

MENA Markets Daily Report

June 15, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▼	8,855.30	(1.4%)	13.0%	4.8%	
	Kuwait	Main 50 Index	▼	7,072.26	(2.0%)	3.9%	24.0%	
	Kuwait	Main Market Index	▼	6,971.03	(1.0%)	0.9%	24.0%	
	Kuwait	All Share Index	▼	8,156.56	(1.4%)	10.8%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,840.94	(1.5%)	(9.9%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,364.69	(1.9%)	4.0%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,369.64	(2.4%)	3.9%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,564.01	(1.3%)	1.5%	(1.7%)	
	Qatar	QE 20 Index	▼	10,626.50	(0.8%)	0.5%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,917.54	(0.2%)	(3.4%)	0.7%	
	Oman	MSX 30 Index	▼	4,543.10	(1.1%)	(0.7%)	1.4%	
	Egypt	EGX 30	▼	32,511.68	(1.3%)	9.3%	19.5%	
Jordan	ASE Index	▼	2,676.09	(0.3%)	7.5%	2.4%		
Tunisia	Tunisia Index	▼	11,237.61	(0.8%)	12.9%	13.7%		
Morocco	MASI	▼	18,417.52	(0.6%)	24.7%	22.2%		
Emerging Markets								
	China	SSE Composite Index	▼	3,377.00	(0.8%)	0.8%	12.7%	
	India	SENSEX	▼	81,118.60	(0.7%)	3.8%	8.2%	
	Brazil	BOVESPA Stock Index	▼	137,212.63	(0.4%)	14.1%	(10.4%)	
	Mexico	BOLSA Index	▼	57,438.57	(0.7%)	16.0%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,190.03	(1.1%)	10.7%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▼	889.69	(1.1%)	5.7%	17.3%	
	Asia	MSCI Asia Pacific	▼	627.21	(0.9%)	10.2%	8.2%	
	Europe	DJ Stoxx 600	▼	544.94	(0.9%)	7.4%	6.0%	
	Europe	FTSEurofirst 300	▼	2,160.91	(0.9%)	7.2%	6.7%	
	U.S.A	S&P 500	▼	5,976.97	(1.1%)	1.6%	23.3%	
	U.S.A	DJIA	▼	42,197.79	(1.8%)	(0.8%)	12.9%	
	U.S.A	NASDAQ Composite	▼	19,406.83	(1.3%)	0.5%	28.6%	
	UK	FTSE 100	▼	8,850.63	(0.4%)	8.3%	5.7%	
	Germany	DAX	▼	23,516.23	(1.1%)	18.1%	18.8%	
	Japan	NIKKEI 225	▼	37,834.25	(0.9%)	(5.2%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	23,892.56	(0.6%)	19.1%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	98.18	0.3%	(9.50%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.36	(0.31%)	8.43%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.15	(0.30%)	11.54%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.08%)	0.67%	(0.2%)	
Other Asset Classes								
<div>Investment Strategy & Research research@kamcoinvest.com</div> <div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div> <div>http://www.kamcoinvest.com</div> <div>Kamco Investment Company - K.S.C (Public)</div>	Oil	Brent	▲	74.23	7.0%	(0.5%)	(3.1%)	
	Oil	NYMEX	▲	72.98	7.3%	1.8%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.58	2.5%	1.7%	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,432.34	1.4%	30.8%	26.3%	
	Silver	Silver Spot \$/Oz	▼	36.30	(0.1%)	25.6%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	105,472.51	(0.5%)	12.5%	116.2%	

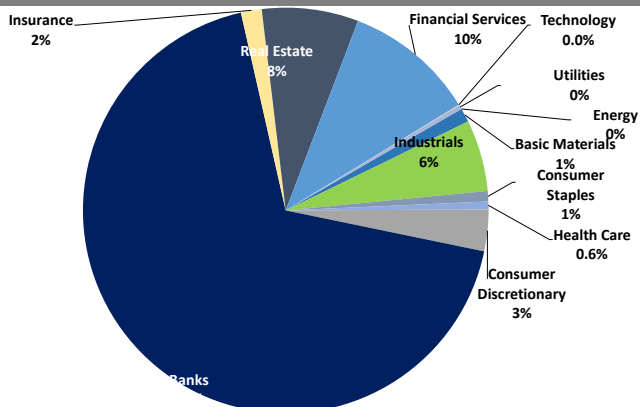
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,987.2	23.0	11.1%
2- National Bank of Kuwait	8,323.1	14.2	14.6%
3- Boubayan Bank	3,025.8	30.8	11.0%
4- Zain	2,068.3	9.1	17.8%
5- Gulf Bank	1,401.4	24.7	7.0%
6- Mabanee Co.	1,307.3	15.9	12.0%
7- Commercial Bank of Kuwait	1,167.9	7.4	20.3%
8- Warba Bank	1,138.0	49.1	6.7%
9- Burgan Bank	1,027.6	21.9	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	34,219	17.64	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.752	0.064	9.3%
National Petroleum Services Co.	1.380	0.049	3.7%
Real Estate Trade Centers Co.	0.620	0.021	3.5%
Kuwait Reinsurance Co.	0.350	0.009	2.6%
Ekttitab Holding Co.	0.014	0.000	1.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.224	(0.035)	(13.5%)
Hayat Communications Co.	0.105	(0.007)	(6.3%)
United Real Estate Co.	0.183	(0.012)	(6.2%)
Dar Al Thuraya Real Estate Co.	0.100	(0.006)	(5.8%)
Senergy Holding Co.	0.058	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.253	(1.9%)	47,377,385
Kuwait Finance House	0.757	(1.8%)	31,504,722
Kuwait International Bank	0.252	(1.2%)	29,961,403
Alimtiarz Investment Group	0.041	(1.4%)	29,124,476
GFH Financial Group	0.098	(1.8%)	18,846,377

