

MENA Markets Daily Report

March 13, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,535.53	0.1%	8.9%	4.8%	
	Kuwait	Main 50 Index	▲	7,415.59	0.7%	8.9%	24.0%	
	Kuwait	Main Market Index	▲	7,425.17	(0.5%)	7.5%	24.0%	
	Kuwait	All Share Index	▲	7,997.69	0.0%	8.6%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,704.93	(0.1%)	(2.8%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,157.12	0.7%	(0.0%)	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,224.60	0.5%	0.4%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,415.75	0.4%	(0.0%)	(1.7%)	
	Qatar	QE 20 Index	▼	10,437.96	(0.4%)	(1.3%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,967.05	0.2%	(0.9%)	0.7%	
	Oman	MSX 30 Index	▼	4,364.08	(0.9%)	(4.6%)	1.4%	
	Egypt	EGX 30	▲	31,049.03	0.4%	4.4%	19.5%	
	Jordan	ASE Index	▼	2,614.23	(0.1%)	5.0%	2.4%	
	Tunisia	Tunisia Index	▲	10,805.13	1.5%	8.6%	13.7%	
	Morocco	MASI	▼	16,294.13	(1.1%)	10.3%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,371.92	(0.2%)	0.6%	12.7%
		India	SENSEX	▼	74,029.76	(0.1%)	(5.3%)	8.2%
		Brazil	BOVESPA Stock Index	▲	123,863.50	0.3%	3.0%	(10.4%)
		Mexico	BOLSA Index	▲	52,041.01	1.0%	5.1%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,111.13	0.2%	3.3%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	830.85	0.5%	(1.2%)	17.3%
		Asia	MSCI Asia Pacific	▼	580.67	(0.1%)	2.0%	8.2%
		Europe	DJ Stoxx 600	▲	541.25	0.8%	6.6%	6.0%
		Europe	FTSEurofirst 300	▲	2,154.40	0.9%	6.9%	6.7%
		U.S.A	S&P 500	▲	5,599.30	0.5%	(4.8%)	23.3%
		U.S.A	DJIA	▼	41,350.93	(0.2%)	(2.8%)	12.9%
		U.S.A	NASDAQ Composite	▲	17,648.45	1.2%	(8.6%)	28.6%
		UK	FTSE 100	▲	8,540.97	0.5%	4.5%	5.7%
		Germany	DAX	▲	22,676.41	1.6%	13.9%	18.8%
		Japan	NIKKEI 225	▲	36,819.09	0.1%	(7.7%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,600.31	(0.8%)	17.6%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.61	0.2%	(4.49%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.30	0.09%	3.57%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.28%)	5.16%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.02%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	70.95	2.0%	(4.9%)	(3.1%)
		Oil	NYMEX	▲	67.68	2.2%	(5.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.08	(8.3%)	33.0%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,934.77	0.6%	11.8%	26.3%
		Silver	Silver Spot \$/Oz	▲	33.25	0.9%	15.0%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	83,107.01	0.4%	(11.3%)	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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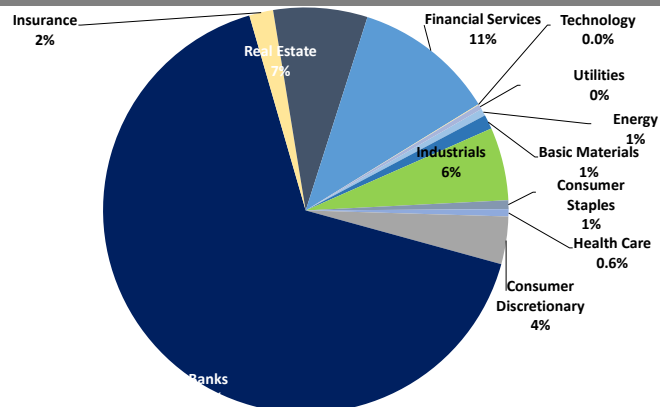
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 13, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,384.0	20.4	11.3%
2- National Bank of Kuwait	8,567.9	14.6	14.7%
3- Boubayan Bank	2,743.1	29.5	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Commercial Bank of Kuwait	1,449.2	14.4	14.9%
6- Gulf Bank	1,262.4	21.9	7.1%
7- Mabane Co.	1,123.1	16.9	10.2%
8- Burgan Bank	839.7	18.0	5.4%
9- Ahli Bank of Kuwait	792.8	15.4	8.4%
10- Agility (PWC Logistics)	666.2	11.0	6.2%
Total	31,858	17.34	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.179	0.022	14.0%
The Energy House Co.	0.193	0.021	12.2%
Equipment Holding Co.	0.063	0.004	7.1%
Oula Fuel Marketing Co.	0.674	0.040	6.3%
Metal & Recycling Co.	0.150	0.008	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.144	(0.014)	(8.9%)
Kuwait Resorts Co.	0.112	(0.008)	(6.7%)
NOOR Financial Investment Co.	0.327	(0.017)	(4.9%)
Commercial Bank of Kuwait	0.766	(0.039)	(4.8%)
Kuwait Reinsurance Co.	0.375	(0.019)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.674	6.3%	130,854,294
Kuwait Business Town Real Estate Co.	0.213	2.9%	70,221,394
Arab Real Estate Co.	0.094	4.7%	23,690,650
The Energy House Co.	0.193	12.2%	19,473,819
Kuwait Real Estate Co.	0.322	2.5%	17,608,472

