

# MENA Markets Daily Report

June 13, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,652.58	(0.1%)	2.3%	(7.9%)
		Kuwait	Main 50 Index	▲	5,808.07	0.1%	5.8%	(4.0%)
		Kuwait	Main Market Index	▲	5,998.27	0.2%	7.7%	(0.5%)
	3	Kuwait	All Share Index	▼	7,037.22	(0.1%)	3.2%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,651.81	(1.1%)	(2.6%)	14.2%
	5	UAE - Dubai	DFM General Index	▼	3,979.18	(0.7%)	(2.0%)	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,366.01	(0.4%)	(12.2%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	8,930.02	(0.8%)	(6.8%)	(6.2%)
	8	Qatar	QE 20 Index	▲	9,645.87	0.2%	(10.9%)	1.4%
	9	Bahrain	Bahrain All Share	▼	2,037.84	(0.1%)	3.4%	4.0%
	10	Oman	MSX 30 Index	▲	4,700.54	0.1%	4.1%	(7.1%)
	11	Egypt	EGX 30	▲	26,133.39	0.2%	5.0%	70.5%
	12	Jordan	ASE Index	▲	2,414.23	0.3%	(0.7%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,638.02	(0.3%)	10.1%	7.9%
		Morocco	MASI	▼	13,162.89	(0.2%)	8.8%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,028.92	(0.3%)	1.8%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,119.51	(1.0%)	3.3%	11.6%
		India	SENSEX	▲	76,606.57	0.2%	6.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	119,936.02	(1.4%)	(10.6%)	22.3%
		Mexico	BOLSA Index	▼	52,975.89	(0.3%)	(7.7%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,068.55	0.3%	4.4%	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,516.30	1.0%	11.0%	21.8%
		Asia	MSCI Asia Pacific	▲	560.21	0.5%	5.9%	4.6%
		Europe	DJ Stoxx 600	▲	522.89	1.1%	9.2%	12.7%
		Europe	FTSEurofirst 300	▲	2,073.78	1.0%	9.8%	12.5%
		U.S.A	S&P 500	▲	5,421.03	0.9%	13.7%	24.2%
		U.S.A	DJIA	▼	38,712.21	(0.1%)	2.7%	13.7%
		U.S.A	NASDAQ Composite	▲	17,608.44	1.5%	17.3%	43.4%
		UK	FTSE 100	▲	8,215.48	0.8%	6.2%	3.8%
		Germany	DAX	▲	18,630.86	1.4%	11.2%	20.3%
		Japan	NIKKEI 225	▼	38,720.47	(0.4%)	15.7%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,937.84	(1.3%)	5.2%	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.65	(0.6%)	3.27%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.28	0.46%	0.53%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.63%	(2.08%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.03%	0.24%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	82.60	0.8%	7.2%	(10.3%)
		Oil	NYMEX	▲	78.50	0.8%	9.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.05	(2.7%)	14.8%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,324.98	0.3%	12.7%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.73	1.5%	24.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	68,083.66	1.2%	60.2%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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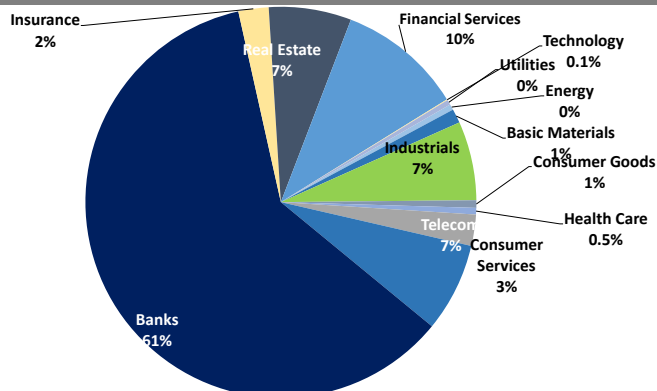
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

June 13, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.3	11.1%
2- National Bank of Kuwait	7,119.1	12.4	15.1%
3- Boubayan Bank	2,432.3	28.7	10.0%
4- Zain	1,934.2	11.2	13.9%
5- Mabanee Co.	1,178.9	18.0	10.6%
6- Gulf Bank	1,030.5	15.4	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	750.4	8.6	9.2%
9- Ahli Bank of Kuwait	670.6	13.7	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,056	15.21	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.115	0.023	24.7%
United Projects Group	0.212	0.040	23.3%
Al Masaken Intl. Real Estate Dev. Co.	0.033	0.003	8.6%
Injazzat Real Estate Development Co.	0.103	0.007	7.3%
Kuwait Emirates Holding Co.	0.042	0.002	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.157	(0.016)	(9.2%)
Combined Group Contracting Co.	0.646	(0.054)	(7.7%)
Inovest	0.097	(0.008)	(7.6%)
National Cleaning Co.	0.046	(0.002)	(5.0%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.271	(2.5%)	46,342,726
Inovest	0.097	(7.6%)	15,346,065
Kuwait International Bank	0.180	1.1%	11,041,986
Kuwait Projects Co.(Holding)	0.119	(0.8%)	10,302,131
National Industries Group	0.225	2.3%	9,018,150

