

## MENA Markets Daily Report

March 13, 2024

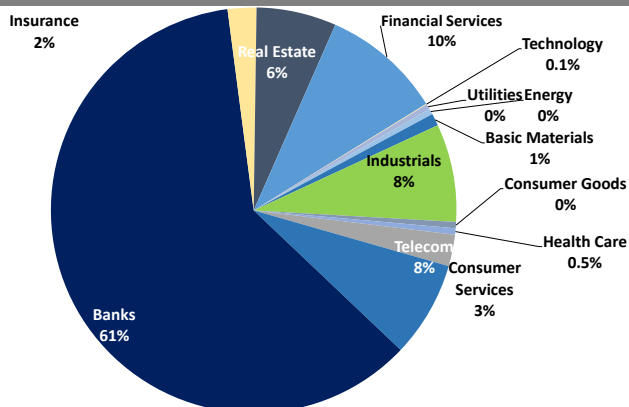
		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▲	8,195.32	0.4%	9.6%	(7.9%)
		Kuwait	Main 50 Index	▲	5,973.38	0.5%	8.9%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	6,112.39	0.5%	9.7%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	7,473.55	0.4%	9.6%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,613.94	0.5%	5.4%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,252.77	0.1%	4.8%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,691.47	(0.0%)	(3.7%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,228.64	(0.0%)	(3.6%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	=	10,190.65	0.0%	(5.9%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▲	2,034.20	0.4%	3.2%	4.0%
	Egypt 10	Oman	MSX 30 Index	▲	4,772.45	0.1%	5.7%	(7.1%)
	Jordan 11	Egypt	EGX 30	▼	32,661.61	(2.2%)	31.2%	70.5%
	Tunisia 12	Jordan	ASE Index	▼	2,496.22	(0.1%)	2.7%	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▼	8,662.00	(0.5%)	(1.0%)	7.9%
		Morocco	MASI	▼	12,846.52	(0.0%)	6.2%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,055.94	(0.4%)	2.7%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,144.53	(0.8%)	5.6%	11.6%
		India	SENSEX	▲	73,667.96	0.2%	2.0%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,667.84	1.2%	(4.9%)	22.3%
		Mexico	BOLSA Index	▼	54,898.95	(0.3%)	(4.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,039.07	0.2%	1.5%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,367.08	(0.4%)	6.2%	21.8%
		Asia	MSCI Asia Pacific	▼	536.56	(0.1%)	1.5%	4.6%
		Europe	DJ Stoxx 600	▲	506.52	1.0%	5.7%	12.7%
		Europe	FTSEurofirst 300	▲	2,008.31	1.0%	6.3%	12.5%
		U.S.A	S&P 500	▲	5,175.27	1.1%	8.5%	24.2%
		U.S.A	DJIA	▲	39,005.49	0.6%	3.5%	13.7%
		U.S.A	NASDAQ Composite	▲	16,265.64	1.5%	8.4%	43.4%
		UK	FTSE 100	▲	7,747.81	1.0%	0.2%	3.8%
		Germany	DAX	▲	17,965.11	1.2%	7.2%	20.3%
		Japan	NIKKEI 225	▼	38,797.51	(0.1%)	15.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,093.50	3.1%	0.3%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	102.87	0.15%	1.52%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.16%)	0.49%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.01%	(1.01%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	0.07%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	82.21	0.2%	6.7%	(10.3%)
		Oil	NYMEX	▼	77.56	(0.5%)	8.2%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.71	(2.6%)	(25.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,158.34	(1.1%)	4.6%	13.1%
		Silver	Silver Spot \$/Oz	▼	24.14	(1.3%)	1.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	71,063.38	(1.5%)	67.2%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

March 13, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,807.8	20.9	11.8%
2- National Bank of Kuwait	7,707.9	13.6	15.1%
3- Boubayan Bank	2,500.3	35.6	8.4%
4- Zain	2,180.8	10.1	17.3%
5- Agility (PWC Logistics)	1,541.6	18.3	4.7%
6- Mabanee Co.	1,163.5	18.3	10.4%
7- Gulf Bank	1,075.6	15.4	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	737.6	18.0	5.4%
10- Kuwait Projects Co.(Holding)	640.3	20.8	5.1%
Total	31,339	16.61	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.130	0.021	19.3%
First Takaful Insurance Co.	0.198	0.023	13.1%
Kuwait Cement Co.	0.206	0.016	8.4%
Ahleiah Insurance Co.	0.750	0.042	5.9%
Bayan Investment Co.	0.044	0.002	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.031	(0.002)	(6.3%)
Kuwait & Gulf Link Transport Co.	0.059	(0.003)	(5.0%)
National Cleaning Co.	0.048	(0.002)	(4.5%)
United Projects Group	0.170	(0.008)	(4.5%)
Arkan Al-Kuwait Real Estate Co.	0.083	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Cement Co.	0.206	8.4%	17,520,426
GFH Financial Group	0.083	3.5%	12,130,044
Kuwait Finance House	0.816	0.5%	8,791,613
The Commercial Real Estate Co.	0.131	(2.2%)	6,001,276
United Real Estate Co.	0.053	(2.4%)	5,268,530