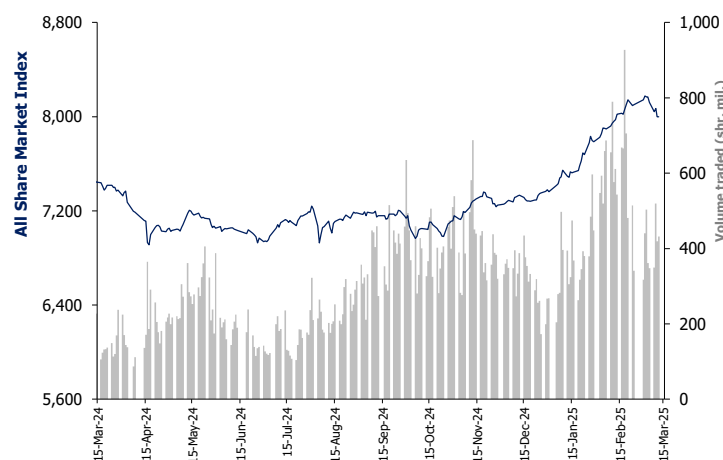
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,997.7	▲	0.0%	(1.3%)	8.6%
Energy	1,319.4	▼	(1.0%)	(3.3%)	11.0%
Basic Materials	877.6	▼	(0.1%)	(5.8%)	(3.7%)
Industrials	742.9	▲	0.9%	(2.6%)	2.7%
Consumer Staples	1,001.5	▼	(0.1%)	(3.4%)	0.3%
Health Care	538.7	▲	1.6%	3.7%	17.5%
Consumer Discretionary	2,441.5	▲	1.1%	5.1%	15.0%
Telecommunications	1,033.3	▲	0.7%	(3.3%)	1.5%
Banks	2,009.2	▼	(0.3%)	(1.0%)	11.0%
Insurance	2,084.7	▼	(0.9%)	1.0%	1.4%
Real Estate	1,547.9	▲	1.0%	(0.9%)	14.4%
Financial Services	1,521.5	▼	(0.0%)	(3.0%)	0.7%
Technology	1,156.7	▼	(3.6%)	(28.4%)	11.2%
Utilities	402.6	▼	(0.6%)	(1.3%)	1.3%

Market Breadth	▲ 66	▼ 45	■ 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,535.53	10.2	0.1%	(1.8%)	8.9%
Main 50 Index	7,415.59	48.8	0.7%	0.4%	8.9%
Main Market Index	7,425.17	(36.2)	(0.5%)	1.2%	7.5%
All Share Market Index	7,997.69	0.8	0.0%	(1.3%)	8.6%
Market Cap (KWD Mn)	46,802.19	2.4	0.0%	(1.5%)	7.8%

Index Performance relative to Volume



Market Trading Data and Volatility

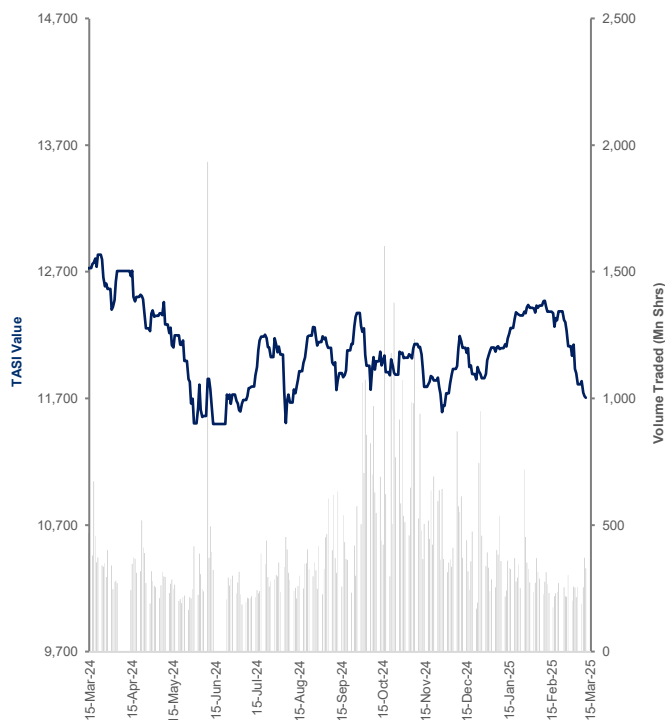
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	431.4	13.1	3.1%	472.8	255.1
Value Traded (KWD Mn)	165.7	47.2	39.8%	129.0	62.0
No. of Trades	17,238	(51)	(0.3%)	19,963	14,716

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.674	6.3%	86,780,623
Kuwait Business Town Real Estate Co.	0.213	2.9%	14,986,030
Kuwait Finance House	0.789	(0.1%)	6,546,241
National Bank of Kuwait	1.029	(0.1%)	6,115,123
Kuwait Real Estate Co.	0.322	2.5%	5,615,422

Saudi Tadawul Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,643,719.0	(0.3%)	(3.6%)	(5.5%)
Energy	6,416,008.5	(0.4%)	(3.3%)	(6.5%)
Materials	580,094.8	(0.4%)	(1.4%)	(8.1%)
Capital Goods	62,797.8	2.2%	(8.0%)	(6.9%)
Commercial & Professional Svc	14,589.3	0.7%	(10.7%)	(5.9%)
Transportation	41,687.6	1.2%	(12.5%)	(14.2%)
Consumer Durables & Apparel	8,439.0	2.2%	(8.9%)	(7.2%)
Consumer Services	64,432.3	0.2%	(7.9%)	(6.4%)
Media	35,715.5	(1.2%)	(15.8%)	(25.6%)
Consumer Discretionary Distribution &	31,035.5	0.7%	(2.4%)	3.0%
Consumer Staples Distribution & Retail	48,642.6	0.6%	(7.5%)	5.0%
Food & Beverages	108,098.8	(1.1%)	(5.7%)	(6.9%)
Health Care Equipment & Svc	169,359.2	1.1%	(6.9%)	(3.1%)
Pharma, Biotech & Life Science	16,756.0	(1.4%)	(9.1%)	(1.0%)
Banks	1,010,549.5	0.0%	(0.5%)	3.8%
Financial Services	61,462.8	(1.8%)	(8.9%)	(9.2%)
Insurance	87,423.8	0.3%	(3.8%)	(9.9%)
Telecommunication Services	278,305.1	(0.3%)	(3.1%)	9.5%
Utilities	330,035.5	(2.5%)	(9.7%)	(15.4%)
REITs	14,857.1	(0.3%)	(2.1%)	(4.3%)
Real Estate Mgmt & Dev't	137,545.8	1.1%	(1.5%)	9.2%
Software & Services	125,494.8	(1.5%)	(9.8%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.39	8.3%
Al Babtain Power & Telecommuni	41.60	7.1%
AlAbdullatif Industrial Invest	14.00	6.5%
Genomi Retail	12.82	6.1%
Tamkeen Human Resource Co.	53.30	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Investment Gr	15.02	(4.0%)
Savola Group	31.35	(3.5%)
ACWA POWER	331.20	(3.3%)
Arabian Contracting Services Co.	126.00	(2.9%)
Kingdom Holding Co	7.66	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.39	130,870
Americana Restaurants International PLC	2.26	22,188
Saudi Arabian Oil Co	26.20	13,640
Shams	0.83	12,583
Batic Investments and Logistic	2.79	7,019

