.3%	48,112,725
MENA Real Estate Co.	0.192	(2.0%)	36,151,197
GFH Financial Group	0.108	2.9%	34,317,325
Kuwait Projects Co.(Holding)	0.105	1.9%	26,826,515

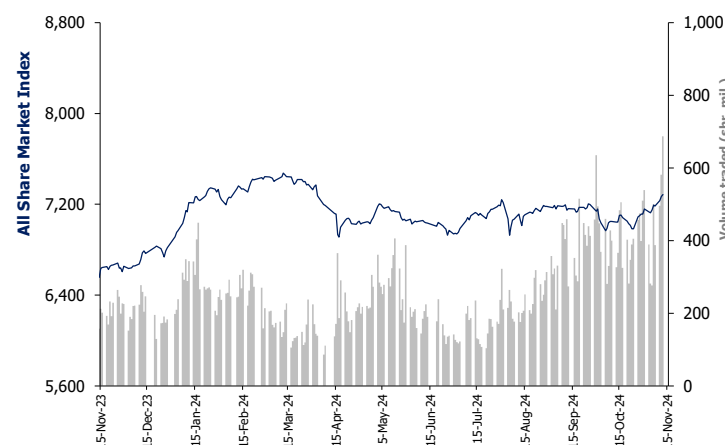
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,940.8	▲	0.2%	1.8%	6.0%
Energy	224.3	▲	1.3%	(0.4%)	17.2%
Basic Materials	474.6	▼	(0.6%)	(1.1%)	11.9%
Industrials	2,866.9	▲	0.4%	3.6%	(7.1%)
Consumer Staples	316.0	▲	0.7%	(3.9%)	58.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,477.5	▲	2.7%	10.3%	36.1%
Telecommunications	3,090.0	▼	(0.2%)	(0.1%)	(8.4%)
Banks	25,503.9	▲	0.1%	1.7%	4.2%
Insurance	810.4	▲	1.9%	(1.8%)	(11.3%)
Real Estate	2,977.9	▼	(0.4%)	(0.4%)	15.3%
Financial Services	4,791.2	▲	0.3%	2.9%	28.5%
Technology	15.2	=	0.0%	2.0%	91.2%
Utilities	167.2	▲	1.3%	(1.9%)	(12.1%)

Market Breadth		63		43		39
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,798.58	13.8	0.2%	1.7%	4.3%	
Main 50 Index	6,591.56	18.3	0.3%	2.7%	20.1%	
Main Market Index	6,664.78	25.2	0.4%	2.2%	19.7%	
All Share Market Index	7,283.05	15.6	0.2%	1.8%	6.8%	
Market Cap (KWD Mn)	42,940.79	95.4	0.2%	1.8%	6.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

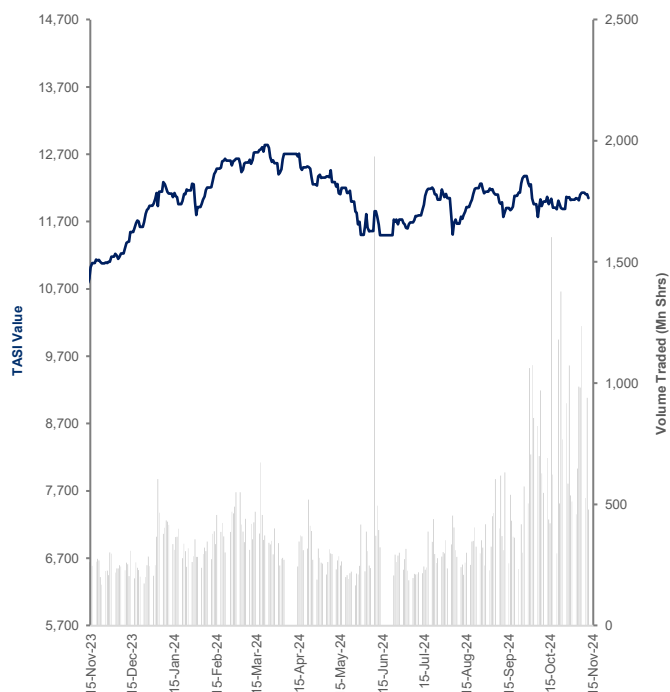
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	686.9	105.7	18.2%	265.5	157.7
Value Traded (KWD Mn)	131.3	17.3	15.2%	58.9	41.6
No. of Trades	29,658	2,736	10.2%	15,508	9,755

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.420	20.0%	10,104,240
Kuwait Business Town Real Estate Co.	0.139	(2.1%)	9,305,295
Kuwait Finance House	0.739	0.3%	9,172,288
MENA Real Estate Co.	0.192	(2.0%)	7,292,681
Arzan Financial Group For Fin. & Invest.	0.226	0.9%	5,846,465

