

# MENA Markets Daily Report

January 12, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,132.39	1.1%	1.3%	(13.3%)
		Kuwait	Main 50 Index	▲	4,717.07	0.2%	1.7%	(7.1%)
		Kuwait	Main Market Index	▲	4,609.57	0.2%	1.3%	(7.3%)
		Kuwait	All Share Index	▲	5,619.28	0.8%	1.3%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,869.47	0.6%	2.1%	3.6%
		UAE - Dubai	DFM General Index	▲	2,698.68	0.9%	8.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,244.43	1.2%	6.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,237.48	1.2%	3.8%	(0.6%)
		Qatar	QE 20 Index	▲	10,842.99	1.1%	3.9%	0.1%
		Bahrain	Bahrain All Share	▼	1,453.09	(0.0%)	(2.5%)	(7.5%)
		Oman	MSM 30 Index	▼	3,725.34	(0.2%)	1.8%	(8.1%)
		Egypt	EGX 30	▲	11,278.72	0.6%	4.0%	(22.3%)
		Jordan	ASE Index	▼	1,681.01	(0.1%)	1.4%	(8.7%)
		Tunisia	Tunisia Index	▼	6,729.02	(0.2%)	(2.3%)	(3.3%)
		Morocco	MASI	▼	11,249.14	(0.2%)	(0.3%)	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,531.50	(1.1%)	1.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	=	1,466.56	0.0%	5.7%	(10.4%)
		India	SENSEX	▲	49,269.32	1.0%	3.2%	15.8%
		Brazil	BOVESPA Stock Index	▼	123,255.10	(1.5%)	3.6%	2.9%
		Mexico	BOLSA Index	▼	46,395.32	(0.7%)	5.3%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,353.53	2.4%	4.8%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,753.31	0.7%	2.4%	14.1%
		Asia	MSCI Asia Pacific	▲	695.51	2.3%	5.0%	17.1%
		Europe	DJ Stoxx 600	▼	408.41	(0.7%)	2.4%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,575.94	(0.6%)	2.6%	(5.4%)
		U.S.A	S&P 500	▼	3,799.61	(0.7%)	1.2%	16.3%
		U.S.A	DJIA	▼	31,008.69	(0.3%)	1.3%	7.2%
		U.S.A	NASDAQ Composite	▼	13,036.43	(1.3%)	1.1%	43.6%
		UK	FTSE 100	▼	6,798.48	(1.1%)	5.2%	(14.3%)
		Germany	DAX	▼	13,936.66	(0.8%)	1.6%	3.5%
		Japan	NIKKEI 225	▲	28,139.03	2.4%	2.5%	16.0%
		Hong Kong	HANG SENG INDEX	▲	27,908.22	0.1%	2.5%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.10	0.30%	0.18%	(6.7%)
		GBP/USD	British Pound / USD Cross	=	1.36	0.00%	(0.75%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.22	(0.44%)	0.02%	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.07%)	0.19%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	55.99	3.0%	8.1%	(21.5%)
		Oil	NYMEX	▲	52.24	2.8%	7.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.70	(1.1%)	6.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,849.01	(3.4%)	(2.6%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.42	(6.3%)	(3.7%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	40,040.70	0.8%	38.1%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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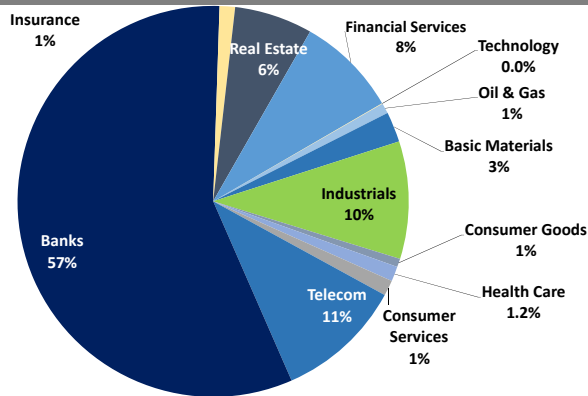
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 12, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,850.1	21.8	8.4%
2- Kuwait Finance House	5,318.2	32.9	8.6%
3- Zain	2,704.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,093.5	11.8	14.5%
5- Boubyan Bank	1,861.6	45.8	8.0%
6- Agility (PWC Logistics)	1,447.5	26.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	764.7	32.4	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	630.3	19.2	7.5%
<b>Total</b>	<b>22,334</b>	<b>22.35</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.055	0.006	11.0%
Warba Capital Holding Co.	0.051	0.003	7.2%
Aqar Real Estate Investment Co.	0.062	0.004	6.0%
Al Rai Media Group Co.	0.048	0.003	5.7%
Hayat Communications Co.	0.064	0.003	5.3%


Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance Co.	0.094	(0.007)	(6.5%)
Fujairah Cement Industries Co.	0.033	(0.002)	(5.0%)
Hilal Cement Co.	0.087	(0.005)	(4.9%)
Privatization Holding Co.	0.039	(0.002)	(4.9%)
Al Massaleh Real Estate Co.	0.033	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.113	3.7%	24,110,545
Int'l Financial Advisors Co.	0.071	2.2%	21,477,050
Tijara Real Estate & Investment Co.	0.055	11.0%	16,344,283
Ahli United Bank - Bahrain	0.215	0.9%	14,126,903
Arzan Financial Group For Fin. & Invest.	0.057	0.2%	12,816,153

