

MENA Markets Daily Report

May 13, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	8,729.52	0.1%	11.4%	4.8%	
		Kuwait	Main 50 Index	▲	7,241.35	0.9%	6.4%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	6,997.65	0.3%	1.3%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	8,064.76	0.1%	9.5%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,488.60	1.3%	(4.6%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,333.93	0.4%	3.4%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,427.67	0.1%	5.2%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,638.98	0.1%	2.3%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,609.25	0.7%	0.4%	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,916.39	(0.2%)	(3.5%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	4,376.43	0.5%	(4.4%)	1.4%
	Jordan	11	Egypt	EGX 30	▲	31,577.01	0.5%	6.2%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	2,554.42	0.3%	2.6%	2.4%
	Morocco	13	Tunisia	Tunisia Index	▲	11,317.86	0.0%	13.7%	13.7%
			Morocco	MASI	▲	18,033.08	1.5%	22.1%	22.2%
Emerging Markets									
		China	SSE Composite Index	▲	3,369.24	0.8%	0.5%	12.7%	
		India	SENSEX	▲	82,429.90	3.7%	5.5%	8.2%	
		Brazil	BOVESPA Stock Index	▲	136,563.18	0.0%	13.5%	(10.4%)	
		Mexico	BOLSA Index	▲	56,765.58	0.4%	14.6%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,161.85	2.1%	8.0%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	865.58	2.2%	2.9%	17.3%	
		Asia	MSCI Asia Pacific	▲	607.03	2.0%	6.6%	8.2%	
		Europe	DJ Stoxx 600	▲	544.49	1.2%	7.3%	6.0%	
		Europe	FTSEurofirst 300	▲	2,160.68	1.3%	7.2%	6.7%	
		U.S.A	S&P 500	▲	5,844.19	3.3%	(0.6%)	23.3%	
		U.S.A	DJIA	▲	42,410.10	2.8%	(0.3%)	12.9%	
		U.S.A	NASDAQ Composite	▲	18,708.34	4.4%	(3.1%)	28.6%	
		UK	FTSE 100	▲	8,604.98	0.6%	5.3%	5.7%	
		Germany	DAX	▲	23,566.54	0.3%	18.4%	18.8%	
		Japan	NIKKEI 225	▲	37,644.26	0.4%	(5.6%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	23,549.46	3.0%	17.4%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	101.79	1.4%	(6.17%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.98%)	5.27%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.11	(1.45%)	7.08%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.27%)	0.19%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	64.96	1.6%	(13.0%)	(3.1%)	
		Oil	NYMEX	▲	61.95	1.5%	(13.6%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.65	(3.9%)	9.3%	6.8%	
		Gold	Gold Spot \$/Oz	▼	3,236.39	(2.7%)	23.3%	26.3%	
		Silver	Silver Spot \$/Oz	▼	32.60	(0.4%)	12.8%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	102,693.31	(1.5%)	9.6%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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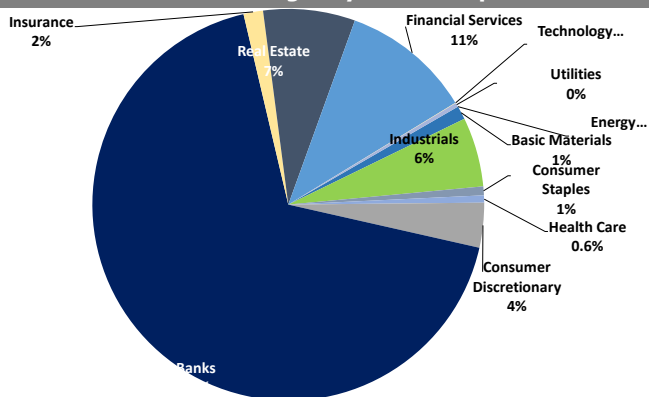
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,691.5	22.8	10.9%
2- National Bank of Kuwait	8,384.3	14.0	14.6%
3- Boubayan Bank	2,990.5	30.9	10.6%
4- Zain	2,077.0	10.0	16.9%
5- Gulf Bank	1,393.4	23.2	7.2%
6- Mabanee Co.	1,180.1	18.1	9.7%
7- Commercial Bank of Kuwait	1,172.3	7.5	21.1%
8- Warba Bank	1,057.1	47.2	6.7%
9- Burgan Bank	913.5	19.7	5.3%
10- Ahli Bank of Kuwait	748.7	14.3	8.3%
Total	33,608	17.59	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.104	0.007	7.1%
Osoul Investment Co.	0.160	0.009	6.0%
National Co. for Consumer Industries	0.114	0.006	5.6%
Gulf Investment House	0.622	0.032	5.4%
Ektitab Holding Co.	0.014	0.001	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ajial Real Estate Entertainment Co.	0.271	(0.022)	(7.5%)
National Petroleum Services Co.	1.101	(0.088)	(7.4%)
Credit Rating & Collection Co.	0.043	(0.003)	(6.8%)
Warba Capital Holding Co.	0.230	(0.016)	(6.5%)
Dar Al Thuraya Real Estate Co.	0.121	(0.008)	(6.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.136	3.0%	29,184,844
National Co. for Consumer Industries	0.114	5.6%	25,781,249
Arzan Financial Group For Fin. & Invest.	0.314	2.6%	25,256,445
Kuwait Business Town Real Estate Co.	0.151	3.4%	20,897,624
Warba Bank	0.235	(0.4%)	16,157,620