Saudi Tadawul Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,231,859.1	(0.1%)	2.2%	(9.1%)
Energy	6,869,440.8	(0.0%)	3.8%	(15.0%)
Materials	658,581.9	0.5%	(2.3%)	(7.0%)
Capital Goods	64,841.9	(0.3%)	2.8%	43.6%
Commercial & Professional Svc	14,160.8	(0.3%)	2.2%	23.0%
Transportation	49,778.9	(1.6%)	(3.4%)	20.2%
Consumer Durables & Apparel	8,901.3	(0.7%)	(0.2%)	95.0%
Consumer Services	63,281.2	(2.1%)	(0.9%)	(9.6%)
Media	45,598.4	0.6%	(3.3%)	72.5%
Consumer Discretionary Distribution &	32,643.0	(2.2%)	(0.8%)	(4.9%)
Consumer Staples Distribution & Retail	49,175.3	(0.6%)	(3.2%)	(6.9%)
Food & Beverages	129,395.8	(0.5%)	(1.8%)	16.0%
Health Care Equipment & Svc	175,212.0	(1.3%)	(3.2%)	3.6%
Pharma, Biotech & Life Science	16,984.0	(1.1%)	(8.3%)	34.9%
Banks	957,022.2	(0.7%)	3.7%	(2.5%)
Financial Services	74,252.7	(0.5%)	(1.7%)	30.8%
Insurance	86,949.6	(0.9%)	(5.7%)	11.9%
Telecommunication Services	260,693.7	(1.0%)	(1.3%)	2.7%
Utilities	398,596.3	(0.1%)	(7.9%)	38.3%
REITs	15,877.4	(0.0%)	(0.3%)	(11.0%)
Real Estate Mgmt & Dev't	124,293.4	(1.9%)	(2.7%)	21.6%
Software & Services	135,579.6	2.1%	5.2%	17.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Cement Co	10.58	4.8%
Malath Cooperative Insurance C	15.66	4.4%
Elm Co.	1101.00	3.9%
Miahona Co	30.55	3.6%
Saudi Cable Co	84.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	12.12	(4.4%)
Rasan Information Technology Company	80.10	(4.2%)
Red Sea International Co	71.00	(4.1%)
Shatirah House Restaurants Co	18.40	(3.9%)
Americana Restaurants International PLC	2.33	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	234,810
Americana Restaurants International PLC	2.33	20,169
Shams	0.99	19,879
Saudi Arabian Oil Co	28.05	17,269
Anaam International Holding Gr	1.28	15,150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,047.67	(58.74)	(0.5%)	0.2%	0.7%
Market Cap (SAR Mn)	10,231,859	(14,398)	(0.1%)	2.2%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	478.3	(460.6)	(49.1%)	408.2	199.2
Value Traded (SAR Mn)	5,758.9	(1,740.3)	(23.2%)	7,723.1	5,258.2
No. of Trades	463,868	(49,613)	(9.7%)	520,906	371,655

Market Breadth

▲ 70

▼ 152

= 30

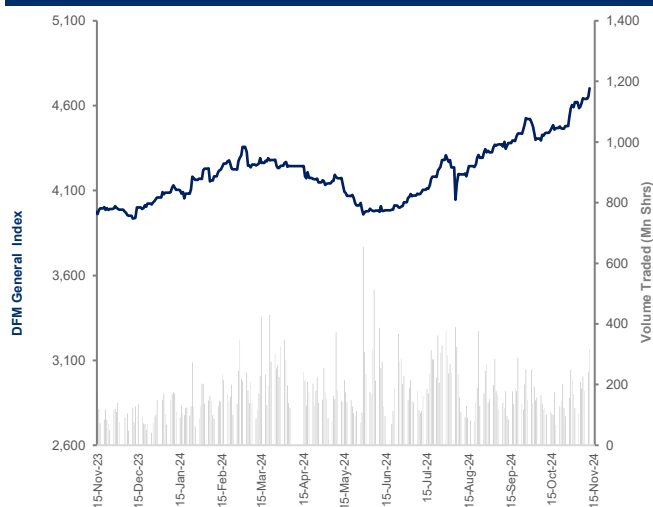
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.05	0.0%	483.20
Al Rajhi Bank	93.40	(1.1%)	409.38
Saudi National Bank	33.90	0.4%	260.10
Saudi Telecom Co	41.25	(1.7%)	249.96
Alinma Bank	28.10	(2.3%)	240.81

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	773,331.8	1.0%	2.1%	12.8%
Financials	324,550.6	0.0%	1.3%	11.8%
Real Estate	145,983.5	3.5%	7.1%	24.1%
Industrial	98,263.0	3.2%	1.2%	7.7%
Materials	1,115.9	0.0%	35.2%	29.6%
Consumer Staples	31,870.2	(0.6%)	4.3%	30.7%
Consumer Discretionary	4,373.8	0.2%	0.7%	5.6%
Telecommunication	33,996.8	0.7%	0.4%	44.5%
Utilities	133,178.1	(0.0%)	(0.4%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	4.60	15.0%
Emaar Development	10.80	10.3%
SALIK	5.10	3.7%
Deyaar Development Pjsc	0.85	2.7%
Commercial Bank Of Dubai	7.47	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.84	(9.8%)
National International Holding	4.22	(6.8%)
Al Salam Bank Sudan	0.52	(4.3%)
Commercial Bank International	1.06	(2.8%)
Ithmaar Holding	0.20	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	77,690
Deyaar Development Pjsc	0.85	50,009
Emaar Properties Pjsc	9.07	32,452
Dubai Financial Market Pjsc	1.30	23,709
Union Properties Pjsc	0.35	18,126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,701.40	48.97	1.1%	2.4%	15.8%
Market Cap (AED Mn)	773,332	8,024	1.0%	2.1%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	317.7	77.1	32.1%	186.3	217.3
Value Traded (AED Mn)	852.7	331.5	63.6%	374.2	409.4
No. of Trades	16,236	5,530	51.7%	9,282	7,884