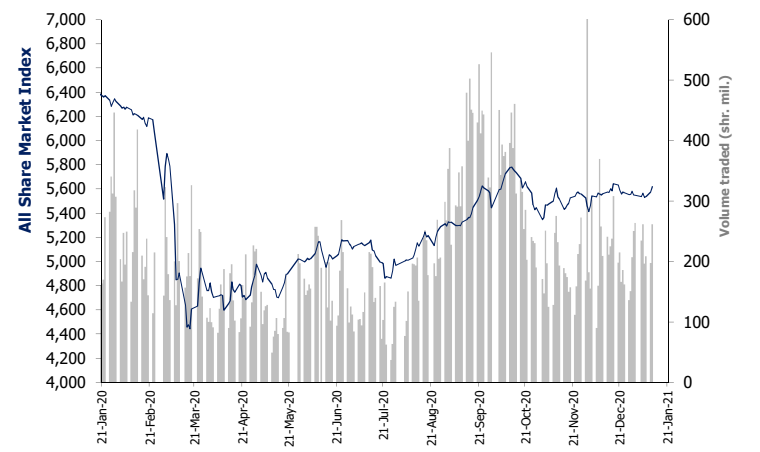
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,449.5</b>	<b>▲</b>	<b>0.8%</b>	<b>1.4%</b>
Oil & Gas	287.7	▲	0.0%	2.6%
Basic Materials	830.8	▲	1.7%	3.7%
Industrials	3,221.2	▲	1.9%	1.4%
Consumer Goods	226.4	▼	(1.3%)	(2.4%)
Health Care	409.6	=	0.0%	(0.1%)
Consumer Services	426.1	▲	0.7%	1.6%
Telecommunications	3,471.2	▲	0.6%	2.7%
Banks	18,921.8	▲	0.8%	0.6%
Insurance	429.9	▼	(0.2%)	0.4%
Real Estate	2,136.9	▲	1.2%	4.1%
Financial Services	2,780.5	▲	0.3%	2.9%
Technology	7.0	▲	3.6%	1.3%
Utilities	300.3	▲	0.4%	(1.4%)

Market Breadth		73		36		62
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,132.39	64.6	1.1%	1.3%	1.3%	
Main 50 Index	4,717.07	8.5	0.2%	1.7%	1.7%	
Main Market Index	4,609.57	8.5	0.2%	1.3%	1.3%	
All Share Market Index	5,619.28	46.3	0.8%	1.3%	1.3%	
Market Cap (KWD Mn)	33,449.53	273.2	0.8%	1.4%	1.4%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

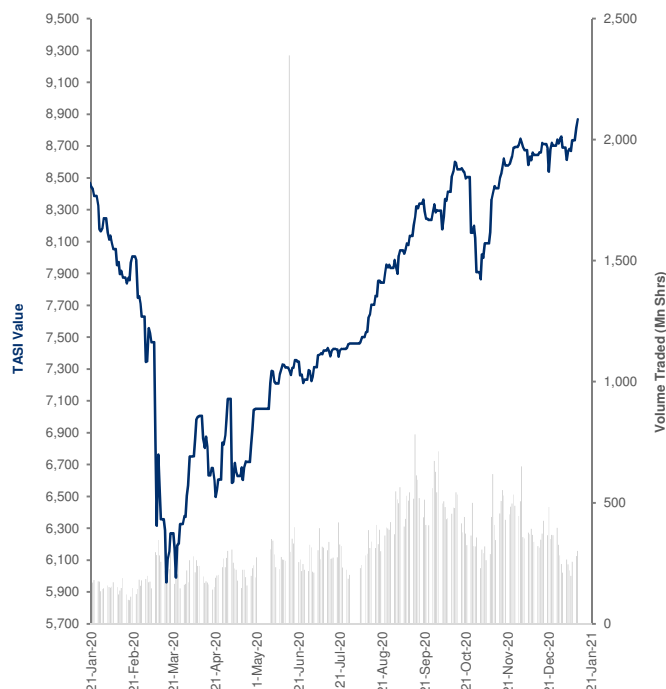
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	261.5	64.2	32.6%	226.5	189.6
Value Traded (KWD Mn)	48.3	1.7	3.8%	38.3	57.8
No. of Trades	12,382	3,222	35.2%	9,672	8,925

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.693	1.2%	8,006,047
National Bank of Kuwait	0.854	0.9%	5,615,185
Agility (PWC Logistics)	0.714	3.0%	5,002,275
Zain	0.625	0.8%	3,461,163
Ahli United Bank - Bahrain	0.215	0.9%	3,023,471