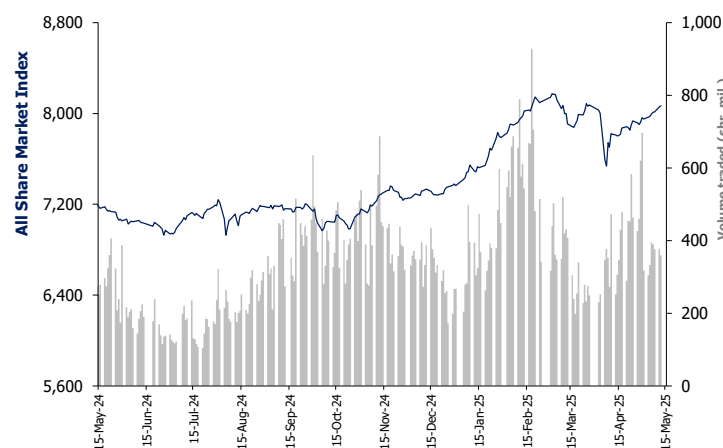
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,064.8	▲	0.1%	1.3%	9.5%
Energy	1,348.4	▼	(2.9%)	(2.7%)	13.4%
Basic Materials	896.4	▲	0.0%	(1.6%)	(1.6%)
Industrials	761.2	▲	0.6%	1.2%	5.2%
Consumer Staples	1,089.1	▼	(0.6%)	3.8%	9.0%
Health Care	568.4	▼	(2.1%)	(2.1%)	24.0%
Consumer Discretionary	2,463.2	▲	1.4%	6.2%	16.0%
Telecommunications	1,039.9	▲	0.2%	1.0%	2.2%
Banks	2,025.5	▼	(0.1%)	1.0%	11.9%
Insurance	1,839.5	▲	0.5%	1.6%	(10.5%)
Real Estate	1,624.5	▲	0.8%	2.1%	20.1%
Financial Services	1,507.2	▲	0.8%	1.9%	(0.2%)
Technology	1,127.6	▲	1.3%	0.0%	8.4%
Utilities	386.8	▲	0.7%	(0.7%)	(2.6%)

Market Breadth	 70	 40	 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,729.52	6.6	0.1%	2.1%	11.4%
Main 50 Index	7,241.35	62.5	0.9%	2.1%	6.4%
Main Market Index	6,997.65	19.5	0.3%	(2.2%)	1.3%
All Share Market Index	8,064.76	8.8	0.1%	1.3%	9.5%
Market Cap (KWD Mn)	48,839.04	52.3	0.1%	1.3%	12.5%

Index Performance relative to Volume



Market Trading Data and Volatility

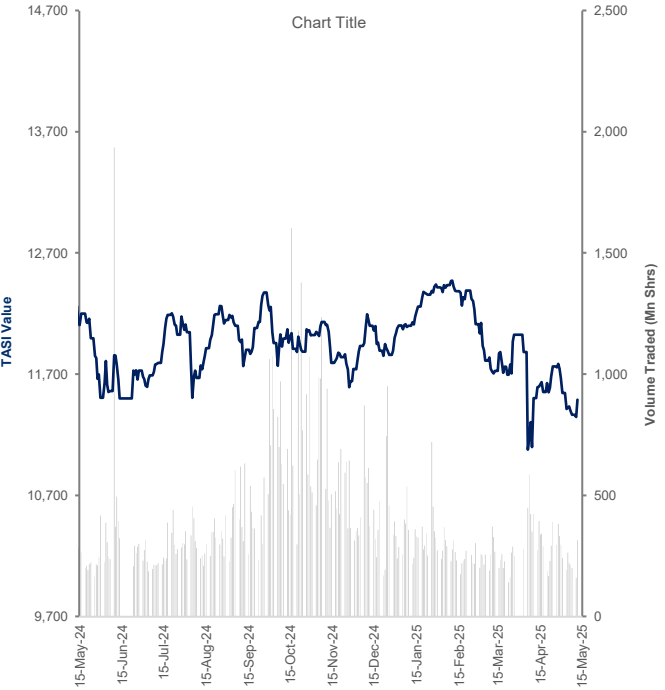
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	358.8	(17.9)	(4.8%)	419.7	228.0
Value Traded (KWD Mn)	90.3	(2.7)	(2.9%)	110.9	57.1
No. of Trades	19,213	594	3.2%	20,149	14,142

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.959	0.0%	7,840,459
Arzan Financial Group For Fin. & Invest.	0.314	2.6%	7,825,462
Int'l Financial Advisors Co.	0.485	1.0%	6,733,498
Kuwait Finance House	0.741	(0.1%)	5,694,856
Al Safat Investment Co.	0.136	3.0%	3,950,736

Saudi Tadawul Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,486,370.8	1.8%	(0.2%)	(7.0%)
Energy	6,254,809.4	2.2%	0.7%	(8.9%)
Materials	589,971.3	1.6%	(0.7%)	(6.6%)
Capital Goods	61,982.7	2.6%	0.6%	(8.1%)
Commercial & Professional Svc	14,746.1	0.3%	2.5%	(4.9%)
Transportation	39,944.2	1.1%	(1.3%)	(17.8%)
Consumer Durables & Apparel	8,277.3	2.7%	3.4%	(8.9%)
Consumer Services	61,445.8	1.8%	(2.6%)	(10.7%)
Media	35,022.1	2.0%	(1.1%)	(27.0%)
Consumer Discretionary Distribution &	30,393.6	0.6%	(1.4%)	0.9%
Consumer Staples Distribution & Retail	47,127.9	1.1%	(0.7%)	1.7%
Food & Beverages	105,605.7	1.2%	(1.9%)	(9.1%)
Health Care Equipment & Svc	167,859.2	(0.2%)	(3.1%)	(3.9%)
Pharma, Biotech & Life Science	18,414.0	4.5%	3.3%	8.8%
Banks	995,665.1	0.8%	(1.3%)	2.2%
Financial Services	62,925.9	2.9%	0.0%	(7.1%)
Insurance	85,747.6	3.0%	2.8%	(11.6%)
Telecommunication Services	290,060.0	0.4%	(3.7%)	14.2%
Utilities	297,271.8	1.2%	(7.0%)	(23.8%)
REITs	14,902.6	0.2%	(1.0%)	(4.0%)
Real Estate Mgmt & Dev't	173,346.0	1.1%	(2.2%)	36.0%
Software & Services	130,302.1	(0.3%)	(1.3%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Ceramic Co	30.40	9.9%
Batic Investments and Logistic	2.36	7.8%
Naseej International Trading Co.	87.20	7.4%
National Medical Care Co	157.20	5.5%
Sahara International Petrochem	19.10	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	19.12	(3.9%)
Maharah Human Resources Co	5.50	(3.7%)
Almunajem Foods Co	71.90	(1.5%)
Abdullah Al Othaim Markets Co	8.53	(1.5%)
Dr Sulaiman Al Habib Medical S	270.00	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Batic Investments and Logistic	2.36	52,522
Mobile Telecommunications Co S	11.52	25,179
Americana Restaurants International PLC	2.18	17,205
Saudi Arabian Oil Co	25.55	17,041
Al-Baha Development & Investme	3.92	15,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,488.60	142.01	1.3%	(1.6%)	(4.6%)
Market Cap (SAR Mn)	9,486,371	168,526	1.8%	(0.2%)	(7.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	314.5	155.6	97.9%	290.3	354.9
Value Traded (SAR Mn)	6,116.1	2,808.1	84.9%	5,846.0	8,617.3
No. of Trades	531,566	153,577	40.6%	491,601	539,840