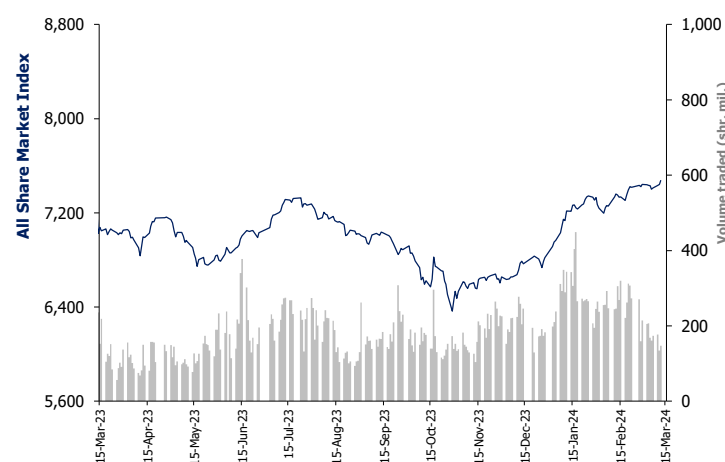
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,562.9	▲	0.4%	3.2%	10.0%
Energy	206.1	▲	0.9%	(0.0%)	7.7%
Basic Materials	445.1	▲	0.8%	2.9%	5.0%
Industrials	3,473.1	▲	1.0%	3.7%	12.5%
Consumer Staples	218.8	▲	0.4%	2.6%	9.8%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,123.4	▼	(0.4%)	4.8%	3.5%
Telecommunications	3,414.2	▲	0.2%	(6.0%)	1.2%
Banks	27,105.9	▲	0.3%	3.9%	10.7%
Insurance	1,018.2	▲	1.5%	8.2%	11.4%
Real Estate	2,834.5	▲	0.1%	8.7%	9.8%
Financial Services	4,281.2	▲	1.0%	2.5%	14.8%
Technology	27.0	▲	0.4%	(2.5%)	239.6%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth		63		40		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,195.32	35.3	0.4%	0.4%	9.6%	
Main 50 Index	5,973.38	30.9	0.5%	0.3%	8.9%	
Main Market Index	6,112.39	30.4	0.5%	0.4%	9.7%	
All Share Market Index	7,473.55	33.1	0.4%	0.4%	9.6%	
Market Cap (KWD Mn)	44,562.92	197.3	0.4%	3.2%	10.0%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

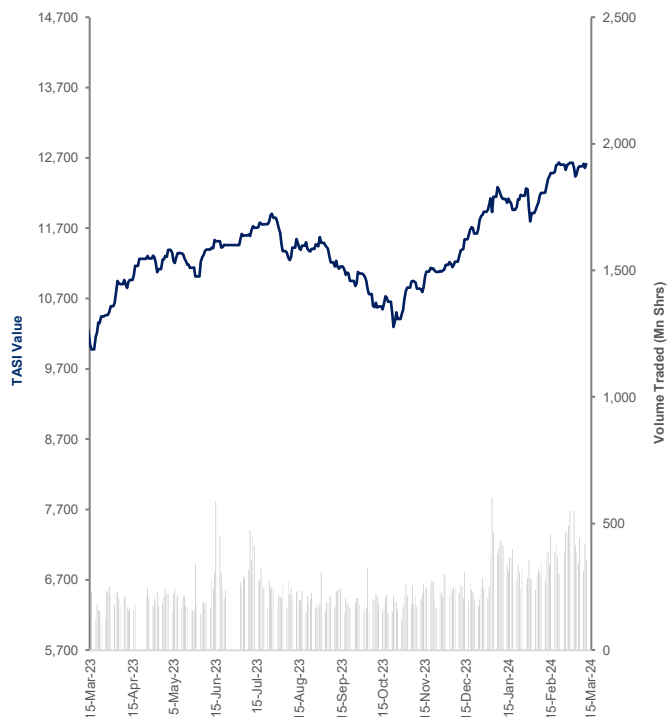
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	147.2	13.1	9.8%	255.9	144.7
Value Traded (KWD Mn)	40.1	0.2	0.5%	62.2	42.9
No. of Trades	11,590	435	3.9%	14,730	9,086

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.816	0.5%	7,171,950
Kuwait Cement Co.	0.206	8.4%	3,491,052
National Bank of Kuwait	0.972	0.0%	2,271,001
Boubayan Bank	0.631	0.5%	2,253,538
Mabanee Co.	0.884	0.8%	1,955,292

## Saudi Tadawul Daily Report

March 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,268,489.6	0.5%	0.7%	0.1%
Energy	7,845,009.2	0.5%	1.1%	(2.9%)
Materials	709,507.8	0.6%	2.2%	0.2%
Capital Goods	54,236.7	(0.5%)	(1.6%)	20.1%
Commercial & Professional Svc	11,905.2	(0.8%)	(0.8%)	3.4%
Transportation	54,220.3	0.8%	6.3%	31.0%
Consumer Durables & Apparel	4,855.1	(0.1%)	2.7%	17.0%
Consumer Services	80,383.7	0.6%	0.7%	10.5%
Media	52,934.8	3.4%	(5.1%)	100.3%
Consumer Discretionary Distribution &	35,215.2	(1.1%)	(2.5%)	2.6%
Consumer Staples Distribution & Retail	58,939.3	1.1%	2.5%	11.6%
Food & Beverages	128,801.2	0.3%	0.7%	15.5%
Health Care Equipment & Svc	187,607.3	(0.8%)	(3.9%)	11.0%
Pharma, Biotech & Life Science	17,762.0	(0.1%)	(2.8%)	41.1%
Banks	1,016,290.2	0.2%	(2.8%)	3.5%
Financial Services	64,361.2	0.1%	0.8%	13.4%
Insurance	95,625.8	2.8%	6.5%	23.1%
Telecommunication Services	257,675.1	(0.5%)	(4.3%)	1.5%
Utilities	325,374.7	1.9%	7.8%	12.9%
REITs	17,460.5	(0.6%)	(1.1%)	(2.2%)
Real Estate Mgmt & Dev't	120,159.8	(0.3%)	4.3%	17.6%
Software & Services	130,164.5	(0.4%)	(6.5%)	12.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	229.80	10.0%
Al Rajhi Co for Co-operative I	121.40	7.2%
Saudi Steel Pipe Co	70.70	7.1%
Allied Cooperative Insurance G	18.32	7.0%
United Co-operative Assurance	9.55	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Electrical Industries Co	4.61	(5.5%)
Saudia Dairy & Foodstuff Co.	417.00	(4.1%)
Saudi Industrial Services Co	32.35	(2.7%)
Elm Co.	920.80	(2.5%)
National Co for Glass Manufact	43.00	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.80	45,419
BinDawood Holding Co	8.60	22,632
Americana Restaurants International PLC	3.63	20,032
Electrical Industries Co	4.61	19,393
Al-Baha Development & Investme	0.14	19,181