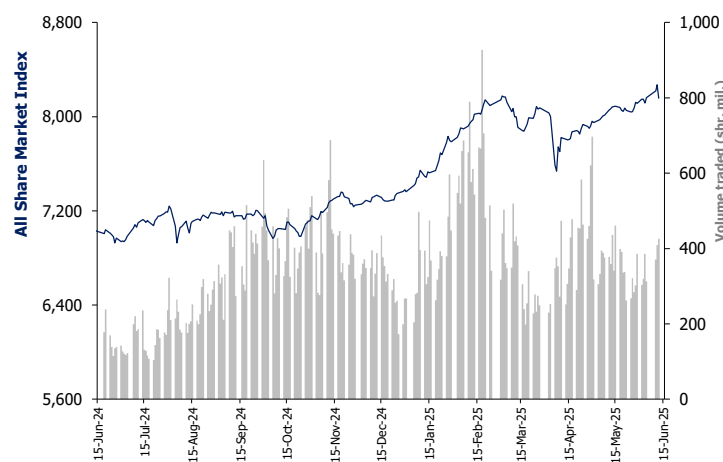
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,156.6	▼	(1.4%)	0.5%	10.8%
Energy	1,494.4	▲	0.7%	0.9%	25.7%
Basic Materials	910.4	▼	(0.8%)	(0.6%)	(0.1%)
Industrials	766.8	▼	(1.1%)	(1.9%)	6.0%
Consumer Staples	1,239.3	▼	(2.4%)	1.6%	24.1%
Health Care	601.6	▼	(0.1%)	5.1%	31.3%
Consumer Discretionary	2,282.0	▼	(2.1%)	(2.3%)	7.5%
Telecommunications	1,043.2	▼	(0.8%)	0.4%	2.5%
Banks	2,059.2	▼	(1.5%)	1.1%	13.8%
Insurance	1,903.7	▲	0.3%	2.8%	(7.4%)
Real Estate	1,669.0	▼	(1.0%)	1.6%	23.3%
Financial Services	1,484.3	▼	(1.7%)	(2.1%)	(1.7%)
Technology	1,076.7	▼	(1.3%)	(1.3%)	3.5%
Utilities	381.6	▼	(1.4%)	1.4%	(4.0%)

Market Breadth	▲ 13	▼ 108	■ 19		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,855.30	(127.6)	(1.4%)	0.6%	13.0%
Main 50 Index	7,072.26	(140.7)	(2.0%)	(1.9%)	3.9%
Main Market Index	6,971.03	(71.4)	(1.0%)	0.1%	0.9%
All Share Market Index	8,156.56	(111.9)	(1.4%)	0.5%	10.8%
Market Cap (KWD Mn)	49,365.96	(682.6)	(1.4%)	0.6%	13.7%

Index Performance relative to Volume



Market Trading Data and Volatility

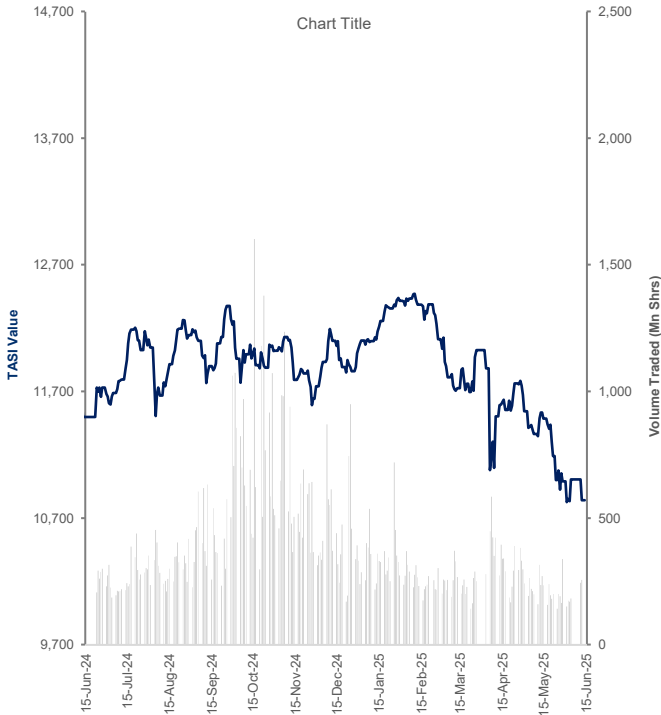
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	425.1	16.9	4.1%	406.9	232.3
Value Traded (KWD Mn)	112.9	18.0	19.0%	106.6	56.6
No. of Trades	26,927	5,605	26.3%	20,139	14,432

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.757	(1.8%)	23,906,184
Warba Bank	0.253	(1.9%)	11,949,852
National Bank of Kuwait	0.952	(1.0%)	7,848,132
Kuwait International Bank	0.252	(1.2%)	7,502,900
Real Estate Trade Centers Co.	0.620	3.5%	4,836,925