Market Breadth	▲ 215	▼ 28	▬ 16
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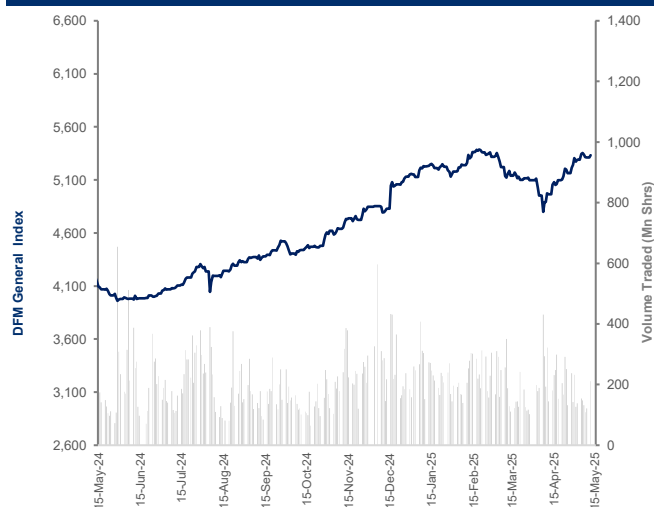
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.55	2.2%	434.64
Al Rajhi Bank	96.90	0.9%	346.35
Mobile Telecommunications Co S	11.52	1.8%	289.94
Saudi Telecom Co	45.95	0.2%	255.51
Alinma Bank	28.45	0.9%	236.79

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	930,066.8	0.3%	0.4%	2.8%
Financials	385,574.6	0.9%	0.0%	7.7%
Real Estate	193,363.1	(0.8%)	0.4%	1.0%
Industrial	105,221.9	2.0%	4.2%	3.8%
Materials	1,288.1	6.8%	8.8%	3.2%
Consumer Staples	28,779.1	(2.1%)	0.3%	(9.5%)
Consumer Discretionary	36,641.4	1.9%	(0.0%)	(0.3%)
Telecommunication	39,345.6	1.0%	(0.2%)	15.9%
Utilities	139,852.9	(1.0%)	(1.2%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	6.19	11.5%
Ektitab Holding Company	0.16	10.2%
Parkin Company	5.85	7.3%
National Cement Co	3.59	6.8%
Emirates Investment Bank	80.00	6.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.10	(9.7%)
EMPOWER	1.61	(2.4%)
Watania International Holding	0.67	(2.2%)
Air Arabia Pjsc	3.49	(1.4%)
UNION COOP	2.23	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.41	39,456
Dubai Financial Market Pjsc	1.50	19,919
Shuaa Capital	0.23	17,214
SALIK	5.45	16,735
Ektitab Holding Company	0.16	14,754

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,333.93	21.38	0.4%	0.5%	3.4%
Market Cap (AED Mn)	930,067	2,927	0.3%	0.4%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	210.9	89.6	73.9%	212.4	178.7
Value Traded (AED Mn)	587.1	160.8	37.7%	622.2	384.9
No. of Trades	15,719	5,568	54.9%	13,025	8,311

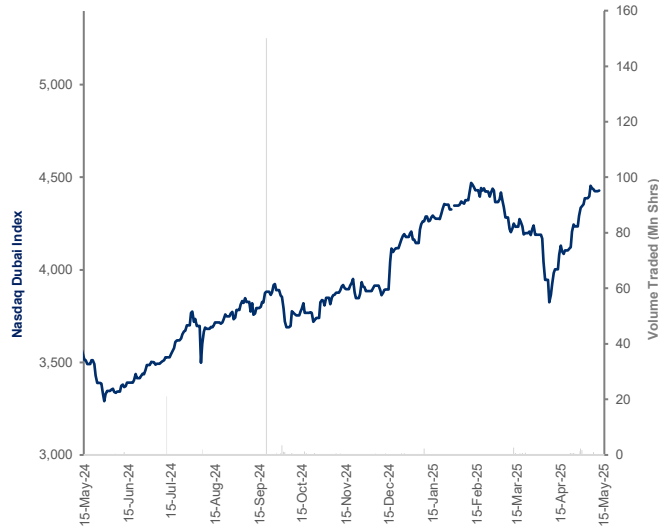
Market Breadth	▲ 26	▼ 15	▬ 34
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.25	(0.75%)	143.15
SALIK	5.45	2.83%	90.60
Parkin Company	5.85	7.34%	57.17
TALABAT Holding PLC	1.41	2.17%	55.35
Gulf Navigation Holding Pjsc	5.38	(0.19%)	37.87

Nasdaq Dubai Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,417.4	1.1%	5.1%	1.5%
DEPA Limited (AED)	114.0	(4.4%)	(4.4%)	(21.5%)
Emirates REIT (CEIC) Limited	160.8	3.1%	0.0%	0.4%
ENBD REIT (CEIC) Limited	137.5	0.0%	4.8%	56.3%
Hikma Pharmaceuticals GDR	5,917.0	0.1%	5.4%	7.1%
Nasdaq, Inc.	45,476.2	1.3%	5.1%	0.9%
Orascom Construction Limited	611.9	0.0%	0.9%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	3.1%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.31	(4.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	322.3
Enbd Reit (Ceic) Limited	0.55	22.9
Depa Limited (Aed)	0.31	15.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,427.67	3.09	0.1%	1.9%	5.2%
Market Cap (USD Mn)	52,417	594.8	1.1%	5.1%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.360	0.11	46%	0.268	0.10
Value Traded (USD Mn)	0.177	0.05	42%	0.2	0.06
No. of Trades	29.0	9.00	45%	10	6