Market Breadth			
	▲ 16	▼ 24	▬ 34

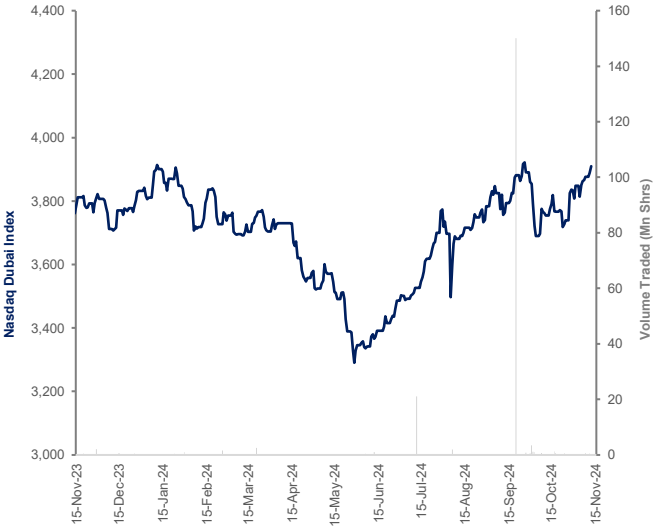
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.07	1.45%	294.67
Emaar Development	10.80	10.32%	113.98
Emirates Nbd	19.40	0.00%	85.10
Dubai Islamic Bank	6.44	0.94%	61.61
SALIK	5.10	3.66%	44.73

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,538.0	0.0%	4.0%	33.8%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	134.6	3.8%	10.1%	102.1%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,239.8	0.0%	(6.3%)	5.2%
Nasdaq, Inc.	45,227.7	0.0%	5.4%	37.4%
Orascom Construction Limited	705.6	2.0%	4.9%	96.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.42	3.75%
Orascom Construction Limited	6.40	2.0%
Hikma Pharmaceuticals Gdr	47.23	0.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,910.21	21.72	0.6%	2.7%	2.0%
Market Cap (USD Mn)	51,538	18.9	0.0%	4.0%	33.8%

Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.14417	(0.33)	(70%)	1.145	0.18
Value Traded (USD Mn)	0.05921	(0.13)	(69%)	0.4	0.21
No. of Trades	17	3.00	21%	8	10

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.42	131.0
Enbd Reit (Ceic) Limited	0.34	13.0
Orascom Construction Limited	6.40	0

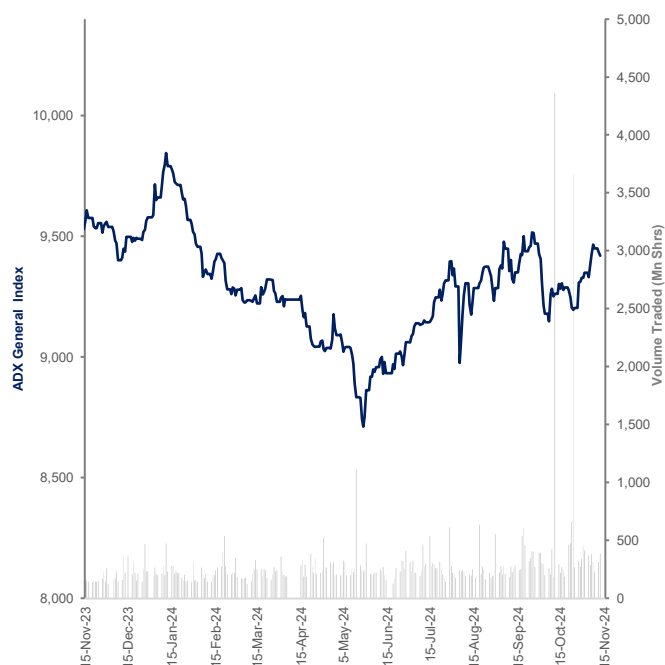
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.42	3.75%	0.05
Enbd Reit (Ceic) Limited	0.34	0.00%	0.00
Orascom Construction Limited	6.40	1.99%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,845,715.0	(0.2%)	0.9%	(2.2%)
Financials	1,362,658.8	(0.1%)	0.7%	0.9%
Telecommunication	189,987.0	(0.7%)	(3.1%)	(9.4%)
Consumer Discretionary	72,750.1	(1.1%)	0.3%	8.4%
Industrial	258,027.5	(0.9%)	4.8%	(0.8%)
Real Estate	67,601.0	1.0%	4.0%	46.6%
Basic Materials	96,830.7	0.4%	(2.3%)	(2.1%)
Energy	409,374.1	0.4%	2.4%	17.2%
Utilities	320,437.6	(0.3%)	0.4%	(18.6%)
Consumer Staples	15,391.2	3.8%	3.9%	(14.2%)
Health Care	52,656.9	(0.3%)	(1.4%)	(35.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	3.80	14.1%
Abu Dhabi National Co. For Building Materials	0.80	9.9%
Al Khaleej Investment Co.	4.50	8.2%
Phoenix Group	1.46	7.4%
ARAM Group	2.20	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.96	(7.1%)
Agility Global PLC	1.36	(6.2%)
Gulf Pharmaceutical Industries	1.46	(2.7%)
United Arab Bank Pjsc	1.10	(2.7%)
PRESIGHT AI	2.35	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.34	59,532
Apex Investment	4.20	41,433
Phoenix Group	1.46	38,961
Multiply Group	2.25	24,598
Agility Global PLC	1.36	24,146