### Saudi Tadawul Daily Report

January 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,074,307.4	0.6%	0.6%	0.6%
Materials	624,755.2	0.5%	5.0%	5.0%
Capital Goods	18,705.4	0.7%	0.7%	0.7%
Commercial & Professional Svc	7,984.2	0.9%	2.4%	2.4%
Transportation	14,796.8	0.9%	0.8%	0.8%
Consumer Durables & Apparel	4,314.3	(0.1%)	1.1%	1.1%
Consumer Services	27,411.6	0.1%	1.5%	1.5%
Media	7,024.0	(0.7%)	(0.9%)	(0.9%)
Retailing	37,180.7	(0.9%)	1.6%	1.6%
Food & Staples Retailing	13,929.1	0.6%	2.2%	2.2%
Food & Beverages	111,364.9	0.9%	1.1%	1.1%
Health Care Equipment & Svc	70,117.2	0.3%	2.6%	2.6%
Pharma, Biotech & Life Science	4,644.0	(0.3%)	(1.3%)	(1.3%)
Banks	641,966.7	0.8%	1.6%	1.6%
Diversified Financials	32,920.7	(0.7%)	(0.8%)	(0.8%)
Insurance	52,882.7	0.7%	1.5%	1.5%
Telecommunication Services	257,249.6	1.1%	4.3%	4.3%
Utilities	94,865.5	0.5%	4.2%	4.2%
REITs	16,007.7	0.1%	0.3%	0.3%
Real Estate Mgmt & Dev't	87,233.3	0.4%	0.2%	0.2%
Software & Services	2,810.0	1.3%	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Samaani Factory For Metal Industries	334.80	10.0%
Red Sea International Co	24.96	10.0%
Tabuk Cement Co	18.62	6.2%
Alaseel Co	84.60	5.9%
Tabuk Agriculture	34.00	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Musharaka Real Estate Income F	9.44	(3.6%)
Allied Cooperative Insurance G	63.90	(2.3%)
National Co for Learning & Edu	49.80	(2.2%)
Dur Hospitality Co	29.20	(1.7%)
Alujain Holding	49.10	(1.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Northern Region Cement Co	12.40	19,977
Al Jouf Cement Co	11.62	19,882
Tabuk Cement Co	18.62	13,163
Amana Cooperative Insurance Co	43.00	11,451
Dar Al Arkan Real Estate Devel	8.82	10,501

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,869.47	52.42	0.6%	2.1%	2.1%
Market Cap (SAR Mn)	9,202,471	52,962	0.6%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	301.6	21.4	7.6%	252.5	159.4
Value Traded (SAR Mn)	9,537.2	612.6	6.9%	8,059.0	3,905.3
No. of Trades	394,437	50,785	14.8%	335,128	169,054

Market Breadth	▲ 119	▼ 71	= 14
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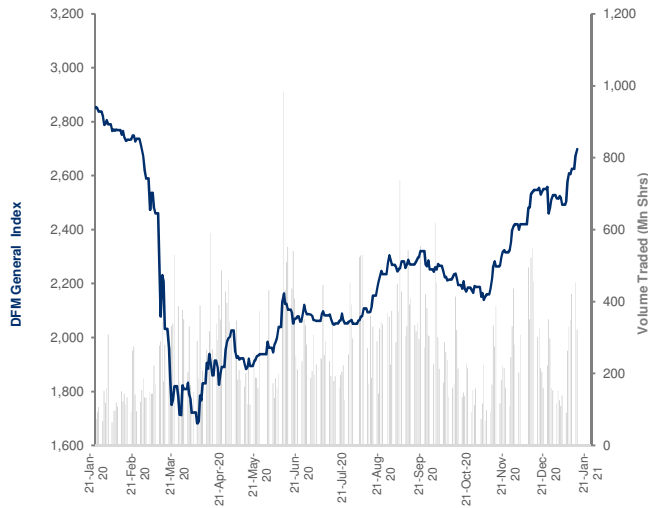
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Samaani Factory For Metal Industries	334.80	10.0%	668.61
Amana Cooperative Insurance Co	43.00	1.2%	496.78
Al Rajhi Bank	75.00	0.7%	320.12
Wafrah for Industry and Dev.	180.60	(0.4%)	283.56
Anaam International Holding Gr	96.70	2.0%	274.02

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

January 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	355,155.9	0.9%	5.3%	5.3%
Banking	178,298.6	1.0%	3.6%	3.6%
Consumer Staples	3,360.9	0.0%	2.0%	2.0%
Investment & Financial Services	20,134.1	0.6%	18.8%	18.8%
Insurance	5,536.8	0.0%	0.2%	0.2%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	79,658.7	1.2%	10.7%	10.7%
Telecommunication	26,286.6	0.7%	0.4%	0.4%
Transportation	27,354.4	0.0%	1.9%	1.9%
Services	9,838.3	1.0%	2.2%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.80	3.4%
Emaar Development	3.05	3.0%
Dar Al Takaful	0.98	2.2%
Damac Properties Dubai Co	1.48	2.1%
Emirates Nbd	11.20	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.15	(1.9%)
Amlak Finance	0.27	(1.5%)
Gulf Navigation Holding Pjsc	0.44	(1.1%)
Union Properties Pjsc	0.30	(1.0%)
Ektitab Holding Company	0.19	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.68	60,715
Union Properties Pjsc	0.30	51,562
Emaar Properties Pjsc	4.04	26,816
Dubai Financial Market Pjsc	1.17	20,767
Gulf Navigation Holding Pjsc	0.44	19,751

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,698.68	24.38	0.9%	8.3%	8.3%
Market Cap (AED Mn)	355,156	3,096	0.9%	5.3%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	322.0	(130.6)	(28.9%)	318.4	119.5
Value Traded (AED Mn)	425.0	(120.2)	(22.1%)	382.9	140.9
No. of Trades	5,751	(514)	(8.2%)	4,849	2,470