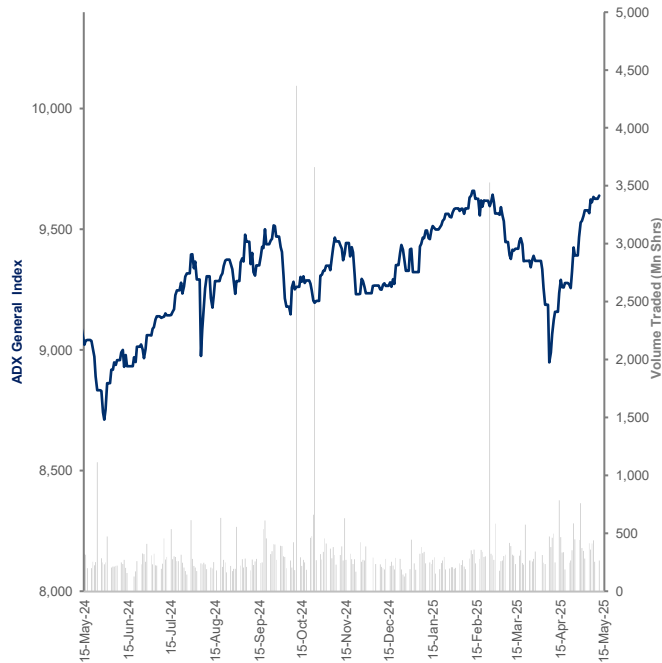
Market Breadth	▲ 1	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	3.12%	0.16
Enbd Reit (Ceic) Limited	0.55	0.00%	0.01
Depa Limited (Aed)	0.31	(4.38%)	0.00

Abu Dhabi Securities Exchange Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,894,636.5	0.3%	1.0%	(1.1%)
Financials	1,421,693.4	(0.0%)	1.0%	3.4%
Telecommunication	188,814.8	(0.2%)	(0.7%)	6.7%
Consumer Discretionary	65,952.1	0.4%	1.0%	(4.2%)
Industrial	228,043.9	(0.3%)	(1.3%)	(0.8%)
Real Estate	71,894.3	1.1%	2.0%	10.1%
Basic Materials	96,704.8	0.4%	0.3%	4.6%
Energy	397,889.3	1.2%	4.3%	(4.7%)
Utilities	355,292.2	0.6%	(0.3%)	(10.0%)
Consumer Staples	27,327.6	1.8%	3.3%	(26.8%)
Health Care	41,024.0	0.5%	(2.6%)	(18.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.70	14.1%
Al Khaleej Investment Co.	3.88	3.5%
AGTHIA Group	4.60	2.9%
Hayah Insurance Co	1.80	2.9%
Ras Al-Khaimah Co. For White Cement	1.14	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	1.26	(10.0%)
Emirates Insurance Co.	6.66	(8.8%)
Gulf Medical Projects Co.	1.90	(2.6%)
E7 Group	1.03	(1.9%)
Abu Dhabi National Co. For Building Materials	0.78	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.23	30,940
ADNOCGAS UH EQUITY	3.26	29,753
Rak Properties	1.30	26,391
Phoenix Group	0.92	20,812
Al Dar Properties Co.	8.43	15,859

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,638.98	13.01	0.1%	1.1%	2.3%
Market Cap (AED Mn)	2,894,637	7,540	0.3%	1.0%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	267.1	11.2	4.4%	352.5	236.6
Value Traded (AED Mn)	1,148.8	50.0	4.6%	1,264.4	896.9
No. of Trades	20,230	2,053	11.3%	20,980	13,307

Market Breadth



34



23



32

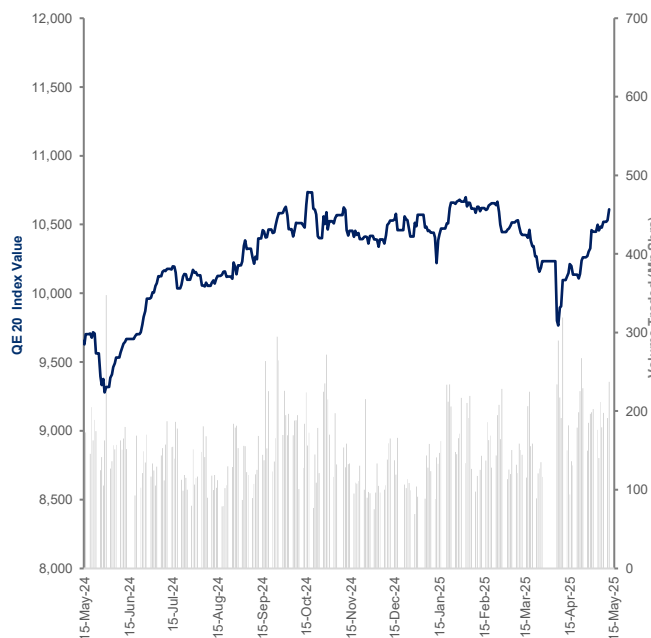
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	0.00%	195.56
Al Dar Properties Co.	8.43	0.96%	134.51
ADNOCGAS UH EQUITY	3.26	0.62%	96.68
Alpha Dhabi Holding PJSC	10.96	0.18%	71.34
Multiply Group	2.23	(0.45%)	69.19