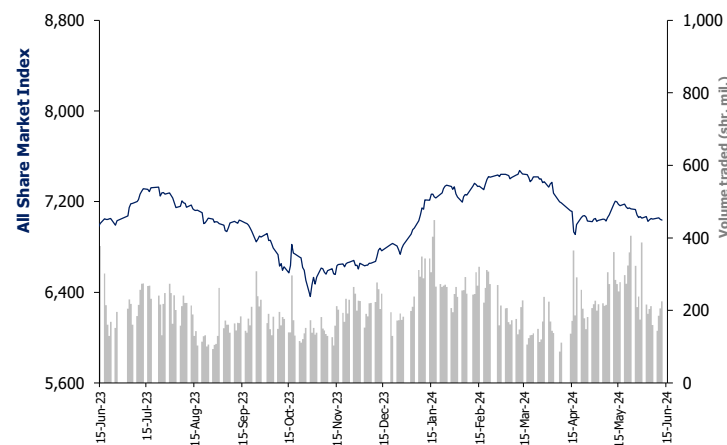
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,102.8	▼	(0.1%)	0.0%	1.5%
Energy	203.4	▼	(0.8%)	(5.7%)	6.2%
Basic Materials	470.3	▼	(0.3%)	(0.8%)	10.9%
Industrials	2,679.6	▲	0.4%	5.5%	(13.2%)
Consumer Staples	263.9	▲	1.1%	(0.5%)	32.5%
Health Care	219.2	=	0.0%	2.5%	(5.5%)
Consumer Discretionary	1,067.8	▲	0.8%	(4.2%)	(1.7%)
Telecommunications	3,019.5	▲	0.4%	(0.8%)	(10.5%)
Banks	24,890.2	▼	(0.2%)	(0.4%)	1.7%
Insurance	1,028.3	▲	0.8%	2.6%	12.5%
Real Estate	2,809.1	▼	(0.2%)	(0.4%)	8.8%
Financial Services	4,251.4	▼	(0.2%)	1.3%	14.0%
Technology	23.0	▲	0.4%	(1.7%)	189.3%
Utilities	177.1	▲	1.9%	1.3%	(6.9%)

Market Breadth		54		64		27
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,652.58	(9.3)	(0.1%)	(0.4%)		2.3%
Main 50 Index	5,808.07	5.3	0.1%	0.3%		5.8%
Main Market Index	5,998.27	8.7	0.1%	0.7%		7.7%
All Share Market Index	7,037.22	(5.3)	(0.1%)	(0.2%)		3.2%
Market Cap (KWD Mn)	41,102.85	(22.3)	(0.1%)	0.0%		1.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

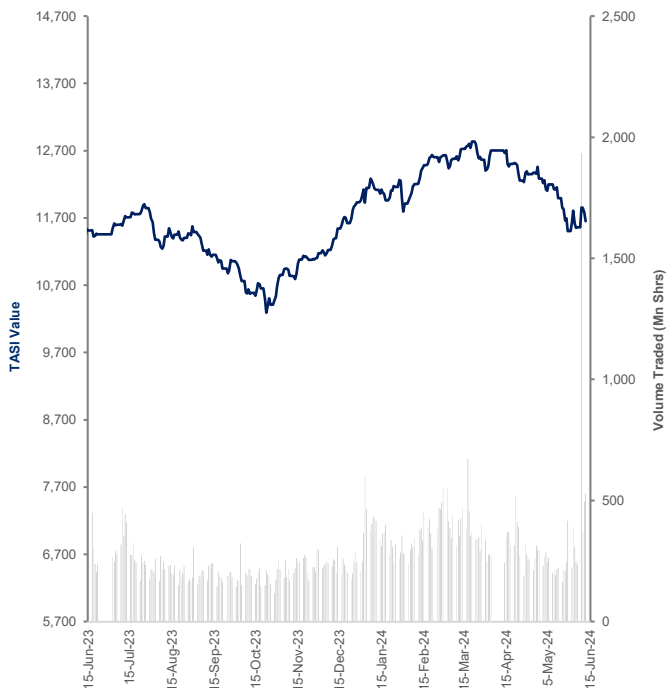
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	224.3	18.9	9.2%	232.3	138.6
Value Traded (KWD Mn)	57.0	1.4	2.5%	56.6	42.2
No. of Trades	13,786	(1,595)	(10.4%)	14,433	8,959

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.271	(2.5%)	12,819,146
Kuwait Finance House	0.721	(0.3%)	4,925,406
National Bank of Kuwait	0.855	0.1%	4,582,405
Beout Investment Group Holding Co.	0.513	(0.8%)	3,246,187
Combined Group Contracting Co.	0.646	(7.7%)	2,957,304

## Saudi Tadawul Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,130,002.8	(0.2%)	(1.0%)	(10.1%)
Energy	6,926,384.1	0.3%	(2.4%)	(14.3%)
Materials	646,925.4	(1.0%)	(0.6%)	(8.7%)
Capital Goods	53,448.4	(1.0%)	2.8%	18.4%
Commercial & Professional Svc	14,448.8	30.5%	45.6%	25.5%
Transportation	52,010.3	0.4%	9.0%	25.6%
Consumer Durables & Apparel	4,600.1	(2.0%)	0.0%	10.8%
Consumer Services	70,825.5	(1.3%)	0.7%	(2.6%)
Media	43,109.4	(2.1%)	1.3%	63.1%
Consumer Discretionary Distribution &	29,843.0	(1.5%)	1.7%	(13.1%)
Consumer Staples Distribution & Retail	51,126.2	(1.0%)	0.8%	(3.2%)
Food & Beverages	122,764.3	(1.3%)	4.4%	10.1%
Health Care Equipment & Svc	192,300.9	(1.7%)	17.7%	13.7%
Pharma, Biotech & Life Science	15,900.0	(1.8%)	2.0%	26.3%
Banks	920,700.9	(0.8%)	3.8%	(6.2%)
Financial Services	63,083.0	(0.7%)	1.8%	11.1%
Insurance	95,341.7	(0.7%)	2.7%	22.7%
Telecommunication Services	235,797.1	(1.9%)	2.6%	(7.1%)
Utilities	350,839.6	(3.4%)	(9.0%)	21.7%
REITs	16,118.4	0.0%	1.6%	(9.7%)
Real Estate Mgmt & Dev't	113,000.4	(1.1%)	3.6%	10.5%
Software & Services	111,435.5	(1.7%)	5.8%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Manpower Solutions Co`	9.05	20.7%
Miahona Co	22.74	10.0%
Retal Urban Development Company	10.40	7.1%
Saudi Arabian Fertilizer Co	0.00	3.3%
SAL Saudi Logistics Services	291.00	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Maharah Human Resources Co	6.07	(6.0%)
Electrical Industries Co	5.75	(4.6%)
Thimar	47.85	(4.5%)
ACWA POWER	350.40	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions Co`	9.05	135,706
Saudi Arabian Oil Co	28.30	116,323
Americana Restaurants International PLC	3.12	49,498
Anaam International Holding Gr	1.26	27,083
Maharah Human Resources Co	6.07	18,756