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,419.69	(16.18)	(0.2%)	1.0%	(1.7%)
Market Cap (AED Mn)	2,845,715	(4,280)	(0.2%)	0.9%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	386.8	73.3	23.4%	302.7	198.9
Value Traded (AED Mn)	1,359.2	222.7	19.6%	1,202.7	1,127.0
No. of Trades	22,801	1,220	5.7%	15,847	12,010

Market Breadth

▲ 26 ▼ 24 = 36

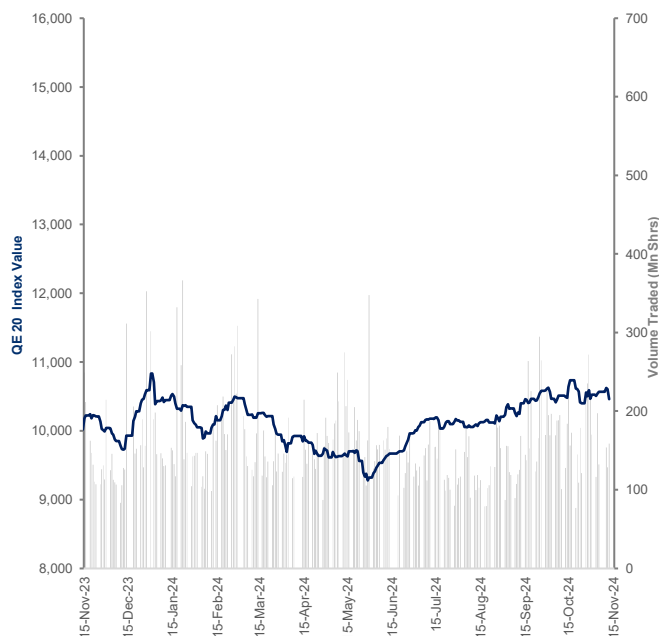
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	406.30	(0.49%)	190.25
Apex Investment	4.20	0.24%	174.83
Al Dar Properties Co.	7.96	1.02%	125.07
ADNOC Drilling	5.31	2.12%	96.11
Alpha Dhabi Holding PJSC	12.40	(1.59%)	76.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,325.7	(1.3%)	(0.8%)	(0.7%)
Banking & Finance Sector	299,863.6	(1.6%)	(0.8%)	(3.0%)
Goods & Consumer Services	30,331.2	(0.9%)	(1.5%)	(3.9%)
Industrial Sector	147,776.7	(2.0%)	(1.5%)	(5.0%)
Insurance Sector	11,194.2	(0.4%)	(1.3%)	(14.1%)
Real Estate	47,853.4	1.0%	0.2%	24.3%
Telecom	45,108.8	(0.4%)	1.4%	1.2%
Transport	38,197.9	(0.6%)	(1.1%)	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.91	3.3%
Doha Bank QPSC	1.82	1.6%
Ezdan Holding Group QSC	1.21	1.6%
Lesha Bank	1.38	1.1%
Investment Holding Group	1.81	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	13.00	(3.3%)
Qatar National Bank QPSC	17.00	(2.3%)
Qatar Electricity & Water Co Q	15.90	(1.7%)
Gulf International Services QS	3.09	(1.6%)
Diala Brokerage & Investments	1.16	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.21	33,368
Mazaya Qatar Real Estate Devel	0.61	10,636
Masraf Al Rayan QSC	2.39	9,584
Qatar Aluminum Manufacturing C	1.28	9,532
Qatar German Co for Medical De	1.45	7,282

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,458.21	(146.86)	(1.4%)	(0.6%)	(3.4%)
Market Cap (QAR Mn)	620,326	(7,999)	(1.3%)	(0.8%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	158.5	29.8	23.1%	158.1	179.0
Value Traded (QAR Mn)	461.6	66.1	16.7%	440.3	491.3
No. of Trades	15,779	1,040	7.1%	14,627	16,539