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,428.7	0.9%	1.2%	0.5%
Banking & Finance Sector	304,307.8	1.1%	2.4%	(0.4%)
Goods & Consumer Services	30,713.0	0.2%	0.7%	(0.2%)
Industrial Sector	144,613.5	1.7%	(0.8%)	(2.6%)
Insurance Sector	10,520.2	0.8%	0.1%	(5.3%)
Real Estate	41,943.9	0.0%	0.2%	(3.8%)
Telecom	50,594.6	(0.9%)	(1.7%)	13.1%
Transport	41,735.7	0.4%	5.1%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	15.73	4.0%
Investment Holding Group	2.83	3.4%
Widam Food Co	2.16	2.0%
Qatar National Bank QPSC	17.19	2.0%
Qatar Aluminum Manufacturing C	1.33	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.44	(9.4%)
Vodafone Qatar QSC	2.55	(1.9%)
Qatar Oman Investment Co QSC	0.67	(1.2%)
Commercial Bank PSQC/The	4.31	(0.9%)
Ooredoo QPSC	12.43	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.26	38,371
Investment Holding Group	2.83	16,881
Gulf International Services QS	3.17	15,308
Al Faleh Educational Holding	0.73	14,969
Qatar Aluminum Manufacturing C	1.33	14,011

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,609.25	77.00	0.7%	1.4%	0.4%
Market Cap (QAR Mn)	624,429	5,729	0.9%	1.2%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	237.3	46.2	24.2%	167.9	165.0
Value Traded (QAR Mn)	535.3	203.7	61.4%	418.2	496.9
No. of Trades	19,868	9,844	98.2%	16,755	15,978

Market Breadth	▲ 36	▼ 14	= 4
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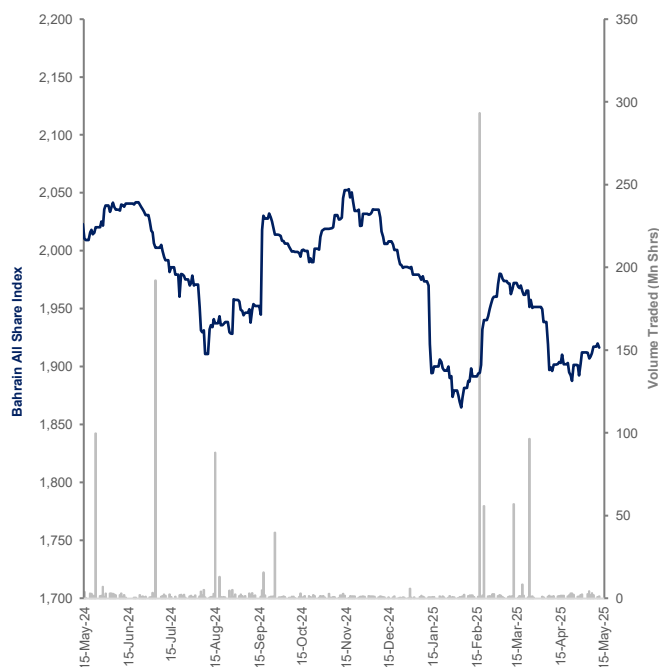
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.19	1.96%	65.95
Baladna	1.26	1.13%	48.63
Gulf International Services QS	3.17	1.77%	48.26
Investment Holding Group	2.83	3.39%	46.92
Industries Qatar QSC	12.20	1.24%	35.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,572.5	0.2%	1.9%	3.4%
Materials	1,363.2	(1.5%)	(3.0%)	(26.2%)
Industrial	123.1	0.0%	(0.5%)	(6.0%)
Consumer Discretionary	248.5	0.0%	2.7%	6.4%
Consumer Staples	120.3	(1.4%)	1.0%	(4.2%)
Financials	21,758.8	0.3%	2.3%	6.2%
Communication Services	888.6	0.0%	0.1%	0.8%
Real Estate	70.1	(1.9%)	(2.8%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	6.1%
Al Salam Bank-Bahrain BSC	0.21	0.5%
GFH FINANCIAL GROUP BSC	0.29	0.3%
Kuwait Finance House - Bahrain	2.39	0.3%
National Bank of Bahrain BSC	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.43	(2.7%)
Seef Properties BSC	0.12	(2.4%)
Aluminium Bahrain B.S.C	0.96	(1.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.04	310
Arab Banking Corp BSC	0.35	180
GFH FINANCIAL GROUP BSC	0.29	145
National Bank of Bahrain BSC	0.50	103
Zain Bahrain BSCC	0.12	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,916.39	(3.52)	(0.2%)	0.2%	(3.5%)
Market Cap (BHD Mn)	24,572.5	40.5	0.2%	1.9%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,186	427	56.3%	7,090.5	7,453.7
Value Traded (BHD '000)	265	37	16.2%	5,225.9	2,194.7
No. of Trades	38	17	81.0%	43	51

Market Breadth



6



3



34

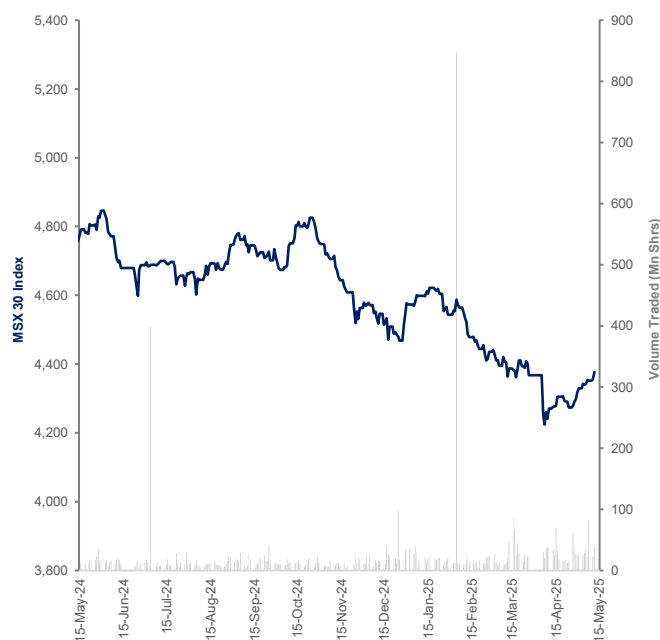
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.29	0.34%	0.04
Arab Banking Corp BSC	0.35	0.00%	0.02
Aluminium Bahrain B.S.C	0.96	(1.54%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,480.9	0.5%	2.2%	(6.1%)
Financial	5,238.2	0.7%	2.4%	0.7%
Industrial	3,993.6	0.7%	3.1%	(12.4%)
Services	2249.2	(0.2%)	0.4%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.11	8.8%
Salalah Port Services Co.	0.25	7.2%
Al Madina Invesment H Olding Co.	0.047	4.4%
Oman Fisheries Co.	0.03	3.6%
Abraj Energy Services	0.24	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.01	(33.3%)
Acwa Power Barka	0.21	(9.8%)
Oman Education And Training Investment	1.12	(6.4%)
Barka Desalination	0.12	(4.8%)
Oman Flour Mills	0.45	(3.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	8,874
OQ BASE INDUSTRIES (SFZ)	0.11	8,370
OQ Exploration & Production SA	0.28	5,204
OQ Gas Networks	0.14	4,220
Bank Muscat	0.27	2,995

