KAMCO INVEST

Investment Strategy & Research

MENA Markets Daily Report

July 13, 2026

In this Report...

Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries						
Kuwait	Premier Market Index	▼	9,081.79	(0.1%)	(4.4%)	21.2%
Kuwait	Main 50 Index	▲	10,167.67	1.7%	17.0%	27.7%
Kuwait	Main Market Index	▲	8,885.33	1.3%	7.0%	20.2%
Kuwait	All Share Index	▲	8,676.04	0.2%	(2.6%)	21.0%
Saudi Arabia	TADAWUL All Share Index	▲	10,818.98	0.1%	3.1%	(12.8%)
UAE - Dubai	DFM General Index	▲	6,042.55	0.9%	(0.1%)	17.2%
UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,822.64	1.1%	(0.7%)	15.4%
UAE - Abu Dhabi	FTSE ADX General Index	▲	9,936.08	0.6%	(0.6%)	6.1%
Qatar	QE 20 Index	▲	10,103.22	0.1%	(6.1%)	1.8%
Bahrain	Bahrain All Share	▲	2,010.90	0.1%	(2.7%)	4.1%
Oman	MSX 30 Index	▲	7,652.14	0.1%	30.4%	28.2%
Egypt	EGX 30	▼	52,256.18	(0.1%)	24.9%	40.6%
Jordan	ASE Index	▲	3,891.61	0.2%	7.8%	45.1%
Tunisia	Tunisia Index	▲	20,158.70	0.8%	49.9%	35.1%
Morocco	MASI	▲	17,987.82	0.4%	(4.6%)	27.6%
Emerging Markets						
China	SSE Composite Index	▼	3,996.16	(1.0%)	0.7%	18.4%
India	SENSEX	▲	77,569.39	1.1%	(9.0%)	9.1%
Brazil	BOVESPA Stock Index	▲	177,866.37	3.0%	10.4%	34.0%
Mexico	BOLSA Index	▲	66,496.10	0.6%	3.4%	29.9%
Emerging Markets	MSCI EM Index	▲	1,690.70	0.9%	20.4%	30.6%
Global Markets						
World	MSCI ACWI Index	▲	1,126.54	0.4%	11.0%	20.6%
Asia	MSCI Asia Pacific	▲	871.39	0.8%	20.7%	26.8%
Europe	DJ Stoxx 600	▲	641.10	0.0%	8.3%	16.7%
Europe	FTSEurofirst 300	▲	2,567.04	0.0%	8.8%	17.1%
U.S.A	S&P 500	▲	7,575.39	0.4%	10.7%	16.4%
U.S.A	DJIA	▲	52,637.01	0.3%	9.5%	13.0%
U.S.A	NASDAQ Composite	▲	26,281.61	0.29%	13.1%	20.4%
UK	FTSE 100	▲	10,497.29	0.2%	5.7%	21.5%
Germany	DAX	▼	25,067.09	(0.2%)	2.4%	23.0%
Japan	NIKKEI 225	▲	68,557.73	1.2%	36.2%	26.2%
Hong Kong	HANG SENG INDEX	▲	24,175.12	0.6%	(5.7%)	27.8%
Currencies						
USD	USD vs. World Currencies Basket	▲	100.95	0.1%	2.67%	(9.4%)
GBP/USD	British Pound / USD Cross	▼	1.34	(0.03%)	(0.53%)	7.7%
EUR/USD	Euro / USD Cross	▼	1.14	(0.12%)	(2.81%)	13.4%
KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.04%	(0.67%)	0.2%
Other Asset Classes						
Oil	Brent	▼	76.01	(0.4%)	24.9%	(18.5%)
Oil	NYMEX	▼	71.41	(0.9%)	24.4%	(19.9%)
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.94	(2.4%)	(21.4%)	(15.1%)
Gold	Gold Spot $/Oz	▼	4,119.93	(0.1%)	(4.6%)	64.6%
Silver	Silver Spot $/Oz	▼	59.87	(0.2%)	(16.5%)	148.0%
Bitcoin	Bitcoin USD Cross	▲	64,343.90	0.9%	(26.6%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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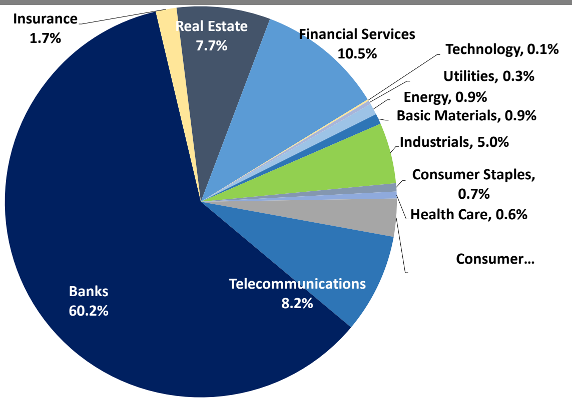
Kamco Investment Company - K.S.C (Public)

Boursa Kuwait Daily Report

July 12, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,243.1	23.8	11.4%
2- National Bank of Kuwait	7,408.2	12.8	13.5%
3- Boubyan Bank	2,987.5	29.7	10.6%
4- Zain	2,578.9	9.7	20.9%
5- Gulf Bank	1,492.4	28.5	6.3%
6- Mabanee Co.	1,454.7	21.4	9.4%
7- Warba Bank	1,317.8	26.2	6.3%
8- Commercial Bank of Kuwait	1,078.1	9.2	15.5%
9- National Mobile Telecom Co.	904.6	11.2	14.4%
10- Ahli Bank of Kuwait	714.6	11.0	10.0%
Total	35,180	17.44	12.3%