Market Breadth	▲ 17	▼ 9	= 36
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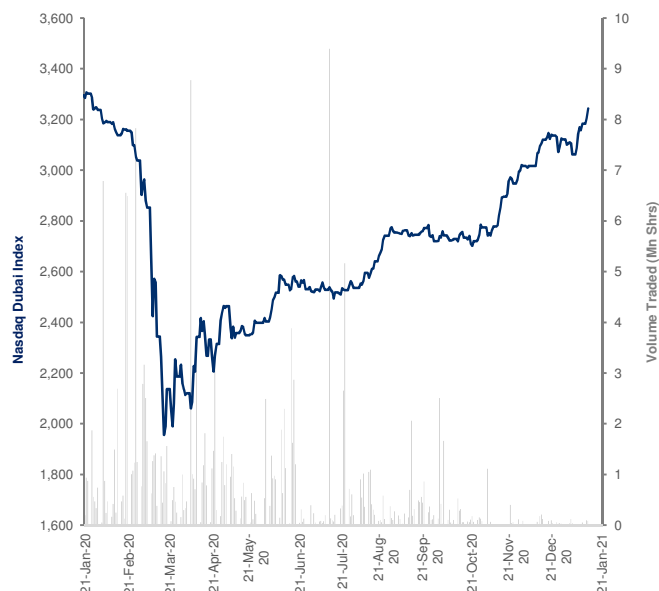
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.04	0.00%	107.76
Gulf Finance House	0.68	0.00%	41.35
Emirates Nbd	11.20	1.82%	38.51
Dubai Islamic Bank	4.87	0.83%	38.04
Emaar Development	3.05	3.04%	35.66

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

January 12, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,392.1	(0.0%)	6.8%	6.8%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	(4.8%)	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	51.7	0.0%	(3.4%)	(3.4%)
ENBD REIT (CEIC) Limited	108.5	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	8,382.1	(0.0%)	5.3%	5.3%
Nasdaq, Inc.	22,770.1	(0.0%)	7.9%	7.9%
Orascom Construction Limited	595.5	0.0%	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.26	(4.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.26	54
Emirates Reit (Ceic) Limited	0.17	30

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,244.43	38.94	1.2%	6.0%	6.0%
Market Cap (USD Mn)	32,392	(3)	(0.0%)	6.8%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.08	(0.0)	(14.1%)	0.045	0.47
Value Traded (USD Mn)	0.02	0.0	13.2%	0.0	5.51
No. of Trades	3	(3)	(50.0%)	3	156

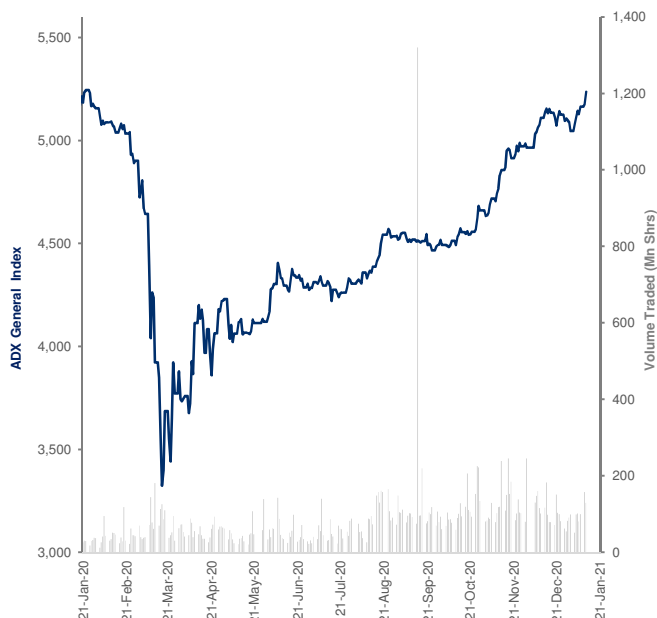
Market Breadth	▲ 0 ▼ 1 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.26	(4.80%)	0.01
Emirates Reit (Ceic) Limited	0.17	0.00%	0.00

# Abu Dhabi Securities Exchange Daily Report

January 12, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	769,162.3	0.7%	2.6%	2.6%
Banks	241,326.8	1.6%	4.3%	4.3%
Investment & Financial Services	2,246.1	0.9%	(5.7%)	(5.7%)
Real Estate	27,854.0	1.7%	5.0%	5.0%
Energy	216,684.3	0.0%	1.4%	1.4%
Consumer Staples	80,612.9	0.1%	1.2%	1.2%
Industrial	7,913.0	2.2%	(2.1%)	(2.1%)
Insurance	9,635.9	(0.0%)	(0.7%)	(0.7%)
Telecommunication	172,906.9	0.4%	2.8%	2.8%
Services	9,982.5	(0.3%)	(2.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Ceramics	1.70	6.3%
Gulf Pharmaceutical Ind Psc	1.40	5.3%
Gulf Cement Co	0.77	5.2%
National Bank Of Ras Al-Khai	3.96	3.9%
Abu Dhabi Ship Building Co	2.49	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.86	(2.9%)
Emirates Driving Company	12.68	(2.5%)
Arkan Building Materials Co	0.84	(2.2%)
Ras Al Khaimah Cement Co Psc	0.76	(1.9%)
Sudatel Telecom Group Ltd	0.44	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.29	57,590
Rak Properties	0.57	10,942
First Abu Dhabi Bank Pjsc	13.78	8,666
Abu Dhabi Commercial Bank	6.12	7,837
Eshraq Properties Co Pjsc	0.34	7,680