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,376.43	21.18	0.49%	1.4%	(4.4%)
Market Cap (OMR Mn)	11,480.9	60.43	0.5%	2.2%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	36,439.7	13,968.7	62.2%	33,697.4	34,643.5
Value Traded (OMR '000)	5,929.5	2,134.0	56.2%	3,747.6	3,217.8

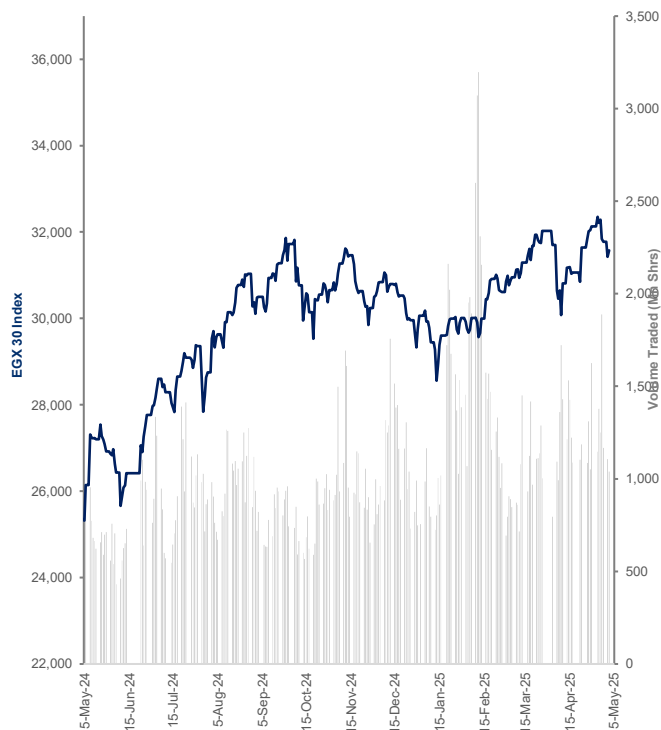
Market Breadth	▲ 21	▼ 15	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.28	0.72%	1.45
Sohar Bank	0.13	1.52%	1.19
OQ BASE INDUSTRIES (SFZ)	0.11	1.92%	0.88
Bank Muscat	0.27	0.75%	0.80
OQ Gas Networks	0.14	0.75%	0.56

The Egyptian Exchange Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,209,158.5	(0.8%)	(2.5%)	4.2%
Banks	421,302.4	(4.3%)	(6.4%)	(3.7%)
Basic Resources	333,608.3	0.0%	(5.2%)	13.5%
Industrial Goods	189,637.6	0.6%	(2.5%)	6.7%
Health Care & Pharmaceuticals	59,132.8	(0.1%)	2.4%	20.9%
Real Estate	336,789.4	(0.3%)	(0.3%)	8.3%
Travel and Leisure	63,811.7	(1.3%)	(0.9%)	(7.5%)
Food, Beverages & Tobacco	203,301.6	0.4%	(1.6%)	8.8%
Energy and Support Services	17,954.8	0.6%	5.3%	(7.9%)
Trade and Distributors	20,421.4	(1.8%)	(3.3%)	13.9%
Shipping and Transport	76,565.5	0.9%	5.6%	(0.3%)
Education Services	28,204.2	0.9%	(5.1%)	17.3%
Contracting and Construction Eng	39,675.4	(0.7%)	(2.7%)	(1.7%)
Textiles and Durables	28,995.8	(0.6%)	(1.2%)	1.2%
Building Materials	30,483.6	(1.5%)	0.4%	33.9%
Media & Communication Services	158,193.9	0.6%	(1.8%)	5.3%
Paper and Packaging	2,556.4	2.6%	12.7%	20.7%
Non-bank Financial Services	198,523.7	0.2%	(0.5%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	49.99	25.0%
East Delta Flour Mills	267.70	10.3%
Universal For Paper and Packaging Materials (Unipack)	1.25	8.7%
EI Obour Real Estate Investment	11.65	8.1%
The Egyptian Modern Education Systems	0.43	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.50	(13.8%)
National Bank Of Kuwait - Egypt	21.00	(8.7%)
Golden Coast Company	3.91	(4.9%)
Egypt for Poultry	6.00	(4.8%)
Rubex International for Plastic and Acrylic Manufacturing	10.45	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.74	155,391
Orascom Financial Holding	0.50	104,560
The Egyptian Modern Education Systems	0.43	73,044
Universal For Paper and Packaging Materials (Unipack)	1.25	56,436
Speed Medical	0.38	52,911

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,577.01	149.0	0.5%	(1.7%)	6.2%
Market Cap (EGP Mn)	2,209,158.5	(17,576.0)	(0.8%)	(2.5%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,039.6	(67.6)	(6.1%)	1,310.4	992.6
Value Traded (EGP Mn)	2,825.7	54.9	2.0%	3,409.7	4,714.5
No. of Trades	82,164	(8,790)	(9.7%)	89,496	138,549