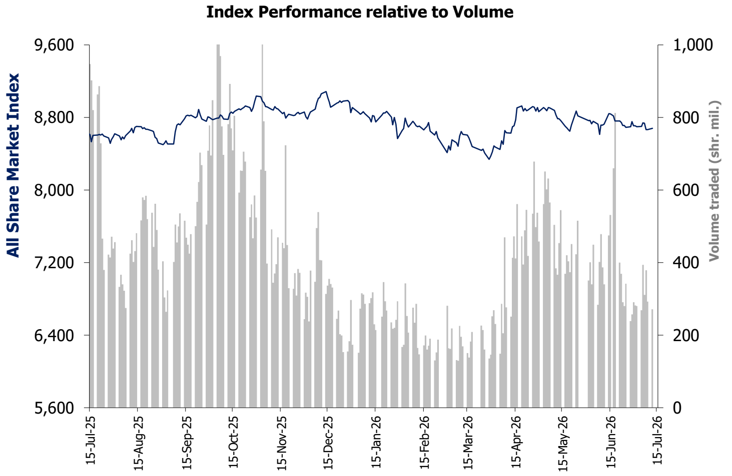
*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,676.0	▲	0.1%	(0.3%)	(2.6%)
Energy	1,768.9	▲	0.3%	(1.0%)	2.0%
Basic Materials	813.0	▼	(3.1%)	(5.4%)	(2.5%)
Industrials	762.0	▲	0.5%	0.7%	0.6%
Consumer Staples	1,171.6	▼	(0.5%)	0.7%	(13.8%)
Health Care	628.6	▲	7.8%	(6.9%)	6.4%
Consumer Discretionary	2,283.2	▲	0.6%	(0.1%)	(4.2%)
Telecommunications	1,402.8	▼	(0.2%)	(2.6%)	14.5%
Banks	2,068.4	▼	(0.1%)	0.4%	(4.7%)
Insurance	2,226.3	▲	3.4%	(23.2%)	14.3%
Real Estate	2,054.0	▲	1.1%	2.4%	1.2%
Financial Services	1,754.9	▲	0.3%	0.3%	(8.6%)
Technology	4,976.1	▲	0.1%	(6.9%)	422.1%
Utilities	373.7	▲	0.7%	(0.7%)	(4.7%)

Market Breadth	▲	66	▼	45	=	28

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,081.79	(8.7)	(0.1%)	(0.0%)	(4.4%)
Main 50 Index	10,167.67	167.6	1.7%	3.5%	17.0%
Main Market Index	8,885.33	116.3	1.3%	(1.9%)	7.0%
All Share Market Index	8,676.04	12.7	0.1%	(0.3%)	(2.6%)
Market Cap (KWD Mn)	52,192.68	75.3	0.1%	(0.3%)	(2.5%)



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.086	0.009	11.3%
Kamco Investment Co.	0.192	0.017	9.7%
Al-Maidan Clinic For Oral Health Serv. Co.	0.950	0.083	9.6%
Al Kout for Industrial Projects Co.	0.809	0.069	9.3%
Gulf Insurance Group	1.301	0.109	9.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Boubyan Petrochemicals Co.	0.619	(0.039)	(5.9%)
Kuwait Finance & Investment Co.	0.120	(0.005)	(4.0%)
UniCap Investment and Finance	0.311	(0.010)	(3.1%)
Credit Rating & Collection Co.	0.144	(0.004)	(2.7%)
First Takaful Insurance Co.	0.226	(0.006)	(2.6%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	271.1	(20.8)	(7.1%)	324.1	440.5
Value Traded (KWD Mn)	60.2	(8.1)	(11.9%)	84.2	109.3
No. of Trades	16,018	(2,779)	(14.8%)	21,324	21,933

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.135	8.0%	34,022,143
Ekttitab Holding Co.	0.038	1.9%	24,949,400
Al Safat Investment Co.	0.208	1.5%	16,505,491
Aqar Real Estate Investment Co.	0.104	(1.0%)	14,458,556
Privatization Holding Co.	0.132	3.9%	9,936,258

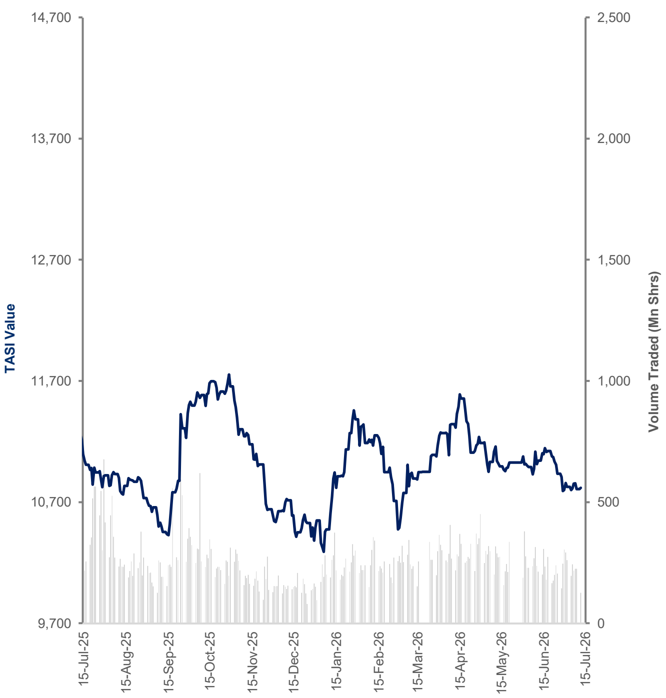
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.135	8.0%	4,464,237
Kuwait Finance House	0.771	(0.4%)	3,777,604
Al Safat Investment Co.	0.208	1.5%	3,449,573
NOOR Financial Investment Co.	0.427	(0.5%)	2,098,390
Kuwait Investment Co.	0.188	1.6%	1,847,455