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,613.94	58.22	0.5%	(0.1%)	5.4%
Market Cap (SAR Mn)	11,268,490	51,848	0.5%	0.7%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	356.2	(63.1)	(15.0%)	369.9	149.1
Value Traded (SAR Mn)	8,384.0	(1,500.4)	(15.2%)	9,010.6	3,926.7
No. of Trades	537,942	(49,409)	(8.4%)	542,447	300,455

Market Breadth	▲ 125	▼ 93	= 26
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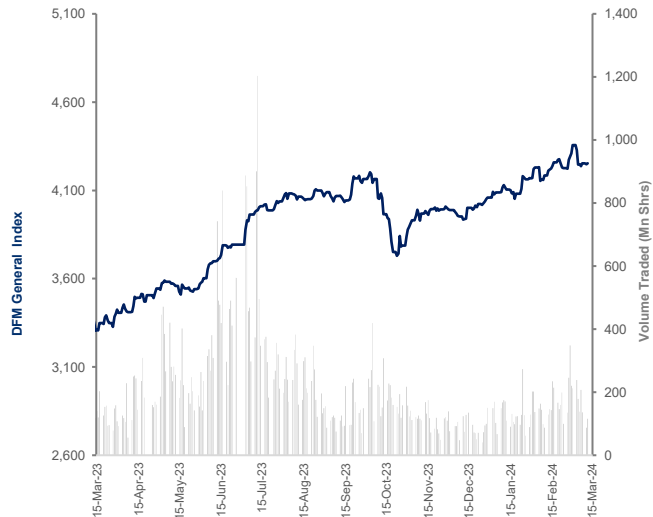
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arabian Contracting Services Co.	229.80	10.0%	378.65
Ades Holding Company	22.20	3.0%	321.24
Elm Co.	920.80	(2.5%)	295.29
Saudi Steel Pipe Co	70.70	7.1%	206.08
Al Rajhi Bank	85.60	0.4%	205.53

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	715,670.2	(0.0%)	(1.5%)	4.4%
Financials	307,080.7	(0.2%)	(4.8%)	5.8%
Real Estate	125,327.1	(0.3%)	2.5%	6.5%
Industrial	96,902.3	0.1%	1.1%	6.2%
Materials	879.1	2.1%	2.1%	2.1%
Consumer Staples	24,181.3	(0.1%)	0.4%	(0.8%)
Consumer Discretionary	3,881.6	1.3%	0.3%	(6.3%)
Telecommunication	26,744.1	0.3%	0.0%	13.7%
Utilities	130,673.9	0.3%	0.2%	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.45	4.6%
Tabreed	3.40	4.3%
Gulf Finance House	1.00	4.2%
National International Holding	1.55	3.3%
Aramex Pjsc	2.52	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	189.95	(4.5%)
Emaar Development	8.20	(2.4%)
Islamic Arab Insurance Com	0.35	(1.9%)
Ektitab Holding Company	0.22	(1.8%)
Takaful Emarat Insurance	0.57	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.00	29,566
Shuaa Capital	0.13	12,697
Dubai Taxi Company	2.30	7,243
DEWA	2.42	6,862
Deyaar Development Pjsc	0.76	6,773

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,252.77	4.67	0.1%	(1.3%)	4.8%
Market Cap (AED Mn)	715,670	(274)	(0.0%)	(1.5%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	115.7	28.6	32.8%	152.3	126.4
Value Traded (AED Mn)	243.9	5.7	2.4%	358.1	290.6
No. of Trades	6,692	139	2.1%	7,154	5,930

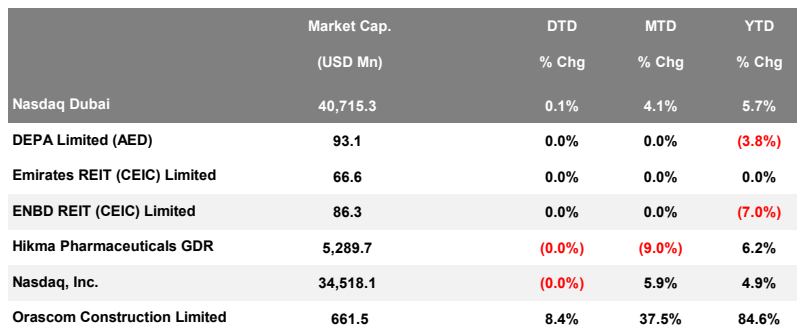
Market Breadth	▲ 22	▼ 8	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Development	8.20	(2.38%)	36.16
Emirates Nbd	16.95	0.00%	29.64
Gulf Finance House	1.00	4.17%	29.38
Emaar Properties Pjsc	8.21	0.00%	25.15
DEWA	2.42	0.00%	16.69

Source: Bloomberg, Kamco Research

March 13, 2024

## Sector Returns



Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector.