Market Breadth	▲ 79	▼ 91	= 51
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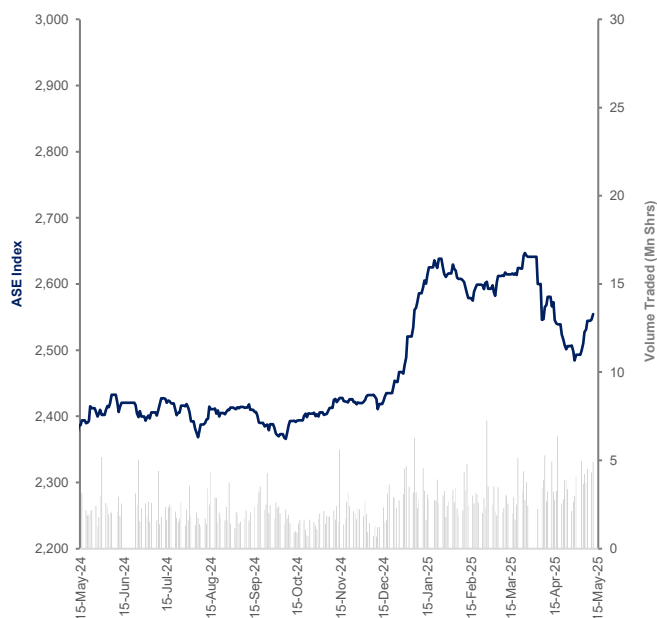
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.45	1.08%	385.79
T M G Holding	53.00	(1.12%)	130.31
Egyptian Financial Group-Hermes Holding Company	27.93	0.83%	125.29
Orascom Investment Holding	0.74	5.14%	111.27
Citadel Capital - Common Shares	2.73	(2.85%)	87.43

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,213.5	0.7%	2.7%	4.4%
Banks	7,866.5	(0.2%)	3.0%	2.7%
Insurance	318.4	0.1%	8.7%	14.9%
Diversified Financial Services	272.7	0.9%	2.6%	0.3%
Real Estate	294.4	(0.7%)	1.4%	(3.5%)
Health Care Services	48.5	0.0%	0.8%	(5.8%)
Educational Services	288.9	0.3%	3.6%	3.5%
Hotels and Tourism	244.0	0.2%	0.8%	(5.3%)
Transportation	109.4	1.2%	(0.0%)	4.3%
Technology and Communication	551.1	1.0%	(5.5%)	1.4%
Utilities and Energy	991.0	(0.4%)	5.5%	3.2%
Commercial Services	278.8	0.0%	2.5%	(2.4%)
Pharmaceutical and Medical Industries	66.3	1.2%	0.3%	0.4%
Chemical Industries	61.6	0.0%	(0.7%)	6.9%
Food and Beverages	213.1	0.3%	0.3%	(2.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,444.8	2.0%	2.7%	8.4%
Engineering and Construction	105.8	0.4%	(0.8%)	(3.3%)
Electrical Industries	29.1	3.8%	16.9%	43.1%
Textiles Leathers and Clothings	28.2	(1.6%)	(1.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT COMPANY	0.66	4.8%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.45	4.7%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.46	4.5%
AL-BILAD SECURITIES AND INVESTMENT	0.23	4.5%
NOOR CAPITAL MARKTS FOR DIVERSIFIED INVESTMENTS	1.46	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.17	(5.6%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	(3.8%)
SPECIALIZED INVESTMENT COMPOUNDS	0.82	(3.5%)
AL-TAJAMOUCAT FOR TOURISTIC PROJECTS CO PLC	0.57	(3.4%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.63	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB BANK	4.52	481
AL-TAJAMOUCAT FOR TOURISTIC PROJECTS CO PLC	0.57	398
ARAB PHOENIX HOLDINGS	0.37	228
JORDAN ISLAMIC BANK	4.07	226
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.52	223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,554.42	8.33	0.3%	2.5%	2.6%
Market Cap (JD Mn)	18,213.52	117.74	0.7%	2.7%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,913.8	583.0	13.5%	3,238.9	2,508.3
Value Traded (JD ^{'000})	10,380.0	82.6	0.8%	6,331.3	2,991.7
No. of Trades	3,085	546	21.5%	2,154	1,586

Market Breadth

▲ 39

▼ 17

= 105

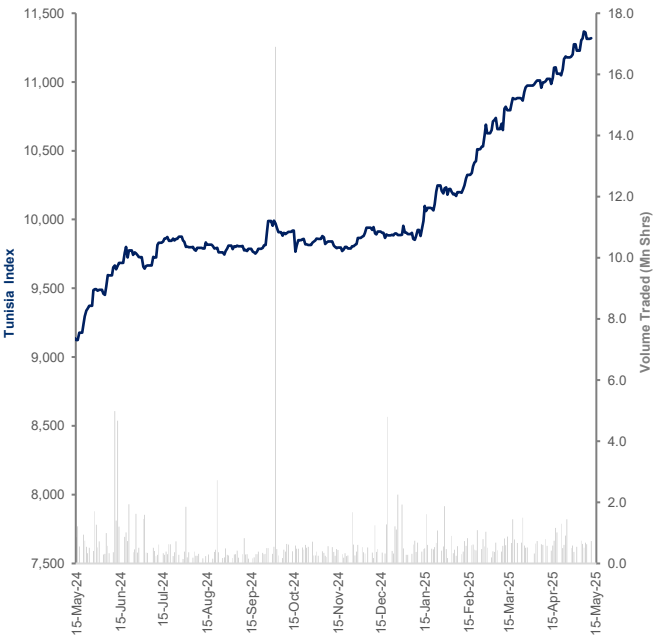
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.52	(0.88%)	2.18
JORDAN ISLAMIC BANK	4.07	0.25%	0.92
AL-TAJAMOUCAT FOR TOURISTIC PROJECTS CO PLC	0.57	(3.39%)	0.23
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.52	1.96%	0.11
CAIRO AMMAN BANK	1.10	(0.90%)	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,222.8	(1.0%)	(0.7%)	12.4%
Banking	12,163.8	(2.1%)	(3.0%)	4.6%
Insurance	1,091.0	0.0%	3.2%	11.2%
Leasing	969.7	0.4%	0.1%	6.2%
Financial Services	2,732.5	0.5%	5.6%	74.9%
Industrial	2,447.5	(0.7%)	0.4%	18.8%
Chemical Industry	449.6	(0.8%)	0.1%	5.9%
Food & Beverage	4,437.7	(0.0%)	(1.0%)	11.1%
Retailing	1,372.7	0.7%	0.4%	20.1%
Others	1,558.3	(0.8%)	1.2%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	5.42	4.2%
Societe de Transport Hydrocarb	20.65	2.3%
Arab Tunisian Lease	5.00	1.6%
Societe Tunsienne d'Entreprise	6.60	1.5%
SOTUMAG	6.68	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	97.30	(5.9%)
Unite de Fabrication de Medica	7.29	(5.3%)
Accumulateur Tunisienne Assad	2.13	(4.5%)
Societe Moderne de Ceramique	0.64	(4.5%)
STE Industrielle de Papier et	3.62	(3.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.18	210
Societe Frigorifique et Brasse	11.80	187
Tunisie Leasing SA	19.10	36
Union Internationale de Banque	23.28	32
Banque de Tunisie	5.09	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,317.86	4.81	0.0%	0.4%	13.7%
Market Cap (DT Mln)	27,223	(272.99)	(1.0%)	(0.7%)	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	728.8	106.9	17.2%	644.2	385.6
Value Traded ('000 DT)	9,502.9	2,493.0	35.6%	6,287.4	3,678.7
No. of Trades	1,368	(296)	(17.8%)	1,726	1,063