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,704.93	(13.03)	(0.1%)	(3.4%)	(2.8%)
Market Cap (SAR Mn)	9,643,719	(33,419)	(0.3%)	(3.6%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	328.4	(41.9)	(11.3%)	296.6	369.9
Value Traded (SAR Mn)	5,185.3	(1,330.4)	(20.4%)	6,055.2	9,010.6
No. of Trades	463,221	(85,878)	(15.6%)	457,057	542,447

Market Breadth	▲ 153	▼ 82	= 22
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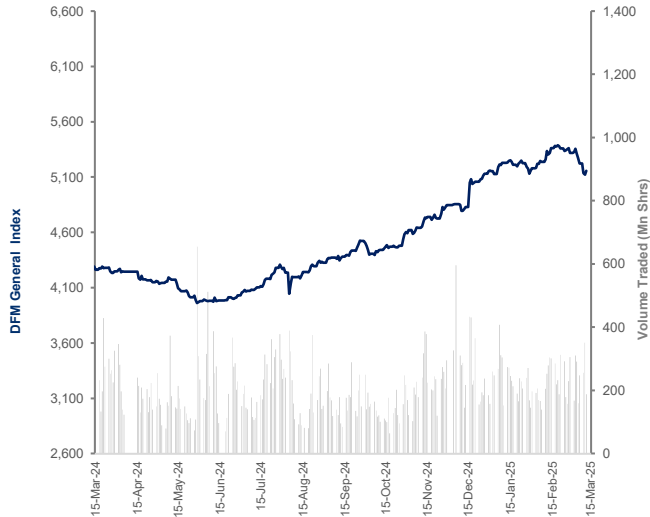
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.20	(0.4%)	357.52
Al Rajhi Bank	100.60	0.4%	284.88
Mouwasat Medical Services Co	75.80	(0.1%)	198.93
Saudi National Bank	34.45	(0.6%)	196.60
Alinma Bank	29.15	(1.4%)	183.76

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	901,731.5	1.0%	(3.7%)	(0.4%)
Financials	378,915.3	(0.3%)	(4.6%)	5.9%
Real Estate	189,563.8	1.8%	(2.6%)	(1.0%)
Industrial	97,635.7	0.6%	(1.8%)	(3.7%)
Materials	1,291.7	0.0%	9.4%	3.4%
Consumer Staples	29,251.3	0.1%	(2.5%)	(8.0%)
Consumer Discretionary	37,089.2	0.0%	(7.0%)	1.0%
Telecommunication	36,444.6	(0.1%)	(0.4%)	7.3%
Utilities	131,540.0	5.2%	(4.6%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	5.69	9.4%
Union Properties Pjsc	0.58	9.2%
Al Ramz Corporation Investment and Development PJSC	1.27	5.0%
Int'L Financial Advisors Co.	5.45	4.8%
Dubai Taxi Company	2.46	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.87	(7.7%)
National International Holding	2.02	(4.3%)
Emirates Nbd	20.05	(2.7%)
Watania International Holding	0.65	(2.1%)
Commercial Bank Of Dubai	7.87	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.43	29,052
DEWA	2.48	29,040
Union Properties Pjsc	0.58	28,265
EMPOWER	1.61	21,991
Emaar Properties Pjsc	13.25	15,960

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,157.12	35.28	0.7%	(3.0%)	(0.0%)
Market Cap (AED Mn)	901,731	9,162	1.0%	(3.7%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	187.7	(163.1)	(46.5%)	236.3	152.3
Value Traded (AED Mn)	665.4	(587.4)	(46.9%)	690.4	358.1
No. of Trades	14,932	(8,535)	(36.4%)	14,307	7,154

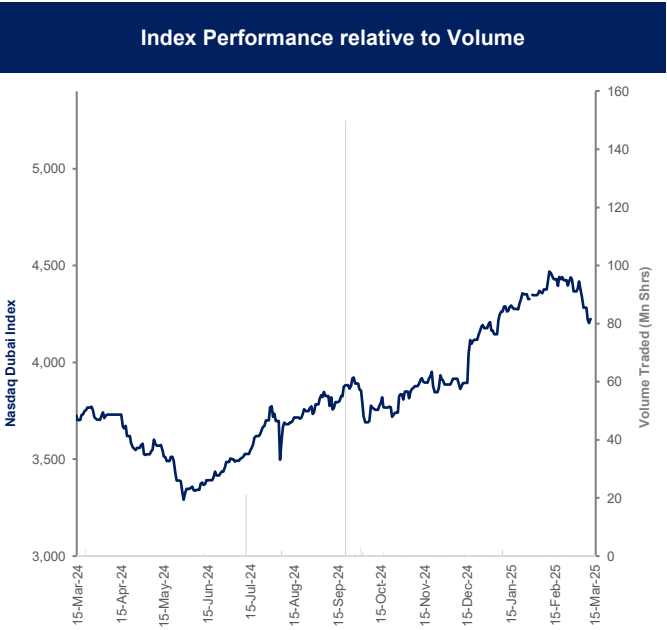
Market Breadth	▲ 27	▼ 9	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.25	2.32%	210.08
Emaar Development	12.30	0.00%	91.02
DEWA	2.48	(0.80%)	71.82
Emirates Nbd	20.05	(2.67%)	61.96
Dubai Islamic Bank	7.57	3.13%	44.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 13, 2025