Market Breadth	▲ 15	▼ 31	= 7
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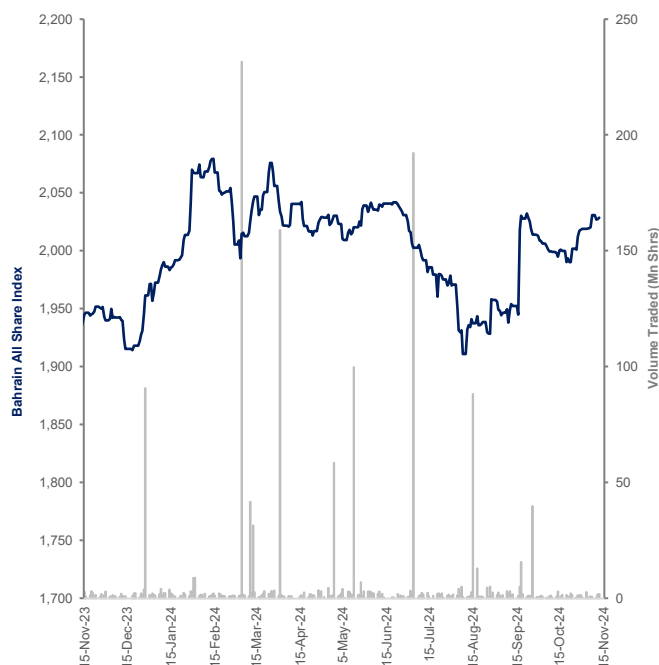
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.00	(3.27%)	68.41
Qatar National Bank QPSC	17.00	(2.30%)	50.74
Qatar Islamic Bank SAQ	20.85	(1.42%)	45.80
Ezdan Holding Group QSC	1.21	1.60%	40.32
Masraf Al Rayan QSC	2.39	0.08%	22.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,523.4	0.2%	0.9%	6.9%
Materials	1,909.9	0.0%	1.1%	17.5%
Industrial	129.5	(1.7%)	(2.7%)	1.5%
Consumer Discretionary	221.7	0.0%	(0.2%)	(11.2%)
Consumer Staples	132.0	0.0%	(0.5%)	(10.3%)
Financials	31,179.6	0.2%	1.0%	6.9%
Communication Services	887.9	0.0%	(0.4%)	(0.5%)
Real Estate	62.7	0.0%	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.35	2.1%
National Bank of Bahrain BSC	0.49	0.6%
Kuwait Finance House - Bahrain	2.37	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,028.53	1.25	0.1%	0.5%	2.9%
Market Cap (BHD Mn)	34,523.4	67.5	0.2%	0.9%	6.9%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.14	(2.1%)
Bahrain National Holding	0.51	(1.9%)
Arab Banking Corp BSC	0.34	(1.5%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,804	108	6.3%	6,073.2	2,906.6
Value Traded (BHD '000)	499	(317)	(38.9%)	1,779.1	1,015.6
No. of Trades	36	9	33.3%	44	51

Market Breadth	▲ 3	▼ 4	▬ 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	863
GFH FINANCIAL GROUP BSC	0.35	580
Arab Banking Corp BSC	0.34	110
National Bank of Bahrain BSC	0.49	105
Zain Bahrain BSCC	0.11	84

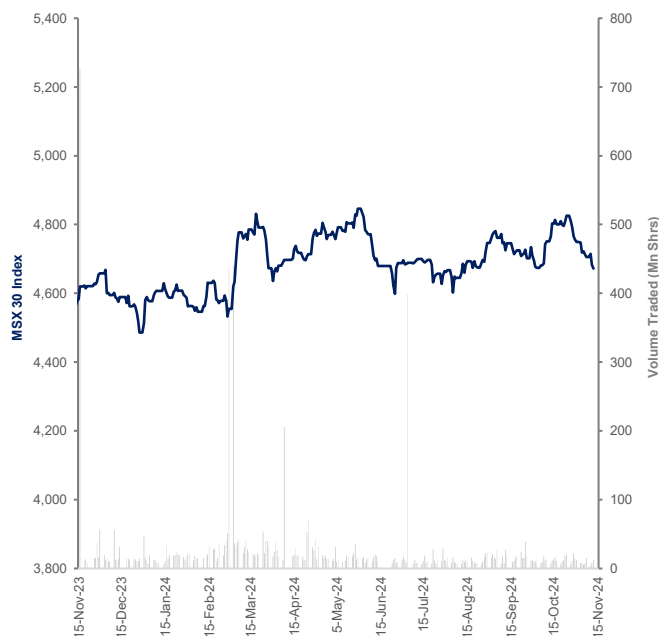
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.35	2.07%	0.20
Al Salam Bank-Bahrain BSC	0.21	(0.48%)	0.18
National Bank of Bahrain BSC	0.00	0.00%	0.05
Kuwait Finance House - Bahrain	2.37	0.42%	0.02
Bahrain National Holding	0.51	(1.94%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,213.0	(0.0%)	0.4%	3.7%
Financial	5,247.4	(0.2%)	1.6%	6.5%
Industrial	1,447.2	0.4%	(0.0%)	(0.5%)
Services	2518.4	0.0%	(1.6%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.35	9.8%
Dhofar International Dev. & Inv. Holding Co.	0.22	5.3%
Voltamp Energy Co.	0.400	4.7%
Muscat Finance Co. Ltd.	0.05	4.7%
Sembcorp Salalah	0.10	4.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.04	(8.7%)
Galfar Engineering & Contracting Co.	0.10	(6.5%)
Musandam Power Co	0.27	(3.9%)
National Bank Of Oman	0.29	(3.0%)
Oman & Emirates Investment Holding Co.	0.07	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Smn Power Holding	0.35	3,141
Sohar Bank	0.14	1,747
OQ Gas Networks	0.14	1,425
Bank Muscat	0.26	977
Galfar Engineering & Contracting Co.	0.10	870

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,672.02	(11.00)	(0.2%)	(1.6%)	3.5%
Market Cap (OMR Mn)	9,213.0	(3.04)	(0.0%)	0.4%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2024	YTD-23
Volume ('000 Shares)	12,351.0	4,718.4	61.8%	23,899.0	11,913.7
Value Traded (OMR '000)	2,336.7	1,163.9	99.2%	2,639.9	2,332.2