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,237.48	61.37	1.2%	3.8%	3.8%
Market Cap (AED Mn)	769,162	5,103	0.7%	2.6%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	129.1	(28.6)	(18.1%)	102.6	31.3
Value Traded (AED Mn)	568.7	34.6	6.5%	436.7	100.7
No. of Trades	4,541	1,003	28.3%	2,708	1,140

Market Breadth	▲ 16	▼ 8	= 40
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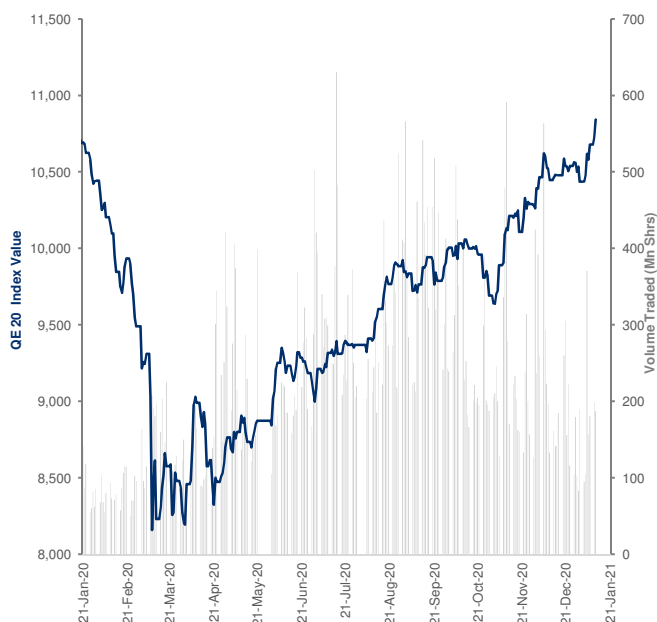
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.29	1.86%	186.95
First Abu Dhabi Bank Pjsc	13.78	2.07%	118.12
International Holdings Company Pjsc	42.16	0.05%	81.91
Emirates Telecom Group Co	17.44	0.46%	51.74
Abu Dhabi Commercial Bank	6.12	(0.16%)	47.98

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	625,613.3	0.9%	3.9%	3.9%
<b>Banking &amp; Finance Sector</b>	309,764.0	1.0%	4.7%	4.7%
<b>Goods &amp; Consumer Services</b>	34,819.0	0.1%	0.8%	0.8%
<b>Industrial Sector</b>	138,135.2	0.9%	3.5%	3.5%
<b>Insurance Sector</b>	12,997.6	0.6%	6.0%	6.0%
<b>Real Estate</b>	66,563.1	(0.8%)	(1.6%)	(1.6%)
<b>Telecom</b>	32,102.6	2.0%	7.9%	7.9%
<b>Transport</b>	31,231.6	3.2%	8.7%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Gas Transport Co Ltd</b>	3.45	3.6%
<b>Qatar Navigation QSC</b>	7.90	3.2%
<b>Qatar Islamic Insurance Group</b>	7.20	2.9%
<b>Al Khalij Commercial Bank PQSC</b>	2.18	2.2%
<b>Ooredoo Qpsc</b>	8.14	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.50	(7.9%)
<b>Ezdan Holding Group QSC</b>	1.73	(1.8%)
<b>Investment Holding Group</b>	0.57	(1.6%)
<b>Mazaya Qatar Real Estate Devel</b>	1.23	(1.3%)
<b>Baladna</b>	1.71	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.57	28,634
<b>Ezdan Holding Group QSC</b>	1.73	15,144
<b>Al Khalij Commercial Bank PQSC</b>	2.18	13,993
<b>Masraf Al Rayan QSC</b>	4.59	9,913
<b>United Development Co QSC</b>	1.58	9,708

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,842.99	117.26	1.1%	3.9%	3.9%
<b>Market Cap (QAR Mn)</b>	625,613	5,503	0.9%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	187.0	(11.7)	(5.9%)	184.7	75.3
<b>Value Traded (QAR Mn)</b>	590.7	73.6	14.2%	437.2	218.0
<b>No. of Trades</b>	13,747	4,305	45.7%	8,858	5,457

Market Breadth	▲ 25	▼ 18	= 4
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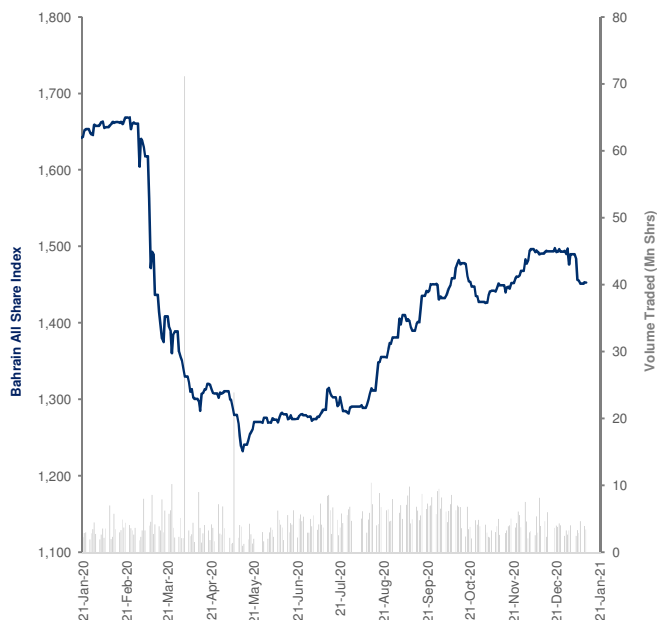
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	18.92	1.18%	90.21
<b>Masraf Al Rayan QSC</b>	4.59	0.57%	45.41
<b>Qatar Navigation QSC</b>	7.90	3.24%	34.77
<b>Qatar Islamic Bank SAQ</b>	17.59	0.80%	30.50
<b>Al Khalij Commercial Bank PQSC</b>	2.18	2.21%	30.10