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	50,056.9	0.1%	(7.4%)	(3.1%)
DEPA Limited (AED)	130.8	0.0%	(0.0%)	(10.0%)
Emirates REIT (CEIC) Limited	157.9	0.0%	(5.8%)	(1.4%)
ENBD REIT (CEIC) Limited	133.0	0.0%	28.2%	51.1%
Hikma Pharmaceuticals GDR	6,083.0	0.0%	(6.1%)	10.1%
Nasdaq, Inc.	42,940.3	0.0%	(7.9%)	(4.7%)
Orascom Construction Limited	611.9	6.7%	6.7%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.55	6.73%
Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,224.60	21.81	0.5%	(3.2%)	0.4%
Market Cap (USD Mn)	50,057	38.6	0.1%	(7.4%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-25	YTD-24
Volume (Mn Shares)	0.005	(0.32)	(98%)	0.110	0.09
Value Traded (USD Mn)	0.004	(0.17)	(97%)	0.1	0.06
No. of Trades	4.0	(4.00)	(50%)	6	6

Market Breadth

▲ 1

▼ 0

= 5

Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Enbd Reit (Ceic) Limited	0.53	4.9
Orascom Construction Limited	5.55	0.3

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00
Orascom Construction Limited	5.55	6.73%	0.00

Abu Dhabi Securities Exchange Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,827,553.0	0.6%	(2.0%)	(3.3%)
Financials	1,385,158.2	0.3%	(0.7%)	0.9%
Telecommunication	185,766.4	(4.0%)	(0.4%)	5.0%
Consumer Discretionary	64,438.7	(0.1%)	(8.3%)	(6.4%)
Industrial	230,731.6	0.6%	(1.3%)	(0.8%)
Real Estate	73,468.9	5.1%	(3.0%)	12.5%
Basic Materials	89,717.2	2.6%	(9.2%)	(3.0%)
Energy	390,276.0	3.6%	(4.9%)	(6.6%)
Utilities	340,675.8	(0.3%)	(0.3%)	(13.7%)
Consumer Staples	26,538.9	2.9%	(8.4%)	(29.0%)
Health Care	40,781.2	(0.5%)	(10.7%)	(18.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.03	14.4%
United Arab Bank Pjsc	1.52	10.1%
Phoenix Group	0.98	8.5%
Sudan Telecommunication Co.	0.30	7.9%
Al Dar Properties Co.	8.68	5.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ooreedo	11.60	(9.4%)
Fujairah Cement Industries	0.30	(6.8%)
Sharjah Cement & Industrial Development Co.	0.67	(3.7%)
Emirates Telecommunication Group	17.04	(2.6%)
Abu Dhabi Ports	4.17	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,415.75	39.26	0.4%	(1.6%)	(0.0%)
Market Cap (AED Mn)	2,827,553	16,881	0.6%	(2.0%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	314.9	(75.1)	(19.2%)	343.6	221.9
Value Traded (AED Mn)	1,328.7	(169.3)	(11.3%)	1,277.7	914.4
No. of Trades	24,279	(11,666)	(32.5%)	20,973	13,132

Market Breadth	▲ 26	▼ 22	= 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.22	63,804
Borouge	2.38	61,923
Multiply Group	1.72	21,249
Lulu Retail Holdings	1.27	17,403
Phoenix Group	0.98	14,326

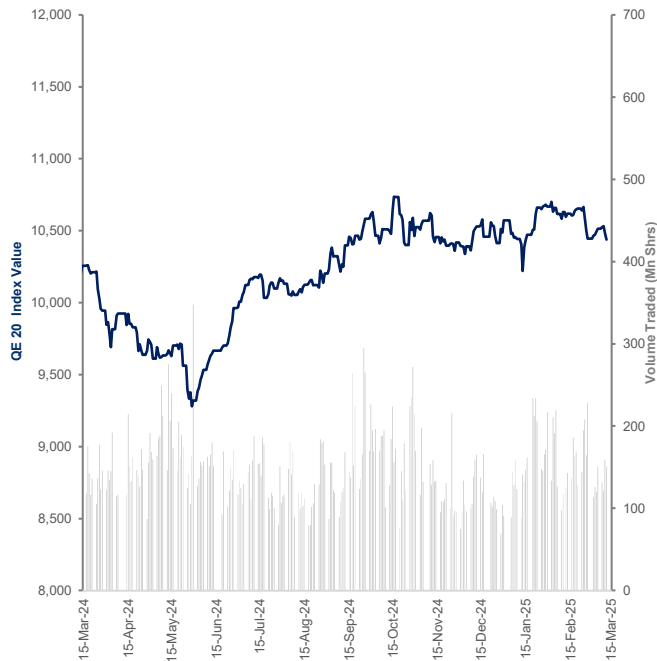
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	404.00	0.60%	327.54
ADNOGAS UH EQUITY	3.22	5.23%	200.76
Borouge	2.38	3.48%	144.97
Al Dar Properties Co.	8.68	5.34%	80.90
Abu Dhabi Islamic Bank	17.00	(0.23%)	73.26

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,804.0	(0.6%)	(0.7%)	(2.0%)
Banking & Finance Sector	295,113.1	(0.4%)	(0.4%)	(3.4%)
Goods & Consumer Services	29,570.0	(1.0%)	0.0%	(2.3%)
Industrial Sector	146,910.8	(0.4%)	(0.6%)	(1.0%)
Insurance Sector	10,571.8	(0.3%)	(1.0%)	(4.8%)
Real Estate	39,927.4	(0.9%)	(4.7%)	(8.4%)
Telecom	46,784.3	(4.0%)	(2.7%)	4.6%
Transport	39,926.5	1.0%	3.2%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.55	2.0%
Qatar Gas Transport Co Ltd	4.74	1.5%
Vodafone Qatar QSC	1.98	1.5%
Al Meera Consumer Goods Co QSC	15.03	1.2%
Lesha Bank	1.23	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.64	(6.4%)
Ooredoo QPSC	11.99	(5.1%)
Qatar German Co for Medical De	1.21	(2.1%)
Investment Holding Group	1.87	(1.9%)
Qatar Fuel QSC	14.51	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.87	29,758
Masraf Al Rayan QSC	2.30	14,605
Baladna	1.15	11,910
Ezdan Holding Group QSC	0.95	9,965
United Development Co QSC	1.07	8,132