Market Breadth	▲ 10	▼ 18	▬ 88
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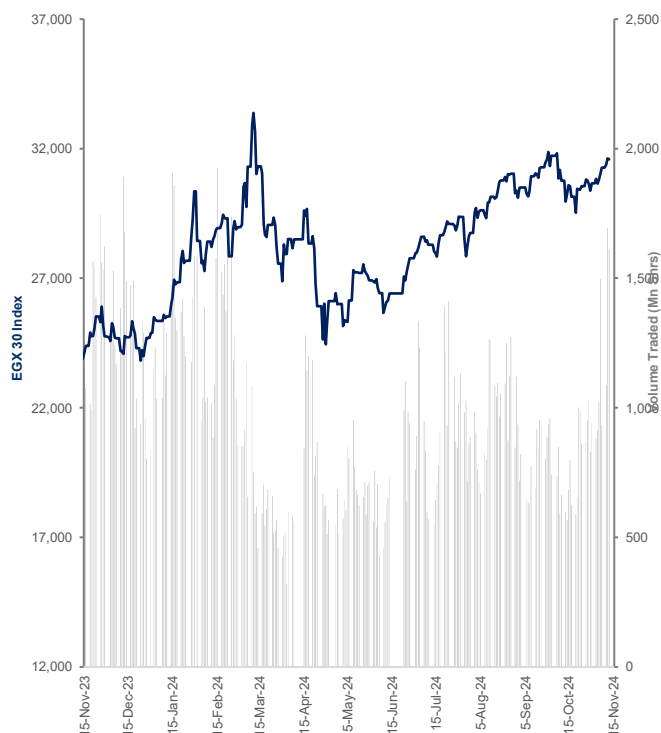
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Smn Power Holding	0.35	9.81%	1.09
Bank Muscat	0.26	0.00%	0.25
Sohar Bank	0.14	0.00%	0.24
OQ Gas Networks	0.14	0.00%	0.20
Galfar Engineering & Contracting Co.	0.10	(6.54%)	0.09

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,219,313.8	(1.1%)	1.8%	31.1%
Banks	422,471.7	(4.7%)	(0.7%)	13.5%
Basic Resources	302,758.5	0.4%	2.3%	7.9%
Industrial Goods	210,199.3	(2.1%)	2.1%	185.5%
Health Care & Pharmaceuticals	62,140.8	(1.1%)	1.9%	34.5%
Real Estate	336,080.8	0.4%	3.0%	41.2%
Travel and Leisure	75,873.1	(0.5%)	(0.2%)	47.5%
Food, Beverages & Tobacco	184,846.1	(0.9%)	2.0%	35.5%
Energy and Support Services	19,984.1	2.1%	1.7%	26.0%
Trade and Distributors	17,146.1	(1.9%)	3.3%	25.8%
Shipping and Transport	78,401.0	(1.0%)	1.4%	(6.1%)
Education Services	24,890.0	(0.4%)	4.3%	30.0%
Contracting and Construction Eng	43,784.6	0.3%	4.0%	67.4%
Textiles and Durables	30,156.9	(0.9%)	1.9%	64.3%
Building Materials	22,759.4	(0.3%)	(0.2%)	44.0%
Media & Communication Services	162,495.8	(0.1%)	4.7%	24.5%
Paper and Packaging	2,264.5	(0.7%)	1.3%	6.4%
Non-bank Financial Services	223,061.1	0.5%	2.1%	31.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Upper Egypt Flour Mills	300.51	20.0%
Suez Canal Bank S.A.E	18.91	12.1%
East Delta Flour Mills	241.14	11.8%
Arab Valves Company	3.14	9.0%
Faisal Islamic Bank of Egypt - In EGP	40.39	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	64.92	(6.0%)
October Pharma	108.23	(5.9%)
South Valley Cement	3.78	(5.0%)
Golden Coast Company	1.11	(4.3%)
Northern Upper Egypt Development & Agricultural Production	2.46	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.45	311,751
Egyptians For Investment & Urban Development	0.23	232,324
Cairo Oils & Soap	0.26	132,259
Al Khair River For Development Agricultural Investment&Envir	0.59	78,791
Belton Financial Holding	3.08	66,648

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,582.39	(38.9)	(0.1%)	3.0%	26.9%
Market Cap (EGP Mn)	2,219,313.8	(25,749.1)	(1.1%)	1.8%	31.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,608.9	(83.9)	(5.0%)	919.3	658.6
Value Traded (EGP Mn)	4,176.4	(134.2)	(3.1%)	4,168.8	2,232.9
No. of Trades	104,445	(9,475)	(8.3%)	115,836	74,305

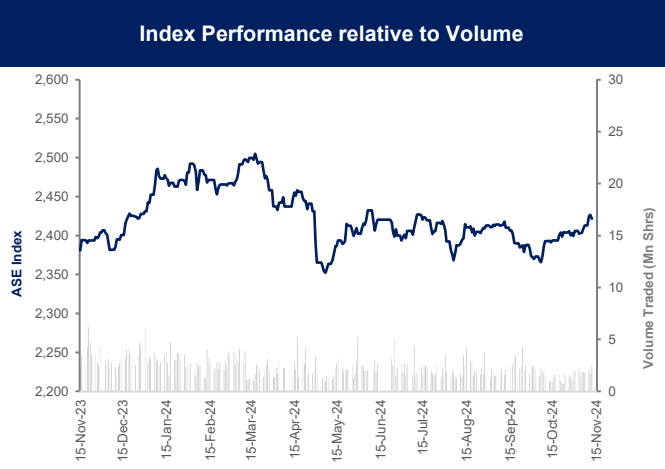
Market Breadth	▲ 58	▼ 103	= 60
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	62.40	0.73%	345.64
Credit Agricole Egypt	22.60	4.15%	260.98
Belton Financial Holding	3.08	0.65%	206.24
Orascom Development Egypt	15.40	0.98%	167.65
Commercial International Bank (Egypt)	82.05	(0.50%)	141.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 13, 2024