Saudi Tadawul Daily Report

June 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,134,669.4	(0.5%)	(0.7%)	(10.5%)
Energy	6,108,721.5	0.1%	(0.2%)	(11.0%)
Materials	563,618.0	(1.8%)	(1.2%)	(10.8%)
Capital Goods	60,661.8	(4.8%)	(3.6%)	(10.1%)
Commercial & Professional Svc	13,569.8	(4.0%)	(4.6%)	(12.5%)
Transportation	37,576.0	(3.3%)	(3.6%)	(22.7%)
Consumer Durables & Apparel	7,945.4	(2.7%)	(0.4%)	(12.6%)
Consumer Services	58,850.3	(3.9%)	(3.3%)	(14.5%)
Media	31,191.1	(5.0%)	(4.3%)	(35.0%)
Consumer Discretionary Distribution &	29,829.6	(1.8%)	(1.3%)	(1.0%)
Consumer Staples Distribution & Retail	44,796.2	(2.5%)	(0.4%)	(3.3%)
Food & Beverages	98,339.3	(1.8%)	(3.9%)	(15.3%)
Health Care Equipment & Svc	156,064.6	(2.9%)	(3.5%)	(10.7%)
Pharma, Biotech & Life Science	16,823.2	(5.0%)	(4.8%)	(0.6%)
Banks	950,755.7	(0.8%)	(0.3%)	(2.4%)
Financial Services	59,171.6	(2.5%)	(3.1%)	(12.6%)
Insurance	80,066.9	(1.9%)	0.4%	(17.5%)
Telecommunication Services	266,285.8	(1.5%)	(0.8%)	4.8%
Utilities	263,866.8	(1.1%)	(1.7%)	(32.4%)
REITs	14,593.4	(0.5%)	(0.9%)	(6.0%)
Real Estate Mgmt & Dev't	151,347.9	(3.8%)	(4.4%)	18.8%
Software & Services	120,146.6	(1.9%)	(6.2%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sedco Capital REIT Fund	6.85	0.9%
Cenomi Retail	19.84	0.7%
Tihama Advertising & Public Re	15.10	0.7%
Bonyan REIT	9.16	0.7%
Saudi Electricity Co	14.40	0.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Omran Industrial Trading Co.	26.30	(9.2%)
Al-Ahsa Development Co	12.60	(7.4%)
AL Taiseer Group Talco Industrial Co	40.85	(7.3%)
Arabian Pipes Co	6.13	(7.1%)
Fitaihi Holding Group	3.30	(7.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.12	32,896
Shams	0.77	15,465
Saudi Arabian Oil Co	24.96	13,945
Batic Investments and Logistic	2.16	11,080
Electrical Industries Co	7.37	8,208

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,840.94	(164.08)	(1.5%)	(1.4%)	(9.9%)
Market Cap (SAR Mn)	9,134,669	(47,197)	(0.5%)	(0.7%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	255.5	10.9	4.4%	275.6	353.0
Value Traded (SAR Mn)	5,326.4	(273.6)	(4.9%)	5,669.7	8,681.0
No. of Trades	609,665	76,408	14.3%	487,697	536,100

Market Breadth	▲ 14 ▼ 237 = 9
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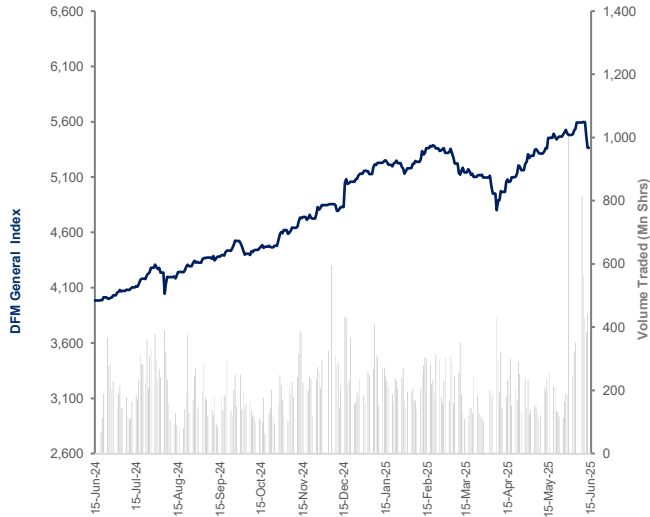
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.96	0.2%	346.17
Al Rajhi Bank	92.60	(1.2%)	318.83
Saudi National Bank	35.05	0.1%	242.76
Saudi Basic Industries Corp	55.60	0.4%	185.22
Saudi Telecom Co	41.95	(1.3%)	184.27

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	927,224.3	(1.6%)	(2.6%)	2.5%
Financials	387,820.8	(1.8%)	(2.8%)	8.4%
Real Estate	183,474.4	(3.4%)	(5.1%)	(4.2%)
Industrial	105,273.1	(1.1%)	(2.9%)	3.8%
Materials	1,291.7	1.4%	0.0%	3.4%
Consumer Staples	29,263.4	(1.0%)	3.8%	(7.9%)
Consumer Discretionary	34,534.3	(1.4%)	(7.5%)	(6.0%)
Telecommunication	41,612.1	1.4%	2.6%	22.6%
Utilities	143,954.6	(0.1%)	0.0%	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	5.30	4.3%
Al Ramz Corporation Investment and Development PJSC	1.25	4.2%
Al Mazaya Holding Company	0.77	2.8%
National International Holding	1.84	2.2%
Emirates Integrated Telecomm	9.18	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	14.80	(9.8%)
National General Insurance	6.15	(9.4%)
Union Properties Pjsc	0.63	(6.9%)
Dubai National Insurance	3.25	(6.3%)
Amlak Finance	1.50	(6.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.63	72,955
Drake & Scull International	0.30	63,545
TALABAT Holding PLC	1.32	43,737
Shuaa Capital	0.23	36,984
Deyaar Development Pjsc	0.93	32,543

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,364.69	(102.41)	(1.9%)	(2.1%)	4.0%
Market Cap (AED Mn)	927,224	(14,968)	(1.6%)	(2.6%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	442.8	59.3	15.5%	232.7	186.8
Value Traded (AED Mn)	1,116.8	111.2	11.1%	660.5	380.9
No. of Trades	24,230	4,210	21.0%	13,439	8,688