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,437.96	(46.51)	(0.4%)	(0.1%)	(1.3%)
Market Cap (QAR Mn)	608,804	(3,938)	(0.6%)	(0.7%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	150.4	(8.3)	(5.3%)	156.6	171.7
Value Traded (QAR Mn)	420.9	26.9	6.8%	419.3	523.2
No. of Trades	14,150	(942)	(6.2%)	14,275	17,224

Market Breadth

▲ 12

▼ 32

= 9

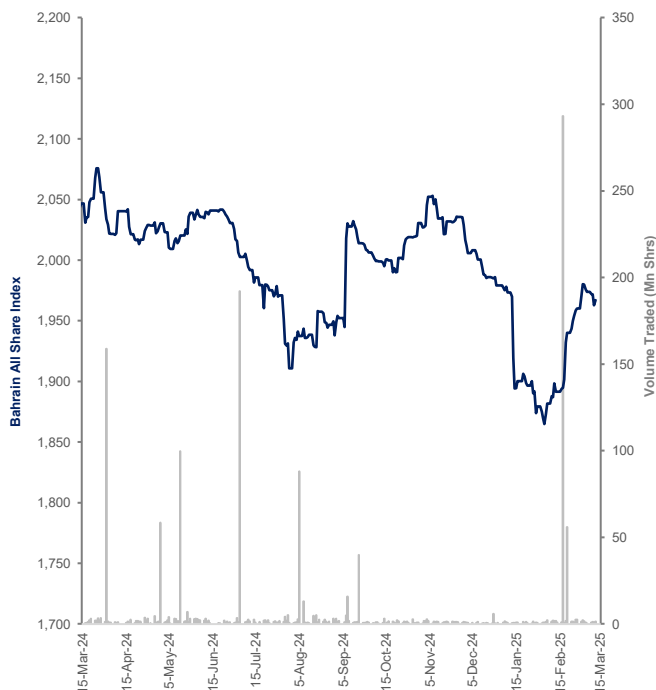
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.45	(0.48%)	62.92
Investment Holding Group	1.87	(1.86%)	56.41
Masraf Al Rayan QSC	2.30	(0.73%)	33.65
Qatar Islamic Bank SAQ	21.08	0.00%	29.49
Ooredoo QPSC	11.99	(5.07%)	28.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,585.9	(0.5%)	(2.2%)	2.8%
Materials	1,611.7	0.4%	0.4%	(12.7%)
Industrial	134.0	(0.3%)	0.1%	2.4%
Consumer Discretionary	232.6	3.0%	3.0%	(0.4%)
Consumer Staples	117.1	0.0%	(4.2%)	(6.7%)
Financials	32,538.9	(0.6%)	(2.4%)	3.8%
Communication Services	883.0	0.0%	(0.2%)	0.1%
Real Estate	68.5	0.0%	(1.3%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.33	10.0%
GFH FINANCIAL GROUP BSC	0.32	0.6%
Al Salam Bank-Bahrain BSC	0.22	0.4%
Aluminium Bahrain B.S.C	1.14	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.28	(3.4%)
Kuwait Finance House - Bahrain	2.57	(1.2%)
APM TERMINALS BAHRAIN	1.19	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,967.05	4.39	0.2%	0.3%	(0.9%)
Market Cap (BHD Mn)	35,585.9	(170.9)	(0.5%)	(2.2%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,324	261	24.5%	8,309.8	7,121.2
Value Traded (BHD '000)	307	(178)	(36.7%)	8,218.9	2,214.6
No. of Trades	27	(15)	(35.7%)	40	55

Market Breadth	▲ 4	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.12	583
Bahrain Commercial Facilities	0.28	206
GFH FINANCIAL GROUP BSC	0.32	142
Al Salam Bank-Bahrain BSC	0.22	133
Bahrain Telecommunications Co	0.50	101

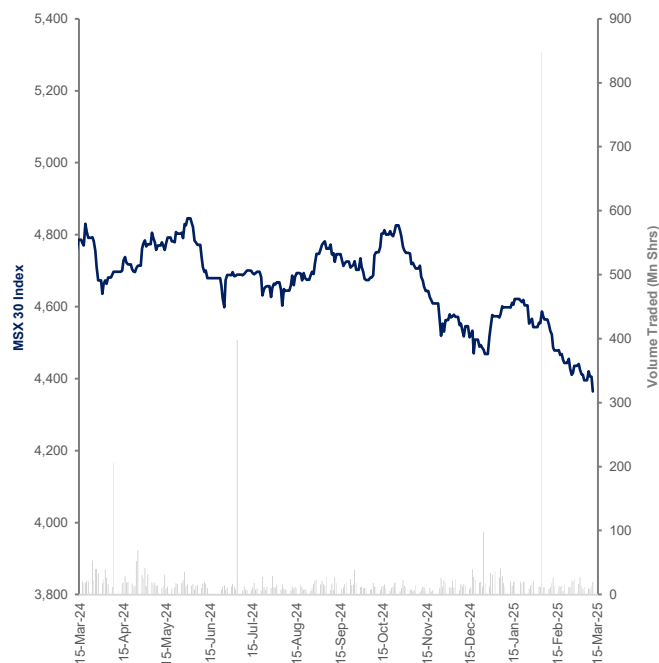
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.00%	0.05
GFH FINANCIAL GROUP BSC	0.32	0.64%	0.04
Kuwait Finance House - Bahrain	2.57	(1.15%)	0.04
Aluminium Bahrain B.S.C	1.14	0.44%	0.03
Al Salam Bank-Bahrain BSC	0.22	0.45%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,648.8	(0.7%)	(2.0%)	(4.7%)
Financial	5,107.6	(0.2%)	(1.2%)	(1.8%)
Industrial	4,275.9	(0.9%)	(3.0%)	(6.2%)
Services	2265.3	(1.2%)	(1.9%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.43	9.8%
Muscat Gases Co.	0.08	3.8%
Muscat Finance Co. Ltd.	0.047	2.2%
Phoenix Power Co.	0.06	1.7%
Al Suwadi Power Co.	0.06	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(10.0%)
Oman Refreshment Co. Ltd.	0.90	(10.0%)
Oman Cables Industry Co.	2.17	(10.0%)
National Life & General Insurance	0.30	(6.3%)
Oman & Emirates Investment Holding Co.	0.06	(6.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	9,069
OQ Gas Networks	0.13	2,450
Abraj Energy Services	0.26	1,951
Al Suwadi Power Co.	0.06	1,028
OQ BASE INDUSTRIES (SFZ)	0.10	861