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,956.0	(0.2%)	1.0%	(5.1%)
Banking	7,487.0	(0.3%)	1.2%	(5.0%)
Insurance	280.8	(0.1%)	(0.1%)	6.5%
Diversified Financial Services	253.8	0.3%	(0.8%)	(4.9%)
Real Estate	300.9	1.3%	4.6%	(9.8%)
Educational Services	51.1	0.0%	(1.2%)	(13.8%)
Hotels and Tourism	271.3	(1.1%)	(0.7%)	(1.8%)
Transportation	240.8	0.0%	(1.7%)	(14.3%)
Technology and Communication	70.2	(0.9%)	(3.1%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	7.1%
JORDAN EMIRATES DIMENSIONS	5.51	5.0%
JORDAN INTERNATIONAL INVESTM	0.73	4.3%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%
REAL ESTATE & INVESTME/THE	0.63	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINA	0.24	(4.0%)
JORDAN EXPRESS TOURISM TRANS	1.52	(3.8%)
JORDANIAN REAL ESTATE FOR DE	0.51	(3.8%)
AL-ISRA FOR EDUCATION & INV	3.80	(3.1%)
AL BILAD SECURITIES & INVEST	0.32	(3.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,421.42	(5.00)	(0.2%)	0.6%	(0.4%)
Market Cap (JD Mn)	8,955.98	(18.13)	(0.2%)	1.0%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,405.0	764.8	46.6%	2,266.7	3,710.7
Value Traded (JD '000)	2,526.3	1,242.4	96.8%	2,749.3	4,541.4
No. of Trades	1,312	326	33.1%	1,427	2,258

Market Breadth

	▲ 18	▼ 15	= 74
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Most Active Stocks By Volume

	Price (JD)	Volume (^{'000} Shrs)
ARAB PHOENIX HOLDINGS	0.15	794
AL-TAJAMOUAT FOR TOURISTIC P	0.69	680
JORDAN ISLAMIC BANK	4.03	166
SALAM INTL TRANSPORT & TRAD	0.84	155
ARAB BANK PLC	4.33	125

Most Active Stocks By Value

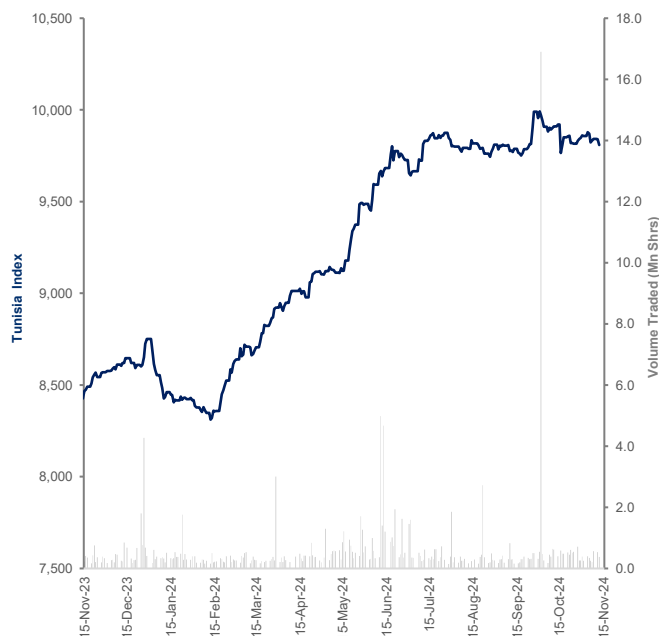
	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.03	0.00%	0.67
ARAB BANK PLC	4.33	(0.69%)	0.54
AL-TAJAMOUAT FOR TOURISTIC P	0.69	1.47%	0.46
JORDAN KUWAIT BANK	2.85	(0.35%)	0.16
SALAM INTL TRANSPORT & TRAD	0.84	0.00%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,309.7	(0.3%)	(0.4%)	7.1%
Banking	11,558.9	(0.4%)	(1.0%)	6.4%
Insurance	953.2	0.1%	(0.5%)	(2.0%)
Leasing	910.5	0.7%	3.2%	16.5%
Financial Services	1,700.4	(0.1%)	0.3%	15.1%
Industrial	2,025.7	(0.1%)	1.0%	16.6%
Chemical Industry	388.3	(0.4%)	0.0%	2.3%
Food & Beverage	4,093.6	(0.3%)	(0.5%)	7.7%
Retailing	1,126.2	(1.2%)	(0.6%)	(4.1%)
Others	1,552.9	0.4%	(0.5%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	18.00	2.6%
Atelier du Meuble Interieurs S	5.93	2.2%
SOTUMAG	6.46	1.9%
Wifack International Bank	8.60	1.2%
Telnet Holding	6.30	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	11.23	(6.4%)
Essoukna	1.48	(3.9%)
Ennaki Automobiles	10.55	(3.0%)
Societe Tunisienne de Banque	2.76	(2.1%)
Tunisie Profiles Aluminium SA	6.20	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Cellcom SA	2.05	65
Tunisie Profiles Aluminium SA	6.20	53
Arab Tunisian Bank	2.83	44
One Tech Holding	9.80	24
Arab Tunisian Lease	4.10	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,809.00	(31.28)	(0.3%)	(0.5%)	12.1%
Market Cap (DT Mln)	24,310	(65.57)	(0.3%)	(0.4%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	374.4	(159.1)	(29.8%)	578.4	586.0
Value Traded ('000 DT)	2,813.5	(1,327.3)	(32.1%)	5,458.4	5,909.6
No. of Trades	1,348	95	7.6%	1,169	1,005