Market Breadth	▲ 6	▼ 44	= 25
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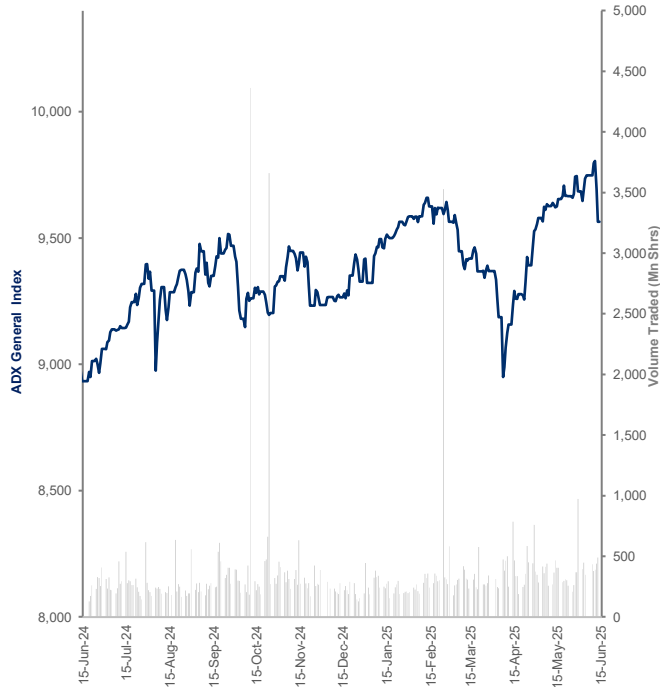
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.55	(3.46%)	318.00
Dubai Islamic Bank	8.40	(1.06%)	134.54
Emaar Development	12.30	(3.91%)	119.43
SALIK	5.57	(0.54%)	89.76
Emirates Nbd	21.20	(2.08%)	71.63

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,909,819.9	(1.2%)	(0.6%)	(0.6%)
Financials	1,416,889.6	(0.8%)	(0.8%)	3.0%
Telecommunication	188,776.9	(1.7%)	(1.4%)	6.7%
Consumer Discretionary	65,659.2	(1.8%)	(3.4%)	(4.6%)
Industrial	228,826.8	(2.9%)	(4.1%)	(0.8%)
Real Estate	67,199.5	(3.8%)	(5.3%)	2.9%
Basic Materials	94,280.2	(0.7%)	(0.9%)	2.0%
Energy	405,912.1	(1.4%)	1.8%	(2.8%)
Utilities	378,903.4	(0.3%)	2.4%	(4.0%)
Consumer Staples	26,522.9	(2.4%)	(4.1%)	(29.0%)
Health Care	36,849.3	(4.4%)	(7.8%)	(26.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.21	14.2%
Ras Al-Khaimah Co. For White Cement	1.13	0.9%
Abu Dhabi National Hotels Co.	0.49	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.43	(9.7%)
Sudan Telecommunication Co.	0.41	(5.9%)
National Corp. For Tourism & Hotels	2.03	(5.1%)
Space42 PLC	1.60	(4.8%)
PureHealth	2.44	(4.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.35	74,468
Multiply Group	2.21	50,244
PureHealth	2.44	43,546
Eshraq Investments P.J.S.C	0.42	29,233
Phoenix Group	1.18	28,732

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,564.01	(129.78)	(1.3%)	(1.3%)	1.5%
Market Cap (AED Mn)	2,909,820	(35,084)	(1.2%)	(0.6%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	488.4	49.7	11.3%	359.9	246.6
Value Traded (AED Mn)	1,726.2	11.4	0.7%	1,324.6	941.4
No. of Trades	34,386	2,747	8.7%	21,622	13,997

Market Breadth	▲ 3	▼ 56	= 30
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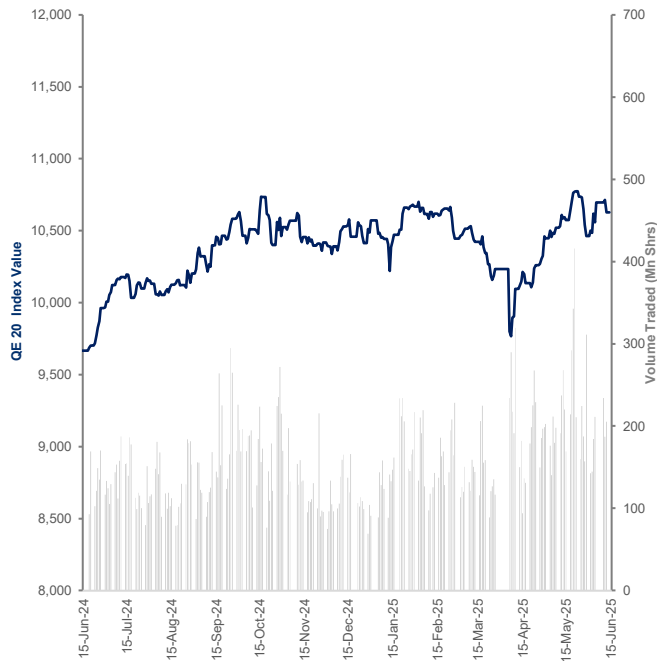
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.35	(1.18%)	247.75
International Holdings Company PJSC	401.00	(0.25%)	203.33
Al Dar Properties Co.	7.88	(3.90%)	136.10
Multiply Group	2.21	(3.07%)	109.68
PureHealth	2.44	(4.69%)	107.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,072.5	(0.7%)	1.1%	0.9%
Banking & Finance Sector	307,825.3	(0.3%)	2.0%	0.8%
Goods & Consumer Services	30,522.6	(1.1%)	(0.5%)	(0.8%)
Industrial Sector	144,706.7	(1.4%)	0.4%	(2.5%)
Insurance Sector	10,532.5	(0.3%)	(1.2%)	(5.1%)
Real Estate	41,816.6	(1.7%)	(2.6%)	(4.1%)
Telecom	49,999.9	0.5%	1.1%	11.8%
Transport	41,668.9	(2.2%)	3.2%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	12.47	1.1%
QLMI Life and Medical Insurance	2.01	0.9%
Qatar General Insurance & Rein	1.19	0.8%
Doha Insurance Co QSC	2.56	0.2%
Qatar Islamic Bank SAQ	22.17	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.44	(4.1%)
Lesha Bank	1.80	(3.3%)
Widam Food Co	2.19	(3.1%)
Al Faleh Educational Holding	0.74	(2.6%)
Qatar Gas Transport Co Ltd	4.98	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,626.50	(86.85)	(0.8%)	1.6%	0.5%
Market Cap (QAR Mn)	627,072	(4,642)	(0.7%)	1.1%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	205.3	18.2	9.7%	178.7	167.2
Value Traded (QAR Mn)	451.1	(3.5)	(0.8%)	441.5	496.9
No. of Trades	23,145	(1,252)	(5.1%)	18,103	15,986