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,651.81	(123.66)	(1.1%)	1.3%	(2.6%)
Market Cap (SAR Mn)	10,130,003	(16,552)	(0.2%)	(1.0%)	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	529.1	34.7	7.0%	354.2	173.6
Value Traded (SAR Mn)	10,381.0	(1,116.4)	(9.7%)	8,692.2	4,889.6
No. of Trades	624,862	(33,700)	(5.1%)	537,163	344,006

## Market Breadth



38



195



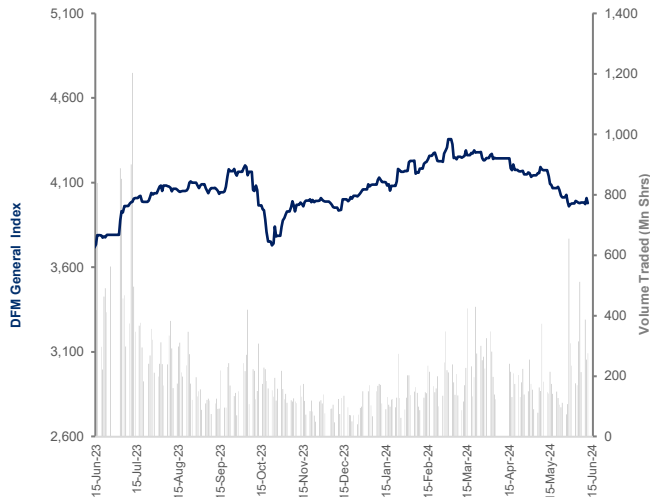
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Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,668.7	(0.6%)	0.4%	(2.0%)
Financials	292,501.2	(0.8%)	1.4%	0.8%
Real Estate	118,360.6	(0.8%)	0.4%	0.6%
Industrial	80,576.9	0.1%	0.1%	(11.7%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	27,992.1	0.5%	(0.3%)	14.8%
Consumer Discretionary	3,979.4	0.5%	0.1%	(3.9%)
Telecommunication	26,154.9	(0.3%)	(0.2%)	11.2%
Utilities	121,206.5	(0.8%)	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	4.25	3.7%
Watania International Holding	0.56	2.8%
EMPOWER	1.53	1.3%
National International Holding	1.58	1.3%
SALIK	3.38	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.40	(4.8%)
Dubai Islamic Insurance Co	0.34	(3.9%)
Air Arabia Pjsc	2.22	(3.5%)
Takaful Emarat Insurance	0.54	(3.4%)
Drake & Scull International	0.36	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	165,535
Air Arabia Pjsc	2.22	17,971
Union Properties Pjsc	0.36	17,441
Emaar Properties Pjsc	7.64	9,484
Gulf Finance House	1.04	7,742

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,979.18	(29.75)	(0.7%)	0.0%	(2.0%)
Market Cap (AED Mn)	671,669	(4,226)	(0.6%)	0.4%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	275.6	21.1	8.3%	187.3	175.9
Value Traded (AED Mn)	348.8	35.9	11.5%	382.5	348.5
No. of Trades	9,423	(213)	(2.2%)	8,700	6,734

## Market Breadth



6



28



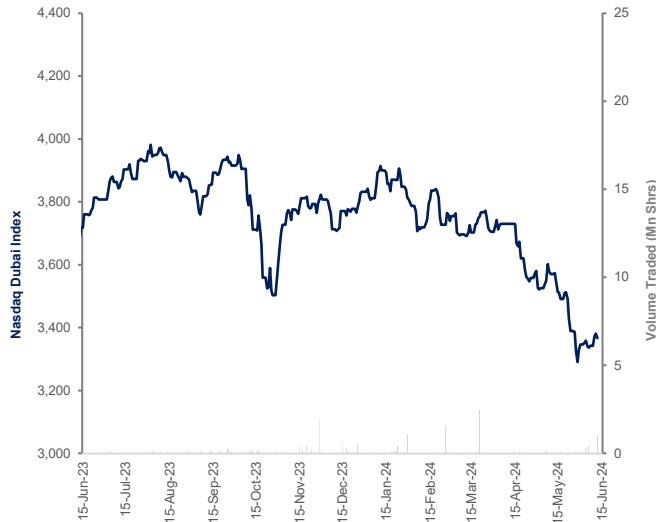
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.64	(1.16%)	72.81
Drake & Scull International	0.36	(2.70%)	60.00
Air Arabia Pjsc	2.22	(3.48%)	40.28
Dubai Islamic Bank	5.52	(0.72%)	31.35
Emirates Nbd	16.10	(1.53%)	31.21

## Nasdaq Dubai Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,214.4	0.0%	(4.9%)	4.4%
DEPA Limited (AED)	100.6	0.0%	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.0	0.0%	0.0%	(3.9%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,502.8	0.0%	(0.5%)	10.5%
Nasdaq, Inc.	33,888.6	0.0%	(5.5%)	3.0%
Orascom Construction Limited	572.2	1.8%	(8.1%)	59.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.19	1.8%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ( <sup>'000</sup> Shrs)
Depa Limited (Aed)	0.27	995
Enbd Reit (Ceic) Limited	0.35	4
Orascom Construction Limited	5.19	2