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

January 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,142.4	(0.0%)	(2.5%)	(2.5%)
Commercial Banks	4,554.3	(0.0%)	(4.8%)	(4.8%)
Investment	1,997.3	0.0%	0.7%	0.7%
Insurance	162.4	(0.4%)	1.4%	1.4%
Services	1,576.7	(0.1%)	(0.2%)	(0.2%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	725.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	2.0%
Al Salam Bank-Bahrain Bsc	0.08	1.4%
APM Terminals Bahrain	1.57	0.5%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,453.09	(0.39)	(0.0%)	(2.5%)	(2.5%)
Market Cap (BHD Mn)	9,142	(2)	(0.0%)	(2.5%)	(2.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.12	(5.4%)
Zain Bahrain Bsc	0.12	(2.5%)
Solidarity Bahrain Bsc	0.27	(1.8%)
Seef Properties Bsc	0.17	(0.6%)
National Bank Of Bahrain Bsc	0.62	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,397	(550)	(13.9%)	3,442.0	2,024.9
Value Traded (BHD '000)	417	(117)	(22.0%)	470.7	689.6
No. of Trades	58	0	0.0%	56	58

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,418
Ahli United Bank Bsc	0.71	250
Al Salam Bank-Bahrain Bsc	0.08	246
Zain Bahrain Bsc	0.12	143
Bahrain Telecommunications Co	0.60	114

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	0.00%	0.17
Bahrain Telecommunications Co	0.60	0.00%	0.07
Ahli United Bank Bsc	0.71	0.00%	0.07
APM Terminals Bahrain	1.57	0.51%	0.02
Al Salam Bank-Bahrain Bsc	0.08	1.35%	0.02

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

January 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,440.4	0.0%	1.4%	1.4%
Financial	3,560.6	(0.1%)	2.0%	2.0%
Industrial	709.9	0.3%	0.4%	0.4%
Services	2169.9	0.1%	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.17	7.3%
Phoenix Power Co.	0.06	3.9%
Oman Flour Mills	0.72	2.9%
Vision Insurance	0.09	2.4%
Al Maha Ceramics Co	0.24	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.31	(6.6%)
Oman Qatar Insurance	0.09	(3.3%)
Sembcorp Salalah	0.09	(3.1%)
United Finance Co.	0.04	(2.2%)
Galfar Engineering & Contracting Co.	0.05	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.09	918
Bank Muscat	0.40	569
Al Jazeera Steel Products Co.	0.17	408
Galfar Engineering & Contracting Co.	0.05	373
HSBC Bank Oman	0.10	333

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,725.34	(5.51)	(0.1%)	1.8%	1.8%
Market Cap (OMR Mn)	6,440.4	1.6	0.0%	1.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	4,552.2	(2,763.6)	(37.8%)	6,515.9	7,245.3
Value Traded (OMR '000)	817.4	(264.8)	(24.5%)	934.5	1,244.2
No. of Trades	275	(171)	(38.3%)	103	474

Market Breadth	▲ 14	▼ 8	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	(0.99%)	0.23
Al Anwar Ceramic Tiles Co.	0.28	0.36%	0.09
Oman Investment & Finance Co.	0.09	0.00%	0.09
Oman Qatari Telecommunications Co.	0.39	0.00%	0.08
Al Jazeera Steel Products Co.	0.17	7.30%	0.07