Market Breadth

▲ 5 ▼ 45 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.60	25,926
Qatar Aluminum Manufacturing C	1.30	18,488
Baladna	1.23	17,949
Ezdan Holding Group QSC	1.02	17,564
National Leasing	0.73	13,996

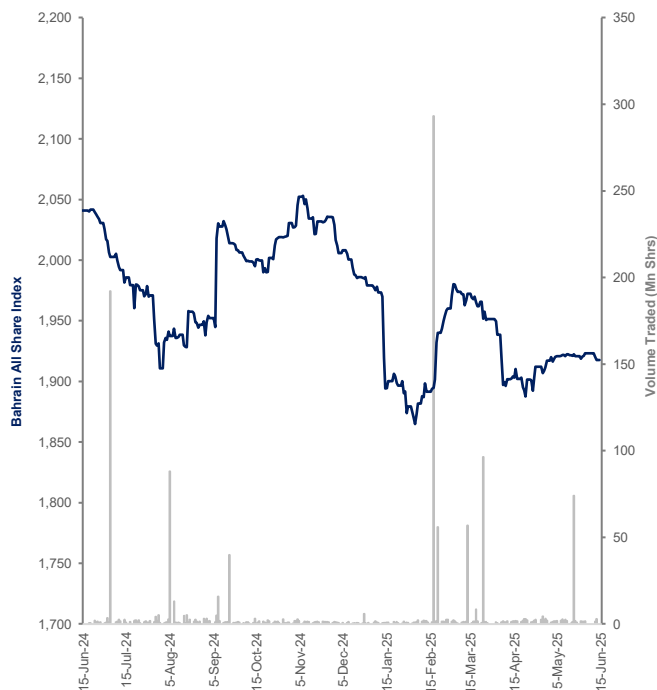
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	11.98	(1.40%)	41.28
Qatar Islamic Bank SAQ	22.17	0.14%	27.52
Qatar National Bank QPSC	17.23	0.00%	26.28
Qatar Aluminum Manufacturing C	1.30	(0.69%)	24.08
Investment Holding Group	3.30	(0.99%)	22.14

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,997.8	(0.2%)	0.7%	5.2%
Materials	1,320.6	0.0%	(2.1%)	(28.5%)
Industrial	122.3	(1.6%)	(0.4%)	(6.5%)
Consumer Discretionary	261.9	(0.0%)	5.3%	12.2%
Consumer Staples	118.3	0.0%	(0.9%)	(6.1%)
Financials	22,221.1	(0.2%)	0.9%	8.5%
Communication Services	879.9	(0.4%)	(1.2%)	(0.2%)
Real Estate	73.6	0.0%	3.5%	13.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.52	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(8.6%)
APM TERMINALS BAHRAIN	1.06	(2.0%)
Esterad Investment Co BSC	0.23	(0.9%)
AlAbraaj Restaurant Group	0.22	(0.5%)
Al Salam Bank-Bahrain BSC	0.22	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	1,628
Seef Properties BSC	0.12	542
Ithmaar Holding BSC	0.03	270
AlAbraaj Restaurant Group	0.22	192
Bahrain National Holding	0.52	61

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,917.54	(3.01)	(0.2%)	(0.2%)	(3.4%)
Market Cap (BHD Mn)	24,997.8	(43.3)	(0.2%)	0.7%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,834	1,543	119.5%	6,792.4	7,274.0
Value Traded (BHD '000)	614	111	22.1%	4,513.0	2,140.2
No. of Trades	81	28	52.8%	46	51

Market Breadth	▲ 1	▼ 7	= 35
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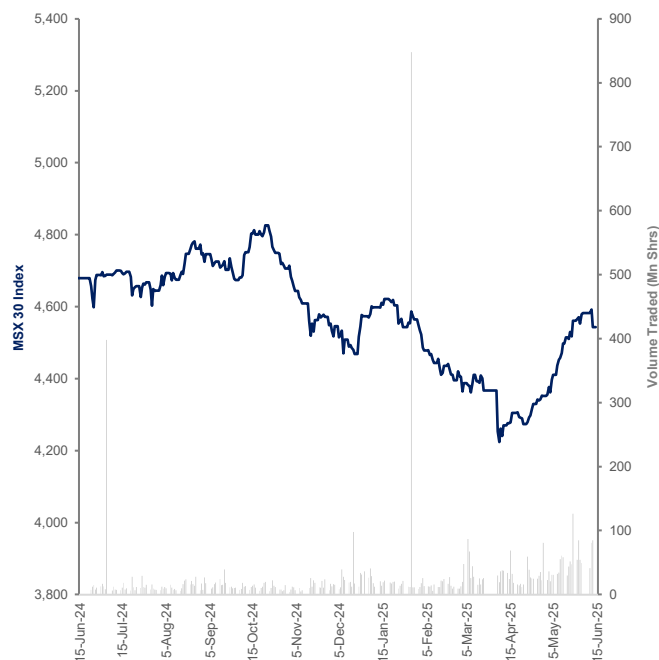
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	(0.44%)	0.36
Seef Properties BSC	0.12	0.00%	0.07
AlAbraaj Restaurant Group	0.22	(0.45%)	0.04
Bahrain National Holding	0.52	0.58%	0.03
Kuwait Finance House - Bahrain	2.45	(0.20%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,093.8	(0.5%)	1.0%	(1.1%)
Financial	5,322.9	(0.5%)	(0.4%)	2.3%
Industrial	4,466.4	(0.4%)	3.8%	(2.1%)
Services	2304.5	(0.5%)	(0.9%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Biscuit Industries Co	4.68	10.0%
Shell Oman Marketing Co.	0.57	5.6%
Al Anwar Holding	0.085	3.7%
Oman Cables Industry Co.	2.35	2.2%
Oman Flour Mills	0.47	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.07	(7.5%)
Al Anwar Ceramic Tiles Co.	0.19	(5.1%)
Al Maha Petroleum Products Marketing Co.	0.95	(5.0%)
Oman & Emirates Investment Holding Co.	0.07	(4.1%)
Raysut Cement Co.	0.10	(3.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,543.10	(48.69)	(1.06%)	(0.4%)	(0.7%)
Market Cap (OMR Mn)	12,093.8	(57.17)	(0.5%)	1.0%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	84,590.3	4,106.3	5.1%	37,469.1	31,009.4
Value Traded (OMR '000)	13,435.1	(618.2)	(4.4%)	4,669.1	3,148.2