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,366.01	(14.31)	(0.4%)	0.6%	(12.2%)
Market Cap (USD Mn)	40,214	9.9	0.0%	(4.9%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1.00	1.0	219,426.1%	0.103	0.34
Value Traded (USD Mn)	0.279	0.3	11,628.3%	0.1	0.33
No. of Trades	3	(4)	(57.1%)	5	4

Market Breadth	▲ 1	▼ 0	= 5
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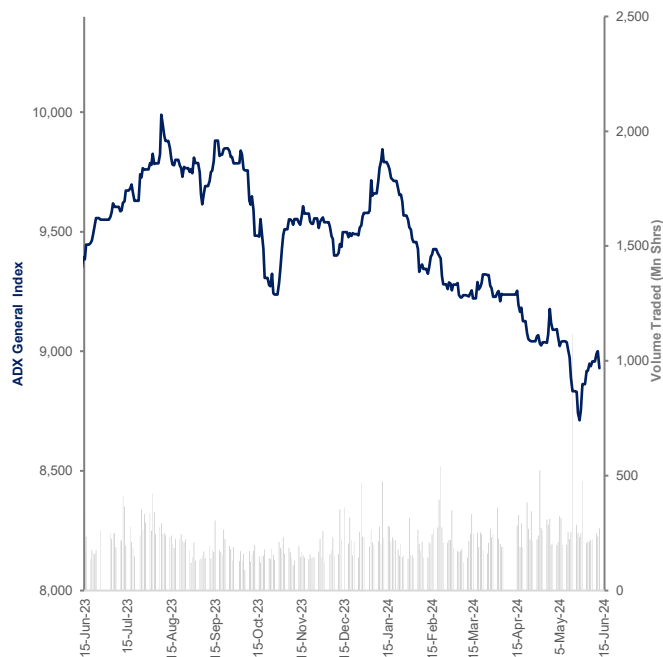
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.27	0.00%	0.27
Orascom Construction Limited	5.19	1.76%	0.01
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,663,923.5	(0.7%)	1.7%	(8.5%)
Financials	1,326,349.9	(0.8%)	0.4%	(1.8%)
Telecommunication	176,708.9	(0.3%)	(0.2%)	(15.7%)
Consumer Discretionary	64,640.9	(1.5%)	(0.1%)	(3.7%)
Industrial	222,432.7	(0.1%)	2.6%	(0.8%)
Real Estate	49,412.1	0.4%	5.3%	7.2%
Basic Materials	92,290.6	(0.1%)	1.1%	(6.7%)
Energy	338,742.8	(0.0%)	0.4%	(3.1%)
Utilities	313,691.6	(1.8%)	7.3%	(20.3%)
Consumer Staples	16,158.4	0.4%	(1.4%)	(9.9%)
Health Care	63,495.6	(2.4%)	12.2%	(22.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.44	3.6%
National Bank Of Ras Al Khaimah	5.30	2.9%
Abu Dhabi Commercial Bank	7.89	2.6%
Abu Dhabi Ports	5.20	2.4%
ADNOC Logistisc & Services	4.27	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	1.62	(10.0%)
Hayah Insurance Co	1.03	(8.0%)
Multiply Group	1.97	(3.9%)
Abu Dhabi National Hotels Co.	0.57	(3.2%)
PureHealth	4.18	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.97	30,137
ADNOCGAS UH EQUITY	2.97	27,450
Phoenix Group	1.81	24,856
Emirates Insurance Co.	7.50	22,676
Rak Properties	1.12	13,949

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,930.02	(69.87)	(0.8%)	0.8%	(6.8%)
Market Cap (AED Mn)	2,663,923	(19,732)	(0.7%)	1.7%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	271.3	35.8	15.2%	246.9	195.9
Value Traded (AED Mn)	1,154.9	(23.0)	(1.9%)	942.2	1,271.5
No. of Trades	16,616	(2,845)	(14.6%)	13,998	11,265

## Market Breadth

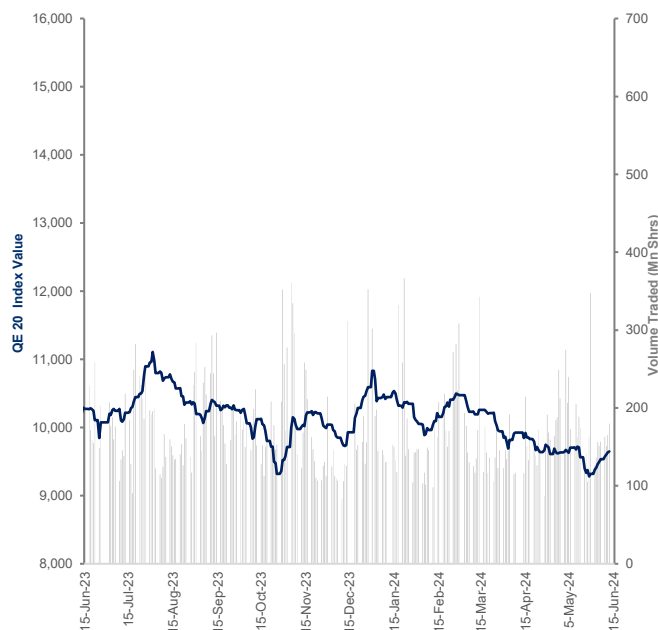
▲ 14 ▼ 32 = 37

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	409.00	(1.33%)	172.63
Emirates Insurance Co.	7.50	0.00%	170.07
ADNOCGAS UH EQUITY	2.97	0.34%	81.75
Al Dar Properties Co.	5.83	0.52%	73.47
Alpha Dhabi Holding PJSC	11.22	(0.53%)	71.66