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,595,328.2	0.2%	1.6%	8.8%
Energy	6,582,588.1	0.2%	2.6%	12.5%
Materials	597,351.7	1.3%	0.5%	1.8%
Capital Goods	69,765.7	1.3%	0.1%	1.9%
Commercial & Professional Svc	10,236.2	0.3%	(1.1%)	(3.8%)
Transportation	39,978.5	0.2%	(2.8%)	(11.8%)
Consumer Durables & Apparel	6,767.3	0.6%	(1.7%)	(1.1%)
Consumer Services	52,556.3	0.1%	(1.7%)	(2.1%)
Media	17,643.0	(0.3%)	(5.4%)	(35.1%)
Consumer Discretionary Distribution &	33,433.9	(0.3%)	1.3%	8.2%
Consumer Staples Distribution & Retai	32,098.8	0.1%	(2.3%)	(3.8%)
Food & Beverages	88,477.8	(0.7%)	(0.5%)	2.1%
Health Care Equipment & Svc	136,919.6	0.4%	0.5%	(12.8%)
Pharma, Biotech & Life Science	16,191.3	0.4%	(1.0%)	5.7%
Banks	1,001,339.8	(0.2%)	(0.4%)	2.2%
Financial Services	69,845.4	(0.8%)	(0.4%)	17.8%
Insurance	73,251.1	(0.8%)	(4.3%)	17.3%
Telecommunication Services	277,220.3	(0.1%)	0.7%	(0.3%)
Utilities	238,030.6	(0.7%)	(0.8%)	9.6%
REITs	14,844.8	(0.1%)	(0.3%)	3.7%
Real Estate Mgmt & Dev't	136,324.8	0.4%	0.9%	3.1%
Software & Services	100,049.3	1.1%	(2.9%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
LIVA Insurance Company	14.61	9.9%
Saudi Printing & Packaging Co	7.21	9.9%
Saudi Industrial Export Co	2.45	8.9%
Saudi Cable Co	168.00	5.4%
Saudi Home Loans Company	15.36	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	70.00	(4.8%)
Saudi Arabia Refineries Co	50.60	(4.1%)
East Pipes Integrated Co	218.00	(4.0%)
Canadian Medical Center Co.	5.77	(3.4%)
Saudi Enaya Cooperative Insura	9.12	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Industrial Export Co	2.45	12,835
Al-Baha Development & Investme	2.21	7,447
Batic Investments and Logistic	2.10	6,275
Saudi Kayan Petrochemical Co	5.20	4,842
Rabigh Refining & Petrochemica	13.82	4,026

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,818.98	10.55	0.10%	0.2%	3.1%
Market Cap (SAR Mn)	9,595,328	20,139	0.2%	1.6%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	125.7	(99.7)	(44.2%)	255.0	278.7
Value Traded (SAR Mn)	2,183.6	(2,176.4)	(49.9%)	5,129.1	5,600.6
No. of Trades	268,406	(170,473)	(38.8%)	442,089	489,261

Market Breadth	▲	▼	=
	134	117	26

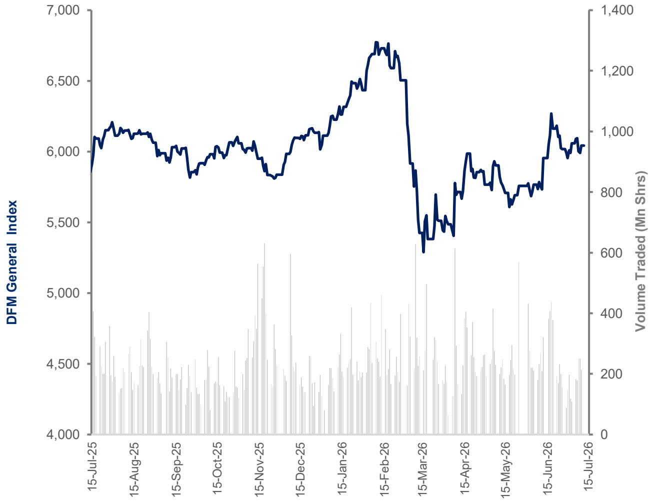
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	65.10	(0.2%)	152.55
Rasan Information Technology Company	140.00	3.7%	89.87
Saudi Fisheries Co	70.00	(4.8%)	66.08
Middle East Specialized Cables	33.36	3.3%	64.65
Saudi Arabian Oil Co	26.78	0.2%	63.80

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	976,016.7	0.8%	1.7%	(5.1%)
Financials	407,296.2	1.3%	3.7%	(10.4%)
Real Estate	185,436.1	0.6%	(0.1%)	(12.2%)
Industrial	119,185.6	1.0%	(1.6%)	3.0%
Materials	1,514.1	0.0%	0.0%	(6.6%)
Consumer Staples	28,388.9	(0.3%)	0.2%	1.5%
Consumer Discretionary	31,644.6	0.4%	(1.3%)	20.5%
Telecommunication	55,482.8	0.0%	7.4%	24.9%
Utilities	147,068.4	0.4%	0.4%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Drake & Scull International	0.25	3.8%
TAALEEM	3.29	3.5%
Dubai Islamic Bank	7.77	3.1%
Amlak Finance	1.25	2.5%
Al Firdous Holdings Pjsc	0.29	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	11.40	(5.0%)
GFH Bank B.S.C.	2.02	(2.4%)
Watania International Holding	0.66	(1.4%)
EMPOWER	1.61	(1.2%)
Dubai Investments Pjsc	3.70	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.25	69,410
Islamic Arab Insurance Com	0.88	38,216
TALABAT Holding PLC	1.21	21,679
Emaar Properties Pjsc	11.86	18,216
Union Properties Pjsc	0.69	14,576

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,042.55	51.67	0.9%	1.5%	(0.1%)
Market Cap (AED Mn)	976,017	8,055	0.8%	1.7%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	214.5	(36.1)	(14.4%)	250.5	246.4
Value Traded (AED Mn)	535.0	(317.3)	(37.2%)	925.6	678.1
No. of Trades	12,108	(4,136)	(25.5%)	17,985	13,569