Market Breadth

▲ 7 ▼ 29 = 82

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	20,970
OQ BASE INDUSTRIES (SFZ)	0.12	17,663
Al Anwar Holding	0.09	13,607
OQ Gas Networks	0.16	12,471
OQ Exploration & Production SA	0.31	8,097

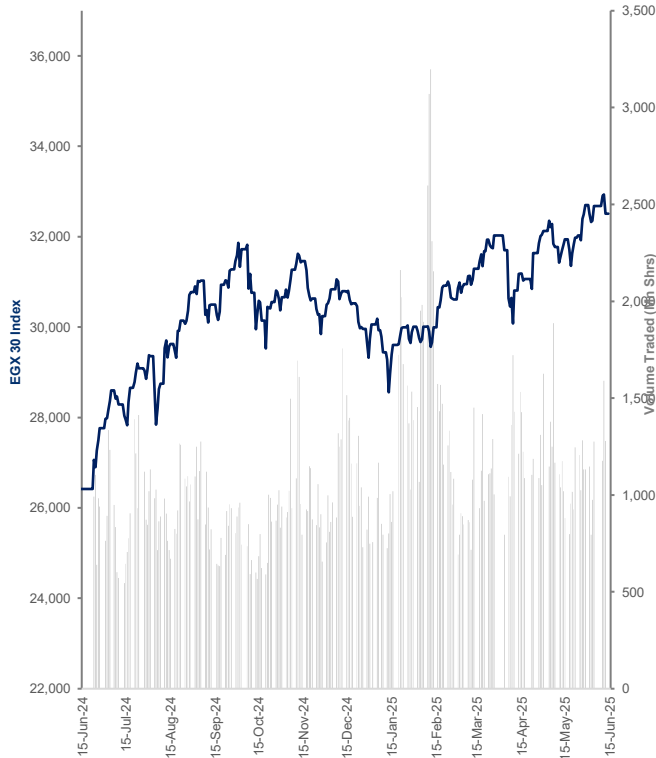
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.00%	2.89
OQ Exploration & Production SA	0.31	0.00%	2.53
OQ BASE INDUSTRIES (SFZ)	0.12	0.00%	2.17
OQ Gas Networks	0.16	(2.50%)	1.94
Bank Muscat	0.28	0.00%	1.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,254,038.2	(2.6%)	(1.0%)	6.4%
Banks	434,534.3	(7.1%)	(5.2%)	(0.7%)
Basic Resources	331,777.2	(1.6%)	0.8%	12.9%
Industrial Goods	186,362.5	(2.1%)	(3.8%)	4.8%
Health Care & Pharmaceuticals	59,081.9	(1.7%)	(0.6%)	20.8%
Real Estate	345,452.2	(1.9%)	(0.3%)	11.1%
Travel and Leisure	61,101.4	0.2%	0.2%	(10.9%)
Food, Beverages & Tobacco	194,061.7	(0.7%)	(4.6%)	3.9%
Energy and Support Services	18,382.4	(2.3%)	1.4%	(5.7%)
Trade and Distributors	21,887.9	(2.5%)	0.5%	22.1%
Shipping and Transport	79,582.6	(1.9%)	3.5%	3.6%
Education Services	28,892.3	(0.6%)	1.2%	20.2%
Contracting and Construction Eng	40,084.2	(1.9%)	4.3%	(0.7%)
Textiles and Durables	30,008.3	(1.8%)	3.3%	4.8%
Building Materials	42,427.8	(0.7%)	22.8%	86.4%
Media & Communication Services	167,280.7	(0.7%)	0.2%	11.3%
Paper and Packaging	2,541.9	(0.3%)	(2.6%)	20.0%
Non-bank Financial Services	210,578.9	(1.7%)	0.7%	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	36.09	20.0%
Samad Misr -EGYFERT	166.80	10.6%
Misr Beni Suef Cement	131.34	3.7%
Gulf Canadian Real Estate Investment Co.	4.46	2.8%
Egyptian for Tourism Resorts	8.78	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr National Steel - Ataq	10.76	(10.4%)
Upper Egypt Flour Mills	430.20	(7.2%)
El Arabia Engineering Industries	1.77	(5.9%)
Contact Financial Holding	4.79	(5.7%)
Cairo Oils & Soap	0.32	(5.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.53	182,681
Orascom Investment Holding	0.90	93,729
Cairo Oils & Soap	0.32	90,194
Belton Financial Holding	3.20	82,211
Dice Sport & Casual Wear	2.61	62,415

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,511.68	(423.5)	(1.3%)	(0.6%)	9.3%
Market Cap (EGP Mn)	2,254,038.2	(60,849.2)	(2.6%)	(1.0%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,279.2	(310.5)	(19.5%)	1,269.4	921.8
Value Traded (EGP Mn)	5,058.5	(21.8)	(0.4%)	3,521.9	4,433.7
No. of Trades	118,461	384	0.3%	89,797	127,275