## Trading Indicators

	Closing	DTD	DTD	MTD	YTD-23
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,691.47	(0.66)	(0.0%)	(1.3%)	(3.7%)
Market Cap (USD Mn)	40,715	51.0	0.1%	4.1%	5.7%

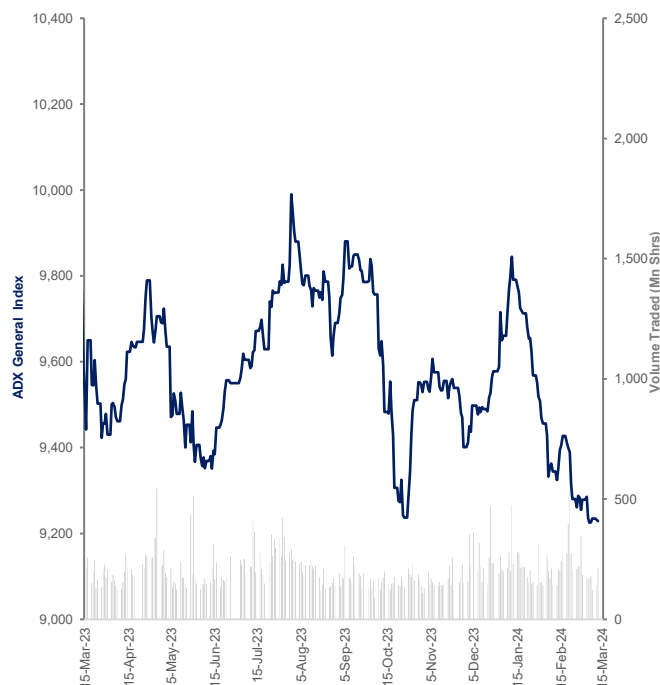
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.02	0.0	381.3%	0.094	0.12
Value Traded (USD Mn)	0.005	(0.0)	(11.3%)	0.1	0.04
No. of Trades	6	(8)	(57.1%)	6	3

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00
Orascom Construction Limited	6.00	8.40%	0.00

## Abu Dhabi Securities Exchange Daily Report

March 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,619,667.2	0.0%	0.6%	(3.9%)
Financials	1,331,684.9	(0.0%)	(0.5%)	(1.4%)
Telecommunication	39,733.5	(0.1%)	(2.5%)	2.4%
Consumer Discretionary	63,384.9	(0.6%)	1.3%	(5.5%)
Industrial	258,674.3	(0.7%)	(2.2%)	(0.8%)
Real Estate	48,795.6	1.7%	2.8%	5.8%
Basic Materials	96,023.4	0.5%	3.5%	(2.9%)
Energy	357,195.0	0.3%	2.4%	2.2%
Utilities	356,416.6	0.3%	3.9%	(9.4%)
Consumer Staples	4,886.0	0.8%	4.1%	11.4%
Health Care	62,872.9	(0.9%)	3.0%	(23.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	4.00	9.6%
GFH Financial Group	1.00	4.2%
Fujairah Cement Industries	0.35	2.9%
Gulf Medical Projects	1.95	2.6%
Aldar Properties Pjsc	5.70	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.01	(8.2%)
Gulf Cement Co	0.38	(5.0%)
United Arab Bank Pjsc	1.20	(4.0%)
National Marine Dredging Co	27.00	(3.6%)
Abu Dhabi Ports	5.51	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.00	29,566
Multiply Group	2.21	16,263
Eshraq Properties Co Pjsc	0.28	16,088
United Arab Bank Pjsc	1.20	14,591
Ras Al Khaimah Cement Co Psc	1.92	11,919

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,228.64	(3.60)	(0.0%)	(0.3%)	(3.6%)
Market Cap (AED Mn)	2,619,667	416	0.0%	0.6%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	215.1	71.5	49.8%	221.9	182.9
Value Traded (AED Mn)	826.8	100.0	13.8%	914.4	1,513.2
No. of Trades	12,270	(65)	(0.5%)	13,132	11,017

Market Breadth	▲ 24	▼ 24	= 34
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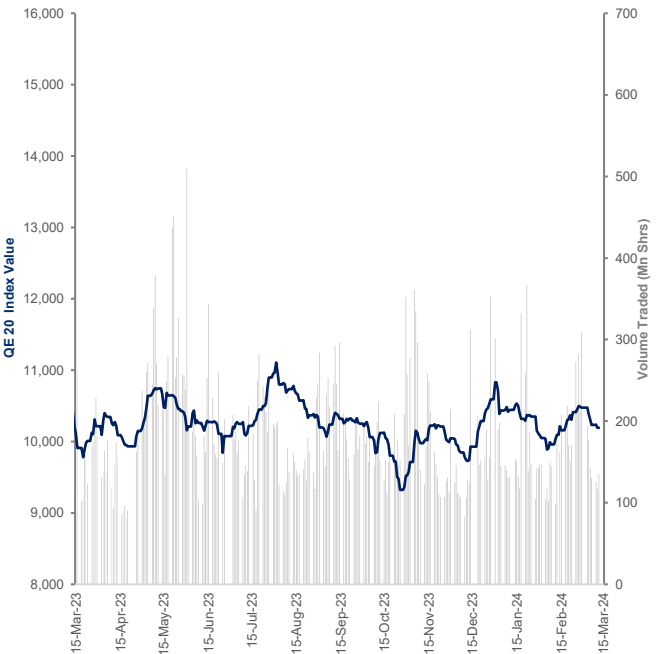
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	248.68
Alpha Dhabi Holding PJSC	15.82	(0.38%)	71.53
Aldar Properties Pjsc	5.70	1.79%	45.99
Multiply Group	2.21	0.00%	35.97
Americana Restaurants International PLC	3.52	(0.85%)	30.21