## Qatar Exchange Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	560,539.0	0.1%	3.5%	(10.3%)
Banking & Finance Sector	261,998.3	0.3%	3.5%	(15.2%)
Goods & Consumer Services	29,857.6	(0.2%)	6.6%	(5.4%)
Industrial Sector	143,920.9	0.2%	2.9%	(7.5%)
Insurance Sector	10,734.0	(0.7%)	(0.8%)	(17.6%)
Real Estate	36,807.8	(1.6%)	0.7%	(4.4%)
Telecom	38,740.8	0.4%	3.9%	(13.1%)
Transport	38,479.7	0.2%	6.2%	18.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	3.28	3.5%
Zad Holding Group	12.95	2.3%
Qatar Navigation QSC	10.70	1.7%
Doha Insurance Co QSC	2.56	1.6%
Diala Brokerage & Investments	1.25	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.52	(8.6%)
Widam Food Co	2.76	(4.2%)
Barwa Real Estate Co	2.81	(2.7%)
Medicare Group	4.22	(1.7%)
QLMI Life and Medical Insurance	1.97	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.57	18,924
Qatar Aluminum Manufacturing C	1.36	14,606
Mesaieed Petrochemical Holding	1.72	11,234
Gulf International Services QS	3.28	10,656
Qatar German Co for Medical De	1.84	10,589

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,645.87	14.27	0.1%	3.5%	(10.9%)
Market Cap (QAR Mn)	560,539	516	0.1%	3.5%	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	180.0	14.9	9.0%	167.2	170.7
Value Traded (QAR Mn)	538.1	129.9	31.8%	496.9	497.0
No. of Trades	17,002	2,614	18.2%	15,986	16,673

Market Breadth	▲ 19	▼ 33	= 1
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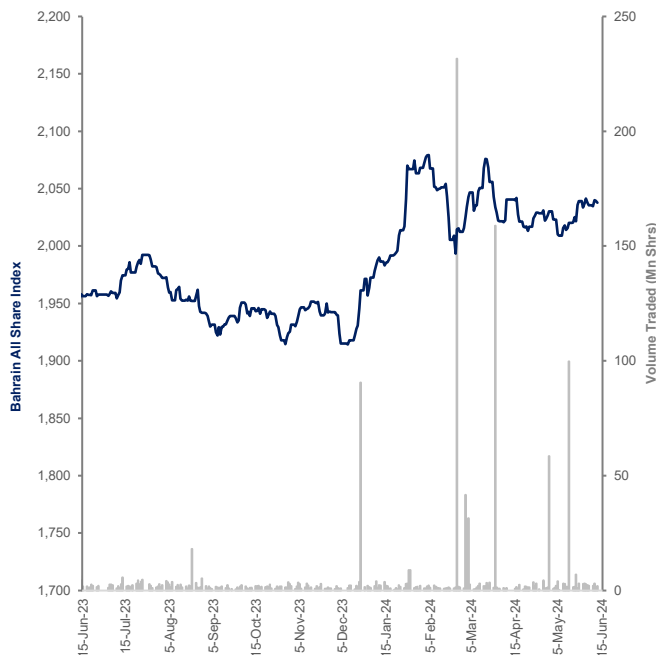
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.57	0.39%	68.06
Qatar National Bank QPSC	14.10	0.36%	61.00
Qatar Islamic Bank SAQ	17.75	0.11%	37.44
Gulf International Services QS	3.28	3.47%	34.55
Industries Qatar QSC	12.15	0.41%	26.22

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,864.4	0.3%	(0.5%)	7.5%
Materials	1,689.8	0.4%	(0.8%)	3.9%
Industrial	139.8	0.7%	1.2%	9.5%
Consumer Discretionary	240.3	0.0%	(3.2%)	(3.8%)
Consumer Staples	134.7	0.0%	(1.4%)	(8.2%)
Financials	31,661.7	0.4%	(0.5%)	8.1%
Communication Services	925.5	0.0%	(0.3%)	3.7%
Real Estate	72.5	(3.7%)	4.0%	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	1.10	4.8%
Kuwait Finance House - Bahrain	2.36	0.9%
Aluminium Bahrain B.S.C	1.19	0.4%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,037.84	(1.53)	(0.1%)	(0.1%)	3.4%
Market Cap (BHD Mn)	34,864.4	119	0.3%	(0.5%)	7.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.02	(7.7%)
Seef Properties BSC	0.13	(4.3%)
GFH FINANCIAL GROUP BSC	0.30	(2.0%)
Solidarity Bahrain BSC	0.32	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,928	935	94.2%	7,274.0	3,599.4
Value Traded (BHD '000)	495	204	69.7%	2,140.2	1,314.3
No. of Trades	33	(1)	(2.9%)	51	61

Market Breadth	▲ 3	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	600
Ithmaar Holding BSC	0.02	460
Al Salam Bank-Bahrain BSC	0.24	459
Gulf Hotel Group B.S.C	0.42	90
Bahrain Telecommunications Co	0.52	78

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.30	(1.99%)	0.18
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.11
Kuwait Finance House - Bahrain	2.36	0.85%	0.07
Bahrain Telecommunications Co	0.52	0.00%	0.04
Gulf Hotel Group B.S.C	0.42	0.00%	0.04

Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,137.0	(0.1%)	(2.1%)	2.8%
Financial	5,001.0	(0.3%)	(3.7%)	1.5%
Industrial	1,537.9	0.3%	1.1%	5.7%
Services	2598.0	0.1%	(0.9%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.11	9.4%
Construction Materials Industries Co.	0.05	8.9%
Abraj Energy Services	0.298	2.1%
Oman Cement Co.	0.38	1.3%
Al Madina Takaful Co.	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	(5.4%)
Musandam Power Co	0.25	(3.8%)
Al Jazeera Steel Products Co.	0.28	(2.1%)
Oman Arab Bank	0.15	(2.0%)
Galfar Engineering & Contracting Co.	0.17	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	5,685
OQ Gas Networks	0.14	1,568
Sohar Bank	0.14	1,483
Galfar Engineering & Contracting Co.	0.17	1,444
Sharqiya Investment Holding Co.	0.08	1,048

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,700.54	4.33	0.1%	(3.0%)	4.1%
Market Cap (OMR Mn)	9,137.0	(8.13)	(0.1%)	(2.1%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	17,276.5	(2,568.6)	(12.9%)	30,872.5	12,142.1
Value Traded (OMR '000)	3,304.4	(694.9)	(17.4%)	3,086.4	2,410.4

Market Breadth	▲ 14	▼ 15	= 87
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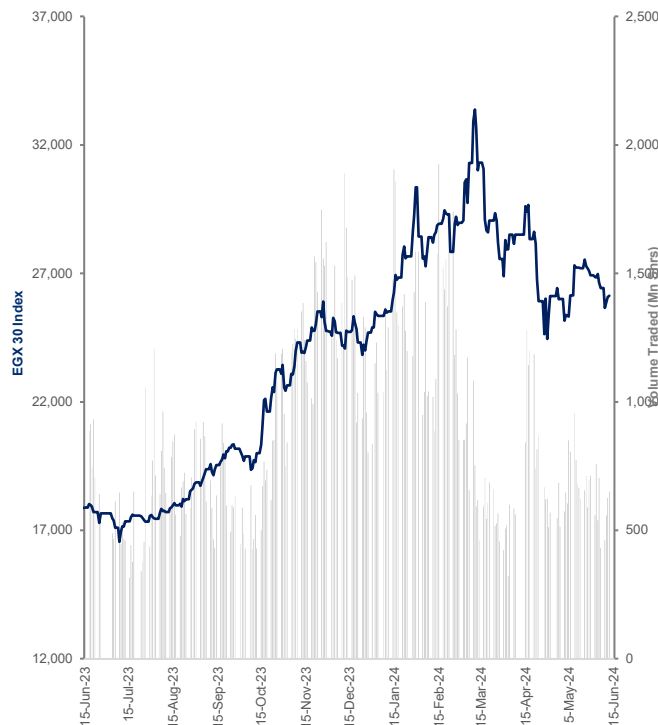
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.40%)	1.43
Oman Telecommunications Co.	1.04	0.00%	0.27
Galfar Engineering & Contracting Co.	0.17	(1.72%)	0.25
OQ Gas Networks	0.14	0.71%	0.22
Sohar Bank	0.14	(0.72%)	0.20

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,720,337.0	(0.6%)	(3.2%)	2.6%
Banks	370,429.6	(3.8%)	(7.8%)	(0.5%)
Basic Resources	230,320.7	(0.4%)	(3.2%)	(17.9%)
Industrial Goods	116,442.8	0.9%	5.5%	58.2%
Health Care & Pharmaceuticals	47,251.5	(0.1%)	(2.1%)	2.3%
Real Estate	275,608.6	0.9%	(5.7%)	15.8%
Travel and Leisure	70,962.1	0.3%	1.5%	37.9%
Food, Beverages & Tobacco	124,110.8	(1.5%)	(4.2%)	(9.0%)
Energy and Support Services	18,948.6	0.1%	(0.7%)	19.5%
Trade and Distributors	13,195.3	2.4%	0.4%	(3.2%)
Shipping and Transport	61,251.7	0.5%	(1.2%)	(26.6%)
Education Services	21,939.9	2.7%	2.1%	14.6%
Contracting and Construction Eng	37,123.3	2.7%	1.9%	41.9%
Textiles and Durables	21,579.2	2.0%	3.3%	17.6%
Building Materials	14,434.0	0.7%	(0.6%)	(8.7%)
Media & Communication Services	130,865.7	(0.1%)	(2.8%)	0.3%
Paper and Packaging	2,126.2	0.9%	0.7%	(0.1%)
Non-bank Financial Services	163,746.9	0.7%	0.7%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Raya Contact Center	5.80	11.5%
Delta Construction & Rebuilding	18.39	11.5%
El Ahli Investment and Development	24.88	11.1%
Aspire Capital Holding For Financial Investments	0.31	10.2%
Marseille Almasreia Alkhalegeya For Holding Investment	2.90	9.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.27	(16.6%)
National Bank Of Kuwait - Egypt	12.50	(10.7%)
EL Ezz Aldekhela Steel - Alexandria	1253.00	(6.8%)
Eastern Company	18.00	(3.7%)
Contact Financial Holding	4.38	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.48	107,423
Egyptians For Investment & Urban Development	0.18	89,069
Citadel Capital - Common Shares	1.81	34,110
Belton Financial Holding	2.85	32,475
Egyptians Housing Development & Reconstruction	0.38	31,300

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,133.39	51.1	0.2%	(2.9%)	5.0%
Market Cap (EGP Mn)	1,720,337.0	(9,950.8)	(0.6%)	(3.2%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	652.1	26.5	4.2%	921.8	603.4
Value Traded (EGP Mn)	1,936.6	(991.5)	(33.9%)	4,433.7	2,041.6
No. of Trades	65,480	(10,165)	(13.4%)	127,275	69,947