Market Breadth	▲ 16	▼ 156	▬ 49
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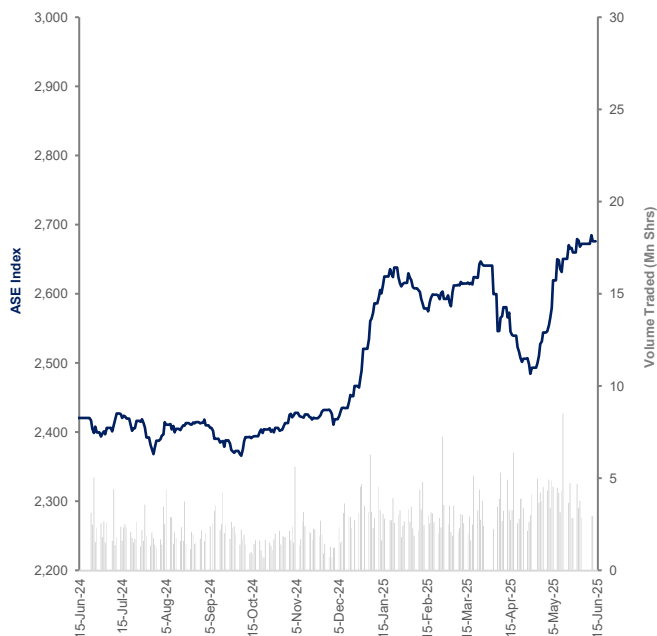
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr National Steel - Ataq	10.76	(10.41%)	672.70
Egyptian Financial Group-Hermes Holding Company	30.70	0.39%	437.17
Palm Hills Development Company	8.15	(4.12%)	270.64
Belton Financial Holding	3.20	(3.03%)	265.60
Egyptian for Tourism Resorts	8.78	2.69%	183.17

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,659.7	(0.7%)	1.4%	12.7%
Banks	8,473.7	(0.3%)	(0.2%)	10.7%
Insurance	349.2	(0.2%)	3.7%	26.0%
Diversified Financial Services	273.1	(0.9%)	(0.0%)	0.4%
Real Estate	296.1	(0.2%)	0.1%	(2.9%)
Health Care Services	47.3	0.0%	(0.8%)	(8.1%)
Educational Services	291.2	(0.2%)	(0.0%)	4.3%
Hotels and Tourism	245.3	0.0%	(0.5%)	(4.8%)
Transportation	119.9	(1.6%)	(2.9%)	11.1%
Technology and Communication	557.1	0.0%	1.4%	2.5%
Utilities and Energy	1,009.6	0.2%	1.3%	5.1%
Commercial Services	294.3	0.0%	1.6%	3.0%
Pharmaceutical and Medical Industries	67.1	0.1%	(0.3%)	1.6%
Chemical Industries	64.8	0.6%	0.5%	12.4%
Food and Beverages	210.9	(0.2%)	(0.1%)	(3.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,200.0	(1.3%)	3.9%	21.1%
Engineering and Construction	99.0	(1.0%)	0.6%	(9.5%)
Electrical Industries	31.5	(4.3%)	(2.2%)	55.2%
Textiles Leathers and Clothings	28.7	0.5%	(3.5%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IHDATHIAT CO-ORDINATES	0.32	3.2%
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.38	2.7%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.23	2.5%
JORDAN INTERNATIONAL INVESTMENT CO.	0.47	2.2%
REAL ESTATE DEVELOPMENT	0.51	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT COMPANY	0.78	(4.9%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.40	(4.8%)
ARAB JORDANIAN INSURANCE GROUP	0.85	(4.5%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.86	(4.4%)
SPECIALIZED INVESTMENT COMPOUNDS	0.94	(4.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,676.09	(8.47)	(0.3%)	0.6%	7.5%
Market Cap (JD Mn)	19,659.69	(131.10)	(0.7%)	1.4%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,951.6	(4.4)	(0.1%)	3,369.5	2,471.2
Value Traded (JD '000)	9,343.5	1,719.2	22.5%	6,729.6	2,996.5
No. of Trades	2,734	(105)	(3.7%)	2,310	1,609

Market Breadth	▲ 19	▼ 42	= 100
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Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
ARAB BANK	5.29	339
JORDAN ISLAMIC BANK	4.17	107
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.54	65
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.55	54
JORDAN DECAPOLIS PROPERTIES	0.28	53

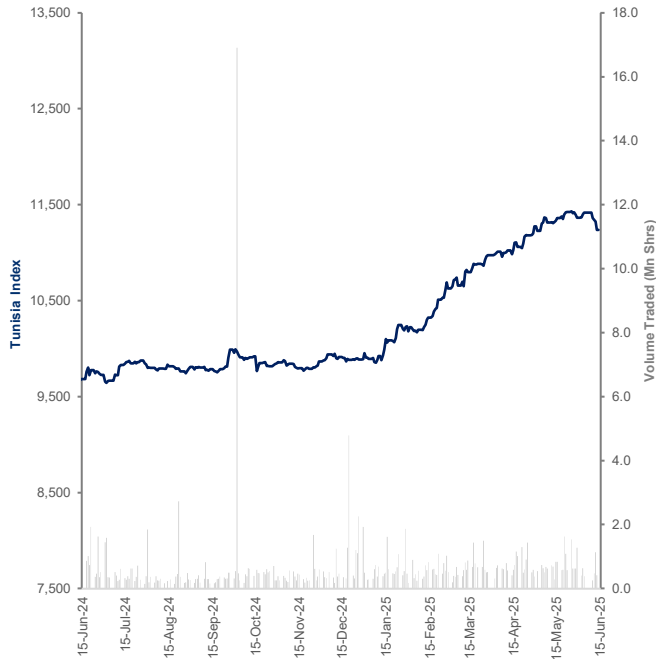
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.29	(1.31%)	1.78
JORDAN ISLAMIC BANK	4.17	0.48%	0.45
CAPITAL BANK OF JORDAN	1.93	0.52%	0.07
SPECIALIZED INVESTMENT COMPOUNDS	0.94	(4.08%)	0.04
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.54	0.00%	0.03