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,161.8	(0.1%)	(2.7%)	(6.0%)
Banking & Finance Sector	284,313.6	(0.7%)	(2.0%)	(8.0%)
Goods & Consumer Services	29,461.9	(0.1%)	0.0%	(6.7%)
Industrial Sector	145,038.5	0.6%	(5.2%)	(6.8%)
Insurance Sector	11,884.0	0.1%	0.6%	(8.8%)
Real Estate	37,922.2	(0.4%)	(3.3%)	(1.5%)
Telecom	42,059.0	0.2%	(3.8%)	(5.6%)
Transport	36,482.7	1.0%	(0.0%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	2.94	4.8%
Mesaieed Petrochemical Holding	1.87	2.6%
Qatar Aluminum Manufacturing C	1.29	2.1%
Qatar Navigation QSC	10.78	1.2%
Zad Holding Group	14.21	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.63	(1.9%)
Qatar Oman Investment Co QSC	0.85	(1.7%)
Qatar National Cement Co QSC	3.72	(1.7%)
Diala Brokerage & Investments	1.32	(1.6%)
Qatar National Bank QPSC	14.73	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.29	19,824
Mesaieed Petrochemical Holding	1.87	12,863
Dukhan Bank	4.11	8,439
Mazaya Qatar Real Estate Devel	0.70	8,182
Masraf Al Rayan QSC	2.56	6,948

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,190.65	(0.14)	(0.0%)	(2.7%)	(5.9%)
Market Cap (QAR Mn)	587,162	(874)	(0.1%)	(2.7%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	135.1	17.9	15.3%	171.7	135.3
Value Traded (QAR Mn)	384.1	(3.3)	(0.9%)	523.2	467.7
No. of Trades	13,944	880	6.7%	17,224	15,652

Market Breadth	▲ 21	▼ 26	= 6
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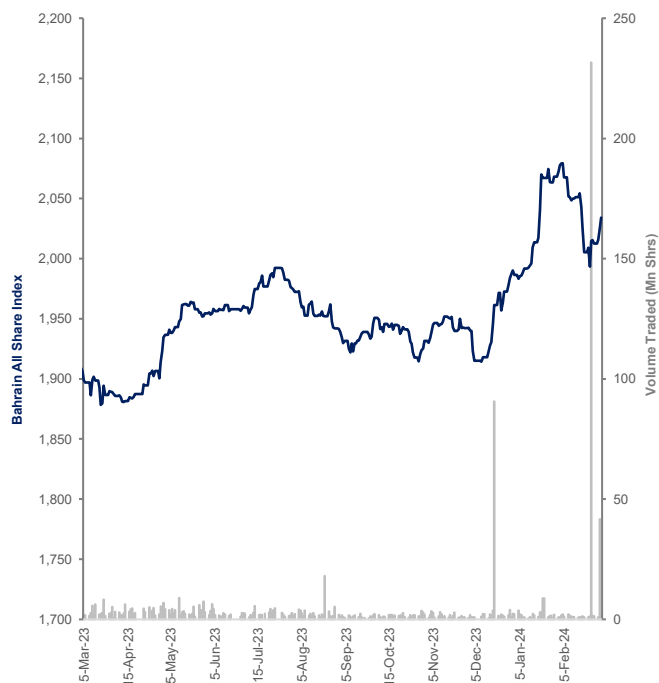
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	4.11	(0.15%)	34.71
Industries Qatar QSC	11.87	0.08%	32.83
Qatar National Bank QPSC	14.73	(1.34%)	26.31
Qatar Aluminum Manufacturing C	1.29	2.14%	25.39
Mesaieed Petrochemical Holding	1.87	2.58%	23.78

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 13, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,069.0	1.2%	3.1%	11.2%
Materials	1,746.6	0.6%	7.0%	7.4%
Industrial	136.7	0.7%	1.3%	7.1%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	148.1	0.0%	0.0%	1.0%
Financials	32,776.6	1.3%	3.0%	11.9%
Communication Services	931.2	0.0%	0.6%	4.4%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.28	6.2%
Kuwait Finance House - Bahrain	2.75	2.6%
Esterad Investment Co BSC	0.21	1.4%
APM TERMINALS BAHRAIN	1.24	0.8%
Aluminium Bahrain B.S.C	1.23	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,034.20	8.73	0.4%	1.4%	3.2%
Market Cap (BHD Mn)	36,069.0	441	1.2%	3.1%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,572	(39,008)	(93.8%)	7,121.2	1,911.1
Value Traded (BHD '000)	681	(9,635)	(93.4%)	2,214.6	990.2
No. of Trades	46	13	39.4%	55	54

Market Breadth	▲ 5	▼ 0	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Family Leisure Co	0.09	1,024
GFH FINANCIAL GROUP BSC	0.28	1,018
Al Salam Bank-Bahrain BSC	0.22	204
Aluminium Bahrain B.S.C	1.23	171
Seef Properties BSC	0.15	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.28	6.18%	0.28
Aluminium Bahrain B.S.C	1.23	0.57%	0.21
Bahrain Family Leisure Co	0.09	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.04
Kuwait Finance House - Bahrain	2.75	2.61%	0.03

Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

March 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,162.8	0.1%	3.2%	3.2%
Financial	4,969.5	0.0%	3.5%	0.9%
Industrial	1,541.8	0.2%	6.5%	6.4%
Services	2651.5	0.2%	0.9%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	10.0%
Smn Power Holding	0.23	10.0%
Acwa Power Barka	0.073	9.0%
Dhofar Insurance Co.	0.22	4.8%
Dhofar Generating Company	0.05	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	(10.0%)
Muscat Thread Mills Co.	0.06	(6.1%)
Al Maha Petroleum Products Marketing Co.	1.06	(3.6%)
Oman Oil Marketing Co.	0.85	(3.4%)
Galfar Engineering & Contracting Co.	0.16	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	10,010
Al Suwadi Power Co.	0.08	7,730
Al Batinah Power Co.	0.08	7,654
Phoenix Power Co.	0.06	4,546
Al Anwar Holding	0.08	2,366