Market Breadth	▲	▼	=
	32	6	38

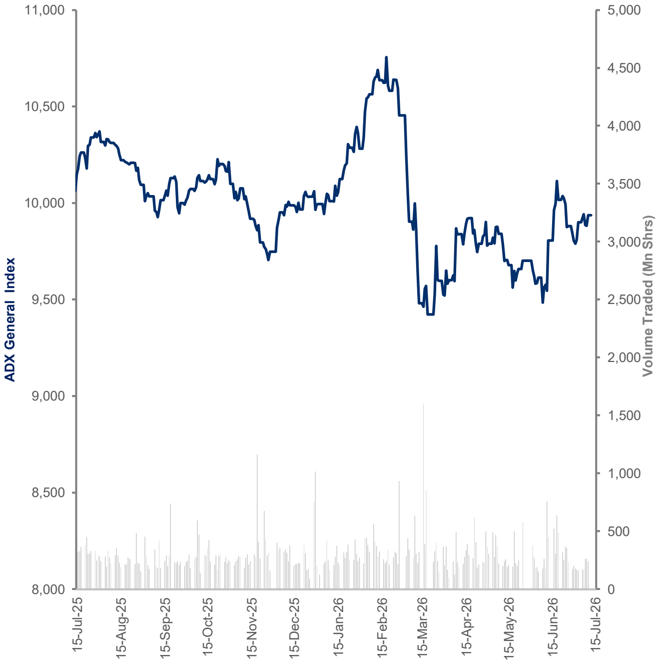
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.86	0.00%	216.75
Emirates Nbd	31.32	1.36%	72.39
Islamic Arab Insurance Com	0.88	0.11%	33.95
TALABAT Holding PLC	1.21	0.00%	26.03
Emirates Integrated Telecomm	12.24	0.00%	22.13

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,848,236.2	0.4%	0.9%	(3.9%)
Financials	1,392,707.1	0.0%	0.8%	(2.9%)
Telecommunication	222,865.0	4.2%	5.7%	10.8%
Consumer Discretionary	69,250.9	0.6%	0.8%	4.8%
Industrial	219,166.8	0.0%	1.1%	(0.8%)
Real Estate	69,552.9	0.8%	(1.2%)	(6.6%)
Basic Materials	96,842.1	(0.2%)	(2.7%)	(2.9%)
Energy	425,980.6	(0.1%)	(0.0%)	0.4%
Utilities	299,075.1	0.0%	1.1%	(21.1%)
Consumer Staples	18,824.2	1.0%	(3.2%)	(21.4%)
Health Care	33,971.3	1.0%	2.2%	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Telecommunication Group	20.70	5.3%
Al Wathba National Insurance Co.	3.14	5.0%
Waha Capital Co.	1.92	3.2%
Apex Investment	3.25	3.2%
Alef Education	1.02	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
GFH Bank B.S.C.	1.99	(2.9%)
ADNH Catering PLC	0.63	(1.3%)
Abu Dhabi National Hotels Co.	0.40	(1.2%)
Abu Dhabi Ports	4.93	(1.2%)
National Marine Dredging Co.	23.04	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Logistisc & Services	6.07	35,036
ADNOC Distribution	4.00	29,117
ADNOCGAS UH EQUITY	3.42	21,520
Borouge	2.49	18,291
Emirates Telecommunication Group	20.70	14,712

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,936.08	54.29	0.5%	1.3%	(0.6%)
Market Cap (AED Mn)	2,848,236	10,331	0.4%	0.9%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	238.3	(22.2)	(8.5%)	318.7	370.9
Value Traded (AED Mn)	1,471.8	185.4	14.4%	1,345.5	1,333.1
No. of Trades	23,687	(2,643)	(10.0%)	25,348	22,272

Market Breadth	▲	▼	=
	34	18	38

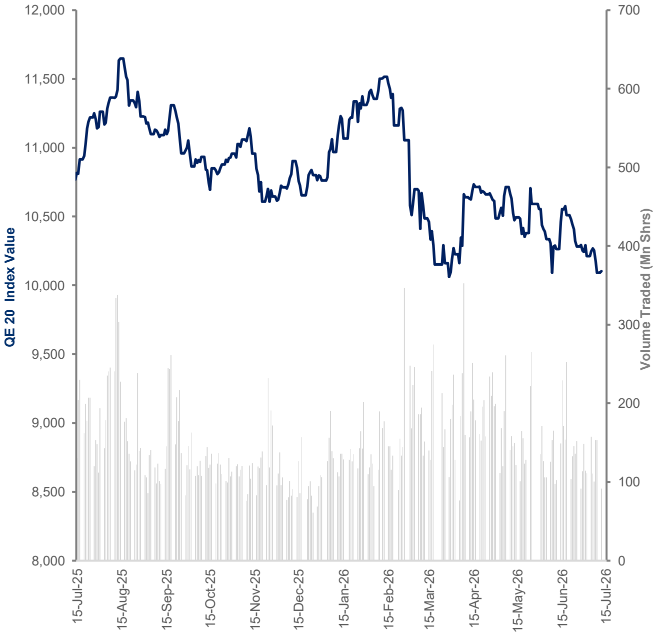
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Telecommunication Group	20.70	5.29%	301.60
ADNOC Logistisc & Services	6.07	0.83%	211.91
ADNOC Distribution	4.00	0.50%	116.58
Al Dar Properties Co.	8.16	0.74%	114.17
Abu Dhabi Islamic Bank	22.00	0.64%	108.50

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,820.6	(0.1%)	(1.2%)	(5.5%)
Banking & Finance Sector	303,164.2	(0.3%)	(1.0%)	(6.6%)
Goods & Consumer Services	30,562.0	0.8%	(0.4%)	(5.9%)
Industrial Sector	139,000.9	0.2%	(2.0%)	(3.0%)
Insurance Sector	11,645.2	(0.0%)	(0.5%)	3.9%
Real Estate	35,171.3	(0.0%)	(0.7%)	(16.4%)
Telecom	52,972.8	0.1%	(1.3%)	1.8%
Transport	36,304.2	(0.1%)	(1.1%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.66	3.8%
Islamic Holding Group QSC	2.87	3.1%
Dlala Brokerage & Investments	1.39	2.4%
Qatar Electricity & Water Co Q	14.62	1.8%
Qatar Islamic Bank SAQ	21.33	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	4.19	(1.6%)
Qatar National Bank QPSC	17.22	(1.0%)
Qatar Aluminum Manufacturing C	1.57	(0.6%)
Baladna	1.29	(0.6%)
Barwa Real Estate Co	2.33	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.29	11,093
Ezdan Holding Group QSC	0.85	9,503
Qatar Aluminum Manufacturing C	1.57	7,512
Investment Holding Group	4.19	6,387
Qatar German Co for Medical De	1.33	6,346