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,364.08	(41.34)	(0.9%)	(1.6%)	(4.6%)
Market Cap (OMR Mn)	11,648.8	(76.40)	(0.7%)	(2.0%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	19,580.2	6,896.8	54.4%	34,544.2	38,733.7
Value Traded (OMR '000)	2,645.2	282.5	12.0%	3,050.7	3,215.0

Market Breadth	▲ 10	▼ 23	= 85
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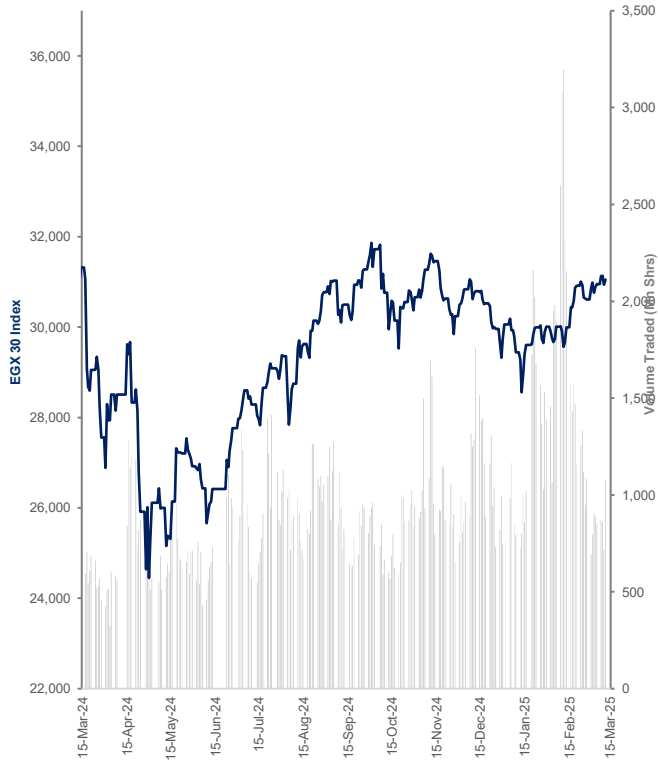
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	(0.79%)	0.64
Abraj Energy Services	0.26	1.18%	0.50
OQ Gas Networks	0.13	0.00%	0.31
Oman Telecommunications Co.	0.81	(0.98%)	0.24
Ominvest	0.33	(2.69%)	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,189,874.1	(0.8%)	(1.6%)	3.1%
Banks	418,463.5	(5.5%)	(4.9%)	(4.4%)
Basic Resources	338,293.6	0.8%	1.9%	15.1%
Industrial Goods	188,667.5	(0.4%)	(0.3%)	6.1%
Health Care & Pharmaceuticals	55,243.0	2.3%	4.9%	11.2%
Real Estate	346,366.0	0.4%	3.5%	11.4%
Travel and Leisure	71,584.8	1.6%	0.4%	(1.2%)
Food, Beverages & Tobacco	197,207.0	0.5%	(0.8%)	5.5%
Energy and Support Services	18,405.0	(0.1%)	(5.2%)	(5.5%)
Trade and Distributors	18,829.8	0.4%	11.8%	5.0%
Shipping and Transport	72,505.9	(0.4%)	(2.7%)	(5.6%)
Education Services	25,031.9	(0.3%)	(2.2%)	4.1%
Contracting and Construction Eng	40,133.5	0.1%	1.2%	(1.0%)
Textiles and Durables	29,794.7	1.6%	1.9%	4.0%
Building Materials	27,578.7	(1.5%)	(2.1%)	21.2%
Media & Communication Services	151,042.3	0.0%	(0.0%)	0.5%
Paper and Packaging	2,566.4	(1.0%)	4.8%	1.5%
Non-bank Financial Services	188,160.5	0.2%	(14.0%)	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	6.14	19.9%
General Silos & Storage	173.73	14.3%
Memphis Pharmaceuticals	80.95	13.3%
Cairo Oils & Soap	0.39	10.3%
Elsaeed Contracting& Real Estate Investment Company SCCD	1.16	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	38.00	(7.3%)
Arabian Cement Company	22.60	(4.7%)
Cairo Poultry	16.96	(4.4%)
National Bank Of Kuwait - Egypt	22.00	(4.3%)
Universal For Paper and Packaging Materials (Unipack	0.79	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.39	279,793
Arab Developers Holding	0.37	112,686
Dice Sport & Casual Wear	2.66	63,143
Elsaeed Contracting& Real Estate Investment Company SCCD	1.16	61,378
Egyptians For Investment & Urban Development	0.30	49,788

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,049.03	113.8	0.4%	1.4%	4.4%
Market Cap (EGP Mn)	2,189,874.1	(17,442.3)	(0.8%)	(1.6%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,078.2	361.9	50.5%	1,368.7	1,240.3
Value Traded (EGP Mn)	3,577.6	638.5	21.7%	3,306.7	5,780.0
No. of Trades	85,364	3,504	4.3%	86,619	166,218