## Market Breadth

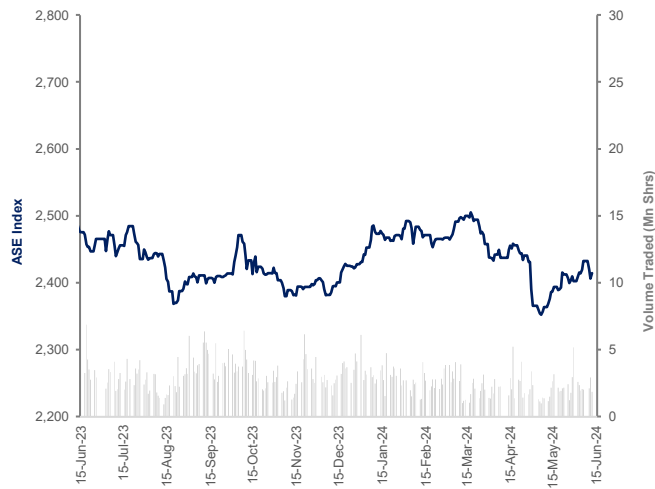
▲ 101 ▼ 35 = 85

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	53.40	1.91%	153.12
Commercial International Bank (Egypt)	74.00	0.67%	143.80
Palm Hills Development Company	4.04	(1.94%)	116.02
Egyptian Financial Group-Hermes Holding Company	17.10	(1.44%)	98.94
Belton Financial Holding	2.85	3.26%	92.46

Amman Stock Exchange Daily Report

June 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,676.6	0.1%	(0.2%)	(3.9%)
Banking	7,489.4	0.1%	(0.7%)	(5.0%)
Insurance	277.3	0.5%	0.9%	5.2%
Diversified Financial Services	251.5	(0.1%)	0.3%	(5.8%)
Real Estate	295.0	0.6%	(0.1%)	(11.6%)
Educational Services	54.7	0.0%	(1.1%)	(7.7%)
Hotels and Tourism	266.9	0.0%	0.4%	(3.4%)
Transportation	262.4	(1.1%)	(2.5%)	(6.6%)
Technology and Communication	88.2	(0.5%)	(1.7%)	(8.4%)
Utilities and Energy	1,528.2	0.3%	2.4%	4.3%
Commercial Services	163.1	0.0%	(2.0%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
ISLAMIC INSURANCE CO	1.84	3.4%
NATL PORTFOLIO SECURITIES	0.62	3.3%
FUTURE ARAB INVESTMENT CO	0.35	2.9%
AD-DULAYL INDUSTRIAL PARK CO	0.71	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN EXPRESS TOURISM TRANS	1.65	(5.2%)
CENTURY INVESTMENT GROUP	0.20	(4.8%)
ZARA INVESTMENTS	0.46	(4.2%)
CONTEMPORARY FOR HOUSING PRO	0.70	(4.1%)
DARAT JORDAN	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.89	286
JORDANIAN REAL ESTATE FOR DE	0.48	236
COMPREHENSIVE MULTIPLE TRANS	1.78	223
AL-TAJAMOUAT FOR TOURISTIC P	0.50	221
TUHAMA FOR FINANCIAL INVESTM	1.59	116

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,414.23	7.93	0.3%	0.5%	(0.7%)
Market Cap (JD Mn)	10,676.65	14.47	0.1%	(0.2%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,839.4	(1,091.4)	(37.2%)	2,471.2	4,137.0
Value Traded (JD '000)	3,077.6	(1,606.8)	(34.3%)	2,996.5	5,810.9
No. of Trades	1,545	(273)	(15.0%)	1,609	2,666

Market Breadth	▲ 28	▼ 15	= 75
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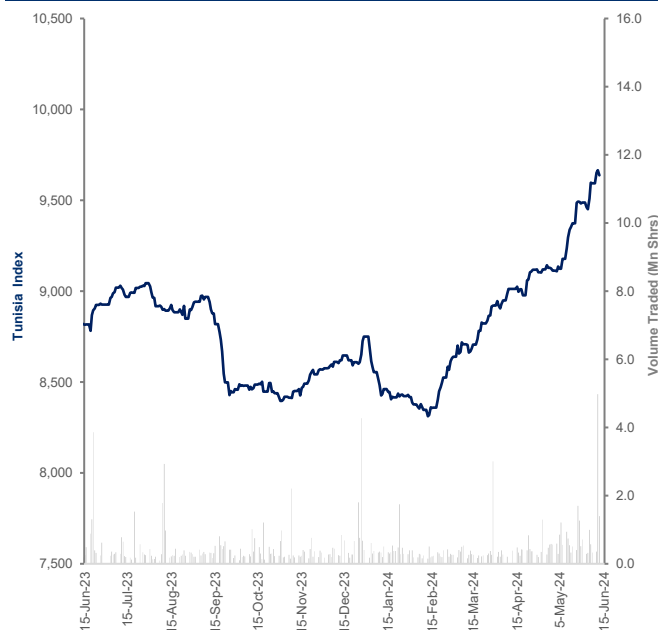
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.89	0.70%	0.83
COMPREHENSIVE MULTIPLE TRANS	1.78	1.14%	0.39
ARAB BANK PLC	4.33	0.23%	0.37
JORDANIAN ELECTRIC POWER	2.26	0.89%	0.23
TUHAMA FOR FINANCIAL INVESTM	1.59	1.27%	0.18