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,103.22	12.65	0.1%	(1.4%)	(6.1%)
Market Cap (QAR Mn)	608,821	(497)	(0.1%)	(1.2%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	91.4	(61.7)	(40.3%)	159.7	179.9
Value Traded (QAR Mn)	227.7	(121.1)	(34.7%)	447.8	445.2
No. of Trades	11,837	(9,626)	(44.8%)	26,331	18,534

Market Breadth	▲	▼	=
	19	26	10

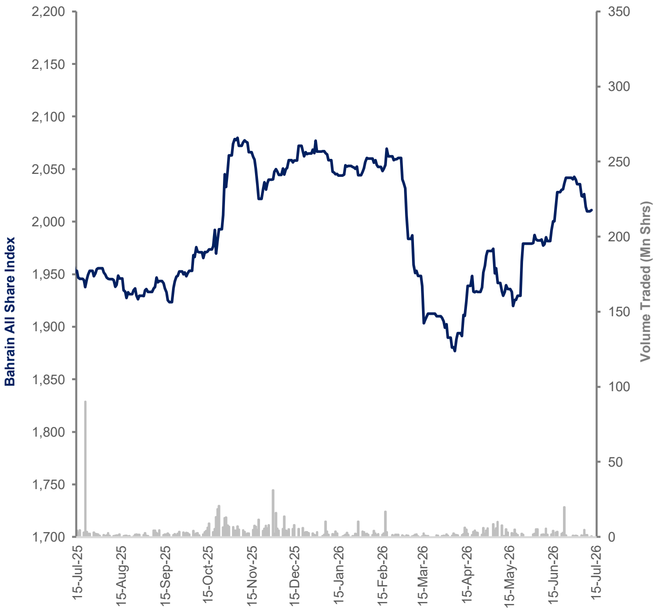
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	4.19	(1.62%)	26.66
Qatar National Bank QPSC	17.22	(1.03%)	19.91
Qatar Islamic Bank SAQ	21.33	1.62%	19.54
Baladna	1.29	(0.62%)	14.36
Qatar Aluminum Manufacturing C	1.57	(0.63%)	11.79

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,687.4	(1.1%)	(0.6%)	(0.2%)
Materials	1,332.0	(0.7%)	(4.3%)	(15.1%)
Industrial	112.5	0.0%	0.5%	(11.9%)
Consumer Discretionary	239.0	0.3%	0.3%	(5.8%)
Consumer Staples	131.6	0.0%	(0.2%)	0.7%
Financials	23,962.0	(1.1%)	(0.4%)	1.0%
Communication Services	825.4	0.0%	(1.4%)	(4.3%)
Real Estate	75.6	0.0%	(1.2%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH Bank B.S.C.	0.58	2.3%
Zain Bahrain BSCC	0.12	0.8%
Gulf Hotel Group B.S.C	0.37	0.8%
Al Salam Bank-Bahrain BSC	0.21	0.5%
BBK BSC	0.59	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.45	(1.6%)
Arab Banking Corp BSC	0.30	(1.0%)
Aluminium Bahrain B.S.C	0.94	(0.7%)
National Bank of Bahrain BSC	0.54	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.54	143
Al Salam Bank-Bahrain BSC	0.21	142
Aluminium Bahrain B.S.C	0.94	55
BBK BSC	0.59	44
Arab Banking Corp BSC	0.30	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,010.90	1.18	0.1%	(1.6%)	(2.7%)
Market Cap (BHD Mn)	26,687.4	(283.5)	(1.1%)	(0.6%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	502	(777)	(60.8%)	2,649.2	6,630.2
Value Traded (BHD '000)	223	(321)	(59.0%)	1,261.0	4,090.2
No. of Trades	44	(22)	(33.3%)	70	49

Market Breadth	▲	▼	=
	5	4	35

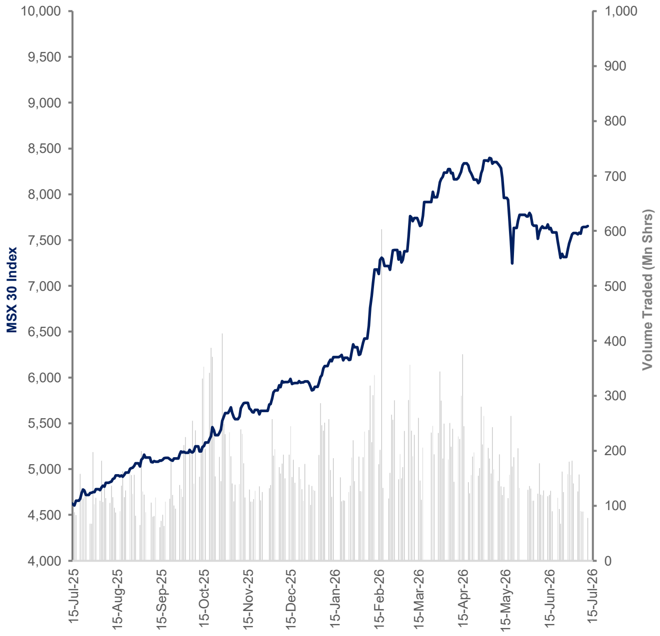
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.08
Aluminium Bahrain B.S.C	0.94	(0.74%)	0.05
Al Salam Bank-Bahrain BSC	0.21	0.47%	0.03
BBK BSC	0.59	0.17%	0.03
Gulf Hotel Group B.S.C	0.37	0.82%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,366.1	(0.0%)	1.6%	28.4%
Financial	8,140.5	0.2%	(0.0%)	25.3%
Industrial	8,285.4	(0.1%)	3.7%	32.6%
Services	3940.2	(0.2%)	0.6%	26.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.45	7.1%
Al Madina Invesment H Olding Co.	0.04	6.1%
Voltamp Energy Co.	0.177	1.7%
OQ BASE INDUSTRIES (SFZ)	0.27	1.5%
Al Batinah Power Co.	0.19	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.48	(9.9%)
Gulf International Chemicals Co.	0.07	(5.3%)
Omani Packaging Co.	0.20	(4.8%)
Barka Desalination	0.16	(3.1%)
National Gas Co.	0.11	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.27	31,053
Sohar Bank	0.19	16,554
OQ Gas Networks	0.22	16,272
Bank Muscat	0.40	4,521
OQ Exploration & Production SA	0.47	3,514