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,772.45	6.42	0.1%	4.8%	5.7%
Market Cap (OMR Mn)	9,162.8	11.13	0.1%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	40,292.0	9,546.2	31.0%	38,581.1	9,840.4
Value Traded (OMR '000)	3,153.8	(820.4)	(20.6%)	3,076.3	2,088.5

Market Breadth	▲ 18	▼ 19	= 79
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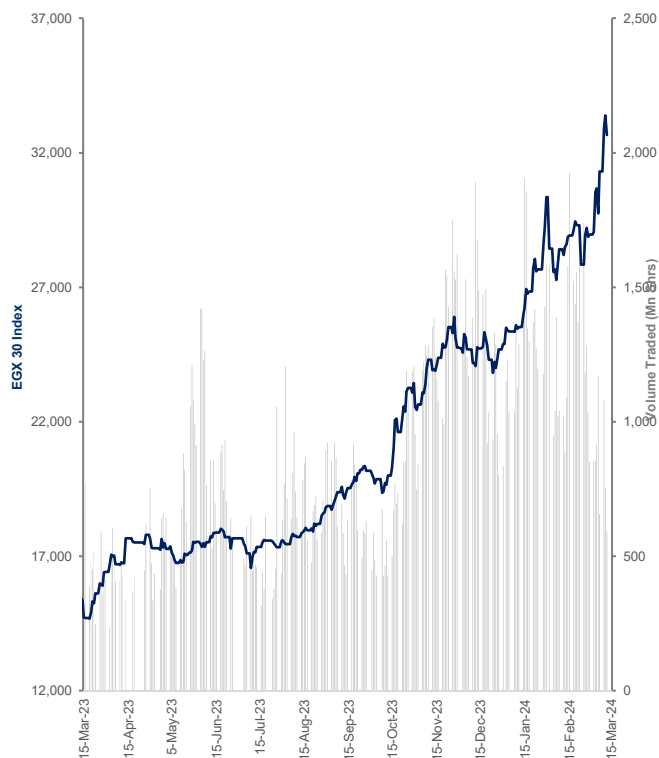
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Suwadi Power Co.	0.08	1.28%	0.62
Al Batinah Power Co.	0.08	2.63%	0.61
Bank Muscat	0.27	0.37%	0.28
Phoenix Power Co.	0.06	1.72%	0.27
Smn Power Holding	0.23	10.00%	0.27

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

March 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,153,072.6	(3.7%)	6.8%	23.9%
Banks	541,369.0	(7.3%)	14.4%	25.0%
Basic Resources	281,420.7	(3.2%)	(4.1%)	0.3%
Industrial Goods	109,708.3	(4.0%)	17.6%	49.0%
Health Care & Pharmaceuticals	53,246.9	(1.8%)	(2.8%)	15.2%
Real Estate	357,643.5	(0.6%)	2.8%	50.3%
Travel and Leisure	70,133.4	(1.0%)	34.4%	36.3%
Food, Beverages & Tobacco	159,144.3	0.2%	(5.2%)	16.7%
Energy and Support Services	18,719.9	(2.7%)	14.9%	18.0%
Trade and Distributors	16,629.7	(9.4%)	1.3%	22.0%
Shipping and Transport	65,765.2	(6.9%)	(9.1%)	(21.2%)
Education Services	20,924.5	(1.6%)	(0.1%)	9.3%
Contracting and Construction Eng	41,430.3	(1.4%)	0.4%	58.4%
Textiles and Durables	23,166.0	(3.4%)	5.6%	19.7%
Building Materials	17,960.5	(4.2%)	(13.7%)	13.6%
Media & Communication Services	170,494.4	(4.0%)	16.3%	30.6%
Paper and Packaging	2,148.0	(2.5%)	(4.1%)	1.0%
Non-bank Financial Services	203,167.9	(2.7%)	15.9%	33.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	23.00	15.6%
Arabian Food Industries DOMTY	15.56	12.8%
Golden Textiles & Clothes Wool	28.75	7.3%
Middle & West Delta Flour Mills	295.35	7.3%
Edita Food Industries S.A.E	37.50	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
MM Group For Industry And International Trade	9.25	(12.8%)
Arab Cotton Ginning	6.16	(10.2%)
Macro Group Pharmaceuticals -Macro Capital	2.85	(9.5%)
Misr National Steel - Ataq	3.28	(9.4%)
Iron And Steel for Mines and Quarries	3.38	(8.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.45	66,534
Belton Financial Holding	3.49	44,093
Palm Hills Development Company	3.90	32,312
Fawry For Banking Technology And Electronic Payment	8.35	26,865
Egyptians Housing Development & Reconstruction	0.41	26,606

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	32,661.61	(720.9)	(2.2%)	12.8%	31.2%
Market Cap (EGP Mn)	2,153,072.6	(82,478.9)	(3.7%)	6.8%	23.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	592.9	(160.1)	(21.3%)	1,240.3	595.9
Value Traded (EGP Mn)	5,411.6	(1,609.3)	(22.9%)	5,780.0	2,179.9
No. of Trades	134,428	(11,942)	(8.2%)	166,218	68,882