Market Breadth	▲ 17	▼ 20	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.18	0.53%	2.99
Societe Frigorifique et Brasse	11.80	0.00%	2.23
Union Internationale de Banque	23.28	0.13%	0.73
Banque Internationale Arabe de	97.30	(5.94%)	0.70
Tunisie Leasing SA	19.10	0.53%	0.69

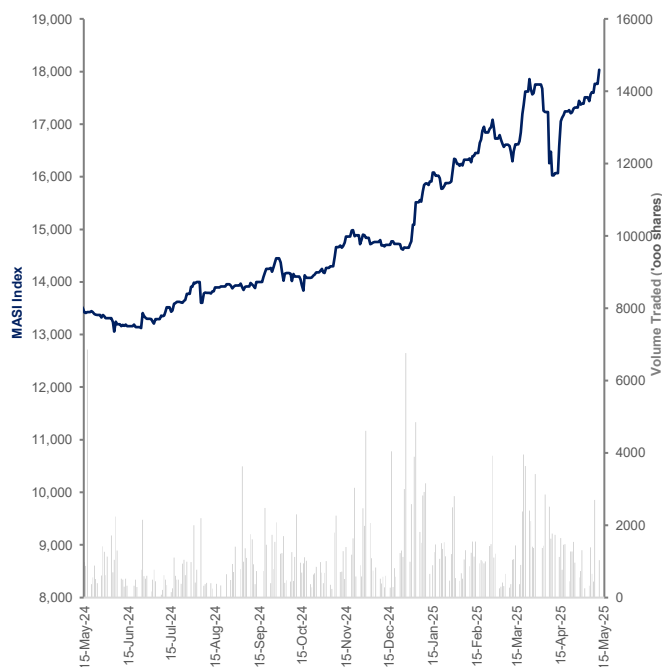
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	760,913.9	1.3%	3.7%	23.3%
Banking	283,081.3	1.4%	2.6%	12.0%
Beverages	8,400.6	0.7%	1.4%	(7.9%)
Chemicals	2,961.6	(0.4%)	(1.2%)	17.1%
Construction & Building Material	84,440.4	2.0%	6.0%	10.6%
Distributors	19,477.3	1.2%	9.8%	16.6%
Electricity	63,689.1	6.3%	12.5%	101.5%
Food Producers & Processors	30,413.7	(0.6%)	0.5%	15.9%
Holding Companies	7,884.0	0.0%	9.1%	57.9%
Insurance	34,947.4	0.7%	5.0%	13.4%
Investment & other Finance	3,930.1	0.6%	1.6%	4.9%
Leisures & Hotel	4,326.7	0.6%	0.0%	34.8%
Materials, Software & Computer	5,714.6	0.3%	0.6%	0.3%
Mining	68,092.9	(1.0%)	2.3%	69.2%
Oil & Gas	14,093.8	0.0%	0.0%	9.0%
Real Estate	27,259.5	0.6%	5.1%	3.2%
Telecommunications	100,920.1	0.9%	0.3%	40.0%
Transport	1,175.6	(0.1%)	5.5%	(12.6%)
Forestry & Paper	105.2	(3.6%)	(0.7%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	2700.00	6.30%
ATLANTA	145.00	3.57%
Bank of Africa	234.85	2.55%
Sonasid	2248.00	2.27%
Ciments du Maroc	1999.00	1.99%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	22.00	(3.59%)
Societe Metallurgique D'imiter	2350.00	(1.96%)
Fenie Brossette	270.00	(1.82%)
Cie Miniere de Touissit	1851.00	(1.54%)
Managem SA	5151.00	(0.94%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	39.80	392.3
Attijariwafa Bank	675.00	151.9
Maroc Telecom	114.80	144.1
Delta Holding SA	90.00	141.4
Bank of Africa	234.85	40.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,033.08	267.78	1.5%	3.7%	22.1%
Market Cap (MAD Mn)	760,914	9,967	1.3%	3.7%	23.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰⁰⁰ Shares)	1,030.7	(1,663.8)	(61.7%)	1,435.7	1,632.6
Value Traded (MAD Mn)	190.92	(207.75)	(52.1%)	284.9	153.3

Market Breadth	▲ 22	▼ 11	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	675.00	1.35%	58.36
TAQA Morocco SA	2700.00	6.30%	23.06
Alliances Developpement Immobi	509.00	0.20%	19.92
Maroc Telecom	114.80	0.88%	15.21
Douja Promotion Groupe Addoha	39.80	0.81%	13.98

Source: Bloomberg, Kamco Research

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