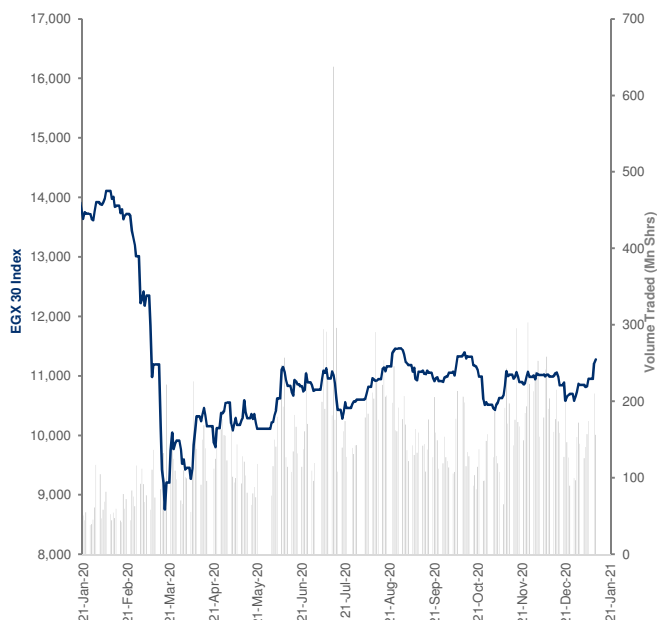
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	482,889.6	0.3%	2.3%	2.3%
<b>Banks</b>	148,627.4	0.7%	3.1%	3.1%
<b>Basic Resources</b>	23,769.4	0.3%	14.6%	14.6%
<b>Chemicals</b>	32,014.1	0.0%	0.5%	0.5%
<b>Construction and Materials</b>	15,138.6	0.7%	(10.2%)	(10.2%)
<b>Financial Services excluding Banks</b>	43,827.9	(0.6%)	2.8%	2.8%
<b>Food and Beverage</b>	7,668.2	1.6%	7.1%	7.1%
<b>Healthcare</b>	4,328.8	(0.8%)	0.5%	0.5%
<b>Industrial Goods, Services, Automobile:</b>	42,068.4	0.2%	1.5%	1.5%
<b>Media</b>	1,372.9	2.5%	3.9%	3.9%
<b>Oil and Gas</b>	4,352.4	(2.6%)	8.0%	8.0%
<b>Personal and Household Products</b>	36,430.3	0.4%	0.5%	0.5%
<b>Real Estate</b>	53,076.3	(0.2%)	3.5%	3.5%
<b>Telecommunication</b>	48,400.1	0.5%	0.6%	0.6%
<b>Travel &amp; Leisure</b>	21,814.9	0.7%	0.1%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	15.30	5.7%
Suez Cement Co Sae	7.67	4.9%
Misr Cement Co	9.77	4.2%
Asec Co For Mining	7.66	3.1%
Egyptian Media Production City	7.24	2.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	38.99	(3.0%)
Six Of October Dev. & Inv.	15.53	(2.9%)
Alexandria Mineral Oils Co.	3.37	(2.6%)
Egyptians For Housing & Dev. Co.	1.12	(2.0%)
United Housing & Development	4.53	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.57	23,456
Amer Group Holding	1.32	15,293
Egyptian Iron & Steel Co	3.73	9,673
Alexandria Mineral Oils Co.	3.37	9,519
Egyptian Resorts Co	1.51	9,498

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,278.72	65.24	0.6%	4.0%	4.0%
Market Cap (EGP Mn)	482,890	1,564	0.3%	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	156.2	(53.9)	(25.6%)	160.6	71.4
Value Traded (EGP Mn)	801.4	(27.3)	(3.3%)	663.5	425.4
No. of Trades	20,614	(3,710)	(15.3%)	19,166	12,260

Market Breadth	▲ 27	▼ 22	= 10
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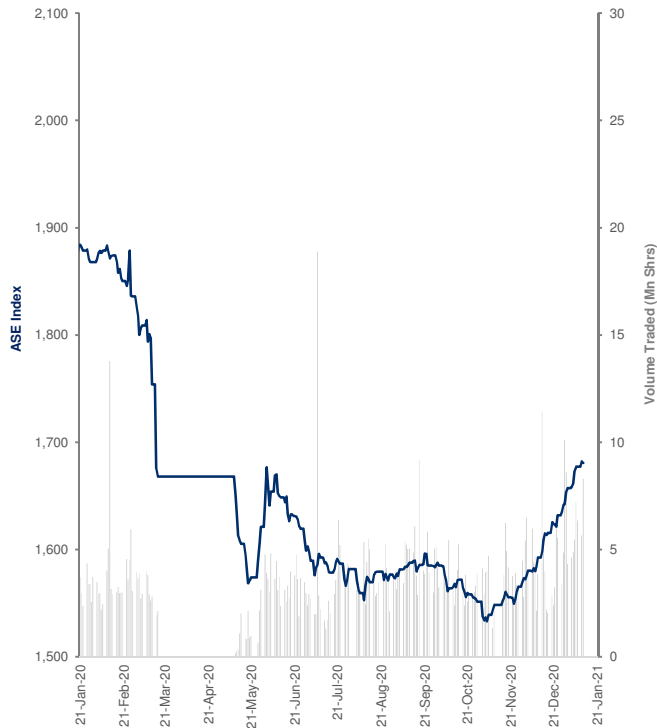
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.93	1.09%	188.02
Ezz Steel Co Sae	11.67	(0.77%)	70.69
Sidi Kerir Petrochemicals Co	11.13	2.30%	51.11
Efg Hermes	15.51	(0.70%)	40.28
Qalaa Holdings Sae	1.57	(0.38%)	36.78

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

January 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,517.2	0.2%	1.0%	1.0%
Banking	6,439.1	0.4%	1.5%	1.5%
Insurance	90.5	(0.5%)	(0.1%)	(0.1%)
Diversified Financial Services	172.2	(0.3%)	2.7%	2.7%
Real Estate	202.1	(1.6%)	1.3%	1.3%
Health Care Services	25.5	0.5%	0.5%	0.5%
Educational Services	218.2	(0.3%)	(2.9%)	(2.9%)
Hotels and Tourism	84.9	0.7%	2.0%	2.0%
Transportation	63.1	0.0%	(1.1%)	(1.1%)
Technology & Communications	310.7	0.2%	1.1%	1.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	417.9	(1.8%)	(1.2%)	(1.2%)
Commercial Services	68.1	(0.1%)	0.2%	0.2%
Pharmaceutical & Medical Industries	38.0	0.0%	(0.7%)	(0.7%)
Chemical Industries	20.4	0.4%	0.0%	0.0%
Food & Beverages	72.1	0.0%	(0.4%)	(0.4%)
Tobacco & Cigarettes	812.2	(0.1%)	0.2%	0.2%
Mining & Extraction Industries	337.0	0.5%	(2.8%)	(2.8%)
Engineering & Construction	27.9	0.3%	38.8%	38.8%
Electrical Industries	29.9	0.6%	3.3%	3.3%
Textiles , Leathers & Clothings	62.8	2.2%	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
Jordanian Real Estate For De	0.42	5.0%
Contemporary For Housing Pro	0.71	4.4%
Jordan Worsted Mills/The	2.20	4.3%
Intl Co For Medical Invest	1.30	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
Union Land Development Corp	1.95	(4.4%)
Al-Tajamouat For Catering Hs	0.44	(4.3%)
Jordan Intl Insurance	0.45	(4.3%)
Zarka Education & Investment	1.60	(4.2%)
Union Tobacco & Cigarette	1.74	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Real Estate Development	0.45	2,629
Al-Tajamouat For Catering Hs	0.44	620
Jordan Steel	0.28	476
International Brokerage And	0.58	464
Jordan Industrial Resources	0.37	419