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,652.14	7.69	0.1%	1.9%	30.4%
Market Cap (OMR Mn)	20,366.1	(2.31)	(0.0%)	1.6%	28.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	77,695.1	(11,773.4)	(13.2%)	186,366	43,262
Value Traded (OMR '000)	22,610.0	(9,247.9)	(29.0%)	54,146	5,949

Market Breadth	▲	▼	=
	13	19	86

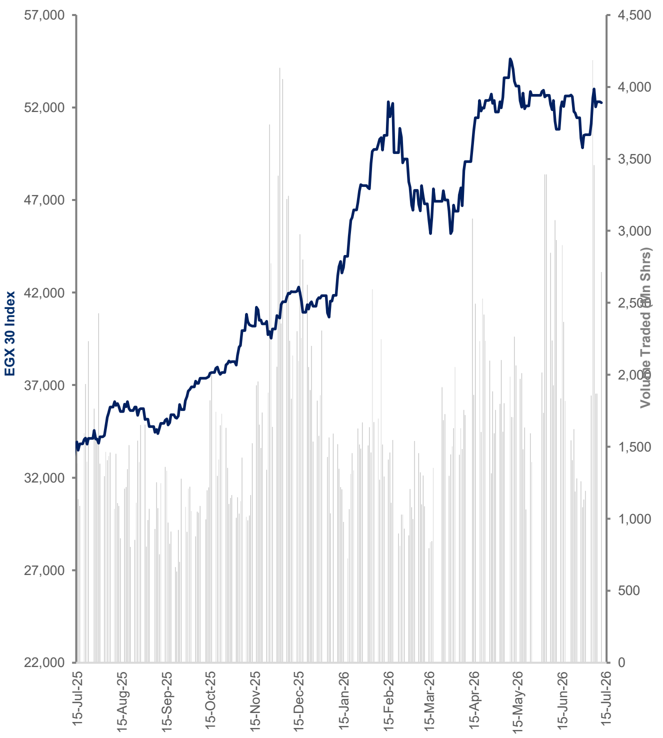
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.27	1.48%	9.00
OQ Gas Networks	0.22	(0.89%)	3.56
Sohar Bank	0.19	(0.52%)	3.09
Bank Muscat	0.40	0.50%	2.39
Oman Telecommunications Co.	1.41	0.14%	1.79

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,370,646.6	(1.8%)	1.4%	23.9%
Banks	753,115.2	(8.7%)	(5.7%)	25.4%
Basic Resources	355,531.9	0.4%	3.4%	13.5%
Industrial Goods	204,469.6	(0.0%)	3.4%	10.1%
Health Care & Pharmaceuticals	130,603.2	0.9%	3.0%	38.0%
Real Estate	562,006.2	(0.1%)	4.9%	35.4%
Travel and Leisure	93,317.2	0.4%	2.5%	27.2%
Food, Beverages & Tobacco	268,716.9	(0.3%)	1.1%	7.1%
Energy and Support Services	23,659.8	0.4%	7.5%	14.9%
Trade and Distributors	33,020.3	(0.5%)	2.9%	16.8%
Shipping and Transport	101,316.2	3.1%	4.2%	18.9%
Education Services	87,107.4	2.1%	1.5%	75.0%
Contracting and Construction Eng	87,821.7	(0.2%)	(2.9%)	35.4%
Textiles and Durables	34,418.9	0.3%	5.2%	9.9%
Building Materials	80,817.8	(1.1%)	2.1%	3.8%
Media & Communication Services	345,990.5	0.5%	7.0%	34.8%
Paper and Packaging	2,427.0	1.7%	3.7%	5.5%
Non-bank Financial Services	206,306.7	0.8%	3.9%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Housing for Professional Syndicates	81.13	14.3%
Alexandria New Medical Center	83.89	10.4%
Engineering Industries (ICON)	42.61	9.8%
Cairo For Investment And Real Estate Development	31.53	8.9%
Prime Holding	2.77	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE$	1.99	(4.3%)
Sharkia National Food	11.90	(3.7%)
Ceramic & Porcelain	35.32	(3.2%)
Misr Duty Free Shops	45.67	(3.2%)
United Housing & Development	19.51	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.24	1,110,801
Citadel Capital - Common Shares	5.25	181,972
Macro Group Pharmaceuticals -Macro Capital	1.33	108,676
Gadwa For Industrial Development	0.82	91,843
Zahraa Maadi Investment & Development	7.05	73,851

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,256.18	(55.3)	(0.1%)	3.5%	24.9%
Market Cap (EGP Mn)	3,370,646.6	(62,964.2)	(1.8%)	1.4%	23.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	2,715.3	846.5	45.3%	1,684.0	1,268.9
Value Traded (EGP Mn)	8,589.5	(110.7)	(1.3%)	7,498.8	3,626.0
No. of Trades	185,114	873	0.5%	156,787	91,267

Market Breadth	▲	▼	=
	107	64	50

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	5.25	0.77%	962.16
Zahraa Maadi Investment & Development	7.05	2.92%	520.62
El Shams Housing & Urbanization	14.80	4.96%	381.30
Palm Hills Development Company	14.90	(0.13%)	300.65
Arab Developers Holding	0.24	5.70%	263.57