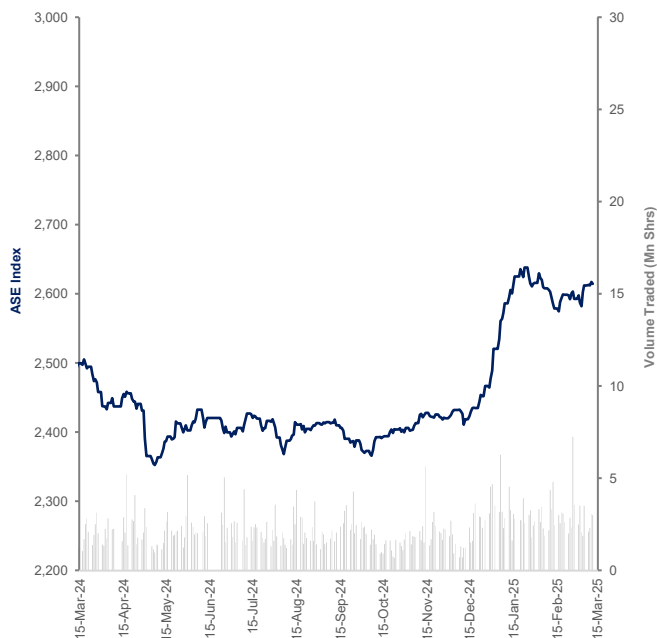
Market Breadth	▲ 94	▼ 62	= 65
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	27.85	0.18%	271.03
Orascom Development Egypt	24.71	6.05%	208.75
Misr National Steel - Ataqa	7.50	0.54%	206.04
Palm Hills Development Company	6.94	1.46%	202.14
Dice Sport & Casual Wear	2.66	5.56%	166.10

Amman Stock Exchange Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,544.7	(0.1%)	0.4%	6.6%
Banks	8,165.6	(0.1%)	0.1%	6.7%
Insurance	287.5	0.0%	3.0%	3.8%
Diversified Financial Services	265.3	0.3%	(1.2%)	(2.4%)
Real Estate	302.8	0.1%	1.9%	(0.8%)
Health Care Services	51.3	0.0%	1.6%	(0.4%)
Educational Services	294.1	0.7%	(0.3%)	5.3%
Hotels and Tourism	245.3	(0.2%)	(0.3%)	(4.8%)
Transportation	86.8	(0.1%)	(1.1%)	2.0%
Technology and Communication	585.5	(0.4%)	(0.3%)	7.7%
Utilities and Energy	1,037.6	(0.2%)	3.0%	8.0%
Commercial Services	250.8	0.1%	(1.4%)	(3.0%)
Pharmaceutical and Medical Industries	70.4	0.0%	0.5%	6.6%
Chemical Industries	61.4	0.2%	(0.3%)	6.5%
Food and Beverages	216.1	(0.0%)	(0.1%)	(0.9%)
Tobacco and Cigarettes	1.4	0.0%	(10.0%)	(35.7%)
Mining and Extraction Industries	6,469.5	(0.3%)	0.3%	8.8%
Engineering and Construction	99.9	(0.6%)	(0.2%)	(8.7%)
Electrical Industries	22.1	0.0%	1.6%	8.6%
Textiles Leathers and Clothings	31.5	1.0%	(0.5%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.51	4.1%
SPECIALIZED INVESTMENT COMPOUNDS	0.82	3.8%
CENTURY INVESTMENT GROUP	0.28	3.7%
IHDATHIAT CO-ORDINATES	0.31	3.3%
AL-ZARQA EDUCATIONAL & INVESTMENT	3.15	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.38	(5.0%)
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.63	(4.7%)
RUMM FINANCIAL BROKERAGE	0.21	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.67	480
ARAB BANK	5.00	172
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.61	160
UNION INVESTMENT CORPORATION	0.07	159
CENTURY INVESTMENT GROUP	0.28	141

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,614.23	(3.01)	(0.1%)	0.8%	5.0%
Market Cap (JD Mn)	18,544.71	(24.63)	(0.1%)	0.4%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,004.6	(48.8)	(1.6%)	3,029.6	2,863.0
Value Traded (JD '000)	5,228.2	508.4	10.8%	5,670.4	3,226.7
No. of Trades	1,794	68	3.9%	2,074	1,778

Market Breadth

▲ 19

▼ 26

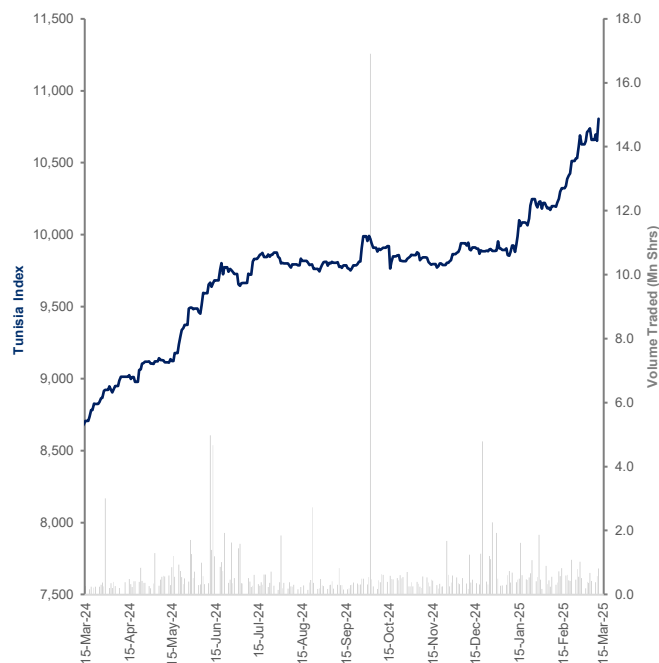
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.00	0.00%	0.86
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.67	1.52%	0.32
JORDAN ISLAMIC BANK	4.22	(0.71%)	0.24
CAPITAL BANK OF JORDAN	2.00	0.00%	0.14
JORDAN AHLI BANK	1.05	(0.94%)	0.12