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,828.8	(0.8%)	(1.2%)	10.8%
Banking	11,556.1	(0.9%)	(2.9%)	(0.6%)
Insurance	1,057.6	(0.4%)	0.5%	7.8%
Leasing	1,098.4	(0.1%)	2.4%	20.3%
Financial Services	2,806.3	(0.6%)	0.1%	79.6%
Industrial	2,473.9	(0.8%)	0.8%	20.1%
Chemical Industry	463.5	(1.4%)	1.5%	9.2%
Food & Beverage	4,493.8	(0.2%)	1.3%	12.5%
Retailing	1,321.6	(1.1%)	(6.4%)	15.6%
Others	1,557.8	(1.7%)	(1.5%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.23	7.7%
Societe Moderne de Ceramique	0.56	7.7%
Cie Internationale de Leasing	24.88	3.2%
Air Liquide Tunisie	110.95	0.9%
Arab Tunisian Bank	3.34	0.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.97	(5.7%)
Societe des Industries Pharmac	5.26	(4.4%)
Banque de Tunisie et des Emira	4.46	(3.9%)
Industries Chimiques du Fluor	109.01	(3.4%)
Societe de Transport Hydrocarb	20.51	(3.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.56	76
Banque Nationale Agricole	9.25	50
Banque de Tunisie	5.10	35
Poulina Group	15.59	31
Societe Frigorifique et Brasse	12.04	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,237.61	(85.57)	(0.8%)	(1.1%)	12.9%
Market Cap (DT Mln)	26,829	(210.21)	(0.8%)	(1.2%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	408.9	(725.4)	(63.9%)	661.6	525.2
Value Traded ('000 DT)	4,115.0	(8,686.1)	(67.9%)	6,663.7	4,786.1
No. of Trades	1,445	416	40.4%	1,664	1,165

Market Breadth

▲ 6 ▼ 30 = 28

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.59	(0.64%)	0.48
Banque Nationale Agricole	9.25	(1.07%)	0.46
Attijari Bank	52.00	(1.89%)	0.42
Banque Internationale Arabe de	92.00	(1.39%)	0.35
Societe D'Articles Hygieniques	12.60	(0.79%)	0.26

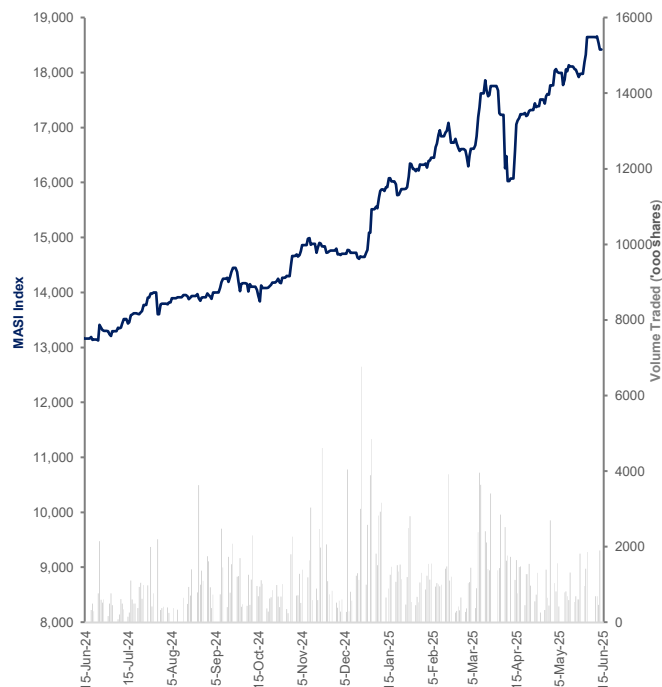
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	776,350.8	(0.5%)	2.3%	25.8%
Banking	300,087.1	0.8%	6.9%	18.7%
Beverages	8,145.7	(3.2%)	(4.8%)	(10.7%)
Chemicals	3,113.7	0.2%	0.6%	23.1%
Construction & Building Material	83,915.2	(3.3%)	(0.7%)	10.0%
Distributors	18,336.1	(0.7%)	(0.1%)	9.8%
Electricity	69,586.2	(2.2%)	(4.5%)	120.1%
Food Producers & Processors	29,913.7	(0.3%)	1.5%	14.0%
Holding Companies	7,253.3	(0.2%)	(0.2%)	45.3%
Insurance	33,783.5	(0.7%)	0.5%	9.6%
Investment & other Finance	3,739.2	(8.0%)	3.1%	(0.2%)
Leisures & Hotel	4,727.9	(1.8%)	(2.1%)	47.3%
Materials, Software & Computer	5,693.1	(1.5%)	2.0%	(0.1%)
Mining	70,111.4	1.6%	0.5%	74.2%
Oil & Gas	14,953.1	0.2%	3.6%	15.7%
Real Estate	25,945.8	(1.9%)	4.0%	(1.8%)
Telecommunications	95,821.4	(1.0%)	0.1%	32.9%
Transport	1,126.7	(2.0%)	(1.7%)	(16.2%)
Forestry & Paper	97.9	(1.5%)	(4.7%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	275.00	3.77%
SNEP	749.90	2.59%
Managem SA	5250.00	2.04%
Credit du Maroc SA	1125.00	1.53%
Disway	800.00	1.52%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1079.00	(9.93%)
Salafin	620.00	(6.06%)
Fenie Brossette	325.00	(4.16%)
LafargeHolcim Maroc SA	1966.00	(4.10%)
Colorado SA	60.00	(3.23%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,417.52	(116.33)	(0.6%)	2.5%	24.7%
Market Cap (MAD Mn)	776,351	(3,547)	(0.5%)	2.3%	25.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,899.3	1,437.0	310.8%	1,347.4	1,522.8
Value Traded (MAD Mn)	245.32	39.88	19.4%	273.2	159.9

Market Breadth	▲ 8	▼ 28	= 5
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.03	1,275.8
Maroc Telecom	109.00	242.6
Alliances Developpement Immobi	500.00	64.2
Attijariwafa Bank	686.00	53.0
Banque Centrale Populaire	294.50	46.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	37.03	(3.06%)	38.30
Attijariwafa Bank	686.00	0.26%	34.72
Alliances Developpement Immobi	500.00	(0.40%)	26.21
LafargeHolcim Maroc SA	1966.00	(4.10%)	21.80
Maroc Telecom	109.00	(1.00%)	21.78

Source: Bloomberg, Kamco Research

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