Source: Bloomberg, Kamco Research

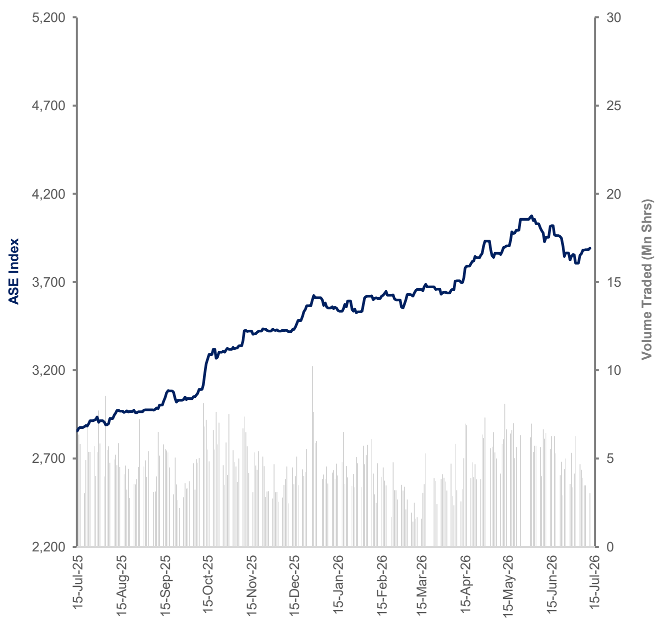
KAMCO INVEST

Investment Strategy & Research

Amman Stock Exchange Daily Report

July 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,451.2	0.2%	0.7%	6.1%
Banks	11,022.8	0.5%	0.2%	1.4%
Insurance	392.0	(0.8%)	(0.1%)	9.8%
Diversified Financial Services	293.1	0.2%	0.1%	1.6%
Real Estate	409.5	0.7%	2.6%	3.1%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	366.9	0.0%	2.6%	7.0%
Hotels and Tourism	257.7	0.0%	(2.4%)	(5.8%)
Transportation	139.1	(0.3%)	(0.2%)	(8.7%)
Technology and Communication	741.0	1.5%	5.1%	25.0%
Utilities and Energy	1,655.4	1.5%	4.0%	26.8%
Commercial Services	285.1	(0.1%)	(0.3%)	(4.1%)
Pharmaceutical and Medical Industries	71.8	0.5%	1.4%	(1.5%)
Chemical Industries	83.0	(0.1%)	0.5%	26.8%
Food and Beverages	201.2	0.1%	(0.3%)	(3.5%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,288.0	(0.2%)	0.6%	8.5%
Engineering and Construction	91.6	(0.2%)	(0.0%)	(8.5%)
Electrical Industries	56.7	(0.6%)	2.5%	27.6%
Textiles Leathers and Clothings	41.9	1.1%	(0.4%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVESTMENT	1.06	3.9%
JORDAN FRENCH INSURANCE	0.60	3.4%
ARAB EAST INVESTMENT	1.20	2.6%
SPECIALIZED INVESTMENT COMPOUNDS	1.68	2.4%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.69	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.14	(5.0%)
JORDAN INSURANCE	1.70	(4.5%)
SAFWA ISLAMIC BANK	3.32	(3.2%)
REAL ESTATE DEVELOPMENT	0.64	(3.0%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.78	351
SPECIALIZED INVESTMENT COMPOUNDS	1.68	127
ARAB EAST INVESTMENT	1.20	86
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.68	71
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.69	58

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,891.61	7.71	0.2%	0.9%	7.8%
Market Cap (JD Mn)	27,451.21	65.00	0.2%	0.7%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,048.5	(435.2)	(12.5%)	4,455.3	3,418.5
Value Traded (JD '000)	8,038.9	(782.3)	(8.9%)	13,136.4	7,171.0
No. of Trades	3,054	(476)	(13.5%)	3,780	2,416

Market Breadth	▲	▼	=
	21	32	108

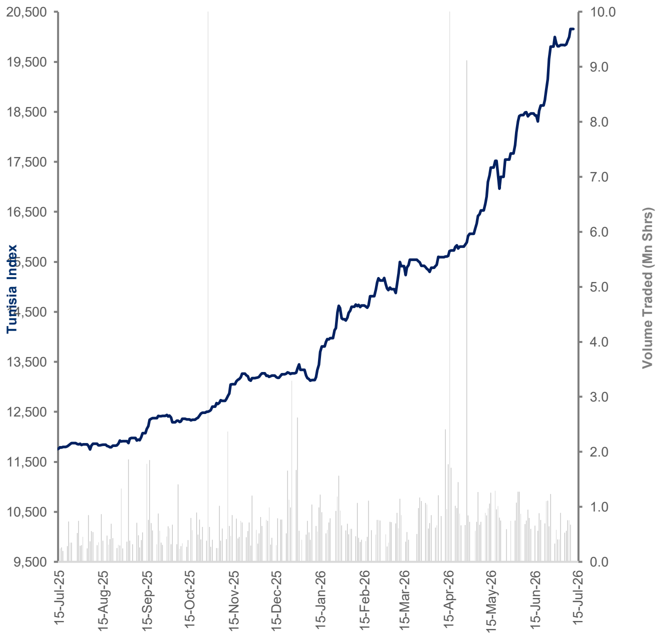
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.78	0.00%	1.68
ARAB BANK	7.19	1.27%	0.34
SPECIALIZED INVESTMENT COMPOUNDS	1.68	2.44%	0.21
ARAB EAST INVESTMENT	1.20	2.56%	0.10
JORDAN AHLI BANK	1.38	0.00%	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	45,395.0	0.6%	1.5%	44.0%
Banking	21,731.7	0.8%	1.2%	49.9%
Insurance	1,889.5	1.1%	3.6%	46.6%
Leasing	1,609.2	1.5%	3.6%	39.5%
Financial Services	5,040.1	(0.5%)	2.9%	51.4%
Industrial	3,573.3	0.7%	0.1%	32.6%
Chemical Industry	768.7	0.2%	5.1%	62.5%
Food & Beverage	6,164.5	1.1%	0.8%	28.6%
Retailing	2,362.6	(0.4%)	1.0%	41.1%
Others	2,255.2	(0.2%)	1.6%	40.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.47	4.4%
Arab Tunisian Lease	13.20	3.9%
Banque Nationale Agricole	22.50	3.1%
Unite de Fabrication de Medica	10.67	2.6%
Societe Industrielle d'Apparei	5.10	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.50	(2.2%)
Banque de Tunisie et des Emira	7.30	(2.1%)
Ennakl Automobiles	23.75	(1.7%)
Societe Moderne de Ceramique	0.65	(1.5%)
Societe Tunsienne d'Entreprise	26.00	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	14.80	96
Banque de Tunisie	9.55	74
Societe Tunsienne d'Entreprise	26.00	65
Banque Nationale Agricole	22.50	50
One Tech Holding	12.42	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	20,158.70	164.69	0.8%	1.5%	49.9%
Market Cap (DT Mln)	45,395	271.30	0.6%	1.5%	44.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	677.4	(79.4)	(10.5%)	1,003.8	748.7
Value Traded ('000 DT)	13,365.2	1,103.8	9.0%	14,991.8	7,672.0
No. of Trades	2,800	708	33.8%	2,737	1,627