Tunisia Stock Exchange Daily Report

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,377.1	1.5%	1.8%	8.9%
Banking	12,865.9	1.9%	1.3%	10.7%
Insurance	991.2	2.9%	5.4%	1.0%
Leasing	969.5	(0.4%)	(0.2%)	6.2%
Financial Services	1,726.2	4.2%	8.5%	10.5%
Industrial	2,220.7	1.2%	3.6%	7.8%
Chemical Industry	478.0	(0.4%)	6.6%	12.6%
Food & Beverage	4,295.1	0.7%	0.4%	7.5%
Retailing	1,282.0	(0.6%)	(0.7%)	12.1%
Others	1,548.5	0.4%	0.6%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	182.01	7.2%
Attijari Bank	72.48	5.8%
Societe des Industries Pharmac	4.30	4.4%
Poulina Group	9.59	4.2%
Cellcom SA	2.23	4.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.39	(4.2%)
Societe Tunisienne de L'Air	0.36	(2.7%)
Arab Tunisian Lease	4.60	(2.5%)
BH Leasing	4.10	(2.1%)
Societe Industrielle d'Apparei	3.29	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,805.13	154.10	1.4%	1.7%	8.6%
Market Cap (DT Mln)	26,377	379.41	1.5%	1.8%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	815.3	241.0	42.0%	581.9	344.6
Value Traded ('000 DT)	9,747.1	4,303.6	79.1%	5,320.5	3,249.3
No. of Trades	2,308	525	29.4%	1,587	959

Market Breadth

▲ 22

▼ 13

= 29

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.20	187
Ennaki Automobiles	11.35	118
Banque Nationale Agricole	8.76	84
Societe D'Articles Hygieniques	11.15	67
One Tech Holding	9.00	43

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	72.48	5.83%	2.51
Ennaki Automobiles	11.35	0.27%	1.47
Societe D'Articles Hygieniques	11.15	3.43%	0.74
Banque Nationale Agricole	8.76	0.00%	0.73
Arab Tunisian Bank	3.20	1.91%	0.59

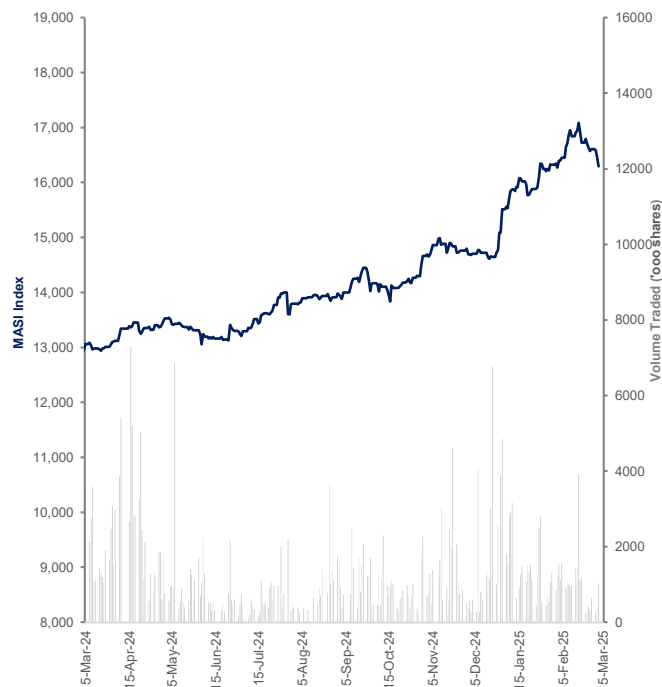
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	680,219.4	(0.8%)	(2.1%)	10.3%
Banking	265,001.4	(1.3%)	(2.6%)	4.8%
Beverages	8,929.7	0.0%	(1.6%)	(2.1%)
Chemicals	2,727.7	(0.1%)	(1.5%)	7.8%
Construction & Building Material	77,248.8	(0.5%)	(0.5%)	1.2%
Distributors	16,473.9	(1.4%)	(1.9%)	(1.4%)
Electricity	40,053.3	4.5%	4.2%	26.7%
Food Producers & Processors	26,830.4	(1.0%)	(0.8%)	2.2%
Holding Companies	5,955.9	1.5%	1.5%	19.3%
Insurance	31,699.1	(0.9%)	(2.4%)	2.8%
Investment & other Finance	3,577.9	0.2%	0.4%	(4.5%)
Leisures & Hotel	4,240.8	0.0%	5.7%	32.1%
Materials, Software & Computer	5,925.7	0.5%	(2.2%)	4.0%
Mining	54,380.1	(0.0%)	3.2%	35.2%
Oil & Gas	15,468.8	1.1%	3.1%	19.7%
Real Estate	27,894.2	(3.0%)	(5.1%)	5.6%
Telecommunications	92,349.0	(2.0%)	(7.9%)	28.1%
Transport	1,355.9	(2.8%)	(0.4%)	0.8%
Forestry & Paper	106.6	1.4%	(1.7%)	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	230.00	7.48%
TAQA Morocco SA	1698.00	4.49%
Cie Miniere de Touissit	1760.00	2.33%
Delta Holding SA	67.99	1.48%
Med Paper SA	22.29	1.36%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	425.00	(4.49%)
Sonasid	1405.00	(4.16%)
Douja Promotion Groupe Addoha	40.00	(3.78%)
Credit du Maroc SA	1032.00	(3.73%)
Lesieur Cristal	270.00	(3.47%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,294.13	(182.31)	(1.1%)	(2.6%)	10.3%
Market Cap (MAD Mn)	680,219	(5,533)	(0.8%)	(2.1%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,037.1	672.9	184.7%	1,372.9	1,120.4
Value Traded (MAD Mn)	171.10	46.33	37.1%	261.9	128.1

Market Breadth	▲ 9	▼ 22	= 10
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	40.00	516.6
Maroc Telecom	105.05	174.5
Attijariwafa Bank	633.00	87.1
Alliances Developpement Immobi	534.10	61.9
Bank of Africa	185.00	44.0

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	633.00	(1.09%)	49.55
Alliances Developpement Immobi	534.10	(2.00%)	26.82
Maroc Telecom	105.05	(1.96%)	18.23
Douja Promotion Groupe Addoha	40.00	(3.78%)	17.29
TAQA Morocco SA	1698.00	4.49%	9.82

Source: Bloomberg, Kamco Research

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