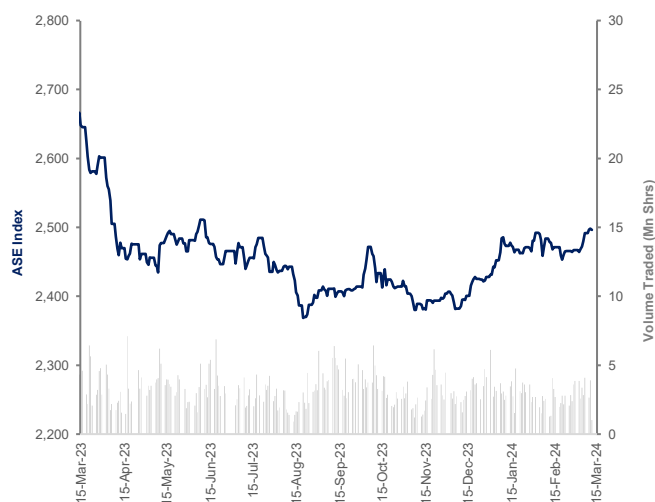
Market Breadth	▲ 19	▼ 130	= 72
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	94.01	(2.58%)	1460.52
T M G Holding	78.00	5.62%	404.41
ELSWEDY ELECTRIC	42.50	(3.95%)	350.68
Egyptian Financial Group-Hermes Holding Company	22.03	(4.22%)	236.64
Fawry For Banking Technology And Electronic Payment	8.35	(2.91%)	228.62

### Amman Stock Exchange Daily Report

March 13, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,360.9	0.0%	1.5%	1.4%
Banking	7,930.7	0.0%	1.5%	0.6%
Insurance	269.3	(0.1%)	0.8%	2.2%
Diversified Financial Services	262.0	(0.1%)	(0.9%)	(1.9%)
Real Estate	314.5	0.2%	0.3%	(5.7%)
Educational Services	57.9	1.4%	3.9%	(2.4%)
Hotels and Tourism	277.5	0.0%	(1.0%)	0.5%
Transportation	275.4	0.0%	1.5%	(2.0%)
Technology and Communication	98.0	1.2%	0.5%	1.7%
Utilities and Energy	1,596.5	0.0%	3.2%	9.0%
Commercial Services	279.2	(0.1%)	(1.1%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	1.54	4.8%
IBN AL-HAYTHAM HOSPITAL PLC	0.92	4.5%
ALDAMAN FOR INVESTMENT P.L.C	0.51	4.1%
KAFAA FOR FINANCIAL & ECONOM	0.52	4.0%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.18	(5.3%)
COMPREHENSIVE MULTIPLE TRANS	0.80	(4.8%)
BABELON INVESTMENTS CO PLC	1.86	(4.6%)
AL-TAHDITH FOR REAL ESTATE	0.89	(4.3%)
AMAD INVESTMENT & REAL ESTAT	0.72	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.80	182
JORDAN AHLI BANK	1.10	118
INJAZ FOR DEVELOPMENT AND PR	0.29	112
HIGH PERFORMANCE REAL ESTAT	0.29	75
AL-TAJAMOUIAT FOR TOURISTIC P	0.54	71

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,496.22	(1.90)	(0.1%)	1.2%	2.7%
Market Cap (JD Mn)	11,360.94	4.42	0.0%	1.5%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	1,016.2	(2,883.9)	(73.9%)	2,863.0	4,980.6
Value Traded (JD *000)	1,366.9	(6,474.9)	(82.6%)	3,226.7	8,071.3
No. of Trades	933	(711)	(43.2%)	1,778	3,318

Market Breadth	▲ 17	▼ 24	= 85
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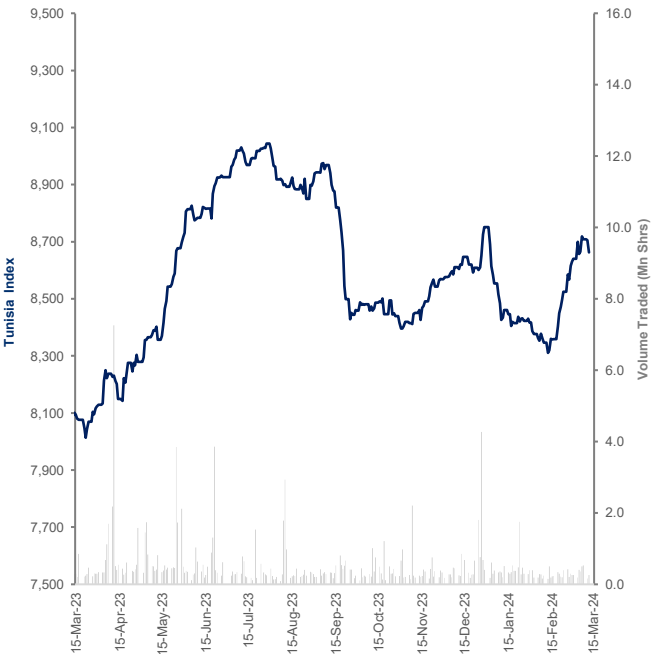
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.80	0.36%	0.51
ARAB BANK PLC	4.66	0.43%	0.19
JORDAN AHLI BANK	1.10	0.00%	0.13
JORDAN PETROLEUM REFINERY CO	5.34	0.19%	0.11
BANK OF JORDAN	2.32	(1.28%)	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,421.0	(0.5%)	0.3%	(1.2%)
Banking	10,877.8	(0.5%)	(0.1%)	0.1%
Insurance	907.4	0.0%	(1.3%)	(6.7%)
Leasing	817.7	(0.0%)	2.5%	4.6%
Financial Services	1,394.4	0.0%	(0.5%)	(5.6%)
Industrial	1,762.9	(0.4%)	0.7%	1.4%
Chemical Industry	342.8	(2.6%)	(0.1%)	(9.7%)
Food & Beverage	3,816.5	(0.5%)	2.3%	0.4%
Retailing	1,121.4	(1.0%)	(0.8%)	(4.5%)
Others	1,380.1	(0.6%)	(0.8%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.37	3.8%
Universal Auto Distributors Ho	0.57	3.6%
Societe Electrostar	0.67	3.1%
Banque de l'Habitat	11.50	2.3%
GIF Filter SA	0.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	11.60	(6.0%)
Industries Chimiques du Fluor	64.29	(6.0%)
Ennakl Automobiles	10.20	(3.6%)
Societe Tunsienne d'Entreprise	4.00	(3.4%)
Arab Tunisian Bank	2.50	(3.1%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Societe Moderne de Ceramique	0.60	45
Societe Frigorifique et Brasse	13.00	36
Automobile reseau tunisien et	6.40	33
Universal Auto Distributors Ho	0.57	21
Accumulateur Tunisienne Assad	0.74	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,662.00	(42.76)	(0.5%)	0.4%	(1.0%)
Market Cap (DT Mln)	22,421	(105.57)	(0.5%)	0.3%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	258.5	99.1	62.2%	344.6	642.3
Value Traded ( <sup>'000</sup> DT)	1,911.8	506.9	36.1%	3,249.3	5,275.9
No. of Trades	846	268	46.4%	959	1,001