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,077.9	(0.3%)	1.6%	6.1%
Banking	11,875.6	(0.3%)	2.4%	9.3%
Insurance	927.8	0.0%	1.2%	(4.6%)
Leasing	837.4	(0.0%)	1.1%	7.1%
Financial Services	1,678.8	(0.5%)	(2.5%)	13.6%
Industrial	1,771.5	(0.8%)	0.4%	1.9%
Chemical Industry	335.4	(1.1%)	(3.2%)	(11.7%)
Food & Beverage	4,192.6	0.3%	3.0%	10.3%
Retailing	1,076.4	(1.5%)	(1.5%)	(8.4%)
Others	1,382.3	0.2%	1.5%	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.70	2.9%
Societe Electrostar	0.38	2.7%
Universal Auto Distributors Ho	0.43	2.4%
Banque de l'Habitat	13.99	1.7%
Manufacture de Panneaux Bois D	5.90	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.58	(6.5%)
Societe Moderne de Ceramique	0.49	(3.9%)
Societe Nouvelle Maison de la	4.12	(3.1%)
Tunisie Profiles Aluminium SA	5.75	(2.5%)
STE Industrielle de Papier et	4.45	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
One Tech Holding	8.45	1,139
Societe D'Articles Hygieniques	8.29	29
Societe Moderne de Ceramique	0.49	25
Banque de Tunisie	5.13	21
Tunisie Profiles Aluminium SA	5.75	19

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,638.02	(28.49)	(0.3%)	1.6%	10.1%
Market Cap (DT Mln)	24,078	(65.69)	(0.3%)	1.6%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,393.3	(3,585.7)	(72.0%)	488.2	697.1
Value Traded ('000 DT)	11,138.3	(31,213.1)	(73.7%)	4,483.4	6,903.0
No. of Trades	1,037	(494)	(32.3%)	1,158	1,134

## Market Breadth

▲ 14 ▼ 22 = 28

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.45	0.36%	9.12
Societe D'Articles Hygieniques	8.29	(0.72%)	0.24
Societe Tunisienne de Verrerie	12.44	(0.08%)	0.17
Banque Internationale Arabe de	102.40	(0.87%)	0.16
Delice Holding	11.90	0.85%	0.14

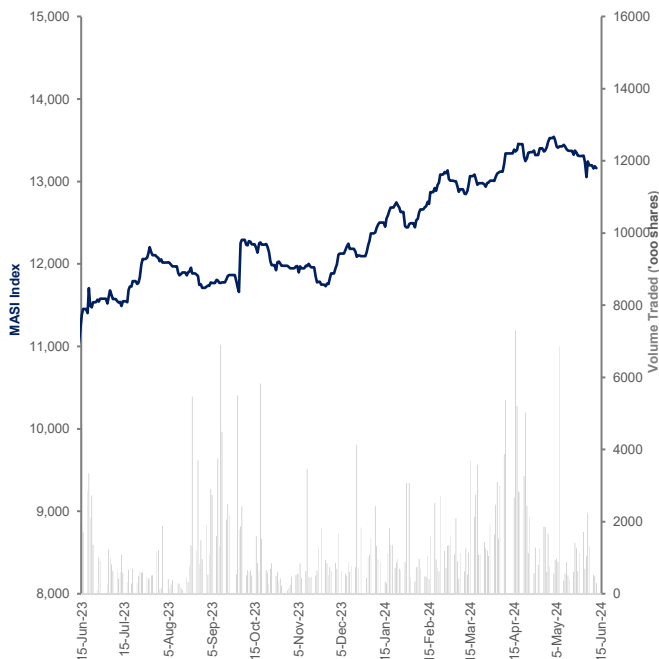
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	590,891.4	(0.3%)	(1.3%)	8.3%
Banking	238,963.8	(0.3%)	(1.4%)	8.8%
Beverages	9,614.5	0.0%	(0.1%)	6.1%
Chemicals	2,205.1	(3.4%)	(4.8%)	4.4%
Construction & Building Material	74,200.4	(0.3%)	(1.2%)	3.3%
Distributors	17,015.3	(2.6%)	(0.3%)	1.8%
Electricity	31,136.9	0.0%	(0.8%)	20.0%
Food Producers & Processors	26,018.9	0.6%	0.3%	0.5%
Holding Companies	4,260.9	(0.3%)	(0.7%)	37.0%
Insurance	30,035.0	0.2%	(3.0%)	11.2%
Investment & other Finance	3,661.9	(3.1%)	(4.0%)	11.9%
Leisures & Hotel	3,481.4	1.2%	1.3%	17.4%
Materials, Software & Computer	5,283.7	(0.3%)	(1.8%)	(9.4%)
Mining	33,463.8	1.2%	(0.7%)	55.0%
Oil & Gas	14,007.8	0.0%	(0.6%)	1.9%
Real Estate	17,244.3	(0.9%)	(1.4%)	107.3%
Telecommunications	79,382.3	(0.7%)	(1.8%)	(9.7%)
Transport	825.1	0.0%	(0.4%)	18.0%
Forestry & Paper	90.3	(0.2%)	(2.7%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1394.00	3.3%
RISMA	243.00	1.3%
Managem SA	2300.00	1.1%
Cosumar	194.95	0.9%
Alliances Developpement Immobili	245.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	560.00	(6.2%)
SNEP	500.00	(3.6%)
Colorado SA	52.02	(3.6%)
Label Vie	4170.00	(3.0%)
Banque Marocaine Pour Le Comme	610.00	(2.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.40	171.4
Maroc Telecom	90.30	43.0
Banque Marocaine Pour Le Comme	610.00	20.0
Sonasid	811.50	16.3
Attijariwafa Bank	508.50	14.6

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,162.89	(23.27)	(0.2%)	(1.1%)	8.8%
Market Cap (MAD Mn)	590,891	(1,698)	(0.3%)	(1.3%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	301.1	(190.4)	(38.7%)	1,531.7	497.0
Value Traded (MAD Mn)	59.26	(4.54)	(7.1%)	160.3	67.7

Market Breadth	▲ 7	▼ 17	▬ 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	811.50	(0.06%)	13.10
Banque Marocaine Pour Le Comme	610.00	(2.77%)	12.20
Label Vie	4170.00	(3.02%)	8.10
Attijariwafa Bank	508.50	(0.10%)	7.44
Maroc Telecom	90.30	(0.66%)	3.80

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