Market Breadth	▲	▼	=
	25	19	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	86.99	0.22%	1.73
Societe Tunsienne d'Entreprise	26.00	(1.52%)	1.70
Societe Frigorifique et Brasse	14.80	1.37%	1.41
Banque Nationale Agricole	22.50	3.07%	1.10
Banque de Tunisie	9.55	1.60%	0.70

Source: Bloomberg, Kamco Research

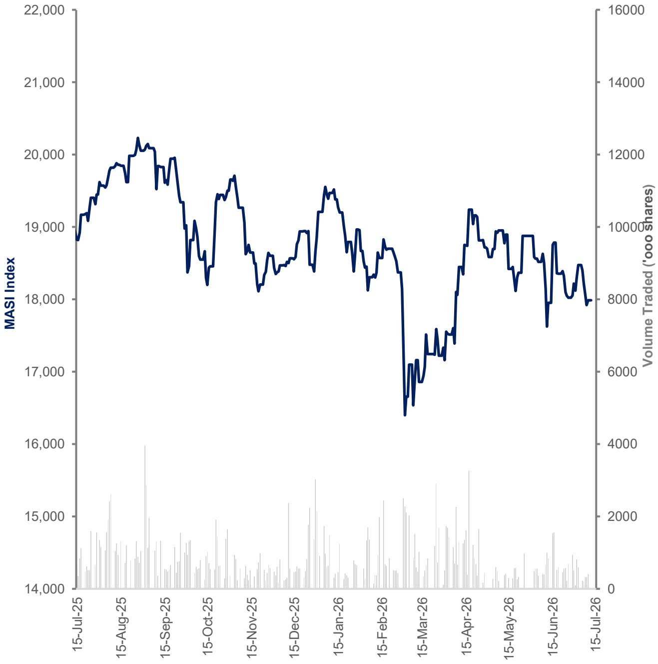
Investment Strategy & Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	786,775.3	0.1%	(2.0%)	2.3%
Banking	272,127.1	0.8%	(1.6%)	(9.3%)
Beverages	8,340.4	0.0%	(0.3%)	(5.4%)
Chemicals	2,353.8	0.7%	(0.6%)	(18.0%)
Construction & Building Material	72,614.1	0.6%	0.1%	(7.5%)
Distributors	15,781.2	(0.4%)	(5.5%)	(21.9%)
Electricity	40,949.7	(0.8%)	(0.8%)	(18.1%)
Food Producers & Processors	27,071.0	(2.0%)	(8.9%)	(7.2%)
Holding Companies	5,080.8	0.0%	(3.8%)	(24.7%)
Insurance	38,887.1	1.2%	(1.8%)	12.2%
Investment & other Finance	3,908.7	(0.6%)	(0.9%)	2.3%
Leisures & Hotel	5,203.9	(0.9%)	(3.5%)	(1.8%)
Materials, Software & Computer	6,036.1	(0.7%)	(1.4%)	4.5%
Mining	171,405.8	(0.6%)	(3.5%)	100.0%
Oil & Gas	12,718.8	0.0%	(0.0%)	(8.4%)
Real Estate	22,656.6	0.5%	(1.2%)	(13.5%)
Telecommunications	80,437.2	0.1%	(0.3%)	(16.1%)
Transport	1,083.8	1.1%	5.2%	(2.3%)
Forestry & Paper	119.1	(0.4%)	(3.4%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	3090.00	3.7%
Sonasid	2035.00	2.7%
Attijariwafa Bank	687.00	1.4%
Douja Promotion Groupe Addoha	34.95	1.3%
Colorado SA	79.99	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	330.00	(5.7%)
Salafin	423.00	(1.8%)
Auto Hall	68.00	(1.4%)
RISMA	325.00	(0.9%)
Alliances Developpement Immobi	388.95	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.95	180.7
Auto Hall	68.00	77.3
Maroc Telecom	91.50	54.6
Attijariwafa Bank	687.00	19.0
Delta Holding SA	58.00	11.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,987.82	67.08	0.4%	(1.3%)	(4.6%)
Market Cap (MAD Mn)	786,775	1,134	0.1%	(2.0%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	403.5	91.0	29.1%	840.7	1,317.0
Value Traded (MAD Mn)	69.49	(5.99)	(7.9%)	218.3	274.5

Market Breadth	▲	▼	=
	15	14	12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	12903.00	(0.75%)	11.55
Attijariwafa Bank	687.00	1.43%	9.53
Ciments du Maroc	1622.00	0.12%	6.52
Douja Promotion Groupe Addoha	34.95	1.30%	5.23
LafargeHolcim Maroc SA	1761.00	0.46%	5.19

Source: Bloomberg, Kamco Research

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