Market Breadth	▲ 14	▼ 24	▬ 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.30	(0.51%)	0.47
Tunisie Profiles Aluminium SA	6.20	(1.90%)	0.33
One Tech Holding	9.80	0.72%	0.23
Attijari Bank	50.19	(0.20%)	0.18
Banque Internationale Arabe de	103.50	(0.94%)	0.17

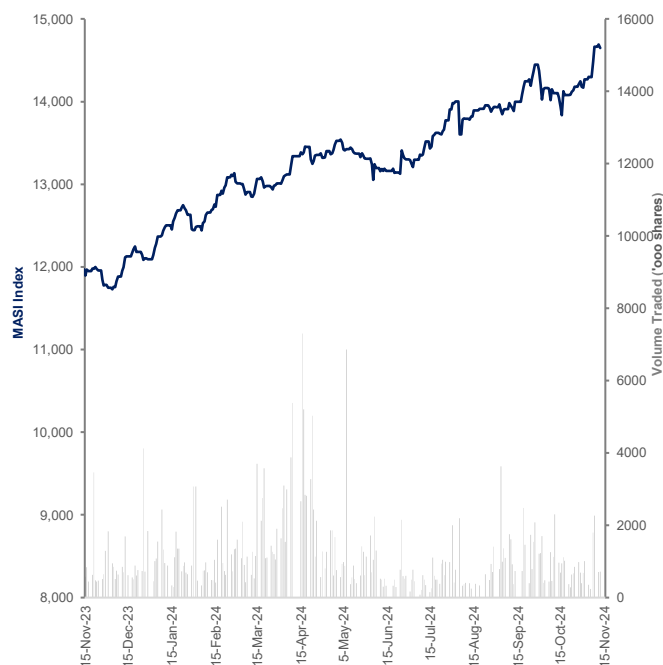
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	624,990.2	(0.4%)	2.9%	14.5%
Banking	257,311.4	(0.0%)	4.5%	17.2%
Beverages	9,409.0	0.0%	1.6%	3.9%
Chemicals	2,311.2	1.6%	7.5%	9.4%
Construction & Building Material	75,321.7	0.3%	3.6%	4.9%
Distributors	16,774.8	(1.8%)	(2.5%)	0.4%
Electricity	34,321.3	(0.3%)	(0.8%)	32.3%
Food Producers & Processors	26,161.8	(0.3%)	0.7%	1.1%
Holding Companies	4,599.0	(0.9%)	(0.5%)	47.9%
Insurance	31,219.3	(0.0%)	0.7%	15.6%
Investment & other Finance	3,596.5	(0.5%)	(0.4%)	9.9%
Leisures & Hotel	3,008.7	(1.0%)	1.0%	1.4%
Materials, Software & Computer	5,499.6	(0.1%)	1.8%	(5.7%)
Mining	40,001.2	(1.7%)	2.8%	85.2%
Oil & Gas	13,234.4	0.0%	1.0%	(3.8%)
Real Estate	22,219.4	(1.3%)	6.5%	167.1%
Telecommunications	79,118.6	(1.1%)	1.4%	(10.0%)
Transport	783.4	(0.2%)	1.4%	12.1%
Forestry & Paper	98.9	2.8%	1.3%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	240.00	6.67%
Med Paper SA	20.67	2.84%
Sonasid	950.00	1.82%
Colorado SA	52.90	1.73%
SNEP	526.50	0.84%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1540.00	(3.27%)
Banque Marocaine Pour Le Comme	570.00	(2.56%)
Credit du Maroc SA	1020.00	(2.49%)
Fenie Brossette	112.05	(2.35%)
Label Vie	4200.00	(2.33%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.00	356.3
Credit du Maroc SA	1020.00	83.0
Alliances Developpement Immobi	350.00	82.4
Maroc Telecom	90.00	35.0
Attijariwafa Bank	570.00	34.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,650.02	(41.24)	(0.3%)	3.4%	21.1%
Market Cap (MAD Mn)	624,990	(2,281)	(0.4%)	2.9%	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	710.2	2.2	0.3%	1,221.4	860.7
Value Traded (MAD Mn)	244.40	21.48	9.6%	153.1	91.3

Market Breadth	▲ 8	▼ 19	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit du Maroc SA	1020.00	(2.49%)	86.16
Managem SA	2850.00	(1.72%)	51.18
Alliances Developpement Immobi	350.00	0.00%	27.11
Attijariwafa Bank	570.00	0.00%	19.13
Douja Promotion Groupe Addoha	36.00	(2.04%)	12.65

Source: Bloomberg, Kamco Research

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