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,681.01	(1.52)	(0.1%)	1.4%	1.4%
Market Cap (JD Mn)	9,517.21	20.24	0.2%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	8,292.6	2,631.0	46.5%	6,075.0	2,168.1
Value Traded (JD '000)	5,769.9	1,048.4	22.2%	5,723.0	3,062.3
No. of Trades	2,486	756	43.7%	2,102	1,238

Market Breadth	▲ 22	▼ 22	= 77
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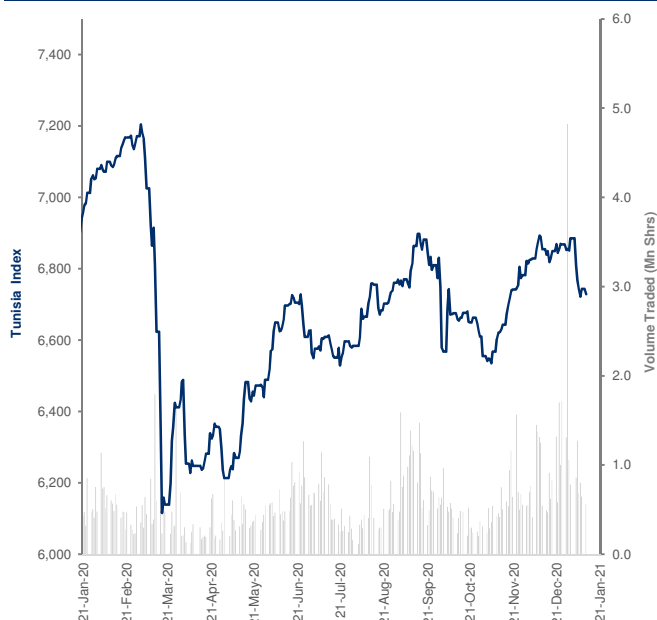
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Real Estate Development	0.45	0.00%	1.18
Capital Bank Of Jordan	1.06	(0.93%)	0.44
National Aluminum Industrial	0.99	(1.98%)	0.36
Union Land Development Corp	1.95	(4.41%)	0.33
Union Investment Corp	1.15	0.00%	0.31

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,256.7	0.1%	(2.0%)	(2.0%)
Banking	7,432.1	(0.6%)	(3.5%)	(3.5%)
Insurance	893.6	0.0%	(3.2%)	(3.2%)
Leasing	528.2	(0.9%)	(0.8%)	(0.8%)
Financial Services	1,956.0	2.8%	(0.8%)	(0.8%)
Industrial	1,675.0	0.0%	(1.7%)	(1.7%)
Chemical Industry	440.9	(1.0%)	(1.7%)	(1.7%)
Food & Beverage	5,559.5	0.1%	(0.6%)	(0.6%)
Retailing	1,078.5	0.3%	(0.5%)	(0.5%)
Others	1,693.0	0.3%	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.91	6.0%
GIF Filter SA	1.23	6.0%
Universal Auto Distributors Ho	2.50	5.9%
Poulina Group	10.30	3.0%
Societe Nouvelle Maison de la	6.10	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	69.10	(3.6%)
Societe Immobiliere et de Part	32.01	(3.0%)
Manufacture de Panneaux Bois D	3.40	(2.9%)
Arab Tunisian Lease	1.56	(2.5%)
Tunisie Leasing SA	10.00	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	2.50	120
Societe Moderne de Ceramique	0.98	61
Societe Ciments de Bizerte	1.77	56
One Tech Holding	11.80	41
ADWYA SA	4.70	35

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,729.02	(14.49)	(0.2%)	(2.3%)	(2.3%)
Market Cap (DT Mln)	21,257	17.2	0.1%	(2.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	560.8	(85.6)	(13.2%)	804.1	419.4
Value Traded ('000 DT)	3,376.0	350.7	11.6%	3,755.8	3,092.4
No. of Trades	1,315	(210)	(13.8%)	1,658	1,163

Market Breadth	▲ 17	▼ 20	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	11.80	0.00%	0.48
BH Assurance	47.50	0.00%	0.30
Universal Auto Distributors Ho	2.50	5.93%	0.30
Societe Frigorifique et Brasse	18.90	0.00%	0.28
Euro Cycles SA	25.10	(0.40%)	0.28

Source: Bloomberg, Kamco Research

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**\*Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months

**\*Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months

**\*Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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