Market Breadth	▲ 11	▼ 23	▬ 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.00	(0.61%)	0.47
Attijari Bank	48.50	(1.02%)	0.22
Automobile reseau tunisien et	6.40	0.00%	0.21
Societe D'Articles Hygieniques	8.33	(0.36%)	0.12
Banque Internationale Arabe de	90.00	(0.94%)	0.11

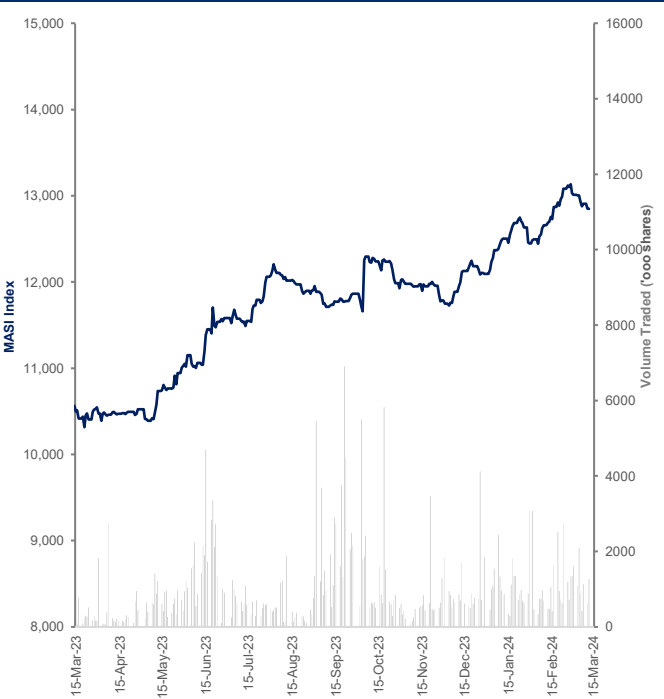
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	573,751.2	(0.0%)	(1.5%)	5.1%
Banking	234,988.2	0.3%	(2.4%)	7.0%
Beverages	10,081.0	7.0%	4.0%	11.3%
Chemicals	2,099.8	(0.1%)	1.7%	(0.6%)
Construction & Building Material	73,415.0	(0.1%)	(1.6%)	2.2%
Distributors	17,333.7	(0.7%)	1.1%	3.7%
Electricity	28,306.3	(1.6%)	0.0%	9.1%
Food Producers & Processors	25,735.8	0.0%	(0.6%)	(0.6%)
Holding Companies	3,469.0	(2.8%)	(2.3%)	11.5%
Insurance	27,979.4	(0.2%)	(0.5%)	3.6%
Investment & other Finance	3,840.4	1.3%	4.8%	17.3%
Leisures & Hotel	3,081.7	2.4%	(2.2%)	3.9%
Materials, Software & Computer	5,736.8	(1.0%)	3.5%	(1.6%)
Mining	22,121.9	0.1%	(1.6%)	2.4%
Oil & Gas	14,128.1	(0.1%)	(1.0%)	2.8%
Real Estate	11,508.7	(0.1%)	4.5%	38.3%
Telecommunications	89,096.3	(0.6%)	(2.5%)	1.3%
Transport	735.6	0.0%	1.7%	5.2%
Forestry & Paper	93.5	2.8%	2.7%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2569.00	10.0%
Med Paper SA	19.54	2.8%
Eqdom	1198.00	2.7%
RISMA	215.10	2.4%
Cie Miniere de Touissit	1315.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	39.60	(2.8%)
TAQA Morocco SA	1200.00	(1.6%)
Hightech Payment Systems SA	590.00	(1.4%)
Label Vie	4450.00	(1.0%)
Maroc Telecom	101.35	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	18.92	928.9
Delta Holding SA	39.60	250.0
Banque Centrale Populaire	294.10	30.5
Maroc Telecom	101.35	13.4
Auto Hall	65.00	10.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,846.52	(5.58)	(0.0%)	(1.4%)	6.2%
Market Cap (MAD Mn)	573,751	(83)	(0.0%)	(1.5%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	1,264.7	642.6	103.3%	1,120.4	368.0
Value Traded (MAD Mn)	58.19	24.52	72.8%	128.1	70.9

Market Breadth	▲ 10	▼ 14	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	18.92	0.11%	17.54
Delta Holding SA	39.60	(2.82%)	9.90
Label Vie	4450.00	(1.00%)	8.99
Banque Centrale Populaire	294.10	0.68%	8.97
Attijariwafa Bank	493.00	0.20%	3.58

Source: Bloomberg, Kamco Research

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